

CLAIM FOR ONE SUM PAYMENT GOVERNMENT LIFE INSURANCE

NOTE: This form should be used to submit all Veterans' Life Insurance claims except for Servicemember's Group Life Insurance (SGLI), Family Servicemember's Group Life Insurance (FSGLI) and Veteran's Group Life Insurance (VGLI).

INSTRUCTIONS

SUPPORTING DOCUMENTS: SUBMIT A PHOTOCOPY OF THE VETERAN'S DEATH CERTIFICATE OR A STATEMENT FROM THE ATTENDING PHYSICIAN SHOWING DATE AND CAUSE OF DEATH. ONLY ONE DEATH CERTIFICATE OR STATEMENT FROM THE ATTENDING PHYSICIAN IS REQUIRED FOR OUR RECORDS. IF APPLICABLE, PLEASE PROVIDE A COPY OF THE DEATH CERTIFICATES FOR ANY DECEASED BENEFICIARIES.

INSTRUCTIONS:

- If you are listed as a beneficiary to receive a lump sum payment for more than one policy for a veteran, then this claim form will be used for those policies as well.
- If the beneficiary is a minor or incompetent, the person having custody of the beneficiary should complete the form and provide her or her address. VA cannot issue payment directly to a minor beneficiary. Payment must be made to a court-appointed guardian or VA fiduciary. If a court-appointed guardian is already in place, please submit the court documents. Otherwise VA will request appointment of a VA fiduciary before payment can be issued.
- If you are completing and signing as the court-appointed guardian or attorney-in-fact (power of attorney) for an adult beneficiary, please include a copy or the court appointment or power of attorney. If neither of these are in place, VA will request appointment of a VA fiduciary before payment can be issued.
- · Complete Part I, VI, and VII in full regardless of the type of beneficiary, and
- Complete Part II for Individual beneficiaries; otherwise, complete Part III for Trusts, Part IV for Estates, or Part V for Organizations, Charities or other Legal Entities.

SECTION I: DECEASED VETERAN'S INFORMATION (All information requested in this section is required)							
1. FIRST, MIDDLE, LAST NAME OF INSURED VETERAN							
2. SOCIAL SECURITY NUMBER	3. INSURANCE POLICY NUMBER	4. DATE OF DEATH (<i>MM/DD/YYYY</i>)					
SECTION II: BENEFICIARY'S INFORMATION (If individual is the beneficiary, complete this section, then skip to Section VI)							
5. FIRST, MIDDLE, LAST NAME OF BENEFICIARY		6. SOCIAL SECURITY NUMBER OF BENEFICIARY					
7. DATE OF BIRTH OF BENEFICIARY		8. RELATIONSHIP TO INSURED					
9. MAILING ADDRESS (Number and Street or P.O Box) (MUST BE COMPLETED)							
10. MAILING ADDRESS (City, State, ZIP Code) (MUST BE COMPLETED)							
11. EMAIL ADDRESS		12. DAYTIME TELEPHONE NUMBER (Include Area Code)					
IF YOU HAVE ANY QUESTIONS REGARDING YOUR GOVERNMENT LIFE INSURANCE, PLEASE CALL OUR TOLL FREE NUMBER 1-800-669-8477.							

SECTION III: TRUST INFORMATION (If a trust is the beneficiary, complete this section, then skip to Section VI)						
NOTE : A copy of the trust agreement must be submitted with this form along with a voided check or copy of bank statement for the trust. For Testamentary Trusts ONLY, provide a copy of the Will and court appointment documents (i.e., Letters Testamentary, Letters of Administration).						
13. FULL NAME OF TRUST						
14. FULL NAME OF TRUSTEE						
15. MAILING ADDRESS (Number and Street or P.O Box, City, State, ZIP Code) (MUST	BE COMPLETED)					
16. DAYTIME TELEPHONE NUMBER (Include Area Code)	17. EMAIL ADDRESS					
18. TRUST AGREEMENT DATE (MM/DD/YYYY)	19. EIN OR TIN NUMBER (FOR TRUST)					
SECTION IV: ESTATE INFORMATION (If a probated estate is the beneficiary, complete this section, then skip to Section VI)						
NOTE : Please include a copy of the appointment papers issued by the court						
NOTE : If the estate is not probated, complete VA Form 29-541, <i>Certificate Showing Residence and Heirs of Deceased Veteran or Beneficiary</i> in lieu of this form so VA can determine payment eligibility. VA will notify each entitled heir to complete a VA Form 29-4125e once the heirs have beer determined under the law.						
20. FULL NAME OF ESTATE						
21. FULL NAME OF COURT-APPOINTED EXECUTOR/ADMINISTATOR						
22. MAILING ADDRESS (Number and Street or P.O Box, City, State, ZIP Code) (MUST	BE COMPLETED)					
23. DAYTIME TELEPHONE NUMBER (Include Area Code)	24. EMAIL ADDRESS					
25. EIN OR TIN NUMBER (FOR ESTATE)	1					
	ER LEGAL ENTITY INFORMATION eneficiary, complete this section, then skip to Section VI)					
NOTE: Please include letters of resolution/authority authorizing the represent	ntative to act/sign on behalf of the organization.					
26. FULL NAME OF ORGANIZATION, CHARITY, OR LEGAL ENTITY						
27. FULL NAME OF AUTHORIZED REPRESENTATIVE						
28. MAILING ADDRESS (Number and Street or P.O Box, City, State, ZIP Code) (MUST	BE COMPLETED)					
29. DAYTIME TELEPHONE NUMBER (Include Area Code)	30. EMAIL ADDRESS					
31. EIN OR TIN NUMBER (FOR ORGANIZATION, CHARITY, OR LEGAL ENTITY)						

SECTION VI: FINANCIAL INFORMATION (All information requested in this section is required)							
THE DEPARTMENT OF TREASU COMPLETE THE BANK ACCOUN NAME OF THE PERSON, TRUST	IT INFORMATION BELOV , ESTATE, ORGANIZATIO	V TO RECEIVE T DN/CHARITY/LEC	HIS PAYMENT GAL ENTITY OF	ELECTRONICALLY. TH THE DESIGNATED BE	E ACCOUNT MUST BE IN THE NEFICIARY.		
DIRECT DEPOSIT/ELECTRONIC 32. NAME OF FINANCIAL INSTITUTION		DRMATION: Plea		-	W.		
SZ. NAWE OF FINANCIAL INSTITUTION			33. TYPE OF ACCOUNT				
34. BANK ROUTING NUMBER (NINE DIGIT FIELD)			35. BANK ACCOUNT NUMBER				
			00. D/ WWW/ 0000				
The bank routing number is always 9 digits and appears between the : symbols.	Beneficiary Name Street Address City, State, ZIP PAY TO THE ORDER OF :123456789 :	SAMPLE 1617284955	k	Check No. 1234	The bank account number varies in length and may contain dashes or spaces. The : symbol indicates the end of the account number.		
	Bank Routing Number	Bank Ao Num		Check Number (Not needed)			
NOTE: DO NOT USE A DEPOSIT S ACCOUNT INFORMATION AND CO			MATION. THIS I	NFORMATION CAN BE	DIFFERENT THAN YOUR		
	SECTION	VII: SIGNATUR tion requested i					
individual beneficiary. Otherwise, or legal entity) must sign in Item 30	be signed by the benefic the trustee (for trusts), exe 6, for payment to be made	iary, guardian, a ecutor/administra	ttorney-in-fact, tor (for estates),	or fiduciary, in Item 3 or authorized represent	36, for payment to be made for an ative (for an organization, charity,		
CERTIFICATION: I certify that							
36. SIGNATURE OF BENEFICIARY (Guardian, Attorney-In-Fact, or Fiduciary), OR TRUS OR REPRESENTATIVE			TEE, EXECUTOR,	37. DATE SIGNED	(MM/DD/YYYY)		
ATTACH DEATH CERTIFICATE AND SUPPORTING DOCUMENTS:							
Select the icon to the right to attack	n a Death Certificate or su	pporting docume	entation.				
under the Privacy Act of 1974 36VA29, Veterans and Uniform Federal Register. Your obliga Giving us your SSN account in	or Title 38, Code of F ned Services Personnel tion to respond is volu formation is voluntary. nefits for refusing to p	ederal Regulati l Programs of U untary, but you Refusal to prov provide his or h	ons 1.576 for J.S. Governme r failure to pr vide your SSN	routine uses identified ent Life Insurance Rec ovide us the informa by itself will not resu	than what has been authorized d in the VA system of records, cords-VA, and published in the tion could impede processing. alt in the denial of benefits. VA e SSN is required by a Federal		
RESPONDENT BURDEN: A information unless it displays a expires XX/XX/20XX. Public year, including the time for rev completing and reviewing the collection of information, inclu <u>VACOPaperworkReduAct@</u> completed VA Form 29-4125e	an agency may not cond a currently valid OMB of reporting burden for the riewing instructions, set collection of information inding suggestions for re- <u>VA.gov</u> . Please refer to	duct or sponsor, control Number is collection of arching existing on. Send comme educing the bure o OMB Control	r. The OMB co information is g data sources, ents regarding den to VA Rep No. 2900-006	ontrol number for this estimated to average gathering and mainta this burden estimate a ports Clearance Office 50 in any corresponde	project is 2900-0060, and it 6 minutes per respondent, per ining the data needed, and and any other aspect of this er at nce. Do not send your		

PLEASE CALL OUR TOLL FREE NUMBER 1-800-669-8477.