

From: [Sam Lee](#)
To: [McKay, Shannon](#)
Cc: [Terry Ratigan](#); [Alexis Iwanisziw](#)
Subject: [EXTERNAL]Inclusiv ERP TLR Comments
Date: Monday, October 21, 2024 3:08:30 PM
Attachments: [Outlook-3t0vv1yk.png](#)
[Outlook-ilz5aplr.png](#)

CAUTION: This email has originated from an external entity. **PLEASE CONSIDER THE SOURCE** before responding, clicking on links, or opening attachments.

Hi Shannon,

I hope you're doing well. While Inclusiv doesn't have substantial comments to provide for the public comment on ERP transaction-level reporting, we just wanted to reach out to encourage the Fund to release the final TLR changes as soon as possible, since CDFIs will need ample time to modify their data reporting systems for the June 30 upload. We're hoping that in addition to the special ERP templates, the Fund will have the final Loan Purchase templates for bulk upload of those transactions. The earlier these changes are finalized, the better prepared CDFIs will be to comply and ensure a smooth reporting process.

We appreciate the ERP's support for LMI communities impacted by the pandemic and thank the Fund for your efforts to streamline reporting within the statutory constraints. As always, please let us know if there's any way we can be a resource as you continue shaping this critical program.

Best,
Sam

Sam Lee

Policy Analyst | Inclusiv

E: slee@inclusiv.org

T: 929-484-3537

/ inclusiv / 39 Broadway, Suite 2140, New York, NY 10006
www.inclusiv.org | [Facebook](#) | [LinkedIn](#) | [Twitter](#)

