

Q1-2021 4003 Only Screenshots

User Instructions

Loan Number	LN-00038	Date of Loan Agreement	
Borrower Name		Compliance Due Date	6/26/2021
Status	In-Progress	Report Quarter	Q1 2021 (Jan 1-Mar 31)

PLEASE REFER TO YOUR LOAN DOCUMENTS FOR ALL CAPITALIZED TERMS USED IN THIS PORTAL BUT NOT DEFINED HEREIN. YOU SHOULD REFER TO YOUR LOAN DOCUMENTS FOR DETAILS ON APPLICABLE OBLIGATIONS AND NOTE THAT NOTHING CONTAINED HEREIN WAIVES OR AMENDS ANY OBLIGATION IN ANY AGREEMENT.

User Instructions

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Certification & Submission

User Instructions

Please complete each field providing supporting explanations and documentation (if required) prior to submission.

Recipients have the option to save within each section (e.g., Recipient Information, Headcount & Compensation, etc.) and complete the report at a later date.

Clicking the "submit" button will finalize Borrower input and not allow any further modifications after the reporting deadline. Any modifications made, after submission and prior to the reporting deadline date, require the recipient to recertify and resubmit reporting data.

Please review and update your contact information to include a secondary and alternate contact. Additional instructions can be found by hovering over the Help icons or in the [FAQs](#).

OMB Control Number: 1505-0263
OMB Expiration Date: 10/31/2020
PRA Burden Statement:
The information collected will be used for the U.S. Government to process requests for support. The estimated burden associated with this collection of information is two hours per response for applications/agreements and four hours for reporting/recordkeeping. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Office of Privacy, Transparency and Records, Department of the Treasury, 1750 Pennsylvania Ave., N.W., Washington, D.C. 20220. DO NOT send the form to this address. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid control number assigned by OMB.

Compliance Supplemental Information

 PSP Compliance Contacts (0)

New

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Definitions

User Instructions	
Definitions	Definitions
Borrower Information	Borrower Borrower means any of the following, as applicable: a Borrower, a Borrower Eligible Business, or Borrower Air Carrier, or any successor or assignee thereof.
Headcount/Use of Proceeds	Closing Date Closing Date means the Closing Date or the Effective Date of the loan agreement, as applicable.
Compensation/Dividends	Employee For purposes of CARES Act Section 4003 loans, Employee has the same meaning given to the term in section 2 of the National Labor Relations Act (29 U.S.C. 152) and includes any individual employed by an employer subject to the Railway Labor Act (45 U.S.C. 151 et seq.), and for the avoidance of doubt includes all individuals who are employed by the Borrower Air Carrier or Borrower Eligible Business who are not Corporate Officers.
Document Uploads	Other Termination or Furlough Other Termination or Furlough means, with respect to an Employee, (1) a voluntary furlough, voluntary leave of absence, voluntary resignation, or voluntary retirement, (2) termination of employment resulting from such Employee's death or disability, or (3) the Borrower terminating the employment of such Employee for cause or placing such Employee on a temporary suspension or unpaid leave of absence for disciplinary reasons, in either case, as reasonably determined by the Borrower acting in good faith.
Fundamental Changes	Involuntary Termination or Furlough For purposes of CARES Act Section 4003 loans, Involuntary Termination or Furlough means the Borrower terminating the employment of one or more Employees or requiring one or more Employees to take a temporary suspension or unpaid leave for any reason, including a shut down or slow-down of business; provided, however, that an Involuntary Termination or Furlough does not include an Other Termination or Furlough.
Loan Specific Questions	Report Quarter Report Quarter means the calendar quarter as highlighted in the header.
Certification & Submission	

Borrower Information

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Borrower Information	Borrower Information
Headcount/Use of Proceeds	Loan Number LN-00038
Compensation/Dividends	Borrower Name
Document Uploads	Type of Loan Secured
Fundamental Changes	Date of Loan Agreement
Loan Specific Questions	Total Approved Loan Amount
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Headcount/Use of Proceeds – Employee Headcount

User Instructions Definitions Borrower Information Headcount/Use of Proceeds Compensation/Dividends Document Uploads Fundamental Changes Loan Specific Questions Certification & Submission	Employee Headcount Use of Proceeds Employee Headcount Total Number of Employees at END of the Report Quarter Total Number of New Hires DURING the Report Quarter. If you are only a PSP2 Borrower, please only include new hires since your PSP 2 Agreement Effective Date. If the Borrower's employment level decreased by more than 10% between March 24, 2020, and the END of the Report Quarter, please upload an explanation including, but not limited to, reasons for decreasing employment levels, relevant dates, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files Total Number of Permitted Terminations or Furloughs DURING the Report Quarter Total Number of Involuntary Terminations or Furloughs DURING the Report Quarter AFTER the Closing Date Employee Maintenance % at END of the Report Quarter. Save Next
--	--

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Headcount/Use of Proceeds – Use of Proceeds (UA1, UA2, SA1, SA2, SA3, SA4)

User Instructions	✓ Use of Proceeds Loans to Air Carriers, Eligible Businesses, and National Security Businesses - Use of Proceeds Total amount of \$ 4003 loan proceeds used during the Report Quarter Total operating expenses (as described in the loan agreement) paid from loan proceeds during the Report Quarter Total of other expenses paid from loan proceeds during the Report Quarter If other expenses were paid from loan proceeds, please explain, including expense category and amount spent Previous Save
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Headcount/Use of Proceeds – Use of Proceeds (YRC(A), YRC(B))

User Instructions	✓ Use of Proceeds Loans to Air Carriers, Eligible Businesses, and National Security Businesses - Use of Proceeds Were any Tranche A or Tranche B proceeds used for any expenses other than permissible Tranche A and Tranche B Agreement expenses, respectively? --None-- If yes, please explain, including expense category and amount spent. Upload Required Doc(s) Upload Files Or drop files Previous Save
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Compensation/Dividends (Limitations on Certain Compensation section)

User Instructions	Limitations on Certain Compensation Please enter the total number of Corporate Officers or Employees of the Borrower, each Borrower Air Carrier, or each Borrower Eligible Business, as applicable, whose Total Compensation exceeded \$425,000 in 2019 or the Subsequent Reference Period.
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Enter the number of such Employees and Corporate Officers who received Severance Pay or Other Benefits after the Closing Date that exceeded twice their 2019 Total Compensation or Total Compensation during the Subsequent Reference Period, as applicable.

If the number of such Employees and Corporate Officers is not zero, please upload an explanation.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Enter the number of such Employees and Corporate Officers whose Total Compensation during any 12 consecutive months after the Closing Date exceeded their 2019 Total Compensation or Total Compensation during the Subsequent Reference Period, as applicable.

If the number of such Employees and Corporate Officers is not zero, please upload an explanation.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Please enter the number of Corporate Officers or Employees whose Total Compensation exceeded \$3,000,000 in 2019 or the Subsequent Reference Period.

Enter the number of such Employees and Corporate Officers whose Total Compensation during any 12 consecutive months after the Closing Date exceeded the sum of \$3,000,000 and 50% of the excess over \$3,000,000 in Total Compensation received in calendar year 2019 or the Subsequent Reference Period, as applicable.

If the number of such Employees and Corporate Officers is not zero, please upload an explanation.

Upload Required Doc(s)

[Upload Files](#) Or drop files

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Compensation/Dividends (Securities and Dividends section)

Securities and Dividends

Has the Borrower, any Borrower Air Carrier, or any Borrower Eligible Business, as applicable, or any of their Affiliates purchased an equity security of the Borrower, Borrower Air Carrier, or Borrower Eligible Business, as applicable, or any direct or indirect parent company of the Borrower, any Borrower Air Carrier, or any Borrower Eligible Business, or any Subsidiary of the Parent that is listed on a national securities exchange since the Closing Date?

--None--

If yes, please upload an explanation that includes the number of shares, the dollar amounts, and the dates of the transactions.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Has the Borrower, any Borrower Eligible Business, or any Borrower Air Carrier, as applicable, paid dividends, or made any other capital distributions, with respect to the entity's common stock (or equivalent equity interest) since the Closing Date?

--None--

If yes, was the entity that paid a dividend or made a capital distribution an S-Corp or pass-through entity?

--None--

Was the dividend or capital distribution to cover its owners' tax obligations in respect of the entity's earnings?

--None--

If you answered "no" to either of the last two questions, please upload an explanation.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Save

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Document Uploads (UA1 and UA2)

User Instructions	Financial Statements & Information ☒ Do you file through EDGAR with the SEC? --None-- Provide the following: a consolidated balance sheet of the Parent and its Subsidiaries as of the fiscal year ended on December 31, 2020, and the related consolidated statements of income or operations, shareholders' equity and cash flows for the fiscal year, in each case setting forth in comparative form, as applicable, the figures for the previous fiscal year and accompanied by a Financial Statement Report. If the Financial Statement Report does not consist of a report and opinion of independent public accountants of nationally recognized standing, please also upload tax returns of the Parent for the corresponding calendar years. Upload Required Doc(s) Upload Files Or drop files If any of the required documents are not available for upload, please provide an explanation. Save
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Document Uploads (SA1, SA2, SA3, & SA4)

User Instructions	Financial Statements & Information Please upload a summary of your insurance policies covering any Collateral. Upload Required Doc(s) Upload Files Or drop files Save
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Fundamental Changes

User Instructions	Fundamental Changes Did a Change of Control occur during the Report Quarter? --None-- Did any fundamental changes (as described in the loan agreement) occur during the Report Quarter? --None-- If yes to either question above, please upload an explanation that includes a description of the Change of Control and/or fundamental changes, dates, affected assets and/or liabilities, and any other relevant information. Upload Required Doc(s) Upload Files Or drop files Save
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Loan Specific Questions (UA1 and UA2)

User Instructions	New Indebtedness (Unsecured Agreements) Has any Credit Party or any of their Subsidiaries refinanced any existing Indebtedness such that Indebtedness increased or otherwise incurred any new Indebtedness other than Indebtedness incurred in the ordinary course of business and consistent with past practice in the form of any equipment financing, synthetic lease obligation or Capitalized Lease Obligation, in an aggregate amount not to exceed the contractually defined maximum level? --None-- If any Credit Party, or a Subsidiary of a Credit Party, refinanced existing Indebtedness such that Indebtedness increased or incurred new Indebtedness, please upload a description of any new Indebtedness including, but not limited to, the amount, terms of debt, interested parties, security interests, relevant dates, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files Did the Parent or any Subsidiaries pledge any assets to any Person other than for Treasury's benefit during the Report Quarter? --None-- If the Parent or any Subsidiary pledged any assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the assets and the secured party. Upload Required Doc(s) Upload Files Or drop files Save
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Loan Specific Questions (SA1)

User Instructions	Additional Collateral (Secured Agreements) Did the Parent or any Subsidiaries pledge any additional Collateral during the Report Quarter after the Closing Date? --None-- If the Parent or any Subsidiary pledged additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date additional Collateral was pledged, all relevant appraisals and/or asset valuation certificates, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter? --None-- If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party. Upload Required Doc(s) Upload Files Or drop files Disposition of Collateral (Secured Agreements) Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter? --None-- If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition. Upload Required Doc(s) Upload Files Or drop files Save
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Loan Specific Questions (S2)

User Instructions	Additional Collateral (Secured Agreements) Did the Parent or any Subsidiaries pledge any Additional Collateral during the Report Quarter after the Closing Date? --None-- If the Parent or any Subsidiary pledged Additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date Additional Collateral was pledged, all relevant Appraisals and/or asset Valuation Certificates, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter? --None-- If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party. Upload Required Doc(s) Upload Files Or drop files Disposition of Collateral (Secured Agreements) Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter? --None-- If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition. Upload Required Doc(s) Upload Files Or drop files Financial Covenants (Secured Agreements) - CCR Did the CCR fall below 1.60 at any point during the most recent quarter? --None-- If the borrower's CCR fell below 1.60 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed. Upload Required Doc(s) Upload Files Or drop files Financial Covenants (Secured Agreements) - Debt Service Coverage Ratio (DSCR) Did the DSCR fall below 1.75 at any point during the most recent quarter? --None-- If the DSCR fell below 1.75 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed. Upload Required Doc(s) Upload Files Or drop files
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Loan Specific Questions (S2 – continued)

Did Liquidity fall below the contractually-defined minimum level on any Business Day during the most recent quarter? --None-- If the aggregate amount of Liquidity fell below its contractually-defined minimum level on the last Business Day of the Report Quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information. Upload Required Docs) Upload Files Or drop files Save
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Loan Specific Questions (S3)

User Instructions

Definitions

Borrower Information

Headcount/Use of Proceeds

Compensation/Dividends

Document Uploads

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Loan Specific Questions

Additional Questions

Certification & Submission

***** ▼ *****

Additional Collateral (Secured Agreements)

Did the Parent or any Subsidiaries pledge any Additional Collateral during the Report Quarter after the Closing Date?

--None-- ▼

If the Parent or any Subsidiary pledged Additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date Additional Collateral was pledged, all relevant Appraisals and/or asset Valuation Certificates, and other pertinent information.

Upload Required Doc(s)

Upload Files

Or drop files

Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter?

--None-- ▼

If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party.

Upload Required Doc(s)

Upload Files

Or drop files

Disposition of Collateral (Secured Agreements)

Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter?

--None-- ▼

If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition.

Upload Required Doc(s)

Upload Files

Or drop files

Financial Covenants (Secured Agreements) - CCR

Did the CCR fall below 1.60 at any point during the most recent quarter?

--None-- ▼

If the borrower's CCR fell below 1.60 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed.

Upload Required Doc(s)

Upload Files

Or drop files

Financial Covenants (Secured Agreements) - Liquidity

Please provide the aggregate amount of Liquidity (as defined in the loan agreement) for the last Business Day of the most recent quarter.

Did Liquidity fall below the contractually-defined minimum level on any Business Day during the most recent quarter?

--None-- ▼

If the aggregate amount of Liquidity fell below its contractually-defined minimum level on the last Business Day of the Report Quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information.

Upload Required Doc(s)

Upload Files

Or drop files

Save

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Loan Specific Questions (S4)

User Instructions	Additional Collateral (Secured Agreements) Did the Parent or any Subsidiaries pledge any Additional Collateral during the Report Quarter after the Closing Date? --None-- If the Parent or any Subsidiary pledged Additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date Additional Collateral was pledged, all relevant Appraisals and/or asset Valuation Certificates, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter? --None-- If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party. Upload Required Doc(s) Upload Files Or drop files Disposition of Collateral (Secured Agreements) Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter? --None-- If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition. Upload Required Doc(s) Upload Files Or drop files Financial Covenants (Secured Agreements) - CCR Did the CCR fall below 1.60 at any point during the most recent quarter? --None-- If the CCR fell below 1.60 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed. Upload Required Doc(s) Upload Files Or drop files Save
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Loan Specific Questions (YRC(A), YRC(B))

Definitions	Existing Indebtedness Has any Credit Party or any of their Subsidiaries refinanced any existing Indebtedness such that Indebtedness increased or otherwise incurred any new Indebtedness other than Indebtedness incurred in the ordinary course of business and consistent with past practice in the form of any equipment financing, synthetic lease obligation or Capitalized Lease Obligation, in an aggregate amount not to exceed the contractually defined maximum level? --None-- If any Credit Party, or a Subsidiary of a Credit Party, refinanced existing Indebtedness such that Indebtedness increased or incurred new Indebtedness, please upload a description of any new Indebtedness including, but not limited to, the amount, terms of debt, interested parties, security interests, relevant dates, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files New Indebtedness Did the Parent or any Subsidiaries pledge any assets to any Person other than for Treasury's benefit during the Report Quarter? --None-- If the Parent or any Subsidiary pledged any assets to any Person other than for Treasury's benefit, please upload an explanation, including Identification of the assets and the secured party. Upload Required Doc(s) Upload Files Or drop files Additional Collateral (Secured Agreements) Did the Borrower or any Subsidiaries pledge any additional Collateral during the Report Quarter? --None-- If the Borrower or any Subsidiary pledged additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date additional Collateral was pledged, all relevant appraisals and/or asset valuation certificates, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files Disposition of Collateral (Secured Agreements) Did the Borrower or any Subsidiary Dispose of any Collateral during the Report Quarter? --None-- If the Borrower or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all proceeds from the Disposition. Upload Required Doc(s) Upload Files Or drop files Financial Covenants (Secured Agreements) - Liquidity Please provide the aggregate amount of Liquidity (as defined in the loan agreement) for the last Business Day of the most recent quarter. Did Liquidity fall below \$125,000,000 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) during the most recent quarter? --None-- If Liquidity fell below \$125,000,000 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) at any point during the most recent quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information. Upload Required Doc(s) Upload Files Or drop files
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Additional Questions

User Instructions	Your organization reported 0 number of Involuntary Terminations or Furloughs between October 1, 2020 and the PSP2 Agreement Effective Date ("Employees Involuntarily Terminated or Furloughed"). Can you confirm the accuracy of this figure? --None--
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Total Number of Recall Notices sent to Employees Involuntarily Terminated or Furloughed within 72 hours of signing the PSP2 Agreement.

Total Number of Recall Notices sent to Employees Involuntarily Terminated or Furloughed after 72 hours of signing the PSP2 Agreement.

Involuntary Termination/Furlough to Recall Notice Difference

0.00

How many of the Employees Involuntarily Terminated or Furloughed signified their desire to return within the required time period?

Were all Returning Employees* rehired within 30 days from confirming their desire to return?

--None--

Total Number of Returning Employees rehired within 30 days.

Unhired Returning Employees

0.00

Were all Returning Employees compensated for lost Salary, Wages, and Benefits within 30 days after returning to employment?

--None--

Were all Returning Employees compensated for all Salary, Wages, and Benefits that they would have earned between December 1, 2020 and the PSP2 Agreement Effective Date?

--None--

Total Amount of lost Salary, Wages, and Benefits compensation paid to Returning Employees.

Did you properly restore all rights to the Returning Employees as if such Returning Employees had not been subject to an Involuntary Termination or Furlough?

--None--

If any of the above questions were answered in the negative you must provide an explanation below.

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Certification & Submission (“Yes” for authorized representative and “No” for everything else)

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Are you an authorized representative of the Signatory Entity with authority to make certifications on behalf of the Recipient?

Yes

Capitalized terms used in these certifications have the meanings given to such terms in the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement.

Are you a Responsible Officer of the Borrower?

No

This certification is delivered by the Borrower to the Department of the Treasury (Treasury) in connection with the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement among the Borrower, the Guarantors party thereto, Treasury, and The Bank of New York Mellon as Administrative Agent and Collateral Agent.

The undersigned is a Responsible Officer of the Borrower with authority to make the following representations on behalf of the Borrower.

I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has been in continuous compliance with the terms and conditions of the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement and all other Loan Documents between the Closing Date and March 31, 2021.

I attest to this certification. If no, I do not attest, please upload explanation below.

No

Upload Required Doc(s)

[Upload Files](#) Or drop files

I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has maintained effective internal controls to prevent, detect, and report violations of terms and conditions of the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement and all other Loan Documents between the Closing Date and March 31, 2021.

I attest to this certification. If no, I do not attest, please upload explanation below.

No

Upload Required Doc(s)

[Upload Files](#) Or drop files

I certify, in my capacity as a Responsible Officer of the Borrower, that the data, documents, and other information submitted with this certification are true and correct and do not contain any materially false, fictitious, or fraudulent statement, or any concealment or omission of any material fact. I further certify that applicable defined terms in the Loan Documents were reviewed in connection with the submission of such data, documents, and other information.

I attest to this certification. If no, I do not attest, please upload explanation below.

No

Upload Required Doc(s)

[Upload Files](#) Or drop files

I make these certifications after reasonable inquiry of people, systems, and other information available to the Borrower. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Borrower to civil penalties and/or administrative remedies for false claims or otherwise.

[Submit](#)

Q1-2021 4003 Only Screenshots

Certification & Submission (“No” for authorized representative)

User Instructions	Are you an authorized representative of the Signatory Entity with authority to make certifications on behalf of the Recipient? No Please download the following certification, and have it signed by an authorized representative of the Signatory Entity: Certification Download Please upload the signed certification below in order to submit. Upload Required Doc(s) Upload Files Or drop files Submit
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PAYROLL SUPPORT PROGRAM

Quarterly Compliance Certification

Capitalized terms used in these certifications have the meanings given to such terms in the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement.

Are you an authorized representative of the Signatory Entity with authority to make certifications on behalf of the Recipient?

_____ Yes _____ No

Are you a Responsible Officer of the Borrower?

_____ Yes _____ No

Are you a Responsible Officer of the Parent?

_____ Yes _____ No

This certification is delivered by the Borrower to the Department of the Treasury (Treasury) in connection with the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement. the Guarantors party thereto, Treasury, and The Bank of New York Mellon as Administrative Agent and Collateral Agent.

The undersigned is a Responsible Officer of the Borrower with authority to make the following representations on behalf of the Borrower.

I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has been in continuous compliance with the terms and conditions of the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement. and all other Loan Documents between the Closing Date and March 31, 2021.

I attest to this certification. If no, I do not attest, please upload explanation below.

_____ Yes _____ No

Certification & Submission – Certification Download (Page 2 of 2)

I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has maintained effective internal controls to prevent, detect, and report violations of terms and conditions of the UST Tranche A Term Loan Credit Agreement and UST Tranche B Term Loan Credit Agreement and all other Loan Documents between the Closing Date and March 31, 2021.

I attest to this certification. If no, I do not attest, please upload explanation below.

_____ Yes _____ No

I certify, in my capacity as a Responsible Officer of the Borrower, that the data, documents, and other information submitted with this certification are true and correct and do not contain any materially false, fictitious, or fraudulent statement, or any concealment or omission of any material fact. I further certify that applicable defined terms in the Loan Documents were reviewed in connection with the submission of such data, documents, and other information.

I attest to this certification. If no, I do not attest, please upload explanation below.

_____ Yes _____ No

I make these certifications after reasonable inquiry of people, systems, and other information available to the Borrower. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Borrower to civil penalties and/or administrative remedies for false claims or otherwise.

Authorized Representative Name: _____

Authorized Representative Title: _____

Authorized Representative Signature: _____

Date: _____