The attached MSSICS "Household Expenses and Contributions" page establishes whether a bona fide loan of ISM (food or shelter) exists. The information is collected during the interviewing process. Form SSA-5062 ("Claimant's Statement About Loan of Food or Shelter") collects additional information necessary to support the claimant's statement that he or she has a bona fide loan of ISM. The SSA-L5063-F3 ("Statement About Food or Shelter Provided to Another") collects information from the lender to verify that the claimant has a bona fide loan of ISM.

Household Expenses and Contributions	
Indicates required information	
*All public assistance household	
○ Yes ② No ○ Unkhowns	
*Public assistance with Temporary Assistance for Needy Families payment cap household	
○ Yes O No O Unknown	
*Loan agreement regarding household expenses • More Info	
⊙ Yes  ○ No  ○ Unknown	
*Bona fide loan exists	
⊙ Yes ○ No ○ Unknown	
*Assumed to cover pro rata share	
⊙ Yes O No O Decide later	
□ Develop inside in-kind support and maintenance or unstated income   More Info	

