

Report of Foreign Holdings of U.S. Securities, Including Selected Money Market Instruments (SHL(A))

SCHEDULE 1: REPORTER CONTACT IDENTIFICATION AND SUMMARY OF FINANCIAL INFORMATION

1. Reporter Identification Number (RSSD): ..... [grid]

2. Organization Name: \_\_\_\_\_

3. Street Address: \_\_\_\_\_

4. City: \_\_\_\_\_ 5. State: \_\_\_\_\_ 6. Zip Code: \_\_\_\_\_

7. Reporting Status: ..... [checkbox]

- 1 = Exempt - Under the exemption level
2 = Not Exempt - Schedule 2 records being submitted

8. Reporter Type: ..... [checkbox]

- 1 = Depository Institution, 2 = Fund/Fund Manager/Sponsor, 3 = Pension Fund, 4 = Insurance Company, 5 = Other Financial Organization, 6 = Non-financial Organization, 7 = Foundation, trust, estate, 8 = Institution of higher learning, 9 = Other (not listed above)

If you would like to provide more than one contact name, please attach additional copies of page 1, Schedule 1, with items 9 through 13 completed.

Business Contact Information:

9. Name: \_\_\_\_\_

10. Title: \_\_\_\_\_

11. Telephone Number: \_\_\_\_\_

12. Email Address: \_\_\_\_\_

13. Name of Service Provider or Vendor Used (if applicable): \_\_\_\_\_

Technical Contact Information:

14. Name: \_\_\_\_\_ 15. Title: \_\_\_\_\_

16. Telephone Number: \_\_\_\_\_ 17. Email Address: \_\_\_\_\_





SCHEDULE 2: DETAILS OF SECURITIES

1. Reporter Identification Number (RSSD):..... [grid]

2. Sequence Number: ..... [grid], [grid], [grid]

3. Reporting Unit:..... [grid]

4. Name of Reporting Unit: \_\_\_\_\_

5. Reporting As: ..... [grid]

1 = Issuer 2 = Custodian

6. Security ID.....

7. Security ID System: ..... [grid]

1 = CUSIP 2 = ISIN 3 = CINS 4 = Common Code 5 = SEDOL
6 = Internally Generated 7 = Other (provide answer to 8)

8. For code of Other (7) enter the name of the organization or system that assigned the Security ID:
\_\_\_\_\_

9. Security Description: \_\_\_\_\_

10. Name of Issuer: \_\_\_\_\_

11. Type of Issuer: ..... [grid]

1 = United States Treasury and Federal Financing Bank 4 = Depository institution
2 = Federal agency or federally sponsored enterprise 5 = Other financial organization (including BHC, FHC, broker/dealer)
3 = State or local government, including their subdivisions 6 = Nonfinancial organization

12. Security Type: ..... [grid]

Equities Debt (excluding asset-backed securities) Asset-Backed Securities
1 = Common stock 5 = Commercial paper 9 = Bond or note, unstripped 12 = Asset-backed security
2 = Preferred stock 6 = Negotiable CD 10 = Bond or note, stripped
3 = Fund shares 7 = Convertible debt security 11 = All other debt
4 = All other equity 8 = Zero-coupon bond or note

13. Country of Residence of Foreign Holder: (Refer to Appendix C)..... [grid]

14. Currency of Denomination: (Refer to Appendix E)..... [grid]

15. Type of Foreign Holder: (Refer to Appendix C and D)..... [grid]

1 = Official 2 = Other

Reporter Identification Number (RSSD): .....

16. US\$ Fair Value of Security:..... , , ,

17. Fair Value of Security in the Currency of Denomination:..... , , ,

**FOR EQUITIES ONLY**

(Security Types 1, 2, 3 or 4)

18. Number of Shares:..... , , ,

**FOR ALL DEBT SECURITIES  
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

19. Face Value (for non-ABS) or Remaining Principal Outstanding (for ABS)  
in the Currency of Denomination: ..... , , ,

**FOR ASSET-BACKED SECURITIES ONLY**

(Security Type 12)

20. Original Face Value in the Currency of Denomination: ..... , , ,

**FOR ALL DEBT SECURITIES  
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

21. Issue Date: (MMDDYYYY).....

22. Maturity Date: (MMDDYYYY).....