Assignment Center Training Guide Trademarks

January 2024

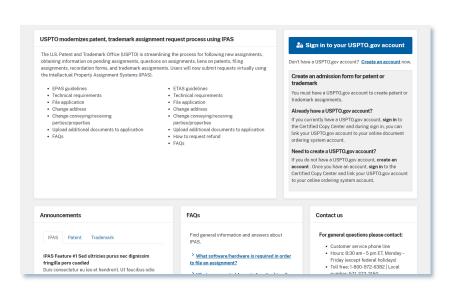


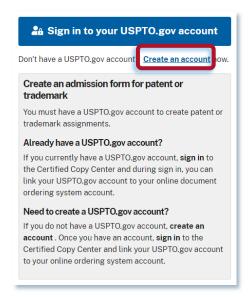
Create a USPTO.gov account

Account Creation

If you already have a USPTO.gov account, skip to slide 15. You must have a USPTO.gov account to use Assignment Center.

- 1. Go to https://assignmentcenter.uspto.gov to access the Assignment Center landing page.
- 2. Click "Create an account" in the top right corner of the page.

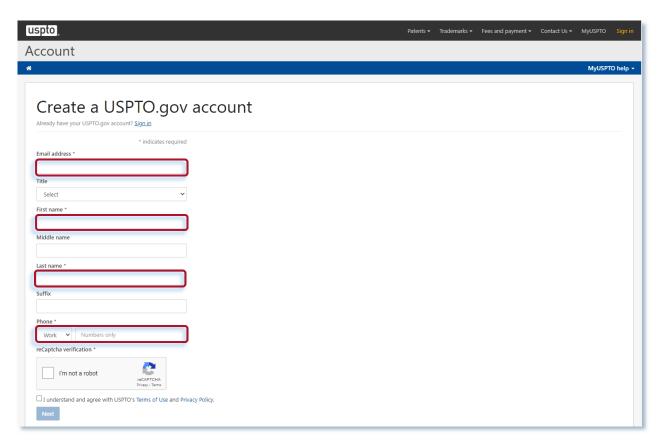






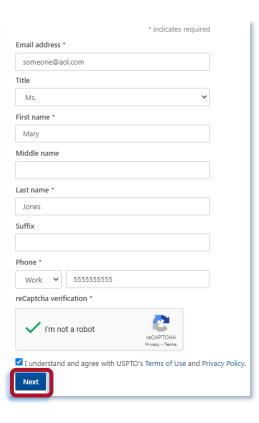
Create USPTO.gov account

3. On the "Create a USPTO.gov account" page, provide all required information as indicated with an asterisk (*).





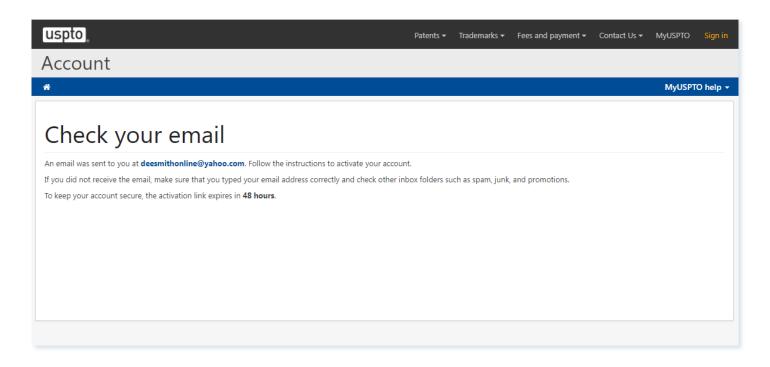
4. When complete, click "Next."





Validate the email address provided and activate account

5. Activate your account by following the instructions sent to the email address you provided. The link in that email will expire in 48 hours.





6. You'll receive an email similar to the one below. Click "Activate your account" or copy and paste the link into your browser.

MyUSPTO: Activate your uspto.gov account



uspto.gov accounts <no-reply@etc.uspto.gov>
to me ▼

United States Patent and Trademark Office



You created a <u>uspto.gov</u> account using <u>username@gmail.com</u>.

Activate account

If the button does not work then copy and paste the URL into your web browser.

https://account.uspto.gov/new-account/585f426a142fb90a7936b06064211c25edf2bf729fb849825e03141bf766baf3

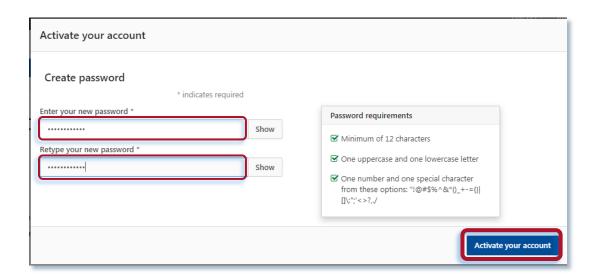
The link will expire in 48 hours to keep your account secure.

If you didn't create this uspto.gov account, there is no need to do anything.

Terms of Use | Privacy Policy | Account FAQs

Activate account by creating password

- 1. Create your password. Both password fields must be identical.
- 2. Next, click "Activate your account."





Activate account

9. You must use two-step authentication to access Assignment Center. For more information on two-step authentication, see our <u>MyUSPTO</u> and <u>USPTO.gov account FAQs page</u>.



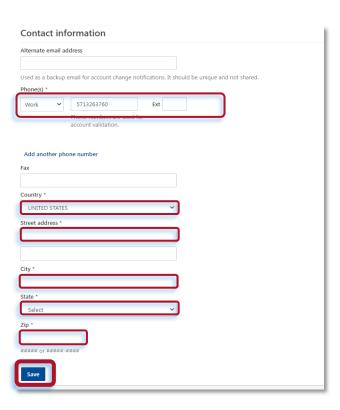


Contact information

10. Complete all required fields and click "Save." Then you'll be redirected to the "USPTO sign in" page.

Required

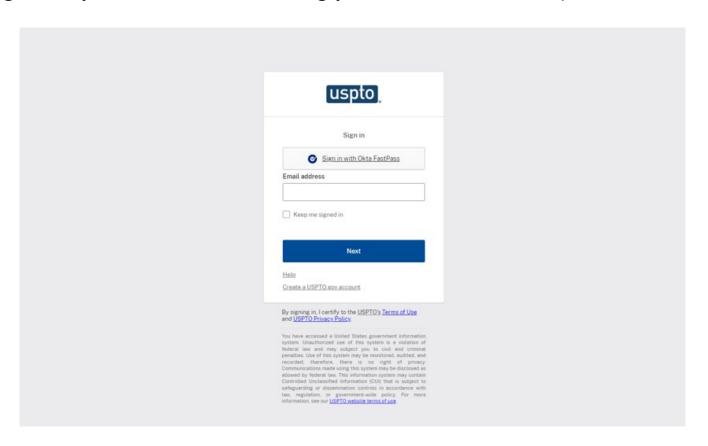
- → Phone
- → Country
- → Street Address
- → City
- → State
- → Zip





'USPTO Sign-in' page

11. Sign in to your USPTO account using your email address and password.

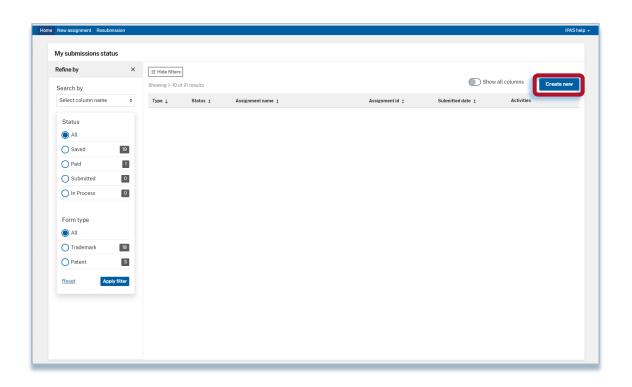




Successful first time log-in, the Assignment Center 'dashboard' page appears

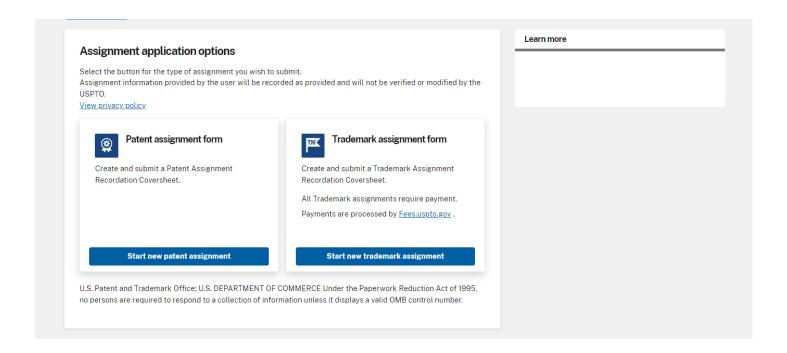
After you successfully log in, you'll see the Assignment Center dashboard shown below.

12. Click the "Create new" button to open the "Assignment applications options" page.





10. Assignment application options' page, this page provides ability start a new 'Trademark assignment'.



Access Trademark Assignment Center

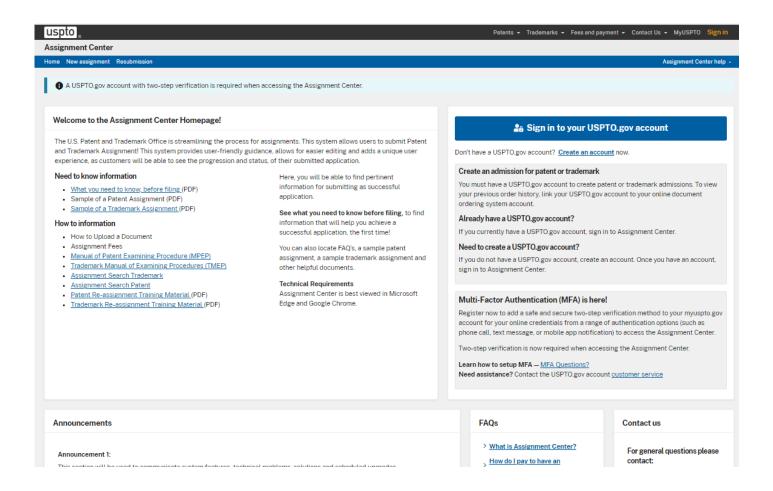
Trademark assignment application quick tips

The assignment form begins with the **Assignment application options** page.

- Required input boxes are indicated with a red asterisk (*).
- Click the Save and continue button at bottom of each page to save all information.
- When required fields are not completed, an error message will appear at the top of the screen and the incomplete fields will be highlighted in red.
- The system auto-navigates to the next section of the form when you completed all fields and click Save and continue



Go to **AssignmentCenter.uspto.gov** to access the Assignment Center landing page.



Click "Sign in to your USPTO.gov account."

♣ Sign in to your USPTO.gov account

Don't have a USPTO.gov account? Create an account now.

Create an admission form for patent or trademark

You must have a USPTO.gov account to create patent or trademark assignments.

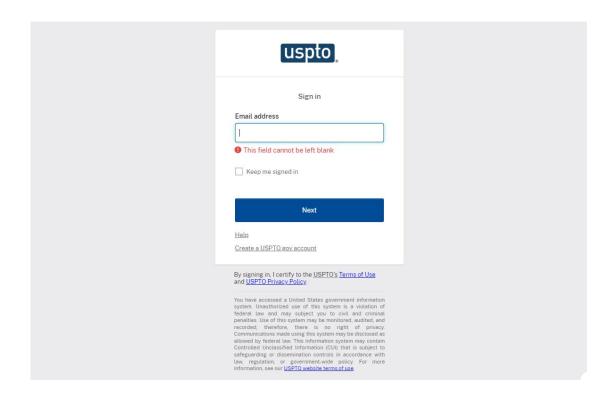
Already have a USPTO.gov account?

If you currently have a USPTO.gov account, **sign in** to the Certified Copy Center and during sign in, you can link your USPTO.gov account to your online document ordering system account.

Need to create a USPTO.gov account?

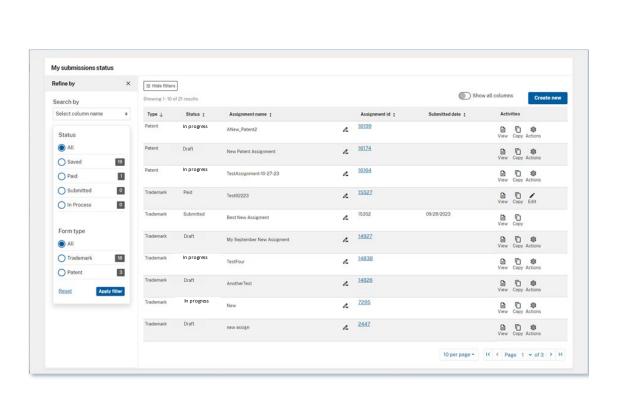
If you do not have a USPTO.gov account, **create an account**. Once you have an account, **sign in** to the Certified Copy Center and link your USPTO.gov account to your online ordering system account.

Enter your email address and password and click "Next."



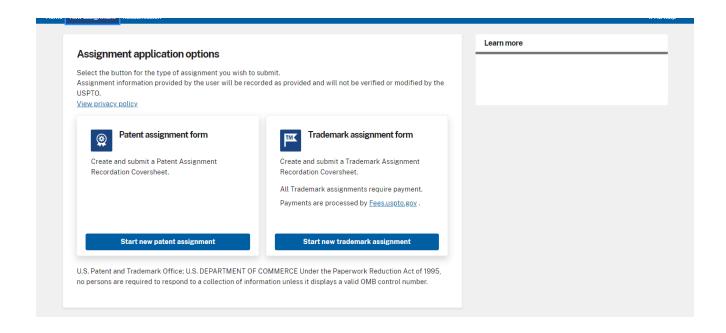
A successful log in opens the "My submission status" page. Click "Create new" to see your assignment application options on the next page.

Create new



Start your application

On the "Assignment application options" page, click "Start new trademark assignment" to start your assignment application.



Assignment options

Provide "multiple assignment" information. You must select "Yes" or "No".



If "No", this filing will not be included with other assignment filings.

If "Yes", follow the instructions.

Select the conveyance type

Conveyance types that require additional information

The table below indicates the additional information required for some conveyance types.

Conveyance type	Additional required information
Nunc Pro Tunc Merger Merger and Change of Name	Effective date
Corrective Assignment	Previous reel number, previous frame number, and identify conveyance text of the original assignment.
Other	Brief description of the nature of conveyance transaction. Do not select "Other" if the nature of conveyance is Assignment Merger Change of name Nunc Pro Tunc Assignment of the entire interest and goodwill Entering a conveyance type as "Other" will prevent the automatic update of ownership information in the USPTO trademark database.



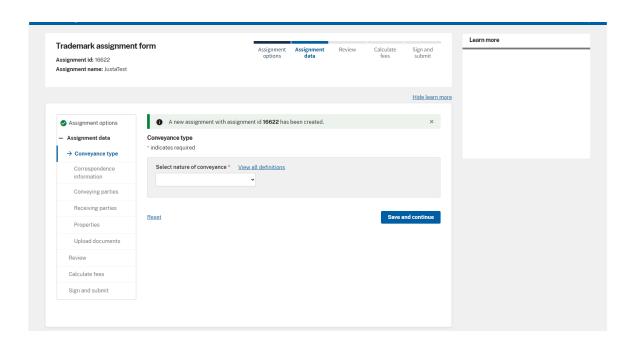
Conveyance types that require additional information

- a. The 'Conveyance types' appearing in the table below, require specific, additional information.
- b. Noted with an "*" the necessary information must be provided for these conveyance types.

Conveyance type	Additional required information
'Nunc Pro Tunc' 'Merger' 'Merger and Change of Name'	Effective Date
Corrective Assignment	Previous Reel #, Previous Frame # and identify conveyance text of the original assignment.
Other	Brief description of the nature of conveyance transaction. If the nature of conveyance is an "Assignment", "Merger", "Change of Name", "Nunc Pro Tunc" or "Assignment of the entire interest and goodwill", do not select "Other". Please select the appropriate conveyance type from drop-down menu. Entering a Conveyance type as "Other" will prevent the automatic update of ownership information in the USPTO trademark database.

Conveyance type

Choose the conveyance type from the drop-down menu.





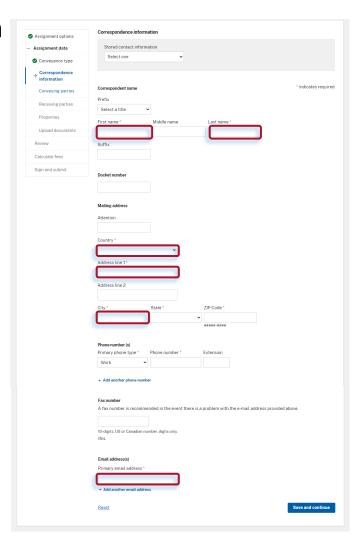
Enter correspondence information

Correspondence information

Please provide what is necessary for correspondence information.

Required

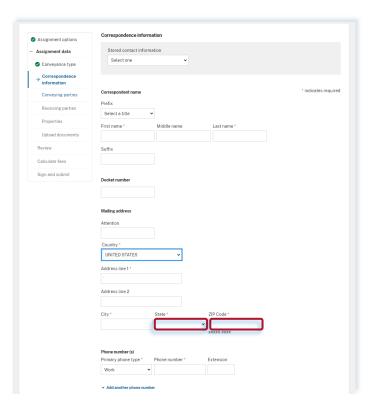
- → Correspondent First Name
- → Correspondent Last Name
- → Mailing address Country
- → Mailing address Address Line 1
- → Mailing address City
- → Mailing address State (Only if US is the chosen country)
- → Mailing Address Postal Code (Only if US is the chosen country)
- → Email Address Primary Email Address





State & Postal Code Requirement

State' and '**Postal code**' are only required if, 'United States' (US) is the chosen country).



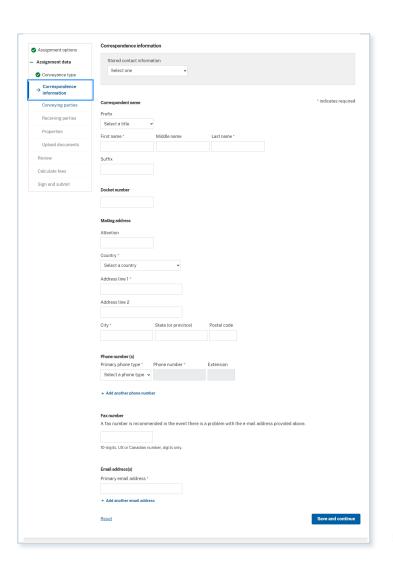


Optional Correspondence information

Providing information for the following optional.

Optional

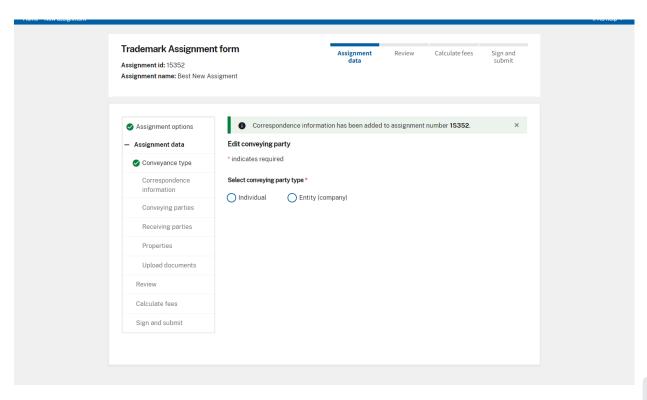
- → Correspondent Prefix
- → Correspondent Middle Name
- → Correspondent Suffix
- → Docket Number
- → Mailing Address Attention
- → Mailing Address Address line 2
- → Phone Number Primary Phone Type
- → Phone Number Phone Number
- → Phone Number Extension
- → FAX Number
- → Email Address



Select the conveying party

Edit conveying party

Select "Individual" or "Entity (company)" as the conveying party type.



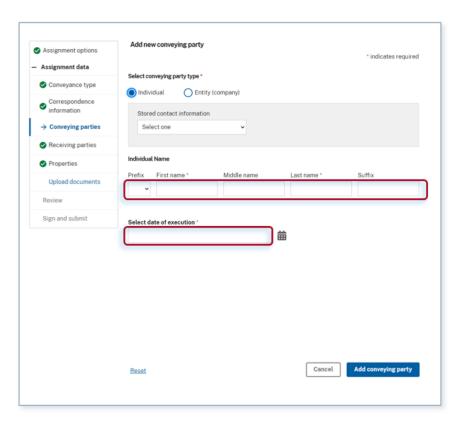


When conveying party type is an individual

Complete all required fields. Then, click "Add conveying party" to proceed to the "Conveying parties summary" page.

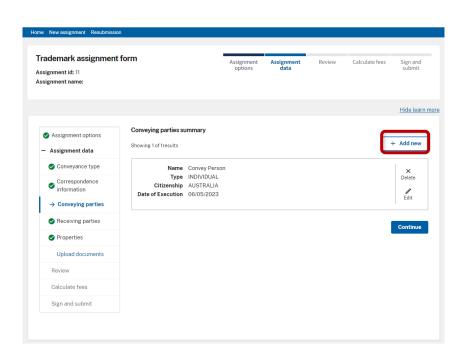
Required

- Must make choice for individual
- Individual name
- Date of execution



Conveying parties summary

All conveying parties are listed here. Click "Add new" to add a conveying party.



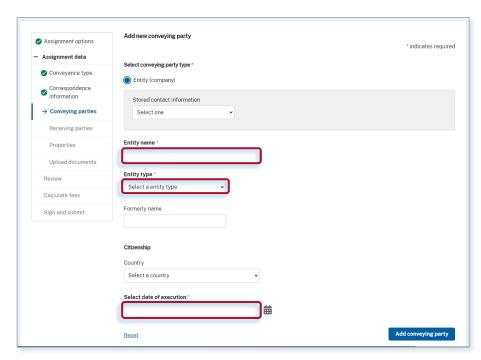


When the conveying party is an entity

Enter all required information, then click "Add conveying party" to proceed to "Conveying parties summary" page.

Required

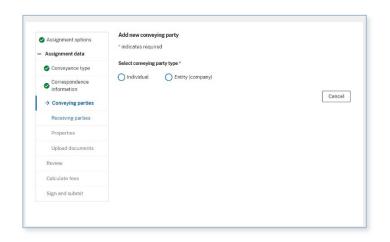
- Must make choice for Entity
- Entity name
- Entity Type
- Date of execution

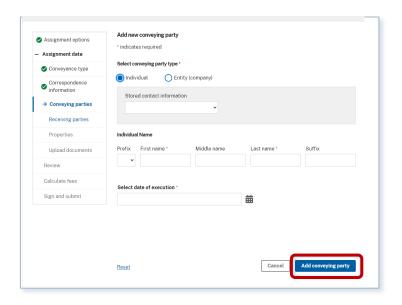




Adding a new conveying party

Select "Individual" or "Entity (company)," complete the required fields, then click "Add conveying party" to proceed to the "Conveying parties summary"



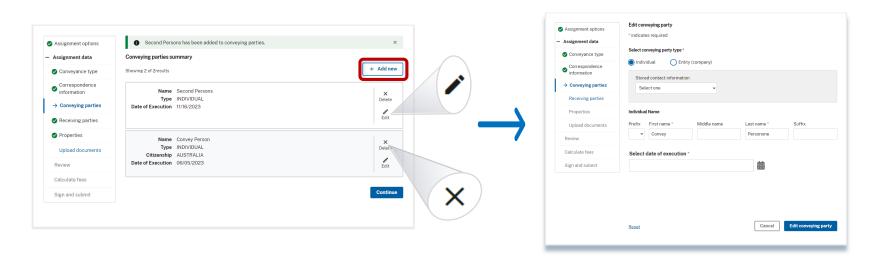




Manage the conveying parties

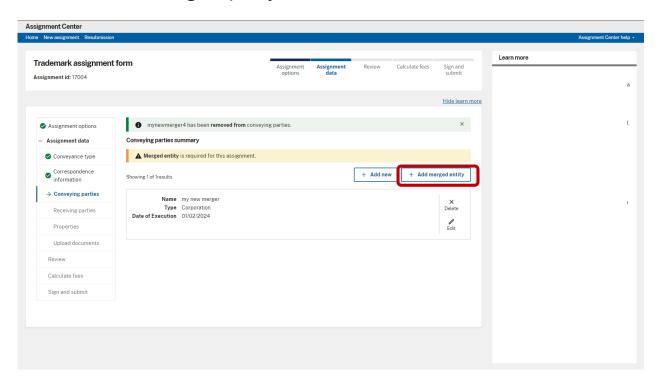
Use the tools below to manage your conveying party selections:

- Click "Add new" to add a conveying party.
- Click the pencil icon to edit a specific conveying party.
- Click the X icon to delete a conveying party.
- Click "Continue" to proceed to the "Receiving parties" page.



When the conveyance type is "Merger and change of name"

You must also name the "Merged conveying party." Click "Add merged entity" to add the name of the new merged party.

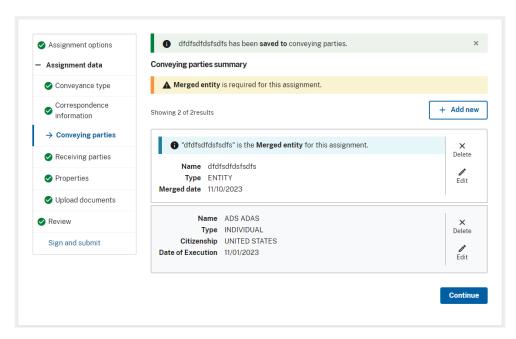




Conveying parties summary

The Summary page now shows:

- All conveying parties
- Any "merged entity" parties

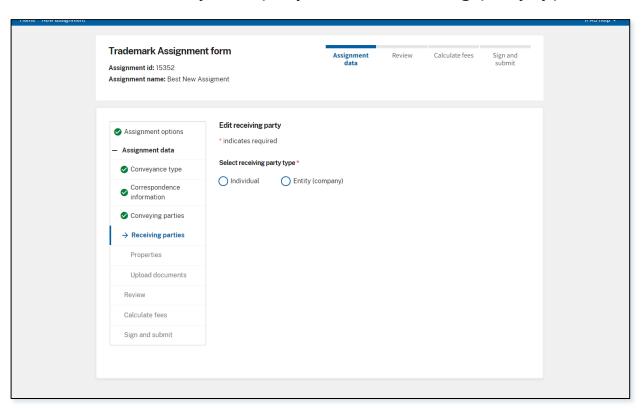




Select the receiving party

Receiving party

Select "Individual" or "Entity (company)" as the receiving party type.

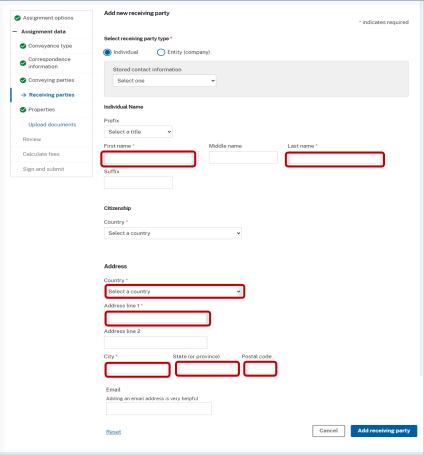




When the receiving party is an individual

Complete all required fields. Then, click "Add receiving party" to

proceed to "Receiving parties summary"



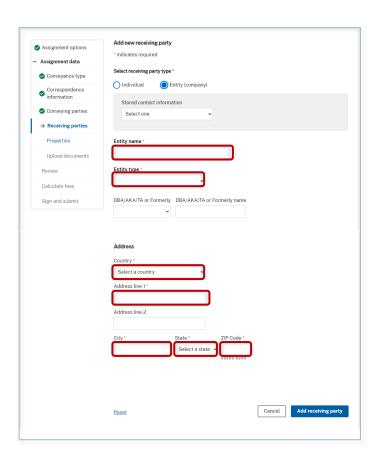


When the receiving party is an entity

Enter all required information, then click "Add receiving party."

If United States (U.S.) is selected for **Citizenship, Country**, selection of a state is required.

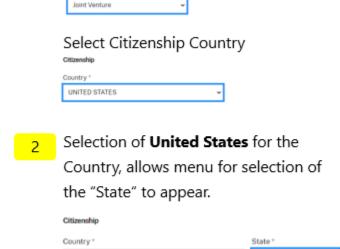
If United States (U.S.) is selected for **Address, Country**, selection State and a Zip code are required.





When the receiving entity is

A Partnership, Trust, Estate or Joint Venture and the Citizenship country is the United States, follow steps 1-4 below.



ALASKA

Select Entity type

Entity type

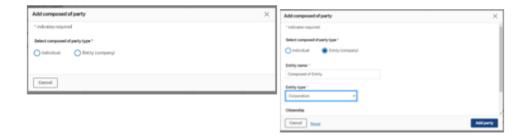
UNITED STATES

Once "State" is selected, the "Add composed of party" button will appear.

Composed of If any of the Receiving parties are a 'Partnership', 'Trust', 'Estate' or 'Joint Venture', you will be required to provide 'Composed Of' information. Composed of info is all the general partners or active members that compose the partnership or joint venture or the trustees or executors comprising the trust or estate.

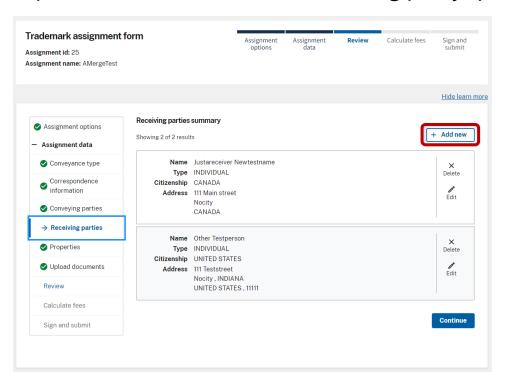
† Add composed of party

Click "Add composed of party" (displayed in step 3) to open the "Add composed of party" window.



Receiving parties summary

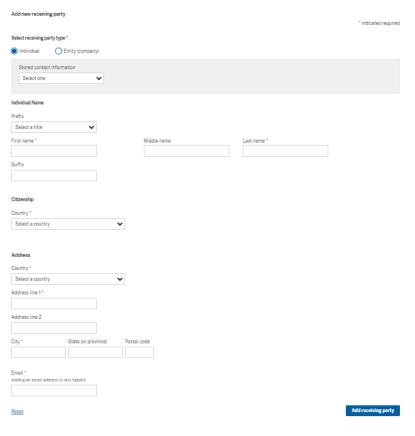
All receiving parties are listed here. Click "Add new" to add a receiving party. Click "Continue" to proceed to the "Add new receiving party" page.





Add a new receiving party

Select "Individual" or "Entity (company)," complete all required fields, then click "Add receiving party" to proceed to the "Receiving parties summary"

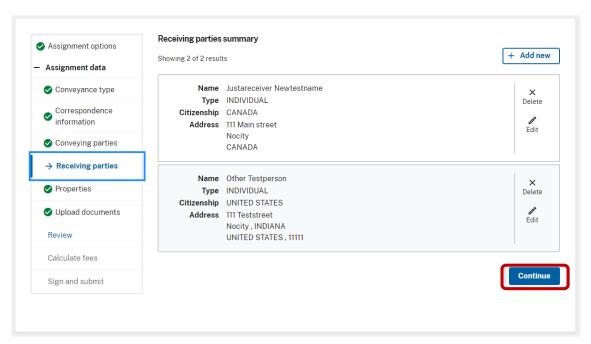




Manage the receiving parties

Use the tools below to manage your conveying party selections:

- Click "Add new" to add a conveying party.
- Click the pencil icon to edit a specific conveying party.
- Click the X icon to delete a conveying party.
- Click "Continue" to proceed to Properties



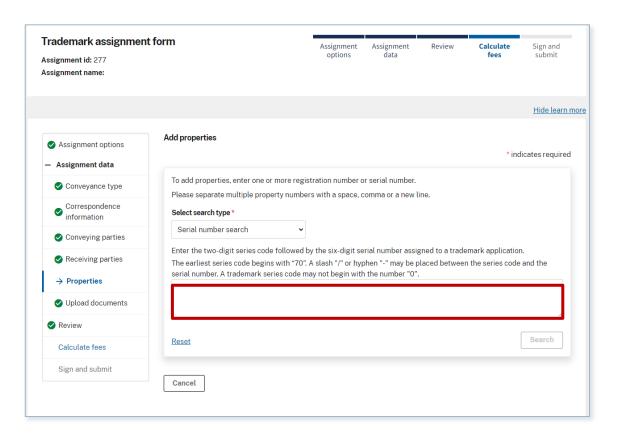


Properties

Properties

USPTO identifies properties by registration or serial numbers.

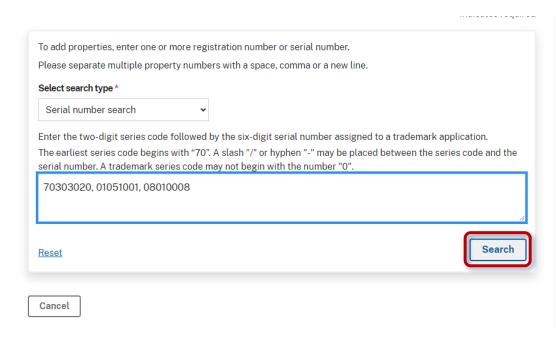
Add properties to the application by entering at least one registration number into the box highlighted in red.



Multiple properties

You can add multiple properties at the same. Separate the serial numbers with a space, comma, or a new line. Click "Search" to display results.

The numbers entered must be an exact USPTO ID match.

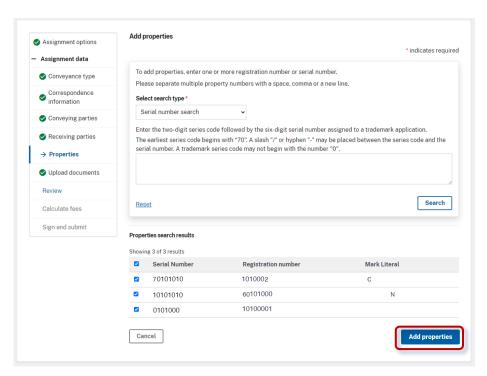


Search

Properties search results

Select which serial or registration numbers you want to add to your application.

Then, click "Add properties" and proceed to the "Properties summary" page.

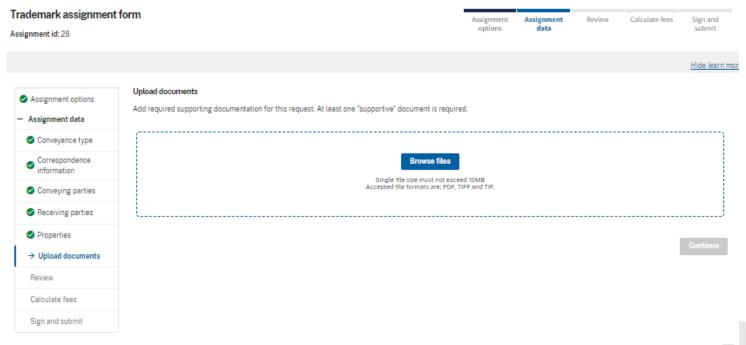




Properties Summary

Here, you can add or delete any properties.

Click "Continue" to proceed to "Upload documents."





Uploading your documents

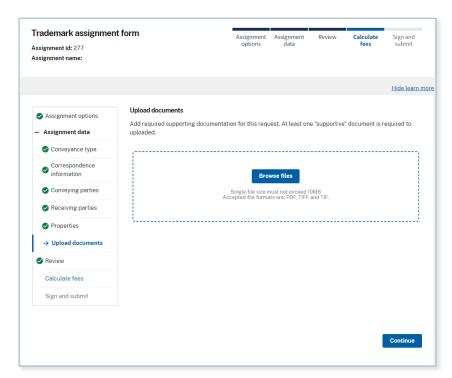
Upload documents

Determine the supporting documents required to submit with your application.

Documents must be either PDF or TIFF files, and the file size must be no larger than 10 MB.

You must upload at least one document.

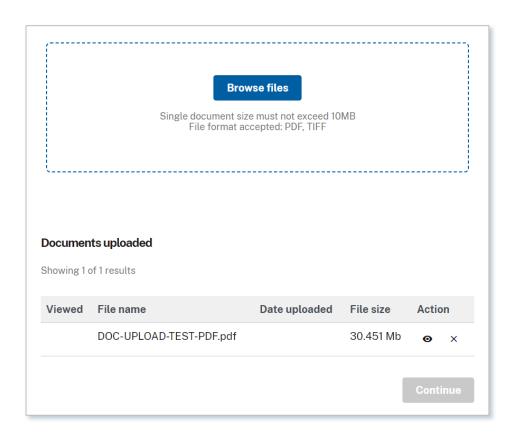
Click "browse files" to locate documents you want to upload from your device.





Upload documents display

Successful file uploads display in the "Documents uploaded" table.





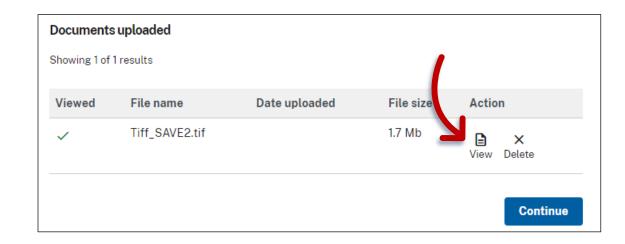
Uploaded documents display – Verify documents

You must review each of your uploaded documents before you can continue.

Click the view icon in each document row, under "Action" to:

- a. Verify the correct file has been uploaded.
- b. Verify the images and text are clear.

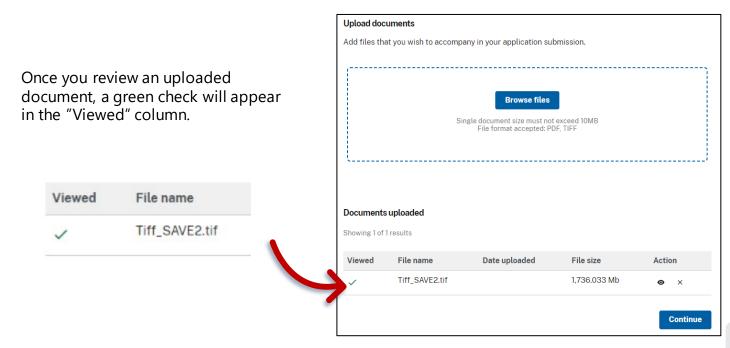
Click "Delete" if you want to remove a document you uploaded.





Uploaded documents successful review

When all uploaded documents have been reviewed you can click "Continue" to proceed to "Review."





Review your application

Review

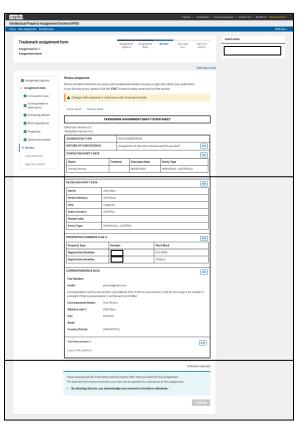
The "Cover sheet" tab displays your application contents.

Carefully review all information you provided for accuracy and completeness.

You can no longer make edits after:

- Submitting your application
- Paying the application fee

If you need to make revisions, click the "Edit" button that corresponds to the section you need to revise. You'll return to that section so you can make changes.





Confirm that your application is complete

Check the "box", adjacent to acknowledgement statement, "By checking this box you acknowledge your consent to the above statement".

Click "Continue" to proceed to the "Calculate fees" page.

Making edits after checking the box will cause the box to become unchecked. You must check it again to continue.

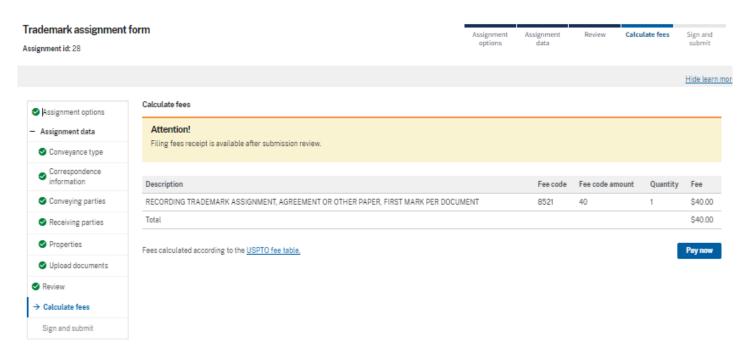




Pay application fees

Calculate fees

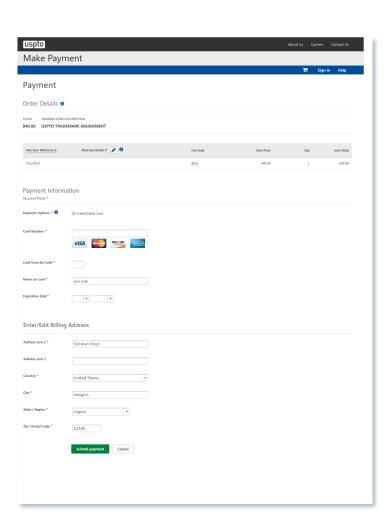
Here, you'll see the breakdown of your application fees. Please review for accuracy, then click "Pay now" to make your payment.





Make payment

- Complete the required payment information fields.
- Click "Submit payment."

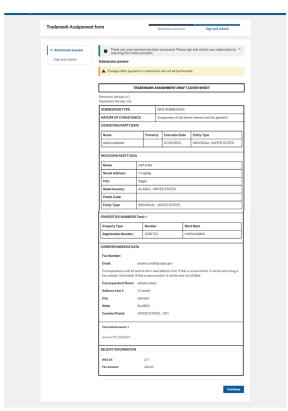




Payment success

When a payment is successful, a green box will appear. Click "Continue" to sign and submit your application.







Sign and submit

Read the declaration and acknowledge the statements.

- You must check the declaration acknowledgement box.
- By checking this box, you acknowledge your consent to the above statement.
- Once you check the box, the electronic signature button will appear on screen.

Declaration and signature

* indicates required

You must read and acknowledge the statement before completing the electronic signature process.

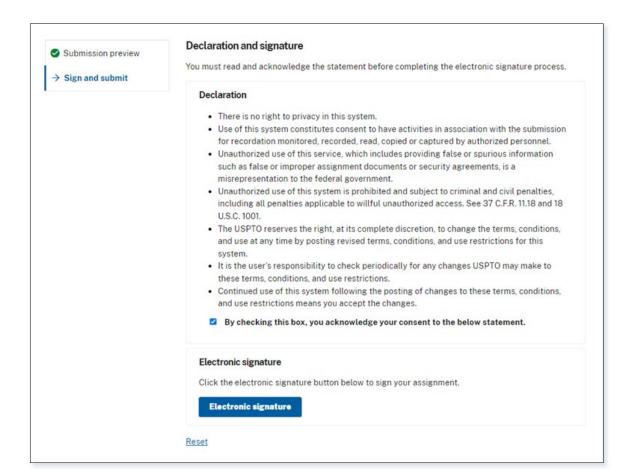
Declaration

- By checking this box, you acknowledge your consent to the below statement. *
- There is no right to privacy in this system.
- Use of this system constitutes consent to have activities in association with the submission for recordation monitored, recorded, read, copied or captured by authorized personnel.
- Unauthorized use of this service, which includes providing false or spurious information such
 as false or improper assignment documents or security agreements, is a misrepresentation to
 the federal government.
- Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access. See 37 C.F.R. 11.18 and 18 U.S.C. 1001
- The USPTO reserves the right, at its complete discretion, to change the terms, conditions, and
 use at any time by posting revised terms, conditions, and use restrictions for this system.
- It is the user's responsibility to check periodically for any changes USPTO may make to these terms, conditions, and use restrictions.
- Continued use of this system following the posting of changes to these terms, conditions, and
 use restrictions means you accept the changes.

Sign and submit the application

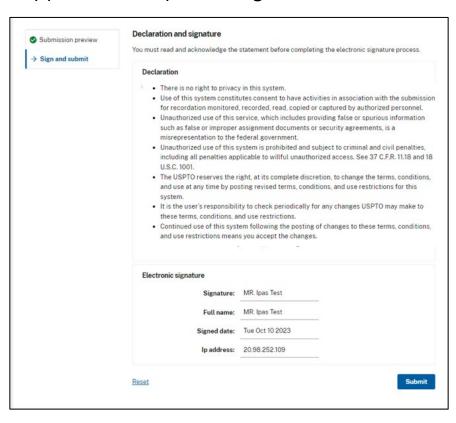
Sign and submit part 1

Click "Electronic signature" to sign the application.



Sign and submit part 2

Read and acknowledge the declaration, review your electronic signature, then click "Submit" to send the application for processing.

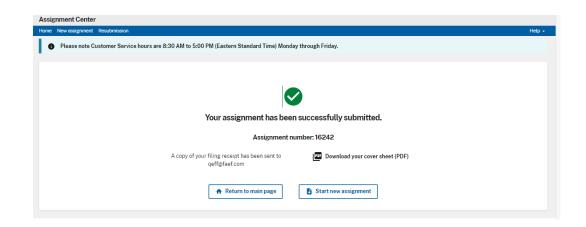




Submission success confirmation

After submitting your assignment successfully, the page will display:

- The assignment number
- The email address that will receive a filing receipt
- A link to download a PDF copy of your filing receipt
- A button that returns you to the main page
- A button that starts a new application





Trademark Assignment Request: Resubmission

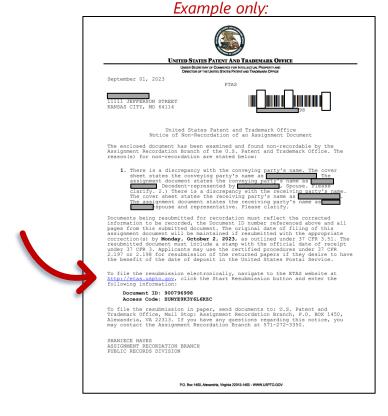
This section provides the steps to complete a resubmission trademark assignment request. It provides details for each section of the form, including the information and documents necessary to process the request.

Resubmission for trademark assignment part 2

If you are required to resubmit your trademark assignment request, you'll receive an email from the USPTO. Click the link to Assignment Center provided in the email to begin the resubmission process.

The email will include a:

- Submitted assignment cover sheet
- Link for resubmission on Assignment Center
- Notice of Non-Recordation (NOR)
 - Document ID
 - Access Code





Resubmission for a trademark assignment

Information listed in the Notice of Non-Recordation provides details on outstanding issues within the assignment that you must correct.

. .

Required:

→ Revisions as stated on Record of Non-Recordation

Example only:

United States Patent and Trademark Office Notice of Non-Recordation of an Assignment Document

The enclosed document has been examined and found non-recordable by the Assignment Recordation Branch of the U.S. Patent and Trademark Office. The reason(s) for non-recordation are stated below:

Documents being resubmitted for recordation must reflect the corrected information to be recorded, the Document ID number referenced above and all pages from this submitted document. The original date of filing of this assignment document will be maintained if resubmitted with the appropriate correction(s) by Monday, October 2, 2023, as outlined under 37 CFR 3.51. The resubmitted document must include a stamp with the official date of receipt under 37 CFR 3. Applicants may use the certified procedures under 37 CFR 2.197 or 2.198 for resubmission of the returned papers if they desire to have the benefit of the date of deposit in the United States Postal Service.

Resubmission for trademark assignment

In Assignment Center, enter the document number and access code. Click "Start resubmission" to access the resubmission application.

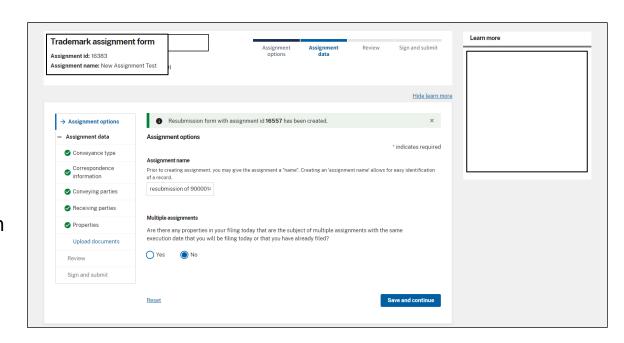
▲ You will have to reattach the necessary supporting documentation and provide you	ur electronic signature prior to submittal.
Enter the following data from the notice of non-recordation to access the submission form.	Instructions Please refer to the email attachment. 'Notice of
*indicates required Document id *	Non-Recordation to correct the identified omissions.
Access code * Reset Start resubmission	Enter your document number and access code which is provided on the Notice of Non-Recordation. Once you have entered the document number and access code, a new resubmission form will be created. This form will contain the information you provided in your prior submission, namely: Correspondence information, conveying party(s), receiving party(s) and property(s) for your convenience. However, please note that you will have to reattach the necessary supporting
	documentation and provide your electronic signature prior to submittal. A confirmation of receipt (cover sheet) with the assignment id (tracking number) of your submission will be displayed on the screen and transmitted via email upon completion of the resubmission form.



Resubmission for trademark assignment

Assignment Options

- Begin the resubmission assignment application.
- The application is now populated with the information from the **original** submission.

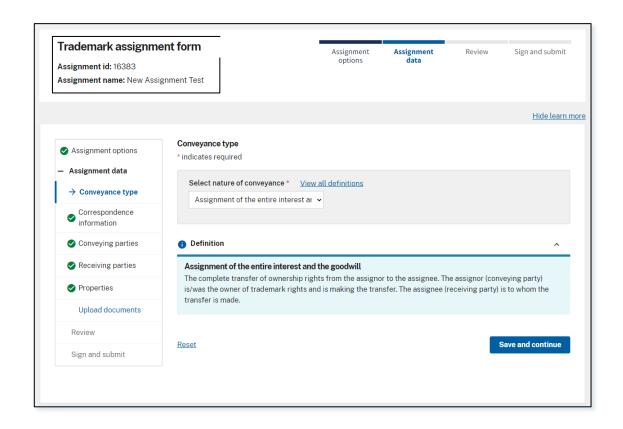




Resubmission for trademark assignment part 3

Make the requested revisions as indicated in the Notice of Non-Recordation email.

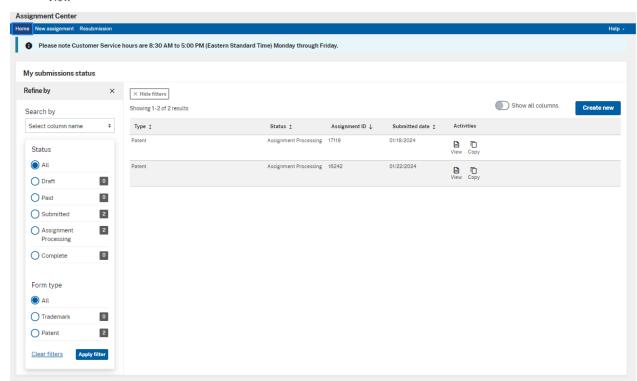
- Use the original assignment application to make all revisions.
- You must reattach all necessary supporting documents.
- You must include an electronic signature.



Resubmission for trademark assignment

Access your resubmissions via Home and the "My submission status" page. A resubmission is indicated under "Assignment name" column.

Click the View icon to the see submitted cover sheet.





The End

