Selections Tab: Contains data used in drop down fields and other key information. This is a hid

Table Name Description Key\_Data

Identifies the key fields selected/entered that are used throughout the form.

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| Form Section   | Form / Page<br>Order | Recommended<br>Entry Order | Annual<br>Submission | Quarterly<br>Submission | Accrual/<br>Reinvestor<br>SBIC ONLY | Leveraged<br>Licensees Only | Audited  | Tab Name        |
|--|----------------------|----------------------------|----------------------|-------------------------|-------------------------------------|-----------------------------|----------|-----------------|
|  | 1                    | 1                          | <b>√</b>             | <b>√</b>                |                                     |                             | <b>y</b> | 1-Cover         |
| <u>Cover</u><br>Balance Sheet  | 2                    | 14                         | <i>y</i>             |                         |                                     |                             |          | 2&3-Bal         |
| Statement of Operations / Income Statement   | 2                    | 15                         | <i>y</i>             | <i>y</i>                |                                     |                             | <i>y</i> | 2&3-Bai<br>4-NI |
| Cash Flow Statement  | 3<br>1               | 16                         | <i>y</i>             | ,                       |                                     |                             | , ,      | 5&6-CF          |
| Statement of Partners' Capital   | 4                    | 12                         | <i>y</i>             | ,                       |                                     |                             | , ,      | 7-Pcap          |
| READ & Regulatory & Leverageable Capital   | 5                    | 13                         | <i>y</i>             | <i>y</i>                |                                     |                             | <i>y</i> | 8-READ Cap      |
| Schedule 1: Schedule of Loans and Investments  | 7                    | 13                         | <i>y</i>             | <i>y</i>                |                                     |                             | <i>y</i> | S1Inv           |
| Schedule 1. Schedule of Loans and Investments Schedule 1 A & B: Summary of Loans and Investments and Smaller Enterprise Financings                                   | 9                    | 5                          | · ·                  | <b>~</b>                |                                     |                             | · ·      | S1AB            |
| Schedule 1 A & B. Summary of Loans and Investments and Smaller Enterprise Financings  Schedule 1 C: Schedule of Additions and Deductions to Loan and Investment Cost | 0                    | 1                          | <b>V</b>             | <b>V</b>                |                                     |                             | <b>V</b> | S1C             |
| Schedule 2: Schedule of Realized Gains and Losses on Loans and Investments   | 10                   | 6                          | <b>V</b>             | <b>V</b>                |                                     |                             | <b>V</b> | S2RG            |
| Schedule 3: Schedule of Non-cash Gains/Income  | 11                   | 7                          | <b>V</b>             | <b>V</b>                |                                     |                             | <b>V</b> | S3NC            |
| Schedule 4: Schedule of Delinguent Loans and Investments   | 12                   | 8                          | <b>V</b>             | <b>V</b>                |                                     |                             | <b>V</b> | S4Del           |
| Schedule 5: Schedule of Commitments  | 13                   | q                          | <b>V</b>             | <b>V</b>                |                                     |                             | <b>V</b> | S5Commit        |
| Schedule 6: Schedule of Guarantees   | 14                   | 10                         | <b>V</b>             | <b>V</b>                |                                     |                             | <b>V</b> | S6Guar          |
| Schedule 7: Schedule of Cash and Invested Idle Funds   | 15                   | 11                         | <b>V</b>             | <b>V</b>                |                                     | ✓                           | <b>V</b> | S7Cash          |
| Schedule 8: SBIC Distribution Schedule (1)   | 16                   | 17                         | <b>V</b>             | <b>V</b>                | ✓                                   |                             | <b>V</b> | S8Dist          |
| Schedule 9: Schedule of Activity   | 17                   | 18                         | ✓                    |                         |                                     |                             | ✓        | S9Activity      |
| Certifications   | 18                   | 22                         | ✓                    | ✓                       |                                     |                             | ✓        | Certifications  |
| Schedule 10: SBIC Customer Relationship Management Information   | 19                   | 19                         | ✓                    |                         |                                     |                             |          | S10crm          |
| Schedule 11: SBIC Cumulative Performance   | 20                   | 2                          | ✓                    | ✓                       |                                     |                             |          | S11cumperf      |
| Schedule 12: Portfolio Company Updates   | 21                   | 21                         | ✓                    | ✓                       |                                     |                             |          | S12pc           |
| Executive Summary  | 22                   | 20                         | ✓                    | ✓                       |                                     |                             |          | ExecSum         |
| Wind-Down Plan Supplement (2)  | 23                   | 23                         | as needed            |                         |                                     |                             |          | WDSup           |
| Wind-Down Plan Supplement Schedule A   | 24                   | 24                         | as needed            |                         |                                     |                             |          | WDSupA          |
| Wind-Down Plan Supplement Schedule B   | 25                   | 25                         | as needed            |                         |                                     |                             |          | WDSupB          |
| Key SBA Leverage Metrics   | n/a                  | n/a                        | n/a                  |                         |                                     |                             |          | KeyMetrics      |
| NAICS Search Tool  | n/a                  | n/a                        | n/a                  |                         |                                     |                             |          | NAICS Search    |

- Notes
  1. Schedule 8 is only required for Accrual and Reinvestor SBICs. It should be completed as distributions are made and checked against statement of partners' capital.
- 2. Wind-Down Plans are only required for SBICs that are in Wind-Down, per 13 CFR 107.590.



### Annual Financial Report SBA FORM 468

Partnership SBICs

OMB Approval No. 3245-0063 Expiration Date 08/31/2026 Form Version 5.0

| Name of Licensee:                       |            |      |  |
|---|------------|------|--|
| License Number:                         | 00/00-0001 |      |  |
| Street Address:                         |            |      |  |
|   |            |      |  |
| City:                                   |            |      |  |
|   |            | #N/A |  |
|   |            |      |  |
| County:                                 |            |      |  |
| Licensee Employer ID Number:            |            |      |  |
| For the Reporting Period Ended:         |            |      |  |
| November of March                       |            |      |  |
| Number of Months:                       |            |      |  |
| Filing Type:                            |            |      |  |
| Independent Public Accountant           |            |      |  |
| Approved Valuation Guidance             |            |      |  |
|   |            |      |  |
| Vintage Year:                           |            |      |  |
| Approved Tiers of Leverage:             |            |      |  |
| Fund Style                              |            |      |  |
| Investment Strategy                     |            |      |  |
| Fund Style or Inv. Strategy Description |            |      |  |
| Has SBA Approved Wind-Down Plan?        |            |      |  |

Note: The estimated burden for completing this form is 35 hours per response if a wind-up plan is required, and 25 hours per response if a wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB

| STATEMENT OF FINANCIAL POSITION<br>FOR -MONTH PERIOD ENDED: 01/00/1900<br>(Amounts rounded to the nearest dollar)                        |                               | Approval No. 3245-0063<br>Diration Date 08/31/2026 |                               | proval No. 3245-0063<br>ution Date 08/31/2026 |  |  |  |  |
|--|-------------------------------|--|-------------------------------|---|--|--|--|--|
| Name of License:   |                               | License no.: 00/00-0001                            | Lic                           | ense no.: 00/00-0001                          |  |  |  |  |
|  | (                             | )  | GAAP Value (if needed)        |   |  |  |  |  |
| ASSETS   | Current Period End<br>Audited | Prior Year End<br>Audited                          | Current Period<br>End Audited | Prior Year End<br>Audited                     |  |  |  |  |
| LOANS AND INVESTMENTS (Current Period from Schedule 1)   | 12/30/1899                    |  | 12/30/1899                    | 12/30/1899                                    |  |  |  |  |
| Portfolio Securities   |                               |  |                               |   |  |  |  |  |
| 1 Loans Cost   | <u>*</u>                      | \$ -   | \$ -                          | \$ -  |  |  |  |  |
| 2 Debt Securities Cost   | * -                           | -  | -                             | -   |  |  |  |  |
| 3 Equity Securities Cost   | * -                           | -  | -                             | -   |  |  |  |  |
| 4a Portfolio Securities at Cost  | -                             | -  | -                             | -   |  |  |  |  |
| 4b Appreciation on Portfolio Securities  | <u> </u>                      | -  | -                             |   |  |  |  |  |
| 4c Depreciation on Portfolio Securities  | <u>-</u>                      | -  | -                             |   |  |  |  |  |
| 4d Total Portfolio Securities at Value   | -                             | -  | -                             | -   |  |  |  |  |
| Assets Acquired in Liquidation of Portfolio Securities:  |                               |  |                               |   |  |  |  |  |
| 5 Receivables from Sale of Assets Acquired Cost  | * -                           | -  |                               | -   |  |  |  |  |
| 6 Assets Acquired Cost   | *                             | -  | -                             | -   |  |  |  |  |
| 7 Operating Concerns Acquired Cost   | * -                           | -  | -                             | -   |  |  |  |  |
| 8 Notes and Other Securities Received Cost   | * -                           | -  | -                             | -   |  |  |  |  |
| 9a Total Assets Acquired and Notes Received Cost (Lines 5-8)   | -                             | -  | -                             | -   |  |  |  |  |
| 9b Appreciation on Assets Acquired and Notes Received  | * -                           | -  | -                             |   |  |  |  |  |
| 9c Depreciation on Assets Acquired and Notes Received  | * -                           | -  | -                             |   |  |  |  |  |
| 9d Assets acquired and Notes Received Reported Value   | -                             | -  | -                             | -   |  |  |  |  |
| 10 Equity Investments in Relender/Reinvestors Exception  |                               |  |                               |   |  |  |  |  |
| a. Total Cost of Relender/Reinvestor Investments   | *                             | -  |                               | -   |  |  |  |  |
| b. Appreciation on Relender/Reinvestor Investments   | *                             | -  | -                             |   |  |  |  |  |
| c. Depreciation on Relender/Reinvestor Equity Investments  | *                             | -  | -                             |   |  |  |  |  |
| d. Total Relender/Reinvestor Investments Value   | -                             | -  | -                             | -   |  |  |  |  |
| 11- TOTAL LOANS AND INVESTMENTS COST (Line 4- Line 0- Lline 10-)   |                               |  |                               |   |  |  |  |  |
| 11a TOTAL LOANS AND INVESTMENTS COST (Line 4a + Line 9a + Line 10a) 11b TOTAL LOANS AND INVESTMENTS VALUE (Line 4d + Line 9d + Line 10d) | -                             | -  | -                             | -   |  |  |  |  |
| 12 Less Current Maturities   | -                             | -  | -                             | -   |  |  |  |  |
| 13 Loans and Investments Net of Current Maturities   | -                             | -  |                               |   |  |  |  |  |
| 25 Louis and investments need of eartern Platanties  |                               |  |                               |   |  |  |  |  |
| CURRENT ASSETS   |                               |  |                               |   |  |  |  |  |
| 14 Cash and Cash Equivalents   | *                             | -  |                               |   |  |  |  |  |
| 15 Invested Idle Funds   | *                             | -  | -                             | -   |  |  |  |  |
| 16 Interest and Dividends Receivable   | _                             | -  | -                             | -   |  |  |  |  |
| 17 Notes and Accounts Receivable   | _                             | -  | -                             | -   |  |  |  |  |
| 18 Receivables from Parent or Other Associates   |                               |  | -                             | -   |  |  |  |  |
| 19 Less: Allowance for Losses (lines 16, 17, and 18)   | _                             | _  | _                             | _   |  |  |  |  |
| 20 Current Maturities of Portfolio Securities  | _                             | -  | -                             | -   |  |  |  |  |
| 21 Current Maturities of Assets Acquired   | -                             | -  | -                             | -   |  |  |  |  |
| 22 Current Maturities of Operating Concerns Acquired   | -                             | -  | -                             | -   |  |  |  |  |
| 23 Current Maturities of Other Securities  | -                             | -  | -                             | -   |  |  |  |  |
| 24a Other (specify)  |                               |  | -                             | -   |  |  |  |  |
| 24b Other (specify)  | <b>1</b>                      | -  | -                             | -   |  |  |  |  |
| 25 Total Current Assets  | -                             | -  | -                             | -   |  |  |  |  |
|  |                               |  |                               |   |  |  |  |  |
| OTHER ASSET  |                               |  |                               |   |  |  |  |  |
| 26 Net Furniture and Equipment   | -                             | -  | -                             | -   |  |  |  |  |
| 27 Net Leverage Fees   |                               | -  | -                             | -   |  |  |  |  |
| 28a Other (specify)  | -                             | -  | -                             | -   |  |  |  |  |
| 28b Other (specify)  | -                             | -  | -                             | -   |  |  |  |  |
| 29 Total Other Assets (Sum of lines 26 through 28b)  | -                             | -  | -                             | -   |  |  |  |  |
|  |                               |  |                               |   |  |  |  |  |
| 30 TOTAL ASSETS  | \$ -                          | \$ -   | \$ -                          | \$ -  |  |  |  |  |

|   | R -MONTH PERIOD ENDED: 01/00/1900 mounts rounded to the nearest dollar) | Exp   | iration Date 08/31/2026   | Expira                                      | tion Date 08/31/2026                    |
|---|---|---|---------------------------|---|---|
| Name of License:                                    | induits rounded to the nearest donary                                   | L   | icense no.: 00/00-0001    | Lice  | ense no.: 00/00-0001                    |
| LIABILITIES AND CAPITAL                             |   | \$  | -                         | GAAP Value                                  | (if needed)                             |
| LIABILITIES   |   | Current Period End<br>Audited<br>12/30/1899 | Prior Year End<br>Audited | Current Period<br>End Audited<br>12/30/1899 | Prior Year End<br>Audited<br>12/30/1899 |
| Long-Term Debt                                      |   |   |                           |   |   |
| 31 Notes and Debentures payable to or guarantee     | ed by SBA.  | \$ -  | \$ -                      | \$ -  | \$ -                                    |
| 32 Notes and Debentures Payable to Others           |   |   | -                         | -   | -                                       |
| 33 Total Long Term Liabilities (Line 31 + Lin       | e 32)   | -   | -                         | -   | -                                       |
| Current Liabilities                                 |   |   |                           |   |   |
| 34 Accounts Payable                                 |   | -   | -                         | -   | -                                       |
| 35 Due to Parent or Other Associates                |   |   |                           |   |   |
| a. Management Expenses Due to Associates            |   | -   | -                         | -   | -                                       |
| b. Other Due to Associates                          |   | -   | -                         | -   | -                                       |
| 36 Accrued Interest Payable                         |   | -   | -                         | -   | -                                       |
| 37 Accrued Taxes Payable                            |   | -   | -                         | -   | -                                       |
| 38 Distributions Payable                            |   | -   | _                         | -   | -                                       |
| 39 Short-term notes Payable/Lines of Credit         |   | -   | _                         | _   | -                                       |
| 40a Other (specify)                                 |   | 1   | _                         | -   | -                                       |
| 40b Other (specify)                                 |   |   | _                         |   |   |
| 41 Total Current Liabilities (Sum of Lines 34       | through 40b)  | -   | -                         | -   | -                                       |
| Other Liabilities                                   |   |   |                           |   |   |
| 42 Deferred Credits                                 |   |   |                           |   |   |
| 43 Deferred Fee Income                              |   | _   |                           |   |   |
| 44 Other (specify)                                  |   | 1   |                           | _   | _                                       |
| 45 Total Other Liabilities                          |   | J   |                           |   |   |
| 43 Total Other Liabilities                          |   |   | _                         |   |   |
| 46 TOTAL LIABILITIES (Lines 33, 41, and 45)         |   | -   | -                         | -   | -                                       |
| PARTNERS' CAPITAL                                   |   |   |                           |   |   |
| 47 Private Partners' Contributed Capital            |   |   |                           |   |   |
| a. General Partners'                                |   | * -   | -                         | -   | -                                       |
| b. Limited Partners'                                |   | * -   | -                         | -   | -                                       |
| Err:502   |   |   |                           |   |   |
| c. Total Private Partners' Contributed Capital      |   | -   | -                         | -   | -                                       |
| 48 Other (specify)                                  |   |   | -                         | -   |   |
| 49 Unrealized Gains (Loss) on Securities Held (Su   | m of Lines 4b, 4c, 9b, 9c, 10b, 10c)                                    | -   | -                         | -   | -                                       |
| 50 Non-Cash Gains/Income (Schedule 3, Column 0      | G and D)  | * -   | -                         | -   | -                                       |
| 51 Undistributed Net Realized Earnings              |   | *   | -                         | -   | -                                       |
| Err:502   |   |   |                           |   |   |
| Err:502   |   |   |                           |   |   |
| Err:502   |   |   |                           |   |   |
| 52 Undistributed Realized Earnings (line 50 plus li | ne 51)  | -   | -                         | -   | -                                       |
| Err:502   |   |   | _                         |   |   |
| Err:502   |   |   |                           |   |   |
| 53 TOTAL PARTNERS' CAPITAL (Sum of Lines            | s 47c, 48, 49, and 52)  | -   | -                         | -   | -                                       |
| 54 TOTAL LIABILITIES AND PARTNERS' CAPIT            | ΓAL (Line 46 plus Line 53)  | \$ -  | \$ -                      | \$ -  | \$ -                                    |
|   |   |   |                           |   |   |
| 30 TOTAL ASSETS                                     |   | -   | -                         | -   | -                                       |
| Difference  |   |   |                           |   |   |

OMB Approval No. 3245-0063 OMB Approval No. 3245-0063

STATEMENT OF FINANCIAL POSITION

Error Check (Assets equal Liabilities)

OMB Approval No. 3245-0063 STATEMENT OF OPERATIONS REALIZED

Expiration Date 08/31/2026 FOR MONTH PERIOD ENDED: 01/00/1900

(Amounts rounded to the nearest dollar)

| Name of License:  |                              | Lic                              | cense no.: 00/00-0001          |
|---|------------------------------|----------------------------------|--------------------------------|
|   | Unaudited Current<br>Quarter | Audited Year-to-<br>Date through | Unaudited From<br>Inception to |
| INVESTMENT INCOME   | 12/30/1899                   | 12/30/1899                       | 12/30/1899                     |
| 1 Interest Income   | \$ -                         | \$ -                             | \$ -                           |
| 2 Dividend Income   | -                            | -                                | -                              |
| 3 Income (Loss) from Investments in Partnerships / Flow-through Entities          | -                            | -                                | -                              |
| 4 Fees for Management Services  | -                            | -                                | -                              |
| 5 Application, Closing and Other Fees   | -                            | -                                | -                              |
| 6 Interest on Cash Equivalents and Invested Idle Funds                            | -                            | -                                | -                              |
| 7 Income from Assets Acquired in Liquidation of Loans                             | -                            | -                                | -                              |
| and Investments (net of Expenses)   |                              | ,                                |                                |
| 8 Other Income  | -                            | -                                | -                              |
| 9 GROSS INVESTMENT INCOME   | -                            | -                                | -                              |
| EXPENSES  |                              |                                  |                                |
| 10 Interest Expense   |                              |                                  |                                |
| a. Interest Expense SBA Debentures  | -                            | -                                | -                              |
| b. Other Interest Expense   | -                            | -                                | -                              |
| c. Total Interest Expense   | -                            | -                                | -                              |
| 11 Commitment Fees & Other Financial Costs  | -                            | -                                | -                              |
| 12 Compensation and Benefits (Officer and Employee)                               | -                            | -                                | -                              |
| 13 Investment Advisory and Management Services                                    | -                            | -                                | =                              |
| 14 Partners' Meetings   | -                            | -                                | =                              |
| 15 Appraisal and Investigation  | -                            | -                                | -                              |
| 16 Advertising, Communication and Travel  | -                            | -                                | -                              |
| 17 Cost of Space Occupied   | -                            | -                                | =                              |
| 18 Depreciation and Amortization  |                              |                                  |                                |
| a. Amortization of Leverage Fees  | -                            | -                                | =                              |
| b. Other Depreciation and Amortization  | -                            | -                                | -                              |
| c. Total Depreciation and Amortization  | -                            | -                                | -                              |
| 19 Insurance  | -                            | -                                | =                              |
| 20 Payroll and Other Taxes  | -                            | -                                | =                              |
| 21 Provision for Losses on Receivables (excluding loans receivable)               | -                            | -                                | =                              |
| 22 Legal Fees   | -                            | -                                | =                              |
| 23 Audit and Examination Fees   | -                            | -                                | =                              |
| 24 Miscellaneous Expenses   |                              |                                  |                                |
| a. Misc. #1   | -                            | -                                | -                              |
| b. Misc. #2   | -                            | -                                | -                              |
| c. Misc. #3   | -                            | -                                | -                              |
| d. Misc. #4   | -                            | -                                | -                              |
| e. Misc. #5   | -                            | -                                | -                              |
| f. Misc. #6   | -                            | -                                | -                              |
| 24g Total Miscellaneous Expenses  | -                            | -                                | -                              |
| 25 TOTAL EXPENSES   | -                            | -                                | -                              |
| 26 NET INVESTMENT INCOME (LOSS)   | -                            | -                                | -                              |
| 27 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)                                    | -                            | -                                | -                              |
| Err:502<br>Err:502  |                              |                                  |                                |
| 28 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS                                    |                              | -                                | _                              |
| 29 Extraordinary Item   | _                            | -                                | -                              |
| 30 Cumulative Effect of Change in Accounting                                      | _                            |                                  | _                              |
|   |                              |                                  |                                |
| 31 NET INCOME (LOSS)  | \$ -                         | \$ -                             | \$ -                           |
| (1) Provide supporting detail for all realized gains and losses on Schedule 2, of | column 8.                    |                                  |                                |

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

35 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES

# STATEMENT OF CASH FLOWS FOR MONTH PERIOD ENDED: 01/00/1900

(Amounts rounded to the nearest dollar) License no.: 00/00-0001 Name of License: Cash Flow Page 1 of 2 **Unaudited Current** Audited Year-to-Unaudited From Quarterly Period Date Thru Period Inception to Period Ended Ended **Ended OPERATING ACTIVITIES** 12/30/1899 12/30/1899 12/30/1899 Cash Inflows 1 Interest Received from Portfolio Concerns 2 Dividend Received from Portfolio Concerns 3 Other Income Received from Portfolio Concerns 4 Management Services and Other Fees Received 5 Interest on Cash Equivalents and Invested Idle Funds 6 Cash Received from Assets Acquired in Liquidation 7 Other Operating Cash Receipts **Cash Outflows** 8 Interest Paid 9 Commitment Fees and Other Financial Costs 10 Investment Advisory and Management Fees 11 Partners' and Employees' Compensation and Benefits 12 Operating Expenditures (Excluding Compensation and Benefits) 13 Other Operating Cash Disbursements Err:502 14 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES \$ **INVESTING ACTIVITIES Cash Inflows** 15 Loan Principal Payments Received from Portfolio Concerns 16 Returns of Capital Received from Portfolio Concerns 17 Net Proceeds from Disposition of Portfolio Securities 18 Liquidation of Idle Funds Investments 19 Other (Specify) Cash Outflows 20 Purchase of Portfolio Securities 21 Loans to Portfolio concerns 22 Idle Funds Investment 23 Other (Specify) 24 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES \$ **FINANCING ACTIVITIES Cash Inflows** 25 Proceeds from Issuance of SBA-Guaranteed Debentures 26 Proceeds from Non-SBA Borrowing 27 Proceeds from Sale of Stock or Other Capital Contribution 28 Other (Specify) **Cash Outflows** 29 SBA Leverage Fees 30 Principal Payments on SBA-Guaranteed Debentures 31 Principal Payments on Non-SBA Borrowing 32 Redemption of Private Partnership Interests 33 Other Distributions Paid 34 Other (Specify)

\$

| OMB Approval No. 3245-006  |
|----------------------------|
| Expiration Date 08/31/2026 |
|                            |
|                            |

# STATEMENT OF CASH FLOWS FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the pearest dollar)

(Amounts rounded to the nearest dollar) License no.: 00/00-0001 Name of License: Cash Flow Page 2 of 2 **Unaudited Current Unaudited Since** Audited Year-to-Quarterly Period Date Thru Period Inception to Period Ended Ended Ended 12/30/1899 12/30/1899 12/30/1899 Lines 36 through 38 include Cash and Cash Equivalents and Idle Funds 36 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS 37 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD 38 CASH AND CASH EQUIVALENTS AT END OF PERIOD From Lines 14 and 15 on Balance Sheet, page 2 RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES 39 Net Income (Loss) (Line 31, page 4P) Adjustments to Reconcile Net Income (Loss) to Net Cash Provided by (used in) Operating Activities: 40 Depreciation and Amortization (line 18, page 4P) 41 Provision for Losses on Accounts Receivable (line 21, page 4P) 42 Realized (Gains) Losses on Investments (line 27, page 4P) 43 Other (Specify) a. b. Changes in Operating Assets and Liabilities Net of Noncash Items 44 (Increase) Decrease in Interest and Dividends Receivable 45 (Increase) Decrease in Other Current Assets 46 Increase (Decrease) in Accounts Payable 47 Increase (Decrease) in Accrued Interest Payable 48 Increase (Decrease) in Accrued Taxes Payable 49 Increase (Decrease) in Distributions Payable 50 Increase (Decrease) in Other Current Liabilities 51 Other (Specify) 52 Other (Specify) 53 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES (Total must agree with line 14 above) Line 14: \$ \$ \$ Error Check (Line 53 must equal Line 14)

STATEMENT OF PARTNERS' CAPITAL FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

License no.: 00/00-0001 Name of License: PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL General Partner(s) Limited Partner(s) (2&3-Bal, line 47a) (2&3-Bal, line 47b) Total **1 BALANCE AT BEGINNING OF PERIOD** 2 ADDITIONS: a. Partnership interests issued for cash b. Partnership interests issued for services rendered c. Partnership interests issued for contributed non-cash assets d. Capitalization of Retained Earnings Available for Distribution e. Other credits (specify) Err:502 Err:502 3 Total additions (sum of 2a through 2e) 4 Subtotal (line 1 plus line 3) 5 DEDUCTIONS: a. Liquidation of Partnership interests Err:502 Err:502 b.Other debits (specify) 6 Total deductions (sum of 5a through 5b) 7 BALANCE AT END OF PERIOD (line 4 minus line 6) --Totals must agree with lines 46a through 46c, page 3P PART II. UNDISTRIBUTED REALIZED EARNINGS Undistributed Undistributed Net Realized Earnings Noncash Gain/Income (1) Realized Earnings(2) (1+2)**1 BALANCE AT BEGINNING OF PERIOD** 2 ADDITIONS: a. Net investment income b. Realized gain (loss) on investments c. Gain on appreciation of securities distributed in kind d. Other (specify) 3 Total additions (sum of 2a through 2d) 4 Subtotal (line 1 plus line 3) 5 DEDUCTIONS: a. Cash Distributions b. Distributions allocated but not paid c. In-Kind Distributions (at fair value) d. Capitalization of Retained Earnings available for Distribution e. Other (specify) 6 Total deductions (sum of 5a through 5e) 7 Total before collection of non-cash gains/income (line 4 minus line 6) 8 Collection of non-cash gains/income 9 BALANCE AT END OF PERIOD (line 7 plus line 8) -

Totals must agree with lines 50, 51, and 52, page 3

| I. RETAINED EARNINGS   | AVAILABE FOR DISTRIBUTION             | OMB Approval No. 32 | 45-0063 |
|--|---------------------------------------|---------------------|---------|
| II. REGULATORY AN  | D LEVERAGEABLE CAPITAL                | Expiration Date 08/ | 31/2026 |
| FOR MONTH PER  | IOD ENDED: 01/00/1900                 |                     |         |
| (Amounts rounde  | ed to the nearest dollar)             |                     |         |
| Name of License:   |                                       | License no.: 00/    | 00-0001 |
|  |                                       |                     |         |
| PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAP                    | ITALIZATION                           |                     |         |
| 1 Undistributed net Realized Earnings (line 51, 2&3-Bal)                       |                                       | \$                  | -       |
| 2 LESS: Unrealized Depreciation (S1AB - Total Unrealized Depreciation)         | 74.710.11                             | ÷                   | -       |
| 3 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZ                    | LATION                                | \$                  | -       |
| PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL                       |                                       |                     |         |
| 1 Private Partners' Contributed Capital (line 47c, 2&3-Bal)                    |                                       | \$                  | -       |
|  |                                       |                     |         |
| 2 ADD  |                                       |                     |         |
| a. Unfunded binding commitments from Institutional Investors                   |                                       | -                   |         |
| b. Waived management fees credited as capital contributions                    |                                       |                     |         |
| c. Total Additions (Sum of Line 2a and 2b)                                     |                                       |                     | -       |
| 3 LESS: Regulatory Distributions   |                                       |                     |         |
| a. Organization Expenses Not Approved by SBA (1)                               |                                       |                     |         |
| b. Partnership interests Issued for Services                                   |                                       | -                   |         |
| c. Partnership interests Issued for Non-cash Assets                            |                                       | -                   |         |
| (unless approved by SBA for inclusion in Regulatory Capital or converted       | to cash)                              |                     |         |
| Err:502  |                                       |                     |         |
| d. Other credits (specify)   |                                       | -                   |         |
| 4 Total Regulatory Deductions (Sum of 3a through 3d                            |                                       |                     | -       |
|  |                                       |                     |         |
| 5 Other Adjustments to Regulatory Capital (specify)                            |                                       |                     | -       |
|  |                                       |                     |         |
| 6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5)                             |                                       | \$                  | -       |
| 7 LESS: Unfunded binding commitments from Institutional Investor               | c                                     |                     | _       |
| 8 LESS: Non-cash assets included in Regulatory Capital, other than eligible i  |                                       |                     |         |
| 9 LESS: Other deductions (specify)   | ilvestillents ili Siliali Concerns    |                     | _       |
| 5 EESS. Other deductions (specify)   |                                       |                     |         |
| 10 Leverageable Capital (sum of lines 6 through 9)                             |                                       | \$                  | _       |
| 20 2010. ageastic capital (sum of mies o timoagn s,                            |                                       | Ψ                   |         |
| PART III. CUMULATIVE PRIVATE INVESTOR CAPITAL CONTRIBUTIONS                    | , DISTRIBUTIONS AND FUND INVESTMEN    | NT PERFORMANCE      |         |
| (for SBICs licensed on or after January 1, 1994)                               |                                       |                     |         |
| <b>As of</b> 12/30/1899  |                                       |                     |         |
| 1 All Private Capital Contributions Ever Paid-In                               |                                       | \$                  | -       |
| 2 All CASH Distributions to Private Investors Ever Paid Out - Including Fair M | arket Value of Non-Cash Distributions | T                   | -       |
|  |                                       | L                   |         |
| NOTES  |                                       |                     |         |
| (1) Deduct only those organizational expenses which were not accepted as       | reasonable by SBA.                    |                     |         |

| SCHEDULE 1                 |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|----------------------------|------------------|-------------------------------|--------------------|-----------------|--------------------------|-----------|-------------------|----------------|-------------------|-----------------|--|----------------------------|
| OMB Approval No. 3245-0    | hes              |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
| Expiration Date 08/31/202  |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
| Name of License:           | 10               |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
| Investment Data Expresse   | ed in \$         |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
| Daniene Data Expresse      |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  | Total Cash                 |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  | Invested (A)               |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               | Summary by Investr | nent Type       |                          |           |                   |                |                   |                 | Total Equity Ca                          | pital Investments          |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 | Loan<br>Debt                             | \$ -                       |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 | Equity                                   |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 | Portfolio Securities                     | -                          |
|                            |                  |                               |                    |                 |                          |           |                   |                | Rece              | ivables from S  | Sale of Assets Acquired                  | -                          |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   | 0               | Assets Acquired<br>ing Concerns Acquired | -                          |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   | Operat          | ing Concerns Acquired<br>Notes and Other |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                | Equ               | ity in Reinvest | tor/Relender Exception                   | -                          |
| Expand to see totals by in | vestment type.   |                               |                    |                 |                          |           |                   |                |                   |                 | Totals                                   | \$ -                       |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
| Portfolio companies must   | be first entered | in Schedule 11.               | _                  |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  | Critical                      |                    |                 |                          | Initial   | Equity            | Interest       | Ownership         |                 |  |                            |
| Portfolio Company          | Employer ID      | Technology                    | Financing Type     | Investment Type | Financing<br>Description | Financing | Equity<br>Capital | or<br>Dividend | % (Fully          | Restructur      | Loan/ Debt Status                        | Total Cash<br>Invested (A) |
| Name                       | . ,              | Technology<br>(if applicable) |                    |                 | Description              | Date      | Investment        | Rate           | % (Fully Diluted) | ed?             |  | invested (A)               |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
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|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
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|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
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|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
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|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    |                 |                          |           |                   |                |                   |                 |  |                            |
|                            |                  |                               |                    | I               | l                        | I         |                   | l              | I                 | 1               |  | l                          |

| SCHEDULE 1                                   | _                    | SCHEDULE (     | OF LOANS AND INV       | ESTMENTS                      |                          |                                       |                              |         |         |                             | ,                         |                            |                        | (              |              | roval No. 32             |                        |            |
|--|----------------------|----------------|------------------------|-------------------------------|--------------------------|---------------------------------------|------------------------------|---------|---------|-----------------------------|---------------------------|----------------------------|------------------------|----------------|--------------|--------------------------|------------------------|------------|
| OMB Approval No. 3245-0                      |                      | FOR MONTH      | H PERIOD ENDED: 0      | 01/00/1900                    |                          |                                       |                              |         |         |                             |                           |                            |                        |                | Expirati     | ion Date 08              | /31/2026               |            |
| Expiration Date 08/31/20                     | 4                    |                |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        |                |              |                          |                        |            |
| Name of License:<br>Investment Data Expresse |                      |                |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        |                | Licer        | nse no.: 00              | /00-0001               |            |
| investment buta Expressi                     |                      |                |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        |                |              |                          |                        |            |
|  |                      |                |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        |                |              | 1                        |                        |            |
|  |                      |                |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        | Inv. Mult      | iple:        | 1                        |                        |            |
|  |                      |                |                        |                               |                          | Investment Da                         | ta (Expressed in             | \$)     |         |                             |                           |                            |                        | SBA Val        | lue<br>D)/A  | Inv. Multipl<br>Value (C | e: GAAP<br>C+D)/A      |            |
|  |                      |                |                        |                               |                          |                                       |                              | Ï       |         |                             |                           |                            |                        |                |              |                          |                        |            |
|  | Cost at<br>Reginning |                | Addition/              | Non Cash in<br>Cost at End of | Cost at End of           | Unrealized                            | (Unrealized                  | Class 1 | Class 2 | Class 2 Date of             | SBA Reported              | <b>GAAP Reported</b>       | Unaudited<br>Cum. Cash | Current<br>SBA | Prior<br>SBA | Current<br>GAAP          | Prior<br>GAAP          |            |
|  | Beginning<br>Period  |                | Deduction              | Period                        | Period                   | Appreciation                          | Depreciation)                | 0.035 2 | 0.035 2 | Up Round                    | Value (B)                 | Value (C)                  | Proceeds (D)           | Mult           | Mult         | Mult                     | Mult                   |            |
|  |                      |                |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        |                |              |                          |                        |            |
|  | ¢ .                  |                | ٠ . ا                  | \$ -                          | \$ -<br>\$ -             | \$ -                                  | I ¢ .                        | l\$ -   | · .     |                             | l¢ .                      | \$ -                       | ٠.                     |                |              |                          |                        |            |
|  | -                    |                | -                      | -                             | -                        | -                                     | -                            | -       | -       |                             | -                         | -                          | -                      |                |              |                          |                        |            |
|  | -                    |                | -                      | -                             | -                        | -                                     | -                            | -       | -       |                             | -                         | -                          | -                      |                |              |                          |                        |            |
|  | -                    |                | -                      | -                             | -                        | -                                     | -                            | -       | -       |                             | -                         | -                          | -                      |                |              |                          |                        |            |
|  | -                    |                | -                      | -                             | -                        | -                                     | -                            | -       | :       |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  | -                    |                | -                      | -                             | -                        | -                                     | -                            | -       | -       |                             | -                         | -                          | -                      |                |              |                          |                        |            |
| Expand to see totals by in                   | -                    |                | \$ -                   | \$ -                          | \$ -                     | \$ -                                  | \$ -                         | \$ -    | \$ -    |                             | \$ -                      | \$ -                       | \$ -                   |                |              |                          |                        |            |
| Expand to see totals by II                   |                      |                | -                      | -                             | ,                        | , , , , , , , , , , , , , , , , , , , | Ψ -                          | 1 9     | -       |                             | 1                         | Ψ -                        | -                      |                |              |                          | $\perp$                |            |
|  |                      |                |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        | Inv. Mult      | iple:        |                          |                        |            |
| Portfolio companies must                     |                      | *              |                        |                               |                          |                                       |                              |         |         |                             |                           |                            |                        | SBA Val        | lue<br>D)/A  | Inv. Multipl<br>Value (C | e: GAAP<br>C+D)/A      |            |
|  | Cost at              | Schedule<br>1C |                        | Non-Cash Gain                 |                          |                                       |                              |         |         |                             |                           |                            | Unaudited              | Current        |              | Current                  |                        | First      |
| Portfolio Company<br>Name                    | Beginning<br>Period  | Reference      | Addition/<br>Deduction | included in Cost              | Cost at End of<br>Period | Unrealized<br>Appreciation            | (Unrealized<br>Depreciation) | Class 1 | Class 2 | Class 2 Date of<br>Up Round | SBA Reported<br>Value (B) | GAAP Reported<br>Value (C) | Cum. Cash              | SBA            | SBA          | GAAP                     | GAAP                   | Investment |
|  | Period               | Number         |                        | at End of Period              |                          |                                       | -                            |         |         | -                           |                           |                            | Proceeds (D)           | Mult           | Mult         | Mult                     | Mult                   | Date       |
|  |                      |                | \$ -                   |                               | \$ -                     |                                       |                              |         |         |                             | \$ -                      | \$ -                       |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             |                           | _                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          | 1                      |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          | -                      |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             |                           | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | 1                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  | +                    |                | -                      |                               |                          |                                       | 1                            |         |         | +                           |                           | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         | 1                           | -                         | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          | oxdot                  |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         | -                           | -                         | -                          |                        |                |              |                          | $\vdash \vdash \vdash$ |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             |                           | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | _                        |                                       |                              |         |         | +                           |                           | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       | 1                            |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         |                             | -                         | -                          |                        |                |              |                          |                        |            |
|  |                      |                | -                      |                               | -                        |                                       |                              | -       |         | +                           | -                         | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                |                        |                               |                          |                                       |                              |         |         | -                           |                           | -                          |                        |                |              |                          | $\vdash$               |            |
|  |                      |                | -                      |                               | -                        |                                       |                              |         |         | +                           | -                         | -                          |                        |                |              |                          | $\vdash$               |            |

| Portfolio Company<br>Name | Employer ID | Critical<br>Technology<br>(if applicable) | Financing Type | Investment Type | Financing<br>Description | Initial<br>Financing<br>Date | Equity<br>Capital<br>Investment | Interest<br>or<br>Dividend<br>Rate | Ownership<br>% (Fully<br>Diluted) | Restructur<br>ed? | Loan/ Debt Status | Total Cash<br>Invested (A) |
|---------------------------|-------------|---|----------------|-----------------|--------------------------|------------------------------|---------------------------------|------------------------------------|-----------------------------------|-------------------|-------------------|----------------------------|
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |
|                           |             |   |                |                 |                          |                              |                                 |                                    |                                   |                   |                   |                            |

| Portfolio Company<br>Name | Cost at<br>Beginning<br>Period | Schedule<br>1C<br>Reference<br>Number | Addition/<br>Deduction | Non-Cash Gain<br>included in Cost<br>at End of Period | Cost at End of<br>Period | Unrealized<br>Appreciation | (Unrealized<br>Depreciation) | Class 1 | Class 2  | Class 2 Date of<br>Up Round | SBA Reported<br>Value (B) | GAAP Reported<br>Value (C) | Unaudited<br>Cum. Cash<br>Proceeds (D) | Current<br>SBA<br>Mult | Prior<br>SBA<br>Mult | Current<br>GAAP<br>Mult | Prior<br>GAAP<br>Mult | First<br>Investment<br>Date |
|---------------------------|--------------------------------|---------------------------------------|------------------------|---|--------------------------|----------------------------|------------------------------|---------|----------|-----------------------------|---------------------------|----------------------------|--|------------------------|----------------------|-------------------------|-----------------------|-----------------------------|
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   |                          |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       |                        |   |                          |                            |                              |         |          |                             |                           | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   |                          |                            |                              |         |          |                             |                           | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       |                        |   |                          |                            |                              |         |          |                             |                           | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         | <u> </u> |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      | <del>                                     </del>      | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   |                          |                            |                              |         |          |                             |                           | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       |                        |   |                          |                            |                              |         |          |                             |                           | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |
|                           |                                |                                       | -                      |   | -                        |                            |                              |         |          |                             | -                         | -                          |  |                        |                      |                         |                       |                             |

# 1A. SUMMARY OF LOANS AND INVESTMENTS1B. SMALLER ENTERPRISE FINANCINGS

| OMB Approval No. 3245-0063<br>Expiration Date 08/31/2026 |
|--|
| Expiration Date 08/31/2026                               |

FOR MONTH PERIOD ENDED: 01/00/1900

Name of License: License no.: 00/00-0001

## 1A. SUMMARY OF LOANS AND INVESTMENTS

| A   | В                                 | С                          | D                        | E                          | F                          | G                     | н                         |
|---|-----------------------------------|----------------------------|--------------------------|----------------------------|----------------------------|-----------------------|---------------------------|
| Investment Category                         | Cost at<br>Beginning of<br>Period | Additions/<br>(Deductions) | Cost at End of<br>Period | Unrealized<br>Appreciation | Unrealized<br>Depreciation | SBA Reported<br>Value | GAAP<br>Reported<br>Value |
| Total Loans                                 | \$ -                              | \$ -                       | \$ -                     | \$ -                       | \$ -                       | \$ -                  | \$ -                      |
| Total Debt Securities                       | -                                 | -                          | -                        | -                          | -                          | -                     | -                         |
| Total Equity Securities                     | -                                 | -                          | -                        | -                          | -                          | -                     | -                         |
| Totals                                      | -                                 | -                          | -                        | -                          | 1                          | _                     | -                         |
| Total Assets Acquired                       | -                                 | -                          | -                        | -                          | -                          | -                     | -                         |
| Total Operating Concerns Acquired           | -                                 | -                          | -                        | -                          | -                          | -                     | -                         |
| Total Notes and Other Secs. Received        | -                                 | -                          | -                        | -                          | -                          | -                     | -                         |
| Equity Investments in Relenders/ReInvestors | -                                 | -                          | -                        | -                          | -                          | -                     | -                         |
| Total Loans and Investments                 | \$ -                              | \$ -                       | \$ -                     | \$ -                       | \$ -                       | \$ -                  | \$ -                      |

| 1B. SMALLER ENTERPRISE FINANCINGS   |      |
|---|------|
| 1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year. | \$ - |
| 2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.                 | \$ - |
| 3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)                                     |      |
| SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.                                     |      |

SCHEDULE 1C

# SCHEDULE OF ADDITIONS AND DEDUCTIONS TO LOAN AND INVESTMENT COST FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

|        | Additions | De | eductions | <b>Net Changes</b> |   |
|--------|-----------|----|-----------|--------------------|---|
| Totals | \$<br>-   | \$ | -         | \$                 | - |

| Α                         | В           | С                   | D               | E | F  | G | н                 | ı     |
|---------------------------|-------------|---------------------|-----------------|---|--|---|-------------------|-------|
| Portfolio Company<br>Name | Employer ID | Reference<br>Number | Reference<br>ID |   | Description of<br>Addition / Deduction<br>to Loan and<br>Investment Cost |   | Change to<br>Cost | Notes |
|                           |             |                     | -               |   |  |   | \$ -              |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   |                   |       |
|                           |             |                     | -               |   |  |   |                   |       |
| -                         |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
| -                         |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
| -                         |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |
|                           |             |                     | -               |   |  |   | -                 |       |

| SCHEDULI | 2 |
|----------|---|
|----------|---|

### SCHEDULE OF REALIZED GAINS AND LOSSES ON LOANS AND INVESTMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

| Name of License:          |             |                |                     |                     |      |                    |                         |        |               |        |                    | License no | o.: 00/00-000 |
|---------------------------|-------------|----------------|---------------------|---------------------|------|--------------------|-------------------------|--------|---------------|--------|--------------------|------------|---------------|
|                           |             |                |                     |                     | Cost | Net Sales Price    | Realized<br>Gain/(Loss) | Cash   | Note          | Equity |                    |            |               |
| Expand to see totals      | for most    |                |                     | Current quarter     | \$ - | \$ -               | \$ -                    | \$ -   | - \$          | \$ -   |                    |            |               |
| recent quarter.           | ioi illost  |                | Totals Thro         | ugh Period End      | \$ - | \$ -               |                         | \$ -   | \$ -          | \$ -   |                    |            |               |
| Α                         | В           | С              | D                   | E                   | F    | G                  | Н                       | ı      | J             | K      | L                  | М          | N             |
|                           |             |                |                     |                     |      |                    |                         | Compor | ents of Net S |        | Applies to Sales a |            |               |
| Portfolio Company<br>Name | Employer ID | Financing Type | Transaction<br>Date | Transaction<br>Type | Cost | Net Sales<br>Price | Realized<br>Gain/(Loss) | Cash   | Note          | Equity | Name               | Address    | Comments      |
|                           |             |                |                     |                     |      |                    | \$ -                    |        |               | \$ -   |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | _      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       | _      |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | _      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | _      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            |               |
|                           |             |                |                     |                     |      |                    | -                       |        |               | -      |                    |            | 1             |
|                           |             |                |                     |                     |      |                    | -                       |        | l             | -      |                    |            |               |

Name of License: License no.: 00/00-0001

|        | Balance at<br>Beginning of<br>Period | Additions | Collections<br>During Period | Balance at End of<br>Period | Amount of "includible<br>non-cash gains" for<br>Capital Impairment |
|--------|--------------------------------------|-----------|------------------------------|-----------------------------|--|
| Totals | \$ -                                 | \$ -      | \$ -                         | \$ -                        | \$ -   |

|   |             | Totals  | -                                    | \$ -      | \$ -                        | \$ -                        | \$ - |
|---|-------------|---|--------------------------------------|-----------|-----------------------------|-----------------------------|------|
| A | В           | С   | D                                    | E         | F                           | G                           | н    |
|   | Employer ID | Description of<br>Non-cash<br>Gains/Income<br>(1) | Balance at<br>Beginning of<br>Period | Additions | Deductions /<br>Collections | Balance at End of<br>Period |      |
|   |             |   |                                      |           |                             | \$ -                        |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           | 1                           | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           | 1                           | -                           |      |
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|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
|   |             |   |                                      |           |                             | -                           |      |
| L |             | I   |                                      |           | l                           | -                           |      |

### SCHEDULE OF DELINQUENT LOANS AND INVESTMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License:

License no.: 00/00-0001

Totals \$ - \$ - \$

|                             | lotals          | -          | -             | ]                    | -             |                      |             |            | \$ -        | -           | -  |
|-----------------------------|-----------------|------------|---------------|----------------------|---------------|----------------------|-------------|------------|-------------|-------------|--|
| Note (1) Days Past Due base | ed on oldest de | linquency. | 1             |                      |               |                      |             | ı          | 1           | 1           | 1  |
| A                           | В               | С          | D             | E                    | F             | G                    | Н           | I          | J           | K           | L  |
|                             |                 |            | Delinquent Pr | incipal              | Delinquent II | iterest              | Date of Las | st Payment | Amount of L | ast Payment |  |
| Portfolio Company Name      | Employer ID     |            |               | Days Past<br>Due (1) |               | Days Past<br>Due (1) | Principal   | Interest   | Principal   | Interest    | Fair Market<br>Value of<br>Collateral            |
|                             |                 | \$ -       | \$ -          |                      | \$ -          |                      | \$ -        | \$ -       | \$ -        | \$ -        | \$ -   |
|                             |                 |            |               |                      |               |                      |             |            |             |             |  |
|                             |                 |            |               |                      |               |                      |             |            |             |             |  |
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| Α                      | В           | С                                | D              | E | F             | G | Н           | I        | J         | К           | L                                     |
|------------------------|-------------|----------------------------------|----------------|---|---------------|---|-------------|----------|-----------|-------------|---------------------------------------|
|                        |             | -                                | Delinquent Pri |   | Delinquent II |   | Date of Las |          |           | ast Payment |                                       |
| Portfolio Company Name | Employer ID | Outstanding<br>Principal Balance |                |   |               |   |             | Interest | Principal | Interest    | Fair Market<br>Value of<br>Collateral |
|                        |             |                                  |                |   |               |   |             |          |           |             |                                       |
|                        |             |                                  |                |   |               |   |             |          |           |             |                                       |
|                        |             |                                  |                |   |               |   |             |          |           |             |                                       |
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| SC |  |  |  |
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# SCHEDULE OF COMMITMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

Total \$ -

| Α                      | В           | C -                  | D         | E                  | F             | G                  | н               |
|------------------------|-------------|----------------------|-----------|--------------------|---------------|--------------------|-----------------|
| Portfolio Company Name | Employer ID | Amount of Commitment | Date Made | Expiration<br>Date | Security Type | Investment<br>Type | Commitment Type |
|                        |             | \$ -                 |           |                    |               |                    |                 |
|                        |             |                      |           |                    |               |                    |                 |
|                        |             |                      |           |                    |               |                    |                 |
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| Α                      | В           | С                    | D         | E                  | F             | G                  | Н               |
|------------------------|-------------|----------------------|-----------|--------------------|---------------|--------------------|-----------------|
| Portfolio Company Name | Employer ID | Amount of Commitment | Date Made | Expiration<br>Date | Security Type | Investment<br>Type | Commitment Type |
|                        |             |                      |           |                    |               |                    |                 |
|                        |             |                      |           |                    |               |                    |                 |
|                        |             |                      |           |                    |               |                    |                 |
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| Α                      | В           | С                       | D         | E                  | F             | G                  | Н               |
|------------------------|-------------|-------------------------|-----------|--------------------|---------------|--------------------|-----------------|
| Portfolio Company Name | Employer ID | Amount of<br>Commitment | Date Made | Expiration<br>Date | Security Type | Investment<br>Type | Commitment Type |
|                        |             |                         |           |                    |               |                    |                 |
|                        |             |                         |           |                    |               |                    |                 |
|                        |             |                         |           |                    |               |                    |                 |
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|                        |             |                         |           |                    |               |                    |                 |
|                        |             |                         |           |                    |               |                    |                 |

| SCHEDULE 6 | SCHEDULE OF GUARANTEES             | OMB Approval No. 3245-0063 |
|------------|------------------------------------|----------------------------|
|            | FOR MONTH PERIOD ENDED: 01/00/1900 | Expiration Date 08/31/2026 |

Name of License: License no.: 00/00-0001

Total \$ -

| A                      | В           | С                   | D         | E                  | F                           | G                               | Н  |
|------------------------|-------------|---------------------|-----------|--------------------|-----------------------------|---------------------------------|--|
| Portfolio Company Name | Employer ID | Guarantee<br>Amount | Date Made | Expiration<br>Date | Name of Guaranteed<br>Party | ls guarantee<br>collateralized? | Description of underlying<br>obligation of Small<br>Business |
|                        |             | \$ -                |           |                    |                             |                                 |  |
|                        |             |                     |           |                    |                             |                                 |  |
|                        |             |                     |           |                    |                             |                                 |  |
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| SCHEDULE 6             |                                    | SCHEDULE OF GUARANTEES OMB Approv |           |                    |                             |                                 |  |
|------------------------|------------------------------------|-----------------------------------|-----------|--------------------|-----------------------------|---------------------------------|--|
|                        | FOR MONTH PERIOD ENDED: 01/00/1900 |                                   |           |                    |                             | Expiration Date 08/31/2026      |  |
|                        |                                    |                                   |           |                    |                             |                                 |  |
| Name of License:       |                                    |                                   |           |                    |                             |                                 | License no.: 00/00-0001                                      |
| Total                  |                                    | \$ -                              |           |                    |                             |                                 |  |
| A                      | В                                  | С                                 | D         | E                  | F                           | G                               | н  |
| Portfolio Company Name | Employer ID                        | Guarantee<br>Amount               | Date Made | Expiration<br>Date | Name of Guaranteed<br>Party | Is guarantee<br>collateralized? | Description of underlying<br>obligation of Small<br>Business |
|                        |                                    |                                   |           |                    |                             |                                 |  |
|                        |                                    |                                   |           |                    |                             |                                 |  |

| SCHEDULE 7                | SCHEDULE OF CASH AND INVESTED IDLE FUNDS     |                    | OMB Approval No. 3245-0063 |
|---------------------------|--|--------------------|----------------------------|
|                           | FOR MONTH PERIOD ENDED: 01/00/1900           |                    | Expiration Date 08/31/2026 |
|                           |  |                    |                            |
| Name of License:          |  |                    | License no.: 00/00-0001    |
|                           |  |                    |                            |
|                           |  |                    |                            |
|                           |  |                    |                            |
| I. U.S. GOVERNMENT        | OBLIGATIONS (direct or guaranteed)           |                    |                            |
| Description               |  | Maturity Data      | Amazumk                    |
| Description               |  | Maturity Date      | Amount -                   |
|                           |  |                    | Ψ                          |
|                           |  |                    |                            |
| II. REPURCHASE AGRE       | EMENTS WITH FEDERALLY-INSURED INSTITUTION    |                    |                            |
| Name and Location of Eig  | nancial Institution                          | Maturity Data      | Amount                     |
| Name and Location of Fir  | nanciai institution                          | Maturity Date      | Amount -                   |
|                           |  |                    |                            |
|                           |  |                    |                            |
| III. CERTIFICATES OF I    | DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUT | TIONS              |                            |
| Name and Location of Fir  | nancial Institution                          | Maturity Date      | Amount                     |
| Name and Education of the | nuncial institution                          | Maturity Date      | - Amount                   |
|                           |  |                    |                            |
|                           |  |                    |                            |
| IV. DEMAND DEPOSIT,       | MONEY MARKET, AND SAVING ACCOUNTS IN FEDI    | RALLY-INSURED I    | <u>NSTITUTIONS</u>         |
| Name and Location of Fir  | nancial Institution                          | Maturity Date      | Amount                     |
| Nume and Education of the | Translation Institution                      | Hatarity Date      | - I                        |
|                           |  |                    | -                          |
|                           |  |                    | -                          |
|                           |  |                    | -                          |
| V. OTHER CASH AND I       | NVESTED IDLE FUNDS                           |                    |                            |
|                           |  |                    |                            |
| Description               |  | Maturity Date      | Amount                     |
|                           |  |                    | -                          |
|                           |  |                    | -                          |
|                           |  |                    | -                          |
|                           | TOTAL CASH, CASH EQUIVALENT                  | S AND IDLE FUNDS   | \$ -                       |
|                           | (total must agree with sum of lines          | 14 and 15, page 2P | ) \$ -                     |

SCHEDULE 8 DISTRIBUTION SCHEDULE OMB Approval No. 3245-0063
FOR MONTH PERIOD ENDED: 01/00/1900 Expiration Date 08/31/2026

### Only required for Accrual and Reinvestor SBICs

Name of License:

License no.: 00/00-0001

### A. SBA SHARE PERCENTAGE

1 Total SBA Intended Leverage Commitment

2 Total Private Capital Commitment

3 SBA's Share Percentage

| \$ |      | - |
|----|------|---|
| \$ |      | - |
|    | 0.0% |   |

### **B. DISTRIBUTIONS**

- 1 Distribution Date
- 2 Accrued Interest Paid
- 3 Annual Charge Paid
- 4 Total Distributions After Accrued Interest & Annual Charges
- 5 SBA Share
  - a. SBA Calculated Share
  - b. Beginning SBA Leverage Balance
  - c. Minimum Amount to SBA Leverage Redemption
  - d. Amount to SBA Leverage
  - e. Ending SBA Leverage Balance
  - f. Beginning SBA Outstanding Commitments
  - g. Minimum Amount of SBA Commitments to Cancel
  - h. Amount of Commitments Being Cancelled
  - i. Ending SBA Outstanding Commitments
- 6 Distributions to Private Investors
  - a. Amount Available to Private Investors
    - 1) Amount Distributed to Private Investors & GP
    - 2) Amount to Carried Interest
    - 3) Amount to Investors After Carried Interest
  - b. Return of Capital Distributions
    - 1) Beginning Leverageable Capital
    - 2) Beginning Regulatory Capital
    - 3) Amount of 6.a.1 Distributed as Return of Capital
    - 4) Ending Leverageable Capital
    - 5) Ending Regulatory Capital
  - c. Amout of 6.a.1 Distributed as READ

| 1 | 2    | 3    | 4    | 5    |
|---|------|------|------|------|
|   |      |      |      |      |
| - | \$ - | \$ - | \$ - | \$ - |
| - | -    |      |      |      |
| - | -    |      |      |      |
|   |      |      |      |      |
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| SCHEDULE 9  | SCHEDULE OF ACTIVITY                             | OMB Approval No. 3245-0063 |
|---|--|----------------------------|
|   | FOR MONTH PERIOD ENDED: 01/00/1900               | Expiration Date 08/31/2026 |
| If not in Wind-down. Please complete  | •  |                            |
| Name of License:  |  | License no.: 00/00-0001    |
| PART I. FIRST ACTIVITY TEST   |  |                            |
| 1. Cash and Cash Equivalents (line 14, pag                                    | e 2) \$0   | \$ -                       |
| 2. Invested Idle Funds (line 15, line 2)                                      |  | -                          |
| 3. Total Cash and Idle Funds  |  | -                          |
| 4. Total Assets at Cost:  |  |                            |
| a. Total Assets (line 30, page 2)   |  | -                          |
| b. ADD: Unrealized Depreciation (line 4c, 9                                   |  | -                          |
| c. LESS: Unrealized Appreciation (lines 4b,                                   | 9b, and 10b Current Period, page 2)              | -                          |
| d. Total Assets at Cost   |  | -                          |
| 5. Line 3 Divided by Line 4d (expressed as                                    |  | 0%                         |
| *Part I Status: Passes Par  | ŧ I  |                            |
| *Note: IF LINE 5 IS LESS THAN OR EQUAL IF LINE 5 IS GREATER THAN 20%, COMPLET | ΓΟ 20%, LICENSEE IS NOT INACTIVE DO NOT COMPLETE | E PART II                  |
| ENVE 5 15 GREATER THAN 2070, COPIN EE   | E THE SECOND ACTIVITY TEST IN TAIN II            |                            |
| PART II. SECOND ACTIVITY TEST   |  |                            |
| 6. Financings during the Past 18 Months:                                      |  |                            |
| a. Loans  |  | \$ -                       |
| b. Debt   |  | -                          |
| c. Equity   |  | -                          |
| d. Guarantees   |  | -                          |
| 7. Total (lines 6a through 6d)  |  | -                          |
| 8. Regulatory Capital   |  | -                          |
| 9. Line 7 divided by Line 8 (expressed as a                                   |  | 0%                         |
| *Part II Status: Passed Pai   | tl   |                            |

\*Note: IF LINE 9 IS LESS THAN 20%, LICENSEE MAY BE INACTIVE UNDER SECTION 107.590 - ATTACH EXPLANATION OF INACTIVITY AND PLANNED CORRECTIVE ACTION.

| artnership  |   |   |  |  |  |  |
|-------------|---|---|--|--|--|--|
|             | CERTIFICATIONS  | OMB Approval No. 3245-0063<br>Expiration Date 08/31/2026  |  |  |  |  |
| Name of Lic | ense:   | License no.: 00/00-0001   |  |  |  |  |
|             | MANAGEMENT CERTIFICATION  |   |  |  |  |  |
|             | I, [, a General Partner of (Licensee),] [ , a General Partner of the General Partner of (Lice   | nsee),]   |  |  |  |  |
|             | I, , a Managing Member of , the General Partner of (Licensee),]   |   |  |  |  |  |
|             | [, the President of , the General Partner of (Licensee),]   |   |  |  |  |  |
|             | do hereby certify as follows:   |   |  |  |  |  |
|             | 1. The audited Annual Financial Report for the fiscal year ended January 00, 1900 submi Small Business Administration on SBA Form 468 is true and correct in all aspects. The stalisted below have been omitted from the submission.  | tted by (Licensee) to the atements and schedules  |  |  |  |  |
|             | 2. The General Partner of (Licensee) has reviewed and approved the audited Annual Financial Report for the fiscal year ended January 00, 1900.  |   |  |  |  |  |
|             | 3. (Licensee) is in good standing under the laws of the State of .  |   |  |  |  |  |
|             | 4. (Licensee) has filed all federal, state and local tax returns required through the date he limited to payroll tax returns and informational returns for income tax purposes.   | ereof, including but not  |  |  |  |  |
|             | STATEMENTS AND SCHEDULES OMITTED:   |   |  |  |  |  |
|             |   |   |  |  |  |  |
|             | Total Assets: \$  | -   |  |  |  |  |
|             | Net Income (Loss): \$  Cash and Cash Equivalents and Idle Funds at End of Period: \$  | -   |  |  |  |  |
|             | CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financi and acknowledging that officials in the Small Business Administration (SBA) will be relying Knowingly making a false statement to or concealing a material fact from the SBA can lead to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.  The undersigned certifies that the attached SBA Form 468 was prepared using the MS Exprovided by SBA, without modification to any aspect of that Form and the formulae contathe addition of Licensee data and information (as contemplated by the instructions provided). | g on this certification.<br>ad to imprisonment of up<br>cel Workbook Form<br>ined therein, other than |  |  |  |  |
|             | Date: Name: Signature: Title:   |   |  |  |  |  |

| Schedule 10     | Unaudited SBIC Licensee Customer Relationship Management Information |
|-----------------|--|
|                 | FOR MONTH PERIOD ENDED: 01/00/1900                                   |
|                 |  |
| Name of License | M.   |

Note: Demographic information is on a voluntary basis only.

| Last Name | First Name | Title | Role Type | Phone | Email | GP<br>Ownership<br>% | Fund Carry %<br>(optional) | Management<br>Company<br>Ownership % |
|-----------|------------|-------|-----------|-------|-------|----------------------|----------------------------|--------------------------------------|
|           |            |       |           |       |       |                      |                            |                                      |
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| Schedule 10      | OMB Approval No. 3245-0063 |
|------------------|----------------------------|
|                  | Expiration Date 08/31/2026 |
|                  |                            |
| Name of License: | License no.: 00/00-0001    |

| Note: Demograp | Note: Demograp  Voluntary Demographic Information ("x" all that apply) |                           |                         |      |        |   |                              |                               |                       |                              |   |       |                                 |   |       |                              |         |                              |
|----------------|--|---------------------------|-------------------------|------|--------|---|------------------------------|-------------------------------|-----------------------|------------------------------|---|-------|---------------------------------|---|-------|------------------------------|---------|------------------------------|
|                |  |                           |                         |      | Gender |   |                              |                               | Ethnicity             |                              |   |       | Rad                             | e   |       |                              |         |                              |
| Last Name      | Investment<br>Committee<br>Member                                      | Primary<br>SBA<br>Contact | SBA<br>Mailing<br>List? | Male | Female | x | Prefer<br>Not to<br>Disclose | Non-<br>Hispanic<br>or Latino | Hispanic<br>or Latino | Prefer<br>Not to<br>Disclose | American<br>Indian or<br>Alaska<br>Native | Asian | Black or<br>African<br>American | Native<br>Hawaiian<br>or Other<br>Pacific<br>Islander | White | Prefer Not<br>to<br>Disclose | Veteran | Persons with<br>Disabilities |
|                |  |                           |                         |      |        |   |                              |                               |                       |                              |   |       |                                 |   |       |                              |         |                              |
|                |  |                           |                         |      |        |   |                              |                               |                       |                              |   |       |                                 |   |       |                              |         |                              |
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PERIOD ENDED: 01/00/1900 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

Include all investments, both realized and unrealized, made by the SBIC since the fund commencement date or October 1, 1993, whichever is later. If historical information is unavailable in the format requested, you may omit (1) investments realized or written off on or before June 30, 2011, and (2) for investments held as of July 1, 2011, gross receipts received on or before June 30, 2011.

|                           |             | idince value, to       | Total Dollars Inve    | Jica                                |  |                           | _                         |                             |                   |                       |                        |                             |                     |
|---------------------------|-------------|------------------------|-----------------------|-------------------------------------|--|---------------------------|---------------------------|-----------------------------|-------------------|-----------------------|------------------------|-----------------------------|---------------------|
|                           |             |                        |                       | Number of<br>Portfolio<br>Companies | Number of<br>Investments<br>Since<br>Inception | Total Dollars<br>Invested | Gross<br>Receipts<br>Cash | Gross<br>Receipts<br>Equity | Total             | SBA Reported<br>Value | GAAP Reported<br>Value | Cash Mult.<br>See Note<br>1 | Mult. See<br>Note 2 |
|                           |             |                        | Totals                | -                                   | -  | \$ -                      | \$ -                      | \$ -                        | \$ -              | \$ -                  | \$ -                   | 0.00x                       | 0.00x               |
| Α                         | В           | С                      | D                     | E                                   | F  | G                         | н                         | ı                           |                   | К                     | L                      | М                           | N                   |
|                           | В           | C                      | <u> </u>              |                                     | Г  | u u                       | п                         |                             | , ,               |                       | L                      | IVI                         | IN                  |
|                           |             |                        |                       |                                     |  |                           |                           | Gross Receip                | ots               | * Columns J and I     | K pulled from Sch      | edule 1.                    |                     |
| Portfolio Company<br>Name | Employer ID | Smaller<br>Enterprise? | Realization<br>Status | Date of 1st<br>Investment           | Number of<br>Investments<br>Since<br>Inception | Total Dollars<br>Invested | Gross<br>Receipts<br>Cash | Gross<br>Receipts<br>Equity | Total<br>Receipts | SBA Reported<br>Value | GAAP Reported<br>Value | Cash Mult.<br>See Note<br>1 | Mult. See<br>Note 2 |
|                           |             |                        |                       |                                     |  |                           | \$ -                      | \$ -                        | \$ -              | \$ -                  | \$ -                   |                             |                     |
|                           |             |                        |                       |                                     |  |                           |                           |                             | -                 | -                     | -                      |                             |                     |
|                           |             |                        |                       |                                     |  |                           |                           |                             | -                 | -                     | -                      |                             |                     |
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|                           |             |                        |                       |                                     |  |                           |                           |                             |                   |                       |                        |                             |                     |

| SCHEDULE 11                                   |           |           |            |                    |                |         |        |
|---|-----------|-----------|------------|--------------------|----------------|---------|--------|
| Name of License:                              |           |           |            |                    |                |         |        |
| Include all investments format requested, you |           |           |            |                    |                |         |        |
| Note 1 - Gross Receipts                       |           |           |            |                    |                |         |        |
| Note 2 - (Gross Receipt                       |           |           |            |                    |                |         |        |
|   |           |           |            |                    |                |         |        |
|   |           |           |            |                    |                |         |        |
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| A   |           |           |            |                    |                |         |        |
|   |           |           |            |                    |                |         |        |
|   |           |           |            | Jobs Data**        |                |         |        |
| Bortfolio Company                             | Eull time | Doub time | Total # of | Net Employee Count | # of Employees | Average | Modian |

|                           | Jobs Data**              |                          |                         |  |   |  |                  |  |  |  |  |
|---------------------------|--------------------------|--------------------------|-------------------------|--|---|--|------------------|--|--|--|--|
| Portfolio Company<br>Name | Full-time<br>Employees # | Part-time<br>Employees # | Total # of<br>Employees | Net Employee Count<br>Increase/Decrease in<br>last 12 months | # of Employees<br>with Company<br>Equity<br>Ownership | Average<br>Employee<br>Tenure<br>(years) | Median<br>Salary |  |  |  |  |
|                           |                          |                          |                         |  |   |  |                  |  |  |  |  |
|                           |                          |                          |                         |  |   |  |                  |  |  |  |  |
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|                           |                          |                          |                         |  |   |  |                  |  |  |  |  |

| CHEDULE 11                                     |                             |                            |                          |                                  |  |                                 |                                |                              | OMB A                             | Approval No. 3245-006                              | 53 |
|--|-----------------------------|----------------------------|--------------------------|----------------------------------|--|---------------------------------|--------------------------------|------------------------------|-----------------------------------|--|----|
|  |                             |                            |                          |                                  |  |                                 |                                |                              |                                   | iration Date 08/31/202                             |    |
| lame of License:                               |                             |                            |                          |                                  |  |                                 |                                |                              | L                                 | icense no.: 00/00-000                              | 01 |
| nclude all investments<br>ormat requested, you | 5                           |                            |                          |                                  |  |                                 |                                |                              |                                   |  |    |
| lote 1 - Gross Receipts                        |                             |                            |                          |                                  |  |                                 |                                |                              |                                   |  |    |
| lote 2 - (Gross Receipt                        |                             |                            |                          |                                  |  |                                 |                                |                              |                                   |  |    |
|  |                             |                            |                          |                                  |  |                                 |                                |                              |                                   |  |    |
|  |                             |                            |                          |                                  |  |                                 |                                |                              |                                   |  |    |
|  |                             | as ownership >50% e        |                          |                                  |  |                                 |                                |                              |                                   |  |    |
|  |                             | Cs use Appendix B fo       |                          |                                  |  |                                 |                                |                              |                                   |  |    |
| Α  | 0                           | Р                          | Q                        | R                                | <b>S</b><br>Dluntary Demogr              | T                               | U                              | V                            | W                                 | Х  | Υ  |
|  |                             | Faundan and/a              | . Maiarita Car           |                                  | oluntary Demogr                          | apnic informati                 | ion**                          | CEO en Emu                   | it                                |  | -  |
|  |                             | Founder and/o              | r Majority Ow            | ner*                             |  |                                 | I                              | CEO or Equ                   | ivaient                           |  | _  |
| Portfolio Company<br>Name                      | Founder or<br>Owner Veteran | Founder or Owner<br>Gender | Founder or<br>Owner Race | Founder<br>or Owner<br>Ethnicity | Founder -<br>Person with<br>Disabilities | CEO or<br>Equivalent<br>Veteran | CEO or<br>Equivalent<br>Gender | CEO or<br>Equivalent<br>Race | CEO or<br>Equivalent<br>Ethnicity | CEO or Equivalent<br>Person - with<br>Disabilities |    |
|  |                             |                            |                          |                                  |  |                                 |                                |                              |                                   |  |    |
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|  | •                           |                            |                          |                                  | 1  | 1                               | 1                              | 1                            |                                   |  |    |

TEV Multiple

Total Leverage

Total Lev Multiple

Operating Cashflow

Monthly Burn Rate

YOY % Growth EBITDA

YOY % Growth

EBITDA Margir

Adj. EBITDA

|   |  | FOR MONT   | TED EXECUTIVE SI<br>TH PERIOD ENDED:<br>rounded to the nea | 01/00/1900                   |             |                    |                 | /al No. 3245-0063<br>n Date 08/31/2026 |           |
|---|--|--|--|------------------------------|-------------|--------------------|-----------------|--|-----------|
| Name of License:  | 0  | (xunounce)   | Tourised to the field                                      | arese donary                 |             |                    |                 | e no.: 00/00-0001                      |           |
|   | 0<br>ment (including unfunded co   | mmitments)   |  |                              |             | \$ -               | Vintage Year    | 0                                      |           |
| <ol> <li>Number of active fund</li> <li>Number of active port</li> <li>Number of active and</li> <li>Firm established year</li> </ol> | tfolio companies   |  |  |                              |             |                    | -               |  |           |
| <ul><li>6. Total number of invest</li><li>7. Total number of emplo</li><li>8. Does your firm have a</li></ul>                         | formal diversity, equity, and  | inclusion policy?                                      |  |                              |             |                    |                 |  |           |
| 10. Do you offer the follo<br>a. 401(k) match or retire<br>b. Medical insurance<br>c. Paid Family Leave                               | -  |  |  |                              |             |                    |                 |  |           |
| <ul><li>d. Childcare services or r</li><li>b. Fund Level Data</li><li>1. Total commitments</li></ul>                                  |  |  |  |                              |             | Private Investor   | ]               | SBA                                    |           |
|   | ents<br>olio companies invested in si  |  | m Schedule 11)   |                              |             | - 0                |                 | -                                      |           |
| <ul><li>6. Gross receipts/procee</li><li>7. Gross distributions inc</li><li>8. Amount of carried int</li></ul>                        | erest paid   | ception (from Sch                                      |  |                              |             | -                  |                 |  |           |
| <ul><li>10. SBA Leverage Repay</li><li>11. GAAP Value of Remain</li><li>12. SBA Value of Remain</li></ul>                             | ining Loans and Investments<br>ing Loans and Investments (   | (from Schedule 1                                       | 1)   |                              |             | \$ -<br>\$ -       | ]               | -                                      |           |
| c. Key Valuation Me<br>All "net" figures are net to<br>fees, and carried interest   |  |  | GAAP Valuation<br>SBA Valuation                            | MOIC                         | Net DPI     | #DIV/0!<br>#DIV/0! | Net TVPI        | Net IRR                                | Gross IRR |
| d. Historical Fund I<br>(Net DPI and Net TVPI no  | Performance<br>ot calculated based on GAAP   | should be annotat                                      | ted with an "*" in c                                       | column L)                    |             | Date               | Net DPI         | Net TVPI                               |           |
| 1.00<br>0.80  |  |  |  |                              |             |                    |                 |  |           |
| 0.60<br>0.40  |  |  |  |                              |             |                    |                 |  |           |
| 0.20  |  |  |  | -                            |             |                    |                 |  |           |
|   | —■— Net DPI —  | ► Net TVPI   |  |                              |             |                    |                 |  |           |
| (Top 5 in descending ord  |  |  |  |                              | ge invested |                    | Fotal Invested: |  |           |
| Industry  | Invested \$ %  | State  | Invested \$  | <b>%</b><br>-<br>-<br>-<br>- |             | Stage              | Invested \$   - | %                                      |           |
| Other  Asset Type   | -<br>-<br>Invested \$ %  | Other  |  | -                            |             | Other              | -               |  |           |
| Asset Type  | \$ -<br>-<br>-   |  |  |                              |             |                    |                 |  |           |
| Other   | -  |  |  |                              |             |                    |                 |  |           |
| <ol> <li>Major positive and r</li> <li>Significant changes<br/>of investment activ</li> <li>Management change</li> </ol>              | I, the Licensee should discuss<br>negative events which affect<br>in the operations of the Lice<br>ity, or types of investments<br>ges.<br>er events giving rise to contin | ed overall perform<br>nsee, such as cha<br>being made. |  |                              |             |                    |                 |  |           |
|   |  |  |  |                              |             |                    |                 |  |           |
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Unfunded SBA Commitments

Name of License: License no.: 00/00-0001

Note: Detail for proceeds from income and exits and follow-on investments are on separate schedules. I. Capital & Beginning Balances A. Cash & Cash Equivalents and Idle Funds Balance \$ **B.** Private Capital C. SBA Leverage Total Private Capital Committed to Fund \$ Total Private Capital Paid In Total Return of Capital Distributions Total SBA Leverage Drawn \$
Total Redemptions Total READ Distributions Leverageable Capital Balance Unfunded Regulatory Commitments SBA Leverage Balance Unfunded SBA Leverage Commitments Regulatory Capital II. Pro Forma Cash Flows 12/31/1899 Post Pro Forma In \$
A. Cash Inflows
1. Private Capital Draws (Paid In)
2. SBA Leverage/Loan Draws 12/31/1900 1901 1902 1902 Total Comments 2. 3bd Levelage/Luaii Draws
3. Idle Interest & Other Income
Loan & Investment Income/Proceeds (Sched A)
5. Other Cash Inflows See Wind Down Schedule A. Total Cash Inflows B. Cash Outflows Expenses
 Annagement Fees
 SBA Interest, Leverage Fees, & Annual Charges
 Other Expenses d. Total Expenses Investments (Follow-Ons) (Sched B) - See Wind Down Schedule B. 3. Private Investor Distributions a. READ b. Return of Capital c. Total Distributions to Private Investors SBA Leverage Redemptions
 Other Cash Outflows Total Cash Outflows C. NET CASH FLOW III. Ending Balances 12/30/1899 III. Ending Balances Regulatory Capital Leverageable Capital SBA Leverage Balance Cash & Cash Equivalents & Idle Unfunded Private Commitments

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

TOTALS \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$

|                           | First                  |                 |                                    |                       | Anticipa | ated Income/Exit Pr | roceeds | Timing                      | of Likely E | xit Income/Pi | roceeds   |          |
|---------------------------|------------------------|-----------------|------------------------------------|-----------------------|----------|---------------------|---------|-----------------------------|-------------|---------------|-----------|----------|
| Portfolio Company<br>Name | Year First<br>Invested | Cost of Invest. | 468 SBA Approved<br>Reported Value | Anticipated Exit Type | Minimum  | Maximum             | Likely  | 01/01/1900 to<br>12/31/1900 | 1901        | 1902          | Post 1902 | Comments |
|                           |                        | \$ -            | \$ -                               |                       | \$ -     | \$ -                | \$ -    | \$ -                        | \$ -        | \$ -          | \$ -      |          |
|                           |                        | -               | -                                  |                       |          |                     |         |                             |             |               | -         |          |
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Totals \$ - \\$ - \\$ - \\$ - \\$

|              |                    |   |                     |                                 | Timing of SBIC Follow-On |      |      |           |          |
|--------------|--------------------|---|---------------------|---------------------------------|--------------------------|------|------|-----------|----------|
| Company Name | Investment<br>Type | Small<br>Business<br>Total<br>Round/ Deal<br>Size | SBIC's Pro-<br>Rata | SBIC Follow-on<br>Participation | 01/01/1900 to            |      | 1902 | Post 1902 | Comments |
| Company Name | Турс               | \$ -  | \$ -                | \$ -                            | \$ -                     | \$ - | \$ - | \$ -      | Comments |
|              |                    | <b>&gt;</b> -                                     |                     | <b>&gt;</b> -                   | <b>&gt;</b> -            | ъ -  | ъ -  | <b>-</b>  |          |
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|  | Based on Form 468 entries for period ended: 01/00/1900  | OMB Approval No. 3245-0063<br>Expiration Date 08/31/2026     |
|--|---|--|
|  | Bused of Form 400 chales for period chales. 01/00/1500  | Expiration Date 00/31/2020                                   |
| ame of License:  |   | License no.: 00/00-000                                       |
| xpand rows to see how r  | netrics are calculated.   |  |
| Leverage Coverage Rat  | cio (LCR)   | LCR =  |
| A. SBA Leverage Balance (Form 468, 2&3-Bal, Line 31) B. Recoverable Assets |   | \$ -   |
| +<br>-<br>-<br>+<br>+<br>C. Leve   | Total Assets (Form 468, 2&3-Bal, Line 30) Other Asset (Form 468, 2&3-Bal, Line 29) Total Liabilities (Form 468, 2&3-Bal, Line 41) Net Asset Value SBA Leverage Balance (Form 468, 2&3-Bal, Line 31) Unfunded Regulatory Commitments (Form 468, 8-READ_Cap, Part II, Line 2a) Total Recoverable Assets erage Coverage Ratio = Total Recoverable Assets/SBA Leverage Balance  | \$ - \$<br>\$ - \$<br>\$ - \$<br>\$ - \$<br>\$ - \$          |
| . Capital Impairment Pe  | crcentage (CIP) CIP = 0.0% Max CIP: 0.0%   Within permis  | sible maximum CIP  |
| A.   | PRELIMINARY IMPAIRMENT TEST  1 Undistributed Net Realized Earnings (Deficit) (Form 468, 2&3-Bal, Line 51)  2 Includible Non-cash Gains (Form 468, S3NC)  3 Undistributed Net Realized Earnings (Deficit) plus Includible Non-Cash Gains  4 Unrealized Gain (Loss) on Securities Held (Form 468, 2&-Bal, Line 49)  STOP Capital Impairment % = 0. No further calculations are required.  | \$ -<br>\$ -<br>\$ -<br>\$ -                                 |
| В.   | ADJUSTED UNREALIZED GAIN ON SECURITIES HELD   |  |
|  | UNREALIZED APPRECIATION ON:  5 Publicly Traded and Marketable securities ["Class 1" - Form 468 Schedule 1)  6 Non-Publicly Traded and Marketable securities which satisfy the requirements in Sec. 107.1840(d)(3) ["Class 2" - Form 468 Schedule 1)  7 All other securities ["Class 3" = Total Appreciation from Form 468 Schedule 1 minus Class 1 and Class 2]  8 Unrealized Depreciation (Schedule 1)  9 "Class 1" appreciation not used to offset depreciation \$ - x 80% = 10 "Class 2" appreciation not used to offset depreciation \$ - x 50% = 11 Adjusted Unrealized Gain before estimated tax effects  12 Less: Estimated future income taxes—if applicable*  13 Less: Class 1 or Class 2 Appreciation on pledged or encumbered securities (up to the amount of the related borrowing or obligation)*  *Note: SBA may evaluate and assess. | \$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ -<br>\$ - |
|  | 14 Adjusted Unrealized Gain on Securities Held  | \$ -   |
| Ш.   | CAPITAL IMPAIRMENT PERCENTAGE  15 Undistributed Net Realized Earnings plus Includible Non-cash Gains 16 Adjusted Unrealized Gain (Loss) on Securities Held 17 Total (Line 15 + Line 16)  18 Regulatory Capital (excluding Treasury Stock, if any) (Form 468, 8-READ_Cap, Part II, Line 6)  19 CAPITAL IMPAIRMENT PERCENTAGE   | \$ -<br>\$ -<br>\$ -   |
| IV.  | MAXIMUM PERMISSIBLE CAPITAL IMPAIRMENT PERCENTAGE   |  |
|  | <ul> <li>20 If you are a Section 301(c) Licensee, enter C. If you are a Section 301(d) Licensee, enter D.</li> <li>SECTION 301(d) LICENSEES SKIP LINES 21-26</li> <li>21 SBA Leverage outstanding as of end of reporting period (Form 468, 2&amp;3-Bal, Line 31)</li> <li>22 Leverageable Capital as of end of reporting period (Form 468, 8-READ_Cap, Line 10)</li> <li>23 Leverage Percentage</li> <li>24 Total portfolio investments at cost (Schedule 1, S1Inv)</li> <li>25 Equity Capital Investments (Schedule 1, S1Inv)</li> </ul>   | \$ -<br>\$ 0%  |
|  | 26 Percentage of portfolio in Equity Capital Investments  | 0%   |

# Unaudited NAICS Search Tool. Copy NAICS 2022 Code and Title Result into NAICS field Search (All) Row Labels 111110: Soybean Farming 111120: Oilseed (except Soybean) Farming 111130: Dry Pea and Bean Farming 111140: Wheat Farming 111160: Rice Farming 111160: Rice Farming 111191: Oilseed and Grain Combination Farming 111191: Oilseed and Grain Farming 111211: Potato Farming 111211: Other Vegetable (except Potato) and Melon Farming 111310: Orange Groves 111320: Citrus (except Orange) Groves 111331: Apple Orchards 111332: Grape Vineyards 111333: Strawberry Farming