

SURFACE TRANSPORTATION BOARD - QUARTERLY REPORT OF REVENUES, EXPENSES, AND INCOME - RAILROADS

Washington, DC 20423

FORM RE&I

OMB Clearance No. 2140-0013

Expiration Date 3-31-2025

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Railroad: _____

Date of Report _____

Quarter _____ Year _____

Amended _____

| Description A | Code No. | Quarterly Figures | | Cumulative Figures | |
|---|-------------|-------------------|----------------|--------------------|----------------|
| | | This Year B | Last Year C | This Year D | Last Year E |
| Operating Revenues | | | | | |
| Freight (Account 101) | 1 | | | | |
| Passenger (Account 102) | 2 | | | | |
| Passenger-Related (Account 103) | 3 | | | | |
| All Other Operating Revenues (Accounts 104, 105, 106, 110, 502, 503) | 4 | | | | |
| Joint Facility Account (Account 120) | 5 | | | | |
| Railway Operating Revenues (All Above) | 6 | | | | |
| Operating Expenses | | | | | |
| Depreciation-Road (Accounts 62-11-00, 62-12-00, 62-13-00) | 7 | | | | |
| All Other Way and Structure Accounts | 8 | | | | |
| Total Way and Structures | 9 | | | | |
| Depreciation-Equipment (Accounts 62-21-00, 62-22-00, 62-23-00) | 10 | | | | |
| All Other Equipment Accounts | 11 | | | | |
| Total Equipment | 12 | | | | |
| Transportation-Train, Yard, and Yard Common | 13 | | | | |
| Transportation-Specialized Services, Administration Support | 14 | | | | |
| General and Administrative | 15 | | | | |
| Railway Operating Expenses (Account 531) | 16 | | | | |
| Income Items | | | | | |
| Net Revenue From Railway Operations (Lines 6 Minus 16) | 17 | | | | |
| Other Income (Accounts 506, 510-519) | 18 | | | | |
| Income from Affiliated Companies: Dividends | 19 | | | | |
| Equity in Undistributed Earnings (Losses) | 20 | | | | |
| Total Income from Affiliated Companies (Lines 19 and 20) | 21 | | | | |
| Miscellaneous Deductions from Income (Accounts 534, 544, 545, 549, 550, 551, and 553) | 22 | | | | |
| Income Available for Fixed Charges (Lines 17, 18, 21, Minus 22) | 23 | | | | |
| Fixed Charges | | | | | |
| Interest on Funded Debt (Account 546) | 24 | | | | |
| Interest on Unfunded Debt (Account 547) | 25 | | | | |
| Amortization of Discount on Funded Debt (Account 548) | 26 | | | | |
| Total Fixed Charges | 27 | | | | |
| Income Items | | | | | |
| Income After Fixed Charges | 28 | | | | |
| Unusual or Infrequent Items (Debit) Credit (Account 555) | 29 | | | | |
| Income (Loss) from Continuing Operations Before Income Taxes | 30 | | | | |
| Income Tax on Ordinary Income (Account 556) | 31 | | | | |
| Provision for Deferred Income Taxes (Account 557) | 32 | | | | |
| Income (Loss) from Continuing Operations | 33 | | | | |

| Description A | Code No. | | | Cumulative Figures | |
|--|-------------|-----------|-----------|--------------------|-----------|
| | | This Year | Last Year | This Year | Last Year |
| Income Items (Continued) | | | | | |
| Income (Loss) from Operations - Less Applicable Income Taxes (Account 560) | 34 | | | | |
| Gain (Loss) on Disposal of Discontinued Segments - Less Applicable Taxes (Account 562) | | | | | |
| | 35 | | | | |
| Income (Loss) Before Extraordinary Items | 36 | | | | |
| Extraordinary Items (Net) (Account 570) | 37 | | | | |
| Income Taxes on Extraordinary Items (Account 590) | 38 | | | | |
| Provision for Deferred Taxes - Extraordinary Items (Account 591) | 39 | | | | |
| Cumulative Effect of Changes in Accounting Principles (Less Taxes) (Account 592) | 40 | | | | |
| Net Income (Loss) | 41 | | | | |
| Less: Net Income attributable to non-controlling interest | 42 | | | | |
| Net Income attributable to reporting railroad | 43 | | | | |
| Basic Earnings Per Share | 44 | | | | |
| Diluted Earnings Per Share | 45 | | | | |
| Dividends on Common Stock (Account 623) | 46 | | | | |
| Dividends on Preferred Stock (Account 623) | 47 | | | | |
| Expenses to Revenues (%) | 48 | | | | |
| Total Maintenance to Revenues (%) | 49 | | | | |
| Transportation to Revenues (%) | 50 | | | | |
| Reconciliation of Net Railway Operating Income (NROI) | | | | | |
| Net Revenues From Railway Operations | 51 | | | | |
| Income Taxes on Ordinary Income (Account 556) | 52 | | | | |
| Provision for Deferred Taxes (Account 557) | 53 | | | | |
| Income From Lease of Road and Equipment | 54 | | | | |
| Rent for Leased Roads and Equipment | 55 | | | | |
| Net Railway Operating Income | 56 | | | | |

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CERTIFICATION

I, the undersigned, state that this report was prepared by me or under my supervision; that I have carefully examined it; and on the basis of my knowledge, belief, and verification (when necessary) I declare it to be a full, true, and correct statement of the revenue, expense, and income accounts named, and that the various items reported were determined in accordance with effective rules promulgated by the Surface Transportation Board.

Name (Printed) _____

Title _____

Date _____ Signature _____ Telephone Number _____