LIHEAP Performance Data Form

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| **Program Name:** | Low Income Home Energy Assistance |
| **Grant Recipient Name:** |  |
| **Report Name:** | LIHEAP Performance Data Form |
| **Report Period:** |  |
| **Report Status:** |  |

Report Sections

1. [***MODULE 1 - Grant Recipient Survey***](#_bookmark0)
2. [***Module 2 (Required LIHEAP Performance Measures)***](#_bookmark1)
3. [***Module 2A (Required LIHEAP Performance Measures CARES)***](#_bookmark2)
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MODULE 1 - Grant Recipient Survey

**U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES ADMINISTRATION FOR CHILDREN AND FAMILIES**

**OMB Clearance No.: 0970-0449 Expiration Date: 02/28/2025**

**LIHEAP Performance Data Form for the Federal Fiscal Year (FY) MODULE 1 (LIHEAP Grant Recipient Survey)**

Section I - Grant Recipient Information

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| **Grant Recipient Name:** | **Date:** | **Telephone Number:** |
| **Contact Person:** | **Email Address:** | |

Section II - Reporting Requirements

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| **The 50 States and the District of Columbia are required to complete the LIHEAP Grant Recipient Survey Section of the LIHEAP Performance Data Form in providing estimates of sources and uses of funds, average benefits, and the maximum income cutoff in dollars for a 4-person household for each type of LIHEAP assistance provided in the federal Fiscal Year (FY) for which the report is submitted.**  **Additionally, the 50 states and the District of Columbia are required to complete Modules 2 and, if open for editing, 2A, and 2B of the LIHEAP Performance Data Form. This federal report provides data on three required LIHEAP Performance Measures for the FY for which the report is submitted. The report consists of the following sections: (1) Energy Burden Targeting, (2) Restoration of Home Energy Service, and (3) Prevention of Loss of Home Energy Service.** |
| **Timely response to the required questions on this report is mandatory. The information will be used to respond to Congressional inquiries, to calculate LIHEAP benefit targeting, and to provide FY data for the Department of Health and Human Service’s (HHS's) annual LIHEAP Report to Congress that is required under Section 2610 of the Low-Income Home Energy Act of 1981, as amended [42 U.S.C. § 8621 *et seq.*]. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act (GPRA) of 1993 [P.L. 103-62], as amended by the GPRA Modernization Act of 2010 [P.L. 111-352]. As the reported data are aggregated, the information in this report is not considered to be confidential.** |
| **Click** [HERE](https://hhsgov.sharepoint.com/sites/DEALeadershipOCS-OD/Shared%20Documents/General/PRA/COMM_LIHEAP_PerformanceDataFormInstructions.docx) **to read the expanded Grant Recipient Survey instructions.** |

Section III - Estimated Sources of LIHEAP Funds

|  |  |  |
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| **All possible sources of funds** | | **ALL OF REPORT FY**  **Amount rounded to the nearest dollar** |
| **A. All funds except Infrastructure Investment and Jobs Act (IIJA) funds (Items 1-10)** | | |
| **1. FY LIHEAP Block Grant funds (net of Indian tribal set-asides)--regular funds** | | Pre-populated |
| **2. FY Emergency Contingency funds (net of Indian tribal set-asides)** | | Pre-populated |
| **3. LIHEAP Block Grant funds from previous FY reallotted to FY** | | Pre-populated |
| **4. Previous FY unobligated Emergency Contingency funds, not subject to 10% carryover limit** | | Pre-populated |
| **5. All funds carried over from previous FY (except funds in Items 4, 8, 10, and 12 in this section)** | | Pre-populated (but can be edited) |
| **6. FY Residential Energy Assistance Challenge (REACH) program funds** | | Pre-populated |
| **7. Previous FY REACH program funds obligated in FY** | | Pre-populated |
| **8. FY Leveraging Incentive funds** | | Pre-populated |
| **9. Previous FY Leveraging Incentive funds obligated in FY** | | Pre-populated |
| **B. Estimated Subtotal Sources of Funds--Non-Supplemental Funding** | | |
| **10. Sum of Items 1-9. *This should equal the amount in Item 15 of Section IV.*** | | Pre-populated |
| **C. All Supplemental Funds (Items 11-12)** | | | |
| **11. IIJA funds carried over from previous FY** | Pre-populated (but can be edited) | | |
| **12. IIJA funds (net of Indian tribal set-asides).** | Pre-populated | | |
| **D. Estimated Subtotal Sources of Supplemental Funds** | | | |
| **13. Sum of Items 11-12. *This should equal the amount in Item 28 of Section IV.*** | Pre-populated | | |
| **E. Estimated Total of Sources of All Funds** | | | |
| **14. Item 10 plus Item 13. *This should equal the amount in Item 31 of Section IV.*** | Pre-populated | | |

Section IV - Estimated Uses of LIHEAP Funds

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| **ALL OF FY** | **ALL OF REPORT FY**  Amount rounded to the nearest dollar | |
| **All possible uses of funds** | **Total funds / awards** | **Average household benefit (based on expenditures)** |
| **A. Type of LIHEAP assistance--non-supplemental funds (Items 1-4)** | | |
| **1. Heating assistance benefits--non-supplemental funds** |  |  |
| **2. Cooling assistance benefits--non-supplemental funds** |  |  |
| **3. Crisis assistance benefits by type****--non-supplemental funds** |  |  |
| **a. Winter Crisis benefits--non-supplemental funds** |  |  |
| **b. Summer Crisis benefits--non-supplemental funds** |  |  |
| **c. Year-Round Crisis benefits--non-supplemental funds** |  |  |
| **d. Other Crisis benefits:--non-supplemental funds** |  |  |
| **(1) Specify--non-supplemental funds** |  |  |
| **(2) Specify--non-supplemental funds** |  |  |
| **(3) Specify--non-supplemental funds** |  |  |
| **4.** **Weatherization assistance benefits--non-supplemental funds** |  |  |
| **B. Other Permitted Uses of LIHEAP Funds--non-supplemental funds (Items 5-14)** | | |
| **5. Nominal payments--non-supplemental funds** |  |  |
| **6. FY unobligated funds (excluding funds in Items 7, 8, 12, and 23) carried over to next FY--non-supplemental funds** |  |  |
| **7. FY allowable unobligated Emergency Contingency funds, not subject to 10% carryover limit, obligated in next FY--non-supplemental funds** | Pre-populated |  |
| **8. FY Leveraging Incentive funds obligated in next FY--non-supplemental funds** | Pre-populated |  |
| **9. FY LIHEAP funds used to identify, develop & demonstrate Leveraging Incentive activities--non-supplemental funds** |  |  |
| **10. Assurance 16 activities--non-supplemental funds** |  |  |
| **11. FY Residential Energy Assistance Challenge (REACH) funds--non-supplemental funds** | Pre-populated |  |
| **12. FY REACH funds obligated in next FY--non-supplemental funds** | Pre-populated |  | |
| **13. Administration/planning costs--non-supplemental funds** |  |  |
| **14. Other non-administrative costs (i.e., non-admin IT system enhancements)--non-supplemental funds** |  |  | |
| **C. Estimated Total Uses of Funds--non-supplemental funds** | | |
| **15. Sum of Items 1-14. *This should equal the amount in Item 10 of Section III.*** | Pre-populated |  |
| **16. Obligated funding for a given type of assistance in current FY, but will serve households in the subsequent FY--non-supplemental funds** | Yes/No |  |
| **17.** **Average household benefits are estimated due to unique program operations, rather than directly calculated--non-supplemental funds** | Yes/No |  |
| **D. Type of LIHEAP Assistance--Infrastructure Investment and Jobs Act (IIJA) Funds: (Items 18-21)** | | | |
| **18. Heating Assistance benefits--IIJA** |  |  | |
| **19. Cooling Assistance benefits--IIJA** |  |  | |
| **20. Crisis benefits by type--IIJA** |  |  | |
| **a. Winter Crisis benefits--IIJA** |  |  | |
| **b. Summer Crisis benefits--IIJA** |  |  | |
| **c. Year-round Crisis benefits--IIJA** |  |  | |
| **d. Other Crisis benefits--IIJA** |  |  | |
| **(1) Specify--Infrastructure Act Funds** |  |  | |
| **(2) Specify--Infrastructure Act Funds** |  |  | |
| **(3) Specify--Infrastructure Act Funds** |  |  | |
| **21. Weatherization Assistance benefits--IIJA** |  |  | |
| **E. Other Permitted Uses of LIHEAP Funds--IIJA (Items 22-27)** | | | |
| **22. Nominal payments—IIJA** |  |  | |
| **23. Unobligated IIJA funds carried over to next FY** |  |  | |
| **24. FY LIHEAP funds used to identify, develop & demonstrate Leveraging Incentive activities—IIJA** |  |  | |
| **25. Assurance 16 activities--IIJA** |  |  | |
| **26. Administration/planning costs--IIJA** |  |  | |
| **27. Other non-administrative costs (i.e., non-admin IT system enhancements)--IIJA** |  |  | |
| **F. Estimated Total Uses of Funds--IIJA** | | | |
| **28. Sum of Items 18-27. *This should equal the amount in Item 13 in Section III.*** | Pre-populated |  | |
| **29. Obligated funding for a given type of assistance in current FY, but will serve households in the subsequent FY—IIJA** | Yes/No |  | |
| **30. Average household benefits are estimated due to unique program operations, rather than directly calculated--IIJA** | Yes/No |  | |
| **G. Estimated Total Uses of All Funds** | | | |
| **31. Sum of Items 15 and 28. *This should equal the amount in Item 14 of Section III.*** | Pre-populated |  | |
| **Notes: *Include any notes. Please indicate type of LIHEAP assistance and item being referenced.*** | | | |

Module 2 Required LIHEAP Performance Measures--All Households

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| **U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES OMB Clearance No.: 0970-0449 ADMINISTRATION FOR CHILDREN AND FAMILIES Expiration Date: 02/28/2025**  **LIHEAP Performance Data Form for the Current FY Module 2 - Required LIHEAP Performance Measures**—**All Households** | | | | | | | | |
| **Grant Recipient Name:** | | | **Date:** | | | **Telephone Number:** | | |
| **Contact Person:** | | | **Email Address:** | | | | | |
| **This mandatory LIHEAP Performance Measurement module of the LIHEAP Performance Data Form is for use by the 50 states and the District of Columbia. It provides data on households that received benefits in the report-year’s FY from all funding sources for the three required LIHEAP performance measures: Energy burden targeting, restoration of home energy service, and prevention of loss of home energy service.**  **The data will be included in HHS’s annual LIHEAP Report to Congress. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act of 1993. As the reported data are aggregated, the information in this report is not considered to be confidential.** | | | | | | | | |
| **SECTION V. ENERGY BURDEN TARGETING** | | | | | | | | |
|  | | **Bill Payment- Assisted Household Main Heating Fuel** | | | | | | |
|  | **All Households** | **Electricity** | | **Natural Gas** | **Fuel Oil** | | **Propane** | **Other Fuels** |
| **A. Unduplicated number of LIHEAP bill payment-assisted households** | Auto-calculated |  | |  |  | |  |  |
| **B. All Households with 12 Consecutive Months of Bill Data (Main Heating Fuel and Electricity)** | | | | | | | | |
| **1. Unduplicated number of households with 12 consecutive months of bill data (main heating fuel and electricity)** | Auto-calculated |  | |  |  | |  |  |
| **2. Average annual household income** | Auto-calculated |  | |  |  | |  |  |
| **3. Average annual total LIHEAP benefit per household (including Heating, Cooling, Crisis, and Supplemental benefits)** | Auto-calculated |  | |  |  | |  |  |
| **4. Average annual main heating fuel bill** | Auto-calculated |  | |  |  | |  |  |
| **5. Average annual electricity bill** | Auto-calculated | $0 | |  |  | |  |  |
| **6. Average annual total residential energy bill** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **7. Average annual burden before receiving LIHEAP** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **8. Average annual burden after receiving LIHEAP** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **9. Average percentage point change in energy burden** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **10. Average percentage reduction in energy burden** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **C. High-Burden Households with 12 Consecutive Months of Bill Data (Main Heating Fuel and Electricity)** | | | | | | | | |
| **1. Unduplicated number of high-burden households (top 25%) with 12 consecutive months of bill data (main heating fuel and electricity)** | Auto-calculated |  | |  |  | |  |  |
| **2. Average annual household income for high-burden households** | Auto-calculated |  | |  |  | |  |  |
| **3. Average annual total LIHEAP benefit per high-burden household (including Heating, Cooling, Crisis, Supplemental benefits)** | Auto-calculated |  | |  |  | |  |  |
| **4. Average annual main heating fuel bill for high-burden households** | Auto-calculated |  | |  |  | |  |  |
| **5. Average annual electricity bill for high-burden households** | Auto-calculated | $0 | |  |  | |  |  |
| **6. Average annual total residential energy bill for high-burden households** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **7. Average annual burden before receiving LIHEAP for high-burden households** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **8. Average annual burden after receiving LIHEAP for high-burden households** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |

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| --- | --- | --- | --- | --- | --- | --- | --- |
| **9. Average percentage point change in energy burden for high-burden households** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | |
| **10. Average percentage reduction in energy burden for high-burden households** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | |
| **D. Benefit Targeting Index for high-burden households** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | |
| **E. Burden Reduction Targeting Index for high-burden households** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | |
| **SECTION VI. RESTORATION OF HOME ENERGY SERVICE** | | | | | | |
|  | | **Energy Source *(where LIHEAP benefit was applied)*** | | | | | |
| **A. All occurrences of LIHEAP households that had:** | ***All Occurrences*** | **Electricity** | **Natural Gas** | **Fuel Oil** | **Propane** | **Other Fuels** | |
| **1. Energy service restored after disconnection** | Auto-calculated |  |  |  |  |  | |
| **2. Fuel delivered to home that ran out of fuel** | Auto-calculated |  |  |  |  |  | |
| **3. Repair/replacement of inoperable home energy equipment** | Auto-calculated |  |  |  |  |  | |
| **SECTION VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE** | | | | | | | |
|  | | **Energy Source *(where LIHEAP benefit was applied)*** | | | | | |
| **A. All occurrences of LIHEAP households that had:** | ***All Occurrences*** | **Electricity** | **Natural Gas** | **Fuel Oil** | **Propane** | **Other Fuels** |
| **1. Past due notice or utility disconnect notice for which LIHEAP assistance prevented disconnection** | Auto-calculated |  |  |  |  |  |
| **2. Imminent risk of running out of fuel for which LIHEAP assistance prevented depletion** | Auto-calculated |  |  |  |  |  |
| **3. Repair/replacement of faulty but operable equipment by LIHEAP assistance to prevent imminent home energy loss** | Auto-calculated |  |  |  |  |  |
| **NOTES: *Include any notes below. Please indicate type of LIHEAP assistance and item being referenced.*** | | | | | | | |

Module 2A. Required LIHEAP Performance Measures--CARES Act

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| **U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES OMB Clearance No.: 0970-0449 ADMINISTRATION FOR CHILDREN AND FAMILIES Expiration Date: 02/28/2025**  **LIHEAP Performance Data Form for the Current FY Module 2A – Required LIHEAP Performance Measures--CARES Act Subset** | | | | | | | | |
| **Grant Recipient Name:** | | | **Date:** | | | **Telephone Number:** | | |
| **Contact Person:** | | | **Email Address**: | | | | | |
| **This mandatory LIHEAP Performance Measurement module of the LIHEAP Performance Data Form is for use by the 50 states and the District of Columbia. It provides data on households that received benefits in the report-year’s FY from the *Coronavirus Aid, Relief, and Economic Security Act* (CARES Act) [P.L. 116-136] for the three required LIHEAP performance measures: Energy burden, restoration of home energy service, and prevention of loss of home energy service.**  **The data will be included in HHS's annual LIHEAP Report to Congress. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act of 1993. As the reported data are aggregated, the information in this report is not considered to be confidential.** | | | | | | | | |
| **SECTION V. ENERGY BURDEN TARGETING** | | | | | | | | |
|  | | **Bill Payment- Assisted Household Main Heating Fuel** | | | | | | |
|  | **All Households** | **Electricity** | | **Natural Gas** | **Fuel Oil** | | **Propane** | **Other Fuels** |
| **A. Unduplicated number of LIHEAP bill payment-assisted households--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **B. All Households with 12 Consecutive Months of Bill Data (Main Heating Fuel and Electricity)** | | | | | | | | |
| **1. Unduplicated number of households with 12 consecutive months of bill data (main heating fuel and electricity)--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **2. Average annual household income--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **3. Average annual total LIHEAP benefit per household (including Heating, Cooling, Crisis, and Supplemental Benefits)--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **4. Average annual main heating fuel bill--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **5. Average annual electricity bill--CARES Act** | Auto-calculated | $0 | |  |  | |  |  |
| **6. Average annual total residential energy bill--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **7. Average annual burden before receiving LIHEAP--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **8. Average annual burden after receiving LIHEAP--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **9. Average percentage point change in energy burden--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **10. Average percentage reduction in energy burden--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **C. High-Burden Households with 12 Consecutive Months of Bill Data (Main Heating Fuel and Electricity)** | | | | | | | | |
| **1. Unduplicated number of high-burden households (top 25%) with 12 consecutive months of bill data (main heating fuel and electricity)--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **2. Average annual household income for high-burden households--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **3. Average annual total LIHEAP benefit per high-burden household (including Heating, Cooling, Crisis, Supplemental Benefits)--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **4. Average annual main heating fuel bill for high-burden households--CARES Act** | Auto-calculated |  | |  |  | |  |  |
| **5. Average annual electricity bill for high-burden households--CARES Act** | Auto-calculated | $0 | |  |  | |  |  |
| **6. Average annual total residential energy bill for high-burden households--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **7. Average annual burden before receiving LIHEAP for high-burden households--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **8. Average annual burden after receiving LIHEAP for high-burden households--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **9. Average percentage point change in energy burden for high-burden households--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **10. Average percentage reduction in energy burden for high-burden households--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **D. Benefit targeting index for high-burden households--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **E. Burden reduction targeting index for high-burden households--CARES Act** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **SECTION VI. RESTORATION OF HOME ENERGY SERVICE** | | | | | | | | |
|  | | **Energy Source *(where LIHEAP benefit was applied)*** | | | | | | |
| **A. All occurrences of LIHEAP households that had:** | ***All Occurrences*** | **Electricity** | | **Natural Gas** | **Fuel Oil** | | **Propane** | **Other Fuels** |
| **1. Energy service restored after disconnection with CARES Act assistance, alone or in combination with other sources** | Auto-calculated |  | |  |  | |  |  |
| **2. Fuel delivered to home that ran out of fuel with CARES Act assistance, alone or in combination with other sources** | Auto-calculated |  | |  |  | |  |  |
| **3. Repair/replacement of inoperable home energy equipment with CARES Act assistance, alone or in combination with other sources** | Auto-calculated |  | |  |  | |  |  |
| **SECTION VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE** | | | | | | | | |
|  | | **Energy Source *(where LIHEAP benefit was applied)*** | | | | | | |
| **A. All occurrences of LIHEAP households that had:** | ***All Occurrences*** | **Electricity** | | **Natural Gas** | **Fuel Oil** | | **Propane** | **Other Fuels** |
| **1. Past due notice or utility disconnect notice for which LIHEAP CARES Act assistance, alone or in combination with other sources, prevented disconnection** | Auto-calculated |  | |  |  | |  |  |
| **2. Imminent risk of running out of fuel for which LIHEAP CARES Act assistance, alone or in combination with other sources, prevented depletion** | Auto-calculated |  | |  |  | |  |  |
| **3. Repair/replacement of faulty but operable equipment by LIHEAP CARES Act, alone or in combination with other sources, to prevent imminent home energy loss** | Auto-calculated |  | |  |  | |  |  |
| **NOTES: *Include any notes below about CARES Act-assisted households. Please indicate type of LIHEAP assistance and item being referenced.*** | | | | | | | | |

Module 2B. Required LIHEAP Performance Measures--ARPA

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| **U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES OMB Clearance No.: 0970-0449 ADMINISTRATION FOR CHILDREN AND FAMILIES Expiration Date: 02/28/2025**  **LIHEAP Performance Data Form for the Current FY Module 2B - Required LIHEAP Performance Measures--ARPA Subset** | | | | | | | | |
| **Grant Recipient Name:** | | | **Date:** | | | **Telephone Number:** | | |
| **Contact Person:** | | | **Email Address:** | | | | | |
| **This mandatory LIHEAP Performance Measurement module of the LIHEAP Performance Data Form is for use by the 50 states and the District of Columbia. It provides data on households that received benefits in the report-year’s FY from the *American Rescue Plan Act of 2021* (ARPA) [P.L. 117-2] for the three required LIHEAP Performance Measures: Energy burden, restoration of home energy service, and prevention of loss of home energy service.**  **The data will be included in HHS's annual LIHEAP Report to Congress. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act of 1993. As the reported data are aggregated, the information in this report is not considered to be confidential.** | | | | | | | | |
| **SECTION V. ENERGY BURDEN TARGETING** | | | | | | | | |
|  | | **Bill Payment- Assisted Household Main Heating Fuel** | | | | | | |
|  | **All Households** | **Electricity** | | **Natural Gas** | **Fuel Oil** | | **Propane** | **Other Fuels** |
| **A. Unduplicated number of LIHEAP bill payment-assisted households--ARPA** | Auto-calculated |  | |  |  | |  |  |
| **B. All Households with 12 Consecutive Months of Bill Data (Main Heating Fuel and Electricity)** | | | | | | | | |
| **1. Unduplicated number of households with 12 consecutive months of bill data (main heating fuel and electricity)—ARPA** | Auto-calculated |  | |  |  | |  |  |
| **2. Average annual household income--** | Auto-calculated |  | |  |  | |  |  |
| **3. Average annual total LIHEAP benefit per household (including Heating, Cooling, Crisis, and Supplemental Benefits)--ARPA** | Auto-calculated |  | |  |  | |  |  |
| **4. Average annual main heating fuel bill--ARPA** | Auto-calculated |  | |  |  | |  |  |
| **5. Average annual electricity bill--ARPA** | Auto-calculated | $0 | |  |  | |  |  |
| **6. Average annual total residential energy bill--ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **7. Average annual burden before receiving LIHEAP--ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **8. Average annual burden after receiving LIHEAP--ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **9. Average percentage point change in energy burden--ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **10. Average percentage reduction in energy burden--ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **C. High-Burden Households with 12 Consecutive Months of Bill Data (Main Heating Fuel and Electricity)** | | | | | | | | |
| **1. Unduplicated number of high-burden households (top 25%) with 12 consecutive months of bill data (main heating fuel and electricity)--ARPA** | Auto-calculated |  | |  |  | |  |  |
| **2. Average annual household income for high-burden households--ARPA** | Auto-calculated |  | |  |  | |  |  |
| **3. Average annual total LIHEAP benefit per high-burden household (including Heating, Cooling, Crisis, Supplemental Benefits)--ARPA** | Auto-calculated |  | |  |  | |  |  |
| **4. Average annual main heating fuel bill for high-burden households--ARPA** | Auto-calculated |  | |  |  | |  |  |
| **5. Average annual electricity bill for high-burden households--ARPA** | Auto-calculated | $0 | |  |  | |  |  |
| **6. Average annual total residential energy bill for high-burden households—ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **7. Average annual burden before receiving LIHEAP for high-burden households--ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |
| **8. Average annual burden after receiving LIHEAP for high-burden households--ARPA** | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated | | Auto-calculated | Auto-calculated |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **9. Average percentage point change in energy burden for high-burden households--ARPA** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated |
| **10. Average percentage reduction in energy burden for high-burden households--ARPA** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated |
| **D. Benefit targeting index for high-burden households--ARPA** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated |
| **E. Burden reduction targeting index for high-burden households--ARPA** | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated | Auto-calculated |
| **SECTION VI. RESTORATION OF HOME ENERGY SERVICE** | | | | | | |
|  | | **Energy Source *(where LIHEAP benefit was applied)*** | | | | |
| **A. All occurrences of LIHEAP households that had:** | ***All Occurrences*** | **Electricity** | **Natural Gas** | **Fuel Oil** | **Propane** | **Other Fuels** |
| **1. Energy service restored after disconnection with ARPA assistance, alone or in combination with other sources** | Auto-calculated |  |  |  |  |  |
| **2. Fuel delivered to home that ran out of fuel with ARPA assistance, alone or in combination with other sources** | Auto-calculated |  |  |  |  |  |
| **3. Repair/replacement of inoperable home energy equipment with ARPA assistance, alone or in combination with other sources** | Auto-calculated |  |  |  |  |  |
| **SECTION VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE** | | | | | | |
|  | | **Energy Source *(where LIHEAP benefit was applied)*** | | | | |
| **A. All occurrences of LIHEAP households that had:** | ***All Occurrences*** | **Electricity** | **Natural Gas** | **Fuel Oil** | **Propane** | **Other Fuels** |
| **1. Past due notice or utility disconnect notice for which LIHEAP ARPA assistance, alone or in combination with other sources, prevented disconnection** | Auto-calculated |  |  |  |  |  |
| **2. Imminent risk of running out of fuel for which LIHEAP ARPA assistance, alone or in combination with other sources, prevented depletion** | Auto-calculated |  |  |  |  |  |
| **3. Repair/replacement of faulty but operable equipment by LIHEAP ARPA, alone or in combination with other sources, to prevent imminent home energy loss** | Auto-calculated |  |  |  |  |  |
| **NOTES: *Include any notes below about ARPA-assisted households. Please indicate type of LIHEAP assistance and item being referenced.*** | | | | | | |

MODULE 3 - OPTIONAL MEASURES

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| --- | --- | --- | --- | --- | --- | --- |
| **U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES OMB Clearance No.: 0970-0449 ADMINISTRATION FOR CHILDREN AND FAMILIES Expiration Date: 02/28/2025**  **LIHEAP Performance Data Form for the Current FY Module 3 – Optional LIHEAP Performance Measures** | | | | | | |
| **Grant Recipient Name:** | | **Date:** | | | **Telephone Number:** | |
| **Contact Person:** | | **Email Address:** | | | | |
| **This optional LIHEAP Performance Measurement module of the LIHEAP Performance Data Form is for use by the 50 states and the District of Columbia. It provides additional data on households that received benefits in the report-year’s FY from all funding sources. It contains more advanced questions that supplement the data that enter into the three required LIHEAP performance measures: Energy burden targeting, restoration of home energy service, and prevention of loss of home energy service.**  **The data are also used in measuring LIHEAP performance under the Government Performance and Results Act of 1993. As the reported data are aggregated, the information in this report is not considered to be confidential.** | | | | | | |
| **SECTION** **V. ENERGY BURDEN TARGETING (OPTIONAL MEASURES)** | | | | | | |
|  | | **Bill Payment- Assisted Household Main Heating Fuel** | | | | |
| **A. All households with 12 consecutive months of bill data (main heating fuel and electricity)** | **All Households** | **Electricity** | **Natural Gas** | **Fuel Oil** | **Propane** | **Other Fuels** |
| **1. Average annual electricity usage** | Auto-calculated |  |  |  |  |  |
| **2. Average annual main heating usage** | Auto-calculated |  |  |  |  |  |
| **B. High-Burden Households with 12 Consecutive Months of Bill Data (Main Heating Fuel and Electric)** | | | | | | |
| **1. Average annual electricity usage by high-burden households** | Auto-calculated |  |  |  |  |  |
| **2. Main heating fuel usage by high-burden households** | Auto-calculated |  |  |  |  |  |
| **C. Unduplicated Number of LIHEAP Bill Payment-Assisted Households That Use:** | | | | | | |
| **1. Electricity as supplemental heating fuel** | Auto-calculated |  |  |  |  |  |
| **2. Wood as supplemental heating fuel** | Auto-calculated |  |  |  |  |  |
| **3. Other supplemental heating fuel** | Auto-calculated |  |  |  |  |  |
| **4. Central air conditioning (A/C)** | Auto-calculated |  |  |  |  |  |
| **5. Window/wall A/C (including evaporative cooler)** | Auto-calculated |  |  |  |  |  |
| **SECTION VI. RESTORATION OF HOME ENERGY SERVICE (OPTIONAL MEASURES)** | | | | | | |
|  | | **Energy Source** | | | | |
| **A. Unduplicated count of all LIHEAP-assisted households that had:** | **All Households** | **Electricity** | **Natural Gas** | **Fuel Oil** | **Propane** | **Other Fuels** |
| **1. Restorations of home energy service** | Auto-calculated |  |  |  |  |  |
| **SECTION VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE (OPTIONAL MEASURES)** | | | | | | |
|  | | **Energy Source** | | | | |
| **A. Unduplicated count of all LIHEAP-assisted households that had:** | **All Households** | **Electricity** | **Natural Gas** | **Fuel Oil** | **Propane** | **Other Fuels** |
| **1. Preventions of loss of home energy service** | Auto-calculated |  |  |  |  |  |
| **NOTES: *Include any notes below about optional performance measures. Please indicate type of LIHEAP assistance and item being referenced*** | | | | | | |

Certification

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| --- | --- |
| **Certification: By signing this report, I certify that it is true, complete, and accurate to the best of my knowledge.**  **I am aware that any false, fictitious, or fraudulent information may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 18, Section 1001)** | |
| **a. Name of Authorized Official:** | **d. Telephone:** |
| **b. Title of Authorized Official:** | **e. Email address:** |
| **c. Signature of Authorized Official:** | **f. Date Submitted:** |