

Selections Tab: Contains data used in drop down fields and other key information. This is a hidden

Table Name	Key_Data
Description	Identifies the key fields selected/entered that are used throughout the form.

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	Form / Page Order	Recommended Entry Order	Annual Submission	Quarterly Submission	Accrual/ Reinvestor SBIC ONLY	Leveraged Licensees Only	Audited	Tab Name
<b>Form Section</b>								
<a href="#">Cover</a>	1	1	✓	✓			✓	1-Cover
<a href="#">Balance Sheet</a>	2	14	✓	✓			✓	2&3-Bal
<a href="#">Statement of Operations / Income Statement</a>	3	15	✓	✓			✓	4-NI
<a href="#">Cash Flow Statement</a>	4	16	✓	✓			✓	5&6-CF
<a href="#">Statement of Partners' Capital</a>	5	12	✓	✓			✓	7-Pcap
<a href="#">READ &amp; Regulatory &amp; Leverageable Capital</a>	6	13	✓	✓			✓	8-READ_Cap
<a href="#">Schedule 1: Schedule of Loans and Investments</a>	7	3	✓	✓			✓	S1Inv
<a href="#">Schedule 1 A &amp; B: Summary of Loans and Investments and Smaller Enterprise Financings</a>	8	5	✓	✓			✓	S1AB
<a href="#">Schedule 1 C: Schedule of Additions and Deductions to Loan and Investment Cost</a>	9	4	✓	✓			✓	S1C
<a href="#">Schedule 2: Schedule of Realized Gains and Losses on Loans and Investments</a>	10	6	✓	✓			✓	S2RG
<a href="#">Schedule 3: Schedule of Non-cash Gains/Income</a>	11	7	✓	✓			✓	S3NC
<a href="#">Schedule 4: Schedule of Delinquent Loans and Investments</a>	12	8	✓	✓			✓	S4Del
<a href="#">Schedule 5: Schedule of Commitments</a>	13	9	✓	✓			✓	S5Commit
<a href="#">Schedule 6: Schedule of Guarantees</a>	14	10	✓	✓			✓	S6Guar
<a href="#">Schedule 7: Schedule of Cash and Invested Idle Funds</a>	15	11	✓	✓		✓	✓	S7Cash
<a href="#">Schedule 8: SBIC Distribution Schedule (1)</a>	16	17	✓	✓	✓		✓	S8Dist
<a href="#">Schedule 9: Schedule of Activity</a>	17	18	✓				✓	S9Activity
<a href="#">Certifications</a>	18	22	✓	✓			✓	Certifications
<a href="#">Schedule 10: SBIC Customer Relationship Management Information</a>	19	19	✓					S10crm
<a href="#">Schedule 11: SBIC Cumulative Performance</a>	20	2	✓	✓				S11cumperf
<a href="#">Schedule 12: Portfolio Company Updates</a>	21	21	✓	✓				S12pc
<a href="#">Executive Summary</a>	22	20	✓	✓				ExecSum
<a href="#">Wind-Down Plan Supplement (2)</a>	23	23	as needed					WDSup
<a href="#">Wind-Down Plan Supplement Schedule A</a>	24	24	as needed					WDSupA
<a href="#">Wind-Down Plan Supplement Schedule B</a>	25	25	as needed					WDSupB
<a href="#">Key SBA Leverage Metrics</a>	n/a	n/a	n/a					KeyMetrics
<a href="#">NAICS Search Tool</a>	n/a	n/a	n/a					NAICS Search

**Notes**

1. Schedule 8 is only required for Accrual and Reinvestor SBICs. It should be completed as distributions are made and checked against statement of partners' capital.

2. Wind-Down Plans are only required for SBICs that are in Wind-Down, per 13 CFR 107.590.



## Annual Financial Report

SBA FORM 468

Partnership SBICs

OMB Approval No. 3245-0063

Expiration Date 08/31/2026

Form Version

5.0

Name of Licensee: \_\_\_\_\_

License Number: 00/00-0001

Street Address: \_\_\_\_\_

City: \_\_\_\_\_

State: #N/A

Zip Code: \_\_\_\_\_

County: \_\_\_\_\_

Licensee Employer ID Number: \_\_\_\_\_

For the Reporting Period Ended: \_\_\_\_\_

Number of Months: \_\_\_\_\_

Filing Type: \_\_\_\_\_

Independent Public Accountant: \_\_\_\_\_

**Approved Valuation Guidance** \_\_\_\_\_

Vintage Year: \_\_\_\_\_

Approved Tiers of Leverage: \_\_\_\_\_

Fund Style: \_\_\_\_\_

Investment Strategy: \_\_\_\_\_

Fund Style or Inv. Strategy Description: \_\_\_\_\_

Has SBA Approved Wind-Down Plan? \_\_\_\_\_

Note: The estimated burden for completing this form is 35 hours per response if a wind-up plan is required, and 25 hours per response if a wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF FINANCIAL POSITION FOR -MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)		OMB Approval No. 3245-0063 Expiration Date 08/31/2026	
Name of License:		License no.: 00/00-0001		License no.: 00/00-0001	
		0		GAAP Value (if needed)	
		Current Period End Audited		Current Period End Audited	
		12/30/1899		12/30/1899	
		Prior Year End Audited		Prior Year End Audited	

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF FINANCIAL POSITION FOR -MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)		OMB Approval No. 3245-0063 Expiration Date 08/31/2026	
Name of License:		License no.: 00/00-0001		License no.: 00/00-0001	
LIABILITIES AND CAPITAL		\$ -		GAAP Value (if needed)	
		Current Period End Audited 12/30/1899		Prior Year End Audited 12/30/1899	
LIABILITIES				Current Period End Audited 12/30/1899	
Long-Term Debt				Prior Year End Audited 12/30/1899	
31 Notes and Debentures payable to or guaranteed by SBA.		\$ -		\$ -	
32 Notes and Debentures Payable to Others		-		-	
33 Total Long Term Liabilities (Line 31 + Line 32)		-		-	
Current Liabilities					
34 Accounts Payable		-		-	
35 Due to Parent or Other Associates					
a. Management Expenses Due to Associates		-		-	
b. Other Due to Associates		-		-	
36 Accrued Interest Payable		-		-	
37 Accrued Taxes Payable		-		-	
38 Distributions Payable		-		-	
39 Short-term notes Payable/Lines of Credit		-		-	
40a Other (specify)		-		-	
40b Other (specify)		-		-	
41 Total Current Liabilities (Sum of Lines 34 through 40b)		-		-	
Other Liabilities					
42 Deferred Credits		-		-	
43 Deferred Fee Income		-		-	
44 Other (specify)		-		-	
45 Total Other Liabilities		-		-	
46 TOTAL LIABILITIES (Lines 33, 41, and 45)		-		-	
PARTNERS' CAPITAL					
47 Private Partners' Contributed Capital					
a. General Partners'		* -		-	
b. Limited Partners'		* -		-	
Err:502					
c. Total Private Partners' Contributed Capital		-		-	
48 Other (specify)		-		-	
49 Unrealized Gains (Loss) on Securities Held (Sum of Lines 4b, 4c, 9b, 9c, 10b, 10c)		-		-	
50 Non-Cash Gains/Income (Schedule 3, Column G and D)		* -		-	
51 Undistributed Net Realized Earnings		* -		-	
Err:502					
Err:502					
52 Undistributed Realized Earnings (line 50 plus line 51)		-		-	
Err:502					
53 TOTAL PARTNERS' CAPITAL (Sum of Lines 47c, 48, 49, and 52)		-		-	
54 TOTAL LIABILITIES AND PARTNERS' CAPITAL (Line 46 plus Line 53)		\$ -		\$ -	
30 TOTAL ASSETS		-		-	
Difference		-		-	
Error Check (Assets equal Liabilities)					

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF OPERATIONS REALIZED FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)		
Name of License:		License no.: 00/00-0001		
		Unaudited Current Quarter	Audited Year-to- Date through	Unaudited From Inception to
		12/30/1899	12/30/1899	12/30/1899
INVESTMENT INCOME				
1 Interest Income		\$ -	\$ -	\$ -
2 Dividend Income		-	-	-
3 Income (Loss) from Investments in Partnerships / Flow-through Entities		-	-	-
4 Fees for Management Services		-	-	-
5 Application, Closing and Other Fees		-	-	-
6 Interest on Cash Equivalents and Invested Idle Funds		-	-	-
7 Income from Assets Acquired in Liquidation of Loans and Investments (net of Expenses)		-	-	-
8 Other Income		-	-	-
9 GROSS INVESTMENT INCOME		-	-	-
EXPENSES				
10 Interest Expense				
a. Interest Expense -- SBA Debentures		-	-	-
b. Other Interest Expense		-	-	-
c. Total Interest Expense		-	-	-
11 Commitment Fees & Other Financial Costs		-	-	-
12 Compensation and Benefits (Officer and Employee)		-	-	-
13 Investment Advisory and Management Services		-	-	-
14 Partners' Meetings		-	-	-
15 Appraisal and Investigation		-	-	-
16 Advertising, Communication and Travel		-	-	-
17 Cost of Space Occupied		-	-	-
18 Depreciation and Amortization				
a. Amortization of Leverage Fees		-	-	-
b. Other Depreciation and Amortization		-	-	-
c. Total Depreciation and Amortization		-	-	-
19 Insurance		-	-	-
20 Payroll and Other Taxes		-	-	-
21 Provision for Losses on Receivables (excluding loans receivable)		-	-	-
22 Legal Fees		-	-	-
23 Audit and Examination Fees		-	-	-
24 Miscellaneous Expenses				
a. Misc. #1		-	-	-
b. Misc. #2		-	-	-
c. Misc. #3		-	-	-
d. Misc. #4		-	-	-
e. Misc. #5		-	-	-
f. Misc. #6		-	-	-
24g Total Miscellaneous Expenses		-	-	-
25 TOTAL EXPENSES		-	-	-
26 NET INVESTMENT INCOME (LOSS)		-	-	-
27 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)	*	-	-	-
Err:502				
Err:502				
28 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS		-	-	-
29 Extraordinary Item		-	-	-
30 Cumulative Effect of Change in Accounting		-	-	-
31 NET INCOME (LOSS)		\$ -	\$ -	\$ -

(1) Provide supporting detail for all realized gains and losses on Schedule 2, column 8.

STATEMENT OF CASH FLOWS  
FOR MONTH PERIOD ENDED: 01/00/1900  
(Amounts rounded to the nearest dollar)

Name of License:

License no.: 00/00-0001

Cash Flow Page 1 of 2

	Unaudited Current Quarterly Period Ended	Audited Year-to- Date Thru Period Ended	Unaudited From Inception to Period Ended
	12/30/1899	12/30/1899	12/30/1899
<b>OPERATING ACTIVITIES</b>			
<b>Cash Inflows</b>			
1 Interest Received from Portfolio Concerns	\$ -	\$ -	\$ -
2 Dividend Received from Portfolio Concerns	-	-	-
3 Other Income Received from Portfolio Concerns	-	-	-
4 Management Services and Other Fees Received	-	-	-
5 Interest on Cash Equivalents and Invested Idle Funds	-	-	-
6 Cash Received from Assets Acquired in Liquidation	-	-	-
7 Other Operating Cash Receipts	-	-	-
<b>Cash Outflows</b>			
8 Interest Paid	-	-	-
9 Commitment Fees and Other Financial Costs	-	-	-
10 Investment Advisory and Management Fees	-	-	-
11 Partners' and Employees' Compensation and Benefits	-	-	-
12 Operating Expenditures (Excluding Compensation and Benefits)	-	-	-
13 Other Operating Cash Disbursements	-	-	-
Err:502			
<b>14 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES</b>	\$ -	\$ -	\$ -
<b>INVESTING ACTIVITIES</b>			
<b>Cash Inflows</b>			
15 Loan Principal Payments Received from Portfolio Concerns	\$ -	\$ -	\$ -
16 Returns of Capital Received from Portfolio Concerns	-	-	-
17 Net Proceeds from Disposition of Portfolio Securities	-	-	-
18 Liquidation of Idle Funds Investments	-	-	-
19 Other (Specify) <input type="text"/>	-	-	-
<b>Cash Outflows</b>			
20 Purchase of Portfolio Securities	-	-	-
21 Loans to Portfolio concerns	-	-	-
22 Idle Funds Investment	-	-	-
23 Other (Specify) <input type="text"/>	-	-	-
<b>24 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES</b>	\$ -	\$ -	\$ -
<b>FINANCING ACTIVITIES</b>			
<b>Cash Inflows</b>			
25 Proceeds from Issuance of SBA-Guaranteed Debentures	\$ -	\$ -	\$ -
26 Proceeds from Non-SBA Borrowing	-	-	-
27 Proceeds from Sale of Stock or Other Capital Contribution	-	-	-
28 Other (Specify) <input type="text"/>	-	-	-
<b>Cash Outflows</b>			
29 SBA Leverage Fees	-	-	-
30 Principal Payments on SBA-Guaranteed Debentures	-	-	-
31 Principal Payments on Non-SBA Borrowing	-	-	-
32 Redemption of Private Partnership Interests	-	-	-
33 Other Distributions Paid	-	-	-
34 Other (Specify) <input type="text"/>	-	-	-
<b>35 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES</b>	\$ -	\$ -	\$ -

Cash Flow Page 2 of 2

	Unaudited Current Quarterly Period Ended	Audited Year-to- Date Thru Period Ended	Unaudited Since Inception to Period Ended
	12/30/1899	12/30/1899	12/30/1899
<i>Lines 36 through 38 include Cash and Cash Equivalents and Idle Funds</i>			
36 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	\$ -	\$ -	\$ -
37 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	-	-	-
38 CASH AND CASH EQUIVALENTS AT END OF PERIOD	-	-	-
<i>From Lines 14 and 15 on Balance Sheet, page 2</i>	-	-	-
<b>RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES</b>			
39 Net Income (Loss) (Line 31, page 4P)	-	-	-
<b>Adjustments to Reconcile Net Income (Loss) to Net Cash Provided by (used in) Operating Activities:</b>			
40 Depreciation and Amortization (line 18, page 4P)	-	-	-
41 Provision for Losses on Accounts Receivable (line 21, page 4P)	-	-	-
42 Realized (Gains) Losses on Investments (line 27, page 4P)	-	-	-
43 Other (Specify)			
a.	-	-	-
b.	-	-	-
c.	-	-	-
<b>Changes in Operating Assets and Liabilities Net of Noncash Items</b>			
44 (Increase) Decrease in Interest and Dividends Receivable	-	-	-
45 (Increase) Decrease in Other Current Assets	-	-	-
46 Increase (Decrease) in Accounts Payable	-	-	-
47 Increase (Decrease) in Accrued Interest Payable	-	-	-
48 Increase (Decrease) in Accrued Taxes Payable	-	-	-
49 Increase (Decrease) in Distributions Payable	-	-	-
50 Increase (Decrease) in Other Current Liabilities	-	-	-
51 Other (Specify)	-	-	-
52 Other (Specify)	-	-	-
53 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	\$ -	\$ -	\$ -
(Total must agree with line 14 above)			
Line 14:	\$ -	\$ -	\$ -
Error Check (Line 53 must equal Line 14)			



STATEMENT OF PARTNERS' CAPITAL  
FOR MONTH PERIOD ENDED: 01/00/1900  
(Amounts rounded to the nearest dollar)

OMB Approval No. 3245-0063  
Expiration Date 08/31/2026

Name of License:

License no.: 00/00-0001

**PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL**

	General Partner(s) (2&3-Bal, line 47a)	Limited Partner(s) (2&3-Bal, line 47b)	Total
<b>1 BALANCE AT BEGINNING OF PERIOD</b>	\$ -	\$ -	\$ -
<b>2 ADDITIONS:</b>			
a. Partnership interests issued for cash	-	-	-
b. Partnership interests issued for services rendered	-	-	-
c. Partnership interests issued for contributed non-cash assets	-	-	-
d. Capitalization of Retained Earnings Available for Distribution	-	-	-
e. Other credits (specify) <input type="text"/>	-	-	-
Err:502			Err:502
<b>3 Total additions (sum of 2a through 2e)</b>	-	-	-
4 Subtotal (line 1 plus line 3)	-	-	-
<b>5 DEDUCTIONS:</b>			
a. Liquidation of Partnership interests	-	-	-
Err:502			
Err:502			
b. Other debits (specify) <input type="text"/>	-	-	-
<b>6 Total deductions (sum of 5a through 5b)</b>	-	-	-
<b>7 BALANCE AT END OF PERIOD (line 4 minus line 6) --</b>	\$ -	\$ -	\$ -
<b>Totals must agree with lines 46a through 46c, page 3P</b>	-	-	-

**PART II. UNDISTRIBUTED REALIZED EARNINGS**

	Noncash Gain/Income (1)	Undistributed Net Realized Earnings(2)	Undistributed Realized Earnings (1+2)
<b>1 BALANCE AT BEGINNING OF PERIOD</b>	* \$ - *	\$ -	\$ -
<b>2 ADDITIONS:</b>			
a. Net investment income	-	-	-
b. Realized gain (loss) on investments	-	-	-
c. Gain on appreciation of securities distributed in kind	-	-	-
d. Other (specify) <input type="text"/>	-	-	-
<b>3 Total additions (sum of 2a through 2d)</b>	-	-	-
4 Subtotal (line 1 plus line 3)	-	-	-
<b>5 DEDUCTIONS:</b>			
a. Cash Distributions		-	-
b. Distributions allocated but not paid		-	-
c. In-Kind Distributions (at fair value)	-	-	-
d. Capitalization of Retained Earnings available for Distribution		-	-
e. Other (specify) <input type="text"/>	-	-	-
<b>6 Total deductions (sum of 5a through 5e)</b>	-	-	-
<b>7 Total before collection of non-cash gains/income (line 4 minus line 6)</b>	-	-	-
8 Collection of non-cash gains/income	-	-	
<b>9 BALANCE AT END OF PERIOD (line 7 plus line 8) -</b>	\$ -	\$ -	\$ -
<b>Totals must agree with lines 50, 51, and 52, page 3</b>	\$ -	\$ -	\$ -

## I. RETAINED EARNINGS AVAILABE FOR DISTRIBUTION

OMB Approval No. 3245-0063

## II. REGULATORY AND LEVERAGEABLE CAPITAL

Expiration Date 08/31/2026

FOR MONTH PERIOD ENDED: 01/00/1900

(Amounts rounded to the nearest dollar)

Name of License:

License no.: 00/00-0001

**PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION**

1 Undistributed net Realized Earnings (line 51, 2&amp;3-Bal)

\$ -

2 LESS: Unrealized Depreciation (S1AB - Total Unrealized Depreciation)

-

**3 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION**

\$ -

**PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL**

1 Private Partners' Contributed Capital (line 47c, 2&amp;3-Bal)

\$ -

2 ADD

a. Unfunded binding commitments from Institutional Investors

-

b. Waived management fees credited as capital contributions

-

c. Total Additions (Sum of Line 2a and 2b)

-

**3 LESS: Regulatory Distributions**

a. Organization Expenses Not Approved by SBA (1)

-

b. Partnership interests Issued for Services

-

c. Partnership interests Issued for Non-cash Assets

-

(unless approved by SBA for inclusion in Regulatory Capital or converted to cash)

Err:502

d. Other credits (specify)

-

4 Total Regulatory Deductions (Sum of 3a through 3d)

-

5 Other Adjustments to Regulatory Capital (specify)

-

**6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5)**

\$ -

**7 LESS: Unfunded binding commitments from Institutional Investors**

-

8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns

9 LESS: Other deductions (specify)

-

**10 Leverageable Capital (sum of lines 6 through 9)**

\$ -

**PART III. CUMULATIVE PRIVATE INVESTOR CAPITAL CONTRIBUTIONS, DISTRIBUTIONS AND FUND INVESTMENT PERFORMANCE**

(for SBICs licensed on or after January 1, 1994)

As of 12/30/1899

1 All Private Capital Contributions Ever Paid-In

\$ -

2 All CASH Distributions to Private Investors Ever Paid Out - Including Fair Market Value of Non-Cash Distributions

-

**NOTES**

(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.



License no.: 00/00-0001

Expand to see totals by in

✱

[illegible]

[illegible]

[illegible]

Name of License:

License no.: 00/00-0001

**1A. SUMMARY OF LOANS AND INVESTMENTS**

<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>E</b>	<b>F</b>	<b>G</b>	<b>H</b>
<b>Investment Category</b>	<b>Cost at Beginning of Period</b>	<b>Additions/ (Deductions)</b>	<b>Cost at End of Period</b>	<b>Unrealized Appreciation</b>	<b>Unrealized Depreciation</b>	<b>SBA Reported Value</b>	<b>GAAP Reported Value</b>
Total Loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Debt Securities	-	-	-	-	-	-	-
Total Equity Securities	-	-	-	-	-	-	-
<b>Totals</b>	-	-	-	-	-	-	-
Total Assets Acquired	-	-	-	-	-	-	-
Total Operating Concerns Acquired	-	-	-	-	-	-	-
Total Notes and Other Secs. Received	-	-	-	-	-	-	-
Equity Investments in Relenders/Reinvestors	-	-	-	-	-	-	-
<b>Total Loans and Investments</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

**1B. SMALLER ENTERPRISE FINANCINGS**

1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.

2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.

3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)

SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.

Name of License:	License no.: 00/00-0001
------------------	-------------------------

	Additions	Deductions	Net Changes
<b>Totals</b>	\$ -	\$ -	\$ -

[illegible]









[illegible]



[illegible]

[illegible]





Total	\$ -						
A	B	C	D	E	F	G	H
Portfolio Company Name	Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collateralized?	Description of underlying obligation of Small Business

I. U.S. GOVERNMENT OBLIGATIONS (direct or guaranteed)

Description	Maturity Date	Amount
		\$ -

II. REPURCHASE AGREEMENTS WITH FEDERALLY-INSURED INSTITUTION

Name and Location of Financial Institution	Maturity Date	Amount
		-

III. CERTIFICATES OF DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUTIONS

Name and Location of Financial Institution	Maturity Date	Amount
		-

IV. DEMAND DEPOSIT, MONEY MARKET, AND SAVING ACCOUNTS IN FEDERALLY-INSURED INSTITUTIONS

Name and Location of Financial Institution	Maturity Date	Amount
		-
		-
		-
		-

V. OTHER CASH AND INVESTED IDLE FUNDS

Description	Maturity Date	Amount
		-
		-
		-

TOTAL CASH, CASH EQUIVALENTS AND IDLE FUNDS	\$ -
(total must agree with sum of lines 14 and 15, page 2P)	\$ -

- 1 Total SBA Intended Leverage Commitment
- 2 Total Private Capital Commitment
- 3 SBA's Share Percentage

\$	-
\$	-
<b>0.0%</b>	

- 1 Distribution Date
- 2 Accrued Interest Paid
- 3 Annual Charge Paid
- 4 Total Distributions After Accrued Interest & Annual Charges
- 5 SBA Share
  - a. SBA Calculated Share
  - b. Beginning SBA Leverage Balance
  - c. Minimum Amount to SBA Leverage Redemption
  - d. Amount to SBA Leverage
  - e. Ending SBA Leverage Balance
  - f. Beginning SBA Outstanding Commitments
  - g. Minimum Amount of SBA Commitments to Cancel
  - h. Amount of Commitments Being Cancelled
  - i. Ending SBA Outstanding Commitments
- 6 Distributions to Private Investors
  - a. Amount Available to Private Investors
    - 1) Amount Distributed to Private Investors & GP
    - 2) Amount to Carried Interest
    - 3) Amount to Investors After Carried Interest
  - b. Return of Capital Distributions
    - 1) Beginning Leverageable Capital
    - 2) Beginning Regulatory Capital
    - 3) Amount of 6.a.1 Distributed as Return of Capital
    - 4) Ending Leverageable Capital
    - 5) Ending Regulatory Capital
  - c. Amount of 6.a.1 Distributed as READ

[illegible]

**If not in Wind-down. Please complete.**

Name of License:

License no.: 00/00-0001

**PART I. FIRST ACTIVITY TEST**

1. Cash and Cash Equivalents (line 14, page 2) \$0
2. Invested Idle Funds (line 15, line 2)
3. Total Cash and Idle Funds
4. Total Assets at Cost:
  - a. Total Assets (line 30, page 2)
  - b. ADD: Unrealized Depreciation (line 4c, 9c, and 10c Current Period, page 2)
  - c. LESS: Unrealized Appreciation (lines 4b, 9b, and 10b Current Period, page 2)
  - d. Total Assets at Cost
5. Line 3 Divided by Line 4d (expressed as a percentage)

\$	-
	-
	-
	-
	-
	-
	-
	0%

\*Part I Status:

**Passes Part I**

\*Note: IF LINE 5 IS LESS THAN OR EQUAL TO 20%, LICENSEE IS NOT INACTIVE -- DO NOT COMPLETE PART II  
IF LINE 5 IS GREATER THAN 20%, COMPLETE THE SECOND ACTIVITY TEST IN PART II

**PART II. SECOND ACTIVITY TEST**

6. Financings during the Past 18 Months:
  - a. Loans
  - b. Debt
  - c. Equity
  - d. Guarantees
7. Total (lines 6a through 6d)
8. Regulatory Capital
9. Line 7 divided by Line 8 (expressed as a percentage)

\$	-
	-
	-
	-
	-
	-
	0%

\*Part II Status:

**Passed Part I**

\*Note: IF LINE 9 IS LESS THAN 20%, LICENSEE MAY BE INACTIVE UNDER SECTION 107.590 -  
ATTACH EXPLANATION OF INACTIVITY AND PLANNED CORRECTIVE ACTION.

Name of License: License no.: 00/00-0001

MANAGEMENT CERTIFICATION

I, [ , a General Partner of (Licensee),] [ , a General Partner of the General Partner of (Licensee),]

I, , a Managing Member of , the General Partner of (Licensee),]

[, the President of , the General Partner of (Licensee),]

do hereby certify as follows:

- 1. The audited Annual Financial Report for the fiscal year ended January 00, 1900 submitted by (Licensee) to the Small Business Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below have been omitted from the submission.
- 2. The General Partner of (Licensee) has reviewed and approved the audited Annual Financial Report for the fiscal year ended January 00, 1900.
- 3. (Licensee) is in good standing under the laws of the State of .
- 4. (Licensee) has filed all federal, state and local tax returns required through the date hereof, including but not limited to payroll tax returns and informational returns for income tax purposes.

STATEMENTS AND SCHEDULES OMITTED:

Total Assets:	\$	-
Net Income (Loss):	\$	-
Cash and Cash Equivalents and Idle Funds at End of Period:	\$	-

CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.

The undersigned certifies that the attached SBA Form 468 was prepared using the MS Excel Workbook Form provided by SBA, without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licensee data and information (as contemplated by the instructions provided by SBA).

Date:		Name:		Signature:	
		Title:			

Schedule 10	Unaudited SBIC Licensee Customer Relationship Management Information FOR MONTH PERIOD ENDED: 01/00/1900
-------------	--

Name of License:

Note: Demographic information is on a voluntary basis only.

[illegible]

Name of License:

License no.: 00/00-0001

Note: Demograp

[illegible]

Expiration Date 08/31/2026

Expiration Date 08/31/2026

License no.: 00/00-0001

Note 2 - (Gross Receipts + GAAP Fair Market Value) to Total Dollars Invested

A	B	D	E	F	G	H	I	J	K	L	M	N
---	---	---	---	---	---	---	---	---	---	---	---	---

[illegible]



## SCHEDULE 11

Name of License: \_\_\_\_\_

Include all investments  
format requested, you

Note 1 - Gross Receipts

Note 2 - (Gross Receipt

<b>A</b>							
----------	--	--	--	--	--	--	--

[illegible]

Name of License:

License no.: 00/00-0001

Include all investments  
format requested, you

Note 1 - Gross Receipts

Note 2 - (Gross Receipt

**\*Owner defined as ownership >50% equity shares in the company.**

**\*\*Reinvestor SBICs use Appendix B for underlying funds demographic information and portfolio company jobs data. Do not complete via this form.**

[illegible]

Name of License:

License no.: 00/00-0001

Portfolio Co:

Employer ID 00-0000000

1st Date Invested: 12/30/1899

Fund Own% 0%

Invest. Allocation

NAICS

Associate Own%

Invested Capital \$ -

HQ City

HQ State

Management Own%

Realized Proceeds \$ -

EV at 1st Closing: \$ -

Board Representation

GAAP Value \$ -

Ticker Symbol: (if applicable)

SBIC Board Member(s): Name Name Name

Investment Multiple -

SBA Reported Value \$ -

Vote%

Gross IRR

INVESTMENT BACKGROUND

CO-INVESTORS & CREDITORS

Portfolio Company Description

Identify key co-investors and creditors in the company

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS									
	At Closing	FYE	FYE	TTM		At Closing	FYE	FYE	TTM
As of Date	12/30/1899				As of Date	12/30/1899			
Revenue					TEV				
YOY % Growth					TEV Multiple				
EBITDA					Total Leverage				
YOY % Growth					Total Lev Multiple				
EBITDA Margin					Operating Cashflow				
Adj. EBITDA					Monthly Burn Rate				

Portfolio Co:

Employer ID 00-0000000

1st Date Invested: 12/30/1899

Fund Own% 0%

Invest. Allocation

NAICS

Associate Own%

Invested Capital \$ -

HQ City

HQ State

Management Own%

Realized Proceeds \$ -

EV at 1st Closing: \$ -

Board Representation

GAAP Value \$ -

Ticker Symbol: (if applicable)

SBIC Board Member(s): Name Name Name

Investment Multiple -

SBA Reported Value \$ -

Vote%

Gross IRR

INVESTMENT BACKGROUND

CO-INVESTORS & CREDITORS

Portfolio Company Description

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS									
	At Closing	FYE	FYE	TTM		At Closing	FYE	FYE	TTM
As of Date	12/30/1899				As of Date	12/30/1899			
Revenue					TEV				
YOY % Growth					TEV Multiple				
EBITDA					Total Leverage				
YOY % Growth					Total Lev Multiple				
EBITDA Margin					Operating Cashflow				
Adj. EBITDA					Monthly Burn Rate				

Name of Licensee:License no.: 00/00-0001

Strategy:0Vintage Year0

a. Firm Data

1. Assets under Management (including unfunded commitments)
2. Number of active funds
3. Number of active portfolio companies
4. Number of active and inactive funds
5. Firm established year
6. Total number of investment professionals at the firm
7. Total number of employees at the firm
8. Do you offer the following benefits to all full-time employees?
- a. 401(k) match or retirement savings
- b. Medical insurance
- c. Paid Family Leave
- d. Childcare services or reimbursement

\$-

b. Fund Level Data

1. Total commitments
2. Total calls/draws since inception
3. Remaining commitments
4. Total number of portfolio companies invested in since inception (from Schedule 11)
5. Total amount of investments since inception (from Schedule 11)
6. Gross receipts/proceeds from investments since inception (from Schedule 11)
7. Gross distributions including carried interest
8. Amount of carried interest paid
9. Distributions to private investors net of carried interest and expenses
10. SBA Leverage Repayment
11. GAAP Value of Remaining Loans and Investments (from Schedule 11)
12. SBA Value of Remaining Loans and Investments (from Schedule 11)

Private Investor

\$-

-

-

0

-

-

-

-

-

-

SBA

-

-

\$-

\$-

c. Key Valuation Metrics

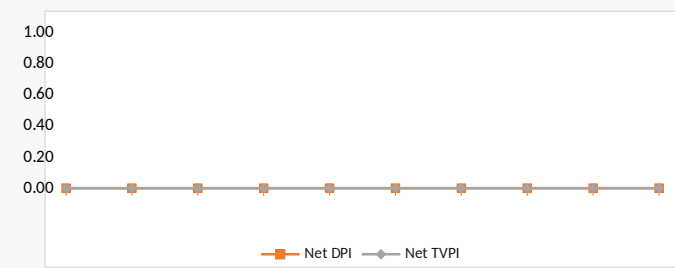
All "net" figures are net to investors of expenses fees, and carried interest). Net RVPI cells are editable.

GAAP Valuation  
SBA Valuation

MOIC	Net DPI	Net RVPI	Net TVPI	Net IRR	Gross IRR
		#DIV/0!			
		#DIV/0!			

d. Historical Fund Performance

(Net DPI and Net TVPI not calculated based on GAAP should be annotated with an "\*" in column L)



Date	Net DPI	Net TVPI

e. Portfolio breakdown of total invested capital to-date by industry, asset type, location, and stage invested. (Top 5 in descending order)

Total Invested: \$ -

Industry	Invested \$	%	State	Invested \$	%	Stage	Invested \$	%
	\$ -			\$ -			\$ -	
	-			-			-	
	-			-			-	
	-			-			-	
Other	-		Other	-		Other	-	
Asset Type	Invested \$	%						
	\$ -							
	-							
	-							
Other	-							

f. Annual Narrative

For the fiscal year ended, the Licensee should discuss the following:

1. Major positive and negative events which affected overall performance including exits / distributions / write-downs / write-ups
2. Significant changes in the operations of the Licensee, such as changes in organizational structure, scope of operations, level or phase of investment activity, or types of investments being made.
3. Management changes.
4. Any lawsuits or other events giving rise to contingent liabilities.

Name of License:

License no.: 00/00-0001

Note: Detail for proceeds from income and exits and follow-on investments are on separate schedules.

**I. Capital & Beginning Balances**

A. Cash &amp; Cash Equivalents and Idle Funds Balance \$ -

**B. Private Capital**

Total Private Capital Committed to Fund	\$ -
Total Private Capital Paid In	-
Total Return of Capital Distributions	-
Total READ Distributions	-
Leverageable Capital Balance	-
Unfunded Regulatory Commitments	-
Regulatory Capital	-

**C. SBA Leverage**

Total SBA Leverage Drawn	\$ -
Total Redemptions	-
SBA Leverage Balance	-
Unfunded SBA Leverage Commitments	-

**II. Pro Forma Cash Flows**

In \$	12/31/1899 12/31/1900	1901	1902	Post 1902	Pro Forma Total	Comments
A. Cash Inflows						
1. Private Capital Draws (Paid In)	\$ -	\$ -	\$ -	\$ -	\$ -	
2. SBA Leverage/Loan Draws						
3. Idle Interest & Other Income						
<a href="#">Loan &amp; Investment Income/Proceeds (Sched A)</a>	-	-	-	-	-	See Wind Down Schedule A.
5. Other Cash Inflows						
Total Cash Inflows	-	-	-	-	-	
B. Cash Outflows						
1. Expenses						
a. Management Fees					-	
b. SBA Interest, Leverage Fees, & Annual Charges					-	
c. Other Expenses						
d. Total Expenses	-	-	-	-	-	
<a href="#">Investments (Follow-Ons) (Sched B)</a>	-	-	-	-	-	See Wind Down Schedule B.
3. Private Investor Distributions						
a. READ					-	
b. Return of Capital					-	
c. Total Distributions to Private Investors	-	-	-	-	-	
4. SBA Leverage Redemptions					-	
5. Other Cash Outflows						
Total Cash Outflows	-	-	-	-	-	
C. NET CASH FLOW	\$ -	\$ -	\$ -	\$ -	\$ -	

**III. Ending Balances**

	12/30/1899					
Regulatory Capital	\$ -	\$ -	\$ -	\$ -	\$ -	-
Leverageable Capital	-	-	-	-	-	-
SBA Leverage Balance	-	-	-	-	-	-
Cash & Cash Equivalents & Idle	-	-	-	-	-	-
Unfunded Private Commitments	-	-	-	-	-	-
Unfunded SBA Commitments	-	-	-	-	-	-

License no.: 00/00-0001

[illegible][illegible]

Name of License:

License no.: 00/00-0001

<b>Totals</b>	\$ -	\$ -	\$ -	\$ -
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## Anticipated Follow-on Financings

[illegible]

[illegible]



Unaudited SBA Leverage Metrics Based on Form 468 entries for period ended: 01/00/1900		OMB Approval No. 3245-0063 Expiration Date 08/31/2026
Name of License:	License no.: 00/00-0001	

[Expand rows to see how metrics are calculated.](#)

I. Leverage Coverage Ratio (LCR)		LCR =
A. SBA Leverage Balance (Form 468, 2&3-Bal, Line 31)		\$ -
B. Recoverable Assets		
+ Total Assets (Form 468, 2&3-Bal, Line 30)		\$ -
- Other Asset (Form 468, 2&3-Bal, Line 29)		\$ -
- Total Liabilities (Form 468, 2&3-Bal, Line 41)		\$ -
Net Asset Value		\$ -
+ SBA Leverage Balance (Form 468, 2&3-Bal, Line 31)		\$ -
+ Unfunded Regulatory Commitments (Form 468, 8-READ_Cap, Part II, Line 2a)		\$ -
Total Recoverable Assets		\$ -
C. Leverage Coverage Ratio = Total Recoverable Assets/SBA Leverage Balance		

II. Capital Impairment Percentage (CIP)		CIP = 0.0% Max CIP: 0.0%   Within permissible maximum CIP	
A.	PRELIMINARY IMPAIRMENT TEST		
1	Undistributed Net Realized Earnings (Deficit) (Form 468, 2&3-Bal, Line 51)	\$	-
2	Includible Non-cash Gains (Form 468, S3NC)	\$	-
3	Undistributed Net Realized Earnings (Deficit) plus Includible Non-Cash Gains	\$	-
4	Unrealized Gain (Loss) on Securities Held (Form 468, 2&-Bal, Line 49)	\$	-
	<i>STOP -- Capital Impairment % = 0. No further calculations are required.</i>		
B.	ADJUSTED UNREALIZED GAIN ON SECURITIES HELD		
	UNREALIZED APPRECIATION ON:		
5	Publicly Traded and Marketable securities ["Class 1" - Form 468 Schedule 1)	\$	-
6	Non-Publicly Traded and Marketable securities which satisfy the requirements in Sec. 107.1840(d)(3) ["Class 2" - Form 468 Schedule 1)	\$	-
7	All other securities ["Class 3" = Total Appreciation from Form 468 Schedule 1 minus Class 1 and Class 2]	\$	-
8	Unrealized Depreciation (Schedule 1)	\$	-
9	"Class 1" appreciation not used to offset depreciation	\$ -	x 80% =
10	"Class 2" appreciation not used to offset depreciation	\$ -	x 50% =
11	Adjusted Unrealized Gain before estimated tax effects	\$	-
12	Less: Estimated future income taxes--if applicable*	\$	-
13	Less: Class 1 or Class 2 Appreciation on pledged or encumbered securities (up to the amount of the related borrowing or obligation)* *Note: SBA may evaluate and assess.	\$	-
14	Adjusted Unrealized Gain on Securities Held	\$	-
III.	CAPITAL IMPAIRMENT PERCENTAGE		
15	Undistributed Net Realized Earnings plus Includible Non-cash Gains	\$	-
16	Adjusted Unrealized Gain (Loss) on Securities Held	\$	-
17	Total (Line 15 + Line 16)	\$	-
18	Regulatory Capital (excluding Treasury Stock, if any) (Form 468, 8-READ_Cap, Part II, Line 6)	\$	-
19	CAPITAL IMPAIRMENT PERCENTAGE		0.0%
IV.	MAXIMUM PERMISSIBLE CAPITAL IMPAIRMENT PERCENTAGE		
20	If you are a Section 301(c) Licensee, enter C. If you are a Section 301(d) Licensee, enter D.		c
	SECTION 301(d) LICENSEES SKIP LINES 21-26		
21	SBA Leverage outstanding as of end of reporting period (Form 468, 2&3-Bal, Line 31)	\$	-
22	Leverageable Capital as of end of reporting period (Form 468, 8-READ_Cap, Line 10)	\$	-
23	Leverage Percentage		0%
24	Total portfolio investments at cost (Schedule 1, S1Inv)	\$	-
25	Equity Capital Investments (Schedule 1, S1Inv)	\$	-
26	Percentage of portfolio in Equity Capital Investments		0%
28	Maximum Permissible Capital Impairment Percentage		0%

[Unaudited NAICS Search Tool.](#) [Copy NAICS 2022 Code and Title Result into NAICS field Search](#) (All)

Row Labels  
111110: Soybean Farming  
111120: Oilseed (except Soybean) Farming  
111130: Dry Pea and Bean Farming  
111140: Wheat Farming  
111150: Corn Farming  
111160: Rice Farming  
111191: Oilseed and Grain Combination Farming  
111199: All Other Grain Farming  
111211: Potato Farming  
111219: Other Vegetable (except Potato) and Melon Farming  
111310: Orange Groves  
111320: Citrus (except Orange) Groves  
111331: Apple Orchards  
111332: Grape Vineyards  
111333: Strawberry Farming