Integrated Registration Services (IRES)

Internet Screen Package



Integrated Registration Services (IRES)

OMB Clearance Package OMB# 0960-0626

Revision History

Date	Document Version	Release #	Description	Author(s)
04/16/18	1.3		Updated all screens with exception of the ones related to cell phone updates (additional test data required).	Quaid Mehirdel
04/13/18	1.2		Updated Screen to # 70	Quaid Mehirdel
04/11/18	1.1		Updated Screen #'s 4-8	Quaid Mehirdel
04/10/18	1.0		Started to sync screens with current VAL.	Quaid Mehirdel

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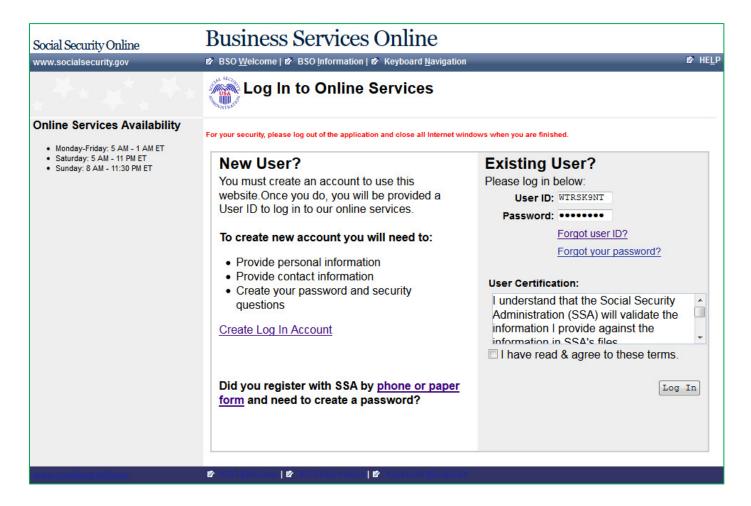
IRES INTERNET SCREEN DOCUMENT

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SCREEN REQUIREMENTS

This document contains the all the screen shots for IRES Internet only. The screen shots are based on what was in the Validation environment as of April 2018.

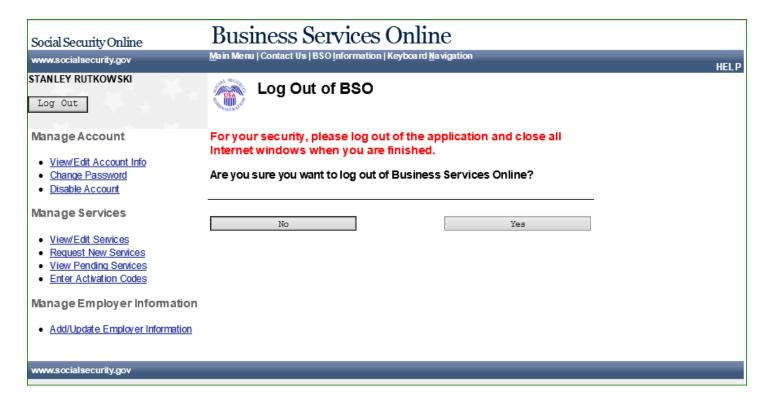
1.0 Log In to BSO



2.0 FORGOT PASSWORD

Social Security Online	Business Services Online	
www.socialsecurity.gov	BSO <u>W</u> elcome BSO <u>I</u> nformation Keyboard <u>N</u> avigation	HE <u>L</u> P
* * * * * * *	Forgot Password	
Online Services Availability • Monday-Friday: 5 AM - 1 AM ET • Saturday: 5 AM - 11 PM ET • Sunday: 8 AM - 11:30 PM ET	Request to replace forgotten password To select a new password, you must answer three random questions that your previously supplicanswers to. If you correctly answer the questions you will be allowed to select a new password. WHAT IS THE NAME OF YOUR FIRST NEPHEW?: WHAT IS THE MIDDLE NAME OF YOUR MOTHER?: Choose your new password Input New Password: Confirm New Password: To maintain a secure system, your password needs to meet the following requirements: Must contain exactly 8 characters Must contain only numbers and letters Must contain at least 1 number and 1 letter Is not case sensitive	ed
www.socialsecurity.gov	BSO Welcome 3SO Information Keyboard Navigation	

3.0 Log Out of BSO



4.0 USER REGISTRATION ATTESTATION

Social Security Online

Business Services Online

www.socialsecurity.gov

BSO <u>W</u>elcome | BSO <u>I</u>nformation | Keyboard <u>N</u>avigation

HELP

Online Services Availability

- Monday-Friday: 5 AM 1 AM ET
- Saturday: 5 AM 11 PM ET
 Sunday: 8 AM 11:30 PM ET



User Registration Attestation

Please read the following information about registering to use Business Services Online.

Registering for Business Services

To obtain a User ID and password, complete the registration form and select the submit button on the following page. The information you submit will be verified against our records.

Upon successful registration, you will have your User ID and password.

You may update your registration information or change your password at any time.

I understand that the Social Security Administration (SSA) will validate the information I provide against the information in SSA's files.

User Certification for SSA Business Services Online

I certify that:

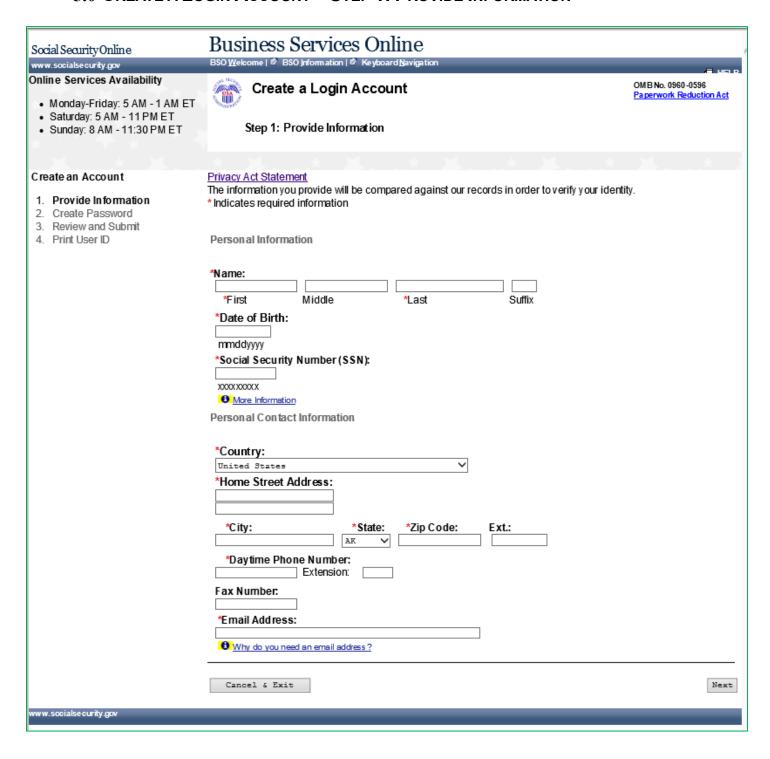
- I understand that SSA may prevent me from using these services if SSA determines or suspects there has been misuse of these services.
- I understand that I may be subject to penalties if I submit fraudulent information.
- I am aware that any person who knowingly and willingly makes any representation to
 falsely obtain information from Social Security records and/or intends to deceive the
 Social Security Administration as to the true identity of an individual could be punished
 by a fine or imprisonment, or both.

By selecting the "I Accept" button, you certify that you have read, understand and agree to the user certification of Business Services Online.

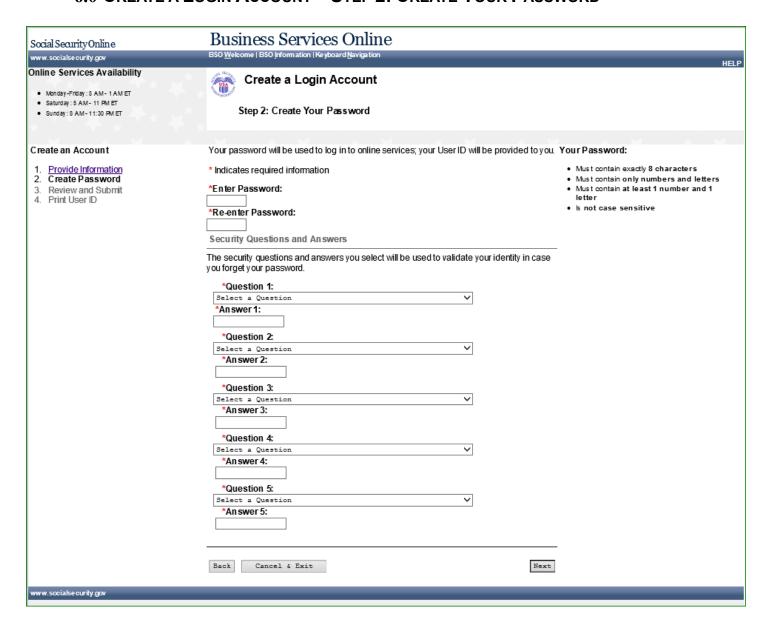
I Do NOT Accept

I Accept

5.0 Create a Login Account - Step 1: Provide Information



6.0 CREATE A LOGIN ACCOUNT - STEP 2: CREATE YOUR PASSWORD



7.0 CREATE A LOGIN ACCOUNT - STEP 3: REVIEW & SUBMIT



8.0 CREATE A LOGIN ACCOUNT - STEP 4: PRINT YOUR USER ID

Social Security Online

Business Services Online

www.socialsecurity.gov

BSO Welcome | BSO Information | Keyboard Navigation

OF THE OWNER

Online Services Availability

- Monday-Friday: 5 AM 1 AM ET
- Saturday: 5 AM 11 PM ET
- Sunday: 8 AM 11:30 PM ET

Create a Login Account

Step 4: Print your User ID

Create an Account

- 1. Provide Information
- 2. Create Password
- 3. Review and Submit
- 4. Print User ID

Thank you! You have successfully created a login account.

The User ID below has been assigned to you:

User ID: WTRSK9NT

Please secure this User ID for your future use.

You must enter the above User ID and your self-selected Password each time you log in and access online services.

Print a confirmation Receipt

What's Next?

Now that you've created a log in account for Online Services, you will need to tell us what functions and services you require to do your work.

Depending on the services that you are requesting, you may be required to provide additional information about yourself or the organizations that you represent.

Next

www.socialsecurity.gov

9.0 COMPLETE PHONE REGISTRATION ATTESTATION

Business Services Online Social Security Online BSO Welcome | BSO Information | Keyboard Navigation www.socialsecurity.gov Online Services Availability Complete Phone Registration Attestation Monday-Friday: 5 AM - 1 AM ET Saturday: 5 AM - 11 PM ET Sunday: 8 AM - 11:30 PM ET Please read the following information about registering to use Business Services Online. Registering for Business Services To obtain a User ID and password, complete the registration form and select the submit button on the following page. The information you submit will be verified against our records. Upon successful registration, you will have your User ID and password. You may update your registration information or change your password at any time. I understand that the Social Security Administration (SSA) will validate the information I provide against the information in SSA's files. User Certification for SSA Business Services Online Icertify that . I understand that SSA may prevent me from using these services if SSA determines or suspects there has been misuse of these services. • I understand that I may be subject to penalties if I submit fraudulent information. . I am aware that any person who knowingly and willingly makes any representation to falsely obtain information from Social Security records and/or intends to deceive the Social Security Administration as to the true identity of an individual could be punished by a fine or imprisonment, or both. By selecting the "I Accept" button, you certify that you have read, understand and agree to the user certification of Business Services Online. I Do NOT Accept I Accept ww.socialsecurity.gov

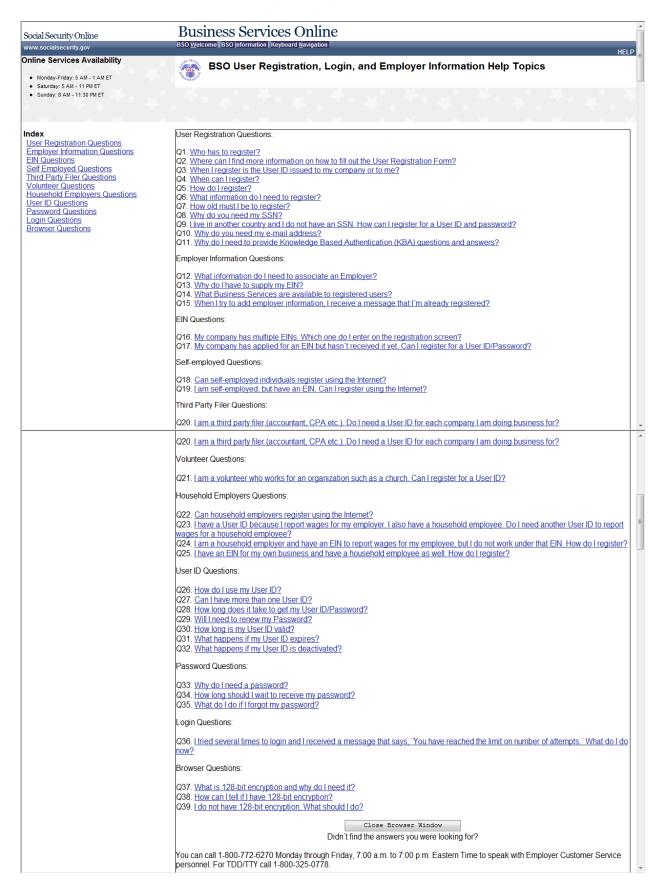
10.0 COMPLETE PHONE REGISTRATION

Social Security Online	Business Services Online	
www.socialsecurity.gov	BSO <u>W</u> elcome BSO <u>I</u> nformation Keyboard <u>N</u> avigation	HELP
Monday-Friday: 5 AM - 1 AM ET Saturday: 5 AM - 11 PM ET Sunday: 8 AM - 11:30 PM ET	Complete Phone Registration	OMB No. 0960-0626 Paperwork Reduction Act
	A User identification (User ID) and password are required to use Online Services. Your User ID was issued during the registration process. You must now choose your personal password to complete registration. *Indicates required information *User ID:	ı
	*First Name: *Last Name:	
	*Social Security Number: (If you do NOT have an SSN leave this field blank.)	
	*Date of Birth (MM DDYYYY) *Enter Password: Must contain exactly 8 characters	
	*Re-enter Password: *Must contain only numbers and letters *Must contain at least 1 number and 1 letter Is not case sensitive	_
	Cancel Complete Phone Registration	
www.socialsecurity.gov		

11.0 COMPLETE PHONE REGISTRATION - SUCCESSFUL



12.0 BSO USER REGISTRATION, LOGIN, AND EMPLOYER INFORMATION HELP TOPICS



User Registration Questions:

Q 1. Who has to register?

A1. All individuals interested in using the <u>services</u> available within the Business Services Online (BSO). Return to Help Topics List

Q 2. Where can I find more information on how to fill out the registration form?

A2. To receive more information:

12. Select the link within the sentence at the top of the User Registration form, "Select this link for more help with completing this form" to access the BSO User Registration Help Topics by selecting the BSO Help link in the upper right corner of the screen.

2 SSA Customer Service

Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speak with Employer Customer Service personnel. For TDD/TTY call 1-800-325-0778. Return to Help Topics List

Q 3. When I register, is the User ID issued to my company or to me?

A3. The User ID is issued to you. Each individual must register and will have his/her own User ID. In addition, an individual may work for several companies and have multiple User IDs, one for each company. Return to Help Topics List

Q 4. When can I register?

A4. Registration is available year round. Return to Help Topics List

Q 5. How do I register?

A5. You can register by choosing one of two methods: 1. Online:

Access Business Services Online (BSO) at http://www.socialsecurity.gov/bso/bsowelcome.htm

2. SSA Customer Support:
Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speak with Employer Customer Service personnel. For TDD/TTY call 1-800-325-0778.

Return to Help Topics List

Q 6. What information do I need to register?

A6. You will need to supply the following information:

1. Name (First Name, Middle Initial and Last Name) as shown on your Social Security Card.

SSN

3. Date of birth

Address (Street Address, City, Country, State abbreviation, Zip Code) where you want to receive correspondence

User's phone number

User's E-mail address

User's Fax number

Selection of five Knowledge Based Authentication (KBA) questions from a provided list of ten questions Answers to the five KBA questions selected

10. Self-selected password

Return to Help Topics List

Q 7. How old must I be to register?

A7. Anyone can register; however, you must be 18 or older to request access to certain business services. If you are under 18, and you are requesting access to specific business services, you will be instructed to validate your work authorization

Return to Help Topics List Q 8. Why do you need my SSN?

A8. We use your SSN to identify you and authenticate you. It also helps us to ensure the privacy of your information. Return to Help Topics List

Q 9. I live in another country and I do not have an SSN. Can I register for a User ID and password?

A9. Yes, you can register by choosing one of two methods

Access Business Services Online (BSO) at http://www.socialsecurity.gov/bso/bsowelcome.htm

2. SSA Customer Support:
Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speak with Employer Customer Service personnel. For TDD/TTY call 1-800-325-0778.

Return to Help Topics List

Q 10. Why do you need my e-mail address?

A10. SSA will use your e-mail address to send you important information. Because your time is valuable, your e-mail address will be used only to contact you with important wage and tax reporting updates (e.g. changes for the upcoming tax year). Return to Help Topics List

Q 11. Why do I need to provide Knowledge Based Authentication (KBA) questions and answers?

A11. You need to select five KBA questions and provide answers in order to register in the event that you should forget your password. If you forget your password and can match your answers to three of the previously answered KBA questions presented to you, you can regain access to Business Services Online immediately. Otherwise, you will have to wait up to two weeks for a temporary password to be mailed to you. Return to Help Topics List

Employer Information Questions:

Q 12. What information do I need to associate an Employer?

A12. For your employer association, you will need to supply the following information:

Your employment relationship type
 EIN (if your Business or Organization has an EIN)

Business or Organization Name
 Third Party submitter selection (optional)

Return to Help Topics List

Q 13.Why do I have to supply my EIN?
A13. The EIN is used to identify a business or organization associated to you and will be used to electronically verify your relationship with your employer.

Return to Help Topics List

Q 14. What business services are available to registered users?
A14. For more details on the types of BSO Services that are available, go to http://www.socialsecurity.gov/bso/bsowelcome.htm and select the <u>Suite of Services</u> link located under the Information title on the left side. Some services will not be available until you have bassed required authorization checks

Q 14. What business services are available to registered users?

A14. For more details on the types of BSO Services that are available, go to http://www.socialsecurity.gov/bso/bsowelcome.htm and select the <u>Suite of Services</u> link located under the Information title on the left side. Some services will not be available until you have passed required authorization checks. Return to Help Topics List

Q 15. When I try to register, I receive a message that I am already registered under the Employer Identification Number (EIN) that I provided. What should I do?

A15. If you do not remember your User ID associated with that employer, please contact SSA Customer Service: Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern time to speak with Employer Customer Service personnel. For TDD/TTY, call 1-800-325-0778.

Return to Help Topics List

EIN Questions:

Q 16. My company has multiple EINs. Which one do I enter on the registration screen?

A16. Use the EIN that appears on your Form W-2.

Return to Help Topics List

Q 17. My company has applied for an EIN but hasn't received it yet. Can I register for a User ID and Password?

A17. Yes, you can register for a User ID and Password but you will not be granted access to some SSA services until you receive your EIN from the Internal Revenue Service (IRS). You may want to request a filing extension if the filing deadline is approaching. Additional information on requesting a filing extension can be found on the Internal Revenue Service's (IRS) web site, by searching for documents related to "filing extension". Return to Help Topics List

Self Employed Questions:

Q 18. Can self-employed individuals register using the Internet?

A18. Yes, self-employed individuals can register via the Internet. On the "Add Your Employer Information" page, select the appropriate choice for:

Self-Employed Individual with an EIN and receive a W-2 under this EIN, or Self-Employed Individual with and EIN and do NOT receive a W-2 under this EIN, or

Self-Employed and my earnings are reported on IRS Schedule SE (Self-Employment earnings).

Return to Help Topics List

Q 19. I am self-employed, but have an EIN. Can I register using the Internet?

A19. Yes, self-employed individuals that have an EIN can register via the Internet. On the "Add Your Employer Information" page, select the appropriate choice for: Self-Employed Individual with an EIN and receive a W-2 under this EIN, or

Self-Employed Individual with and EIN and do NOT receive a W-2 under this EIN.

Return to Help Topics List

Third Party Filer Questions:

Q 20. I am a third party filer (accountant, CPA etc.). Do I need a User ID for each company I am doing business for?
A20. No, third party filers need to register only once. On the "Add Your Employer Information" page enter your company's EIN and select the box indicating "I am a third party submitter registering to do business on behalf of another business or organization." Return to Help Topics List

Q 20. I am a third party filer (accountant, CPA etc.). Do I need a User ID for each company I am doing business for? A20. No, third party filers need to register only once. On the "Add Your Employer Information" page enter your company's EIN and select the box indicating "I am a third party submitter registering to do business on behalf of another business or organization Return to Help Topics List

Q 21. I am a volunteer who works for an organization such as a church. Can I register for a User ID?

A21. Yes, if you work for an organization but do not receive a Form W-2 from the organization, you can still register for a User ID. On the "Add Your Employer Information" page, select the appropriate choice for "I am a Volunteer for an organization that has an EIN." Upon requesting access to business services, the organization will be mailed an activation code notice and must provide you with the activation code(s) to authorize your access to each service requested.

Return to Help Topics List

Household Employers:

Q 22. Can household employers register using the Internet?

A22. Yes, household employers can register using the Internet. On the "Add Your Employer Information" page, select the appropriate choice for "I am a Household Employer and haven an EIN."

Q 23. I have a User ID because I report wages for my employer. I also have a household employee. Do I need another User ID to report wages for a household employee?

A23. You will need to register for another User ID to report wages for your household employee. You must obtain an EIN from the IRS for that purpose. Additional information on requesting an EIN can be found on the Internal Revenue Service's (IRS) web site. Return to Help Topics List

Q 24. I am a household employer and have an EIN to report wages for my employee, but I do not work under that EIN. How do I register?

A24. You can register using the Internet to report wages for your household employee under the EIN you obtained for that purpose. Return to Help Topics List

Q 25. I have an EIN for my own business and have a household employee as well. How do I register?

A25. You can register via the Internet. You should use your EIN to report wages for your business and for your household employee(s). Return to Help Topics List

User ID Questions:

Q 26. How do I use my User ID?

A26. There are two ways you use your User ID:

To access the services offered under Business Services Online (BSO).
 As an electronic signature in your wage file, when using the electronic EFW2/EFW2C format.

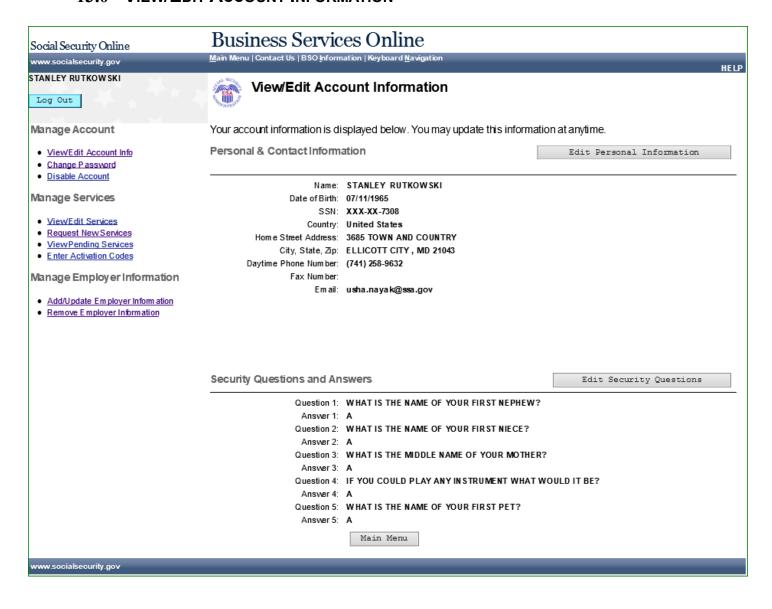
Return to Help Topics List

Q 27. Can I have more than one User ID?

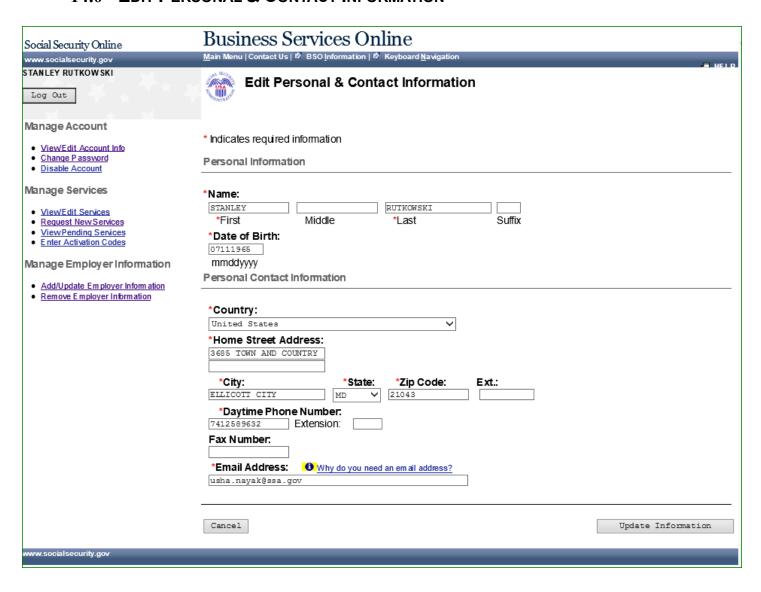
A27. Yes, some situations may require you to have more than one User ID. You must have a User ID for each business or organization for which you are authorized to conduct business with SSA. For example, you may work for 2 companies and do wage reporting for both, therefore you would have two User ID?s.

Return to Help Topics List

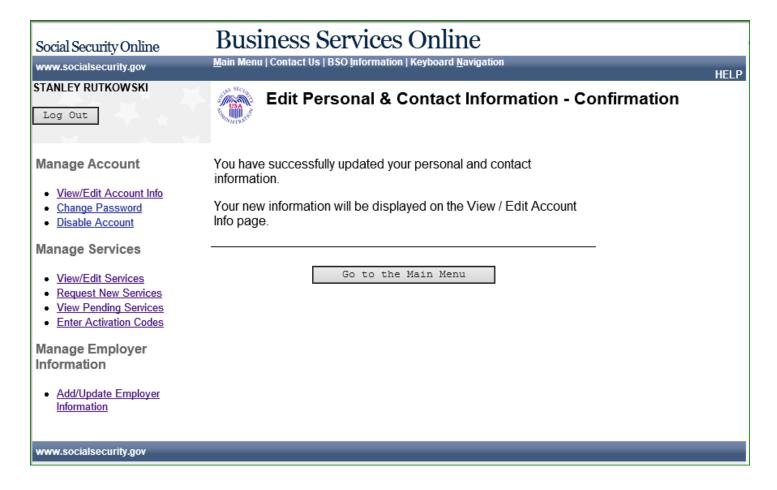
13.0 VIEW/EDIT ACCOUNT INFORMATION



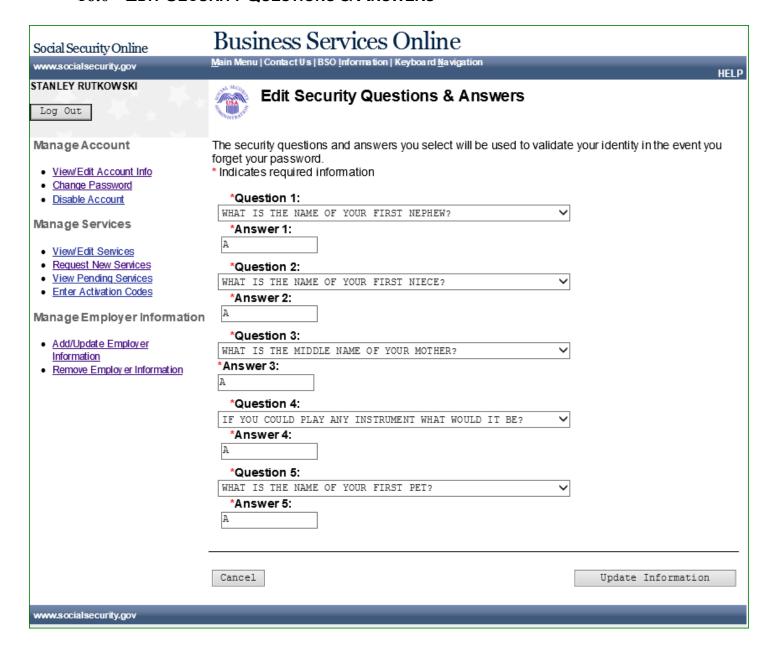
14.0 EDIT PERSONAL & CONTACT INFORMATION



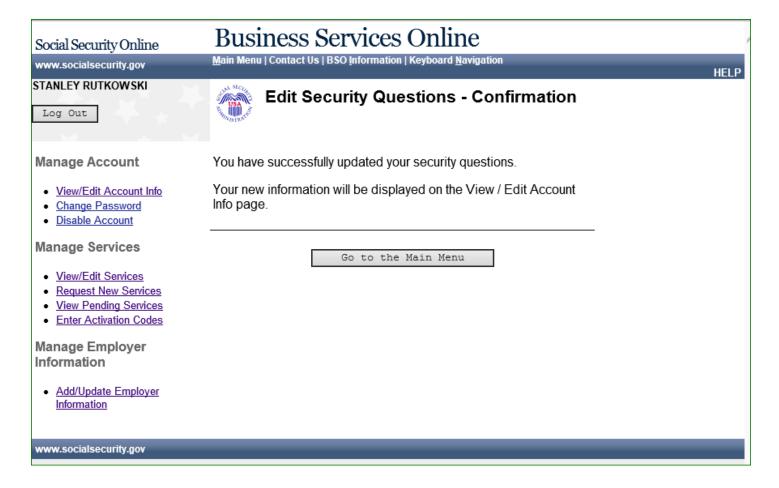
15.0 EDIT PERSONAL & CONTACT INFORMATION - CONFIRMATION



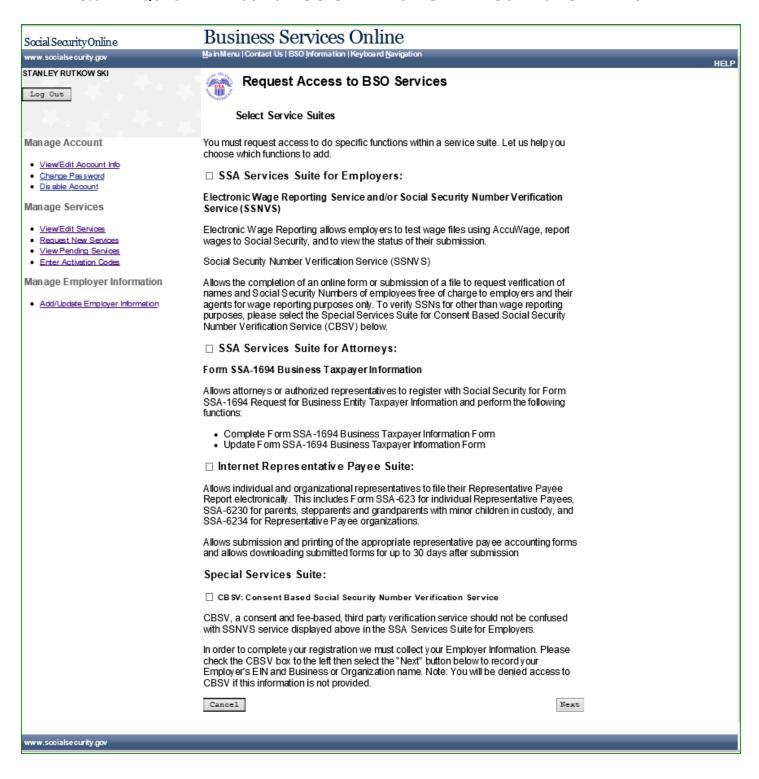
16.0 EDIT SECURITY QUESTIONS & ANSWERS



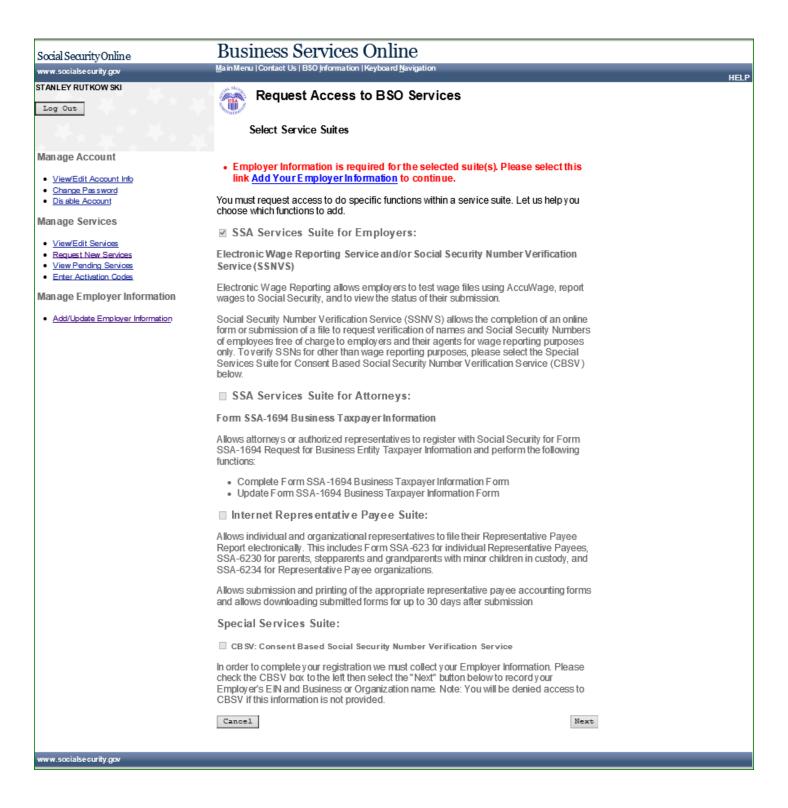
17.0 EDIT SECURITY QUESTIONS & ANSWERS - CONFIRMATION



18.0 REQUEST ACCESS TO BSO SERVICES - SELECT SUITE OF SERVICES



19.0 REQUEST ACCESS TO BSO SERVICES - EMPLOYER INFORMATION IS REQUIRED



20.0 REQUEST ACCESS TO BSO SERVICES – EMPLOYER INFORMATION NOT AVAILABLE (MEF FAILURE)

Business Services Online Social Security Online <u>M</u>ain Menu | Contact Us | ┏ BSO <u>I</u>nformation | ┏ Keyboard <u>N</u>avigation www.socialsecurity.gov JOHN PUBLIC Request Access to BSO Services Log Out **Employer Information Not Available** We cannot match the employer information that you provided. Only Main Menu services allowed without matching this information will be available for request at this time. Manage Account We are unable to complete your request for services at this time because · View/Edit Account Info the information you provided does not match the information SSA has on Change Password file for the Employer Identification Number. If you were hired in the last 18 Disable Account months by the employer you submitted information for, it is possible that **Manage Services** SSA's records do not yet reflect your employment with the business or organization for whom you are trying to request services. View/Edit Services Request New Services Please send a fax to (570) 706-7874 and provide the following View Pending Services information: Manage Employer Information A letter on your company's letter head providing the following: · Add/Update Employer Information · Your Company Name Remove Employer Information · Your Company Address • Your Company Telephone Number Your Company EIN Your Name · Your User ID (used to log in to these services) Your Social Security Number (SSN) · Your Date of Birth · Authorizing Official's Name · Authorizing Official's Title · Authorizing Official's Date of Birth · Authorizing Official's Social Security Number · Statement certifying that you work for the employer and are authorized to conduct business on behalf of the employer Under normal circumstances, you should be able to resume requesting access to services within two business days after sending your fax. We will inform you of how to proceed by e-mail, phone call, or fax.

Main Menu

www.socialsecurity.gov

21.0 REQUEST ACCESS TO BSO SERVICES - EMPLOYER ADDRESS NOT AVAILABLE (PENDING EIN ADDRESS)

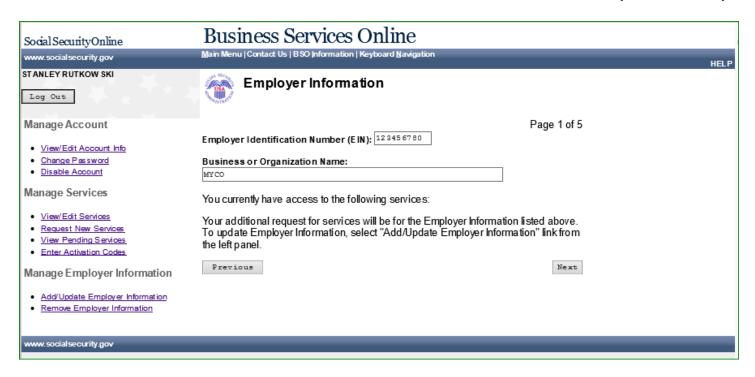
Business Services Online Social Security Online <u>M</u>ain Menu | Contact Us | ┏ BSO <u>I</u>nformation | ┏ Keyboard <u>N</u>avigation www.socialsecurity.gov JOHN PUBLIC Request Access to BSO Services Confirmation Log Out **Employer Address Not Available** Your request for access to the services and tasks listed below was Main Menu received on October 21, 2010. Manage Account The service(s) listed below is (are) currently pending because your employer's address cannot be found in SSA · View/Edit Account Info records. Change Password Disable Account Report Wages to Social Security Manage Services View Wage Report Name / SSN Errors View/Edit Services Request New Services View Pending Services Social Security Number Verification Service Enter Activation Codes Form SSA-1694 Request for Business Entity Taxpayer Information Manage Employer Information To confirm your employer's address, please send a fax to (570) Add/Update Employer Information 706-7874 and provide the following information: Remove Employer Information A letter on your company's letter head providing the following: . A copy of IRS Form SS-4 (or) A copy of IRS Form 941 (or) . IRS EIN Notification Letter and a letter on your company letter head including the following Your Company Name · Your Company Address Your Company Telephone Number Your Name · Your Social Security Number · Your Date of Birth Your User ID (used to log in to BSO) Your Signature Your Printed Name Your Title · Authorizing Official's Name · Authorizing Official's Title · Authorizing Official's Date of Birth Authorizing Official's Social Security Number · Statement certifying that you work for the employer and are authorized to conduct business on behalf of the employer You will be informed by email, phone, or fax what to do next. You should hear from us within two business days after sending your fax. Please note that from January through April, the peak wage-reporting season, it may take a few business days longer. Please print this page for your records. Print Main Menu

ww.socialsecurity.gov

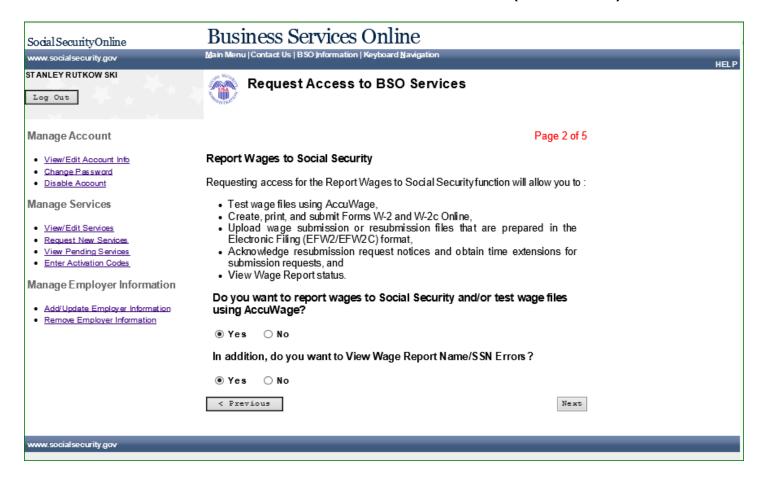
22.0 REQUEST ACCESS TO BSO SERVICES - AGE RESTRICTION



23.0 REQUEST ACCESS TO BSO SERVICES - EMPLOYER INFORMATION (PAGE 1 OF 3)



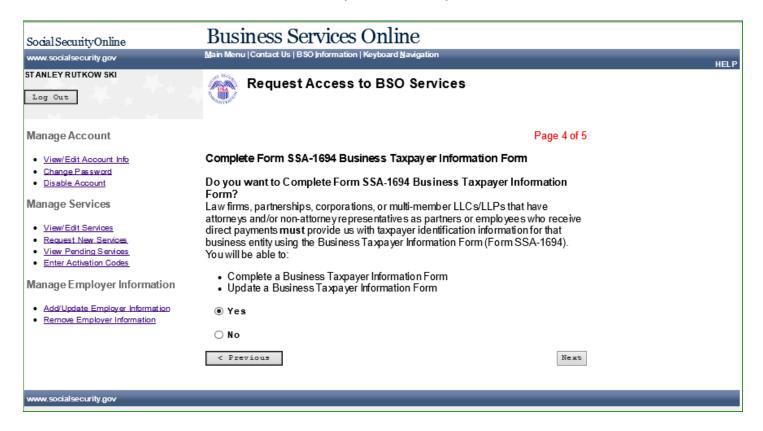
24.0 REQUEST ACCESS TO BSO SERVICES - REPORT WAGES TO SOCIAL SECURITY/VIEW WAGE REPORT NAME/SSN ERRORS (PAGE 2 OF 3)



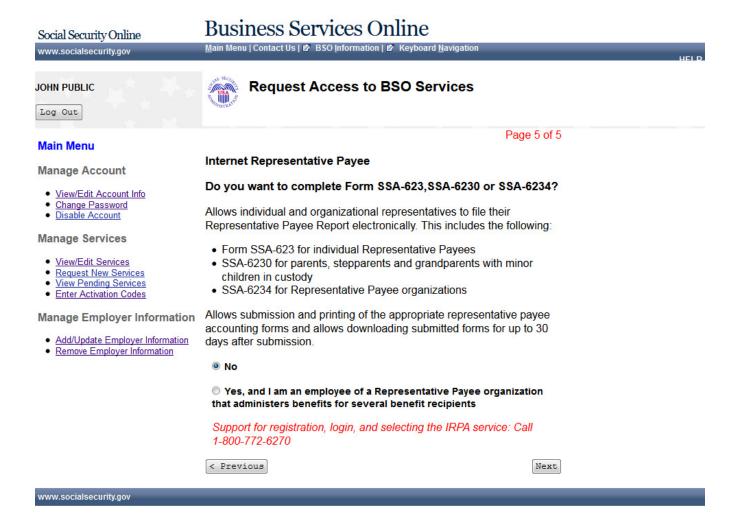
25.0 25. REQUEST ACCESS TO BSO SERVICES - SOCIAL SECURITY NUMBER VERIFICATION SERVICE (SSNVS) (PAGE 3 OF 3)



26.0 REQUEST ACCESS TO BSO SERVICES - COMPLETE FORM SSA-1694 BUSINESS TAXPAYER INFORMATION FORM (PAGE 4 OF 4)



27.0 REQUEST ACCESS TO BSO SERVICES - INTERNET REPRESENTATIVE PAYEE (PAGE 5 OF 5)



28.0 REQUEST ACCESS TO BSO SERVICES - REQUEST SUMMARY



29.0 REQUEST ACCESS TO BSO SERVICES CONFIRMATION

Business Services Online Social Security Online Main Menu | Contact Us | 🗗 BSO Information | 🗗 Keyboard Navigation www.socialsecurity.gov Request Access to BSO Services Confirmation JOHN PUBLIC Log Out Your request for access to the services and tasks listed below was Main Menu received on October 21, 2010. **Manage Account** Report Wages to Social Security You may begin to use this service immediately. To do that, select "BSO View/Edit Account Info Main Menu" below. Then, on the BSO Main Menu page, select "Report Change Password Wages to Social Security." **Manage Services** View Wage Report Name / SSN Errors An activation code has been sent by first class mail to the address we View/Edit Services have on record for your employer (MY CITY, MD). Once you have Request New Services received the activation code and activated this service, you may view View Pending Services "View Wage Report Name / SSN Errors" from the Wage Reporting Enter Activation Codes menu. Manage Employer Information Social Security Number Verification Service Add/Update Employer Information An activation code has been sent by first class mail to the address we Remove Employer Information have on record for your employer (MY CITY, MD). Once you have received the activation code and activated this service, you may access "Social Security Number Verification Service" from the BSO Main Menu Please print this page for your records. Print Main Menu

www.socialsecurity.gov

30.0 MAIN MENU-WITHOUT SERVICES

Social Security Online	Security Online Business Services Online			
www.socialsecurity.gov	B SO Main Menu BSO Information Contact Us Keyboard Navigation			
* * * * * *	Main Menu HELP			
STANLEY RUTKOWSKI Logout Manage Account	Welcome, STANLEYRUTKOWSKI Your password expires on July 09, 2018			
View / Edit Account Info Change Password Disable Account	You currently do not have access to any services. The following options are available to you:			
Manage Services	 If you have received an Activation Notice, go to <u>Enter Activation Code(s)</u>; or You can review the status of your service request(s) at <u>ViewPending Services</u>; or You can add services to your menu at <u>Request NewServices</u>. 			
View / Edit Services Request New Services View Pending Services				
Enter Activation Code(s)				
Have a question? Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speakwith Employer Customer Service personnel. For T DD/TT Y call 1-800-325-0778.				
www.socialsecurity.gov				

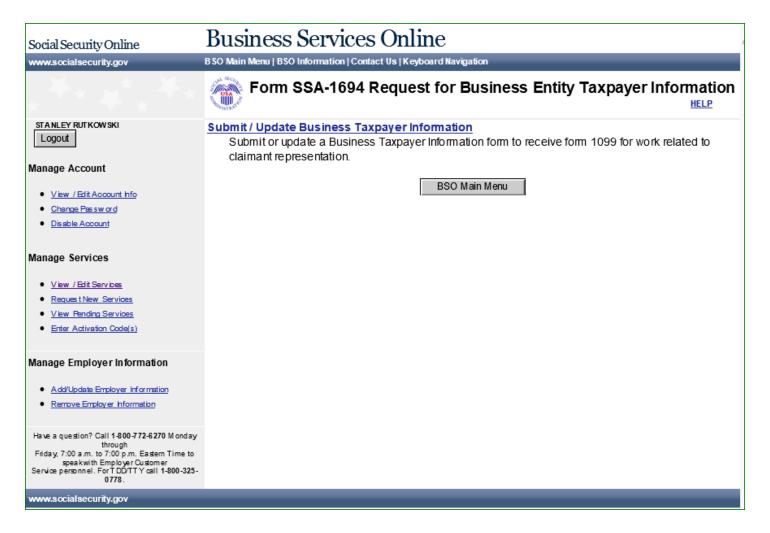
31.0 MAIN MENU-WITH SERVICES

Social Security Online	Business Services Online				
www.socialsecurity.gov	BSO Main Menu BSO Information Contact Us Keyboard Navigation				
* * * * * *	Main Menu HELP				
STANLEY RUTKOWSKI Logout Manage Account	Welcome, STANLEY RUTKOWSKI Your password expires on July 09, 2018				
View / Edit Account Info Change Password Disable Account	Report Wages To Social Security Test wage files using AccuWage Submit, download and print W-2s and W-2cs View submission status, errors and error notices for wage reports submitted by or for your company Request an extension to resubmit a wage file				
Manage Services					
View / Edit Services Request New Services View Pending Services Enter Activation Code(s)	Social Security Number Verification Service Request online SSN verification, or Submit files for SSN verification Form SSA-1694 Request for Business Entity Taxpayer Information				
Manage Employer Information • Add/Update Employer Information • Remove Employer Information	Submit or update a Business Taxpayer Information form to receive form 1099 for work related to claimant representation				
Have a question? Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speak with Employer Customer Service personnel. For TDD/TTY call 1-800- 325-0778.					
www.socialsecurity.gov					

32.0 SOCIAL SECURITY NUMBER VERIFICATION SERVICE

Social Security Online	Business Services Online					
www.socialsecurity.gov	BSO Main Menu BSO Information Contact Us Keyboard Navigation					
* * * * *	Social Security Number Verification Service					
STANLEY RUTKOWSKI Logout Manage Account	Request Online SSN Verification Manually enter and submit up to 10 Social Security Numbers and Names to be verified by Social Security. Results are returned immediately for review.					
View / Edit Account Info Change Password Disable Account	Submit an Electronic File for SSN Verification Submit a file containing Names and Social Security Numbers to be verified by Social Security. The data in the file must be in the correct format.					
Manage Services	View Status and Retrieval Information View the current status of a submission.					
View / Edit Services Request New Services View Pending Services Enter Activation Code(s)	View Social Security Number Verification Service Handbook Review additional information on submitting files to Social Security for verification and retrieving the results of the submissions. BSO Main Menu					
Manage Employer Information	Doe man mana					
Add/Update Employer Information Remove Employer Information						
Have a question? Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speakwith Employer Customer Service personnel. For TDD/TTY call 1-800-325-0778.						
www.socialsecurity.gov						

33.0 FORM SSA-1694 REQUEST FOR BUSINESS ENTITY TAXPAYER INFORMATION



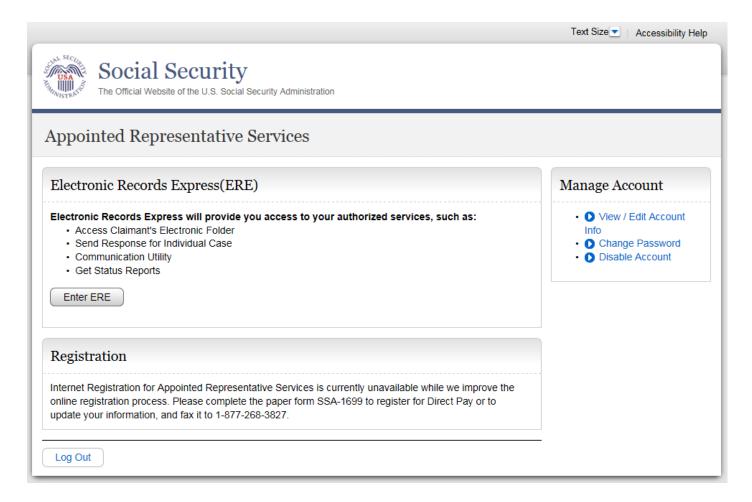
34.0 INTERNET REPRESENTATIVE PAYEE ACCOUNTING



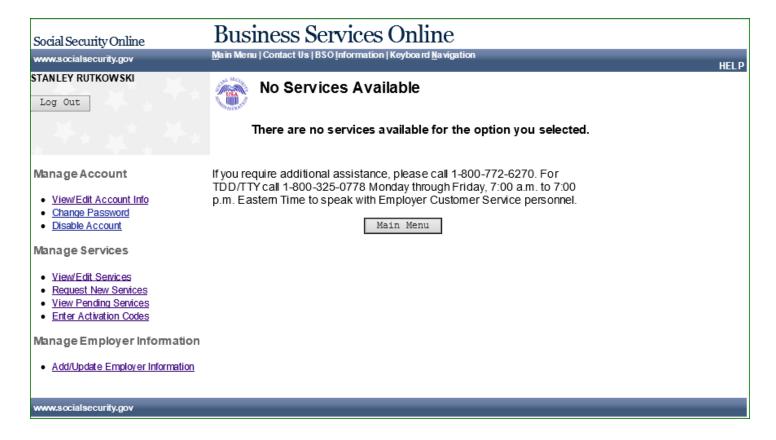
35.0 ENTER ACTIVATION CODE(S) FOR THE APPOINTED REPRESENTATIVE

Social Security Online	Business Services Online			
www.socialsecurity.gov	<u>M</u> ain Menu Contact Us BSO <u>I</u> nformation Keyboard <u>N</u> avigation			
DAVID LEIGHTON Rep ID: HFK8XCCQ7B Log Out	Enter Activation Code(s)			
Manage Account • View/Edit Account Info • Change Password • Disable Account	Enter the activation code for any service(s) for which you have requested access and have received an activation code. Enter Activation Code:			
	Cancel Activate Service(s)			
www.socialsecurity.gov				

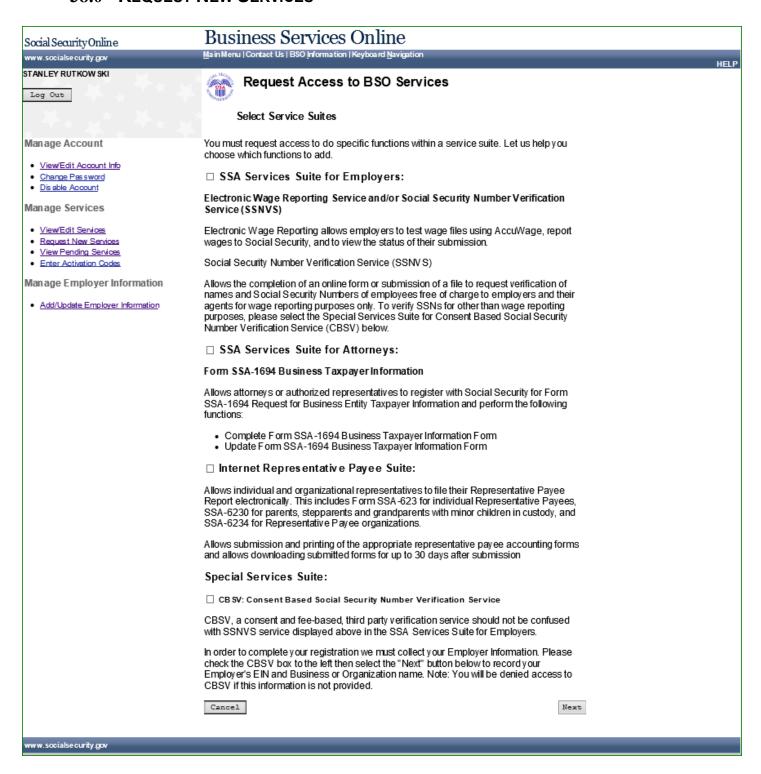
36.0 APPOINTED REPRESENTATIVE SERVICES - MAIN MENU



37.0 VIEW / EDIT SERVICES - NO SERVICES AVAILABLE



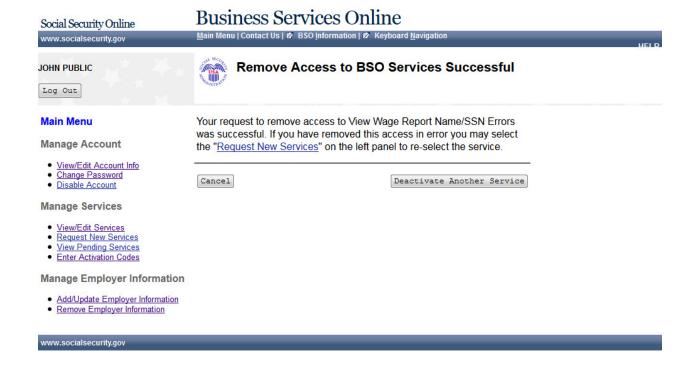
38.0 REQUEST NEW SERVICES



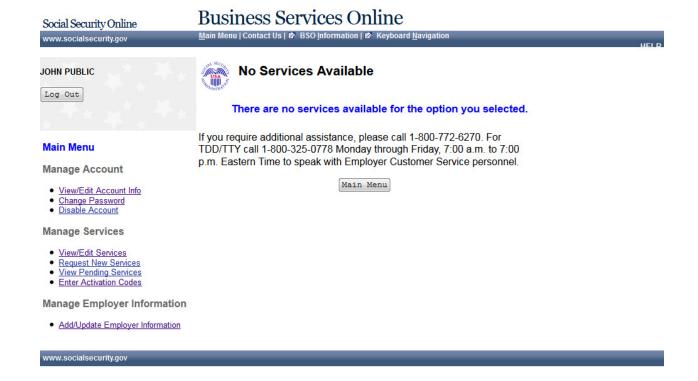
39.0 REMOVE ACCESS TO BSO SERVICES

Social Security Online	Business Services Online
www.socialsecurity.gov	Main Menu Contact Us BSO Information Keyboard Navigation
STANLEY RUTKOWSKI Log Out	Remove Access to BSO Services
* * * * * * *	To remove access from BSO Services please select the services(s) that you would like to remove.
Manage Account	☐ Report Wages to Social Security
View/Edit Account Info Change Password Disable Account Manage Services	 Create, print, and submit Forms W-2 and W-2c Online, Upload wage submission or resubmission files that are prepared in the Electronic Filing (EFW2/EFW2C) format, Acknowledge resubmission request notices and obtain time extensions for resubmission requests, and View Wage Report Name / SSN Errors
View/Edit Services Request New Services View Pending Services Enter Activation Codes	If access to Report Wages to Social Security is removed, View Wage Report Name / SSN Errors will also be removed.
Manage Employer Information	☐ View Wage Reports Name / SSN Errors
Add/Update Employer Information Remove Employer Information	 View the submission status, errors and error notices for wage files and/or wage reports with Name/SSN Errors submitted by you or on your behalf.
	☐ Social Security Number Verification Service (SSNVS)
	 Complete an online form or submit files to request verification of names and Social Security Numbers of employees of the company for which you work or of the company that has hired you to perform this service.
	☐ Form SSA-1694 Request for Business Entity Taxpayer Information
	Law firms, partnerships, corporations, and multi-member LLCs/ LLPs that have attorneys and /or non-attorney representatives as partners or employees who receive direct payment must provide us with taxpayer identification information for that business entity using the Business Taxpayer Information Form. You will be able to:
	 Complete a Business Taxpayer Information Form Update a Business Taxpayer Information Form
	Cancel
www.socialsecurity.gov	

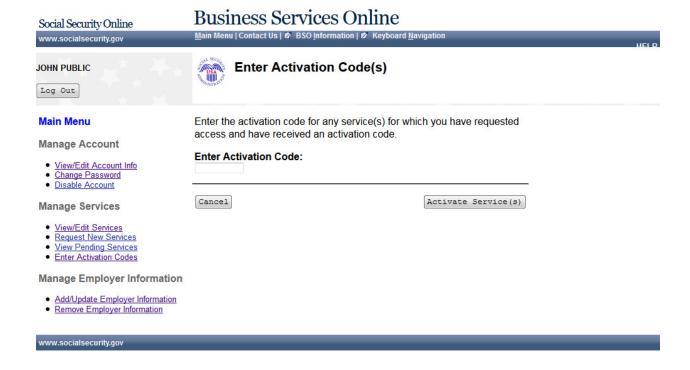
40.0 REMOVE ACCESS TO BSO SERVICES SUCCESSFUL



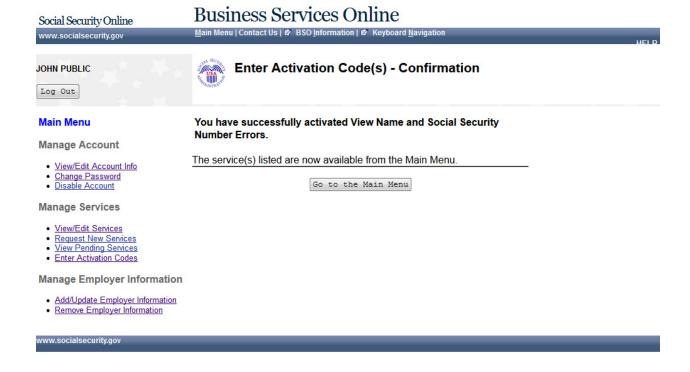
41.0 ACTIVATE ACCESS TO BSO SERVICES - NO SERVICES AVAILABLE



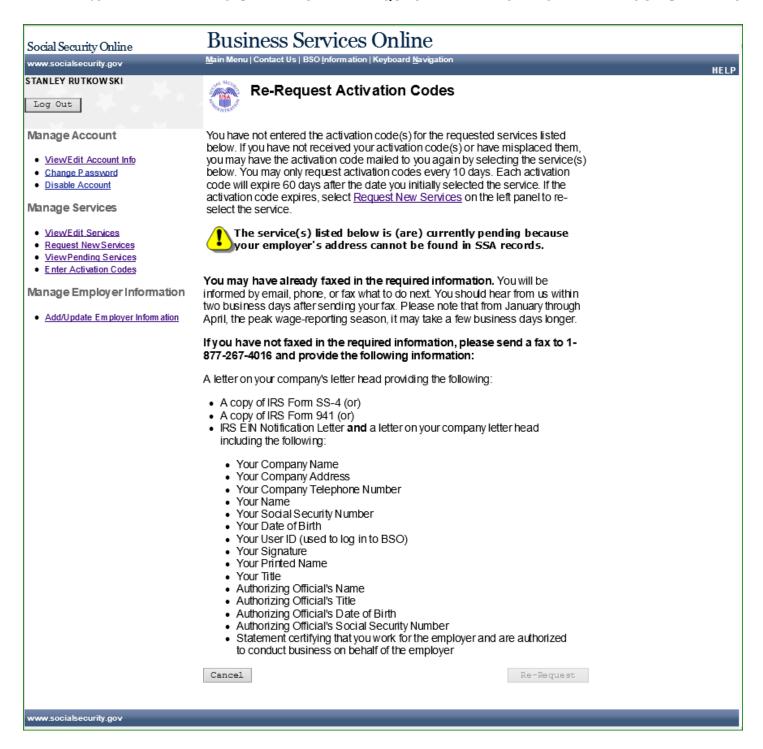
42.0 ACTIVATE ACCESS TO BSO SERVICES



43.0 ACTIVATE ACCESS TO BSO SERVICES SUCCESSFUL

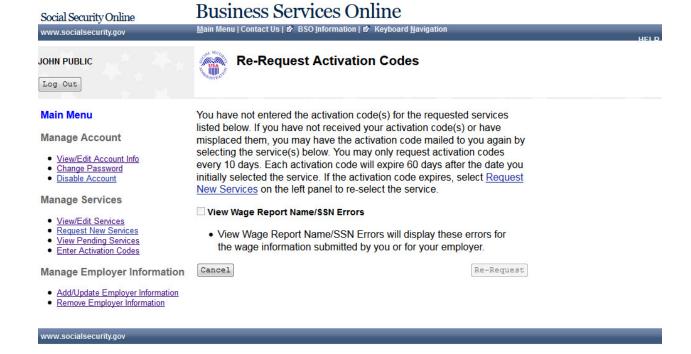


44.0 VIEW PENDING SERVICES - RE-REQUEST ACTIVATION CODE - WITHOUT SERVICES



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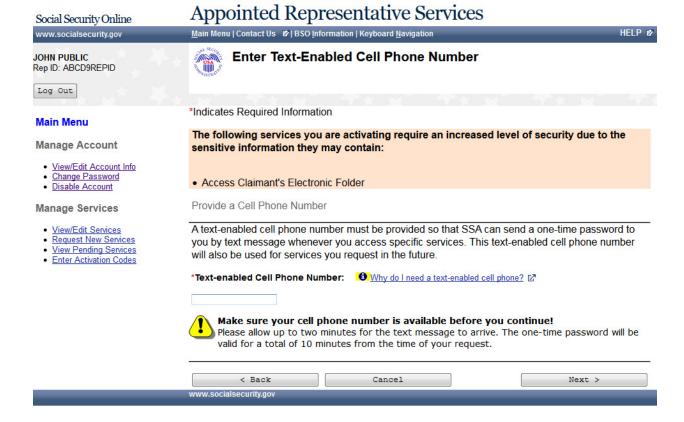
45.0 VIEW PENDING SERVICES - RE-REQUEST ACTIVATION CODE - WITH SERVICES



46.0 VIEW PENDING SERVICES - CONFIRMATION OF ACTIVATION CODE NOTICE RE-



47.0 ENTER TEXT-ENABLED CELL PHONE



Social Security Online

Business Services Online

www.socialsecurity.gov

Main Menu | Contact Us | BSO Information | Keyboard Navigation

DAVID LEIGHTON

Rep ID: HFK8XCCQ7B



Enter Text-Enabled Cell Phone Number

Log Out

Manage Account

- View/Edit Account Info
- Change Password
- Disable Account

*Indicates Required Information

The following services you are activating require an increased level of security due to information they may contain:

· Access Claimant's Electronic Folder

Provide a Cell Phone Number

A text-enabled cell phone number must be provided so that SSA can send a one-time passwo message whenever you access specific services. This text-enabled cell phone number will als you request in the future.

*Text-enabled Cell Phone Number:

Why do I need a text-enabled cell phone?

9161231234



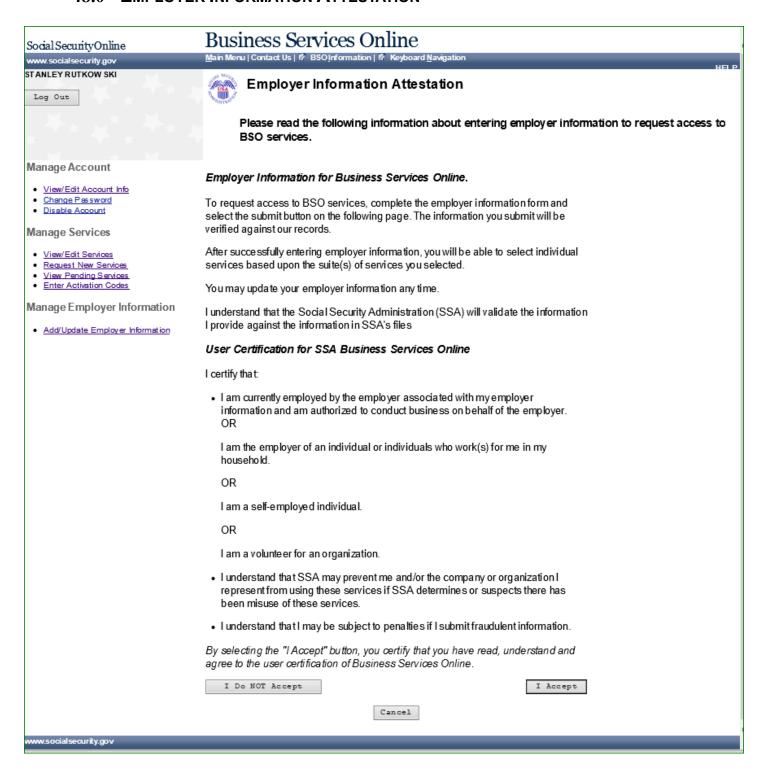
Make sure your cell phone number is available before you continue!

Please allow up to two minutes for the text message to arrive. The one-time passwo total of 10 minutes from the time of your request.

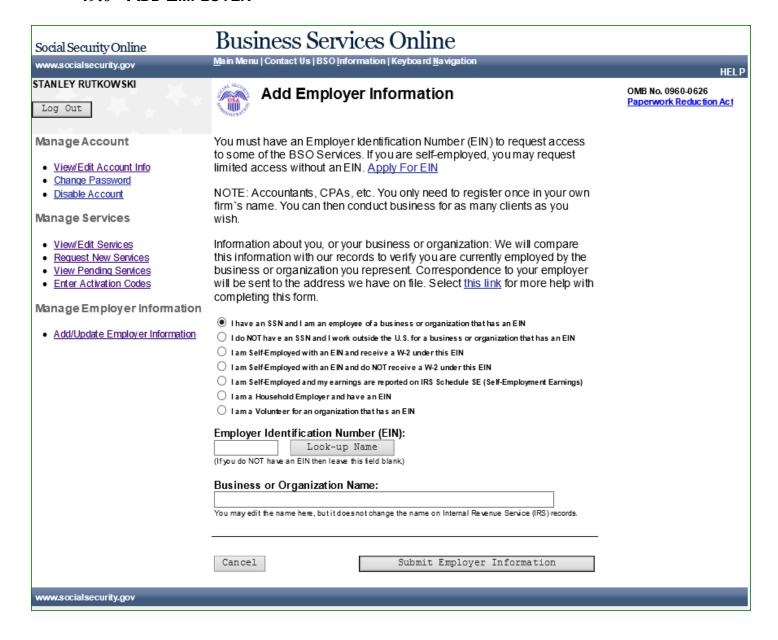
< Back Cancel

www.socialsecurity.gov

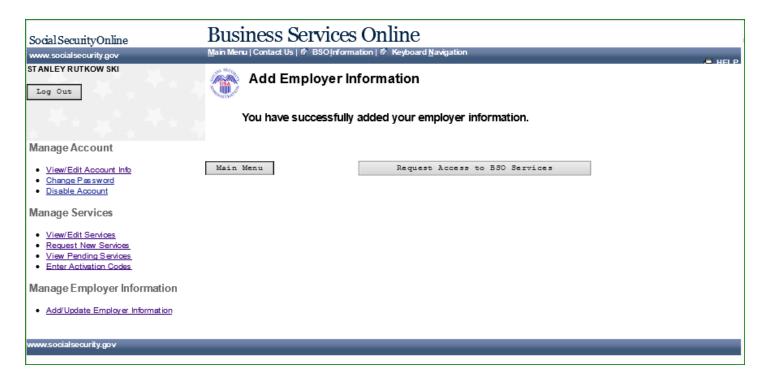
48.0 EMPLOYER INFORMATION ATTESTATION



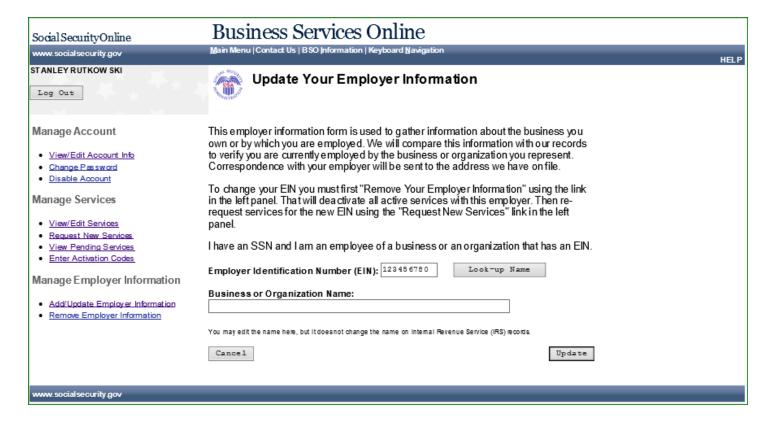
49.0 ADD EMPLOYER



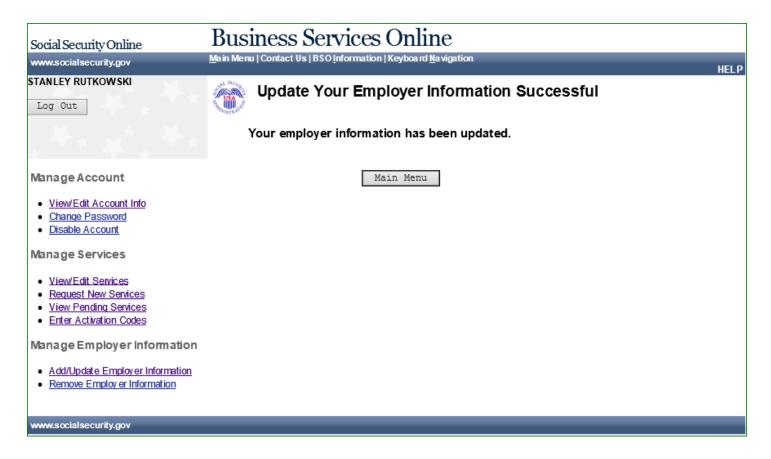
50.0 ADD EMPLOYER INFORMATION SUCCESSFUL



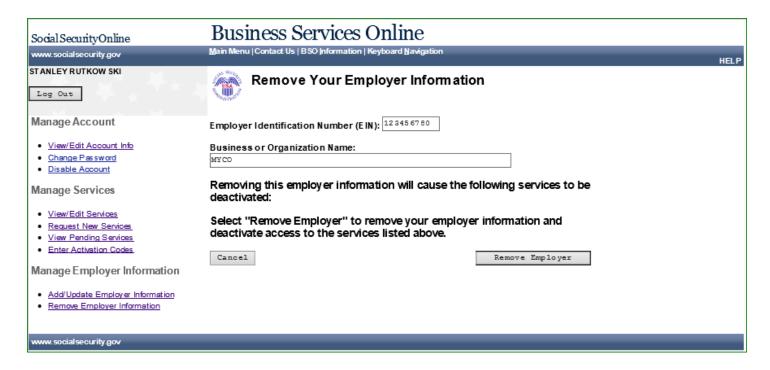
51.0 UPDATE YOUR EMPLOYER INFORMATION



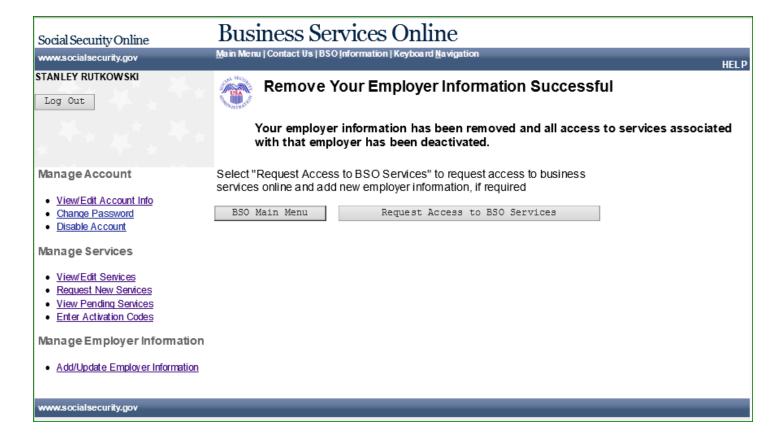
52.0 UPDATE YOUR EMPLOYER INFORMATION



53.0 REMOVE YOUR EMPLOYER INFORMATION



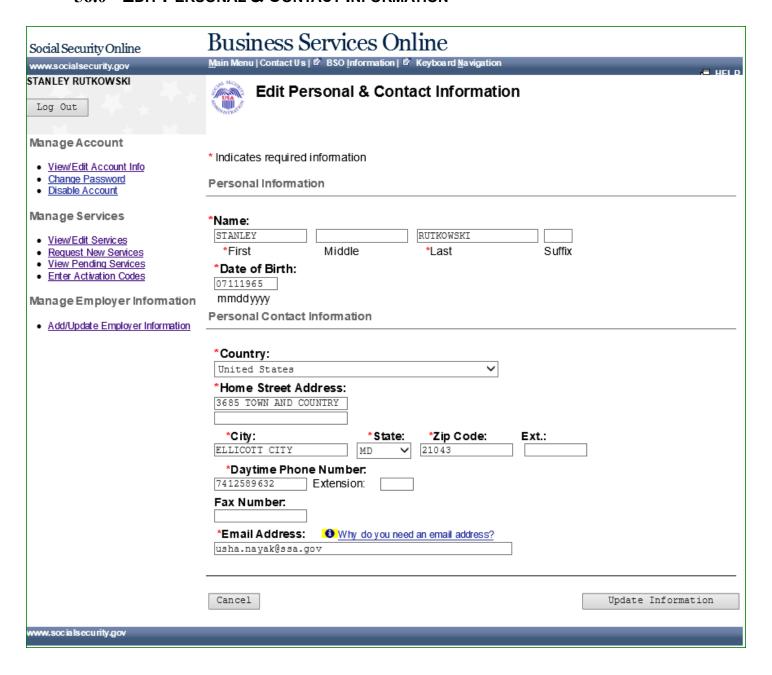
54.0 Remove Your Employer Information Successful



55.0 VIEW/EDIT ACCOUNT

Social Security Online www.socialsecurity.gov	Business Services Online Main Menu Contact Us BSO Information Keyboard Navigation HELP				
STANLEY RUTKOWSKI	ViewEdit Account Information				
Manage Account	Your account information is displayed below. You may update this information at anytime.				
View/Edit Account Info Change Password Disable Account Manage Services View/Edit Services Request New Services View Pending Services Enter Activation Codes Manage Employer Information Add/Update Employer Information	Personal & Contact Info	rmation	Edit Personal Information		
	Date of Birth: SSN: Country: Home Street Address: City, State, Zip: Daytime Phone Number: Fax Number:	XXX-XX-7308 United States 3685 TOWN AND COUNTRY ELLICOTT CITY, MD 21043			
	Security Questions and	Answers	Edit Security Questions		
	A nswer 1: Question 2: A nswer 2: Question 3: A nswer 3: Question 4: A nswer 4:	WHAT IS THE NAME OF YOUR FIRST A WHAT IS THE MIDDLE NAME OF YOU A IF YOU COULD PLAY ANY INSTRUME A WHAT IS THE NAME OF YOUR FIRST	NIECE? JR MOTHER? ENT WHAT WOULD IT BE?		
www.socialsecurity.gov					

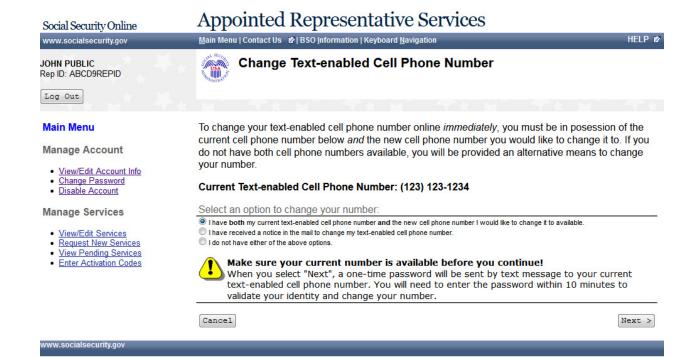
56.0 EDIT PERSONAL & CONTACT INFORMATION



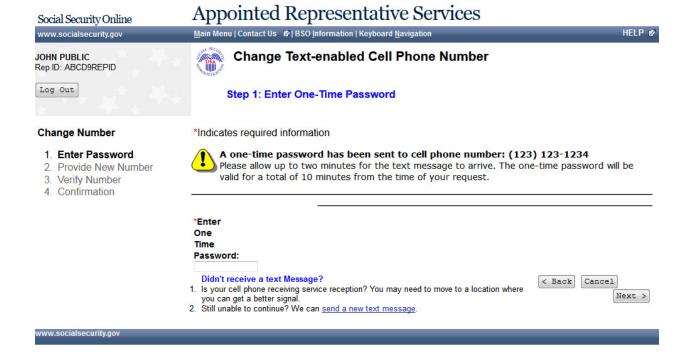
57.0 EDIT PERSONAL & CONTACT INFORMATION - CONFIRMATION



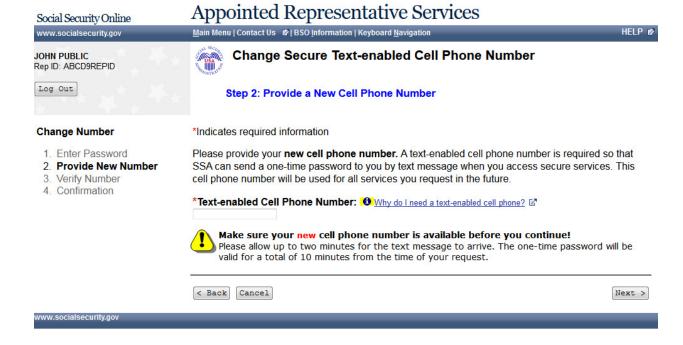
58.0 Change Text-enabled Cell Phone Number - Option 1 Selected



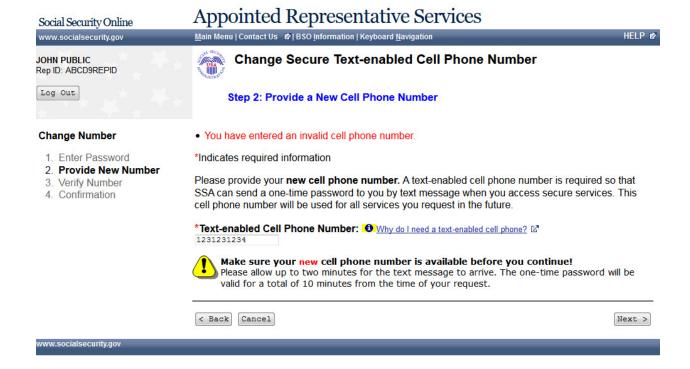
59.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - STEP 1: ENTER ONE-TIME PASSWORD



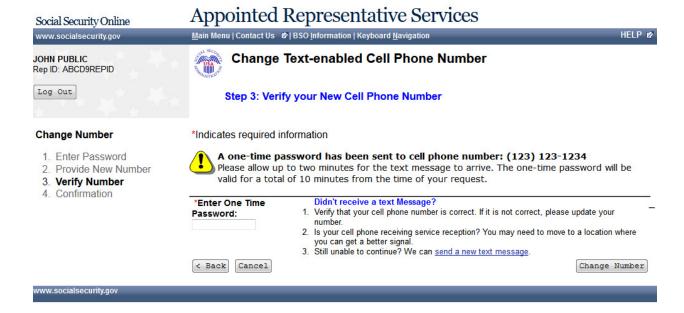
60.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - STEP 2: PROVIDE A NEW CELL PHONE NUMBER



61.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - STEP 2: PROVIDE A NEW CELL PHONE NUMBER - FAIL



62.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - STEP 3: VERIFY YOUR NEW CELL PHONE NUMBER



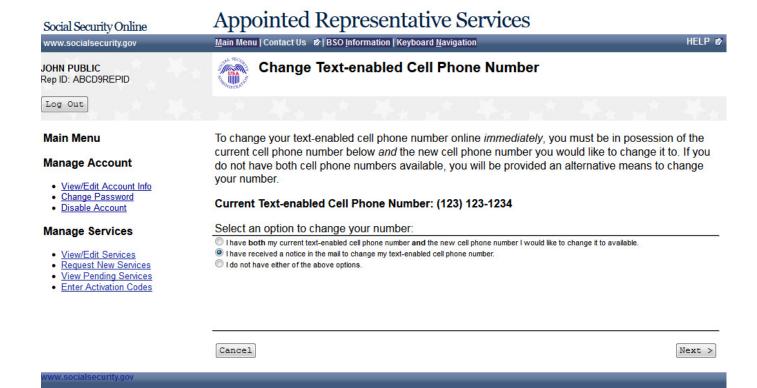
63.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - STEP 3: VERIFY YOUR NEW CELL PHONE NUMBER - FAIL

Appointed Representative Services Social Security Online www.socialsecurity.gov SSA logo: link to Social Security Online home **Change Text-enabled Cell Phone Number** JOHN PUBLIC Rep ID: ABCD9REPID Log Out Step 3: Verify your New Cell Phone Number **Change Number** Password entered does not match password sent. Please re-enter the password you received. 1. Enter Password *Indicates required information 2. Provide New Number A one-time password has been sent to cell phone number: (123) 123-1234 3. Verify Number Please allow up to two minutes for the text message to arrive. The one-time password 4. Confirmation will be valid for a total of 10 minutes from the time of your request. *Enter One Time Didn't receive a text Message? 1. Verify that your cell phone number is correct. If it is not correct, please update your Password: number. 2. Is your cell phone receiving service reception? You may need to move to a location where you can get a better signal. 3. Still unable to continue? We can send a new text message < Back Cancel Change Number

64.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - STEP 4: CONFIRMATION

Appointed Representative Services Social Security Online www.socialsecurity.gov HELP ₽ Change Text-enabled Cell Phone Number JOHN PUBLIC Rep ID: ABCD9REPID Log Out Step 4: Confirmation Your secure text-enabled cell phone number has been changed to (123) 123-1234. **Change Number** This cell phone will be required whenever you attempt to enter certain services. 1. Enter Password 2. Provide New Number 3. Verify Number Go to Main Menu View Account Info 4. Confirmation www.socialsecurity.gov

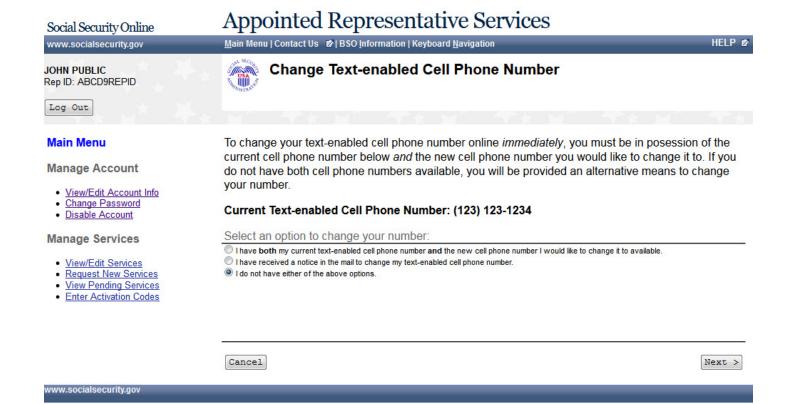
65.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - OPTION 2 SELECTED



66.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - STEP 1: ENTER ONE-TIME PASSWORD



67.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - OPTION 3 SELECTED



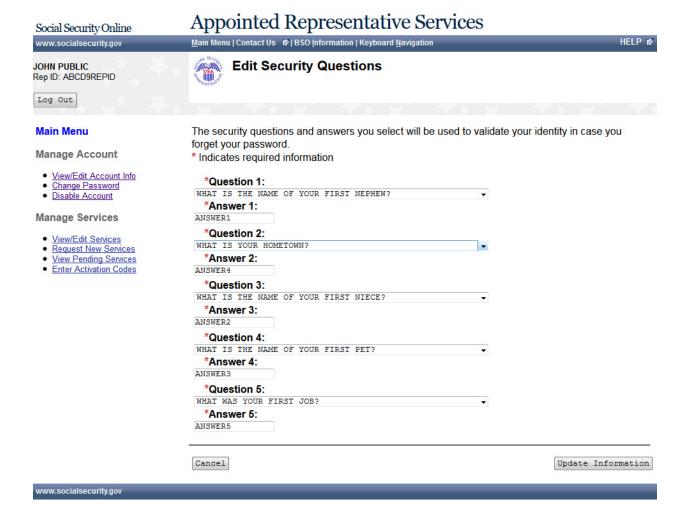
68.0 Change Text-enabled Cell Phone Number - Request a Notice to Change Your Cell Phone Number

Appointed Representative Services Social Security Online HELP ₽ www.socialsecurity.gov Change Text-enabled Cell Phone Number JOHN PUBLIC Rep ID: ABCD9REPID Log Out Request a Notice to Change your Cell Phone Number In order to change your text-enabled cell phone number, you will need to request for a notice to be Main Menu sent to your mailing address on file. **Manage Account** The notice you will receive will contain a one-time password that will allow you to provide a new text-enabled cell phone number. Please allow up to two weeks for your notice to arrive. View/Edit Account Info Change Password Select 'Request a Notice' below to submit your request. Disable Account Manage Services < Back Cancel Request a Notice View/Edit Services Request New Services View Pending Services Enter Activation Codes www.socialsecurity.gov

69.0 CHANGE TEXT-ENABLED CELL PHONE NUMBER - A NOTICE WILL BE MAILED TO YOU TO CHANGE YOUR TEXT-ENABLED CELL PHONE NUMBER

Appointed Representative Services Social Security Online Main Menu | Contact Us 🕏 | BSO Information | Keyboard Navigation HELP ₽ www.socialsecurity.gov Change Text-enabled Cell Phone Number JOHN PUBLIC Rep ID: ABCD9REPID Log Out A notice will be mailed to you to change your text-enabled cell phone number. Main Menu Please allow up to two weeks for your notice to arrive. Once received, you will need to return to the Manage Account Change Text-enabled Cell Phone Number page and select the notice option to change your number. View/Edit Account Info Change Password View Account Info Go to Main Menu Disable Account Manage Services View/Edit Services Request New Services View Pending Services **Enter Activation Codes**

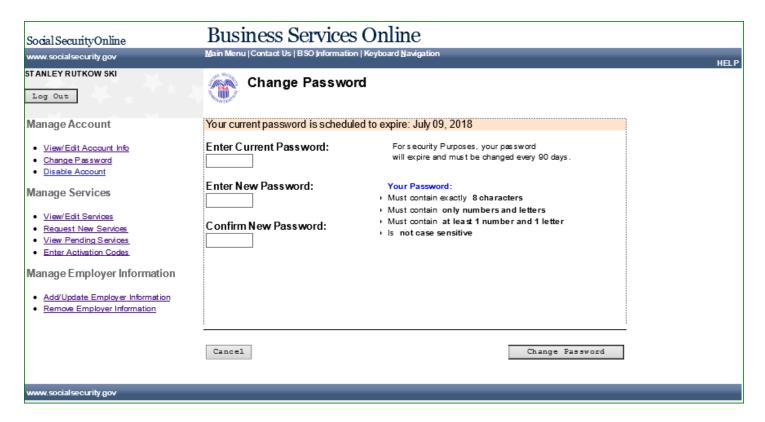
70.0 EDIT SECURITY QUESTIONS



71.0 EDIT SECURITY QUESTIONS - CONFIRMATION

Appointed Representative Services Social Security Online www.socialsecurity.gov HELP ₽ **Edit Security Questions - Confirmation** JOHN PUBLIC Rep ID: ABCD9REPID Log Out You have successfully updated your security questions. Main Menu Your new information will be displayed on the View / Edit Account Info **Manage Account** page. <u>View/Edit Account Info</u> <u>Change Password</u> Go to the Main Menu Disable Account **Manage Services** View/Edit Services Request New Services View Pending Services Enter Activation Codes

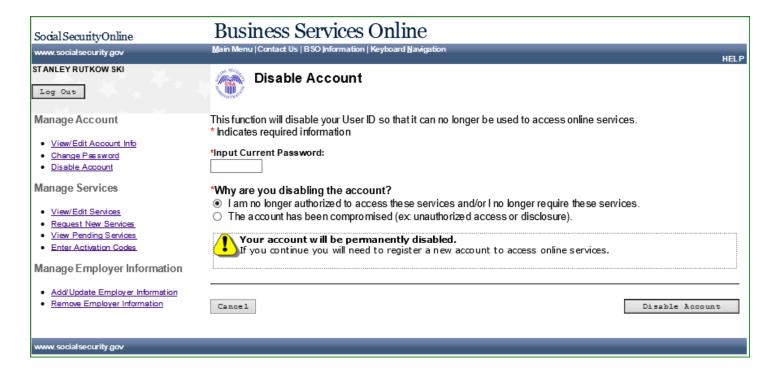
72.0 CHANGE PASSWORD



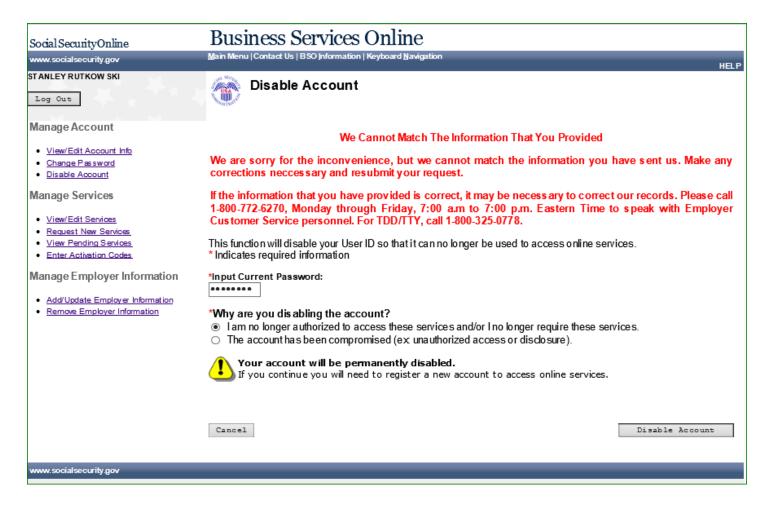
73.0 PASSWORD CHANGE SUCCESSFUL



74.0 DISABLE ACCOUNT



75.0 DISABLE ACCOUNT - ERROR



76.0 DISABLE ACCOUNT - CONFIRMATION

77.0 USER IDENTIFICATION DEACTIVATED

Business Services Online Social Security Online BSO Welcome | BSO Information | Keyboard Navigation HELP www.socialsecurity.gov User Identification Deactivated **Online Services Availability** Monday-Friday: 5 AM - 1 AM ET Your User ID has been deactivated. Saturday: 5 AM - 11 PM ET . Sunday: 8 AM - 11:30 PM ET This means SSA, your employer, or you have deactivated your User ID. To access Business Services Online you will need to register for a new User ID. If you deactivated your own User ID you can register for a new User ID online by selecting the Re-register button below. If you did not deactivate your own User ID please, call: 1-800-772-6270. For TDD/TTY call 1-800-325-0778 to speak with an Employer Customer Service Representative. BSO Welcome Re-register

78.0 FORGOT PASSWORD UPDATE SUCCESSFUL



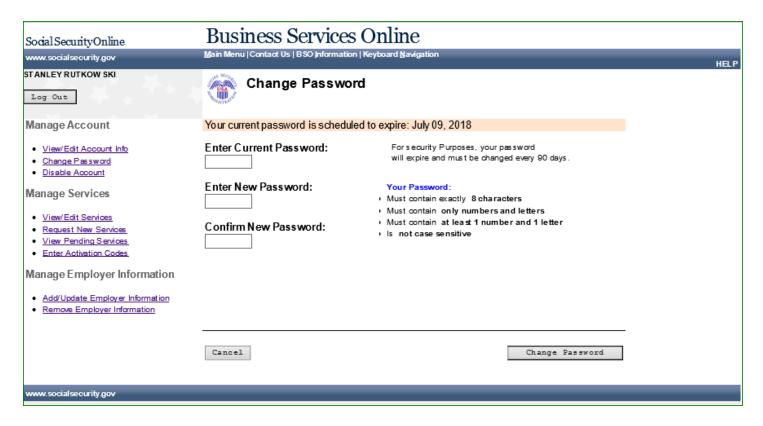
79.0 REQUEST PASSWORD BY MAIL

Business Services Online Social Security Online BSO <u>W</u>elcome | BSO <u>I</u>nformation | Keyboard <u>N</u>avigation HE<u>L</u>P www.socialsecurity.gov Request Password by Mail **Online Services Availability** You have requested to receive a temporary password by mail to replace your forgotten Monday-Friday: 5 AM - 1 AM ET Saturday: 5 AM - 11 PM ET Sunday: 8 AM - 11:30 PM ET password. To request a temporary password, enter your First Name, Last Name, Social Security Number (if you have one) and Date of Birth, then select Request Temporary Password. First Name: U.S. Social Security Number: Date of Birth (m m d d y y y y): Cancel Request Temporary Password

80.0 PASSWORD BY MAIL SUCCESS

Business Services Online Social Security Online www.socialsecurity.gov BSO <u>W</u>elcome | BSO <u>I</u>nformation | Keyboard <u>N</u>avigation HELP. Password By Mail Success **Online Services Availability** . Monday-Friday: 5 AM - 1 AM ET Your request for a new password by mail was successful Saturday: 5 AM - 11 PM ET • Sunday: 8 AM - 11:30 PM ET Your temporary password will be sent to you by first class mail usually in 2 weeks. You must wait for your temporary password to use Business Services Online. If you have previously requested a temporary password, that password is now cancelled. BSO Welcome | BSO Information |

81.0 CHANGE PASSWORD



82.0 PASSWORD CHANGE SUCCESSFUL



83.0 REACHED LIMIT OF ATTEMPTS

Social Security Online Business Services Online BROWelcome | BSO Information | Keyboard Navigation | Reached Limit of Attempts Online Services Availability Monday-Friday: 5 AM - 1 AM ET Saturday: 5 AM - 11 PM ET Sunday: 8 AM - 11:30 PM ET We are unable to match the information you entered with our records. If the information you provided is correct, then it may be necessary to correct our records. For assistance, please call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speak with Employer Customer Service representative. For TDD/TTY, please call 1-800-325-0778. BSO Welcome Request Password by Mail

84.0 ALREADY REGISTERED

Business Services Online Social Security Online BSO <u>W</u>elcome | BSO <u>I</u>nformation | Keyboard <u>N</u>avigation HELP ₽ www.socialsecurity.gov Online Services Availability **Already Registered** Monday-Friday: 5 AM - 1 AM ET Saturday: 5 AM - 11 PM ET Sunday: 8 AM - 11:30 PM ET We are unable to complete your request. You have an existing User ID that is already associated with the Employer Identification Number (EIN) that you provided. For additional assistance, please call 1-800-772-6270 Monday through Friday, 7:00 A.M. to 7:00 P.M. Eastern Time to speak with Employer Customer Service personnel. Please call 1-800-325-0778 for TDD/TTY. Main Menu www.socialsecurity.gov

85.0 SYSTEM FAILURE



86.0 PAPERWORK REDUCTION ACT STATEMENT - ONLINE REGISTRATION

Paperwork Reduction Act: Knowledge-Based Authentication via Access Control

Last reviewed or modified 10/28/2015



PRA-ACI

This information collection meets the requirements of 44 <u>U.S.C.</u> 3507, as amended by section 2 of the *Paperwork Reduction Act of 1995*. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number.

The OMB control number for this form is 0960-0596. The expiration date is August 31, 2018.

We estimate it will take about 5 minutes to read the instructions, gather the facts and answer the questions.

You may send comments on our time estimate to:

Social Security Administration 6401 Security Blvd. Baltimore, MD 21235-0001

Send only comments on our time estimate to this address, nothing else.



87.0 PAPERWORK REDUCTION ACT STATEMENT - PHONE REGISTRATION

Paperwork Reduction Act: Integrated Registration Services

Last reviewed or modified 02/23/2016



PRA-IRE

This information collection meets the requirements of 44 <u>U.S.C.</u> 3507, as amended by section 2 of the *Paperwork Reduction Act of 1995*. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number.

The OMB control number for this form is 0960-0626. The expiration date is December 31, 2018.

We estimate it will take about 12 minutes to read the instructions, gather the facts and answer the questions.

You may send comments on our time estimate to:

Social Security Administration 6401 Security Blvd. Baltimore, MD 21235-0001

Send only comments on our time estimate to this address, nothing else.



88.0 PRIVACY ACT STATEMENT

Business Services Online Social Security Online BSO Welcome | BSO Information | Keyboard Navigation www.socialsecurity.gov HELP Online Services Availability Privacy Act Statement . Monday-Friday: 5 AM - 1 AM ET Saturday: 5 AM - 11 PM ET Sunday: 8 AM - 11:30 PM ET PRIVACY ACT STATEMENT Collection and Use of Personal Information Sections 205(a) and 1106 of the Social Security Act, as amended, authorize us to collect this information to allow you access to our online applications. We will use the information you provide to verify your identity and register you, your company, or authorized employee(s) to use our Business Services Online (BSO). Providing us this information is voluntary. However, failing to provide us with all or part of the information could prevent us from offering you access to our BSO. We rarely use the information you supply for any purpose other than for registration and granting access to our BSO suite of services. However, we may use the information for the administration of our programs including sharing information:

- To comply with Federal laws requiring the release of information from our records (e.g., to the Government Accountability Office and Department of Veterans Affairs); and,
- To facilitate statistical research, audit, or investigative activities necessary to ensure the integrity and improvement of our programs (e.g., to the Bureau of the Census and to private entities under contract with us).

A list of when we may share your information with others, called routine uses, is available in our System of Records Notice entitled, <u>Master Files of Social Security Number (SSN) Holders and SSN Applications</u> (60-0058). Additional information about our BSO suite of services, routine uses of information, programs, and systems is available online at <u>www.socialsecurity.gov</u> or at your local Social Security office.

We may share the information you provide to other agencies through computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. We can use the information from these matching programs to establish or verify a person's eligibility for federally funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

Close Browser Window

www.socialsecurity.gov