

Revisions to Form CMS 10797 (OMB 0938-1426) Application for Medicare Part A and Part B Special Enrollment Period (Exceptional Circumstances)

The form was updated to add the optional collection of email addresses. In response to SSA technician's feedback, the form now includes a question that allows the applicant to select a Medicare start date. CMS' Office of Communications provided feedback on the form design and the layout of the questions. The form was redesigned to give the applicant's a more user-friendly experience. No additional changes were made, and the burden was not impacted by the changes.

Changes

Updated Form	Original Form	Reason for Change	Burden Effect
Title: Application for Medicare Part A and Part B Special Enrollment Period (Exceptional Circumstances)	Title: Application for Medicare Part A and Part B Special Enrollment Period (Exceptional Conditions)	Updated to plain language.	N/A
Instructions page	Instructions page	Updated to plain language.	N/A
Basic Information New, optional, email address collection Enrollment in Part B Enrollment in SEP (Exceptional Conditions) Application Signature Attachment 1	Tell us about yourself SEP (Exceptional Conditions) Signature Attachment 1	- Updated formatting to match Medicare brand & style - Updated language to align with Medicare.gov program info - Linked to Medicare.gov for program details so info is current & comprehensive - Added SHIPs resource language to the "Get help" section	N/A

		• Removed field numbers unless used for navigation (i.e. "go to item 4") • Standardized field labels across forms • Standardized the "witness" section across forms	
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