

## ATTACHMENT A: BASELINE INFORMATION FORM

*[Note: PHA staff will administer the BIF. The BIF will not be handed out to participants]*

### HUD STEPPED AND TIERED RENT DEMONSTRATION

#### INTRODUCTION SCRIPT TO BE USED BY PHA STAFF

*[Note: Program staff will review the Informed Consent Form (ICF) with program participants right before the Baseline Information Form is administered. The script also touches on a few points covered in the ICF].*

As mentioned, as part of your enrollment into the Stepped and Tiered Rent Demonstration study, the Study Team would like you to complete a short questionnaire that asks about you and your household. Your responses will help the Study Team understand the families participating in this study. Your responses will not be shared with the [PHA]. After the study is complete or at HUD's request, the Study Team will transfer your data with your responses to HUD, which will be linked to your other identifiable information. HUD intends to use your information only for research.

The questionnaire should take about 7 minutes. I will read the questions and some possible answer choices, and then I will input your answers into MDRC's system.

Are you able to take this survey in English or would you prefer to take it in another language?

[If respondent prefers English, continue in English.]

[If respondent requests language assistance, follow the PHA's language assistance process.]

Completing the questionnaire is voluntary and you may skip any questions you do not wish to answer. None of your responses will affect your eligibility to receive housing assistance, or whether you are assigned to the [Tiered/Stepped] Rent Rules Group or the Standard Rent Rules Group. That assignment will be decided completely at random. You can learn more about how the Study Team will protect your information by reviewing the PRA Burden and Privacy Act Statement on the last page of the Informed Consent Form that we just reviewed.

Do you have any questions or concerns about completing the questionnaire?

[If no questions or concerns with proceeding] Great. Thank you. Let's get started.

[If not able to or does not want to complete the questionnaire during study enrollment] Would you be willing to complete the questionnaire over the phone at a later time?

[If agreeing to complete the questionnaire over the phone at a later date] Thanks, someone from the Study Team will call you sometime soon.

[If not agreeing to complete the questionnaire over the phone at a later date, proceed to the Contact Information section of questionnaire]. OK, you can choose not to complete the

OMB Control Number:

questionnaire, but we do need to record your contact information for the Study Team. [Collect contact information]

OMB Control Number:

<p style="text-align: center;"><b>HUD STEPPED AND TIERED RENT DEMONSTRATION</b></p> <p style="text-align: center;"><b>INTRODUCTION SCRIPT TO BE USED BY SURVEY FIRM INTERVIEWERS</b></p>
--

**SEL\_LANG. INTERVIEWER:** PLEASE SELECT THE LANGUAGE FOR THIS CALL.

1. ENGLISH
2. SPANISH
3. OTHER (SPECIFY)

**INT09. INTERVIEWER:** HIT "NEXT" TO BEGIN A CATI INTERVIEW

CZ. CATI ATTEMPT (**GOTO INT10**)

**INT10.** Is this an incoming or outgoing call?

- IC. Incoming (**GOTO CI\_INTRO**)
- OK. Outgoing (**GOTO INT00**)
- 09. Not dialed-need to exit case (**GOTO CNOTES**)

**CI\_INTRO. INTERVIEWER:** PLEASE SELECT RESPONSE AND PRESS "NEXT" TO CONTINUE

- 01. CONTINUE WITH RESPONDENT (**GOTO SRCE1\_R**)
- 02. CONTINUE WITH ALTERNATE (**GOTO SRCE1\_A**)

**SRCE1\_R.** Are you responding to...

**INTERVIEWER:** CHECK ALL THAT APPLY

- 01 A post card?
- 02 An email?
- 03 A voicemail message?
- 05 A request to call us by a friend or family member?
- 06 Other, specify
- 07 DON'T KNOW
- 08 REFUSED

**ALL GOTO Q\_CONT**

**SRCE1\_A.** Are you responding to...

**INTERVIEWER:** CHECK ALL THAT APPLY

- 01 A post card?
- 02 An email?
- 03 A voicemail message?
- 05 A request to call us by a friend or family member?
- 06 Other, specify
- 07 DON'T KNOW

OMB Control Number:

08 REFUSED

**ALL GOTO PRE52**

**INT00.** What is the result of this call?

- OK. Someone is answering your call (**GOTO INTRO\_RESP**)
- 10. Answering Machine - Respondent Script (**GOTO INT01**)
- AB. Answering Machine - Alternate contact Script (**GOTO INT51**)
- 50. No answer (**GOTO CNOTES**)
- 48. Regular Busy (**GOTO CNOTES**)
- 49. Fast Busy (**GOTO CNOTES**)
- 55. Number disconnected, no longer in service (**GOTO CNOTES**)
- 53. Fax / data line (**GOTO CNOTES**)
- 54. Number temporarily disconnected (**GOTO CNOTES**)
- 56. Unable to connect to number at this time (**GOTO CNOTES**)
- 52. Call blocking (**GOTO CNOTES**)
- 01. Additional outcome codes (**GOTO UE1**)

**INT01.** This message is for **<FNAME> <NAME>**. My name is INTERVIEWER NAME. I am calling from Decision Information Resources on behalf of the U.S. Department of Housing and Urban Development and [PHA\_NAME]. You have the opportunity to participate in a paid survey of rental assistance recipients and public housing residents. Please call our survey line at XXX-XXX-XXXX. When you call, please reference Case Number **<CASEID>**. Thank you.

- 11. Answering Machine - Respondent Name (first/last/full) (**GOTO CNOTES**)
- 17. Answering Machine - No Message Left (**GOTO CNOTES**)
- 14. Answering Machine - Other (**GOTO CNOTES**)
- OK. Someone answers (**GOTO INTRO\_RESP**)

**INT51.** Hello, I am calling from Decision Information Resources on behalf of the U.S. Department of Housing and Urban Development and [PHA\_NAME]. We are trying to reach **<FNAME> <NAME>** to do a paid survey over the phone or online. They listed you as someone who would know how to reach them in the event that they moved. If you know how to reach **<FNAME> <NAME>**, please give us a call at XXX-XXX-XXXX.

If you don't know **<FNAME> <NAME>**, please call the same number, XXX-XXX-XXXX, so we can remove you from our list. Please refer to Case Number so we can quickly find the record in our computer when you call. Thank you.

- AD. Answering Machine - Alternate Contact name (**GOTO CNOTES**)
- AC. Answering Machine - Respondent Name (first/last/full) (**GOTO CNOTES**)
- AA. Answering Machine - No Message Left (**GOTO CNOTES**)
- AF. Answering Machine - Other (**GOTO CNOTES**)
- OK. Someone answers (**GOTO PRE52**)

**INTRO\_RESP.** Hello, my name is INTERVIEWER NAME and I am calling from Decision Information Resources on behalf of the U.S. Department of Housing and Urban Development and [PHA\_NAME]. May I speak with **<FNAME> <NAME>**?

OMB Control Number:

- 01 RESPONDENT ON THE PHONE - CONTINUE (GOTO Q\_CONT)
- 02 RESPONDENT IS COMING TO THE PHONE (GOTO Q\_CONT)
- 03 RESPONDENT NOT AVAILABLE (GOTO NOTAVAIL1)
- 04 REFUSED (GOTO INT03)
- 05 WRONG NUMBER FOR R (GOTO CNOTES)
- 07 ALTERNATE CONTACT ON THE LINE (GOTO PRE52)
- 08 RESPONDENT BREAKOFF - HANG-UP/DISCONNECT (GOTO CNOTES)
- 09 WRONG NUMBER - UNABLE TO VERIFY (GOTO CNOTES)

**PRE52.** Hello, my name is INTERVIEWER NAME. I am calling from Decision Information Resources on behalf of the U.S. Department of Housing and Urban Development and [PHA\_NAME]. I am trying to reach <FNAME> <NAME> to do a telephone interview with them. They gave us your name and number as someone who would know how to reach them. Do you know how I can reach them?

- 1 YES, R IS AVAILABLE NOW (GOTO ALT\_SCREEN1)
- 2 YES, R USES THIS NUMBER BUT NOT AVAILABLE AT THE MOMENT - SET CALLBACK AT THIS NUMBER FOR R (GOTO INT20)
- 3 YES, A NEW NUMBER IS AVAILABLE FOR R (GOTO NEWPHONE)
- 4 NO, BUT SOMETIMES HEARS FROM R (GOTO ALT\_SCREEN2)
- 5 NO, DOES NOT KNOW HOW TO REACH R (GOTO INT54)
- 6 WRONG NUMBER - DOES NOT KNOW R (GOTO CNOTES)
- 7 SET CALLBACK AT THIS NUMBER FOR ALT (GOTO INT21)
- 8 ALT REFUSED PARTICIPATION (GOTO CNOTES)
- 9 ALT BREAKOFF - HANG-UP/DISCONNECT (GOTO CNOTES)
- 11 WRONG NUMBER - UNABLE TO VERIFY (GOTO CNOTES)

**INT20.** Thanks, what is the best time to call back to get in touch with <FNAME> <NAME>?

- 23 SPOKE TO R - CALL-BACK (GOTO CNOTES)
- 20 HARD APPOINTMENT (GOTO CB)
- 21 SOFT APPOINTMENT (GOTO CB)

**INT21.** Thanks, what is the best time to call back to get in touch with you?

- A1 SPOKE TO R - CALL-BACK (GOTO CNOTES)
- A4 HARD APPOINTMENT (GOTO CB)
- A5 SOFT APPOINTMENT (GOTO CB)

**NEWPHONE. INTERVIEWER:** ENTER NEW PHONE NUMBER (FORMAT 9999999999)

**TZ\_01.** What time zone does the owner of this phone live in?

**INTERVIEWER:** IF PERSON ON THE PHONE DOESN'T KNOW THE TIME ZONE FOR PHONE, ASK IN WHAT STATE DOES THE OWNER OF THIS PHONE LIVE IN? AND SELECT BEST OPTION.

- 00 Unknown
- 02 Midway Island, Samoa
- 03 Hawaii

OMB Control Number:

04 Alaska  
05 Pacific Time (PST)  
07 Mountain Time (MT)  
08 Arizona  
12 Central Time (CST)  
13 Eastern Time (EST)  
19 Atlantic/Puerto Rico

**RELATION01.**

**INTERVIEWER:** SELECT THE RELATIONSHIP OF OWNER OF NEW NUMBER

**INTERVIEWER:** IF YOU ARE SPEAKING WITH THE RESPONDENT, CHOOSE RESPONDENT AND CLICK NEXT.

100 Respondent  
101 Mother  
102 Father  
103 Aunt  
104 Uncle  
105 Grandmother  
106 Grandfather  
107 Sister  
108 Brother  
109 Guardian  
110 Cousin  
111 Step Mother  
112 Step Father  
113 Wife  
114 Friend  
115 Custodian  
116 Husband  
117 Son  
118 Daughter  
120 Nephew  
121 Neice  
122 Child's Mother  
123 Other  
124 Child's Father  
125 Friend  
126 Foster Parent  
199 Unknown

**LANG01.**

**INTERVIEWER:** SELECT LANGUAGE FOR NEW NUMBER

**INTERVIEWER:** HIT NEXT TO CONTINUE - DO NOT USE ESC/BACK BUTTONS

OMB Control Number:

EN English  
ES Spanish

**PHTYPE01.** Is this a home, work or cell number?

- 1 Home
- 2 Work
- 3 Cell
- 5 Other
- 6 Unknown

**ADD101.**

INTERVIEWER: CLICK "NEXT" TO SKIP THIS QUESTION  
SUPERVISORS ENTER INFORMATION IF AVAILABLE

Address Line 1  
Address Line 1  
Address Line 1  
City  
State  
Zip

**NN\_CB.**

Is there a specific date or time when the new number should be called?

INTERVIEWER INSTRUCTIONS: IF A SPECIFIC TIME/DATE WERE NOT PROVIDED, SELECT "NO"

- 1 Yes **(GOTO CB)**
- 2 No **(GOTO CNOTES)**

**CB. INTERVIEWER:** ENTER DATE AND TIME

**DISPLAY CALENDAR TO ALLOW INTERVIEWER TO CHOOSE DATE & TIME FOR HARD  
APPOINTMENT. GO TO CNOTES.**

**(ALL GOTO CNOTES)**

**ALT\_SCREEN1.** Thanks, may I speak with **<FNAME> <NAME>?**

- 1. Continue **(GOTO INTRO\_RESP)**

**ALT\_SCREEN2.** May I leave our toll free number with you and you could ask them to call us?

**INTERVIEWER:** IF YES, SAY: The number is 866-986-1968. Thank you.

- 1 LEFT MESSAGE WITH ALT **(GOTO CNOTES)**
- 2 DID NOT LEAVE MESSAGE WITH ALT **(GOTO CNOTES)**

OMB Control Number:

**Q\_CONT.** You have the opportunity to participate in a paid survey of rental assistance recipients and public housing residents. The U.S. Department of Housing and Urban Development, or HUD, and [PHA\_NAME] wants to learn more about the experience of residents like you. You can learn more about how the Study Team will protect your information by reviewing the Paperwork Reduction Act Burden and Privacy Act Statement on the last page of the Informed Consent Form that you received during your study enrollment meeting. The survey takes most people about 7 minutes to complete, and you will receive a **<INCENTIVE>** gift card as a thank you for your time. You can skip questions you do not want to answer.

Is this a good time for you to do the survey?

- 01 CONTINUE WITH RESPONDENT (**GOTO SCR11**)
- 02 SET CALLBACK WITH RESPONDENT (**GOTO INT20**)
- 08 RESPONDENT REFUSED (**GOTO INT20**)
- 09 NOT TALKING TO RESPONDENT (**GO TO INTRO\_RESP**)

**SCR11.** Before we begin, I'd like to confirm that I am speaking with the correct person.

In order to do so, could you please tell me your date of birth?

DOB: \_\_\_\_ \_\_\_\_ \_\_\_\_ \_\_\_\_

**INTERVIEWER:** ENTER MONTH AND DAY, E.G. "May 15<sup>th</sup>, 1974" = 0515

- 9997 DON'T KNOW (**DENY\_TX**)
- 9998 REFUSED (**DENY\_TX**)

**IF SCR11= DOB FROM SAMPLE FILE GO TO CONSENT1**

**IF (SCR11 ≠ DOB) RMNCONF = 2; GOTO DENY\_TX**

**DENY\_TX.** There seems to be a technical problem with your file. Thank you for your time and patience. We will contact you as soon as we resolve this problem. Your information is important to us and to the success of this study. Have a nice day/evening.

**INTERVIEWER:** PRESS NEXT TO END SURVEY

**INT01.** This message is for **<FNAME> <NAME>**. My name is INTERVIEWER NAME. I am calling from Decision Information Resources on behalf of the U.S. Department of Housing and Urban Development and [PHA\_NAME]. You have the opportunity to participate in a paid survey of rental assistance



OMB Control Number:

receptients and public housing residents. Please call our survey line XXX-XXX-XXXX. When you call, please reference Case Number **<CASEID>**. Thank you.

- 11 Answering Machine - Respondent Name (first/last/full) **(GOTO CNOTES)**
- 17 Answering Machine - No Message Left **(GOTO CNOTES)**
- 14 Answering Machine - Other **(GOTO CNOTES)**
- OK Someone answers **(GO TO INTRO\_RESP)**

**INT51.** Hello, I am calling from Decision Information Resources on behalf of the U.S. Department of Housing and Urban Development and [PHA\_NAME]. We are trying to reach **<FNAME> <LNAME>** to do a paid survey over the phone or online. They listed you as someone who would know how to reach them in the event that they moved. If you know how to reach **<FNAME>**, please give us a call at XXX-XXX-XXXX.

If you don't know **<FNAME>**, please call the same number, XXX-XXX-XXXX, so we can remove you from our list. Please refer to Case Number **<CASEID>** so we can quickly find the record in our computer when you call. Thank you.

- 11 Answering Machine - Respondent Name (first/last/full) **(GOTO CNOTES)**
- 17 Answering Machine - No Message Left **(GOTO CNOTES)**
- 14 Answering Machine - Other **(GOTO CNOTES)**
- OK Someone answers **(GO TO INTRO\_RESP)**

**INT54.** Is there someone else I could call who might know their address or phone number or who might be able to get a message to them?

- 57 YES - ADD NEW ALTERNATE CONTACT **(GOTO NEWPHONE)**
- 71 WRONG NUMBER FOR R **(GOTO CNOTES)**

**UE1.** WHO WERE YOU SPEAKING WITH?

1. RESPONDENT
2. ALTERNATE CONTACT
3. GATEKEEPER

**ALL GO TO UE2.**

**UE2.** WHY DID THIS CALL END?

1. REQUESTED A CALLBACK **(GO TO CB\_CHECKPOINT)**
2. REFUSED **(GO TO UE\_REF1)**
3. HUNG UP OR GOT DISCONNECTED **(GO TO UE3)**
4. SPANISH LANGUAGE INTERVIEWER NEEDED [IF UE1=01 DISPLAY "(30)"; ELSE DISPLAY "(AI)"] **(GO TO CNOTES AND CODE 30 OR AI BASED ON RESPONSE TO UE1)**
5. LANGUAGE BARRIER - LANGUAGE OTHER THAN ENGLISH OR SPANISH NEEDED (31) **(GO TO CNOTES AND CODE 31)**
6. RESPONDENT DECEASED (35) **(GO TO CNOTES AND CODE 35)**

OMB Control Number:

7. RESPONDENT PHYSICALLY OR MENTALLY UNABLE/INCOMPETENT (34) **(GO TO CNOTES AND CODE 34)**
8. SUPERVISOR REVIEW (07) – INDICATE REASON IN CALL NOTES **(GO TO CNOTES AND CODE 07)**

*Callback path:*

**CB\_CHECKPOINT.**

**IF QUEX\_START EQ MISSING AND UE1=1 (R), ASK INT23**  
**IF QUEX\_START EQ MISSING AND UE1 NE 1 (NOT THE R), ASK INT24**  
**IF QUEX\_START=1, ASK INT22**

**INT23. WHAT KIND OF CALLBACK DID THE PERSON REQUEST?**

23. SPOKE TO R – CALL BACK **(GO TO CNOTES)**
20. HARD APPOINTMENT **(GO TO CB)**
21. SOFT APPOINTMENT **(GO TO CB)]**

**INT22. WHAT KIND OF CALLBACK DID THE PERSON REQUEST?**

24. HARD APPOINTMENT – PARTIAL
25. SOFT APPOINTMENT – PARTIAL

**INT24. WHAT KIND OF CALLBACK DID THE PERSON REQUEST?**

- A1. SPOKE TO ALT – CALL BACK **(GO TO CNOTES)**
- A2. SPOKE TO GATEKEEPER – CALL BACK **(GO TO CB)**
- A4. HARD APPOINTMENT **(GO TO CB)**
- A5. SOFT APPOINTMENT **(GO TO CB)**

**CB.**

01. \_\_\_\_\_ ENTER A DATE AND TIME

**DISPLAY CALENDAR TO ALLOW INTERVIEWER TO CHOOSE DATE & TIME FOR HARD APPOINTMENT. GO TO CNOTES.**

**UE3. DID THE PERSON SAY ANYTHING BEFORE BREAKING OFF, OR DID IT APPEAR THAT THE PERSON HUNG-UP OR GOT DISCONNECTED?**

1. YES, THE PERSON SAID SOMETHING BEFORE BREAKING OFF **(GO TO REFUSAL PATH à UE\_REF1)**
2. NO, THE PERSON DID NOT SAY ANYTHING (CALL ENDED DUE TO A HANG-UP OR DISCONNECT)  
**(GO TO CNOTES AND CODE 63 OR AY BASED ON RESPONSE TO UE1)**

OMB Control Number:

*Refusal path:*

**UE\_REF1.** DID THE PERSON PROVIDE A REASON FOR REFUSAL?

1. YES, THE PERSON PROVIDED A REASON FOR REFUSING
2. NO, THE PERSON DID NOT PROVIDE A REASON FOR REFUSING **(GO TO REF\_CHECKPOINT)**

**UE\_REF2.** WHAT WAS THE REASON FOR REFUSAL? CHOOSE ALL THAT APPLY

**PROGRAMMER: USE CHECK BOXES. IF 10 IS CHECKED, ALL OTHER OPTIONS SHOULD BE INACTIVE.**

1. NOT INTERESTED
2. TOO BUSY / DON'T HAVE TIME TO PARTICIPATE IN SURVEYS
3. CONFIDENTIALITY
4. LEGITIMACY
5. PERSON DOES NOT DO SURVEYS OVER THE PHONE
6. NEGATIVE OPINIONS ABOUT JOB CORPS OR THE GOVERNMENT
7. INCENTIVE AMOUNT TOO LOW / NOT ENOUGH MONEY
8. QUESTIONS ARE TOO PERSONAL
9. OTHER REASON PROVIDED
10. NO REASON PROVIDED

**REF\_CHECKPOINT.**

**IF WE ARE TALKING TO A RESPONDENT (UE1=1 OR QUEX\_START NE MISSING), ASK INT46; ELSE ASK INT45.**

**INT46.** WAS THIS A SOFT OR HARD REFUSAL?

**INTERVIEWER:** A HARD REFUSAL CAN INCLUDE THE FOLLOWING:

HOSTILE OR VIOLENT TONE

PROFANITY DIRECTED AT THE INTERVIEWER OR SURVEY

THREATENING LEGAL ACTION

60. SOFT REFUSAL

61. HARD REFUSAL

**GO TO UE\_REF4**

**INT45.** WAS THIS A SOFT OR HARD REFUSAL?

**INTERVIEWER:** A HARD REFUSAL CAN INCLUDE THE FOLLOWING:

OMB Control Number:

HOSTILE OR VIOLENT TONE  
PROFANITY DIRECTED AT THE INTERVIEWER OR SURVEY  
THREATENING LEGAL ACTION

AW. SOFT REFUSAL

AX. HARD REFUSAL

**UE\_REF4.** DID THE PERSON SPECIFICALLY REQUEST TO BE TAKEN OFF OF THE LIST?

1. YES (NEW TMOL CODE FOR R (DR) OR ALT (DA) BASED ON UE1 RESPONSE; RESPONDENT TMOL DEACTIVATES THE ENTIRE CASE; ALTERNATE TMOL WILL CYCLE, BUT ALT NUMBER CAN NEVER BE CALLED AGAIN)
2. NO (CASE WILL BE CODED AS A HARD OR SOFT REFUSAL DEPENDING ON SELECTION AT INT45 OR INT46)

**PROGRAMMER NOTE: IF CASE IS BOTH A TMOL AND A REFUSAL (HARD OR SOFT), THE TMOL WILL BE THE FINAL DISPOSITION.**

**ALL GO TO CALL NOTES AT THE END OF THE UNIVERSAL EXIT**

OMB Control Number:

**HUD STEPPED AND TIERED RENT DEMONSTRATION  
BASELINE INFORMATION FORM**

**NOTE: This information is provided by the head-of-household.**

**Personal Identifiers**

**1. Head-of-Household's Name**

<sub>1.A</sub> First Name: \_\_\_\_\_

<sub>1.B</sub> Middle Name: \_\_\_\_\_

<sub>1.C</sub> Last Name: \_\_\_\_\_

**2. Client ID /Entity ID /Applicant ID:**

\_\_\_\_\_ [Length will vary by HA]

**3. Head-of-Household's Social Security Number:**

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

**4. Head-of-Household's Date of Birth:**

\_\_\_\_/\_\_\_\_/\_\_\_\_\_  
MM DD YYYY

**5. How long have you received Section 8 rental assistance or lived in public housing as a head-of-household?**

<sub>1m</sub> Less than 1 year

<sub>2m</sub> 1 - 3.99 years

<sub>3m</sub> 4 - 6.99 years

<sub>4m</sub> 7 - 9.99 years

<sub>5m</sub> 10 or more years

<sub>6m</sub> No answer

### Educational Attainment

**6. What is the highest level of education that you have completed?**

- ☐ Grade 8 or less
- ☐ High school (grades 9-12) but did not receive high school diploma or GED certificate
- ☐ GED certificate
- ☐ High school diploma
- ☐ Some college
- ☐ Associate's or two-year degree
- ☐ Four-year college degree or higher
- ☐ No answer

### Employment Status

**7. Are you currently working for pay or self-employed?**

- ☐ Yes           **[Go to 8]**
- ☐ No           **[Go to 10]**
- ☐ No answer **[Go to 8]**

**8. Which situation best describes your current employment? Check all that apply.**

- ☐ I work for pay at a regular job
- ☐ I am self-employed
- ☐ I work at a temporary or seasonal job
- ☐ No answer

**9. Counting all of your current jobs or businesses, how many hours do you typically work per week?**

If your hours of work vary, please say the average number of hours per week that you worked during the past 4 weeks. Your best guess would be fine.

\_\_\_\_\_ Hours

**[Note: If the respondent does not know the exact number of hours: enter 99 for Q9 and review the range amounts in Q9a and check one]**

**9a.**

- ☐ 1-20 hours
- ☐ 21-34 hours
- ☐ 35-48 hours
- ☐ 49 or more hours
- ☐ No answer

**10. In the past 12 months, about how many months have you worked for pay or earned money from self-employment?**

Count any month in which you worked at least one day part-time or full-time.

☐ Did not work at any time [Go to 10a]

☐ 1 Month [Go to 11]

☐ 2 Months [Go to 11]

☐ 3 Months [Go to 11]

☐ 4 Months [Go to 11]

☐ 5 Months [Go to 11]

☐ 6 Months [Go to 11]

☐ 7 Months [Go to 11]

☐ 8 Months [Go to 11]

☐ 9 Months [Go to 11]

☐ 10 Months [Go to 11]

☐ 11 Months [Go to 11]

☐ 12 Months [Go to 11]

☐ No answer [Go to 10a]

**10a. When was the last time you worked part-time or full-time?**

☐ 1-2 years ago

☐ 3-5 years ago

☐ 6-10 years ago

☐ More than 10 years ago

☐ No answer

**10b. Are you currently looking for work?**

☐ Yes

☐ No

☐ No answer

**Employment Access Issues**

**11. Would any of the following circumstances make it difficult for you to get a job, work more hours, or get a better job:**

**11a. Difficulty paying for or accessing child care or after-school supervision?**

☐ Yes

☐ No

☐ No answer

**11b. A physical or mental health issue?**

- ☐ Yes
- ☐ No
- ☐ No answer

**11c. The need to care for a sick or disabled family member?**

- ☐ Yes
- ☐ No
- ☐ No answer

**11d. Transportation challenges?**

- ☐ Yes
- ☐ No
- ☐ No answer

**Household Finances and Material Hardship**

**12. Do you currently receive SNAP/food stamps?**

- ☐ Yes
- ☐ No
- ☐ No answer

**13. In general, how do you or your household's finances usually work out at the end of the month? Is there...**

- ☐ Some money left over
- ☐ Just enough to make ends meet
- ☐ Not enough money to make ends meet
- ☐ No answer

**14a. In the last 12 months was there ever a time when you or your household did not pay the full amount of your rent on time?**

- ☐ Yes
- ☐ No
- ☐ No answer

**14b. In the last 12 months has there been a time when you or your household had service turned off by the gas or electric company, or the oil company would not deliver oil because payments were not made?**

- ☐ Yes
- ☐ No
- ☐ No answer



**14c. In the last 12 months, have you or your household had cellular or landline phone service disconnected because payments were not made?**

- ☐ Yes
- ☐ No
- ☐ No answer

**14d. In the last 12 months was there ever a time when you or your household were not able to buy food because of cost?**

- ☐ Yes
- ☐ No
- ☐ No answer

**Personal Finances**

**15. Do you currently have a savings or checking account at a bank or a credit union?**

- ☐ Yes
- ☐ No
- ☐ No answer

**16. About how much money do you currently have saved?**

This includes money at home; in a savings, checking, credit union, or money market account; and certificates of deposit. Do not include pension funds or retirement accounts. Your best guess would be fine.

- ☐ \$0
- ☐ \$500 or less
- ☐ \$501-\$1,000
- ☐ \$1,001-\$3,000
- ☐ More than \$3,000
- ☐ No answer

**17. When you think about all your loans including, for example, money borrowed from friends or family, car loans, credit card debt, and student loans, what is the total amount you owe?**

Your best guess would be fine.

- ☐m \$0
- ☐m \$1 - \$1,999
- ☐m \$2,000 - \$4,999
- ☐m \$5,000 - \$9,999
- ☐m \$10,000 to \$19,999
- ☐m More than \$20,000
- ☐m No answer

#### Health Insurance

**18. What kind of health insurance are you currently AND primarily covered by?**

- ☐m Public health insurance (ex.: Medicaid, state or local program, add other relevant as prompts)
- ☐m Health insurance through either my work, my spouse's or partner's work
- ☐m Other private insurance
- ☐m I am not covered by health insurance
- ☐m No answer

#### Household Composition

**19. Does your household include? Check all that apply.**

- ☐q Spouse or partner
- ☐ Child under age 13 **[Go to 20]**
- ☐ Child age 13-17 **[Go to 20]**
- ☐ A child age 18 or over **[Go to 20]**
- ☐q Other adult
- ☐m None **[Go to 23]**
- ☐m No answer **[Go to 20]**

**20. Do you use any of the following programs or people to take care of your child(ren) while you are at work or attending a class, school, or job training?**

☐ **A** Yes **[Check all that apply]**

- ☐ **1** Relative (grandparent, aunt, uncle, sibling of the child, etc.)
- ☐ **2** Unrelated adult in your home or another home
- ☐ **3** Center-based preschool or infant care (child care center, daycare, nursery school, Head Start, preschool, after-school or before-school program for preschool)
- ☐ **4** After-school or before-school program for elementary school
- ☐ **5** Other

\_\_\_\_\_  
5.A Specify

☐ **B** Do not use any **[Go to 23]**

☐ **C** No answer **[Go to 21]**

**21. Do you pay for any of that child care?**

☐ **A** Yes **[Check all that apply]**

- ☐ **1** Relative (grandparent, aunt, uncle, sibling of the child, etc.)
- ☐ **2** Unrelated adult in your home or another home
- ☐ **3** Center-based preschool care (child care center, daycare, nursery school, Head Start, preschool, after-school or before-school program for preschool)
- ☐ **4** After-school or before-school program for elementary school
- ☐ **5** Other

\_\_\_\_\_  
5.A Specify

☐ **B** Do not pay for any **[Go to 23]**

☐ **C** No answer **[Go to 23]**

**22. Are you currently receiving help paying for child care from [Insert name of state agency] or any other program or agency, or do you pay a reduced fee for child care based on your income?**

- ☐ **1** Yes
- ☐ **2** No
- ☐ **3** No answer

**Contact Information**

**Please provide address and phone numbers for the head-of-household.**

OMB Control Number:

**23. Home Address:**

### 23.A Street Address

23.B Apt. #

23.C City

## 23.D State

23.E Zip code

## 24. Phone Numbers

24.A Home phone number:

( ) -

24.B Mobile phone number:

( ) -

24.C Work phone number:

( ) -

**25. Do you give the researchers permission to text you at the phone number(s) you have provided?**

1m Yes

2m No

**26. Email address:**

**27. What is your preferred language for receiving communication materials from the study team?**

1m English

2m Spanish

3m Other: \_\_\_\_\_

## 6.A Specify

5m No answer

OMB Control Number:

**28. What is your preferred method of communication with the study team?**

☐ 1m Mail

☐ 2m Phone call

☐ 3m Text

☐ 4m Email

☐ 5m No answer

OMB Control Number:

**Additional Contact Information**

**Please provide the name, telephone numbers, and email address of a family member or friend who will know how to reach you if we have difficulty contacting you.**

**CONTACT 1:**

**29. Name**

29.A First Name: \_\_\_\_\_

29.B Last Name: \_\_\_\_\_

**30. Relationship to you:** \_\_\_\_\_

**31. Phone**

31.A Home phone: ( \_\_\_\_ \_\_\_\_ \_\_\_\_ ) \_\_\_\_ \_\_\_\_ \_\_\_\_ - \_\_\_\_ \_\_\_\_ \_\_\_\_

31.B Cell phone: ( \_\_\_\_ \_\_\_\_ \_\_\_\_ ) \_\_\_\_ \_\_\_\_ \_\_\_\_ - \_\_\_\_ \_\_\_\_ \_\_\_\_

**32. Email address:** \_\_\_\_\_