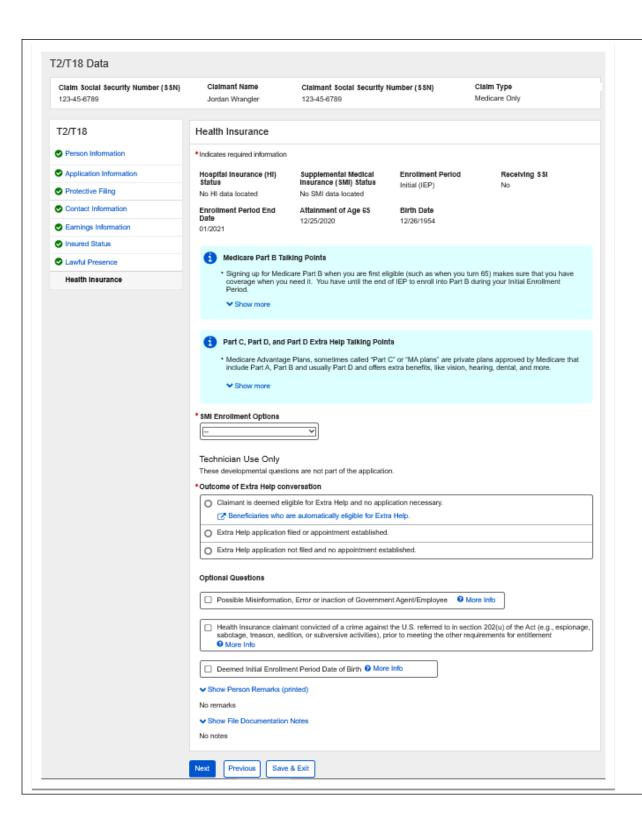
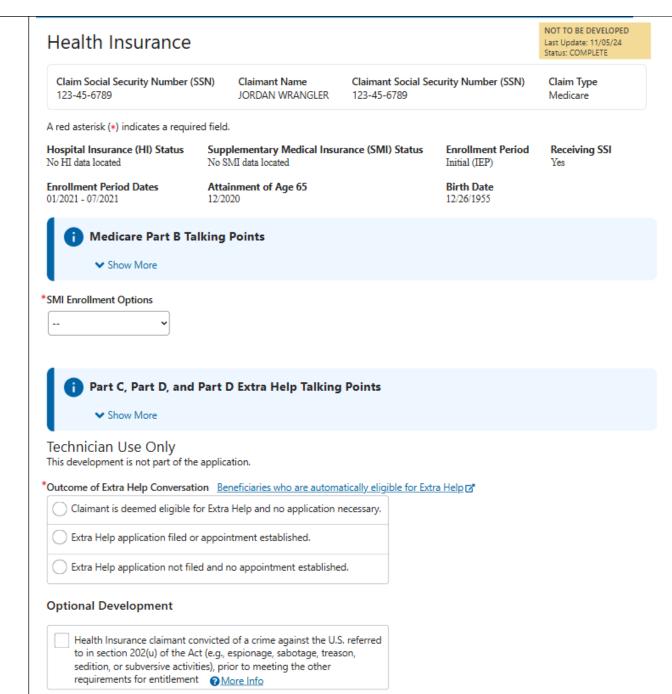


*Agreed with the computational yearly earnings If the answer is no, please explain  O Yes O No	*Worked under any other Social Security Number (SSN)  Yes No  *Worked last year or any time this year	Moved earnings questions to technician use only (like for
*Worked last year or any time this year • • More info	If the answer is yes, at least one earnings year is required  RS 01404.005 Lag Period - and Lag Earnings   Yes No	RIB), removed multiple SSN override (like for RIB)
*Worked last year or any time this year ? More info If the answer is yes, at least one earnings year is required.  O Yes O No  Tack mission Llas Only	*Reviewed the earnings record and required earnings alert with the Claimant Earnings Queries System *Inaccuracies present/claimant disagrees with the earnings record  Yes No	
Technician Use Only  Optional Pre-adjudicative Overrides  More Info Select all that apply	Optional Pre-adjudicative Overrides	
Multiple Social Security Number (SSN)	Item Correction	
☐ Wrong Account Number ☐ Item Correction	Railroad	
Railroad	Include alleged earnings in pre-adjudicative results	





Deemed Initial Enrollment Period Date of Birth @ More Info

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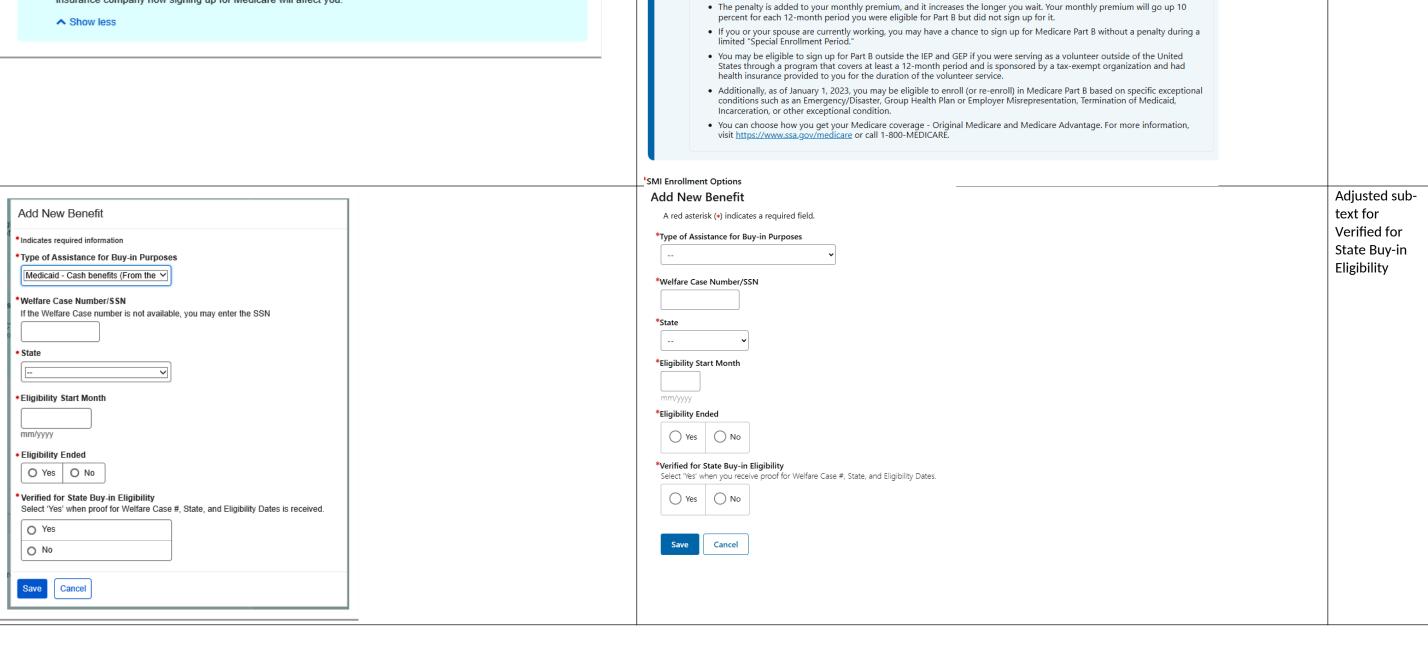
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question

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Possible

# Medicare Part B Talking Points Signing up for Medicare Part B when you are first eligible (such as when you turn 65) makes sure that you have coverage when you need it. You have until the end of IEP to enroll into Part B during your Initial Enrollment Period. Most people who do not sign up for Part B when first eligible can only enroll between January 1 and March 31 each year, with coverage starting on July 1. This may cause a gap in your coverage and you may have to pay a lifetime late enrollment penalty. The penalty is added to your monthly premium and it increases the longer you wait. Your monthly premium will go up 10 percent for each 12-month period you were eligible for Part B, but did not sign up for it. If you or your spouse are currently working, you may have a chance to sign up for Medicare Part B without a penalty during a limited "Special Enrollment Period." If you have health insurance based on current employment, you may want to ask your personnel office or insurance company how signing up for Medicare will affect you. A Show less



Hospital Insurance (HI) Status

**Enrollment Period End Date** 

▲ Show less

No HI data located

Supplementary Medical Insurance (SMI) Status

your coverage, and you may have to pay a lifetime late enrollment penalty.

No SMI data located

Attainment of Age 65

and you may have to pay a lifetime late enrollment penalty.

09/07/2022

Medicare Part B Talking Points

**Enrollment Period** 

General (GEP)

Birth Date

09/08/1957

• Signing up for Medicare Part B when you are first eligible (such as when you turn 65) makes sure that you have coverage when

Most people who do not sign up for Part B when first eligible can only enroll in the General Enrollment Period (GEP) between
January 1 and March 31 each year with coverage starting the month after you sign up. This may cause a gap in your coverage,

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Receiving SSI

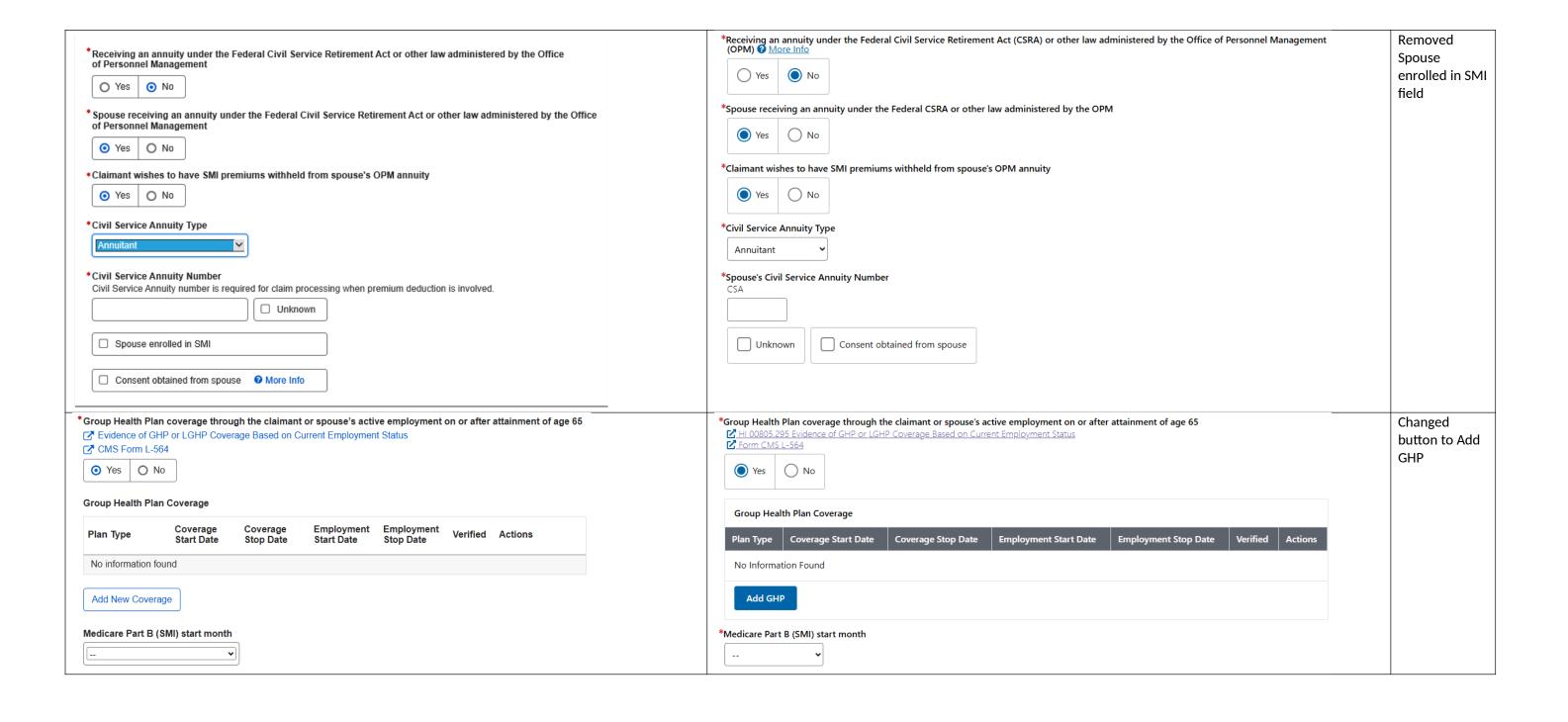
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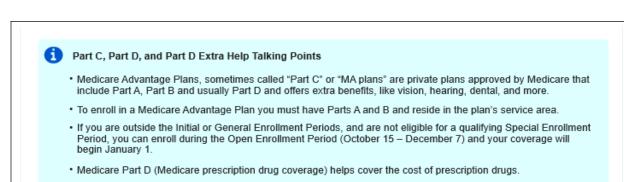
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talking points

stakeholder

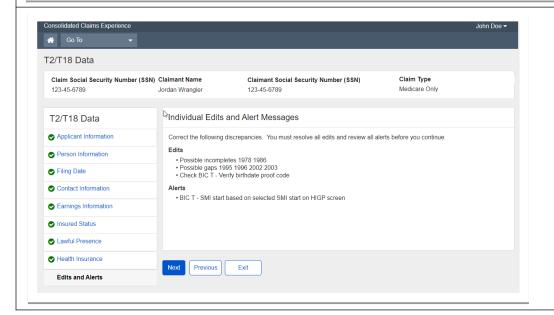
changes

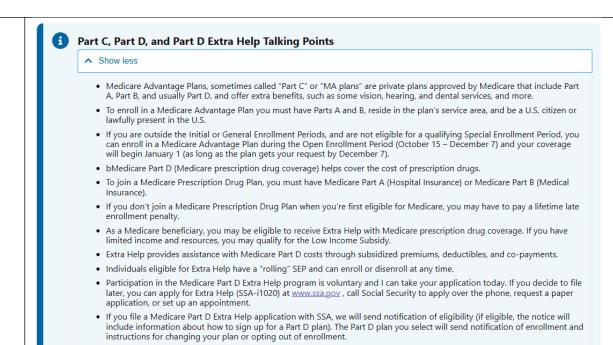


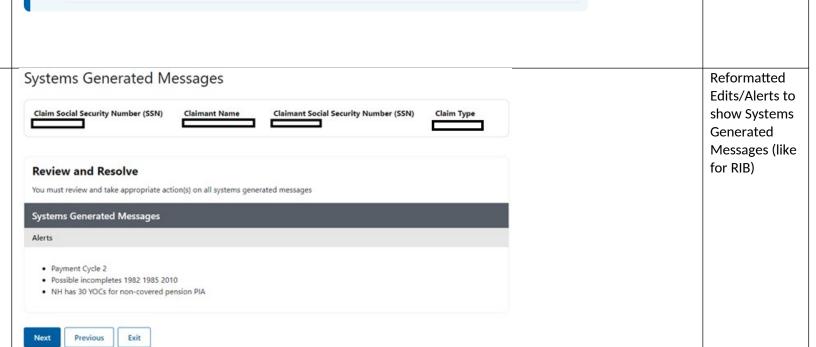


- To join a Medicare Prescription Drug Plan, you must have Medicare Part A (Hospital Insurance) or Medicare Part B (Medical Insurance).
- If you don't join a Medicare drug plan when you're first eligible for Medicare, you may have to pay a lifetime late enrollment penalty if you join later.
- As a Medicare beneficiary, you may be eligible to receive Extra Help with Medicare prescription drug coverage. If you have limited income and resources, you may qualify for the Low Income Subsidy.
- Extra Help provides assistance with Medicare Part C and Medicare Part D costs through subsidized premiums, deductibles, and co-payments.
- CMS sends notification of eligibility, notification of the Part D plan selected, and instructions for changing your plan or opting out of enrollment.
- Participation is voluntary and I can take your application today. If you decide to file later, you can apply for Extra Help (SSA-i1020) at www.ssa.gov, call Social Security to apply over the phone, request a paper application, or set up an appointment.

Show less







Adjusted

per

talking points

stakeholder

changes

# Pre-adjudicative Results

Beneficiary Identification Code (BIC) Ledger Account File (LAF) Insured Medicare Only Claim (T) Active Insured Status (U)

**Enrollment Period** Initial (IEP)

Filing Date 04/04/2020

Servicing Office Code 100

Program Service Center (PSC) Full Retirement Age (FRA)

03/08/2021

# **Person Information**

Category	Value
Name	Jordan Wrangler
Gender	Male
Birth Date	01/08/1955
Birth Date Proof Type	Hospital Birth Record
Death Date	
Mailing Address	123 Sesame Street, Baltimore, Maryland, 21208
Residence Address	123 Sesame Street, Baltimore, Maryland, 21208
State and County Code	XXX
Phone Number	(410) 111-2000





### Insured Status

Periods of Insured Status					
Туре	Date First Insured	Date Last Insured			
Retirement	07/2022				

# Insured Status

Insured Status	Insured	Total QCs Required	Total QCs Earned	Additional QCs Needed	MQGE QCs Used
Fully Insured Non-Exclusion	Yes	40	40	0	0
Fully Insured Exclusion	No	40	40	0	0

# Total Quarters of Coverage

Туре	Total Number of QCs
Maximum QCs	0
Simplified QCs	0
Wage After 1946	166
Wage After 1950	166
Self Employed	0
Agricultural	0

### Totalization

Category	Value
	Value
Totalization Involved	
Total Quarters of Coverage Earned	
Periods for Which Coverage Exist Based on	

### Multiple SSN File

Multiple SSN No Information Found

Next Tab

Next Previous Exit

Reformatted Pre-Adjudicative Results and Adjudicative Results

# **Entitlement Dates**

Insurance	Start Date	Termination/ Stop Date	Basis	Non-Covered Reason	Delay Reason
Hospital Insurance (HI)	01/01/2020		Age 65		
Supplemental Medical Insurance (SMI)	07/01/2021		Age 65		
Third Party					

# Group Health Plan

	Plan Type	Coverage Start Date	Coverage Stop Date	Employment Start Date	Employment Stop Date
	Group Health Plan	09/2019	Continuing	09/2019	Continuing

# Premium Information

Insurance	Premium Amount	Surcharge Percentage	Surcharge Amount	Payment Method
HI	Free	0	0	
SMI	\$100	0	0	Direct Remittance

# Medicare Eligibility

Category	Results	
Determination Status	Disallowance (Reason/Code)	
Attainment Age	01/07/2020	
Civil Service Annuitant	No	
Medicaid Eligibility	No	
Criminal/Non-Criminal	No	

 ● Insured Status
 Earnings
 Eligibility
 ● Medicare

# Medicare

# Entitlement Date

Insurance	Start Date	Termination/ Stop Date	Basis	Non-Covered Reason	Delayed Reason
Hospital Insurance (HI)	07/2024		Age		Late Filing
Supplemental Medical Insurance (SMI)	01/2025		Age		Client Request/Choice
Third Party					

# Group Health Plan

Plan Type	Coverage Start Date	Coverage Stop Date	Employment Start Date	Employment Stop Date
Group Health Plan	01/2000	Continuing	12/1999	Continuing

### Premium Information

Insurance	Premium Amount (\$)	Surcharge Percentage	Surcharge Amount (\$)	Payment Method
Н	Free	0	0.00	
SMI	185.00	0	0.00	Direct Remittance

# Medicare Enrollment Periods

Enrollment Period	Туре	Start Date	End Date
Initial			
General			
Special		01/2025	

# Civil Service Information

Category	Applicable
Civil Service Annuitant	
Civil Service Spouse	
Civil Service Survivor	

Displaying Enrollment Periods and Civil Service Information

