## Selections Tab: Contains data used in drop down fields and other key information. This is a hide

Table NameKey\_DataDescriptionIdentifies the key fields selected/entered that are used throughout the form.

# Table of Contents "Ctrl-t" will take you back to this table of contents.

Form Section	Form / Page Order	Recommended Entry Order	Annual Submission	Quarterly Submission	Accrual/ Reinvestor SBIC ONLY	Leveraged Licensees Only	Audited	Tab Name
	-		-				-	
Cover	1	1						1-Cover
Balance Sheet	2	14						2&3-Bal
Statement of Operations / Income Statement	3	15						4-NI
Cash Flow Statement	4	16						5&6-CF
Statement of Partners' Capital	5	12						7-Pcap
READ & Regulatory & Leverageable Capital	6	13						8-READ_Cap
Schedule 1: Schedule of Loans and Investments	/	3	•					S1Inv
Schedule 1 A & B: Summary of Loans and Investments and Smaller Enterprise Financings	8	5						SIAB
Schedule 1 C: Schedule of Additions and Deductions to Loan and Investment Cost	g	4						S1C
Schedule 2: Schedule of Realized Gains and Losses on Loans and Investments	10	6	N. AND	<b>V</b>				S2RG
Schedule 3: Schedule of Non-cash Gains/Income	11	7	V V	V .			<b>V</b>	S3NC
Schedule 4: Schedule of Delinquent Loans and Investments	12	8	V.	¥.			Y.	S4Del
Schedule 5: Schedule of Commitments	13	9	v	Y			V.	S5Commit
Schedule 6: Schedule of Guarantees	14	10	v	Y			¥.	S6Guar
Schedule 7: Schedule of Cash and Invested Idle Funds	15	11	V	V		✓	V	S7Cash
Schedule 8: SBIC Distribution Schedule (1)	16	17	V.	V	v		V.	S8Dist
Schedule 9: Schedule of Activity	17	18	<b>V</b>				<b>V</b> .	S9Activity
Certifications	18	22	<b>V</b> .	V			✓	Certifications
Schedule 10: SBIC Customer Relationship Management Information	19	19	✓					S10crm
Schedule 11: SBIC Cumulative Performance	20	2	✓	<b>V</b>				S11cumperf
Schedule 12: Portfolio Company Updates	21	21	V	<b>V</b>				S12pc
Executive Summary	22	20	✓	✓				ExecSum
Wind-Down Plan Supplement (2)	23	23	as needed					WDSup
Wind-Down Plan Supplement Schedule A	24	24	as needed					WDSupA
Wind-Down Plan Supplement Schedule B	25	25	as needed					WDSupB
Key SBA Leverage Metrics	n/a	n/a	n/a					KeyMetrics
NAICS Search Tool	n/a	n/a	n/a					NAICS Search

<u>Notes</u> 1. Schedule 8 is only required for Accrual and Reinvestor SBICs. It should be completed as distributions are made and checked against statement of partners' capital.

2. Wind-Down Plans are only required for SBICs that are in Wind-Down, per 13 CFR 107.590.

Page 3

	Annual Financial Repo SBA FORM 468 (LONG) Partnership SBICs	
Name of Licensee:		
License Number:	00/00-0001	
Street Address:		
City: State:	#N/A	
Zip Code: County:	#/V/A	
Licensee Employer ID Number:		
For the Reporting Period Ended:		
Number of Months:		
Filing Type:		
Independent Public Accountant		
Approved Valuation Guidance		
Vintage Year:		
Approved Tiers of Leverage:		
Fund Style		
Investment Strategy Other Style or Strategy Description		
Has SBA Approved Wind-Down Plan?		

wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB

Select "X" if you have selected Corporate SBIC and would like differences from partnership highlighted in blue font.

	STATEMENT OF FINANCIAL POSITION				proval No. 3245-0063					
	FOR -MONTH PERIOD ENDED: 01/00/1900		Exp	oira	tion Date 08/31/2026	Expiration Date 08/31/2026				
Name of License:	(Amounts rounded to the nearest dollar)			Lice	ense no.: 00/00-0001		Lice	ense no.: 00/00-0001		
Nume of Election.			-			_				
			0	)			GAAP Value	(if needed)		
ASSETS			Current Period End Audited		Prior Year End Audited		urrent Period Ind Audited	Prior Year End Audited		
LOANS AND INVESTME	ENTS (Current Period from Schedule 1)		12/30/1899				12/30/1899	12/30/1899		
Portfolio Securities										
1 Loans Cost		*	\$-		\$-	\$	-	\$-		
2 Debt Securities Cost		*	-		-		-	-		
3 Equity Securities Cost		*	-		-		-	-		
4a Portfolio Securities at	Cost		-		-		-	-		
4b Appreciation on Portfo	olio Securities	*	-		-		-			
4c Depreciation on Portfo	olio Securities	*	-		-		-			
4d Total Portfolio Secu	urities at Value		-		-		-	-		
Assets Acquired in Liq	uidation of Portfolio Securities:									
5 Receivables from Sale	of Assets Acquired Cost	*	-		-		-	-		
6 Assets Acquired Cost		*	-		-		-	-		
7 Operating Concerns Ac	cquired Cost	*	-		-		-	-		
8 Notes and Other Secur	ities Received Cost	*	-		-		-	-		
9a Total Assets Acquired	and Notes Received Cost (Lines 5-8)		-		-		-	-		
9b Appreciation on Asset	ts Acquired and Notes Received	*	-		-		-			
9c Depreciation on Asset	ts Acquired and Notes Received	*	-		-		-			
9d Assets acquired an	d Notes Received Reported Value		-		-		-	-		
10 Equity Investments	s in Relender/Reinvestors Exception									
a. Total Cost of Relender	r/Reinvestor Investments	*	-		-		-	-		
b. Appreciation on Reler	nder/Reinvestor Investments	*	-		-		-			
c. Depreciation on Reler	nder/Reinvestor Equity Investments	*	-		-		-			
d. Total Relender/Rein	vestor Investments Value		-		-		-	-		
11a TOTAL LOANS ANI	D INVESTMENTS COST (Line 4a + Line 9a + Line 10a)		-		-		-	-		
11b TOTAL LOANS AND	D INVESTMENTS VALUE (Line 4d + Line 9d + Line 10d)		-		-		-	-		
12 Less Current Matur	rities		-		-		-	-		
13 Loans and Investm	ents Net of Current Maturities		-		-		-	-		
CURRENT ASSETS										
14 Cash and Cash Equiva	alents	*	-		-		-	-		
15 Invested Idle Funds		*	-		-		-	-		
16 Interest and Dividend	ls Receivable		-		-		-	-		
17 Notes and Accounts R	Receivable		-		-		-	-		
18 Receivables from Pare	ent or Other Associates		-		-		-	-		
19 Less: Allowance for Lo	osses (lines 16, 17, and 18)		-		-		-	-		
20 Current Maturities of	Portfolio Securities		-		-		-	-		
21 Current Maturities of	Assets Acquired		-		-		-	-		
22 Current Maturities of	Operating Concerns Acquired		-		-		-	-		
23 Current Maturities of	Other Securities		-		-		-	-		
24a Other (specify)			-		-		-	-		
24b Other (specify)			-		-		-	-		
25 Total Current Asset	ts		-		-		-	-		
OTHER ASSET										
26 Net Furniture and Equ	linment									
27 Net Leverage Fees	aprion									
28a Other (specify)					-	<u> </u>	-			
28b Other (specify)		_			-					
	(Sum of lines 26 through 28b)		-		-		-	-		
	2									
30 TOTAL ASSETS			\$ -		\$-	\$	-	\$ -		

	STATEMENT OF FINANCIAL POSITION FOR -MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)		Approval No. 3245-0063 iration Date 08/31/2026	6 Expiration Date 08/31/2026			
Name of License:		L	icense no.: 00/00-0001	Lice	ense no.: 00/00-0001		
LIABILITIES AND CAPITAL		\$	-	GAAP Value	(if needed)		
		Current Period End Audited	Prior Year End Audited	Current Period End Audited	Prior Year End Audited		
LIABILITIES		12/30/1899		12/30/1899	12/30/1899		
Long-Term Debt							
31 Notes and Debentures payable to or guar		\$ -	\$-	\$ -	\$ -		
32 Notes and Debentures Payable to Others		-	-	-	-		
33 Total Long Term Liabilities (Line 31	+ Line 32)	-	-	-	-		
Current Liabilities							
34 Accounts Payable							
35 Due to Parent or Other Associates							
a. Management Expenses Due to Associates							
b. Other Due to Associates		-					
36 Accrued Interest Payable							
37 Accrued Taxes Payable							
38 Distributions Payable							
39 Short-term notes Payable/Lines of Credit							
40a Other (specify)					-		
40b Other (specify)				-	-		
41 Total Current Liabilities (Sum of Line	es 34 through 40b)	-	-	-	-		
Other Liabilities							
42 Deferred Credits		-	-	-	-		
43 Deferred Fee Income		-	-	-	-		
44 Other (specify)			-	-	-		
45 Total Other Liabilities		-	-	-	-		
46 TOTAL LIABILITIES (Lines 33, 41, and	1 45)	-	-	-	-		
PARTNERS' CAPITAL							
47 Private Partners' Contributed Capita	al de la constante de la consta						
a. General Partners'		* -	-	-	-		
b. Limited Partners'		* -	-	-	-		
Err:502							
c. Total Private Partners' Contributed Capita	I	-	-	-	-		
48 Other (specify)		-	-	-	-		
49 Unrealized Gains (Loss) on Securities Hel	d (Sum of Lines 4b, 4c, 9b, 9c, 10b, 10c)	-	-	-	-		
50 Non-Cash Gains/Income (Schedule 3, Col	umn G and D)	*	-	-	-		
51 Undistributed Net Realized Earnings		*	-	-	-		
Err:502							
Err:502							
Err:502							
52 Undistributed Realized Earnings (line 50	plus line 51)	-	-	-	-		
Err:502							
Err:502							
53 TOTAL PARTNERS' CAPITAL (Sum of	Lines 47c, 48, 49, and 52)	-	-	-	-		
54 TOTAL LIABILITIES AND PARTNERS' (	CAPITAL (Line 46 plus Line 53)	\$ -	\$ -	\$-	\$-		
30 TOTAL ASSETS							
Difference		-	-	-	-		
		-	-	-	-		
Error Check (Assets equal Liabilities)							

STATEMENT OF OPER	ATIONS REALIZED	OMB A	pproval No. 3245-0063
FOR MONTH PERIOD			ration Date 08/31/2026
(Amounts rounded to		Evb.	
Name of License:		Li	cense no.: 00/00-0001
	Unaudited Current	Audited Year-to-	Unaudited Since
	Quarter	Date through	Inception to
INVESTMENT INCOME	12/30/1899	12/30/1899	12/30/1899
1 Interest Income	\$ -	\$ -	\$-
2 Dividend Income	-	-	-
3 Income (Loss) from Investments in Partnerships / Flow-through Entities	-	-	-
4 Fees for Management Services	-	-	-
5 Application, Closing and Other Fees	-	-	-
6 Interest on Cash Equivalents and Invested Idle Funds	-	-	-
7 Income from Assets Acquired in Liquidation of Loans	-	-	-
and Investments (net of Expenses)		L	
8 Other Income	-	-	-
9 GROSS INVESTMENT INCOME	-	-	-
EXPENSES			
10 Interest Expense			
a. Interest Expense SBA Debentures	-	-	-
b. Other Interest Expense	-	-	-
c. Total Interest Expense	-	-	-
11 Commitment Fees & Other Financial Costs	-	-	-
12 Compensation and Benefits (Officer and Employee)	-	-	-
13 Investment Advisory and Management Services	-	-	-
14 Partners' Meetings	-	-	-
15 Appraisal and Investigation	-	-	-
16 Advertising, Communication and Travel	-	-	-
17 Cost of Space Occupied	-	-	-
18 Depreciation and Amortization			
a. Amortization of Leverage Fees	_	-	-
b. Other Depreciation and Amortization	-	-	-
c. Total Depreciation and Amortization	_	_	_
19 Insurance	-	_	_
20 Payroll and Other Taxes		-	-
21 Provision for Losses on Receivables (excluding loans receivable)			-
22 Legal Fees		-	-
23 Audit and Examination Fees			_
24 Miscellaneous Expenses			
a. Misc. #1	_		-
b. Misc. #2			-
c. Misc. #3			
d. Misc. #4			
e. Misc. #5			
f. Misc. #6			
24g Total Miscellaneous Expenses	-	-	_
25 TOTAL EXPENSES			
26 NET INVESTMENT INCOME (LOSS)		-	
	* _		-
Err:502	-		
Err:502			
28 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS			
29 Extraordinary Item	-	-	-
30 Cumulative Effect of Change in Accounting			-
So contractive Effect of change in Accounting	-	-	-
31 NET INCOME (LOSS)	\$ -	\$-	\$ -
	φ -	φ -	\$-

(1) Provide supporting detail for all realized gains and losses on Schedule 2, column 8.

	IT OF CASH FLOWS RIOD ENDED: 01/00/1900	OMB Approval No. 3245-0063 Expiration Date 08/31/2026					
	led to the nearest dollar)						
Name of License:			License no.: 00/00-0001				
Cash Flow Page 1 of 2	Unaudited Current Quarterly Period Ended	Audited Year-to- Date Thru Period Ended	Unaudited Since Inception to Period Ended				
OPERATING ACTIVITIES	12/30/1899	12/30/1899	12/30/1899				
Cash Inflows							
1 Interest Received from Portfolio Concerns	\$ -	\$ -	\$ -				
2 Dividend Received from Portfolio Concerns	-	-	-				
3 Other Income Received from Portfolio Concerns	-	-	-				
4 Management Services and Other Fees Received	-	-	-				
5 Interest on Cash Equivalents and Invested Idle Funds	-	-	-				
6 Cash Received from Assets Acquired in Liquidation	-	-	-				
7 Other Operating Cash Receipts	-	-	-				
Cash Outflows							
8 Interest Paid			-				
9 Commitment Fees and Other Financial Costs	-		-				
10 Investment Advisory and Management Fees			-				
11 Partners' and Employees' Compensation and Benefits		-	-				
12 Operating Expenditures (Excluding Compensation and Benefits)			-				
13 Other Operating Cash Disbursements Err:502			-				
14 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	\$ -	\$ -	\$ -				
INVESTING ACTIVITIES							
Cash Inflows							
15 Loan Principal Payments Received from Portfolio Concerns	\$ -	\$ -	\$ -				
16 Returns of Capital Received from Portfolio Concerns	-	-	-				
17 Net Proceeds from Disposition of Portfolio Securities	-	-	-				
18 Liquidation of Idle Funds Investments	-	-	-				
19 Other (Specify)	-	-	-				
Cash Outflows							
20 Purchase of Portfolio Securities	-	-	-				
21 Loans to Portfolio concerns			-				
22 Idle Funds Investment			-				
23 Other (Specify)		-	-				
24 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	\$ -	\$ -	\$ -				
FINANCING ACTIVITIES							
Cash Inflows							
25 Proceeds from Issuance of SBA-Guaranteed Debentures	\$ -	\$ -	\$-				
26 Proceeds from Non-SBA Borrowing	-	-	-				
27 Proceeds from Sale of Stock or Other Capital Contribution	-	-	-				
28 Other (Specify)		-	-				
Cash Outflows							
29 SBA Leverage Fees	-	-	-				
30 Principal Payments on SBA-Guaranteed Debentures	_	-	-				
31 Principal Payments on Non-SBA Borrowing	-	-	-				
32 Redemption of Private Partnership Interests	-	-	-				
33 Other Distributions Paid		-	-				
34 Other (Specify)			-				
35 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES	\$ -	\$ -	\$ -				

STATEMENT OF	CASH FLOWS	OMB A	OMB Approval No. 3245-0063					
FOR MONTH PERIOD	ENDED: 01/00/1900	Expiration Date 08/31/2026						
(Amounts rounded to	the nearest dollar)							
Name of License:		L	icense no.: 00/00-0001					
Cash Flow Page 2 of 2								
	Unaudited Current Quarterly Period Ended	Audited Year-to- Date Thru Period Ended	Unaudited Since Inception to Period Ended					
	12/30/1899	12/30/1899	12/30/1899					
Lines 36 through 38 include Cash and Cash Equivalents and Idle Funds	12,50,1055	12,00,1000	12,00,1000					
36 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	\$ -	\$ -	\$-					
37 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	-	-						
38 CASH AND CASH EQUIVALENTS AT END OF PERIOD	-	-	-					
From Lines 14 and 15 on Balance Sheet, page 2	-	-	-					
<b>RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED</b>	BY (USED IN) OPERATII	NG ACTIVITIES						
39 Net Income (Loss) (Line 31, page 4P)	-	-	-					
Adjustments to Reconcile Net Income (Loss) to Net Cash Provide	d by (used in) Operating	Activities:						
40 Depreciation and Amortization (line 18, page 4P)	-	-	-					
41 Provision for Losses on Accounts Receivable (line 21, page 4P)	-	-	-					
42 Realized (Gains) Losses on Investments (line 27, page 4P)	-	-	-					
43 Other (Specify)	·							
a.	-	-	-					
b	-	-	-					
c.	-	-	-					
Changes in Operating Assets and Liabilities Net of Noncash Items	5							
44 (Increase) Decrease in Interest and Dividends Receivable	-	-	-					
45 (Increase) Decrease in Other Current Assets		-	-					
46 Increase (Decrease) in Accounts Payable		-	-					
47 Increase (Decrease) in Accrued Interest Payable		-	-					
48 Increase (Decrease) in Accrued Taxes Payable	-	-	-					
49 Increase (Decrease) in Distributions Payable		-	-					
50 Increase (Decrease) in Other Current Liabilities		-	-					
51 Other (Specify)			-					
52 Other (Specify)	-	-	-					
53 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	\$ -	\$ -	\$ -					
(Total must agree with line 14 above)								
Line 14:	\$-	\$-	\$-					
Error Check (Line 52 must equal Line 14)								
Error Check (Line 53 must equal Line 14)								

STATEMENT OF PAR FOR MONTH PERIOD E	ENDED: 01/00/1900		OMB Approval No. 3245-0063 Expiration Date 08/31/2026				
(Amounts rounded to Name of License:	the nearest dollar)	Lio	cense no.: 00/00-0001				
		LIC	tense no 00/00-0001				
PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL	(page 3, line 47a)	(page 3, line 47b)	Total				
1 BALANCE AT BEGINNING OF PERIOD	\$ -	\$ -	\$-				
2 ADDITIONS:							
a. Partnership interests issued for cash	-	-	-				
b. Partnership interests issued for services rendered			-				
c. Partnership interests issued for contributed non-cash assets	-		-				
d. Capitalization of Retained Earnings Available for Distribution e. Other credits (specify)		-	-				
Err:502			Err:502				
3 Total additions (sum of 2a through 2e)	-	-	-				
4 Subtotal (line 1 plus line 3)	-	-	-				
5 DEDUCTIONS:							
a. Liquidation of Partnership interests	-	-	-				
Err:502							
Err:502							
b.Other debits (specify)	-	-	-				
6 Total deductions (sum of 5a through 5b)	-	-	-				
7 BALANCE AT END OF PERIOD (line 4 minus line 6) Totals must agree with lines 46a through 46c, page 3P	\$ - -	\$-	\$-				
PART II. UNDISTRIBUTED REALIZED EARNINGS	Gain/Income (1)	Earnings(2)	(1+2)				
PART II. UNDISTRIBUTED REALIZED EARNINGS	Gain/Income (1)	Earnings(2)	(1+2) \$ -				
		-					
1 BALANCE AT BEGINNING OF PERIOD		-					
1 BALANCE AT BEGINNING OF PERIOD 2 ADDITIONS: a. Net investment income b. Realized gain (loss) on investments		-					
		-					
		-					
		-					
		-					
<ul> <li>1 BALANCE AT BEGINNING OF PERIOD</li> <li>2 ADDITIONS: <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> <li>3 Total additions (sum of 2a through 2d)</li> </ul> </li> <li>4 Subtotal (line 1 plus line 3)</li> </ul>		-					
		-					
<ul> <li>1 BALANCE AT BEGINNING OF PERIOD</li> <li>2 ADDITIONS: <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> <li>3 Total additions (sum of 2a through 2d)</li> </ul> </li> <li>4 Subtotal (line 1 plus line 3)</li> <li>5 DEDUCTIONS:</li> </ul>		-					
<ul> <li>1 BALANCE AT BEGINNING OF PERIOD</li> <li>2 ADDITIONS: <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> </ul> </li> <li>3 Total additions (sum of 2a through 2d)</li> <li>4 Subtotal (line 1 plus line 3)</li> <li>5 DEDUCTIONS: <ul> <li>a. Cash Distributions</li> </ul> </li> </ul>		-					
<ul> <li><b>1 BALANCE AT BEGINNING OF PERIOD</b></li> <li><b>2 ADDITIONS:</b> <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> </ul> </li> <li><b>3 Total additions (sum of 2a through 2d)</b></li> <li>4 Subtotal (line 1 plus line 3)</li> <li><b>5 DEDUCTIONS:</b> <ul> <li>a. Cash Distributions</li> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> </ul> </li> </ul>		-					
<ul> <li><b>1 BALANCE AT BEGINNING OF PERIOD</b></li> <li><b>2 ADDITIONS:</b> <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> </ul> </li> <li><b>3 Total additions (sum of 2a through 2d)</b></li> <li>4 Subtotal (line 1 plus line 3)</li> <li><b>5 DEDUCTIONS:</b> <ul> <li>a. Cash Distributions</li> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> <li>e. Other (specify)</li> </ul> </li> </ul>		-					
<ul> <li><b>1 BALANCE AT BEGINNING OF PERIOD</b></li> <li><b>2 ADDITIONS:</b> <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> </ul> </li> <li><b>3 Total additions (sum of 2a through 2d)</b></li> <li>4 Subtotal (line 1 plus line 3)</li> <li><b>5 DEDUCTIONS:</b> <ul> <li>a. Cash Distributions</li> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> </ul> </li> </ul>		-					
<ul> <li><b>1 BALANCE AT BEGINNING OF PERIOD</b></li> <li><b>2 ADDITIONS:</b> <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> </ul> </li> <li><b>3 Total additions (sum of 2a through 2d)</b></li> <li>4 Subtotal (line 1 plus line 3)</li> <li><b>5 DEDUCTIONS:</b> <ul> <li>a. Cash Distributions</li> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> <li>e. Other (specify)</li> </ul> </li> </ul>		-					
<ul> <li>1 BALANCE AT BEGINNING OF PERIOD</li> <li>2 ADDITIONS: <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> </ul> </li> <li>3 Total additions (sum of 2a through 2d)</li> <li>4 Subtotal (line 1 plus line 3)</li> <li>5 DEDUCTIONS: <ul> <li>a. Cash Distributions</li> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> <li>e. Other (specify)</li> </ul> </li> <li>6 Total deductions (sum of 5a through 5e)</li> </ul>		-					
<ul> <li>1 BALANCE AT BEGINNING OF PERIOD</li> <li>2 ADDITIONS: <ul> <li>a. Net investment income</li> <li>b. Realized gain (loss) on investments</li> <li>c. Gain on appreciation of securities distributed in kind</li> <li>d. Other (specify)</li> </ul> </li> <li>3 Total additions (sum of 2a through 2d)</li> <li>4 Subtotal (line 1 plus line 3)</li> <li>5 DEDUCTIONS: <ul> <li>a. Cash Distributions</li> <li>b. Distributions allocated but not paid</li> <li>c. In-Kind Distributions (at fair value)</li> <li>d. Capitalization of Retained Earnings available for Distribution</li> <li>e. Other (specify)</li> </ul> </li> <li>6 Total deductions (sum of 5a through 5e)</li> <li>7 Total before collection of non-cash gains/income (line 4 minus line 6)</li> </ul>		-					

I. RETAINED EARNINGS AVAILABE FOR DISTRIBUTION	OM	IB Approval No. 3245-0063
II. REGULATORY AND LEVERAGEABLE CAPITAL	E	xpiration Date 08/31/2026
FOR MONTH PERIOD ENDED: 01/00/1900		
(Amounts rounded to the nearest dollar)		
Name of License:		License no.: 00/00-0001
PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION		
1 Undistributed net Realized Earnings (line 51, page 3)		\$ -
2 LESS: Unrealized Depreciation (Schedule 1 - Total Unrealized Depreciation)		-
3 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION		\$ -
PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL		
1 Private Partners' Contributed Capital (line 47c, page 3)		\$ -
2 ADD		
a. Unfunded binding commitments from Institutional Investors	-	
b. Waived management fees credited as capital contributions	-	
c. Total Additions (Sum of Line 2a and 2b)		-
3 LESS: Regulatory Distributions		
a. Organization Expenses Not Approved by SBA (1)	-	
b. Partnership interests Issued for Services	-	
c. Partnership interests Issued for Non-cash Assets	-	
(unless approved by SBA for inclusion in Regulatory Capital or converted to cash)		
Err:502		
d. Other credits (specify)	-	
4 Total Regulatory Deductions (Sum of 3a through 3d		-
5 Other Adjustments to Regulatory Capital (specify)		-
6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5)		\$ -
7 LESS: Unfunded binding commitments from Institutional Investors		-
8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns		
9 LESS: Other deductions (specify)		-
10 Leverageable Capital (sum of lines 6 through 9)		\$-
PART III. CUMULATIVE PRIVATE INVESTOR CAPITAL CONTRIBUTIONS, DISTRIBUTIONS AND FUN	D INVESTMENT PERFOR	MANCE
(for SBICs licensed on or after January 1, 1994)	-	
As of 12/30/1899		
1 All Private Capital Contributions Ever Paid-In		\$ -
2 All CASH Distributions to Private Investors Ever Paid Out - Including Fair Market Value of Non-Cash Distributions	outions	-
NOTES		

(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.

#### SCHEDULE 1



#### Portfolio companies must be first entered in Schedule 11.

Portfolio Company Name	Employer ID	Critical Technology (if applicable)	Financing Type	Investment Type	Financing Description	Initial Financing Date	Equity Capital Investment	Interest or Dividend Rate	Ownership % (Fully Diluted)	Restructur ed?	Loan/ Debt Status	Total Cash Invested (A)	Cost at Beginning Period
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#### OMB Approval No. 3245-0063 Expiration Date 08/31/2026

												Inv. Multiple:			
				Investment D	Data (Expressed i	in \$)						SBA Value (B+D)/A		Inv. Multiple: GAAP Value (C+D)/A	
	Addition/ Deduction	Non Cash in Cost at End of Period	Cost at End of Period		(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Cum. Cash Proceeds (D)	Current SBA Mult		Current GAAP Mult	Prior GAAP Mult
			\$-												
	\$ - -	\$-	\$ -	\$ - -	\$-	\$	\$-		\$-	\$ - -	\$ - -				
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	\$ -	\$ -	\$-	\$ -	\$-	\$ -	\$ -		\$ -	\$ -	\$ -				
*												Inv. Mult SBA Va (B+D	lue	Inv. Multipl Value (C	le: GAAP (+D)/A
Schedule 1C Reference Number	Addition/ Deduction	Non-Cash Gain included in Cost at End of Period	Cost at End of Period	Unrealized Appreciation	(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Cum. Cash Proceeds (D)	Current SBA Mult		Current GAAP Mult	Prior GAAP Mult
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# 1A. SUMMARY OF LOANS AND INVESTMENTS1B. SMALLER ENTERPRISE FINANCINGS

FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approv

Expiration

#### Name of License:

License

\$

А	В	С	D	E	F	G
Investment Category	Cost at Beginning of Period	Additions/ (Deductions)	Cost at End of Period	Unrealized Appreciated	Unrealized Depreciation	SBA Reported Value
Total Loans	\$	- \$ -	\$ -	\$-	\$ -	\$-
Total Debt Securities			-	-	-	-
Total Equity Securities			-	-	-	-
Totals			-	-	-	-
Total Assets Acquired			-	-	-	-
Total Operating Concerns Acquired			-	-	-	-
Total Notes and Other Secs. Received			-	-	-	-
Equity Investments in Relenders/ReInvestors			-	-	-	-
Total Loans and Investments	\$	- \$ -	\$ -	\$ -	\$ -	\$ -

#### **1B. SMALLER ENTERPRISE FINANCINGS**

1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.

2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.

3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)

SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.





SCHEDULE 1C

### SCHEDULE OF ADDITIONS AND DEDUCTIONS TO LOAN AND INVESTMENT COST FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License:

	Additions	Deductions	Net Changes
Totals	\$-	\$ -	\$ -

als	\$-	\$-	\$-
-----	-----	-----	-----

Portfolio Company Reference Reference Transaction Addition Addition Addition		
Portfolio Company NameEmployer IDReference NumberReference IDTransaction DateDescription of Addition / Deduction to Loan and Investment CostAddition/ Deduction Amount	Change to Cost	Notes
- \$	\$	
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Portfolio Company Name	Employer ID	Reference Number	Reference ID	Transaction Date	Description of Addition / Deduction to Loan and Investment Cost	Addition/ Deduction Amount	Change to Cost	Notes
			-				-	

SCHEDULE 2						NS AND LOSSES ( H PERIOD ENDED:	ON LOANS AND IN 01/00/1900	/ESTMENTS					No. 3245-0063 ate 08/31/2026
Name of License:												License n	o.: 00/00-0001
					Cost	Net Sales Price	Realized Gain/(Loss)	Cash	Note	Equity			
Expand to see totals	for most			Current quarter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
recent quarter.	TOF THOSE		Totals Thro	ugh Period End		\$ -	\$ -	\$ -	\$ -	\$ -			
Α	В	С	D	E	F	G	н	1	L I	к	L	м	N
								Compo	nents of Net S	ales Price	Applies to Sales	and Exchanges	
Portfolio Company Name	Employer ID	Financing Type	Transaction Date	Transaction Type	Cost	Net Sales Price	Realized Gain/(Loss)	Cash	Note	Equity	Name	Address	Comments
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SCHEDULE 3

### SCHEDULE OF NONCASH GAINS/INCOME FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License:

			Balance at Beginning of Period	Additions	During Period	Balance at End of Period	Capital Impairment
		Totals	\$ -	\$-	\$-	\$-	\$ -
Α	В	С	D	E	F	G	Н
	Employer ID	Description of Non-cash Gains/Income	Balance at Beginning of Period	Additions	Deductions / Collections	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
		(1)	T Chiod				Capital Impairment
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	Α	В	С	D	E	F	G	Н
	Portfolio Company Name	Employer ID	Description of Non-cash Gains/Income (1)	Balance at Beginning of Period	Additions	Deductions / Collections	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
ſ							-	

Α	В	C	D	E	F	G	Н
Portfolio Company Name	Employer ID	Description of Non-cash Gains/Income (1)	Balance at Beginning of Period	Additions	Deductions / Collections	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
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Portfolio Company Name	Employer ID	Description of Non-cash Gains/Income (1)	Balance at Beginning of Period	Additions	Deductions / Collections	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
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SCHEDULE 4			S		F DELINQUENT LOAN 10NTH PERIOD ENDI						oproval No. 3245-006 ation Date 08/31/202
Name of License:										Lic	cense no.: 00/00-000
				1							-
Note (1) Dave Past Due bas	Totals		\$-		\$ -				\$	- \$	- \$
Note (1) Days Past Due base A	B	c	D	E	F	G	н			к	L
			Delinquent Pr		Delinquent			ast Payment	Amount of	Last Payment	
Portfolio Company Name	Employer ID	Outstanding Principal Balance	Amount Past Due	Days Past Due (1)	Amount Past Due	Days Past Due (1)	Principal	Interest	Principal	Interest	Fair Market Value of Collateral
		\$-	\$-		\$-		\$	- \$	- \$	- \$	- \$
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		-	Delinquent Pri		Delinquent li		Date of Las			ast Payment	
Portfolio Company Name	Employer ID	Outstanding Principal Balance				Days Past Due (1)		Interest	Principal	Interest	Fair Market Value of Collateral

SCHEDULE 5

### SCHEDULE OF COMMITMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063

Expiration Date 08/31/2026

Name of License:

	Total	\$ -					
Α	В	с	D	E	F	G	Н
Portfolio Company Name	Employer ID	Amount of Commitment	Date Made	Expiration Date	Security Type	Investment Type	Commitment Type
		\$ -					
			L				

Α	В	С	D	E	F	G	н
Portfolio Company Name	Employer ID	Amount of Commitment	Date Made	Expiration Date	Security Type	Investment Type	Commitment Type

Α	В	С	D	E	F	G	н
Portfolio Company Name	Employer ID	Amount of Commitment	Date Made	Expiration Date	Security Type	Investment Type	Commitment Type

			FOR MONTH	PERIOD ENDED:	01/00/1900
Name of License:					
Total		\$ -			
Α	В	с	D	E	F

Α	В	с	D	E	F	G	н
Portfolio Company Name	Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	ls guarantee collateralized?	Description of underlying obligation of Small Business
		\$-					
		L					

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

License no.: 00/00-0001

SCHEDULE 7	SCHEDULE OF CASH AND INVESTED IDLE FUNDS FOR MONTH PERIOD ENDED: 01/00/1900		OMB Approval No. 3245-0063 Expiration Date 08/31/2026
			Expiration Date 06/51/2020
Name of License:			License no.: 00/00-000
	ONLY REQUIRED IF LEVERAGED LICENSEE.		
. U.S. GOVERNMENT	OBLIGATIONS (direct or guaranteed)		
Description		Maturity Date	Amount
		,	\$ -
I. REPURCHASE AGR	EEMENTS WITH FEDERALLY-INSURED INSTITUTION		
Name and Location of F	inancial Institution	Maturity Date	Amount
			-
III. CERTIFICATES OF	DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUT	IONS	
			Amount
III. CERTIFICATES OF		TIONS Maturity Date	Amount
			Amount -
Name and Location of F	inancial Institution	Maturity Date	-
Name and Location of F		Maturity Date	-
Name and Location of F	inancial Institution	Maturity Date	-
Name and Location of F	inancial Institution	Maturity Date	- NSTITUTIONS Amount
Name and Location of F	inancial Institution	Maturity Date	- NSTITUTIONS Amount
Name and Location of F	inancial Institution	Maturity Date	- NSTITUTIONS Amount -
Name and Location of F V. DEMAND DEPOSIT Name and Location of F	inancial Institution	Maturity Date	- NSTITUTIONS Amount -
Name and Location of F V. DEMAND DEPOSIT Name and Location of F	inancial Institution	Maturity Date	- NSTITUTIONS Amount -
Name and Location of F V. DEMAND DEPOSIT Name and Location of F V. OTHER CASH AND	inancial Institution	Maturity Date	- NSTITUTIONS Amount -
Name and Location of F V. DEMAND DEPOSIT Name and Location of F	inancial Institution	Maturity Date	Amount
Vame and Location of F V. DEMAND DEPOSIT Name and Location of F	inancial Institution	Maturity Date	Amount
Vame and Location of F V. DEMAND DEPOSIT Name and Location of F	inancial Institution	Maturity Date	Amount Amount Amount
Name and Location of F V. DEMAND DEPOSIT Name and Location of F	inancial Institution	Maturity Date  RALLY-INSURED I  Maturity Date  Maturity Date	Amount  Amount  Amount  Amount  Amount  Amount  Amount

SCHEDULE 8 Only required for Accrual and Reinvestor SBICs	DISTRIBUTION FOR MONTH PERIOD E		)			roval No. 3245-006 on Date 08/31/202	
Name of License:					Licer	nse no.: 00/00-000	)1 <b>lo:</b>
<ul> <li>A. SBA SHARE PERCENTAGE</li> <li>1 Total SBA Intended Leverage Commitment</li> <li>2 Total Private Capital Commitment</li> <li>3 SBA's Share Percentage</li> </ul>	\$ \$ 0.0%	-					
5 SDA'S Share i el centrage	0.07						_
B. DISTRIBUTIONS	1		2	3	4	5	
1 Distribution Date							_
2 Accrued Interest Paid	\$	- \$	- \$	- 5	\$-	\$	-
3 Annual Charge Paid		-	-				
4 Total Distributions After Accrued Interest & Annual C 5 SBA Share	Lnarges	-	-				_
5 SBA Share a. SBA Calculated Share							
b. Beginning SBA Leverage Balance		-	-	-	-		-
c. Minimum Amount to SBA Leverage Redemption		-	-		-		
d. Amount to SBA Leverage		_					
e. Ending SBA Leverage Balance		-	-	-	-		-
f. Beginning SBA Outstanding Commitments		-					
g. Minimum Amount of SBA Commitments to Cance	9	-	-	-	-		-
h. Amount of Commitments Being Cancelled		-					
i. Ending SBA Outstanding Commitments		-	-	-	-		-
6 Distributions to Private Investors							
a. Amount Available to Private Investors		-	-	-	-		-
1) Amount Distributed to Private Investors	5 & GP	-					
2) Amount to Carried Interest		-					
3) Amount to Investors After Carried Inter-	est	-	-	-	-		-
b. Return of Capital Distributions							
1) Beginning Leverageable Capital		-	-				
2) Beginning Regulatory Capital		-	-				
3) Amount of 6.a.1 Distributed as Return of	of Capital	-	-				
4) Ending Leverageable Capital		-	-	-	-		-
5) Ending Regulatory Capital		-	-	-	-		-
c. Amout of 6.a.1 Distributed as READ		-	-	-	-		-

SCHEDULE OF ACTIVITY FOR MONTH PERIOD ENDED: 01/00/1900 OMB Approval No. 3245-0063 Expiration Date 08/31/2026

If not in Wind-down. Please complete.

Name of License:

#### PART I. FIRST ACTIVITY TEST

1. Cash and Cash Equivalents (line 14, page 2) \$0	\$-
2. Invested Idle Funds (line 15, line 2)	-
3. Total Cash and Idle Funds	-
4. Total Assets at Cost:	
a. Total Assets (line 30, page 2)	-
b. ADD: Unrealized Depreciation (line 4c, 9c, and 10c Current Period, page 2)	-
c. LESS: Unrealized Appreciation (lines 4b, 9b, and 10b Current Period, page 2)	-
d. Total Assets at Cost	-
5. Line 3 Divided by Line 4d (expressed as a percentage)	0%
*Part I Status: Passes Part I	

\*Note: IF LINE 5 IS LESS THAN OR EQUAL TO 20%, LICENSEE IS NOT INACTIVE -- DO NOT COMPLETE PART II IF LINE 5 IS GREATER THAN 20%, COMPLETE THE SECOND ACTIVITY TEST IN PART II

#### PART II. SECOND ACTIVITY TEST

6. Financings during the Past 18 Months:	
a. Loans	\$-
b. Debt	-
c. Equity	-
d. Guarantees	-
7. Total (lines 6a through 6d)	-
8. Regulatory Capital	-
9. Line 7 divided by Line 8 (expressed as a percentage)	0%
*Part II Status: Passed Part I	

\*Note: IF LINE 9 IS LESS THAN 20%, LICENSEE MAY BE INACTIVE UNDER SECTION 107.590 - ATTACH EXPLANATION OF INACTIVITY AND PLANNED CORRECTIVE ACTION.

Partnership

CERTIFICATIONS

License no.: 00/00-0001

Name of License:

MANAGEMENT CERTIFICATION

I, [, a General Partner of (Licensee),] [, a General Partner of the General Partner of (Licensee),]

I, , a Managing Member of , the General Partner of (Licensee),]

[, the President of , the General Partner of (Licensee),]

do hereby certify as follows:

1. The audited Annual Financial Report for the fiscal year ended January 00, 1900 submitted by (Licensee) to the Small Business Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below have been omitted from the submission.

2. The General Partner of (Licensee) has reviewed and approved the audited Annual Financial Report for the fiscal year ended January 00, 1900.

3. (Licensee) is in good standing under the laws of the State of .

4. (Licensee) has filed all federal, state and local tax returns required through the date hereof, including but not limited to payroll tax returns and informational returns for income tax purposes.

STATEMENTS AND SCHEDULES OMITTED:

Total Assets:	\$ -
Net Income (Loss):	\$ -
Cash and Cash Equivalents and Idle Funds at End of Period:	\$ -

CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.

The undersigned certifies that the attached SBA Form 468 was prepared using the MS Excel Workbook Form provided by SBA, without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licensee data and information (as contemplated by the instructions provided by SBA).

Date:

Name: Title: Signature:

Schedule 10 SBIC Licensee Customer Relationship Management Information FOR MONTH PERIOD ENDED: 01/00/1900

#### Name of License:

Note: Demographic information is on a voluntary basis only.

Last Name	First Name	Title	Role Type	Phone	Email	GP Ownership %	Fund Carry % (optional)	Management Company Ownership %

# OMB Approval No. 3245-0063 Expiration Date 08/31/2026

License no.: 00/00-0001

			Volunta	ary Demo	graphic	Informatio	n ("x" all t	hat apply)									
				Gei	nder		Ethnicity					Rad	ce				
Investment Committee Member	Primary SBA Contact	SBA Mailing List?	Male	Female	x	Prefer Not to Disclose	Non- Hispanic or Latino	Hispanic or Latino	Prefer Not to Disclose	American Indian or Alaska Native	Asian	Black or African American	Native Hawaiian or Other Pacific Islander	White	Prefer Not to Disclose	Veteran	Persons with Disabilities

SCHEDULE 11

# UNAUDITED SBIC CUMULATIVE INVESTMENT PERIOD ENDED: 01/00/1900

Expiration Date 08/31/2026

License no.: 00/00-0001

## Name of License:

Include all investments, both realized and unrealized, made by the SBIC since the fund commencement date or October 1, 1993, whichever is later. If historical information is unavailable in the format requested, you may omit (1) investments realized or written off on or before June 30, 2011, and (2) for investments held as of July 1, 2011, gross receipts received on or before June 30, 2011.

## Note 1 - Gross Receipts to Total Dollars Invested

Note 2 - (Gross Receipts + GAAP Fair Market Value) to Total Dollars Invested

	Number of Portfolio Companies	Number of Investments Since Inception	Total Dollars Invested	Gross Receipts Cash	Gross Receipts Equity	Total	SBA Reported Value	GAAP Reported Value	Cash Mult. See Note 1	Mult. See Note 2
Totals	-	-	\$ -	\$-	\$ -	\$-	\$-	\$-	0.00x	0.00x

							Gross Receipts			* Columns J and K pulled from Schedule 1.					
Portfolio Company Name	Employer ID	Realization Status	Date of 1st Investment	Number of Investments Since Inception	Total Dollars Invested	Gross Receipts Cash	Gross Receipts Equity	Total Receipts	SBA Reported Value	GAAP Reported Value	Cash Mult. See Note 1	Mult. See Note 2			
					\$-	\$-	\$-	\$-	\$-	\$-					
								-	-	-					
								-	-	-					
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			Jobs Data**			
Full-time Employees #	Part-time Employees #	Total # of Employees	Net Employee Count Increase/Decrease in last 12 months	# of Employees with Company Equity Ownership	Average Employee Tenure (years)	Median Salary

\*Owner defined as ownership >50% equity shares in the company.

\*\*Reinvestor SBICs use Appendix B for underlying funds demographic information and portfolio company jobs data. Do not complete v Voluntary Demographic Information\*\* Founder and/or Majority Owner\* **CEO or Equivalent** CEO or Equivalent Person - with Founder Founder -CEO or CEO or CEO or CEO or Founder or Owner Founder or Founder or or Owner Person with Equivalent Equivalent Equivalent Equivalent **Owner Veteran** Gender **Owner Race** Disabilities Ethnicity Disabilities Veteran Gender Race Ethnicity

SCHEDULE 12			PORTFOLIO CO						al No. 3245-0063
			FOR MONTH PERIO	D ENDED:	01/00/1900			Expiration	Date 08/31/2026
Name of License:								License	no.: 00/00-0001
Portfolio Co:								Employer ID	00-0000000
1st Date Invested:	12/30/1899	•			Fund Own%	0%		Invest. Allocation	
NAICS					Associate Own%		1	Invested Capita	\$ -
HQ City			HQ State		Management Own%		1	Realized Proceeds	\$ -
EV at 1st Closing:	\$ -		·		Board Representation		1	GAAP Value	\$ -
Ticker Symbol:		(if applicable)	SBIC Board Membe	er(s): N	ame Name	Name	1	Investment Multiple	-
SBA Reported Value	\$ -	1			Vote%			Gross IRF	
INVESTMENT BACKGROU	JND								
Portfolio Company Descrip	otion						CO-INVESTO	ORS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses what	the comp	any does and its competitiv	e advantages	Identify k	ey co-investors and	creditors in the
								company	
Investment Description									
investment bescription									
INVE	STMENT THES	IS / EXPECTAT	IONS		REC	CENT EVENTS	5 & COMPAI	NY UPDATES	
FINANCIAL RESULTS									
	At Closing	FYE	FYE T	ТМ		At Closing	FYE	FYE	TTM
As of Date	12/30/1899				As of Date	12/30/1899			
Revenue					TEV				
YOY % Growth					TEV Multiple				
EBITDA									
					Total Leverage				
YOY % Growth					Total Leverage Total Lev Multiple				
					-				

NAICS Search

Optional Gross IRR Template

 Cash Invest
 Proceeds
 GAAP Value
 Net CE

 \$
 \$

 Minus LOC Redraws
 \$
 \$

 \$
 \$

 \$
 \$

 Multiple
 IRR
 Cash Invest
 Proceeds
 GAAP Value

Description	Date	Cash Invest	Proceeds	GAAP Value	Net CF	
					\$	-
					\$	-
					\$	-
					\$	-
					\$	-
					\$	-
					\$	-
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					\$	

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(Amounts jounded to the nearest dollar)         http://m Data         Assets under Management (including unfunded commitments)         Number of active funds         immestabilished year         for a data of active funds         immestabilished year         for a data of active funds         immestabilished year         for a lower of function to professionals at the firm         for a number of investment professionals at the firm         lower of the following benefits to all full-time employees?         Did(k) match or retirement savings         dedical insurance         laid Family Lave         Liddfare services or reimbursement         Fund Level Data         Total commitments         Total commitments         Total anound for investments since inception (from Schedule 11)         Gross distributions including careid interest         Total anound for enceptors from investments since inception (from Schedule 11)         Gross distributions including careid interest         Borbitability to private investors net of caried interest and expenses         SBA Leverage Repayment         GAAP Value Of Remaining Loans and Investments (from Schedule 11)         Gross distributions including careid interest of         Historical Fund Performance         LtPI and Net TVPI			ation Date 08/31/2026	
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ategy:       0         Firm Data       Sexests under Management (including unfunded commitments)         Number of active funds       Simmeter of active funds         irm estabilished year       Simmeter of active and inactive funds         irm estabilished year       Simmeter of active and inactive funds         irm estabilished year       Simmeter of active and inactive funds         irm estabilished year       Simmeter of active and inactive funds         firm estabilished year       Simmeter of active and inactive funds         Does your firm have a formal ESC or Responsible investing policy?       Do you offer the following benefits to all full-time employees?         Dikt and the or portfolio companies invested in since inception (from Schedule 11)       Simmeter of active and investments is necenception (from Schedule 11)         Total cambrid or portfolio companies invested in since inception (from Schedule 11)       Simount of arrive investments and inception (from Schedule 11)         Total anumer or portfolio companies invested in since inception (from Schedule 11)       Simount of arrive investments and inception (from Schedule 11)         Total anumer or portfolio companies invested in since inception       MOIC       Net DPI         Sha Leverage Repayment       Simount of arrive investments       Simount of arrive investments         GAAF Value of Remaining Loans and Investments (from Schedule 11)       Simount of arrive investments		Lice	ense no.: 00/00-0001	
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GAAP Value of Remaining Loans and Investments (from Schedule 11)     Key Valuation Metrics   sed on GAAP fund valuations. All "net" figures are net to investors     initionical Fund Performance   the DPI and Net TVPI not calculated based on GAAP should be annotated with an "*" in column L)   1.00   0.80   0.60   0.40   0.20   0.00   0.40   0.20   0.00   0.40   0.20   0.00   0.40   0.20   0.40   0.20   0.40   0.20   0.40   0.20   0.40   0.20   0.40   0.20   0.40   0.40   0.20   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.40   0.41   0.42   0.45   0.45   0.46   0.46   0.47   0.48   0.40   0.40   0.40   0.40   0.40   0.40   0.41   0.42   0.45   1.45   1.45   1.45   1.45   1.45   1.45	-			
Key Valuation Metrics       MOIC       Net DPI         sed on GAAP fund valuations. All "net" figures are net to investors       moile       moile         historical Fund Performance       moile       moile       moile         tt DPI and Net TVPI not calculated based on GAAP should be annotated with an "*" in column L)       moile       moile         1.00             0.60             0.20             0.00               Net DPI        Net TVPI         Portfolio breakdown of total invested capital to-date by industry, asset type, location, and stage invested.          p 5 in descending order)            ier			-	
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expenses, fees, and carried interest)   Historical Fund Performance It DPI and Net TVPI not calculated based on GAAP should be annotated with an "*" in column L)   1.00   0.80   0.60   0.40   0.20   0.00   Image: Column D bit of the provided to the provi	Net RVPI #DIV/0!	Net TVPI	Net IRR	Gross
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Portfolio breakdown of total invested capital to-date by industry, asset type, location, and stage invested.  P 5 in descending order)  Lustry Invested \$  State Invested \$  State S  S  S  S  S  S  S  S  S  S  S  S  S				
Portfolio breakdown of total invested capital to-date by industry, asset type, location, and stage invested.  P 5 in descending order)  Lustry Invested \$  State Invested \$  State S  S  S  S  S  S  S  S  S  S  S  S  S				
p 5 in descending order) Iustry Invested \$ % \$ - 				
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## f. Annual Narrative

 For the fiscal year ended, the Licensee should discuss the following:
 Major positive and negative events which affected overall performance including exits / distributions / write-downs / write-ups
 Significant changes in the operations of the Licensee, such as changes in organizational structure, scope of operations, level or phase of investment activity, or types of investments being made.

Management changes.
 Any lawsuits or other events giving rise to contingent liabilities.

	As of	12/30/1899					Expiration Date 08/31/2026			
Name of License:							License no.: 00/00-0001			
Note: Detail for proceeds from income and exits	and follow-on invest	stments are on sepa	arate schedules.				· · · · · · · · · · · · · · · · · · ·			
I. Capital & Beginning Balances				A	. Cash & Cash Equiv	alents and Idle Fund	ds Balance \$-			
Total Return of C Total Leveragea Unfunded Regula		-		C. SB Total SBA Leverage Drawn Total Redemptions SBA Leverage Balance Unfunded SBA Leverage Commitments						
II. Pro Forma Cash Flows		10/01/1000								
In \$		12/31/1899 12/31/1900	1901	1902	Post 1902	Pro Forma Total	<u>Comments</u>			
A. Cash Inflows 1. Private Capital Draws (Paid In) 2. SBA Leverage/Loan Draws 3. Idle Interest & Other Income		\$-	\$-	\$-	\$-	\$ - -				
Loan & Investment Income/Proceeds (Sched A) 5. Other Cash Inflows	Total Cash Inflows	-	-	-	-	-	See Wind Down Schedule A.			
B. Cash Outflows 1. Expenses a. Management Fees b. SBA Interest, Leverage Fees, & Annual Charge c. Other Expenses d. Total Expenses Investments (Follow-Ons) (Sched B)		-	-	-		-	See Wind Down Schedule B.			
3. Private Investor Distributions a. READ b. Return of Capital						-				
c. Total Distributions to Private Investors 4. SBA Leverage Redemptions 5. Other Cash Outflows		-	-	-	-	-				
C. NET CASH FLOW	Fotal Cash Outflows	- \$ -	- \$ -	- \$ -	- \$ -	- \$ -				
III. Ending Balances Regulatory Capital Leverageable Capital SBA Leverage Balance Cash & Cash Equivalents & Idle Unfunded Private Commitments	12/30/1899 \$	\$ - - - - -	\$ - - - -	\$ - - - -	\$ - - - -					

# SBA Form 468 Wind-Down Plan Supplement

## Schedule A - SBIC Forecast Anticipated Income/Proceeds

## As of 12/30/1899

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

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License no.: 00/00-0001

## Name of License:

Name

TOTALS

\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ Year First Invested Anticipated Income/Exit Proceeds Timing of Likely Exit Income/Proceeds 468 SBA Approved Reported Value Portfolio Company 01/01/1900 to 12/31/1900 Cost of Invest. Anticipated Exit Type Minimum Maximum Likely 1901 Post 1902 1902 Comments \$ - \$ \$ \$ - \$ \$ \$ \$ \$

# SBA Form 468 Wind-Down Plan Supplement

# Schedule B - SBIC Forecast Financings

As of 12/30/1899

Name of License:

License no.: 00/00-0001

ed Follow-on Financin	as			Totals	\$-	\$ -	\$-	\$-	J
	95					Timing of	SBIC Follow	-On	]
Company Name	Investment Type	Smail Business Total Round/ Deal Size	SBIC's Pro- Rata Investment	SBIC Follow-on Participation	01/01/1900 to 12/31/1900		1902	Post 1902	Comments
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	SBA Leverage Metrics Based on Form 468 entries for period ended: 01/00/1900	OMB Approval No. 3245-0063 Expiration Date 08/31/2026
Name of License:		License no.: 00/00-0001
Expand rows to see how n	netrics are calculated.	
I. Leverage Coverage Rat	io (LCR)	LCR =
	Leverage Balance (Form 468 Page 3, Line 31) verable Assets	\$-
+ - - + + C. Leve	Total Assets (Form 468 Page 2, Line 30) Other Asset (Form 468 Page 2, Line 29) <u>Total Liabilities (Form 468 Page 3, Line 41)</u> Net Asset Value SBA Leverage Balance (Form 468 Pge 3, Line 31) <u>Unfunded Regulatory Commitments (Form 468 Page 8, Part II, Line 2a)</u> Total Recoverable Assets rage Coverage Ratio = Total Recoverable Assets/SBA Leverage Balance	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -
II. Capital Impairment Pe	rcentage (CIP) CIP = 0.0% Max CIP: 0.0%   Within permis	sible maximum CIP
А.	PRELIMINARY IMPAIRMENT TEST 1 Undistributed Net Realized Earnings (Deficit) (Form 468, Page 3, Line 51) 2 Includible Non-cash Gains (Form 468, Schedule 3, Box 8) 3 Undistributed Net Realized Earnings (Deficit) plus Includible Non-Cash Gains 4 Unrealized Gain (Loss) on Securities Held (Form 468, Page 3, Line 49)	\$- \$- \$- \$-
В.	STOP Capital Impairment % = 0. No further calculations are required. ADJUSTED UNREALIZED GAIN ON SECURITIES HELD	
	UNREALIZED APPRECIATION ON: 5 Publicly Traded and Marketable securities ["Class 1" - Form 468 Schedule 1) 6 Non-Publicly Traded and Marketable securities which satisfy the requirements in Sec. 107.1840(d)(3) ["Class 2" - Form 468 Schedule 1) 7 All other securities ["Class 3" = Total Appreciation from Form 468 Schedule 1	\$- \$- \$-
	minus Class 1 and Class 2] 8 Unrealized Depreciation (Schedule 1) 9 "Class 1" appreciation not used to offset depreciation 10 "Class 2" appreciation not used to offset depreciation 11 Adjusted Unrealized Gain before estimated tax effects	\$ - \$ - \$ - \$ -
	<ul> <li>12 Less: Estimated future income taxesif applicable*</li> <li>13 Less: Class 1 or Class 2 Appreciation on pledged or encumbered securities (up to the amount of the related borrowing or obligation)*</li> <li>*Note: SBA may evaluate and assess.</li> <li>14 Adjusted Unrealized Gain on Securities Held</li> </ul>	\$ - \$ -
III.	CAPITAL IMPAIRMENT PERCENTAGE 15 Undistributed Net Realized Earnings plus Includible Non-cash Gains 16 Adjusted Unrealized Gain (Loss) on Securities Held 17 Total (Line 15 + Line 16) 18 Regulatory Capital (excluding Treasury Stock, if any) (Form 468, page 8 Part II, Line 6) 19 CAPITAL IMPAIRMENT PERCENTAGE	\$ - \$ - \$ - \$ - \$ -
IV.	<ul> <li>MAXIMUM PERMISSIBLE CAPITAL IMPAIRMENT PERCENTAGE</li> <li>If you are a Section 301(c) Licensee, enter C. If you are a Section 301(d) Licensee, enter D.</li> <li>SECTION 301(d) LICENSEES SKIP LINES 21-26</li> <li>SBA Leverage outstanding as of end of reporting period (Form 468 Page 3, Line 31)</li> <li>Leverageable Capital as of end of reporting period (Form 468, page 8, Line 10)</li> <li>Leverage Percentage</li> </ul>	c \$ - \$ -
	<ul> <li>24 Total portfolio investments at cost (Schedule 1)</li> <li>25 Equity Capital Investments (Schedule 1)</li> <li>26 Percentage of portfolio in Equity Capital Investments</li> <li>28 Maximum Permissible Capital Impairment Percentage</li> </ul>	\$ - \$ - 0%

NAICS Search Tool. Copy NAICS 2022 Code and Title Result into NAICS fiel Search (All)

Row Labels 111110: Soybean Farming 111120: Oilseed (except Soybean) Farming 111130: Dry Pea and Bean Farming 111130: Dry Pea and Bean Farming 111140: Wheat Farming 111140: Wheat Farming 111190: Corn Farming 111199: All Other Grain Farming 111219: Other Vegetable (except Potato) and Melon Farming 111219: Other Vegetable (except Potato) and Melon Farming 111310: Orange Groves 111320: Citrus (except Orange) Groves 111331: Apple Orchards 111332: Grape Vineyards 111333: Strawberry Farming