Selections Tab: Contains data used in drop down fields and other key information. This is a hide

Table Name Description Key_Data

Identifies the key fields selected/entered that are used throughout the form.

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"Ctrl-t" will take you back to this table of contents.

Form Section	Form / Page Order	Recommended Entry Order	Annual Submission	Quarterly Submission	Accrual/ Reinvestor SBIC ONLY	Leveraged Licensees Only	Audited	Tab Name
	1	1	√	4			4	1-Cover
Cover Balance Sheet	7	14	V				, ,	2&3-Bal
Statement of Operations / Income Statement	2	15	· ·	<i>y</i>			<i>y</i>	4-NI
Cash Flow Statement	3 1	16	<i>y</i>	<i>y</i>			, ,	5&6-CF
Statement of Partners' Capital	4	12	· ·	<i>y</i>			, ,	7-Pcap
READ & Regulatory & Leverageable Capital	5	13	<i>y</i>	<i>y</i>			<i>y</i>	8-READ Cap
Schedule 1: Schedule of Loans and Investments	7	13	<i>y</i>	<i>y</i>			<i>y</i>	S1Inv
Schedule 1. Schedule of Loans and Investments Schedule 1 A & B: Summary of Loans and Investments and Smaller Enterprise Financings	0	5	<i>y</i>	<i>y</i>			<i>y</i>	S1AB
Schedule 1 C: Schedule of Additions and Deductions to Loan and Investment Cost	0	1	<i>y</i>	<i>y</i>			<i>y</i>	S1C
Schedule 2: Schedule of Realized Gains and Losses on Loans and Investments	10	6	<i>y</i>	<i>y</i>			<i>y</i>	S2RG
Schedule 3: Schedule of Non-cash Gains/Income	11	7	<i>y</i>	<i>y</i>			<i>y</i>	S3NC
Schedule 4: Schedule of Delinguent Loans and Investments	12	0	<i>y</i>	<i>y</i>			<i>y</i>	S4Del
Schedule 5: Schedule of Commitments	13	0	· ·	<i>y</i>			<i>y</i>	S5Commit
Schedule 6: Schedule of Guarantees	1/	10	V	V			V	S6Guar
Schedule 7: Schedule of Cash and Invested Idle Funds	15	11	V	V		✓	V	S7Cash
Schedule 8: SBIC Distribution Schedule (1)	16	17	V	V	✓	•	V	S8Dist
Schedule 9: Schedule of Activity	17	18	V	•	•		V	S9Activity
Certifications	18	22	V	✓			V	Certifications
Schedule 10: SBIC Customer Relationship Management Information	19	19	V	•			*	S10crm
Schedule 11: SBIC Cumulative Performance	20	2	V	✓				S11cumperf
Schedule 12: Portfolio Company Updates	21	21	V	V				S12pc
Executive Summary	22	20	V	V				ExecSum
Wind-Down Plan Supplement (2)	23	23	as needed	•				WDSup
Wind-Down Plan Supplement Schedule A	24	24	as needed					WDSupA
Wind-Down Plan Supplement Schedule B	25	25	as needed					WDSupB
Key SBA Leverage Metrics	n/a	n/a	n/a					KeyMetrics
NAICS Search Tool	n/a	n/a	n/a					NAICS Search

- Notes
 1. Schedule 8 is only required for Accrual and Reinvestor SBICs. It should be completed as distributions are made and checked against statement of partners' capital.
- 2. Wind-Down Plans are only required for SBICs that are in Wind-Down, per 13 CFR 107.590.



Annual Financial Report SBA FORM 468

Partnership SBICs

OMB Approval No. 3245-0063 Expiration Date 08/31/2026 Form Version 5.0

Name of Licensee:			
License Number:	00/00-0001		
Street Address:			
L			
City:_			
		#N/A	
Zip Code:_			
County:_		_	
Licensee Employer ID Number:]	
For the Reporting Period Ended:		_	
Number of Months:			
Filing Type: _			
Independent Public Accountant_			
Approved Valuation Guidance			
Vintage Year:			
Approved Tiers of Leverage: _			
Fund Style_			
Investment Strategy			
Fund Style or Inv. Strategy Description			
Has SRA Approved Wind-Down Plan?			

Note: The estimated burden for completing this form is 35 hours per response if a wind-up plan is required, and 25 hours per response if a wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB

OMB Approval No. 3245-	0063 STATEMENT OF FINANCIAL POSITION				OMB Ap	proval No. 3245-0063
Expiration Date 08/31/20	26 FOR -MONTH PERIOD ENDED: 01/00/1900					tion Date 08/31/2026
'	(Amounts rounded to the nearest dollar)					
Name of License:			Li	icense no.: 00/00-0001	Lic	ense no.: 00/00-0001
			0		GAAP Value	(if needed)
ASSETS			Current Period End Audited	Prior Year End Audited	Current Period End Audited	Prior Year End Audited
	NTS (Current Period from Schedule 1)		12/30/1899	Addited	12/30/1899	12/30/1899
Portfolio Securities	NTO (Carrent renoa from Senedale 1)		12/50/1055		22/30/2033	12/30/1033
1 Loans Cost		*	\$ -	\$ -	\$ -	\$ -
2 Debt Securities Cost		*	-	-	-	-
3 Equity Securities Cost		*	-	-	-	-
4a Portfolio Securities at	Cost		-	-	-	-
4b Appreciation on Portfo	lio Securities	*	-	-	-	
4c Depreciation on Portfo	lio Securities	*	-	-	-	
4d Total Portfolio Secu	rities at Value		-	-	-	-
Assets Acquired in Lia	uidation of Portfolio Securities:					
5 Receivables from Sale of		*	-	-		-
6 Assets Acquired Cost		*	-	-	-	-
7 Operating Concerns Ac	quired Cost	*	-	-	-	-
8 Notes and Other Securi		*	-	-	-	-
9a Total Assets Acquired	and Notes Received Cost (Lines 5-8)		-	-	-	-
9b Appreciation on Assets	s Acquired and Notes Received	*	-	-	-	
9c Depreciation on Asset	s Acquired and Notes Received	*	-	-	-	
9d Assets acquired and	d Notes Received Reported Value		-	-	-	-
10 Faultu laurastanoata	in Delender/Deinssetern Essentien					
	in Relender/Reinvestors Exception					
a. Total Cost of Relender		*	-	-	-	-
	der/Reinvestor Investments der/Reinvestor Equity Investments	*	-	1		
	vestor Investments Value	_	-	_	-	_
	O INVESTMENTS COST (Line 4a + Line 9a + Line 10a)		-	-	-	-
	DINVESTMENTS VALUE (Line 4d + Line 9d + Line 10d)		-	-	-	-
12 Less Current Matur			-	-	-	-
13 Loans and investme	ents Net of Current Maturities		-	-	-	-
CURRENT ASSETS						
14 Cash and Cash Equiva	lents	*	-		_	_
15 Invested Idle Funds		*	-		_	-
16 Interest and Dividends	s Receivable	_	-	_	-	-
17 Notes and Accounts R			-	-	-	-
18 Receivables from Pare	ent or Other Associates				-	-
19 Less: Allowance for Lo	sses (lines 16, 17, and 18)		_	_	-	-
20 Current Maturities of F			-	-	-	-
21 Current Maturities of A			-	-	-	-
22 Current Maturities of C	Operating Concerns Acquired		-	-	-	-
23 Current Maturities of C	Other Securities		-	-	-	-
24a Other (specify)					-	-
24b Other (specify)			-	-	-	-
25 Total Current Asset	s		-	-	-	-
OTHER ASSET						
26 Net Furniture and Equ	ipment		-	-	-	-
27 Net Leverage Fees		_	-	-	-	-
28a Other (specify)		_	-	-	-	-
28b Other (specify)	(Sum of lines 26 through 28b)		-	-	-	-
29 Iotal Other Assets	(Sum of lines 20 through 200)		-	-	-	-
30 TOTAL ASSETS			\$ -	\$ -	\$ -	\$ -
JU IOIAL ASSETS			Ψ	4	Ψ -	-

OMB Approval No. 3245-0063 STATEMENT OF FINANCIAL POSITION			OMB Ap	proval No. 3245-0063
Expiration Date 08/31/2026 FOR -MONTH PERIOD ENDED: 01/00/1900				tion Date 08/31/2026
(Amounts rounded to the nearest dollar)				
Name of License:	L	icense no.: 00/00-0001	Lice	ense no.: 00/00-0001
LIABILITIES AND CAPITAL	\$	-	GAAP Value	(if needed)
EIADIEITIES AND CAITTAE				
	Current Period End Audited	Prior Year End Audited	Current Period End Audited	Prior Year End Audited
LIABILITIES	12/30/1899	Addited	12/30/1899	12/30/1899
Long-Term Debt	12,30,1033			
31 Notes and Debentures payable to or guaranteed by SBA.	\$ -	\$ -	\$ -	\$ -
32 Notes and Debentures Payable to Others			-	_
33 Total Long Term Liabilities (Line 31 + Line 32)	-	-	-	-
Current Liabilities				
34 Accounts Payable	-	-	-	-
35 Due to Parent or Other Associates				
a. Management Expenses Due to Associates	-	-	-	-
b. Other Due to Associates	-	-	-	-
36 Accrued Interest Payable	-	-	-	-
37 Accrued Taxes Payable	-	-	-	-
38 Distributions Payable	-	-	-	-
39 Short-term notes Payable/Lines of Credit	- I	-	-	-
40a Other (specify)	- I	-	-	-
40b Other (specify)		-	-	-
41 Total Current Liabilities (Sum of Lines 34 through 40b)	-	-	-	-
Other Liabilities				
42 Deferred Credits	-	-	-	-
43 Deferred Fee Income	-	-	-	-
44 Other (specify)	-	-	-	-
45 Total Other Liabilities	-	-	-	-
46 TOTAL LIABILITIES (Lines 33, 41, and 45)	-	-	-	-
PARTNERS' CAPITAL				
47 Private Partners' Contributed Capital				
a. General Partners'	* -	-	-	-
b. Limited Partners'	* -	-	-	-
Err:502				
c. Total Private Partners' Contributed Capital		-	-	-
48 Other (specify)		-	-	-
49 Unrealized Gains (Loss) on Securities Held (Sum of Lines 4b, 4c, 9b, 9c, 10b, 10c)	-	-	-	-
50 Non-Cash Gains/Income (Schedule 3, Column G and D)	* -	-	-	-
51 Undistributed Net Realized Earnings	* -	-	-	-
Err:502				
Err:502				
Err:502				
52 Undistributed Realized Earnings (line 50 plus line 51)	-	-	-	-
Err:502				
Err:502				
53 TOTAL PARTNERS' CAPITAL (Sum of Lines 47c, 48, 49, and 52)	-	-	-	-
54 TOTAL LIABILITIES AND PARTNERS' CAPITAL (Line 46 plus Line 53)	\$ -	\$ -	\$ -	\$ -
30 TOTAL ASSETS				
Difference	-	-		-
Error Check (Assets equal Liabilities)		-	-	-
Error onest proces equal Elabilities/				

OMB Approval No. 3245-0063 STATEMENT OF OPERATIONS REALIZED

Expiration Date 08/31/2026 FOR MONTH PERIOD ENDED: 01/00/1900

(Amounts rounded to the nearest dollar)

Name of License:		Lic	cense no.: 00/00-0001
	Unaudited Current Quarter	Audited Year-to- Date through	Unaudited From Inception to
INVESTMENT INCOME	12/30/1899	12/30/1899	12/30/1899
1 Interest Income	\$ -	\$ -	\$ -
2 Dividend Income	-	-	-
3 Income (Loss) from Investments in Partnerships / Flow-through Entities	-	-	-
4 Fees for Management Services	-	-	-
5 Application, Closing and Other Fees	-	-	-
6 Interest on Cash Equivalents and Invested Idle Funds	-	-	-
7 Income from Assets Acquired in Liquidation of Loans	-	-	-
and Investments (net of Expenses)		,	
8 Other Income	-	-	-
9 GROSS INVESTMENT INCOME	-	-	-
EXPENSES			
10 Interest Expense			
a. Interest Expense SBA Debentures	-	-	-
b. Other Interest Expense	-	-	-
c. Total Interest Expense	-	-	-
11 Commitment Fees & Other Financial Costs	-	-	-
12 Compensation and Benefits (Officer and Employee)	-	-	-
13 Investment Advisory and Management Services	-	-	=
14 Partners' Meetings	-	-	=
15 Appraisal and Investigation	-	-	-
16 Advertising, Communication and Travel	-	-	-
17 Cost of Space Occupied	-	-	=
18 Depreciation and Amortization			
a. Amortization of Leverage Fees	-	-	=
b. Other Depreciation and Amortization	-	-	-
c. Total Depreciation and Amortization	-	-	-
19 Insurance	-	-	=
20 Payroll and Other Taxes	-	-	=
21 Provision for Losses on Receivables (excluding loans receivable)	-	-	=
22 Legal Fees	-	-	=
23 Audit and Examination Fees	-	-	=
24 Miscellaneous Expenses			
a. Misc. #1	-	-	-
b. Misc. #2	-	-	-
c. Misc. #3	-	-	-
d. Misc. #4	-	-	-
e. Misc. #5	-	-	-
f. Misc. #6	-	-	-
24g Total Miscellaneous Expenses	-	-	-
25 TOTAL EXPENSES	-	-	-
26 NET INVESTMENT INCOME (LOSS)	-	-	-
27 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)	-	-	-
Err:502 Err:502			
28 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS		-	_
29 Extraordinary Item	_	-	-
30 Cumulative Effect of Change in Accounting	_		_
31 NET INCOME (LOSS)	\$ -	\$ -	\$ -
(1) Provide supporting detail for all realized gains and losses on Schedule 2, of	column 8.		

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

34 Other (Specify)

35 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES

STATEMENT OF CASH FLOWS

FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar) Name of License: License no.: 00/00-0001 Cash Flow Page 1 of 2 **Unaudited Current** Audited Year-to-Unaudited From Quarterly Period Date Thru Period Inception to Period Ended Ended Ended **OPERATING ACTIVITIES** 12/30/1899 12/30/1899 12/30/1899 Cash Inflows 1 Interest Received from Portfolio Concerns \$ \$ 2 Dividend Received from Portfolio Concerns 3 Other Income Received from Portfolio Concerns 4 Management Services and Other Fees Received 5 Interest on Cash Equivalents and Invested Idle Funds 6 Cash Received from Assets Acquired in Liquidation 7 Other Operating Cash Receipts **Cash Outflows** 8 Interest Paid 9 Commitment Fees and Other Financial Costs 10 Investment Advisory and Management Fees 11 Partners' and Employees' Compensation and Benefits 12 Operating Expenditures (Excluding Compensation and Benefits) 13 Other Operating Cash Disbursements Err:502 14 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES | \$ **INVESTING ACTIVITIES Cash Inflows** 15 Loan Principal Payments Received from Portfolio Concerns 16 Returns of Capital Received from Portfolio Concerns 17 Net Proceeds from Disposition of Portfolio Securities 18 Liquidation of Idle Funds Investments 19 Other (Specify) Cash Outflows 20 Purchase of Portfolio Securities 21 Loans to Portfolio concerns 22 Idle Funds Investment 23 Other (Specify) 24 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES -**FINANCING ACTIVITIES Cash Inflows** 25 Proceeds from Issuance of SBA-Guaranteed Debentures 26 Proceeds from Non-SBA Borrowing 27 Proceeds from Sale of Stock or Other Capital Contribution 28 Other (Specify) **Cash Outflows** 29 SBA Leverage Fees 30 Principal Payments on SBA-Guaranteed Debentures 31 Principal Payments on Non-SBA Borrowing 32 Redemption of Private Partnership Interests 33 Other Distributions Paid

\$

\$

OMB Approval No. 3245-006
Expiration Date 08/31/2026
·

Error Check (Line 53 must equal Line 14)

STATEMENT OF CASH FLOWS FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the peacest dollar)

(Amounts rounded to the nearest dollar) Name of License: License no.: 00/00-0001 Cash Flow Page 2 of 2 Unaudited Current **Unaudited Since** Audited Year-to-Date Thru Period Inception to Period Quarterly Period Ended **Ended** Ended 12/30/1899 12/30/1899 12/30/1899 Lines 36 through 38 include Cash and Cash Equivalents and Idle Funds 36 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS 37 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD 38 CASH AND CASH EQUIVALENTS AT END OF PERIOD From Lines 14 and 15 on Balance Sheet, page 2 RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES 39 Net Income (Loss) (Line 31, page 4P) Adjustments to Reconcile Net Income (Loss) to Net Cash Provided by (used in) Operating Activities: 40 Depreciation and Amortization (line 18, page 4P) 41 Provision for Losses on Accounts Receivable (line 21, page 4P) 42 Realized (Gains) Losses on Investments (line 27, page 4P) 43 Other (Specify) a. b. Changes in Operating Assets and Liabilities Net of Noncash Items 44 (Increase) Decrease in Interest and Dividends Receivable 45 (Increase) Decrease in Other Current Assets 46 Increase (Decrease) in Accounts Payable 47 Increase (Decrease) in Accrued Interest Payable 48 Increase (Decrease) in Accrued Taxes Payable 49 Increase (Decrease) in Distributions Payable 50 Increase (Decrease) in Other Current Liabilities 51 Other (Specify) 52 Other (Specify) 53 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES \$ \$ (Total must agree with line 14 above)

Line 14:

\$

\$

STATEMENT OF PARTNERS' CAPITAL

OMB Approval No. 3245-0063

FOR MONTH PERIOD ENDED: 01/00/1900 Expiration Date 08/31/2026 (Amounts rounded to the nearest dollar) Name of License: License no.: 00/00-0001 PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL General Partner(s) Limited Partner(s) (2&3-Bal, line 47a) (2&3-Bal, line 47b) Total **1 BALANCE AT BEGINNING OF PERIOD** \$ 2 ADDITIONS: a. Partnership interests issued for cash b. Partnership interests issued for services rendered c. Partnership interests issued for contributed non-cash assets d. Capitalization of Retained Earnings Available for Distribution e. Other credits (specify) Err:502 Err:502 3 Total additions (sum of 2a through 2e) 4 Subtotal (line 1 plus line 3) **5 DEDUCTIONS:** a. Liquidation of Partnership interests Err:502 Err:502 b.Other debits (specify) 6 Total deductions (sum of 5a through 5b) 7 BALANCE AT END OF PERIOD (line 4 minus line 6) --Totals must agree with lines 46a through 46c, page 3P PART II. UNDISTRIBUTED REALIZED EARNINGS Undistributed **Undistributed Net** Realized Earnings Noncash Gain/Income (1) Realized Earnings(2) (1+2)**1 BALANCE AT BEGINNING OF PERIOD** 2 ADDITIONS: a. Net investment income b. Realized gain (loss) on investments c. Gain on appreciation of securities distributed in kind d. Other (specify) 3 Total additions (sum of 2a through 2d) 4 Subtotal (line 1 plus line 3) 5 DEDUCTIONS: a. Cash Distributions b. Distributions allocated but not paid c. In-Kind Distributions (at fair value) d. Capitalization of Retained Earnings available for Distribution e. Other (specify) 6 Total deductions (sum of 5a through 5e)

7 Total before collection of non-cash gains/income (line 4 minus line 6)

8 Collection of non-cash gains/income

9 BALANCE AT END OF PERIOD (line 7 plus line 8) -Totals must agree with lines 50, 51, and 52, page 3

I. RETAINED EARNINGS AVAILABE FOR DISTRIBUTION II. REGULATORY AND LEVERAGEABLE CAPITAL	OMB Approval No. 3245-0063
	Expiration Date 08/31/2026
FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)	
Name of License:	License no.: 00/00-0001
PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION	
1 Undistributed net Realized Earnings (line 51, 2&3-Bal)	\$ -
2 LESS: Unrealized Depreciation (S1AB - Total Unrealized Depreciation)	-
3 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION	\$ -
PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL	
1 Private Partners' Contributed Capital (line 47c, 2&3-Bal)	\$ -
	,
2 ADD	
a. Unfunded binding commitments from Institutional Investors	-
b. Waived management fees credited as capital contributions	
c. Total Additions (Sum of Line 2a and 2b)	-
3 LESS: Regulatory Distributions	
a. Organization Expenses Not Approved by SBA (1)	-
b. Partnership interests Issued for Services	-
c. Partnership interests Issued for Non-cash Assets	-
(unless approved by SBA for inclusion in Regulatory Capital or converted to cash)	
Err:502	
d. Other credits (specify)	-
4 Total Regulatory Deductions (Sum of 3a through 3d	-
5 Other Adjustments to Regulatory Capital (specify)	-
6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5)	\$ -
7 LESS: Unfunded binding commitments from Institutional Investors	-
8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns	
9 LESS: Other deductions (specify)	-
10 Leverageable Capital (sum of lines 6 through 9)	t.
10 Leverageable Capital (sum of lines & through 9)	-
PART III. CUMULATIVE PRIVATE INVESTOR CAPITAL CONTRIBUTIONS, DISTRIBUTIONS AND FUND INVESTMENT PERF	ORMANCE
(for SBICs licensed on or after January 1, 1994)	
As of 12/30/1899	
1 All Private Capital Contributions Ever Paid-In	\$ -
2 All CASH Distributions to Private Investors Ever Paid Out - Including Fair Market Value of Non-Cash Distributions	-
NOTES	
(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.	

CHEDULE 1												
MB Approval No. 3245-0	b63											
xpiration Date 08/31/20	26											
lame of License:												
nvestment Data Expresse	ed in \$											Total Cash Invested (A)
xpand to see totals by in	nvestment type		<u>Summary by Investr</u>	nent Type						Operat	Loan Debt Gruity Portfolio Securities Gale of Assets Acquired Assets Acquired ing Concerns Acquired Notes and Other tor/Relender Exception	
	h - Ett	die Cebedule 11									Totals	: \$ ·
ortfolio companies must Portfolio Company Name	be first entered	Critical	Financing Type	Investment Type	Financing Description	Initial Financing Date	Equity Capital Investment	Interest or Dividend Rate	Ownership % (Fully Diluted)	Restructur ed?	Totals Loan/ Debt Status	Total Cash Invested (A)
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash
Portfolio Company		Critical Technology	Financing Type	Investment Type	Financing Description	Financing	Equity Capital Investment	or Dividend	% (Fully	Restructur ed?		Total Cash

SCHEDULE 1	1		OF LOANS AND IN													roval No. 32		
OMB Approval No. 3245-0 Expiration Date 08/31/202		FOR MONT	H PERIOD ENDED:	01/00/1900											Expirati	on Date 08/	/31/2026	
Name of License:															Licer	nse no.: 00/	/00-0001	
Investment Data Expresse																	=	
														Inv. Mult	iple:			
						Investment Da	ta (Expressed in	\$)						SBA Va (B+E	lue D)/A	Inv. Multiple Value (C	e: GAAP :+D)/A	
	Cost at			Non Cash in									Unaudited	Current		Current	Prior	
	Beginning Period		Addition/ Deduction	Cost at End of Period	Cost at End of Period	Unrealized Appreciation	(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Cum. Cash	SBA Mult	SBA Mult	GAAP Mult	GAAP Mult	
	Period			Period									Proceeds (D)	Muit	Muit	Muit	Mult	
	-	,	-		\$ -		1.											
	5 -		\$ -	\$ -	\$ -	5 -	\$ -	\$ -	5 -		5 -	5 -	5 -					
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Expand to see totals by in	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -					
														Inv. Mult SBA Va	iple:			
Portfolio companies must		*												SBA Va (B+E	lue D)/A	Inv. Multiple Value (C	e: GAAP (+D)/A	
Portfolio Company Name	Cost at Beginning Period	Schedule 1C Reference	Addition/ Deduction	Non-Cash Gain included in Cost at End of Period	Cost at End of Period	Unrealized Appreciation	(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Unaudited Cum. Cash Proceeds (D)	Current SBA Mult		Current GAAP Mult		First Investment Date
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Portfolio Company Name	Employer ID	Critical Technology (if applicable)	Financing Type	Investment Type	Financing Description	Initial Financing Date	Equity Capital Investment	Interest or Dividend Rate	Ownership % (Fully Diluted)	Restructur ed?	Loan/ Debt Status	Total Cash Invested (A)

Portfolio Company Name	Cost at Beginning Period	Schedule 1C Reference Number	Addition/ Deduction	Non-Cash Gain included in Cost at End of Period	Cost at End of Period	Unrealized Appreciation	(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Unaudited Cum. Cash Proceeds (D)	Current SBA Mult	Prior SBA Mult	Current GAAP Mult	Prior GAAP Mult	First Investment Date
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SCHEDULE 1 A/E

1A. SUMMARY OF LOANS AND INVESTMENTS

1B. SMALLER ENTERPRISE FINANCINGS

Expiration Date 08/31/2026

OMB Approval No. 3245-0063

FOR MONTH PERIOD ENDED: 01/00/1900

Name of License: License no.: 00/00-0001

1A. SUMMARY OF LOANS AND INVESTMENTS

A	В	С	D	E	F	G	н
Investment Category	Cost at Beginning of Period	Additions/ (Deductions)	Cost at End of Period	Unrealized Appreciation	Unrealized Depreciation	SBA Reported Value	GAAP Reported Value
Total Loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Debt Securities	-	-	-	-	-	-	-
Total Equity Securities	-	-	-	-	-	-	-
Totals	-	-	-	-	-	-	-
Total Assets Acquired	-	-	-	-	-	-	-
Total Operating Concerns Acquired	-	-	-	-	-	-	-
Total Notes and Other Secs. Received	-	-	-	-	-	-	-
Equity Investments in Relenders/ReInvestors	-	-	-	-	-	-	-
Total Loans and Investments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

1B. SMALLER ENTERPRISE FINANCINGS	
1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.	
2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.	\$ -
3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)	
SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.	

SCHEDULE 1C

SCHEDULE OF ADDITIONS AND DEDUCTIONS TO LOAN AND INVESTMENT COST FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

_	1	Additions	De	eductions	Net Changes	
Totals	\$	-	\$	-	\$	-

Α	В	С	D	E	F	G	Н	I
Portfolio Company Name	lio Company Name Employer ID Refe Nui		Reference Transaction Date		Description of Addition / Deduction to Loan and Investment Cost	Addition/ Deduction Amount	Change to Cost	Notes
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SCHEDULE 2

SCHEDULE OF REALIZED GAINS AND LOSSES ON LOANS AND INVESTMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

					Cost	Net Sales Price	Realized Gain/(Loss)	Cash	Note	Equity			
xpand to see totals for mos	t recent			Current quarter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
uarter.	t recent		Totals Through Period End		\$ -		\$ -	\$ -	\$ - \$ -		1		
Α	В	С	D	E	F	G	Н	ı	ı	K	L	М	N
								Compor	nents of Net S		Applies to Sales a		
Portfolio Company Name	Employer ID	Financing Type	Transaction Date	Transaction Type	Cost	Net Sales Price	Realized Gain/(Loss)	Cash	Note	Equity	Name	Address	Comment
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Name of License: License no.: 00/00-0001

	Balance at Beginning of Period	Additions	Collections During Period	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
Totals	\$ -	\$ -	\$ -	\$ -	\$ -

		Totals		\$ -	-	\$ -	\$ -
A	В	С	D	E	F	G	Н
Portfolio Company Name	Employer ID	Description of Non-cash Gains/Income (1)	Balance at Beginning of Period	Additions	Deductions / Collections	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
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SCHEDULE 4	SCHEDULE OF DELINQUENT LOANS AND INVESTMENTS FOR MONTH PERIOD ENDED: 01/00/1900	OMB Approval No. 3245-0063 Expiration Date 08/31/2026
Name of License:		License no.: 00/00-0001

	Totals	\$ -	\$ -] [\$ -]			\$ -	\$	- \$ -
Note (1) Days Past Due base	d on oldest del	linquency.		- 1	F						
Α	В	С	D Delinquent Pr	E	Delinquent I	G	H Date of Las	l t Daymant	J American of I	.ast Payment	L
Portfolio Company Name	Employer ID	Outstanding Principal Balance				Days Past Due (1)		Interest	Principal	Interest	Fair Market Value of Collateral
		\$ -	\$ -		\$ -		\$ -	\$ -	\$ -	\$	- \$ -
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		-	Delinquent Pri	incipal	Delinquent I			st Payment	Amount of L	ast Payment	
Portfolio Company Name	Employer ID	Outstanding Principal Balance				Days Past Due (1)		Interest	Principal	Interest	Fair Market Value of Collateral
											+
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SCHEDULE OF COMMITMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

Total \$ -

Α	В	C	D	E	F	G	Н
Portfolio Company Name	Employer ID	Amount of Commitment	Date Made	Expiration Date	Security Type	Investment	Commitment Type
		\$ -					
		1		1	I		l

Α	В	С	D	E	F	G	Н
Portfolio Company Name	Employer ID	Amount of Commitment	Date Made	Expiration Date	Security Type	Investment Type	Commitment Type
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Α	В	С	D	E	F	G	Н
Portfolio Company Name	Employer ID	Amount of Commitment	Date Made	Expiration Date	Security Type	Investment Type	Commitment Type

CHEDULE 6	SCHEDULE OF GUARANTEES	OMB Approval No. 3245-0063
	FOR MONTH PERIOD ENDED: 01/00/1900	Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

Total \$ -

A	В	С	D	E	F	G	н
Portfolio Company Name	Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collateralized?	Description of underlying obligation of Small Business
		\$ -					

SCHEDULE 6			SCHE	DULE OF GUARAN	NTEES		OMB Approval No. 3245-0063
			FOR MONTH	I PERIOD ENDED:	01/00/1900		Expiration Date 08/31/2026
Name of License:							License no.: 00/00-0001
Total		\$ -					
А	В	С	D	E	F	G	н
Portfolio Company Name	Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collateralized?	Description of underlying obligation of Small Business

SCHEDULE 7	SCHEDULE OF CASH AND INVESTED IDLE FUNDS		OMB Approval No. 3245-0063
	FOR MONTH PERIOD ENDED: 01/00/1900		Expiration Date 08/31/2026
Name of License:			License no.: 00/00-0001
I. U.S. GOVERNMENT	OBLIGATIONS (direct or guaranteed)		
Description		Maturity Data	Amazumk
Description		Maturity Date	Amount -
			Ψ
II. REPURCHASE AGRE	EMENTS WITH FEDERALLY-INSURED INSTITUTION		
Name and Location of Eig	nancial Institution	Maturity Data	Amount
Name and Location of Fir	nanciai institution	Maturity Date	Amount -
III. CERTIFICATES OF I	DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUT	TIONS	
Name and Location of Fir	nancial Institution	Maturity Date	Amount
Name and Education of the	nuncial institution	Maturity Date	- Amount
IV. DEMAND DEPOSIT,	MONEY MARKET, AND SAVING ACCOUNTS IN FEDI	RALLY-INSURED I	<u>NSTITUTIONS</u>
Name and Location of Fir	nancial Institution	Maturity Date	Amount
Nume and Education of the	Translation Institution	Hatarity Date	- I
			-
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			-
V. OTHER CASH AND I	NVESTED IDLE FUNDS		
Description		Maturity Date	Amount
			-
			-
			-
	TOTAL CASH, CASH EQUIVALENT	S AND IDLE FUNDS	\$ -
	(total must agree with sum of lines	14 and 15, page 2P) \$ -

SCHEDULE 8 DISTRIBUTION SCHEDULE OMB Approval No. 3245-0063
FOR MONTH PERIOD ENDED: 01/00/1900 Expiration Date 08/31/2026

Only required for Accrual and Reinvestor SBICs

Name of License: License no.: 00/00-0001

A. SBA SHARE PERCENTAGE

1 Total SBA Intended Leverage Commitment

2 Total Private Capital Commitment

3 SBA's Share Percentage

\$	-
\$	-
0.0%	

B. DISTRIBUTIONS

- 1 Distribution Date
- 2 Accrued Interest Paid
- 3 Annual Charge Paid
- 4 Total Distributions After Accrued Interest & Annual Charges
- 5 SBA Share
 - a. SBA Calculated Share
 - b. Beginning SBA Leverage Balance
 - c. Minimum Amount to SBA Leverage Redemption
 - d. Amount to SBA Leverage
 - e. Ending SBA Leverage Balance
 - f. Beginning SBA Outstanding Commitments
 - g. Minimum Amount of SBA Commitments to Cancel
 - h. Amount of Commitments Being Cancelled
 - i. Ending SBA Outstanding Commitments
- 6 Distributions to Private Investors
 - a. Amount Available to Private Investors
 - 1) Amount Distributed to Private Investors & GP
 - 2) Amount to Carried Interest
 - 3) Amount to Investors After Carried Interest
 - b. Return of Capital Distributions
 - 1) Beginning Leverageable Capital
 - 2) Beginning Regulatory Capital
 - 3) Amount of 6.a.1 Distributed as Return of Capital
 - 4) Ending Leverageable Capital
 - 5) Ending Regulatory Capital
 - c. Amout of 6.a.1 Distributed as READ

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SCHEDULE 9	SCHEDULE OF ACTIVITY	OMB Approval No. 3245-0063
	FOR MONTH PERIOD ENDED: 01/00/1900	Expiration Date 08/31/2026
If not in Wind-down. Please com	plete.	
Name of License:		License no.: 00/00-0001
PART I. FIRST ACTIVITY TEST		
1. Cash and Cash Equivalents (line 14	1, page 2) \$0	\$ -
2. Invested Idle Funds (line 15, line 2)		_
3. Total Cash and Idle Funds		-
4. Total Assets at Cost:		
a. Total Assets (line 30, page 2)		-
b. ADD: Unrealized Depreciation (line	4c, 9c, and 10c Current Period, page 2)	-
c. LESS: Unrealized Appreciation (line	es 4b, 9b, and 10b Current Period, page 2)	-
d. Total Assets at Cost		-
5. Line 3 Divided by Line 4d (express	ed as a percentage)	0%
*Part I Status: Passe	s Part I	
	QUAL TO 20%, LICENSEE IS NOT INACTIVE DO NOT COMPLETE IN MPLETE THE SECOND ACTIVITY TEST IN PART II	PART II
PART II. SECOND ACTIVITY TEST		
6. Financings during the Past 18 Mon	ths:	<u> </u>
a. Loans		\$ -
b. Debt		-
c. Equity		-
d. Guarantees		-
7. Total (lines 6a through 6d)		-
8. Regulatory Capital		-
9. Line 7 divided by Line 8 (expressed	d as a percentage)	0%
*Part II Status: Passe	ed Part I	

*Note: IF LINE 9 IS LESS THAN 20%, LICENSEE MAY BE INACTIVE UNDER SECTION 107.590 - ATTACH EXPLANATION OF INACTIVITY AND PLANNED CORRECTIVE ACTION.

	CERTIFICATIONS	OMD Approval No. 2245 0
	CERTIFICATIONS	OMB Approval No. 3245-0 Expiration Date 08/31/2
(11		1' 00/00
e of Licer	nse:	License no.: 00/00-0
	MANAGEMENT CERTIFICATION	
	I, [, a General Partner of (Licensee),] [, a General Partner of the General Partne	r of (Licensee),]
	I, , a Managing Member of , the General Partner of (Licensee),]	
	[, the President of , the General Partner of (Licensee),]	
	do hereby certify as follows:	
	1. The audited Annual Financial Report for the fiscal year ended January 00, 19 Small Business Administration on SBA Form 468 is true and correct in all aspects listed below have been omitted from the submission.	00 submitted by (Licensee) to the statements and schedules
	2. The General Partner of (Licensee) has reviewed and approved the audited Alyear ended January 00, 1900.	nnual Financial Report for the fiscal
	3. (Licensee) is in good standing under the laws of the State of .	
	4. (Licensee) has filed all federal, state and local tax returns required through the limited to payroll tax returns and informational returns for income tax purposes.	
	STATEMENTS AND SCHEDULES OMITTED:	
	Total Assets: Net Income (Loss):	\$ - \$ -
	Total Assets: Net Income (Loss): Cash and Cash Equivalents and Idle Funds at End of Period:	\$ - \$ - \$
	Net Income (Loss): Cash and Cash Equivalents and Idle Funds at End of Period: CAUTION: By signing below, you are certifying as to the truth and accuracy of th and acknowledging that officials in the Small Business Administration (SBA) will Knowingly making a false statement to or concealing a material fact from the SB to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.	\$ - \$ e Financial Report in all respects, be relying on this certification. BA can lead to imprisonment of up
	Net Income (Loss): Cash and Cash Equivalents and Idle Funds at End of Period: CAUTION: By signing below, you are certifying as to the truth and accuracy of th and acknowledging that officials in the Small Business Administration (SBA) will Knowingly making a false statement to or concealing a material fact from the SB	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -

Schedule 10	Unaudited SBIC Licensee Customer Relationship Management Information
	FOR MONTH PERIOD ENDED: 01/00/1900
Name of Licens	e:

Note: Demographic information is on a voluntary basis only.

Last Name	First Name	Title	Role Type	Phone	Email	GP Ownership %	Fund Carry % (optional)	Management Company Ownership %

Schedule 10	OMB Approval No. 3245-0063
	Expiration Date 08/31/2026
Name of License:	License no.: 00/00-0001

Note: Demograp Voluntary Demographic Information ("x" all that apply)																
				9	ex		Ethnicity				Rac	:e				
Last Name	Investment Committee Member	Primary SBA Contact	SBA Mailing List?	Male	Female	Non- Hispanic or Latino	Hispanic or Latino	Prefer Not to Disclose	American Indian or Alaska Native	Asian	Black or African American	Native Hawaiian or Other Pacific Islander	White	Prefer Not to Disclose	Veteran	Persons with Disabilities

Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

Include all investments, both realized and unrealized, made by the SBIC since the fund commencement date or October 1, 1993, whichever is later. If historical information is unavailable in the format requested, you may omit (1) investments realized or written off on or before June 30, 2011, and (2) for investments held as of July 1, 2011, gross receipts received on or before June 30, 2011.

	ote 1 - Gross Receipts to Total Dollars Invested ote 2 - (Gross Receipts + GAAP Fair Market Value) to Total Dollars Invested											
·			Number of Portfolio Companies	Number of Investments Since Inception	Total Dollars Invested	Gross Receipts Cash	Gross Receipts Equity	Total		Value	_	Mult. See Note 2
		Totals	-	-	\$ -	\$ -	\$ -	\$ -	\$ -		0.00x	0.00x
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							Gross Receip	ts	* Columns J and K	(pulled from Sch	edule 1.	
Portfolio Company Name	Employer ID	Realization Status	Date of 1st Investment	Number of Investments Since Inception	Total Dollars Invested	Gross Receipts Cash	Gross Receipts Equity	Total Receipts	SBA Reported Value	GAAP Reported Value	Cash Mult. See Note 1	Mult. See Note 2
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SCHEDULE 11					
Name of License:					
Include all investments format requested, you					
Note 1 - Gross Receipts Note 2 - (Gross Receipt					
Α					
		Jobs Data**			
			# of Employees	Average	

	Jobs Data**									
Portfolio Company Name	Full-time Employees #	Part-time Employees #	Total # of Employees	Net Employee Count Increase/Decrease in last 12 months	# of Employees with Company Equity Ownership	Average Employee Tenure (years)	Median Salary			

CHEDULE 11									OMB A	Approval No. 3245-00
									Exp	iration Date 08/31/20
lame of License:									l	icense no.: 00/00-00
nclude all investments										
ormat requested, you										
lote 1 - Gross Receipts										
lote 2 - (Gross Receipt										
		as ownership >50% e ICs use Appendix B fo				tion and portfo	olio company je	obs data. Do no	t complete via t	his form.
Α	0	P	Q	R	S	Т	U	V	w	х
				Vo	oluntary Demogr	aphic Informati	ion**			
		Founder and/o	r Majority Ow	ner*				CEO or Equ	ivalent	
Portfolio Company Name	Founder or Owner Veteran	Founder or Owner Sex	Founder or Owner Race	Founder or Owner Ethnicity	Founder - Person with Disabilities	CEO or Equivalent Veteran	CEO or Equivalent Sex	CEO or Equivalent Race	CEO or Equivalent Ethnicity	CEO or Equivalent Person - with Disabilities
				,					,	

Total Lev Multiple

Operating Cashflov

Monthly Burn Rate

YOY % Growth

EBITDA Margir

Adj. EBITDA

	UNAUD TED EXECUTIVE SUMMARY FOR MONTH PERIOD ENDED: 01/00/190	10		val No. 3245-0063 n Date 08/31/2026	
	(Amounts rounded to the nearest dolla				
Name of License: Strategy: 0			License Vintage Year	o no.: 00/00-0001	
			Villtage real	U	l
 a. Firm Data 1. Assets under Management (including unfunded c 	ommitments)	\$	-		
Number of active funds Number of active portfolio companies					
4. Number of active and inactive funds					
5. Firm established year					
 Total number of investment professionals at the fi Total number of employees at the firm 	rm				
B. Do you offer the following benefits to all full-time	employees?				
a. 401(k) match or retirement savings b. Medical insurance					
c. Paid Family Leave					
d. Childcare services or reimbursement					
b. Fund Level Data		Private Inves	tor	SBA	
1. Total commitments		\$	-		
Total calls/draws since inception Remaining commitments			-	-	
4. Total number of portfolio companies invested in s		0			
5. Total amount of investments since inception (from			-		
 Gross receipts/proceeds from investments since i Gross distributions including carried interest 	nception (from Schedule 11)		-		
8. Amount of carried interest paid			-		
Distributions to private investors net of carried inSBA Leverage Repayment	terest and expenses		-	-	
11. GAAP Value of Remaining Loans and Investments		\$	-		
 SBA Value of Remaining Loans and Investments Key Valuation Metrics 	(from Schedule 11)	IC Net DPI Net RVPI	- Net TVPI	Net IRR	Gross IRR
All "net" figures are net to investors of expenses	GAAP Valuation	#DIV/0!	NEL IVEI	Net IKK	GI USS IKK
fees, and carried interest). Net RVPI cells are editabl	e. SBA Valuation	#DIV/0!			
d. Historical Fund Performance		Date	Net DPI	Net TVPI	
(Net DPI and Net TVPI not calculated based on GAAP	should be annotated with an "*" in column L)				
1.00					
0.80					
0.60					
0.40					
0.20					
0.00	****				
—■— Net DPI —	◆— Net TVPI				
e. Portfolio breakdown of total invested capital		nd stage invested.	Total Invested:	\$ -	
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	to-date by industry, asset type, location, a		Invested \$	\$ -	
e. Portfolio breakdown of total invested capital (Top 5 in descending order)	to-date by industry, asset type, location, a				
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	to-date by industry, asset type, location, a		Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	state Invested \$ State Invested \$ \$ - - - - - - - - - - - -	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry	to-date by industry, asset type, location, a		Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry	state Invested \$ State Invested \$ \$ - - - - - - - - - - - -	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	state Invested \$ State Invested \$ \$ - - - - - - - - - - - -	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	state Invested \$ State Invested \$ \$ - - - - - - - - - - - -	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	state Invested \$ State Invested \$ \$ - - - - - - - - - - - -	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	state Invested \$ State Invested \$	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % Industry Invested \$ % Industry Invested \$ % Invested \$ Invested \$ Invested \$ Invested \$ Invested \$ % Invested \$ Invest	state Invested \$ State Invested \$	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$ Other Asset Type Invested \$ % \$ Other Other Other Other Other	state Invested \$ State Invested \$	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ %	to-date by industry, asset type, location, a State Invested \$ Other -	Stage	Invested \$		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$	s the following: state by industry, asset type, location, a Invested \$	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$	s the following: to-date by industry, asset type, location, a State Invested \$	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$	s the following: to-date by industry, asset type, location, a State Invested \$	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % S	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$ -	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % S	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % S	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % S	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % S	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % S	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$ -	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$ -	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry Invested \$ % \$ -	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		
e. Portfolio breakdown of total invested capital (Top 5 in descending order) Industry	sthe following: sthe following: sthe following: sthe sthe sthe following: sthe sthe following: being made.	Stage Other	Invested		

AS of 12/30/1899 Expiration Date 08/31/2026

Name of License:

License no.: 00/00-0001

Note: Detail for proceeds from income and exits and follow-on investments are on separate schedules.

I. Capital & Beginning Balances				A.	Cash & Cash Equiv	alents and Idle Fun	ds Balance \$ -
Total P Total Return of Tota Leverage	al Committed to Fund irrivate Capital Paid In Capital Distributions al READ Distributions able Capital Balance llatory Commitments Regulatory Capital	-			Unfunde	Total SBA Lever Total Re SBA Levera d SBA Leverage Cor	demptions - ge Balance -
III. FIO FOIIIIA CASII FIOWS	1	12/31/1899			Post	Pro Forma	
In \$		12/31/1900	1901	1902	1902	Total	Comments
A. Cash Inflows	· ·	12/51/1500	1501	1502	1302	Total	comments
Private Capital Draws (Paid In)		\$ -	\$ -	\$ -	\$ -	\$ -	
2. SBA Leverage/Loan Draws						-	
3. Idle Interest & Other Income						-	
Loan & Investment Income/Proceeds (Sched A) 5. Other Cash Inflows	-	-	-	-	-	-	See Wind Down Schedule A.
5. Other Cash innows	Total Cash Inflows	_	_	_			
B. Cash Outflows 1. Expenses	Total Cash lilliows				_		
a. Management Fees						-	
b. SBA Interest, Leverage Fees, & Annual Charg	ges					-	
c. Other Expenses d. Total Expenses		_	_	_		-	
Investments (Follow-Ons) (Sched B)		-	-	-	-	-	See Wind Down Schedule B.
3. Private Investor Distributions	'						
a. READ						-	
b. Return of Capital						-	
c. Total Distributions to Private Investors 4. SBA Leverage Redemptions		-	-	-	-	-	
5. Other Cash Outflows						-	
s. Garar cash cathons	Total Cash Outflows	-	-			-	
C. NET CASH FLOW		\$ -	\$ -	\$ -	\$ -	\$ -	
III. Ending Balances	12/30/1899						
Regulatory Capital	\$ -	\$ -	\$ -	\$ -	\$ -		
Leverageable Capital	-	-	-	-	-		
SBA Leverage Balance Cash & Cash Equivalents & Idle	-	-		-			
Unfunded Private Commitments							
Unfunded SBA Commitments	-	-		-			

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License: License no.: 00/00-0001

TOTALS \$ - \$ - \$ - \$ - \$ - \$ - \$ -

	First				Anticip	ated Income/Exit Pr	oceeds	Timing	of Likely Ex	xit Income/Pr	roceeds	
Portfolio Company Name	Year First Invested	Cost of Invest.	468 SBA Approved Reported Value	Anticipated Exit Type	Minimum	Maximum	Likely	01/01/1900 to 12/31/1900	1901	1902	Post 1902	Comments
		\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
		-	-								-	
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Totals \$ - | \$ - | \$ -

Anticipated Follow-on Financings

,					Timing of SBIC Follow-On				
Company Name	Investment Type	Small Business Total Round/ Deal Size	SBIC's Pro- Rata Investment	SBIC Follow-on Participation	01/01/1900 to 12/31/1900		1902	Post 1902	Comments
, ,		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
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	Unaudited SBA Leverage Metrics	OMB Approval No. 3245-0063
	Based on Form 468 entries for period ended: 01/00/1900	Expiration Date 08/31/2026
Name of License:		License no.: 00/00-0001
Expand rows to see I	now metrics are calculated.	
I. Leverage Coverag	e Ratio (LCR)	LCR =
	SBA Leverage Balance (Form 468, 2&3-Bal, Line 31) Recoverable Assets	\$ -
C.	+ Total Assets (Form 468, 2&3-Bal, Line 30) - Other Asset (Form 468, 2&3-Bal, Line 29) - Total Liabilities (Form 468, 2&3-Bal, Line 41) Net Asset Value + SBA Leverage Balance (Form 468, 2&3-Bal, Line 31) + Unfunded Regulatory Commitments (Form 468, 8-READ_Cap, Part II, Line 2a) Total Recoverable Assets Leverage Coverage Ratio = Total Recoverable Assets/SBA Leverage Balance	\$ - \$ - \$ - \$ - \$ - \$ -
II. Capital Impairme	nt Percentage (CIP) CIP = 0.0% Max CIP: 0.0% Within permis	sible maximum CIP
A.	 Undistributed Net Realized Earnings (Deficit) (Form 468, 2&3-Bal, Line 51) Includible Non-cash Gains (Form 468, S3NC) Undistributed Net Realized Earnings (Deficit) plus Includible Non-Cash Gains Unrealized Gain (Loss) on Securities Held (Form 468, 2&-Bal, Line 49) 	\$ - \$ - \$ -
В.	STOP Capital Impairment % = 0. No further calculations are required. ADJUSTED UNREALIZED GAIN ON SECURITIES HELD	
	UNREALIZED APPRECIATION ON: 5 Publicly Traded and Marketable securities ["Class 1" - Form 468 Schedule 1) 6 Non-Publicly Traded and Marketable securities which satisfy the requirements in	\$ - \$ -
	Sec. 107.1840(d)(3) ["Class 2" - Form 468 Schedule 1) 7 All other securities ["Class 3" = Total Appreciation from Form 468 Schedule 1 minus Class 1 and Class 2] 8 Unrealized Depreciation (Schedule 1)	\$ - \$ -
	9 "Class 1" appreciation not used to offset depreciation \$ - x 80% = 10 "Class 2" appreciation not used to offset depreciation \$ - x 50% = 11 Adjusted Unrealized Gain before estimated tax effects	\$ - \$ - \$ -
	12 Less: Estimated future income taxesif applicable* $_{13}^{}$ Less: Class 1 or Class 2 Appreciation on pledged or encumbered securities (up to the	\$ - \$ -
	amount of the related borrowing or obligation)* *Note: SBA may evaluate and assess. 14 Adjusted Unrealized Gain on Securities Held	\$ -
Ш	CAPITAL IMPAIRMENT PERCENTAGE	
	15 Undistributed Net Realized Earnings plus Includible Non-cash Gains 16 Adjusted Unrealized Gain (Loss) on Securities Held 17 Total (Line 15 + Line 16)	\$ - \$ -
	18 Regulatory Capital (excluding Treasury Stock, if any) (Form 468, 8-READ_Cap, Part II, Line 6)	\$ -
	19 CAPITAL IMPAIRMENT PERCENTAGE	0.0%
IV	MAXIMUM PERMISSIBLE CAPITAL IMPAIRMENT PERCENTAGE	
	20 If you are a Section 301(c) Licensee, enter C. If you are a Section 301(d) Licensee, enter D.	С
	SECTION 301(d) LICENSEES SKIP LINES 21-26 21 SBA Leverage outstanding as of end of reporting period (Form 468, 2&3-Bal, Line 31) 22 Leverageable Capital as of end of reporting period (Form 468, 8-READ_Cap, Line 10) 23 Leverage Percentage	\$ - \$ -
	 Total portfolio investments at cost (Schedule 1, S1Inv) Equity Capital Investments (Schedule 1, S1Inv) 	\$ - \$ -
	26 Percentage of portfolio in Equity Capital Investments	0%
	28 Maximum Permissible Capital Impairment Percentage	0%

Unaudited NAICS Search Tool. Copy NAICS 2022 Code and Title Result into NAICS field Search (All) Row Labels 111110: Soybean Farming 111120: Oilseed (except Soybean) Farming 111130: Dry Pea and Bean Farming 111140: Wheat Farming 111160: Rice Farming 111160: Rice Farming 111191: Oilseed and Grain Combination Farming 111191: Oilseed and Grain Farming 111211: Potato Farming 111211: Potato Farming 111210: Orange Groves 111310: Orange Groves 111320: Citrus (except Orange) Groves 111331: Apple Orchards 111333: Strawberry Farming