Appendix C: Research Participant Survey Notifications, Invitations, and Reminders

This section contains the schedule and associated text for contacting respondents that NSF and the contractor plan on using when fielding the survey. Table C-1 describes the plan chronologically from 2 days prior to the survey launching to 3 weeks after launch. This plan has been designed to increase the response rate for the survey.

Table C-1. Respondent Contact Schedule

	Table C-1.	nespondent contact sent
	Form of Contact	When Contact Will Occur
1.	Advanced Notice from PI	2 days before launch
2.	Advanced Notice from NSF	Day of launch
3.	Survey invitation via email from study team	Launch day
4.	First Email Reminder from Study Team	1 week after launch
5.	Second Email Reminder from Study Team	2 weeks after launch
6.	Email Reminder from NSF	2 weeks after launch
7.	Final Email Reminder from Study Team	2.5 weeks after launch
8.	Phone Reminder from Study Team	3 weeks after launch

1. Advance Notice from PI

Dear __ (former student),

In the next few days you will receive an email from the IDA Science and Technology Policy Institute requesting your participation in a survey to help improve NSF's Research Experience and Mentoring award our research team received. I encourage you to fill out the survey, which will take about twenty minutes. The information gathered from the survey will be used to improve the program for REM participants <at INSTITUTION> and across the country in the years to come.

All	the	best,
Dr.		

2. Advance Notice from NSF

Dear ,

You will receive an email shortly from the IDA Science and Technology Policy Institute requesting your participation in a survey about your experience as a participant in the Research Experience and Mentoring (REM) program. Filling out the survey should take about twenty minutes, and will provide NSF with valuable information that will be used to improve the program for REM participants across the country into the future.

Filling out this survey will not impact your future relationship with NSF, and responses will be presented to us in aggregate. Thank you for your time and consideration. Feel free to reach out to me if you have any questions or concerns regarding the survey.

All the best,
Alias Smith
alismith@nsf.gov

3. Survey invitation via email from study team

Subject: The NSF Research Experience and Mentoring (REM) survey



Dear «First_Name» «Last_Name»,

On behalf of the National Science Foundation (NSF), the IDA Science and Technology Policy Institute (STPI) is conducting a survey of past participants in the NSF Research Experience and Mentoring (REM) program. NSF would like to understand if and how the REM award achieved the goal of promoting research opportunities for high school students, STEM teachers, undergraduate STEM students, and faculty.

You are being contacted because you participated in a REM program and STPI has identified you as an eligible participant. Because the pool of awardees is small, we hope that you are **willing and able to complete** a short survey. Your decision to participate is confidential, and survey results will only be reported to NSF in aggregate. The aggregated results will assist NSF in continuing to offer research opportunities for high school students, STEM teachers, undergraduate STEM students, faculty, and veterans.

The survey will take about 20 minutes and will ask you about your experiences related to the program.

Here is your personalized link: «Invite_Link»

If you have any questions regarding the technical aspects of the survey, please feel free to email REMeval@ida.org. If you would like to verify the authenticity of this study feel free to contact the NSF program office for the REM supplement, Dr. Alias Smith, at alismith@nsf.gov.

On behalf of the STPI team, thank you for your time and care, Asha Balakrishnan

Asha Balakrishnan, PhD Science and Technology Policy Institute

1701 Pennsylvania Ave. NW Washington, D.C. 20006

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4. First email reminder from study team

a. Not started

Subject: Reminder! NSF Research Experience and Mentoring (REM) program survey



Dear «First Name» «Last Name»,

This is a reminder to please complete our survey for the National Science Foundation (NSF) Research Experience and Mentoring (REM) program. The goal of the survey is to understand if and how the REM award achieved the goal of promoting research opportunities for high school students, STEM teachers, undergraduate STEM students, and faculty. Because the pool of awardees is small, we would really appreciate your feedback and thoughts on the program.

The survey is roughly 20 minutes and will ask about your experiences related to the program. Your decision to participate is confidential, and survey results will only be reported to NSF in aggregate. The aggregated results will assist NSF in continuing to offer research opportunities for high school students, STEM teachers, undergraduate STEM students, and faculty.

Here is your personalized link: «Invite_Link»

If you have any questions regarding the technical aspects of the survey, please feel free to email REMeval@ida.org. If you would like to verify the authenticity of this study feel free to contact the NSF program office for the REM supplement, Dr. Alias Smith, at alismith@nsf.gov.

On behalf of the STPI assessment team, thank you for your time and care,

Asha Balakrishnan

Asha Balakrishnan, PhD Science and Technology Policy Institute 1701 Pennsylvania Ave. NW --

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b. Partially complete

Subject: Reminder! Complete your NSF Research Experience and Mentoring (REM) program survey



Dear «First_Name» «Last_Name»,

Thank you for starting the survey for the National Science Foundation (NSF) Research Experience and Mentoring (REM) program. This is an email reminder to complete the survey. Because the pool of awardees is small, we would really appreciate your feedback and thoughts on the program. As of DATE your survey is listed as partially completed. Previous answers are automatically saved and you can access the survey using the personalized link below. Your response is essential.

The survey is roughly 20 minutes and will ask about your experiences related to the program. Your decision to participate is confidential, and survey results will only be reported to NSF in aggregate. The aggregated results will assist NSF in continuing to offer research opportunities for high school students, STEM teachers, undergraduate STEM students, and faculty.

Here is your personalized link: «Invite_Link»

If you have any questions regarding the technical aspects of the survey, please feel free to email REMeval@ida.org. If you would like to verify the authenticity of this study feel free to contact the NSF program office for the REM supplement, Dr. Alias Smith, at alismith@nsf.gov.

On behalf of the STPI assessment team, thank you for your time and care,

Asha Balakrishnan

Asha Balakrishnan, PhD Science and Technology Policy Institute 1701 Pennsylvania Ave. NW Washington, D.C. 20006

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5. Second email reminder from study team

Dear «First_Name» «Last_Name»,

As you may have heard, STPI is conducting a survey of the National Science Foundation's (NSF) Research Experience and Mentoring (REM) program. Because the pool of awardees is small, we would really appreciate your feedback and thoughts on the program.

The survey is roughly 20 minutes and will ask about your experiences related to the program. Your decision to participate is confidential, and survey results will only be reported to NSF in aggregate. The aggregated results will assist NSF in continuing to offer research opportunities for high school students, STEM teachers, undergraduate STEM students, and faculty.

Here is your personalized link: «Invite Link»

If you have any questions regarding the technical aspects of the survey, please feel free to email REMeval@ida.org. If you would like to verify the authenticity of this study feel free to contact the NSF program office for the REM supplement, Dr. Alias Smith, at alismith@nsf.gov.

On behalf of the STPI assessment team, thank you for your time and care.

Asha Balakrishnan

Asha Balakrishnan, PhD Science and Technology Policy Institute 1701 Pennsylvania Ave. NW Washington, D.C. 20006

6. Email reminder from NSF

Dear REM participant,

You should have received an email in the last few weeks from the IDA Science and Technology Policy Institute inviting your participation in a survey about the Research Experience and Mentoring program. To those that have already taken the time, thank you so much for your contribution to this effort.

If you have not had a chance to do so already, filling out the survey should take about twenty minutes. The results of the survey will help guide the future of the REM program as we help to bring research experiences to students across the Nation. Responses will be presented to us in aggregate, so your participation is confidential. Thank you for your time and consideration. Feel free to reach out to me if you have any questions or concerns regarding the survey.

All the best,
Alias Smith
alismith@nsf.gov

7. Final Email Reminder from Study Team

a. Not started

Subject: Help improve The NSF Research Experience and Mentoring (REM) program



Dear «First Name» «Last Name»,

We wanted to follow up one more time to remind you to please complete our survey for the National Science Foundation (NSF) Research Experience and Mentoring (REM) program Assessment. Because the pool of awardees is small, your feedback and thoughts on the program are especially important.

The survey is roughly 20 minutes and is on your experiences related to the program as well as outputs and outcomes associated with your time in the program. Your decision to participate is confidential, and survey results will only be reported to NSF in aggregate. The aggregated results will assist NSF in continuing to offer research opportunities for high school students, STEM teachers, undergraduate STEM students, and faculty.

Here is your personalized link: «Invite_Link»

If you have any questions regarding the technical aspects of the survey, please feel free to email REMeval@ida.org. If you would like to verify the authenticity of this study feel free to contact the NSF program office for the REM supplement, Dr. Alias Smith, at alismith@nsf.gov.

On behalf of the STPI assessment team, thank you for your time and care,

Asha Balakrishnan

Asha Balakrishnan, PhD Science and Technology Policy Institute 1701 Pennsylvania Ave. NW Washington, D.C. 20006 --

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b. Partially complete

Subject: Help improve The NSF Research Experience and Mentoring (REM) program



Dear «First_Name» «Last_Name»,

We wanted to follow up one more time to remind you to please complete our survey for the National Science Foundation (NSF) Research Experience and Mentoring (REM) program Assessment. Because the pool of awardees is small, your feedback and thoughts on the program are especially important. As of DATE your survey is listed as partially completed. Previous answers are automatically saved and you can access the survey using the personalized link below. Your response is essential.

The survey is roughly 20 minutes and is on your experiences related to the program as well as outputs and outcomes associated with your time in the program. Your decision to participate is confidential, and survey results will only be reported to NSF in aggregate. The aggregated results will assist NSF in continuing to offer research opportunities for high school students, STEM teachers, undergraduate STEM students, and faculty.

Here is your personalized link: «Invite_Link»

If you have any questions regarding the technical aspects of the survey, please feel free to email REMeval@ida.org. If you would like to verify the authenticity of this study feel free to contact the NSF program office for the REM supplement, Dr. Alias Smith, at alismith@nsf.gov.

On behalf of the STPI assessment team, thank you for your time and care,

Asha Balakrishnan

Asha Balakrishnan, PhD Science and Technology Policy Institute 1701 Pennsylvania Ave. NW Washington, D.C. 20006

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8. Phone Reminder from Study Team

Hello «First_Name» «Last_Name»,

We have been trying to reach you to learn more about your experience in the Research Experience and Mentoring program in «Year». Do you have interest in taking a short survey to help improve the REM program? Is there a better email address to send the link to? Otherwise, I would be happy to administer the survey over the phone. We estimate it will take about twenty minutes to complete.

Thank you for your time.