* Indicates required

FCC 314 IHF-ASG

FEDERAL COMMUNICATIONS COMMISSION

FCC Application for Consentto Assignment of Broadcast Station Construction Permitor License

FOR OFFICIAL USE ONLY

Not Approved by OMB: 3060-1290
Estimated Response Time: 10 Hours
Edition Date: May 2025
See instructions for public burden estimate

Save as Draft | Review to Submit

See Instructions | Print Form

Section I - General Information

1. Licensee/Permitee Information

*FRN

Name

Attention

Doing Business As (DBA)

Title

Street Address

Phone

Street Address 2

Fax

City

Email

State

*Legal Entity Type (Select One)

-- New choice --

Zip Code/Postal Code

Zip Code/Postal Code

Country

2. Licensee/Permitee Contact Information

☐ Check here if same as Licensee

FRN

Name

*Attention

Doing Business As (DBA)

*Title

Street Address

*Phone

Street Address 2

Fax

City

*Email

State

*Relationship

-- None --

Zip Code/Postal Code

Country

3. Assignor Information

*FRN

Name

Doing Business As (DBA)

Street Address

Street Address 2

City

State

Zip Code/Postal Code

Country

Attention

Title

Phone

Fax

Email

*Legal Entity Type (Select One)

-- New choice --

4. Assignor Contact Information

Check here if same as Licensee

FRN

Name

Doing Business As (DBA)

Street Address

Street Address 2

City

State

Zip Code/Postal Code

Country

*Attention

*Title

*Phone

Fax

*Email

*Relationship

-- None --

5. Assignee Information

*FRN

Name

Doing Business As (DBA)

Attention

Title

Street Address

Street Address 2

City

State

Zip Code/Postal Code

Country

Phone

Fax

Email

* Legal Entity Type (Select One)

-- None --

6. Assignee Contact Information

☐ Check here if same as Licensee

FRN

Name

Doing Business As (DBA)

Street Address

Street Address 2

City

State

Zip Code/Postal Code

Country

* Attention

* Title

* Phone

Fax

* Email

* Relationship

-- None --

7. Purpose of Application

* Purpose of Application

○ Assignment of License ○ Assignment of Construction Permit

Application Information

Section II - Assignor

* 1.Authorizations to be Assigned

Add Remove All

Actions	Call Sign	File Number	Government where Applicant is Organized	State or Territory where Applicant is Organized
No data to display				

* 2.Agreements for Sale of Station. Has the Licensee/permittee submitted to the Commission as an Exhibit to this application copies of all agreements for the sale of the station(s); these documents embody the complete and final understanding between licensee/permittee and assignee; and these agreements comply fully with the Commission's rules and policies?

○ Yes ○ No

* 3. Character Issues. Licensee/permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or any pending broadcast application in which character issues have been raised.

○ Yes ○ No

*4. Adverse Findings. There has been, with respect to the licensee/permittee and each party to the application, no adverse finding made, nor an adverse final action taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.

○ Yes ○ No

Section III - Assignee

*1. Assignee is:

-- None --

☐ *2. Agreements for Sale of Station. Assignee certifies that: these documents embody the complete and final understanding between licensee/permittee and assignee; and these agreements comply fully with the Commission's rules and policies.

*Parties to the Application

Add | Remove All

Actions	Parties to the Application.	Citizenship	Positional Interest	Percentage of Votes	Percentage of Total Assets
No data to display					

*4. Character Issues. Neither assignee nor any party to the application has or has had any interest in, or connection with: any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or any pending broadcast application in which character issues have been raised.

○ Yes ○ No

*5. Adverse Findings. There has been, with respect to the assignee and each party to the application, no adverse finding made, nor an adverse final action taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.

○ Yes ○ No

*6. Alien Ownership and Control. The assignee complies with the provisions of Section 310 of the Communications Act of 1934, as amended, relating to interests of aliens and foreign governments.

○ Yes ○ No

*7. Financial Qualifications. The assignee has sufficient net liquid assets on hand or available from committed sources to consummate the transaction and operate the station(s) for three months.

○ Yes ○ No

*8. Program Service Certification. Assignee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.

○ Yes ○ No

LOCAL NOTICE CHECKLIST

"Applicants must certify that they have complied with Section 73.3580 regarding publication of local notice of the subject application. This worksheet may be used in responding to Section II, Item 6 of Form 314-IBFS."

** Section II, Item 6 of Form 314-IBFS link to https://www.ecfr.gov/current/title-47/chapter-I/subchapter-C/part-73/subpart-H/section-73.3580*

1. Online Notice

*1.a. What is the date of posting?

YYYY-MM-DD

☐ 1.b. Is the online notice on a publicly accessible website?

☐ 1.c. Does the online notice take the following form?

On [DATE], [APPLICANT NAME], [PERMITTEE/LICENSEE] of [STATION CALL SIGN], [STATION FREQUENCY], [STATION COMMUNITY OF LICENSE OR, FOR INTERNATIONAL BROADCAST STATIONS, COMMUNITY WHERE THE STATION'S TRANSMISSION FACILITIES ARE LOCATED], filed an application with the Federal Communications Commission for [TYPE OF APPLICATION]. Members of the public wishing to view this application or obtain information about how to file comments and petitions on the application can visit [INSERT HYPERLINK TO APPLICATION LINK IN APPLICANT'S ONLINE PUBLIC INSPECTION FILE (OPIF) OR, IF THE STATION HAS NO OPIF, TO APPLICATION LOCATION IN THE MEDIA BUREAU'S LICENSING AND MANAGEMENT SYSTEM; IF AN INTERNATIONAL BROADCAST STATION, TO APPLICATION LOCATION IN THE INTERNATIONAL BUREAU'S MYIBFS DATABASE].

SALES CONTRACT EVALUATION WORKSHEET

This worksheet may be used by the assignor in responding to Section II, Item 3 of FCC Form 314-IBFS; it may also be used by the assignee in responding to Section III, Item 3. The assignor and assignee must review these questions with respect to **all contractual documents,** agreements, and/or understandings between the assignor and the assignee.

*1. Do the written contracts and/or agreements the licensee/permittee will submit to the Commission embody the complete and final agreement for the sale of the station(s) which are to be assigned?

○ Yes ○ No

*2. Are there any unwritten agreements between the assignor and the assignee which have not been referenced in the contract documents to be submitted with the application?

○ Yes ○ No

*3. Are there any written or oral agreements between the assignor and the assignee regarding future contractual arrangements arising out of this transaction?

○ Yes ○ No

*4. Have there been any amendments to the contract?

The obligation to submit all amendments to the contract continues until Commission action on the subject application is no longer subject to administrative or judicial review. ✖

○ Yes ○ No

*5. Do these documents provide the assignee with ultimate control over and use of all necessary physical property without reservation?

○ Yes ○ No

*6. Do these documents provide the assignee with ultimate control over station programming without reservation?

○ Yes ○ No

*7. Is there any provision in the agreements that provides for a reversion of the license(s) in the event of default or any right to reassignment of the license in the future?

○ Yes ○ No

*8. Is there any provision in the agreements which provides for a security interest in the station license(s), permits or authorizations?

The response to Question 5 must be "No" in order to certify that the contractual documents "comply fully with the Commission's rules and policies." Under existing precedent, it is permissible to grant a security interest in the proceeds of the sale of a station license, permit, or authorization, but not in the license, permit, or authorization itself.

○ Yes ◉ No

*9. Do the agreements contain a covenant not to compete?

○ Yes ○ No

(a) If "Yes," does the duration of the covenant extend beyond the length of a full license term?

If the response to Question 6 is "Yes," the response to Question 6(a) must be "No" in order to certify that the contractual documents "comply fully with the Commission's rules and policies." If not, the applicant may not make the appropriate certification

○ Yes ○ No

*10. Do the agreements contain a stock pledge?

○ Yes ○ No

10 (a) If "Yes," do the agreements expressly state that voting rights will remain with the assignee, even in the event of default?

If the response to Question 7 is "Yes," the response to Questions 7(a), 7(b), and 7(c) must also be "Yes" in order to certify that the contractual documents "comply fully with the Commission's rules and policies." If not, the applicant may not make the appropriate certification.

○ Yes ○ No

10 (b) If "Yes," do the agreements indicate that, in the event of default, there will be either a public (i.e., auction) or private arm's length sale of the pledged interests?

○ Yes ○ No

10 (c) If "Yes," do the agreements provide that, prior to the exercise of stockholder rights by the purchaser at such public or private sale, consent of the Commission (pursuant to 47 U.S.C. Section 310(d) will be obtained?

○ Yes ○ No

WORKSHEET # 3

This Worksheet may be used in connection with Section III, Item 6 of FCC Form 314-IBFS regarding media ownership. For the convenience of the applicant, the various ownership restrictions are treated under the following separate headings:

A. Future Ownership Rights; B. Time Brokerage/Local Marketing/Joint Sales Agreements, and C. Investor Insulation/Non-party Influence.

A. FUTURE OWNERSHIP RIGHTS

This section of the worksheet may be used in connection with Section III, Item 6, which requires the assignee to certify that the proposed acquisition complies with the Communications Act and the Commission's regulations and policies concerning future ownership rights in broadcast stations.

Section 310(d) of the Communications Act of 1934, as amended, prohibits assignment, transfer or any disposition of a broadcast license without first applying to the Commission and receiving approval. Similarly, Commission precedent currently prohibits (1) pledge of a broadcast license as collateral for a loan, or (2) grant of a security interest (or any similar encumbrance) in a broadcast license. These inquiries are directed to current and prospective third-party interests in the assignee.

In order to certify compliance with Item 6 of Section III of FCC Form 314-IBFS, the Assignee must review the following questions:

*1. Are there any documents, instruments, contracts, or understandings relating to future ownership rights in the assignee or any party to the application including, but not limited to: (1) stock pledges; (2) security agreements; (3) non-voting stock interests; (4) beneficial stock ownership interests; (5) options; (6) warrants; or (7) debentures?

○ Yes ○ No

B. TIME BROKERAGE/LOCAL MARKETING AGREEMENTS /JOINT SALES AGREEMENT

This worksheet should be reviewed in connection with several different certifications. These include Section II, Item 3 and Section III, Item 3 (certifications by assignor and assignee relating to agreements for sale of station) and Section III, Items 6.

1. Has the licensee retained sufficient rights and obligations over the station's personnel, programming, and finances such that it retains control of the station under applicable Commission precedent, i.e., does the licensee/permittee:

If the response to any of these questions is "No," the agreement may not comport with existing Commission precedent. The applicant should therefore mark "No" in the appropriate certification and supply an exhibit explaining how the agreement does not amount to a premature assumption of control by the assignee.

*1. Do any agreements entered into by the assignor/transferor and the assignee/transferee contain a time brokerage agreement or local marketing agreement pursuant to which the assignee/transferee will provide programming to the station prior to Commission approval of the assignee/transferee's acquisition of the station?

○ Yes ○ No

C. INVESTOR INSULATION AND NON-PARTY INFLUENCE OVER ASSIGNEE/APPLICANT

This section of the worksheet may be used in connection with Section III, Item 6, which requires the assignee to certify that it complies with the Commission's restrictions relating to the insulation and non-participation of non-party investors and creditors. See, e.g., Review of the Commission's Regulations Governing Attribution of Broadcast and Cable/MDS Interests, Report and Order, 14 FCC Rcd 12559 (1999). It indicates the kinds of contractual relationships that may, in the Commission's view, exceed the authority of a properly insulated investor or demonstrate some indicia of de facto control by a creditor.

1. Investor Insulation

If an assignee is a limited partnership or a limited liability company ("LLC") that seeks to insulate partners or members in accordance with the Commission's attribution rules, the assignee shall ensure that each such limited partner or LLC member is not materially involved, directly or indirectly, in the management or operation of the media-related activities of the partnership or LLC. To ensure that each such limited partner or LLC member is not materially involved, directly or indirectly, in the management or operation of the media-related activities of the partnership or LLC, the applicant must answer the following inquiries. Do the limited partnership or LLC enabling documents:

*1 (a) specify that any exempt limited partner/LLC member (if not a natural person, its directors, officers, partners, etc.) cannot act as an employee of the limited partnership/LLC member if his or her functions, directly or indirectly, relate to the media enterprises of such entity?

○ Yes ○ No

*1 (b) bar any exempt limited partner/LLC from serving, in any material capacity, as an independent contractor or agent with respect to the partnership/LLC's media enterprises?
Yes No

*1 (c) restrict any exempt limited partner/LLC member from communicating with the limited partnership/LLC, the general partner, or any LLC management committee on matters pertaining to the day-to-day operations of its business?
Yes No

*1 (d) empower the general partner/LLC management committee to veto any admissions of additional general partners/LLC members admitted by vote of the exempt limited partners/LLC members?
Yes No

*1 (e) prohibit any exempt limited partner/LLC member from voting on the removal of a general partner/LLC member or limit this right to situations where the general partner/LLC member is (i) subject to bankruptcy proceedings, as described in Section 402(4)-(5) of the Revised Uniform Limited Partnership Act, (ii) is adjudicated incompetent by a court of competent jurisdiction, or (iii) is removed for cause, as determined by an independent party?
Yes No

*1 (f) bar any exempt limited partner/LLC member from performing any services to the limited partnership/LLC materially relating to its media activities, with the exception of making loans to, or acting as a surety for, the business?
Yes No

*1 (g) state, in express terms, that any exempt limited partner/LLC member is prohibited from becoming actively involved in the management or operation of the media businesses of the limited partnership/LLC?
Yes No

2. Non-Party Influence Over Assignee

(a) Non-party investors, i.e., investors with nonattributable interests, may have very limited powers over the operations of a licensee. Accordingly, with respect to any agreement, arrangement or understanding involving insulated parties or other investors with nonattributable interests, including creditors, secured parties, program suppliers, and any other persons not disclosed as parties to this application, does such agreement:

*2(a) 1. give any non-party investor the right to vote on any matters decided by the assignee's board of directors, partnership committee or other management group?

If the answer to all of these conditions is "No" with regard to every non-party investor and creditor, and there are no other provisions that cede de facto control to a non-party, applicant may certify that it complies with the Commission's restrictions regarding non-participation of non-party investors and creditors.

Yes No

*2(a) 2. give any non-party investor the right to attend, or appoint an observer to attend, assignee board, partnership or other management meetings?
Yes No

*2(a) 3. place any limitation on assignee programming discretion?
Yes No

*2(a) 4. give any non-party investor the right to vote on, approve or restrict assignee's actions on any matter relating to programming, personnel or finances?
Yes No

*2(a) 5. give any non-party creditor or any bond, debenture or warrant holder the right to vote on, approve or restrict the assignee's actions on any matter relating to programming, personnel or finances?
Yes No

*2(a) 6. give any non-party creditor or any bond, debenture or warrant holder the right to share in the profits of the assignee?
Yes No

*2(a) 7. give any non-party creditor or any bond, debenture or warrant holder the right to share in the profits of the assignee?
Yes No

*2(a) 8. give any non-party investor, creditor, or bond, debenture or warrant holder the right to vote on, approve or deny the selection or removal of a general partner of an assignee partnership or a member of the assignee's governing body?
Yes No

*2(a) 9. give any non-party investor, creditor, or bond, debenture or warrant holder the right to convert, tender or require the tendering of stock pursuant to a put-or-call agreement based on the actions of the assignee relating to programming, personnel or financing?
Yes No

(b) With respect to any loan agreement, has the assignee ensured that such agreement:

*2(b) 1. includes an unconditional promise by the assignee to pay on demand or on a specific date a sum certain?

If the answer to each of these inquiries is "Yes," and if there are no other provisions that may give non-party investors control, the applicant may conclude that it complies with the Commission's restrictions regarding non-participation of non-party investors and creditors.

Yes No

*2(b) 2. contains a fixed or defined variable rate of interest on the loan?
Yes No

*2(b) 3. does not prohibit the redemption of the loan by the assignee, or permit redemption at the option of the lender only?
Yes No

Application Fees

Will a fee be paid?
Yes No

Attachments/Confidential Treatment of Attachments

*1. Is the Applicant requesting confidential treatment of an attachment(s) under section 0.459 of the Commission's rules?
Yes No

Attachment No.	File Name	Description of Attachment	Confidential	Action
No Attached Files				

Attach File

General Certification Statements

☐ *In submitting this form

- Licensee/permittee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Licensee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.

- I certify that the statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge that all certifications and attached Exhibits are considered material representations. I hereby waive any claim to the use of any particular frequency as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and request an authorization in accordance with this application. (See Section 304 of the Communications Act of 1934, as amended.)
- Licensee/permittee certifies that it will comply with the public notice requirements of 47 C.F.R. Section 73.3580.
- The Applicants certify that neither it nor any other party to the application is subject to a denial of Federal benefits, including FCC benefits pursuant to section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. *See* 47 CFR § 1.2002(b) for the meaning of "party to the application" for these purposes.
- Licensee/permittee certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.
- Assignee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Assignee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.
- If the Applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.

Applicant Authorized to Sign

*First Name

MI

*Last Name

Suffix:

*Title

*Signature

Date 2025-05-08

FAILURE TO SIGN THIS FORM MAY RESULT IN DISMISSAL
OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID

WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE
BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18 Section 1001),
AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT
(U.S. Code, Title 47, Section 35), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503)

Assignor Authorized to Sign

*First Name

MI

*Last Name

Suffix:

*Title

*Signature

Date 2025-05-08

FAILURE TO SIGN THIS FORM MAY RESULT IN DISMISSAL
OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID

WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE
BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18 Section 1001),
AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT
(U.S. Code, Title 47, Section 35), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503)

Assignee Authorized to Sign

*First Name

MI

*Last Name

Suffix:

*Title

*Signature

Date 2025-05-08

FAILURE TO SIGN THIS FORM MAY RESULT IN DISMISSAL
OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID

WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE
BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18 Section 1001),
AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT
(U.S. Code, Title 47, Section 35), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503)

☐ Allow Internal Users to View Draft if in Draft State

Save as Draft | Review to Submit

Required information

FRN | Attention | Title | Phone | Email | Relationship | FRN | Attention | Title | Phone | Email | Relationship | FRN | Legal Entity Type (Select One) | Attention | Title | Phone | Email | Relationship | Purpose of Application

1.Authorizations to be Assigned

2.Agreements for Sale of Station. Has the Licensee/permittee submitted to the Commission as an Exhibit to this application copies of all agreements for the sale of the station(s); these documents embody the complete and final understanding between licensee/permittee and assignee; and these agreements comply fully with the Commission's rules and policies?

3. Character issues. Licensee/permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or any pending broadcast application in which character issues have been raised.

4. Adverse Findings. There has been, with respect to the licensee/permittee and each party to the application, no adverse finding made, nor an adverse final action taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.

1. Assignee is: | 2. Agreements for Sale of Station. Assignee certifies that: these documents embody the complete and final understanding between licensee/permittee and assignee; and these agreements comply fully with the Commission's rules and policies.

Parties to the Application

4. Character issues. Neither assignee nor any party to the application has or has had any interest in, or connection with: any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or any pending broadcast application in which character issues have been raised.

5. Adverse Findings. There has been, with respect to the assignee and each party to the application, no adverse finding made, nor an adverse final action taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.

6. Alien Ownership and Control. The assignee complies with the provisions of Section 310 of the Communications Act of 1934, as amended, relating to interests of aliens and foreign governments.

7. Financial Qualifications. The assignee has sufficient net liquid assets on hand or available from committed sources to consummate the transaction and operate the station(s) for three months.

8. Program Service Certification. Assignee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.

1.a. What is the date of posting? | 1. Do the written contracts and/or agreements the licensee/permittee will submit to the Commission embody the complete and final agreement for the sale of the station(s) which are to be assigned?

2. Are there any unwritten agreements between the assignor and the assignee which have not been referenced in the contract documents to be submitted with the application?

3. Are there any written or oral agreements between the assignor and the assignee regarding future contractual arrangements arising out of this transaction? | 4. Have there been any amendments to the contract?

5. Do these documents provide the assignee with ultimate control over and use of all necessary physical property without reservation? | 6. Do these documents provide the assignee with ultimate control over station programming without reservation?

7. Is there any provision in the agreements that provides for a reversion of the license(s) in the event of default or any right to reassignment of the license in the future? | 9. Do the agreements contain a covenant not to compete?

10. Do the agreements contain a stock pledge?

1. Are there any documents, instruments, contracts, or understandings relating to future ownership rights in the assignee or any party to the application including, but not limited to: (1) stock pledges; (2) security agreements; (3) non-voting stock interests; (4) beneficial stock ownership interests; (5) options; (6) warrants; or (7) debentures?

1. Do any agreements entered into by the assignor/transferor and the assignee/transferee contain a time brokerage agreement or local marketing agreement pursuant to which the assignee/transferee will provide programming to the station prior to Commission approval of the assignee/transferee's acquisition of the station?

1 (a) specify that any exempt limited partner/LLC member (if not a natural person, its directors, officers, partners, etc.) cannot act as an employee of the limited partnership/LLC member if his or her functions, directly or indirectly, relate to the media enterprises of such entity?

1 (b) bar any exempt limited partner/LLC from serving, in any material capacity, as an independent contractor or agent with respect to the partnership/LLC's media enterprises?

1 (c) restrict any exempt limited partner/LLC member from communicating with the limited partnership/LLC, the general partner, or any LLC management committee on matters pertaining to the day-to-day operations of its business?

1 (d) empower the general partner/LLC management committee to veto any admissions of additional general partners/LLC members admitted by vote of the exempt limited partners/LLC members?

1 (e) prohibit any exempt limited partner/LLC member from voting on the removal of a general partner/LLC member or limit this right to situations where the general partner/LLC member is (i) subject to bankruptcy proceedings, as described in Section 402(4)-(5) of the Revised Uniform Limited Partnership Act, (ii) is adjudicated incompetent by a court of competent jurisdiction, or (iii) is removed for cause, as determined by an independent party?

1 (f) bar any exempt limited partner/LLC member from performing any services to the limited partnership/LLC materially relating to its media activities, with the exception of making loans to, or acting as a surety for, the business?

1 (g) state, in express terms, that any exempt limited partner/LLC member is prohibited from becoming actively involved in the management or operation of the media businesses of the limited partnership/LLC?

2(a) 1. give any non-party investor the right to vote on any matters decided by the assignee's board of directors, partnership committee or other management group?

2(a) 2. give any non-party investor the right to attend, or appoint an observer to attend, assignee board, partnership or other management meetings? | 2(a) 3. place any limitation on assignee programming discretion?

2(a) 4. give any non-party investor the right to vote on, approve or restrict assignee's actions on any matter relating to programming, personnel or finances?

2(a) 5. give any non-party creditor or any bond, debenture or warrant holder the right to vote on, approve or restrict the assignee's actions on any matter relating to programming, personnel or finances?

2(a) 6. give any non-party creditor or any bond, debenture or warrant holder the right to share in the profits of the assignee? | 2(a) 7. give any non-party creditor or any bond, debenture or warrant holder the right to share in the profits of the assignee?

2(a) 8. give any non-party investor, creditor, or bond, debenture or warrant holder the right to vote on, approve or deny the selection or removal of a general partner of an assignee partnership or a member of the assignee's governing body?

2(a) 9. give any non-party investor, creditor, or bond, debenture or warrant holder the right to convert, tender or require the tendering of stock pursuant to a put-or-call agreement based on the actions of the assignee relating to programming, personnel or financing?

2(b) 1. includes an unconditional promise by the assignee to pay on demand or on a specific date a sum certain? | 2(b) 2. contains a fixed or defined variable rate of interest on the loan?

2(b) 3. does not prohibit the redemption of the loan by the assignee, or permit redemption at the option of the lender only? | 1. Is the Applicant requesting confidential treatment of an attachment(s) under section 0.459 of the Commission's rules?

In submitting this form | First Name | Last Name | Title | Signature | First Name | Last Name | Title | Signature | First Name | Last Name | Title | Signature