

## OD2A: LOCAL F

### Instructions

**Note: This tool is best viewed in the desktop version of Microsoft Excel.** This reporting tool was designed for OD2A: LOCAL programs to support performance measures organized into 8 distinct tabs that are named by the performance measure, primary unit of measure and disaggregates. Within this tool some cells contain questions that align to each performance measure will be entered into.

After completing each required tab of this tool, please save your file using the Partners Portal: *OD2ALocal Reporting Template\_Jurisdiction\_Submission*

### Partner's Portal

Any contextual questions/data quality questions that align to each performance measure, this measure will be reported in Partner's Portal.

### Technical Guidance

Please see the Indicator Reference Sheets and glossary of the technical indicators for additional details about the reporting process, refer to the technical guidance.

Feel free to reach out to your Evaluation Science Officer, if you have additional questions.

Select your jurisdiction



Select reporting period

### Data Entry Instructions

Variable/Disaggregate
Jurisdiction
Reporting_Period
<b>HE Activities</b>
Total_HE_Activities

HE_Clinical_Settings
HE_HR_Settings
HE_Public_Safety_Settings
HE_Other_Settings
<b>HR Encounters</b>
Total_HR_Encounters
Encounters_with_Drug_Checking
<i>Encounters_with_People_High_Risk</i>
ZipCode_By_HR_Service_Site
Num_Encounters_ZipCode
<b>HR Naloxone</b>
Total_Naloxone_Distributed
Type_of_Organization
Num_Doses_Distributed

ZipCode_By_Nal_Distribution_Site
Num_Doses_Distributed_ZipCode
<b>LTC Navigator Hours</b>
Total_Navigator_Hours
Navigator_Hours_Clinical
Navigator_Hours_HR
Navigator_Hours_Public_Safety
Navigator_Hours_Other
<b>LTC Referrals</b>
Total_Referrals
Race_Ethnicity
Ref_MOUD
Ref_Behavioral_Trt
Ref_to_HR

Total_Ref_Race_Ethnicity
<b>HS Training</b>
Total_Percentage_Trained
Specialty
Num_Trained
Num_Eligible
Percent_Clinician_Trained
<b>HS SUD Protocols</b>
Total_Health_Settings
Num_Settings_SUD_Treatment
Num_Settings_SUD_Referrals

CDC estimates the average public reporting burden for this collection of instructions, searching existing data/information sources, gathering and agency may not conduct or sponsor, and a person is not required to respond regarding this burden estimate or any other aspect of this collection of Office, 1600 Clifton Road NE, MS D-74, Atlanta, Georgia 30333; ATTN: P

# Performance Measures Reporting Tool

el.  
: data collection, as well as reporting on required performance measures for evaluation to CDC. The tool is  
sure labels provided in the Indicator Reference Sheets. Specifically, these tabs will capture data on the  
will appear gray to indicate that no additional data entry is needed. Any contextual questions/data quality  
Partner's Portal.

ing the following naming convention before uploading the Excel file to the Performance Measures section of  
*on Date*

ormance measure will be entered into Partner's Portal. Due to the qualitative nature of the HE\_Impact

guidance for definitions that have been developed to help operationalize each performance measure. For  
idance.

ditional questions about using this tool.

## Reporting Specifications

This field will be prepopulated for all rows of data based on the selection made in the drop-down above from 'Select your jurisdiction' from the Start Here tab. The cells will appear gray to indicate that no additional data entry is needed.

This field will be prepopulated for all rows of data based on the selection made above in the drop-down for 'Select reporting period' from the Start Here tab (See technical guidance for reporting timeline table.) The cells will appear gray to indicate that no additional data entry is needed.

This is a formula field that will generate a total count of health equity focused overdose prevention activities that occurred in a clinical, harm reduction, public safety, or other settings during the designated reporting period once the disaggregates below are entered into the appropriate fields.

Enter a whole number for the health equity focused overdose prevention activities that occurred in a health/clinical setting.

Enter a whole number for the health equity focused overdose prevention activities that occurred in a harm reduction setting.

Enter a whole number for the health equity focused overdose prevention activities that occurred in a public safety setting.

Enter a whole number that reflects the health equity focused overdose prevention activities that occurred in any setting outside of clinical, harm reduction, and public safety.

Enter a whole number for the total number of harm reduction service encounters that occurred at OD2A: LOCAL funded organizations during the designated reporting period once the data are entered by zip code into the appropriate fields.

This is a formula field that will generate a total count of harm reduction service encounters (e.g., in-person, mail, telephone, online) that occurred at OD2A: LOCAL funded organizations during the designated reporting period once the data are entered by zip code into the appropriate fields. Note the total is calculated from the data entered by zip code, not the encounters with drug checking disaggregates.

Enter a whole number for service encounters where drug checking occurred.

*This disaggregate is optional. If chosen, enter a whole number for service encounters with people at highest risk of overdose and/or with populations disproportionately affected by overdose.*

Enter the five-digit zip code for each site where harm reduction services (e.g., in-person, mail, telephone, online) were provided. For any service site where services are provided in person, use the brick-and-mortar location zip code. For services provided via phone or mail, use the address of the brick-and-mortar location. For mobile-based outreach services, use the zip code of where the outreach encounter happened. For any service sites where zip codes are unknown, provide the total number of encounters that occurred across locations with unknown zip codes in the designated cell for "unknown" within the reporting tool.

Enter a whole number for total number of service encounters for each zip code provided. When the zip code is "unknown" total the remaining encounters and enter a whole number.

Enter a whole number for the total number of doses of naloxone that were distributed by OD2A-funded organizations during the designated reporting period once the disaggregates below are entered into the appropriate fields.

This is a formula field that will generate a total count of doses of naloxone that were distributed by OD2A-funded organizations during the designated reporting period once the disaggregates below are entered into the appropriate fields.

This variable has been pre-selected. If data are not available for a particular type of organization, enter 0 in the adjacent row.

Enter a whole number for the count of all pre-measured naloxone doses distributed for each type of organization.

Enter the five-digit zip code where the funded organization distributed their doses of naloxone. For any distribution site where the zip code is unknown, provide the total in the adjacent cell. For any distribution site where zip codes are unknown, provide the total number of doses distributed across locations with unknown zip codes in the designated cell for "unknown" within the reporting tool.

Enter a whole number for the count of pre-measured naloxone doses distributed for each zip code. When the zip code is "unknown" total the remaining doses distributed and enter a whole number.

This is a formula field that will generate a total count of hours navigators spent linking PWUD to care and/or harm reduction services via warm handoffs once the disaggregates below are entered into the appropriate fields.

Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in health/clinical settings.

Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in harm reduction settings.

Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in public safety settings.

Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in any other settings.

This is a formula field that will generate a total count for all referrals to MOUD, behavioral health treatment only (without MOUD), and harm reduction services.

This variable has been pre-selected. If data are not available for a particular race and ethnicity, enter 0 for all variables in the adjacent row. Note: when the race ethnicity is marked unknown, this also includes if an individual preferred not to answer.

Enter a whole number for all referrals to MOUD for each race and ethnicity with available data.

Enter a whole number for all referrals to behavioral health treatment only (without MOUD) for each race and ethnicity with available data.

Enter a whole number for all referrals to harm reduction services for each race and ethnicity with available data.

This is a formula field that will generate a total count for all referrals to MOUD, behavioral treatment only (without MOUD), and harm reduction services by each race and ethnicity.
This is a formula field that will generate a percentage of clinicians trained on implementing the 2022 CDC Clinical Practice Guidelines for Prescribing Opioids for Pain once the numerator and denominator are entered into the appropriate fields for each specialty.
This variable has been pre-selected. If data are not available for a particular specialty, enter 0 for all variables in the adjacent row.
Enter a numerator for the unique clinicians trained on implementing the 2022 CDC Clinical Practice Guidelines for Prescribing Opioids for Pain for each specialty.
Enter a denominator for all eligible individuals who could be trained on implementing the 2022 CDC Clinical Practice Guidelines for Prescribing Opioids for Pain for each specialty.
This is a formula field that will generate a percentage of clinicians trained for each specialty once the numerator (Num_Trained) and denominator (Num_Eligible) are entered into the appropriate fields.
Enter the total count of health settings where protocols and/or policies have been implemented/improved for evidence-based SUD treatment and/or referrals. <u>Note this will be the number of unique health settings, regardless of whether they have just one or both types of protocols/policies.</u>
Enter a whole number for the health settings where protocols or policies have been implemented/improved for evidence-based SUD treatment.
Enter a whole number for the health settings where protocols or policies have been implemented/improved for evidence-based SUD referrals.

f information as 35 hours annually per response from each recipient, including the time for reviewing and maintaining the data/information needed, and completing and reviewing the collection of information. An respond to a collection of information unless it displays a currently valid OMB control number. Send comments information, including suggestions for reducing this burden to CDC/ATSDR Information Collection Review (0920-1282)



Form approved:  
OMB Control Number: 0920-1282  
Expiration date: 06/30/2026

## Number of health equity focused overdose prevention activities implemented with OD2A funding

### Entry Instructions

**HE\_Activities:** This is a formula field that will generate a total count of health equity focused overdose prevention activities that occurred in a clinical, harm reduction, public safety, or other settings during the designated reporting period once the disaggregates below are entered into the appropriate fields.  
**Clinical\_Settings:** Enter a whole number that reflects the health equity focused overdose prevention activities that occurred in a clinical setting.  
**Harm\_Reduction\_Settings:** Enter a whole number that reflects the health equity focused overdose prevention activities that occurred in a harm reduction setting.  
**Public\_Safety\_Settings:** Enter a whole number that reflects the health equity focused overdose prevention activities that occurred in a public safety setting.  
**Other\_Settings:** Enter a whole number that reflects the health equity focused overdose prevention activities that occurred in any setting outside of clinical, harm reduction, and public safety.

Note that CDC is requesting that jurisdictions enter all counts—**please do not suppress small numbers**. If the count is zero, **please enter “0”**—please do not leave these cells null or blank to ensure these cells are not mischaracterized as missing data.

<b>Total_HE_Activities</b>	<b>0</b>
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		DISAGGREGATES			
		Required	Required	Required	Required
Jurisdiction	Reporting_Period	HE_Clinical_Settings	HE_HR_Settings	HE_Public_Safety_Settings	HE_Other_Settings
0	0				

## Number of harm reduction service encounters at organizations funded or supported by OD2A

### Key Instructions

**Encounters:** This is a formula field that will generate a total count of harm reduction service encounters (e.g., in-person, mail, telephone, online) that occurred at OD2A: LOCAL funded organizations during the designated reporting period once the data are entered by zip code into the appropriate fields. Note the total is calculated from the data entered by zip code, not the encounters with drug checking disaggregates.

**Encounters\_with\_Drug\_Checking:** Enter a whole number for service encounters where drug checking occurred.

**Encounters\_with\_People\_High\_Risk:** This disaggregate is optional. If chosen, enter a whole number for service encounters with people at highest risk of overdose and/or with populations disproportionately affected by overdose.

**Encounters\_by\_HR\_Service\_Site:** Enter the five-digit zip code for each site where harm reduction services (e.g., in-person, mail, telephone, online) were provided. For any service site where services are provided in person, use the brick-and-mortar location zip code. For services provided via phone or mail, use the address of the brick-and-mortar location. For mobile-based outreach services, use the zip code where the outreach encounter happened. For any service sites where zip codes are unknown, provide the total number of encounters that occurred across locations with unknown zip codes in a designated cell for "unknown" within the reporting tool.

**Encounters\_ZipCode:** Enter a whole number for service encounters for each zip code provided. When the zip code is "unknown" total the remaining encounters and enter a whole number.

Please note that CDC is requesting that jurisdictions enter all counts—**please do not suppress small numbers**. If the count is zero, **please enter "0"**—please do not leave these cells null or blank to ensure data are not mischaracterized as missing data.

<b>Total_HR_Encounters</b>		<b>0</b>	
		<b>DISAGGREGATES</b>	
		<i>Required</i>	<i>Optional</i>
<b>Jurisdiction</b>	<b>Reporting_Period</b>	<b>Encounters_with_Drug_Checking</b>	<b>Encounters_with_People_High_Risk</b>
0	0		

## Naloxone doses distributed by OD2A-funded or supported organizations

### Instructions

**Num\_Doses\_Distributed:** This is a formula field that will generate a total count of doses of naloxone that were distributed by OD2A-funded or supported organizations during the reporting period once the disaggregates below are entered into the appropriate fields.

**Type\_of\_Organization:** This variable has been pre-selected. If data are not available for a particular type of organization, enter 0 in the adjacent row.

**Num\_Doses\_Distributed:** Enter a whole number for the count of all pre-measured naloxone doses distributed for each type of organization.

**Distribution\_Site:** Enter the five-digit zip code where the funded organization distributed their doses of naloxone. For any distribution site where the zip code is unknown, enter 0 in the adjacent cell. For any distribution site where zip codes are unknown, provide the total number of doses distributed across locations with unknown zip codes for "unknown" within the reporting tool.

**Doses\_Distributed\_ZipCode:** Enter a whole number for the count of pre-measured naloxone doses distributed to each zip code. When the zip code is "unknown" or "0", enter a whole number.

The CDC is requesting that jurisdictions enter all counts—**please do not suppress small numbers**. If the count is zero, **please enter "0"**—please do not leave these cells empty as these cells are not mischaracterized as missing data.

<b>Total_Naloxone_Distributed</b>	<b>0</b>
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Jurisdiction	Reporting_Period	DISAGGREGATES	
		Required	Required
		Type_of_Organization	Num_Doses_Distributed
0	0	Syringe Service Programs	
0	0	Community-based organizations	
0	0	Senior care organizations	
0	0	Faith-based organizations	
0	0	Emergency Department/Urgent Care	
0	0	Other healthcare organizations	
0	0	Police departments	
0	0	Jails/Prisons	
0	0	Colleges/Universities	

0	0	Secondary education	
0	0	Health Department	
0	0	Other	

**Number of hours navigators spent on linkage to care and harm reduction services via warm handoffs**

**Entry Instructions**

**Navigator\_Hours:** This is a formula field that will generate a total count of hours navigators spent linking PWUD to care and/or harm reduction services via warm handoffs once the disaggregates are entered into the appropriate fields.

**Navigator\_Hours\_Clinical:** Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in health/clinical settings.

**Navigator\_Hours\_HR:** Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in harm reduction settings.

**Navigator\_Hours\_Public\_Safety:** Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in public safety settings.

**Navigator\_Hours\_Other:** Enter a whole number for the total hours navigators have spent on linkage to care or referral efforts in any other settings.

note that CDC is requesting that jurisdictions enter all counts—**please do not suppress small numbers**. If the count is zero, **please enter “0”**—please do not leave these cells null or blank to ensure cells are not mischaracterized as missing data.

<b>Total_Navigator_Hours</b>	0
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		DISAGGREGATES			
Jurisdiction	Reporting_Period	Required	Required	Required	Required
		Navigator_Hours_Clinical	Navigator_Hours_HR	Navigator_Hours_Public_Safety	Navigator_Hours_Other
0	0				

## Number of referrals to care and harm reduction services

### Entry Instructions

**Referrals:** This is a formula field that will generate a total count for all referrals to MOUD, behavioral health treatment only (without MOUD), and harm reduction services.

**Ethnicity:** This variable has been pre-selected. If data are not available for a particular race and ethnicity, enter 0 for all variables in the adjacent row. Note: when the race/ethnicity is marked unknown, this also includes individual preferred not to answer.

**MOUD:** Enter a whole number for all referrals to MOUD for each race and ethnicity with available data.

**Behavioral\_Trt:** Enter a whole number for all referrals to behavioral health treatment only (without MOUD) for each race and ethnicity with available data.

**Ref\_to\_HR:** Enter a whole number for all referrals to harm reduction services for each race and ethnicity with available data.

**Ref\_Race\_Ethnicity:** This is a formula field that will generate a total count for all referrals to MOUD, behavioral treatment only (without MOUD), and harm reduction services by all races and ethnicities.

Note that CDC is requesting that jurisdictions enter all counts—**please do not suppress small numbers**. If the count is zero, **please enter “0”**—please do not leave these cells null or blank to ensure these cells are not characterized as missing data.

<b>Total_Referrals</b>	<b>0</b>
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Jurisdiction	Reporting_Period	Race_Ethnicity	DISAGGREGATES			Total_Ref_Race_Ethnicity
			Required	Required	Required	
			Ref_MOUD	Ref_Behavioral_Trt	Ref_to_HR	
0	0	American Indian or Alaska Native only				0
0	0	Asian only				0
0	0	Black or African American only				0
0	0	Hispanic or Latino only				0
0	0	Middle Eastern or North African only				0
0	0	Native Hawaiian or Other Pacific Islander only				0
0	0	White only				0
0	0	American Indian or Alaska Native and Hispanic or Latino				0
0	0	Asian and Hispanic or Latino				0
0	0	Black or African American and Hispanic or Latino				0
0	0	Middle Eastern or North African				0
0	0	Native Hawaiian or Other Pacific Islander and Hispanic or Latino				0
0	0	White and Hispanic or Latino				0
0	0	Multiracial and/or Multiethnic				0
0	0	Unknown				0

## of clinicians who received training on implementing the “2022 CDC Clinical Practice Guideline for Prescribing Opioids for Pain”

### Instructions

**Percent\_Trained:** This is a formula field that will generate a percentage of clinicians trained on implementing the 2022 CDC Clinical Practice Guidelines for Prescribing Opioids for Pain for each specialty. The numerator and denominator are entered into the appropriate fields for each specialty.

This variable has been pre-selected. If data are not available for a particular specialty, enter 0 for all variables in the adjacent row.

**Num\_Trained:** Enter a numerator (n) for the unique clinicians trained on implementing the 2022 CDC Clinical Practice Guidelines for Prescribing Opioids for Pain for each specialty.

**Num\_Eligible:** Enter a denominator (d) for all eligible individuals who could be trained on implementing the 2022 CDC Clinical Practice Guidelines for Prescribing Opioids for Pain for each specialty.

**Percent\_Clinician\_Trained:** This is a formula field that will generate a percentage of clinicians trained for each specialty once the numerator (Num\_Trained) and denominator (Num\_Eligible) are entered into the appropriate fields.

Remember that CDC is requesting that jurisdictions enter all counts—**please do not suppress small numbers**. If the count is zero, **please enter “0”**—please do not leave these cells null or otherwise mischaracterized as missing data.

**Total\_Percentage\_Trained**

Jurisdiction	Reporting_Period	Specialty	Num_Trained	Num_Eligible	Percent_Clinician_Trained
0	0	Primary Care			
0	0	Emergency medicine			
0	0	Hospitalists			
0	0	Surgeons			
0	0	OB/GYNs			
0	0	Neurologists			
0	0	Dentists			
0	0	Physical medicine and rehabilitation			
0	0	Occupational medicine			
0	0	Pharmacists			



**Number of health settings implementing or improving protocols and/or policies for evidence-based substance use disorder (SUD) treatment and referrals**

**Entry Instructions**

**Health\_Settings:** Enter the total count of health settings where protocols and/or policies have been implemented/improved for evidence-based SUD treatment and/or referrals. Note: This is the number of unique health settings, regardless of whether they have just one or both types of protocols/policies.

**Settings\_SUD\_Treatment:** Enter a whole number for the health settings where protocols or policies have been implemented/improved for evidence-based SUD treatment.

**Settings\_SUD\_Referrals:** Enter a whole number for the health settings where protocols or policies have been implemented/improved for evidence-based SUD referrals.

Note that CDC is requesting that jurisdictions enter all counts—**please do not suppress small numbers**. If the count is zero, **please enter “0”**—please do not leave these cells null or blank. These cells are not mischaracterized as missing data.

<b>Total_Health_Settings</b>	
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Jurisdiction	Reporting_Period	DISAGGREGATES	
		Required	Required
		Num_Settings_SUD_Treatment	Num_Settings_SUD_Referrals
0	0		