

Proposed Polling and Feedback Questions

OASB 2026

<u>Polling Questions</u> (for use during event)	
1.	As part of your capital-raising journey, have you raised capital using any of the following methods? [Select all that apply]:
	☐ Grants, Loans, or Other Non-Dilutive Funding
	☐ Friends and Family Investors
	☐ Investment Crowdfunding
	☐ Angel Investors or other Accredited Investors
	☐ Venture Capital or other Private Funds
	☐ Regulation A (or "Mini IPO")
	☐ Public Offering
2.	Which of the following do you believe are the biggest barriers to accessing capital? (Rank the following from most to least difficult: 1 for most difficult, 7 for least difficult)
	☐ Networks and connections to investors
	☐ Information, education, and knowledge
	☐ Laws, policies, and regulations
	☐ Personal wealth or assets
	☐ Investor bias
	☐ Valuations or offering terms
	☐ Macroeconomic factors or market trends (e.g., inflation, interest rates, etc.)
3.	Where do you find information about accessing capital and the requirements to raise capital? (Select all that apply)
	☐ Government agency websites (e.g., SEC, SBA, state agency, etc.)
	☐ Professional networks
	☐ Paid advisors (attorneys, accountants, consultants, etc.)
	☐ Local resources (e.g., Small Business Development Centers, Economic Development Centers, incubator, etc.)
	☐ Library
	☐ Internet search, news, or social media
	☐ In-person meetings or conferences
	☐ Virtual meetings or conferences
	☐ Other: _____
4.	Which of the following do you believe are the greatest challenges facing smaller public companies seeking to access capital? (Rank from greatest to least: 1 for greatest, 5 for least)
	☐ Research coverage
	☐ Liquidity
	☐ Effectively telling the company's story
	☐ Cost of compliance and reporting
	☐ Volatility
5.	Which of the following do you believe is a top priority for smaller public companies when it comes to their investors? (Rank from most to least important: 1 for most important, 5 least important)

○ Attracting more institutional investors
○ Engaging with investors
○ Understanding the shareholder base
○ Building analyst relationships
○ Effectively telling the company's story