

# Office of Servicemembers' Group Life Insurance

#### **Claim for Accelerated Benefits**

Servicemembers' Group Life Insurance (SGLI) Veterans' Group Life Insurance (VGLI)

### **About the Accelerated Benefit Option**

The Accelerated Benefit Option allows you to receive up to 50% of your SGLI or VGLI benefit if you have been diagnosed by your physician as being terminally ill (as defined in Public Law 105-368) with nine (9) months or less to live. Only you (the insured) can apply for this benefit.

The amount of insurance proceeds payable to your beneficiaries at the time of your death will be reduced by the amount of accelerated benefit you choose to receive now. Your premium will be lowered to reflect your reduced coverage amount.

#### **How to Submit a Claim for Accelerated Benefits**

You, your physician and, if you're covered under SGLI, your branch of service must complete the attached forms as indicated. Completed forms should be submitted as follows:

Active duty service members/Reservists	Army National Guard	Veterans
Submit completed forms to your branch of service personnel office.	Contact your state headquarters for submission instructions.	Submit completed forms to: The Prudential Insurance Company of America PO Box 70173 Philadelphia, PA 19176-0173 Fax: 877-832-4943

#### Important Information

- If your claim for accelerated benefits is approved, you will receive a check for the amount requested.
- Once the payment is cashed, the accelerated benefit cannot be revoked.
- You can receive this benefit only once during your lifetime.
- You may use this benefit for any purpose you choose.
- If you're covered under SGLI, the Office of Servicemembers' Group Life Insurance (OSGLI) will notify your branch of service to reduce the face amount of your coverage and your premium rate.
- If you die before cashing the accelerated benefit check, your next of kin should return the check to OSGLI.
- If your claim is not approved, you have the option of submitting additional medical information or reapplying at a later date.

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OMB Control No.: 2900-0618 Respondent Burden: 12 minutes Expiration Date: XX/XX/20XX



# Office of Servicemembers' Group Life Insurance

# TO BE COMPLETED BY SERVICE MEMBER OR VETERAN

CLAIM FOR ACCELERATED BENEFITS					
Name (first middle last)		Social Security Number			
Home address		Date of birth	Branch of Service		
		(mm/dd/yyyy)	(if covered under SGLI)		
Mailing address		Amount of	Amount of claim		
(if different from home address)		SGLI/VGLI coverage \$	(Cannot exceed 50% of your total coverage)		
Telephone Number		Address (Your email address is being requested so that we can			
	provide you wit	h a tracking number once you	r claim has been processed)		
Type of coverage (check one)					
☐ <b>SGLI</b> (if covered under SGLI, indicate y	our current status)				
☐ Active Duty ☐ Ready Reserve					
☐ Army or Air National Guard					
☐ Separated or Discharged					
Important: If you checked SGLI, your branch					
			nefit. I understand that I can get this benefit only and that the face amount of my coverage will reduce		
by the amount of accelerated benefit I cho			id that the race amount of my coverage will reduce		
,					
Signature		Date Sigr	ned		
<b>AUTHORIZATION TO RELEAS</b>	SE MEDICAL	. RECORDS			
To all physicians, hospitals, medical service providers, pharmacists, employers, other insurance companies, and all other agencies and organizations:					
and organizations.					
You are authorized to release a copy of all my medical records, including examinations, treatments, history, and prescriptions, to the Office of Servicemembers' Group Life Insurance (OSGLI) or its representatives.					
Print Name					
Signature	Date Signed				
A photocopy of this authorization will be considered as effective and valid as the original. Valid for one year from date signed.					

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# Office of Servicemembers' Group Life Insurance

# TO BE COMPLETED BY SERVICE MEMBER'S OR VETERAN'S PHYSICIAN

ATTENDING PHYSICIAN'S CERTIFICATION					
Patient's name		Patient's Social Security Number			
Diagnosis	ICD-9-CM/ICD-10-CM Disease Code*				
<b>Description of Present Medical Condition</b> (Please atta	ach any supporting documentation	n such as x-rays, E.K.G. results, or test results.)			
Do you feel the claimant is competent to endorse checks a					
The patient applied for an accelerated benefit under his/he expectancy of nine (9) months or less. Does your patient m		erage. To qualify, the patient must have a life			
Attending physician's name	State in which you are	Specialty			
(please print)	licensed to practice				
Mailing address	Fax number	Telephone number			
Signature Date Signed					

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<sup>\*</sup>International Classification of Diseases, 9th revision, Clinical Modification/International Classification of Diseases, 10th revision, Clinical Modification



## Office of Servicemembers' Group Life Insurance

### TO BE COMPLETED BY THE PERSONNEL OFFICE OF THE SERVICE MEMBER'S UNIT

Complete only if the applicant for accelerated benefits has SGLI coverage.

BRANCH OF SERVICE STATEMENT						
Service member's name	Social Security Number	Branch of Service				
Amount of SGLI coverage \$	Monthly premium amount \$					
Name and title of person completing this form	Telephone number	Fax number				
Duty station and address						
Signature of person completing this form	oleting this form Date					
Note: After completing this section, the personnel officer should submit the form to the service member's casualty branch.						
TO BE COMPLETED BY THE SERVICE MEMBER'S CASUALTY BRANCH						
Certified by:						
Name	e Title					
Branch of Service	Certification date					
Telephone number	Fax number					

**Notice:** It is fraudulent to complete these forms with information you know to be false or to omit important facts. Criminal and/or civil penalties can result from such acts.

PRIVACY ACT INFORMATION: No insurance may be converted unless a completed application form has been received (38 U.S.C. 1904 and 1942). The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 5, Code of Federal Regulations 1.526 for routine uses as identified in VA system of records, 36VA29, Veterans and Uniformed Services Personnel Programs of U.S. Government Life Insurance - VA, published in the Federal Register. Your obligation to respond is required to obtain or retain benefits. The responses you submit are considered confidential (38 USC 5701).

RESPONDENT BURDEN: An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a currently valid OMB control Number. The OMB control number for this project is 2900-0618, and it expires XX/XX/20XX. Public reporting burden for this collection of information is estimated to average 12 minutes per respondent, per year, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate and any other aspect of this collection of information, including suggestions for reducing the burden to VA Reports Clearance Officer at VACOPaperworkReduAct@VA.gov. Please refer to OMB Control No. 2900-0618 in any correspondence. Do not send your completed VA Form SGLV 8284 to this email address.

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