

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	<b>Unified Rate Review v6.0</b>																	
2																		
3	Company Legal Name: <input type="text"/>																	
4	HIOS Issuer ID: <input type="text"/> State: <input type="text"/>																	
5	Effective Date of Rate Change(s): 12/30/1899 Market: <input type="text"/>																	
6																		
7																		
8	<b>Market Level Calculations (Same for all Plans)</b>																	
9																		
10																		
11	<b>Section I: Experience Period Data</b>																	
12	Experience Period: <input type="text"/> to 12/30/1900																	
13	Total PMPM																	
14	Allowed Claims <input type="text"/> #DIV/0!																	
15	Reinsurance <input type="text"/> #DIV/0!																	
16	Incurred Claims in Experience Period <input type="text"/> #DIV/0!																	
17	Risk Adjustment <input type="text"/> #DIV/0!																	
18	Experience Period Premium <input type="text"/> #DIV/0!																	
19	Experience Period Member Months <input type="text"/> 0																	
20																		
21	<b>Section II: Projections</b>																	
22																		
23																		
24																		
25																		
26																		
27																		
28																		
29																		
30																		
31																		
32																		
33																		
34																		
35																		
36																		
37																		
38																		
39																		
40																		
41																		
42																		
43																		
44																		
45																		
46																		
47																		
48																		
49																		
50																		
51																		

To add a product to Worksheet 2 - Plan Product Info, select the Add Product button or Ctrl + Shift + P.  
 To add a plan to Worksheet 2 - Plan Product Info, select the Add Plan button or Ctrl + Shift + L.  
 To validate, select the Validate button or Ctrl + Shift + I.  
 To finalize, select the Finalize button or Ctrl + Shift + F.

**Product-Plan Data Collection**

Company Legal Name:  
 HIOS Issuer ID:  
 Effective Date of Rate Change(s): 12/30/1899 State: Market:

To add a product to Worksheet 2 - Plan Product Info, select the Add Product button or Ctrl + Shift + P.  
 To add a plan to Worksheet 2 - Plan Product Info, select the Add Plan button or Ctrl + Shift + L.  
 To validate, select the Validate button or Ctrl + Shift + I.  
 To finalize, select the Finalize button or Ctrl + Shift + F.  
 To remove a product, navigate to the corresponding Product Name/Product ID field and select the Remove Product button or Ctrl + Shift + Q.  
 To remove a plan, navigate to the corresponding Plan Name/Plan ID field and select the Remove Plan button or Ctrl + Shift + A.

**Product/Plan Level Calculations**

Field # Section I: General Product and Plan Information

1.1	Product Name	
1.2	Product ID	
1.3	Plan Name	
1.4	Plan ID (Standard Component ID)	
1.5	Metal	
1.6	AV Metal Value	
1.7	Plan Category	
1.8	Plan Type	
1.9	Exchange Plan?	
1.10	Effective Date of Proposed Rates	
1.11	Cumulative Rate Change % (over 12 mos prior)	
1.12	Product Rate Increase %	
1.13	Submission Level Rate Increase %	

Worksheet 1 Totals Section II: Experience Period and Current Plan Level Information

2.1	Plan ID (Standard Component ID)	Total
\$0	2.2 Allowed Claims	\$0
\$0	2.3 Reinsurance	\$0
	2.4 Member Cost Sharing	\$0
	2.5 Cost Sharing Reduction	\$0
\$0	2.6 Incurred Claims	\$0
\$0	2.7 Risk Adjustment Transfer Amount	\$0
\$0	2.8 Premium	\$0
0	2.9 Experience Period Member Months	0
	2.10 Current Enrollment	0
	2.11 Current Premium PMPM	#NAME?
	2.12 Loss Ratio	#DIV/0!
	<b>Per Member Per Month</b>	
	2.13 Allowed Claims	#DIV/0!
	2.14 Reinsurance	#DIV/0!
	2.15 Member Cost Sharing	#DIV/0!
	2.16 Cost Sharing Reduction	#DIV/0!
	2.17 Incurred Claims	#DIV/0!
	2.18 Risk Adjustment Transfer Amount	#DIV/0!
	2.19 Premium	#DIV/0!

Section III: Plan Adjustment Factors

3.1	Plan ID (Standard Component ID)	
3.2	Market Adjusted Index Rate	
3.3	AV and Cost Sharing Design of Plan	
3.4	Provider Network Adjustment	
3.5	Benefits in Addition to EHB	
	<b>Administrative Costs</b>	
3.6	Administrative Expense	
3.7	Taxes and Fees	
3.8	Profit & Risk Load	
3.9	Catastrophic Adjustment	
3.10	Plan Adjusted Index Rate	

3.11	Age Calibration Factor	
3.12	Geographic Calibration Factor	
3.13	Tobacco Calibration Factor	
3.14	Calibrated Plan Adjusted Index Rate	

Section IV: Projected Plan Level Information

4.1	Plan ID (Standard Component ID)	Total
	4.2 Allowed Claims	\$0
	4.3 Reinsurance	\$0
	4.4 Member Cost Sharing	\$0
	4.5 Cost Sharing Reduction	\$0
	4.6 Incurred Claims	\$0
	4.7 Risk Adjustment Transfer Amount	\$0
	4.8 Premium	\$0
	4.9 Projected Member Months	0
	4.10 Loss Ratio	#DIV/0!
	<b>Per Member Per Month</b>	
	4.11 Allowed Claims	#DIV/0!
	4.12 Reinsurance	#DIV/0!
	4.13 Member Cost Sharing	#DIV/0!
	4.14 Cost Sharing Reduction	#DIV/0!
	4.15 Incurred Claims	#DIV/0!
	4.16 Risk Adjustment Transfer Amount	#DIV/0!
	4.17 Premium	#DIV/0!

## Rating Area Data Collection

*Specify the total number of Rating  
Select only the Rating Areas you a  
To validate, select the Validate bu  
To finalize, select the Finalize butt*

Rating Area	Rating Factor
-------------	---------------

· Areas in your State by selecting the Create Rating Areas button or Ctrl + Shift + R.  
re offering plans within and add a factor for each area.  
tton or Ctrl + Shift + I.  
on or Ctrl + Shift + F.