

## APPLICATION FOR CASH SURRENDER GOVERNMENT LIFE INSURANCE

**PRIVACY ACT INFORMATION:** No insurance deduction may be made unless a completed authorization has been received (38 CFR 8.8). The information requested is required to obtain or retain benefits and will be used by VA employees and your authorized representatives in the maintenance of Government insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA29, Veterans and Uniformed Services Personnel Programs of U.S. Government Life Insurance - VA, published in the Federal Register.

**RESPONDENT BURDEN:** An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The OMB control number for this project is 2900-0012, and it expires XX/XX/20XX. Public reporting burden for this collection of information is estimated to average 10 minutes per respondent, per year, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate and any other aspect of this collection of information, including suggestions for reducing the burden, to VA Reports Clearance Officer at [VACOPaperworkReduAct@va.gov](mailto:VACOPaperworkReduAct@va.gov). Please refer to OMB Control No. 2900-0012 in any correspondence. Do not send your completed VA Form 29-1546 to this email address.

1. FIRST-MIDDLE-LAST NAME <i>(Type or print)</i>	2. INSURANCE POLICY NUMBER <i>(If more than one policy, please complete a separate form for each policy number)</i>
3. MAILING ADDRESS <i>(Must be completed)</i>	4. DAYTIME TELEPHONE NUMBER <i>(Include Area Code)</i>
	5. SOCIAL SECURITY NUMBER

6. I HEREBY SURRENDER MY: *(Check appropriate box)*

<input type="checkbox"/> BASIC INSURANCE POLICY	<input type="checkbox"/> BASIC INSURANCE AND PAID-UP ADDITIONS
<input type="checkbox"/> PAID-UP ADDITIONS ONLY	<input type="checkbox"/> USE SURRENDER VALUE TO BUY REDUCED PAID-UP INSURANCE

7. FUTURE DIVIDEND OPTION

<input type="checkbox"/> PAY TO ME IN CASH	<input type="checkbox"/> APPLY TO PAY PREMIUMS IN ADVANCE	<input type="checkbox"/> HOLD IN DIVIDEND
<input type="checkbox"/> APPLY TO PAY INDEBTEDNESS	<input type="checkbox"/> APPLY TO BUY PAID-UP ADDITIONS	<input type="checkbox"/> HOLD IN DIVIDEND DEPOSIT
<input type="checkbox"/> NET CASH	<input type="checkbox"/> NET LOAN	<input type="checkbox"/> NET PUA

NET OPTIONS: Dividend pays annual premium and remainder is used to reduce loan (NET LOAN), buy additional insurance (NET PUA), or refunded to veteran (NET CASH).

I hereby surrender all my right, title and interest in the basic insurance policy and/or paid-up additions represented by the policy number shown in Item 2 for the purpose of obtaining the cash surrender value.

8. FULL SIGNATURE OF INSURED <i>(Do not print - Sign in ink)</i>	9. DATE <i>(MM/DD/YYYY)</i>
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### 10. PAYMENT INFORMATION

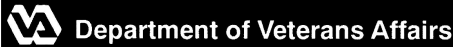
BY DIRECT DEPOSIT *(Attaching a voided check helps ensure your information is clear.)*  
(NOTE: The account must be in the name of the veteran. Direct Deposit will continue with all future payments to this account. You must notify us of any changes.) This will not change the deposit on VA Compensation or Pension payments.

[31 U.S.C. § 3332\(e\)-\(j\)](#) mandates all federal payments, except IRS tax refunds, that are made by an agency be made by electronic funds transfer. The term federal payments include government life insurance benefits payments.

A. NAME OF FINANCIAL INSTITUTION	B. TRANSIT/ROUTING NUMBER	C. DEPOSITOR ACCOUNT NUMBER
D. TYPE OF DEPOSITOR ACCOUNT <input type="checkbox"/> CHECKING <input type="checkbox"/> SAVINGS	The fastest and most secure way to send your application to VA Insurance is to use our document upload service at <a href="https://insurance.va.gov/home/IDU">https://insurance.va.gov/home/IDU</a> .	<b>OR MAIL THE COMPLETED FORM TO:</b> Veterans Affairs P.O. Box 7327 Philadelphia, PA 19101

PLEASE DO NOT RETURN YOUR POLICY WITH THIS APPLICATION

**QUESTIONS ABOUT YOUR INSURANCE? CALL US TOLL-FREE AT 1-800-669-8477.**



## APPLICATION FOR POLICY LOAN GOVERNMENT LIFE INSURANCE

**PRIVACY ACT INFORMATION:** No insurance deduction may be made unless a completed authorization has been received (38 CFR 8.8). The information requested is required to obtain or retain benefits and will be used by VA employees and your authorized representatives in the maintenance of Government insurance programs. Responses may be disclosed outside VA only if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 36VA29, Veterans and Uniformed Services Personnel Programs of U.S. Government Life Insurance - VA, published in the Federal Register.

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1. FIRST-MIDDLE-LAST NAME <i>(Type or print)</i>	2. INSURANCE POLICY NUMBER <i>(If more than one policy, please complete a separate form for each policy number)</i>
3. MAILING ADDRESS <i>(Must be completed)</i>	4. SOCIAL SECURITY NUMBER
	5. DAYTIME TELEPHONE NUMBER <i>(Include Area Code)</i>

6. POLICY NUMBER(S) ON WHICH LOAN IS REQUESTED	7. AMOUNT OF LOAN DESIRED <i>(Check one)</i> <input type="checkbox"/> MAXIMUM LOAN <input type="checkbox"/> \$ _____ <i>(AMOUNT)</i>
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8. DO YOU WISH TO USE DIVIDENDS TO REDUCE THE LOAN?

<input type="checkbox"/> APPLY FUTURE DIVIDENDS TO PAY AN ANNUAL PREMIUM WITH THE REMAINING BALANCE APPLIED TO REDUCE THE LOAN  <input type="checkbox"/> APPLY FUTURE DIVIDENDS TO REDUCE LOAN PRINCIPAL  MILITARY RETIREMENT: \$ _____	<input type="checkbox"/> APPLY EXISTING DIVIDEND TO REDUCE THE LOAN PRINCIPAL  <input type="checkbox"/> APPLY PART OF EXISTING DIVIDENDS ON ACCOUNT TO REDUCE THE LOAN AMOUNT: \$ _____  VA COMPENSATION/PENSION: \$ _____
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NOTE: Your VA compensation or pension or military retirement pay may be used to repay your loan. For more information, call the toll-free number below.

### IMPORTANT NOTICE

**All new policy loans have a variable interest rate with a minimum rate of 5% and a maximum rate of 12%. The interest rate may change October of each year. The rate is based on the interest for long term Treasury bonds. Interest is payable yearly on the anniversary date of the loan.**

9. FULL SIGNATURE OF INSURED <i>(Do not print - Sign in ink)</i>	10. DATE <i>(MM/DD/YYYY)</i>
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### 11. PAYMENT INFORMATION

BY DIRECT DEPOSIT *(Attaching a voided check helps ensure your information is clear.)*

(NOTE: The account must be in the name of the veteran. Direct Deposit will continue with all future payments to this account. You must notify us of any changes.) This will not change the deposit on VA Compensation or Pension payments.

[31 U.S.C. § 3332\(e\)-\(j\)](#) mandates all federal payments, except IRS tax refunds, that are made by an agency be made by electronic funds transfer. The term federal payments include government life insurance benefits payments.

A. NAME OF FINANCIAL INSTITUTION	B. TRANSIT/ROUTING NUMBER	C. DEPOSITOR ACCOUNT NUMBER
D. TYPE OF DEPOSITOR ACCOUNT <input type="checkbox"/> CHECKING <input type="checkbox"/> SAVINGS	The fastest and most secure way to send your application to VA Insurance is to use our document upload service at <a href="https://insurance.va.gov/home/IDU">https://insurance.va.gov/home/IDU</a> .	<b>OR MAIL THE COMPLETED FORM TO:</b> Veterans Affairs P.O. Box 7327 Philadelphia, PA 19101

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