

MEMORANDUM

TO: File No. 270-330; OMB Control No. 3235-0372

FROM: Office of Municipal Securities (“OMS”), U.S. Securities and Exchange Commission (“Commission”)

RE: Meeting with Representatives of Digital Assurance Certification, LLC (“DAC Bond”)

DATE: November 12, 2024

On Tuesday, November 12, 2024, OMS staff had a video conference with representatives of DAC Bond. The representatives were: Paula Stuart, Chief Executive Officer; Lisa Olsen, Executive Vice President; and Justin Hughes, Director. Among other things, the meeting participants discussed the notice and request for comment issued by the Commission pursuant to the Paperwork Reduction Act of 1995 regarding the proposed extension of the collection of information provided for in Rule 15c2-12 under the Securities Exchange Act of 1934—Municipal Securities Disclosure (17 CFR 240.15c2-12) (File No. 270-330; OMB Control No. 3235-0372).