

# 4003 Only

## Home Page – User Instructions

Header will be displayed on all pages, not included on all screenshots to save space.

☰ CARES Administration Hub 👤

Loan Number	LN-00025	Date of Loan Agreement	3/10/2020
Borrower Name	Money Peggy	Compliance Due Date	3/31/2021
Status	In-Progress		

Report QuarterQ4 2020 (Oct 1-Dec 31)

PLEASE REFER TO YOUR LOAN DOCUMENTS FOR ALL CAPITALIZED TERMS USED IN THIS PORTAL BUT NOT DEFINED HEREIN. YOU SHOULD REFER TO YOUR LOAN DOCUMENTS FOR DETAILS ON APPLICABLE OBLIGATIONS AND NOTE THAT NOTHING CONTAINED HEREIN WAIVES OR AMENDS ANY OBLIGATION IN ANY AGREEMENT.

<b>User Instructions</b>	<h3>User Instructions</h3> <p>Please complete each field providing supporting explanations and documentation (if required) prior to submission.</p> <p>Recipients have the option to save within each section (e.g., Recipient information, headcount &amp; compensation, severance) and complete the report at a later date.</p> <p>Any modifications made, after submission and prior to the reporting deadline date, require the Recipient to recertify and resubmit reporting data.</p> <p>Please review and update your contact information to include a secondary and alternate contact. Additional instructions can be found by hovering over the Help icons or in the <a href="#">FAQs</a>.</p> <p>OMB Control Number: 1505-0263 OMB Expiration Date: 10/31/2020 PRA Burden Statement: The information collected will be used for the U.S. Government to process requests for support. The estimated burden associated with this collection of information is two hours per response for applications/agreements and four hours for reporting/recordkeeping. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Office of Privacy, Transparency and Records, Department of the Treasury, 1750 Pennsylvania Ave., N.W., Washington, D.C. 20220. DO NOT send the form to this address. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid control number assigned by OMB.</p>
Definitions	
Recipient Information	
Headcount & Compensation	
Compensation / Dividends	
Document Uploads	
Fundamental Changes	
Loan Specific Questions	
Certification & Submission	

## Definitions

User Instructions
<b>Definitions</b>
Borrower Information
Headcount/Use of Proceeds
Compensation/Dividends
Document Uploads
Fundamental Changes
Loan Specific Questions
Certification & Submission

### Definitions

#### Borrower

Borrower means any of the following, as applicable: a Borrower, a Borrower Eligible Business, or Borrower Air Carrier, or any successor or assignee thereof.

#### Closing Date

Closing Date means the Closing Date or the Effective Date of the loan agreement, as applicable.

#### Employee

For purposes of CARES Act Section 4003 loans, Employee has the same meaning given to the term in section 2 of the National Labor Relations Act (29 U.S.C. 152) and includes any individual employed by an employer subject to the Railway Labor Act (45 U.S.C. 151 et seq.), and for the avoidance of doubt includes all individuals who are employed by the Borrower Air Carrier or Borrower Eligible Business who are not Corporate Officers.

#### Other Termination or Furlough

Other Termination or Furlough means, with respect to an Employee, (1) a voluntary furlough, voluntary leave of absence, voluntary resignation, or voluntary retirement, (2) termination of employment resulting from such Employee's death or disability, or (3) the Borrower terminating the employment of such Employee for cause or placing such Employee on a temporary suspension or unpaid leave of absence for disciplinary reasons, in either case, as reasonably determined by the Borrower acting in good faith.

#### Involuntary Termination or Furlough

For purposes of CARES Act Section 4003 loans, Involuntary Termination or Furlough means the Borrower terminating the employment of one or more Employees or requiring one or more Employees to take a temporary suspension or unpaid leave for any reason, including a shut down or slow-down of business; provided, however, that an Involuntary Termination or Furlough does not include an Other Termination or Furlough.

#### Report Quarter

Report Quarter means the calendar quarter ended on December 31, 2020.

## Borrower Information

User Instructions
Definitions
<b>Borrower Information</b>
Headcount/Use of Proceeds
Compensation/Dividends
Document Uploads
Fundamental Changes
Loan Specific Questions
Certification & Submission

### Borrower Information

Loan Number	LN-00021
Borrower Name	Money Peggy
Type of Loan	Secured
Date of Loan Agreement	3/10/2020
Total Loan Amount	\$0.00

## Employee Headcount

- User Instructions
- Definitions
- Borrower Information
- Headcount/Use of Proceeds**
- Compensation/Dividends
- Document Uploads
- Fundamental Changes
- Loan Specific Questions
- Certification & Submission

Employee Headcount

Use of Proceeds

### Employee Headcount

<p>Total Number of Employees at END of the Report Quarter</p> <input style="width: 90%; border: 1px solid #ccc;" type="text"/>	<p><b>Total Number of Other Terminations or Furloughs DURING the Report Quarter</b></p> <input style="width: 90%; border: 1px solid #ccc; text-align: center;" type="text" value="0"/>
<p><b>Total Number of new hires DURING the Report Quarter</b></p> <input style="width: 90%; border: 1px solid #ccc; text-align: center;" type="text" value="0"/>	<p>Total Number of Involuntary Terminations or Furloughs DURING the Report Quarter AFTER the Closing Date</p> <input style="width: 90%; border: 1px solid #ccc; text-align: center;" type="text" value="0"/>
<p>Total Number of Employees as of March 24, 2020</p> <input style="width: 90%; border: 1px solid #ccc;" type="text"/>	<p>Total Number of Employees as of September 30, 2020</p> <input style="width: 90%; border: 1px solid #ccc;" type="text"/>
<p>Employee Maintenance % as of September 30, 2020</p>	<p>Employee Maintenance % as of December 31, 2020</p>

If the Borrower's employment level decreased by more than 10% between March 24, 2020, and September 30, 2020, please upload an explanation including, but not limited to, reasons for decreasing employment levels, relevant dates, and other pertinent information.

Upload Required Doc(s)

Or drop files

If the Borrower's employment level decreased by more than 10% between March 24, 2020, and December 31, 2020, please upload an explanation including, but not limited to, reasons for decreasing employment levels, relevant dates, and other pertinent information.

Upload Required Doc(s)

Or drop files

### Use of Proceeds UA1,UA2, SA1, SA2, SA4

- User Instructions
- Definitions
- Borrower Information
- Headcount/Use of Proceeds**
- Compensation/Dividends
- Document Uploads
- Fundamental Changes
- Loan Specific Questions
- Certification & Submission

✓

Use of Proceeds

### Loans to Air Carriers, Eligible Businesses, and National Security Businesses - Use of Proceeds

Total amount of \$ 4003 loan proceeds used during the Report Quarter

Total operating expenses (as described in the loan agreement) paid from loan proceeds during the Report Quarter

Total of other expenses paid from loan proceeds during the Report Quarter.

If other expenses were paid from loan proceeds, please explain, including expense category and amount spent.

## YRC(A), YRC(B)

User Instructions	<div style="text-align: right;"><b>Use of Proceeds</b></div> <hr/> <b>Loans to Air Carriers, Eligible Businesses, and National Security Businesses - Use of Proceeds</b> <p>Were any Tranche A or Tranche B proceeds used for any expenses other than permissible Tranche A and Tranche B Agreement expenses, respectively?</p> <p>--None--</p> <p>If yes, please explain, including expense category and amount spent.</p> <p><small>Upload Required Doc(s)</small></p> <p><a href="#">Upload Files</a> Or drop files</p> <p style="text-align: right;"><a href="#">Save</a></p>
Definitions	
Borrower Information	
<b>Headcount/Use of Proceeds</b>	
Compensation/Dividends	
Document Uploads	
Fundamental Changes	
Loan Specific Questions	
Certification & Submission	

## Compensation/ Dividends

User Instructions	<b>Limitations on Certain Compensation</b> <p>Please enter the total number of Corporate Officers or Employees of the Borrower, each Borrower Air Carrier, or each Borrower Eligible Business, as applicable, whose Total Compensation exceeded \$425,000 in 2019 or the Subsequent Reference Period.</p> <p>4</p> <p>Enter the number of such Employees and Corporate Officers who received Severance Pay or Other Benefits after the Closing Date that exceeded twice their 2019 Total Compensation or Total Compensation during the Subsequent Reference Period, as applicable.</p> <p>0</p> <p>If the number of such Employees and Corporate Officers is not zero, please upload an explanation.</p> <p><small>Upload Required Doc(s)</small></p> <p><a href="#">Upload Files</a> Or drop files</p> <p>Enter the number of such Employees and Corporate Officers whose Total Compensation during any 12 consecutive months after the Closing Date exceeded their 2019 Total Compensation or Total Compensation during the Subsequent Reference Period, as applicable.</p> <p>_____</p> <p>If the number of such Employees and Corporate Officers is not zero, please upload an explanation.</p> <p><small>Upload Required Doc(s)</small></p> <p><a href="#">Upload Files</a> Or drop files</p> <p>Please enter the number of Corporate Officers or Employees whose Total Compensation exceeded \$3,000,000 in 2019 or the Subsequent Reference Period.</p> <p>_____</p> <p>Enter the number of such Employees and Corporate Officers whose Total Compensation during any 12 consecutive months after the Closing Date exceeded the sum of \$3,000,000 and 50% of the excess over \$3,000,000 in Total Compensation received in calendar year 2019 or the Subsequent Reference Period, as applicable.</p> <p>_____</p> <p>If the number of such Employees and Corporate Officers is not zero, please upload an explanation.</p> <p><small>Upload Required Doc(s)</small></p> <p><a href="#">Upload Files</a> Or drop files</p>
Definitions	
Borrower Information	
Headcount/Use of Proceeds	
<b>Compensation/Dividends</b>	
Document Uploads	
Fundamental Changes	
Loan Specific Questions	
Certification & Submission	

	<b>Securities and Dividends</b> <p>Has the Borrower, any Borrower Air Carrier, or any Borrower Eligible Business, as applicable, or any of their Affiliates purchased an equity security of the Borrower, Borrower Air Carrier, or Borrower Eligible Business, as applicable, or any direct or indirect parent company of the Borrower, any Borrower Air Carrier, or any Borrower Eligible Business, or any Subsidiary of the Parent that is listed on a national securities exchange since the Closing Date?</p> <p>--None--</p> <p>If yes, please upload an explanation that includes the number of shares, the dollar amounts, and the dates of the transactions.</p> <p><small>Upload Required Doc(s)</small></p> <p><a href="#">Upload Files</a> Or drop files</p> <p>Has the Borrower, any Borrower Eligible Business, or any Borrower Air Carrier, as applicable, paid dividends, or made any other capital distributions, with respect to the entity's common stock (or equivalent equity interest) since the Closing Date?</p> <p>--None--</p> <p>If yes, please upload an explanation that includes the dollar amounts, and the dates of the transactions.</p> <p><small>Upload Required Doc(s)</small></p> <p><a href="#">Upload Files</a> Or drop files</p> <p>If dividends were paid, is the entity an S Corp or pass-through entity?</p> <p>--None--</p> <p>Was the dividend or capital distribution to cover its owners' tax obligations in respect of the entity's earnings?</p> <p>--None--</p> <p style="text-align: right;"><a href="#">Save</a></p>
--	---

## Document Uploads

### UA1 & UA2

User Instructions	<h3>Financial Statements &amp; Information</h3> <p><b>Do you file through EDGAR with the SEC?</b></p> <p>Yes</p> <p>Provide the following: a consolidated balance sheet of the Parent and its Subsidiaries as of the fiscal year ended on December 31, 2020, and the related consolidated statements of income or operations, shareholders' equity and cash flows for the fiscal year, in each case setting forth in comparative form, as applicable, the figures for the previous fiscal year and accompanied by a Financial Statement Report. If the Financial Statement Report does not consist of a report and opinion of independent public accountants of nationally recognized standing, please also upload tax returns of the Parent for the corresponding calendar years.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <table border="1"><thead><tr><th><input type="checkbox"/> Title</th><th>Upload Date</th><th>Download File</th></tr></thead><tbody><tr><td><input type="checkbox"/> test</td><td>Mar 9, 2021</td><td><a href="#">Download File</a></td></tr></tbody></table> <p>If any of the required documents are not available for upload, please provide an explanation.</p> <p>This is a test note</p> <p><a href="#">Save</a></p>	<input type="checkbox"/> Title	Upload Date	Download File	<input type="checkbox"/> test	Mar 9, 2021	<a href="#">Download File</a>
<input type="checkbox"/> Title		Upload Date	Download File				
<input type="checkbox"/> test		Mar 9, 2021	<a href="#">Download File</a>				
Definitions							
Borrower Information							
Headcount/Use of Proceeds							
Compensation/Dividends							
<b>Document Uploads</b>							
Fundamental Changes							
Loan Specific Questions							
Certification & Submission							

### SA1, SA2, SA3, SA4, YRC (A), YRC (B)

User Instructions	<h3>Financial Statements &amp; Information</h3> <p>Please upload a summary of your insurance policies covering any Collateral.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p><a href="#">Save</a></p>
Definitions	
Borrower Information	
Headcount/Use of Proceeds	
Compensation/Dividends	
<b>Document Uploads</b>	
Fundamental Changes	
Loan Specific Questions	
Certification & Submission	

## Fundamental Changes

User Instructions	<h3>Fundamental Changes</h3> <p>Did a Change of Control occur during the Report Quarter?</p> <p>--None--</p> <p>Did any fundamental changes (as described in the loan agreement) occur during the Report Quarter?</p> <p>--None--</p> <p>If yes to either question above, please upload an explanation that includes a description of the Change of Control and/or fundamental changes, dates, affected assets and/or liabilities, and any other relevant information.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p><a href="#">Save</a></p>
Definitions	
Borrower Information	
Headcount/Use of Proceeds	
Compensation/Dividends	
Document Uploads	
<b>Fundamental Changes</b>	
Loan Specific Questions	
Certification & Submission	

# Loan Specific Questions

## UA1 & UA2

User Instructions
Definitions
Borrower Information
Headcount/Use of Proceeds
Compensation/Dividends
Document Uploads
Fundamental Changes
<b>Loan Specific Questions</b>
Certification & Submission

### New Indebtedness (Unsecured Agreements)

Has any Credit Party or any of their Subsidiaries refinanced any existing Indebtedness such that Indebtedness increased or otherwise incurred any new Indebtedness other than Indebtedness incurred in the ordinary course of business and consistent with past practice in the form of any equipment financing, synthetic lease obligation or Capitalized Lease Obligation, in an aggregate amount not to exceed the contractually defined maximum level?

--None--

If any Credit Party, or a Subsidiary of a Credit Party, refinanced existing Indebtedness such that Indebtedness increased or incurred new Indebtedness, please upload a description of any new Indebtedness including, but not limited to, the amount, terms of debt, interested parties, security interests, relevant dates, and other pertinent information.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Did the Parent or any Subsidiaries pledge any assets to any Person other than for Treasury's benefit during the Report Quarter?

--None--

If the Parent or any Subsidiary pledged any assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the assets and the secured party.

Upload Required Doc(s)

[Upload Files](#) Or drop files

[Save](#)

## SA1

User Instructions
Definitions
Borrower Information
Headcount/Use of Proceeds
Compensation/Dividends
Document Uploads
Fundamental Changes
<b>Loan Specific Questions</b>
Certification & Submission

### Additional Collateral (Secured Agreements)

Did the Parent or any Subsidiaries pledge any additional Collateral during the Report Quarter after the Closing Date?

--None--

If the Parent or any Subsidiary pledged additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date additional Collateral was pledged, all relevant appraisals and/or asset valuation certificates, and other pertinent information.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Title	Upload Date	Download File
-------	-------------	---------------

Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter?

--None--

If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Title	Upload Date	Download File
-------	-------------	---------------

### Disposition of Collateral (Secured Agreements)

Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter?

Yes

If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Title	Upload Date	Download File
-------	-------------	---------------

[Save](#)

User Instructions
Definitions
Borrower Information
Headcount/Use of Proceeds
Compensation/Dividends
Document Uploads
Fundamental Changes
<b>Loan Specific Questions</b>
Certification & Submission

### Additional Collateral (Secured Agreements)

Did the Parent or any Subsidiaries pledge any Additional Collateral during the Report Quarter after the Closing Date?

--None--

If the Parent or any Subsidiary pledged Additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date Additional Collateral was pledged, all relevant Appraisals and/or asset Valuation Certificates, and other pertinent information.

Upload Required Doc(s)

[Upload Files](#) Or drop files

Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter?

--None--

If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### Disposition of Collateral (Secured Agreements)

Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter?

--None--

If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### Financial Covenants (Secured Agreements) - CCR

Did the CCR fall below 1.60 at any point during the most recent quarter?

--None--

If the borrower's CCR fell below 1.60 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### Financial Covenants (Secured Agreements) - Debt Service Coverage Ratio (DSCR)

Did the DSCR fall below 1.75 at any point during the most recent quarter?

--None--

If the DSCR fell below 1.75 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### Financial Covenants (Secured Agreements) - Liquidity

Please provide the aggregate amount of Liquidity (as defined in the loan agreement) for the last Business Day of the most recent quarter.

Did Liquidity fall below the contractually-defined minimum level on any Business Day during the most recent quarter?

--None--

If the aggregate amount of Liquidity fell below its contractually-defined minimum level on the last Business Day of the Report Quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information.

Upload Required Doc(s)

[Upload Files](#) Or drop files

[Save](#)

Definitions	<p>Did the Parent or any Subsidiaries pledge any Additional Collateral during the Report Quarter after the Closing Date?</p> <p>--None--</p> <p>If the Parent or any Subsidiary pledged Additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date Additional Collateral was pledged, all relevant Appraisals and/or asset Valuation Certificates, and other pertinent information.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p>Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter?</p> <p>--None--</p> <p>If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p><b>Disposition of Collateral (Secured Agreements)</b></p> <p>Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter?</p> <p>--None--</p> <p>If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p><b>Financial Covenants (Secured Agreements) - CCR</b></p> <p>Did the CCR fall below 1.60 at any point during the most recent quarter?</p> <p>--None--</p> <p>If the borrower's CCR fell below 1.60 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p><b>Financial Covenants (Secured Agreements) - Liquidity</b></p> <p>Please provide the aggregate amount of Liquidity (as defined in the loan agreement) for the last Business Day of the most recent quarter.</p> <p><input type="text"/></p> <p>Did Liquidity fall below the contractually-defined minimum level on any Business Day during the most recent quarter?</p> <p>--None--</p> <p>If the aggregate amount of Liquidity fell below its contractually-defined minimum level on the last Business Day of the Report Quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p>
Borrower Information	
Headcount/Use of Proceeds	
Compensation/Dividends	
Document Uploads	
Fundamental Changes	
Loan Specific Questions	
Certification & Submission	

[Save](#)

User Instructions	<h3>Additional Collateral (Secured Agreements)</h3> <p>Did the Parent or any Subsidiaries pledge any Additional Collateral during the Report Quarter after the Closing Date?</p> <p>--None--</p> <p>If the Parent or any Subsidiary pledged Additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date Additional Collateral was pledged, all relevant Appraisals and/or asset Valuation Certificates, and other pertinent information.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p>Did the Parent or any Subsidiaries pledge any Collateral or other assets to any Person other than for Treasury's benefit during the Report Quarter?</p> <p>--None--</p> <p>If the Parent or any Subsidiary pledged any Collateral or other assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the Collateral or other assets and the secured party.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <h3>Disposition of Collateral (Secured Agreements)</h3> <p>Did the Parent or any Subsidiary Dispose of any Collateral during the Report Quarter?</p> <p>--None--</p> <p>If the Parent or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all Proceeds from the Disposition.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <h3>Financial Covenants (Secured Agreements) - CCR</h3> <p>Did the CCR fall below 1.60 at any point during the most recent quarter?</p> <p>--None--</p> <p>If the CCR fell below 1.60 during the most recent quarter, please upload an explanation including, but not limited to, all relevant details, dates, and circumstances and any actions taken or proposed.</p> <p>Upload Required Doc(s)</p> <p><a href="#">Upload Files</a> Or drop files</p> <p style="text-align: right;"><a href="#">Save</a></p>
Definitions	
Borrower Information	
Headcount/Use of Proceeds	
Compensation/Dividends	
Document Uploads	
Fundamental Changes	
<b>Loan Specific Questions</b>	
Certification & Submission	

# YRC(A), YRC(B)

User Instructions
Definitions
Borrower Information
Headcount/Use of Proceeds
Compensation/Dividends
Document Uploads
Fundamental Changes
<b>Loan Specific Questions</b>
Certification & Submission

### Existing Indebtedness

Has any Credit Party or any of their Subsidiaries refinanced any existing Indebtedness such that Indebtedness increased or otherwise incurred any new Indebtedness other than Indebtedness Incurred in the ordinary course of business and consistent with past practice in the form of any equipment financing, synthetic lease obligation or Capitalized Lease Obligation, in an aggregate amount not to exceed the contractually defined maximum level?

--None--

If any Credit Party, or a Subsidiary of a Credit Party, refinanced existing Indebtedness such that Indebtedness increased or incurred new Indebtedness, please upload a description of any new Indebtedness including, but not limited to, the amount, terms of debt, interested parties, security interests, relevant dates, and other pertinent information.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### New Indebtedness

Did the Parent or any Subsidiaries pledge any assets to any Person other than for Treasury's benefit during the Report Quarter?

--None--

If the Parent or any Subsidiary pledged any assets to any Person other than for Treasury's benefit, please upload an explanation, including identification of the assets and the secured party.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### Additional Collateral (Secured Agreements)

Did the Borrower or any Subsidiaries pledge any additional Collateral during the Report Quarter?

--None--

If the Borrower or any Subsidiary pledged additional Collateral, please upload an explanation including, but not limited to, the type of Collateral, its value, the date additional Collateral was pledged, all relevant appraisals and/or asset valuation certificates, and other pertinent information.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### Disposition of Collateral (Secured Agreements)

Did the Borrower or any Subsidiary Dispose of any Collateral during the Report Quarter?

--None--

If the Borrower or any Subsidiary Disposed of any Collateral during the Report Quarter, please upload a document describing the details of the Disposition and all proceeds from the Disposition.

Upload Required Doc(s)

[Upload Files](#) Or drop files

### Financial Covenants (Secured Agreements) - Liquidity

Please provide the aggregate amount of Liquidity (as defined in the loan agreement) for the last Business Day of the most recent quarter.

Did Liquidity fall below \$125,000,000 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) during the most recent quarter?

--None--

If Liquidity fell below \$125,000,000 on any Tuesday or Friday (or if any such day is not a Business Day, then the next succeeding Business Day) at any point during the most recent quarter, please upload an explanation including, but not limited to, all relevant circumstances, dates, actions taken or proposed, and other pertinent information.

Upload Required Doc(s)

[Upload Files](#) Or drop files

[Save](#)

# Certificate & Submission

## Does NOT Include Parent

User Instructions

Definitions

Borrower Information

Headcount/Use of Proceeds

Compensation/Dividends

Document Uploads

Fundamental Changes

Loan Specific Questions

**Certification & Submission**

Capitalized terms used in these certifications have the meanings given to such terms in the Loan and Guarantee Agreement.

Are you a Responsible Officer of the Borrower?

Yes

This certification is delivered by the Borrower to the Department of the Treasury (Treasury) in connection with the Loan and Guarantee Agreement among the Borrower, the Guarantors party thereto, and Treasury.

The undersigned is a Responsible Officer of the Borrower with authority to make the following representations on behalf of the Borrower.

I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has been in continuous compliance with the terms and conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020.

I attest to this certification. If no, I do not attest, please upload explanation below.

Yes

I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has maintained effective internal controls to prevent, detect, and report violations of terms and conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020.

I attest to this certification. If no, I do not attest, please upload explanation below.

Yes

I certify, in my capacity as a Responsible Officer of the Borrower, that the data, documents, and other information submitted with this certification are true and correct and do not contain any materially false, fictitious, or fraudulent statement, or any concealment or omission of any material fact. I further certify that applicable defined terms in the Loan Documents were reviewed in connection with the submission of such data, documents, and other information.

I attest to this certification. If no, I do not attest, please upload explanation below.

Yes

I make these certifications after reasonable inquiry of people, systems, and other information available to the Borrower. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Borrower to civil penalties and/or administrative remedies for false claims or otherwise.

 Submit

## Include Parent

User Instructions	
Definitions	Capitalized terms used in these certifications have the meanings given to such terms in the Loan and Guarantee Agreement.
Borrower Information	Are you a Responsible Officer of the Borrower? <input type="text" value="Yes"/>
Headcount/Use of Proceeds	
Compensation/Dividends	Are you a Responsible Officer of the Parent? <input type="text" value="--None--"/>
Document Uploads	
Fundamental Changes	This certification is delivered by the Borrower and the Parent to the Department of the Treasury (Treasury) in connection with the Loan and Guarantee Agreement among the Borrower, the Parent, the Guarantors party thereto, and Treasury.
Loan Specific Questions	The undersigned is a Responsible Officer of the Borrower with authority to make the following representations on behalf of the Borrower.  I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has been in continuous compliance with the terms and conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020.  I attest to this certification. If no, I do not attest, please upload explanation below. <input type="text" value="Yes"/>
Certification & Submission	The undersigned is a Responsible Officer of the Parent with authority to make the following representations on behalf of the Parent.  I certify, in my capacity as a Responsible Officer of the Parent, that the Parent has been in continuous compliance with the terms and conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020.  I attest to this certification. If no, I do not attest, please upload explanation below. <input type="text" value="--None--"/>
	I certify, in my capacity as a Responsible Officer of the Borrower, that the Borrower has maintained effective internal controls to prevent, detect, and report violations of terms and conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020.  I attest to this certification. If no, I do not attest, please upload explanation below. <input type="text" value="Yes"/>
	I certify, in my capacity as a Responsible Officer of the Parent, that the Parent has maintained effective internal controls to prevent, detect, and report violations of terms and conditions of the Loan and Guarantee Agreement and all other Loan Documents between the Closing Date and December 31, 2020.  I attest to this certification. If no, I do not attest, please upload explanation below. <input type="text" value="--None--"/>
	I certify, in my capacity as a Responsible Officer of the Borrower, that the data, documents, and other information submitted with this certification are true and correct and do not contain any materially false, fictitious, or fraudulent statement, or any concealment or omission of any material fact. I further certify that applicable defined terms in the Loan Documents were reviewed in connection with the submission of such data, documents, and other information.  I attest to this certification. If no, I do not attest, please upload explanation below. <input type="text" value="--None--"/>
	I make these certifications after reasonable inquiry of people, systems, and other information available to the Borrower. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Borrower to civil penalties and/or administrative remedies for false claims or otherwise.  I make these certifications after reasonable inquiry of people, systems, and other information available to the Parent. I acknowledge that a materially false, fictitious, or fraudulent statement (or concealment or omission of material fact) in this certification may be the subject of criminal prosecution and also may subject the Parent to civil penalties and/or administrative remedies for false claims or otherwise.
	<input type="button" value="Submit"/>