

CCE Screens for SSA-308

The CCE System will use smart pathing to leverage some of the information collected in the Retirement application path to determine what supplemental information is required. For instance, when an individual indicates that they are currently receiving a foreign pension from work not covered under SSA, the CCE path will bring up the fields to collect information for the SSA-308.

| | | | |
|---|---------------|--|--------------------------|
| Claim Social Security Number (SSN) 123-45-6789 | Claimant Name | Claimant Social Security Number (SSN) 123-45-6789 | Claim Type Retirement |
|---|---------------|--|--------------------------|

A red asterisk (*) indicates a required field.

Add Pension Information

*Organization

Address

*Street Address

Apartment, Suite, Building, Etc.

*City/Town

*State/Province/Region

*Postal Code

*Country

*Pension Eligibility Date

mm/yyyy

Once we collect the name and address of the agency or organization providing the pension, the following pages collect information about the dates for the pension periods, payment amounts, and frequency.

*Total Pension Period From Date

mm/yyyy

*Total Pension Period To Date

mm/yyyy

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***Select Pension Source**
Foreign

***Pension Entitlement Date**

mm/yyyy

***Pension Payment Type**
 Monthly
 Lump Sum
 Both

***Gross Monthly Pension Amount at Concurrent Entitlement Month** [Currency Converter](#)
\$

***Monthly Pension Amount Proof** [More Info](#)
 Provided
 Not Provided

Pension End Date

mm/yyyy

***Pension based on both Covered and Non-Covered Service Months** [More Info](#)
 Yes No

***Lump Sum Proration Begin Date**

mm/yyyy

***Lump Sum Proration End Date**

mm/yyyy

This field is only for technician usage to document if the claimant provided proof at the time of the interview. Otherwise, they can bring proof at a later time.

***Non-Covered Period After 1956 From Date**

mm/yyyy

***Non-Covered Period After 1956 To Date**

mm/yyyy