

American Innovation and Manufacturing (AIM) Act Hydrofluorocarbon (HFC) Application-Specific Allowance Holder Worksheet

Worksheet Instructions:

Complete and submit an HFC Application-Specific Allowance Holder Biannual Report if your company is an application-specific allowance holder (i.e., a company that has received application-specific allowances for mission-critical military end uses). Sections 1 and 2 must be completed if your company received HFCs during the current reporting period from a company to which allowances were previously conferred. Sections 3 and 4 must be completed if your company previously received additional allowances to build a stockpile of a specific regulated substance during the current reporting period. Section 5 must be completed when submitting data for the January 1 – June 30 reporting period. Section 6 is required if your company is an application-specific allowance holder for more of the circumstances listed in 84.13(b)(1). Section 8 is required if your company contracts for the servicing of onboard aerospace fire suppression. Sections 9-10 are required if your company is an application-specific allowance holder for more than one of the circumstances listed in 84.13(b)(1).

Version:

r0.7

Updated:

7/2/2025

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EPA may request additional information or ask follow up questions to verify the accuracy of the information provided pursuant to Clean Air Act section 114 as authorized under the AIM Act.

Section 1 - Company Identification

Instructions: Complete the following company information.

Company Name:	
Company ID:	
Reporting Year:	
Reporting Period:	

Did your company receive HFCs during the reporting period from a company to which allowances were conferred? (Yes/No)

Were allowances allocated to your company for the current reporting period for the unique circumstance of building up a stockpile of a specific regulated substance in the event of a production cessation? (Yes/No)

Does your company retain a stockpile of regulated substances as a result of allowances allocated for the unique circumstance of building up a stockpile in the event of a production cessation? (Yes/No)

Is your company requesting additional allowances due to one or more of the unique circumstances listed in §84.13(b)(1)? (Yes/No)

Does your company contract out the manufacturing of metered dose inhalers or pay another person to perform the servicing of onboard aerospace fire suppression?
(Yes/No)

Is your company requesting application-specific allowances for the first time?
(Yes/No)

Section 2 - Application-Specific Data

Instructions: Enter the quantity of each regulated substance that was acquired through quantity held in inventory on the last day of the previous six-month period, excluding six months; and the quantity destroyed or recycled during the previous six months. F

1	2
HFC	Quantity Acquired through Conferring Allowances (kg) §84.31(h)(1)(i)
1	
2	
3	
4	

Section 3 - Allowance Conferral Data

Instructions: Provide the names of the companies to which application-specific allow

1	2
Company to Which Allowances Were Conferred	Company Contact Name
1	
2	
3	
4	
5	

Section 4 - Stockpiling Unique Circumstance Data

Instructions: If allowances were allocated for a unique circumstance under § 84.13(b) the intent to build inventory during the previous six months. If your company retains allocated under § 84.13(b)(1)(iv), provide the quantity of each stockpiled regulated su Provide a copy of records documenting the reported quantity(ies).

HFC Stockpile Data	
1	2
HFC	Quantity of HFCs Purchased with the Intent to Build Inventory (kg) §84.31(h)(1)(x)
1	
2	

3		
4		

This collection of information is approved by OMB under the Paperwork Reduction Act, 44 U.S.C. 3501 et seq. If an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information is estimated to be 12 hours per response. Send comments on the burden estimate and any other aspect of this collection of information, including suggestions for reducing the burden, through the Office of Management and Budget, Paperwork Reduction Project (20460), Washington, D.C. 20460. Include the OMB control number in any correspondence. Do not send comments to EPA.

EPA Form # 5900-551

Holder Biannual Report

If your company was allocated application-specific allowances (excluding recipients that must be completed prior to submission. Section 3 must be completed if your allowances were conferred. Section 4 must be completed if your company receives and retains an inventory of the stockpile. Sections 5-10 should only be required if your company is requesting additional allowances due to one or more of the following: (1) you are requesting additional allowances for the first time; (2) you are requesting application-specific allowance for the first time; or (3) you are requesting application-specific allowance for the first time.

[Section 9 - Historical Purchase and Inventory Data](#)

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Accuracy of this submission and supporting documentation, including

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gh conferring allowances, directly imported, or purchased without expend
quantities of regulated substances stockpiled as a result of allowances a
Provide a screenshot from your tracking system, invoices, or other record.

HFC Application-Specific Data	
3	4
Quantity of HFCs Your Company Imported Expending Your Allowances (kg) §84.31(h)(1)(ii)	Quantity of HFCs Purchased for Application-Specific Use without Expending or Conferring Your Allowances (kg) §84.31(h)(1)(iii)

ances were conferred during the reporting year as well as the quantity of i

3	4
Company Contact Email	Company Contact Phone

(1)(iv), provide the quantity of each regulated substance purchased with
an inventory of material that was stockpiled as a result of allowances
bstance held in inventory at the end of the previous six-month period.

3
Quantity of Stockpiled HFCs Held in Inventory (kg) §84.31(h)(1)(iv)

ling application-specific allowances (i.e., from the open market) during the previous six months. Ad
allocated under §84.13(b)(1)(iv); the quantity sold, returned or otherwise conveyed to another entity
s documenting the quantity of material acquired and held in inventory, if applicable.

5	6	7
Quantity Held in Inventory by the Reporting Company or Held under Contract by Another Company for the Reporting Company’s Use (kg) §84.31(h)(1)(iv)	Quantity Sold, Returned, or Conveyed, Excluding Heels (kg) §84.31(h)(1)(xi)	Quantity Destroyed (kg) §84.31(h)(1)(v)

regulated substances received from each company during the past six months.

HFC Allowance Conferral Data §84.31(h)(1)(vi)		
5a	5b	6a
HFC (1) Received	Quantity of HFC (1) Received (kg)	HFC (2) Received

of information are mandatory (40 CFR 84.31). An
olic reporting and recordkeeping burden for this
es and any suggested methods for minimizing
(2821T), 1200 Pennsylvania Ave., NW,

ditionally, provide the
during the previous

8
Quantity Recycled (kg) §84.31(h)(1)(v)

6b	7a	7b	8a	8b
Quantity of HFC (2) Received (kg)	HFC (3) Received	Quantity of HFC (3) Received (kg)	HFC (4) Received	Quantity of HFC (4) Received (kg)

American Innovation and Manufacturing (AIM) Act Hydrofluorocarbon (HFC) Application-Specific Allowance

Worksheet Instructions:

Complete and submit an HFC Application-Specific Allowance Holder Biannual Report if you have application-specific allowances for mission-critical military end uses). Sections 1 and 2 must be completed if you conferred and/or material was received during the reporting period. Section 4 must be completed for each specific regulated substance and retains an inventory of the stockpile. Sections 5-10 show how to request allowances. Section 6 is required if your company is requesting additional allowances due to one or more of the following: you are requesting application-specific allowance for the first time.

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Section 5 - Transition Plan

Instructions: Provide a description of plans to transition application-specific use of HFCs to alternative substances or alternatives to regulated substances. §84.31(h)(1)(vii)

Section 6 - Unique Circumstances

Instructions: If the company is requesting allowances in addition to what the Agency has allocated, provide a description of the unique circumstances under which you are requesting those additional allowances.

Demonstrated manufacturing capacity coming on line: (Yes/No)

The acquisition of another domestic manufacturer or its manufacturing facility or facilities: (Yes/No)

A global pandemic, other public health emergency, or other healthcare system needs related to increased patients diagnosed with medical conditions treated by metered dose inhalers (MDIs): (Yes/No)

Building up a stockpile of a specific regulated substance in the event of a production cessation: (Yes/No)

Instructions: Provide a projection of the quantity of additional regulated substance

Additional Quantity Needed for Application-Specific Use Due to Unique Circumstances §84.31(h)(1)(viii)	
1	2
HFC	Total (kg)
1	
2	
3	
4	

Instructions: If building up a stockpile of a specific regulated substance in the event of a production cessation, provide a description of the stockpile plan. §84.13(b)(1)(iv)

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Instructions: Provide a detailed explanation to justify the additional need for each additional need. Supporting documentation includes information in a format that can be used for opening, agency approvals for new products or product modifications, and more for healthcare system needs. §84.31(h)(1)(viii)

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Have you provided documentation along with this report that supports this additional circumstance(s)? (Yes/No)

Section 7 - Total Expected HFC Purchases for the Next Calendar Year

Instructions: Based on your expected eligibility for allowances next year, provide a

Instructions: Based on your expected engineering for allowances next year, provide the number of HFCs you expect to purchase in the following calendar year. Note that EPA will verify you are eligible for that amount. §84.13(b)(2)

Total Expected HFC Purchases for the Next Calendar Year	
1	2
HFC	Expected Purchases (kg)
1	
2	
3	
4	
Total	

Section 8 - Contracting Information

Instructions: If the company is contracting out the manufacturing of metered dose suppression, complete the following information for the contact doing the manufacturing.

1	2
Company Name	Contact Name
1	
2	
3	
4	
5	
6	

Provide clarification on whether the responses in this report apply to the company and/or servicing using application-specific allowances. §84.31(h)(1)(ix)

Section 9 - Historical Purchase and Inventory Data

Instructions: For persons requesting application-specific allowances for the first time, provide a copy of the sales records, invoices, or other records documenting that quantity. M

Year	
Reporting Period	July 1 - December 31

	HFC	
1		
2		
3		
4		

Provide the quantity of each regulated substance held in inventory for application-prior year and June 30 in the current year. Provide a copy of inventory records documenting §84.21(b)(2)(iv).

	Year	
	HFC	Quantity Held in Inventory on June 30, (kg)
1		
2		
3		
4		

Section 10 - Application Information

Instructions: If you are requesting application-specific allowances for the first time, provide an explanation of how the use is an application-specific use listed in §84.13(a). §84.31

Application	
Description	

Holder Biannual Report

your company was allocated application-specific allowances (excluding recipients of must be completed prior to submission. Section 3 must be completed if allowances were completed if your company previously received additional allowances to build a stockpile of a uld only be completed when submitting data for the January 1 – June 30 reporting period. more of the circumstances listed in 84.13(b)(1). Section 8 is required if your company form the servicing of onboard aerospace fire suppression. Sections 9-10 are required if you
Burden
Section 9 - Historical Purchase and Inventory Data Section 10 - Application Information urchases for the Next Calendar Year

of regulated substances to regulated substances with a lower exchange value or

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icity will calculate based on data provided in Section 2 and Section 9, specify the s. §84.13(b)(1)

es needed for application-specific uses due to the unique circumstance(s) specified at
que Circumstances

3
Total (MTEVe)

nt of a production cessation, specify the quantity you intend to purchase of each HFC

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applicable unique circumstance. Additionally, provide relevant supporting documents
can be verified, such as copies of permits or other documentation to clarify when the n
recent sales numbers to document growth in MDI sales resulting from a public health c

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onal need due to your unique	
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Year

an estimate of the total quantitv

Year
3
Expected Purchases (MTEVe)

inhalers or paying another person (whether it is in cash, credit, goods, or services) to manufacturing or servicing.

Manufacturing/Servicing Representative §84.31(h)(1)(ix)		
3	4	5
Contact Email	Contact Street Address	Contact City

that is allocated application-specific allowances or the company receiving the contra

ime, provide the total quantity of all regulated substances acquired for application-spe
lake sure to specify the HFC weight per cylinder or unit if not included in the sales rec

January 1 - June 30	July 1 - December 31	January 1 - June 30

Quantity Acquired (kg)		

specific use as of June 30 of the
documenting each quantity.

Quantity Held in Inventory on June 30, (kg)

3, please provide a description of the use of regulated substances and a detailed
L(h)(2)(i)

above in the next calendar year.

, the year(s) of intended purchase,



ation to justify the
new line or facility is
emergency or other



perform the servicing of onboard aerospace fire

6	7
Contact State	Contact Zip

ct for manufacturing

pecific use in the previous three years. Provide a
ords or invoices. §84.31(h)(2)(ii)

July 1 - December 31	January 1 - June 30

