

CBP ™ Traveler > Land > Schedule an Appointment at a Port of Entry

V2: August 13, 2024

Received developer approval from Nathan Stec and Alex Eun on August 8, 2024 via Teams.

Received stakeholder approval from Trish Kennedy and Jim O'Donnell during Sprint Planning on August 28, 2024.



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Context



• <u>COM-7799</u>

- This is a new action for land travelers used by low-risk documented and non-documented travelers at the primarily (but not only) the northern border of the United States.
- All submissions go thru USEC (downstream system), no matter if the person is documented or not.
- This user flow copies Traveler > Land > Submit Advance Information but collects bare minimum information and the user can select a date on the calendar and schedule an appointment.
- User flow is mobile-only. User flow is English-only.
- User flow does not do geofencing, facial matching, or liveness detection.
- Mockups on Figma: <u>https://www.figma.com/file/LKRQtgPjVIHbsSntZ5iioW/C</u> <u>BP-One-Mobile-Mockups?type=design&node-id=1297-</u> <u>37752&mode=design&t=PZYit2hxNAjPpFC8-4</u>



User Flow 1

User schedules an appointment as a first-time user.



Please select from the options provided below. | Por favor seleccione una de las opciones a continuación.



Traveler | Viajero



Broker/Carrier/Forwarder



Aircraft Operator



Bus Operator



Seaplane Pilot



Commercial Truck Driver



International Organization



Department Of Homeland Security



10:04		چ ان ()
≡	Select Travel Metho	bd
Please favor se	select from the options provideo eleccione una de las opciones a c	d below. Por continuación.
0	Land Tierra	0
•	Air Aire	0
€	Sea Mar	0
B	BACK	CONTINUE

ACTION: User selects Land | Tierra.



10:04	1	िगो 🗢
≡	Select Travel Metho	d
Please favor s	select from the options provided eleccione una de las opciones a co	below. Por ontinuación.
0	Land Tierra	۲
•	Air Aire	0
₽	Sea Mar	0
	BACK	CONTINUE

ACTION: User selects CONTINUE.



ACTION: User selects Schedule an Appointment at a Port of Entry.

NOTE: This pop-up only appears if user has **not** already filled out their profile.



ACTION: User selects Edit Profile.

Title should read "Edit Port of Entry Appointments Profile", truncated to 1 line.



ACTION: User selects the tooltip

icon.



10:04 [; .1]	(;•
Edit Port of Entry Appointments	×
Your Information	
First Name*	
Last Name*	
Additional Email Address	
This email should not be the same one used to sign in.	
Additional Email Address	

CBP One[™] will send important email updates to the email address you used to log in.

To receive emails at a second email address, you can add an email address to your Port of Entry Appointments Profile.

For example, you could add your spouse's email address or your translator's email address.

ACTION: User taps off the tooltip.



10:04	િતા જ
Edit Port of Entry Appointme	ents ×
Your Information	
First Name*	
Last Name*	
Additional Email Address	0
This email should not be the same one used to sign	
SAVE	

ACTION: User fills out the required fields.



10:04	ી તા જે	
Edit Port of Entry Appointments $ imes$		
Your Information		
First Name* Jane		
Last Name*		
Additional Email Address	0	
This email should not be the same one used to sign in.		
SAVE		

ACTION: User selects SAVE.

NOTE: Title should say "Port of Entry Appointments" and truncate to 1 line.



ACTION: User selects SCHEDULE AN APPOINTMENT.

ВАСК



To see what happens if user selects **CONTINUE** when a traveler has not been selected yet, click here.



ACTION: User selects ADD TRAVELER.



NOTE: This is like Traveler > Land > Submit Advance Information, but some of the language was updated for better UX/accessibility.

ACTION: User selects Take Your Photo.

10:04 [, וו 🔶
Add Traveler X
Take Your Photo* Please take a photo of yourself so we can process > your information.
Scan Your Passport (Optional) Scan the information page of your passport to automatically fill in your information below.
Biographical Information
First Name*
C Last Name*
(?)
Date of Birth*
City of Birth*
Country of Birth*
Country of Citizenship*
Country of Residence*
Sex*
Primary Language*
Document Information
Do you have a travel document?*
CONTINUE





In order to verify your identity, we'll need to take a quick photo.

Hold the phone in front of you and center your face within the oval on the screen. Please make sure you are in good lighting before you begin.



ACTION: User takes a photo.



To see what happens if the user's photo is too low-quality, click here.

ACTION: User selects Submit Photo.





	Add Traveler	×
Ľ	Retake Your Photo (Optional)	>
I	Scan Your Passport (Optional) Scan the information page of your passport to automatically fill in your information below.	>
Biogr	aphical Information	
Firs	it Name*	
Las	t Name* —	0
Dat	e of Birth*	i
City	y of Birth*	
Cou	untry of Birth* ————————————————————————————————————	•
Cou	untry of Citizenship*	•
Cou	untry of Residence*	•
Sex	•	•
Prir	mary Language* ————————————————————————————————————	•
Docu Do you	ment Information	
	CONTINUE	

ACTION: User selects Scan Your Passport (Optional).





ACTION: User scans their passport.





To see what happens if user's passport fails to scan, click here.

To see what happens if user tries to scan something that is not a passport, click here.

ACTION: User selects CONTINUE.

۱۵:۵۹ ۲۲aveler	ul e X
Retake Your Photo (Optional)	>
Scan Your Passport (Optional) Scan the information page of your passport to automatically fill in your information below.	>
Biographical Information	
— First Name* ————————————————————————————————————	
– Last Name* – Doe	0
- Date of Birth"	
01/01/1999	Ō
City of Birth*	
Citiville	
- Country of Birth*	•
Country Ington	
- Country of Citizenship* Countryington	•
- Country of Residence*	
Countryington	Ŧ
— Sex* —	
Female	•
- Primary Language*	
English	•
Document Information	
Oo you have a travel document?* Yes O No	
Type of Document* Passport	•
- Document Number*	
123456789	
Country of Issuance* Countryington	•
- Issue Date	Ħ
January 1, 1999	Ŀ
- Expiration Date	Ö
January 1, 2025	
January 1, 2025	
January 1, 2025	



10:04	िता 🗢
Add Traveler	×
Contact Information	
Email Address*	
Phone Number*	Ľ.
Phone Type*	•
BACK	SAVE

ACTION: User fills out the required fields.



10:04		() al 🗢
	Add Traveler	×
Contact Inform	mation	
Email Address* jane.doe@em	nail.com	
(123) 456-78	*	۲.
Phone Type* —		•
BACK		SAVE

ACTION: User selects the Phone Type dropdown.



10:04	િંગ 🗢
Select a Phone Type	×
Q Search	
Business	
Cell	
Fax	
Home	
Other	
Pager	

ACTION: User selects Cell.



10:04		િંગો 🗢
	Add Traveler	×
Contact Inform	nation	
Email Address* jane.doe@em	ail.com	
Phone Number (123) 456-78	• 90	ب
Phone Type* — Cell		•
BACK		SAVE
BACK		SAVE

ACTION: User selects **SAVE**.



To see what happens if user selects the 3 vertical dots icon, click here.

NOTE: Since the traveler was just added, the checkbox is automatically selected.

NOTE: All travelers added in this user flow are saved to the user's profile.



ACTION: User selects CONTINUE.





ACTION: User selects the Port of Entry dropdown.

BACK

CONTINUE



10:04	C al 🗢
Select a Port of Entry	×
Q Search	
Ports Port	
Option	
Option	

ACTION: User

selects a Port of Entry.



10:04	¢ ا⊫ 1						
	Scheo	lule N	ew A	opoin	tment		
Appointment Information							
Port of Entry* Ports Port							
Date							
<		July 2024					
s	м	т	w	т	F	S	
29	30	31	1	z	3	4	
5	6	7	8	9	10	11	
12	13	14	<u>1</u> 5	16	17	18	
19	20	<i>2</i> 1	22	23	24	25	
26	27	28	29	30	31	1	
Time							
10:00 a.m. 12:00 p.m. 01:00 p.m. 01:30 p.m. 01:45 p.m.							
BACK			CONTINUE				

ACTION: User selects a date.



C ... ? 10:04 **Schedule New Appointment** ۲ Appointment Information Port of Entry* -Ports Port -Date July 2024 < > S м Т W Т F S 31 **1** 🗶 3 4 6 7 8 9 5 10 11 12 1/3 14 1/5 16 17 18 21 19 20 22 23 24 25 27 28 29 1 26 30 31 Time 10:00 a.m. 01:00 p.m. 01:45 p.m. BACK CONTINUE

ACTION: User selects a time.



C ... ? 10:04 **Schedule New Appointment** ۲ Appointment Information Port of Entry* -Ports Port -Date July 2024 < > S м Т W т F S 2 31 **1** 3 4 9 5 6 7 8 10 11 12 1/3 14 1/5 16 17 18 21 19 20 22 23 24 25 27 28 29 1 26 30 31 Time 10:00 a.m. 01:00 p.m. 01:45 p.m. BACK CONTINUE

ACTION: User selects CONTINUE.

To see what happens if user tries to leave an appointment before scheduling fully, click here.



ACTION: User selects SCHEDULE.





ACTION: User selects Yes, Schedule.





ACTION: User selects OK.



An email was sent to the email address used to log into CBP One and to any Additional Email Addresses in the profile.

For email verbiage, please see "T > L > SaAaaPoE" tab in the

<u>Translations Tracker</u> <u>•</u>

To see what this page looks like if the user has more than 1 traveler on an appointment, click here.

ACTION: User selects OK.





User Flow 2

User cancels an appointment.






Commercial Truck Driver



International Organization

Department Of Homeland Security

ACTION: User selects Traveler | Viajero.



10:04		ि म रि	
≡	Select Travel Method	ł	
Please favor s	Please select from the options provided below. Por favor seleccione una de las opciones a continuación.		
0	Land Tierra	0	
•	Air Aire	0	
₽	Sea Mar	0	
	2 A CK		
	BACK	CONTINUE	

ACTION: User selects Land | Tierra.



10:04	4	î, al 奈
≡	Select Travel Metho	d
Please favor s	select from the options provided seleccione una de las opciones a co	below. Por ontinuación.
•	Land Tierra	۲
€	Air Aire	0
₽	Sea Mar	0
	ВАСК	CONTINUE

ACTION: User selects CONTINUE.





ACTION: User selects Schedule an Appointment at a Port of Entry.



To see what this page should look like if the user has more than 1 appointment, click here.

To see what happens if user selects the 3 dots icon, click here.



ACTION: User selects their appointment.

BACK





ACTION: User selects CANCEL APPOINTMENT.



C 11 ? **Port of Entry Appointments APPOINTMENT SCHEDULED** Your appointment is scheduled: Ports Port on July 16, 2024 at 10:00 a.m. Your appointment at a Port of Entry was successfully scheduled. **Cancel Appointment?** Plea conf This appointment will be canceled for add all travelers. Yes, Cancel Back **Confirmation Number** Traveler 123456789 Jane Doe **Appointment Details** Port of Entry Ports Port Date July 16, 2024 Time 10:00 a.m.

ACTION: User selects Yes, Cancel.





ACTION: User selects OK.



An email was sent to the email address used to log into CBP One and to any Additional Email Addresses in the profile.

For email verbiage, please see "T > L > SaAaaPoE" tab in the <u>Translations Tracker</u>

.



Your information will be displayed here after you schedule an appointment.

BACK



User Flow 3

User views and edits their profile.

Traveler > Land > Schedule an Appointment at a Port of Entry: View/Edit Profile





ACTION: User

selects the **profile** icon.

BACK

02/02/2025

ACTION: User

selects EDIT.

Traveler > Land > Schedule an Appointment at a Port of Entry: View/Edit Profile



To see what this page should look like if user hasn't added a traveler yet, click here.





Traveler > Land > Schedule an Appointment at a Port of Entry: View/Edit Profile



10:04 C al 1	Ŷ	
Edit Port of Entry Appointments	×	
Your Information		
First Name*		
Doe		
Additional Email Address		
This email should not be the same one used to sign in.		
SAVE		

ACTION: User selects SAVE.

Traveler > Land > Schedule an Appointment at a Port of Entry: View/Edit Profile







User Flow 4

User adds a traveler to their profile.





ACTION: User

selects the **profile** icon.

BACK





ACTION: User selects ADD TRAVELER.



10:04	، 	ul 3
	Add Traveler	>
	Take Your Photo* Please take a photo of yourself so we can proces your information.	s 🕽
	Scan Your Passport (Optional) Scan the information page of your passport to automatically fill in your information below.	>
Biogra	aphical Information	
- Firs	t Name* —	
Last	Name*	?
_ Date	e of Birth*	
City	r of Birth"	
Cou	intry of Birth*	•
Cou	intry of Citizenship*	•
Cou	intry of Residence*	•
_ Sex*	•	•
Prin	nary Language*	•
Docur	ment Information	
Do you l	have a travel document?* es O No	
	CONTINUE	

ACTION: User selects Take Your Photo.





In order to verify your identity, we'll need to take a quick photo.

Hold the phone in front of you and center your face within the oval on the screen. Please make sure you are in good lighting before you begin.



ACTION: User takes a photo.





Hold the phone in front of you and center your face within the oval on the screen. Please make sure you are in good lighting before you begin.



ACTION: User selects Submit Photo.



Add Traveler	×
Retake Your Photo (Optional)	>
Scan Your Passport (Optional) Scan the information page of your passport to automatically fill in your information below.	>
Biographical Information	
First Name*	
Last Name*	0
Date of Birth*	i
City of Birth*	
Country of Birth*	•
Country of Citizenship*	•
Country of Residence*	•
Sex*	•
- Primary Language*	•
Document Information	
Do you have a travel document?* O Yes O No	
CONTINUE	

ACTION: User selects Scan Your Passport (Optional).



Searching for a document... 11/11 Of the United States E / FIRMA DEL TITLANI UDSTEPPED SPRAMES DIR ANDREDA P 340007237 USA t Bon I M TRAVELER HAPPY UNITED STATES OF AMER 04 JUL 1967 WASHINGTON D.C. U.S.A. 08 AUG 2006 United States EP Exemplar Bo 07 AUG 2016 SEE PAGE 27 SP P<USATRAVELER<<HAPPY<<<<<<<<<<< 3400072370USA6707046F1608078910000193<113538

ACTION: User scans their passport.







ACTION: User selects

CONTINUE.



10:04	िवार्
Add Traveler	×
Contact Information	
Email Address*	
Phone Number*	٢
Phone Type*	•
BACK	SAVE

ACTION: User fills out the required fields.



10:04		ि तो 🗢
Ad	ld Traveler	×
Contact Informatio	n	
Email Address* john.doe@email.co	m	
Phone Number* (123) 456-7890		٩
Phone Type*		•
BACK		SAVE

ACTION: User selects the Phone Type dropdown.



10:04		િતા 🗢
	Select a Phone Type	×
٩.	Search	
Busine	ss	
Cell		
Fax		
Home		
Other		
Pager		

ACTION: User selects Cell.



10:04	چ ان ()
Ad	ld Traveler X
Contact Informatio	on
Email Address* john.doe@email.co	om
Phone Number* (123) 456-7890	الم
Cell	•
BACK	SAVE

ACTION: User selects **SAVE**.







User Flow 4.5

User views a traveler from their profile.





ACTION: User

selects the **profile** icon.

BACK





ACTION: User selects the 3 dots icon next to a traveler.





ACTION: User selects View Traveler.



To see what happens if user selects EDIT on any of these sections, click here.





User Flow 5

Users edits a traveler from their profile.





ACTION: User

selects the **profile** icon.

BACK





ACTION: User selects the 3 dots icon next to a traveler.




ACTION: User selects Edit Traveler.



Note that the title says "Edit", not "Add".

Edit Traveler Retake Your Photo (Optional) > Scan Your Passport (Optional) Scan the information page of your passport to automatically fill in your information below. > **Biographical Information** First Name Jane Last Name Doe 3 Date of Birth* 01/01/1999 ē City of Birth* Citiville Country of Birth* Ŧ Countryington Country of Citizensh -Countryington Country of Residence -Countryington Female -Primary Language* English -Document Information Do you have a travel document? • Yes O No - Type of Document* Passport • Document Number* 123456789 Country of Issuance* -Countryington sue Date ē January 1, 1999 Expiration Date Ō January 1, 2025 CONTINUE

ACTION: User selects CONTINUE.



10:04		ि तो 🗢
	Edit Traveler	×
Contact Inform	nation	
Email Address* jane.doe@em	ail.com	
Phone Number (123) 456-78	90	٩
Cell		•
BACK		UPDATE

ACTION: User selects UPDATE.







User Flow 6

Users deletes a traveler from their profile.





ACTION: User

selects the **profile** icon.

BACK





ACTION: User selects the 3 dots icon next to a traveler.





ACTION: User selects Delete Traveler.





ACTION: User selects Yes, Delete.







Edgecases

Misc. screens not covered by other sections in this presentation.

Edgecase: User Tries to Continue Without Adding a Traveler





Edgecase: User Takes a Low-Quality Photo While Adding a Traveler



Edgecase: User's Passport Can't Be Scanned While Adding a Traveler





Edgecase: User Tries to Scan a Travel Document That Is Not a Passport While Adding a Traveler





Edgecase: User Selects the 3 Vertical Dots Icon On a Traveler While Scheduling an Appointment.



To see what happens if user selects View Traveler, click here.

To see what happens if user selects Edit Traveler, click here.

To see what happens if user selects Delete Traveler, click here.





Edgecase: User has more than 1 person on an appointment.

10:04	ر: ۱۱ ک	
	ry Appointments	
(
APPOINTM	IENT SCHEDULED	
Your appointment is scheduled: Ports Port on July 16, 2024 at 10:00 a.m.		
Your appointment at a Port of Entry was successfully scheduled.		
Please save your confirmation number(s). A confirmation email was sent to the email address you used to log in to CBP One™.		
CANCEL APPOINTMENT		
Traveler	Confirmation Number	
Aohn Doe	123456789	
Bohn Doe	123456788	
Cohn Doe	123456787	
Dohn Doe	123456786	
Eohn Doe	123456785	
Appointment Detail	5	
Port of Entry Ports Port		
Date July 16, 2024		
Time 10:00 a.m.		



Edgecase: User has more than 1 appointment.

10:0	4	() al 🗢	
≡	Port of Entry Appointments	e	
	SCHEDULE NEW APPOINTMENT		
Your	Appointments		
6	Ports Port July 16, 2024 at 10:00 a.m.	:	
0	Ports Port July 16, 2024 at 10:00 a.m.	:	
0	Ports Port July 16, 2024 at 10:00 a.m.	:	
	Ports Port July 16, 2024 at 10:00 a.m.	:	
0	Ports Port July 16, 2024 at 10:00 a.m.	:	
BACK			



Edgecase: User has not added any travelers to their profile.





Edgecase: User tries to leave before they finished scheduling a new appointment.





Edgecase: User selected the 3 dots icon on an appointment.

To see what happens if user selects View Appointment, click here.

To see what happens if user selects Cancel Appointment, click here.

