B-ID-4-Proposed Sources and Uses of Funds

	Advance 1	Advance 2	Advance 3	Advance 4	Advance 5	Advance 6	Advance 7	Advance 8	Advance 9	Advance 10	Total
Sources											
Bond Loan Proceeds											
Contribution for Risk Share Pool											
Other Pledged Loans (Overcollateralization)											
Cash on Hand											
Total Sources											
Uses											
Secondary Loans											
Other Pledged Loans											
Bond Issuance Fees											
Deposit to Risk Share Pool Account											
Total Uses											

Summary of Bond Loan Terms						
Date of Disbursement						
Payment Frequency (Must be same for all)						
Date of First Principal Payment						
Date of Advance Maturity						
Total \$ Amount of Loans Pledged as Collateral						
Number of Pledged Loans						
Average Size of Pledged Loans						
Estimated Bond Loan Rate (%)						
Estimated Net Interest Margin (%)						
Allocation to Approved Asset Class(es) (%)						
Add up to 12 rows as necessary						
Add up to 12 rows as necessary						
Add up to 12 rows as necessary						
Add up to 12 rows as necessary						

B-ID-9A-Portfolio Quality Report



CDFI Bond Guarantee Program

Phone: (202) 653-0421 Email: BGP@cdfi.treas.gov

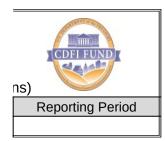
B-ID-9A-Portfolio Quality Report

(Follow form instruction

	_		(1	-ollow form instruct
OMB Form No.		CDFI Name		Reporting Period
1559-0044				

13. ECDFI Portfolio Quality	<u>Number</u>
13a. Unsecured Outstanding Loans	
13b. Loan Commitments During Reporting Period	
13c. Loan Disbursements During Reporting Period	
13d. Loans 30-59 Days Past Due	
13e. Loans 60-89 Days Past Due	
13f. Loans 90 Days or More Past Due	
13g. Restructured and/or Rescheduled Loans, or Troubled Debt Restructuring	
13h. Other Modifications	
13i. Other Real Estate Owned Assets	
13j. Total Nonperforming Assets	
13k. Loans Charged Off During Reporting Period	
13I. Recoveries on Previously Charged Off Loans	

14. Explanatory Comments Regarding Financial Performance During Current Reporting Period



<u>Dollar Amount</u>



	OMB Approval No.	
	1559-0044	
Line	Reporting Item	Instructions
Selecte	ed Balance Sheet Information	
Note: T	This portion of the form only includes selected data points; therefore "total" lines wi	Il not necessarily foot.
ECDFI	Portfolio Quality	
13a.	Unsecured Outstanding Loans	Report the Number and Dollar Amount of "U
13b.	Loan Commitments During Reporting Period	Report the Number and Dollar Amount of "Lo
13c.	Loan Disbursements During Reporting Period	Report the Number and Dollar Amount of "Lo
13d.	Loans 30-59 Days Past Due	Report the Number and Dollar Amount of all
13e.	Loans 60-89 Days Past Due	Report the Number and Dollar Amount of all
13f.	Loans 90 Days or More Past Due	Report the Number and Dollar Amount of all
13g.	Restructured and/or Rescheduled Loans, or Troubled Debt Restructuring	Report the Number and Dollar Amount of "R
13h.	Other Modifications	Report the Number and Dollar Amount of "O
13i.	Other Real Estate Owned Assets	Report the Number and Dollar Amount of "O
13j.	Total Nonperforming Assets	Report the Number and Dollar Amount of "T
13k.	Loans Charged Off During Reporting Period	Report the Number and Dollar Amount of "Lo
13l.	Recoveries on Previously Charged Off Loans	Report the Number and Dollar Amount of "R

Explanatory Comments Regarding Financial Performance During Current Reporting Period

14	Comments	If necessary or desired, provide summary co
----	----------	---

CDFI Bond Guarantee Program

Phone: (202) 653-0421

Email: BGP@cdfi.treas.gov

B-ID-9A-PORTFOLIO QUALITY REPORT

Instructions

nsecured Outstanding Loans" at the reporting period end.

pan Commitments During Reporting Period" for the indicated reporting period.

pan Disbursements During Reporting Period" for the indicated reporting period

outstanding loans to borrowers that are between 30 and 59 days "Past Due" at the end of the reporting period. This delinquency history should consider "Past Dustanding loans to borrowers that are between 60 and 89 days "Past Due" at the end of the reporting period. This delinquency history should consider "Past Dustanding loans to borrowers that are 90 or more "Past Due" at the end of the reporting period. This delinquency history should consider "Past Due" payments estructured and/or Rescheduled Loans, or Troubled Debt Restructuring" at the reporting period end.

ther Modifications" at the reporting period end.

ther Real Estate Owned (OREO) Assets" at the reporting period end.

otal Nonperforming Assets" at the reporting period end. This shall be equal to the values of 13f plus 13g plus 13i within this FCM Report.

pans Charged Off During Reporting Period" at the reporting period end.

ecoveries on Previously Charged Off Loans" at the reporting period end.

mments clarifying or explaining specific data point values, and/or variations in individual data points or overall organization financial performance that have occu



Form Expiration Date	March Barrell
2/28/2025	
ation date.	
ation date.	



Term		Definition
Loan Comm	itments During Reporting Period	The gross value
Loan Disbui	sements During Reporting Period	The gross value
Loans Char	ged Off During Reporting Period	The principal am
Other Modif	cations	Loans for which
Other Real	Estate Owned (OREO) Assets	"The total value
Past Due Lo	nans	The unpaid princ
Recoveries	on Previously Charged Off Loans	The amount of a
Restructure	d and/or Rescheduled Loans, or Troubled Debt Restructuring	Loans for which
		interest rate red
Total Nonpe	rforming Assets	Total loans that
Unsecured	Dutstanding Loans	The gross value

CDFI Bond Guarantee Program

Phone: (202) 653-0421

Fmail:

BGP@cdfi.treas.gov

B-ID-9A-PORTFOLIO QUALITY REPORT

Instructions

of loan commitments by the CDFI that	t occurred	dur	ing the indicated reporting period				
of loan disbursements by the CDFI th	at occurre	d dı	ring the indicated reporting perior				
ount of debt that is deemed uncollect	able and is	sul	sequently written off during the c				
one or more terms have been modifie	d for reaso	ns	other than to accommodate borro				
of real estate assets acquired through	any mean	s in	full or partial satisfaction of a deb				
ipal balance of all loan receivables w	th paymen	ts c	urrently outstanding and beyond				
II gross recoveries on charged-off loa	ns, less an	y re	lated expenses, collected during				
one or more terms has been modified	l to accom	noc	late borrower hardship or difficulty				
uction, and yhe origination of any new	loans that	rep	lace the outstanding balance of a				
are 90 days or more past due. Includes other real estate owned, restructured, rescher							
of all loans outstanding that are not s	of all loans outstanding that are not secured or otherwise supported by collateral.						

Form Expiration Date

2/28/2025

start and end dates. Commitments are defined as internally approved transactions with an executed term sheet.

d start and end dates (exclude refinancings).

urrent reporting period.

wer hardship or difficulty, or to avoid default.

t previously contracted" (per the Office of the Comptroller of the Currency).

he indicated number of days, exclusive of charge-offs.

he current reporting period.

, or to avoid default. This includes troubled debt restructuring, forbearance or forgiveness of principal amounts owed, extension of the term,

n older or existing loan for such purposes.

tuled loans, and troubled debt restructuring.

-]

B-ID-9B-Pipeline

Historical Lending Activities for Proposed Asset Classes

Class*	Historical Lending Activities									
	Cumulative Lent** Lent in Last 5 Years Social Impact 1 Social Impact 2 Social Impact 3									
Total										

^{*}Asset Class according to Secondary Loan Requirements

^{**}If available, provide amount of cumulative funding since inception

B-ID-9B-Pipeline

/	Borrower ID	Amount of Other Debt with the ECDFI	Approved Asset Class	Proposed Loan Amount (\$)	Total Project Debt from All Sources (\$)	Total Project Costs including Soft Costs (\$)	Estimated Closing Date	Projected Debt Service Coverage (DSC)	Collateral Type (if applicable)	Collateral Value (\$)	Refinancing of Loan Currently in Portfolio? (Y/N)	Loan-to- Value Ratio (%)	Valuation Date	Source of Value Estimate
	-		'				BGP Pip	peline						
1														
2														
3														
4														
5														
6														
7														
8														
9														
10														
							Non-BGP	Pipeline	T	1				
_1														
_2														
3														
4														
5														
6														
7														
8														
10														

B-ID-9C	-Portfolio	Listing	3																			
Loan Number	Borrower ID	Loan Type	Outstanding Principal Balance (\$)	Outstanding Principal Balance (%)	Unfunded Commitment (\$)	Total Commitment (\$)	Interest Rate (%)	Borrowing Date	Disbursement Date	Maturity Date	Principal Repayment Terms/ Amortized Payment Amount	Delinquent Amount (\$)	Delinquency Date	Days Past Due	Security Status (Secured/ Unsecured)	Security Position (First, Senior, Subordinate)	Form of Collateral (Real estate, leasehold mortgage, etc.)	Value of Security	Valuation Date	Risk Rating	Date of Most Recent Modification (if applicable)	Troubled Deb Restructuring (TDR)? (Yes/No)

B-ID-10A-Current Grant Funding

Total Grants for Lending

						Actual						
	Funder Name	Grant Name	Federal/State/ Local/Private	FY20	FY21	FY22	FY23	FY24	Total	Key Terms	Key Covenants and Restrictions	Costs Associated with Deployment of Grant (i.e.Programs/Staff)
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
	Total Grants for Lending											

Total Grants for Operations

					Actual						
Funder Name	Grant Name	Federal/State/ Local/Private	FY20	FY21	FY22	FY23	FY24	Total	Key Terms	Key Covenants and Restrictions	Costs Associated with Deployment of Grant (i.e.Programs/Staff)
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
Total Grants for Operations											

B-ID-10B-Projected Grant Funding

Total Grants for Lending

					Projected					
	Funder Name	Grant Name	Federal/State/ Local/Private	FY25	FY26	FY27	Total	Key Terms	Key Covenants and Restrictions	Costs Associated with Deployment of Grant (i.e.Programs/Staff)
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										
	Total Grants for Lending									

Total Grants for Operations

					Projected					
	Funder Name	Grant Name	Federal/State/ Local/Private	FY25	FY26	FY27	Total	Key Terms	Key Covenants and Restrictions	Costs Associated with Deployment of Grant (i.e.Programs/Staff)
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										
	Total Grants for Operations									

Likelihood of Receiving Grant

FY25	FY26	FY27

Likelihood of Receiving Grant

FY26	FY27
	FY26

B-ID-10G-Earned Revenue

_														
			FY2020		FY2021		FY2022		FY2023		FY2024		FY2025 YTD	
No.	Earned Revenue Sources	Type (Fees, Interest Income, Rental Income, Release from Restrictions, etc.)	\$	% of total	\$	% of total								
1														
2														
3														
4														
5														
	Total Earned Revenue			100%		100%		100%		100%		100%		100%

B-ID-10H-Debt Statistics

	Lender	Amount Committed (\$)	Amount Funded (\$)	Interest Rate (%)	Type (i.e., Term Loan or Revolving Credit)	Date of Expiration	Date of Origination	Date of Maturity	Security Status (Secured, Unsecured)	Form of Collateral (if applicable)	Principal Repayment Terms/Amortize d Payment Amount	Restrictions (if applicable
ırrent							_					
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
posec	d											
1												
2												
3												
4												
5	·		·									
6												
7												
8												
9												
10												

Weighted Average Cost of Debt	Formula	Weighted Average Term to Maturity	Formula	i
		•		

Appendix: Examples of Document and Chart Formatting B-ID-10I-Restricted Funds (Cash, Cash Equivalents & Investments)

	Source	Amount of Total Cash & Cash Equivalents (\$)	Amount of Total Investments (\$)	Description of Restrictions	Conditions under which Restrictions may be lifted
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
	Total				