1 General Specifications:

These specifications apply to all pages in the web/mobile instrument

1. Desktop Page Banner: The Census logo and survey name should appear at the top of every page of the web version in place of the BLS logo.



2. Mobile Page Banner: The following banners should appear at the top of every page of the mobile version. The BLS logo should be replaced by the Census logo.



- 3. Save a record unless user selects 'Back'. (All that is required to save an item is the date of purchase, business, category, and any ONE of the other fields.) When an item is not saved because a required field is empty, a popup should appear that says "Please enter the date, business, type of expense, and the total cost". When an item is saved, a popup should appear that says "Item Saved". Popup should automatically disappear in 5 seconds.
- 4. Diary should be able to record all purchases during the household's two seven-day recording periods and should have a single username for each household.
- 5. BLS wants respondents to use their mobile devices (phones and tablets.)
- 6. Respondents should be able to switch between using a mobile device and a PC or laptop.
- 7. Respondents will record purchases by category, rather than by expense.
- 8. Respondents should be able to scroll vertically on the Welcome/Summary Screen if there are expenses entered and date dropdowns selected (depending on how many expenses are displayed).
- 9. Located in the banner of the Welcome/Summary Screen and the Add Expense Screen, add two gray buttons that will allow the user to toggle between Week 1 and Week 2. Whichever week they have active the button should be green. This toggle feature will only be available during Week 2.
- 10. For the Business variable, the grey prefill in the empty field should say "Enter Business Name". The Business name will remain in the field until the user changes it or exits to the Summary screen. This is to allow ease of entry for multiple purchases made from a single business/outlet.
- 11. Range of dates should be derived as datebegin through datebegin plus 6 for the first week of the diary.
- 12. Range of dates should be derived as datebegin plus 7 through datebegin plus 13 for the second week of the diary.
- 13. A dollar sign (\$) should appear to the left of every cost field.

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- 14. There should be one set of credentials for each respondent/household.
- 15. Users who change their passwords should receive an Email stating their password was changed.
- 16. On the last day of the reporting period for each week (datebegin + 6 and datebegin + 13), BLS would like a new item added to the Summary screen for users who have logged in, but have not entered any expenses for that week. In this situation, they would like to have a checkbox added for respondents who did not have any expenses during the reporting week.
- 17. ADSD will provide the standard for background color scheme, font size, and font colors for all screens similar to or the same as what is provided in the screenshots throughout. ADSD will ensure that the application is 508 compliant, as applicable.

The colors used in Westat's css file are listed below. If possible, these colors should be maintained or kept as consistent as possible.

```
@greyButton: #d5dfee;
@greyFooter: #d4dbe3;
@grey: #666666;
@greyDark:#414141;
@greyLight: #eaeaea;
@greySilver: #e5e9ee;
@navy: #022b57;
@navyLight:lighten(@navy, 25%);
@navyLighter: #bfcad5;
@blue: #2b60a8;
@blueLight:#8095ab;
@blueDark:darken(@blue, 20%);
@blueHeaderBar: #cad7e9;
@brown:#c0b399;
@brownDark:#776849;
@brownLight:#d6d1c8:
@black:#000000;
@green:#66bb6a;
@red: #bc0d07;
@white: #fff;
```

- 18. After 10 minutes, the screen displays a warning message regarding session expiration. It should read as follows," Your session is about to expire. Press OK to keep working or you will be logged out. Time Remaining X:XX", with the time remaining counting starting at 5 minutes.
- 19. After 15 minutes of non-active time, the screen displays a session expiration warning as follows,
 "Your session has expired. Please reenter your Username and Password to continue."

 The application should time out after 15 minutes of inactivity. No information entered in current field should be saved. To close the warning, user will need to hit the blue "Close" button. Once the user selects close, the timer is reset back to 15 minutes.
- 20. When the user saves the website as a bookmark, the description should be "CE Diary"

- 21. The user should be able to save partial information and be able go back to edit, complete, or delete the entry using the Welcome/Summary Screen.
- 22. In the Desktop Online Diary, it is important that a respondent can use the tab button to move between fields.
- 23. Normal 2019 placement and pick-up procedures used in the CE Diary Survey, including early and late placement dates, should be followed.
- 24. All text fields (such as OTLNAME or ITEMDESC) should allow the following characters:
 - All uppercase and lowercase English letters and numbers
 - Allow all special characters, including !@#\$%^&*
 - Allow all brackets, including (){}[]
 - Allow all punctuation, including , . : ; " ' ?/
 - Allow all uppercase and lowercase Spanish letters

2 Detailed Specifications

2.1 Page Name/ID: Login

2.1.1 General Instructions

a.	Layout:	Vertical	
b.	Title and Subtitle:		
c.	Pre-Instructions:	CE Diary (Heading)	
d.	Main Question Wording:		
e.	Username: Password: Post-Instructions:	_	
	Forget your passwo Forgot your usernai	•	'Login' button

f. Special Instructions:

- 1. Include four boxes (links) at bottom of screen, "Burden Statement", "Accessibility", "Privacy" and "Security".
 - Privacy button opens the URL https://www.census.gov/about/policies/privacy.html in a new window.
- 2. List OMB Number and Expiration Date (i.e. currently listed as "Approval Expires 9/30/2022) below those four boxes. OMB control number is 1220-0050 and the Expiration Date is MM/DD/YYYY.

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- 3. Screen displays standard Census computer access warning at the bottom of screen.
- 4. List "Forgot your password?" below password box
- 5. List "Forgot your username?" below "Forgot your password?"
- 6. The Username fields are numbers and letters so the alphanumeric keyboard should automatically appear when user clicks in these fields.
- 7. After 5 unsuccessful attempts, lock out user and display: "For security reasons, your account has been locked. Please contact your Help Desk for assistance in unlocking your account."
- 8. Display 'Login' button to the right of the Forgot your password and username links.

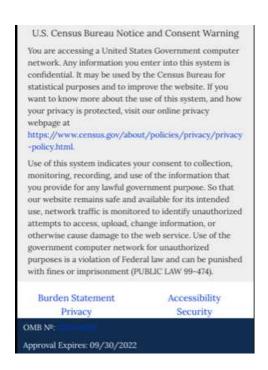
2.1.2 Online Layouts

2.1.2.1 Web Layout:



2.1.2.2 Mobile Layout:





2.1.3 Data Elements

2.1.3.1 DataElement Name/ID: USER_ID

Label	USER_ID	
Required	Yes	On entry
Tab Index	1	
Type	Text	Allow numeric, character and special. Do not allow spaces.
Min Length	4	
Max length	30	
Read Only	No	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder	Username	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values and Labels		
Edits		
Skip Pattern	All responses go to PASSWORD	
Special Instructions		

2.1.3.2 DataElement Name/ID: **PASSWORD**

Label	PASSWORD	
Required	Yes	
Tab Index	2	
Type	Text	Allow numeric, character and special. Do not allow spaces.
Min Length	8	
Max length	40	
Read Only	No	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder	Password	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'login'="" button="" click=""></on>	

	1. <if -<="" first="" id="" successful="" th="" user=""><th></th></if>	
	pw entry> [goto Post Login]	
	2. <else if="" subsequent<="" th=""><th></th></else>	
	successful logins> [goto	
	Welcome/Summary Screen]	
	3. <else> display: "Login</else>	
	Failed." (on the top of the	
	Username box in red font)	
Special Instructions	,	

2.2 Page Name/ID: Burden

2.2.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

How long will the interview take?

We expect that it will take about 9 minutes per day to record your expenditures in the diary.

By law (Title 13, U.S. Code), we must keep your information confidential; we use it for statistical purposes only.

This survey is collected under OMB control number 1220-0050. This survey could not be conducted without a valid OMB control number.

If you have comments regarding this survey, please send them to: CEComments@bls.gov.

e. **Post-Instructions:** 'Return to Diary' button

f. Special Instructions:

- 1. Upon click of "Burden Statement" link, open new window with Burden Screen.
- **2.** At the bottom of the screen there should be a 'Return to Diary' button that takes the user back to the previous screen.

2.2.2 Data Elements

2.2.2.1 DataElement Name/ID: Burden

Label	Burden	
Required	Yes. Screen opens on clicking	
_	"Burden Statement" link	
Tab Index		
Туре	Clickable	
Min Length	n/a	

Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'return="" click="" diary'<="" pre="" to=""></on></pre>	
	button> [goto previous screen]	
Special Instructions		

2.3 Page Name/ID: Security

2.3.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

Data are Encrypted at all Times

Our secure servers use "HTTPS", Hypertext Transfer Protocol over Secure Socket Layer, to ensure the encrypted transmission of data between your browser and the U.S. Census Bureau. This means that instead of sending readable text over the Internet, both your browser and our server encode (scramble) all text using a security key. That way, personal data sent to your browser or data you send back are extremely difficult to decode in the unlikely event it was intercepted by an unauthorized party.

All browsers connecting to our secure server must use a minimum encryption key size of 128 bits. If you cannot connect to our secure server and you are using an older browser, please upgrade to a newer browser capable of using the required encryption key size. In addition to data being encrypted while transmitted, all data are strongly encrypted when stored on our servers (even if stored temporarily).

Third Party Identity Proofing

Our secure server uses a digital certificate (digital ID) issued by a trusted, third party Certificate Authority (CA) as proof of identity. The only way to be sure of a web site's authenticity is to view their digital ID. In this way, you can be assured that you are not being "spoofed" or tricked by an imposter. The digital ID will contain information such as:

- The name of the organization that owns the web site (e.g., "U.S. Census Bureau")
- The site's registered Internet name/address (e.g., "respond.census.gov/diary")
- The name of the Certification Authority under which the digital ID was issued (e.g., "VeriSign Trust Network")

The method for viewing a web site's Digital Certificate/ID varies depending on the web browser. (For example, Mozilla's Firefox will display a clickable locked padlock icon in the lower right corner of your screen when in secure mode, Microsoft Internet Explorer shows a clickable locked padlock icon in the menu bar.) Please see your browser's 'Help' information for instructions on how to verify a web site's identity.

e. **Post-Instructions:** 'Close' button

f. Special Instructions:

- 1. Upon click of "Security" link, open new window with Security Screen.
- **2.** At the bottom of the screen there should be a 'Close' button that closes the popup screen and returns the user back to the previous screen.

2.3.2 Data Elements

2.3.2.1 DataElement Name/ID: Security

Label	Security	
Required	Yes. Screen opens on clicking	
	"Security Link"	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'close="" button="" click=""></on>	
	[close popup and goto previous	
	screen]	
Special Instructions		

2.4 Page Name/ID: Forgot_Password

2.4.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

Forgot Password

Please enter either the email address associated with your account or the username or your account	nt.
Email or username:	

e. **Post-Instructions:** Back(button) Submit(button)

f. Special Instructions:

- 1. Upon click of "Forgot Password" link, open new window with Forgot_Password Screen.
- 2. If the email matches an email provided and the user for that email address did not previously create a new password for this account, display: "That account doesn't have the required information for a password reset. Please call 877-744-1522 if you need assistance." (in red text underneath Email or username field)Else if Email matches an Email provided, goto Security Question Screen.
 - Else if the Email address does not match an Email provided, display: "That Email address does not match with any existing accounts. Please contact 877-744-1522 if you need assistance" (Error message in red text underneath Email or username field)
- If Username matches a username provided and the user did not previously create a new
 password for this account display: "That Username cannot reset their password online. Please
 contact 877-744-1522 if you need assistance." (Error message is in red text under the Email or
 username field)

Else If Username matches a Username provided and user has previously changed their password, goto Security Question Screen.

- Else if the username does not match a username provided, display: "That account doesn't have the required information for a password reset. Please call 877-744-1522 if you need assistance." (on the top of the screen in a yellow box)
- 4. Display 'Submit' and 'Back' buttons below Username. The 'Back' button takes the user back to the previous screen.

2.4.2 Data Elements

2.4.2.1 DataElement Name/ID: FORGOT_EM

Label	FORGOT_EM	
Required	Yes. Screen opens on clicking	
	"Forgot your password"	
Tab Index	1	

Туре	Text	Allow numeric, character and special. Do not allow spaces.
Min Length	4	
Max length	50	
Read Only	No	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder	Email Address	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	If the email matches an email provided and the user for that email address did not previously create a new password for this account, display: "That account doesn't have the required information for a password reset. Please call 1-877-744-1522 if you need assistance." (on the top of the screen in a red box) Else if Email matches an Email provided and user previously changed their password, goto Security_Question Screen. Else if the Email address does not match an Email provided, display: "That Email address does not match with any existing accounts. Please contact 1-877-744-1522 if you need assistance" (on the top of the screen in a yellow box)	
Special Instructions	Do not allow entry in both FORGOT_EM and FORGOT_UN.	

2.4.2.2 DataElement Name/ID: FORGOT_UN

Label	FORGOT_UN	
Required	Yes. Screen opens on clicking	
	"Forgot your password"	
Tab Index	2	
Type	Text	Allow numeric and character.
Min Length	4	

Max length	30	
Read Only	No	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder	Username	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	If Username matches a username provided and the user did not previously create a new password for this account display: "That Username cannot reset their password online. Please contact 1-877-744-1522 if you need assistance." Else If Username matches a Username provided and user has previously changed their email, then goto Security_Question Screen.	
	Else if the username does not match a username provided, display: "That account doesn't match with any of our existing accounts. Please call 1-877-744-1522 if you need assistance."" (on the top of the screen in a yellow box)	
Special Instructions	Do not allow entry in both FORGOT_EM and FORGOT_UN.	

2.5 Page Name/ID: Security_Question

2.5.1 General Instructions

g. **Layout:** Vertical

h. Title and Subtitle:

i. **Pre-Instructions:** CE Diary (Heading)

j. Main Question Wording:

Forgot Password

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k.	Post-Instructions:	Submit(<i>button</i>)	Back(<i>button</i>)	
	password or usernam	e.	n you provided when you chated on Change_Password / U	

I. Special Instructions:

- 1. Upon verification of email or username on Forgot_Password Screen or upon verification of email on Forgot_Username Screen, open new window with Security_Question Screen.
- 2. If security question answer matches the security question selected previously by the user, display: "A message has been sent to your Email address. Click on the link in that Email to reset your password" (on top of the screen in a green box)]
 Else if security question answer does not match the security question selected previously by the user, display: "That answer does not match our records. Please try again or contact 877-744-1522 if you need assistance."
- 3. If security question answer matches, close the current window and go back to previous window to attempt to login with new login info.
- 4. Display 'Submit' and 'Back' buttons below the security answer. The 'Back' button takes the user back to the previous screen.

2.5.2 Data Elements

2.5.2.1 DataElement Name/ID: Security_Ck

Label	Security Question	
Required	Yes. Verification of email or	
	username	
Tab Index		
Туре	Text	Allow numeric, character and special. Do not allow spaces.
Min Length	4	
Max length	50	
Read Only	Yes	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern		

Special Instructions	Enter Security Question user
	selected in Change_Password or
	Change Username screen

2.5.2.2 DataElement Name/ID: Security_Ans_chk

Label	Answer	
Required	Yes. Verification of email or	
	username	
Tab Index	1	
Type	Text	Allow numeric and character.
Min Length	4	
Max length	30	
Read Only	No	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder	Security Question Answer	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	If Security_ans_chk is the same as security_ans then display message saying, "A message has been sent to your Email address. Click on the link in that Email to reset your password." If Security_ans_chk is the same as security_ans and Forgot_Username was clicked then display message saying, "We have sent an email to the email address you provided" Else if security_ans_chk is not the same as security_ans than display message saying, "That answer does not match our records. Please try again or contact 877-744-1522 if you need assistance."	
Special Instructions	If security_ans_chk is the same as security_ans and Forgot Password clicked, send	

password reset email to user's email address.

If security_ans_chk is the same as security_ans and Forgot
Username clicked, send username reset email to user's email address.

2.6 Page Name/ID: Retrieve_Password

2.6.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

Retrieve Password

Please enter and confirm new password

Passwords must contain all of the following:

- 1. At least 8 characters
- 2. At least 1 uppercase letter
- 3. At least 1 lowercase letter
- 4. At least 1 number
- 5. At least 1 special character from the following: ! # \$ * & ? ~
- New Password text box
- Confirm New Password text box

e. **Post-Instructions:** 'Save' button

f. Special Instructions:

- This page will only be reached by personalized URL link sent to users in an email after successfully completing the Forgot_Password and Security_Question Screens.
- All fields must be filled in before Password change can be accepted.
- The headers "New Password" and "Confirm New Password" should be left justified.
- o Entries in new Password and Confirm New Password should be the same.
- When the save button is selected and password criteria is met, a popup should appear that says "Your password has been changed". Popup should automatically disappear in 3 seconds.

2.6.2 Online Layouts

2.6.3 Data Elements

2.6.3.1 DataElement Name/ID: New_PW

Label	New PW	
Field name	New_PW	
Required	Yes. User clicks on Forgot	
	Password link sent to their	
	email.	
Tab Index	1	
Type	Text, manual entry	
Min Length	8	
Max length	40	
Read Only	No	
Multiple Responses	No	
Main Question Text	New Password	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto Confirm_PW	
Special Instructions		

2.6.3.2 DataElement Name/ID: Confirm_PW

Label	Confirm_PW	
Required	Yes. User clicks on Forgot	
	Password link sent to their	
	email.	
Tab Index	2	
Type	Text	
Min Length	8	
Max length	20	
Read Only	No	
Multiple Responses	No	
Main Question Text	Confirm New Password	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		

A	1	
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'save'="" button="" click=""> if</on></pre>	
	New_PW is not the same as	
	Confirm_PW, then display	
	message saying 'Your New	
	and Confirm Passwords do not	
	match.'	
	Else if New PW and	
	Confirm PW are the same, but	
	New PW does not fit the	
	following criteria: at least 8	
	characters, at least 1 uppercase	
	letter, at least 1 lowercase	
	letter, at least 1 number, at	
	least 1 special character from	
	the following: ! # \$ * & ? ~,	
	then display message saying	
	'Your new Password must	
	meet the following criteria:	
	1. At least 8 characters	
	2. At least 1 uppercase	
	letter	
	3. At least 1 lowercase	
	letter	
	4. At least 1 number	
	5. At least 1 special	
	character from the following: !	
	# \$ * & ? ~.'	
	Else change Password to	
	New PW and display message	
	saying 'Your password has	
	been changed' Then, goto	
	Login Screen.	
Special Instructions	Login Scieen.	
special monucions		

2.7 Page Name/ID: Forgot_Username

2.7.1 General Instructions

a. **Layout:** Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

Forgot Username

Please enter either the email address associated with your account. Your username will be mailed to the email address you provided

e. **Post-Instructions:** Submit(button) 'Back' button

a. Special Instructions:

- 1. Upon click of "Forgot Username" link, open new window with Forgot_Username Screen.
- **2.** At the bottom of the screen there should be 'Submit' and 'Back' buttons. The "Back' button takes the user back to the previous screen.
- 3. If the email matches an email provided and the user for that email address did not previously create a new username for this account, display: "That account doesn't have the required information for a username reset. Please call 1-877-744-1522 if you need assistance." (on the top of the screen in a red box)

Else if Email matches an Email provided, goto Security Question screen.

Else if the Email address does not match an Email provided, display: "That Email address does not match with any existing accounts. Please contact 1-877-744-1522 if you need assistance" (Text appears in red under the Email entry box))

2.7.2 Data Elements

2.7.2.1 DataElement Name/ID: **FORGOTUSERNAME**

Label	FORGOTUSERNAME	
Required	Yes. Screen opens on clicking	
	"Forgot your username"	
Tab Index	1	
Type	Text	Allow numeric, character and
		special. Do not allow spaces.
Min Length	4	
Max length	30	
Read Only	No	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder	Email Address	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	If the email matches an email provided and the user for that	

email address did not previously create a new username for this account, display: "That account doesn't have the required information to recover a username. Please call 877-744-1522 if you need assistance." (in red text below the Email entry screen) Else if Email matches an Email provided and user previously changed their password, goto Security_Question Screen. Else if the Email address does not match an Email provided, display: "That Email address does not match with any existing accounts. Please contact 877-744-1522 if you need assistance" (Text appears in red under the Email entry box) **Special Instructions**

2.7b Page Name/ID: Retrieve_Username

2.7.1 General Instructions

g. Layout: Vertical

h. Title and Subtitle:

i. **Pre-Instructions:** CE Diary (Heading)

j. Main Question Wording:

Retrieve Username

Please enter and confirm new username

Username must be at least 8 characters

- New Username text box
- Confirm New Username text box

k. **Post-Instructions:** 'Save' button

I. Special Instructions:

This page will only be reached by personalized URL link sent to users in an email after successfully completing the Forgot_Username and Security_Question Screens.

- o All fields must be filled in before Username change can be accepted.
- o The headers "New Username" and "Confirm New Username" should be left justified.
- o Entries in new Username and Confirm New Username should be the same.
- When the save button is selected and username criteria is met, a popup should appear that says
 "Your username has been updated". Popup should automatically disappear in 5 seconds.

2.7.2 Online Layouts

2.7.3 Data Elements

2.7.3.1 DataElement Name/ID: New UN

Label	New_UN	
Field name	New_UN	
Required	Yes. User clicks on Forgot	
	Username. Link sent to their	
	email.	
Tab Index	1	
Type	Text, manual entry	
Min Length	8	
Max length	20	
Read Only	No	
Multiple Responses	No	
Main Question Text	New Username	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto Confirm UN	
Special Instructions		

2.7.3.2 DataElement Name/ID: Confirm UN

Label	Confirm_UN	
Required	Yes. User clicks on Forgot	
	Username. Link sent to their	
	email.	
Tab Index	2	
Type	Text	
Min Length	8	
Max length	20	
Read Only	No	
Multiple Responses	No	

14:0		
Main Question Text	Confirm New Username	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'save'="" button="" click=""> if</on>	
	New UN is not the same as	
	Confirm_UN, then display	
	message saying 'Your New	
	and Confirm Usernames do not	
	match.'	
	Else if New UN and	
	Confirm UN are the same, but	
	New UN does not fit the	
	following criteria: at least 8	
	characters, then display	
	message saying 'Your new	
	Password must meet the	
	following have at least 8	
	characters	
	Characters	
	Else change Username to	
	New_UN and display message	
	saying 'Your username has	
	been changed' Then, goto	
G 11 / C	Login Screen.	
Special Instructions		

2.8 Page Name/ID: Post_Login_Screen

Vertical

2.8.1 General Instructions

a. Layout:

b.	Title and Subtitle:			
c.	Pre-Instructions:	CE Diary (Heading)	'Help' button	'Logout' Button
d.	Main Question Wording:			
	Select the date yo (calendar icon)	ou are scheduled to be	gin entering expens	es into your Diary:
	Email address (op	otional):		

We will not share your email address with any 3rd parties.

e. Special Instructions:

- The date selection should be a calendar displaying the possible start dates for the respondent based on the Earliest Placement Date (EPD) and the Latest Placement Date (LPD.) The dates displayed should be from the EPD+1 to the LPD+1.
- 2. Include a 'Continue' button below the email field.
- 3. Place a 'Help' button (for information) at the top right corner of the screen from this screen forward.

Place a 'Logout' button at at the top right corder of the screen to the left of 'Contact Us'.



4. 2.8.2 Data Elements

2.8.2.1 DataElement Name/ID: **DateBegin**

DateBegin	
Yes. Screen opens after first	
successful user/ID - pw entry	
Calendar, Manual Entry	
8	MM/DD/YY format
8	MM/DD/YY format
No	
No	
n/a	
MM/DD/YY	
<on 'continue'="" button="" click=""></on>	
1. If DateBegin \Leftrightarrow EMPTY or	
date selected is from EPD+1 to	
LPD+1 Goto EMAIL	
2. Else display: "Please verify	
1 2 4	
-	
1 7	
The state of the s	
	Yes. Screen opens after first successful user/ID - pw entry Calendar, Manual Entry 8 8 No No n/a MM/DD/YY <on 'continue'="" button="" click=""> 1. If DateBegin <> EMPTY or date selected is from EPD+1 to</on>

	displayed in MM/DD/YY	
	format.	
Special Instructions	User can enter date in	
	MM/DD/YY format or can	
	click on calendar icon and	
	click on relevant dates.	
	Calendar icon should only	
	allow the user to select the	
	dates EPD+1 to LPD+1. This	
	is from the 2 nd date of the	
	production month, to the first	
	date of the next month. For	
	example, 01/02/18-02/01/18.	
	Add italicized text under the	
	start date box, "Your start Date	
	is the day after your Census	
	Field Representative issued	
	you a username and	
	password".	

2.8.2.2 DataElement Name/ID: EMAIL

Label	EMAIL	
Required	Yes. Screen opens after first	
	successful user/ID - pw entry	
Tab Index	1	
Туре	Text	Allow numeric, character and special. Do not allow spaces. Allow empty
Min Length	0	
Max length	50	
Read Only	No	
Multiple Responses	No	
Main Question Text		
Title {mouse over text}		
Answer Space Placeholder	Email Address	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values and Labels		
Edits		
Skip Pattern	[goto Welcome_Summary]	
Special Instructions		

2.9 Page Name/ID: WelcomeSummary

2.9.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading) **CE Diary** Help Logout

d. Main Question Wording:

Expenses Week 1(button) Week 2(button)

(List all seven dates for the relevant Diary week under the Expenses heading.) (Show collapse/expand entry for particular day)

e. **Post-Instructions:** 'Search' button 'Add Item' button

f. Special Instructions:

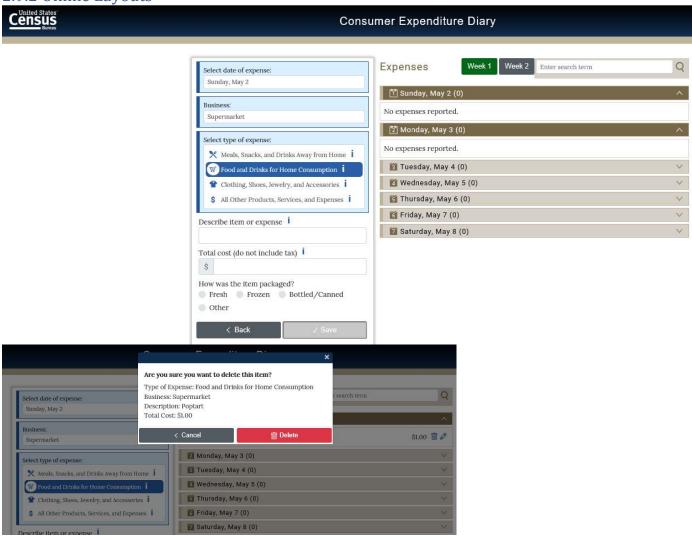
- Screen has header on top of page with Census logo to the left, "Consumer Expenditure Diary" in the middle, and 'Logout' and 'Help' links to the right
- List of seven dates for the highlighted diary Week should be the dates DateBegin to DateBegin +6 for Week 1 and dates DateBegin +7 to DateBegin +13 for Week 2. Dates should be displayed with Day number as an icon (1-7), followed by the Day of the Week, Month (abbreviated), and day, and then followed by the number of items recorded that day [i.e. 1 Monday, Nov 27 (3)]. If the current date < DateBegin +7 then display Week 1 dates (DateBegin to DateBegin +6). If current date > DateBegin +6 then display Week 2 dates (DateBegin +7 to DateBegin +13).
- Under the heading, Expenses should be left justified and the Week 1 and Week 2 buttons will be right justified. These buttons will allow the user to toggle between each week's diary. The active week will be highlighted in green, while the other week will be gray. The week 1 button should be green while week 2 is gray unless the user selects week 2.



- 1. Once users have entered at least one expense, a delete option (i.e. a trash icon) and an edit button (a pencil icon) should appear to the right of each expense to the right of the cost.
- Have an expandable/collapsible feature under each date, where if the user clicks to expand a specific date, all expenses made on that date will be listed underneath. Expenses will display Category Icon, ItemDesc (or Business if Category=Meals, Snacks, and Drinks Away from Home), Cost_Com, Delete (button), Edit (button). If there are no expenses made for that date, then display the message "No expenses reported". ItemDesc/Business field should display up to 32 characters to avoid text wrapping. Cost_Com field should be capped at six

digits in addition to the decimal point, and cents (i.e. \$100,000.00). The Cost field should also be right justified. Each of the Cost_Com and ItemDesc/Business fields need to be sortable. The default sort should be where the most recent expenses should appear on top. The Cost field should be sorted as a value and not as text so that the ordering would appear as 3, 4, 5, 48 and not 3, 4, 48, 5.

2.9.2 Online Layouts



2.9.3 Data Elements

2.9.3.1 DataElement Name/ID: **NoExpW1**

Label	No Expenses Week 1	
Field Name	NoExpW1	
Required	If current date =/gt DateBegin+6 and no expenses entered from DateBegin through DateBegin+6 and respondent has already logged in at least once.	
Tab Index	1	
Type	Checkbox	
Min	0	
Max	1	
Read Only	No	
Multiple Responses	No	
Main Question Text	You haven't entered any expenses for Week 1 – DateBegin to DateBegin+6. (Dates are in Mon DD format. For example, "Week 1 – Jan 02 to Jan 08"). If you had no expenses during this week, check here. (checkbox)	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values and Labels		
Edits		
Skip Pattern	On Click in Checkbox, stay at WelcomeScreen.	
Special Instructions	If checkbox is selected, output NoExpW1 as 1.	
Dataset	FDAY	

2.9.3.2 DataElement Name/ID: **NoExpW2**

Label	No Expenses Week 2	

E-14 Name	N. E. W.	
Field Name	NoExpW2	
Required	If current date =/gt	
	DateBegin+13 and no expenses	
	entered from DateBegin+7	
	through DateBegin+13 and	
	respondent has already logged in	
	at least once.	
Tab Index	1	
Type	Checkbox	
Min	0	
Max	1	
Read Only	No	
Multiple Responses	No	
Main Question Text	You haven't entered any	
	expenses for Week 2 -	
	DateBegin+7 to DateBegin+13.	
	(Dates are in Mon DD format. For	
	example, "Week 2 – Jan 09 to Jan	
	15").	
	If you had no expenses during this week, check here.	
	(checkbox)	
	(criconson)	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	On Click in Checkbox, stay at	
P	WelcomeScreen.	
Special Instructions	If checkbox is selected,	
Special Instructions	output NoExpW2 as 1.	
Dataset	FDAY	1

2.9.3.3 DataElement Name/ID: **Edit**

Label	Edit	
Required	Yes. Appears after every expense if date has been expanded.	
Tab Index		
Туре	Clickable	
Min Length	n/a	
Max length	n/a	

Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'edit'="" button="" click="" goto<="" pre=""></on></pre>	
	specific diary expense> [if	
	CATEGORY=1 then goto	
	ExpenseMLS, else if	
	CATEGORY=2 then goto	
	ExpenseFDB, else if	
	CATEGORY=3 then goto	
	ExpenseCLO, else goto	
	ExpenseOTH.]	
Special Instructions		

2.9.3.4 DataElement Name/ID: **Delete**

Label	Delete	
Required	Yes. Appears after every	
	expense if date has been	
	expanded.	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'delete'="" a<="" button,="" click="" pre="" the=""></on></pre>	
	warning should appear, "Are	
	you sure you want to delete	
	this item?"> [If user clicks	
	'OK' then delete expense from	
	online and output records. Stay	

	on WelcomeSummary Screen. Else if user clicks 'Cancel', stay on WelcomeSummary Screen.]	
Special Instructions		

2.9.3.5 DataElement Name/ID: **Logout**

DataElement Name/ID: Logout			
Label	Logout		
Required	Yes. Appears at the header at		
	the top of every screen.		
Tab Index			
Type	Clickable		
Min Length	n/a		
Max length	n/a		
Read Only	Yes		
Multiple Responses	No		
Main Question Text	n/a		
Title {mouse over text}			
Answer Space Placeholder			
Answer Space Pre-text			
Answer Space Post-text			
Answer Option Values			
and Labels			
Edits			
Skip Pattern	On Click of 'Logout' button,		
_	logout of user's profile and		
	goto the Home_Login Screen.		
Special Instructions	1. On Home_Login		
	screen, display: "You have		
	successfully logged out of the		
	Consumer Expenditure Diary.		
	Please log in again to enter any		
	additional expenses."		
	2. After 15 minutes of		
	inactivity, any screen displays		
	a session expiration warning as		
	follows: "Your session has		
	expired. Please re-enter your		
	Username and Password to		
	continue." No information		
	entered in current field should		
	be saved.		

2.9.3.6 DataElement Name/ID: **Help**

Datablement Name/ II	J. Help	
Label	Help	

Required	Yes. Appears at the header at	
_	the top of every screen.	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'help'="" button="" click="" goto<="" pre=""></on></pre>	
	Help Screen>	
Special Instructions		

2.10	Page	Name	/ID:	DateScreen
------	-------------	------	------	------------

2.10.1 General Instructions

a. Layout:

ا۔	Main Organian Mandinan	•	,		•
		Expenses	Week 1(button)	Week 2	2(button
c.	Pre-Instructions:	CE Diary (Headi	ng)	Help	Logout
b.	Title and Subtitle:				

- d. Main Question Wording:
 - Select date of expense: (*Dropdown list of 7 dates*).

Business: ______

• Type of Expense: (List of 4 categories-no dropdown) ('I' icon)

Vertical

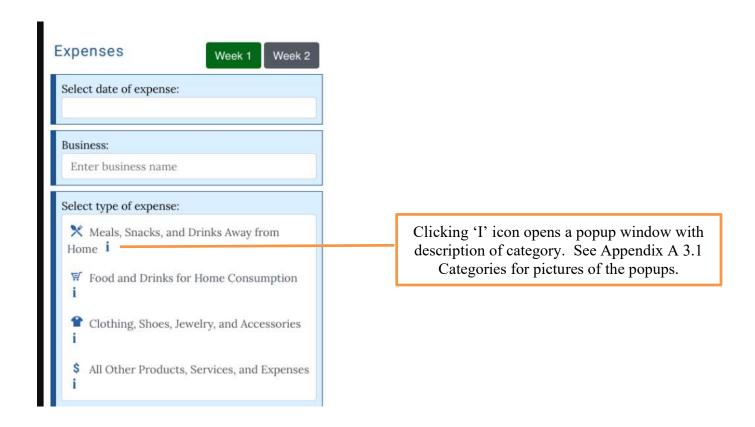
e. **Post-Instructions:** 'Back' button 'Save' button

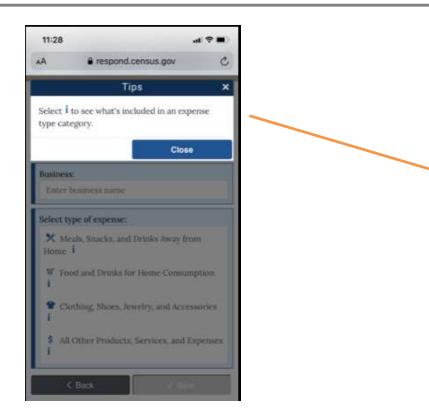
f. Special instructions:

- 1. Screen has header on top of page with Census logo to the left, "CE Diary" in the middle, and 'Logout' and 'Help' links to the right
- 2. List of seven valid dates for the date dropdown menu should be dates DateBegin to DateBegin +6 for Week 1 and dates DateBegin +7 to DateBegin +13 for Week 2. Dates should be displayed with Day number as an icon (1-7), followed by the Day of the Week, Month (abbreviated), and day (i.e. 1 Monday, Nov 27).
- 3. All that is required to save an item is the date of purchase, business, category, and any ONE of the other fields. Upon click on 'Save', save record to database and popup should appear that says "Item Saved". Popup under the banner should automatically disappear in 5 seconds, and

- then goto blank DateScreen. When an item is not saved because a required field is empty, a popup should appear that says "Please enter the date, business, type of expense, and the total cost". Popup should automatically disappear in 5 seconds. Else if, upon click on 'Back', goto WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense page
- 4. Under the heading, Expenses should be left justified and the Week 1 and Week 2 buttons will be right justified. These buttons will allow the user to toggle between each week's diary. The active week will be highlighted in green, while the other week will be gray. By default, the buttons should be gray. The week 1 button should be green while week 2 is gray unless the user selects week 2.For the Business variable, the empty field should say "Enter Business Name". The business name will remain will remain in the field until the user changes it or exits to the summary screen. This is to allow ease of entry for multiple purchases made from the same store, restaurant, or website
- 5. Clicking 'I' icon next to each of the four categories opens a popup window with description of that specific category. See Appendix A 3.1 Categories for pictures of the popups.
- 6. Upon first entry to DateScreen, display popup that says "Tips. Select I(*icon*) to see what's included in an expense type category." User selects "Close" to close the popup.
- 7. All four expense categories should be listed under "Select date of expense"

2.10.2 Online Layouts





Popup only appears on first visit to the DateScreen.

2.10.3 Data Elements

2.10.3.1 DataElement Name/ID: Date_Purchased

Label	Date Purchased	
Field Name	Date Purchased	
Required	Yes. When Add Expense button	
	is clicked	
Tab Index	1	
Туре	Dropdown list	
Min Length		
Max length		
Read Only	No	
Multiple Responses	No	
Main Question Text	Select date of expense:	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	List of all seven valid dates	
and Labels	(DateBegin to DateBegin +6 for Week 1 and dates DateBegin +7 to	
	DateBegin +13 for Week 2 Dates	
	should be displayed with Day	
	number as an icon (1-7), followed	
	by the Day of the Week, Month (abbreviated), and day (i.e. 1	
	Monday, Nov 27).	
Edits	,	
Skip Pattern	Goto OTLNAME	
Special Instructions	If Date_Purchased is not	
	empty, then save Day	
	Number from	
	Date_Purchased into	
	ORIGDAY.	
	If Date_Purchased is not	
	empty, then save Week	
	Number (1 or 2) from the	
	Week in the Expenses	
	heading into WEEKPT.	

2.10.3.2 DataElement Name/ID: ORIGDAY

Label	ORIGDAY	
Field Name	ORIGDAY	

Required	**OUTPUT VARIABLE**	
Tab Index	1	
Type	NUMBER	
Min	01	
Max	07	
Read Only	No	
Multiple Responses	No	
Main Question Text	N/A	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	01-07	
and Labels		
Edits		
Skip Pattern	N/A	
Special Instructions	If Date_Purchased is not empty, then save Day Number from Date Purchased into ORIGDAY.	
Dataset	EFDB, EMLS, EOTH, or	
Dataset	ECLO depending on	
	CATEGORY	
	CATEGURI	

2.10.3.3 DataElement Name/ID: WEEKPT

Label	WEEKPT	
Field Name	WEEKPT	
Required	**OUTPUT VARIABLE**	
Tab Index	1	
Type	NUMBER	
Min	1	
Max	2	
Read Only	No	
Multiple Responses	No	
Main Question Text	N/A	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	1 or 2	
and Labels		
Edits		
Skip Pattern	n/a	
Special Instructions	If Date_Purchased is not empty,	
	then save Week Number (1 or 2)	
	from the Week displayed in the Expenses heading into WEEKPT.	

Dataset	EFDB, EMLS, EOTH, or	
	ECLO depending on	
	CATEGORY	

2.10.3.4 DataElement Name/ID: **OTLNAME**

Label	Business	
Field Name	OLTNAME	
Required	Yes. Date_Purchased is not	
	empty	
Tab Index		
Type	Textbox. Manual entry	Allow numeric, character and
		special. Allow spaces.
Min Length	1	
Max length	50	
Read Only	No	
Multiple Responses	No	
Main Question Text	Business:	
Title {mouse over text}		
Answer Space Placeholder	Enter Business Name	Pre-filled grey
Answer Space Pre-text	Enter Business Name	
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto Category	
Special Instructions	1. When the user selects	
	this field, the text keypad	
	will appear allowing the	
	user to enter the outlet	
	of the expenditure. After	
	the user enters the	
	outlet, the entered text	
	will change to black	
	2. The text entered will	
	remain will remain in the	
	field until the user	
	changes it or exits to the	
	summary screen. This is	
	•	
	to allow ease of entry for	
	multiple purchases made	
	from the same store,	
	restaurant, or website	

Dataset	EFDB, EMLS, EOTH, or	
	ECLO depending on	
	CATEGORY	

2.10.3.5 DataElement Name/ID: Category

Label	Category	
Field Name	Category	
Required	Yes. Business(OLTAME) is	
	not empty	
Tab Index		
Type	Clickable	
Min	01	
Max	10	
Read Only	No	
Multiple Responses	No	
Main Question Text	Select type of expense:	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	Meals, Snacks, and Drinks	Category icons are the right of
and Labels	Away from Home	each item. Each category
	Food and Drinks for Home	should be listed (no drop
	Consumption	down). An 'I' button is to the
	· ·	right of each category.
	Clothing, Shoes, Jewelry, and	
	Accessories	
	All Other Products, Services,	
	and Expenses	
T-114		
Edits	If Category = Meals, Snacks,	
Skip Pattern	and Drinks away from home	
	goto ExpenseMLS Screen	
	2. If Category = Food and	
	Drinks for Home	
	Consumption goto	
	ExpenseFDB Screen	
	3. If Category = Clothing,	
	Shoes, Jewelry, and	
	Accessories goto	
	ExpenseCLO Screen	
	4. If Category = "All Other	
	Products, Services, and	

	Expenses" goto
	ExpenseOTH Screen
	5. Else if, upon click on 'Save',
	save record to database and
	popup should appear that
	says "Item Saved". Popup
	should automatically
	disappear in 3 seconds, and
	then goto blank DateScreen.
	6. Else if, Upon click on 'Back',
	goto WelcomeSummary
	Screen. Do not save the
	expense and clear the
	current fields on the Add
	Expense page
Special Instructions	When the user selects the
1	category, the 4 categories (Meals,
	Snacks, and Drinks Away from
	Home, Food and Drinks for Home
	Consumption, Clothing, Shoes,
	Jewelry and Accessories, All
	Other Products, Services, and
	Expenses) will appear, allowing
l .	the user to choose one.

2.11 Page Name/ID: ExpenseMLS

2.11.1

a.

b.

c.

d.

	General Inst	tructions			
Layo	ut:	Vertical			
Title	and Subtitle:				
Pre-l	nstructions:	CE Diary (Hea	ding)	Help Logout	
		Expenses	Week 1(button)	Week 2(button)	
Mair	Question Word	ding:			
•	Date:				
•	Business:				
•	Type of Expens	se: <u>Meals, Snacks, and</u>	Drinks Away from Hor	<u>ne</u>	
•	Total cost (incl	ude tax, tip, and fees) ('I' icon)		
	0	Where did you make	this purchase? - Butto	ns for:Fast food, Take-out, Delive	ery,
		Concession			
	0	Full Service places			
	0	Vending Machines or	Mobile Vendors/Food	Trucks	
	 Employer or School Cafeterias 				
 Were alcoholic beverages included? – Checkboxes for: 					
		Yes			
		No			

CE Online Mobile Diary - Detailed Specifications (8.31.21)

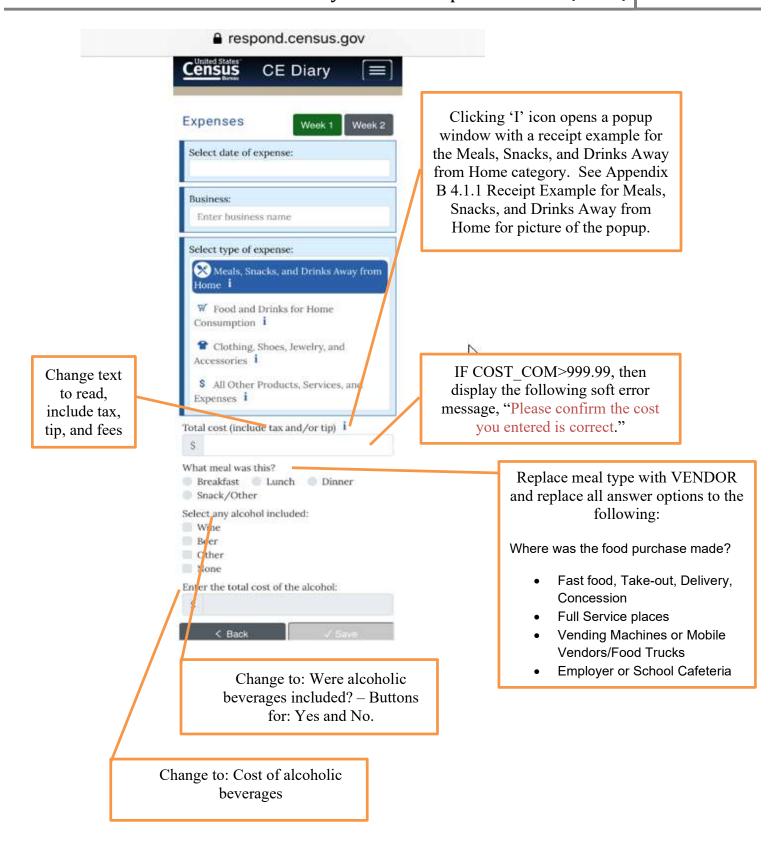
7	Λ	7	1
4	U	Z	J

•	Cost of alcoholic beverage	s:	
e.	Post-Instructions:	'Back' button	'Save' button

f. Special Instructions:

- 1. Date, Business, and Type of Expense should be prefilled with information from DateScreen. Type of Expense is Meals, Snacks, and Drinks Away from Home.
- 2. After the user selects a button, make selected button appear suppressed/selected so that it's clear to the user that they've made a selection. Prior to selection, the buttons should all be identical in appearance. Only allow one option to be selected for the meal question. If 'No' is selected for ALC_HOL, then no other option can be selected. Total cost of alcohol should only be available if "Were alcoholic beverages included? Is marked "yes".
- 3. Character values will not be allowed in the Total cost field. When a non-numeric value other than a "period" is entered into the field an error message should prompt the user to this rule.
- 4. Else if, upon click on 'Save', save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 5 seconds, and then goto blank DateScreen. When an item is not saved because a required field is empty, red text above the back and save button should appear that says "Please enter the date, business, type of expense, and the total cost". Else if, upon click on 'Back', return to the WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense page
- 5. If reached this screen after clicking on the "Edit" button at the WelcomeSummary screen, then the button 'Delete' will appear. If the user clicks on the 'Delete' button a warning should appear to prevent the user from deleting an expense by mistake. The warning reads, "Are you sure you want to delete this item?" along with the Type of Expense listed, Description, Business, and Total Cost fields with the respondent's responses. Only fields with data are included. The user can click on the red"Delete" button to delete or the gray "Cancel" button to keep the expense.
- 6. Under the heading, Expenses should be left justified and the Week 1 and Week 2 buttons will be right justified. These buttons will allow the user to toggle between each week's diary. The active week will be highlighted in green, while the other week will be gray. The week 1 button should be green while week 2 is gray unless the user selects week 2.
- 7. Once users have entered at least one expense, a delete option (i.e. a trash icon) and an edit button (a pencil icon) should appear to the right of each expense to the right of the cost
- 8. Clicking 'I' icon next to the total cost opens a popup window with a receipt example for the Meals, Snacks, and Drinks Away from Home category. See Appendix B 4.1.1 Meals, Snacks, and Drinks Away from Home for picture of the popup.
- 9. If ALC_COST > COST_COM, then display the following soft error message, "The cost for alcohol must be less than or equal to the total cost."
- 10. If user selects "No" for the alcohol question, or edits their entry to "No", clear the alcohol cost field.

2.11.2 Online Layouts



Alternative Text for Receipt Example

The Alternative Text for the Receipt Example for Meals, Snacks, and Drinks Away from Home category is shown below. The receipt example is shown in Appendix B 4.1.1.

- "Business" is the name of the store or establishment that provided the food, drink, and/or services and is usually printed at the top of the receipt.
- "Date" is the month, day, and year usually printed at the top or bottom of the receipt.
- "Were alcoholic beverages included?" is answered "Yes" if alcohol is included in the list of items purchased on an itemized receipt. Otherwise select "No".
- "Cost of alcoholic beverages." is determined by adding up all of the costs for any alcohol purchased.
- "Total cost" is the purchase total, including tax, tip, and fees, and is usually printed in the bottom half of the receipt.

2.11.3 Data Elements

2.11.3.1 DataElement Name/ID: COST_COM

Label	COST_COM	
Required	Yes. Screen opens after	
_	CATEGORY=1	
Tab Index	1	
Type	Real number, decimal	
Min	0.00	Allow two decimal places
Max	99997.99	Allow two decimal places
Read Only	No	
Length	8	Allow Empty
Multiple Responses	No	
Main Question Text	Total cost (include tax and/or	
	tip)	
Title {mouse over text}		
Answer Space Placeholder	0.00	
Answer Space Pre-text	0.00	
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto VENDOR	
Special Instructions	If COST_COM>999.99, then	
	display the following soft	
	error message, "Please	
	confirm the cost you	
	entered is correct."	
Dataset	EMLS	

2.11.3.2 DataElement Name/ID: **VENDOR**

Label	VENDOR	
Required	Yes. Screen opens after	
	CATEGORY=1. Entry in	
	COST_COM	
Tab Index	1	
Type	Buttons	
Min	1	Allow Empty
Max	4	
Read Only	No	
Length	1	Allow Empty
Multiple Responses	No	
Main Question Text	Where did you make this	
	purchase?	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	• Fast food, Take-out, Delivery,	
and Labels	Concession	
	Full Service places	
	Vending Machines or Mobile	
	Vendors/Food Trucks	
	Employer or School Cafeteria	
	, ,	
Edits		
Skip Pattern	Goto ALC_HOL	
Special Instructions	Can only select one button.	
	Save as values 1-4 for output,	
	where Fast food food, delivery,	
	take-out, concession is 1, Full	
	Service places is 2, Vending	
	Machines or Mobile	
	Vendors/Food Trucks is 3, and	
	Employer or School Cafeteria	
	is 4.	
Dataset	EMLS	

2.11.3.3 DataElement Name/ID: **ALC_HOL**

Label	ALC_HOL	
Required	Yes. Screen opens after	
	CATEGORY=1. Entry in	
	COST_COM	

Tab Index	1	
Type	Buttons	
Min length	1	Allow Empty
Max length	2	
Read Only	No	
Length	1	Allow Empty
Multiple Responses	No	
Main Question Text	Were alcoholic beverages included?	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	• Yes	
and Labels	• No	
Edits		
Skip Pattern	Goto ALC_COST	
Special Instructions	Can only select one button.	
	Save as values 1-2 for output,	
	where Yes is 1, No is 2.	
Dataset	EMLS	

2.11.3.4 DataElement Name/ID: ALC_COST

Label	ALC_COST	
Required	Yes. Screen opens after	
	CATEGORY=1. If options	
	1,2, and/or 3 selected in	
	TYPEALC	
Tab Index	1	
Type	Real number, decimal.	
Min	0.00	Allow two decimal places
Max	99997.99	Allow two decimal places
Read Only	No	
Length	8	Allow Empty
Multiple Responses	No	
Main Question Text	Cost of alcoholic beverages.	
Title {mouse over text}		
Answer Space Placeholder	0.00	
Answer Space Pre-text	0.00	
Answer Space Post-text		
Answer Option Values		
and Labels		

Edits		
Skip Pattern Special Instructions	<on 'save'="" button="" click=""> save record to database and message should appear at the top of the page that says "Item Saved". Popup should automatically disappear in 5 seconds, and then goto blank DateScreen. <on 'back'="" button="" click=""> do not save expense and goto WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense page Only display this category if "yes" button is selected in ALC_HOL. Do not display if "No" is selected in ALC_HOL. If ALC_COST > COST_COM, then display the following soft error message, "The cost for alcohol must be less than or equal to the total cost." If user selects No or edits their entry to "No", clear the alcohol</on></on>	
Detect	cost field EMLS	
Dataset	EMILS	

2.11.3.5

DataElement N	ame/ID: Delete	
Label	Delete	
Required	Appears if user clicked on the	
	"Edit" button at the	
	WelcomeSummary screen OR	
	if respondent clicks on the	
	"trash" icon next to each item	
	in the Expenses section.	
Tab Index		
Туре	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		

Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
	Z 11 . 1 . 41 6D . 1 . 4 . 2 1 44	
Skip Pattern	<pre><on 'delete'="" a<="" button,="" click="" pre="" the=""></on></pre>	
	warning should appear, "Are	
	you sure you want to delete	
	this item?"> [If user clicks	
	"Delete" from the Expenses	
	screen then delete expense	
	from online and output	
	records. Stay on	
	WelcomeSummary Screen.	
	Else if user clicks 'Cancel',	
	stay on WelcomeSummary	
	Screen.]	
	[If user clicks "Delete" from	
	edit panel then return to	
	WelcomeSummary screen.	
	Else if user clicks "Cancel",	
	return to edit panel.	
Special Instructions		

2.12	Page Name/ID:	ExpenseFDB
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2.12.1	Genera	Inst	ruc	tions
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_	Loventi			Vartical
a.	Layout:			Vertical

b. Title and Subtitle:

c. Pre-Instructions: CE Diary (Heading) Help Logout

Expenses Week 1(button) Week 2(button)

d. Main Question Wording:

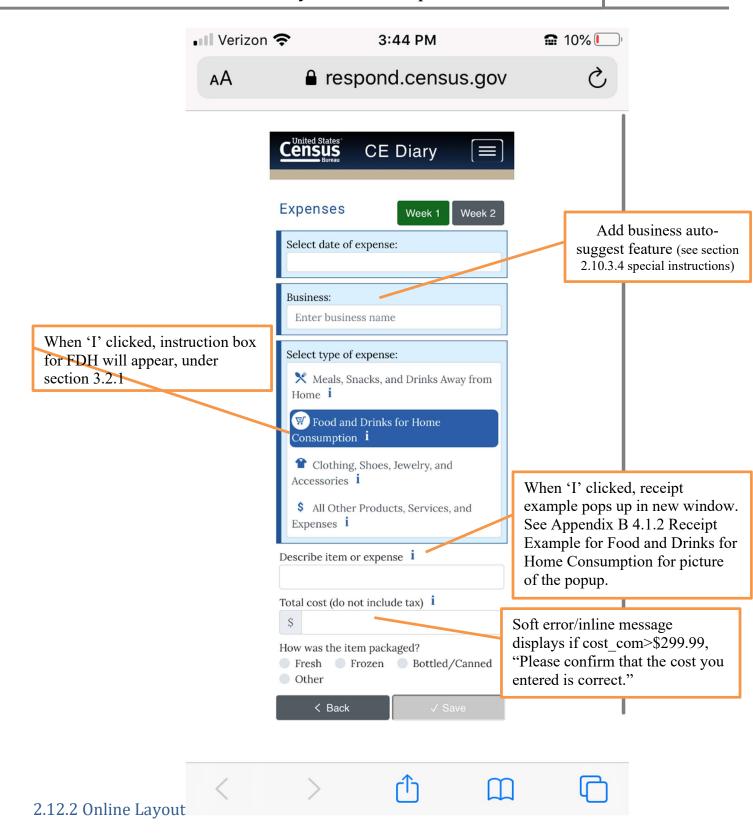
•	Date:
•	Business:

- Type of Expense: <u>Food and Drinks for Home Consumption</u>
- Describe item or expense text box ('I' icon)
- Total cost (do not include tax) ('l' icon)
- How was the item packaged Buttons for:
 - o Fresh
 - Frozen
 - o Bottled/Canned
 - o Other

e.	Post-Instructions:	'Back' button	'Save' button
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f. Special Instructions:

- Date, Business, and Type of Expense should be prefilled with information from DateScreen.
 Type of Expense is Food and Drinks for Home Consumption.
- After the user selects a button, make selected button appear suppressed/selected so that it's
 clear to the user that they've made a selection. Prior to selection, the buttons should all be
 identical in appearance. Only allow one option to be selected for the packaged and
 purchased questions.
- Character values will not be allowed in the Total cost field. When a non-numeric value other than a "period" is entered into the field an error message should prompt the user to this rule.
- Else if, upon click on 'Save', save record to database and popup should appear that says "Item Saved". Popup below the banner should automatically disappear in 5 seconds, and then goto blank DateScreen. When an item is not saved because a required field is empty when you select "Save", a red warning appears above the back and save button that says "Please enter the date, business, type of expense, and the total cost". If you click on 'Back', return to the WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense page If select "save" with a completed entry, then save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 5 seconds, and return to the WelcomeSummary Screen.
- If reached this screen after clicking on the "Edit" button at the WelcomeSummary screen, then the button 'Delete' will appear. If the user clicks on the 'Delete' button a warning should appear, "Are you sure you want to delete this item?" to prevent the user from deleting an expense by mistake. The user can click on "Delete" to delete the expense or "Cancel" to keep the expense. Selecting "Cancel" will return the respondent to the edit screen.
- Under the heading, Expenses should be left justified and the Week 1 and Week 2 buttons will be right justified. These buttons will allow the user to toggle between each week's diary. The active week will be highlighted in green, while the other week will be gray. The week 1 button should be green while week 2 is gray unless the user selects week 2.
- Once users have entered at least one expense, a delete option (i.e. a trash icon) and an edit button (a pencil icon) should appear to the right of each expense to the right of the cost.
- Clicking 'I' icon next to the description item or expense opens a popup window with description of expenses in Food and Drinks for Home Consumption category. See Appendix A 3.2.1 Description for Food and Drinks for Home Consumption for picture of the popup.
- Clicking 'l' icon next to the total cost opens a popup window with a receipt example for the Food and Drinks for Home Consumption category. See Appendix B 4.1.2 Food and Drinks for Home Consumption for picture of the popup.



Alternative Text for Receipt Example

The Alternative Text for the Receipt Example for Food and Drinks for Home Consumption category is shown below. The receipt example is shown in Appendix B 4.1.2.

- "Business" is the name of the store or establishment where the item was purchased and is usually printed at the top of the receipt.
- "Describe the food or drink item" is a brief description of the item purchased on the itemized list. For example, "strawberries" or "ground beef."
- "Total cost" is the purchase price of the item without tax.
- "Date" is the month, day, and year usually printed at the top or bottom of the receipt.

2.12.3 Data Elements

2.12.3.1 DataElement Name/ID: ITEMDESC

	ame/ID: ITEMDESC	
Label	ITEMDESC	
Required	Yes. Screen opens after	
	CATEGORY=2.	
Tab Index	1	
Type	string	
Min Length	1	
Max Length	50	
Read Only	No	
Length	8	Allow Empty
Multiple Responses	No	
Main Question Text	Describe item or expense	
Title {mouse over text}		
Answer Space Placeholder	Enter description	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto COST COM	
Special Instructions		
Dataset	EFDB	

2.12.3.2 DataElement Name/ID: COST COM

Label	COST_COM	
Required	Yes. Screen opens after CATEGORY=2. Entry in ITEMDESC	
Tab Index	1	
Type	Real number, decimal	
Min	0.00	Allow two decimal places

Max	99997.99	Allow two decimal places
Read Only	No	
Length	8	Allow Empty
Multiple Responses	No	
Main Question Text	Total cost (do not include tax)	
Title {mouse over text}		
Answer Space Placeholder	0.00	
Answer Space Pre-text	0.00	
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto PKG_TYPE	
Special Instructions	If COST_COM>299.99, then	
	display the following soft error	
	message, "Please confirm the	
	cost you entered is correct."	
Dataset	EFDB	

2.12.3.3 DataElement Name/ID: **PKG_TYPE**

Label	PKG_TYPE	
Required	Yes. Screen opens after	
_	CATEGORY=2. Entry in	
	ITEMDESC	
Tab Index	1	
Type	Buttons	
Min	1	
Max	4	
Read Only	No	
Length	1	Allow Empty
Multiple Responses	No	
Main Question Text	How was the item packaged?	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	Fresh	
and Labels	Frozen	
	Bottled/Canned	
	Other	
	2 3.73.	
Edits		
Skip Pattern	<on 'save'="" button="" click=""> save</on>	
	record to database and popup	
	should appear that says "Item	

	Saved". Popup should	
	automatically disappear in 5	
	seconds, and then goto blank	
	DateScreen.	
	<on 'save'="" but<="" button="" click="" th=""><th></th></on>	
	required field(s) empty> red text	
	should appear over the Back and Save button that says "Please	
	enter the date, business, type of	
	expense, and the total cost".	
	<on 'back'="" button="" click=""> do</on>	
	not save expense and goto	
	WelcomeSummary Screen. Do	
	not save the expense and clear	
	the current fields on the Add	
	Expense page	
Special Instructions	For output, save values as	
	numbers where Fresh is 1,	
	Frozen is 2, Bottled/Canned is	
	3, and Other is 4.	
Dataset	EFDB	

2.12.3.4 DataElement Name/ID: **Delete**

Label	Delete	
Required	Appears only if user clicked on	
	the "Edit" button or selects the	
	trash icon at the	
	WelcomeSummary screen	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'delete'="" a<="" button,="" click="" pre="" the=""></on></pre>	
	warning should appear, "Are	
	you sure you want to delete	
	this item?"> along with the	
	Type of Expense, Business,	

return to the

WelcomeSummary Screen.

and Description if entered by the respondent [From the trash icon, if user clicks 'Delete' then delete expense from online and output records. Stay on WelcomeSummary Screen. Else if user clicks 'Cancel', stay on WelcomeSummary Screen.]. [From the edit icon, if user clicks 'Delete' then delete expense from online and output records. Return to the WelcomeSummary Screen; Else if select "Back, prompt the box "Do you want to save". If select Yes or No, return to WelcomeSummary Screen] [From the edit icon, if user clicks 'Delete' then delete expense from online and output records. Return to the WelcomeSummary Screen; Else if select "Back", prompt the box "Do you want to save". If user selects Yes, return to WelcomeSummary Screen and save the new entry]. Else if select "Back", prompt the box "Do you want to save". If user selects No, return to WelcomeSummary Screen and keep the prior entry]. If user does not select an answer, the "Do you want to save?" screen remains open. User may also select the box in the top right corner to close this box and

Special Instructions

2.13 Page Name/ID: ExpenseCLO

2.13.1 General Instructions

a. Layout:	Vertical
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b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading) Help Logout

Expenses Week 1(button) Week 2(button)

d. Main Question Wording:

•	Date:
•	Business:

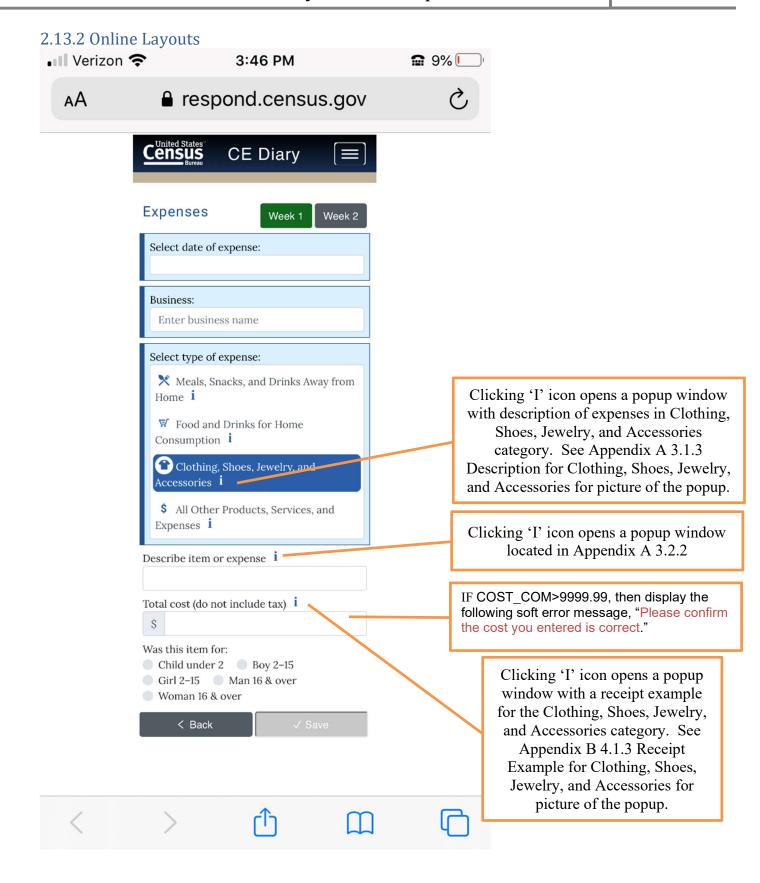
- Type of Expense: Clothing, Shoes, Jewelry, and Accessories
- Describe item or expense *text box ('I' icon)*
- Total cost (do not include tax) ('l' icon)
- Was this item for: Buttons for;
 - o Child under 2
 - Boy 2 15
 - o Girl 2 15
 - o Man 16 & over
 - Woman 16 & over

e. **Post-Instructions:** 'Back' button 'Save' button

f. Special Instructions:

- 1. Date, Business, and Type of Expense should be prefilled with information from DateScreen. Type of Expense is Clothing, Shoes, Jewelry, and Accessories.
- After the user selects a button, make selected button appear suppressed/selected so that it's clear
 to the user that they've made a selection. Prior to selection, the buttons should all be identical in
 appearance. Only allow one option to be selected from the age/gender and the purchased
 questions.
- 3. Character values will not be allowed in the Total cost field. When a non-numeric value other than a "period" is entered into the field an error message should prompt the user to this rule.
- 4. Else if, upon click on 'Save', save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 5 seconds, and then goto blank DateScreen. When an item is not saved because a required field is empty, a popup should appear that says "Please enter the date, business, type of expense, and the total cost". Popup should automatically disappear in 5 seconds. Else if, upon click on 'Back', popup should appear that says "Do you want to save?" with Yes/No options. If yes then save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 5 seconds, and return to the WelcomeSummary Screen. If no then goto WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense page.
- 5. If reached this screen after clicking on the "Edit" button at the WelcomeSummary screen, then the button 'Delete' will appear. If the user clicks on the 'Delete' button a warning should appear, "Are you sure you want to delete this item?" to prevent the user from deleting an expense by mistake. The user can click on "Delete" to delete or "Cancel" to keep the expense.

- 6. Under the heading, Expenses should be left justified and the Week 1 and Week 2 buttons will be right justified. These buttons will allow the user to toggle between each week's diary. The active week will be highlighted in green, while the other week will be gray. The week 1 button should be green while week 2 is gray unless the user selects week 2.
- 7. Once users have entered at least one expense, a delete option (i.e. a trash icon) and an edit button (a pencil icon) should appear to the right of each expense to the right of the cost.
- 8. Clicking 'I' icon next to the description item or expense opens a popup window with description of expenses in Clothing, Shoes, Jewelry, and Accessories category. See Appendix A 3.2.2 Clothing, Shoes, Jewelry, and Accessories for picture of the popup.
- 9. Clicking 'I' icon next to the total cost opens a popup window with a receipt example for the Clothing, Shoes, Jewelry, and Accessories category. See Appendix B 4.1.3 Clothing, Shoes, Jewelry, and Accessories for picture of the popup.



Alternative Text for Receipt Example

The Alternative Text for the Receipt Example for Clothing, Shoes, Jewelry, and Accessories category is shown below. The receipt example is shown in Appendix B 4.1.3.

- "Business" is the name of the store or establishment where the item was purchased and is usually printed at the top of the receipt.
- "Date" is the month, day, and year usually printed at the top or bottom of the receipt.
- "Describe item or expense" is a brief description of the item purchased on the itemized list. For example, "sweater" or "pants."
- "Total cost" is the purchase price of the item without tax.
- "Age" is for whom the item was purchased and answered by choosing one of three options: Under 2, 2-15, and 16 & Over. This can sometimes be determined by using the description if the description mentions baby, child, adult etc.
- "Gender" is for whom the item was purchased and answered by choosing one of two options: female or male and can sometimes be determined using the description if the description mentions girls, boys, women's, men's, etc.

2.13.3 Data Elements

2.13.3.1 DataElement Name/ID: ITEMDESC

Label	ITEMDESC	
Required	Yes. Screen opens after	
	CATEGORY=3.	
Tab Index	1	
Type	string	
Min Length		
Max Length		
Read Only	No	
Length	50	
Multiple Responses	No	
Main Question Text	Describe item or expense	
Title {mouse over text}		
Answer Space Placeholder	Enter description	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto COST_COM	
Special Instructions		
Dataset	ECLO	

2.13.3.2 DataElement Name/ID: COST COM

Label	COST COM	

Required	Yes. Screen opens after	
	CATEGORY=3.	
Tab Index	1	
Type	Real number, decimal	
Min Length	0.00	Allow two decimal places
Max Length	99997.99	Allow two decimal places
Read Only	No	
Length	8	Allow Empty
Multiple Responses	No	
Main Question Text	Total cost (do not include tax)	
Title {mouse over text}		
Answer Space Placeholder	0.00	
Answer Space Pre-text	0.00	
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto AGE_SEX	
Special Instructions	If COST_COM>9999.99, then	
	display the following soft error	
	message, "Please confirm the	
	cost you entered is correct."	
Dataset	ECLO	

2.13.3.3 DataElement Name/ID: AGE_SEX

Label	AGE SEX	
Required	Yes. Screen opens after	
	CATEGORY=3. Entry in	
	COST_COM	
Tab Index	1	
Type	Buttons	
Min Length	1	
Max Length	5	
Read Only	No	
Length	1	
Multiple Responses	No	
Main Question Text	Was this item for:	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values	o Child under 2	Allow blank
and Labels	o Boy 2-15	
	o Girl 2-15	
	o Man 16 & over	

	o Woman 16 & over	
Edits	After the user selects a button, make selected button appear suppressed/selected so that it's clear to the user that they've made a selection. Prior to selection, the buttons should all be identical in appearance.	
Skip Pattern	<on 'save'="" button="" click=""> save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 3 seconds, and then goto blank DateScreen. <on 'save'="" but="" button="" click="" empty="" field(s)="" required=""> popup should appear that says "Please enter the date, business, type of expense, and the total cost". Popup should automatically disappear in 5 seconds. on click 'Back' button> do not save expense and goto WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense</on></on>	
Special Instructions	For output, save value as numbers (1-5) where Child under 2 is 1, Boy 2-15 is 2, Girl 2-15 is 3, Man 16 & over is 4, and Woman 16 & over is 5.	
Dataset	ECLO	

2.13.3.4 DataElement Name/ID: **Delete**

Label	Delete	
Required	Appears only if user clicked on the "Edit" button or trash icon at the WelcomeSummary screen	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	

Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on "are="" 'delete'="" a="" appear,="" button,="" click="" delete="" item?"="" should="" sure="" the="" this="" to="" want="" warning="" you=""> [From the trash icon, If user clicks 'Delete' then delete expense from online and output records. Stay on WelcomeSummary Screen. Else if user clicks 'Cancel', stay on WelcomeSummary Screen.] [From the edit icon, if user clicks 'Delete' then delete expense from online and output records. Return to the WelcomeSummary Screen; Else if select "Back, prompt the box "Do you want to save". If select Yes or No, return to WelcomeSummary Screen]</on>	
Special Instructions		

2.14 Page Name/ID: ExpenseOTH

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•	1 /1.		(_ ı	αr	Δ.	ra		In	C	tr	11	C	ŀп	0	ı'n	C	4
<i>L</i> .	—		V III		15.	ıa			ר.ו	u	u	٧.	L.I	w	,,,,	ר. ו	è

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading) Help Logout

Expenses Week 1(button) Week 2(button)

d. Main Question Wording:

•	Date:
•	Business:

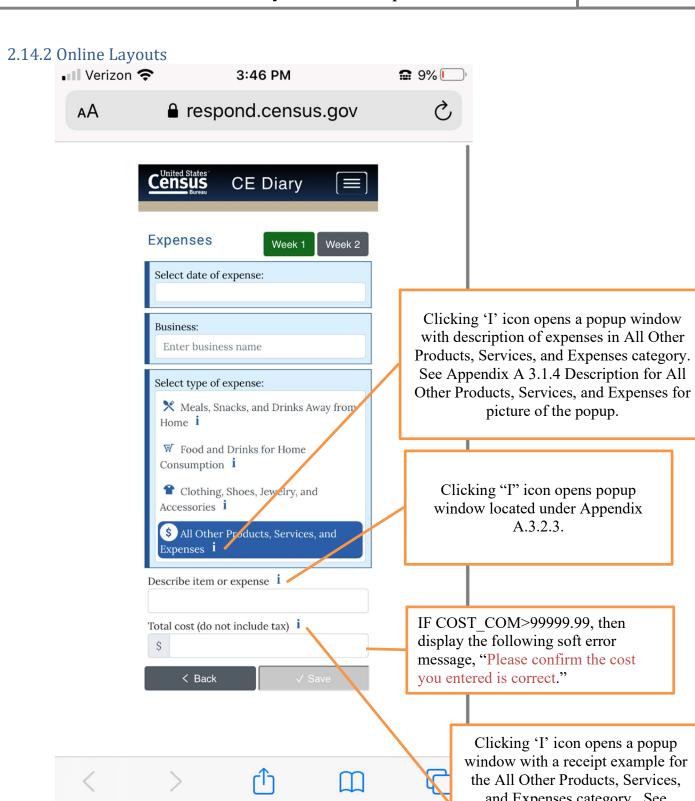
- Type of Expense: All Other Products, Services, and Expenses
- Describe item or expense text box ('I' icon)
- Total cost (do not include tax)- text box ('I' icon)

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e. **Post-Instructions:** 'Back' button 'Save' button

f. Special Instructions:

- 1. Date, Business, and Type of Expense should be prefilled with information from DateScreen. Type of Expense is Meals, Snacks, and Drinks Away from Home.
- 2. Character values will not be allowed in the Total cost field. When a non-numeric value other than a "period" is entered into the field an error message should prompt the user to this rule.
- 3. Else if, upon click on 'Save', save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 5 seconds, and then goto blank DateScreen. When an item is not saved because a required field is empty, a popup should appear that says "Please enter the date, business, type of expense, and the total cost". Popup should automatically disappear in 5 seconds. Else if, upon click on 'Back', popup should appear that says "Do you want to save?" with Yes/No options. If yes then save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 5 seconds, and return to the WelcomeSummary Screen. If no then goto WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense page.
- 4. If reached this screen after clicking on the "Edit" button at the WelcomeSummary screen, then the button 'Delete' will appear. If the user clicks on the 'Delete' button a warning should appear, "Are you sure you want to delete this item?" to prevent the user from deleting an expense by mistake. The user can click on "Delete" to delete or "Cancel" to keep the expense.
- 5. Under the heading, Expenses should be left justified and the Week 1 and Week 2 buttons will be right justified. These buttons will allow the user to toggle between each week's diary. The active week will be highlighted in green, while the other week will be gray. The week 1 button should be green while week 2 is gray unless the user selects week 2.
- 6. Once users have entered at least one expense, a delete option (i.e. a trash icon) and an edit button (a pencil icon) should appear to the right of each expense to the right of the cost.
- 7. Clicking 'I' icon next to the total cost opens a popup window with a receipt example for the All Other Products, Services, and Expenses category. See Appendix B 4.1.4 All Other Products, Services, and Expenses for picture of the popup.
- 8. Clicking 'I' icon next to the description item or expense opens a popup window with description of expenses in All Other Products, Services, and Expenses category. See Appendix A 3.2.3 All Other Products, Services, and Expenses for picture of the popup.



window with a receipt example for the All Other Products, Services, and Expenses category. See Appendix B 4.1.4 Receipt Example for All Other Products, Services, and Expenses for picture of the popup.

Alternative Text for Receipt Example

The Alternative Text for the Receipt Example for All Other Products, Services, and Expenses category is shown below. The receipt example is shown in Appendix B 4.1.4.

- "Business" is the name of the store or establishment where the item was purchased and is usually printed at the top of the receipt.
- "Date" is the month, day, and year usually printed at the top or bottom of the receipt.
- "Describe item or expense" is a brief description of the item purchased on the itemized list. For example "handsoap" or "trash bags."
- "Total cost" is the purchase price of the item without tax.

2.14.3 Data Elements

2.14.3.1 DataElement Name/ID: ITEMDESC

Label	ITEMDESC	
Required	Yes. Screen opens after	
	CATEGORY= 4	
Tab Index	1	
Type	string	
Min Length		
Max Length		
Read Only	No	
Length	50	
Multiple Responses	No	
Main Question Text	Describe item or expense	
Title {mouse over text}		
Answer Space Placeholder	Enter description	
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	Goto COST_COM	
Special Instructions		
Dataset	ЕОТН	

2.14.3.2 DataElement Name/ID: COST_COM

Label	COST_COM	
Required	Yes. Screen opens after CATEGORY= 4	
Tab Index	1	
Type	Real number, decimal	
Min Length	0.00	Allow two decimal places
Max Length	99997.99	Allow two decimal places

Read Only	No	
Length	8	Allow Empty
Multiple Responses	No	
Main Question Text	Total cost (do not include tax)	
Title {mouse over text}		
Answer Space Placeholder	0.00	
Answer Space Pre-text	0.00	
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'save'="" button="" click=""> save record to database and popup should appear that says "Item Saved". Popup should automatically disappear in 3 seconds, and then goto blank DateScreen. <on 'save'="" but="" button="" click="" empty="" field(s)="" required=""> popup should appear that says "Please enter the date, business, type of expense, and the total cost". Popup should automatically disappear in 3 seconds. <on 'back'="" button="" click=""> do not save expense and goto WelcomeSummary Screen. Do not save the expense and clear the current fields on the Add Expense page</on></on></on>	
Special Instructions	IF COST_COM>99999.99,	
	then display the following soft	
	error message, "Please confirm	
	the cost you entered is	
Detect	correct."	
Dataset	EOTH	

2.14.3.3 DataElement Name/ID: **Delete**

Label	Delete	
Required	Appears only if user clicked on the "Edit" button or trash icon at the WelcomeSummary screen	
Tab Index		
Туре	Clickable	
Min Length	n/a	
Max length	n/a	<u> </u>

Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'delete'="" a<="" button,="" click="" td="" the=""><td></td></on>	
	warning should appear, "Are	
	you sure you want to delete	
	this item?"> [From the trash	
	icon, If user clicks 'OK' then	
	delete expense from online and	
	output records. Stay on	
	WelcomeSummary Screen.	
	Else if user clicks 'Cancel',	
	stay on WelcomeSummary	
	Screen.]	
	[From the edit icon, if user	
	clicks 'Delete' then delete	
	expense from online and	
	output records. Return to the	
	WelcomeSummary Screen;	
	Else if select "Back, prompt	
	the box "Do you want to save".	
	If select Yes or No, return to	
	WelcomeSummary Screen]	
Special Instructions		

2.15 Page Name/ID: Help

2.15.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

User Settings (link)
User Guide (link to pdf)
Video Tutorials (link to Census YouTube playlist)
How to Fill Out Your Diary (link)

Diary Examples (link) FAQs (link) Definitions (link)

Contact Us

Please contact us with any questions or concerns. We will get back to you as soon as possible.

CE Diary Help Desk: <u>Census.CE.Helpdesk@</u>census.gov (Monday-Friday 9am-5pm EST)

You can reach the Help Desk by email at Census.gov or by telephone at 877-744-1522. Our Help Desk representatives are available: Monday through Friday from 9 am to 10 pm ET, Saturday from 9 am to 9 pm ET and Sunday from 11 am to 9 pm ET.

After hours: Please leave your name, phone number, and a detailed message. We will get back to you as soon as possible.

e. **Post-Instructions:** 'Closebutton

f. Special Instructions:

- 1. Upon click of 'Help', open new window with Help Screen.
- 2. At the bottom of the screen there should be a 'Close' button that takes closes Help window.
- **3.** Clicking on 'General Instructions' link should open the window General Instructions Screen.
- **4.** Clicking on the 'How to Fill Out Your Diary' link should open the window How to Fill Out Your Diary Screen.
- 5. Clicking on the 'Diary Examples' link should open the window with the Diary Examples Screen.
- 6. Clicking on the 'FAQs' link should open the window with the FAQs Screen.
- 7. Clicking on the 'Definitions' link should open the window with the Definitions Screen.
- **8.** User Settings link should only be visible after a successful login. Clicking on the 'User Settings' link should open the window with the User Settings.

2.15.2 Data Elements

2.15.2.1 DataElement Name/ID: **Help**

Label	Help	
Required	Yes. Help Screen opens on clicking 'Help' button.	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	

Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'close'="" button="" click=""></on>	
	[close Help Window]	
Special Instructions		

2.15.2.2 DataElement Name/ID: Ch_UN

Label	Ch_UN	
Required	Yes.	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	< From the User Settings	
	Screen, click 'Change Update	
	button> [goto	
	Change Username Screen]	
Special Instructions		

2.15.2.2b DataElement Name/ID: Ch_PW

Label	Ch_PW
Required	Yes.
Tab Index	
Type	Clickable
Min Length	n/a
Max length	n/a
Read Only	Yes
Multiple Responses	No
Main Question Text	n/a

Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<from settings<="" td="" the="" user=""><td></td></from>	
	Screen, click 'Update> [goto	
	Change_Password Screen]	
Special Instructions		

2.15.2.3 DataElement Name/ID: Gen_Ins

Label	Gen_Ins
Required	Yes.
Tab Index	
Type	Clickable
Min Length	n/a
Max length	n/a
Read Only	Yes
Multiple Responses	No
Main Question Text	n/a
Title {mouse over text}	
Answer Space Placeholder	
Answer Space Pre-text	
Answer Space Post-text	
Answer Option Values	
and Labels	
Edits	
Skip Pattern	<on 'general<="" click="" td=""></on>
	Instructions' link > [goto
	General Instructions screen]
Special Instructions	

2.15.2.4 DataElement Name/ID: **How_to**

Label	How_to
Required	Yes.
Tab Index	
Type	Clickable
Min Length	n/a
Max length	n/a
Read Only	Yes
Multiple Responses	No
Main Question Text	n/a
Title {mouse over text}	

Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values and Labels		
Edits		
Skip Pattern	<pre><on 'how="" click="" diary'="" fill="" link="" out="" to="" your=""> [goto How to Fill Out Your Diary screen]</on></pre>	
Special Instructions		

2.15.2.5 DataElement Name/ID: DiaryEx

Label	DiaryEx	
Required	Yes.	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values and Labels		
Edits		
Skip Pattern	<pre><on 'diary="" click="" examples'="" link=""> [goto Diary Examples screen]</on></pre>	
Special Instructions		

2.15.2.6 DataElement Name/ID: **FAQs**

Label	FAQs
Required	Yes.
Tab Index	
Type	Clickable
Min Length	n/a
Max length	n/a
Read Only	Yes
Multiple Responses	No
Main Question Text	n/a
Title {mouse over text}	
Answer Space Placeholder	

Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'faqs'="" click="" link=""> [goto</on>	
_	FAQs screen]	
Special Instructions		

2.15.2.7 DataElement Name/ID: **Definitions**

Label	Definitions	
Required	Yes.	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'definitions'="" click="" link=""></on></pre>	
	[goto Definitions screen]	
Special Instructions		

2.16 Page Name/ID: Change_Password

2.16.1 General Instructions

m. Layout: Vertical

n. Title and Subtitle:

o. **Pre-Instructions:** CE Diary (Heading)

p. Main Question Wording:

Change Password

Passwords must contain all of the following:

- 1. At least 8 characters
- 2. At least 1 uppercase letter
- 3. At least 1 lowercase letter
- 4. At least 1 number

5. At least 1 special character from the following: ! # \$ * & ? ~

	New Password		
	Confirm New Pass	word	
q.	Post-Instructions:	'Save' button	'Back' Button

r. Special Instructions:

- 1. All fields must be filled in before Password change can be accepted.
- 2. The headers "New Password" and "Confirm New Password" should be left justified.
- 3. Entries in new Password and Confirm New Password should be the same.
- 4. Entries in Email address and Confirm email address should be the same.
- 5. At the bottom of the screen there should be a 'Back' button that takes the user back to the previous screen.
- 6. Upon click 'Save' button and all criteria are met, popup should appear that says "Your password has been updated". Popup should automatically disappear in 5 seconds.
- 7. If user has previously changed password or username and has an email and security answer saved, do not ask for Email and Security questions.

2.16.2 Online Layouts

2.16.3 Data Elements

2.16.3.1 DataElement Name/ID: New PW

Label	New_PW
Required	Yes. User clicks on Update
	link under User Guide Settings
	under Help menu.
Tab Index	2
Type	Text
Min Length	8
Max length	20
Read Only	No
Multiple Responses	No
Main Question Text	New Password
Title {mouse over text}	
Answer Space Placeholder	
Answer Space Pre-text	
Answer Space Post-text	
Answer Option Values	
and Labels	
Edits	

Skip Pattern	
Special Instructions	

2.16.3.2 DataElement Name/ID: Confirm_PW

Label	Confirm_PW	
Field name	Confirm_PW	
Required	Yes. User clicks on Update link	
	under User Guide Settings	
	under Help menu	
Tab Index	1	
Type	Text, manual entry	
Min Length	8	
Max length	40	
Read Only	No	
Multiple Responses	No	
Main Question Text	New Password	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'save'="" button="" click=""> if</on>	
	New_PW is not the same as	
	Confirm_PW, then display	
	message saying "Your New and	
	Confirm Passwords do not	
	match."	
	Else if New_PW and	
	Confirm_PW are the same, but	
	New_PW does not fit the	
	following criteria: at least 8	
	characters, at least 1 uppercase	
	letter, at least 1 lowercase letter,	
	at least 1 number, at least 1	
	special character from the	
	following: ! # \$ * & ? ~, then	
	display message saying "Your	
	new Password must meet the	
	following criteria:	
	1. At least 8 characters	
	2. At least 1 uppercase letter	
	3. At least 1 lowercase	
	letter	

	4. At least 1 number 5. At least 1 special character from the following: ! # \$ * & ? ~." Else if goto new_email	
Special Instructions		

2.16.3.3 DataElement Name/ID: New_PW

Label	Confirm PW	
	_	
Required	Yes. User clicks on Update	
	link under User Guide Settings	
T 1 T 1	under Help menu.	
Tab Index	2	
Type	Text	
Min Length	8	
Max length	20	
Read Only	No	
Multiple Responses	No	
Main Question Text	Confirm New Password	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'save'="" button="" click=""> if</on>	
	New_PW is not the same as	
	Confirm_PW, then display	
	message saying "Your New	
	and Confirm Passwords do not	
	match."	
	Else if New PW and	
	Confirm PW are the same, but	
	New PW does not fit the	
	following criteria: at least 8	
	characters, at least 1 uppercase	
	letter, at least 1 lowercase	
	letter, at least 1 number, at	
	least 1 special character from	
	the following: ! # \$ * & ? ~,	
	then display message saying	
	"Your new Password must	
	meet the following criteria:	
	1. At least 8 characters	

	2. At least 1 uppercase	
	letter	
	3. At least 1 lowercase	
	letter	
	4. At least 1 number	
	5. At least 1 special	
	character from the following: !	
	#\$*&?~."	
	Else if goto new_email	
Special Instructions		

2.16.3.4 DataElement Name/ID: New_email

Label	New_email	
Field name	New_email	
Required	Yes. User clicks on "Update"	
	under User Settings under Help	
	menu.	
Tab Index	1	
Type	Text, manual entry	
Min Length	8	
Max length	50	
Read Only	No	
Multiple Responses	No	
Main Question Text	Email Address Confirm	
	Email Address	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	After After hitting "save" if	
-	email addresses match display	
	""Your Email Address has been	
	updated" and return to User	
	Setting Screen. After selecting	
	"Back" return to User Settings	
	screen.	
Special Instructions	After selecting "Save", If email	
	addresses don't match red	
	display message, "Email	
	addresses do not match". The	
	warning should stay up until the	

user selects a either the "Save"	
or "Return" button again.	

2.16b Page Name/ID: Change_Username

2.16.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

New Username Confirm New Username

e. **Post-Instructions:** 'Save' button 'Back' Button

f. Special Instructions:

- 1. All fields must be filled in before Username change can be accepted.
- 2. The headers "New Username" and "Confirm New Username" should be left justified.
- 3. Entries in new Username and Confirm New Username should be the same.
- 4. Entries in Email address and Confirm email address should be the same.
- 5. At the bottom of the screen there should be a 'Back' button that takes the user back to the previous screen.
- 6. Upon click 'Save' button and all criteria are met, popup should appear that says "Your username has been updated". Popup should automatically disappear in 5 seconds.

2.16.2 Online Layouts

2.16.3 Data Elements

2.16.3.1 DataElement Name/ID: New_UN

Label	New_UN	
Required	Yes. User clicks on on the	
	Update link under User	
	Settings.	
Tab Index	2	
Type	Text	
Min Length	8	
Max length	20	
Read Only	No	
Multiple Responses	No	
Main Question Text	New Username	
Title {mouse over text}		

Answer Space Placeholder	
Answer Space Pre-text	
Answer Space Post-text	
Answer Option Values	
and Labels	
Edits	
Skip Pattern	
Special Instructions	

2.16.3.2 DataElement Name/ID: Confirm_UN

Label	Confirm_UN	
Field name	Confirm_UN	
Required	Yes.	
Tab Index	1	
Type	Text, manual entry	
Min Length	8	
Max length	20	
Read Only	No	
Multiple Responses	No	
Main Question Text	Confirm New Username	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	On Selecting "Save", if	
	New_UN and Confirm_UN do	
	not match or are empty, display	
	"Your New and Confirm	
	Usernames do not match" and	
	stay on screen, else if New_UN	
	and Confirm_UN match display	
	"Your Username has been	
	updated" for 5 seconds and	
	return to previous screen. If you	
	select "Back" return to previous	
Charles Instrumentiana	screen.	
Special Instructions		

2.16.3.3

2.16.3.4 DataElement Name/ID: New_email

Label	New_email	
Field name	New email	

Required	Yes. User clicks on Update link	
	under User Settings.	
Tab Index	1	
Type	Text, manual entry	
Min Length	8	
Max length	50	
Read Only	No	
Multiple Responses	No	
Main Question Text	Email:	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern		
Special Instructions		

2.16.3.5 DataElement Name/ID: Confirm_email

Label	Confirm_email	
Required	Yes. User clicks on Change	
	Username link.	
Tab Index	2	
Type	Text	
Min Length	8	
Max length	50	
Read Only	No	
Multiple Responses	No	
Main Question Text	Confirm Email Address	
Title {mouse over text}		
Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<pre><on 'save'="" button="" click=""> if</on></pre>	
	New_email is not the same as	
	Confirm_email, then display	
	message saying "Email	
	addresses do not match."; If	
	New_email OR	

Confirm email are empty display, "Please enter an email address." If New email and Confirm email are the same but that email is already registered display "That email address is already registered. Please try a different email address. Else if New email and Confirm email are the same but the email address is new, display "Your e-mail address has been updated" for 5seconds. <On clicking Back> return to previous screen. **Special Instructions**

2.17 Page Name/ID: General Instructions

2.17.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

General Instructions

Complete this diary for Week 1 and Week 2 of the two-week period. Enter EVERYTHING you and the people in your household spend money on each day – the products you buy, the services you use, the household expenses you have during the week – no matter how large or small they are.

We recommend that you record your expenses each day. Think about where you went and what you did.

Include payments by:

Cash Credit/Debit Card Automatic Withdrawal/Payroll Deduction

Check Money Order Store Charge Card

Food Stamps WIC Voucher Gift Certificate

Keep receipts and other records so that you will remember to record what you bought or paid for.

Some record types include:

Receipts Bank Statements Catalog/Internet Purchases Bills Credit Card Statements

Pay Stubs

Include items that you bought for people who are not in your household, such as gifts.

DO NOT RECORD:

- ♦ Expenses while you were away from home overnight.
- ♦ Business or farm operating expenses
- ♦ Sales tax except for Meals, Snack, and Drinks Away from Home.
- e. **Post-Instructions:** 'Back' button
- f. Special Instructions:
 - 1. Upon click of 'General Instructions' link, open new window with General Instructions Screen.
 - 2. At the bottom of the screen there should be a 'Back' button that takes the user back to the previous screen.

2.18 Page Name/ID: How to Fill Out Your Diary

2.18.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

How to Fill Out Your Diary

For each category, please record:

- Meals, Snacks, and Drinks Away from Home
 - ✓ Select the date of purchase.
 - ✓ Enter the name of the restaurant, vendor, or cafeteria where you made this purchase.
 - ✓ Enter the total cost with tax, tip, and fees. Include any **delivery fees** in the total cost.
 - ✓ Mark one of the four choices that best describes where you made the purchase.
 - ✓ Mark whether alcoholic beverages were included or not, and if yes, enter the cost of the alcoholic beverages.
- Food and Drinks for Home Consumption
 - ✓ Select the date of purchase.
 - ✓ Enter the name of the store, business, or website where the item was purchased.
 - ✓ Describe the item.
 - ✓ Enter the cost without tax and deduct any discounts or coupons.
 - ✓ Mark whether the item was fresh, frozen, bottled/canned, or other.
- Clothing, Shoes, Jewelry, and Accessories
 - ✓ Select the date of purchase.
 - ✓ Enter the name of the store, business, or website where the item was purchased.
 - ✓ Describe the item and enter the cost without tax.
 - ✓ Mark the appropriate sex and age range of the person for whom the item was bought.
- All Other Products, Services, and Expenses
 - ✓ Select the date of purchase.
 - ✓ Enter the name of the store, business, or website where the item was purchased.
 - ✓ Describe the item and enter the cost without tax.
 - e. **Post-Instructions:** 'Back' button
 - f. Special Instructions:
 - Upon click of 'How to Fill Out Your Diary' link, open new window with How to Fill Out Your Diary Screen.

2. At the bottom of the screen there should be a 'Back' button that takes the user back to the previous screen.

2.19 Page Name/ID: Diary Examples

2.19.1 General Instructions

b. Layout: Vertical

c. Title and Subtitle:

d. **Pre-Instructions:** CE Diary (Heading)

e. Main Question Wording:

Diary Examples

1. Meals, Snacks, and Drinks Away from Home

- Fast Food, Take-out, Delivery, Concession (you pay BEFORE you eat/drink)
- Full Service Places (you pay AFTER you eat/drink)
- Vending Machines or Mobile Vendors/Food Trucks (include vending machines, carts, & food trucks that move from place to place)
- Employer and School Cafeterias (includes elementary school pre-payments)

2. Food and Drinks for Home Consumption

- Grain Products (cake mixes, cereal, cornmeal, flour, pasta, rice, spaghetti, etc.)
- Bakery Products (cakes, cookies, frozen waffles, pies, white bread, other bread, etc.)
- Beef (briskets, ground beef, round & other roasts, sirloin, etc.)
- Pork (bacon, ham, pork chops, sausage, etc.)
- Poultry (chicken parts, duck, whole turkey, etc.)
- Other meats (bologna, frankfurters, lamb, liverwurst, organ meats, salami, etc.)
- Fish & Seafood (fish, shellfish, etc.)
- Oils, Fats & Dressings (salad dressing, shortening, vinegar, etc.)
- Eggs & Dairy Products (butter, cream, cheese, ice cream, skim milk, powdered milk, etc.)
- Fruits & Fruit Juices (apples, bananas, cranberry juice, oranges, orange juice, etc.)
- Sugar, Sugar Substitutes & Sweets (artificial sweeteners, candy, gum, jams, jellies, etc.)
- Vegetables & Vegetable juices (beans, corn, lettuce, potatoes, tomatoes, tomato juice, etc.)
- Other Food Items (baby food, pet food, frozen foods, gourmet/specialty items, sauces, seasonings, soups, etc.)
- Non-Alcoholic Beverages (carbonated & non-carbonated waters, cola & other carbonated beverages, fruit-flavored beverages, instant & ground coffee, tea, etc.)
- Alcoholic Beverages (beer, champagne, liqueurs, whiskey, wine, etc.)
- Food & Beverages Purchases as Gifts for someone not in your household (candy, cheese, fruit baskets, wine, etc.)

3. Clothing, Shoes, Jewelry, and Accessories

■ Casual, Sportswear, Formal (dress, pants, shirt, shorts, suit, sweater, etc.)

- Undergarments & Sleep Clothes (hosiery, lingerie, pajamas, socks, etc.)
- Outdoor, Work, School, Costumes (coat, jacket, thermals, uniform, windbreaker, etc.)
- **Shoes** (boots, dress, sandals, slippers, sneakers, etc.)
- Sports-team Clothes & Sports Shoes (cleats, golf shoes, ski boots, team uniform, etc.)
- Jewelry, Accessories, & Sewing Items (belt, buttons, hairpiece, hat, ring, thread, umbrella, etc.)

4. All Other Products, Services, and Expenses

- Medicines, Medical Supplies & Services (bandages, canes & other medical equipment, doctor & dentist services, prescription eyeglasses, health insurance, prescription drugs, ointments, vitamins, wheelchairs, etc.)
- Entertainment/Amusements & Sports/Recreation (admissions to movies, clubs, sporting & cultural events, camping, CDs, concert tickets, hunting, sports & exercise equipment, tapes, toys, TVs, video/stereo equipment, video purchase/rental, etc.)
- Housekeeping Supplies & Services (bathroom tissue, brooms, laundry & cleaning detergents, light bulbs, maid service, mops, paper towels, sponges, etc.)
- Housewares & Small Household Appliances (blenders, coffee makers, cooking utensils, dinnerware, glassware, irons, utensils, pots & pans, telephones, & toasters, etc.)
- School Expenses (daycare, high school & college tuition, room & board, school supplies, textbooks, etc.)
 - Transportation Expenses (airline fares, buses, car rental, commuter fares, new & used cars, maintenance and repair, parking fees, taxis, tolls, train fares, etc.)
 - Personal Care Products & Services (cosmetics, dental products, deodorants, hair care products, hand soap, men's & women's haircuts, perfume, shaving products, skin care products, etc.)
 - Clothing Services (alterations, dry cleaning, shoe repairs, storage, tailoring, etc.)
 - Tobacco & Smoking Supplies (cigarettes, cigars, pipes, smoking accessories, tobacco, etc.)
 - Gasoline, Oil, & Additives (brake fluid, coolants, gasoline, motor oil, etc.)
 - Home Furnishings, Decorative Items, Linens, & Major Appliances (art work, clocks, curtains, lamps, picture frames, pillows, plants, refrigerators, rugs, sheets, sofas, stoves, table cloths, tables, towels, vases, etc.)
 - Home Maintenance, Hardware, Lawn Supplies & Services (hand tools, improvement & repair equipment, lawn/garden equipment, nails, power tools, screws, supplies, services, etc.)
 - Housing Expenses (cable service, electricity, garbage removal, heating/cooling, insurance, maintenance fees, mortgage payments, property taxes, rent, telephone, etc.)
 - All Other Expenses (alteration and repair of household furnishings, ATM service fees, babysitting, books, club dues, diaper services, donations, legal & accounting fees, magazines, newspapers, pet supplies & veterinary services, photographic supplies, postage, sewing goods, shipping & handling, stationery, etc.)
 - f. **Post-Instructions:** 'Back' button
 - g. Special Instructions:
 - 4. Upon click of 'Diary Examples' link, open new window with Diary Examples Screen.
 - **5.** At the bottom of the screen there should be a 'Back' button that takes the user back to the previous screen.

2.20 Page Name/ID: FAQs

2.20.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

Frequently Asked Questions

- 1. What should I do if I forget my Username and Password? Click on the "Forgot Username" and/or "Forgot Password" links on the login screen. Follow the relevant directions. If you have any issues, call the CE Help Desk at 877-744-1522 or email Census.CE.Helpdesk@census.gov
- 2. How detailed should my descriptions be? Refer to the Examples Page for examples of the level of detail needed in each part. [insert hyperlink to Diary Examples Screen]. Do not rely solely on brand names.
- 3. How can I delete or make changes to an expense that I've saved? Locate the saved expense listed under the relevant date in the Expenses section of the main page. Click on the saved expense and make any changes. Click the 'Save' button to save your changes. Click the 'Delete' button to delete your expense.
- 4. How should I record multiple quantities? You may group identical items on the same entry and enter a total cost of all the items, or you may write each item on a separate entry with the individual cost.
- 5. How should I record pre-payments such as a subway fare card? Record the expense when you pay for it, not when you use it.
- 6. How should I record credit card purchases? Record the purchase on the day that you use your credit card to pay for it, not the day you receive or pay your credit card bill.
- 7. Should I record automatic deductions taken from my paycheck or bank account? Yes, record automatic deductions (such as health insurance premiums taken out of your account or paycheck) only if they are deducted that week.
- 8. Should I record typical monthly bills? Yes, record typical monthly bills only if you pay them during the week that you have the diary. Enter them in the section called All Other Products, Services, and Expenses.
- 9. What should I do when I use coupons, discount cards, or loyalty cards? Subtract the discount from the original price and enter the amount that you paid.
- 10. Can I just give you receipts instead of entering the information online? No, we need you to enter the information into the online diary. We encourage you to save your receipts to review them with your Field Representative at the end of the week.

- 11. How should I record items if I don't know whether it includes tax? Write down the amount paid.
- 12. What if I make a contribution or charitable donation? Record money contributions or donations in the section called All Other Products, Services, and Expenses.
- 13. What about gift cards or gift certificates? If you buy a gift certificate to give to someone, enter it as a regular expense. If you <u>buy</u> a gift card or gift certificate to give to someone, enter the cost of it in *All Other Products, Services, and Expenses*. If you <u>use</u> a gift card, enter the full amount for your purchase as if paid with cash.
- 14. What do I do about returns and exchanges? If an item is bought and returned during the diary period, it can be deleted (see FAQ 3). If it was bought outside the diary period and returned during the period, do not make any entry. If an item is exchanged during the diary period, change or edit the item that was returned to the new item and its cost on the day the exchange was made (see FAQ 3).
- 15. Should I record subsidized/reimbursed expenses? Yes, but if someone not in your household pays for or helps pay for an expense or if you will be reimbursed for an expense, only record the amount that you or someone in your household has to pay.
- 16. What should I do about shipping & handling costs? Include the shipping & handling cost in the total price of the item. If the shipping & handling covered multiple items, include the shipping & handling in the total price of one item from the order.
- 17. How do I know what items to report for each type of expense? Click or tap on the icon next to each expense type category.

e. **Post-Instructions:** 'Back' button

f. Special Instructions:

- 1. Upon click of 'FAQs' link, open new window with FAQs Screen.
- 2. At the bottom of the screen there should be a 'Back' button that takes the user back to the previous screen.

2.21 Page Name/ID: Definitions

2.21.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

Definitions

Date Purchased – select the date from this list on which the meal or item was purchased. The dates available reflect the data collection period for your household's diary keeping period.

Describe item or expense – Type in a brief description of your purchase. Be as specific as possible.

Where did you make this purchase? (Meals, Snacks, and Drinks Away from Home) – Select the type of place where the Meals, Snacks, and Drinks Away from Home was purchased by someone in your household. For example:

Fast Food, Delivery, Take-out, Concession: you pay before you eat or drink;

Full Service places: you pay after you eat or drink;

Vending Machines or Mobile Vendors/Food Trucks: include vending machines, carts, and food trucks that move from place to place;

Employer or School Cafeteria: includes school meal pre-payments.

Were alcoholic beverages included? (Meals, Snacks, and Drinks Away from Home) – If beer, wine, or other alcoholic beverages were purchased, select the yes box.

Is this item? (Food and Drinks for Home Consumption) – Select the nature or type of packaging for the Food and Drinks for Home Consumption that was purchased. For example: Fresh, Frozen, Bottled/Canned, or Other.

Business (Enter Business Name) - Type in the name of the store, restaurant, or website where the item was purchased.

Was the item for: (Clothing, Shoes, Jewelry, and Accessories) – Select the age range and gender of the person for which clothing, shoes, jewelry, or accessories was purchased. For example: Under 2 years old, Boy 2 to 15 years old, Girl 2 to 15 years old, Man 16 year and over, or Woman 16 year and over.

e. **Post-Instructions:** 'Back' button

- f. Special Instructions:
 - 1. Upon click of 'Definitions' link, open new window with Definitions Screen.
 - 2. At the bottom of the screen there should be a 'Back' button that takes the user back to the previous screen.

2.22 Page Name/ID: Accessibility

2.22.1 General Instructions

I. Layout: Vertical

II. Title and Subtitle:

III. Pre-Instructions: CE Diary (Heading)

IV. Main Question Wording:

The Census Bureau is committed to making online forms and other public documents on its Internet server accessible to all. Currently, we are reviewing our web sites and making modifications to those pages, which are not in compliance with the Americans with Disabilities Act. We use Hypertext Markup Language (HTML) to create pages that are generally accessible to persons using screen-reading devices, and we are careful in our construction of HTML documents to ensure maximum accessibility. We include alternate text describing graphics.

Many Census Bureau Internet documents are in ASCII or HTML formats. These documents are accessible to persons using screen-reading software. We also have a large number of documents in Adobe Acrobat PDF (Portable Document Format) files. Currently, many people using screen-reading devices cannot read documents in PDF format, specifically those that were created from a scanned hard copy.

Adobe Systems, Inc. is producing various products designed to make Adobe Acrobat documents accessible to persons using screen-reading software. Adobe's accessibility web pages describe their efforts.

To allow us to better serve those with visual disabilities who are having difficulty accessing PDF documents; you may contact us directly for further assistance at 301-763-INFO (4636), 800-923-8282, or by submitting a request at ask.census.gov.

V. Post-Instructions: 'Close' button

VI. Special Instructions:

- Upon click of "Accessibility Statement" link, open new window with Accessibility Screen.
- At the bottom of the screen there should be a 'Close' button that takes closes the Accessibility popup.

2.22.2 Data Elements

2.22.2.1 DataElement Name/ID: Accessibility

Label	Burden	
Required	Yes. Screen opens on clicking	
	"Accessibility" link	
Tab Index		
Type	Clickable	
Min Length	n/a	
Max length	n/a	
Read Only	Yes	
Multiple Responses	No	
Main Question Text	n/a	
Title {mouse over text}		

7	Λ	7	1
4	U	4	1

Answer Space Placeholder		
Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'close'="" button="" click=""></on>	
_	[close popup window]	
Special Instructions		

2.23 Page Name/ID: User Settings

2.23.1 General Instructions

a. Layout: Vertical

b. Title and Subtitle:

c. **Pre-Instructions:** CE Diary (Heading)

d. Main Question Wording:

User Settings

Follow the links below to change either your Username or Password 'Change Password' Button

'Change Username' button

I. **Post-Instructions:** 'Return to Diary' button

II. Special Instructions:

- 1. Upon click of 'Change Password', go to Change_Password page.
- 2. Upon click of 'Change Username', go to Change_Username page.
- 3. At the bottom of the screen there should be a 'Return to Diary' button that takes the user back to the previous screen.

2.23.2 DataElement Name/ID: Security_Question

Label	Security Question
Field name	Security Question
Required	Yes. User clicks on Change
	Username link. User must add a
	security question to enter a
	username or password.
Tab Index	1
Type	Dropdown list; clickable
Min	1
Max	5
Read Only	No
Multiple Responses	No
Main Question Text	
Title {mouse over text}	
Answer Space Placeholder	
Answer Space Pre-text	
Answer Space Post-text	
Answer Option Values	1. What is the name of your
and Labels	first pet?

	2. In what city were you born?	
	3. What is your paternal	
	grandfather's first name?	
	4. What was the last name of	
	your third grade teacher?	
	5. Who was your childhood	
	hero?	
	6. What is the name of your	
	favorite pet?	
	7. When you were young,	
	what did you want to be	
	when you grew up?	
Edits		
Skip Pattern	<on 'save'="" button="" click=""> if</on>	
	security_question is empty, then	
	display message saying, "Please	
	select a security question."	
	Else goto Security_ans	
Special Instructions	User must add a security	
	question to enter a username or	
	password. Until a user has	
	entered a security question	
	display in red under Username	
	and Password under User	
	Settings the text, "Please add a	
	security question and answer in	
	order to change your	
	username".	

2.23.3 DataElement Name/ID: Security_ans

Label	Security_ans	
Required	Yes. User clicks on Change	
	Username link.	
Tab Index	2	
Type	Text	
Min Length	8	
Max length	20	
Read Only	No	
Multiple Responses	No	
Main Question Text	Security Question Answer	
Title {mouse over text}		
Answer Space Placeholder		

Answer Space Pre-text		
Answer Space Post-text		
Answer Option Values		
and Labels		
Edits		
Skip Pattern	<on 'save'="" button="" click=""> if</on>	
	security_ans is empty, then	
	display message saying,	
	"Please answer security	
	question."	
	Else if user entered an answer	
	then display message, "Your	
	security question and answer	
	has been updated" and return	
	user to previous screen.	
Special Instructions		

3. APPENDIX A: "I" POPUPS

3.1 Categories:

The following popups are for each category of expenditures. These popups appear in the Category section on the DateScreen, when the user clicks the "I" icon for each of the four expenditure categories.

3.1.1 Meals, Snacks and Drinks Away from Home



Meals, Snacks, and Drinks Away From Home



- Fast food, take-out, delivery, and concessions
- Full service restaurants
- Vending machines and mobile vendors/food trucks
- Employer and school cafeterias

3.1.2 Food and Drinks for Home Consumption:



Food and Drinks for Home Consumption

- Grain and bakery products
- Eggs and dairy products
- Beef, poultry, pork, and other meats
- Fruits and vegetables
- Fish and seafood
- Alcoholic and non-alcoholic beverages
- Oils, fats, and dressing
- Sugar, sweets, snacks, and other food

3.1.3 Clothing, Shoes, Jewelry and Accessories:



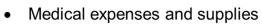
Clothing, Shoes, Jewelry, and Accessories

- Casual, sportswear, and formal wear
- · Undergarments and sleepwear
- · Outdoor, work, and school clothes
- Jewelry, accessories, and sewing items
- Sports teams clothes and sports shoes
- Costumes and uniforms
- Shoes

3.1.4 All Other Products, Services, and Expenses



All Other Products, Services, and Expenses



- Entertainment and recreation
- Utilities and housing expenses
- Home appliances, furnishings, and decorative items
- Education expenses and supplies
- Transportation expenses
- Tobacco and smoking supplies
- · Personal care and hygiene items
- · Dry cleaning and other clothing services

3.2 Descriptions:

These popups appear when the 'l' icon next to the description item or expense variable on the ExpenseFDB, ExpenseCLO, and ExpenseOTH screens is clicked.

NOTE: There is no description field for Meals Snacks and Drinks away from Home.

3.2.1 Food and Drinks for Home Consumption:



Food and Drinks for Home Consumption

Briefly describe the individual food or drink item purchased such as eggs, orange juice, or ground beef.

3.2.2 Clothing, Shoes, Jewelry and Accessories:



Clothing, Shoes, Jewelry, and Accessories

Briefly describe the item purchased such as a sweater, soccer cleats, or necklace.

3.2.3 All Other Products, Services, and Expenses



All Other Products, Services, and Expenses

Briefly describe the item or expense such as paper towels, textbook, prescription medicine, cigarettes, or electric bill.

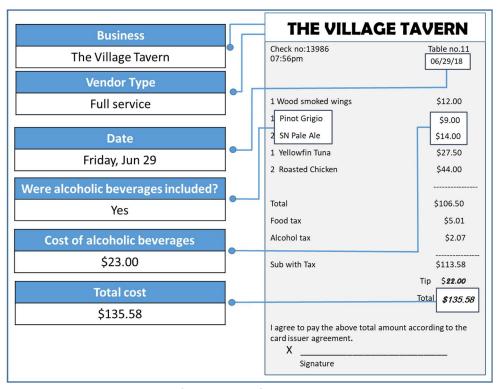
4. APPENDIX B: Receipt Examples

4.1 Receipt Examples:

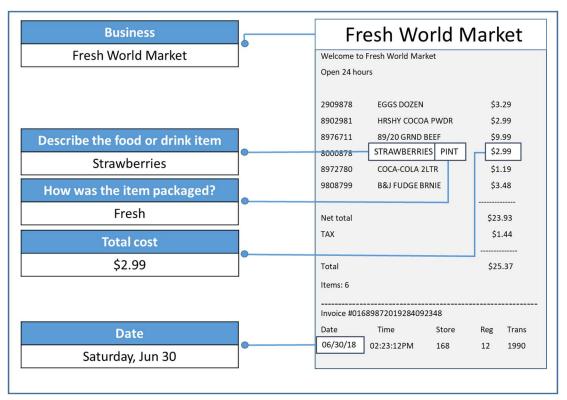
Receipt examples popup when the 'l' icon next to the Total Cost variable on the ExpenseMLS, ExpenseFDB, ExpenseCLO, and ExpenseOTH screen is clicked.

Alternative Text for these receipt examples is displayed in the specs for each relevant screen (Page 40 for ExpenseMLS, page 47 for ExpenseFDB, page 52 for ExpenseCLO, page 57 for ExpenseOTH)

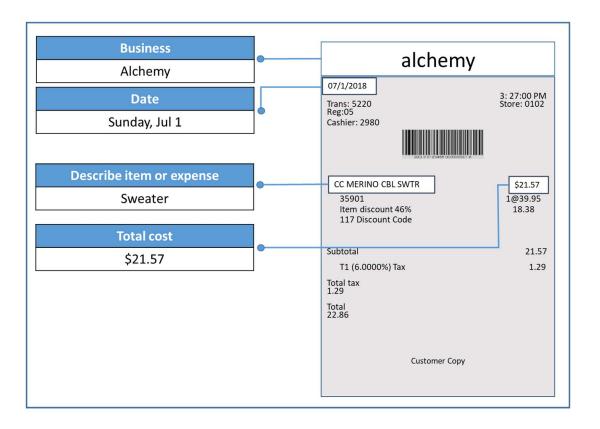
4.1.1 Meals, Snacks and Drinks Away from Home



4.1.2 Food and Drinks for Home Consumption:



4.1.3 Clothing, Shoes, Jewelry and Accessories:



4.1.4 All Other Products, Services, and Expenses

