PBGC e-FILING PORTAL

Help

Actuarial Valuation Information

*Required fields

*Plan name: New Actuarial Valuation Information

*EIN: 00-0000001 (ex. 33-3333333) *PN: 123 (ex. 333)

*Notice filer name: Zjfh Xceu Rkgsy

*Role of filer: Attorney

*Plan year for which the information is being filed: 2019 (YYYY)

Plan Sponsor Information

*Plan sponsor name: Twest

*Address: Test

*City: Est

*State: FM

*Zip Code: 78987 (ex. 12345-1234)

*Telephone: 789-987-9878 (ex. 202-111-1111) Ext.

E-mail address: (ex. aa@a.com)

Fax: (ex. 202-111-1111)

Plan Sponsor's Duly Authorized Representative (if any)

First name:

Last name:

Company:

Title:

Address:

City:

State: - select a state -

Zip Code: (ex. 12345-1234)

Telephone: (ex. 202-111-1111) Ext.

E-mail address: (ex. aa@a.com)

Fax: (ex. 202-111-1111)

***Is the plan terminated?** (•) Yes ( ) No

If yes, date of plan termination: 05/02/2019 (MM/DD/YYYY)

***Is the plan insolvent?** (•) Yes ( ) No

If yes, date of plan insolvency: 05/16/2019 (MM/DD/YYYY)

Benefits Used for Actuarial Valuation

***Active Participants: Select one**

( ) Plan benefit
(•) Resource benefit level
( ) Guaranteed benefit

***Deferred Vested Participants: Select one**

( ) Plan benefit
( ) Resource benefit level
(•) Guaranteed benefit

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Actuarial Valuation Information

Attached Documents

Click here for additional instructions.

For a plan receiving financial assistance where the value of nonforfeitable benefits is more than $50 million, the plan is required to file for each plan year the actuarial valuation for the plan year (document 1).

For a plan receiving financial assistance where the value of nonforfeitable benefits is $50 million or less, the plan is required to file every 5 plan years:

1. The plan's actuarial valuation for the plan year
OR documents 2 - 4
2. Most recent summary plan description. If this document was previously filed with PBGC, provide the date in the "Comments" box below.
3. Most recent actuarial valuation for the plan. If this document was previously filed with PBGC, provide the date in the "Comments" box below.
4. A participant data schedule (Microsoft Excel compatible).

Comments:

File: Choose File No file chosen

Document Type: - Select a document type -

Attach

Maximum file size is 25MB. It may take a minute or two to attach large files. Please click only once. To send files larger than 25MB, please click on this link: http://PBGC.leapfile.com, click "Secure Upload", enter the recipient's email address, and follow the prompts. For additional assistance, please contact us at multiemployerprogram@pbgc.gov or 1-800-736-2444 (ext. 3993 or 6047). Local callers may directly dial 202-326-4000 (ext. 3993 or 6047).

1. The plan's actuarial valuation for the plan year

File 1.docx Delete

2. Most recent summary plan description of the plan, or the date the document was previously filed with PBGC

File 2.docx Delete

3. Most recent actuarial valuation for the plan, or the date the document was previously filed with PBGC

File 3.docx Delete

4. A participant data schedule (Microsoft Excel compatible) which must list all of the following information for all participants (actives, deferred vesteds and retirees and beneficiaries in pay status):

i. Name
ii. Gender
iii. Participant status (active, deferred vested, retiree, beneficiary, disabled)
iv. Date of birth
v. Date of hire
vi. Date of death, if applicable
vii. Date left covered service
viii. Date of disability, if applicable
ix. Salary, if applicable to benefit formula
x. Benefit commencement date
xi. Normal retirement date
xii. Credited service used to calculate the monthly benefit
xiii. Credited service used for early retirement eligibility
xiv. Current monthly benefit for participants in pay
xv. Vested monthly benefit for participants not in pay
xvi. Form of annuity (including survivor percentage and original certain period, if applicable)
xvii. Spouse (or beneficiary) date of birth, if applicable
xviii. Spouse (or beneficiary) date of death, if applicable

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Data Summary

Help

Actuarial Valuation Information

New Actuarial Valuation Information - 00-0000001/123

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Plan Filing Information	Edit
Plan name:	New Actuarial Valuation Information
EIN / PN:	00-0000001/123
Notice filer name:	Zjfh Xceu Rkgsy
Role of filer:	Attorney
Plan year for which the information is being filed:	2019
Plan Sponsor Information	
Name:	Twest
Address:	Test Est, FM 78987
Phone:	789-987-9878
Email:	N/A
Fax:	N/A
Plan Sponsor's Duly Authorized Representative	
Name:	
Company:	N/A
Title:	N/A
Address:	
Phone:	N/A
Email:	N/A
Fax:	N/A
Is the plan terminated?	Yes
If yes, date of plan termination:	5/2/2019
Is the plan insolvent?	Yes
If yes, date of insolvency:	5/16/2019
Active Participants:	Resource benefit level

Deferred Vested Participants: Guaranteed benefit

Attached Documents Edit

- [x] The plan's actuarial valuation for the plan year
- [x] Most recent summary plan description of the plan, or the date the document was previously filed with PBGC
- [x] Most recent actuarial valuation for the plan, or the date the document was previously filed with PBGC
- [x] Participant data schedule

Comments

N/A

PBGC

Actuarial Valuation Information

Plan Filing Information

Plan name:	New Actuarial Valuation Information	EIN/PN:	00-0000001/123
Notice filer name:	Zjfh Xceu Rkgsy	Role of filer:	Attorney
Plan year for which the information is being filed:	2019		

Plan Sponsor Information

Plan sponsor name:	Twest		
Address:	Test	City:	Est
State:	FM	Zip:	78987
Telephone:	(789) 987-9878 Ext:	E-mail:	
Fax:			

Plan Sponsor's Authorized Representative Information

First name:		Last name:	
Company:		Title:	
Address:		City:	
State:		Zip:	
Telephone:	Ext:	E-mail:	
Fax:			

Is the plan terminated?	Yes ☑ No ☐	Date of plan termination:	02-MAY-2019
Is the plan insolvent?	Yes ☑ No ☐	Date of insolvency:	16-MAY-2019

Benefits Used for Actuarial Valuation:

Active Participants:	○ Plan benefit ◉ Resource benefit level ○ Guaranteed benefit
Deferred Vested Participants:	○ Plan benefit ○ Resource benefit level ◉ Guaranteed benefit

Submission status - Filing not yet submitted

Attached Documents

- [x] The plan's actuarial valuation for the plan year
- [x] Most recent summary plan description of the plan, or the date the document was previously filed with PBGC
- [x] Most recent actuarial valuation for the plan, or the date the document was previously filed with PBGC
- [x] Participant data schedule

Missing Information If required information has not been submitted, explain below.

Submission status - Filing not yet submitted

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