Case Manager Call Log and Case Notes (Form S-23)

UC Path Version

OMB# 0970-0553

CM/ Notes/ Contacts Tab (Display)

D 1 11	D I (I	GN 4 N 1 4 /				
Details	Related	CM Notes/				
		Contacts				
CM Note	es/ Contacts (# AUT	O-POPULATE)	•			
Task	Contact	Contact	New Case	Type of Contact	Attempt Status	Date/ Time
Task	Contact Outside of	Contact	New Case Contact	Type of Contact	Attempt Status	Date/ Time
Task		Contact		Type of Contact	Attempt Status	Date/ Time
Task AUTO-	Outside of	Contact AUTO-		Type of Contact	Attempt Status AUTO-POPULATE	Date/ Time AUTO-POPULATE

Log a Note/ Contact (Data Entry Window)

			New	Task: Call Log			
Contact							
Contact Outside of U.S.? <dr< td=""><td colspan="2">Oropdown Menu> (-Select One- Yes; No)</td><td>Contact Name:</td><td></td><td colspan="2"><pre><search "search="" (help="" -="" field="" open="" profiles")="" text="" text:=""></search></pre></td></dr<>		Oropdown Menu> (-Select One- Yes; No)		Contact Name:		<pre><search "search="" (help="" -="" field="" open="" profiles")="" text="" text:=""></search></pre>	
				New Case Contact i	(OPEN TE	(OPEN TEXT)	
Call Log							
Date* <pop calenda<="" td="" up=""><td colspan="2">Time*</td><td>(OPEN TEXT) HH:MM AM/PM</td><td>Status*</td><td><dropdown menu=""> (-Select One- Successful; Unsuccessful</dropdown></td></pop>		Time*		(OPEN TEXT) HH:MM AM/PM	Status*	<dropdown menu=""> (-Select One- Successful; Unsuccessful</dropdown>	
Type*		One- Phone Call; In-Person; Video Call; Social Media; Mail)		Duration*	(OPEN TE	(OPEN TEXT)	
Type of Interaction*		(OPEN TEXT)		Contact Details* <u>i</u>	(OPEN TE	(OPEN TEXT)	
Follow Up Action Required?*		<pre><dropdown menu=""> (-Select One- Yes; No)</dropdown></pre>		Comments	(OPEN TE	(OPEN TEXT)	
				Follow Up Action Note	s (OPEN TE	(OPEN TEXT)	
Translation							
UAC Primary Language		(OPEN TEXT)		Translation Services Us	sed? <dropdov< b=""></dropdov<>	Oropdown Menu> (-Select One- Yes; No.)	
Language		(OPEN TEXT)		Translator Name	(OPEN TE	(OPEN TEXT)	
System Informa	tion						
Name*		AUTO-POPULATE (Case Manager)		Assigned To: *	<search f<="" td=""><td colspan="2"><search -="" field="" open="" text=""></search></td></search>	<search -="" field="" open="" text=""></search>	
Related To:		AUTO-POPULATE (Child's A#)		Due Date:	<pop td="" up<=""><td colspan="2"><pop calendar="" up=""></pop></td></pop>	<pop calendar="" up=""></pop>	
Subject*			eld - OPEN TEXT>				
Priority*		•	/n Menu> (-Select ; Medium; Low)				

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