**SimplerNOFO Pilot Evaluation Plan**

Last updated March 5, 2024

**Objectives:**

* **Primary Objective:** Simplify and reorganize notice of funding opportunity (NOFO) content to help qualified applicants, especially those representing underserved communities, more easily access, read, and understand NOFO objectives, program and application requirements, and instructions.
* **Secondary objective:** Standardize applicable NOFO content and provide NOFO writing training and coaching so grant makers can create clear and concise NOFOs more efficiently and receive strong submissions from qualified applicants, especially from applicants representing underserved communities.

**Metrics:**

In preparation for evaluating the overall efforts and outcomes of the SimplerNOFO Pilot, we identified various metrics and classified them under **two categories:** SimplerNOFO Pilot Outcomes and SimplerNOFO Pilot Process.

For each metric, we specified the timing, collection method(s), and data owners to set the stage for measuring them.

The tables below outline the metrics and the pertinent details, including the data sources for both SimplerNOFO Pilot and historical data (where applicable).

***Note.*** The months in the “Timing” column can be adjusted based on the final publish dates of the SimplerNOFO Pilot.

**Section 1: SimplerNOFO (SNOFO) Pilot Outcomes**

Link to applicant survey: [Notice of Funding Opportunity (NOFO) Feedback Survey](https://forms.office.com/Pages/DesignPageV2.aspx?prevorigin=shell&origin=NeoPortalPage&subpage=design&id=MQ4fl9YAQk644EezQrxEVSZVrmlhtFhEhBjIc5CSzy1UMkkzVDg1QUg0UThIVFdQMk5QNVNHWTgyWi4u)

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| **Metrics** | **Timing** | **Collection Method** | **Data Collection Owner** | **Applicant Survey Question** |
| ***Objective:* SNOFOs are accessible and usable** |
| Rating of overall SNOFO quality *Baseline: overall standard NOFO customer rating score* | Five business days after application is submitted(Start of Mar 2024) | Applicant Survey | **Evaluation Team**  | 3. How would you rate the overall quality of the NOFO you applied for on a scale of 1 to 10? |
| Amount of time spent applying for funding on SNOFOs*Baseline: Amount of time spent applying for funding on standard NOFOs* | Five business days after application is submitted(Start of Mar 2024) | Applicant Survey | **Evaluation Team**  | 14. Approximately how many hours did it take you to complete your application, including the time spent preparing attachments? |
| Average reading time for SNOFOs*Baseline: Average reading time for historical NOFOs* | Immediately after publication | SimplerNOFO Pilot Tracker | **Evaluation Team** |  |
| Level of effort spent completing the SNOFO application*Baseline: Level of effort spent completing the standard NOFO application* | Five business days after application is submitted(Start of Mar 2024) | Applicant Survey | **Evaluation Team**  | 13. How would you describe your overall level of effort spent to complete the application? |
| Ease of SNOFO navigation rating*Baseline: Ease of standard NOFO navigation rating* | Five business days after application is submitted(Start of Mar 2024) | Applicant Survey & interviews | **Evaluation Team**  | 9. How clear were each of the NOFO features? (Ease of navigation) |
| Assistance required to apply for SNOFOs*Baseline: Assistance required to apply for standard NOFOs* | Five business days after application is submitted(Start of Mar 2024) | Applicant Survey | **Evaluation Team**  | 12. Did you hire someone, such as a grant writer, to help you apply to this NOFO? |
| Total number of applications for SNOFOsBaseline: Total number of applications for historical NOFOs  | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Awarding Agency Program Officers**  | n/a |
| # and % of applicants who are new to OpDiv *Baseline: # and % of applicants who are new to OpDiv from historical NOFO* | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Awarding Agency Program Officers**  | n/a |
| # and % of awards going to applicants who are new to OpDiv*Baseline: # and % of awards going to applicants who are new to OpDiv for historical NOFO* | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Grant-Solutions/ Grants.gov and Awarding Agency Program Officers** | n/a |
| ***Objective:* Applications from applicants representing underserved communities are strong** |
| # and % of applications from a diverse range of applicants, including small organizations, minority-owned businesses, and underserved communities | Five business days after the applicant’s submission of their application(Start of Mar 2024) | Applicant Survey | **Evaluation Team**  | 20. Does your organization represent or support underserved communities? *(Defined according to EO13985)* |

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| ***Objective:* SNOFOs are readable and comprehensible** |
| SNOFO usability rating by NOFO components*Baseline: Standard* *NOFO usability rating by NOFO components* | Five business days after the applicant’s submission of their application(Start of Mar 2024) | Applicant Survey | **Evaluation Team** | 7. How easy was it to understand the NOFO components? |
| SNOFO Flesch Kincaid grade level reading score*Baseline: historical NOFO Flesch Kincaid grade level reading score* | Immediately after publication | SimplerNOFO Pilot Tracker | **Evaluation Team** |
| SNOFO word countBaseline: historical NOFO word count | Immediately after publication | SimplerNOFO Pilot Tracker | **Evaluation Team** |
| SNOFO page length*Baseline: historical NOFO page length* | Immediately after publication | SimplerNOFO Pilot Tracker | **Evaluation Team** |
| SNOFO words per sentence *Baseline: historical NOFO words per sentence* | Immediately after publication | SimplerNOFO Pilot Tracker | **Evaluation Team** |
| SNOFO passive voice count*Baseline: historical NOFO passive voice count* | Immediately after publication | SimplerNOFO Pilot Tracker | **Evaluation Team** |
| Types of questions and comments received by program points-of-contact and help desk | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Evaluation Team** |
| ***Objective:* Applicants are qualified and applications are strong** |
| # and % of applicants that meet organization eligibility criteria *Baseline: # and % of applicants that meet organization eligibility criteria compared to historical NOFO* | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Awarding Agency Program Officers** |
| # and % of applicants that meet project eligibility criteria*Baseline: # and % of applicants that meet project eligibility criteria compared to historical NOFO* | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Awarding Agency Program Officers** |
| # and % of SNOFO applications that met the basic minimum requirements *Baseline: # and % of historical NOFO applications that met the basic minimum requirements*  | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Awarding Agency Program Officers** |
| SNOFO merit review score medians*Baseline: Historical NOFO merit review score medians* | Within two weeks of NOFO award date (Start of Jun 2024) | Program Officer Form | **Awarding Agency Program Officers** |

**Section 2: SimplerNOFO Pilot Development Process**

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| **Metrics** | **Timing** | **Collection Method** | **Data Collection Owner** | **Survey Question** |
| ***Objective:* Grant makers can write clear and concise NOFOs using new tools, trainings, and best practices** |
| Writer ratings of overall SNOFO pilot experience | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **How would you rate your overall experience producing a simplified NOFO?** [Very satisfied, satisfied, neither satisfied nor unsatisfied, unsatisfied, very unsatisfied] |
| # and % of SNOFO writers who attended “Science of Writing NOFOs for Busy Applicants” training | Within 5 – 7 days of the NOFO post date | Writer Survey | Evaluation Team | **Did you attend the “The Science of Writing NOFOs for Busy Applicants” training led by Todd Rogers?**[Yes – go to next question; No – skip next question] |
| SNOFO writer rating of “Science of Writing NOFOs for Busy Applicants” training | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **How helpful was the “The Science of Writing NOFOs for Busy Applicants” training led by Todd Rogers?**[Very helpful, helpful, neither helpful nor unhelpful, unhelpful, very unhelpful] |
| # and % of SNOFO writers who attended “Plain and Simple” training | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **Did you attend the training “Plain and Simple” training led by Camille Cain?**[Yes – go next question; No – skip next question] |
| SNOFO writer rating of “Plain and Simple” training | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **How helpful was the “Plain and Simple” training led by Camille Cain?**[Very helpful, helpful, neither helpful nor unhelpful, unhelpful, very unhelpful] |
| # and % of SNOFO writers who used resources available on the website | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **Did you utilize the SimplerNOFOs information available on Simplergrants.hhs.gov?**[Yes – go to next question; No – skip next question] |
| SNOFO writer rating of website resources | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **How helpful was the information available on Simplergrants.hhs.gov?**[Very helpful, helpful, neither helpful nor unhelpful, unhelpful, very unhelpful] |
| SNOFO writer rating of meeting training and resource objectives | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **The SimplerNOFOs training and resources helped me:*** 1. Learn plain language principles and writing tips. [Agree, Disagree]
	2. Understand the guiding principles for scoping Simpler NOFOs. [Agree, Disagree]
	3. Apply plain language to NOFOs. [Agree, Disagree]
	4. Produce a simpler NOFO that I’m proud of. [Agree, Disagree]
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| SNOFO writer ratings of design of their SNOFO | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **Rate your overall satisfaction with the design(s) of your SimplerNOFO(s).**[Very satisfied, satisfied, neither satisfied nor unsatisfied, unsatisfied, very unsatisfied] |
| SNOFO writer ratings of communication from SimplerNOFOs team | Within 5 – 7 days of the NOFO post date | Writer Survey | **Evaluation Team** | **How satisfied are you with the communication you received from the SimplerNOFOs team throughout the process?** [Very satisfied, satisfied, neither satisfied nor unsatisfied, unsatisfied, very unsatisfied] |
| Average length of time to produce NOFOs from start of edits to production and publication  | Two weeks after publication of NOFO to ensure amendments are reflected(Start of Jan 2024) | Simpler NOFO Pilot Tracker | **Evaluation Team** | n/a |
| Time spent in draft | Two weeks after publication of NOFO to ensure amendments are reflected(Start of Jan 2024) | Simpler NOFO Pilot Tracker | **Evaluation Team** | n/a |
| Time spent in approval | Two weeks after publication of NOFO to ensure amendments are reflected(Start of Jan 2024) | Simpler NOFO Pilot Tracker | **Evaluation Team** | n/a |
| SNOFO Coach ratings of writing teams’ ability to use content guides | CDC: MarchHRSA: Early AprilACF: Late AprilAdditional OpDivs: May/June | Coach Retros | **Yes****(Simpler NOFO Pilot)** | **How well did the writers in the OpDivs follow a content guide?**[Very well, well, neither well nor unwell, unwell, very unwell] |
| SNOFO Coach ratings of writing teams’ ability to follow plain language best practices | CDC: MarchHRSA: Early AprilACF: Late AprilAdditional OpDivs: May/June | Coach Retros | **Yes****(Simpler NOFO Pilot)** | **How well did the writing teams follow plain language best practices when creating NOFO content?**[Very well, well, neither well nor unwell, unwell, very unwell] |
| SNOFO Coach ratings of writing teams’ ability to articulate program goals | CDC: MarchHRSA: Early AprilACF: Late AprilAdditional OpDivs: May/June | Coach Retros | **Yes****(Simpler NOFO Pilot)** | **How well did writing teams articulate the goals of their program?**[Very well, well, neither well nor unwell, unwell, very unwell] |
| SNOFO Coach ratings of content guides | CDC: MarchHRSA: Early AprilACF: Late AprilAdditional OpDivs: May/June | Coach Retros | **Yes****(Simpler NOFO Pilot)** | **How well did the content guides do their job?** [Very well, well, neither well nor unwell, unwell, very unwell] |