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# LONG-TERM CARE HOSPITAL (LTCH) CONTINUITY ASSESSMENT **RECORD & EVALUATION (CARE) DATA SET - Version 5.X** PATIENT ASSESSMENT FORM - PLANNED DISCHARGE

| SectionA   | Administrative Information             |  |  |  |
|--|--|--|--|--|
| A0050. Type of Record  | A0050. Type of Record                  |  |  |  |
| Enter Code<br>2. Modify existing<br>3. Inactivate exist                                | record                                 |  |  |  |
| A0100. Facility Provider N   | lumbers. Enter Code in boxes provided. |  |  |  |
| A. National Provide  | er Identifier (NPI):                   |  |  |  |
|  |  |  |  |  |
| B. CMS Certification   | n Number (CCN):                        |  |  |  |
|  |  |  |  |  |
| C. State Medicaid P  | rovider Number:                        |  |  |  |
|  |  |  |  |  |
| A0200. Type of Provider  |  |  |  |  |
| Enter Code<br>3. Long-Term Care  | Hospital                               |  |  |  |
| A0210. Assessment Referen  | nce Date                               |  |  |  |
| Observation end date   | e:<br>Year                             |  |  |  |
| A0220. Admission Date  |  |  |  |  |
| Month Day  | Month Day Year                         |  |  |  |
| A0250. Reason for Assess   | A0250. Reason for Assessment           |  |  |  |
| Enter Code<br>01. Admission<br>10. Planned discha<br>11. Unplanned disc<br>12. Expired | rge<br>charge                          |  |  |  |
| A0270. Discharge Date  |  |  |  |  |
| Month Day  | - Year                                 |  |  |  |

Identifier

\_\_\_\_\_

| Section A Administrative Information        |  |  |  |
|---|--|--|--|
| Patient Demographic Inform                  | nation   |  |  |
| A0500. Legal Name of Pat                    | ient   |  |  |
| A. First name:                              |  |  |  |
| B. Middle initial:                          |  |  |  |
|   |  |  |  |
| C. Last name:                               |  |  |  |
|   |  |  |  |
| D. Suffix:                                  | D. Suffix:                                     |  |  |
|   |  |  |  |
| A0600. Social Security and Medicare Numbers |  |  |  |
| A. Social Security                          | Number:  |  |  |
|   |  |  |  |
| B. Medicare num                             | ber (or comparable railroad insurance number): |  |  |
|   |  |  |  |

Identifier

| SectionA   |   | Administrative Information |  |
|------------|---|----------------------------|--|
| A0700.     | <b>700. Medicaid Number</b> - Enter "+" if pending, "N" if not a Medicaid recipient |                            |  |
|            |   |                            |  |
| A0810.     | Sex   |                            |  |
| Enter Code | 1. Male<br>2. Female  |                            |  |
| A0900.     | Birth Date  |                            |  |
|            | Month Day   | Year                       |  |
| A1400.     | Payer Information   |                            |  |
| ↓ (        | Checkallthatapply   |                            |  |
|            | A. Medicare (traditional fee-for-service)   |                            |  |
|            | B. Medicare (managed care/Part C/Medicare Advantage)                                |                            |  |
|            | C. Medicaid (traditio   | nal fee-for-service)       |  |
|            | D. Medicaid (manage   | ed care)                   |  |
|            | E. Workers' compensation  |                            |  |
|            | F. Title programs (e  | e.g., Title III, V, or XX) |  |
|            | G. Other government (e.g., TRICARE, VA, etc.)                                       |                            |  |
|            | H. Private insuranc   | e/Medigap                  |  |
|            | I. Private managed care   |                            |  |
|            | J. Self-pay   |                            |  |
|            | K. No payer source  |                            |  |
|            | X. Unknown  |                            |  |
|            | Y. Other  |                            |  |

Identifier

| Section A Adm   | inistrative Information  |                      |  |  |
|---|--|----------------------|--|--|
| A2105. Discharge Location   |  |                      |  |  |
| Enter Code       1.       Home/Community (e.g., private home/apt., board/care, assisted living, group home, transitional living, other residential care arrangements)         2.       Nursing Home (long-term care facility)         3.       Skilled Nursing Facility (SNF, swing bed)         4.       Short-Term General Hospital (acute hospital, IPPS)         5.       Long-Term Care Hospital (LTCH)         6.       Inpatient Rehabilitation Facility (IRF, free standing facility or unit)         7.       Inpatient Representity (ID/DD facility)         8.       IntermediateCareFacility (ID/DD facility)         9.       Hospice (institutional facility)         11.       CriticalAccess Hospital(CAH)         12.       Home under care of organized home health service organization         9.       NotListed |  |                      |  |  |
|   | onciled Medication List to Subsequent Provider at Discharge<br>provider, did your facility provide the patient's current reconciled medication li                          | st to the subsequent |  |  |
| Medication List to Patient at   | edication list not provided to the subsequent provider $\longrightarrow$ Skip to A2123, Provision of C<br>Discharge<br>nedication list provided to the subsequent provider | urrent Reconciled    |  |  |
|   | <b>The Amplication List Transmission to Subsequent Provider</b><br>of the current reconciled medication list to the subsequent provider.                                   |                      |  |  |
| Route of Transmission   |  | Check all that apply |  |  |
| A. Electronic Health Record   |  |                      |  |  |
| B. Health Information Exchange  | B. Health Information Exchange   |                      |  |  |
| C. Verbal (e.g., in-person, telephone, vie  | deo conferencing)  |                      |  |  |
| D. Paper-based (e.g., fax, copies, printo   | buts)  |                      |  |  |
| E. Other Methods (e.g., texting, email,   | CDs)   |                      |  |  |
| A2123. Provision of Current Reconciled Medication List to Patient at Discharge<br>At the time of discharge, did your facility provide the patient's current reconciled medication list to the patient, family and/or caregiver?   |  |                      |  |  |
| Enter Code 0. No – Current reconciled medication list not provided to the patient, family and/or caregiver → Skip to B0100, Comatose 1. Yes – Current reconciled medication list provided to the patient, family and/or caregiver   |  |                      |  |  |
| A2124. Route of Current Reconciled Medication List Transmission to Patient<br>Indicate the route(s) of transmission of the current reconciled medication list to the patient/family/caregiver.  |  |                      |  |  |
| Route of Transmission Check all that apply  |  |                      |  |  |
| A. Electronic Health Record (e.g., ele  | ctronic access to patient portal)  |                      |  |  |
| B. Health Information Exchange  | 3. Health Information Exchange   |                      |  |  |
| C. Verbal (e.g., in-person, telephone, vio  | deo conferencing)  |                      |  |  |
| D. Paper-based (e.g., fax, copies, printo   | D. Paper-based (e.g., fax, copies, printouts)  |                      |  |  |
| E. Other Methods (e.g., texting, email,   | CDs)   |                      |  |  |

| Patient    |  | Ident  | tifier   | Date  |
|------------|--|--|--|---|
| Sectio     | n B  | Hearing, Speech, and Visior  | n  |   |
| B0100. C   | omatose  |  |  |   |
| Enter Code | Persistent vegetative state/no discernible consciousness         0. No → Continue to B1300, Health Literacy         1. Yes → Skip to GG0130, Self-Care |  |  |   |
|            | n do you need to hav   | e <b>Creative Commons©)</b><br>The someone help you when you read instru   | uctions, pamphlets, or c                               | other written material from your doctor     |
| Enter Code | <ol> <li>Never</li> <li>Rarely</li> <li>Sometimes</li> <li>Often</li> <li>Always</li> <li>Patient declines</li> <li>Patient unable to</li> </ol>       | -  |  |   |
| The Single |  | is licensed under a Creative Commons Attributio  | on-NonCommercial 4.0 Inte                              | ernational License.                         |
| -          | •  | and Wants (3-day assessment period)  |  |   |
| Enter Code | <ol> <li>Expresses compl</li> <li>Exhibits some di</li> <li>Frequently exhili</li> </ol>   | and wants (consider both verbal and non-verb<br>ex messages without difficulty and with speed<br>ficulty with expressing needs and ideas (e.g.,<br>its difficulty with expressing needs and ideas<br>presses self or speech is very difficult to under | ch that is clear and easy t<br>some words or finishing | to understand                               |
| BB0800.    | Understanding Ver  | bal and Non-Verbal Content (3-day asses  | ssment period)   |   |
| Enter Code | 4. Understands: Clo<br>3. Usually understa   | al and non-verbal content (with hearing aid on<br>ar comprehension without cues or repetition<br>ads: Understands most conversations, but misse<br>rstands: Understands only basic conversation<br>derstands   | ns<br>es some part/intent of mes                       | ssage. Requires cues at times to understand |

| Sectio  | n C   | Cognitive Patterns  |  |
|---|---|---|--|
| C0100. Should Brief Interview for Mental Status (C0200-C0500) be Conducted? |   |   |  |
| Attempt t   | o conduct interview   | v with all patients.  |  |
| Enter Code  |   | rarely/never understood) $\longrightarrow$ Skip to C1310, Signs and Symptoms of Delirium (from CAM©) nue to C0200, Repetition of Three Words                                      |  |
| Brief Int   | erview for Menta  |   |  |
|   | epetition of Three  |   |  |
|   |   |   |  |
| Enter Code  | The words are: <b>sock</b> ,  | oing to say three words for you to remember. Please repeat the words after I have said all three.<br>blue, and bed. Now tell me the three words."<br>repeated after first attempt |  |
|   | 1. One<br>2. Two<br>3. Three  |   |  |
|   | After the patient's f repeat the words up   | irst attempt, repeat the words using cues ("sock, something to wear; blue, a color; bed, a piece of furniture"). You may to two more times.                                       |  |
| C0300. T  | Temporal Orienta  | tion (orientation to year, month, and day)  |  |
| Enter Code  | A. Able to report co  | years or no answer years  |  |
| Enter Code  | B. Abletoreportco   | month or no answer<br>ays to 1 month  |  |
| Enter Code  |   |   |  |
| C0400. R  | ecall   |   |  |
| Enter Code  | If unable to rememb<br>A. Able to recall "so<br>0. No - could not                   | recall<br>sing ("something to wear")  |  |
| Enter Code  | B. Able to recall "b<br>0. No - could not<br>1. Yes, after cue<br>2. Yes, no cue re | recall<br><b>ing</b> ("acolor")   |  |
| Enter Code  | C. Able to recall "b<br>0. No - could not<br>1. Yes, after cue<br>2. Yes, no cue re | recall<br>• <b>ing</b> ("a piece of furniture")   |  |
| C0500. E  | BIMS Summary Sco  | pre   |  |
| Enter Score   |   | stions C0200-C0400 and fill in total score (00-15)<br>tient was unable to complete the interview  |  |

Identifier

| atient   | Identifier  | Date  |
|--|---|---|
| Section C (  | Cognitive Patterns  |   |
| C1310. Signs and Symptom   | s of Delirium (from CAM©)   |   |
| Code <b>after completing</b> Brief Inte  | rview for Mental Status and reviewing medical record.   |   |
| A. Acute Onset Mental Stat   | us Change   |   |
| Enter Code Is there evidence of<br>0. No<br>1. Yes   | an acute change in mental status from the patient's baseline?   |   |
|  | ↓ Enter Code in Boxes   |   |
| Coding:<br>0. Behavior not present<br>1. Behavior continuously   | <b>B. Inattention</b> - Did the patient have difficulty focusing attent or having difficulty keeping track of what was being said?  | ion, for example being easily distractible  |
| <ul> <li>present, does notfluctuate</li> <li>2. Behavior present,<br/>fluctuates (comes andgoes,<br/>changes in severity)</li> </ul> | C. Disorganized thinking - Was the patient's thinking disorgative irrelevant conversation, unclear or illogical flow of ideas, or usubject)?                                | · · · · · ·                                 |
|  | <ul> <li>D. Altered level of consciousness - Did the patient have alter any of the following criteria?</li> <li>vigilant - startled easily to any sound or touch</li> </ul> | ered level of consciousness as indicated by |
|  | <ul> <li>lethargic - repeatedly dozed off when being asked of<br/>stuporous - very difficult to arouse and keep arouse</li> <li>comatose - could not be aroused</li> </ul>  |   |

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Identifier

| Section D Mo   | od  |                           |                            |
|--|---|---------------------------|----------------------------|
| D0150. Patient Mood Interview  | v (PHQ-2 to 9) (from Pfizer Inc.©)  |                           |                            |
| D0150B1 as 9, No response, leave D0  | rer understood verbally, in writing, or using another method. If rarely/never<br>150A2 and D0150B2 blank, end the PHQ-2 interview, and leave D0160, Tot<br><i>s, have you been bothered by any of the following problems?</i> " |                           |                            |
|  | column 1, Symptom Presence.<br>nt: "About <b>how often</b> have you been bothered by this?"<br>the symptom frequency choices. Indicate response in column 2, Symptom Free   | quency.                   |                            |
| 1. Symptom Presence<br>0. No (enter 0 in column 2)<br>1. Yes (enter 0-3 in column 2)   | <ul> <li>2. Symptom Frequency</li> <li>0. Never or 1 day</li> <li>1. 2-6 days (several days)</li> </ul>   | 1.<br>Symptom<br>Presence | 2.<br>Symptom<br>Frequency |
| 9. No response (leave column 2   | blank) 2. <b>7-11 days</b> (half or more of the days)<br>3. <b>12-14 days</b> (nearly every day)  | ↓ EnterScor               | esinBoxes ↓                |
| A. Little interest or pleasure in doing  | g things  |                           |                            |
| B. Feeling down, depressed, or hope  | less  |                           |                            |
| If both D0150A1 and D0150B1 are continue.  | coded 9, OR both D0150A2 and D0150B2 are coded 0 or 1, END the PH   | Q interview; othe         | rwise,                     |
| C. Trouble falling or staying asleep,  | or sleeping too much  |                           |                            |
| D. Feeling tired or having little energy   | gy  |                           |                            |
| E. Poor appetite or overeating   |   |                           |                            |
| F. Feeling bad about yourself – or th  | nat you are a failure or have let yourself or your family down  |                           |                            |
| G. Trouble concentrating on things,  | such as reading the newspaper or watching television  |                           |                            |
| H. Moving or speaking so slowly tha restless that you have been movin  | t other people could have noticed. Or the opposite – being so fidgety or<br>ng around a lot more than usual   |                           |                            |
| I. Thoughts that you would be bette  | er off dead, or of hurting yourself in some way   |                           |                            |
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| D0160. Total Severity Score  |   |                           |                            |
|  | ency responses in column 2, Symptom Frequency. Total score must be betwo<br>lete interview (i.e., Symptom Frequency is blank for 3 or more required items)  |                           |                            |
| <b>D0700. Social Isolation</b><br>How often do you feel lonely or iso  | lated from these around you?  |                           |                            |
| Enter Code<br>Enter Code<br>0. Never<br>1. Rarely<br>2. Sometimes<br>3. Often<br>4. Always<br>7. Patient declines to res<br>8. Patient unable to res | espond  |                           |                            |

# Section GG Functional Abilities

### **GG0130. Self-Care** (3-day assessment period)

Code the patient's usual performance at discharge for each activity using the 6-point scale. If an activity was not attempted at discharge, code the reason.

### Coding:

**Safety** and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by themself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

If activity was not attempted, code reason:

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

| 3.<br>Discharge<br>Performance |  |
|--------------------------------|--|
| 🗼 Enter                        | Codes in Boxes   |
|                                | A. Eating: The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the patient.  |
|                                | <b>B. Oral hygiene:</b> The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment. |
|                                | C. Toileting hygiene: The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.                    |

# Section GG Functional Abilities

### **GG0170. Mobility** (3-day assessment period)

# Code the patient's usual performance at discharge for each activity using the 6-point scale. If an activity was not attempted at discharge, code the reason.

### Coding:

Safety and Quality of Performance - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by themself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

### If activity was not attempted, code reason:

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

# 3. Discharge Performance ↓ Enter Codes in Boxes A. Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back on the bed. B. Sit to lying: The ability to move from sitting on side of bed to lying flat on the bed. C. Lying to sitting on side of bed: The ability to move from lying on the back to sitting on the side of the bed with no back support. D. Sit to stand: The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed. E. Chair/bed-to-chair transfer: The ability to transfer to and from a bed to a chair (or wheelchair). F. Toilet transfer: The ability to get on and off a toilet or commode. If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170. Walk 10 feet

 G. Car transfer: The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt.

 I. Walk 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space. If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170M, 1 step (curb)

 J. Walk 50 feet with two turns: Once standing, the ability to walk at least 50 feet and make two turns.

K. Walk 150 feet: Once standing, the ability to walk at least 150 feet in a corridor or similar space.

# Section GG Functional Abilities

# **GG0170.** Mobility (3-day assessment period) - Continued

Code the patient's usual performance at discharge for each activity using the 6-point scale. If an activity was not attempted at discharge, code the reason.

### Coding:

Safety and Quality of Performance - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by themself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

### If activity was not attempted, code reason:

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

| 3.<br>Discharge<br>Performance |  |
|--------------------------------|--|
| 🗼 Enter                        | Codes in Boxes   |
|                                | L. Walking 10 feet on uneven surfaces: The ability to walk 10 feet on uneven or sloping surfaces (indoor or outdoor), such as turf or gravel.  |
|                                | <ul> <li>M. 1 step (curb): The ability to go up and down a curb or up and down one step. If discharge performance is coded 07, 09, 10, or 88 -&gt; Skip to GG0170P, Picking up object</li> </ul> |
|                                | N. 4 steps: The ability to go up and down four steps with or without a rail. If discharge performance is coded 07, 09, 10, or 88 → Skip to GG0170P, Picking up object                            |
|                                | <b>O. 12 steps:</b> The ability to go up and down 12 steps with or without a rail.   |
|                                | P. Picking up object: The ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor.   |
|                                | Q3. Does the patient use a wheelchair and/or scooter?<br>0. No → Skip to H0350, Bladder Continence<br>1. Yes→ Continue to GG0170R, Wheel 50 feet with two turns                                  |
|                                | R. Wheel 50 feet with two turns: Once seated in wheelchair/scooter, the ability to wheel at least 50 feet and make two turns.  |
|                                | RR3. Indicate the type of wheelchair or scooter used. 1. Manual 2. Motorized   |
|                                | S. Wheel 150 feet: Once seated in wheelchair/scooter, the ability to wheel at least 150 feet in a corridor or similar space.   |
|                                | SS3. Indicate the type of wheelchair or scooter used. 1. Manual 2. Motorized   |

| Sectio      | on H Bladder and Bowel  |  |  |  |
|-------------|---|--|--|--|
| H0350. I    | H0350. Bladder Continence (3-day assessment period)                                     |  |  |  |
| Enter Carla | Bladder continence  | <ul> <li>Select the one category that best describes the patient.</li> </ul> |  |  |
| Enter Code  | 0. Always contin  | ent (no documented incontinence)   |  |  |
|             | 1. Stress incontir  | ience only   |  |  |
|             | 2. Incontinent less than daily (e.g., once or twice during the 3-day assessment period) |  |  |  |
|             | 3. Incontinent daily (at least once a day)  |  |  |  |
|             | 4. Always incontinent   |  |  |  |
|             | 5. <b>No urine output</b> (e.g., renal failure)   |  |  |  |
|             | 9. Not applicable (e.g., indwelling catheter)   |  |  |  |

| atient                                  |  |  | Identifier                             | Date  |
|---|--|--|--|---|
| Sectio                                  | n J  | Health Conditions  |  |   |
| J0510. P                                | ain Effect on  | Sleep  |  |   |
| Enter Code                              | <ol> <li>Does no</li> <li>Rarely of</li> <li>Occasion</li> <li>Freque</li> </ol>                 | or not at all<br>onally<br>ntly<br>constantly  |  | to sleep at night?"<br>▶Skip to J1800, Any Falls Since Admission  |
| J0520. P                                | ain Interfere  | nce with Therapy Activities  |  |   |
| Enter Code                              | <ol> <li>Does no</li> <li>Rarely of</li> <li>Occasion</li> <li>Freque</li> <li>Almost</li> </ol> | tapply-I have not received reha<br>or not at all<br>onally   |  | nabilitation therapy sessions due to pain?"<br>ays  |
| J0530. P                                | ain Interfere  | nce with Day-to-Day Activities   |  |   |
| Enter Code                              | because ofpa<br>1. Rarely o<br>2. Occasio<br>3. Freque<br>4. Almost                              | in?"<br>or not at all<br>onally  | u limited your day-to-day activities   | (excluding rehabilitation therapy sessions)   |
| J1800. A                                | ny Falls Since   | e Admission  |  |   |
| Enter Code                              | 0. No  | t <b>had any falls since admission?</b><br>Skip to K0520, Nutritional Approaches<br>• Continue to J I 900, Number of Falls Sir | nce Admission                          |   |
| J1900. N                                | lumber of Fa   | Ills Since Admission   |  |   |
|   |  | Enter Codes in Boxes   |  |   |
| Coding:<br>0. None<br>1. One<br>2. Twoo | rmore  | no complaints of pain           B. Injury (except major  | or injury by the patient; no change in | ssessment by the nurse or primary care clinician;<br>the patient's behavior is noted after the fall<br>superficial bruises, hematomas and sprains; or any |
| -                                       |  |  |  | d injuries with altered consciousness, subdural   |

\_

| Section K   | Swallowing/Nutritional Status |                           |                    |  |
|---|-------------------------------|---------------------------|--------------------|--|
| K0520. Nutritional Approaches   |                               |                           |                    |  |
| 4. Last 7 Days<br>Check all of the nutritional approaches that were received in the last 7 days |                               | 4.<br>Last 7 Days         | 5.<br>At Discharge |  |
| 5. At Discharge<br>Check all of the nutritional a   | Check all that apply<br>↓     | Check all that apply<br>↓ |                    |  |
| A. Parenteral/IV feeding  |                               |                           |                    |  |
| B. Feeding tube (e.g., nasogas  |                               |                           |                    |  |
| C. Mechanically altered diet thickened liquids)   |                               |                           |                    |  |
| D. Therapeutic diet (e.g., low  |                               |                           |                    |  |
| Z. None of the above  |                               |                           |                    |  |

# Section M Skin Conditions

# Report based on highest stage of existing ulcers/injuries at their worst; do not "reverse" stage.

# M0210. Unhealed Pressure Ulcers/Injuries Does this patient have one or more unhealed pressure ulcers/injuries? Enter Code 1. Yes \_\_\_ Continue to M0300, Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage M0300. Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage A. Stage 1: Intact skin with non-blanchable redness of a localized area usually over a bony prominence. Darkly pigmented skin may not have a visible blanching; in dark skin tones only it may appear with persistent blue or purple hues. Enter Number 1. Number of Stage 1 pressure injuries B. Stage 2: Partial thickness loss of dermis presenting as a shallow open ulcer with a red or pink wound bed, without slough. May also present as an intact or open/ruptured blister. Enter Number Number of Stage 2 pressure ulcers - If 0 - Skip to M0300C, Stage 3 Enter Number 2. Number of these Stage 2 pressure ulcers that were present upon admission - enter how many were noted at the time of admission C. Stage 3: Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle is not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunneling. Enter Number Number of Stage 3 pressure ulcers - If 0 - Skip to M0300D, Stage 4 Enter Number Number of these Stage 3 pressure ulcers that were present upon admission - enter how many were noted at the time of 2. admission D. Stage 4: Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. Often includes undermining and tunneling. Enter Number 1. Number of Stage 4 pressure ulcers - If 0 Skip to M0300E, Unstageable - Non-removable dressing/device Enter Number Number of these Stage 4 pressure ulcers that were present upon admission - enter how many were noted at the time of 2. admission E. Unstageable - Non-removable dressing/device: Known but not stageable due to non-removable dressing/device Enter Number 1. Number of unstageable pressure ulcers/injuries due to non-removable dressing/device-If 0 ---> Skip to M0300F, Unstageable - Slough and/or eschar Enter Number 2. Number of these unstageable pressure ulcers/injuries that were present upon admission - enter how many were noted at the time of admission F. Unstageable - Slough and/or eschar: Known but not stageable due to coverage of wound bed by slough and/or eschar Enter Number 1. Number of unstageable pressure ulcers due to coverage of wound bed by slough and/or eschar - If 0 ---- Skipto M0300G, Unstageable - Deep tissue injury Enter Number 2. Number of these unstageable pressure ulcers that were present upon admission - enter how many were noted at the time of admission M0300 continued on next page

| Section M    |  |                          | Skin Conditions   |  |  |  |
|--------------|--|--------------------------|---|--|--|--|
| M0300. Cu    | M0300. Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage - Continued |                          |   |  |  |  |
| Enter Number | G. Unstageable - Deep tissue injury  |                          |   |  |  |  |
|              | 1.   | Number of<br>Use and Inc | unstageable pressure injuries presenting as deep tissue injury - If 0 —> Skip to N04 I 5, High-Risk Drug Classes:<br>lication |  |  |  |
| Enter Number | 2.   | Number of<br>time of adr | <b><u>these</u> unstageable pressure injuries that were present upon admission</b> - enter how many were noted at the nission |  |  |  |

| Patient  |  |   | Identifier  |                           | Date                   |                             |
|--|--|---|---|---------------------------|------------------------|-----------------------------|
| Sectio   | nN   | Medications                                     |   |                           |                        |                             |
| N0415. H   | High-Risk Drug C                                     | lasses: Use and Indic                           | ation   |                           |                        |                             |
| <ol> <li>Is taking<br/>Check if the patient is taking any medications by pharmacological cla<br/>in the following classes</li> <li>Indication noted<br/>If column 1 is checked, check if there is an indication noted for all r</li> </ol> |  | macological classification, not how it is used, | 1.<br>Is taking   |                           | 2.<br>Indication noted |                             |
|  |  | ck if there is an indicatior                    | n noted for all medications in the drug class   | Check all that apply<br>↓ |                        | r Check all that apply<br>↓ |
| A. Antipsychotic   |  |   |   |                           |                        |                             |
| E. Anticoagulant   |  |   |   |                           |                        |                             |
| F. Antibiotic  |  |   |   |                           |                        |                             |
| H. Opioid  |  |   |   |                           |                        |                             |
| I. Antipla   | I. Antiplatelet                                      |   |   |                           |                        |                             |
| J. Hypogl  | ycemic (including in                                 | sulin)  |   |                           |                        |                             |
| Z. None of the above   |  |   |   |                           |                        |                             |
| N2005. N   | Aedication Interve                                   | ention  |   |                           |                        |                             |
| Enter Code   | next calendarday<br>0. No<br>1. Yes<br>9. Notapplica | each timepotential cli                          | ysician (orphysician-designee) prescribed<br>inically significant medication issues were<br>otential clinically significant medication is | e identified              | since the ad           | dmission?                   |

# Section O Special Treatments, Procedures, and Programs

| <b>O0110. Special Treatments, Procedures, and Programs</b><br>Check all of the following treatments, procedures, and programs that apply at discharge. |   |
|--|---|
|  | c.<br>At Discharge<br>Check all that apply<br>↓ |
| Cancer Treatments  |   |
| A1. Chemotherapy   |   |
| A2. IV   |   |
| A3. Oral   |   |
| A10. Other   |   |
| B1. Radiation  |   |
| Respiratory Therapies  |   |
| C1. Oxygen Therapy   |   |
| C2. Continuous   |   |
| C3. Intermittent   |   |
| C4. High-concentration   |   |
| D1. Suctioning   |   |
| D2. Scheduled  |   |
| D3. As Needed  |   |
| E1. Tracheostomy care  |   |
| F1. Invasive Mechanical Ventilator (ventilator or respirator)  |   |
| G1. Non-Invasive Mechanical Ventilator   |   |
| G2. BiPAP  |   |
| G3. CPAP   |   |
| Other  |   |
| H1. IV Medications   |   |
| H2. Vasoactive medications   |   |
| H3. Antibiotics  |   |
| H4. Anticoagulation  |   |
| H10. Other   |   |
| I1. Transfusions   |   |
| J1. Dialysis   |   |
| J2. Hemodialysis   |   |
| J3. Peritoneal dialysis  |   |
| O1. IV Access  |   |
| O2. Peripheral   |   |
| O3. Midline  |   |
| O4. Central (e.g., PICC, tunneled, port)   |   |
| None of the Above  |   |
| Z1. None of the above  |   |

| Sectio   | nO   | Special Treatments, Procedures, and Programs  |  |  |  |
|--|--|---|--|--|--|
| 00200.   | Ventilator Liberat   | tion Rate (Note: 2 calendar days prior to discharge = 2 calendar days + day of discharge)   |  |  |  |
| Enter Code A. Invasive Mechanical Ventilator: Liberation Status at Discharge   |  |   |  |  |  |
| 0. Not fully liberated at discharge (i.e., patient required partial or full invasive mechanical ventilation support within a prior to discharge) |  |   |  |  |  |
|  | 1. Fully liberated at discharge (i.e., patient did not require any invasive mechanical ventilation support for at least 2 consecucives calendar days immediately prior to discharge) |   |  |  |  |
|  |  | <b>e</b> (code only if the patient was not on invasive mechanical ventilator support upon <u>admission [</u> O0150A = 0] or the<br>termined to be non-weaning upon <u>admission [</u> O0150A2 = 0]) |  |  |  |
| 00350.   | Patient's COVID-   | 19 vaccination is up to date.   |  |  |  |
| Enter Code   | 0. No, patient is no   | ot up to date   |  |  |  |
|  | 1. Yes, patient is u   | p to date   |  |  |  |

# Section Z Assessment Administration

# Z0400. Signature of Persons Completing the Assessment

I certify that the accompanying information accurately reflects patient assessment information for this patient and that I collected or coordinated collection of this information on the dates specified. To the best of my knowledge, this information was collected in accordance with applicable Medicare and Medicaid requirements. I understand that this information is used as a basis for payment from federal funds. I further understand that payment of such federal funds and continued participation in the government-funded health care programs is conditioned on the accuracy and truthfulness of this information, and that submitting false information may subject my organization to a 2% reduction in the Fiscal Year payment determination. I also certify that I am authorized to submit this information by this facility on its behalf.

| Signature                              | Tit                 | tle   | Sections      | Date Section<br>Completed |  |
|--|---------------------|-------|---------------|---------------------------|--|
| A.                                     |                     |       |               |                           |  |
| В.                                     |                     |       |               |                           |  |
| С.                                     |                     |       |               |                           |  |
| D.                                     |                     |       |               |                           |  |
| Ε.                                     |                     |       |               |                           |  |
| F.                                     |                     |       |               |                           |  |
| G.                                     |                     |       |               |                           |  |
| Н.                                     |                     |       |               |                           |  |
| l.                                     |                     |       |               |                           |  |
| J.                                     |                     |       |               |                           |  |
| К.                                     |                     |       |               |                           |  |
| L.                                     |                     |       |               |                           |  |
| 0500. Signature of Person Verifying As | sessment Completion |       |               |                           |  |
| A. Signature:                          |                     |       |               |                           |  |
|  |                     | Month | — —<br>Day Ye | ar                        |  |