DO NOT WRITE IN THIS SPACE

#### OFFICIALLY FILED OFFICE NUMBER MONTH DAY YEAR **APPLICATION FOR** APPROVED DETERMINATION OF WIDOW(ER)'S DATE CODED APPLICATION NUMBER MONTH DAY YFAR DISABILITY CODED BY Section 1 **General Instructions**

Before you complete this application, be sure to read Part 1 of booklet **RB-17b**, **Widow(er)'s Disability Benefits**, which explains information you will need to answer many of the questions in this application. Please read "Important Notices" on page 12 of this application.

Print legibly in ink. If you need more space than is provided to answer a question, use Section 9 Remarks for this purpose. If you do not know the answer to a question, print "unknown" in the space provided for the answer.

When entering dates, always use numbers. Also, be sure there is one number in each box. For example, you would enter December 13, 2024, as:



Some items in this application will not apply to you so you will not need to answer them. Based on your answer to a question, you may be told to skip to another item number, or even another section. Follow the instructions that tell you to "Go to" another item. These are designed to save you time and help you move through the application form quickly filling in only necessary information. If no "Go to" instructions are given, answer the next item in order. Do NOT skip any items unless directed to do so.

If you are completing this application on behalf of someone else, you must answer each question as it applies to the applicant.

## Section 2 Identifying Information

Check the information entered by the Railroad Retirement Board (RRB) for Items 1 through 6 for accuracy.

- ▶ If the information is correct, **go to Section 3.**
- ▶ If the information is not correct, enter the correct information.
- If the information is missing, fill it in.

Employee Identification	1	ΕN						
	2	ΕN	IPLOYEE'S SOCIAL SECURITY NUMBER ────					
	3	EN	EMPLOYEE'S RAILROAD RETIREMENT CLAIM NUMBER					
Applicant Identification	4	AF	PPLICANT'S NAME					
	5	а	APPLICANT'S					
		b	CITY AND STATE/					
		С						
		d	COUNTRY					
	6	а	DAYTIME TELEPHONE NUMBER					
		b	ALTERNATE TELEPHONE NUMBER					

Sectio	on 3		Information About Your Medi	cal Conditio	n						
Medical Condition	7		escribe the medical condition(s) causi dditional condition(s). Also enter if no								
		Pr	imary Condition		Medical	Attached			Yes		D
		Ad	dditional Condition(s)		Medical	Attached			Yes		D
When Condition Began	8		nter the date the condition <b>began</b> to a ork.	e condition <i>began</i> to affect your ability to					_		
How Condition Affects Work	9	Enter an "X" in the appropriate box: Have you worked since the date in Item 8?					□ Yes → Go to Item 10 □ No → Go to Item 12				
	10		Your job duties? Your hours of work? Your attendance?	your condition caused you to change: /our job duties? If "Yes" to If "No				"No" to Il items, g b Item 12	go		
11 Explain what the changes in your work circumstances were, the dates they or made these changes necessary.						y occu	rred, an	nd why y	our cono	dition	
			CHANGES	DATES		(	CONDI	TION			
When Unable to Work	12		nter the date you could no longer worlondition(s).	k because of yo	our	1	Month	Day	Ye	ear	_
	13	D	escribe how your condition(s) prevent	s you from worł	king.						
Current Work Status	14	а	Enter an "X" in the appropriate box: Did you attempt to go back to wor you unable to do so?					_	o to Iter o to Se		
		b	Enter the date(s) of the work attempt	ots.							
Sectio	on 4		Information About Your Medi	ical Care							
Medical Care or Examination	15	а	Enter an "X" in the appropriate box: Have you received medical care of my condition since the date in Item	r been examine	ed for ►						
		b       Enter an "X" in the appropriate box: Are you scheduled for any additional medical care for your conditions(s) (i.e. surgeries, etc.) after you file this application?       Image: Sector of the sect									
			Explain:								

Treatment or Testing	16	Ha ins go	ter an "X" in the appropriate box: we you been treated or tested (inpatient or outpati stitution or clinic, including a Department of Vetera vernment facility?	ns Affairs or other ►	
	17		ter information about each hospital, institution, or ice the date in Item 8.	clinic where you h	ave received treatment or care
		а	Name of Facility	Address of Facili	ty (Street Address, City, State/Province and Zip Code)
			Attending Physician's Name		
			Enter an "X" in the appropriate box: Inpatient		
			Patient Number	Area Code	Telephone Number
			Dates Treated or Tested Describe Type of	Treatment or Test	
		b			
		b	Name of Facility	Address of Facili	ty (Street Address, City, State/Province and Zip Code)
			Attending Physician's Name		
			Enter an "X" in the appropriate box: Inpatient		
			Patient Number	Area Code	Telephone Number
			Dates Treated or Tested Describe Type of	Treatment or Test	ing
		С	Name of Facility	Address of Facili	ty (Street Address, City, State/Province and Zip Code)
			Attending Physician's Name		· ,
			Enter an "X" in the appropriate box: Inpatient		
			Patient Number	Area Code	Telephone Number
			Dates Treated or Tested Describe Type of	Treatment or Test	ing
Doctor Treatment	18	Ha	ter an "X" in the appropriate box: as your personal physician or other doctor trea u since the date in Item 8?	ted >	<ul> <li>❑ Yes → Go to Item 19</li> <li>❑ No → Go to Item 20</li> </ul>

Doctor	19	Enter information about each personal physician or other doctor who has treated you.										
Treatment (Continued)		а	Name of Physician		Address of Facility (Street Addres and Zip Code Area Code Telephone Nur				City,	Stat	e/Province	
			Patient Number		Area Cod	le	Те 	elephor	e Numb	er		
			Dates Treated or Examined Describe	Type of T	Freatment	or Testi	ing	· · · · ·				
		b	b Name of Physician Patient Number		Address of Facility (Street Address, City, State/Province and Zip Code)							
			Patient Number	-	Area Cod	le	Tele	phone	Number			
		6	Dates Treated or Examined Describe	Type of T	Treatment	or Testi	ing	11				
		С	Name of Physician		Address of	of Facilit		reet Ao Id Zip		City,	Stat	e/Province
			Patient Number	-	Area Cod	le	T€	elephor	ie Numb	er		
			Dates Treated or Examined Describe	Type of T	 Γreatment	or Testi	ing	1	1	<u> </u>		
Activity Restriction	20	Ha	hter an "X" in the appropriate box: as a medical doctor restricted your ily activities since the date in Item 8? —		☐ Yes → Go to Item 21 ☐ No → Go to Item 24							
	21		ter the name of the medical doctor who i dress if it has not been previously entere				o ent	er the	medical	doct	tor's	
		Na	me of Medical Doctor		Address o (Street A				/Provinc	ce ar	nd Zi	p Code)

Activity	22	E	nter the date the restriction began.	MONTH YEAR
Restriction (Continued)				
( )	23	L	ist and describe the condition(s) and how your daily activities v	vere restricted by the condition(s).
Medication	24		Enter an "X" in the appropriate box:	☐ Yes → Go to Item 25
			Are you currently taking prescribed medication(s).	□ No → Go to Section 5
	25		Enter from the prescription labels the following infomation for all lame or type of medication, dosage, and frequency. (For exan	
		N	AME/TYPE: DOSAGE:(grams, number	of pills, etc.) FREQUENCY:
Sectio	n 5		Information About Your Education and Training	
Schooling	26		Enter the highest grade of school you completed.	
	27	а	Enter an "X" in the appropriate box: Are you currently attending school (including online)?	<ul> <li>❑ Yes → Go to Item 27b</li> <li>❑ No → Go to Item 28</li> </ul>
		b	Enter the date you began attending	to Present
		С	Enter an "X" in the appropriate box: Indicate what type of school you are attending or enter the services you receive. Use "Other" to indicate any other type of school not listed. <b>Skip Item 28 and go to Item 29b.</b>	<ul> <li>Technical</li> <li>Specialized</li> <li>Vocational</li> <li>Services:</li> <li>Other:</li> </ul>
	28		Enter the date that you last attended school.	Month Day Year
	29	а	Enter an "X" in the appropriate box: Have you attended a technical school, or received specialized/vocational training or service?	<ul> <li>❑ Yes → Go to Item 29b</li> <li>❑ No → Go to Item 30</li> </ul>
		b	Describe the type of technical school you attedned, or training period of time you attended or received the training.	g or services you received and the
			TYPE	From To
	30	⊢	Enter an "X" in the appropriate box: lave or will you receive a degree, certificate, or cense for any training you received?	<ul> <li>❑ Yes → Go to Item 31</li> <li>❑ No → Go to Section 6</li> </ul>
	31	E	Enter an "X"in the appropriate box: s the degree, certificate, or license you received currently alid?	□ Yes         →         Go to Item 32           □ No         →         Go to Section 6
	32		Inter an "X"in the appropriate box: lave you used any of the training in your work?	<ul> <li>❑ Yes → Go to Item 33</li> <li>❑ No → Go to Section 6</li> </ul>

Sectio	n 6 Information About You	r Daily	Activi	ties								
Daily Activities	<ul> <li>33 Check the one box after each activity listed below that best describes your ability to do that activity.</li> <li>Easy - I can easily do the activity.</li> <li>Difficult - I can do the activity with difficulty.</li> <li>Hard - I can only do the activity with assistance.</li> <li>Not At All - I cannot do the activity with or without assistance.</li> <li>N.A Not applicable.</li> </ul>											
	Activity	Easy	Difficult	Hard	Not At All	N.A.	Explain each "Difficult," "Hard," and "Not At All" answer.					
	Sitting					□→						
	Standing											
	Walking					□→						
	Eating					□→						
	Sleeping					□→						
	Bathing					□→						
	Dressing (Tying Shoes, Combing Hair, Etc.)					□→						
	Other Bodily Needs					□→						
	Indoor Chores (Meal Preparation, Laundry, Cleaning, Etc.)					□→						
	Outdoor Chores (Shopping,Yardwork, Etc.)					□→						
	Driving a Motor Vehicle					□→						
	Using Public Transportation					□→						
	Conducting Personal Business (Talking to and Dealing with Other People)					□→						
	Reading English (For example, newspapers and magazines)					□→						
	Writing English (For example, notes and letters)					□→						

Daily Activities (Continued)	34	а	Describe your daily activities during a normal day (i.e., typical day form the time you get up until you go to bed.)					
		b	Describe and explain if your condition affects you memory, concentration, or ability to understand and follow instructions. (Include when this change began.)					
	35	а	Enter an "X"in the appropriate box: Do you perform any volunteer work?	<ul> <li>Yes → Go to Item 35b</li> <li>No → Go to Item 36</li> </ul>				
		b	Describe the volunteer work you perform and enter the average nur week.	nber of hours you participate per				
			Volunteer Work	Average Hours Per Week				
		С	Enter an "X" in the appropriate box: Does your condition(s) restrict your ability to perform volunteer work?	<ul> <li>Yes → Go to Item 35b</li> <li>No → Go to Item 36</li> </ul>				
		d	Describe the changes.					
	36	а	Enter an "X" in the appropriate box: Do you participate in social or recreational activities? For example, clubs, traveling, exercise, indoor/outdoor sports, hobbies/crafts, etc.	Yes → Go to Item 36b No → Go to Section 7				
		b	Describe the social or recreational activities that you participate i hours you participate per week.	n, and enter the averager number of				
			Activity	Average Hours Per Week				
		С	Enter an "X" in the appropriate box: Does your condition(s) restrict your participation in the activities listed above?	Yes → Go to Item 36d No → Go to Section 7				
		d	Describe the changes.					

Section 7 Information about your Work and Earnings										
Work Activitiies	37	Have y	Enter an "X" in the appropriate box: Have you ever been employed or self-employed?							
			<b>Note:</b> If you answered "Yes" <b>and</b> you are a widow(er) filing a <b>disability annuity</b> also complete and return to the RRB <b>Form G-251, Vocational Report</b>							
Work for an Employer	38	Have y	Enter an "X" in the appropriate box: Have you worked for pay for an employer in the last 12 months? (Do not include any self-employment.) — Go to Item 41							
This Calendar Year	39	Enter your earnings, before any deduction, for each month you have already worked <i>this year</i> . Then, starting with the current month, enter your expected gross earnings for this month and each remaining month this year.						g with		
i eai		F	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE		
			JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
Last Calendar	40	Enter ye	our earnings, be	fore any deductio	ns, for each mont	h <i>last year.</i>			]	
Year		F	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE		
			JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER		
Self-	44	Enter an "X" in the appropriate box: Have you been self-employed in the last 12 months? Have you been self-employed in the last 12 months? Have you been self-employed in the last 12 months? Have you been self-employed in the last 12 months?								
Employment	41				ast 12 months?				em 42	
Employment			you been self-e	mployed in the I	ast 12 months? 1 "Yes" also comp <b>4, Self Employm</b>		No → Go to the RRB		em 42	
This Calendar		Have	you been self-e N your <b>net</b> earning	Inte: <i>If answered</i> Form AA-	d "Yes" also comp	ent Questionn worked this yea	No —> Go to the RRB aire ar. Then, starting	o to Item 44		
This		Have	you been self-e N your <b>net</b> earning	Inte: <i>If answered</i> Form AA-	f "Yes" also comp <b>4. Self Employm</b> you have already	ent Questionn worked this yea	No —> Go to the RRB aire ar. Then, starting	o to Item 44		
This Calendar		Have	you been self-e N your <b>net</b> earning your expected ea	Inte: <i>If answered</i> Form AA- Is for each month arnings for this m	d "Yes" also comp <b>4, Self Employm</b> you have already onth and each rem	ent Questionn worked this yea naining month th	No — Go to the RRB aire ar. Then, starting is year.	with the current m		
This Calendar Year Last Calendar		Enter y	you been self-e N your <b>net</b> earning your expected ea JANUARY JULY	Interimployed in the Interimplet in the Int	d "Yes" also comp 4, Self Employm you have already onth and each rem MARCH	ent Questionn worked this yea naining month th APRIL OCTOBER	No> Go to the RRB aire ar. Then, starting is year. MAY NOVEMBER	with the current m		
This Calendar Year Last	42	Enter y	you been self-e N your <b>net</b> earning your expected ea JANUARY JULY	Interimployed in the Interimplet in the Int	d "Yes" also comp 4, Self Employm you have already onth and each rem MARCH SEPTEMBER	ent Questionn worked this yea naining month th APRIL OCTOBER	No> Go to the RRB aire ar. Then, starting is year. MAY NOVEMBER	with the current m		
This Calendar Year Last Calendar	42	Enter y	you been self-e N your <b>net</b> earning your expected ea JANUARY JULY	Iote: <i>If answered</i> Form AA- s for each month arnings for this m FEBRUARY AUGUST	d "Yes" also comp 4, Self Employm you have already onth and each rem MARCH SEPTEMBER	ent Questionner worked this yea haining month th APRIL OCTOBER	No → Go to the RRB aire ar. Then, starting is year. MAY NOVEMBER	to Item 44       with the current m       JUNE       DECEMBER		

Work Next 12 Months Continued	45	Enter the name and address of the person or company for whom you expect to work. (if self-employed, enter "Self".)						
	46	Enter the date(s) you expect to work. (For example, "June and July," "Indefinitely Starting 12-2024," etc.)						
	47	Enter the gross amount you expect to earn. (If you are self-employed, enter the <b>net</b> amount ————————————————————————————————————						
Section	n 8	General Information						
Filing AA-17 or AA-18	48	Enter an "X" in the appropriate box: Are you filing either <b>Form AA-17</b> or <b>Form AA -18</b> at this time?	$\square Yes \longrightarrow Go to Item 54$ $\square No \longrightarrow Go to Item 49$					
Social Security Benefits	49	Enter an "X" in the appropriate box: Have you filed , or expect to file, for monthly Social Security disability benefits?	<ul> <li>☐ Yes → Go to Item 50</li> <li>☐ No → Go to Item 51</li> </ul>					
	50	Enter the Social Security claim number under which you have filed or will file.						
Public Service Pension	51	Enter an"X" in the appropriate box: Are you receiving or do you expect to receive a pension or have you received or do you expect to receive a lump-sum payment instead of a pension based on your earnings from an agency of the Federal, state, or local government? (Answer "NO" if your only government pension payments are social security, railroad retirement, veterans affairs, worker's compensation, or black lung benefits. Also answer "NO" if you received a lump-sum payment that was just your contributions to the pension fund plus interest.	<ul> <li>☐ Yes → Go to Item 52</li> <li>☐ No → Go to Item 54</li> </ul>					
	52	Are you or were you an employee of the Federal Government?.	<ul> <li>☐ Yes → Go to Note and Item 54</li> <li>☐ No → Go to Item 53</li> </ul>					
		<b>Note:</b> If you answer "Yes," also complete and return the RRB <b>Form G-208, Public</b> <b>Service Pension Questionaire</b> , and verification of your pension.						
	53	Enter an "X" in the appropriate box: On your last day of employment, were you employed by a state or local government or the military service and social security (FICA) taxes were bieng deducted from my public service earnings?	<ul> <li>☐ Yes → Go to Item 54</li> <li>☐ No → Go to Note and Item 54</li> </ul>					
		<b>Note:</b> If you answer "No," also complete and return <b>Service Pension Questionaire</b> , and verific						
Criminal Offense	54	Enter an "X" in the box: Within the past 12 months were you imprisoned or given a sentence of confinement due to a conviction for a criminal offense?	<ul> <li>☐ Yes → Go to Item 55</li> <li>☐ No → Go to Section 9</li> </ul>					
	55	Enter the date of the conviction.	Month Day Year					
	56	Is your disability related to the commission of the criminal offense?	Yes					

Criminal	57	Enter the date of the sentence of confinement.		Month	Day	Year
Offense Continued						
Continuou	58	Enter the date that confinement began.		Month	Day	Year
		, i i i i i i i i i i i i i i i i i i i				
	59	Enter an "X" in the appropriate box:			] Yes	
		Is your disability related to your confinement?				
					No	
	60	Enter an "X" in the appropriate box:	C Yes	> Go	o to Iten	n 61
		Has the confinement ended?	No No	> Go	o to Sec	tion 9
	61	Enter the date confinement ended.		Month	Day	Year
Sectio	n 9	Remarks				
Remarks	62	This section is to be used for the continuation of answers to of				
		number at the beginning of the answer you wish to continue.		o use thi	s space	to enter
		any additional information that you feel may be important to in	ciude.			
1	1					

Sectior	า 10		Certification					
Certification	63	а	Did you complete this application wit an attorney or non-family member (RR		$\square Yes \longrightarrow Go to Item 63b$ $\square No \longrightarrow Go to Item 64$			
		b	Enter the name and address of the attorn member who assisted with completing the					
		С	Did you pay a fee to the attorney or non-f who assisted with completing this appicat		nber	☐ Yes ☐ No		
	64	Wi	Enter an "X" in the appropriate box: Will you have a guardian or other representative sign this application on your behalf? → Go to Item 65					
			<b>Note:</b> If answered "Yes," the guardian or other representative of the applicant must sign thsi applica- tion. That person must also complete and return <b>Form AA-5, Application for Substitution of Payee.</b>					
	65	of fro bo	ertify that the information I gave the Railrog my knowledge. I know that if I make a fai om the RRB, I am committing a crime under th. I have recevied and reviewed the bookl n responsible for reporting events that would	se statem Federal la et, <b>RB-17t</b>	ent or withhold in aw which may be j <b>b, Widow(er)'s Di</b>	formation in order to receive benefits punishable by fines, imprisonment, or <b>sability Benefits</b> . I understand that I		
		Ιa	<ul> <li>In the two particular provided and the two particular</li></ul>	oenal instit ed on <b>any</b>	tution, or correction	onal facility due to a conviction for a record; or		
		mi	now that if I am receiving a disability an itting a crime punishable by Federal law y annuity payments.					
			Signature     (First Name, Middle Initial,     Last Name)     Date	h Day	Year			
	66		this certification is signed by mark (X) in I low, giving their full address and daytime te			hnow the person signing must sign		
		a.	Signature of witness		b. Signature of	witness		
			Address (Number and Street)		Address (Nur	nber and Street)		
	City, State/Province, and Zip Code City, State/Province, and Zip Code							
		phone Number (include area code)						

## Section 11 How To Return Your Application

Before you return your application, check to make sure that:

- **Every** question that applies to you has been answered.
- You have entered "unknown" in *any* answer space for which you were unable to answer a question.
- You have signed and dated the application.
- You have included **all** the needed proofs listed in the letter you received with this application.

When you received your application, you should also have received a pre-addressed return envelope. If you do not have this envelope, you can use any envelope as long as it is addressed to the RRB office shown on page 13 of this application. No matter which envelope you use, you must put the correct postage on the envelope. Be careful to provide enough postage, because your application and the accompanying forms may weigh more than a standard letter. The U.S. Postal Service will not deliver your application unless it has the correct postage.

Make one final check before you seal the envelope to ensure that the following are enclosed:

- ► NEEDED PROOFS
- ► THE APPLICATION FORM ITSELF
- ADDITIONAL FORMS YOU WERE ASKED TO COMPLETE

**Note:** Make no entries on page 13, which is the receipt for your claim. After the RRB receives your application, they will complete the blanks on the receipt and send it back to you. When it is returned to you, you will know that the RRB has received your application and has started the work needed to determine if you are entitled to benefits. If you do not receive the receipt within two weeks after you filed this application, please contact us so we can find out what is causing the delay.

### Important Notices

### PAPERWORK REDUCTION ACT AND PRIVACY ACT NOTICES

The information asked for in this form is needed to determine your entitlement to benefits under the Railroad Retirement Act. The RRB's authority for requesting this information is Section 7(b)(6) of the Railroad Retirement Act.

We estimate that this form takes and average of 40 to 50 minutes per response to complete, including the time for reviewing the instructions, getting the needed data, and reviewing the completed form. Federal agencies may not conduct or sponsor, and respondents are not required to respond to, a collection of information unless it displays a valid OMB number. If you wish send comments regarding the accuracy of our estimate or any other aspect of this form, including suggestions for reducing the completion time, to: the Associate Chief Information Officer for Policy and Compliance, Railroad Retirement Board, 844 North Rush Street, Chicago, IL 60611-1275.

### COMPUTER MATCHING AND PRIVACY PROTECTION ACT NOTICE

The Computer Matching and Privacy Protection Act of 1988 requires the RRB to advise you that information you have provided may be used, without your consent, in automated matching programs. These matching programs are a computer comparison of RRB records with records kept by other Federal, state, or local governmental agencies. Information from these matching programs can be used to establish or verify a person's eligibility for federally funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

### Receipt For Your Claim

EMPLOYEE'S NAME

APPLICANT'S NAME	RAILROAD RETIREMENT BOARD CLAIM NUMBER	DATE CLAIM RECEIVED
	I	

Your application for railroad retirement disability benefits has been received and will be processed as quickly as possible. If you change your address, or if there is some other change that may affect your claim, you or your representative should report the change. The changes to be reported are listed below. Always give us your claim number when writing or calling about your claim. If you have any questions about your claim we will be glad to help you. If you need to personally visit one of our field offices, please call for an appointment. You will not be refused service if you do not have an appointment, but our staff can serve you better when an appointment is made. Offices are open to the public from 9:00 a.m. to 3:00 p.m., Monday through Friday and closed Federal holidays.

# Always Report These Changes To The RRB

- Address If your address changes.
- **Work** If you perform work for any employer, railroad or nonrailroad, or perform any self-employment work.
- Remarriage If you remarry.
- **Condition** If your condition improves.
- Social Security If you file for benefits on *any* person's earnings.
- Criminal Offense If you are confined in a jail, prison, penal institution, or correctional facility due to a conviction for a criminal offense.
- **Public Service Pension** If you begin to receive a pension from an agency of the Federal, state, or local government or if your present payments change.

# How To Report Changes

When a change occurs after you become entitled to disability benefits, it should be reported the change at once. You or your representative can make the reports by telephone, mail, or in person, whichever you prefer.

# To report any of the above changes, contact:

Telephone Number: (877) 772-5772

If for some reason you cannot contact that office, you should contact:

**U S RAILROAD RETIREMENT BOARD** 844 N RUSH ST CHICAGO IL 60611-1275