# STATEMENT OF HOUSEHOLD EXPENSES AND CONTRIBUTIONS

CLAIMANT'S / BENEFICIARY'S NAME

SOCIAL SECURITY NUMBER

NAME OF SPOUSE OR PARENT(S) OF INDIVIDUAL NAMED ABOVE

### NAME OF PERSON MAKING THIS STATEMENT

The questions on this form are divided into four sections. Answer the questions where we have checked the block. Then sign the form and return to Social Security.

#### PART 1 - MONTHLY HOUSEHOLD EXPENSES

For household expenses that change from month to month, show the **average** monthly amount of money your household has

spent per month for the period

through

For the household expenses that are usually the same from month to month (like rent), show the amount your household spent per month as of

Write "0" under amount if your household has not spent any money for one of the expenses.

HOUSEHOLD EXPENSES		MONTHLY TOTAL SPENT
1. Food (Do not include food bought with food stamps.)	\$	
2. Rent or Mortgage Payment	\$	
3. Property Insurance (if not included in mortgage payment and if required by mortgage holder)	\$	
4. Real property taxes (if not included in mortgage payment). Subtract any rebate or credit.	\$	
5. Electricity	\$	
6. Gas	\$	
7. Heating fuel (wood, coal, oil, kerosene, etc.)	\$	
8. Water	\$	
9. Sewerage	\$	
10. Garbage Removal	\$	

#### PART 2 - CONTRIBUTIONS TO HOUSEHOLD EXPENSES

In the spaces below, show the amount of money the person(s) named gave for the household expenses listed in Part 1. Provide your answer for the blocks we have checked.

NAME	AVERAGE MONTHLY AMOUNT GIVEN from through	AMOUNT GIVEN
	\$	\$
	\$	\$
	\$	\$

PART 3 - OTHER ARRANGEMENTS				
1. Do(es)	eat every meal during the month some where else?	YES	□ NO	
2. Do(es)	buy all his/her/their own food with his/her/their own money?	YES	□ NO	
3. Do(es)	pay a certain amount just for household food?	YES*	□ NO	
f "Yes" how much each month?		AMOUNT		
Name		\$		
Name		\$		
Name		\$		
4. Do(es)	pay a certain amount for the household shelter expenses (the expenses other than food)?	☐ YES*	□ NO	
*If "Yes" how much each month?		AMOU	NT	
Name		\$		
Name		\$		
Name		\$		
PART 4 - REMARKS-Use this space for any a	dditional explanations.			
determining a payment under the Social Secutor affect an initial or continued right to payment	be made a false statement or representation of material urity Act, or knowingly conceals or fails to disclose an e ent, or submit or causes to be submitted any false state entation of material fact, comments a crime punishable	event with an ement or doc	n intent cument	

fine, imprisonment, or both, and may be subject to administrative sanctions.
Name of Person Completing the Form (Print)

Mailing Address

Date	Telephone Number (Include area code)

## Privacy Act Statement Collection and Use of Personal Information

Sections 1612(a)(2) and 1631(e)(1) of the Social Security Act, as amended, allow us to collect this information, which we will use to verify household expenses and contributions of the named Supplemental Security Income (SSI) claimant or recipient to determine eligibility and benefit payment amount. Providing this information is voluntary, but not providing all or part of the information may prevent an accurate and timely decision on benefit eligibility and benefit payment amount or could result in the loss of benefits of the named claimant. As law permits, we may use and share the information you submit, including with other Federal agencies, contractors, and others, as outlined in the routine uses within System of Records Notices (SORN) 60-0089, 60-0103, and 60-0320, available at www.ssa.gov/privacy. The information you submit may also be used in computer matching programs to establish or verify eligibility for Federal benefit programs and to recoup debts under these programs.

**Paperwork Reduction Act Statement** - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. We estimate that it will take about 2 minutes to read the instructions, gather the facts, and answer the questions. *Send only comments regarding this burden estimate or any other aspect of this collection, including suggestions for reducing this burden to:* SSA, 6401 Security Blvd, Baltimore, MD 21235-6401.