

Senior Management Resolution on Conversion of a Federal Branch or Agency to a State-Licensed Operation of a Foreign Bank

Senior management of *(name of foreign bank and country)*, operating *(federal branch/limited federal branch/federal agency)* license *(number)*, located at *(United States address)*, on *(date)*:

RESOLVED, that *(name of federal branch or agency)* will surrender its federal license and its trust permit (if applicable) granted by the Office of the Comptroller of the Currency in order to convert to a *(type of office)* licensed by *(name of state bank supervisory authority)* on *(planned effective date)*.

Name and Title
(Representative of senior management
of the foreign bank)