#### **Contact Information**

- POC Name\*
- POC Email\*
- Company Name\*
- POC Title\*
- Phone Number\* (add field for Country Code)
- Company/Project Website\*

#### Questions

- 1. What option best describes your (company's) role in this project?\* (select one only)
  - Financial Advisor/Consultant/Broker
  - Grant Provider/Technical Assistance Provider
  - Insurance Provider
  - Investor
  - Lender
  - Project Developer/Project Company
  - EPC/O&M Contractor
  - Fund Manager
  - Other

# 2. In which country will this investment be made?\*

Drop down list of options, based on the same list of countries/regions that are used in DFC's CRM.

Please note that DFC can only work in select countries and prioritizes investments in low- and lower-middle income countries (LICs/LMICs) as designated by the World Bank. Please see <a href="Where We">Where We</a> Work to ensure your country is eligible.

- 3. Which option best describes the industry/sector in which this project will operate?\* (select one only) Below bullet points are not options, but examples of what types of projects belong in these categories.
  - Infrastructure & Critical Minerals
    - Transport (highways, airports, port terminals, railways)
    - WASH (performance-based leak reduction, water/wastewater treatment)
    - ICT (telecommunications networks/broadband, data centers, optical fiber lines/networks)
    - Community Infrastructure (schools, hotels, housing)
    - Mining and Critical Minerals (mine greenfield/expansions, processing plants, critical minerals recycling)
  - Energy
    - Utility-scale renewable energy projects
    - Gas-to-power (limited to low/low-middle-income countries)
    - Distributed renewable energy projects and debt funds
    - Transmission and distribution
    - Electric vehicles and charging infrastructure
    - Clean energy component manufacturing

#### Health

- Services & infrastructure (hospitals, clinics, specialty care, diagnostic centers/labs, pharmacies)
- Manufacturing & supply chain (production of vaccines, diagnostics, therapeutics, and additional medical supplies (e.g., syringes) as well as logistics, cold-storage, and delivery of medical supplies)
- Technology (patient or provider digital health applications, electronic patient records/health information or data systems, health insurance/financial systems, disease surveillance)

## Agribusiness

- Agricultural inputs (seeds, fertilizer/crop nutrition products, crop protection products i.e. anti-fungal, pest control)
- Capital equipment (irrigation, land preparation, mechanization, seeding, harvesting, processing/transforming of commodities)
- Storage & logistics (i.e. silos, warehouses, cold rooms, transportation/distribution of agricultural goods)
- Access to finance (intermediaries providing financial products tailored to the needs of agricultural value chains, such as seasonal working capital, trade finance, capex loans)
- Nature-based Solutions (sustainable landscapes & forestry, biodiversity & ecosystems, oceans & coastal zones)
- Nutrition/Sustainable protein (fish farming; livestock rearing; dairy farming; egg production; alternative protein production)
- Primary agriculture
- Small Business & Financial Services
  - MSME (micro-, small-, and medium-sized enterprises) Lenders, including Regulated Banks, MFIs (microfinance institutions), NBFIs (non-bank financial institutions)
  - NBFIs/Credit Funds focused on SME lending
  - Insurance Companies providing climate-focused coverage, etc.
  - FinTech (financial technology) Companies
- Other If selected, this will create a mandatory text field.

# 4. Indicate which DFC financing or investment product is of primary interest.\*

- Direct Funding (Loan)
- Direct Equity
- Credit Guaranty
- Political Risk Insurance (PRI) ← if this is selected, the following questions will populate the "PRI Question" as outlined below.

If you are raising capital on behalf of an investment fund, please contact <u>funds@dfc.gov</u> for more information. If you are interested in technical assistance (feasibility studies), click <u>here</u> (hyperlink to be provided later) to learn more.

Please note DFC does not offer revolving lines of credit or short-term loans with tenors of less than three years.

# 5. Which of the following best describes the primary use of proceeds for this project?\* (select one only)

- Greenfield Development / Construction Project
- Expanding Existing Operations (new geographic market/customer segment)
- Launch New Business/Product Line
- Working Capital / Capital Expenditures for Scaling Growth / Production Capacity etc.
- Equity Capitalization
- On-lending for MSMEs
- Other

Please note DFC generally does not fund pure debt refinancing as a primary use of proceeds or independent from a larger transaction. In addition, DFC does not pilot projects or research and development efforts.

#### **PRI Question:**

Select the type of political risk insurance coverage that is being requested.\* (select one only)

- Political violence
- Currency inconvertibility and inability to transfer funds
- Expropriation
- Arbitral award default
- Denial of recourse
- Breach of contract for capital markets

### 6. Do you have a written business plan or project proposal?\*

- Yes
- No

Please note that if your project is aligned with DFC investment priorities, we will request the submission of a business plan to move forward with our review process.

#### **PRI Question:**

A) Do you have a written business plan or project proposal?\*

- Yes
- No

Please note that if your project is aligned with DFC investment priorities, we will request the submission of a business plan to move forward with our review process.

# B) What are you seeking to insure?\* (select all that apply)

- Assets
- Debt
- Equity
- Contract(s)

### 7. What is the total cost of the proposed project/investment (in USD)?\*

Numerical field (\$00.00)

This question will be the same for PRI.

8. How much of this total project/investment cost (%) is being requested from DFC?\*

Numerical field (%)

#### **PRI Question:**

What is the amount of coverage you are seeking (in USD) from DFC?\* Numerical field (\$00.00)

9. How much equity has been raised to date for this company or proposed project?\*

Numerical field (%)

#### PRI Question:

Is the government of the host country involved in this project?\*

- Yes
- No
- 10. Transaction Structure & Track Record
  - A) What type of transaction structure are you seeking?\* (select one only)
  - Corporate Loan
  - Equity Investment into a Company
  - Project Finance
  - Equity Investment into a Project

Q-10B will populate based on the answer provided above:

B) Corporate Loan/Equity Investment into a Company – How many years has the company been operational or revenue generating?

Project Finance/Equity Investment into a Project - How many projects have you executed in this or a similar industry/sector?

Numerical field.

#### PRI Question:

- A) How many years has the company been operational or revenue generating? Numerical field.
- B) How many projects have you executed in this or a similar industry/sector? Numerical field.
- 11. What is your expected/target financial close?\*

Date entry box.

Please note that the DFC review and due diligence process typically takes several months.

# 12. Is there any other information you would like DFC to consider? (optional)

Free text response box. (limit 250 words)

**SUBMIT**