

Branches Requiring Authorization

List all branches and other facilities meeting the definition of a branch of the resulting bank that will need authorization when the merger is consummated, that is, those that are not currently a branch of a national bank. This normally will include all branches of the target(s) when it is not a national bank. It also will include the main office of any merging institution, including a national bank that will become a branch of the resulting bank. The address should include the street name and number, city, county, state, and ZIP Code. In certain transactions, an acquiring institution may not be permitted to acquire, or may not seek to retain, certain branches of the target institution. If applicable, list those branches of the target national bank that will not be retained by the acquiring institution.

Operating Branches

<u>Popular Name</u>	<u>Address</u>
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Unopened Branches

List all approved, but unopened, branches of the target institution(s) that the resulting bank plans to open. The OCC policy for national banks is that branches not opened within 18 months of approval will require a new application. If not approved by the OCC, copies of both the state and either FDIC or FRB, or OTS if the target is a thrift, as appropriate, approval letters are needed.

Approved, but Unopened Branches

<u>Popular Name</u>	<u>Address</u>	<u>Date(s) Approved</u>
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