Substance Abuse and Mental Health Services Administration (SAMHSA) Unified Performance Reporting Tool (SUPRT) - A

ADMINISTRATIVE REPORT

Version: August 2024

Public reporting burden for this collection of information is estimated to average 20 minutes per response if all applicable sections are completed. To the extent that providers are able to incorporate and obtain much of this information as part of their ongoing client/consumer/participant intake, client record keeping, or follow-up, less time will be required for collection from clients specifically for this collection. Send comments regarding this burden estimate, or any other aspect of this collection of information, to the Substance Abuse and Mental Health Services Administration (SAMHSA) Reports Clearance Officer, Room 15E57B, 5600 Fishers Lane, Rockville, MD 20857. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid Office of Management and Budget (OMB) control number. The control number for this project is 0930-NEW.

Table of Contents

| ADM | INISTRATIVE REPORT | . 1 |
|-----|------------------------------|-----|
| A. | RECORD MANAGEMENT | .2 |
| B. | BEHAVIORAL HEALTH HISTORY | .3 |
| C. | BEHAVIORAL HEALTH SCREENINGS | .5 |
| D. | BEHAVIORAL HEALTH DIAGNOSIS | 6 |
| E. | SERVICES RECEIVED | .9 |
| | MOGRAPHICS | 2 |

| | _ | _ | | |
|--------------|---|---|--|---------------------|
| OMB 0930-NEW | | | | EXPIRES: MM/DD/YYYY |

| A. RI | CORD MANAGEMENT | |
|---------------|---|---|
| Client | | |
| Site ID | | Þ |
| Grant | | |
| 1. [AT | ASELINE] What is the client's month and year of birth (MM/YYYY)? | |
| <u> </u> | | |
| 2. Wh | is the date of the assessment (MM/DD/YYYY)? | |
| | _ / _ _ / _ _ MONTH DAY YEAR | |
| 3. Whi | a assessment type? | |
| | O Baseline O Reassessment (for clients in care at 3 or 6 months) O Annual (for clients in care for more than 12 months) O Record Closeout | |
| 4. [AT (MN | ASELINE ASSESSMENT ONLY] When did the client first receive services under this gran | t |
| | EASSESSMENT OR ANNUAL OR CLOSEOUT] When did the client most recently receives under this grant (MM/YYYY)? / | e |
| 6. [AT | ECORD CLOSEOUT] Why are you closing out this client's record? | |
| - | Completed the program | |
| | No contactWithdrew from/Refused Treatment | |
| | Referred out | |
| | Transferred to different grant program | |
| | Incarceration | |
| | MovedDeath | |
| | Other | |
| 6a | F QUESTION 6 IS DEATH] What was the cause of death? | |
| va. | Suicide | |
| | | |
| | Other behavioral health cause | |
| | Other cause | |

| | ISA Unifi 0930-NE | ied Performance Reporting Tool (SUPRT) - A (Adminis EW | strative Report) EXPIRES: MM/DD/YYYY |
|------|----------------------|--|---|
| | | Not documented in recordNot applicable | |
| В. В | BEHAV | VIORAL HEALTH HISTORY | |
| 1. | . What | insurance does the client or guarantor have? Select | all that apply. |
| | | Medicare | |
| | | Medicaid | |
| | | Private Insurance or Employer Provided | |
| | | TRICARE, CHAMPUS, or other military health care | e |
| | | Indian Health Service Tribal Health Care | |
| | | An assistance program [for example, a medication as | |
| | | Any other type of health insurance or health coverage. None | ge pian |
| | | Not documented in records or not documented in rec | pords using this standard |
| | П | 110t documented in records of not documented in rec | Sorus using tine standard |
| 2. | . In the | e past 30 days, was the client admitted to a hospital? | |
| | 0 | Yes – Behavioral health reasons, for example mental | l health or substance use disorder |
| | 0 | Yes – Other health reasons, for example injury or illi | |
| | 0 | | |
| | 0 | Not documented in records or not documented in rec | cords using this standard |
| 3. | . In the | e past 30 days, did the client visit an emergency depa | ertment? |
| | | | |
| | 0 | | |
| | 0 | | 11035 |
| | 0 | | cords using this standard |
| 4. | | e past 30 days, did the client experience a behavioral ple from 988 or 911? | health crisis or request crisis response, for |
| | 0 | Yes | |
| | 0 | No No | |
| | 0 | Not documented in records or not documented in rec | cords using this standard |
| | 4a. []] | F QUESTION 4 IS YES] What was the primary cris | sis issue? |
| 1 | | O Suicide risk | |
| | | O Other risk of harm to self or others (e.g. NSSI, h | omicidal thoughts) |
| | | O Mental health | omicial moughts) |
| | | O Substance use other than overdose | |
| | | O Overdose | |
| | | O Other | |

5. In the past 30 days, did the client spend one or more nights at a residential behavioral health

O Not documented in records or not documented in records using this standard

SAMHSA Unified Performance Reporting Tool (SUPRT) - A (Administrative Report)

OMB 0930-NEW EXPIRES: MM/DD/YYYY

| treatment facility, for example crisis stabilization or residential substance use disorder treatment facility, including for withdrawal management? |
|---|
| O YesO NoO Not documented in records or not documented in records using this standard |
| [CLIENTS 11 YEARS OR OLDER ONLY] In the past 90 days, was the client arrested, taken into custody, or detained? |
| Yes No Not documented in records or not documented in records using this standard Not applicable |
| [CLIENTS 11 YEARS OR OLDER ONLY] In the past 90 days, did the client spend one or more nights in jail or a correctional facility? |
| O Yes O No O Not documented in records or not documented in records using this standard O Not applicable |
| [CLIENTS 11 YEARS OR OLDER ONLY] In the past 90 days, has the client been on probation, parole, or intensive pretrial supervision for one or more days? |
| O Yes O No O Not documented in records or not documented in records using this standard O Not applicable |
| |

C. BEHAVIORAL HEALTH SCREENINGS

Please indicate the client's screening results, **as documented in an individual clinical or client record** (whether paper or electronic).

- 1. Within the past 30 days, was the client screened or assessed by your program for risk of suicidality?
 - O Yes Screening result was negative (no or low risk)
 - O Yes Screening result was positive (at risk)
 - O No, not screened or assessed
 - O Not documented in records or not documented in records using this standard
- 2. Within the past 30 days, was the client screened or assessed by your program for substance use?
 - O Yes Screening result was negative (no or low risk for substance use disorder (SUD))
 - O Yes Screening result was positive (at risk for SUD)
 - O No, not screened or assessed
 - O Not documented in records or not documented in records using this standard

3. [IF QUESTION 2 IS "YES"] During the screening and assessment process, what was the reported use for the following substances?

| Substance | Recent use (within the past 30 days) | Past use (greater than 30 days) | Never used | Not documente d |
|---------------------------------------|--|---------------------------------------|------------|-----------------------|
| a. Alcohol | 0 | 0 | 0 | 0 |
| b. Opioids | 0 | О | 0 | 0 |
| c. Cannabis | 0 | 0 | 0 | 0 |
| d. Sedative, hypnotic, or anxiolytics | 0 | О | 0 | 0 |
| e. Cocaine | 0 | 0 | 0 | 0 |
| f. Methamphetamine | 0 | 0 | 0 | 0 |
| g. Other stimulants | 0 | 0 | 0 | 0 |
| h. Hallucinogens or psychedelics | 0 | О | 0 | 0 |
| i. Inhalants | 0 | О | О | О |
| j. Other psychoactive substances | 0 | 0 | 0 | 0 |
| k. Tobacco or nicotine | 0 | 0 | 0 | O |

4. Within the past 30 days, was the client screened or assessed by your program for the following disorders? (Please select one per disorder)

| Disorder | Not applicable | Screened / Assessed | Not screened | Not documente |
|--|----------------|------------------------|-----------------|------------------|
| | | _ | _ | d in records |
| a. Depression, depressive disorders | O | 0 | 0 | 0 |
| b. Anxiety disorders | О | О | 0 | 0 |
| c. Bipolar disorders | О | 0 | 0 | 0 |
| d. Psychosis, psychotic disorders | О | 0 | 0 | 0 |
| e. Trauma disorders, including PTSD | О | 0 | 0 | 0 |
| f. [IF CLIENT < 18 YEARS] Developmental, | О | 0 | 0 | 0 |
| neurologic disorders | | | | |
| g. [IF CLIENT < 18 YEARS] Behavioral and | О | 0 | 0 | О |
| emotional | | | | |

D. BEHAVIORAL HEALTH DIAGNOSIS

Please indicate the client's current behavioral health diagnoses using the most current version of the International Classification of Diseases, 10th Revision, Clinical Modification (ICD-10-CM) codes or corresponding Diagnostic Statistical Manual of Mental Disorders (e.g. DSM-5), **as made by a clinician and documented in a clinical record**.

| 1 | Substance use | disorder | diagnosis | record | iin t | $\mathbf{v}(\mathbf{z})$ | ۱ |
|----|---------------|-----------|------------|----------|-------|--------------------------|---|
| 1. | Substance use | uisui uci | uiagiiusis | I CCOI U | սբ ւ | ע ט. | , |

- 1a. Enter ICD-10-CM/DSM-5 code F10-F19- or indicate no diagnosis ______

 1b. Enter ICD-10-CM /DSM-5 code F10-F19- or indicate no diagnosis ______

 1c. Enter ICD-10-CM /DSM-5 code F10-F19- or indicate no diagnosis _____
- 2. Mental health diagnosis (record up to 3)
 - 2a. Enter ICD-10-CM /DSM-5 code F20-F99- or indicate no diagnosis _______
 2b. Enter ICD-10-CM /DSM-5 code F20-F99- or indicate no diagnosis
 - 2c. Enter ICD-10-CM /DSM-5 code F20-F99- or indicate no diagnosis ______

3. Other factors influencing health status (record up to 3)

- 3a. Enter ICD-10-CM /DSM-5 code Z55-Z65- or Z69-Z76- or indicate none identified ______
- 3b. Enter ICD-10-CM /DSM-5 code Z55-Z65- or Z69-Z76- or indicate none identified
- 3c. Enter ICD-10-CM /DSM-5 code Z55-Z65- or Z69-Z76- or indicate none identified

SAMHSA Unified Performance Reporting Tool (SUPRT) - A (Administrative Report)

OMB 0930-NEW

EXPIRES: MM/DD/YYYY

Other Health Status Questions

Please indicate additional health status information as applicable and **as documented in a clinical record**.

| 4. | Is the | client | currently | pregnant? |
|----|--------|--------|-----------|-----------|
|----|--------|--------|-----------|-----------|

- O Yes
- O No
- O Not applicable
- O Not documented in records or not documented in records using this standard

[CLINICAL HIGH RISK PSYCHOSIS CLIENTS ONLY]

- 5. [AT REASSESSMENT OR ANNUAL] Has the client experienced an episode of psychosis since their last assessment?
 - O Yes
 - O No
 - O Not documented in records or not documented in records using this standard

[SUBSTANCE USE DISORDER TREATMENT CLIENTS ONLY]

- 6. In the previous 30 days, did the client experience an overdose or take too much of a substance that resulted in needing supervision or medical attention?
 - O Yes
 - O No
 - O Not documented in records or not documented in records using this standard
 - O Not applicable

6a. [IF QUESTION 6 IS YES] After taking too much of a substance or overdosing, what intervention(s) did the client receive? Select all that apply.

- Naloxone (Narcan) or other opioid overdose reversal medication
- Care in an emergency department
- Care from a primary care provider
- Admission to a hospital
- Supervision by someone else
- Other
- Not documented in records or not documented in records using this standard
- Not applicable

[MAI PROGRAM CLIENTS ONLY]

- 7. Has the client ever tested positive for HIV?
 - O Yes, HIV-positive
 - O No, HIV-negative
 - Not documented in records or not documented in records using this standard

7a. [IF 7 is Yes, HIV-infected] Is the client currently on ART?

- Yes, currently taking ART
- O No, not currently taking ART

SAMHSA Unified Performance Reporting Tool (SUPRT) - A (Administrative Report) OMB 0930-NEW EXPIRES: MM/DD/YYYY

- O Not documented in records or not documented in records using this standard
- 7b. [If 7 is No, HIV-negative] Is the client currently taking HIV PrEP?
 - Yes, currently on PrEP
 - O No, not currently on PrEP
 - O Not documented in records or not documented in records using this standard
- 8. Has the client ever tested positive for Hepatitis C?
 - O Yes, active or previous Hepatitis C infection
 - O No, never had Hepatitis C
 - O Not documented in records or not documented in records using this standard
- 8a. [IF 8 is Yes, active or previous Hep C] Is the client currently taking viral hepatitis C treatment?
 - O Yes, currently taking viral hepatitis C treatment
 - O No, took treatment and cured
 - O No, hepatitis C infection naturally cleared without need for treatment
 - O No, not currently taking treatment
 - O Not documented in records or not documented in records using this standard

E. SERVICES RECEIVED

Services Received is collected by grantee staff at Reassessment, Annual Assessments and Closeout.

Identify all the services your grant project provided to the client since their previous assessment.

1. Behavioral Health Services

Since the previous administrative assessment, did the project provide or refer the client for one or more behavioral health services?

| 0 | Yes | O No | Not documented in |
|---|-----|------|-------------------|
| | | | records |

If Yes, please indicate which:

| | Yes – Provided | Referred for Service | No – Not Provided or Referred | Not Documented in records / Unknown |
|---|-------------------|-------------------------|-------------------------------------|-------------------------------------|
| 1a. Case or care management or coordination | 0 | 0 | 0 | 0 |
| 1b. Person- or family-centered treatment planning | 0 | 0 | 0 | 0 |
| 1c. Substance use psychoeducation | 0 | 0 | 0 | 0 |
| 1d. Mental health psychoeducation | 0 | 0 | 0 | 0 |
| 1e. Mental health therapy | 0 | 0 | 0 | 0 |
| 1f. Co-occurring therapy (substance use & mental health) | 0 | 0 | 0 | 0 |
| 1g. Group counseling | 0 | 0 | 0 | 0 |
| 1h. Individual counseling | 0 | 0 | 0 | 0 |
| 1i. Family counseling | 0 | 0 | 0 | 0 |
| 1j. Psychiatric rehabilitation services | 0 | 0 | 0 | 0 |
| 1k. Prescription medication for mental health disorder | 0 | 0 | 0 | 0 |
| 11. Medication for substance use disorder | 0 | 0 | 0 | 0 |
| 1m. Intensive day treatment | 0 | 0 | 0 | 0 |
| 1n. Withdrawal management (whether in hospital, residential, or ambulatory) | 0 | 0 | 0 | 0 |
| lo. After care planning and referrals | 0 | 0 | 0 | 0 |
| 1p. Co-occurring disorders (including developmental or neurologic) | 0 | 0 | 0 | 0 |

SAMHSA Unified Performance Reporting Tool (SUPRT) - A (Administrative Report) OMB 0930-NEW EXPIRES: MM/DD/YYYY

2. [IF 1m - Medication for substance use disorder IS YES - PROVIDED] Indicate medication received

| | Yes – | No – Not | Not |
|--|----------|----------|--------------|
| | Received | Received | Documented |
| | | | in records / |
| | | | Unknown |
| 2a. Naltrexone | 0 | 0 | 0 |
| 2b. Extended-release Naltrexone | 0 | 0 | 0 |
| 2c. Disulfiram | 0 | 0 | 0 |
| 2d. Acamprosate | 0 | 0 | 0 |
| 2e. Methadone | 0 | 0 | 0 |
| 2f. Buprenorphine | 0 | 0 | 0 |
| 2g. Nicotine cessation therapy (eg. Nicotine | 0 | 0 | 0 |
| patch, gum, lozenge) | | | |
| 2h. Bupropion | 0 | 0 | 0 |
| 2i. Varenicline | 0 | 0 | 0 |
| 2j. Other | 0 | 0 | 0 |

3. Crisis Services

| Since the previous administrative assessment, | did the project | t provide or : | refer the client | for one or more |
|---|-----------------|----------------|------------------|-----------------|
| crisis services? | | | | |

| 0 | Yes | 0 | No | 0 | Not documented in |
|---|-----|---|----|---|-------------------|
| | | | | | records |

If Yes, please indicate which:

| | Yes – Provided | Referred for Service | No – Not Provided or Referred | Not Documented in Records / Unknown |
|------------------------------|-------------------|-------------------------|-------------------------------------|--|
| 3a. Crisis response planning | 0 | 0 | 0 | 0 |
| 3b. Crisis response | 0 | 0 | 0 | 0 |
| 3c. Crisis stabilization | 0 | 0 | 0 | 0 |
| 3d. Crisis follow-up | 0 | 0 | 0 | 0 |

| SAMHSA Unified Performance Reporting Tool (SUOMB 0930-NEW | JPKT) - A (Adii | _ | EXPIRES: MM/D | D/YYYY |
|---|-------------------|-------------------------|-------------------------------------|--|
| 4. Recovery and Support Services | | | | |
| Since the previous administrative assessment, d recovery support services? | id the project | provide or refe | r the client for o | one or more |
| O Yes O No If Yes, please indicate which: | | | O Not document record | nented in |
| | Yes – Provided | Referred for Service | No – Not Provided or Referred | Not Documented in Records / Unknown |
| 4a. Employment support | 0 | 0 | 0 | 0 |
| 4b. Family support services, including family peer support | 0 | 0 | 0 | 0 |
| 4c. Childcare | 0 | 0 | 0 | 0 |
| 4d. Transportation | 0 | 0 | 0 | 0 |
| 4e. Education support | 0 | 0 | 0 | 0 |
| 4f. Housing support | 0 | 0 | 0 | 0 |
| 4g. Recovery housing | 0 | 0 | 0 | 0 |
| 4h. Spiritual, ceremonial, and/or traditional activities | 0 | 0 | 0 | 0 |
| 4i. Mutual support groups | 0 | 0 | 0 | 0 |
| 4j. Peer support specialist services, coaching or mentoring | 0 | 0 | 0 | 0 |
| 4k. Respite care | 0 | 0 | 0 | 0 |
| 4l. Therapeutic foster care | 0 | 0 | 0 | 0 |
| 5. Integrated Services Since the previous administrative assessment, d integrated services? O Yes O No | id the project | provide or refe | O Not docum | |
| If Yes, please indicate which: | | | records | |
| | Yes – Provided | Referred for Service | No – Not Provided or Referred | Not Documented in Records / Unknown |
| 5a. Primary health care | 0 | 0 | 0 | 0 |
| 5h Maternal health care or OB/CVN | 0 | 0 | 0 | 0 |

| 11 Tes, prease mucate which. | | | | | |
|---|----------|--------------|-------------|--------------|--|
| | Yes – | Referred for | No – Not | Not | |
| | Provided | Service | Provided or | Documented | |
| | | | Referred | in Records / | |
| | | | | Unknown | |
| 5a. Primary health care | 0 | 0 | 0 | 0 | |
| 5b. Maternal health care or OB/GYN | 0 | 0 | 0 | 0 | |
| 5c. HIV testing | 0 | 0 | 0 | 0 | |
| 5d. Viral hepatitis testing | 0 | 0 | 0 | 0 | |
| 5e. HIV treatment | 0 | 0 | 0 | 0 | |
| 5f. HIV pre-exposure prophylaxis (PrEP) | 0 | 0 | 0 | 0 | |
| 5g. Viral hepatitis treatment | 0 | 0 | 0 | 0 | |
| 5h. Other STI testing or treatment | 0 | 0 | 0 | 0 | |
| 5i. Dental care | 0 | 0 | 0 | 0 | |

F. DEMOGRAPHICS

Demographics is collected by grantee staff at Baseline only if the Client or Caregiver declined consent for the SUPRT-C..

If the individual declined the Client or Caregiver SUPT-C form at baseline, please provide demographic information below. These data can pulled from other internal sources, however it should still come directly from clients, with the exact categories or response options as indicated below, and not be assumed.

1. What is the client's race or ethnicity? Select all that apply and enter additional details in

| the sp | aces below. | | |
|--------|--|-------|--------------------------------|
| White | – Provide details below. | | |
| | German | | Italian |
| | Irish | | Polish |
| | English | | French |
| | Enter, for example, Scottish, Norwegian, Dutch, etc. | c | |
| Hispai | nic or Latino – Provide details below. | | |
| | Mexican or Mexican American | | Salvadoran |
| | Puerto Rican | | Dominican |
| | Cuban | | Colombian |
| | Enter, for example, Guatemalan, Spaniard, Ecuado | rian, | etc |
| Black | or African American – Provide details below. | | |
| | African American | | Nigerian |
| | Jamaican | | Ethiopian |
| | Haitian | | Somali |
| | Enter, for example, Ghanaian, South African, Barb | adia | n, etc |
| Asian | – Provide details below. | | |
| | Chinese | | Vietnamese |
| | Filipino | | Korean |
| | Asian Indian | | Japanese |
| | Enter, for example, Pakistani, Cambodian, Hmong, | | · |
| Ameri | can Indian or Alaska Native – Provide details below | • | |
| 0 | Enter, for example, Navajo Nation, Blackfeet Tribe | , Ma | ayan, Aztec, Native Village of |
| | Barrow Inupiat Traditional Government, Tlingit, et | c | |
| Middl | e Eastern or North African – Provide details below. | | |
| | Lebanese | | Syrian |
| | Iranian | | Moroccan |
| | Egyptian | | Israeli |
| | Enter, for example, Algerian, Iraqi, Kurdish, etc. | | |

SAMHSA Unified Performance Reporting Tool (SUPRT) - A (Administrative Report) **OMB 0930-NEW EXPIRES: MM/DD/YYYY** Native Hawaiian or Pacific Islander – Provide details below. Native Hawaiian Tongan Fijian П Samoan Chamorro Marshallese Enter, for example, Palauan, Tahitian, Chuukese etc. Race/ethnicity not captured in grantee records using detailed OMB categories. Client/caregiver declined to provide race/ethnicity 2. [IF CLIENT 12 YEARS OLD OR OLDER] What gender did the individual identify as? Female Male I don't know Two-Spirit [If respondent is American Indian or Alaska Native] Used a different term: [free text] _ Preferred not to answer Gender identity not captured in grantee records using above categories. 3. What was the individuals sex assigned at birth, for example on their original birth certificate? Female Male Client doesn't know Preferred not to answer Sex at birth not captured in grantee records using above categories. 4. [IF CLIENT 12 YEARS OLD OR OLDER] Which of the following best represents how the individual thinks of themselves? Lesbian or gay Straight or Heterosexual Bisexual Two-Spirit [If American Indian or Alaska Native] Used a different term – Enter: __ Client doesn't know

Sexual orientation not captured in grantee records using above categories.

Preferred not to answer