



QM logs into BOLA



Welcome to your business tax account

Make a selection to continue to your account home:

- 

**THUMBPRINT WINDOW AND DOOR MFG,
INCORPORATED**
Sole Proprietor - Owner
- 

BALANCE HVAC
Sole Proprietor - Owner
- 

CIRCUIT MOTORS
Clean Energy

[+ Add Clean Energy account](#)



Clean Energy Joint Dashboard



Welcome to IRS Clean Energy

CONNECT WITH US USING SECURE MESSAGING

The Inflation Reduction Act (IRA) and the Chips and Science Act (CHIPS Act) offer credits for clean energy and manufacturing investments.



Clean Energy and Semiconductor Manufacturers

IRA and CHIPS Credits

Register your intent to make an elective payment or transfer election. You may receive a registration number to use when you file your tax return.

GET STARTED



Vehicle Manufacturers

Clean Vehicle Credits

Manufacturers of electric vehicles (EVs) and plug-in hybrid vehicles (PHEVs) may qualify for clean vehicle tax credits. You must report details for each EV you manufacture.

GET STARTED



Vehicle Dealers and Sellers

Clean Vehicle Credits

Report new and used vehicles that are eligible for a clean vehicle credit under Internal Revenue Code 30D and 25E.

GET STARTED



Energy Efficient Home Improvement Product Manufacturers

Energy Efficient Home Improvement Credit (EEHIC)

Manufacturers of EEHIC eligible products may register as a Qualified Manufacturer (QM). Use this portal to apply as a EEHIC QM, check the status of your application, and maintain your account. QMs are required to report details for every EEHIC product you manufacture.

GET STARTED

Related Resources

Elective Payment Elections

[Elective Payment and Transferability Registration](#) 

[Elective Payment Elections - FAQs](#) 

Clean Vehicle Credits

[Dealer/Seller Eligibility Requirements](#) 

[Manufacturer Eligibility Requirements](#) 

[New Clean Vehicle Credit Eligibility Rules](#) 

[Used Clean Vehicle Credit Eligibility Rules](#) 

EEHIC IRC 25C

[Manufacturer Registration User Manual](#) 

[Manufacturer FAQs](#) 

[Product Code Table](#) 

[Home Energy Credits](#) 

Other Resourcees

[Credits and Deductions under the Inflation Reduction Act of 2022](#) 



QM Registration



EEHIC Qualified Manufacturer

To be eligible, you must currently manufacture products eligible for the Energy Efficient Home Improvement Credit.

Registrations

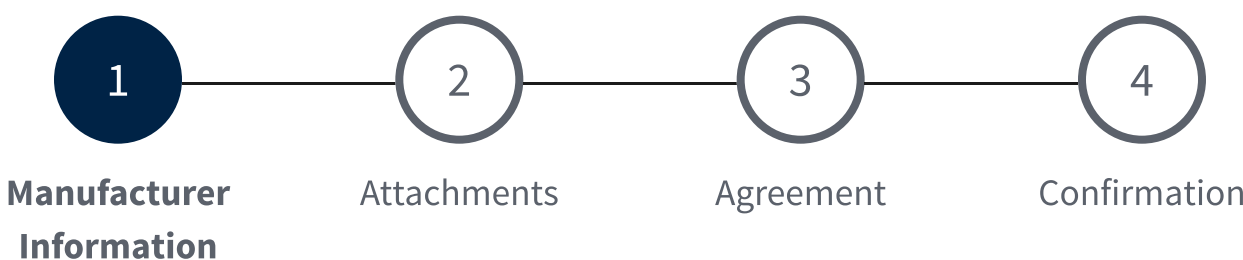
Register as a Qualified Manufacturer for EEHIC eligible products.

[Apply to be a Qualified Manufacturer](#) 

Draft



Qualified Manufacturer EEHIC Eligible Products



Manufacturer Information

Business Details	
Manufacturer Name	Thumbprint Window and Door Mfg, Incorporated
Employer ID Number (EIN)	XX-XXX1001
Authorized Official Name	Sarah Lee
Authorized Official Title	Chief Officer
Business Address	73 Drive Rd, STE 300, Phoenix, AZ 85001
Business Phone Number	480-111-2222
Business Email Address	SarahLee@ThumbprintWindowsDoors.com

Identification and Licensing

(*) Indicates a required field

Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☒ Yes
- ☐ No

The name of the corporation filing the consolidated income tax return *

The EIN of the corporation filing the consolidated income tax return *

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
- ☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

^

Windows

☐ All zones

☐ Northern zone only

☐ Northern & North Central zones

☐ All zones except Northern

☒ Southern zone only

^

Skylights

☐ Northern zone only

☐ All zones

☒ All zones except Northern

^

Doors

☒ Opaque - All zones

☒ < 1/2 Lite - All zones

☒ > 1/2 Lite - All zones

☐ > 1/2 Lite - Northern & North Central zones only

☒ > 1/2 Lite - Southern & South Central zones only

^

Electric heat pump

☒ North only

☐ South only

^

Natural gas heat pump

☐ North only

☒ South only

^

Water Heater

☐ Electric heat pump water heater

☐ Natural gas heat pump water heater

☐ Natural gas water heater

☐ Propane water heater

☐ Oil water heater

^

Hot Water Boiler

☐ Natural gas hot water boiler

☐ Propane hot water boiler

☐ Oil hot water boiler PIS 2023 - 2026

☐ Oil hot water boiler PIS after 2026

^

Biomass

☐ Biomass stove IRC 25C(d)(2)(B)

☐ Biomass boiler IRC 25C(d)(2)(B)

^

Furnace

☐ Oil furnace PIS 2023-2026

☐ Natural gas furnace

☐ Propane furnace

☐ Oil furnace PIS 2023-2026

^

Other

☐ Central air conditioner

☐ Enabling property

☐ Internal heat pumps

Selected Products

Windows (Southern zone only)

×

Skylight (All zones except Northern)

×

Doors (Opaque - All zones)

×

Doors (<=1/2 Lite - All zones)

×

Doors (> 1/2 Lite - All zones)

×

Doors (> 1/2 Lite - Southern & South Central zones only)

×

Electric heat pump (North only)

×

Natural gas heat pump (South only)

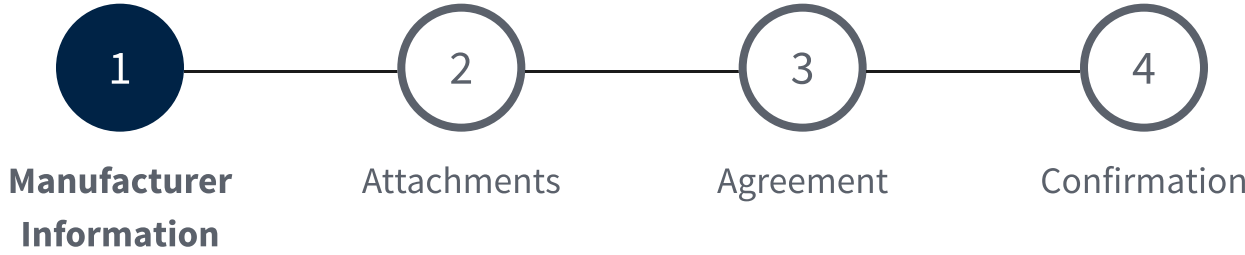
×

NEXT

[Cancel](#)



Qualified Manufacturer EEHIC Eligible Products



Manufacturer Information

Business Details	
Manufacturer Name	Thumbprint Window and Door Mfg, Incorporated
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Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☐ Yes
- ☒ No

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
- ☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

Windows

☐ All zones

☐ Northern zone only

☐ Northern & North Central zones

☐ All zones except Northern

☒ Southern zone only

Skylights

☐ Northern zone only

☐ All zones

☒ All zones except Northern

Doors

☒ Opaque - All zones

☒ < 1/2 Lite - All zones

☒ > 1/2 Lite - All zones

☐ > 1/2 Lite - Northern & North Central zones only

☒ > 1/2 Lite - Southern & South Central zones only

Electric heat pump

☒ North only

☐ South only

Natural gas heat pump

☐ North only

☒ South only

Water Heater

☐ Electric heat pump water heater

☐ Natural gas heat pump water heater

☐ Natural gas water heater

☐ Propane water heater

☐ Oil water heater

Hot Water Boiler

☐ Natural gas hot water boiler

☐ Propane hot water boiler

☐ Oil hot water boiler PIS 2023 - 2026

☐ Oil hot water boiler PIS after 2026

Biomass

☐ Biomass stove IRC 25C(d)(2)(B)

☐ Biomass boiler IRC 25C(d)(2)(B)

Furnace

☐ Oil furnace PIS 2023-2026

☐ Natural gas furnace

☐ Propane furnace

☐ Oil furnace PIS 2023-2026

Other

☐ Central air conditioner

☐ Enabling property

☐ Internal heat pumps

Selected Products

Windows (Southern zone only) x

Skylight (All zones except Northern) x

Doors (Opaque - All zones) x

Doors (<=1/2 Lite - All zones) x

Doors (> 1/2 Lite - All zones) x

Doors (> 1/2 Lite - Southern & South Central zones only) x

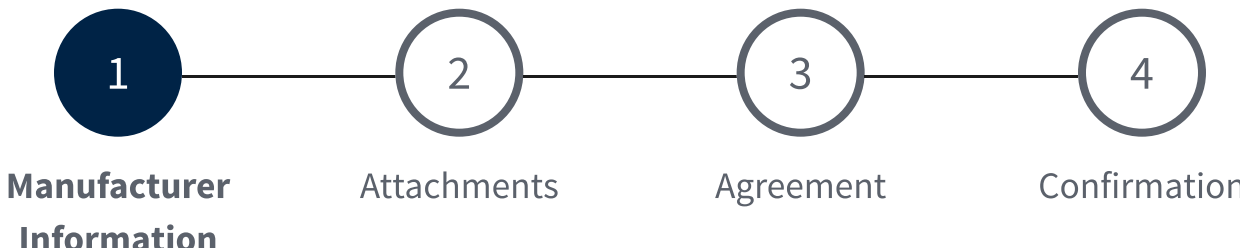
Electric heat pump (North only) x

Natural gas heat pump (South only) x

NEXT

[Cancel](#)

Qualified Manufacturer EEHIC Eligible Products



The following 1 error have occurred:

Correct the following fields and then select 'NEXT'.

- [Identification and Licensing \(Consolidated Group\). This field is required](#)

Manufacturer Information

Business Details

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Identification and Licensing

(*) Indicates a required field

Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☐ Yes
- ☐ No

Error: This field is required

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
- ☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

Windows

☐ All zones

☐ Northern zone only

☐ Northern & North Central zones

☐ All zones except Northern

☒ Southern zone only

Skylights

☐ Northern zone only

☐ All zones

☒ All zones except Northern

Doors

☒ Opaque - All zones

☒ < 1/2 Lite - All zones

☒ > 1/2 Lite - All zones

☐ > 1/2 Lite - Northern & North Central zones only

☒ > 1/2 Lite - Southern & South Central zones only

Electric heat pump

☒ North only

☐ South only

Natural gas heat pump

☐ North only

☒ South only

Water Heater

☐ Electric heat pump water heater

☐ Natural gas heat pump water heater

☐ Natural gas water heater

☐ Propane water heater

☐ Oil water heater

Hot Water Boiler

☐ Natural gas hot water boiler

☐ Propane hot water boiler

☐ Oil hot water boiler PIS 2023 - 2026

☐ Oil hot water boiler PIS after 2026

Biomass

☐ Biomass stove IRC 25C(d)(2)(B)

☐ Biomass boiler IRC 25C(d)(2)(B)

Furnace

☐ Oil furnace PIS 2023-2026

☐ Natural gas furnace

☐ Propane furnace

☐ Oil furnace PIS 2023-2026

Other

☐ Central air conditioner

☐ Enabling property

☐ Internal heat pumps

Selected Products

Windows (Southern zone only)

X

Skylight (All zones except Northern)

X

Doors (Opaque - All zones)

X

Doors (<=1/2 Lite - All zones)

X

Doors (> 1/2 Lite - All zones)

X

Doors (> 1/2 Lite - Southern & South Central zones only)

X

Electric heat pump (North only)

X

Natural gas heat pump (South only)

X

NEXT

[Cancel](#)



Qualified Manufacturer EEHIC Eligible Products

Leave this page?

Since you do not currently manufacture any eligible specified products, you cannot register at this time. Please register when you begin to manufacture specified eligible products.

CANCEL

LEAVE

Manufacturer Information

Business Details

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- ☒ Yes
☐ No

The name of the corporation filing the consolidated income tax return *

The EIN of the corporation filing the consolidated income tax return *

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☐ Yes
☒ No

NEXT

[Cancel](#)



Qualified Manufacturer EEHIC Eligible Products

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- ☐ Yes
- ☒ No

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

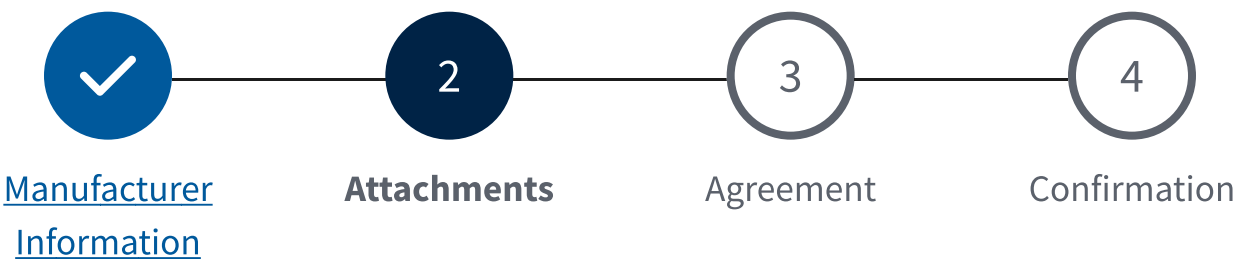
- ☐ Yes
- ☒ No

NEXT

[Cancel](#)



Qualified Manufacturer Upload



Attachments

(*) Indicates a required field

Manufacturer Website

The website link will be used to verify your company’s identity and eligibility as an EEHIC product manufacturer.

Manufacturer URL

EEHIC Product Documentation

To determine eligibility, we may need to review:

- Product certification documents
- Technical specifications and data
- Compliance statements
- Marketing materials

Please upload documentation that includes at least one of your selected eligible product categories for the purpose of verification as a qualified manufacturer. Additional guidance can be found at: [\[IRS website\].gov](#)

Upload Documents

Document upload **is required** in order to support your claim as a manufacturer of EEHIC eligible products.

- Maximum number of files: 3
- File types allowed are .pdf, .png, .jpg
- Maximum file size is 10MB per file

Drag and drop files here, or

SELECT FILES TO UPLOAD

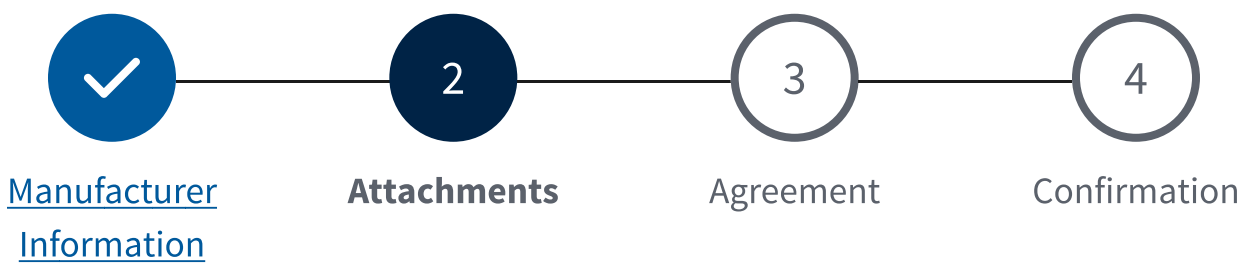
BACK

NEXT

[Cancel](#)



Qualified Manufacturer Upload



The following 1 error have occurred:

Correct the following fields and then select 'NEXT'.

- 1. [Upload Documents. This field is required](#)

Attachments

(*) Indicates a required field

Manufacturer Website

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Upload Documents*

Document upload **is required** in order to support your claim as a manufacturer of EEHIC eligible products.

- Maximum number of files: 10
- File types allowed are .pdf, .png, .jpg
- Maximum file size is 10MB per file

Drag and drop files here, or

SELECT FILES TO UPLOAD

Error: This field is required

BACK

NEXT

[Cancel](#)



EEHIC Qualification Agreement

Energy Efficient Home Improvement Energy Credit

(*) Indicates a required field

To become a qualified manufacturer, please read and agree to the following terms and guidelines.

For purposes of establishing **Thumbprint Window and Door Mfg, Incorporated** as a qualified manufacturer as described in § 25C(h)(3) of the Internal Revenue Code, **Thumbprint Window and Door Mfg, Incorporated** hereby agrees to (1) assign a unique Product Identification Number (PIN) to each item of specified property produced by such manufacturer using the methodology described in section 5 of Revenue Procedure 2024-31 (and any subsequent guidance); (2) label each item of specified property with a PIN in the manner described in section 6 of Revenue Procedure 2024-31 (and any subsequent guidance); and (3) make periodic reports to the Internal Revenue Service providing PINs and such other information as described in any guidance that may be issued by the Secretary of the Treasury or the Secretary's delegate (Secretary), including section 7 of Revenue Procedure 2024-31 (and any subsequent guidance).

Attestation

Attesting to the statement below will act as an e-signature.

☐ Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief. *

SUBMIT

[Cancel](#)



EEHIC Qualification Agreement

Energy Efficient Home

(*) Indicates a required field

To become a qualified manufacturer and guidelines.

For purposes of establishing **Thumbprint Window and Door Mfg, Incorporated** hereby agrees to (1) assign a unique Product Identification Number (PIN) to each item of specified property produced by such manufacturer using the methodology described in section 5 of Revenue Procedure 2024-31 (and any subsequent guidance); (2) label each item of specified property with a PIN in the manner described in section 6 of Revenue Procedure 2024-31 (and any subsequent guidance); and (3) make periodic reports to the Internal Revenue Service providing PINs and such other information as described in any guidance that may be issued by the Secretary of the Treasury or the Secretary's delegate (Secretary), including section 7 of Revenue Procedure 2024-31 (and any subsequent guidance).

Attestation

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- ☒ Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief. *

SUBMIT

[Cancel](#)

Submit EEHIC Qualification Agreement?

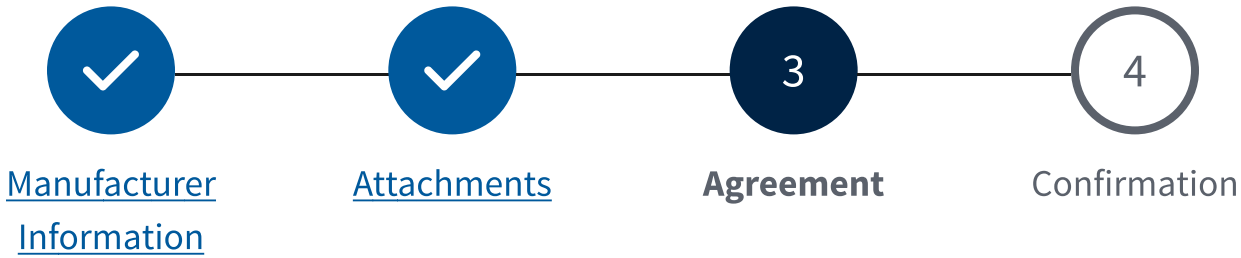
We'll review your application for an Agreement. If approved, you'll be assigned your QMID and you'll be able to begin submitting Qualified Manufacturer Periodic Reports (QMPRs) when it is required.

CANCEL

SUBMIT



EEHIC Qualification Agreement



The following 1 error have occurred:

Correct the following fields and then select 'SUBMIT'.

- 1. [Attestation. This field is required](#)

Energy Efficient Home Improvement Energy Credit

(*) Indicates a required field

To become a qualified manufacturer, please read and agree to the following terms and guidelines.

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- ☐ Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief. *

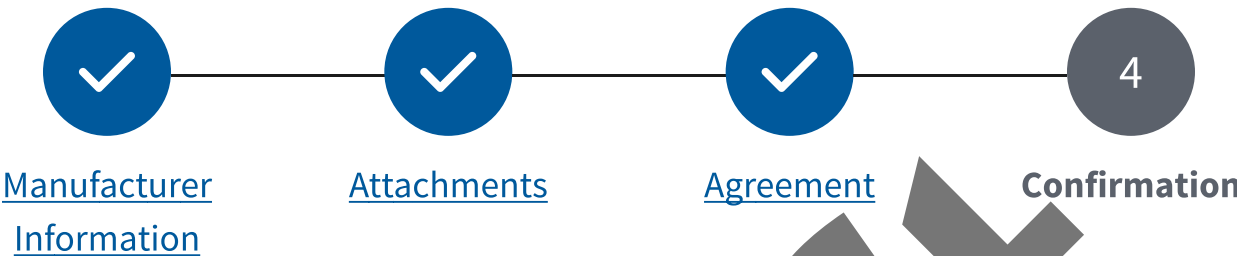
Error: This field is required

SUBMIT

[Cancel](#)



EEHIC Qualification Agreement



Your qualification agreement is pending review

Monitor your application progress by checking this page daily.

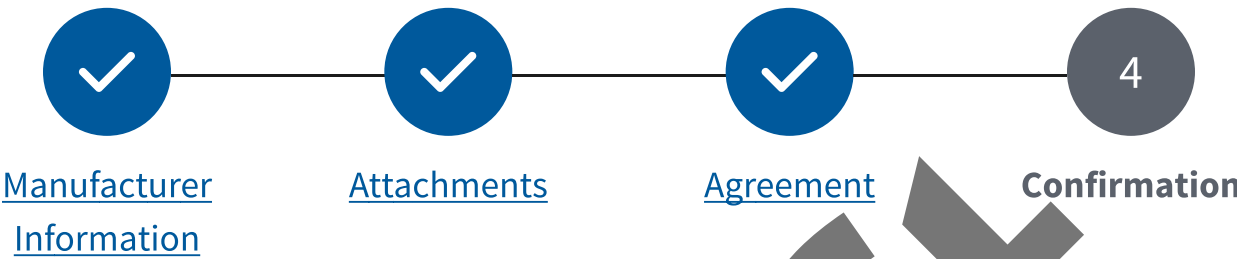
Energy Efficient Home Improvement Energy Credit

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Attestation	Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief.
Date Submitted	June 5, 2024
Status	Systematic Validation



EEHIC Qualification Agreement



Your qualification agreement is pending review

Monitor your application progress by checking this page daily.

Energy Efficient Home Improvement Energy Credit

For purposes of establishing **Thumbprint Window and Door Mfg, Incorporated** as a qualified manufacturer as described in § 25C(h)(3) of the Internal Revenue Code, **Thumbprint Window and Door Mfg, Incorporated** hereby agrees to (1) assign a unique Product Identification Number (PIN) to each item of specified property produced by such manufacturer using the methodology described in section 5 of Revenue Procedure 2024-31 (and any subsequent guidance); (2) label each item of specified property with a PIN in the manner described in section 6 of Revenue Procedure 2024-31 (and any subsequent guidance); and (3) make periodic reports to the Internal Revenue Service providing PINs and such other information as described in any guidance that may be issued by the Secretary of the Treasury or the Secretary’s delegate (Secretary), including section 7 of Revenue Procedure 2024-31 (and any subsequent guidance).

Attestation	Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief.
Date Submitted	June 5, 2024
Status	Manual Validation



QM pending manual review and failure



EEHIC Qualified Manufacturer

Qualification Agreement

Read the terms and guidelines in the EEHIC Qualification Agreement.

[Check the status of my submitted application](#) 

Maintain Product List

View the list of products you manufacture that are eligible for EEHIC TY24 and TY25 as appropriate.

[Go to Maintain Product List](#) 

Draft



EEHIC Qualification Agreement

Additional information is needed to complete the review of your QM application.

Please contact us through the Secure Messaging application function available in Clean Energy Dashboard within ECO. Please be sure to include the following Case ID **MQ-1234** in your reply. Failure to respond will result in your application being automatically rejected.

Energy Efficient Home Improvement Energy Credit

For purposes of establishing **Thumbprint Window and Door Mfg, Incorporated** as a qualified manufacturer as described in § 25C(h)(3) of the Internal Revenue Code, **Thumbprint Window and Door Mfg, Incorporated** hereby agrees to (1) assign a unique Product Identification Number (PIN) to each item of specified property produced by such manufacturer using the methodology described in section 5 of Revenue Procedure 2024-31 (and any subsequent guidance); (2) label each item of specified property with a PIN in the manner described in section 6 of Revenue Procedure 2024-31 (and any subsequent guidance); and (3) make periodic reports to the Internal Revenue Service providing PINs and such other information as described in any guidance that may be issued by the Secretary of the Treasury or the Secretary's delegate (Secretary), including section 7 of Revenue Procedure 2024-31 (and any subsequent guidance).

Attestation	Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief.
Date Submitted	June 5, 2024
Status	Pending IRS Manual Review



EEHIC Qualification Agreement

! Agreement Rejected

Based on the information available, we were unable to verify **Thumbprint Window and Door Mfg, Incorporated** as a EEHIC Qualified Manufacturer. If you believe this is in error, you may submit a new application for EEHIC Qualified Manufacturer.

Energy Efficient Home Improvement Energy Credit

For purposes of establishing **Thumbprint Window and Door Mfg, Incorporated** as a qualified manufacturer as described in § 25C(h)(3) of the Internal Revenue Code, **Thumbprint Window and Door Mfg, Incorporated** hereby agrees to (1) assign a unique Product Identification Number (PIN) to each item of specified property produced by such manufacturer using the methodology described in section 5 of Revenue Procedure 2024-31 (and any subsequent guidance); (2) label each item of specified property with a PIN in the manner described in section 6 of Revenue Procedure 2024-31 (and any subsequent guidance); and (3) make periodic reports to the Internal Revenue Service providing PINs and such other information as described in any guidance that may be issued by the Secretary of the Treasury or the Secretary’s delegate (Secretary), including section 7 of Revenue Procedure 2024-31 (and any subsequent guidance).

Attestation	Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief.
Date Submitted	June 5, 2024
Status	Rejected

[SUBMIT NEW AGREEMENT](#)



Qualified Manufacturer

Manufacturer Information

Business Details

Manufacturer Name	Thumbprint Window and Door Mfg, Incorporated
Employer ID Number (EIN)	XX-XXX1001
Authorized Official Name	Sarah Lee
Business Address	73 Drive Rd, STE 300, Phoenix, AZ 85001
Business Phone Number	480-111-2222
Business Email Address	SarahLee@ThumbprintWindowsDoors.com

Identification and Licensing

(*) Indicates a required field

Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☒ Yes
☐ No

The name of the corporation filing the consolidated income tax return *

The EIN of the corporation filing the consolidated income tax return *

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

^

Windows

☐ All zones

☐ Northern zone only

☐ Northern & North Central zones

☐ All zones except Northern

☒ Southern zone only

^

Skylights

☐ Northern zone only

☐ All zones

☒ All zones except Northern

^

Doors

☒ Opaque - All zones

☒ < 1/2 Lite - All zones

☒ > 1/2 Lite - All zones

☐ > 1/2 Lite - Northern & North Central zones only

☒ > 1/2 Lite - Southern & South Central zones only

^

Electric heat pump

☒ North only

☐ South only

^

Natural gas heat pump

☐ North only

☒ South only

^

Water Heater

☐ Electric heat pump water heater

☐ Natural gas heat pump water heater

☐ Natural gas water heater

☐ Propane water heater

☐ Oil water heater

^

Hot Water Boiler

☐ Natural gas hot water boiler

☐ Propane hot water boiler

☐ Oil hot water boiler PIS 2023 - 2026

☐ Oil hot water boiler PIS after 2026

^

Biomass

☐ Biomass stove IRC 25C(d)(2)(B)

☐ Biomass boiler IRC 25C(d)(2)(B)

^

Furnace

☐ Oil furnace PIS 2023-2026

☐ Natural gas furnace

☐ Propane furnace

☐ Oil furnace PIS 2023-2026

^

Other

☐ Central air conditioner

☐ Enabling property

☐ Internal heat pumps

Selected Products

Windows (Southern zone only) x

Skylight (All zones except Northern) x

Doors (Opaque - All zones) x

Doors (<=1/2 Lite - All zones) x

Doors (> 1/2 Lite - All zones) x

Doors (> 1/2 Lite - Southern & South Central zones only) x

Electric heat pump (North only) x

Natural gas heat pump (South only) x

BACK



QM registration success



FIRST LAST NAME

Manufacturer 

 Profile

Help 

Logout 

Clean Energy

[Clean Energy](#) / Qualified Manufacturer

EEHIC Qualified Manufacturer

Qualified Manufacturer ID

Your Qualified Manufacturer ID is a 4-digit unique code. This code, along with other information, will be used by consumers to claim the credit on their federal income tax return.

This code must be accepted before you can be considered as a EEHIC Qualified Manufacturer. If you're not satisfied with the generated code, you may request a new one. **Once you've accepted a code, it cannot be changed.**

Your 4-digit Unique Code **A3G4**

ACCEPT

REQUEST MORE CODE OPTIONS

Qualification Agreement

Read the terms and guidelines in the EEHIC Qualification Agreement.

[Review my approved Qualified Manufacturer Agreement](#) 

Maintain Product List

View or update the list of products they manufacture that are eligible for EEHIC TY24 and TY25 as appropriate.

Do not deselect a product until you have filed your Qualified Manufacturer Periodic Report reporting all products manufactured that require the associated product code. Future reports may be rejected if they contain PINs containing the associated product code.

[Go to Maintain Product List](#) 





EEHIC Qualification Agreement

Success!

Your approval as an Energy Efficient Home Improvement Credit qualified manufacturer is pending on the acceptance of your QMID 4-digit unique code. Please return to the EEHIC QM landing page to accept your QMID.

You will receive a letter informing you that you have registered in ECO as a qualified manufacturer for the purpose of EEHIC.

Energy Efficient Home Improvement Energy Credit

For purposes of establishing **Thumbprint Window and Door Mfg, Incorporated** as a qualified manufacturer as described in § 25C(h)(3) of the Internal Revenue Code, **Thumbprint Window and Door Mfg, Incorporated** hereby agrees to (1) assign a unique Product Identification Number (PIN) to each item of specified property produced by such manufacturer using the methodology described in section 5 of Revenue Procedure 2024-31 (and any subsequent guidance); (2) label each item of specified property with a PIN in the manner described in section 6 of Revenue Procedure 2024-31 (and any subsequent guidance); and (3) make periodic reports to the Internal Revenue Service providing PINs and such other information as described in any guidance that may be issued by the Secretary of the Treasury or the Secretary’s delegate (Secretary), including section 7 of Revenue Procedure 2024-31 (and any subsequent guidance).

Attestation	Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief.
Date Submitted	June 5, 2024
Date Approved	June 14, 2024
Status	Approved



QM selecting QMID



FIRST LAST NAME

Manufacturer 

 Profile

Help 

Logout 

Clean Energy

[Clean Energy](#) / Qualified Manufacturer

EEHIC Qualified Manufacturer

Qualified Manufacturer ID

Your Qualified Manufacturer ID is a 4-digit unique code. This code, along with other information, will be used by consumers to claim the credit on their federal income tax return.

This code must be accepted before you can be considered as a EEHIC Qualified Manufacturer. If you're not satisfied with the generated code, you may request a new one. **Once you've accepted a code, it cannot be changed.**

Your 4-digit Unique Code **A3G4**

ACCEPT

REQUEST MORE CODE OPTIONS

Qualification Agreement

Read the terms and guidelines in the EEHIC Qualification Agreement.

[Review my approved Qualified Manufacturer Agreement](#) 

Maintain Product List

View or update the list of products they manufacture that are eligible for EEHIC TY24 and TY25 as appropriate.

Do not deselect a product until you have filed your Qualified Manufacturer Periodic Report reporting all products manufactured that require the associated product code. Future reports may be rejected if they contain PINs containing the associated product code.

[Go to Maintain Product List](#) 





EEHIC Qualified Manufacturer

Qualified Manufacturer ID

Your Qualified Manufacturer ID is a 4-digit unique code. This code, along with other information, will be used by consumers to claim the credit on their federal income tax return.

This code must be accepted before you can be considered as a EEHIC Qualified Manufacturer. If you’re not satisfied with the generated code, you may request a new one. **Once you’ve accepted a code, it cannot be changed.**

Your 4-digit Unique Code

- ☒ X2Y3
- ☐ Z4A5
- ☐ B6C7
- ☐ D8E9
- ☐ F1G2

You have 1:25mins remaining to select the code.

ACCEPT

Qualification Agreement

Read the terms and guidelines in the EEHIC Qualification Agreement.

[Review my approved Qualified Manufacturer Agreement](#) 

Maintain Product List

View or update the list of products they manufacture that are eligible for EEHIC TY24 and TY25 as appropriate.

Do not deselect a product until you have filed your Qualified Manufacturer Periodic Report reporting all products manufactured that require the associated product code. Future reports may be rejected if they contain PINs containing the associated product code.

[Go to Maintain Product List](#) 



EEHIC Qualified Manufacturer

Thumbprint Window and Door Mfg, Incorporated - X2Y3

Qualified Manufacturer ID

Your Qualified Manufacturer ID is a 4-digit unique code. This code, along with other information, will be used by consumers to claim the credit on their federal income tax return.

Your 4-digit Unique Code **X2Y3**

Qualification Agreement

Read the terms and guidelines in the EEHIC Qualification Agreement.

[Review my approved Qualified Manufacturer Agreement](#) 

Maintain Product List

View or update the list of products they manufacture that are eligible for EEHIC TY24 and TY25 as appropriate.

Do not deselect a product until you have filed your Qualified Manufacturer Periodic Report reporting all products manufactured that require the associated product code. Future reports may be rejected if they contain PINs containing the associated product code.

[Go to Maintain Product List](#) 



EEHIC Qualification Agreement

Thumbprint Window and Door Mfg, Incorporated - X2Y3

✓ **Success!**

You are approved as a qualified manufacturer and your QMID 4-digit unique code is shown below.

You will receive a letter informing you that you have registered in ECO for qualified manufacturer status for purpose of the Energy Efficient Home Improvement Credit.

Energy Efficient Home Improvement Energy Credit

For purposes of establishing **Thumbprint Window and Door Mfg, Incorporated** as a qualified manufacturer as described in § 25C(h)(3) of the Internal Revenue Code, **Thumbprint Window and Door Mfg, Incorporated** hereby agrees to (1) assign a unique Product Identification Number (PIN) to each item of specified property produced by such manufacturer using the methodology described in section 5 of Revenue Procedure 2024-31 (and any subsequent guidance); (2) label each item of specified property with a PIN in the manner described in section 6 of Revenue Procedure 2024-31 (and any subsequent guidance); and (3) make periodic reports to the Internal Revenue Service providing PINs and such other information as described in any guidance that may be issued by the Secretary of the Treasury or the Secretary's delegate (Secretary), including section 7 of Revenue Procedure 2024-31 (and any subsequent guidance).

Attestation	Under penalties of perjury I agree to the above statement and declare that the information contained herein is true, correct and complete to the best of my knowledge and belief.
Date Submitted	June 5, 2024
Date Approved	June 14, 2024
Status	Approved
Your 4-digit Unique Code	X2Y3



QM updating products



Qualified Manufacturer EEHIC Eligible Products

Thumbprint Window and Door Mfg, Incorporated - X2Y3

Manufacturer Information

Business Details

Manufacturer Name	
Employer ID Number (EIN)	
Authorized Official Name	Sarah Lee
Business Address	73 Drive Rd, STE 300, Phoenix, AZ 85001
Business Phone Number	480-111-2222
Business Email Address	SarahLee@ThumbprintWindowsDoors.com

Caution

Do not to remove products from this list until all manufactured products of that type have been reported to the IRS on a QMPRs

CLOSE

Identification and Licensing

(*) Indicates a required field

Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☒ Yes
- ☐ No

The name of the corporation filing the consolidated income tax return *

The EIN of the corporation filing the consolidated income tax return *

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
- ☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

Windows

- ☐ All zones
- ☐ Northern zone only
- ☐ Northern & North Central zones
- ☐ All zones except Northern
- ☒ Southern zone only

Skylights

- ☐ Northern zone only
- ☐ All zones
- ☒ All zones except Northern

Doors

- ☒ Opaque - All zones
- ☒ < 1/2 Lite - All zones
- ☒ > 1/2 Lite - All zones
- ☐ > 1/2 Lite - Northern & North Central zones only
- ☒ > 1/2 Lite - Southern & South Central zones only

Electric heat pump

- ☒ North only
- ☐ South only

Natural gas heat pump

- ☐ North only
- ☒ South only

Water Heater

- ☐ Electric heat pump water heater
- ☐ Natural gas heat pump water heater
- ☐ Natural gas water heater
- ☐ Propane water heater
- ☐ Oil water heater

Hot Water Boiler

- ☐ Natural gas hot water boiler
- ☐ Propane hot water boiler
- ☐ Oil hot water boiler PIS 2023 - 2026
- ☐ Oil hot water boiler PIS after 2026

Biomass

- ☐ Biomass stove IRC 25C(d)(2)(B)
- ☐ Biomass boiler IRC 25C(d)(2)(B)

Furnace

- ☐ Oil furnace PIS 2023-2026
- ☐ Natural gas furnace
- ☐ Propane furnace
- ☐ Oil furnace PIS 2023-2026

Other

- ☐ Central air conditioner
- ☐ Enabling property
- ☐ Internal heat pumps

Selected Products

- Windows (Southern zone only) x
- Skylight (All zones except Northern) x
- Doors (Opaque - All zones) x
- Doors (<=1/2 Lite - All zones) x
- Doors (> 1/2 Lite - All zones) x
- Doors (> 1/2 Lite - Southern & South Central zones only) x
- Electric heat pump (North only) x
- Natural gas heat pump (South only) x

BACK

UPDATE



Qualified Manufacturer EEHIC Eligible Products

Thumbprint Window and Door Mfg, Incorporated - X2Y3

Manufacturer Information

Business Details	
Manufacturer Name	Thumbprint Window and Door Mfg, Incorporated
Employer ID Number (EIN)	XX-XXX1001
Authorized Official Name	Sarah Lee
Business Address	73 Drive Rd, STE 300, Phoenix, AZ 85001
Business Phone Number	480-111-2222
Business Email Address	SarahLee@ThumbprintWindowsDoors.com

Identification and Licensing

(*) Indicates a required field

Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☒ Yes
- ☐ No

The name of the corporation filing the consolidated income tax return *

The EIN of the corporation filing the consolidated income tax return *

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
- ☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

Windows

☐ All zones

☐ Northern zone only

☐ Northern & North Central zones

☐ All zones except Northern

☒ Southern zone only

Skylights

☐ Northern zone only

☐ All zones

☒ All zones except Northern

Doors

☒ Opaque - All zones

☒ < 1/2 Lite - All zones

☒ > 1/2 Lite - All zones

☐ > 1/2 Lite - Northern & North Central zones only

☒ > 1/2 Lite - Southern & South Central zones only

Electric heat pump

☒ North only

☐ South only

Natural gas heat pump

☐ North only

☒ South only

Water Heater

☐ Electric heat pump water heater

☐ Natural gas heat pump water heater

☐ Natural gas water heater

☐ Propane water heater

☐ Oil water heater

Hot Water Boiler

☐ Natural gas hot water boiler

☐ Propane hot water boiler

☐ Oil hot water boiler PIS 2023 - 2026

☐ Oil hot water boiler PIS after 2026

Biomass

☐ Biomass stove IRC 25C(d)(2)(B)

☐ Biomass boiler IRC 25C(d)(2)(B)

Furnace

☐ Oil furnace PIS 2023-2026

☐ Natural gas furnace

☐ Propane furnace

☐ Oil furnace PIS 2023-2026

Other

☐ Central air conditioner

☐ Enabling property

☐ Internal heat pumps

Selected Products

Windows (Southern zone only) x

Skylight (All zones except Northern) x

Doors (Opaque - All zones) x

Doors (<=1/2 Lite - All zones) x

Doors (> 1/2 Lite - All zones) x

Doors (> 1/2 Lite - Southern & South Central zones only) x

Electric heat pump (North only) x

Natural gas heat pump (South only) x

BACK

UPDATE



Qualified Manufacturer EEHIC Eligible Products

Thumbprint Window and Door Mfg, Incorporated - X2Y3

Manufacturer Information

Business Details	
Manufacturer Name	Thumbprint Window and Door Mfg, Incorporated
Employer ID Number (EIN)	XX-XXX1001
Authorized Official Name	Sarah Lee
Business Address	73 Drive Rd, STE 300, Phoenix, AZ 85001
Business Phone Number	480-111-2222
Business Email Address	SarahLee@ThumbprintWindowsDoors.com

Identification and Licensing

(*) Indicates a required field

Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☐ Yes
- ☒ No

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
- ☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

^ Windows

☐ All zones

☐ Northern zone only

☐ Northern & North Central zones

☐ All zones except Northern

☒ Southern zone only

^ Skylights

☐ Northern zone only

☐ All zones

☒ All zones except Northern

^ Doors

☒ Opaque - All zones

☒ < 1/2 Lite - All zones

☒ > 1/2 Lite - All zones

☐ > 1/2 Lite - Northern & North Central zones only

☒ > 1/2 Lite - Southern & South Central zones only

^ Electric heat pump

☒ North only

☐ South only

^ Natural gas heat pump

☐ North only

☒ South only

^ Water Heater

☐ Electric heat pump water heater

☐ Natural gas heat pump water heater

☐ Natural gas water heater

☐ Propane water heater

☐ Oil water heater

^ Hot Water Boiler

☐ Natural gas hot water boiler

☐ Propane hot water boiler

☐ Oil hot water boiler PIS 2023 - 2026

☐ Oil hot water boiler PIS after 2026

^ Biomass

☐ Biomass stove IRC 25C(d)(2)(B)

☐ Biomass boiler IRC 25C(d)(2)(B)

^ Furnace

☐ Oil furnace PIS 2023-2026

☐ Natural gas furnace

☐ Propane furnace

☐ Oil furnace PIS 2023-2026

^ Other

☐ Central air conditioner

☐ Enabling property

☐ Internal heat pumps

Selected Products

Windows (Southern zone only) x

Skylight (All zones except Northern) x

Doors (Opaque - All zones) x

Doors (<=1/2 Lite - All zones) x

Doors (> 1/2 Lite - All zones) x

Doors (> 1/2 Lite - Southern & South Central zones only) x

Electric heat pump (North only) x

Natural gas heat pump (South only) x



Qualified Manufacturer Eligible Products

Thumbprint Window and Door Mfg, Incorporated - X2Y3

Manufacturer Information

Business Details	
Manufacturer Name	
Employer ID Number (EIN)	
Authorized Official Name	Sarah Lee
Business Address	73 Drive Rd, STE 300, Phoenix, AZ 85001
Business Phone Number	480-111-2222
Business Email Address	SarahLee@ThumbprintWindowsDoors.com

×

Save changes?

This will update the eligible product list for Amazing Windows and Doors.

CANCEL

SAVE

Identification and Licensing

(*) Indicates a required field

Did you file Federal Income Tax Returns as part of a consolidated group? *

- ☒ Yes
- ☐ No

The name of the corporation filing the consolidated income tax return *

The EIN of the corporation filing the consolidated income tax return *

Do you manufacture any products which are eligible for an EEHIC in TY24 and TY25? *

- ☒ Yes
- ☐ No

Select products from a list QM currently manufactures that are eligible for an EEHIC in TY24 and TY25 *

Eligible Products

⤴ Windows

☐ All zones

☐ Northern zone only

☐ Northern & North Central zones

☐ All zones except Northern

☒ Southern zone only

⤴ Skylights

☐ Northern zone only

☐ All zones

☒ All zones except Northern

⤴ Doors

☒ Opaque - All zones

☒ < 1/2 Lite - All zones

☒ > 1/2 Lite - All zones

☐ > 1/2 Lite - Northern & North Central zones only

☒ > 1/2 Lite - Southern & South Central zones only

⤴ Electric heat pump

☒ North only

☐ South only

⤴ Natural gas heat pump

☐ North only

☒ South only

⤴ Water Heater

☐ Electric heat pump water heater

☐ Natural gas heat pump water heater

☐ Natural gas water heater

☐ Propane water heater

☐ Oil water heater

⤴ Hot Water Boiler

☐ Natural gas hot water boiler

☐ Propane hot water boiler

☐ Oil hot water boiler PIS 2023 - 2026

☐ Oil hot water boiler PIS after 2026

⤴ Biomass

☐ Biomass stove IRC 25C(d)(2)(B)

☐ Biomass boiler IRC 25C(d)(2)(B)

⤴ Furnace

☐ Oil furnace PIS 2023-2026

☐ Natural gas furnace

☐ Propane furnace

☐ Oil furnace PIS 2023-2026

⤴ Other

☐ Central air conditioner

☐ Enabling property

☐ Internal heat pumps

Selected Products

Windows (Southern zone only) ×

Skylight (All zones except Northern) ×

Doors (Opaque - All zones) ×

Doors (<=1/2 Lite - All zones) ×

Doors (> 1/2 Lite - All zones) ×

Doors (> 1/2 Lite - Southern & South Central zones only) ×

Electric heat pump (North only) ×

Natural gas heat pump (South only) ×

NEXT

[Cancel](#)



IRS privacy policy

[English](#) | [Español](#)

IRS organization
A closer look
Financial and budget reports
Tax statistics
Do business with the IRS
Criminal Investigation
Whistleblower Office
Volunteer
Freedom of Information Act
Privacy policy
Privacy Impact Assessment
Safeguards program
Civil rights
Vulnerability disclosure policy

Thank you for visiting the Internal Revenue Service's website, an official United States Government System, and reviewing our privacy policy. Our privacy policy explains how we handle the personally identifiable information (PII) that you provide to us when you visit us online to browse, obtain information, or conduct a transaction. PII includes information that is personal in nature and which might be used to identify you. The IRS uses this website to provide information about IRS services and programs. This website includes specific applications which provide more services or enable us to respond to specific questions from website visitors.

We won't collect personal information about you just because you visit this Internet site. Some applications on this website provide you with the opportunity to order forms, ask questions requiring a response, sign up for electronic newsletters, participate in focus groups and customer surveys, or learn the status of filed returns or anticipated payments. Using these services is voluntary and may require that you provide additional personal information to us. Providing the requested information implies your consent for us to use this data in order to respond to your specific request.

IRS privacy policy overview

Information we may collect

All personal information about you provided to us is voluntary. We may collect personal information about you (such as name, email address, Social Security number or other unique identifier) only if you specifically and knowingly provide it to us. We will use your information to process requests for certain services or information. Providing your information is generally voluntary, but if it is not provided, we might not be able to process your transaction. When information is required, we will let you know before we collect it. We publish specific information on records the IRS may collect in the IRS Privacy Act System of Records Notices on the [U.S. Department of the Treasury System of Records Notices](#) page.

Why we collect personal information

We collect PII and other information only as necessary to administer our programs under the authority of the Internal Revenue Code and the protections of the Code and the Privacy Act. The information you provide will be used only for that purpose. We do not sell the information collected at this site or any other information we collect. You do not have to give us personal information to visit our website. For more information on authority, visit [the agency, its mission and statutory authority](#) page. We publish specific information on the purpose and authority for records the IRS may collect in the IRS Privacy Act System of Records Notices on the [U.S. Department of the Treasury System of Records Notices](#) page.

How we use your personal information

Throughout our website, we will let you know if the information we ask you to provide is voluntary or required. By providing your personal information, you give us consent to use the information only for the purpose for which it was collected. We describe those purposes when we collect information. We will ask for your consent before using the information you provide for any secondary purpose other than those required by federal law. We will disclose your information only that authorized by law and as listed in the routine uses published in the IRS Privacy Act System of Records Notices on the [U.S. Department of the Treasury System of Records Notices](#) page.

We protect your information in a secure and readily accessible environment. We also monitor network traffic to identify unauthorized attempts to upload or change information or otherwise cause damage to the web service. We focus on web site security so that this service remains available to you and other visitors. No attempts are made to identify individual users unless illegal behavior is suspected. For more information on security, visit our [security of your information](#) page.

Umbrella privacy notice for tax returns

The various inquiries made of individuals by the IRS during tax administration are part of a single process. Rather than include the same Privacy Act notice information in many forms or letters that are repeated contacts with the same individual about the same situation, the IRS has adopted an "umbrella" approach where the first contact of a series includes a notice that the individual may keep and that would apply to all future inquiries related to that situation. This approach spares the recipient from receiving repetitious and unnecessary identical notices.

Disclosure, Privacy Act, and Paperwork Reduction Act Notice

The IRS Restructuring and Reform Act of 1998, the Privacy Act of 1974, and the Paperwork Reduction Act of 1980 require that when we ask you for information, we must first tell you our legal right to ask for the information, why we are asking for it, and how it will be used. We must also tell you what could happen if we do not receive it and whether your response is voluntary, required to obtain a benefit, or mandatory under the law.

This notice applies to all records and other material (in paper or electronic format) you file with us, including this tax return. It also applies to any questions we need to ask you so we can complete, correct, or process your return; figure your tax; and collect tax, interest, or penalties.

Our legal right to ask for information is Internal Revenue Code sections 6001, 6011, and 6012(a), and their regulations. They say that you must file a return or statement with us for any tax you are liable for. Your response is mandatory under these sections. Code section 6109 requires you to provide your identifying number on the return. This is so we know who you are and can process your return and other papers. You must fill in all parts of the tax form that apply to you. But you do not have to check the boxes for the Presidential Election Campaign Fund or for the third-party designee. You also do not have to provide your daytime phone number or email address.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form, or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law.

We ask for tax return information to carry out the tax laws of the United States. We need it to figure and collect the right amount of tax.

If you do not file a return, do not provide the information we ask for, or provide fraudulent information, you may be charged penalties and be subject to criminal prosecution. We may also have to disallow the exemptions, exclusions, credits, deductions, or adjustments shown on the tax return. This could make the tax higher or delay any refund. Interest may also be charged.

Generally, tax returns and return information are confidential, as stated in Code section 6103. However, Code section 6103 allows or requires the Internal Revenue Service to disclose or give the information shown on your tax return to others as described in the Code. For example, we may disclose your tax information to the Department of Justice to enforce the tax laws, both civil and criminal, and to cities, states, the District of Columbia, and U.S. commonwealths or territories to carry out their tax laws. We may disclose your tax information to the Department of Treasury and contractors for tax administration purposes, and to other persons as necessary to obtain information needed to determine the amount of or to collect the tax you owe. We may disclose your tax information to the Comptroller General of the United States to permit the Comptroller General to review the Internal Revenue Service. We may disclose your tax information to committees of Congress; federal, state, and local child support agencies; and to other federal agencies for the purposes of determining entitlement for benefits or the eligibility for and the repayment of loans. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

Please keep this notice with your records. It may help you if we ask you for other information. If you have questions about the rules for filing and giving information, please call or visit any Internal Revenue Service office.

We welcome comments on forms

We try to create forms and instructions that can be easily understood.

Often this is difficult to do because our tax laws are very complex. For some people with income mostly from wages, filling in the forms is easy.

For others who have businesses, pensions, stocks, rental income, or other investments, it is more difficult.

If you have suggestions for making these forms simpler, we would be happy to hear from you. You can send us comments through [IRS.gov/formscomments](#). Or you can send your comments to Internal Revenue Service, Tax Forms and Publications Division, 1111 Constitution Ave., NW, IRS26, Washington, DC 20224. Don't send your return to this address. Instead, see the addresses at the end of these instructions.

Although we can't respond individually to each comment received, we do appreciate your feedback and will consider your comments as we revise our tax forms and instructions.

Estimates of taxpayer burden

The following table shows burden estimates based on current statutory requirements as of November 2023 for taxpayers filing a 2023 Form 1040 or 1040SR tax return. Time spent and out-of-pocket costs are presented separately. Time burden is broken out by taxpayer activity, with recordkeeping representing the largest component. Out-of-pocket costs include any expenses incurred by taxpayers to prepare and submit their tax returns. Examples include tax return preparation and submission fees, postage and photocopying costs, and tax return preparation software costs. While these estimates don't include burden associated with post-filing activities, IRS operational data indicate that electronically prepared and filed returns have fewer arithmetic errors, implying lower post-filing burden.

Reported time and cost burdens are national averages and don't necessarily reflect a "typical" case. Most taxpayers experience lower than average burden, with taxpayer burden varying considerably by taxpayer type. For instance, the estimated average time burden for all taxpayers filing a Form 1040 or 1040SR is 13 hours, with an average cost of \$270 per return. This average includes all associated forms and schedules, across all tax return preparation methods and taxpayer activities.

Within this estimate, there is significant variation in taxpayer activity. For example, nonbusiness taxpayers are expected to have an average burden of about 9 hours and \$159, while business taxpayers are expected to have an average burden of about 24 hours and \$560. Similarly, tax return preparation fees and other out-of-pocket costs vary extensively depending on the tax situation of the taxpayer, the type of software or professional preparer used, and the geographic location.

For more information on taxpayer burden see Pub. 5743. If you have comments concerning the time and cost estimates below, you can contact us at either one of the addresses shown under We Welcome Comments on Forms.

Type of taxpayer	Percentage of returns	Total time*	Record-keeping	Tax planning	Form comp and subm
All taxpayers	100%	13	6	2	4
Nonbusiness taxpayers**	72%	9	3	1	3
Business taxpayers**	28%	24	12		

*Detail may not add to total time due to rounding.

**Dollars rounded to the nearest \$10.

***You are considered a "business" filer if you file on Form 1065, 1065-B, 1065-C, 1065-E, or Form 1065-SS.

You are considered a "nonbusiness" filer if you file any of the following with Form 1040 or 1040SR: Schedule C, E, or F or Form 1040-SS.

You are considered a "nonbusiness" filer if you file any of the following schedules or forms with Form 1040:

Your privacy rights

The IRS is committed to protecting the privacy rights of U.S. taxpayers. These rights are protected by the Privacy Act of 1974, the Freedom of Information Act of 1966, the IRS Electronic Freedom of Information Act, and IRS Records Management policies. We document much of our privacy policy on [IRS.gov](#) in [IRM 10.5.1, Privacy Policy](#).

The Senior Agency Official for Privacy (SAOPI), as mandated by [OMB M-16-24](#), [\[PDF\]](#), has overall responsibility and accountability for ensuring the agency's implementation of information privacy protections, including the agency's full compliance with federal laws, regulations, and policies relating to information privacy. The [SAOP for the IRS](#) [\[PDF\]](#) is positioned at the Department of Treasury.

Privacy policy topics

- [Links to other websites](#)
- [Cookies on IRS.gov](#)
- [IRS Privacy Guidance About Email Contact](#)
- [Report phishing](#)
- [Identity theft, fraud & scams](#)
- [Privacy Impact Assessments](#)
- [Taxpayer Bill of Rights](#)
- [Security of your information](#)

Meeting recordings

We protect your privacy in [public](#) and in-person meetings just as we do with all other interactions. We make sure we authenticate all attendees' identity, their authorization to be in the meeting, and their need to know. The IRS might need to [record](#) a meeting you attend, with your consent. Designated IRS hosts may record meetings. If we do so, we will notify all participants we are recording. By joining and staying in the recorded meeting, you consent to the recording. To opt out of recording, you may leave a recorded meeting. If this is an in-person meeting about your tax account, we follow [IRC 7521\(a\)](#) [\[PDF\]](#). In such a meeting, you may request to record, with prior notice to the IRS, and the IRS may also record. All such recordings become federal records, which we protect and keep following federal privacy, security, and records requirements. If we use a third-party application or service, we still protect your privacy. Our [agreements](#) with that vendor requires that IRS privacy policies apply and override those of the application or service. For more detailed information, please refer to these [Internal Revenue Manual](#) sections:

- [10.5.1.6.14.2 Recordings in the Workplace](#)
- [10.5.1.6.15 Contractors](#)
- [10.5.1.6.18.2 Online Meeting Tools](#)
- [110.3.3.6 Requests to Audio Record Interviews](#)
- [11.1.12.3 Taxpayer Recording of Interviews](#)
- [25.5.5.4.4 Right to Make an Audio Recording of the Proceeding](#)

Privacy compliance programs

Privacy and civil liberty impact assessments (PCLIA)

A PCLIA is a decision-making tool used to identify and mitigate privacy risks at the beginning of and throughout the development life cycle of a program or system. PCLIA helps the public understand what PII the agency is collecting, why it is being collected, and how it will be used, shared, accessed, secured and stored. The PCLIA uses the Fair Information Practice Principles (FIPPs) to assess and mitigate any impact on an individual's privacy. Generally, a PCLIA is required before a program or system containing PII becomes operational.

Generally, a PCLIA should accomplish these goals:

- Ensure conformance with applicable legal, regulatory, and policy requirements for privacy.
- Determine the risks and effects.
- Evaluate protections and alternative processes to mitigate potential privacy risks.
- Provide assurance to the public about the protection of privacy and constitutional rights.

Approved PCLIA are published on the IRS's [Privacy Impact Assessment page](#) unless they are classified.

System of records notice (SORN)

A System of Records is a group of records under the control of any federal agency from which information is retrieved by a unique personal identifier assigned to an individual. A SORN is a formal notice to the public published in the Federal Register that identifies the purpose for which PII is collected, from whom and what type of PII is collected, how the PII is shared externally (routine uses), and how to access and correct any PII maintained by the department or agency.

A SORN is required when a government agency has a system of records as defined above. In some instances, the agency may have an existing SORN that covers a collection of systems or programs.

All SORNs are approved by the agency's Chief Privacy Officer prior to publication and are sent to OMB and Congress for comment. After, they are published in the Federal Register for thirty days to give the public notice and time to comment. A program or system may not become operational until the SORN has been published for 30 days.

All IRS SORNs published in the Federal Register can be found on the [U.S. Department of the Treasury System of Records Notices](#) [\[PDF\]](#) webpage. There is a section labeled "Exemptions claimed for the system" that lists any exemptions to the Privacy Act at the end of each SORN.

Computer matching agreements

A computer matching program is required by the Privacy Act for any computerized comparison of two or more automated systems of records, or a system of records with non-federal records, for establishing or verifying eligibility or compliance as it relates to cash or in-kind assistance or payments under federal benefit programs.

Notices for approved computer matching programs are published in the Federal Register and can be found on the [U.S. Department of the Treasury Computer Matching Programs](#) [\[PDF\]](#) webpage. There are exemptions for computer matching agreements for internal systems used for tax administration purposes.

Publicly-available privacy reports

In accordance with Section 522 of the Consolidated Appropriations Act of 2005, the Department of the Treasury prepares a report to Congress on an annual basis covering the Department's activities which affect privacy. These activities include complaints of privacy violations, implementation of section 552a of title 5, 11 United States Code, internal controls, as well as other relevant matters. A listing of all publicly available privacy reports can be found at the [U.S. Department of the Treasury Privacy Act Annual Reports](#) [\[PDF\]](#) webpage.

Privacy Act implementation rules and exemptions

Information on IRS Privacy Act Implementation Rules can be found at the [Federal Register Privacy Act Implementation for the U.S. Department of the Treasury](#) [\[PDF\]](#).

Exemptions to the Privacy Act can be found near the end of each individual SORN, in the "Exemptions claimed for the system," as well as in [Treasury Regulation 31 CFR 1.36](#) [\[PDF\]](#).

IRS Privacy Program Plan

Ensuring the IRS preserves and enhances public confidence by properly protecting, retaining and disclosing taxpayer information is the main purpose of the [IRS Privacy Program Plan](#) [\[PDF\]](#).

The plan provides an overview of the:

- IRS's privacy protection responsibilities
- A description of the structure of the privacy program
- Resources dedicated to the privacy program
- Role of the Senior Agency Official for Privacy (SAOP) and other privacy officials and staff
- Strategic goals and objectives of the privacy program
- Management controls in place or planned for meeting applicable privacy requirements and managing privacy risks
- Information necessary by the agency's privacy requirements

Privacy Act requests

Overview

How to write a Privacy Act request

Where to send your Privacy Act request

Privacy complaints

What is a privacy complaint?

Before you submit a privacy complaint

Where to write

Write the Director, Office of Privacy, Governmental Liaison and Disclosure if you have any questions or comments regarding the IRS website's privacy policy or to submit a privacy complaint.

Director, Office of Privacy, Governmental Liaison and Disclosure
Internal Revenue Service
Room 7050 OS-P
1111 Constitution Ave., NW
Washington, DC 20224

OUR AGENCY	KNOW YOUR RIGHTS	RESOLVE AN ISSUE	LANGUAGES	RELATED SITES
About IRS	Taxpayer Bill of Rights	IRS Notices and Letters	Español	U.S. Treasury [PDF]
Careers	Taxpayer Advocate Service	Identity Theft	中文 (简体)	Treasury Inspector General for Tax Administration [PDF]
Operations and Budget	Independent Office of Appeals	Whistleblowing	中文 (繁体)	USA.gov [PDF]
Tax Statistics	Civil Rights	Tax Fraud	한국어	USAspending.gov [PDF]
Help	FOIA	Criminal Investigation	हिन्दी	
Find a Local Office	No FEAR Act Data [PDF]	Whistleblower Office	Tiếng Việt	
	Reliance on Guidance		Kreyol ayisyen	
			English	
			Other Languages	