Community Development Financial Institutions Program
CDFI Program Awardee and NMTC Allocatee Annual Report
OMB Approval Number 1559-0027

Generated By:

Organization: Test Organization, LLC.
Report Type: TLR

Fiscal Year: 2019
Submission Date: 1/1/2020
Certification Date: 1/1/2020

Certfied Transactions:

Project Number	QLICI Type	Investee Type	Multi-CDE Project Number	Legacy ID	Organization	Fiscal Year

Last Certified Date	Fiscal year for which last certified	Total Project Cost	Total Project Cost Public Sources

Total Project Cost Other CDEs	Total Project Cost Private Investment	Loan-to-Value Ratio

Projected Debt Service Coverage Ratio	Loan Loss Reserve Requirement	Client ID	Investee TIN

Investee CDE Certification Number	Date Business Established	Entity Structure	Minority Owned or Controlled

Women Owned or Controlled	Low-Income Owned or Controlled	Race	Hispanic Origin

Business Description - Primary	Business Description - Narrative	NAICS	Original Loan/Investment Amount

Annual Gross Revenue (Loan/Investment)	Annual Gross Revenue (Reporting Period)	Type of Jobs Reported

Jobs at Time of Loan/Investment	Projected Permanent Jobs (Financed)	Projected Jobs (Construction)

Projected Permanent Jobs (Tenant)	Actual Jobs Created (Financed)	Actual Jobs Created (Construction)

Actual Jobs Created (Tenant)	Source of Job Estimates	Source of Job Estimates - Other

Square Feet of Real Estate - Manufacture	Square Feet of Real Estate - Office	Square Feet of Real Estate - Retail

Housing Units - Sale	Housing Units - Rental	Affordable Housing Units - Sale	Affordable Housing Units - Rental

Community Facility	Capacity of Educational Community	Capacity of Childcare Community Facility

Capacity of Healthcare Community	Capacity of Arts Center Community	QALICB Type	NMTC Eligibility Criteria

Related Entity	Front End Sources (Investors)	Front End Sources (Borrowers/Investees)

Front End Sources (Other Entities)	On-going Sources (Investors)	On-going Sources (Borrowers/Investees)

On-going Sources (Other Entities)	Back-end Sources (Investors)	Back-end Sources (Borrowers/Investees)

Back-end Sources (Other Entities)	Other Sources (Investors)	Other Sources (Borrowers/Investees)

| Other Sources (Other Entities) | Total QEI Proceeds Retained by the CDE | Below Market Interest Rate |

Blended Interest Rate	Comparable Blended Interest Rate	Lower than Standard Origination Fees

Standard Origination Fees (Project)	Higher than Standard Loan to Value Ratio	Standard Loan to Value Ratio

More Flexible Borrower Credit Standards	Lower than Standard Debt Service Ratio

Standard Debt Service Coverage Ratio	Lower than Standard Loan Loss Req

Standard Loan Loss Reserve Requirement	Poverty Rates >25% and <30%	Poverty Rates Greater than 30%

Median Income <60% of Area Median Income	Median Income 60-70% Area Median Income

Unemployment rates 1.25 - 1.5 Nation AVG	Unemployment rates 1.5X national average

Designated for Redevelopment	Designated EZ, EC, or RC	SBA Designated HUB Zone	Designated Native American

Brownfield Redevelopment Area	Encompassed HOPE VI Redevelopment Plan	Located in a Hot Zone

Appalachian Commission/ Delta Authority	Colonias	Medically Underserved Area

TIF District or Enterprise Zone Program	High Migration Rural County	Non-Metropolitan Census Tract	FEMA

TAA Program	Food Desert	Targeted Populations	Other Areas of Higher Distress

TLR Project	Organization	Originator Transaction ID	Fiscal year for which last certified	Last Certified Date

Purpose	Transaction Type	Loan Status	Date Originated	Original Loan/Investment Amount	Refinancing

Construction or Permanent Financing   **Take-out or Acquisition Financing**   **Acquisition or Rehabilitation**

Rehabilitation Amount   Loan Origination Fees   Interest Rate at Origination   Interest Rate   Interest Type

Points   Amortization Type   Length of Amortization Period   Period of Interest Only Payments   Term

Guarantee   Lien Position   Collateral Type   Collateral Value at Origination   Equity-Like Features

Equity Injection Amount   **Advanced Purchase Commitment**   **Seller Organization**

Lower than Standard Origination Fees   Standard Origination Fees

Longer than Period Interest Only Payment   **Standard Period of Interest Only Payment**

Longer than Standard Amortization Period   **Standard Amortization Period**

Standard Amortization Period Comparable?   **Standard Amortization Period Comp Other**

Nontraditional Forms of Collateral   **Traditional Form of Collateral**   **Traditional Collateral Comparable?**

Traditional Collateral Comparable Other   Equity Product   Equity-Equivalent Terms & Conditions

Debt with Equity Features   **Subordinated Debt**   **Below Market Interest Rate Origination**

Comparable Interest Rate at Origination   **Below Market Rates or Flexible Terms**   **Below Market Interest Rate**

What is Interest Rate Comparable?   **Interest Rate Comparable Other**   **QLICI Level**

Principal Balance Outstanding   **NRE Activities Finance Amount**   **New Restructured Loan Transaction ID**

Days Delinquent   **Number of 60 Days or More Delinquent**   **Number of Times the Loan Restructured**

Amount Charged Off	Amount Recovered	Actual Rate of Return	Projected Residual Value of QLICI

Project Number	TLR Project	Multi-CDE Project Number	Fiscal year for which last certified	Last Certified Date

Investee Address   **Investee Street Address Line 1**   **Investee Street Address Line 2**   **Investee City**   **Investee State**

Investee Zip Code   Investee Zip Code +4   Investee FIPS Code   Investee Longitude   Investee Latitude

Project Address   Project Street Address Line 1   Project Street Address Line 2   Project City   Project State

Project Zip Code   Project FIPS Code   Project Longitude   Project Latitude   Metro/Non Metro

Census Tract Error Message   **Calculated FIPS code**   **Census Tract (Calculated)**   **Metro/Non Metro (Calculated)**

Census Tract Error Message (Calculated)