

**United States
Securities and Exchange Commission
Washington, D.C. 20549**

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**FORM 17-H
RISK ASSESSMENT REPORT FOR BROKERS AND DEALERS**

**PART I
Risk Assessment Reporting Requirements for Brokers and Dealers**

NAME OF REPORTING BROKER-DEALER _____	SEC FILE NO. _____
_____	CRD NO. _____
ADDRESS OF PRINCIPAL PLACE OF BUSINESS _____	

FIRM I.D. NO. _____	

FOR PERIOD BEGINNING (MM/DD/YY) _____	FILING TYPE: (Check Appropriate Boxes)
_____	QUARTERLY ANNUAL AMENDED
AND ENDING (MM/DD/YY) _____	☐ ☐ ☐

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT _____	
NAME(S) OF MATERIAL ASSOCIATED PERSONS CONTAINED IN THIS REPORT:	
_____	_____
_____	_____
_____	_____
NAME OF ASSOCIATED BROKER-DEALER(S) NOT FILING (If applicable) _____	
_____	_____
_____	_____
_____	_____

ATTENTION

Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. § 1001 and 15 U.S.C. § 78ff(a).

Intentional misstatements or omissions of facts may also result in civil fines and other sanctions pursuant to Section 20 of the Securities Exchange Act of 1934.

The person signing this report represents hereby that all information contained in this Form is true, correct and complete. It is understood that all information in this Form is considered an integral part of this Form and that the submission of any amendment represents that all unamended information remains true, correct and complete as previously filed.

Pursuant to the Securities Exchange Act of 1934, the undersigned has caused this report to be signed on its behalf in the City of _____ and State of _____ on the ____ day of _____, 20__.

(Name of Broker-Dealer)

(Signature and Title of Person Duly Authorized to Submit This Report)

GENERAL INSTRUCTIONS

1. This Form consists of two parts. Part I consists of the organizational, policy and legal information required by paragraphs (a)(1)(i) through (iii) of section 240.17h-1T, together with the financial statements required by paragraphs (a)(1)(iv) and (v) of section 240.17h-1T. Part II contains line items for reporting the numerical and other data required by paragraphs (a)(1)(vi) through (x) of section 240.17h-1T.
2. Report as of the last day of the fiscal quarter. This Form is to be filed within 60 calendar days of the end of each fiscal quarter by brokers and dealers concerning each Material Associated Person (as defined in Temporary Rules 17h-1T and 17h-2T). The Form for the fourth fiscal quarter shall be filed within 60 calendar days of the end of the fiscal year. The cumulative year-end financial statements required by paragraphs (a)(1)(iv) and (v) of section 240.17h-1T may be filed separately within 105 calendar days of the end of the fiscal year.
3. In the event a broker or dealer is associated with one or more other registered brokers or dealers, each broker or dealer is required to file a separate Form 17-H. The Commission may exempt from the filing requirements all brokers or dealers associated with a broker or dealer that has been designated a "Reporting Broker or Dealer." The term "Reporting Broker or Dealer" shall have the meaning set forth in Rules 17h-1T and 17h-2T. A broker or dealer seeking designation as a Reporting Broker or Dealer must apply to the Commission for an exemption pursuant to Rule 17h-2T. Pending such designation, each broker or dealer associated with the broker or dealer requesting such designation as a Reporting Broker or Dealer is required to file a separate Form 17-H.
4. The information requested in Part II of this Form shall be completed separately for each Material Associated Person, even if the financial data contained in the broker or dealer's Form X-17A-5 contains information concerning a Material Associated Person. The broker-dealer should not include information concerning its activities in the information required by Part II of this Form if such information is filed with the Commission as part of the broker-dealer's Form X-17A-5 or Form G-405.

ITEM 1

ORGANIZATIONAL CHART REFLECTING ASSOCIATED PERSONS AND THE BROKER-DEALER

1. Provide a copy of the organizational chart maintained by the broker or dealer pursuant to paragraph (a)(1)(i) of section 240.17h-1T.
2. The information provided pursuant to this Item should be included in the first Form 17-H filed by the broker or dealer and in the year-end filing. Quarterly updates should be provided only where a material change in the information provided to the Commission has occurred.

ITEM 2

RISK MANAGEMENT AND OTHER POLICIES

1. Provide copies of the financing, capital adequacy, and risk management and other policies, procedures or systems maintained by the broker-dealer pursuant to paragraph (a)(1)(ii) of section 240.17h-1T.
2. The information provided pursuant to this Item should be included in the first Form 17-H filed by the broker or dealer. Quarterly updates should be provided only where a material change in the information provided to the Commission has occurred.

ITEM 3

LEGAL PROCEEDINGS

1. Provide the description of any material pending legal or arbitration proceedings maintained by the broker or dealer pursuant to paragraph (a)(1)(iii) of section 240.17h-1T.
2. The information provided pursuant to this Item should be included in the first Form 17-H filed with the Commission. Quarterly updates should be provided only where a material change in the information provided to the Commission has occurred.

ITEM 4

FINANCIAL STATEMENTS

1. Provide the information required to be maintained by the broker or dealer pursuant to paragraphs (a)(1)(iv) and (a)(1)(v) of section 240.17h-1T. The financial statements may be presented on an unaudited basis. The statement of cash flows and the notes to financial statements may be omitted for the consolidating financial statements. Entities using accounting principles other than U.S. GAAP should indicate in a note the accounting principles used.
2. The consolidating financial statements must be presented on a subsidiary basis and shall indicate which subsidiaries are Material Associated Persons.

PART II

GENERAL INSTRUCTIONS FOR PART II OF THIS FORM

1. Provide the following information for each Material Associated Person as of the end of the quarter. Indicate the name of each Material Associated Person in a separate column or complete a separate Part II for each Material Associated Person. In the event a separate listing of a position, financial instrument or otherwise is required pursuant to any of the provisions of section 240.17h-1T, the broker or dealer should indicate as such in the appropriate section of this Part II. Where appropriate, indicate long and short positions separately. (Report amounts in thousands) Material Associated Person: _____

I. AGGREGATE SECURITIES AND COMMODITIES POSITIONS	LONG	(000's omitted)	SHORT
1. U.S. Treasury securities		1000	1005
2. U.S. Government agency		1010	1015
3. Securities issued by states and political subdivisions in the U.S.		1020	1025
4. Foreign securities:			
(a) Debt securities		1030	1035
(b) Equity securities		1040	1045
5. Banker's acceptances		1050	1055
6. Certificates of deposit		1060	1065
7. Commercial paper		1070	1075
8. Corporate obligations		1080	1085
9. Stocks and warrants (other than arbitrage positions)		1090	1095
10. Arbitrage:			
(a) Index arbitrage and program trading		1100	1105
(b) Risk arbitrage		1110	1115
(c) Other arbitrage		1120	1125
11. Options:			
(a) Market value of put options:			
(i) Listed		1130	1135
(ii) Unlisted		1140	1145
(b) Market value of call options:			
(i) Listed		1150	1155
(ii) Unlisted		1160	1165
12. Spot commodities		1170	1175
13. Investments with no ready market:			
(a) Equity		1180	1185
(b) Debt		1190	1195
(c) Other (include limited partnership interests)		1200	1205
14. Other securities or commodities		1210	1215
15. Summary of delta or similar analysis(if available)(attach analysis)			

II. FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND WITH CONCENTRATION OF CREDIT RISK
(Provide notional or contractual amounts where appropriate, or in the case of options, the values of the underlying instrument. In the event a separate listing of a position or instrument is required pursuant to the provisions of section 17h-1T, separately state such position.)

A. Securities	LONG	(000's omitted)	SHORT
1. When-issued securities:			
(a) Gross commitments to purchase		2000	2005
(b) Gross commitments to sell		2010	2015
2. Written stock option contracts:			
(a) Market value, and the value of the underlying securities, of call contracts:			
(i) Listed			
(A) Market value		2020	2025
(B) Value of underlying securities		2030	2035
(ii) Unlisted			
(A) Market value		2040	2045
(B) Value of underlying securities		2050	2055

Material Associated Person: _____

LONG (000's omitted) SHORT

(b) Market value, and the value of the underlying securities, of put contracts:

(i) Listed

(A) Market value 2060 2065

(B) Value of underlying securities 2070 2075

(ii) Unlisted

(A) Market value 2080 2085

(B) Value of underlying securities 2090 2095

(c) Market value, and the value of the underlying securities, of naked call contracts:

(i) Listed

(A) Market value 2100 2105

(B) Value of underlying securities 2110 2115

(ii) Unlisted

(A) Market value 2120 2125

(B) Value of underlying securities 2130 2135

(d) Market value, and the value of the underlying securities, of naked put contracts:

(i) Listed

(A) Market value 2140 2145

(B) Value of underlying securities 2150 2155

(ii) Unlisted

(A) Market value 2160 2165

(B) Value of underlying securities 2170 2175

3. Futures:

(a) U.S. Treasury and mortgage-backed securities futures..... 2180 2185

(b) Other futures (specify)..... 2190 2195

4. Forwards:

(a) U.S. Treasury and mortgage-backed securities 2200 2205

(i) Aggregate current cost of replacing contracts by counterparty in which the Material Associated Person has a gain 2210 2215

(ii) Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).

(b) Other forwards (specify) 2220 2225

(i) Aggregate current cost of replacing contracts by counterparty in which the Material Associated Person has a gain 2230 2235

(ii) Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).

B. Interest Rate Swaps

1. U.S. dollar denominated swaps:

(a) Total notional or contractual amount 2240 2245

(b) Aggregate current cost of replacing contracts by counterparty in which the Material Associated Person has a gain 2250 2255

(c) Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).

2. Cross currency swaps:

(a) Total notional or contractual amount 2260 2265

(b) Aggregate current cost of replacing contracts by counterparty in which the Material Associated Person has a gain 2270 2275

(c) Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).

C. Foreign exchange

1. Swaps:

(a) Total notional or contractual amount 2280 2285

(b) Aggregate cost of replacing contracts by counterparty in which the Material Associated Person has a gain..... 2290 2295

(c) Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).

Material Associated Person: _____

LONG (000's omitted) SHORT

2. Notional or contractual amounts of commitments to purchase foreign currencies and U.S. dollar exchange:

(a) Futures.....	2300	2305
(b) Forwards.....	2310	2315
(i) Aggregate current cost of replacing contracts by counterparty in which the Material Associated Person has a gain.	2320	2325
(ii) Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).		

3. Naked written option contracts:

(a) Contractual value	2330	2335
(b) Value of the underlying instruments.....	2340	2345

D. All other swap agreements (specify type)(attach schedule if necessary)

1. Total notional or contractual amount.....	2350	2355
2. Aggregate current cost of replacing contracts by counterparty in which the Material Associated Person has a gain	2360	2365
3. Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).		

E. Commodities

1. Futures	2370	2375
2. Forwards	2380	2385

(a) Aggregate current cost of replacing contracts by counterparty in which the Material Associated Person has a gain	2390	2395
(b) Per counterparty breakdown where credit risk exceeds the Materiality Threshold (attach schedule).		

3. Sold option contracts (e.g., options on individual commodities and commodities indexes)

(a) Market value, and the value of the underlying instruments, of call contracts:

(i) Listed

(A) Market value	2400	2405
(B) Value of underlying instruments.....	2410	2415

(ii) Unlisted

(A) Market value	2420	2425
(B) Value of underlying instruments	2430	2435

(b) Market value, and the value of the underlying instruments, of put contracts:

(i) Listed

(A) Market value	2440	2445
(B) Value of underlying instruments	2450	2455

(ii) Unlisted

(A) Market value	2460	2465
(B) Value of underlying instruments	2470	2475

(c) Market value, and the value of the underlying instruments, of naked call contracts:

(i) Listed

(A) Market value	2480	2485
(B) Value of underlying instruments	2490	2495

(ii) Unlisted

(A) Market value	2500	2505
(B) Value of underlying instruments	2510	2515

(d) Market value, and the value of the underlying instruments, of naked put contracts:

(i) Listed

(A) Market value	2530	2525
(B) Value of underlying instruments	2520	2535

(ii) Unlisted

(A) Market value	2540	2545
(B) Value of underlying instruments	2550	2555

F. Loan commitments

1. Total amount		2560
2. Unused portion		2565

Material Associated Person: _____

(000's omitted)

G. Total standby, commercial and similar letters of credit or guarantees	2570
H. Assets sold with recourse	2575
I. Other off-balance sheet items (specify)	2580
J. Summary of delta or similar analysis (if available)(attach analysis).	
K. Provide a separate listing, by amount, of significant concentrations of credit risk as defined in Statement of Financial Accounting Standards No. 105 (attach schedule).	

(000's omitted)

III. BRIDGE LOANS AND OTHER EXTENSIONS OF CREDIT

1. Bridge loans	3000
2. Other material credit extensions (specify)	3005
3. Allowance for losses for credit extensions	3015

IV. FUNDING SOURCES

(000's omitted)

1. Short-term borrowings:	
(a) Commercial paper	4000
(b) Bank loans-secured	4005
(c) Bank loans-unsecured	4015
(d) Other	4020
(e) Total	4025
2. Long and medium-term debt	4030
3. Committed lines of credit	4035
4. Amounts borrowed under credit lines	4040
5. Credit ratings for commercial paper	
(a) Standard & Poor's Corporation	4045
(b) Moody's Investor Service	4050
(c) Other Nationally Recognized Statistical Rating Organizations	4055

V. REAL ESTATE

(000's omitted)

1. Real estate loans:	
(a) Construction and land development	5000
(b) Secured by farmland	5005
(c) Secured by residential properties	5015
(d) Commercial and industrial	5020
(e) Other	5025
2. Real estate investments:	
(a) Construction and land development	5030
(b) Farmland	5035
(c) Residential properties	5040
(d) Commercial and industrial	5045
(e) Other	5050
3. Provide a separate listing of the above information by geographic region where the amount exceeds the Materiality Threshold (attach schedule).	
4. Provide information about risk concentration to a single borrower, location or property in the investment or loan portfolio where the amount exceeds the Materiality Threshold (attach schedule).	

ADDITIONAL SPACE FOR ANSWERS

The Material Associated Person may use the space below, and additional sheets if necessary, to provide further information or explanation regarding any item of information required by the Form. Include the name of the Material Associated Person on each page and specify the paragraph of the Form to which the additional information relates.