**Non-Substantive Change Request**

**OMB Control Number 3245-0063**

**SBA Form 468 SBIC Financial Reports**

**Date Submitted: February 24, 2025**

**Summary of Request:** SBA is requesting a change request to revise questions to align with E.O. 14168 *Defending Women from Gender Ideology Extremism and Restoring Biological Truth to the Federal Government* and E.O. 14151 *Ending Radical and Wasteful Government DEI Programs and Preferencing.*

**Description of Changes Requested:** This request updates questions used in SBA Form 468 to be in accordance with EOs 14168 and 14151. This request includes:

🗹 Revision of existing questions

🗹 Deletion of existing questions

**Description of Changes to Burden (if applicable): N/A**

**Description of Changes:**

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| **SBA Form 468** | **Type of Change** | **Question/Item** | **Requested Change** |
| Instructions, v5.0 | Question Revision/Deletion | * P19, Exhibit V-2 * P52, Columns M through Y: Voluntary Demographic Information | Changed “Gender” to “Sex” - removed “X” and “Prefer Not to Disclose” options |
| Excel Form, v5.0 | Question Revision/ Deletion | Schedule 11, Column P and U | Deleted - removed “X” and “Prefer Not to Disclose” options |
|  | Question Deletion | Exec Summary tab, Rows 15 and 16 | Deleted - removed DEI, ESG (environmental, social and corporate governance) and responsible investing references |
| Reinvestor Exhibit, v2.0 | Question Deletion | Underlying Funds tab | Deleted column V (Fund Maintains an ESG Policy) |

**Attachments (if applicable):**

* SBA Form 468, Instructions, v5.0
* SBA Form 468, v5.0
* SBA Form 468, Reinvestor Exhibit, v2.0