TERTIARY LOAN MONITORING REPORT
INSTRUCTIONS

The ECDFI that has secondary loans under the CDFI to Financing entity asset class through the CDFI Bond Guarantee Program should complete this CDFI Tertiary Loan Monitoring Report and reflect information pertinent to its own operations, unless otherwise noted. This report should only reflect Tertiary Loans with activity during the specified reporting period.

Please refer to the definitions section of this form for corresponding definitions of terms identified below in "quotations."

Line	Reporting Item	Instructions
A	ECDFI Loan ID #	Enter Loan ID number for tertiary loan. This should not exceed 25 alpha numeric characters
B	ECDFI ID #	Enter the four-letter identification code assigned to the "Eligible CDFI" by the Portfolio Management and Loan Monitoring department of the CDFI Fund Bond Guarantee Program.
C	ECDFI Name	Enter the "Eligible CDFI's" legal name.
D	Tertiary Loan Pledge Date	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - on which the Tertiary Loan was pledge.
E	Reporting Period - Start	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - corresponding with the reporting period start date for the information being reported on this form.
F	Reporting Period - End	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - corresponding with the reporting period end date for the information being reported on this form.
G	Is Loan New to reporting period?	Select 'Yes' or 'No' from drop down if loan is new to the current reporting period.
H	Address 1	Leave blank for any loans that are made to individuals regardless of their asset class
I	Address 2	Leave blank for any loans that are made to individuals regardless of their asset class
J	City	Enter the city where tertiary loan is located
K	State or Territory	Enter State or Territory of where tertiary loan is located
L	Zip Code	Enter the 5-digit zip code of where tertiary loan is located
M	N/a	Leave blank
N	N/a	Leave blank
O	Congressional District Number	Enter the Congressional District number of tertiary loan
P	Borrower Census Tract/FIPS Code	Enter the five-digit zip code associated with the "Eligible CDFI's" street address.
Q	Asset Class	From the dropdown menu, select the "Asset Class" corresponding to the loan.
R	Original Loan Principal Balance	Enter the principal dollar amount of funds listed on the Tertiary Loan as the original loan amount.
S	Origination Date	Enter the numerical date - two digits for the month, two digits for the day and four digits for the year (mm/dd/yyyy) - on which the Tertiary Loan (and "Co-Borrower," if applicable) signed a legally binding note in favor of the Eligible CDFI submitting this report.
T	Current Unpaid Principal Balance	Enter the Current Loan principal balance amount of funds listed on the Tertiary Loan as the unpaid loan amount.

U	Interest Rate	In the form of a percentage (reported to three decimal places), enter the interest rate in effect on the loan at the reporting period end. If the loan was paid off during the reporting period, report the interest rate at the time that the loan was paid off.
V	Loan Term (Months)	Enter the term of tertiary loan in months
W	Maturity Date	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - on which the principal amount of the loan must be repaid in full.
X	Standard Monthly Payment	Enter monthly payment amount of tertiary loan.
Y	Loan Debt Service Frequency	Enter payment frequency of tertiary loan.
Z	Amortization Type	Select from drop down 'Full Amoritization,Partial Amortization, Non-Amortization, or Other'
AA	First Payment Due Date	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - on which the first payment of the loan was made.
AB	Last Payment Received	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - on which the most recent payment of the loan was made.
AC	Loan Financing Structure Type	Select from drop down 'Origination, Refinance - Origination, Refinance - Acquisition
AD	ECDFI Internal Loan Risk Rating	Enter Numeric or text value of internal score of loan.
AE	Payment Status	Select 'Current' or 'Past Due' from drop down for the payment status of loan.
AF	Total Days Past Due	enter how many days loan is past due. If loan is not past do leave blank.
AG	Loan Restructured, Rescheduled or Modified?	Select 'Yes' or 'No' from drop down if loan has any changes made to the promissory note (i.e. modifications such as change in term, payment etc.)
AH	Date of Loan Restructured, Rescheduled or Modified?	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - on which the most recent loan modifications of the loan was made.
AI	Description of Loan Restructured, Rescheduled or Modified?	Enter the reason and type of restructure, reschedule or modifications made.
AJ	Appraisal of Valuation Method	Select from 'Book value', 'Independent third party' or 'Other valuation method' from the drop down of the type of appraisal method used for this tertiary loan.
AK	Most Recent Appraisal or valuation Date	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - on which the most recent loan appraisal or valuation date of the loan was made.
AL	Most Recent Inspection Date	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year (mm/dd/yyyy) - on which the most recent loan was inspected. Do not leave blank enter NA if no known recent date.
AM	Most Recent Appraised Value	Report the dollar value at which the underlying asset securing the loan was most recently appraised.
AN	Current LTV	Enter Current Loan to Value of this loan
AO	Notes/Comments	Enter any additional relevant information about this loan. Word limit of 255 characters or less. If none, please leave blank.

Loans Dropped from Prior Month		
A	ECDFI Loan ID #	Enter Loan ID number for tertiary loan. This should not exceed 25 alpha numeric characters
B	ECDFI ID #	Enter the four-letter identification code assigned to the "Eligible CDFI" by the Portfolio Management and Loan Monitoring department of the CDFI Fund Bond Guarantee Program.
C	ECDFI Name	Enter the "Eligible CDFI's" legal name.
D	Is Loan Dropped this Reporting Period?	Select 'Yes' or 'No' from drop down menu if this loan is being released from current reporting period.
E	Principle Amount Paid Off	Enter final amount of loan to pay off total debt

F	Address 1	Leave blank, for any owner occupied homes
G	Address 2	Leave blank, for any owner occupied homes
H	City	Enter the city where tertiary loan is located
I	State or Territory	Enter State or Territory of where tertiary loan is located
J	Zip Code	Enter the 5-digit zip code of where tertiary loan is located
K	Reason For Drop	Enter reason for loan that is being released (i.e. Paid off, non-performing, etc.)

Certifications and Signatures

6	Certifying Official (Name)	Enter the first and last name of the "Eligible CDFI's" approved, "Certifying Official" who is responsible for reviewing and or approving this form.
6a.	Title	Enter the title of the "Eligible CDFI's" approved, "Certifying Official" who is responsible for reviewing and or approving this form.
7	Signature	The "Eligible CDFI's" approved, "Certifying Official" responsible for reviewing and approving this form must manually sign in the space associated with line 7.
7a.	Date (Month/Day/Year)	Enter the numerical date - two digits for the month, two digits for the day, and four digits for the year - on which the "Certifying Official" identified in line 9a signed this form.

Secondary Loans OC Calculation

D2	Frequency	Select 'Monthly' or 'Quarterly' in the drop down for the frequency of TLM Report
D3	Reporting Date	Enter reporting date of the TLM report. This should be the last day of the repoting month
D4	Lender	Enter the ECDFI ticker name
D6	Number of tertiary loans pledged	Enter total count of tertiary loans from 'Data Template' Tab
D7	Tertiary Loans Unpaid Principal Balances (a)	Enter the total sum of all current pledged tertiary loan balances from column T from the 'Data Template' tab.
D8	Cash held in lieu of Tertiary Loans (b)	Enter the amount from The 'Restricted Account' balance used to fulfill OC amount, if needed. If no funds were used to fulfill OC, then list as $0.
D9	Non- performing Tertiary Loan Balances (c)	if any, enter total balance amounts of all tertiary loan that as of the reporting date is more than 93 days delinquent.
D10	Number of tertiary loans pledged	Enter total count of tertiary loans from 'Data Template' Tab
D11	Secondary Loan Collateral, net (a)+ (b) - (c)	Calculation: Net balance of Secondary loan collateral inlcuding cash held in restricted account and excluding any non-performing loans.
D13	Secondary Loan(s) Unpaid Principle Balance	Enter the current balance on the secondary loan(s) that the tertiary loan OC amount is being calculated against. Should match the PLM Report collateral balance for same month
D14	Required Overcollateralization rate (Tertiary loans)	Standard overcollateralization percentange for all ECDFIs who have loans in the CDFI to Financing entity asset class.
D15	Required Secondary Loan Overcollateralization Amt	Calculation: OC rate multiply by Secondary Loan UPB.
D17	Amount Over/(Under) Collateralized	Calculation: The amount (if positive) that can be returned to the ECDFI, or (if negative) needs to be placed in the restricted account.

CDFI Bond Guarantee Program Tertiary Loan Report

For Each Tertiary Loan listed in the following tab, the CDFI undersigned hereby certifies the following:

1. That the Approved Financing Entity's credit committee, or its equivalent, has approved each Tertiary Loan applicable to such requisition and listed on the following tab in accordance with the applicable Secondary Loan Requirements and the Approved Financing Entity's underwriting procedures.

2. That the Approved Financing Entity has determined that the borrower of the Tertiary Loan proceeds has incurred costs that are "Costs of the Eligible Purpose" under the Act and the Agreement to Guarantee.

3. That if any Tertiary Loan that is the subject of this requisition is being acquired, or was previously acquired, and is being refinanced, albeit indirectly, with the proceeds of the Advance, the Borrower or the Approved Financing Entity certifies the original acquisition price of such Tertiary Loan and the current unpaid principal balance of such Tertiary Loan together with any additional details requested by Lender or the CDFI Fund for purposes of supporting the amount of the Advance to be allocated, albeit indirectly, to such Tertiary Loan as listed on the following tab.

4. That for any Tertiary Loan listed on the 'Data Template' tab, the requisite documentation to ensure that a perfected security interest in the associated collateral has been filed or is in the process of being filed by the Borrower or Approved Financing Entity.

5. That all original promissory notes and security agreements as well as conforming copies of all mortgages (as filed-stamped and recorded), deeds of trust (as filed-stamped and recorded) and other loan documents, as the case may be, executed in connection with any Tertiary Loan listed on the 'Data Template' tab, have been delivered or in the process of being delivered to the Custodian.

6. Certifying Official (Name)	6a. Title
7. Signature	7a. Date

Tertiary Loan and Secondary Loan Overcollateralization Calculations		
Frequency		Monthly
Reporting Date:		
Lender		
Number of Tertiary Loans pledged		9
Tertiary Loans Unpaid Principal Balances (a)		
Cash held in lieu of Tertiary Loans (b)		$0
Non-Performing Tertiary Loan Balances (c)		$0
COVID-19 Hardship Loan Deferments >93 dpd		$0.00
Secondary Loan collateral, net (a)+(b)-(c)		$0
Secondary Loan(s) Unpaid Principal Balance		
Required Overcollateralization rate (Tertiary loans)		
Required Secondary Loan Overcollateralization amt		$0
Amount Over / (Under) Collateralized		$0

CDFI Bond Guarantee Program - Tertiary Loan Monitoring Report

Data Template

1	2	3	4	5a	5b	6	7	8a	8b	8c	8d	8e	8f	9a	9b	10a	10b	10c
ECDFI Loan ID #	ECDFI ID#	ECDFI Name	Tertiary Loan Pledge Date	Reporting Period - Start (mm/dd/yyyy)	Reporting Period - End (mm/dd/yyyy)	Is Loan new to reporting period?	Address 1	Address 2	ECDFI City	State or Territory	ECDFI Zip	N/A	N/A	Congressional District Number	Borrower Census Tract/FIPS Code	Asset Class	Original Loan Principal Balance	Origination Date (mm/dd/yyyy)

10d	10e	10f	10g	10h	10i	10j	10k	10l	10m	11a	11d	11e	11f
Current Unpaid Principal Balance	Interest Rate	Loan Term (Months)	Maturity Date (mm/dd/yyyy)	Standard Monthly Pmt (P&I)	Loan Debt Service Frequency	Amortization Type	First Payment Due Date (mm/dd/yyyy)	Last Payment Received Date (mm/dd/yyyy)	Loan Financing Structure Type	ECDFI Internal Loan Risk Rating	Loan Restructured, Rescheduled or Modified?	Date of Restructure, Resched or Mod (mm/dd/yyyy)	Description of Loan Restructure, Resched or Mod

12a	12b	12c	12d	12e	12f
Appraisal or Valuation Method	Most Recent Appraisal or Valuation Date (mm/dd/yyyy)	Most Recent Inspection Date (mm/dd/yyyy)	Most Recent Appraised Value	Current LTV	Notes/Comments

ECDFI Loan ID #	ECDFI ID#	ECDFI Name	Is Loan dropped this reporting period?	Principle Amount Paid Off

Address 1	Address 2	ECDFI City	State or Territory	ECDFI Zip

Reason for drop

	6	10a	10i	10j
Yes		CDFI to CDFI	Monthly	Full Amorti
No		Charter Schools	Quarterly	Partial Am
		Commercial Real Estate	Semi-Annu	Non-Amort
		Daycare Centers	Other	Other
		Healthcare Facilities		
		Rental Housing		
		Rural Infrastructure		
		Owner-Occupied Homes		
		Senior Living and Long-Term Care		
		Small Business		
		Not-for Profit Organizations		

10m	11b	11d	12a		
Origination	Current	Yes	Book value	Yes	Paid Off
Refinance - Origination	Past Due	No	Independent third par	No	Non-Performing
Refinance - Acquisition			Other Valuation Method		Other
Construction Ln					