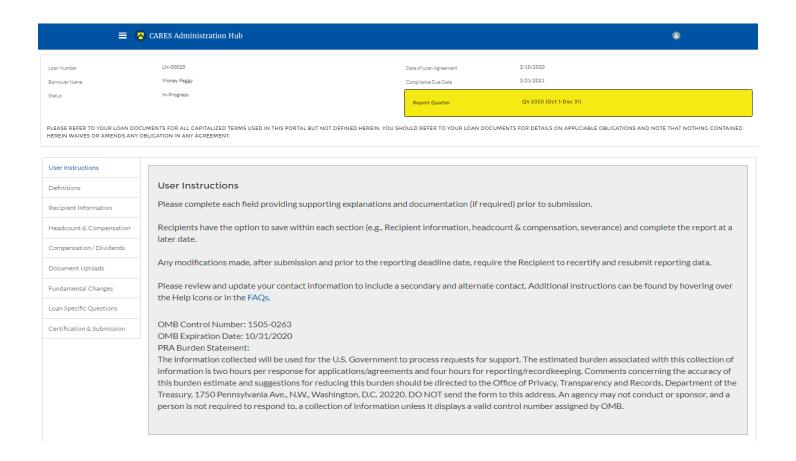
4003 Only

Home Page – User Instructions

Header will be displayed on all pages, not included on all screenshots to save space.



Definitions

User Instructions

Definitions

Borrower Information

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Definitions

Borrower

Borrower means any of the following, as applicable: a Borrower, a Borrower Eligible Business, or Borrower Air Carrier, or any successor or assignee thereof.

Closing Date

 ${\bf Closing\,Date\,means\,the\,Closing\,Date\,or\,the\,Effective\,Date\,of\,the\,loan\,agreement,\,as\,applicable.}$

Employee

For purposes of CARES Act Section 4003 loans, Employee has the same meaning given to the term in section 2 of the National Labor Relations Act (29 U.S.C. 152) and includes any individual employed by an employer subject to the Railway Labor Act (45 U.S.C. 151 et seq.), and for the avoidance of doubt includes all individuals who are employed by the Borrower Air Carrier or Borrower Eligible Business who are not Corporate Officers.

Other Termination or Furlough

Other Termination or Furlough means, with respect to an Employee, (1) a voluntary furlough, voluntary leave of absence, voluntary resignation, or voluntary retirement, (2) termination of employment resulting from such Employee's death or disability, or (3) the Borrower terminating the employment of such Employee for cause or placing such Employee on a temporary suspension or unpaid leave of absence for disciplinary reasons, in either case, as reasonably determined by the Borrower acting in good faith.

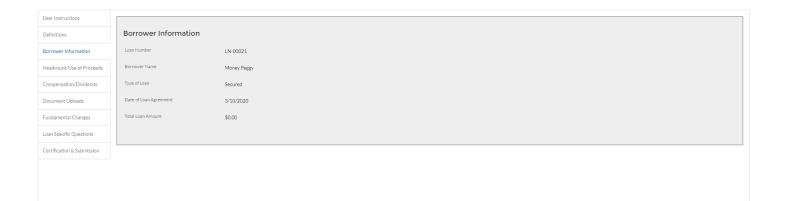
Involuntary Termination or Furlough

For purposes of CARES Act Section 4003 loans, Involuntary Termination or Furlough means the Borrower terminating the employment of one or more Employees or requiring one or more Employees to take a temporary suspension or unpaid leave for any reason, including a shut down or slow-down of business; provided, however, that an Involuntary Termination or Furlough does not include an Other Termination or Furlough.

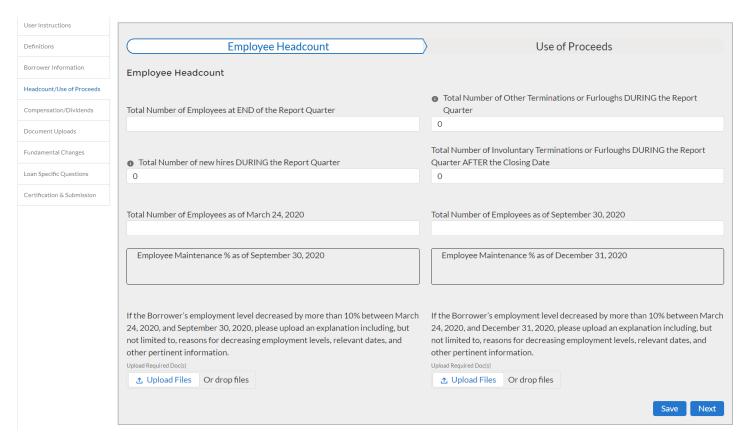
Report Quarter

Report Quarter means the calendar quarter ended on December 31, 2020.

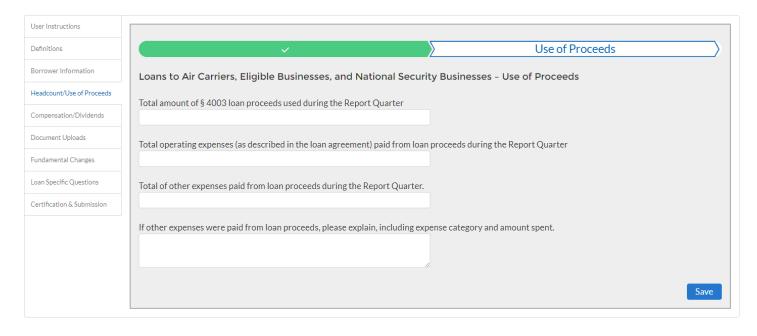
Borrower Information



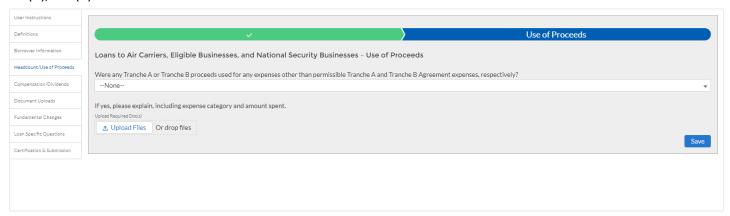
Employee Headcount



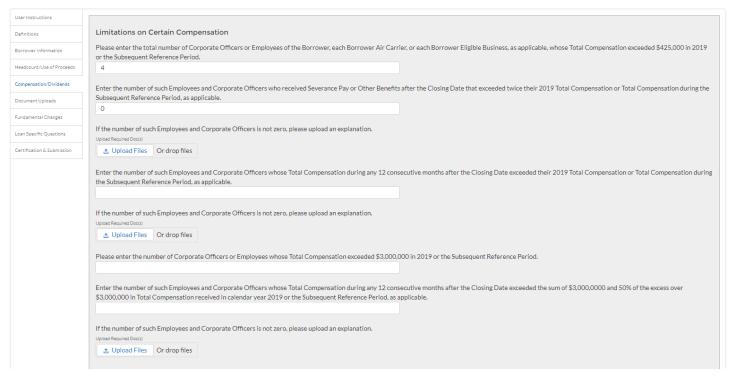
Use of Proceeds UA1, UA2, SA1, SA2, SA4

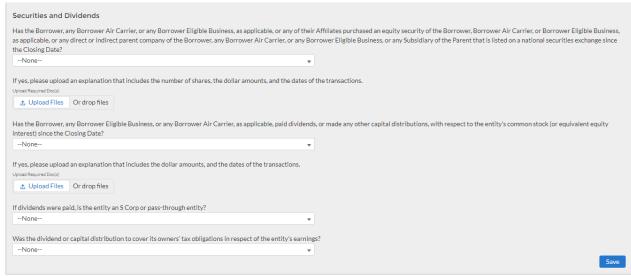


YRC(A), YRC(B)



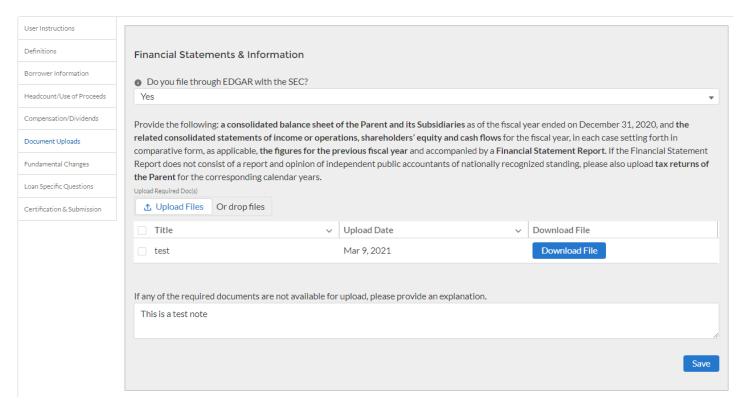
Compensation/ Dividends



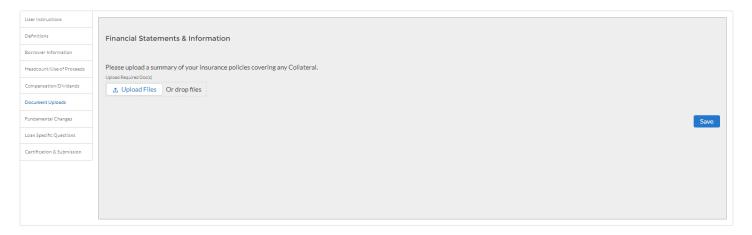


Document Uploads

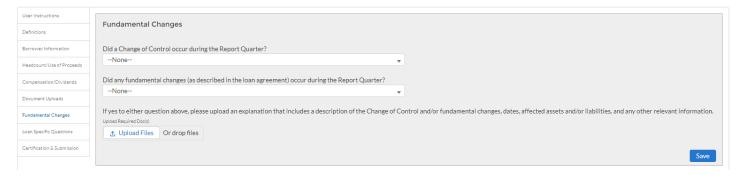
UA1 & UA2



SA1, SA2, SA3, SA4, YRC (A), YRC (B)

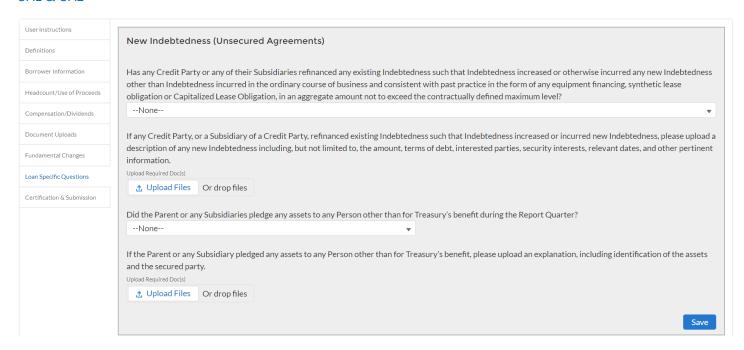


Fundamental Changes

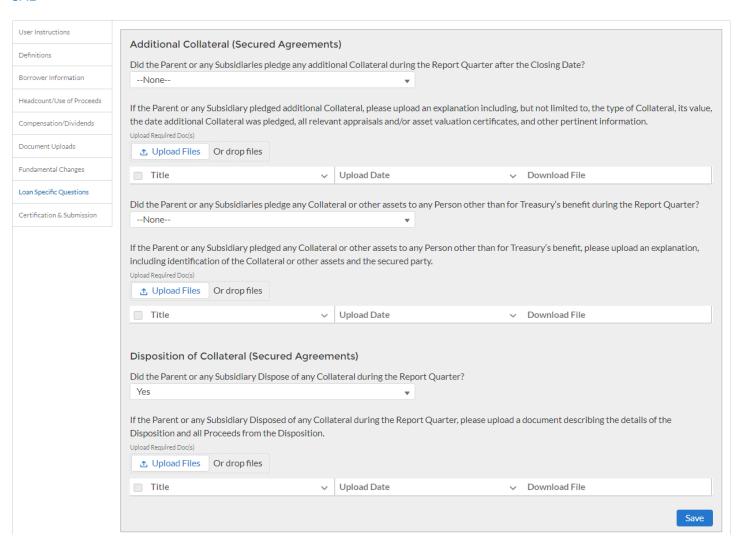


Loan Specific Questions

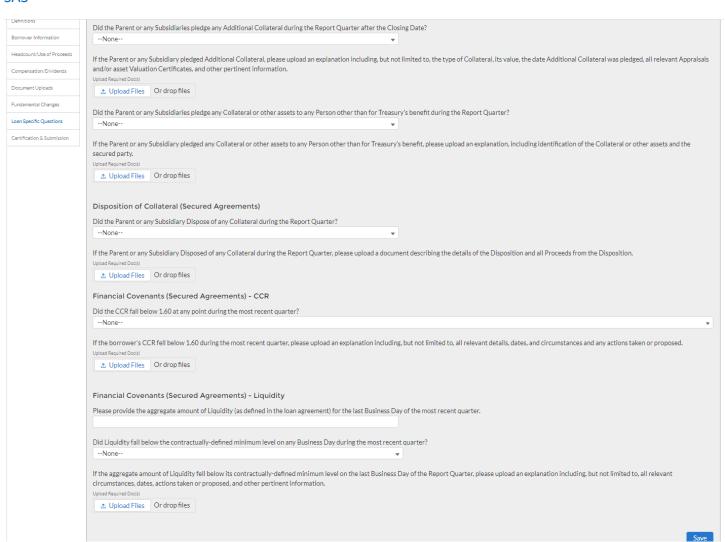
UA1 & UA2

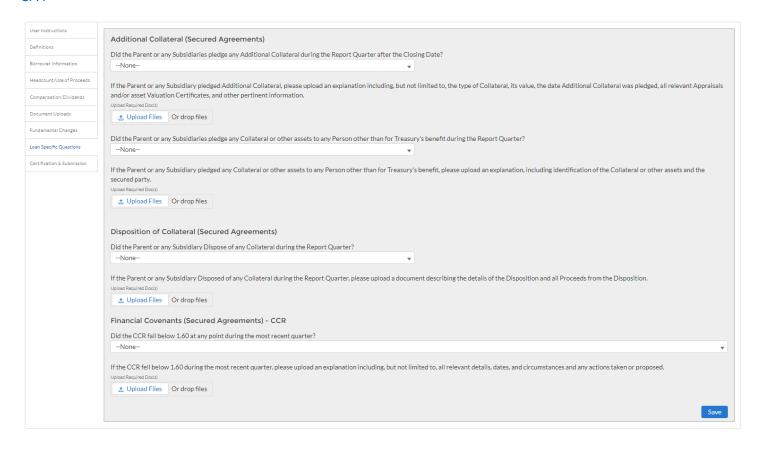


SA1

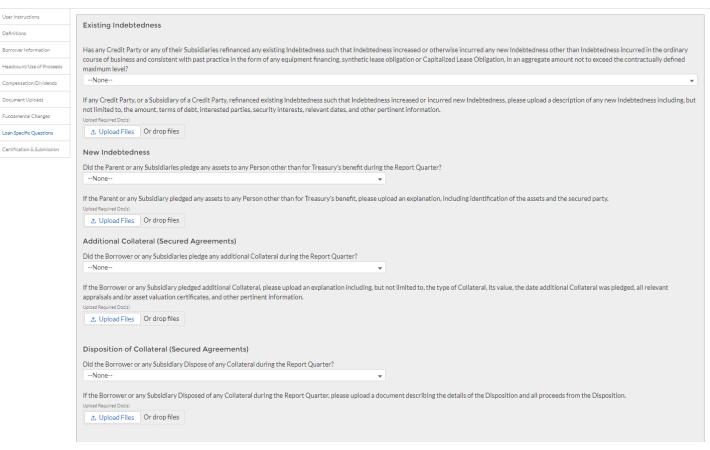


User Instructions	Additional Collateral (Secured Agreements)
Definitions	Did the Parent or any Subsidiaries pledge any Additional Collateral during the Report Quarter after the Closing Date?
Borrower Information	None ▼
Headcount/Use of Proceeds	If the Parent or any Subsidiary pledged Additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date Additional Collateral was pledged, all relevant Appraisals
Compensation/Dividends	and/or asset Valuation Certificates, and other pertinent information. Upload Required Docis)
Document Uploads	₫. Upload Files Or drop files
Fundamental Changes	Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter?
Loan Specific Questions	-None
Certification & Submission	If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party. Upload Required Docisi Disposition of Collateral (Secured Agreements)
	Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter? None
	If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition. Upload Files Or drop files Financial Covenants (Secured Agreements) - CCR Did the CCR fall below 1.60 at any point during the most recent quarter? None If the borrower's CCR fell below 1.60 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed. Upload Files Or drop files Financial Covenants (Secured Agreements) - Debt Service Coverage Ratio (DSCR) Did the DSCR fell below 1.75 at any point during the most recent quarter? None If the DSCR fell below 1.75 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed. Upload Files Or drop files Financial Covenants (Secured Agreements) - Debt Service Coverage Ratio (DSCR) Did the DSCR fell below 1.75 during the most recent quarter; please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed. Upload Files Or drop files Or drop files Or drop files
	Financial Covenants (Secured Agreements) - Liquidity Please provide the aggregate amount of Liquidity (as defined in the loan agreement) for the last Business Day of the most recent quarter.
	Did Liquidity fall below the contractually-defined minimum level on any Business Day during the most recent quarter? None
	If the aggregate amount of Liquidity fell below its contractually-defined minimum level on the last Business Day of the Report Quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information. Upload Required Docts) d. Upload Files Or drop files





YRC(A), YRC(B)



Financial Covenants (Secure	d Agreements) - Liquidity	
Please provide the aggregate amou	nt of Liquidity (as defined in the loan agreement) for the last Business Day of the most recent quarter.	
Did Liquidity fall below \$125,000,0	00 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) during the most recent quarter?	
None	y	
If Liquidity fell below \$125,000,000 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) at any point during the most recent quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information. Upload Required Docts!		
♣ Upload Files Or drop files		
	Save	

Certificate & Submission

Does NOT Include Parent

User Instructions Capitalized terms used in these certifications have the meanings given to such terms in the Loan and Guarantee Agreement. Definitions Are you a Responsible Officer of the Borrower? Borrower Information Yes Headcount/Use of This certification is delivered by the Borrower to the Department of the Treasury (Treasury) in connection with the Loan and Guarantee Agreement among the Borrower, the Guarantors party thereto, and Treasury. Compensation/Dividends $The \ undersigned \ is \ a \ Responsible \ Of ficer of the \ Borrower \ with \ authority \ to \ make \ the \ following \ representations \ on \ behalf \ of \ the \ Borrower.$ Document Uploads I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has been in continuous compliance with the terms and Fundamental Changes conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020. Loan Specific I attest to this certification. If no, I do not attest, please upload explanation below. Questions Yes Certification & I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has maintained effective internal controls to prevent, detect, Submission and report violations of terms and conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020. I attest to this certification. If no, I do not attest, please upload explanation below.

I certify, in my capacity as a Responsible Officer of the Borrower, that the data, documents, and other information submitted with this certification are true and correct and do not contain any materially false, fictitious, or fraudulent statement, or any concealment or omission of any material fact. I further certify that applicable defined terms in the Loan Documents were reviewed in connection with the submission of such data, documents, and other information.

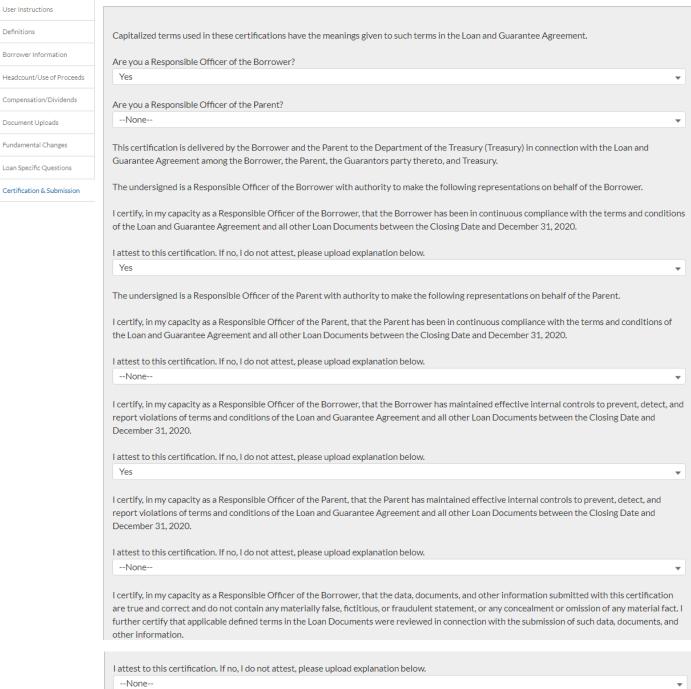
I attest to this certification. If no, I do not attest, please upload explanation below.

Yes

I make these certifications after reasonable inquiry of people, systems, and other information available to the Borrower. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Borrower to civil penalties and/or administrative remedies for false claims or otherwise.



Include Parent



I make these certifications after reasonable inquiry of people, systems, and other information available to the Borrower. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Borrower to civil penalties and/or administrative remedies for false claims or otherwise.

I make these certifications after reasonable inquiry of people, systems, and other information available to the Parent. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Parent to civil penalties and/or administrative remedies for false claims or otherwise.