

Public Housing Operating Fund  
Shortfall Appeal

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0300 (Exp. 03/31/2025)

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HUD-50096: Shortfall Appeal

CY 20\_\_ Operating Fund Grant Program—Shortfall Funding Eligibility Amount Appeal  
Public Housing Agency (PHA) Form to Appeal Published Shortfall Eligibility Amount

PHA Name: \_\_\_\_\_

PHA Number: \_\_\_\_\_

Executive Director: \_\_\_\_\_

The above referenced agency is applying for Shortfall funds and has submitted accurate and complete financial data to the U.S. Department of Housing and Urban Development (HUD).

As specified in the Shortfall Notice, please submit the following items to submit your appeal:

- 1) a re-calculation of Operating Reserves assuming HUD approves the amount of the requested appeal ~~accepted~~
- 2) a copy of the ~~approved-accepted~~ FDS the PHA used to calculate Shortfall eligibility ~~that contains the error~~
- 3) an indication of the corrected entries and financial information
- 4) for PHAs that will submit a revised financial statement to HUD, a written concurrence from the PHA's auditor
- 5) a signed statement (signed pdf is acceptable) by the PHA's Executive Director certifying that the submitted information is accurate
- 6) other documentation to support appeal outside of the above categories

Justification for ~~appeal~~Appeal:

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PHA Contact Name

Date Phone Number

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Paperwork Reduction Act burden statement:

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Public Reporting Burden for this collection of information is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering, and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden to the Reports Management Officer, REE, Department of Housing and Urban Development, 451 7th Street SW, Room 8210, Washington, DC 20410-5000. When providing comments, please refer to OMB Approval No. 2577-0300. This agency may not collect this information, and you are not required to complete this Form, unless it displays a currently valid OMB control number. The information is collected in accordance with 24 CFR Part 990 and annual Appropriations laws, including Full-Year Continuing Appropriations and Extensions Act, 2025 (Public Law 119-4). Participants appealing their eligibility or the published Shortfall funding eligibility award amount are required to complete this form. HUD reviews the information provided to review the participants' appeal and Shortfall funding eligibility. The information requested does not lend itself to confidentiality. Public reporting burden for this collection of information is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

HUD collects this information in accordance with 24 CFR Part 990 annual Appropriations laws, including FY 2021 Consolidated Appropriations Act (Public Law 116-260). PHAs appealing their Shortfall Funding eligibility are required to complete this form. PHAs will use this form to appeal the published Shortfall eligibility amount they were awarded. HUD will use this application form in making a determination on the appeal and to ensure that PHAs have submitted accurate and complete financial data. No assurances of confidentiality are provided for this information collection.

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