

CCE Screens for SSA-150

The CCE System will use smart pathing to leverage some of the information collected in the Retirement application path to determine what supplemental information is required. For instance, when an individual indicates that they are currently receiving a pension from work not covered under SSA, the CCE path will bring up the fields (i.e. table) to collect information for the SSA-150.

A red asterisk (*) indicates a required field.

Number of Years of Coverage (YOC)
28

*Currently entitled to a pension from work not covered under SSA
 Yes No

At least one row of information is required. Up to four rows.

Pension Information [More Info](#)

Organization	Eligibility Date	Effective Date	Monthly Amount	Lump Sum	End Date	WEP Exclusion	Actions
No Information Found							

[Add Pension Information](#)

We only collect the pension details if the individual has less than 30 Years of Coverage (YOC) as the pension does not affect their payment (i.e., they paid enough years of coverage to be exempt).

A red asterisk (*) indicates a required field.

Add Pension Information

*Organization

Address
 U.S. International

*Street Address Apartment, Suite, Building, Etc.

*City/Town *State/Territory *ZIP Code

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***Total Pension Period From Date**

mm/yyyy

***Total Pension Period To Date**

mm/yyyy

***Pension Entitlement Date**

mm/yyyy

***Pension Payment Type**

Monthly

Lump Sum

Both

***Lump Sum Amount** [Currency Converter](#)

\$

Pension End Date

mm/yyyy

***Pension based on both Covered and Non-Covered Service Months** [More Info](#)

Yes No

***Lump Sum Proration Begin Date**

mm/yyyy

***Lump Sum Proration End Date**

mm/yyyy

***Non-Covered Period After 1956 From Date**

mm/yyyy

***Non-Covered Period After 1956 To Date**

mm/yyyy

Red dashed arrows indicate data flow: from 'Lump Sum' in the 'Pension Payment Type' section to 'Lump Sum Proration Begin Date' and 'Lump Sum Proration End Date'; and from 'No' in the 'Pension based on both Covered and Non-Covered Service Months' section to 'Non-Covered Period After 1956 From Date' and 'Non-Covered Period After 1956 To Date'.