

**Non-Substantive Change Request
OMB Control Number 3245-0063
SBA Form 468 SBIC Financial Reports**

Date Submitted: February 24, 2025

Summary of Request: SBA is requesting a change request to revise questions to align with E.O. 14168 *Defending Women from Gender Ideology Extremism and Restoring Biological Truth to the Federal Government* and E.O. 14151 *Ending Radical and Wasteful Government DEI Programs and Preferencing*.

Description of Changes Requested: This request updates questions used in SBA Form 468 to be in accordance with EOs 14168 and 14151. This request includes:

- Revision of existing questions
- Deletion of existing questions

Description of Changes to Burden (if applicable): N/A

Description of Changes:

SBA Form 468	Type of Change	Question/Item	Requested Change
Instructions, v5.0	Question Revision/Deletion	<ul style="list-style-type: none"> • P19, Exhibit V-2 • P52, Columns M through Y: Voluntary Demographic Information 	Changed “Gender” to “Sex” - removed “X” and “Prefer Not to Disclose” options
Excel Form, v5.0	Question Revision/Deletion	Schedule 11, Column P and U	Deleted - removed “X” and “Prefer Not to Disclose” options
	Question Deletion	Exec Summary tab, Rows 15 and 16	Deleted - removed DEI, ESG (environmental, social and corporate governance) and responsible investing references
Reinvestor Exhibit, v2.0	Question Deletion	Underlying Funds tab	Deleted column V (Fund Maintains an ESG Policy)

Attachments (if applicable):

- SBA Form 468, Instructions, v5.0
- SBA Form 468, v5.0
- SBA Form 468, Reinvestor Exhibit, v2.0