Nuance® Professional Services

User Interface Specification

Version Number 9.32 12/06/2019

Social Security Administration

SSA_ATT_Care2020_N8NN



SSA_ATT_Care2020_N8NN 12/06/2019

Revision History

| Date | Version | Description | Author(s) |
|------------|---------|--|---|
| 05/09/2011 | 1.0 | Full Detailed Design – initial version | T. Sheeder, B. Mittelstedter, R. Ishihara |
| 05/12/2011 | 1.1 | Full Detailed Design – revised * Added global confirmation error handling * Revised global error handling propting | T. Sheeder |
| 05/13/2011 | 1.2 | Full Detailed Design – revised * Revised conditional logic in mm0050_EntryRouting_DS | T. Sheeder |
| 05/13/2011 | 1.3 | Full Detailed Design – revised * mm1100_SocialSecurityCardsMenu_DM - removed extra 'goto' for 'update' option * mm0200_SFToggle_DS - changed variable 'nlu_enabled' to 'SPEAK_FREELY_ACTIVE' * mm0125_ABRStatus_DS - revised gotos to route to mm0130_GetVariablesAnn_DB (instead of deleted decision state) * mm0130_EmergencyAvailable_DS - eliminated this state (replaced with mm0130_GetVariablesAnn_DB) * mm0130_GetVariablesAnn_DB - added this DB state to retrieve emergency message information * mm0140_EmergencyMsg_PP - added conditional logic to play appropriate emergency message * mm0510_TNEV_SD - changed goto for conditions'Elseif tnev_transaction_status=authorization_failed' and 'Elseif * tnev_transaction_status=no_password' from mm0200_SFToggle_DS (main menu) to mm3000_ABRStatus_DS (transfer) | T. Sheeder |
| 05/23/2011 | 1.4 | Full Detailed Design – FINAL * incorporated changes, additions, and deletions per Full Detailed Design review (changes highlighted YELLOW) | T. Sheeder, B. Mittelstedter |
| 06/06/2011 | 1.5 | Full Detailed Design – FINAL (changes highlighted YELLOW) > global Command: updated to remove global 'Spanish' option (which suddenly appeared for reasons unknown) > global Recovery Behavior: updated to remove extraneious rows (which suddenly appeared for reasons unknown) > ka0355_TNRSGetName_DM: changed to confirm 'never' (and removed confirmation prompting) > ka0355_TNRSGetName_DM: revised error behavior to go to NameOSDM after 2nd error > na0130_SayAndSpellLast_DM: added condition, if tnrs_checked=true, to bypass confirmation > na0150_SpellLast_DM: added condition, if tnrs_checked=true, to bypass confirmation > na0120_SayAndSpellFirst_DM: added sayandspellfirst_tnrs grammar and logic > na0130_SayAndSpellLast_DM: added sayandspelllast_tnrs grammar and logic > na0140_SpellFirst_DM: added spellfirst_tnrs grammar and logic > na0150_SpellLast_DM: added spellfirst_tnrs grammar and logic > ka0325_TNRSLocation_DS: added toggle (collect_full_name) to indicate whether full name collection is to be attempted | T. Sheeder |
| 06/07/2011 | 1.6 | Full Detailed Design – FINAL (changes highlighted YELLOW) * ka0900_CheckingInfoMsg_PP: added condition and prompt for current_task=card_medicare or benefits_verification * bv0140_SubmitMsg_PP, bv0200_BEVESubmitRequest_DB, mr0140_SubmitMsg_PP, and mr0200_MRCSubmitRequest_DB: DELETED * bv0130_KBAuthentication_SD: success goes to bv0210_BEVESuccess_PP instead | B. Mittelstedter |

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| | | of bv0140_SubmitMsg_PP * mr0130_KBAuthentication_SD: success goes to mr0210_MRCSuccess_PP instead of mr0140_SubmitMsg_PP * mr0210_MRCSuccess_PP: updated prompt verbiage * bv0210_BEVESuccess_PP: updated prompt verbiage | |
| 06/10/2011 | 1.7 | Full Detailed Design – FINAL (changes highlighted GREEN) > mm0140_EmergencyMsg_PP: revised logic such that the emergency messages associated with 'activeFlagx' variables are NOT mutually exclusive > mm2200_BecomePayee_DM: changed goto for 'finished' option from mm0210_SFMainMenu_DM to mm0200_SFToggle_DS > mm0050_EntryRouting_DS: added Developer Note (per J. Hardcastle) > removed 'coadd_task' variable, no longer needed since COA and DD were separated > mm0210_SFMainMenu_DM: removed assigning values of 'coadd_task' variable for 'change_address' and 'direct_deposit' options (since 'coadd_task' variable has been removed since COA and DD were separated) > mm0610_BackoffOtherOptionsMenu_DM: removed assigning values of 'coadd_task' variable for 'direct_deposit' option > mm0700_Benefits_DM: removed assigning values of 'coadd_task' variable for 'direct_deposit' option > mm0910_UpdatePersonalInfo_DM: removed assigning values of 'coadd_task' variable for 'change_address' and 'direct_deposit' options > mm1110_UpdatePersonalInfo_DM: removed assigning values of 'coadd_task' variable for 'change_address' option > mm0512_TNEVDisconnect_CT: modified prompts slightly re: web address > dd0300_KBAuthentication_SD: corrected mistakes in Action table > mm0125_ABRStatus_DS: changed references to 'initial_abr' to 'initial_abr_transfer' | T. Sheeder |
| 06/14/2011 | 1.8 | Full Detailed Design – FINAL (changes highlighted GREEN) ~ mm0210_SFMainMenu_DM - updated current_task for 'form_1099' from 'form_1099' to 'benefits_statement' ~ mm0545_TranscriptionKBA_DS, mm2040_FutureBenefits_DM, mm0610_BackoffOtherOptionsMenu_DM, mm1770_OrderDrugFormQuestion_DM, and mm2400_EarningsMenu_DM - updated condition to remove transcription_task ~ mm1430_SocialSecurityCardMenu_DM - assign current_task=form_ss5 instead of transcription_task=5 ~ tr0105_PlayTransIntro_PP, tr0120_ConfirmAddress_DM, tr0140_AddressOSDM_SD, and tr0220_SuccessMsg_PP: updated conditions to look at current_task instead of transcription_task ~ mm1520_GetForm_DM: corrected current_task for 'order_form' | B. Mittelstedter |
| 06/16/2011 | 1.9 | Full Detailed Design – FINAL (changes highlighted GREEN) ~ mm0210_SFMainMenu_DM, mm1520_GetForm_DM, tr0105_PlayTransIntro_PP, and tr0220_SuccessMsg_PP: updated current_task=form_ss5 to current_task=transcription_ss5 ~ mm1430_SocialSecurityCardMenu_DM: removed assign current_task=form_ss5 from option get_form ~ mm1770_OrderDrugFormQuestion_DM, tr0105_PlayTransIntro_PP, and tr0220_SuccessMsg_PP: updated current_task=1020 to current_task=transcription_1020 ~ tr0105_PlayTransIntro_PP, tr0220_SuccessMsg_PP, mm2400_EarningsMenu_DM, mm2040_FutureBenefits_DM, and mm0545_TranscriptionKBA_DS: updated current_task=earnings statement to current_task=transcription_7004 ~ tr0120_ConfirmAddress_DM: Removed transcription_task=pamphlets and changed it to current_task=transcription_pamphlet in conditions for nomatch/no input 1. ~ updated current_task value from earnings_statement to transcription_7004 and from 1020 to transcription_1020 | B. Mittelstedter |
| 06/21/2011 | 2.0 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) | T. Sheeder |
| | | * ADDED dd0230_NotEligible_PP to replace dd0230_NotEligible_DM and | |

| | | dd0240_NotEligibleDetails_DM * REMOVED dd0230_NotEligible_DM * REMOVED dd0240_NotEligibleDetails_DM * REMOVED 'EmployeeVerification_TNEV' subdialog (exported as DIALOG_EmployeeVerification_TNEV_06-21-11-114415.zip) * ka0100_ElementsCheck_DB: removed ka_collectOtherName variable; removed condition 'Elseif ka_collectOtherName=true AND caller_alternative_name=NULL' * ka0400_AltNameNull_DS: removed ka_collectOtherName conditions; removed Else condition * REMOVED ka_collectOtherName variable from design * Revised Global Command confirmations for 'operator' * Added Global Command confirmation for 'StartOver' * mm0910_UpdatePersonalInfo_DM: corrected value for 'direct_deposit' option in Sample Phrases * mm1105_MedicareCardsMenu_DM: revised initial prompt ('medicare' for 'social security') * mm1210_InternetAddress_DM: changed confirmation mode for 'repeat' option to 'never' * Global Confirmations: removed 'reentry' prompts and conditions | |
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| 06/00/0044 | 2.4 | * mm1905_Checks_DM: revised Sample Phrases * mm2040_FutureBenefits_DM: changed confirmation mode for 'repeat' option to 'never' * ka0410_AltNameQuestion_DM: removed exit prompt for 'yes' option * ka0810_GetLastPaymentAmount_DM: revised intial prompt for flow * ka0210_AttestationQuestion_DM: added time estimates to initial prompts * ka0220_OMBNumber_PP: added time estimates to prompts | D. Mittoleta dan |
| 06/22/2011 | 2.1 | Full Detailed Design – FINAL - updated global commands - recovery behavior: removed the global error_counter for no match 1 and 2 and no input 1 and 2; deleted no match/no input 2 global_error_counter conditions (changed to always) - deleted global_error_counter variable - mm0300_COLAMsg_DM, mm0400_TaxesMsg_DM, mm0420_SS5VerifyMsg_DM, mm1740_MedicareSusidyMsg_DM, mm1720_MedicareEnrollMsg_DM, mm2110_ProgramMsg_DM: deleted no match 2, condition 'If global_error_counter>=6' - mm1210_InternetAddress_DM: deleted no match 1/2 office_hours_conditions - mm1720_MedicareEnrollMsg_DM: - mm1760_HelpWithDrugCosts_DM, mm1810_CitizenshipMsg_DM: deleted no match 2 and 3 condition 'If global_error_counter>=6' - na0120_SayAndSpellFirst_DM, na0130_SayAndSpellLast_DM, na0140_SpellFirst_DM, na0150_SpellLast_DM, na0200_ConfirmName_DM, rb0440_BenefitsStatementEndMenu_DM: removed no match/no input 2 condition 'If global_error_counter>=6' - imported FOL module that includes time readback | B. Mittelstedter |
| 06/24/2011 | 2.2 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) > mm1300_WhichCard_DM: for 'both' option, set 'card_type' to 'both' > ad0140_FullAddress_DM: on confirmation, removed condition 'Initial on 'repeat that" and changed 'Initial on entry' to 'Always' > removed global confirmation 'reentry' prompts (these keep getting reintroduced, somehow, after they are removed from the project) > rb0320_PersonLiving_DM: removed confirmation prompts (confirmation mode is 'never') >Global Confirmation Behavior: added behavior such that, on second disconfirmation, call is transferred to agent (mm3000_ABRStatus_DS); revised error behavior (to fix logic problem) > fl0105_CardCenterNeededQuestion_DM: changed condition 'Elseif (card_center = sacramento)' to 'Elseif (card_center = ssscc)' > card_center variable: added 'none' value > fl0100_GetZipCode_DM: modified logic (removed zip code evaluation, send all <zip< td=""><td>T. Sheeder</td></zip<> | T. Sheeder |

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code> responses to new DB state)

- > fl0102_EvaluateZipCode_DB: added DB hit to evaluate provided zip code to determine whether card center handling is needed
- > Global Command behavior: removed variable 'operator' prompting and behavior (again)
- > mm0160_WebsiteInfo_PP: removed 'WWW dot' from prompt
- > dd0430_AccountType_DM: modified error recovery prompts (added information from dd0420_BankIntroMsg_PP)
- > dd0420_BankIntroMsg_PP: deleted this node
- > dd0430_AccountType_DM: for 'yes' option, changed go to from

dd0420_BankIntroMsg_PP to dd0430_AccountType_DM

- > dd0410_EffectiveMonth_DM: for 'yes' option, changed go to from
- dd0420_BankIntroMsg_PP to dd0430_AccountType_DM
- > dd0410_EffectiveMonth_DM: removed 'WWW dot' from prompt
- > mm1210_InternetAddress_DM: removed 'WWW dot' from prompt
- > mm1220_InternetInformation_DM: removed 'WWW dot' from prompt
- > mm1530_WebsiteInstructions_PP: removed 'WWW dot' from prompt
- > mm2040_FutureBenefits_DM: removed 'WWW dot' from prompt
- > mm2210_PayeeMisuse_DM: removed 'WWW dot' from prompt
- > dd0440_CollectRoutingNumber_DM: revised initial prompt
- > mm0110_LanguageSelection_DM: modified prompts ('astrico' for 'estrella')
- > mm1100_SocialSecurityCardsMenu_DM: modified prompts (and grammars) 'apply for a [social security] number' for 'apply for a card'
- > tr0105_PlayTransIntro_PP: revised prompt for condition 'Elseif

current_task=transcription_ss5'

> mm1530_WebsiteInstructions_PP: deleted (replaced with

mm1530 WebsiteInstructions DM)

> mm1530_WebsiteInstructions_DM: added (replaced

mm1530_WebsiteInstructions_PP), with 'repeat'

- > fl0100_GetZipCode_DM: revised initial prompt
- > fl0120_OfficeLocationInfo_DM: lengthened silences after address and hours
- > fl0125_CardCenterInfo_DM: lengthened silences after address and hours
- > mm1730_MedicareDrugQuestion_DM: removed exit prompt for 'yes' option
- > mm1750_AskPartD_DM: modified initial prompt; added reentry prompt (after 'repeat')
- > ca0260_CallingAboutSelf_DM: revised initial prompt
- > dd0260_CallingAboutSelf_DM: revised initial prompt
- > mr0210_MRCSuccess_PP: revised initial prompt (removed Puerto Rico note)
- > ka0930_FailureMsg_PP: revised prompt (to eliminate reference to data collection problem)
- > ad0230_ExitFailurePrompts_PP: revised prompt
- > ka0510_GetDOB_DM: revised confirmation prompt
- > ka0710_GetPlaceOfBirth_DM: revised confirmation prompt
- > ka0810_GetLastPaymentAmount_DM: revised confirmation prompt
- > mm0210_SFMainMenu_DM: revised intiial prompting for conditions when first_entry=true (per EIG recommendation)
- inst_entry=true (per ElG recommendation)
- > mm1520_GetForm_DM: revised initial prompting to eliminate redundant language
- > mm1510_CitizenDocumentsMsgPart1_DM: added reentry prompting after repeat and disconfirmation
- > mm1515_NonCitizenDocumentsMsgPart1_DM: added reentry prompting after repeat and disconfirmation
- > mm1517_NonCitizenDocumentsMsgPart2_DM: added reentry prompting after disconfirmation
- > mm2110_ProgramMsg_DM: added reentry prompting after repeat and disconfirmation
- > mm2120_ChangeMsg_DM: added reentry prompting after repeat and disconfirmation
- > mm2200_BecomePayee_DM: added reentry prompting after repeat and disconfirmation
- > mm2210_PayeeMisuse_DM: added reentry prompting after repeat and disconfirmation

| | | > ad0110_zipcode_DM: modified reentry prompt (removed repetitve 'my mistake') | 1 |
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| | | > ca0420_CollectPhoneNumber_DM: added reentry prompting after repeat and | |
| | | disconfirmation | |
| | | > cs0120_ConfirmationNumber_DM: added reentry prompting after repeat and | |
| | | disconfirmation | |
| | | > cs0260_NoStatusEnd_DM: added reentry prompting after repeat and | |
| | | disconfirmation | |
| | | > ca0260_CallingAboutSelf_DM: added reentry prompting after repeat | |
| | | > dd0260_CallingAboutSelf_DM: added reentry prompting after repeat | |
| | | > dd0430_AccountType_DM: added reentry prompting after repeat and | |
| | | disconfirmation | |
| | | > dd0440_CollectRoutingNumber_DM: added reentry prompting after repeat and disconfirmation | |
| | | > dd0450_CollectAccountNumber_DM: added reentry prompting after repeat and | |
| | | disconfirmation | |
| | | > fl0100_GetZipCode_DM: revised reentry prompt (removed repetitve 'my mistake') | |
| | | > fl0115_PhysicalZipCode_DM: added reentry prompting after repeat | |
| | | > ka0310_GetSSN_DM: added reentry prompting after repeat and disconfirmation | |
| | | > ka0355_TNRSGetName_DM: added reentry prompting after repeat | |
| | | > ka0710_GetPlaceOfBirth_DM: added reentry prompting after repeat and | |
| | | disconfirmation | |
| | | > rb0310_FormForSelf_DM: revised reentry prompt (removed repetitive 'my mistake') | |
| | | > rb0320_PersonLiving_DM: added reentry prompting after repeat and | |
| | | disconfirmation | |
| | | > rb0440_BenefitsStatementEndMenu_DM: added reentry prompting after repeat | |
| | | > tr0200_AskHowManyForms_DM: revised reentry prompt (removed repetitive 'my | |
| | | mistake') | |
| | | > tr0310_UnderstandingSS_DM: revised reentry prompt (removed repetitive 'my | |
| | | mistake') | |
| | | > tr0320_RetirementBenefits_DM: revised reentry prompt (removed repetitive 'my mistake') | |
| | | > tr0330_DisabilityBenefits_DM: revised reentry prompt (removed repetitive 'my | |
| | | mistake') | |
| | | > tr0410_WorkAffectsBenefits_DM: revised reentry prompt (removed repetitive 'my | |
| | | mistake') | |
| | | > tr0420_DisabledChildrenBenefits_DM: revised reentry prompt (removed repetitive | |
| | | 'my mistake') | |
| | | > tr0430_WomanSS_DM: revised reentry prompt (removed repetitive 'my mistake') | |
| | | > tr0540_MoreChoices_DM: added reentry prompting after repeat | |
| | | > FOL subdialog: updated with latest shared version (including hours of operation | |
| | | logic for call center information state) | |
| 06/27/2011 | 2.3 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) | T. Sheeder |
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| | | > mm0545_TranscriptionKBA_DS: changed condition 'send_7004_to_agent=true' to | |
| | | 'form_7004_delivery=false' | |
| | | > deleted variable send_7004_to_agent | |
| | | > revised Global Command behaviors (removed confidence-based operator | |
| | | confirmations; added Start Over confirmation; etc) | |
| | | > revised Global Recovery Behaviors (removed global error counter) | |
| 06/28/2011 | 2.4 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) | T. Sheeder |
| | | | |
| | | > mm0210_SFMainMenu_DM: removed 'employee_verification' from the grammar; | |
| | | removed 'employee_verification' from the Action table; removed | |
| | | 'employee_verification' from the Confirmations | |
| | | > mm0050_EntryRouting_DS: removed condition 'Elseif applicationtag=TNEV' | |
| | | > removed mm0508_TNEVKBA_DS | |
| | | > removed mm0510_TNEV_SD | |
| | | > removed mm0512_TNEVDisconnect_CT | |
| | | > removed TNEV-specific variables: tnev_transaction_status, tnev_employee_ssn, | |

| | | tnev_employee_first_name, tnev_employee_last_name, tnev_employee_dob, tnev_employee_gender, tnev_OMB_heard, tnev_paperwork_details, tnev_perjury_message_yesno, dob (used only by TNEV), ev_employee_verification_yesno, ev_employee_ssn, employee_ssn_first_time, ev_employee_dob, ev_employee_gender, ev_employees_verified, ev_attestation_yesno, ev_verification_redirect_menu, ev_caller_ssn, ev_user_id, ev_disambiguate_problem_menu, ev_password, ev_ein, ev_verified_deceased_menu, ev_end_menu, ev_statusCode, employer_yesno > for variable applicationtag, removed value 'TNEV' | |
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| 06/28/2011 | 2.5 | > for variable current_task, removed value 'employee_verification' Full Detailed Design – FINAL (changes highlighted TURQUOISE) | T. Sheeder |
| 00/20/2011 | | > fl0102_EvaluateZipCode_DB: in Returns table, changed 'card_center@import' variable to 'card_center' > fl0105_CardCenterNeededQuestion_DM: changed all references to 'card_center@import' variable (in conditions) to 'card_center' > deleted variable 'card_center@import' > mm0210_SFMainMenu_DM: removed action 'Assign: sf_main_menu_help_count=0' > deleted variable 'sf_main_menu_help_count' > deleted variable 'sf_main_menu_help_count' > deleted unused variables: svc_available, turs_userID5, turs_userID6, turs_userID7, turs_userID8, turs_userID3, turs_userID10, turs_userID1, turs_userID13, turs_userID19, turs_userID15, turs_userID16, turs_userID12, turs_userID13, turs_userID19, turs_userID15, turs_userID16, turs_userID17, turs_userID18, turs_userID19, turs_userID20, and TVDC_items_to_collect > deleted unused recognition variables: ssi_benefits_menu, medicare_benefits_menu, benefits_information_menu, proof_of_income_menu, general_information_menu, medicare_card_action_menu, social_security_card_action_menu, fill_form_instructions_commands, medicare_menu, processing_time_menu, proof_menu, sarrings_information_end_menu, new_statement_nenu, ssi_application_menu, last_years_statement_yesno, benefits_statement_new_address_menu, current_beneficiary_yesno, same_address_yesno, no_replacement_card_end_yesno, pending_check_status_yesno, get_alt_name, get_last_name, alt_name_spell, last_name_spell, first_name_spell, get_maiden_name, get_first_name, medicare_enroll, bv_same_address_yesno, cd_change_address_instead_yesno, mrc_same_address_yesno, and internet_msg_yesno > mm2010_BenefitsEarnings_DM: added prompt mm2010_ni1_01 (previously specified as 'script') > mm0320_FieldOfficeLocator_SD: added (missing) transition for condition 'If fol_transaction_status=success If card_type=both' (go to mm1105_MedicareCardsMenu_DM) > dd0450_CollectAccountNumber_DM: revised error prompting (to remove references to 'checking' accounts and '10-digit' numbers); revised Confirmation | 1. Sheduel |
| 06/29/2011 | 2.6 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) > mm0600_BackoffMainMenu_DM: changed 'office' recognition value to 'office_locations' > mm1520_GetForm_DM: on Confirmation tab, changed 'keep_going' option to 'main_menu' (to match grammar) > mm2110_ProgramMsg_DM: for 'repeat' option, changed confirmation mode from 'if necessary' to 'never' > mm2120_ChangeMsg_DM: for 'repeat' option, changed confirmation mode from 'if necessary' to 'never' > mm2200_BecomePayee_DM: for 'repeat' option, changed confirmation mode from | T. Sheeder |

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| | | 'if necessary' to 'never' > mm2210_PayeeMisuse_DM: for 'repeat' option, changed confirmation mode from 'if necessary' to 'never' > mm2300_FormsGeneral_DM: in Grammar, Actions, and Conformations, changed recognition value 'benefits_verification' to 'proof_of_income' > mm2400_EarningsMenu_DM: Grammars, set recognition valuses for 'benefits_statement' and 'earnings_statement' (previously unset) > mm2400_EarningsMenu_DM: enabled (previously overriden) Confirmation prompt gl_cnf_ini_02 (Always) > ca0410_TypeOfPhone_DM: corrected typos in Sample Phrases (changed '?i(t's)' to '?(it's)') > ca0435_EffectiveDate_DM: enabled (previously overriden) Confirmation prompt gl_cnf_ini_02 (Always), and removed Local confirmation prompt ca0435_cnf_ini_03 | |
| 06/30/2011 | 2.7 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) | T. Sheeder |
| | | > ad0200_ConfirmFull_DM: switched dynamic prompts from pre-recorded audio to TTS > na0200_ConfirmName_DM: switched dynamic prompts from pre-recorded audio to | |
| | | TTS | |
| | | > rb0410_SuccessMsg_PP: revised prompt rb0410_out_05 to include reference to 'U.S. territory' > tr0120_ConfirmAddress_DM: switched dynamic prompts from pre-recorded audio to | |
| | | TTS cs0240_OneClaimEnd_DM: changed confirmation mode for 'repeat' option from 'if | |
| | | necessary' to 'never' > cs0270_MultiLastClaimEnd_DM: updated sample phrases for 'repeat' option; | |
| | | disabled global 'repeat' command | |
| | | > ka0710_GetPlaceOfBirth_DM: added specific slot values for individual states and territories; add confirmation prompts for states and territories | |
| 07/06/2011 | 2.8 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) - imported the updated FOL module into the project - fl0120_OfficeLocationInfo_DM: added the reco variables and values to the sample phrases - fl0125_CardCenterInfo_DM: added the reco variables and values to the sample phrases - fl0130_OfficeDirections_DM: added the reco variables and values to the sample phrases - fl0130_OfficeDirections_DM: added the reco variables and values to the sample phrases - dd0410_EffectiveMonth_DM: updated confirmation prompt names so that the index numbers match the month numbers - dd0410_EffectiveMonth_DM: added confirmation for option 'as soon as possible' and added 'this month' and 'next month' to the sample phrases - tr0310_UnderstandingSS_DM, tr0320_RetirementBenefits_DM, tr0340_SurvivorBenefits_DM tr0440_SurvivorBenefits_DM tr0410_WorkAffectsBenefits_DM, tr0420_DisabledChildrenBenefits_DM, and tr0430_WomanSS_DM: corrected the reco variable value for option 'skip' - fl0105_CardCenterNeededQuestion_DM: updated the conditions for option 'yes' on the actions tab - mm0600_BackoffMainMenu_DM: over rid the global repeat command and added repeat option to local DM grammar and actions tab (do not assign first_entry=false) - mm0610_BackoffOtherOptionsMenu_DM, mm0800_BenefitsApplicaitonMenu_DM, mm0900_BenefitsMoreOptions_DM, mm1430_SocialSecurityCardMenu_DM, mm1750_AskPartD_DM, mm1905_Checks_DM, mm1910_LatePaymentMenu_DM, ca0260_CallingAboutSelf_DM, ca0420_CollectPhoneNumber_DM, cs0120_ConfirmationNumber_DM, cs0260_NoStatusEnd_DM, dd0400_CallectRoutingNumber_DM, dd0430_AccountType_DM, dd0440_CollectRoutingNumber_DM, dd0450_CollectAccountNumber_DM, ka0310_GetSN_DM, ka0351_GetPlaceOfBirth_DM, ka0810_GetPlaceOfBirth_DM, ka0810_GetPlaceOfBirth_DM, rb0440_BenefitsStatementEndMenu_DM, rb0320_PersonLiving_DM, | B. Mittelstedter |

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| | | tr0310_UnderstandingSS_DM, tr0320_RetirementBenefits_DM, tr0330_DisabilityBenefits_DM, tr0340_SurvivorBenefits_DM, tr0410_WorkAffectsBenefits_DM, tr0420_DisabledChildrenBenefits_DM, tr0430_WomanSS_DM, and tr0540_MoreChoices_DM: over rid the global repeat command and added repeat option to local DM grammar and actions tab | |
| 07/11/2011 | 2.9 | Full Detailed Design – FINAL (changes highlighted TURQUOISE) - cs0230_ni1_01: corrected verbiage from "If want me" to "If you want me" - cs0240_cnf_ini_02: updated verbiage: use 'claim' instead of 'application' - mm1430_SocialSecurityCardMenu_DM: corrected verbiage on ni 2 and nm2 to delete the additional option 3 mm1905_Checks_DM: updated prompts mm1905_ini_05 and mm1905_ini_06 with correct third wednesday day (18th instead of 15th) - mm2120_ChangeMsg_DM: corrected re-entry verbiage from 'areas' to 'area' - mm2200_BecomePayee_DM: corrected re-entry verbiage from 'areas' to 'area' | B. Mittelstedter |
| 07/14/2011 | 3.0 | Full Detailed Design – FINAL (changes highlighted PINK): - mm0600_BackoffMainMenu_DM: over rid global 'StartOver' behavior - mm0210_SFMainMenu_DM: over rid global 'StartOver' behavior - fl0120_OfficeLocationInfo_DM: updated verbiage in fl0120_ini_35 - included 'Federal' - fl0125_CardCenterInfo_DM: updated verbiage in fl0125_ini_43 and fl0125_ini_69 to include 'Federal' holidays - fl0125_CardCenterInfo_DM: removed phone number reference - fl0125_CardCenterInfo_DM: corrected prompt flom:_ and go to mm0200_states go to ka0355_TNRS_DB: update transition for the condition; fl ftnrs_statusCode=0000 (success) AND thrs_db_upfront' then go to new state ka0352_CollectFullName_DS - fl0115_PhysicalZipCode_DM: changed 2nd prompt from 'initial' to re-entry mm0210_SFMainMenu_DM: corrected prompt mm0210_cnf_ini_22 to remove 'the' mm0210_SFMainMenu_DM: corrected prompt mm0210_cnf_ini_22 to remove 'the' mm0900_BenefitsMoreOptions_DM: corrected prompt mm105_ni1_01 so first option is press 1 and prompt mm1105_nm1_01 added the missing [press] 2 mm1500_citizenShipQuestion_DM: corrected | B. Mittelstedter |
| 07/20/2011 | 3.1 | Full Detailed Design – FINAL (changes highlighted PINK): - fl0102_EvaluateZipCode_DB: added psscc to the success else condition on actions | B. Mittelstedter |
| | | - fl0105_CardCenterNeededQuestion_DM: added psscc to the yes else condition on actions tab - fl0102_EvaluateZipCode_DB: added philly offices 'psscc' to the return card_center description - ka0360_SetCallerNameRetryParameters_DS and ka0330_SetCallerNameParameters_DS and ka0420_SetAlternativeNameParameters_DS and ka0610_SetMaidenNameParameters_DS: no longer assign'collectname_collectfortranscription - removed the variable 'collectname_collectfortranscription' - mm3020_ProcessTransfer_DS: added level 2 conditions 'lf transfer_reason=error or | |

| | 1 | | |
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| | | failure' and 'else' | |
| | | - mm0310_ChangeOfAddress_SD: If coa_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - mm0320_FieldOfficeLocator_SD: If fol_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - mm0330_DirectDeposit_SD: If dd_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - mm0505_BEVE_SD: If beve_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - mm0520_ApplicationStatus_SD: If claims_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - mm0530_BenefitsStatement_SD: If benefits_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - mm0550_Transcription_SD: If transcription_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - mm0565_MRC_SD: If mrc_transaction_status=failure assign | |
| | | transfer_reason=failure | |
| | | - generated unnamed prompt names | |
| | | - mm0122_AfterHoursCheck_DS: NEW STATE - mm0124_OfficeClosedMsg_PP: NEW STATE | |
| | | - mm0124_OfficeClosedMsg_PP: NEW STATE - mm0120_RecordingMsg_DM: updated the transitions for no match 2 and no input 1 | |
| | | to go to mm0122_AfterHoursCheck_DS instead of mm0125_ABRStatus_DS | |
| | | - mm1810_CitizenshipMsg_DM :mm1810_ni1_01 - corrected verbiage, say 'on | |
| 1 | | becoming' instead of 'about becoming' | |
| | | - mm1905_Checks_DM: mm1905_ini_04 - corrected verbiage, removed 'the' before | |
| | | February 3rd | |
| | | - na0150_SpellLast_DM: updated duplicate nm2 prompts to no input | |
| | | - mm3020_ProcessTransfer_DS: added territory conditions (once received, I'll need | |
| | | to add the hours for Guam, American Simoa, and Marietaa Islands) | |
| | | | |
| 07/22/2011 | 3.2 | Full Detailed Design – FINAL (changes highlighted PINK): | B. Mittelstedter |
| | | | |
| | | * fl0120_OfficeLocationInfo_DM: updated address readback | |
| | | * fl0125_CardCenterInfo_DM: updated address readback | |
| | | * mm1760_HelpWithDrugCosts_DM: updated verbiage in mm1760_ini_05 (married | |
| | | couple living together.) and mm1760_ini_01 (resources must be limited to) | |
| | | * added variable address_returned to appendix (used in | |
| | | tr0110_ReverseANILookup_DB) * mm0530_BenefitsStatement_SD: added condition to actions 'Elseif | |
| | | | |
| | | benefits_statement_transaction_status=replacement go to MM3000' | |
| 07/26/2011 | 3.3 | Full Detailed Design – FINAL (changes highlighted PINK): | B. Mittelstedter |
| | | | |
| 1 | | - mm0124_OfficeClosedMsg_PP: updated office hours verbiage | |
| | | - mm3020_ProcessTransfer_DS: updated office hours verbiage | |
| | | - na0200_ConfirmName_DM: updated the first and last name conditions to always | |
| | | confirm first and last name if name_collect_task=caller | |
| | | - mm0900_BenefitsMoreOptions_DM: assigned 'current_task=benefits_verification' | |
| | | for the 'proof of income' option | |
| | | - mm1900_ReceivingBenefits_DM: assigned 'current_task=checks' for the 'yes' option | |
| | | - re-imported FOL module | |
| 08/02/2011 | 3.4 | Full Detailed Design – FINAL (changes highlighted PINK): | B. Mittelstedter |
| 00,02,2011 | J | | |
| | | - mm0600_BackoffMainMenu_DM: updated the comments in the sample expressions | |
| | | to accurately reflect the options | |
| | | - mm0600_BackoffMainMenu_DM: included the sample phrases 'application status' | |
| 1 | | and 'check application status' for the return grammar value application_status | |
| i | 1 | | |
| | | I- cs0240 OneClaimEnd DM: removed the local repeat option from the grammar and | |
| | | - cs0240_OneClaimEnd_DM: removed the local repeat option from the grammar and the no match prompts if condition is office hours=true | |
| | | the no match prompts if condition is office_hours=true | |
| | | · · · · · · · · · · · · · · · · · · · | |

| | | - Regenerated prompt names (mm0900_out_04 and mm1900_out_02 were missing, but are in UI now) | |
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| 08/04/2011 | 3.5 | Full Detailed Design – FINAL: | B. Mittelstedter |
| | | mm0110_LanguageSelection_DM: over rid the global operator and repeat commands | |
| 08/10/2011 | 3.6 | Full Detailed Design – FINAL (changes highlighted PINK): | B. Mittelstedter |
| | | * cs0260_NoStatusEnd_DM: updated prompt cs0260_nm1_01, removed repeat option (fix for CR3950) * mm1720_MedicareEnrollMsg_DM: updated the 2nd no match 2 (mm1720_nm2_04) to be no input 2 re-named prompt from mm1720_nm2_04 to mm1720_ni2_02 (fix for CR3975) * Appendix A: updated tnrs_checked variable default = false (fix for CR3967) * ka0410_AltNameQuestion_DM: updated no match 2 from a script to a prompt and named prompt (ka0410_nm2_01) * mm0130_GetVariablesAnn_DB: broke broadcastPrompt, startTime, and endTime into three separate variables. * mm0130_GetVariablesAnn_DB: simplified the condition in the actions tab that goes to mm0140 and added a developer note. * mm0140_EmergencyMsg_PP: added secondary conditions and included silence in the comments instead of as prompts (should play after) * mm0140_EmergencyMsg_PP:added 'Else' condition to the actions tab | |
| 08/15/2011 | 3.7 | Full Detailed Design – FINAL (changes highlighted PINK): | B. Mittelstedter |
| | | * fl0120_OfficeLocationInfo_DM: fl0120_ini_01 - updated prompt verbiage, changed 'nearest' to 'servicing' * fl0120_OfficeLocationInfo_DM: fl0120_ini_07 - updated prompt verbiage, changed 'their' to 'the' * fl0125_CardCenterInfo_DM: fl0125_ini_08 and fl0125_ini_39 - updated prompt verbiage, changed 'their' to 'the' * fl0115_PhysicalZipCode_DM: fl0115_out_01 - updated prompt verbiage, changed 'nearest' to 'servicing' * fl0120_OfficeLocationInfo_DM: updated verbiage in initial, no match, and no input prompts to remove directions option * fl0120_OfficeLocationInfo_DM: removed confirmation for 'directions' * fl0125_CardCenterInfo_DM: updated verbiage * fl0125_CardCenterInfo_DM: updated verbiage | |
| 08/22/2011 | 3.8 | Full Detailed Design – FINAL (changes highlighted PINK): * ka0510_GetDOB_DM: clarified the initial prompt conditions * fl0100_GetZipCode_DM: clarified condition for reprompt (fix CR4005) * ad0240_ExitSuccessPrompts_PP: updated developer note; always play the same exit prompt instead of playing 1 random exit prompt out of 3 * global: gl_cnf_ni3_01 and gl_cnf_nm3_01 - updated prompt verbiage to accomodate dev restrictions * tr0550_ConcludeChoices_PP: add condition 'if pamphlet_get_number=0, prompt and return to calling dialogue and condition 'else' * ka0340_GetCallerName_SD: If name_status=success and tnrs_checked=true, updated second condition * ka0370_GetCallerNameRetry_SD: removed comment for condition 'If name_status = success and if tnrs_checked = true' and updated the level 2 condition; no longer assign the caller_alternative_name * ka0400_AltNameNull_DS: removed the second condition 'Else if caller_alternative_name=NULL AND tnrs_checked=true' and updated the first condition to remove tnrs_checked = false | B. Mittelstedter |

| 08/25/2011 | 3.9 | Full Detailed Design – FINAL (changes highlighted PINK): | B. Mittelstedter |
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| | | * ca0435_EffectiveDate_DM: removed 'April' from the sample phrases * ad0140_FullAddress_DM: removed help command (ad0140_cnf_help1_01) * ad0150_SecondaryAddress_DM: removed help command (ad0150_cnf_help1_01) * tr0540_MoreChoices_DM: updated conditions if option = 'yes' * tr0545_PamphletCheck_DS: NEW STATE * tr0310_UnderstandingSS_DM: updated initial re-prompt condition * tr0320_RetirementBenefits_DM, tr0330_DisabilityBenefits_DM, tr0340_SurvivorBenefits_DM, tr0410_WorkAffectsBenefits_DM, tr0420_DisabledChildrenBenefits_DM, tr0430_WomanSS_DM: updated initial re-prompt condition | |
| 09/06/2011 | 4.0 | Full Detailed Design – FINAL (changes highlighted PINK): | Brook Mittelstedter |
| | | * ca0435_EffectiveDate_DM: removed 'April' from the sample phrases * ad0140_FullAddress_DM: removed help command (ad0140_cnf_help1_01) * ad0150_SecondaryAddress_DM: removed help command (ad0150_cnf_help1_01) * tr0540_MoreChoices_DM: updated conditions if option = 'yes' * tr0545_PamphletCheck_DS: NEW STATE * tr0310_UnderstandingSS_DM: updated initial re-prompt condition * tr0320_RetirementBenefits_DM, tr0330_DisabilityBenefits_DM, tr0340_SurvivorBenefits_DM, tr0410_WorkAffectsBenefits_DM, tr0420_DisabledChildrenBenefits_DM, tr0430_WomanSS_DM: updated initial re-prompt condition * cs0200_ClaimsRetrieval_DB: removed 1111=Application is in off season (Dec. 15 -Jan. 31) from the cs_statusCode return description. * ka0510_GetDOB_DM: specified that 6-8 digits should be allowed for DOB entry * ad0150_SecondaryAddress_DM: added suite, building, floor, and mailstop to sample phrases, grammar, and confirmation. * ad0150_SecondaryAddress_DM: overrid the global no match/no input confirmation prompts * ad0140_FullAddress_DM: overrid the global no match/no input confirmation prompts | Willerstedler |
| 09/23/2011 | 4.1 | Full Detailed Design – FINAL (changes highlighted PINK): | B. Mittelstedter |
| | | * Updated the following promtps to replace 'field office' with 'local office': fl0100_nm2_01fl0100_nm2_01, fl0100_ni2_01, fl0120_ini_02, fl0120_nm2_02, fl0120_ni2_01, fl0120_nm2_01, fl0120_ni2_02, fl0125_ini_24, fl0125_ini_25, fl0125_ree_01, fl0125_ree_02, fl0125_nm1_01, fl0125_nm1_02, fl0125_nm2_01, fl0125_nm2_02, fl0125_ni1_01, fl0125_ni1_02, fl0125_ni2_01, fl0125_ni2_02, fl0125_cnf_ini_02, fl0150_out_01 - fl0125_CardCenterInfo_DM: updated the sample phrase from 'field office' to 'local office' Other updates * ad0260_Recording_DM: grayed state out since doesn't apply to SSA design * ad0150_SecondaryAddress_DM: abbreviated return grammars (i.e. instead of | |
| 10/18/2011 | 4.2 | apartment use apt) * mm0600_BackoffMainMenu_DM: assigned current task for office locations * * mm1720_MedicareEnrollMsg_DM: Updated verbiage in prompt mm1720_ini_01 and removed conditions for option 2 (remove prompt mm1720_out_01) Full Detailed Design – FINAL (changes highlighted PINK): | Brook Mittelstedter |
| | | - ka0105AttestFlagCheck_DS: NEW STATE - fl0125_CardCenterInfo_DM: removed exit prompt fl0125_out_04 - ka0220_OMBNumber_PP: added dev note - ka0100_ElementsCheck_DB: added dev note | |

| 10/27/2011 | 4.3 | NLU updates made after tagging (changes highlighted in ORANGE): | Brook Mittelstedter |
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| | | - mm0420_SS5VerifyMsg_DM: updated node name to mm0420_AddressVerifyMsg_DM - mm0210_SFMainMenu_DM: added the following options and corresponding actions /confirmations: address, disability, employment, proof_of_income, ssn_verify, replacement_general, update_info, appeal_new, appointment, back_payment, balance, benefits_problem, billing, birth, cancel, card_social_security, case_change, change_ssi, check_replacement,child_support, circuit_breaker, citizenship, claim_medicare, college, complaint, death, debit_card, deductions,dependent, disability_other, divorce, earnings_general, employment_change, fax, food_stamps, fraud, housing,insurance, legal, letter,license, loans, marriage, military, new_application_status, new_claim, password, payment_amount, payment_arrangement, payment_over, payment_stop, pension, refund, retirement, return_call, tax_withholding, w2_form - mm0210_SFMainMenu_DM: updated the option ss5_verify to name_address_verify - mm0430_AddressDisambig_DM: NEW STATE - mm0440_DisabilityDisambig_DM: NEW STATE - mm0450_EmploymentDisambig_DM: NEW STATE - mm0470_ReplacementDisambig_DM: NEW STATE - mm0470_ReplacementDisambig_DM: NEW STATE - fl0105_out_05: deleted prompt - mm1210_InternetAddress_DM: added the option 'problem'. Updated all prompting and corresponding actions /confirmations mm0420_SS5VerifyMsg_DM: updated node name to mm0420_SS5VerifyMsg_DM: updated node name to mm0420_SFMainMenu_DM: updated prompt verbiage - mm0210_cnf_ini_02, | |
| 40/00/0044 | 4.4 | mm0210_cnf_ini_06, mm0210_out_07, and mm0210_cnf_ini_10 | Brook |
| 10/28/2011 | 4.4 | NLU updates made after tagging (changes highlighted in ORANGE): * mm0210_SFMainMenu_DM: updated grammar options to match app tag * over rid the global agent option and added locally | Mittelstedter |
| 10/31/2011 | 4.5 | Updated made per executive review changes highlighted in YELLOW): * mm0610_BackoffOtherOptionsMenu_DM: Updated initial and no match /no input verbiage and DTMF grammar options to make 'apply for benefits' the second option instead of the fourth. | Brook Mittelstedter |
| 11/04/2011 | 4.6 | Cola and tax messages are dynamic and come from RAU Updated made per executive review changes highlighted in YELLOW): - mm0300_COLAMsg_DM: DELETED - mm0300_GetCOLABroadcast_DB: NEW STATE - mm0302_COLAMsg_PP: NEW STATE - mm0303_AskRepeatCola_DM: NEW STATE - mm0400_TaxesMsg_DM: DELETED - mm0400_GetTaxesBroadcast_DB: NEW STATE - mm0405_TaxesMsg_PP: NEW STATE - mm0410_AskRepeatTaxes_DM: NEW STATE - mm0210_SFMainMenu_DM: updated the action for 'cost of living adjustment' to go to mm0300_GetCOLABroadcast_DB instead of mm0300_COLAMsg_DM - mm0210_SFMainMenu_DM: updated the action for 'tax_general' to go to mm0400_GetTaxesBroadcast_DB instead of mm0400_TaxesMsg_DM - mm0210_SFMainMenu_DM: updated the action for the option 'benefits_verification' to go to mm2000_ReceivingBenefits_DM instead of bv0100_PingHost_DB mm0440_DisabilityDisambig_DM: added sample expressions for 'else' - mm1210_InternetAddress_DM: corrected the grammar value for 'problem' | Brook Mittelstedter |
| 11/15/2011 | 4.7 | Changes made for NLU build out highlighted in YELLOW: | Brook Mittelstedter |

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| | | - mm0210_SFMainMenu_DM: updated confirmation mode to 'always' for the agent option - mm0210_SFMainMenu_DM: added local main menu option to the grammars, action, and confirmation. - mm0405_TaxesMsg_PP: added static prompts | |
| 11/30/2011 | 4.8 | Changes made pursuant to NLU build out (highlighted in a sort of SAGE GREEN): | T. Sheeder |
| | | > corrected reco option '1099_benefits_statement' (changed upper to lower case) on the confirmation tab > corrected label for '1099_benefits_statement' (changed upper to lower case) on the actions tab > corrected reco option 'claims_status_general' (changed 'claim' to 'claims') on the confirmation tab > corrected reco option 'claims_status_new' (changed 'status' to 'claims') on the confirmation tab > corrected reco option 'transfer_check_replacement' (changed 'replacement' to 'replacement') on the grammar tab > added 'spanish' option on the actions tab | |
| 12/05/2011 | 4.9 | Changes per CRs (highlighted in a sort of TEAL): > CR5006: mm0405_TaxesMsg_PP - revised prompt names and adjusted logic (to accomodate final silence) > CR5033: mm0410_AskRepeatTaxes_DM - revised summary (changed from COLA to taxes); changed 'go to' for repeat command (from 0302 to 0405) > CR5034: added 'go to' states for yes and no options (missing) | T. Sheeder |
| | | > CR5037: removed (unshared) 'event.conf.noinput' from global Recovery Behavior > CR5040: added'repeat' option to Actions table (previously missing); removed (disabled) repeat command (global in conflict with state grammar) > CR5022: mm2050_FutureBenefitsBudgetaryMsg_PP - revised prompt text ('this' for 'the') to match recorded prompt > CR5043: mm1220_InternetInformation_DM - corrected 'noinput2' behavior (mislabled 'nomatch2') and changed prompt name (from 'mm1220_nm2_03' to 'mm1220_ni2_01') > CR5049: mm1940_LatePaymentExit_DM - added prompts (global repeat prompt) to local repeat behavior > CR5025: changed max disconfirmation limit from 2 (global behavior) to 1 | |
| 12/13/2011 | 5.0 | Changes made pursuant to the NLU build out highlighted in LIGHT PURPLE: - mm0210_SFMainMenu_DM - updated sample phrases for name_or_address_verify, and transfer_appeal_new, transfer_payment_amount, and transfer_check_replacement | Brook Mittelstedter |
| 01/05/2012 | 5.1 | Revised as follows: > added 'current_intent' and 'final_intent' assignations to main and disambiguation menus > revised MM1430 to transfer all 'something else' callers to an agent | T. Sheeder |
| 01/09/2012 | 5.2 | Revised as follows: > corrected 'current_intent' and 'final_intent' assignations to main and disambiguation menus | T. Sheeder |
| 01/11/2012 | 5.3 | Revised as follows: > mm0440_DisabilityDisambig_DM: 'else' option, set final_intent= <current_intent> > mm0460_SSNVerification_DM: 'finished' option, set final_intent=<current_intent> > mm0470_ReplacementDisambig_DM: 'else' option, set final_intent=<current_intent> > mm1300_WhichCard_DM: 'something_else' option, set final_intent=<current_intent> > mm1430_SocialSecurityCardMenu_DM: 'help_with_form' option, set final_intent=sscard_form_help > mm1430_SocialSecurityCardMenu_DM: 'get_form' option, set</current_intent></current_intent></current_intent></current_intent> | T. Sheeder |

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| | | final_intent=sscard_get_form > mm1750_AskPartD_DM: 'no' option, set final_intent=medicare_subsidy > mm1750_AskPartD_DM: 'yes' option, set final_intent=medicare_drug_costs > mm1770_OrderDrugFormQuestion_DM: 'yes' option, removed set final_intent > mm1800_SSIMenu_DM: 'apply' option, removed set final_intent > mm1800_SSIMenu_DM: 'problem' option, removed set final_intent > mm1907_LatePaymentQuestion_DM: 'no' option, set final_intent= <current_intent> > mm1910_LatePaymentMenu_DM: 'direct_deposit' option, set final_intent=<current_intent> > mm1910_LatePaymentMenu_DM: 'mail' option, set final_intent=<current_intent> > mm2030_OtherQuestions_DM: 'yes'/Else condition, set final_intent=<current_intent> > mm2400_EarningsMenu_DM: 'earnings_statement' option, set final_intent=transcription_7004</current_intent></current_intent></current_intent></current_intent> | |
| 01/13/2012 | 5.4 | Revisions as follows: > mm0210_SFMainMenu_DM: assigned final_intent for citizenship_general option > mm0600_BackoffMainMenu_DM: revised global 'agent' behavior to set current_intent and final_intent variables prior to transfer > mm0610_BackoffOtherOptionsMenu_DM: revised global 'agent' behavior to set current_intent and final_intent variables prior to transfer > mm0610_BackoffOtherOptionsMenu_DM: assigned current_intent and final_intent for the 'something_else' option | T. Sheeder |
| 01/18/2012 | 5.5 | Revisions as follows: > per CR 5160, in mm0545_TranscriptionKBA_DS, revised 'Else Else' condition to '^ Else (form_7004_delivery != false)' (i.e. current_task=transcription_7004 and form_7004_delivery != false) and added new 'Else' condition > added variable 'no_kba_info_needed' to keep track of whether any information needed to be collected for purposes of prompting in ka0900 > in ka0100_ElementsCheck_DB, added condition 'Elseif no information needs to be collected AND last two tasks were TK99 and TKCS, back-to-back and in that order' > in ka0100_ElementsCheck_DB, revised 'Else (no information needs to be collected)' condition to go to ka0900_CheckingInfoMsg_PP instead of return > in ka0900_CheckingInfoMsg_PP, changed 'Else' condition to 'Elseif no_kba_info_needed = false' > in ka0900_CheckingInfoMsg_PP, added condition 'Else (no_kba_info_needed = true)' with associated prompting > in ka0910_QueryKB_DB, added action condition 'ALWAYS' and action 'Assign no_kba_info_needed=false' | T. Sheeder |
| 02/06/2012 | 5.6 | Revised as follows: > CR#5300: na0220_ConfirmationApology_PP - added logic and prompting to represent current 'alternative' and 'maiden' name capture implementation (Say and Spell, falls back to Spell only as opposed to Say and Spell, falls back to return) > CR#5349: mm1905_Checks_DM - revised prompt mm1905_ini_09 to correct incorrect date (June 25 for July 25) > ad0140_FullAddress_DM: revised per dev instructions | T. Sheeder |
| 03/01/2012 | 5.7 | Revised as follows: > CR5511: rb0410_SuccessMsg_PP, revised prompt rb0410_out_05 > mm3030_CallTransfer_CX, removed the condition 'If non_national_transfer=true' altogether and changed the condition 'Else (non_national_transfer=false)' to 'Always.' > ad0200_ConfirmFull_DM, added prompting for 'secondary address' (i.e. apartment, unit, suite, etc) | T. Sheeder |
| 03/05/2012 | 5.8 | Revised as follows: > added a variable (name_disconfirm_counter) to keep track of disconfirmations > added logic in na0200_ConfirmName_DM to handle disconfirmations (1st goes to say and spell, second to spell only, third out) > there is no change requires for full name collection since it's never confirmed and already backs of to the NameOSDM > we WILL need 2 new prompts (na0200_out_02 and na0200_out_03) in | T. Sheeder |

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| | | na0200_ConfirmName_DM for transitional reasons, though these prompts could be built out of existing prompts. | |
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| 03/06/2012 | 5.9A | Revised as follows: > ka0355_TNRSGetName_DM - corrected mistaken 'goto previous node' designation in the action table > na0110_PlayEntryPrompt_PP - corrected prompting variable values > na0200_ConfirmName_DM - added condition 'ELSE IF name_collect_task=caller AND tnrs_checked=true AND spelling_only=true' > na0200_ConfirmName_DM - changed condition 'ELSE IF name_collect_task=caller AND tnrs_checked=true' to 'ELSE IF name_collect_task=caller AND tnrs_checked=true AND spelling_only=false' | T. Sheeder |
| 03/08/2012 | 5.9B | Revised as follows: > See above > added 'name_collect_counter' to keep track of the number of name collection attempts > ka0340_GetCallerName_SD - revised logic to normalize name collection > ka0355_TNRSGetName_DM - added logic to increment name_collect_counter > ka0360_SetCallerNameRetryParameters_DS - added name_collect_counter checks > na0110_PlayEntryPrompt_PP - added logic to increment name_collect_counter > na0200_ConfirmName_DM - revised logic to normalize name collection | T. Sheeder |
| 03/09/2012 | 6.0 | Revisions occasioned by usability as follows: ID#1 > added 'ss_card_requested' variable to keep track of whether caller has requested a social security card > mm1430_SocialSecurityCardMenu_DM - set ss_card_requested' variable for callers going to Field Office Locator > mm1520_GetForm_DM - set ss_card_requested' variable for callers going to Field Office Locator > mm1600_SubmitForm_DM - set ss_card_requested' variable for callers going to Field Office Locator > fl0102_EvaluateZipCode_DB - added logic to bypass 'card needed' question if card already requested ID#2 > mm0210_SFMainMenu_DM - changed goto for 'payment_late' from mm1905_Checks_DM to mm1910_LatePaymentMenu_DM ID#3 > mm0210_SFMainMenu_DM - added 'social_security_application,' 'disability_application,' 'survivor_application.' 'retirement_application,' and 'ssi_application' grammar options (all of which map to the same target but which are separated for purposed of confirmation) > mm0210_SFMainMenu_DM - added 'social_security_application,' 'disability_application,' 'survivor_application.' 'retirement_application,' and 'ssi_application' Action logic and prompting > mm0210_SFMainMenu_DM - added 'social_security_application,' and 'ssi_application,' 'survivor_application.' 'retirement_application,' and 'ssi_application' Confirmation prompts ID#4 > mm0210_SFMainMenu_DM - added 'social_security_replacement_card' Action > mm0210_SFMainMenu_DM - added 'social_security_replacement_card' Action | T. Sheeder |
| | | logic and prompting > mm0210_SFMainMenu_DM - added 'social_security_replacement_card' Confirmation prompt ID#5 | |

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| | > ka0210_AttestationQuestion_DM - changed barge-in to OFF > ka0270_PerjuryMessage_DM - changed barge-in to OFF | |
| | ID#8 > bv0210_BEVESuccess_PP - revised text of prompt bv0210_out_01 for clarity | |
| | ID#9 > mm0800_BenefitsApplicationMenu_DM -added 'prescription' grammar option > mm0800_BenefitsApplicationMenu_DM - added 'prescription' Action logic and prompting - mm0800_BenefitsApplicationMenu_DM -added 'prescription' Confirmation prompt | |
| | > mm0800_BenefitsApplicationMenu_DM -added "prescription' Confirmation prompt ID#10 > mm0610_BackoffOtherOptionsMenu_DM - revised prompts mm0610_ini_01' and mm0610_ree_01' to provide explicit 'go back' instruction | |
| | ID#11 > fl0115_PhysicalZipCode_DM - revised prompts fl0115_ini_01' and fl0115_ree_01' for clarity | |
| | ID#12 > na0110_PlayEntryPrompt_PP - revised logic to route 'alternate' last name to na0131_SayAndSpellLast_Alternate_DM > na0130_SayAndSpellLast_DM - revised to remove 'alternate' last name collection logic | |
| | > na0131_SayAndSpellLast_Alternate_DM - created alternate say and spell last name state for alternate last name to allow 'none' ('i don't know') option > na0200_ConfirmName_DM - revised logic to route 'alternate' last name to na0131_SayAndSpellLast_Alternate_DM | |
| | ID#14 > tr0120_ConfirmAddress_DM - added developer note re: slowing down TTS address read-back | |
| | ID#15 > na0200_ConfirmName_DM - added additional sample phrases for 'repeat' option to ensure adequate coverage in context > na0200_ConfirmName_DM - revised Recovery prompts to include name read-back | |
| | ID#20 > mm1910_LatePaymentMenu_DM - revised prompts to add pause prior to 'not sure' instruction | |
| | ID#21 > tr0200_AskHowManyForms_DM - added additional sample phrases for xxx options to ensure adequate coverage in context | |
| 03/14/2012 6.1 | Revised as follows: | T. Sheeder |
| | > ka0350_TNRS_DB - changed condition for Assign tnrs_checked = true to 'Always > na0130_SayAndSpellLast_DM - restored 'alternate' name collection conditions > na0130_SayAndSpellLast_DM - added 'alt_name_sayandspell' grammar to handle the 'none' option (ONLY used during alternate name collection) > na0131_SayAndSpellLast_Alternate_DM - DELETED (use na0130_SayAndSpellLast_DM instead) > na0110_PlayEntryPrompt_PP - revised Actions to route alternative name collection to na0130_SayAndSpellLast_DM (instead of | |
| | na0131_SayAndSpellLast_Alternate_DM) > na0200_ConfirmName_DM - revised Actions to route alternative name collection to na0130_SayAndSpellLast_DM (instead of na0131_SayAndSpellLast_Alternate_DM) | |

| 03/15/2012 | 6.2 | Revised as follows: > na0131_SayAndSpellLast_Alternate_DM - DELETED (identified as deleted in previous version, but inadvertantly kept in the design) > ka0810_GetLastPaymentAmount_DM - revised grammar (and added Developer Note) to change the upper limit of the grammar range from \$99,999 to \$9,999 > ka0510_GetDOB_DM - added grammar and Developer notes specifying valid date formats (MMDDYY 6-digit or MMDDYYYY 8-digit strings) | T. Sheeder |
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| 03/16/2012 | 6.3 | Updated revisions occasioned by usability as follows: ID#1 > fl0100_GetZipCode_DM - revised prompting to clarify references to 'physical' address > fl0115_PhysicalZipCode_DM - revised prompting to clarify references to 'physical' address ID#4 > mm0210_SFMainMenu_DM - revised sample expressions for | T. Sheeder |
| | | 'replacement_general' option > mm0210_SFMainMenu_DM - revised sample expressions for 'replacement_social_security_card' option ID#15 > na0200_ConfirmName_DM - added 'spell it again' to sample expressions | |
| | | Additional revisions as follows: > ka0210_AttestationQuestion_DM - revised the OMB number associated with 'screen pop' > ka0220_OMBNumber_PP - revised the OMB number associated with 'screen pop' > dd0450_CollectAccountNumber_DM - added grammar and Developer's notes specifying the format of the account number (4-17 digits) | |
| 03/22/2012 | 6.4 | Additional changes fiollowing SSA review of usability changes, as follows: > mm0210_SFMainMenu_DM - revised sample expressions for the 'social_security_card_general' option (to eliminate ambiguity vis-a-vis 'replacement_general' and 'social_security_replacement_card' options) > ka0510_GetDOB_DM - added sample expressions to reflect range of date structures accepted | T. Sheeder |
| 03/29/2012 | 6.5 | Revised as follows: > mm0910_UpdatePersonalInfo_DM - revised initial, error, and confirmation prompting (to add 'phone number' to the 'address' option) and revised the sample phrases for the 'address' option accordingly | T. Sheeder |
| 04/03/2012 | 6.6 | Revised as follows: > Updated the following play prompt states to indicate the barge-in should be turned off: mm0100_WelcomeMsg_PP, mm0124_OfficeClosedMsg_PP, mm0140_EmergencyMsg_PP, mm0140_EmergencyMsg_PP, mm0140_EmergencyMsg_PP, mm0160_WebsiteInfo_PP, mm0405_TaxesMsg_PP, mm0540_BestTimeMsg_PP, mm1310_BothCardsMsg_PP, mm1400_SSReplacementMsg_PP, mm1410_SSNewMsg_PP, mm1420_SSUpdateMsg_PP, mm1920_DepositMsg_PP, mm1930_MailMsg_PP, mm2050_FutureBenefitsBudgetaryMsg_PP, ad0230_ExitFailurePrompts_PP, ad0240_ExitSuccessPrompts_PP, bv0210_BEVESuccess_PP, bv0220_TransactionEnd_PP, ca0200_IntroMsg_PP, cs0220_ClaimStatusMsg_PP, dd0200_IntroMsg_PP, fl0140_ZipFailedFirstTimeMsg_PP, fl0150_NoFOMsg_PP, ka0200_PreAttestationMsg_PP, ka0220_OMBNumber_PP, ka0820_CantProceedMsg_PP, ka0830_ScreenPopSplashReturn_PP, ka0900_CheckingInfoMsg_PP, ka0920_SuccessMsg_PP, ka0930_FailureMsg_PP, ka0940_AccountBlockedMsg_PP, mr0210_MRCSuccess_PP, mr0220_TransactionEnd_PP, na0210_ExitSuccessPrompts_PP, na0220_ConfirmationApology_PP, rb0410_SuccessMsg_PP, | T. Sheeder |

| | | tr0550_ConcludeChoices_PP | |
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| | | troso_condudecnoices_PP | |
| | | > Updated the following dialog module states to indicate that barge-in should be turned off: ka0210_AttestationQuestion_DM (already off), ka0270_PerjuryMessage_DM (already off) | |
| | | > ad0120_ZipLookup_DB: DELETED | |
| | | > ad0130_ZipLookupErrorPrompt_PP: DELETED | |
| | | > ad0110_zipcode_DM: changed transition (from ad0120_ZipLookup_DB to ad0140_FullAddress_DM) | |
| | | > na0210_ExitSuccessPrompts_PP: aded missing transition (return) | |
| 04/08/2012 | 6.7 | Revised as follows: > mm0140_EmergencyMsg_PP: added note that barge-in is disabled | T. Sheeder |
| 04/09/2012 | 6.8 | Revised as follows: > tr0105_PlayTransIntro_PP: set barge-in to OFF > mm3000_ABRStatus_DS: for condition Elseif abr=2 (screen_pop)If office_hours=true' changed transition from mm3002_PingHost_DB to mm3005_KBAuthentication_SD > per CR#5782 - mm0210_SFMainMenu_DM: for social_security_replacement_card' option, assigned 'card_action = replacement' > mm0210_SFMainMenu_DM: updated sample phrases for social_security_replacement_card and social_security_application | T. Sheeder |
| 04/12/2012 | 6.9 | Revised as follows: | T. Sheeder |
| | | > mm0210_SFMainMenu_DM: revised sample phrases for 'social_security_application' | |
| | | > mm0210_SFMainMenu_DM: revised sample phrases for 'social_security_replacement_card' | |
| | | > mm0210_SFMainMenu_DM: revised sample phrases for 'cards_general' | |
| | | > mm0210_SFMainMenu_DM: revised sample phrases for 'social_security_card_general' | |
| | | > mm0210_SFMainMenu_DM: revised sample phrases for 'benefits_application' | |
| | | > mm0210_SFMainMenu_DM: revised sample phrases for 'supplemental_security_income' | |
| | | > mm0210_SFMainMenu_DM: revised sample phrases for 'ssi_application' | |
| 05/03/2012 | 7.0 | Revised as follows: | T. Sheeder |
| | | Added TNRS lookup to 'alternative' name flow (in the event that tnrs_checked=false AND nomatch1 in alternative name collection) > ka0430_GetAlternativeName_SD: revised logic to incorporate TNRS check > ka0440_TNRSAlt_DB: ADDED > ka0450_SetAlternativeNameRetryParameters_DS: ADDED > ka0460_GetAlternativeNameRetry_SD: ADDED | |
| | | Removed references to 'TKWR' > na0120_SayAndSpellFirst_DM: removed inapplicable conditions > na0130_SayAndSpellLast_DM: revised description, action conditions, and recovery behavior > na0150_SpellLast_DM: revised description and recovery behavior | |

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| | | > na0200_ConfirmName_DM: revised prompt and recovery behavior conditions > name_collect_task variable: removed 'tkwr' value | |
| | | Claim Status backend > cs0200_ClaimsRetrieval_DB: grayed out '0 claims' condition and added developer's note because condition not currently reachable > cs0260_NoStatusEnd_DM: grayed out and added developer's note because state not currently reachable | |
| | | Name OSDM > na0200_ConfirmName_DM: added variable assignment 'collectname_spellingonly=true' to recovery behaviors and, for 'yes' action, added variable assignment 'name_disconfirm_counter=0' > na0220_ConfirmationApology_PP: removed "collectname_spellingonly ='TRUE'" conditions (impossible); added missing 'return' for 'ELSE' condition | |
| 05/08/2012 | 7.1 | Revised as follows: | T. Sheeder |
| | | > revised transitional prompting to include reference to hanging up if finished. The following prompts have been changed: mm1510_out_02, mm1512_out_02, mm1515_out_02, mm1519_out_02, mm1530_out_02, mm1600_out_02, mm1770_out_01, mm1810_out_01, and mm1907_out_01 | |
| | | NOTE: all of the prompts cited above have identical verbiage and can be created by combining the existing mm1510_out_02 prompt with existing prompt bv0220_out_01 (i.e. they do not need to be recorded) | |
| | | > ADDED transitional prompts to two states: mm0320_FieldOfficeLocator_SD (mm0320_out_02) and mm0530_BenefitsStatement_SD (mm0530_out_01) | |
| | | NOTE: both of the prompts cited above have identical verbiage and can be created by simply copying existing prompt bv0220_out_01 (i.e. they do not need to be recorded) | |
| 05/10/2012 | 7.2 | Revised as follows: | T. Sheeder |
| | | > revised transitional prompts mm1510_out_02, 1515_out_02, and 1517_out_02 from "All right. Now, if you're finished, feel free to hang up. Otherwise" to "All right. Feel free to hang up. Or" to improve flow | |
| 05/11/2012 | 7.3 | Revised as follows: | T. Sheeder |
| | | > na0130_SayAndSpellLast_DM: changed condition for nomatch 2 from 'Else' to 'Always' > na0130_SayAndSpellLast_DM: changed noinput 2 condition from 'If tnrs_checked=false AND name_collect_task=caller' to 'If tnrs_checked=false AND name_collect_task=caller OR alternative' > na0200_ConfirmName_DM: changed condition 'no IF name_collect_task=caller AND tnrs_checked=false' to 'no IF name_collect_task=caller OR alternative AND tnrs_checked=false' | |
| 05/18/2012 | 7.4 | Usability recommendation for re-mapping the Spanish DTMF option from DTMF* to DTMF7. Revised as follows: | John Ou |
| | | > Modified prompts and Grammars in mm0110_LanguageSelection_DM, mm0120_RecordingMsg_DM, mm0210_SFMainMenu_DM, mm0600_BackoffMainMenu_DM to change the Spanish DTMF option to DTMF7. | |
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| | | Also deleted Spanish from the grammars in mm0610_BackoffOtherOptionsMenu_DM | |
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| 08/20/2012 | 7.5 | Added additional holiday and emergency messaging - updates in green: > created new variable: css | Brook Mittelstedter |
| | | > mm0124_OfficeClosedMsg_PP: updated conditions and added new prompts mm0124_out_02 and mm0124_out_08 > mm1905_Checks_DM: updated check dates - prompts: mm1905_ini_03 - | |
| | | mm1905_ini_14 | |
| 08/29/2012 | 7.6 | Added additional holiday and emergency messaging - updates in green: > mm3020_ProcessTransfer_DS: updated conditions to add holiday and emergency | Brook Mittelstedter |
| | | messaging; new prompts mm3020_out_11 through mm3020_out_14 | |
| 09/18/2012 | 7.7 | Removed previous highlights. Updates in purple for FOL: | Brook Mittelstedter |
| | | > fl0120_OfficeLocationInfo_DM: added dev note; updated condition for prompt fl0120_ini_10 to add 'AND isPhaseII = false' > added new variable: isPhaseIIOffice > fl0135_FindFOFromZip_DB: updated success transition to go to fl0137 instead of fl0120 | Millerstedier |
| 05/14/2013 | 7.8 | Revisions for DD CR in green: > mm0325_DirectDepositKBA_DS: updated name to be mm0325_IsDirectDepositEnabled_DS > direct_deposit_active: new variable > mm0325_IsDirectDepositEnabled_DS: Repurposed state; updated description and conditions | Brook Mittelstedter |
| 06/12/2013 | 7.9 | Added updates for ACA and My SSA CRs. All changes highlighted in yellow. ACA CR: - mm0040: Added new DB to set initial call properties values mm0120: Modified transition to check for upfront emergency broadcast messages mm0122: Modified handling to check for business hours right before reaching the NLU mm0124: Modified handling to playback after hours info right before reaching the NLU mm0140: Modified transition to reach the new ACA logic mm0160: Modified transition to reach the new ACA logic mm0170: Added new decision state mm0171: Added new menu to offer information about health insurance mm0172: Added new PP to provide ACA information mm0173: Added new wrap menu for ACA updates. My SSA CR: - mm0180: Added new decision state mm0181: Added new decision state mm0182: Added new decision state mm0183: Added new decision state mm0184: Added new wrap menu for My SS Helpdesk updates. NLU - mm0210: Added aca_info and myssa_helpdesk caller intents and handling. Housekeeping | Joaquín Rueda |
| 06/21/2013 | 7.9.1 | - mm0540: Highlighted in gray to denote it is currently not reachable. Generated prompt names for new states mm0171, mm0172, mm0173, mm0181, mm0183, mm0184, and new prompts at mm0210. | Joaquín Rueda |

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| 06/24/2013 | 7.10 | Fixed defects reported by Vivian Chiu: | Joaquín Rueda |
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| | | - tr0105: Updated prompt tr0105_out_01 Removed silence prompts and set timeout to 3 seconds instead at mm0171, mm0173, and mm0181 mm0184: Removed unnecessary silence prompt. | |
| 06/26/2013 | 7.10.1 | Added 'continue' as a hidden option in states mm0171, mm0173, and mm0181. | Joaquín Rueda |
| 06/28/2013 | 7.11 | Correction in purple: > mm3020_ProcessTransfer_DS: updated condition for mm3020_out_07 and following prompts to be 'if office_hours = false' | Brook Mittelstedter |
| 07/11/2013 | 7.12 | Prompt correction and COA revision in turquoise: > rb0410_SuccessMsg_PP: updated prompt veriage for rb0410_out_04 and rb0410_out_05 > coa_active: new variable > mm0305_ChangeOfAddressKBA_DS: updated name to be mm0305_lsChangeOfAddressEnabled_DS; re-purposed state; updated description and conditions | Brook Mittelstedter |
| 07/12/2013 | 7.13 | Revision for COA restriction in turquoise: > mm0040_GetCallProperties_DB: added return 'coa_active' | Brook Mittelstedter |
| 07/26/2013 | 7.14 | Revisions for cFOLO CR in orange: > fl0100_GetZipCode_DM: updated action transition for option <zip code=""> > fl0102_FindCCFromZip_DB: NEW STATE > fl0115_PhysicalZipCode_DM: DELETED > fl0102_EvaluateZipCode_DB: DELETED > fl0105_CardCenterNeededQuestion_DM: updated action conditions for 'yes' option; deleted assignment for 'no' option card_center = undefined' > fl0125_CardCenterInfo_DM: deleted brooklyn and queens card center logic - conditions and corresponding prompts</zip> | Brook Mittelstedter |
| 07/26/2013 | 7.15 | Revisions for cFOLO CR: > fl0100_GetZipCode_DM: removed prompt fl0100_ini_03 > fl0125_CardCenterInfo_DM: Removed second hours playback prompts | Brook Mittelstedter |
| 08/19/2013 | 7.2 | > Cleaned up and removed existing highlighting > mm0210_SFMainMenu_DM: updated aca_info sample phrase | Brook Mittelstedter |
| 08/23/2013 | 7.3 | ABR revisions in yellow: > mm3000_ABRStatus_DS: added condition for abr=5 > mm3020_ProcessTransfer_DS: added prompt mm3020_out_15 and corresponding condition > mm3040_EndCall_CT: NEW STATE | Brook Mittelstedter |
| 09/09/2013 | 7.4 | Updated mm0182_MySSAfterHoursCheck_DS; added 2 new conditions and prompts; If abr=1 (no agents) and Elseif (abr=5). | Margot Perry |
| 11/20/2013 | 7.5 | Updated state mm0910 and mm1110; changed "final_intent =change_address" to "final_intent =change_of_address". Updated state mm1710, changed "final_intent =card_medicare" to "final_intent =medicare_replacement_card". Updated states mm0210 and mm0600, and added assignments for "current_intent =spanish" and "final_intent =spanish" for the "Spanish" options. | Margot Perry |
| 02/05/2014 | 7.6 | * Cleaned up and removed existing highlighting. > mm0172_ACAMsg_PP for both English and Spanish: updated sample phrase and prompt mm0172out_01 with new verbiage "Need health insurance? Beginning January, more Americans have coverage that fits their needs and budget – are you one of them? The Health Insurance Marketplace is your online resource to research and sign up for the best plan for you. Visit healthcare.gov or call 1-800-318-2596 to learn more." (Changes highlighted in blue.) | Margot Perry |
| 04/10/2014 | 7.7 | * CR 218 – New ACA message | Margot Perry |

| | | > Updated mm0172_ACAMsg_PP for both English and Spanish: updated sample phrase and prompt mm0172out_01 with new verbiage "Need health insurance? 2015 open enrollment at the Health Insurance Marketplace will begin for everyone on November 15, 2014 and run through February 15, 2015. You might still be able to enroll now if you've lost your health coverage, had another qualifying life event, or a special situation that kept you from enrolling. Visit Healthcare.gov or call the Marketplace at 1-800-318-2596 to learn more." (Changes highlighted in blue.) | |
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| 05/15/2014 | 7.8 | *CR 221 – SPT QBR Updates: >Updated state cs0120_ConfirmationNumber_DM: >Created new 'More Information' prompt with instructions on where to find confirmation #. >Updated initial prompt verbiage, offering 'More Information' option. >Moved 'don't have' option down into 2nd error recovery prompts. >Changed dtmf options for 'don't have' from dtmf 1 to 2. 'More information' is now dtmf 1. >Updated error recovery prompts, grammars, and actions accordingly. (Changes highlighted in pink.) | Margot Perry |
| 05/19/2014 | 7.9 | *CR 203 - My SSA Updates: >Updated state mm0182_MySSAfterHoursCheck_DS; updated 3rd condition for If office_hours=true mapped to MySSA Open Close Matrix to determine when to play Open message only. >Updated mm0183_MySSOfficeClosedMsg_PP, added new conditions mapped to MySSA Open Close Matrix to determine when to play, Closed, Holiday, Emergency and new No Agents Logged On messages. Only one new prompt mm0183_out_04 – "You've reached the MySocialSecurity Help Desk. We're sorry, but due to administrative reasons we are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday from 7 am to midnight." (Changes highlighted in green.) | Margot Perry |
| 05/20/2014 | 8.0 | *CR 224 - SSA GOV Website: >Updated transition in state mm0140_EmergencyMsg_PP to go to mm0160_WebsiteInfo_PP, instead of mm0170_ACAEnabled_DS. (Changes highlighted in yellow.) | Margot Perry |
| 06/03/2014 | 8.1 | Added dev note to mm0140 per Lisa Tomlinson: All callers will hear the SSA.gov website info (mm0160), regardless of whether any broadcast/emergency messages are played to the caller. | Margot Perry |
| 07/08/2014 | 8.2 | *CR 246 - Updated all Check Delivery Dates in state mm1905_Checks_DM. | Margot Perry |
| 09/25/2014 | 8.3 | *CR 255 – Created new state, mm1902_Checks_DB to determine what the next check delivery dates are based on the current date (today's date). Updated conditions and verbiage in state mm1905_Checks_DM to play dynamically based on the current date. | |
| 09/30/2014 | 8.4 | Renamed all NEW prompts in state mm1905_Checks_DM, so there is no overlap. | Margot Perry |
| 10/07/2014 | 8.5 | *CR 241 - Tagging Guide updates. >Updated state mm0210_SFMainMenu_DM; Mapped health insurance to aca_info, created new application tag benefits_other and mapped semantic tags and utterances from the tagging guide accordingly. Also created a new transitional prompt mm0210_out_90 for new tag. New tag will transfer caller to agent. Mapped new semantic tags BenefitsSpouse and BenefitsDependent to existing application tag benefits_general. Added new semantic tag BenefitsStatus and mapped to the existing application tag claims_status_general. >Updated initial (randomly played) prompts mm0210_ini_04, mm0210_ini_05 and mm0210_ini_06 in state mm0210_SFMainMenu_DM to include an audio icon to notify callers that they are at the main menu. >Updated verbiage in prompt mm0210_out_09 for callers that give vague or general response to prepare them for the backoff menu. | |
| 10/10/2014 | 8.6 | >Updated verbiage in prompt mm1110_ini_01 in state | Margot Perry |

| | | mm1110_UpdatePersonalInfo_DM to make "something else" a more attractive option. Added 'Both' as new option. Updated grammars, confirmation and error recovery prompts. >Disabled barge-in in state mm0171_ACAMainMenu_DM. | |
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| 10/13/2014 | 8.7 | >Updated prompts ka0210_ini_01, ka0210_ini_08, ka0220_out_01, and ka0220_out_08 per CR 252. | Margot Perry |
| 10/30/2014 | 8.8 | *CR 240 - SPT QBR Updates. >Updated verbiage for prompts ka0225_ini_01 and ka0225_out_04 in state ka0225_WhichActDetails_DM. >Changed state ka0230_PrivacyActDetails_DM to DTMF only. Command grammars for start over and main menu no longer apply. Updated DTMF option for skip_it to include both the star (*) key and the 1 key. Updated verbiage for prompts ka0230_ini_01 and ka0230_nm1_01. >Changed state ka0240_PaperworkActDetails_DM to DTMF only. Command grammars for start over and main menu no longer apply. Updated DTMF option for skip_it to include both the star (*) key and the 1 key. Updated verbiage for prompts ka0240_ini_01 and ka0240_nm1_01. >Updated verbiage for prompt ka0250_ini_02 in state ka0250_PrivacyEndMenu_DM. >Updated verbiage for prompts ka0410_ini_01 and ka0410_nm1_01 in state ka0410_AltNameQuestion_DM. >Updated verbiage for prompt in state na0130_SayAndSpellLast_DM. >Updated verbiage for prompt ka0310_ini_01 in state ka0310_GetSSN_DM. | Margot Perry |
| 11/03/2014 | 8.9 | >Updated verbiage for prompt ka0310_ini_01 and ka0310_ini_02 in state ka0310_GetSSN_DM to both include "one digit at a time." >Turned off confirmation in states ka0230_PrivacyActDetails_DM and ka0240_PaperworkActDetails_DM since DTMF input is never confirmed. | Margot Perry |
| 12/12/2014 | 9.0 | >Updated verbiage for prompt mm0172_out_01 for new ACA Message per CR 296. | Margot Perry |
| 02/18/2015 | 9.1 | *CR 311 >Created new play prompt state, rb0100_MySSAWebsite_PP, to encourage callers to use the MySSA website to request their 1099/1042 statements. >Turned barge-in off for this play prompt state. | Margot Perry |
| 04/22/2015 | 9.2 | *Updated the Privacy Statement Act Updated verbiage in prompts ka0230_ini_07 and ka0230_ini_13. Deleted prompts ka0230_ini_07 and ka0230_ini_09 as they no longer apply. | Margot Perry |
| 04/30/2015 | 9.3 | *CR 284 >Reduced length of silence prompts in states fl0120_OfficeLocationInfo_DM and fl0125_CardCenterInfo_DM. >Added "please say yes or no" to prompt mm2000_ini_01. | Margot Perry |
| 05/04/2015 | 9.4 | *CR 284 - added the following dev notes: >mm0440_DisabilityDisambig_DM - Added two synonyms for option 1 "Apply" and "Apply for benefits" and have confirmation set to ALWAYS: "yes" and "okay" >mm1100_SocialSecurityCardsMenu_DM - Added four synonyms for option 1 replacement_card and have confirmation set to ALWAYS: [a] social security card, duplicate, yes, and new card. >mm1300_WhichCard_DM - Added two synonyms for option 1 for social_security and have confirmation set to ALWAYS: "yes" and "yeah" | Margot Perry |
| 05/06/2015 | 9.5 | *CR 284 >Added "award letter" to grammar as a hidden option not voiced in the prompt, with the same action as "something else". Created a confirmation prompt for award_letter, mm2010_cnf_ini_04. >Added 'None of those' as a spoken option for prompt mm2400_ini_03. "Which would you like - your '1099' benefits statement, your 'EARNINGS Statement,' a 'Proof of Income' letter or, say 'None of those'." | Margot Perry |

| 05/14/2015 | 9.6 | *CR 324 | Margot Perry |
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| | | >Created new informational play prompt state, mm0555_MRCMySSAWebsite_PP, to encourage callers to use the MySSA website to request their Medicare Replacement card (MRC). >Turned barge-in off for this play prompt state. >Updated the entry point into the MRC flow for the following 3 states: mm0210_SFMainMenu_DM, mm1105_MedicareCardsMenu_DM, and mm1710_ReplacementCardQuestion_DM. Callers now go to new state mm0555_MRCMySSAWebsite_PP first and then go to mm0560_MRCKBA_DS. | |
| 09/04/2015 | 9.7 | *CR 332 - Dynamic Messaging Enhancements | Margot Perry |
| | | >Added new state mm0302_COLAMsg_PP to play back the pre-recorded cost of living adjustment message dynamically, with and without Medicare Premium amount. > Created new decision state mm0300_GetCOLABroadcast_DS to see if information related to the cost of living adjustment is available. >Added dynamic variables for mm0302_COLAMsg_PP to mm0040_GetCallProperties_DB. | |
| | | >Updated state mm0405_TaxesMsg_PP and added prompting and dynamic variables for the Tax Broadcast Message to be played back to caller, which was previously a single prompt that played after mm0405_TaxesMsg_PP. >Created new decision state mm0400_GetTaxesBroadcast_DS to determine if information related to the tax informational is available. >Added dynamic variables for mm0405_TaxesMsg_PP to mm0040_GetCallProperties_DB. | |
| | | >Created new decision state mm1755_CheckDrugEligibility_DS to determine if the eligibility amounts for help with prescription drug costs are available. >Updated transition in mm1750_AskPartD_DM for Yes; goto new state mm1755_CheckDrugEligibility_DS first instead of mm1760_HelpWithDrugCosts_DM. >Updated conditions in state mm1760_HelpWithDrugCosts_DM to play amounts dynamically for single and couples. >Added dynamic variables for mm1760_HelpWithDrugCosts_DM to mm0040_GetCallProperties_DB. | |
| | | >Created new decision state mm1902_CheckDeliveryDates_DS to determine what the next check delivery dates are based on the current date (today's date) if available. >Updated transition in state mm1900_ReceivingBenefits_DM to point to new decision state mm1902_CheckDeliveryDates_DS. >Added dynamic variables for mm1905_Checks_DM to mm0040_GetCallProperties_DB. | |
| 09/08/2015 | 9.8 | Updated variable names for Tax Broadcast. | Margot Perry |
| 09/28/2015 | 9.9 | Rolled back updates made for CR 349. | Margot Perry |
| 10/06/2015 | 9.10 | *CR 332 - Updated dynamic prompts for percentage in mm0405_TaxesMsg_PP. | Margot Perry |
| 10/29/2015 | 9.11 | *CR 364 - Updated mm0172_ACAMsg_PP with new 2016 ACA Message. | Margot Perry |
| 10/30/2015 | 9.12 | *CR 365 - Created new db state mm0300_GetCOLABroadcast_DB to retrieve information related to the cost of living adjustment broadcast message. If COLA broadcast available go to new play prompt state mm0304_COLABroadcastMsg_PP. Else, go to mm0301_GetCOLABroadcast_DS to see if dynamic messaging should be played. If COLA information is available go to mm0302_COLAMsg_PP. Else, transfer caller to operator. >Updated transition for 'Yes' response in mm0303_AskRepeatCola_DM to go back to mm0300_GetCOLABroadcast_DB. Created new db state mm0400_GetTaxesBroadcast_DB to retrieve tax broadcast message. If tax broadcast available go to new play prompt state mm0404_TaxBroadcastMsg_PP. Else, go to mm0401_GetTaxesBroadcast_DS to see if dynamic messaging should be played. If tax information is available go to | |

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| | | mm0405_TaxesMsg_PP. Else, transfer caller to operator. >Updated transition for 'Yes' response in mm0410_AskRepeatTaxes_DM to go back to mm0400_GetTaxesBroadcast_DB. >Updated the transition for 'COLA' in state mm0210_SFMainMenu_DM to point to mm0300_GetCOLABroadcast_DB. >Updated the transition for 'taxes' in state mm0210_SFMainMenu_DM to point to mm0400_GetTaxesBroadcast_DB. | |
| 11/02/2015 | 9.13 | >Updated the prompts in mm0405_TaxBroadcastMsg_PP to mimic what was there prior to CR 332, including prompt names. | Margot Perry |
| 11/06/2015 | 9.14 | >Updated the name of the COLA Broadcast message prompt. >Updated the name of the Tax Broadcast message prompt. | Margot Perry |
| 11/16/2015 | 9.15 | >Updated state mm0405_TaxBroadcastMsg_PP and deleted prompts mm0405_out_01 and mm0405_out_05. Now only the single, static tax broadcast message will play. | Margot Perry |
| 12/11/2015 | 9.16 | *CR 349 - Direct Deposit Messaging >Created new play prompt state, mm0323_DirectDepositMsg_PP, to play new direct deposit information to all callers. >Updated the transitions in the following states to point to the new play prompt state, if the caller selects 'Direct Deposit': mm0210_SFMainMenu_DM, mm0700_Benefits_DM, mm0910_UpdatePersonalInfo_DM, mm0610_BackoffOtherOptionsMenu_DM. >New play prompt will then goto mm0325_IsDirectDepositEnabled_DS to determine if direct deposit is enabled. | Margot Perry |
| 08/25/2016 | 9.17 | *CR 401 - Added new informational message, prompt mm1400_out_02, for iSSNRC to N8NN IVR call flow. | Margot Perry |
| 09/16/2016 | 9.18 | Updated state mm0545_TranscriptionKBA_DS and added a dev note: Form_7004_delivery is set to false in the current IVR configuration | Margot Perry |
| 10/03/2016 | 9.19 | Updated mm0172_ACAMsg_PP with new 2017 ACA Message. | Margot Perry |
| 04/26/2017 | 9.20 | *CR 442 - Created a new play prompt state called mm0503_BEVEMsg_PP to play new online advertising option for Benefits Verification (BEVE) message. Updated transition in mm0500_BEVEKBA_DS to goto new state. New state then goes to mm0505_BEVE_SD. | Margot Perry |
| 04/27/2017 | 9.21 | Turned Barge-In off in state mm0503_BEVEMsg_PP | Margot Perry |
| 06/08/2017 | 9.22 | >Release previous highlights. >Updated prompt bv0210_out_01 per CR 446. This change request is to modify the message played to the caller regarding the mailing time of the proof of Income letter when the Proof of Income option is selected under BEVE in the IVR. Current message played to English callers state that they will receive their proof of income letter within two weeks and the new message will change the mailing time duration to 7 days. | Margot Perry |
| 07/13/2017 | 9.23 | *CR420 - Created a new play prompt state, mm0518_ClaimsMsg_PP, to play the new advertising message informing callers about the new online claims status application behind the MySocialSecurity portal. >Updated the transition in state mm0515_ApplicationStatusKBA_DS to point to new play prompt state, prior to hitting state mm0520_ApplicationStatus_SD. | Margot Perry |
| 06/22/2018 | 9.24 | Added new event.system.error condition and prompt tech_diff to global error recovery behavior for documentation purposes. | Margot Perry |
| 02/28/2019 | 9.25 | *CR 516 - Added the following new prompt mm0518_out_02 - "To obtain a status of your claim, you will need the 8-digit confirmation number provided when you applied for benefits. If you do not have that information handy, please hang up and call us back once you do." to state mm0518_ClaimsMsg_PP. | Margot Perry |
| 09/18/2019 | 9.26 | *CR 541 - Callers requesting a change of address (COA) or direct deposit (DD) will | Margot Perry |

| | | be routed out to special agent training skill group. | |
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| | | * Created new play prompt state mm0306_ChangeOfAddressMsg_PP for change of address to inform caller that they MUST have their old and new address information available. Similar flow to direct deposit. | |
| | | * Created new dialog module mm0327_ExpressCallService_DM to determine if caller wants to update both COA and DD. | |
| | | * Create new dialog module mm0329_AnythingElse_DM. to determine if caller needs help with anything else in addition to COA and DD. | |
| | | * Created new variable isSkillTransfer with default to true. If caller ONLY needs to update change of address and/or direct deposit, set variable to true. If caller needs help with anything else in addition to COA and DD, they will be transferred to the main N8NN agent queue. | |
| 09/27/2019 | 9.27 | Updated some of the prompt verbiage in the error handling for states mm0327_ExpressCallService_DM and mm0329_AnythingElse_DM. Updated the actions for state mm0327_ExpressCallService_DM so that there are only 2 transitions; one for yes and one for no. | Margot Perry |
| 11/04/2019 | 9.28 | Updated the transition for the first condition in state mm0305_lsChangeOfAddressEnabled_DS from mm3000 to mm0306. | Margot Perry |
| | | Updated the transition for the first condition in state mm0325_IsDirectDepositEnabled_DS from mm3000 to mm0327. | |
| | | Flip-flopped the exit prompts that are played in state mm0327_ExpressCallService_DM. | |
| | | Updated verbiage for prompts mm0327_nm2_01 and mm0327_ni1_01 so that all references to address use "change" and references to direct deposit use "update". | |
| 11/18/2019 | 9.29 | *CR 551 - Remove confirmation number from the Telephone Knowledge-Based Claims Status (TKCS) call flow. | Margot Perry |
| | | *mm0518_ClaimsMsg_PP - deleted prompt mm0518_out_02 where confirmation number is mentioned. *cs0120_ConfirmationNumber_DM - deleted state, as it is no longer needed. * cs0200_ClaimsRetrieval_DB - deleted references to confirmation number from prompts and added new exit prompt for when just one claim is returned. Also replaced confNumber with ssn on Inputs tab. *cs0210_WhichClaim_DM - deleted references to confirmation number from all prompts. | |
| | | *cs0240_OneClaimEnd_DM deleted references to confirmation number. *cs0250_MultiClaimEnd_DM - deleted references to confirmation number from all prompts and renumbered options. *cs0260_NoStatusEnd_DM - deleted references to confirmation number for all prompts and renumbered options. Also updated description of state, as callers where 0 claims were returned by the backend would come here. *cs0270_MultiLastClaimEnd_DM - deleted references to confirmation number from all prompts and renumbered options. | |
| | | * Updated transitions that enter state cs0120 as state was deleted: - cs0110_KBAuthentication_SD – updated transition for If kba_transaction_status=success to go to state cs0200_ClaimsRetrieval_DB instead of cs0120_ConfirmationNumber_DM cs0240_OneClaimEnd_DM – deleted condition and transition back to cs0120_ConfirmationNumber_DM cs0250_MultiClaimEnd_DM - deleted condition and transition back to cs0120_ConfirmationNumber_DM. | |

| | | -cs0260_NoStatusEnd_DM - deleted condition and transition back to cs0120_ConfirmationNumber_DMcs0270_MultiLastClaimEnd_DM - deleted condition and transition back to cs0120_ConfirmationNumber_DM. | |
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| 12/04/2019 | 9.30 | *CR 551 - Removed confirmation number from the Telephone Knowledge-Based Claims Status (TKCS) call flow. | Margot Perry |
| | | *cs0200_ClaimsRetrieval_DB - Updated the Else (0 claims) condition and added a second level condition to check office hours. Also set prompt cs0200_out_01 to Always play. | |
| | | *cs0230_RepeatStatus_DM - Updated the If num_claims = 1 condition and added a second level condition to check office hours. Also set prompt cs0230_out_02 to Always play. | |
| | | *cs0240_OneClaimEnd_DM - Deleted prompts and logic that checks office hours. Created new intial prompt and set to Always play prompt cs0240_ini_03. Also updated error recovery to remove logic that checks office hours. Cleaned up prompts accordingly. | |
| | | *cs0260_NoStatusEnd_DM - Deleted prompts and logic that checks office hours. Created new intial prompt and set to Always play prompt cs0260_ini_03. | |
| 12/05/2019 | 9.31 | *CR 551 - Removed confirmation number from the Telephone Knowledge-Based Claims Status (TKCS) call flow. | Margot Perry |
| | | *cs0120_ConfirmationNumber_DM - Struck through ni3/nm3 as this state has been deleted. | |
| | | *cs0110_KBAuthentication_SD - Updated transition for If kba_transaction_status=success condition and changed from cs0120 to cs0200. | |
| | | *cs0200_ClaimsRetrieval_DB - cleaned up conditions/logic | |
| 12/06/2019 | 9.32 | *CR 551 - Removed confirmation number from the Telephone Knowledge-Based Claims Status (TKCS) call flow. | Margot Perry |
| | | *cs0220_ClaimStatusMsg_PP - Updated the verbiage for prompt cs0220_out_92 per email from Rebecca at SSA. New prompt says "A decision has NOT been made on your claim. If you have any further questions, please contact your local Field Office." | |

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Chapter 1: Global Behavior

1.1 Recovery Behavior

| Recovery Behavior | | | | |
|----------------------|-----------|--|---------------------------|--|
| Туре | Condition | Action | Transition | |
| nomatch 1 | Always | | - | |
| nomatch 2 | Always | | - | |
| nomatch 3 | Always | Assign: transfer_reason =error | - | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | |
| noinput 1 | Always | | - | |
| noinput 2 | Always | | - | |
| noinput 3 | Always | Assign: transfer_reason =error | - | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | |
| event.conf.noinput 1 | | | goto: mm3000_ABRStatus_DS | |
| event.conf.nomatch 1 | | | goto: mm3000_ABRStatus_DS | |
| event.nomatch 1 | | | goto: mm3000_ABRStatus_DS | |
| event.operator 1 | | | goto: mm3000_ABRStatus_DS | |
| event.system.error 1 | | Prompt: [tech_diff] Sorry, but we seem to be having technical difficulties | goto: mm3000_ABRStatus_DS | |

1.2 Global Commands

| Grammar | | | | | | |
|---------------------------------|---------------|------------|---------------|--|--------------|---------|
| Sample Expi | ressions | | DTMF | Command | | Confirm |
| start over, main menu | | * | StartOver | | If Necessary | |
| agent, operator, representative | | 0 | operator A | | Always | |
| repeat that, repeat | | 9 | repeat | | Never | |
| Actions | | | | | | |
| Command | Condition Act | | on | | Transition | |
| Command Confirmations | | | | | | |
| Command | Condition | Nam | Name Wording | | | |
| operator | Always | gl_cı 1 | nf_operator_0 | You'd like to speak to someone. Right? | | |

1.3 Global Confirmation

| Initial Prompts | | | | |
|-----------------|-----------|---------------|----------|--|
| Option | Condition | Name | Wording | |
| | Always | gl_cnf_ini_01 | You want | |
| | Always | gl_cnf_ini_02 | Right? | |

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| Grammar | | | | | | |
|--|-------------------|--|--|----------------------|---------------------------|--|
| Sample Phrases: yes: yes, correct, no: no, no that's r | | hat's not right | | | | |
| Actions | | | | | | |
| Condition | | Action | | Transition | | |
| Upon negative confirmation | | Prompt: [gl_cnf_out_ My Mistake | | | Collection | |
| Upon positive cor | nfirmation | | | Node Action | | |
| Recovery Beh | avior | | | | | |
| Туре | Condition | | Action | | Transition | |
| noinput1 | | | | | Re-Recognition: Reprompt | |
| noinput2 | | | | 1] | Re-Recognition: Reprompt | |
| noinput3 | | | | 1] aving trouble. | goto: mm3000_ABRStatus_DS | |
| nomatch1 | | | | 01] or 'no.' | Re-Recognition: Reprompt | |
| nomatch2 | | | Prompt: [gl_cnf_nm2_ Sorry. Please say 'yes' n/a | | Re-Recognition: Reprompt | |
| nomatch3 | | | Prompt: [gl_cnf_nm3_ Sorry, we seem to be h | | goto: mm3000_ABRStatus_DS | |
| Confirmation (| Commands | | | | | |
| Config Parame | otors | | | | | |
| Config Parame | eter S | | Value | | | |
| Confirmation_MaxInvalidanswers | | | | | | |
| Commination_IVIa | xiiivaiidaiisweis | | 2 | | | |

1.4 Global Config Parameters

| Config Parameters | | | |
|--------------------|-----------------------------------|--|--|
| Parameter | Value | | |
| Maxnoinputs | | | |
| Maxnomatches | | | |
| Maxrepeats | | | |
| entryprompt | empty by default | | |
| exitfailureprompt | default_address_exitfailureprompt | | |
| exitsuccessprompts | default_successprompts(1,2,3) | | |
| fetchaudio | percolate | | |
| fetchtimeout | 1000 ms | | |

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| maxcorrections | 1 |
|----------------------------|---|
| maxnoinputstotal | 2 |
| maxnomatchestotal | 2 |
| overallconfirmation | Always //can also be set to never |
| collectedzipcode | empty by default |
| collectfortranscription | false |
| citystatelookuperrorprompt | default_address_citystateookuperrorprompt |
| ziplookuperrorprompt | default_address_ziplookuperrorprompt |

1.5 Language Order Legend

| Language |
|-------------------------|
| English (United States) |
| Spanish (United States) |

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Chapter 2: Detailed Dialog Specification

2.1 main Dialog

Includes the main menu (NLU and Directed Dialog), disambiguation states, and informational messages, as well as Operator Transfer functionality.

mm0040_GetCallProperties_DB

| Time of to_octourn Toportioo_DB | | |
|---|---|--|
| | Database Call | |
| Retrieves initial properties values for the call. | | |
| Entering From | | |
| | | |
| Input parameters | | |
| Parameter | Value | |
| current_date | todays date | |
| Output parameters | | |
| Variable | Description | |
| aca_active | | |
| myss_helpdesk_active | | |
| collect_full_name | | |
| coa_active | | |
| direct_deposit_active | | |
| form_7004_delivery | | |
| play_attestation_flag | | |
| speak_freely_active | | |
| tnrs_db_upfront | | |
| colaYear | the cost of living adjustment year | |
| colaRate | cost-of-living adjustment rate | |
| colaPremiumAmount | cola medicare part b premium amount | |
| colaSsiPaymentDate | Supplemental Security Income payments dated | |
| colaSsPaymentDate | Social Security payments dated | |
| taxYear | tax year | |
| taxAmount1SelfEmp | self-employed minimum net profit amount | |
| taxAmount2MaxTax | maximum taxable amount | |
| taxAmount3MaxSs | maximum Social Security tax withheld | |
| taxRate1ContEe | contribution rate for employees | |
| taxRate2ConSelfEmp | contribution rate for self-employed people | |
| taxRate3SsTax | Social Security tax rate | |
| taxRate4MedTax | Medicare tax rate | |
| individualResourceMax | individual resource max | |
| coupleResourceMax | couple resources max | |
| firstMonth | | |

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| firstMonth.ssiPaymentDate | |
|-------------------------------|--|
| firstMonth.firstPaymentDate | |
| firstMonth.secondPaymentDate | |
| firstMonth.thirdPaymentDate | |
| firstMonth.fourthPaymentDate | |
| secondMonth | |
| secondMonth.ssiPaymentDate | |
| secondMonth.firstPaymentDate | |
| secondMonth.secondPaymentDate | |
| secondMonth.thirdPaymentDate | |
| secondMonth.fourthPaymentDate | |

Actions

| Condition | Action | Transition |
|-----------|--------|------------------------------|
| Always | | goto: mm0050_EntryRouting_DS |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

--

mm0050_EntryRouting_DS

Decision



Evaluates applicationtag and lob variables to route the call upon entry.

Entering From

 $mm0040_GetCallProperties_DB, \ mm0210_SFMainMenu_DM$

Actions

| Condition | | Action | Transition |
|---|-------------------|-------------------------------------|--|
| If applicationtag=order_ssn_card | If lob=OIG | | goto: mm1100_SocialSecurityCardsMenu_DM |
| Elseif applicationtag=earnings_st atement | If lob=OIG | | goto: mm2400_EarningsMenu_DM |
| Else (applicationtag=Undefined) | If lob=OIG OR OCO | Assign: non_national_transfer =true | goto: mm0200_SFToggle_DS |
| ٨ | Else | | goto: mm0100_WelcomeMsg_PP |

Developer Notes

applicationtag maps to MainMenuChoice in IVR to ICM.

The following shows the value mappings for applicationtag to MainMenuChoice:

applicationtag=order_ssn_card | MainMenuChoice=card_social_security

applicationtag=earnings_statement | MainMenuChoice=earnings_statement

mm0100_WelcomeMsg_PP

Play Prompt



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| This state plays a generic welcome to SSA message | | | | | |
|---|---|-----------------------------------|--|--|--|
| Entering From | Entering From | | | | |
| mm0050_EntryRouting_DS | | | | | |
| Actions [Barge-in is OFF] | | | | | |
| Condition | Action | Transition | | | |
| Always | Prompt: [mm0100_out_01] Thank you for calling Social Security | goto: mm0110_LanguageSelection_DM | | | |
| Developer Notes | | | | | |
| | | | | | |

mm0110_LanguageSelection_DM

| | | | | | CustomCon | text Recognition | on 👵 |
|------------------------|-------------|----------------------------------|----------------------------------|-------------------------|--|---------------------------------|----------|
| Language se | lection (Sp | panish or English) - '*' goes to | Spanish, noinput to English. | | | | |
| Entering Fro | om | | | | | | |
| mm0100_We | elcomeMsg | j_PP | | | | | |
| Initial Pron | npts | | | | | | |
| Туре | Conditio | on | Name | Name Wording | | | |
| initial | Always | | mm0110 |)_ini_01 | Para español, mar | que siete. | |
| Grammar | | | · | | | | |
| Sample Exp | ressions | | DTMF | | Reco Var/Option | | Confirm |
| <dtmf_7> </dtmf_7> | | | 7 | | <language_select< td=""><td>tion spanish></td><td>Never</td></language_select<> | tion spanish> | Never |
| // DTMF only Actions | , | | | | | | |
| Option | | Condition | Action | | | Transition | |
| spanish | | Always | | | | goto: mm0150_SpanishApp_EC | |
| noinput | | | illustratio | on only - s | w for call flow see Recovery al behavior | goto: mm0120_RecordingMsg_DM | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | | Transition | |
| nomatch 1 | | Always | Para esp continue Otherwis | oañol, mai in Spanis | O_nm1_01] rque siete. To sh, press seven. ld on and we'll h. | Re-Recognition: | |
| nomatch 2 | | Always | - | | | goto: mm0120_RecordingMsg_DM | |
| noinput 1 | | Always | - | | | goto: mm0120_Recordin | ngMsg_DM |
| Command | s: State-S | Specific Behavior | <u> </u> | | | ' | |
| See 1.2 Glob | al Comma | nds | | | | | |
| Command | s: Disabl | ed Globals | | | | | |

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StartOver, operator, repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

Parameter Value

--
Developer Notes

$mm0120_RecordingMsg_DM$

| | | | | CustomCor | ntext Recogniti | ion 👵 |
|----------------|----------------|------------------------------------|---|--|--|--------------|
| Presents st | tandard mon | itoring message to English callers | j. | | | |
| Entering F | From | | | | | |
| mm0110_L | LanguageSel | ection_DM | | | | |
| Initial Pro | ompts | | | | | |
| Туре | Conditio | on | Name | Wording | | |
| initial | initial Always | | mm0120_ini_01 | To ensure quality, recorded. | To ensure quality, your call may be monitored or recorded. | |
| Grammai | r | | | | | |
| Sample Ex | xpressions | | DTMF | Reco Var/Option | | Confirm |
| na | | | 7 | <language_selec< td=""><td>tion spanish></td><td>Never</td></language_selec<> | tion spanish> | Never |
| // spanish | | | | | | |
| Actions | | | • | | | |
| Option | | Condition | Action | | Transition | |
| spanish | | Always | | | goto: mm0150_S | panishApp_EC |
| noinput | | | Comment: this ro illustration only - s Behavior for actua | see Recovery | goto: mm0125_ABRStatus_DS | |
| Recovery | y Behavior | | 1 | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | | | Re-Recognition: | Reprompt |
| nomatch 2 | | Always | - | | goto: mm0125_A | BRStatus_DS |
| noinput 1 | | Always | | | goto: mm0125_A | BRStatus_DS |
| Comman | nds: State-S | Specific Behavior | | | | |
| See 1.2 Glo | lobal Comma | inds | | | | |
| Comman | nds: Disabl | ed Globals | | | | |
| StartOver, | operator, rep | peat | | | | |
| Comman | nds: Confir | mations | | | | |
| See 1.2 Glo | lobal Comma | inds | | | | |
| Config Pa | arameters | | | | | |

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| Parameter | Value | | | |
|--|-------|--|--|--|
| | | | | |
| Developer Notes | | | | |
| Accepts dtmf_* to capture late Spanish callers. Timeout should be set to 1000 ms (i.e. very short) | | | | |

mm0150_SpanishApp_EC

| | | | External Call | |
|--|---|------------------------|---------------|--|
| Transfers call to the Spanish language app | lication. | | | |
| Entering From | | | | |
| mm0110_LanguageSelection_DM, mm012 | 20_RecordingMsg_DM, mm0 | 600_BackoffMainMenu_DM | | |
| Input parameters | | | | |
| Parameter | | Value | | |
| | | | | |
| Output parameters | | | | |
| Variable | | Description | | |
| | | | | |
| Actions | | | | |
| Condition | Action | | Transition | |
| | Comment: What is the mechanism for transferring to the Spanish app (how should this be represented? | | | |
| Recovery Behavior | | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| | | | | |

mm0125_ABRStatus_DS

| | | | Decision 🔷 | |
|-----------------------------------|-------------------------------------|--------------------------------|---------------------------------|--|
| Evaluate A) whether ABR r | outing is in effect and B) abr | variable to determine routing. | | |
| Entering From | | | | |
| mm0120_RecordingMsg_D | DM | | | |
| Actions | | | | |
| Condition | | Action | Transition | |
| If initial_abr_transfer=true | If abr=4 AND office_hours=true | | goto: mm3000_ABRStatus_DS | |
| ^ | Elseif abr=4 AND office_hours=false | | goto: mm0130_GetVariablesAnn_DB | |
| Else (initial_abr_transfer=false) | Always | | goto: mm0130_GetVariablesAnn_DB | |
| Developer Notes | | | | |
| | | | | |

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mm0122_AfterHoursCheck_DS

| | | Decision |
|--|---------------------------------------|---------------------------------|
| Determines if it is currently during or after business | iness hours and transitions according | gly. |
| Entering From | | |
| mm0173_ACAWrapMenu_DM, mm0180_Mys | - SSEnabled_DS, mm0181_MySSMa | inMenu_DM |
| Actions | | |
| Condition | Action | Transition |
| If office_hours=true | | goto: mm0200_SFToggle_DS |
| Else (If office_hours=false) | | goto: mm0124_OfficeClosedMsg_PP |
| Developer Notes | | · |
| | | |

$mm0124_OfficeClosedMsg_PP$

| | | Simple Play Prompt |
|--|---|--------------------|
| Message that informs callers upfront that the office | es are currently closed, so no agents are available. | |
| Entering From | | |
| mm0122_AfterHoursCheck_DS | | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| If ccs = 2 (holiday) | Prompt: [mm0124_out_02] Due to the holiday our offices are currently closed, but *I* can help you. If you need to speak with someone, please call back during our regular office hours - Monday through Friday: | |
| Else if ccs = 4 (emergency) | Prompt: [mm0124_out_08] Due to an emergency our offices are currently closed, but *1* can help you. If you need to speak with someone, please call us back. Our regular office hours are - Monday through Friday: | |
| Else | Prompt: [mm0124_out_01] Just so you're aware, our offices are currently closed, but *I* can help you. If you need to speak with someone, please call back during our regular office hours - Monday through Friday: | |
| If Hawaii | Prompt: [mm0124_out_03] 7 A.M. to 5 P.M. | |
| If Alaska, Standard Time | Prompt: [mm0124_out_04] 7 A.M. to 6 P.M | |
| If Guam or the Northern Marianas Islands | Prompt: [mm0124_out_06] 11 P.M. to 9 A.M. | |

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| If American Samoa | Prompt: [mm0124_out_07] 5 A.M. to 3 P.M. | |
|--|--|--------------------------|
| Else (if unknown or any other territory) | Prompt: [mm0124_out_05] 7 A.M. to 7 P.M | |
| Always | | goto: mm0200_SFToggle_DS |
| Developer Notes | | |
| | | |

mm0130_GetVariablesAnn_DB

| | | | Database Call | | | |
|--|---------------|---|-----------------------------|----|--|--|
| Initial lookup to retrieve information related to optional 'em | ergency' mess | sages. | | | | |
| Entering From | | | | | | |
| mm0125_ABRStatus_DS | | | | | | |
| Input parameters | | | | | | |
| Parameter | Value | | | | | |
| broadcastName | | | | | | |
| language | | English | | | | |
| Output parameters | | | | | | |
| Variable | | Description | | | | |
| broadcastPrompt1 | | the name of the recording (w | av file) | | | |
| broadcastPrompt2 | | the name of the recording (w | av file) | | | |
| broadcastPrompt3 | | the name of the recording (w | av file) | | | |
| startTime1 | | the beginning of the time range when the emergency message 1 needs to be played | | | | |
| startTime2 | | the beginning of the time range when the emergency message 2 needs to be played | | | | |
| startTime3 | | the beginning of the time range when the emergency message 3 needs to be played | | | | |
| endTime1 | | the end of the time range when the emergency message 1 needs to be played | | | | |
| endTime2 | | the end of the time range when the emergency message 2 needs to be played | | | | |
| endTime3 | | the end of the time range when the emergency message 3 needs to be played | | | | |
| activeFlag1 | | indicator that determines if emergency message 1 is active or not | | | | |
| activeFlag2 | | indicator that determines if emergency message 2 is active or not | | | | |
| activeFlag3 | | indicator that determines if emergency message 3 is active or not | | | | |
| Actions | | | | | | |
| Condition | Action | | Transition | | | |
| If 1 or more messages are returned | | | goto: mm0140_EmergencyMsg_ | PP | | |
| Else | | | goto: mm0160_WebsiteInfo_PP | | | |
| Recovery Behavior | | | | | | |

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See 1.1 Global Recovery Behavior

Developer Notes

Move on to mm0140_EmergencyMsg_PP if any messages are returned.

mm0140_EmergencyMsg_PP

| mm0140_Emergeno | Sylvisg_PP | | |
|---------------------------|--|--|-----------------------------|
| | | | Complex Play Prompt |
| If 'emergency message' is | s available to be played, this stat | e plays the pre-recorded message. | |
| NOTE: Barge-In is DISAE | BLED in this state. | | |
| Entering From | | | |
| mm0130_GetVariablesAr | nn_DB | | |
| Actions [Barge-in is 0 | OFF] | | |
| Condition | | Action | Transition |
| Always | | Comment: The emergency messages associated with 'activeFlagx' variables are NOT mutually exclusive | |
| If activeFlag1=true | If current time is greater than startTime1 AND current time is less than endTime1 AND broadcastPrompt1 (wav file) exists | Comment: play broadcastPrompt (wav file) asscoiated with activeFlag1 English, then play 1,000ms of silence | |
| If activeFlag2=true | If current time is greater than startTime2 AND current time is less than endTime2 AND broadcastPrompt2 (wav file) exists | Comment: play broadcastPrompt (wav file) asscoiated with activeFlag2 English, then play 1,000ms of silence | |
| If activeFlag3=true | If current time is greater than startTime3 AND current time is less than endTime3 AND broadcastPrompt3 (wav file) exists | Comment: play broadcastPrompt (wav file) asscoiated with activeFlag3 English, then play 1,000ms of silence | |
| Else | | Comment: Play Nothing | |
| Always | | | goto: mm0160_WebsiteInfo_PP |

Developer Notes

NOTE that the emergency messages associated with the 'activeFlagx' variables are NOT mutually exclusive. Any or all of the messages might be played, in any combination, based on the values of the variables. That said, care should be taken to use these messages judiciously in order to avoid front-loading the call with off-topic messaging, and to use these emergency messages only for legitimate emergencies (as opposed to less critical informational messaging).

All callers will hear the SSA.gov website info (mm0160), regardless of whether any broadcast/emergency messages are played to the caller.

mm0160_WebsiteInfo_PP

| | | Simple Play Prompt ,)) |
|--|-------------------------|----------------------------|
| Plays website address. | | |
| Entering From | | |
| mm0130_GetVariablesAnn_DB, mm0140_Emergend | cyMsg_PP | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| Always | Prompt: [mm0160_out_01] | goto: mm0170_ACAEnabled_DS |

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| You can find the Social Security Administration online at www dot social security dot G-O-V | |
|---|--|
|---|--|

Developer Notes

Note: in the future this message might be removed, replaced with website messages elsewhere in the flow and played only as necessary and appropriate.

mm0170_ACAEnabled_DS

| | | Decision 🔷 | | | |
|---|---------|-----------------------------|--|--|--|
| Determines if ACA functionality is enabled. | | | | | |
| Entering From | | | | | |
| mm0160_WebsiteInfo_PP | | | | | |
| Actions | Actions | | | | |
| Condition | Action | Transition | | | |
| If aca_active = true | | goto: mm0171_ACAMainMenu_DM | | | |
| Else | | goto: mm0180_MySSEnabled_DS | | | |
| Developer Notes | | | | | |
| | | | | | |

mm0171_ACAMainMenu_DM

CustomContext Recognition



Asks if caller needs to get information about health insurance. This is part of the Affordable Care Act (ACA) updates request.

Entering From

mm0170_ACAEnabled_DS

Initial Prompts [Barge-in is OFF]

| Туре | Condition | Name | Wording |
|---------|--------------------------|---------|--|
| initial | Never (callflow example) | example | If you need information about affordable health insurance and the new changes to the law, please say "health insurance". For anything else, please remain on the line. |
| initial | Always | | If you need information about affordable health insurance and the new changes to the law, please say "health insurance". For anything else, please remain on the line. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-----------------------------|------|--------------------------------|---------|
| health insurance, insurance | 1 | <result insurance=""></result> | Never |
| continue | - | <result continue=""></result> | Never |

Actions

| Option | Condition | Action | Transition |
|-----------|-----------|--------------------------------|------------------------|
| insurance | Always | Assign: current_task =aca_info | goto: mm0172_ACAMsg_PP |

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| noinput/continue | Always | Comment: This row is for call flow illustration only - see Recovery Behavior for actual behavior. 'continue' is a hidden option. | goto: mm0180_MySSEnabled_DS | | |
|--------------------|----------------------|--|--------------------------------|--|--|
| Recovery Behavi | ior | continue to a madein option. | | | |
| Туре | Condition | Action | Transition | | |
| nomatch 1 | Always | Prompt: [mm0171_nm1_01] Let's try again For information about health insurance and the new laws, say "health insurance" or press 1. For anything else, please remain on the line | Re-Recognition: | | |
| nomatch 2 | Always | Prompt: [mm0171_nm2_01] Sorry. Let's move on | goto: mm0180_MySSEnabled_DS | | |
| noinput 1 | Always | Comment: No input is set to 3 seconds | goto: mm0180_MySSEnabled_DS | | |
| Commands: Stat | te-Specific Behavior | | | | |
| See 1.2 Global Com | ımands | | | | |
| Commands: Con | ıfirmations | | | | |
| See 1.2 Global Com | imands | | | | |
| Config Paramete | rs | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | | | | |
| | | e. econd error occurs, the system should move on to the ne | ext state. | | |

mm0172_ACAMsg_PP

| | | Simple Play Prompt | ٠)) | | | |
|---|---|--------------------|-----|--|--|--|
| Plays health insurance information. | | | | | | |
| Entering From | | | | | | |
| mm0171_ACAMainMenu_DM, mm0173_ACAWrapMenu | u_DM, mm0210_SFMainMenu_DM | | | | | |
| Actions | | | | | | |
| Condition | Action | Transition | | | | |
| Never (califlow example) | Prompt: [example] It's Open Enrollment at HealthCare.gov. That means, if you or someone you care about needs health insurance, now is your chance to find a plan that fits your needs and budget. The final deadline to enroll in a 2016 plan is January 31. Don't miss your chance to get covered. Visit w w w dot healthcare dot gov or call 1-800-318-2596 to learn more. Marketplace open enrollment for 2017 health coverage is November 1, 2016, through January 31, 2017. If you want your coverage to begin | | | | | |

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| Developer Notes | |
|-----------------|--|
| Always | Assign: first_entry =false goto: mm0173_ACAWrapMenu_DM |
| | Prompt: [silence_500ms] <silence 500ms=""></silence> |
| Nlways | January 1st, you'll have to enroll by December 15th. Visit Healthcare.gov or call 1-800-318-2596 to learn more. Prompt: [mm0172_out_01] It's Open Enrollment at HealthCare.gov. That means, if you or someone you care about needs health insurance, now is your chance to find a plan that fits your needs and budget. The final deadline to enroll in a 2016 plan is January 31. Don't miss your chance to get covered. Visit w w w dot healthcare dot gov or call 1-800-318- 2596 to learn more. Marketplace open enrollment for 2017 health coverage is November 1, 2016, through January 31, 2017. If you want your coverage to begin January 1st, you'll have to enroll by December 15th. Visit Healthcare.gov or call 1-800-318-2596 to learn more |

mm0173_ACAWrapMenu_DM

| | | | CustomCor | ntext Recognitio | n Đ |
|--------------|--------------------------|--------------------------------------|---|--|---------------------|
| Provides po | ost-ACA-readout options. | | | | |
| Entering F | rom | | | | |
| mm0172_A | CAMsg_PP | | | | |
| Initial Pro | ompts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Never (callflow example) | example | To hear that agair anything else, plea | n, say "repeat". Or to gase remain on the line | get help with e. |
| initial | Always | mm0173_ini_01 | mm0173_ini_01 To hear that again, say "repeat". Or to get help anything else, please remain on the line. | | |
| Grammar | • | | | | |
| Sample Ex | pressions | DTMF | Reco Var/Option | | Confirm |
| repeat, repo | eat that | 1 | <result repeat=""></result> | 1 | Never |
| continue | | - | <result continue=""> Neve</result> | | Never |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| repeat | Always | | | | AMsg_PP |
| noinput/cor | ntinue Always | Comment: This rillustration only - s | | goto: mm0122_AfterHour | sCheck_DS |

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| | | Behavior for actual behavior. | | | |
|------------------|------------------------|---|------------------------------------|--|--|
| | | 'continue' is a hidden option. | | | |
| Recovery Beh | avior | | | | |
| Туре | Condition | Action | Transition | | |
| nomatch 1 | Always | Prompt: [mm0173_nm1_01] Let's try again To hear that information again, say 'repeat' or press 1. For anything else, please remain on the line | Re-Recognition: | | |
| nomatch 2 | Always | Prompt: [mm0173_nm2_01] Sorry. Let's move on | goto: mm0122_AfterHoursCheck_DS | | |
| noinput 1 | Always | Comment: No input is set to 3 seconds | goto: mm0122_AfterHoursCheck_DS | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: D | isabled Globals | | | | |
| repeat | | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| | ; | | | | |

Only one retry is allowed upon the first no-match. If a second error occurs, the system should move on to the next state.

The 'repeat' global command is overridden by the local behavior.

mm0180_MySSEnabled_DS

| | | Decision 🔷 | | | | |
|---|---------------|---------------------------------|--|--|--|--|
| Determines if My Social Security Helpdesk functionality is enabled. | | | | | | |
| Entering From | Entering From | | | | | |
| mm0170_ACAEnabled_DS, mm0171_ACAMainMenu_I | DM | | | | | |
| Actions | | | | | | |
| Condition | Action | Transition | | | | |
| If myss_helpdesk_active = true | | goto: mm0181_MySSMainMenu_DM | | | | |
| Else | | goto: mm0122_AfterHoursCheck_DS | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

mm0181_MySSMainMenu_DM

CustomContext Recognition



| Asks if calle | er needs hel | p with My Social Security website |) . | | | | |
|--|--------------------------|-----------------------------------|--------------------------------------|---|--|------------------------------------|--|
| Entering F | rom | | | | | | |
| mm0180_N | MySSEnable | d_DS | | | | | |
| Initial Pro | ompts | | | | | | |
| Туре | Condition | | Name | Wording | Wording | | |
| initial | Never (califlow example) | | example | MySocialSecurity | If you need help registering or using the MySocialSecurity website, say "online help". I anything else, please remain on the line. | | |
| initial | If aca_active = true | | mm0181_ini_01 | MySocialSecurity | If you need help registering or using the MySocialSecurity website, say "online help". Otherwise, please hold. | | |
| initial | Else // ACA no | ot active | mm0181_ini_02 | MySocialSecurity | egistering or using t website, say "online ase remain on the li | help". For | |
| Grammar | • | | | | | | |
| Sample Ex | pressions | | DTMF | Reco Var/Option | | Confirm | |
| online, onli | ne help | | 1 | <result help=""></result> | | Never | |
| continue | | | - | <result continue=""></result> | | Never | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| help | | Always | Assign: current_f =myssa_helpdesi | | | terHoursCheck | |
| noinput/continue A | | Always | illustration only - s | Comment: This row is for call flow illustration only - see Recovery Behavior for actual behavior. | | goto: mm0122_AfterHoursCheck_DS | |
| _ | | | ´continue´ is a hic | dden option. | | | |
| | / Behavior | 1 | | | 1 | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Always | or using the MySo website, say "onli | or help registering | Re-Recognition: | | |
| nomatch 2 | | Always | | Prompt: [mm0181_nm2_01] Sorry. Let's move on | | ursCheck_DS | |
| noinput 1 Always Comment: No input is set to seconds | | put is set to 3 | goto: mm0122_AfterHo | ursCheck_DS | | | |
| Comman | ds: State-S | Specific Behavior | | | | | |
| See 1.2 Glo | obal Comma | nds | | | | | |
| Comman | ds: Confir | mations | | | | | |

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See 1.2 Global Commands Config Parameters Parameter Value -- - Developer Notes Set timeout limit to 3 secs and move on to the next state.

Only one retry is allowed upon the first no-match. If a second error occurs, the system should move on to the next state.

mm0182_MySSAfterHoursCheck_DS

| | | | Decision 🔷 |
|------------------------------|--|--|--|
| Determines if it is currer | itly during or after business hours | and transitions accordingly. | |
| Entering From | | | |
| mm0181_MySSMainMe | nu_DM, mm0210_SFMainMenu_ | _DM | |
| Actions | | | |
| Condition | | Action | Transition |
| If office_hours=true | Else If abr=1 (no agents) | Prompt: [mm0182_out_02] Normally I'd get an agent to help you but, unfortunately, no one is available at the moment. To speak with someone, you'll need to call back. If you're finished for now, feel free to hang up. Otherwise, | goto: mm0200_SFToggle_DS |
| ۸ | Else (abr=5) | Prompt: [mm0182_out_03] I'm very sorry but none of our agents are available right now. Please call back again, and keep in mind our busiest times are early in the month and early in the week. Thank you for calling. Goodbye. | goto: mm3040_EndCall_CT |
| ۸ | Else If N8NN CCS = Open AND If MySSA CCS = Open OR If N8NN CCS = Closed AND MySSA CCS = Open OR If N8NN CCS = Open AND MySSA CCS = Emergency OR If N8NN CCS = Open AND MySSA CCS = Emergency OR If N8NN CCS = Open AND MySSA CCS = No Agents | Prompt: [mm0182_out_01] Just a moment while I get someone to help you | |
| ۸ | | Comment: Route to the next available agent in the MySSA Helpdesk Skill Group | goto: mm3030_CallTransfer_CX |
| Else //office_hours=false | | | goto: mm0183_MySSOfficeClosedMsg_PP |
| Developer Notes | | | |

mm0183_MySSOfficeClosedMsg_PP

Play Prompt)

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Plays after hours information.

Entering From

mm0182_MySSAfterHoursCheck_DS, mm0184_MySSWrapMenu_DM

| [Barge-in is C | |
|----------------|--|
| | |
| | |

| Actions [Barge-in is Of | F] | | Actions [Barge-in is OFF] | | | | | | |
|--------------------------------|---|---|---------------------------|--|--|--|--|--|--|
| Condition | | Action | Transition | | | | | | |
| If N8NN CCS OR MySSA | CCS = Holiday | Prompt: [mm0183_out_02] You've reached the MySocialSecurity Help Desk. Due to the Federal holiday, our offices are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday from 7 am to midnight | - | | | | | | |
| Else If N8NN CCS = Open | If MySSA CCS = Closed | Prompt: [mm0183_out_03] You've reached the MySocialSecurity Help Desk. Our offices are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday from 7 am to midnight | | | | | | | |
| Else If N8NN CCS = Closed | If MySSA CCS = Closed | Prompt: [mm0183_out_03] You've reached the MySocialSecurity Help Desk. Our offices are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday from 7 am to midnight | | | | | | | |
| ٨ | Else If MySSA CCS = Emergency | Prompt: [mm0183_out_01] You have reached the MySocialSecurity Help Desk. We are sorry but due to an emergency our offices are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday 7 A.M. through midnight, Eastern Time, excluding Federal holidays | - | | | | | | |
| ٨ | Else (MySSA CCS = No Agents) | Prompt: [mm0183_out_04] You've reached the MySocialSecurity Help Desk. We're sorry, but due to administrative reasons we are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday from 7 am to midnight | | | | | | | |
| Else (N8NN CCS = Emergency) | If MySSA CCS = Open OR Emergency OR No Agents | Prompt: [mm0183_out_01] You have reached the MySocialSecurity Help Desk. We are sorry but due to an emergency our offices are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday 7 A.M. through midnight, Eastern Time, excluding Federal holidays | - | | | | | | |
| ^ | Else (MySSA CCS = Closed) | Prompt : [mm0183_out_03] | | | | | | | |

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| Developer Notes | | |
|-----------------|---|------------------------------|
| Always | Assign: first_entry =false | goto: mm0184_MySSWrapMenu_DM |
| Always | Prompt: [silence_500ms] <silence 500ms=""></silence> | - |
| | You've reached the MySocialSecurity Help Desk. Our offices are currently closed. If you need to speak with someone, please call back during our regular office hours - Monday through Friday from 7 am to midnight. | |

mm0184_MySSWrapMenu_DM

| | , | армена_вм | | | | |
|----------------|-------------|--|-------------------|--|--|----------|
| | | | | CustomCon | text Recognition | on 👵 |
| Provides p | ost My SS H | elpdesk readout options. | | | | |
| Entering I | From | | | | | |
| mm0183_l | MySSOfficeC | ClosedMsg_PP | | | | |
| Initial Pr | ompts | | | | | |
| Туре | Condition | on | Name | Wording | | |
| initial | Never (c | allflow example) | example | To hear that again, say "repeat". For help with anything else, say "main menu". Or if you're done, just hang up. | | |
| initial | Always | | mm0184_ini_01 | To hear that again, say "repeat". For help with anything else, say "main menu". Or if you're done, just hang up. | | |
| Gramma | r | | | | | |
| Sample E | xpressions | | DTMF | Reco Var/Option Con | | Confirm |
| repeat, rep | peat that | | 1 | <result repeat=""></result> | | Never |
| main menu | u | | 2 | <result main_men<="" td=""><td colspan="2">main_menu> Never</td></result> | main_menu> Never | |
| Actions | | | | | | <u> </u> |
| Option | | Condition | Action | | Transition | |
| repeat | | Always | - | | goto: mm0183_MySSOfficeClosedMsg _PP | |
| main_men | ıu | Always | | | goto: mm0200_SFToggle_DS | |
| noinput Always | | Comment: This row is for call flow illustration only - see Recovery Behavior for actual behavior | | | | |
| Recover | y Behavior | | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | 1, "main menu" or | 1_nm1_01] ay "repeat" or press press 2. Or if you're eel free to hang up. | Re-Recognition: | |

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| nomatch 2 | Always | Prompt: [mm0184_nm2_01] Sorry. To hear our regular business hours again, press 1. If you need help with something else and wish to be transferred to our automated service line, press 2. Or if you're finished for now, feel free to hang up. | Re-Recognition: |
|-----------|--------|--|---------------------------|
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS |
| noinput 1 | Always | Prompt: [mm0184_ni1_01] To hear our regular business hours again, say "repeat" or press 1. If you need help with anything else, say "main menu" or press 2. Or if you're done, just hang up. | Re-Recognition: |
| noinput 2 | Always | Prompt: [mm0184_ni2_01] Sorry. To hear our regular business hours again, press 1. If you need help with something else and wish to be transferred to our automated service line, press 2. Or if you're finished for now, feel free to hang up. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |

See 1.2 Global Commands

Commands: Disabled Globals

StartOver, repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

The global commands 'repeat and 'main menu' are overridden by the local behavior.

mm0200_SFToggle_DS

Decision



Evaluates whether NLU is turned on or off and routes to SFMainMenu (if on) or BackoffMainMenu (if off)

Entering From

 $mm0050_EntryRouting_DS, \ mm0122_AfterHoursCheck_DS, \ mm0124_OfficeClosedMsg_PP, \ mm0182_MySSAfterHoursCheck_DS, \ mm0184_MySSAfterHoursCheck_DS, \ mm0184_MySSAfterHour$ mm0184_MySSWrapMenu_DM, mm0303_AskRepeatCola_DM, mm0310_ChangeOfAddress_SD, mm0320_FieldOfficeLocator_SD,

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mm0330_DirectDeposit_SD, mm0410_AskRepeatTaxes_DM, mm0420_AddressVerifyMsg_DM, mm0460_SSNVerification_DM, mm0505_BEVE_SD, mm0520_ApplicationStatus_SD, mm0530_BenefitsStatement_SD, mm0540_BestTimeMsg_PP, mm0550_Transcription_SD, mm0565_MRC_SD, mm1210_InternetAddress_DM, mm1220_InternetInformation_DM, mm1510_CitizenDocumentsMsgPart1_DM, mm1512_CitizenDocumentsMsgPart2_DM, mm1515_NonCitizenDocumentsMsgPart1_DM, mm1517_NonCitizenDocumentsMsgPart2_DM, mm1519_NonCitizenDocumentsMsgPart3_DM, mm1520_GetForm_DM, mm1530_WebsiteInstructions_DM, mm1600_SubmitForm_DM, mm1720_MedicareEnrollMsg_DM, mm1740_MedicareSusidyMsg_DM, mm1770_OrderDrugFormQuestion_DM, mm1810_CitizenshipMsg_DM, mm1907_LatePaymentQuestion_DM, mm1940_LatePaymentExit_DM, mm2050_FutureBenefitsBudgetaryMsg_PP, mm2110_ProgramMsg_DM, mm2120_ChangeMsg_DM, mm2200_BecomePayee_DM, mm3020_ProcessTransfer_DS

Actions

| Condition | Action | Transition |
|----------------------------------|------------|---------------------------------|
| If SPEAK_FREELY_ACTIVE=true | Assign: =0 | goto: mm0210_SFMainMenu_DM |
| Else (SPEAK_FREELY_ACTIVE=false) | Assign: =0 | goto: mm0600_BackoffMainMenu_DM |

Developer Notes

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mm0210_SFMainMenu_DM

CustomContext Recognition



Natural language ('speak Freely') main menu.

Entering From

mm0200_SFToggle_DS, mm0310_ChangeOfAddress_SD, mm2210_PayeeMisuse_DM

Initial Prompts

| Туре | Condition | | Name | Wording |
|---------|---------------------|--|---------------|---|
| initial | If first_entry=true | If non_national_transfer=true (play one of 3 randomized versions) | mm0210_ini_01 | Okay. To get started, you can say things like 'check claim status' or 'I need a replacement card.' So, briefly tell me why you're calling. |
| initial | ٨ | ٨ | mm0210_ini_02 | Okay. To get started, you can say things like 'update my personal information' or 'find a social security office.' So, briefly tell me why you're calling. |
| initial | ^ | ٨ | mm0210_ini_03 | Okay. To get started, you can say things like 'set up direct deposit' or 'apply for benefits.' So, briefly tell me why you're calling. |
| | | 1 | | |
| initial | ^ | Else (non_national_transfer=false) (play one of 3 randomized versions) | mm0210_ini_04 | <chime> Main Menu. In a few words, please tell me what you're calling about. You can say things like 'check claim status' or 'I need a replacement card.' So, how can I help you?</chime> |
| initial | ٨ | ^ | mm0210_ini_05 | <chime> Main Menu. In a few words, please tell me what you're calling about. You can say things like 'update my personal information' or 'find a social security office.' So, how can I help you?</chime> |
| initial | ٨ | ٨ | mm0210_ini_06 | <chime> Main Menu. In a few words, please tell me what you're calling about. You can say things like 'set up direct deposit' or 'apply for benefits.' So, how</chime> |

| | | | | can I help you? | |
|---|---|---|---|---|--------------|
| | | | | | |
| initial | Else (first_entry=false) | (play one of 3 randomized versions) | mm0210_ini_07 | Briefly tell me what else I can help you with. You say things like 'get a replacement 1099' or 'updat my personal information.' So, how can I help you | |
| initial | ٨ | ^ | mm0210_ini_08 | Briefly tell me what else I can help you with. You say things like 'find a social security office.' or 'se direct deposit.' So, how can I help you? | |
| initial | ٨ | ^ | mm0210_ini_09 | Briefly tell me what else I can help you with. You say things like 'update my personal information' of 'find a social security office.' So, how can I help you? | |
| Grammar | | | 1 | 1 | |
| Sample Expr | ressions | | DTMF | Reco Var/Option | Confirm |
| benefit letter, // 1099_benef | benefit statement,1099, I no | eed a replacment 1099 | | <main_menu 1099_benefits_statement></main_menu | If Necessary |
| affordable hear insurance // aca_menu | | | | <main_menu aca_info=""></main_menu> | If Necessary |
| my address, a | an address, address informa | ation, address | | <main_menu address_general=""></main_menu> | If Necessary |
| // address_ge | neral | | | | |
| agent, operate | or, representative | | 0 | <main_menu agent=""></main_menu> | Always |
| // agent | | | | | |
| apply for bene benefits | efits, applying for benefits, f | ile for benefits, application for | | <main_menu benefits_application=""></main_menu> | If Necessary |
| // benefits_ap | plication | | | | |
| benefits, social security benefits, my benefits, benefit information, survivor benefits, retirement benefits, benefits spouse, benefits dependent | | | <main_menu benefits_general=""></main_menu> | If Necessary | |
| // benefits_ge | neral | | | | |
| disability [repo | ort] appeal, reconsideration | , disability report, hearing, | | <main_menu benefits_other=""></main_menu> | If Necessary |
| // benefits_oth | ner | | | | |
| | penefit amount, proof of ber cation, proof of income | nefits, benefit verification letter, | | <main_menu benefits_verification=""></main_menu> | If Necessary |
| // benefits_ve | rification | | | | |
| i need a card, | card, lost my card, my card | d was stolen, new card | | <main_menu cards_general=""></main_menu> | If Necessary |
| // cards_gene | ral | | | | |
| | dress, i need to change my ved, change phone number | address, address change, new r, new phone number | | <main_menu change_of_address=""></main_menu> | If Necessary |
| // change_of_ | address | | | | |
| check, benefits check, social security check, lost check, payment | | eck, lost check, payment | | <main_menu checks=""></main_menu> | If Necessary |

| information, ssi payment | | | |
|---|---|--|--------------|
| | | | |
| // checks | | cmain manu citizanghin ganarals | If Necessary |
| citizenship status, proof of citizenship, update citizenship status | | <main_menu citizenship_general=""></main_menu> | ii Necessary |
| // citizenship_general | | | |
| application status, approval status, confirm award, claim status, check on a claim, check claim status, status of disability claim, benefits status | | <main_menu claims_status_general></main_menu | If Necessary |
| // claims_status_general | | | |
| claims, social security claim, claim number, case, social security case, disability claim, ssi claim | | <main_menu claims_status_new=""></main_menu> | If Necessary |
| // claims_status_new | | | |
| cola, cost of living adjustment for next year, cost of living adjustment | | <main_menu cost_of_living_adjustment></main_menu | If Necessary |
| // cost_of_living_adjustment | | cost_oi_living_adjustment> | |
| direct deposit, setup direct deposit, change account number, new checking account, bank information, change deposit information | | <main_menu direct_deposit=""></main_menu> | If Necessary |
| // direct_deposit | | | |
| disability, disability insurance, disability benefits | | <main_menu< td=""><td>If Necessary</td></main_menu<> | If Necessary |
| // disability_benefits_general | | disability_benefits_general> | |
| earnings record, income statement, statement of earnings, copy of income, estimate, social security estimate, estimate calculator | | <main_menu earnings_statement=""></main_menu> | If Necessary |
| // earnings_statement | | | |
| unemployment, employment | | <main_menu employment_general=""></main_menu> | If Necessary |
| // employment_general | | | |
| i need the mailing address, local office, social security office, office hours, office location, office phone number | | <main_menu field_office_locator=""></main_menu> | If Necessary |
| // field_office_locator | | | |
| form, i need a form, tax form, enrollment form | | <main_menu forms_general=""></main_menu> | If Necessary |
| // forms_general | | | |
| what are my choices | | <main_menu general=""></main_menu> | Never |
| // general | | | |
| internet access, website, online help, online services | | <main_menu internet_general=""></main_menu> | If Necessary |
| // internet_general | | | |
| main menu, start over | | <main_menu main_menu=""></main_menu> | If Necessary |
| // main_menu | | | |
| medicare benefits, medical benefits, medicaid benefits,prescription drugs, drug coverage, prescription drug assistance, medicare form | | <main_menu medicare=""></main_menu> | If Necessary |
| // medicare | | | |
| medicare card, medicaid card, medical card, i need a medicare card, i lost my medicare card, lost medicaid card, missing medicaid card, missing medicaid card | | <main_menu medicare_replacement_card></main_menu | If Necessary |
| / // medicare_replacement_card | | | |
| l . | L | 1 | |

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| holodook | 1 | emain manu myasa haladask | If Noosaaa:: |
|---|---|--|--------------|
| helpdesk | | <main_menu myssa_helpdesk=""></main_menu> | If Necessary |
| // myssa_helpdesk | | | |
| verify address, confirm address, address verification, name verification, verify last name, check my last name | | <main_menu name_or_address_verify></main_menu | If Necessary |
| // name_or_address_verify | | | |
| late payment, delay in payment | | <main_menu payment_late=""></main_menu> | If Necessary |
| // payment_late | | | |
| i need a replacement, replacement, document replacement | | <main_menu replacement_general=""></main_menu> | If Necessary |
| // replacement_general | | | |
| change payee, payee change, change in beneficiary, new payee, representative payee, payee report, beneficiary | | <main_menu representative_payee=""></main_menu> | If Necessary |
| // representative_payee | | | |
| apply for social security, apply for social security benefits, get social security benefits | | <main_menu social_security_application></main_menu | If Necessary |
| // social_security_application | | | |
| apply for disability, apply for disability benefits, get social security disability benefits | | <main_menu disability_application=""></main_menu> | If Necessary |
| // disability_application | | | |
| apply for survivor benefits, get social security survivor benefits | | <main_menu survivor_application=""></main_menu> | If Necessary |
| // survivor_application | | | |
| apply for retirement benefits, get social security retirement benefits | | <main_menu retirement_application=""></main_menu> | If Necessary |
| // retirement_application | | | |
| apply for supplemental security income, apply for supplemental security benefits, get SSI benefits, apply for SSI, SSI application | | <main_menu ssi_application=""></main_menu> | If Necessary |
| // ssi_application | | | |
| social security card | | <main_menu social_security_card_general></main_menu | If Necessary |
| // social_security_card_general | | Joodal_Joodhity_Jana_gonoral> | |
| verify social security number, social security number verification, confirm social security number, employee verification | | <main_menu social_security_number_verification></main_menu | If Necessary |
| // social_security_number_verification | | | |
| i need a social security card, i need a new social_security card, i lost my social security card, lost social security card, missing social security card, i need a replacement social security card, replace my social security card, new social_security card, my social_security card was stolen, apply for social_security card | | <main_menu social_security_replacement_card></main_menu | If Necessary |
| // social_security_replacement_card | | | |
| supplemental security income, information on ssi | | <main_menu< td=""><td>If Necessary</td></main_menu<> | If Necessary |
| // supplemental_security_income | | supplemental_security_income> | |
| taxes, tax information, social_security taxes | | <main_menu tax_general=""></main_menu> | If Necessary |
| | | | |
| // tax_general | | | |

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| | transcription_pamphlets> | |
|--|--|--------------|
| // transcription_pamphlets | transcription_pampniets> | |
| file an appeal, reconsideration form, appeal form | <main_menu transfer_appeal_new=""></main_menu> | If Necessary |
| // transfer_appeal_new | | |
| cancel an appointment, reschedule appointment, change appointment, make an appointment | <main_menu transfer_appointment=""></main_menu> | If Necessary |
| // transfer_appointment | | |
| back pay, back payment, retro pay, retroactive check, disability back pay | <main_menu transfer_back_payment></main_menu | If Necessary |
| // transfer_back_payment | | |
| balance, account balance, i want to find out how much money is in my account | <main_menu transfer_balance=""></main_menu> | If Necessary |
| // transfer_balance | | |
| benefits not received, lost benefits, missing benefits | <main_menu transfer_benefits_problem></main_menu | If Necessary |
| // transfer_benefits_problem | transion_bonomo_problem> | |
| billing, bill, billing information, medicare payment, medicare premium, medicare deduction | <main_menu transfer_billing=""></main_menu> | If Necessary |
| // transfer_billing | | |
| birthbirth certificate, i need a birth certificate, lost birth certificate, date of birth, birthdate, check on birthdate, birth, new birth, birth verification, report a birth | <main_menu transfer_birth=""></main_menu> | If Necessary |
| // transfer_birth | | |
| stop benefits, cancel social security benefit, discontinue benefits, cancellation, cancel direct deposit | <main_menu transfer_cancel=""></main_menu> | If Necessary |
| // transfer_cancel | | |
| a change in my case, add information to case, update my case | <main_menu transfer_case_change=""></main_menu> | If Necessary |
| // transfer_case_change | | |
| i need to change my check, deductions from my social security check, tax deductions, federal deductions, check deductions | <main_menu transfer_check_deductions></main_menu | If Necessary |
| // transfer_check_deductions | | |
| replacement check, i need a replacement check | <main_menu< td=""><td>If Necessary</td></main_menu<> | If Necessary |
| // transfer_check_replacement | transfer_check_replacement> | |
| child support, i'm calling about child support | <main_menu transfer_child_support=""></main_menu> | If Necessary |
| // transfer_child_support | | |
| circuit breaker patients, circuit breaker information | <main_menu transfer circuit breaker></main_menu | If Necessary |
| // transfer_circuit_breaker | tiansier_circuit_breaker> | |
| medicare claim number, medical claims, medicare claim | <main_menu transfer_claims_medicare></main_menu | If Necessary |
| // transfer_claims_medicare | uansici_ciaiiiis_iiieulcdie> | |
| filing a claim, start a claim, new claim, open a claim | <main_menu transfer_claims_new=""></main_menu> | If Necessary |
| // transfer_claims_new | | |
| college, college program, college security check | <main_menu transfer_college=""></main_menu> | If Necessary |

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| food stamps, food stamp card, apply for food stamps | [| | |
|--|--|---|--------------|
| ### ### ### ### ### ### ### ### ### ## | // transfer_college | | |
| death benefits, deceased benefits, a death, someone passed away // transfer_death debit cards, calling about debit card // transfer_debit_card // transfer_dependent disability report, disability jobs, disabiled work, disability paperwork // transfer_disability // transfer_disability // divorce, divorced spouse benefits, divorce benefits | complaint, i have a complaint, file a complaint | <main_menu transfer_complaint=""></main_menu> | If Necessary |
| ### Wansfer_death ### Wansfer_fertod_stamps ### Wansfer_food_stamps ### Wansfer_food | // transfer_complaint | | |
| debit cards, calling about debit card // transfer_debit_card // transfer_debit_card // transfer_debit_card // transfer_debit_card // transfer_debit_card // transfer_dependent // transfer_dependent // transfer_disability proprt, disability jobs, disabled work, disability paperwork // transfer_disability proprt, disability jobs, disabled work, disability paperwork // transfer_disability // transfer_entrome, income, income tearnings, social security income, earnings, earnings, generals // transfer_entrome, income, income tearnings, social security income, earnings, earnings, generals // transfer_entrome, income tearnings, social security income, earnings, earnings, generals // transfer_entrome, transfer_entrome, income tearnings, social security income, earnings, earnings, generals // transfer_entrome, transfer_entrome, if it is necessary // transfer_entroment_change // transfer_entroment_change // transfer_entroment_change // transfer_entromentransfer_fax // transfer_fax // transfer_food_stamp card, apply for food stamps // transfer_food_stamps // transfer_food_stamps // transfer_food_stamps // transfer_fraud // transfer_insurance // transfer_insurance // transfer_insurance // transfer_legal // transfer_legal // transfer_legal | death benefits, deceased benefits, a death, someone passed away | <main_menu transfer_death=""></main_menu> | If Necessary |
| // transfer_debit, card dependent, new child | // transfer_death | | |
| dependent, new child | debit cards, calling about debit card | <main_menu transfer_debit_card=""></main_menu> | If Necessary |
| // transfer_dependent // transfer_disability report, disability jobs, disabiled work, disability paperwork // transfer_disability // transfer_disability // transfer_disability // transfer_disability // transfer_disability // transfer_divorce // transfer_divorce // transfer_divorce // transfer_divorce // transfer_divorce // transfer_earnings_general // transfer_e | // transfer_debit_card | | |
| disability report, disability jobs, disabled work, disability paperwork // transfer_disability divorce, divorced spouse benefits, divorce benefits // transfer_divorce // transfer_earnings, social security income, earnings, | dependent, new child | <main_menu transfer_dependent=""></main_menu> | If Necessary |
| // transfer_disability // transfer_disorce benefits // transfer_divorce benefits // transfer_divorce change in income, incorrect earnings, social security income, earnings, | // transfer_dependent | | |
| divorce, divorced spouse benefits, divorce benefits // transfer_divorce change in income, incorrect earnings, social security income, earnings, earned income // transfer_earnings_general // transfer_earnings_general eligibility for benefits, benefit eligibility, disability eligibility, social security // transfer_eligibility // transfer_eligibility // transfer_eligibility // transfer_eligibility // transfer_engloyment_change // transfer_engloyment_change // transfer_fax // transfer_fax // transfer_fax // transfer_food_stamps / | disability report, disability jobs, disabled work, disability paperwork | <main_menu transfer_disability=""></main_menu> | If Necessary |
| change in income, incorrect earnings, social security income, earnings, earned income // transfer_earnings_general // transfer_earnings_general // transfer_earnings_general // transfer_earnings_general // transfer_earnings_general // transfer_eligibility // transfer_employment_change // transfer_employment_change // transfer_employment_change // transfer_employment_change // transfer_employment_change // transfer_fax // transfer_fax // transfer_fax // transfer_fax // transfer_food_stamps // transfer_food_stamps // transfer_food_stamps // transfer_food_stamps // transfer_food_stamps // transfer_forms_w2 // transfer_forms_w2 // transfer_forms_w2 // transfer_forms_w2 // transfer_forms_w2 // transfer_fraud // transfer_fraud // transfer_fraud // transfer_fraud // transfer_fraud // transfer_food_stamps // transfer_fraud // transfer_fraud // transfer_forms_w2 // transfer_forms_w2 // transfer_fraud // transfer_forms_w2 // transfer_fraud // transfer_food_stamps // transfer_fraud // transf | // transfer_disability | | |
| change in income, incorrect earnings, social security income, earnings, earned income // transfer_earnings_general // transfer_earnings_general // transfer_earnings_general // transfer_earnings_general // transfer_earnings_general // transfer_eligibility for benefits, benefit eligibility, disability eligibility, social security // transfer_eligibility return to work, going back to work, change in work status, loss of job // transfer_employment_change // transfer_employment_change // transfer_employment_change // transfer_fax // transfer_fax // transfer_fax // transfer_fax // transfer_food_stamps / | divorce, divorced spouse benefits, divorce benefits | <main_menu transfer_divorce=""></main_menu> | If Necessary |
| earned income // transfer_earnings_general> // transfer_eigibility // transfer_eigibility // transfer_employment_change> // transfer_employment_change> // transfer_employment_change> // transfer_employment_change> // transfer_fax> // transfer_food_stamps> // transfer_food_stamps> // transfer_food_stamps> // transfer_food_stamps> // transfer_food_stamps> // transfer_forms_w2 // transfer_faud // housing, options for housing // transfer_housing insurance, cancel insurance, supplemental insurance // transfer_insurance // transfer_insurance // transfer_legal> // transfer_legal> // transfer_legal> // transfer_legal> // transfer_legal> // transfer_letter> | // transfer_divorce | | |
| eligibility for benefits, benefit eligibility, disability eligibility, social security eligibility "It transfer_eligibility "It transfer_eligibility "It mansfer_eligibility "It mansfer_eligibility "It mansfer_eligibility "It mansfer_eligibility "It mansfer_eligibility "It mansfer_employment_change "It need something faxed, fax number, i need your fax number "It mansfer_fax "It need something faxed, fax number, i need your fax number "It mansfer_fax "It mansfer_fox "It mansfer_food_stamps of distamps of the stamps of t | | | If Necessary |
| eligibility // transfer_eligibility return to work, going back to work, change in work status, loss of job // transfer_employment_change i need something faxed, fax number, i need your fax number i need something faxed, fax number, i need your fax number // transfer_fax food stamps, food stamp card, apply for food stamps // transfer_food_stamps // transfer_food_stamps w2, w2 form, i need a w2 form // transfer_forms_w2 // transfer_forms_w2 // transfer_forms_w2 // transfer_fraud housing, options for housing // transfer_housing insurance, cancel insurance, supplemental insurance // transfer_insurance // transfer_insurance // transfer_insurance // transfer_legal a copy of a letter, a letter | // transfer_earnings_general | | |
| return to work, going back to work, change in work status, loss of job | eligibility for benefits, benefit eligibility, disability eligibility, social security eligibility | <main_menu transfer_eligibility=""></main_menu> | If Necessary |
| transfer_employment_change transfer_employment_change> transfer_employment_change> transfer_employment_change> transfer_fax transfer_fax transfer_fax transfer_fax transfer_fax transfer_fax transfer_fax transfer_fax transfer_food_stamps transfer_food_stamps transfer_food_stamps transfer_food_stamps transfer_food_stamps transfer_food_stamps transfer_food_stamps transfer_forms_w2 transfer_forms_w2 transfer_forms_w2 transfer_forms_w2 transfer_forms_w2 transfer_fraud, identity theft, report fraud, stolen social security number | // transfer_eligibility | | |
| // transfer_employment_change i need something faxed, fax number, i need your fax number | return to work, going back to work, change in work status, loss of job | _ | If Necessary |
| food stamps, food stamp card, apply for food stamps | // transfer_employment_change | transfer_employment_change> | |
| food stamps, food stamp card, apply for food stamps | i need something faxed, fax number, i need your fax number | <main_menu transfer_fax=""></main_menu> | If Necessary |
| // transfer_food_stamps w2, w2 form, i need a w2 form | // transfer_fax | | |
| w2, w2 form, i need a w2 form | food stamps, food stamp card, apply for food stamps | <main_menu transfer_food_stamps=""></main_menu> | If Necessary |
| // transfer_forms_w2 fraud, identity theft, report fraud, stolen social security number | // transfer_food_stamps | | |
| fraud, identity theft, report fraud, stolen social security number // transfer_fraud housing, options for housing // transfer_housing insurance, cancel insurance, supplemental insurance // transfer_insurance power of attorney, attorney fees, a legal matter // transfer_legal a copy of a letter, a letter Smain_menu transfer_fraud> If Necessary | w2, w2 form, i need a w2 form | <main_menu transfer_forms_w2=""></main_menu> | If Necessary |
| | // transfer_forms_w2 | | |
| housing, options for housing | fraud, identity theft, report fraud, stolen social security number | <main_menu transfer_fraud=""></main_menu> | If Necessary |
| // transfer_housing insurance, cancel insurance, supplemental insurance | // transfer_fraud | | |
| insurance, cancel insurance, supplemental insurance <main_menu transfer_insurance=""> If Necessary // transfer_insurance power of attorney, attorney fees, a legal matter <main_menu transfer_legal=""> If Necessary // transfer_legal a copy of a letter, a letter <main_menu transfer_letter=""> If Necessary If Necessary</main_menu></main_menu></main_menu> | housing, options for housing | <main_menu transfer_housing=""></main_menu> | If Necessary |
| // transfer_insurance power of attorney, attorney fees, a legal matter // transfer_legal a copy of a letter, a letter If Necessary If Necessary If Necessary | // transfer_housing | | |
| power of attorney, attorney fees, a legal matter <main_menu transfer_legal=""> If Necessary // transfer_legal <main_menu transfer_letter=""> If Necessary If Necessary If Necessary</main_menu></main_menu> | insurance, cancel insurance, supplemental insurance | <main_menu transfer_insurance=""></main_menu> | If Necessary |
| // transfer_legal a copy of a letter, a letter <main_menu transfer_letter=""> If Necessary</main_menu> | // transfer_insurance | | |
| a copy of a letter, a letter <main_menu transfer_letter=""> If Necessary</main_menu> | power of attorney, attorney fees, a legal matter | <main_menu transfer_legal=""></main_menu> | If Necessary |
| a copy of a letter, a letter <main_menu transfer_letter=""> If Necessary</main_menu> | // transfer_legal | | |
| // transfer letter | a copy of a letter, a letter | <main_menu transfer_letter=""></main_menu> | If Necessary |
| | // transfer_letter | | |

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Social Security Administration

| driver's license, i need a license, fishing license, marriage license, hunting license | | <main_menu transfer_license=""></main_menu> | If Necessary |
|--|---|---|--------------|
| // transfer_license | | | |
| student loan, loans | | <main_menu transfer_loans=""></main_menu> | If Necessary |
| // transfer_loans | | | |
| marriage, i got married, change of marital status | | <main_menu transfer_marriage=""></main_menu> | If Necessary |
| // transfer_marriage | | | |
| extra earnings for military service, military service, military service and social security | | <main_menu transfer_military_service></main_menu | If Necessary |
| // transfer_military_service | | | |
| password, i forgot my password, pin number, i need my pin | | <main_menu transfer_password=""></main_menu> | If Necessary |
| // transfer_password | | | |
| amount of payment, payment amount, social security amount | | <main_menu< td=""><td>If Necessary</td></main_menu<> | If Necessary |
| // transfer_payment_amount | | transfer_payment_amount> | |
| payment plan, payment arrangement, i need to make a payment arrangement | | <main_menu transfer_payment_arrangement></main_menu | If Necessary |
| // transfer_payment_arrangement | | | |
| overpayment, overpayment information, notice of overpayment | | <main_menu< td=""><td>If Necessary</td></main_menu<> | If Necessary |
| // transfer_payment_over | | transfer_payment_over> | |
| stop payment, I need to stop a check | | <main_menu< td=""><td>If Necessary</td></main_menu<> | If Necessary |
| // transfer_payment_stop | | transfer_payment_stop> | |
| pension benefit information, pension | | <main_menu transfer_pension=""></main_menu> | If Necessary |
| // transfer_pension | | | |
| refund, i need to check on a refund, medicare refund | | <main_menu transfer_refund=""></main_menu> | If Necessary |
| // transfer_refund | | | |
| retirement information, early retirement, retirement age | | <main_menu transfer_retirement=""></main_menu> | If Necessary |
| // transfer_retirement | | | |
| return call, i returning a call | | <main_menu transfer_return_call=""></main_menu> | If Necessary |
| // transfer_return_call | | | |
| a change in ssi, supplemental security income change | | <main_menu transfer_ssi_change=""></main_menu> | If Necessary |
| // transfer_ssi_change | | | |
| federal tax withholding, withholding, withhold taxes | | <main_menu< td=""><td>If Necessary</td></main_menu<> | If Necessary |
| // transfer_tax_withholding | | transfer_tax_withholding> | |
| change account information, account correction, update, correction, update information, change information | | <main_menu update_information=""></main_menu> | If Necessary |
| // update_information | | | |
| <dtmf_7></dtmf_7> | 7 | <main_menu spanish=""></main_menu> | Never |
| // spanish (DTMF only) | | | |
| • | I | | 1 |

| Actions | | | |
|-----------------------|-----------|---|--|
| Option | Condition | Action | Transition |
| Always | Always | Assign: first_entry =false | |
| 1099_benefits_stateme | Always | Assign: current_task =benefits_statement | |
| ۸ | ٨ | Assign: current_intent =1099_benefits_statement | |
| ۸ | ٨ | Assign: final_intent =1099_benefits_statement | |
| ^ | ٨ | Prompt: [mm0210_out_16] Okay. Benefits Statement (or '1099'). | goto: mm0525_BenefitsStatementKBA _DS |
| aca_info | Always | Assign: current_task =aca_info | - |
| ٨ | ۸ | Assign: current_intent =aca_info | |
| ۸ | ٨ | Assign: final_intent =aca_info | - |
| ۸ | ٨ | Prompt: [mm0210_out_88] Okay. Health insurance information | goto: mm0172_ACAMsg_PP |
| address_general | Always | Assign: current_intent =address_general | |
| ٨ | ٨ | Prompt: [mm0210_out_14] Okay. Address | goto: mm0430_AddressDisambig_DM |
| agent | Always | Assign: current_intent =agent | |
| ۸ | ۸ | Assign: final_intent =agent | |
| ٨ | ٨ | Prompt: [mm0210_out_17] Okay. | goto: mm3000_ABRStatus_DS |
| benefits_application | Always | Assign: current_intent =benefits_application | |
| ۸ | ٨ | Prompt: [mm0210_out_01] Okay. Applications. | goto: mm0800_BenefitsApplicationMe nu_DM |
| benefits_general | Always | Assign: current_intent =benefits_general | |
| ٨ | ٨ | Prompt: [mm0210_out_03] Okay. Benefits. | goto: mm0700_Benefits_DM |
| benefits_other | Always | Assign: current_intent =benefits_other | |
| ^ | ۸ | Assign: final_intent =benefits_other | - |
| ٨ | ٨ | Prompt: [mm0210_out_90] Okay | goto: mm3000_ABRStatus_DS |
| benefits_verification | Always | Assign: current_task =benefits_verification | |
| ٨ | ٨ | Assign: current_intent =benefits_verification | |
| ٨ | ٨ | Assign: final_intent =benefits_verification | |

| | Ι. | I= | Ι. |
|----------------------------|--------|--|--|
| | | Prompt: [mm0210_out_73] Alright. Benefits Verification or Proof of Income. | goto: mm2000_ReceivingBenefits_DM |
| cards_general | Always | Assign: current_intent =cards_general | |
| ۸ | ٨ | Prompt: [mm0210_out_05] Okay | goto: mm1300_WhichCard_DM |
| change_of_address | Always | Assign: current_task =change_address | |
| ۸ | ٨ | Assign: current_intent =change_of_address | |
| ۸ | ٨ | Assign: final_intent =change_of_address | |
| ٨ | ^ | Prompt: [mm0210_out_07] Okay. Change Address or Phone Number | goto: mm0305_lsChangeOfAddressEn abled_DS |
| checks | Always | Assign: current_task =checks | - |
| ٨ | ٨ | Assign: current_intent =checks | |
| ۸ | ٨ | Prompt: [mm0210_out_08] Okay. Benefit Check. | goto: mm1905_Checks_DM |
| citizenship_general | Always | Assign: current_intent =citizenship_general | |
| ۸ | ٨ | Assign: final_intent =citizenship_general | |
| ۸ | ٨ | Prompt: [mm0210_out_40] Okay. Citizenship. | goto: mm3000_ABRStatus_DS |
| claims_status_general | Always | Assign: current_task =application_status | |
| ^ | ٨ | Assign: current_intent =claims_status_general | |
| ^ | ٨ | Assign: final_intent =claims_status_general | |
| ۸ | ٨ | Prompt: [mm0210_out_02] Okay. Claim or Application Status | goto: mm0515_ApplicationStatusKBA_ DS |
| claims_status_new | Always | Assign: current_intent =claims_status_new | |
| ۸ | ٨ | Prompt: [mm0210_out_65] Okay. Claims | goto: mm0810_ApplicationStatusQues tion_DM |
| cost_of_living_adjustm ent | Always | Assign: current_intent =cost_of_living_adjustment | |
| ۸ | ٨ | Assign: final_intent =cost_of_living_adjustment | |
| ۸ | ٨ | Prompt: [mm0210_out_10] Okay | goto: mm0300_GetCOLABroadcast_D B |

| Always | Assign: current task -direct denseit | |
|--------|---|--|
| · | | |
| ^ | Assign: current_intent =direct_deposit | - |
| ^ | Assign: final_intent =direct_deposit | |
| ٨ | Prompt: [mm0210_out_11] Okay. Direct Deposit | goto: mm0323_DirectDepositMsg_PP |
| Always | Assign: current_intent =social_security_application | |
| ^ | Prompt: [mm0210_out_82] Okay. Apply for Disability benefits | goto: mm0810_ApplicationStatusQues tion_DM |
| Always | Assign: current_intent = disability_benefits_general | |
| ٨ | Prompt: [mm0210_out_48] Okay. Disability | goto: mm0440_DisabilityDisambig_DM |
| Always | Assign: current_intent = earnings_statement | |
| ^ | Prompt: [mm0210_out_12] Okay. Earnings or Benefits Statement | goto: mm2000_ReceivingBenefits_DM |
| Always | Assign: current_intent =employment_general | |
| ٨ | Prompt: [mm0210_out_52] Okay. Employment | goto: mm0450_EmploymentDisambig_ DM |
| Always | Assign: current_task =field_office_locator | |
| ٨ | Assign: current_intent = field_office_locator | |
| ٨ | Assign: final_intent =field_office_locator | |
| ۸ | Prompt: [mm0210_out_15] Okay. Office Information | goto: mm0320_FieldOfficeLocator_SD |
| Always | Assign: current_intent =forms_general | |
| ٨ | Prompt: [mm0210_out_18] Okay | goto: mm2300_FormsGeneral_DM |
| | Prompt: [mm0210_out_09] I need a little more detail to get you to the right place. Let's try this a different way | |
| Always | Assign: current_intent =internet_general | |
| ٨ | Assign: final_intent =internet_general | |
| ٨ | Prompt : [mm0210_out_21] | goto: mm1210_InternetAddress_DM |
| | Always | Assign: current_intent edirect_deposit Assign: final_intent = direct_deposit Assign: final_intent = direct_deposit Prompt: [mm0210_out_11] Okay. Direct Deposit. Assign: current_intent esocial_security_application Prompt: [mm0210_out_82] Okay. Apply for Disability benefits. Always Assign: current_intent edisability_benefits_general Prompt: [mm0210_out_48] Okay. Disability Assign: current_intent erarnings_statement Prompt: [mm0210_out_12] Okay. Earnings or Benefits Statement. Prompt: [mm0210_out_12] Okay. Earnings or Benefits Statement. Assign: current_intent employment_general Assign: current_intent employment_general Assign: current_intent employment. Assign: current_intent employment. Assign: current_intent employment. Prompt: [mm0210_out_52] Okay. Employment. Assign: current_intent employment. Assign: current_intent employment. Prompt: [mm0210_out_15] Okay. Office Information. Assign: current_intent employment. Prompt: [mm0210_out_18] Okay. Assign: current_intent employment. Prompt: [mm0210_out_09] Ineed a little more detail to get you to the right place. Let's try this a different way. "" Always Assign: current_intent employment employment. Assign: current_intent employment. Assign: current_intent employment. Assign: current_intent employment. |

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| main_menu | Always | | goto: mm0600_BackoffMainMenu_DM |
|-------------------------------|--------|--|--|
| medicare | Always | Assign: current_intent =medicare | |
| ۸ | ^ | Prompt: [mm0210_out_23] Okay. Medicare. | goto: mm1700_MedicareApplyMenu_ DM |
| medicare_replacement _card | Always | Assign: current_task =card_medicare | |
| ۸ | ^ | Assign: current_intent =medicare_replacement_card | |
| ۸ | ۸ | Assign: final_intent =medicare_replacement_card | |
| ۸ | ^ | Prompt: [mm0210_out_04] Okay. Medicare Replacement Card. | goto: mm0555_MRCMySSAWebsite_ PP |
| myssa_helpdesk | Always | Assign: current_task =myssa_helpdesk | |
| ^ | ۸ | Assign: current_intent =myssa_helpdesk | |
| ^ | ۸ | Assign: final_intent =myssa_helpdesk | |
| ۸ | ۸ | Prompt: [mm0210_out_89] Okay. My Social Security Helpdesk | goto: mm0182_MySSAfterHoursCheck _DS |
| name_or_address_verify | ۸ | Assign: current_intent =name_or_address_verify | |
| ^ | ۸ | Assign: final_intent =name_or_address_verify | |
| ٨ | ^ | Prompt: [mm0210_out_25] Okay. Check on an Address or Name Change | goto: mm0420_AddressVerifyMsg_DM |
| payment_late | Always | Assign: current_task =late_payment | |
| ۸ | ٨ | Assign: current_intent =payment_late | |
| ۸ | ۸ | Assign: final_intent =payment_late | |
| ٨ | ۸ | Prompt: [mm0210_out_22] Alright. Late Benefit Payment | goto: mm1910_LatePaymentMenu_D M |
| replacement_general | Always | Assign: current_intent =replacement_general | |
| ۸ | ۸ | Prompt: [mm0210_out_75] Okay | goto: mm0470_ReplacementDisambig _DM |
| representative_payee | Always | Assign: current_intent =representative_payee | |
| ٨ | ۸ | Assign: final_intent =representative_payee | |
| ٨ | ۸ | Prompt: [mm0210_out_24] Okay. Representative Payees | goto: mm2100_RepPayeeMenu_DM |
| retirement_application | Always | Assign: current_intent =social_security_application | |

| Always Assign: current_intent | Γ | | | T |
|--|--------------------------------------|--------|--|------------------------------|
| Social_security_application Prompt: [mm0210_out_84] pdot: mm0810_ApplicationStatusQuestion_DN Prompt: [mm0210_out_84] pdot: mm0810_ApplicationStatusQuestion_DN Prompt: [mm0210_out_B4] pdot: mm0810_ApplicationStatusQuestion_DN Prompt: [mm0210_out_D6] pdot: mm10810_ApplicationStatusQuestion_DN Prompt: [mm0210_out_D6] pdot: mm10810_ApplicationStatusQuestion_DN Prompt: [mm0210_out_D6] pdot: mm10810_ApplicationStatusQuestion_DN Prompt: [mm0210_out_D6] pdot: mm0480_SSNVerification_DN Prompt: [mm0210_out_P8] pdot: mm0480_SSReplacementMsg_DN Prompt: [mm0210_out_P8] pdot: mm0050_EntryRouting_DS Prompt: [mm0210_out_P8] pdot: mm0050_EntryRouting_DN Prompt: [mm0210_out_P8] pdot: mm0050_EntryRouting_DN Prompt: [mm0210_out_P8] pdot: mm0050_EntryRouting_DN Prompt: [mm0210_out_P | ^ | ^ | | mm0810_ApplicationStatusQues |
| Okay Apply for Social Security benefits. Assign: card_type =social_security = | | Always | | |
| Assign: current_intent | ٨ | ۸ | Okay. Apply for Social Security | mm0810_ApplicationStatusQues |
| social_security_card_general | | Always | Assign: card_type =social_security | |
| Social_security_number Always Assign: current_intent social_security_number_verification A Prompt: [mm0210_out_78] Okay. Social Security Number verification. | ٨ | ٨ | Assign: current_intent =social_security_card_general | |
| emrification social_security_number_verification social_security_replace social_security_replace social_security_replace social_security_replace social_security_replacement_card social_security_replaceme | ٨ | ۸ | | mm1100_SocialSecurityCardsM |
| Cokay. Social Security Number Social Security Supplement Social Security Soc | | Always | | |
| ment_card | ۸ | ٨ | Okay. Social Security Number | |
| A Assign: final_intent = social_security_replacement_card Assign: final_intent = social_security_replacement A Assign: card_action = replacement | social_security_replace ment_card | Always | | |
| Spanish Always Assign: current_intent = spanish Gokay. Apply for Supplemental Security_application Always Assign: current_intent = spanish Gokay. Apply for Supplemental Security Income benefits. A Prompt: [mm0210_out_85] Okay. Apply for Supplemental Security Income benefits. A Assign: current_intent = spanish Goto: mm0810_ApplicationStatusQuestion_DM Assign: current_intent = spanish Goto: mm0810_ApplicationStatusQuestion_DM Assign: current_intent = supplemental_security_income Formula = supplemental_security_in | ۸ | ٨ | | |
| Prompt: [mm0210_out_87] | ۸ | ٨ | | |
| Spanish Always Assign: current_intent =spanish | ^ | ۸ | Assign: card_action =replacement | |
| Assign: final_intent =spanish goto: mm0050_EntryRouting_DS ssi_application Always Assign: current_intent =social_security_application Prompt: [mm0210_out_85] Okay. Apply for Supplemental Security Income benefits supplemental_security_ Always Assign: current_intent =supplemental_security_income Assign: final_intent =supplemental_security_application survivor_application Always Assign: current_intent =supplemental_security_income Assign: final_intent =supplemental_security_income survivor_application Always Assign: current_intent =social_security_application - | ٨ | ^ | Okay. Replacement Social Security | mm1400_SSReplacementMsg_P |
| Ssi_application Always Assign: current_intent =social_security_application | spanish | Always | Assign: current_intent =spanish | |
| social_security_application | ^ | ٨ | Assign: final_intent =spanish | |
| Okay. Apply for Supplemental Security Income benefits. supplemental_security_ Always income Assign: current_intent = supplemental_security_income Assign: final_intent = supplemental_security_income Prompt: [mm0210_out_26] Okay. Supplemental Security Income. Survivor_application Always Assign: current_intent = social_security_application Assign: current_intent = social_security_application Always Okay. Apply for Supplemental Success | ssi_application | Always | | |
| income = supplemental_security_income Assign: final_intent | ٨ | ۸ | Okay. Apply for Supplemental | mm0810_ApplicationStatusQues |
| survivor_application Always Assign: urrent_intent = social_security_income Prompt: [mm0210_out_26] | | Always | | |
| Okay. Supplemental Security Income survivor_application Always Assign: current_intent =social_security_application | ٨ | ٨ | | |
| =social_security_application | ٨ | ^ | Okay. Supplemental Security | goto: mm1800_SSIMenu_DM |
| ^ | survivor_application | Always | | |
| | ^ | ٨ | Prompt: [mm0210_out_86] | goto: |

| | | Okay Apply for Survivor hapofits | mm0810 ApplicationStatusQuos |
|-----------------------------|--------|--|--|
| | | Okay. Apply for Survivor benefits. | mm0810_ApplicationStatusQues tion_DM |
| tax_general | Always | Assign: current_intent =tax_general | |
| ^ | ^ | Assign: final_intent =tax_general | |
| ٨ | ٨ | Prompt: [mm0210_out_20] Okay. Tax Information | goto: mm0400_GetTaxesBroadcast_D B |
| transcription_pamphlet s | Always | Assign: current_task =transcription_pamphlet | |
| ۸ | ٨ | Assign: current_intent = transcription_pamphlets | |
| ۸ | ٨ | Assign: final_intent =transcription_pamphlets | |
| ٨ | ٨ | Prompt: [mm0210_out_19] Okay. Pamphlets | goto: mm0545_TranscriptionKBA_DS |
| transfer_appeal_new | ٨ | Assign: current_intent =transfer_appeal_new | |
| ٨ | ٨ | Assign: final_intent =transfer_appeal_new | |
| ٨ | ٨ | Prompt: [mm0210_out_27] Okay. File an Appeal | goto: mm3000_ABRStatus_DS |
| transfer_appointment | Always | Assign: current_intent =transfer_appointment | |
| ۸ | ٨ | Assign: final_intent =transfer_appointment | |
| ٨ | ٨ | Prompt: [mm0210_out_28] Okay. Appointment. | goto: mm3000_ABRStatus_DS |
| transfer_back_payment | Always | Assign: current_intent =transfer_back_payment | |
| ۸ | ٨ | Assign: final_intent =transfer_back_payment | |
| ٨ | ٨ | Prompt: [mm0210_out_29] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_balance | Always | Assign: current_intent =transfer_balance | |
| ۸ | ٨ | Assign: final_intent =transfer_balance | |
| ٨ | ٨ | Prompt: [mm0210_out_30] Okay. Account Balance | goto: mm3000_ABRStatus_DS |
| transfer_benefits_problem | Always | Assign: current_intent =transfer_benefits_problem | |
| ٨ | ٨ | Assign: final_intent =transfer_benefits_problem | |
| ۸ | ٨ | Prompt: [mm0210_out_31] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_billing | Always | Assign: current_intent | |
| | l | 1 | · |

| | | =transfer_billing | |
|--------------------------------|--------|---|---------------------------|
| ^ | ۸ | Assign: final intent =transfer billing | |
| | | 3 | <u></u> |
| ^ | ^ | Prompt: [mm0210_out_32] Okay. Billing Question. | goto: mm3000_ABRStatus_DS |
| transfer_birth | Always | Assign: current_intent =transfer_birth | |
| ۸ | ۸ | Assign: final_intent =transfer_birth | |
| ۸ | ۸ | Prompt: [mm0210_out_33] Okay | goto: mm3000_ABRStatus_DS |
| transfer_cancel | Always | Assign: current_intent =transfer_cancel | |
| ^ | ۸ | Assign: final_intent =transfer_cancel | |
| ٨ | ۸ | Prompt: [mm0210_out_34] Okay | goto: mm3000_ABRStatus_DS |
| transfer_case_change | Always | Assign: current_intent =transfer_case_change | |
| ۸ | ٨ | Assign: final_intent =transfer_case_change | |
| ۸ | ۸ | Prompt: [mm0210_out_35] Okay | goto: mm3000_ABRStatus_DS |
| transfer_check_deductions | Always | Assign: current_intent =transfer_check_deductions | |
| ۸ | ۸ | Assign: final_intent =transfer_check_deductions | |
| ٨ | ^ | Prompt: [mm0210_out_46] Okay. Benefit Check Deductions | goto: mm3000_ABRStatus_DS |
| transfer_check_replace ment | Always | Assign: current_intent =transfer_check_replacement | |
| ٨ | ٨ | Assign: final_intent =transfer_check_replacement | |
| ۸ | ۸ | Prompt: [mm0210_out_37] Okay. Replacement Benefit Check | goto: mm3000_ABRStatus_DS |
| transfer_child_support | Always | Assign: current_intent =transfer_child_support | |
| ٨ | ٨ | Assign: final_intent =transfer_child_support | |
| ٨ | ^ | Prompt: [mm0210_out_38] Okay. Child Support | goto: mm3000_ABRStatus_DS |
| transfer_circuit_breaker | Always | Assign: current_intent =transfer_circuit_breaker | |
| ٨ | ^ | Assign: final_intent =transfer_circuit_breaker | |
| ۸ | ٨ | Prompt: [mm0210_out_39] Okay. | goto: mm3000_ABRStatus_DS |

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|------------------------------|--------|---|---------------------------|
| transfer_claims_medic are | Always | Assign: current_intent =transfer_claims_medicare | |
| ٨ | ٨ | Assign: final_intent =transfer_claims_medicare | |
| ۸ | ٨ | Prompt: [mm0210_out_41] Okay. Medicare Claim | goto: mm3000_ABRStatus_DS |
| transfer_claims_new | Always | Assign: current_intent =transfer_claims_new | |
| ۸ | ٨ | Assign: final_intent =transfer_claims_new | |
| ۸ | ٨ | Prompt: [mm0210_out_66] Okay. Claims. | goto: mm3000_ABRStatus_DS |
| transfer_college | Always | Assign: current_intent =transfer_college | |
| ٨ | ۸ | Assign: final_intent =transfer_college | |
| ^ | ٨ | Prompt: [mm0210_out_42] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_complaint | Always | Assign: current_intent =transfer_complaint | |
| ۸ | ٨ | Assign: final_intent =transfer_complaint | |
| ^ | ٨ | Prompt: [mm0210_out_43] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_death | Always | Assign: current_intent =transfer_death | |
| ۸ | ۸ | Assign: final_intent =transfer_death | |
| ۸ | ٨ | Prompt: [mm0210_out_44] Okay | goto: mm3000_ABRStatus_DS |
| transfer_debit_card | Always | Assign: current_intent =transfer_debit_card | |
| ۸ | ٨ | Assign: final_intent =transfer_debit_card | |
| ۸ | ^ | Prompt: [mm0210_out_45] Okay. Debit Card | goto: mm3000_ABRStatus_DS |
| transfer_dependent | Always | Assign: current_intent =transfer_dependent | |
| ۸ | ٨ | Assign: final_intent =transfer_dependent | |
| ۸ | ٨ | Prompt: [mm0210_out_47] Okay | goto: mm3000_ABRStatus_DS |
| transfer_disability | Always | Assign: current_intent =transfer_disability | |
| ۸ | ٨ | Assign: final_intent =transfer_disability | |
| ٨ | ۸ | Prompt: [mm0210_out_49] | goto: mm3000_ABRStatus_DS |

| | | Okay. Disability. | |
|----------------------------|--------|--|---------------------------|
| transfer_divorce | Always | Assign: current_intent =transfer_divorce | |
| ۸ | ٨ | Assign: final_intent =transfer_divorce | |
| ۸ | ٨ | Prompt: [mm0210_out_50] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_earnings_gen eral | Always | Assign: current_intent =transfer_earnings_general | |
| ٨ | ۸ | Assign: final_intent =transfer_earnings_general | |
| ٨ | ٨ | Prompt: [mm0210_out_51] Okay. Earnings. | goto: mm3000_ABRStatus_DS |
| transfer_eligibility | Always | Assign: current_intent =transfer_eligibility | |
| ۸ | ٨ | Assign: final_intent =transfer_eligibility | |
| ٨ | ٨ | Prompt: [mm0210_out_13] Okay. Benefit Eligibility. | goto: mm3000_ABRStatus_DS |
| transfer_employment_c | Always | Assign: current_intent = transfer_employment_change | |
| ۸ | ٨ | Assign: final_intent =transfer_employment_change | |
| ٨ | ٨ | Prompt: [mm0210_out_53] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_fax | Always | Assign: current_intent =transfer_fax | |
| ۸ | ٨ | Assign: final_intent =transfer_fax | |
| ۸ | ٨ | Prompt: [mm0210_out_54] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_food_stamps | Always | Assign: current_intent =transfer_food_stamps | |
| ٨ | ٨ | Assign: final_intent =transfer_food_stamps | |
| ٨ | ٨ | Prompt: [mm0210_out_55] Okay. Food Stamps. | goto: mm3000_ABRStatus_DS |
| transfer_forms_w2 | Always | Assign: current_intent =transfer_forms_w2 | |
| ٨ | ٨ | Assign: final_intent =transfer_forms_w2 | |
| ٨ | ٨ | Prompt: [mm0210_out_81] Okay. W2 Forms | goto: mm3000_ABRStatus_DS |
| transfer_fraud | Always | Assign: current_intent =transfer_fraud | |
| ^ | ۸ | Assign: final_intent =transfer_fraud | |
| | • | • | |

| ٨ | ٨ | Prompt: [mm0210_out_56] | goto: mm3000_ABRStatus_DS |
|----------------------------|--------|--|---------------------------|
| | | Okay. | goto. mmsooo_AbNotatus_bo |
| transfer_housing | Always | Assign: current_intent =transfer_housing | |
| ۸ | ۸ | Assign: final_intent =transfer_housing | |
| ٨ | ۸ | Prompt: [mm0210_out_57] Okay | goto: mm3000_ABRStatus_DS |
| transfer_insurance | Always | Assign: current_intent =transfer_insurance | |
| ٨ | ^ | Assign: final_intent =transfer_insurance | |
| ٨ | ^ | Prompt: [mm0210_out_58] Okay. Insurance. | goto: mm3000_ABRStatus_DS |
| transfer_legal | Always | Assign: current_intent =transfer_legal | |
| ^ | ٨ | Assign: final_intent =transfer_legal | |
| ۸ | ^ | Prompt: [mm0210_out_59] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_letter | Always | Assign: current_intent =transfer_letter | |
| ^ | ٨ | Assign: final_intent =transfer_letter | - |
| ٨ | ^ | Prompt: [mm0210_out_60] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_license | Always | Assign: current_intent =transfer_license | |
| ^ | ٨ | Assign: final_intent =transfer_license | |
| ٨ | ^ | Prompt: [mm0210_out_61] Okay. License. | goto: mm3000_ABRStatus_DS |
| transfer_loans | Always | Assign: current_intent =transfer_loans | |
| ^ | ^ | Assign: final_intent =transfer_loans | |
| ۸ | ۸ | Prompt: [mm0210_out_62] Okay. Loans. | goto: mm3000_ABRStatus_DS |
| transfer_marriage | Always | Assign: current_intent =transfer_marriage | |
| ٨ | ^ | Assign: final_intent =transfer_marriage | |
| ۸ | ۸ | Prompt: [mm0210_out_63] Okay | goto: mm3000_ABRStatus_DS |
| transfer_military_servic e | Always | Assign: current_intent =transfer_military_service | |
| ٨ | ۸ | Assign: final_intent =transfer_military_service | |

| ^ | ^ | Prompt: [mm0210_out_64] Okay. Military Service | goto: mm3000_ABRStatus_DS |
|----------------------------------|--------|---|---------------------------|
| transfer_password | Always | Assign: current_intent =transfer_password | |
| ٨ | ٨ | Assign: final_intent =transfer_password | |
| ۸ | ٨ | Prompt: [mm0210_out_67] Okay. Pin or Password. | goto: mm3000_ABRStatus_DS |
| transfer_payment_amo | Always | Assign: current_intent =transfer_payment_amount | |
| ۸ | ٨ | Assign: final_intent =transfer_payment_amount | |
| ۸ | ٨ | Prompt: [mm0210_out_68] Okay. Payment Amount | goto: mm3000_ABRStatus_DS |
| transfer_payment_arra ngement | Always | Assign: current_intent =transfer_payment_arrangement | |
| ۸ | ٨ | Assign: final_intent =transfer_payment_arrangement | |
| ^ | ٨ | Prompt: [mm0210_out_69] Okay. Payment Arrangements. | goto: mm3000_ABRStatus_DS |
| transfer_payment_over | Always | Assign: current_intent =transfer_payment_over | |
| ۸ | ٨ | Assign: final_intent =transfer_payment_over | |
| ۸ | ^ | Prompt: [mm0210_out_70] Okay. | goto: mm3000_ABRStatus_DS |
| transfer_payment_stop | Always | Assign: current_intent =transfer_payment_stop | |
| ۸ | ٨ | Assign: final_intent =transfer_payment_stop | |
| ۸ | ٨ | Prompt: [mm0210_out_71] Okay | goto: mm3000_ABRStatus_DS |
| transfer_pension | Always | Assign: current_intent =transfer_pension | |
| ۸ | ٨ | Assign: final_intent =transfer_pension | |
| ^ | ^ | Prompt: [mm0210_out_72] Okay. Pensions | goto: mm3000_ABRStatus_DS |
| transfer_refund | Always | Assign: current_intent =transfer_refund | |
| ۸ | ۸ | Assign: final_intent =transfer_refund | - |
| ^ | ٨ | Prompt: [mm0210_out_74] Okay. Refunds | goto: mm3000_ABRStatus_DS |
| transfer_retirement | Always | Assign: current_intent | |
| | I | i . | I. |

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|------------|--|--|-----------------------------|---|
| | ۸ | | | goto: mm3000_ABRStatus_DS |
| n_call | Always | Assign: current = transfer_return | _intent _call | |
| | ٨ | | | |
| | ۸ | Prompt: [mm02 Okay. | 10_out_77] | goto: mm3000_ABRStatus_DS |
| hange | Always | | | |
| | ۸ | | | |
| | ^ | Okay. Update S | Supplemental Security | goto: mm3000_ABRStatus_DS |
| vithholdin | Always | | | |
| | ۸ | | | |
| | ۸ | Prompt: [mm02 Okay. | 10_out_79] | goto: mm3000_ABRStatus_DS |
| ation | Always | | | |
| | ۸ | | | goto: mm0910_UpdatePersonalInfo_D M |
| n Prom | ots | · | | |
| Conditio | n | Name | Wording | |
| Always | | mm0210_cnf_ini | i_ You're calling abou | ut your '1099' statement. Right? |
| Always | | mm0210_cnf_ini 88 | You're calling about Right? | ut health insurance information. |
| Always | | mm0210_cnf_ini 12 | You're calling about | ut an address. Right? |
| Always | | mm0210_cnf_ini 15 | You'd like to speak | to someone. Right? |
| Always | | mm0210_cnf_ini 02 | You're calling about Right? | ut an application for benefits. |
| Always | | mm0210_cnf_ini 03 | Sounds like you're | calling about 'Benefits' Right? |
| Always | | mm0210_cnf_ini 03 | Sounds like you're | calling about 'Benefits' Right? |
| | hange ithholdin ation Condition Always Always Always Always Always | Always Always | Assign: final_in_ | ### ### ############################## |

| benefits_verifi cation | Always | mm0210_cnf_ini_ 72 | You're calling about benefits verification, or proof of income. Right? |
|-----------------------------------|--------|-----------------------|---|
| cards_genera | Always | mm0210_cnf_ini_ 05 | Sounds like you're calling about a 'Card.' Is that right? |
| change_of_a ddress | Always | mm0210_cnf_ini_ 06 | You'd like to change the address or phone number on file. Right? |
| checks | Always | mm0210_cnf_ini_ 07 | Sounds like you're calling about a benefits payment. Is that right? |
| citizenship_g eneral | Always | mm0210_cnf_ini_ 39 | You're calling about citizenship. Right? |
| claims_status _general | Always | mm0210_cnf_ini_ 01 | You're calling to check the status of a claim or application. Right? |
| claims_status _new | Always | mm0210_cnf_ini_ 64 | Sounds like you're calling about a claim or application. Is that right? |
| cost_of_living _adjustment | Always | mm0210_cnf_ini_ 08 | You're calling about the Cost of Living Adjustment. Right? |
| direct_deposi t | Always | mm0210_cnf_ini_ 09 | You're calling about direct deposit. Right? |
| disability_app lication | Always | mm0210_cnf_ini_ 81 | You're calling to apply for disability benefits. Right? |
| disability_ben efits_general | Always | mm0210_cnf_ini_ 47 | You're calling about disability benefits. Is that right? |
| earnings_stat ement | Always | mm0210_cnf_ini_ 10 | You're calling for an 'Earnings' or 'Benefits' Statement. Right? |
| employment_ general | Always | mm0210_cnf_ini_ 51 | Sounds like you're calling about employment. Is that right? |
| field_office_lo cator | Always | mm0210_cnf_ini_ 13 | You'd like information about a Social Security office. Right? |
| forms_genera | Always | mm0210_cnf_ini_ 16 | Sounds like you're calling about a 'form.' Is that right? |
| internet_gene ral | Always | mm0210_cnf_ini_ 19 | You're calling about our website. Right? |
| main_menu | Always | mm0210_cnf_ini_ 82 | Sounds like you want to go back to the main menu. Is that right? |
| medicare | Always | mm0210_cnf_ini_ 21 | Sounds like you're calling about Medicare benefits. Is that right? |
| medicare_rep lacement_car d | Always | mm0210_cnf_ini_ 04 | You're calling about your 'Medicare card.' Right? |
| myssa_helpd esk | Always | mm0210_cnf_ini_ 89 | You need help with the My Social Security website. Right? |
| | | | |

| name_or_add ress_verify | Always | mm0210_cnf_ini_ 23 | Sounds like you're calling about a recent name or address change. Is that right? |
|---|--------|-----------------------|---|
| payment_late | Always | mm0210_cnf_ini_ 20 | You're calling about a late benefit payment. Right? |
| replacement_ general | Always | mm0210_cnf_ini_ 74 | Sounds like you're calling to get a replacement card or document. Is that right? |
| representativ e_payee | Always | mm0210_cnf_ini_ 22 | Sounds like you're calling about 'Representative Payees.' Is that right? |
| retirement_ap plication | Always | mm0210_cnf_ini_ 83 | You're calling to apply for retirement benefits. Right? |
| social_securit y_application | Always | mm0210_cnf_ini_ 84 | You're calling to apply for social security benefits. Right? |
| social_securit y_card_gener al | Always | mm0210_cnf_ini_ 33 | Sounds like you're calling about a 'Social Security card' or a 'Social Security number'. Is that right? |
| social_securit y_number_ve rification | Always | mm0210_cnf_ini_ 77 | You're calling to verify a Social Security number. Right? |
| social_securit y_replaceme nt_card | Always | mm0210_cnf_ini_ 87 | You're calling about your 'Social Security card.' Right? |
| ssi_applicatio n | Always | mm0210_cnf_ini_ 85 | You're calling to apply for supplemental security income benefits. Right? |
| supplemental _security_inc ome | Always | mm0210_cnf_ini_ 24 | You're calling about 'Supplemental Security Income' benefits. Right? |
| survivor_appli cation | Always | mm0210_cnf_ini_ 86 | You're calling to apply for survivor benefits. Right? |
| tax_general | Always | mm0210_cnf_ini_ 18 | You're calling about tax information. Right? |
| transcription_ pamphlets | Always | mm0210_cnf_ini_ 17 | Sounds like you're calling to get a pamphlet. Is that right? |
| transfer_appe al_new | Always | mm0210_cnf_ini_ 25 | You're calling to file an appeal. Right? |
| transfer_appo intment | Always | mm0210_cnf_ini_ 26 | You're calling about an appointment. Right? |
| transfer_back _payment | Always | mm0210_cnf_ini_ 27 | You're calling about back payment. Right? |
| transfer_bala nce | Always | mm0210_cnf_ini_ 28 | You're calling about your balance. Right? |
| transfer_bene fits_problem | Always | mm0210_cnf_ini_ 29 | Sounds like you're calling about a problem with benefits. Right? |
| transfer_billin g | Always | mm0210_cnf_ini_ 30 | Sounds like you have a billing question. Is that right? |
| | Aiways | | right? |

| transfer_birth | Always | mm0210_cnf_ini_ 31 | Sounds like you're calling about a birth date or birth certificate. Right? |
|------------------------------------|--------|-----------------------|---|
| transfer_canc el | Always | mm0210_cnf_ini_ 32 | Sounds like you're calling to cancel benefits or direct deposit. Right? |
| transfer_case _change | Always | mm0210_cnf_ini_ 34 | You're calling about your Social Security case. Right? |
| transfer_chec k_deductions | Always | mm0210_cnf_ini_ 45 | You're calling about a change to, or deductions from, your benefits check. Is that right? |
| transfer_chec k_replaceme nt | Always | mm0210_cnf_ini_ 36 | You're calling about a replacement check. Right? |
| transfer_child _support | Always | mm0210_cnf_ini_ 37 | You're calling about child support. Right? |
| transfer_circu it_breaker | Always | mm0210_cnf_ini_ 38 | Sounds like you're calling for circuit breaker information. Is that right? |
| transfer_clai ms_medicare | Always | mm0210_cnf_ini_ 40 | You're calling about a Medicare claim. Right? |
| transfer_clai ms_new | Always | mm0210_cnf_ini_ 65 | You're calling about a new claim. Right? |
| transfer_colle ge | Always | mm0210_cnf_ini_ 41 | Sounds like your calling about college. Right? |
| transfer_com plaint | Always | mm0210_cnf_ini_ 42 | Sounds like your calling about a complaint. Is that right? |
| transfer_deat h | Always | mm0210_cnf_ini_ 43 | You're calling to report a death or get information about death benefits. Right? |
| transfer_debit _card | Always | mm0210_cnf_ini_ 44 | Sounds like you're calling about a 'Debit Card.' Is that right? |
| transfer_depe ndent | Always | mm0210_cnf_ini_ 46 | You're calling about a dependent. Is that right? |
| transfer_disa bility | Always | mm0210_cnf_ini_ 48 | Your calling about disability benefits or a disability report. Is that right? |
| transfer_divor | Always | mm0210_cnf_ini_ 49 | Sounds like you're calling about a divorce. Is that right? |
| transfer_earni ngs_general | Always | mm0210_cnf_ini_ 50 | Sounds like you're calling about earnings. Is that right? |
| transfer_eligi bility | Always | mm0210_cnf_ini_ 11 | Sounds like you have a question about eligibility for benefits. Is that right? |
| transfer_empl oyment_chan ge | Always | mm0210_cnf_ini_ 52 | You're calling about a change to your employment. Is that right? |
| transfer_fax | Always | mm0210_cnf_ini_ 53 | Sounds like you're calling to get a fax number or a document faxed. Is that right? |
| • | | | |

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| | | 1 | T |
|--------------------------------------|--------|-----------------------|---|
| | | | |
| transfer_food _stamps | Always | mm0210_cnf_ini_ 54 | Sounds like you're calling about food stamps. Is that right? |
| transfer_form s_w2 | Always | mm0210_cnf_ini_ 80 | You're calling about a W2 form. Is that right? |
| transfer_frau d | Always | mm0210_cnf_ini_ 55 | Sounds like you're calling about fraud. Is that right? |
| transfer_hous ing | Always | mm0210_cnf_ini_ 56 | You're calling about housing options. Right? |
| transfer_insur ance | Always | mm0210_cnf_ini_ 57 | Sounds like you're calling about insurance. Is that right? |
| transfer_legal | Always | mm0210_cnf_ini_ 58 | Sounds like you're calling about a legal issue. Is that right? |
| transfer_letter | Always | mm0210_cnf_ini_ 59 | Sounds like you're calling about a letter. Is that right? |
| transfer_licen se | Always | mm0210_cnf_ini_ 60 | You're calling about a license. Right? |
| transfer_loan s | Always | mm0210_cnf_ini_ 61 | You're calling about a loan. Is that right? |
| transfer_marr iage | Always | mm0210_cnf_ini_ 62 | You're calling about a change in marital status. Is that right? |
| transfer_milit ary_service | Always | mm0210_cnf_ini_ 63 | You're calling about military service. Is that right? |
| transfer_pass word | Always | mm0210_cnf_ini_ 66 | Sounds like you're calling about a password. Is that right? |
| transfer_pay ment_amount | Always | mm0210_cnf_ini_ 67 | Sounds like you're calling about a payment amount. Is that right? |
| transfer_pay ment_arrang ement | Always | mm0210_cnf_ini_ 68 | Sounds like you're calling about a payment arrangement. Is that right? |
| transfer_pay ment_over | Always | mm0210_cnf_ini_ 69 | Sounds like you're calling about an overpayment. Is that right? |
| transfer_pay ment_stop | Always | mm0210_cnf_ini_ 70 | You're calling to stop payment. Is that right? |
| transfer_pens ion | Always | mm0210_cnf_ini_ 71 | Sounds like you're calling about a pension. Is that right? |
| transfer_refu nd | Always | mm0210_cnf_ini_ 73 | You're calling about a refund. Right? |
| transfer_retir ement | Always | mm0210_cnf_ini_ 75 | You're calling about retirement benefits. Right? |
| transfer_retur n_call | Always | mm0210_cnf_ini_ 76 | You're returning a call. Right? |
| transfer_ssi_ change | Always | mm0210_cnf_ini_ 35 | You're calling about a change to your Supplemental Security Income benefits. Is that right? |

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| transfer_tax_ withholding | Always | | mm0210_cnf_ini_ 78 | Sounds like you' that right? | re calling about tax withholding. Is |
|------------------------------|-----------|-------------------|--|------------------------------|--------------------------------------|
| update_infor mation | • = • | | mm0210_cnf_ini_ 79 | Your calling to cl right? | hange or update information. Is tha |
| Confirmatio | n Recov | ery Behavior | | | |
| Туре | | Condition | Action | | Transition |
| noinput 1 | | | Prompt: [mm0210 Sorry. Please say | | Re-Recognition: Reprompt |
| noinput 2 | | | Prompt: [mm0210 Let's try this a differ- | | goto: mm0600_BackoffMainMenu_DM |
| nomatch 1 | | | Prompt: [gl_cnf_nm1_01] Sorry. Please say 'yes' or 'no.' n/a | | Re-Recognition: Reprompt |
| nomatch 2 | | | Prompt: [mm0210_cnf_nm2_01] Let's try this a different way | | goto: mm0600_BackoffMainMenu_DM |
| Recovery B | Behavior | | | | |
| Туре | | Condition | Action | | Transition |
| nomatch 1 | | | Prompt: [mm0210 Let's try this a differ- | | goto: mm0600_BackoffMainMenu_DM |
| noinput 1 | | | Prompt: [mm0210_ni1_01] Let's try this a different way. | | goto: mm0600_BackoffMainMenu_DM |
| Commands | : State-S | Specific Behavior | | | |
| See 1.2 Globa | al Comma | nds | | | |
| Commands | : Disable | ed Globals | | | |
| StartOver, ope | erator | | | | |
| Commands | : Confire | nations | | | |
| See 1.2 Globa | al Comma | nds | | | |
| Config Para | ameters | | | | |
| | | | Value | | |
| Parameter | | | 4 | | |
| Parameter maxnomatche | estotal | | 1 | | |
| | | | 1 | | |
| maxnomatche | otal | | | | |

mm0300_GetCOLABroadcast_DB

| Database C | all 📄 |
|---|-------|
| Database lookup to retrieve information related to the cost of living adjustment Broadcast message. | |
| Entering From | |

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| mm0210_SFMainMenu_DM, mm0303_As | skRepeatCola_DM | | | |
|--------------------------------------|-----------------|-------------------|--|--|
| Input parameters | | | | |
| Parameter | | Value | | |
| broadcastName | | The wav file to b | e played. | |
| language | | English | | |
| Output parameters | | | | |
| Variable | | Description | | |
| colaBroadcastPrompt | | The name of the | e recording (wav file) | |
| colaMsgStartTime | aMsgStartTime | | The beginning of the time range when the message needs to be played. | |
| colaMsgEndTime | aMsgEndTime | | The end of the time range when the message needs to be played. | |
| colaActiveFlag | colaActiveFlag | | Indicator that determines if the message is active or not. | |
| Actions | | | | |
| Condition | Action | | Transition | |
| If COLA Broadcast available | | | goto: mm0304_COLABroadcastMsg_PP | |
| Else | | | goto: mm0301_GetCOLABroadcast_DS | |
| Recovery Behavior | · | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| 10/30/2015 - Added db state back in. | | | | |

$mm0301_GetCOLABroadcast_DS$

| | | Decision 🔷 |
|--|---|----------------------------------|
| Check to see if dynamic COLA messaging should be play | yed. | |
| Entering From | | |
| mm0300_GetCOLABroadcast_DB | | |
| Actions | | |
| Condition | Action | Transition |
| If COLA information is available | | goto: mm0302_COLAMsg_PP |
| Else | | throwevent: event=event.operator |
| Developer Notes | | |
| If any of these varialbes are null, then the Cola information colaYear colaRate colaSsiPaymentDate colaSsPaymentDate | on is not available and caller needs to be tran | isferred. |

$mm0302_COLAMsg_PP$

| | Complex Play Prompt | ٠)) |
|--|---------------------|-----|
| This state plays the pre-recorded cost of living adjustment information dynamically. | | |
| Entering From | | |
| mm0301_GetCOLABroadcast_DS, mm0303_AskRepeatCola_DM | | |

| Actions | | | |
|------------------------------------|---|------------|--|
| Condition | Action | Transition | |
| Always | Prompt : [mm0302_out_01] The | | |
| ^ | Prompt: [mm0302_out_02] {colaYear /medial /CPR=date/example= two thousand sixteen} | | |
| ^ | Prompt: [mm0302_out_03]cost-of-living adjustment, or COLA, for Social Security and Supplemental Security Income, or, SSI beneficiaries, will be | | |
| ^ | Prompt: [mm0302_out_04] {colaRate /final /CPR=number/example=one point seven percent} | | |
| ۸ | Prompt: [mm0302_out_05] Changes in payment amount resulting from the COLA, will be included in the SSI payments dated | | |
| ۸ | Prompt: [mm0302_out_06] {colaSsiPaymentDate /medial /CPR=date/example=December thirty first two thousand sixteen} | | |
| ۸ | Prompt: [mm0302_out_07] and the Social Security payments dated | | |
| ^ | Prompt: [mm0302_out_08] {colaSsPaymentDate /final /CPR=date/example=January two thousand sixteen} | | |
| If Cola Premium Amount is not null | Prompt: [mm0302_out_09] The Centers for Medicare and Medicaid Services have announced that the standard Medicare Part B premium for | | |
| ۸ | Prompt: [mm0302_out_10] {colaYear /medial /CPR=date/example= two thousand sixteen} | | |
| ۸ | Prompt: [mm0302_out_11]is | | |
| ۸ | Prompt: [mm0302_out_12] {colaPremiumAmount /medial/CPR=currency/example=one hundred four dollars and ninety cents} | | |
| ^ | Prompt: [mm0302_out_13] per month. | | |

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| Else (If Medicare Part B premium is null) | Prompt: [mm0302_out_23] The Centers for Medicare and Medicaid Services have not yet announced the standard Medicare Part B premium for | |
|---|--|-------------------------------|
| ۸ | Prompt: [mm0302_out_24] {colaYear /final /CPR=date/example= two thousand sixteen} | |
| ۸ | Prompt: [mm0302_out_25] We will update this message after announcement of the new Medicare premium amount | |
| Always | Prompt: [mm0302_out_14] <500ms silence> | goto: mm0303_AskRepeatCola_DM |
| Developer Notes | | |
| 9/4/15 - Changed mm0302_COLAMsg_PP state | to dynamic play prompt as part of CR 332. | |

mm0303 AskRepeatCola DM

| 11110303 | _AskRepeatCola_Divi | | | | |
|-----------------|---|---|---|-----------------------------|-------------|
| | | | CustomCon | text Recognition | on 👵 |
| Asks the c | aller if they'd like to hear the cost of living a | djustment message again. | | | |
| Entering I | From | | | | |
| mm0302_0 | COLAMsg_PP, mm0304_COLABroadcastI | | | | |
| Initial Pro | ompts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | mm0303_ini_01 | Now, would you lik | e to hear that again | 1? |
| Gramma | r | | | | |
| Sample E | xpressions | DTMF | Reco Var/Option | | Confirm |
| yes, yes pl | lease | 1 | <cola_msg_yesno< td=""><td>yes></td><td>Never</td></cola_msg_yesno<> | yes> | Never |
| // yes | | | | | |
| no, no thar | nks | 2 | <cola_msg_yesno< td=""><td>no></td><td>Never</td></cola_msg_yesno<> | no> | Never |
| // no | | | | | |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| no | Always | Prompt: [mm030 All right. If you're hang up. Otherwis I'll take you back t | finished, feel free to se, just hang on and | goto: mm0200_SF | Toggle_DS |
| yes | Always | Prompt: [mm030 Sure. | 3_out_02] | goto: mm0300_GetCOL B | ABroadcast_ |
| Recover | y Behavior | | | | |

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| Туре | Condition | Action | Transition |
|------------------|---------------------------|---|--------------------------|
| nomatch 1 | Always | Prompt: [mm0303_nm1_01] Let's try againWould you like to hear that COLA information again? | Re-Recognition: |
| nomatch 2 | Always | Prompt: [mm0303_nm2_01] Sorry. To hear the information about this year's 'Cost of Living Adjustment' again, press 1. If you don't want to hear it again, press 2. | Re-Recognition: |
| nomatch 3 | If office_hours=true | Prompt: [mm0303_nm3_01] Sorry we're having trouble. To speak with someone, say 'Agent.' Otherwise, | goto: mm0200_SFToggle_DS |
| nomatch 3 | Else (office_hours=false) | Prompt: [mm0303_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm0200_SFToggle_DS |
| noinput 1 | Always | Prompt: [mm0303_ni1_01] If you'd like me to repeat that COLA information, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [mm0303_ni2_01] To speak with someone, press 0. Otherwise, | goto: mm0200_SFToggle_DS |
| noinput 2 | Else (office_hours=false) | Prompt: [mm0303_ni2_02] Let's keep going | goto: mm0200_SFToggle_DS |
| Commands: S | tate-Specific Behavior | | |
| Туре | Condition | Action | Transition |
| repeat | | | goto: mm0302_COLAMsg_PP |
| Commands: C | onfirmations | | |
| See 1.2 Global C | ommands | | |
| Config Parame | eters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | s | | |
| | | | |

$mm0304_COLAB road cast Msg_PP$

| | | Simple Play Prompt | ٠١) | |
|--|--------|--------------------|-----|--|
| This state plays the COLA Broadcast message. | | | | |
| Entering From | | | | |
| mm0300_GetCOLABroadcast_DB | | | | |
| Actions | | | | |
| Condition | Action | Transition | | |

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| Example | Prompt: [mm0304_out_01] By law, there will not be an automatic increase, also known as a cost-of-living adjustment or COLA, in Social Security benefits or Supplemental Security Income payments in two thousand sixteen. Additional information is available on our web site at w w w dot social security dot g o v slash cola. Our telephone agents and field office staff do not have any additional information about the two thousand sixteen COLA. | |
|---|--|----|
| Always | Prompt: [colaBroadcastPrompt.wav] | |
| Always | Prompt: [mm0304_out_02] goto: mm0303_AskRepeatCola_l <500ms silence> | DM |
| Developer Notes | · | |
| 10/30/15 - Created new state to play it | ack simple COLA broadcast message. | |

mm0305_lsChangeOfAddressEnabled_DS

| _ | | | |
|--------------------------------------|----------------------------------|------------------------|---|
| | | | Decision 🔷 |
| Identifies if change of | address is enabled or not and tr | ansitions accordingly. | |
| Entering From | | | |
| mm0210_SFMainMen | u_DM, mm0430_AddressDisar | mbig_DM, mm0910_Update | PersonalInfo_DM, mm1110_UpdatePersonalInfo_DM |
| Actions | | | |
| Condition | | Action | Transition |
| If current_task = change_address | If coa_active = false | | goto: mm0306_ChangeOfAddressMsg_PP |
| Else goto: mm0310_ChangeOfAddress_SI | | | |
| Developer Notes | | | |
| | | | |

mm0306_ChangeOfAddressMsg_PP

| | | Simple Play Prompt)) | | |
|--|--|------------------------------------|--|--|
| Informs callers that they will need their bank routing number and account number in order to continue. | | | | |
| New state added as part of CR 541 Sept 2019. | | | | |
| Entering From | | | | |
| mm0305_lsChangeOfAddressEnabled_DS | | | | |
| Actions | | | | |
| Condition | Action | Transition | | |
| | Prompt: [mm0306_out_01] To change your address, you must have your complete old and new address information available. If you have this information, please hold. If you do not have this information, call us back once | goto: mm0327_ExpressCallService_DM | | |

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| | you locate it so that we can assist you. | |
|-----------------|--|--|
| Developer Notes | | |
| | | |

| mm0310_ChangeOfAddress_SD | | | | |
|---|---------------|----------------------|----------------------------|---|
| | | | Subdialog Call | |
| Subdialog call for Change of Address | | | | |
| Entering From | | | | |
| mm0305_IsChangeOfAddressEnabled_DS | | | | |
| Dialog called | | | | |
| Proceed to initial node in: ChangeOfAddress | | | | |
| Input parameters | | | | |
| Parameter | | Value | | |
| | | | | |
| Output parameters | | | | |
| Variable | | Subdialog Variable | | |
| | | | | |
| Actions | | | | |
| Condition | Action | | Transition | |
| If attestation_confirmed=declined | | | goto: mm3000_ABRStatus_DS | |
| Elseif coa_transaction_status=success | | | goto: mm0210_SFMainMenu_DN | 1 |
| Elseif coa_transaction_status=receiving_ssi | | | goto: mm3000_ABRStatus_DS | |
| Elseif coa_transaction_status=not_eligible | | | goto: mm0200_SFToggle_DS | |
| Elseif coa_transaction_status=non_resident | | | goto: mm3000_ABRStatus_DS | |
| Elseif coa_transaction_status=not_self | | | goto: mm3000_ABRStatus_DS | |
| Elseif coa_transaction_status=no_zip | | | goto: mm0200_SFToggle_DS | |
| Else (coa_transaction_status=failure) | Assign: trans | sfer_reason =failure | goto: mm3000_ABRStatus_DS | |
| Recovery Behavior | | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| | | | · | |

$mm0320_FieldOfficeLocator_SD$

| | Subdialog Call | |
|---|----------------|--|
| Subdialog call for Field Office Locator | | |
| Entering From | | |
| mm0210_SFMainMenu_DM, mm0430_AddressDisambig_DM, mm0460_SSNVerification_DM, mm0530_Becmm0600_BackoffMainMenu_DM, mm1430_SocialSecurityCardMenu_DM, mm1520_GetForm_DM, mm160mm2120_ChangeMsg_DM, mm2200_BecomePayee_DM | _ , | |
| Dialog called | | |

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| Proceed to initial node in: | FieldOfficeLocator | | | |
|-----------------------------------|--------------------|---|----------------------|-----------------------------------|
| Input parameters | | | | |
| Parameter | | | Value | |
| | | | | |
| Output parameters | | | | |
| Variable | | | Subdialog Variable | |
| | | | | |
| Actions | | | | |
| Condition | | Action | | Transition |
| If fol_transaction_status=success | If card_type=both | Prompt: [mm0320_out_01] Now let's take care of your Medicare card | | goto: mm1105_MedicareCardsMenu_DM |
| ٨ | Else | Prompt: [mm0320_out_02] If you're finished, feel free to hang up. Otherwise | | goto: mm0200_SFToggle_DS |
| If fol_transaction_status=de | ont_know_zip | - | | goto: mm3000_ABRStatus_DS |
| Else (If fol_transaction_sta | tus=failure) | Assign: trans | sfer_reason =failure | goto: mm3000_ABRStatus_DS |
| Recovery Behavior | | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| | | | | |
| | | | | |

mm0323_DirectDepositMsg_PP

| | | Simple Play Prompt |
|--|---|----------------------------|
| Informs callers that they can enroll or make changes to th | eir Direct Deposit online. | |
| Updated as part of CR 541 Sept 2019. | | |
| Entering From | | |
| mm0210_SFMainMenu_DM, mm0610_BackoffOtherOpti | onsMenu_DM, mm0700_Benefits_DM, mm | 0910_UpdatePersonalInfo_DM |
| Actions | | |
| Condition | Action | Transition |
| Always | Prompt: [mm0323_out_01] Did you know you can enroll in or make changes to your direct deposit account by going online and using your MySocialSecurity account? Go to www dot Social Security dot G-O-V and click on my Social Security. If you are calling to change your bank information, you will need the bank routing number and account number currently on your record. If you have this information, please hold. If you do not have this information, call us back once you locate it so that we can assist you. | |

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| | Prompt: [mm0323_out_01] Did you know you can enroll in or make changes to your direct deposit account by going online and using your MySocialSecurity account? Go to www dot Social Security To change your direct deposit, you must have your current bank routing number and account number. If you have this information, please hold. If you do not have this information, call us back once you locate it so that we can assist you. | goto: mm0325_IsDirectDepositEnabled_DS |
|-----------------|---|---|
| Developer Notes | | |
| | | |

mm0325_IsDirectDepositEnabled_DS

| | | | Decision 🔷 | | |
|----------------------------------|---|--------|------------------------------------|--|--|
| Identifies if direct depos | Identifies if direct deposit is enabled or not and transitions accordingly. | | | | |
| Entering From | | | | | |
| mm0323_DirectDeposi | tMsg_PP | | | | |
| Actions | | | | | |
| Condition Action | | Action | Transition | | |
| If current_task = direct_deposit | If direct_deposit_active = false | | goto: mm0327_ExpressCallService_DM | | |
| ٨ | Else | | goto: mm0330_DirectDeposit_SD | | |
| Developer Notes | | | | | |
| | | | | | |

mm0327_ExpressCallService_DM

| | YesNo Recognition | | | | | |
|----------------|--|---|--|---------|--|--|
| Asks the calle | Asks the caller if they ALSO want to update their direct deposit or change of address. | | | | | |
| New state add | ded as part of CR 541 Sept 2019. | | | | | |
| Entering Fro | m | | | | | |
| mm0306_Cha | angeOfAddressMsg_PP, mm0325_lsDirectDepositEnabled | I_DS | | | | |
| Initial Prom | Initial Prompts | | | | | |
| Туре | Condition | Name | Wording | | | |
| initial | If final_intent == direct_deposit | mm0327_ini_01 | Do you also want to change your address? | | | |
| initial | Else // If final_intent == change_of_address | mm0327_ini_02 Do you also want to update your direct deposit information? | | | | |
| Grammar | Grammar | | | | | |
| Sample Expr | Sample Expressions DTMF Reco Var/Option Confirm | | | Confirm | | |
| yes | | 1 | <result yes=""> Never</result> | | | |

| no | | 2 | <result no=""></result> | | Never | |
|----------------|--|---|---|-------------------------|-------------|--|
| | | | | | | |
| Actions | | | | | | |
| Option | Condition | Action | | Transition | | |
| yes | If final_intent == direct_deposit | Alright. Please ma | Prompt: [mm0327_out_03] Alright. Please make sure you ALSO have your complete old and new address information available. | | | |
| ٨ | Else // If final_intent == change_of_address | Alright. Please ma | Prompt: [mm0327_out_02] Alright. Please make sure you ALSO have your current bank routing number and account number available. | | | |
| ٨ | Always | Comment: . | | goto: mm0329_Anythin | gElse_DM | |
| no | Always | Comment: . | | goto: mm0329_Anythin | gElse_DM | |
| Recovery Behav | vior | | | | | |
| Туре | Condition | Action | | Transition | | |
| nomatch 1 | If final_intent == direct_deposit | | | | | |
| nomatch 1 | Else // If final_intent == change_of_address | Do you also want to direct deposit information | Prompt: [mm0327_nm1_02] Do you also want to update your direct deposit information in *addition* to changing your address? Please say Yes or No. | | | |
| nomatch 2 | If final_intent == direct_deposit | Sorry. If you need address in *addition direct deposit information. | Prompt: [mm0327_nm2_01] Sorry. If you need to change your address in *addition* to updating your direct deposit information, say 'Yes' or press 1. If not, say 'No' or press 2. | | | |
| nomatch 2 | Else // If final_intent == change_of_address | Prompt: [mm0327_nm2_02] Sorry. If you need to update your direct deposit information in *addition* to changing your address, say 'Yes' or press 1. If not, say 'No' or press 2. | | | | |
| nomatch 3 | Always | Assign: transfer_ | Assign: transfer_reason =error | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | goto: mm3000_A | BRStatus_DS | |
| noinput 1 | If final_intent == direct_deposit | Prompt: [mm0327_ni1_01] If you'd like to change your address in *addition* to updating your direct deposit, say 'Yes' or press 1. If not, say 'No' or press 2 | | | | |
| noinput 1 | Else // If final_intent == change_of_address | Prompt: [mm0327 | 7_ni1_02] | | | |

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| | | If you'd like to update your direct deposit in *addition to changing your address, say 'Yes' or press 1. If not, say 'No' or press 2. | | | |
|-------------------|--|---|---------------------------|--|--|
| noinput 2 | If final_intent == direct_deposit | Prompt: [mm0327_ni2_01] Sorry. To change your address in *addition* to updating your direct deposit information, say 'Yes' or press 1. If not, say 'No' or press 2 | | | |
| noinput 2 | Else // If final_intent == change_of_address | Prompt: [mm0327_ni2_02] Sorry. To update your direct deposit information in *addition* to changing your address, say 'Yes' or press 1. If not, say 'No' or press 2. | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| Commands: St | ate-Specific Behavior | | | | |
| See 1.2 Global Co | ommands | | | | |
| Commands: Co | onfirmations | | | | |
| See 1.2 Global Co | ommands | | | | |
| Config Parameters | | | | | |
| Parameter | | Value | | | |
| | | | | | |
| Developer Notes | Developer Notes | | | | |
| | | | | | |

mm0329_AnythingElse_DM

| | | | | Yes | sNo Recognitio | on Ð |
|--|------------------|-------|---------------|---|----------------|---------|
| New state added as part of CR 541 Sept 2019. | | | | | | |
| Entering Fro | т | | | | | |
| mm0327_Exp | ressCallService_ | _DM | | | | |
| Initial Prom | pts | | | | | |
| Туре | Condition | | Name | Wording | | |
| initial | Always | | mm0329_ini_01 | Now, will you need help with anything ELSE today? | | |
| Grammar | | | | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm |
| yes | | | 1 | <result yes=""></result> | | Never |
| no | | | 2 | <result no=""></result> | | Never |
| Actions | | | | | | |
| Option | Cond | ition | Action | | Transition | |

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| yes | | goto: mm3000_ABR3 | | | | |
|--|-------------------|--|---------------------------|--|--|--|
| no | | Assign: isSkillTransfer =false | goto: mm3000_ABRStatus_DS | | | |
| Recovery Behavior | | | | | | |
| Туре | Condition | Action | Transition | | | |
| nomatch 1 | Always | Prompt: [mm0329_nm1_01] Do you need help with anything else BESIDES changing your address or updating your direct deposit? Please say Yes or No | | | | |
| nomatch 2 | Always | Prompt: [mm0329_nm2_01] If you need help with anything else BESIDES changing your address or updating your direct deposit, say 'Yes' or press 1. If not, say 'No' or press 2. | | | | |
| nomatch 3 | Always | Assign: transfer_reason =error | | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | | |
| noinput 1 | Always | Prompt: [mm0329_ni1_01] Sorry. Do you need help with anything else BESIDES changing your address or updating your direct deposit information? Please say Yes or No | | | | |
| noinput 2 | Always | Prompt: [mm0329_ni1_02] Sorry. If you need help with anything else BESIDES changing your address or updating your direct deposit information, say 'Yes' or press 1. If not, say 'No' or press 2. | | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | | | | |
| Commands: State- | Specific Behavior | | | | | |
| See 1.2 Global Comma | ands | | | | | |
| Commands: Confir | rmations | | | | | |
| See 1.2 Global Comma | ands | | | | | |
| Config Parameters | | | | | | |
| Parameter | Parameter Value | | | | | |
| | | | | | | |
| Developer Notes | | | | | | |
| Created new boolen variable is Skill Transfer with default to false. It will be passed to ICM to assist with call routing. | | | | | | |

mm0330_DirectDeposit_SD

| Su | bdialog Call | |
|-----------------------------------|--------------|--|
| Subdialog call for Direct Deposit | | |

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| Entering From | | | |
|---|-------------|--------------------|---------------------------|
| mm0325_lsDirectDepositEnabled_DS | | | |
| Dialog called | | | |
| Proceed to initial node in: DirectDeposit | | | |
| Input parameters | | | |
| Parameter | | Value | |
| | | | |
| Output parameters | | | |
| Variable | | Subdialog Variable | |
| | | | |
| Actions | | | |
| Condition | Action | | Transition |
| If attestation_confirmed=declined | | | goto: mm3000_ABRStatus_DS |
| Elseif dd_transaction_status=success | | | goto: mm0200_SFToggle_DS |
| Elseif dd_transaction_status=receiving_ssi | | | goto: mm3000_ABRStatus_DS |
| Elseif dd_transaction_status=not_eligible | | | goto: mm0200_SFToggle_DS |
| Elseif dd_transaction_status=non_resident | | | goto: mm3000_ABRStatus_DS |
| Elseif dd_transaction_status=not_self | | | goto: mm3000_ABRStatus_DS |
| Elseif dd_transaction_status=dont_know_info | | | goto: mm0200_SFToggle_DS |
| se (dd_transaction_status=failure) Assign: transfer_reason =failure goto: mm3000_ABRStatus_DS | | | |
| Recovery Behavior | | | |
| See 1.1 Global Recovery Behavior | | | |
| Developer Notes | | | |
| | | | |

$mm0400_GetTaxesBroadcast_DB$

| | Database Call |
|--|--|
| Database lookup to retrieve information related to the | tax informational Broadcast message. |
| Entering From | |
| mm0210_SFMainMenu_DM, mm0410_AskRepeatTa | xes_DM |
| Input parameters | |
| Parameter | Value |
| broadcastName | The wav file to be played. |
| language | English |
| Output parameters | |
| Variable | Description |
| taxBroadcastPrompt | The name of the recording (wav file) |
| taxMsgStartTime | The beginning of the time range when the message needs to be played. |
| taxMsgEndTime | The end of the time range when the message needs to be played. |
| taxActiveFlag | Indicator that determines if the message is active or not. |

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| Actions | | | | |
|--------------------------------------|--------|-----------------------------------|--|--|
| Condition | Action | Transition | | |
| If tax Broadcast available | | goto: mm0405_TaxBroadcastMsg_PP | | |
| Else | | goto: mm0401_GetTaxesBroadcast_DS | | |
| Recovery Behavior | | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| 10/30/2015 - Added db state back in. | | | | |

mm0401_GetTaxesBroadcast_DS

| | | Decision 🔷 |
|--|---|----------------------------------|
| Check to see if dynamic tax messaging should be played. | | |
| Entering From | | |
| mm0400_GetTaxesBroadcast_DB | | |
| Actions | | |
| Condition | Action | Transition |
| If tax information is available | | goto: mm0404_TaxesMsg_PP |
| Else | | throwevent: event=event.operator |
| Developer Notes | | |
| If any of these variables are null, then the Tax information taxYear taxAmount1SelfEmp taxAmount2MaxTax taxAmount3MaxSs taxRate1ContEe taxRate2ConSelfEmp taxRate3SsTax taxRate4MedTax | is not available and caller needs to be trans | sferred. |

mm0404_TaxesMsg_PP

| | | Complex Play Prompt | | | | |
|--|---|---------------------|--|--|--|--|
| This state plays the pre-recorded tax information messag | This state plays the pre-recorded tax information message. | | | | | |
| Entering From | | | | | | |
| mm0401_GetTaxesBroadcast_DS, mm0410_AskRepear | tTaxes_DM | | | | | |
| Actions [Barge-in is OFF] | | | | | | |
| Condition | Action | Transition | | | | |
| Always | Prompt: [mm0404_out_05] Whenever you work in a job that's covered by Social Security, your employer must deduct your Social Security and Medicare taxes from your salary, and must pay an equal employer's share of the taxes. If you're self-employed and the net profit from your business is more than | | | | | |
| ۸ | Prompt: [mm0404_out_06] {taxAmount1SelfEmp /medial | | | | | |

| | /CPR=currency/example=four hundred dollars} | |
|---|--|---|
| ٨ | Prompt: [mm0404_out_07]that, too, is covered by Social Security and Medicare. You must report those earnings and pay the Social Security and Medicare taxes when you file your personal income tax return for the year | |
| ٨ | Prompt: [mm0404_out_08] <500ms silence> | |
| ٨ | Prompt: [mm0404_out_09] The | - |
| ٨ | Prompt: [mm0404_out_10] {taxYear/medial /CPR=date/example= two thousand sixteen} | - |
| ٨ | Prompt: [mm0404_out_11]contribution rate is | |
| ^ | Prompt: [mm0404_out_12] {taxRate2ConSelfEmp /medial /CPR=natnum/example=seven point six five} | |
| ٨ | Prompt: [mm0404_out_13]percent | - |
| ٨ | Prompt: [mm0404_out_14] for employees and | |
| ^ | Prompt: [mm0404_out_15] {taxRate2ConSelfEmp /medial /CPR=natnum/example=seven point six five} | |
| ٨ | Prompt: [mm0404_out_16]percent | - |
| ٨ | Prompt: [mm0404_out_17] for self-employed people. The rates are broken out as follows: The Social Security tax rate is | - |
| ٨ | Prompt: [mm0404_out_18] {taxRate3SsTax /medial /CPR=natnum/example=seven point six five} | |
| ٨ | Prompt: [mm0404_out_19]percent | |
| ٨ | Prompt: [mm0404_out_20]up to the maximum taxable amount of | |

| ^ | Prompt: [mm0404_out_21] {taxAmount2MaxTax /medial /CPR=currency/example=four hundred dollars} | |
|---|---|---|
| ^ | Prompt: [mm0404_out_22]in | - |
| ٨ | Prompt: [mm0404_out_23] {taxYear /medial /CPR=date/example= two thousand sixteen} | |
| ٨ | Prompt: [mm0404_out_24] Thus, the maximum Social Security tax withheld is | |
| ^ | Prompt: [mm0404_out_25] {taxAmount3MaxSs /final /CPR=currency/example=four hundred dollars} | |
| ^ | Prompt: [mm0404_out_26] The Medicare tax rate is | |
| ٨ | Prompt: [mm0404_out_27] {taxRate4MedTax /medial /CPR=natnum/example=seven point six five} | |
| ٨ | Prompt: [mm0404_out_28]percent. | |
| ^ | Prompt: [mm0404_out_29] Both amounts are doubled for self-employed individuals. When you have more than one job in a year, each of your employers must withhold Social Security taxes on your wages without regard to what the other employers may have withheld. You may then end up with total Social Security taxes withheld that exceed the maximum. | |
| ٨ | Prompt: [mm0404_out_30] <500ms silence> | - |
| ^ | Prompt: [mm0404_out_31] You can claim a refund for the excess taxes that were withheld when you file your personal income tax return with the Internal Revenue Service. If you're receiving Social Security benefits and continue to work, these extra earnings may help increase the amount of your benefits. We check these additional earnings each year, and if they raise your benefits, we'll notify you of the new amount. | |

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| | Prompt: [mm0404_out_32] <500ms silence> | goto: mm0410_AskRepeatTaxes_DM |
|-----------------|---|--------------------------------|
| Developer Notes | | |
| | | |

mm0405_TaxBroadcastMsg_PP

| | | Simple Play Prompt |
|---|---|--------------------------------|
| This state plays the Tax Broadcast message. | | |
| Entering From | | |
| mm0400_GetTaxesBroadcast_DB | | |
| Actions | | |
| Condition | Action | Transition |
| ٨ | Prompt: [taxBroadcastPrompt.wav] <taxbroadcasemessage></taxbroadcasemessage> | |
| Always | Prompt: [mm0405_out_06] <500ms silence> | goto: mm0410_AskRepeatTaxes_DM |
| Developer Notes | | |
| | | |

mm0410_AskRepeatTaxes_DM

| | | | | | CustomCon | text Recognition | on [], |
|-------------|---|-------------------------|---------|---|--|----------------------|---------|
| Asks the c | Asks the caller if they'd like to hear the taxes message again. | | | | | | |
| Entering F | From | | | | | | |
| mm0404_1 | TaxesMsg_PF | P, mm0405_TaxBroadcastM | /Isg_PP | | | | |
| Initial Pro | ompts | | | | | | |
| Туре | Conditio | n | | Name | Wording | | |
| initial | Always | | | mm0410_ini_01 | Now, would you lik | e to hear that again | 1? |
| Gramma | r | | | | | | |
| Sample Ex | xpressions | | | DTMF | Reco Var/Option | | Confirm |
| yes, yes pl | lease | | | 1 | <cola_msg_yesno yes=""> Never</cola_msg_yesno> | | Never |
| // yes | | | | | | | |
| no, no thar | nks | | | 2 | <cola_msg_yesno< td=""><td>no></td><td>Never</td></cola_msg_yesno<> | no> | Never |
| // no | | | | | | | |
| Actions | | | 1 | | • | | |
| Option | | Condition | | Action | | Transition | |
| no | | Always | | Prompt: [mm0410_out_01] All right. If you're finished, feel free to hang up. Otherwise, just hang on and I'll take you back to the Main Menu. | | Toggle_DS | |

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| yes | Always | Prompt: [mm0410_out_02] Sure. | goto: mm0400_GetTaxesBroadcast_D |
|-------------------|---------------------------|--|-------------------------------------|
| | | oute. | B |
| Recovery Beha | vior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm0410_nm1_01] Let's try againWould you like to hear that tax information again? | Re-Recognition: |
| nomatch 2 | Always | Prompt: [mm0410_nm2_01] Sorry. To hear the information about taxes and the Social Security Administration again, press 1. If you don't want to hear it again, press 2. | Re-Recognition: |
| nomatch 3 | If office_hours=true | Prompt: [mm0410_nm3_01] Sorry we're having trouble. To speak with someone, say 'Agent.' Otherwise, | goto: mm0200_SFToggle_DS |
| nomatch 3 | Else (office_hours=false) | Prompt: [mm0410_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm0200_SFToggle_DS |
| noinput 1 | Always | Prompt: [mm0410_ni1_01] If you'd like me to repeat that tax information, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [mm0410_ni2_01] To speak with someone, press 0. Otherwise, | goto: mm0200_SFToggle_DS |
| noinput 2 | Else (office_hours=false) | Prompt: [mm0410_ni2_02] Let's keep going | goto: mm0200_SFToggle_DS |
| Commands: Sta | ate-Specific Behavior | | |
| Туре | Condition | Action | Transition |
| repeat | | | goto: mm0404_TaxesMsg_PP |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | mmands | | |
| Config Paramet | ters | | |
| Parameter | ter Value | | |
| | | | |
| Developer Notes | | | |
| | | | |

mm0420_AddressVerifyMsg_DM

| | CustomContext Recognition | Ð |
|--|---------------------------|---|
| Informational message for callers wanting to verify their name or address. | | |
| Entering From | | |

| mm0210_S | FMainMenu | _DM | | | | | |
|----------------------------|------------------|----------------------|------------------------------|--|---|--|--|
| Initial Pro | mpts | | | | | | |
| Туре | Conditio | on | Name | Wording | | | |
| initial | Always | | mm0420_ir | address, you sho approximately thr records. Social Siletter to your old a request. If you hat take three WEEK confirmation lette benefit check. If y place as soon as check may still go had a chance to umake sure you ge | submitted a change uld know that it takes ee business days to ecurity will send a coaddress a few days a ve your check maile S from the date of your cour equested that the possible, the notice to your old address update our records. Out all of your mail, do Office to register your | change our change our infirmation after your d to you, it may our lress on your e change take and your until we've Dh, and to on't forget to | |
| initial | ^ | | mm0420_ir | ni_02 <500ms silence> | | | |
| initial | ^ | | mm0420_ir | ni_03 Now, would you li | ke to hear that inforr | mation again? | |
| Grammar | • | | | | | | |
| Sample Ex | pressions | | DTMF | Reco Var/Option | | Confirm | |
| yes, yes ple // yes | ease | | 1 | <ss5verify_msg< td=""><td colspan="2"><ss5verify_msg_yesno yes=""> Never</ss5verify_msg_yesno></td></ss5verify_msg<> | <ss5verify_msg_yesno yes=""> Never</ss5verify_msg_yesno> | | |
| no, no than | ks | | 2 | <ss5verify_msg< td=""><td colspan="2"><ss5verify_msg_yesno no=""> Ne</ss5verify_msg_yesno></td></ss5verify_msg<> | <ss5verify_msg_yesno no=""> Ne</ss5verify_msg_yesno> | | |
| // no | | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| no | | Always | All right. If y hang up. O | nm0420_out_01] /ou're finished, feel free to therwise, just hang on and back to the Main Menu. | re finished, feel free to wise, just hang on and | | |
| yes | | Always | Prompt: [m Sure. | nm0420_out_02] | Re-Recognition: Reprompt | | |
| Recovery | Behavior | | | | | | |
| Туре | Condition Action | | Transition | | | | |
| nomatch 1 | | Always | Let's try aga | Prompt: [mm0420_nm1_01] Let's try againWould you like to hear that information again? | | Re-Recognition: | |
| nomatch 2 | | Always | Sorry. To h press 1. If y | Prompt: [mm0420_nm2_01] Sorry. To hear the information again, press 1. If you don't want to hear it again, press 2. | | | |
| nomatch 3 | | If office_hours=true | Sorry we're | nm0420_nm3_01] having trouble. To speak ne, say 'Agent.' | goto: mm0200_S | FToggle_DS | |

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| | | Otherwise, | |
|------------------|---------------------------|--|--------------------------|
| nomatch 3 | Else (office_hours=false) | Prompt: [mm0420_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm0200_SFToggle_DS |
| noinput 1 | Always | Prompt: [mm0420_ni1_01] If you'd like me to repeat that information, say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [mm0420_ni2_01] To speak with someone, press 0. Otherwise, | goto: mm0200_SFToggle_DS |
| noinput 2 | Else (office_hours=false) | Prompt: [mm0420_ni2_02] Let's keep going | goto: mm0200_SFToggle_DS |
| Commands: S | tate-Specific Behavior | | |
| See 1.2 Global C | commands | | |
| Commands: C | Confirmations | | |
| See 1.2 Global C | commands | | |
| Config Parame | eters | | |

Value

mm0430_AddressDisambig_DM

Automatically returns to SFMainMenu on 2nd noinput

Parameter

Developer Notes

CustomContext Recognition This is a disambiguation state to determine if the caller wants to update their personal address or find a Social Security field office. **Entering From** mm0210_SFMainMenu_DM **Initial Prompts** Туре **Condition** Name Wording initial Which would you like to do -- 'Update Your Address'' Always mm0430_ini_01 or 'Find a Social Security Office'? Grammar Sample Expressions **DTMF** Reco Var/Option Confirm update address, update my address <address_disambig_menu If Necessary update_address> find a Social Security office, Social Security office, find an office, office <address_disambig_menu office> If Necessary Actions Option Condition Action **Transition**

Always

update_address

Assign: current_task

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| | | =change_address | |
|--------|--------|---|---|
| ^ | ٨ | Assign: final_intent =change_of_address | |
| ۸ | ٨ | Prompt: [mm0430_out_01] All right | goto: mm0305_IsChangeOfAddressEn abled_DS |
| office | Always | Assign: current_task =field_office_locator | |
| ^ | ٨ | Assign: final_intent =field_office_locator | |
| ^ | ٨ | Prompt: [mm0430_out_02] All right | goto: mm0320_FieldOfficeLocator_SD |

Confirmation Prompts

| Option | Condition | Name | Wording |
|--------------------|-----------|-----------------------|---|
| update_addre ss | Always | mm0430_cnf_ini_ 01 | You want to update YOUR address. Right? |
| office | | mm0430_cnf_ini_ 02 | You'd like to find a local Social Security office. Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm0430_nm1_01] Let's try againYou can say 'Update Address' or 'Find an Office' | Re-Recognition: |
| nomatch 2 | Always | Prompt: [mm0430_nm2_01] Sorry. If you would like to update your address, say 'Update Address' or press 1. Otherwise, if you'd like to find a local Social Security office, say 'Find an Office' or press 2 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | Always | Prompt: [mm0430_ni1_01] If you want to update your address, say 'Update Address'. Otherwise, to find a Social Security office, say 'Find an Office' | Re-Recognition: |
| noinput 2 | Always | Prompt: [mm0430_ni2_01] Sorry. If you would like to update your address, say 'Update Address' or press 1. Otherwise, if you'd like to find a local Social Security office, say 'Find an Office' or press 2 | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |

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| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble goto: mm3000_ABRStatus_DS | | |
|-------------------|-------------------------|---|--|--|
| Commands: S | State-Specific Behavior | | | |
| See 1.2 Global C | Commands | | | |
| Commands: 0 | Confirmations | | | |
| See 1.2 Global C | See 1.2 Global Commands | | | |
| Config Parameters | | | | |
| Parameter | Value | | | |
| | | | | |
| Developer Notes | | | | |
| - | | | | |

mm0440_DisabilityDisambig_DM

CustomContext Recognition



This is a disambiguation state to determine if the caller wants to apply for benefits, check on the status of a claim, or if they're calling about a benefit check.

Entering From

mm0210_SFMainMenu_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|---|
| initial | Always | | Which of these are you calling about you can say 'Apply for Benefits', 'Claim Status', 'Benefit Check', or say 'It's Something Else'. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-------------------------------------|------|---|--------------|
| apply, apply for benefits | 1 | <disability_disambig_menu apply=""></disability_disambig_menu> | If Necessary |
| claim status, status of a claim | 2 | <disability_disambig_menu claim_status></disability_disambig_menu | If Necessary |
| benefit check, check | 3 | <disability_disambig_menu check=""></disability_disambig_menu> | If Necessary |
| something else, it's something else | 4 | <disability_disambig_menu else=""></disability_disambig_menu> | If Necessary |

Actions

| Option | Condition | Action | Transition |
|--------------|-----------|--|---------------------------|
| apply | Always | Assign: final_intent =apply | |
| ۸ | ٨ | Prompt: [mm0440_out_01] All right | goto: mm3000_ABRStatus_DS |
| claim_status | Always | Assign: current_task =application_status | |
| ٨ | ٨ | Assign: final_intent =claims_status_general | |
| ٨ | ۸ | Prompt : [mm0440_out_02] | goto: |

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| | | All right. | mm0515_ApplicationStatusKBA_DS |
|-------|--------|--|--------------------------------------|
| check | Always | Assign: current_task =checks | |
| ۸ | ٨ | Prompt: [mm0440_out_03] All right. | goto: mm1900_ReceivingBenefits_DM |
| else | Always | Assign: final_intent = <current_intent></current_intent> | |
| ۸ | ٨ | Prompt: [mm0440_out_04] All right. | goto: mm3000_ABRStatus_DS |

Confirmation Prompts

| Option | Condition | Name | Wording |
|--------------|-----------|-----------------------|---|
| apply | Always | mm0440_cnf_ini_ 01 | You want to 'Apply for Benefits'. Right? |
| check | Always | mm0440_cnf_ini_ 02 | Your calling about a 'Benefit Check'. Right? |
| claim_status | Always | mm0440_cnf_ini_ 03 | You want to check the 'Status of a Claim'. Right? |
| else | Always | mm0440_cnf_ini_ 04 | You're calling about 'Something Else.' Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm0440_nm1_01] Let's try againYou can say 'Apply for Benefits', 'Claim Status', 'Benefit Check', or 'It's Something Else' | Re-Recognition: |
| nomatch 2 | Always | Prompt: [mm0440_nm2_01] Sorry. If you need to apply for disability benefits, say 'Apply for Benefits' or press 1. If you need to check the status of a disability claim, say 'Claim Status' or press 2. If you are calling about a disability check, say 'Benefit Check' or press 3. OR, for anything else, press 4. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | Always | Prompt: [mm0440_ni1_01] If you need to apply for disability benefits, say 'Apply for Benefits'. If you need to check the status of a disability claim, say 'Claim Status'. If you are calling about a disability check, say 'Benefit Check'. OR, for anything else, say 'It's Something Else' or press 4. | Re-Recognition: |

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| noinput 2 | Always | Prompt: [mm0440_ni2_01] Sorry. If you need to apply for disability benefits, say 'Apply for Benefits' or press 1. If you need to check the status of a disability claim, say 'Claim Status' or press 2. If you are calling about a disability check, say 'Benefit Check' or press 3. OR, for anything else, press 4. | Re-Recognition: |
|-----------|--------|--|---------------------------|
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

5/4/2015 - Added two synonyms for option 1 "Apply" and "Apply for benefits" and have confirmation set to ALWAYS: "yes" and "okay"

mm0450_EmploymentDisambig_DM

CustomContext Recognition



This is a disambiguation state to determine if the caller needs a copy of there work history (form 7004) or if they are calling about something else related to employment.

Entering From

mm0210_SFMainMenu_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|---------------|--|
| initial | Always | mm0450_ini_01 | Do you need a copy of your work history? |
| | | | |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--------------------|------|---|---------|
| yes | | <pre><employment_disambig_menu_yes no="" yes=""></employment_disambig_menu_yes></pre> | Never |
| no | | <pre><employment_disambig_menu_yes no=""></employment_disambig_menu_yes></pre> | Never |

Actions

| Option | Condition | Action | Transition |
|--------|-----------|--|---------------------------|
| no | Always | Assign: final_intent = <current_intent></current_intent> | |
| ^ | | Prompt: [mm0450_out_01] All right | goto: mm3000_ABRStatus_DS |
| yes | Always | Assign: current_task | |

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| | | =transcription_7004 | |
|--------------------|----------------------|--|--------------------------------------|
| ٨ | ٨ | Assign: final_intent =transcription_7004 | |
| ۸ | ٨ | Prompt: [mm0450_out_02] All right | goto: mm2000_ReceivingBenefits_DM |
| Recovery Behav | rior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm0450_nm1_01] Let's try againDO you need a copy of your work history? | Re-Recognition: |
| nomatch 2 | Always | Prompt: [mm0450_nm2_01] Sorry. If you need a copy of your work history, say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | Always | Prompt: [mm0450_ni1_01] If you need a copy of your work history, also known as form 7004, say 'Yes'. If not, say 'No'. | Re-Recognition: |
| noinput 2 | Always | Prompt: [mm0450_ni2_01] Sorry. If you need a copy of your work history, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: Stat | te-Specific Behavior | | |
| See 1.2 Global Com | nmands | | |
| Commands: Cor | nfirmations | | |
| See 1.2 Global Com | nmands | | |
| Config Paramete | ers | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

mm0460_SSNVerification_DM

CustomContext Recognition This state advises the caller on how to verify a Social Security number, whether they are an employer or calling to verify their own. Entering From

| mm0210_SF | - MainMenu | _DM | | | | | |
|-------------------|---|---------------|--|---|--|-----------------|--|
| Initial Pro | mpts | | | | | | |
| Туре | Conditio | on | Name | Wording | | | |
| initial | Always | | mm0460_ini_01 | Security numbers you'll need to visit G O V, slash B S O OWN Social Security | If you're an employer calling to verify the Socia Security numbers of current or former employe you'll need to visit our website at 'Social Securi G O V, slash B S O'. If you're calling verify you OWN Social Security number, you'll need to vis your local Social Security Field Office. | | |
| initial | ^ | | mm0460_ini_02 | <500ms silence> | | | |
| initial | ^ | | mm0460_ini_03 | You can say 'Repe you're finished, jus | | | |
| Grammar | | | | | | | |
| Sample Exp | oressions | | DTMF | Reco Var/Option | | Confirm | |
| repeat, repe | at that | | 1 | <ssn_verify_men< td=""><td>u repeat></td><td>Never</td></ssn_verify_men<> | u repeat> | Never | |
| find an office | e, local offic | e | 2 | <ssn_verify_men< td=""><td>u office></td><td>If Necessary</td></ssn_verify_men<> | u office> | If Necessary | |
| i'm finished, | i'm done | | 3 | <ssn_verify_men< td=""><td colspan="2">uu finished> Never</td></ssn_verify_men<> | uu finished> Never | | |
| Actions | | | | | 1 | | |
| Option | | Condition | Action | | | Transition | |
| office | | Always | Assign: current_ =field_office_loca | | | | |
| ^ | | ٨ | Assign: final_inte =field_office_loca | | | | |
| ^ | | ٨ | Prompt: [mm046 All right. | 60_out_01] goto: mm0320_FieldOfficeLocator | | fficeLocator_SD | |
| finished | | Always | Assign: final_inte | ent = <current_intent></current_intent> | | | |
| ^ | | ٨ | Prompt: [mm046] If you're done, fee Otherwise, | goto: mm0200_SFToggle_D get free to hang up. | | SFToggle_DS | |
| Confirmat | ion Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| office | Always | | mm0460_cnf_ini_ 01 | You'd like to find a local Social Security office. Right? | | | |
| Confirmat | ion Reco | very Behavior | | | | | |
| See 1.3 Glo | bal Confirm | ation | | | | | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | Always Prompt: [mm0460_nm1_01] Let's try againYou can say 'Repeat', 'Find an Office', or 'I'm Finished'. | | : | | | | |

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| nomatch 2 | Always | Sorr say find 'Find you' | 'Repeat' or pro a local Social | at information again, ess 1. If you want to Security office, say press 2. OR, if mply say 'I'm | | |
|------------------------------|----------------------|--------------------------------------|---|---|---------------------------|----------------|
| nomatch 3 | Always | Ass | ign: transfer_ | reason =error | | |
| nomatch 3 | Always | Pro | | | goto: mm300 | 0_ABRStatus_DS |
| noinput 1 | Always | To h 'Rep own to fil say | peat'. If you no Social Securi and a local Soc 'Find an Office | O_ni1_01] nation again, say eed to verify your ty number and want ial Security office, e'. OR, if you're ay 'I'm Finished'. | Re-Recognition: | |
| noinput 2 | Always | Sorr say find 'Find you' | 'Repeat' or pro a local Social | at information again, ess 1. If you want to Security office, say press 2. OR, if mply say 'I'm | Re-Recogniti | ion: |
| noinput 3 | Always | Ass | ign: transfer_ | reason =error | | |
| noinput 3 | Always | | mpt: [gl_ni3_0 ry, we seem to | 01] be having trouble. | goto: mm3000_ABRStatus_DS | |
| Commands: Stat | te-Specific Behavior | | | | ' | |
| Туре | Condition | Act | ion | | Transition | |
| repeat | | Sure | mpt: [mm0460 e. supuesto. | O_repeat_01] | Re-Recognit | ion: Reprompt |
| Commands: Con | firmations | | | | | |
| See 1.2 Global Com | imands | | | | | |
| Commands: Gra | mmar | | | | | |
| Sample Expression | ns | | DTMF Command Co | | | Confirm |
| repeat that, repeat 9 repeat | | | Never | | | |
| Config Parameter | ers | | | | | |
| Parameter | | Valu | ue | | | |
| | | | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

mm0470_ReplacementDisambig_DM

| ······································ | |
|---|---|
| CustomContext Recognition | ₽ |
| This is a disambiguation state to determine if the caller wants to get a replacement 1099, card, or something else. | |

| Entering Fi | om | | | | | | | |
|---------------|---------------|--------------------|--|---|--|---------------------|--|-----------|
| mm0210_S | FMainMenu | ı_DM | | | | | | |
| Initial Pro | mpts | | | | | | | |
| Туре | Condition | on | Name | Wording | | | | |
| initial | Always | | mm0470_ini_01 | Statement (or '109 | Which of these do you need to replace a 'Benef Statement (or '1099')', a 'Medicare or Social Secu Card', or say 'It's Something Else'? | | | |
| Grammar | | | | | | | | |
| Sample Exp | oressions | | DTMF | Reco Var/Option | | Confirm | | |
| benefits stat | tement, 109 | 9 | 1 | <replacement_dis 1099></replacement_dis | sambig_menu | If Necessary | | |
| medicare ca | ırd, social s | ecurity card, card | 2 | <replacement_discard></replacement_discard> | sambig_menu | If Necessary | | |
| something e | else | | 3 | <replacement_diselse></replacement_diselse> | sambig_menu | If Necessary | | |
| Actions | | | | | | | | |
| Option | | Condition | Action | | Transition | | | |
| 1099 | | Always | Assign: current_t =benefits_statement | | | | | |
| ^ | | ^ | Assign: final_inte =1099_benefits_s | | | | | |
| ^ | | ٨ | Tompt: [mmo+/o_out_o 1] goto: | | mm0525_Benefit | enefitsStatementKBA | | |
| card | | Always | Prompt: [mm0470 All right. Replace | | goto: mm1300_\ | WhichCard_DM | | |
| else | | Always | Assign: final_inte | Assign: final_intent = <current_intent< td=""><td colspan="2">></td></current_intent<> | | > | | |
| ۸ | | ٨ | Prompt: [mm0470 All right. | O_out_03] | goto: mm3000_/ | ABRStatus_DS | | |
| Confirmat | ion Prom | pts | | | | | | |
| Option | Condition | on | Name | Wording | | | | |
| 1099 | Always | | mm0470_cnf_ini_ 01 | You want a replace 1099)'. Right? | 1 | | | |
| card | Always | | mm0470_cnf_ini_ 02 | You want a replacement 'Medicare or Social Security Card'. Right? | | | | or Social |
| else | Always | | mm0470_cnf_ini_ 03 | You're calling about 'Something Else.' Right? | | | | |
| Confirmat | ion Reco | very Behavior | | | | | | |
| See 1.3 Glo | bal Confirm | ation | | | | | | |
| Recovery | Behavior | | | | | | | |
| Туре | | Condition | Action | | Transition | | | |
| nomatch 1 | | Always | Prompt: [mm0470 | D_nm1_01] | Re-Recognition | : | | |

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| | | Let's try againYou can say 'Benefits | |
|-------------------|-----------------------|--|---------------------------|
| | | Statement', 'Medicare or Social Security Card', OR say 'It's Something Else'. | |
| nomatch 2 | Always | Prompt: [mm0470_nm2_01] Sorry. If you need to get a replacement 'Benefits Statement (or 1099)', press 1. For a replacement 'Medicare or Social Security Card', press 2. OR, for anything else, press 3 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | Always | Prompt: [mm0470_ni1_01] You can say 'Benefits Statement' or press 1, 'Medicare or Social Security Card' or press 2, OR say 'It's Something Else' or press 3. | Re-Recognition: |
| noinput 2 | Always | Prompt: [mm0470_ni2_01] Sorry. If you need to get a replacement 'Benefits Statement (or 1099)', press 1. For a replacement 'Medicare or Social Security Card', press 2. OR, for anything else, press 3 | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: Sta | ate-Specific Behavior | | |
| See 1.2 Global Co | mmands | | |
| Commands: Co | nfirmations | | |
| See 1.2 Global Co | mmands | | |
| Config Paramet | ters | | |
| Parameter | | Value | |
| | | | |
| | | | |

mm0500_BEVEKBA_DS

| | Decision | \Diamond |
|---|-------------|------------|
| Sets variable for use by the KBA for the 'Benefits Verification' task | | |
| Entering From | | |
| mm0610_BackoffOtherOptionsMenu_DM, mm0900_BenefitsMoreOptions_DM, mm2010_BenefitsEarnings_DM, mm230mm2400_EarningsMenu_DM |)0_FormsGen | neral_DM, |

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| Actions | | | |
|-----------------|--|-------------------------|--|
| Condition | Action | Transition | |
| | Assign: beve_transaction_status =Undefined | goto: mm0503_BEVEMsg_PP | |
| Developer Notes | | | |
| | | | |

mm0503_BEVEMsg_PP

| | | Simple Play Prompt |
|--|--|----------------------|
| New play prompt state to play new online advertising | option for Benefits Verification (BEVE). | |
| Entering From | | |
| mm0500_BEVEKBA_DS | | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| Always | Prompt: [mm0503_out_01] You may be able to obtain a benefit verification, sometimes called a proof of income letter, as verification that you do or do not receive benefits, by going online and using your MySocialSecurity account. Go to www dot Social Security dot GOV and click on my Social Security. | goto: mm0505_BEVE_SD |
| Developer Notes | | |
| Barge-in turned off! | | |

mm0505_BEVE_SD

| | | | Subdialog Call | |
|--|--------|------------------|---------------------------|--|
| Subdialog call for Benefits Verification | | | <u> </u> | |
| Entering From | | | | |
| mm0503_BEVEMsg_PP | | | | |
| Dialog called | | | | |
| Proceed to initial node in: BenefitsVerification | | | | |
| Input parameters | | | | |
| Parameter | | Value | | |
| | | | | |
| Output parameters | | | | |
| Variable | | Subdialog Variab | le | |
| | | | | |
| Actions | | | | |
| Condition | Action | | Transition | |
| If attestation_confirmed=declined | | | goto: mm3000_ABRStatus_DS | |
| Elseif beve_transaction_status=success | | | goto: mm0200_SFToggle_DS | |
| Elseif beve_transaction_status=change_address | | | goto: mm3000_ABRStatus_DS | |

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| Else (beve_transaction_status=failure) | Assign: transfer_reason =failure | goto: mm3000_ABRStatus_DS |
|--|----------------------------------|---------------------------|
| Recovery Behavior | | |
| See 1.1 Global Recovery Behavior | | |
| Developer Notes | | |
| | | |

mm0515_ApplicationStatusKBA_DS

| | | Decision 🔷 | | |
|--|---|---------------------------|--|--|
| Sets variable for use by the KBA for the | Claim Status' task | | | |
| Entering From | | | | |
| mm0210_SFMainMenu_DM, mm0440_I mm0810_ApplicationStatusQuestion_DM | DisabilityDisambig_DM,mm0600_BackoffMainMenu I | ı_DM, mm0700_Benefits_DM, | | |
| Actions | | | | |
| Condition | Action | Transition | | |
| Always | Assign: claims_transaction_status =Undefined | goto: mm0518_ClaimsMsg_PP | | |
| Developer Notes | | | | |
| | | | | |

mm0518_ClaimsMsg_PP

| | | Simple Play Prompt | | |
|--|--|-----------------------------------|--|--|
| New play prompt state advertising the new online claims status application behind the MySocialSecurity portal. | | | | |
| Entering From | | | | |
| mm0515_ApplicationStatusKBA_D | os . | | | |
| Actions | | | | |
| Condition | Action | Transition | | |
| Always | Prompt: [mm0518_out_01] You may be able to request the status of a claim or appeal by going online and using your MySSA account. Go to www dot Social Security dot GOV and click on my Social Security | | | |
| ^ | Prompt: [mm0518_out_02] To obtain a status of your claim, you will need the 8-digit confirmation number provided when you applied for benefits. If you do not have that information handy, please hang up and call us back once you do | goto: mm0520_ApplicationStatus_SD | | |
| Developer Notes | | | | |
| | | | | |

mm0520_ApplicationStatus_SD

| Subdialog Call |
|----------------|
|----------------|

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| Subdialog call for Claim Status | | | |
|---|----------------------------------|--------------------|---------------------------|
| Entering From | | | |
| mm0518_ClaimsMsg_PP | | | |
| Dialog called | | | |
| Proceed to initial node in: ClaimStatusRequests | | | |
| Input parameters | | | |
| Parameter | | Value | |
| | | | |
| Output parameters | | | |
| Variable | | Subdialog Variable | |
| | | | |
| Actions | | | |
| Condition | Action | | Transition |
| If attestation_confirmed=declined | | | goto: mm3000_ABRStatus_DS |
| Elseif claims_transaction_status=success | | | goto: mm0200_SFToggle_DS |
| Elseif claims_transaction_status=no_confirmation_number | | | goto: mm3000_ABRStatus_DS |
| Else (claims_transaction_status=failure) | Assign: transfer_reason =failure | | goto: mm3000_ABRStatus_DS |
| Recovery Behavior | | | |
| See 1.1 Global Recovery Behavior | | | |
| Developer Notes | | | |
| | | | |

mm0525_BenefitsStatementKBA_DS

| | | Decision | \Diamond | |
|--|--|------------------------------|------------|--|
| Sets variable for use by the KBA for the 'Benefits statement' task | | | | |
| Entering From | | | | |
| mm0210_SFMainMenu_DM, mm0470_ReplacementDisambig_DM, mm0610_BackoffOtherOptionsMenu_DM, mm2010_BenefitsEarnings_DM, mm2300_FormsGeneral_DM, mm2400_EarningsMenu_DM | | | | |
| Actions | | | | |
| Condition | Action | Transition | | |
| Always | Assign: benefits_statement_transaction_status =Undefined | goto: mm0530_BenefitsStateme | nt_SD | |
| Developer Notes | | | | |
| | | | | |

mm0530_BenefitsStatement_SD

| | Subdialog Call | |
|---------------------------------------|----------------|--|
| Subdialog call for Benefits Statement | | |
| Entering From | | |

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mm0525_BenefitsStatementKBA_DS Dialog called Proceed to initial node in: ReplacementBenefitStatement Input parameters Value **Parameter Output parameters** Variable Subdialog Variable Actions Condition **Transition** Action goto: mm3000_ABRStatus_DS If attestation_confirmed=declined **Prompt:** [mm0530_out_01] goto: mm0200_SFToggle_DS Elseif benefits_statement_transaction_status=success If you're finished, feel free to hang up. Otherwise... goto: mm3000_ABRStatus_DS Elseif benefits_statement_transaction_status=previous_year goto: mm0320_FieldOfficeLocator_SD Elseif benefits_statement_transaction_status=field_office | Elseif goto: mm3000_ABRStatus_DS benefits_statement_transaction_status=replacement Else (benefits_statement_transaction_status=failure) Assign: transfer_reason =failure goto: mm3000_ABRStatus_DS Recovery Behavior See 1.1 Global Recovery Behavior **Developer Notes**

mm0540_BestTimeMsg_PP

| | | Play Prompt | ((۰ |
|---|--|-------------|-----|
| Informational message about the best time to call | | | |
| Entering From | | | |
| | | | |
| Actions [Barge-in is OFF] | | | |
| Condition | Action | Transition | |
| Always | Prompt: [mm0540_out_01] Agents are available Monday through Friday from 7 AM to 7 PM (except for holidays). Our lines are busiest early in the week and early in the month. You can call any time - 24 hours a day, 7 days a week - to use our automated services. And when you call, it'll help to have your Social Security number handy | | |
| ٨ | Prompt: [mm0540_out_02] <500ms silence> | | |

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| | Prompt: [mm0540_out_03] Now, | goto: mm0200_SFToggle_DS |
|--|-------------------------------------|--------------------------|
| Developer Notes | | |
| NOTE: this state is currently NOT called | | |

mm0545_TranscriptionKBA_DS

| | | | Decision < | | |
|---|---|--|-------------------------------|--|--|
| Sets variable for use by | the KBA for the 'Transcription' tas | ks | | | |
| Entering From | | | | | |
| | _DM, mm0900_BenefitsMoreOpti s_DM, mm2400_EarningsMenu_I | ons_DM, mm1520_GetForm_DM, mm177 DM | 0_OrderDrugFormQuestion_DM, | | |
| Actions | | | | | |
| Condition | | Action | Transition | | |
| If current_task = transcription_7004 | AND If form_7004_delivery = false | | goto: mm3000_ABRStatus_DS | | |
| ^ Else Assign: transcription_transaction_status goto: mm0550_Transcription_S Undefined Goto: mm0550_Transcription_S | | | goto: mm0550_Transcription_SD | | |
| Else Assign: transcription_transaction_status =Undefined goto: mm0550_Transcription_SD | | | | | |
| Developer Notes | | | | | |
| Form_7004_delivery is set to false in the current IVR configuration | | | | | |

$mm0550_Transcription_SD$

| | | | Subdialog Call | |
|---|--|--------------------------|---------------------------|--|
| Subdialog call for Transcription | | | | |
| Entering From | | | | |
| mm0545_TranscriptionKBA_DS | | | | |
| Dialog called | | | | |
| Proceed to initial node in: Transcription | | | | |
| Input parameters | | | | |
| Parameter | | Value | | |
| | | | | |
| Output parameters | | | | |
| Variable | | Subdialog Variable | | |
| | | | | |
| Actions | | | | |
| Condition Action | | Transition | | |
| If attestation_confirmed=declined | | | goto: mm3000_ABRStatus_DS | |
| Elseif transcription_transaction_status=success | | goto: mm0200_SFToggle_DS | | |
| Else (transcription_transaction_status=failure) Assign: tran | | fer_reason =failure | goto: mm3000_ABRStatus_DS | |

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| Recovery Behavior | | | | | |
|----------------------------------|--|--|--|--|--|
| See 1.1 Global Recovery Behavior | | | | | |
| Developer Notes | | | | | |
| | | | | | |

mm0555_MRCMySSAWebsite_PP

| | | Simple Play Prompt | | | |
|---|---|------------------------|--|--|--|
| Created new play prompt to encourage callers to use the | MySSA website to request their 1099/1042 | statements. | | | |
| Entering From | | | | | |
| mm0210_SFMainMenu_DM, mm1105_MedicareCardsMe | enu_DM, mm1710_ReplacementCardQues | tion_DM | | | |
| Actions [Barge-in is OFF] | | | | | |
| Condition | Action | Transition | | | |
| Always | Prompt: [mm0555_out_01] Did you know you can request a replacement Medicare card by going online and using your MySSA account? Go to www dot Social Security dot GOV and click on my Social Security. | goto: mm0560_MRCKBA_DS | | | |
| Developer Notes | | | | | |
| Barge-in turned off! | | | | | |

mm0560_MRCKBA_DS

| | | Decision | \Diamond | | | | |
|---|---|---------------------|------------|--|--|--|--|
| Sets variable for use by the KBA for the 'Medic | Sets variable for use by the KBA for the 'Medicare Replacement Card' task | | | | | | |
| Entering From | | | | | | | |
| mm0555_MRCMySSAWebsite_PP | | | | | | | |
| Actions | | | | | | | |
| Condition | Action | Transition | | | | | |
| Always | Assign: mrc_transaction_status =Undefined | goto: mm0565_MRC_SD | | | | | |
| Developer Notes | | | | | | | |
| | | | | | | | |

mm0565_MRC_SD

| | Subdialog Call | | | |
|---|----------------|--|--|--|
| Subdialog call for Medicare Replacement Card | | | | |
| Entering From | | | | |
| mm0560_MRCKBA_DS | | | | |
| Dialog called | | | | |
| Proceed to initial node in: MedicareReplacementCard | | | | |
| Input parameters | | | | |
| Parameter | Value | | | |

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| Output parameters | | | | | | |
|--|---------------|--|---------------------------|--|--|--|
| Variable | | Subdialog Variable | | | | |
| | | | | | | |
| Actions | | | | | | |
| Condition | Action | | Transition | | | |
| If attestation_confirmed=declined | | | goto: mm3000_ABRStatus_DS | | | |
| Elseif mrc_transaction_status=success | | | goto: mm0200_SFToggle_DS | | | |
| Elseif mrc_transaction_status=change_address | | | goto: mm3000_ABRStatus_DS | | | |
| Else (mrc_transaction_status=failure) | Assign: trans | sfer_reason =failure goto: mm3000_ABRStatus_DS | | | | |
| Recovery Behavior | | | | | | |
| See 1.1 Global Recovery Behavior | | | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

mm0600_BackoffMainMenu_DM

| | CustomContext Recognition | | | | | | | | |
|-------------|---|---------------------------------------|--------------------|---|--|--|--|--|--|
| Directed Di | Directed Dialog version of the Main Menu. | | | | | | | | |
| Entering F | Entering From | | | | | | | | |
| mm0200_S | FToggle_DS, mm0210_SFM | MainMenu_DM, mm0610_Backo | offOtherOptionsMer | nu_DM | | | | | |
| Initial Pro | ompts | | | | | | | | |
| Туре | Condition | | Name | Wording | | | | | |
| initial | If first_entry=true | If non_national_transfer=true | mm0600_ini_01 | Okay. Which of these are you calling about - 'Claim Status,' 'Update Personal Information,' 'New or Replacement Cards,' 'Medicare,' or 'Office Locations.' Or, to hear more options, say 'Other Options.' | | | | | |
| initial | ^ | Else (non_national_transfer=false) | mm0600_ini_02 | Tell me which of these sounds closest to what you're calling about - 'Claim Status,' 'Update Personal Information,' 'New or Replacement Cards,' 'Medicare,' or 'Office Locations.' Or, to hear more options, say 'Other Options.' | | | | | |
| initial | Else (first_entry=false) | If backoff_menu_go_back=fals e | mm0600_ini_03 | Tell me what else I can help you with - 'Claim Status,' 'Update Personal Information,' 'New or Replacement Cards,' 'Medicare,' or 'Office Locations.' Or, to hear more options, say 'Other Options.' | | | | | |
| initial | ٨ | Else (backoff_menu_go_back=tru e) | mm0600_ini_04 | You can say 'Claim Status,' 'Update Personal Information,' 'New or Replacement Cards,' 'Medicare,' or 'Office Locations.' Or, to hear the OTHER options again, say 'Other Options.' | | | | | |
| reprompt | After 'repeat' or disconfirmation | Always | mm0600_ree_01 | Which of these are you calling about - you can say 'Claim Status,' 'Update Personal Information,' 'New or Replacement Cards,' 'Medicare,' or 'Office Locations.' Or, to hear more options, say 'Other | | | | | |

| | | | | Options.' | | |
|--|----------------------|-------------------------------|--|--|---|--------------|
| Grammar | | | | | | |
| Sample Expressions | | | DTMF | Reco Var/Option | | Confirm |
| check claim status, claim status, application status, check application status | | | 1 | dackoff_main_r application_status | | If Necessary |
| // claim status | | | | | | |
| ?update personal infor | mation, update ?pe | rsonal information | 2 | <backoff_main_r< td=""><td>nenu update></td><td>If Necessary</td></backoff_main_r<> | nenu update> | If Necessary |
| // update personal info | rmation | | | | | |
| ?[new replacement (ne card[s] | w or replacement)] | ?[(social security) medicare] | 3 | <backoff_main_r< td=""><td>nenu cards></td><td>If Necessary</td></backoff_main_r<> | nenu cards> | If Necessary |
| // cards | | | | | | |
| medicare | | | 4 | <backoff_main_r< td=""><td>nenu medicare></td><td>If Necessary</td></backoff_main_r<> | nenu medicare> | If Necessary |
| // medicare | | | | | | |
| find ?(a social security // office locations | office, office ?loca | tions | 5 | defice_locations> | nenu | If Necessary |
| [other more] options, s | omething else, none | e ?(of [them those]) | 6 | <backoff_main_r< td=""><td>nenu</td><td>Always</td></backoff_main_r<> | nenu | Always |
| // other options | | | | other_options> | | |
| repeat, repeat that | | | 9 | <backoff_main_r< td=""><td>nenu repeat></td><td>Never</td></backoff_main_r<> | nenu repeat> | Never |
| // repeat | | | | | | |
| <dtmf_7></dtmf_7> | | | 7 | | | Never |
| // Spanish | | | | | | |
| Actions | | | | | | <u>'</u> |
| Option | Condition | | Action Tra | | Transition | |
| application_status | Always | | Assign: current_ta = application_statu | | | |
| ۸ | ۸ | | Assign: current_ir =claims_status_ge | | | |
| ۸ | ^ | | Assign: final_inter=claims_status_ge | | | |
| ^ | ^ | | Assign: first_entry | / =false | | |
| ۸ | ^ | | Assign: backoff_menu_go_back =false | | | |
| ۸ | ۸ | | Okay. Claim Status. | | goto: mm0515_ApplicationStatusKBA_DS | |
| cards | Always | | Assign: backoff_menu_go_back =false | | | |
| ۸ | ۸ | | Assign: current_intent =cards_general | | | |
| ۸ | ٨ | | Assign: first_entry =false | | | |
| ۸ | ۸ | | Prompt: [mm0600 All right. Cards. |)_out_02] | goto: mm1300_WhichCard_DM | |

| Assign: current_intent =medicare | | | T., | | | |
|--|---------------------|----------|--------|--------------------------------------|--|---------------------------------------|
| Assign: first_entry -false | medicare | | Always | | nenu_go_back | - |
| A Prompt: [mm0600_out_03] goto: mm1700_MedicareApplyMenu_DM Assign: backoff_menu_go_back | ^ | | ۸ | Assign: current_in | ntent =medicare | |
| All right. Medicare. mm1700_MedicareApplyMenu_DM Assign: backoff_menu_go_back | ۸ | | ۸ | Assign: first_entry | y =false | |
| Assign: current_task | ^ | | ۸ | | | mm1700_MedicareApplyMenu_ |
| Separate Always Assign: current_intent | office_location | ns | Always | | menu_go_back | |
| =field_office_locator | ۸ | | ۸ | | | - |
| =field_office_locator | ۸ | | ^ | | | |
| Prompt: [mm0600_out_04] All right. Office Locations | ۸ | | ٨ | | | - |
| All right. Office Locations. All right. Office Locations. Assign: first_entry =false Prompt: [mm0600_out_05] | ^ | | ۸ | Assign: first_entry | y =false | |
| Prompt: [mm0600_out_05] goto: mm0610_BackoffOtherOptionsM enu_DM Assign: backoff_menu_go_back = false Assign: current_intent = update_information | ^ | | ٨ | | | goto: mm0320_FieldOfficeLocator_SD |
| Always Assign: backoff_menu_go_back enu_DM Assign: backoff_menu_go_back efalse Assign: current_intent eupdate_information Assign: first_entry =false Prompt: [mm0600_out_06] goto: mm0910_UpdatePersonalInfo_D M Assign: first_entry =false Prompt: [mm0600_out_07] Re-Recognition: Reprompt Sure. Assign: current_intent =spanish Assign: current_intent =spanish Assign: current_intent =spanish Assign: final_intent =spanish Mording Assign: final_intent =spanish mm0600_cnf_ini_ You're calling about the 'Status of a Claim.' """ """ """ """ """ """ """ | other_options | | Always | Assign: first_entry | y =false | |
| ### ### #### ######################### | ^ | | ٨ | |)_out_05] | mm0610_BackoffOtherOptionsM |
| =update_information Assign: first_entry =false | update | | Always | | menu_go_back | |
| Prompt: [mm0600_out_06] goto: mm0910_UpdatePersonalInfo_D M | ۸ | | ٨ | Assign: current_ii =update_informati | ntent on | - |
| Okay. Update Information. Prompt: [mm0600_out_07] Re-Recognition: Reprompt Sure. Assign: current_intent =spanish Assign: final_intent =spanish goto: mm0150_SpanishApp_EC Confirmation Prompts Option Condition Name Wording | ^ | | ۸ | Assign: first_entry | y =false | |
| Spanish Always Assign: current_intent =spanish Assign: final_intent =spanish goto: mm0150_SpanishApp_EC Confirmation Prompts Option Condition Name Wording application_st Always mm0600_cnf_ini_ You're calling about the 'Status of a Claim.' cards Always mm0600_cnf_ini_ You want 'Cards.' medicare Always mm0600_cnf_ini_ You want 'Medicare.' medicare Always mm0600_cnf_ini_ You want 'Medicare.' office_locatio as Always mm0600_cnf_ini_ You're calling to find a Social Security office. office_locatio as Always mm0600_cnf_ini_ You're calling to find a Social Security office other_options Always mm0600_cnf_ini_ You're calling to find a Social Security office other_options Always mm0600_cnf_ini_ You'd like to hear 'Other Options.' other_options Always mm0600_cnf_ini_ You'd like to hear 'Other Options.' | ^ | | ٨ | | | mm0910_UpdatePersonalInfo_D |
| Assign: final_intent =spanish goto: mm0150_SpanishApp_EC Confirmation Prompts Option Condition Mame Wording application_st Always mm0600_cnf_ini_ 01 | repeat | | Always | |)_out_07] | Re-Recognition: Reprompt |
| Confirmation Prompts Option Condition Name Wording Important Always Important Always Important Important Always Important | Spanish | | Always | Assign: current_ii | ntent =spanish | |
| Option Condition application_st atus Always cards Always mm0600_cnf_ini_ 01 You want 'Cards.' cards Always medicare Always mm0600_cnf_ini_ 02 You want 'Medicare.' office_locations Always mm0600_cnf_ini_ 04 You're calling to find a Social Security office other_options Always mm0600_cnf_ini_ 04 You'd like to hear 'Other Options.' | ۸ | | ۸ | Assign: final_inte | nt =spanish | goto: mm0150_SpanishApp_EC |
| application_st Always mm0600_cnf_ini_ | Confirmation | n Prom | pts | , | | |
| atius 01 cards Always mm0600_cnf_ini_ | Option | Conditio | on | Name | Wording | |
| medicare Always mm0600_cnf_ini_ You want 'Medicare.' office_locatio as Always mm0600_cnf_ini_ You're calling to find a Social Security office. other_options Always mm0600_cnf_ini_ You'd like to hear 'Other Options.' You'd like to hear 'Other Options.' | application_st atus | Always | | | You're calling abo | out the 'Status of a Claim.' |
| office_locatio Always mm0600_cnf_ini_ outpercoptions Always mm0600_cnf_ini_ outpercoptions Always mm0600_cnf_ini_ outpercoptions Always mm0600_cnf_ini_ outpercoptions.' | cards | Always | | | _ini_ You want 'Cards.' | |
| ns 04 other_options Always mm0600_cnf_ini_ 05 You'd like to hear 'Other Options.' | medicare | | | | You want 'Medicare.' | |
| 05 | office_locatio | Always | | | You're calling to find a Social Security office. | |
| update Always mm0600_cnf_ini_ You're calling to Update Personal Information. | other_options | Always | | | You'd like to hear | 'Other Options.' |
| | update | Always | | mm0600_cnf_ini_ | mm0600_cnf_ini_ You're calling to Update Personal Information. | |

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| | 06 | |
|------------|----|--------|
| Always | | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Recovery Behavior | | | | | | |
|-------------------|-----------|--|---------------------------|--|--|--|
| Туре | Condition | Action | Transition | | | |
| nomatch 1 | Always | Prompt: [mm0600_nm1_01] Let's try again. You can say 'Claim Status' or press 1, 'Update Information' or press 2, 'Cards' or 3, 'Medicare' or 4, 'Office Locations' or 5, or say 'Other Options' or press 6 | Re-Recognition: | | | |
| nomatch 2 | ^ | Prompt: [mm0600_nm2_01] Sorry. To check the status of an application or claim you've already filed, press 1. To update personal information (like your name, address, or direct deposit information), press 2. To request a new or replacement CARD, 3. For questions about Medicare, 4. To find a Social Security office in your area, 5. Or, to hear additional options, press 6. | Re-Recognition: | | | |
| nomatch 3 | Always | Assign: transfer_reason =error | | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | | |
| noinput 1 | ^ | Prompt: [mm0600_ni1_01] If you're calling to check the status of an application or claim you've already filed, say 'Claim Status' or press 1. To update personal information (like your name or address), say 'Update Information' or press 2. To request a new or replacement CARD, say 'Cards' or press 3. For questions about Medicare benefits or eligibility, say 'Medicare' or press 4. To find a Social Security office in your area, say 'Office Locations' or press 5. Or, to hear additional options, say 'Other Options' or press 6. | Re-Recognition: | | | |
| noinput 2 | ^ | Prompt: [mm0600_ni2_01] Sorry. To check the status of an application or claim you've already filed, press 1. To update personal information (like your name, address, or direct deposit information), press 2. To request a new or replacement CARD, 3. For questions about Medicare, 4. To find a Social Security office in your area, 5. Or, to hear additional options, press 6. | Re-Recognition: | | | |
| noinput 3 | Always | Assign: transfer_reason =error | - | | | |

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| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS | | |
|--------------------|-----------------------|---|---------------------------|--|--|
| Commands: Sta | nte-Specific Behavior | | | | |
| Туре | Condition | Action | Transition | | |
| operator | | Confirm: . | - | | |
| operator | | Assign: current_intent =agent | - | | |
| operator | | Assign: final_intent =agent | goto: mm3000_ABRStatus_DS | | |
| Commands: Dis | sabled Globals | · | | | |
| StartOver, repeat | | | | | |
| Commands: Co | nfirmations | | | | |
| See 1.2 Global Cor | mmands | | | | |
| Config Paramet | ers | | | | |
| Parameter | Parameter Value | | | | |
| | | | | | |
| Developer Notes | | | | | |
| | | | | | |

mm0610_BackoffOtherOptionsMenu_DM

| | | | CustomContext Recogni | tion 👂 |
|---|------------------------------------|---------------|---|--------------|
| Additional D | Directed Dialog Main Menu options. | | | |
| Entering F | rom | | | |
| mm0600_B | ackoffMainMenu_DM | | | |
| Initial Pro | ompts | | | |
| Туре | Condition | Name | Wording | |
| initial | Always | mm0610_ini_01 | You can also set up or change 'Direct Deposit,' 'Apply for Benefits,' request a 'Proof of Income' letter, or get a replacement '1099 Benefits Statement.' For anything else, just say 'It's Something Else.' Or, to hear the other options ag say 'go back.' | |
| reprompt | After 'repeat' or disconfirmation | mm0610_ree_01 | You can set up or change 'Direct Deposit,' 'Apply for Benefits,' request a 'Proof of Income' letter, or get a replacement '1099 Benefits Statement.' For anythin else, just say 'It's Something Else.' Or, to hear the first set of options again, say 'go back.' | |
| Grammar | | | | |
| Sample Ex | pressions | DTMF | Reco Var/Option | Confirm |
| ?([(set up) change (set up or change)] direct deposit // direct deposit | | 1 | direct_deposit> | |
| apply ?(for | benefits) | 2 | <backs backoff_other_options_menu<br=""></backs> application> | If Necessary |
| ?([request o | get] a) proof of income ?letter | 3 | <backoff_other_options_menu< td=""><td>If Necessary</td></backoff_other_options_menu<> | If Necessary |

| // proof_of_income | | | proof_of_income> | | |
|--|---|--|---|--|--------------|
| ?(get a) ?replacement statement)] | t [1099 (benefits statment) (1099 ?benefits | 4 | benefits_statemen | | If Necessary |
| // benefits_statement | | | | | |
| ?[it's (i'm calling abou' // something else | t)] something else, other | 5 | | options_menu | If Necessary |
| go back ?(to previous | menul | 6 | <backoff_other_c< td=""><td>ontions manu</td><td>If Necessary</td></backoff_other_c<> | ontions manu | If Necessary |
| | menu) | O | go_back> | ptions_menu | ii Necessary |
| // go_back | | 9 | shookoff other s | entions monu | Nover |
| repeat, repeat that // repeat | | 9 | | options_menu | Never |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| application | Always | Assign: curren =benefits_appli | | - | |
| ٨ | ٨ | Prompt: [mm0 Okay. Apply for | | goto: mm0800_BenefitsApplicationMe nu_DM | |
| benefits_statement | Always | Assign: current_task -benefits_statement | | | |
| ٨ | ٨ | Assign: current_intent - =1099_benefits_statement | | | |
| ۸ | ٨ | Assign: final_intent = 1099_benefits_statement = - | | | |
| ۸ | ٨ | | | goto: mm0525_BenefitsStatementKBA _DS | |
| direct_deposit | Always | Assign: curren | t_task =direct_deposit | t | |
| ٨ | ٨ | Assign: curren =direct_deposit | | | |
| ^ | ^ | Assign: final_i | ntent =direct_deposit | - | |
| ۸ | ٨ | Prompt: [mm0610_out_03] Okay. Direct Deposit. | | goto: mm0323_DirectDepositMsg_PP | |
| go_back | Always | Assign: backoff_menu_go_back -true | | - | |
| ۸ | ٨ | | | goto: mm0600_Backo | fMainMenu_DM |
| proof_of_income | Always | Assign: current_task =benefits_verification | | | |
| ۸ | ٨ | Assign: current_intent =benefits_verification | | - | |
| ^ | ٨ | Assign: final_intent =benefits_verification - | | | |
| ۸ | ٨ | Prompt: [mm0 Okay. Proof Of | | goto: mm0500_ | BEVEKBA_DS |

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| something_else | Always | Assign: current_intent =something_else | |
|----------------|--------|--|---------------------------|
| ^ | ٨ | Assign: final_intent =something_else | |
| ۸ | ٨ | Prompt: [mm0610_out_06] Okay | goto: mm3000_ABRStatus_DS |
| repeat | Always | Prompt: [mm0610_out_07] Sure. | Re-Recognition: Reprompt |

Confirmation Prompts

| Option | Condition | Name | Wording |
|------------------------|-----------|-----------------------|---|
| application | Always | mm0610_cnf_ini_ 01 | You want to 'Apply for Benefits.' |
| benefits_stat ement | Always | mm0610_cnf_ini_ 02 | You want to get a 'Replacement 1099' statement. |
| direct_deposi t | Always | mm0610_cnf_ini_ 03 | You want 'Direct Deposit.' |
| go_back | Always | mm0610_cnf_ini_ 04 | You want to 'Go Back' to the previous menu. |
| proof_of_inco me | Always | mm0610_cnf_ini_ 05 | You're calling about 'Proof of Income.' |
| something_el se | Always | mm0610_cnf_ini_ 06 | You're calling about 'Something Else.' |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| _ | T | 1 | T |
|-----------|-----------|---|---------------------------|
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Always Prompt: [mm0610_nm1_01] Let's try again. You can say 'Direct Deposit' or press 1, 'Apply for Benefits' or press 2, 'Proof of Income' or 3, 'Replacement 1099' or 4, 'It's Something Else' or 5, or to go back to the previous menu of options, say 'Go Back' or press 6 | |
| nomatch 2 | ^ | Prompt: [mm0610_nm2_01] Sorry. To set up or change direct deposit, press 1. To apply for benefits, press 2. To get a proof of income letter, 3. To get a replacement 1099 benefits statement, 4. For anything else, 5. Or, to go back to the PREVIOUS menu options, press 6. | |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ٨ | Prompt: [mm0610_ni1_01] To set up or change direct deposit of | Re-Recognition: |

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| | | | 1 |
|------------------|-------------------------|--|---------------------------|
| | | your Social Security benefits, say 'Direct Deposit' or press 1. To apply for benefits, say 'Apply for Benefits' or press 2. To request a proof of income or benefits verification letter, say 'Proof of Income' or press 3. To get a replacement 1099 benefits statement, say 'Replacement 1099' or press 4. For anything else, say 'It's Something Else' or press 5. Or, to go back to the PREVIOUS menu options, say 'Go Back' or press 6. | |
| noinput 2 | ^ | Prompt: [mm0610_ni2_01] Sorry. To set up or change direct deposit, press 1. To apply for benefits, press 2. To get a proof of income letter, 3. To get a replacement 1099 benefits statement, 4. For anything else, 5. Or, to go back to the PREVIOUS menu options, press 6. | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: S | State-Specific Behavior | | |
| Туре | Condition | Action | Transition |
| operator | | Confirm: . | |
| operator | | Assign: current_intent =agent | - |
| operator | | Assign: final_intent =agent | goto: mm3000_ABRStatus_DS |
| Commands: D | Disabled Globals | | |
| StartOver, repea | t | | |
| Commands: C | Confirmations | | |
| See 1.2 Global C | Commands | | |
| Config Param | eters | | |
| Parameter | | Value | |
| | | | |
| Developer Note | s | | |
| | | | |

mm0700_Benefits_DM

| | | | CustomContext Recognition | ₽ |
|--------------|-------------------|---------------|--|---------------|
| Benefits dis | sambiguation menu | | | |
| Entering F | rom | | | |
| mm0210_S | SFMainMenu_DM | | | |
| Initial Pro | ompts | | | |
| Туре | Condition | Name | Wording | |
| initial | Always | mm0700_ini_01 | Which do you want to do - 'Apply For Bene check the 'Status of a Claim,' set up or cha | fits,' nge |

| | | | | | ask about a 'Benefi ons, just say 'Other | | |
|----------------------------|------------------------|--|--|-----------------------------------|--|--------------|--|
| | | | | | | | |
| Grammar | | | | | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm | |
| apply ?(for ?[(| social sec | curity) medicare] benefits) | 1 | denefits_menu a | apply> | If Necessary | |
| // apply | | | | | | | |
| [claim applicat | tion] statu | s, ?(check the) status of an [application claim] | 2 | denefits_menu a | application_status> | If Necessary | |
| // application_ | status | | | | | | |
| ?[(set up) cha | nge] dired | et deposit | 3 | denefits_menu (| direct_deposit> | If Necessary | |
| // direct_depos | sit | | | | | | |
| ?(benefits) pay | yment ?(d | question) | 4 | benefits_menu p | payment> | If Necessary | |
| // payment | | | | | | | |
| ?(hear) [other | more] op | tions | 5 | denefits_menu of | other_options> | If Necessary | |
| // other_option | ns | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| application_st | atus | Always | Assign: current_ta =application_statu | | | | |
| ۸ | | ٨ | Assign: final_intent =claims_status_general | | | | |
| ^ | | ٨ | Okay. Claim Status. | | goto: mm0515_ApplicationStatusKBA_ DS | | |
| apply | | Always | Prompt: [mm0700 Okay. Apply for Be | | goto: mm0800_BenefitsApplicationMe nu_DM | | |
| direct_deposit | | Always | Assign: current_ta | ask =direct_deposit | t | | |
| ۸ | | ۸ | Assign: final_inte | nt =direct_deposit | | | |
| ۸ | | ٨ | Prompt: [mm0700 Okay. Direct Depo | | goto: mm0323_DirectDepositMsg_PP | | |
| other_options | | Always | Prompt: [mm0700 Sure. | 0_out_04] | goto: mm0900_BenefitsMoreOptions_ DM | | |
| payment | | Always | Prompt: [mm0700_out_05] Okay. Payments goto: mm1900 | | goto: mm1900_Receivin | gBenefits_DM | |
| Confirmatio | n Prom | pts | | | | | |
| Option | Condition Name Wording | | | | | | |
| application_st Always atus | | mm0700_cnf_ini_ 01 | You're calling about the 'Status of a Claim.' Right? | | aim.' Right? | | |
| apply | Always | | mm0700_cnf_ini_ | | an | | |
| direct_deposi | Always | | mm0700_cnf_ini_ | You want 'Direct Deposit.' Right? | | | |

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| t | | 03 | |
|---------------|--------|-----------------------|---|
| other_options | Always | mm0700_cnf_ini_ 04 | You'd like to hear more options. Right? |
| payment | Always | mm0700_cnf_ini_ 05 | You want 'Payments.' Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Recovery | |
|----------|--|
| | |
| | |

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm0700_nm1_01] Let's try again You can say 'Apply For Benefits' or press 1, 'Claim Status or press 2, 'Direct Deposit' or 3, 'Benefits Payment' or 4, Or to hear more options, just say 'Other Options' or press 5. | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm0700_nm2_01] Sorry. To get help with an application for benefits, press 1. To check the status of a claim or application you've ALREADY filed, press 2. If you'd like to set up or change direct deposit of your benefits payments, press 3. For questions about your benefits payments, press 4. Or to hear additional benefits options, press 5. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | - |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm0700_ni1_01] To get help with an application for Social Security or Medicare benefits, say 'Apply For Benefits' or press 1. To check the status of a claim or application you've ALREADY filed, say 'Claim Status' or press 2. If you'd like to set up or change direct deposit of your benefits payments, say 'Direct Deposit' or press 3. For questions about your benefits payments, say 'Benefits Payment' or press 4. Or to hear additional benefits options, just say 'Other Options' or press 5. | |
| noinput 2 | ^ | Prompt: [mm0700_ni2_01] Sorry. To get help with an application for benefits, press 1. To check the status of a claim or application you've ALREADY filed, press 2. If you'd like to set up or change direct deposit of your benefits payments, press 3. For questions about your benefits payments, press 4. Or to hear additional benefits options, press 5. | Re-Recognition: |

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| noinput 3 | Always | Assign: transfer_reason =error | | | | |
|------------------|-------------------------|---|---------|--|--|--|
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | atus_DS | | | |
| Commands: S | State-Specific Behavior | | | | | |
| See 1.2 Global (| See 1.2 Global Commands | | | | | |
| Commands: 0 | Commands: Confirmations | | | | | |
| See 1.2 Global (| See 1.2 Global Commands | | | | | |
| Config Param | eters | | | | | |
| Parameter | | Value | Value | | | |
| | | | | | | |
| Developer Notes | | | | | | |

mm0800_BenefitsApplicationMenu_DM

CustomContext Recognition Benefits application disambiguation menu. **Entering From** mm0210_SFMainMenu_DM, mm0610_BackoffOtherOptionsMenu_DM, mm0700_Benefits_DM **Initial Prompts** Name Wording Туре **Condition** First entry Now, which are you calling about - 'Social Security initial mm0800_ini_01 Benefits' (including disability, survivor, retirement, or supplemental security income), 'Medicare and Prescription Drug Benefits,' or 'Something Else?' Which are you calling about - 'Social Security After 'repeat' or disconfirmation mm0800_ree_01 reprompt Benefits, ''Medicare and Prescription Drug Benefits,' or 'Something Else?' Grammar **DTMF** Reco Var/Option Sample Expressions Confirm [(social security) disability survivor retirement, '(supplemental security <benefits_application_menu</p> If Necessary ?income)] benefits social_security> // social_security 2 <benefits_application_menu</pre> [medicare (medicare or prescription ?drug)] benefits If Necessary medicare> // medicare <benefits_application_menu</pre> ?[it's (i'm calling about)] something else, other 3 If Necessary something_else> // something_else [?medicare (prescription ?drug) drug] benefits <benefits_application_menu</pre> If Necessary prescription> // prescription 9 <benefits_application_menu</pre> Never repeat, repeat that repeat> // repeat

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| Actions | | | | |
|-----------------|-----------|---|--|--|
| Option | Condition | Action | Transition | |
| medicare | Always | Prompt: [mm0800_out_01] Okay. Medicare | goto: mm1700_MedicareApplyMenu_ DM | |
| prescription | Always | Prompt: [mm0800_out_05] Okay. Drug benefits | goto: mm1750_AskPartD_DM | |
| social_security | Always | Prompt: [mm0800_out_02] Okay. Social Security | goto: mm0810_ApplicationStatusQues tion_DM | |
| something_else | Always | Assign: final_intent = <current_int< td=""><td>tent></td></current_int<> | tent> | |
| ٨ | ٨ | Prompt: [mm0800_out_03] Okay | goto: mm3000_ABRStatus_DS | |
| repeat | Always | Prompt: [mm0800_out_04] Sure | Re-Recognition: Reprompt | |

Confirmation Prompts

| Option | Condition | Name | Wording |
|---------------------|-----------|-----------------------|--|
| medicare | Always | mm0800_cnf_ini_ 01 | You're calling about 'Medicare Benefits.' |
| prescription | Always | mm0800_cnf_ini_ 04 | You're calling about 'Drug Benefits.' |
| social_securit y | Always | mm0800_cnf_ini_ 02 | You're calling about 'Social Security Benefits.' |
| something_el se | Always | mm0800_cnf_ini_ 03 | You're calling about 'Something Else.' |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm0800_nm1_01] Let's try again. You can say 'Social Security Benefits' or press 1, 'Medicare Benefits' or press 2, or for anything else, say 'It's Something Else' or press 3 | Re-Recognition: |
| nomatch 2 | ٨ | Prompt: [mm0800_nm2_01] Sorry. For help applying for Social Security benefits (including disability, survivor, retirement, or supplemental security income), press 1. For Medicare benefits (including Prescription Drug benefits), press 2. Or, for anything else, press 3. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] | goto: mm3000_ABRStatus_DS |

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| | | Sorry, we seem to be having trouble. | | | | |
|--------------------|------------------------------------|--|--|--|--|--|
| noinput 1 | ^ | Prompt: [mm0800_ni1_01] For help applying for Social Security benefits (including disability, survivor, retirement, or supplemental security income), say 'Social Security Benefits' or press 1. For Medicare benefits (including Prescription Drug benefits), say 'Medicare Benefits' pr press 2. Or, for anything else, just say 'It's Something Else' or press 3. | | | | |
| noinput 2 | ^ | Prompt: [mm0800_ni2_01] Sorry. For help applying for Social Security benefits (including disability, survivor, retirement, or supplemental security income), press 1. For Medicare benefits (including Prescription Drug benefits), press 2. Or, for anything else, press 3. | | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | | | | |
| Commands: S | tate-Specific Behavior | | | | | |
| See 1.2 Global C | ommands | | | | | |
| Commands: D | isabled Globals | | | | | |
| repeat | | | | | | |
| Commands: C | onfirmations | | | | | |
| See 1.2 Global C | See 1.2 Global Commands | | | | | |
| Config Parame | eters | | | | | |
| Parameter | | Value | | | | |
| | | | | | | |
| Developer Notes | s | | | | | |
| 'prescription' add | ed as an implicit (hidden) option. | | | | | |

$mm0810_ApplicationStatusQuestion_DM$

| | | | CustomContext Recognition | on 👵 | | | |
|---|---|------|---------------------------|---------|--|--|--|
| Asks the caller if he/she is calling about an existing application. | | | | | | | |
| Entering From | | | | | | | |
| mm0210_SF | mm0210_SFMainMenu_DM, mm0800_BenefitsApplicationMenu_DM | | | | | | |
| Initial Pron | Initial Prompts | | | | | | |
| Туре | Condition | Name | Wording | | | | |
| initial | nitial Always mm0810_ini_01 Are you calling about a claim you've already filed? | | | | | | |
| Grammar | | | | | | | |
| Sample Exp | ressions | DTMF | Reco Var/Option | Confirm | | | |

| yes | | 1 | <application_statu< th=""><th>is_yesno yes></th><th>Never</th></application_statu<> | is_yesno yes> | Never | |
|------------------|------------------------|--|---|-----------------|---------------|--|
| // yes | | | | | | |
| no | | 2 | <application_statu< td=""><td>is_yesno no></td><td>Never</td></application_statu<> | is_yesno no> | Never | |
| // no | | | | | | |
| Actions | | | | | | |
| Option | Condition | Action | | Transition | | |
| no | Always | Assign: final_ | intent = <current_intent></current_intent> | - | | |
| ۸ | ^ | Prompt: [mmc To apply for be speak to some | enefits you'll need to | goto: mm3000_A | BRStatus_DS | |
| yes | Always | Assign: curre =application_s | | - | | |
| ^ | ٨ | Assign: final_ =claims_status | | - | | |
| ۸ | ٨ | Prompt: [mm(All right. | goto: mm0515_ApplicationStatus DS | | ionStatusKBA_ | |
| Recovery Beha | avior | | | | | |
| Туре | Condition | Action | Action | | Transition | |
| nomatch 1 | Always | Let's try again | Prompt: [mm0810_nm1_01] Let's try againARE you calling about a claim or application you've already filed? | | | |
| nomatch 2 | ^ | Sorry. If you're you've ALREA | Prompt: [mm0810_nm2_01] Sorry. If you're calling about a claim you've ALREADY filed with us, press 1. Otherwise, press 2. | | | |
| nomatch 3 | Always | Assign: trans | fer_reason =error | | | |
| nomatch 3 | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble goto: mm3000_ABRStatus. | | BRStatus_DS | |
| noinput 1 | ٨ | application you | 0810_ni1_01] Iling about a claim or u've already filed, say 1. If not, say 'No' or | Re-Recognition: | | |
| noinput 2 | ٨ | Sorry. If you're you've ALREA | Prompt: [mm0810_ni2_01] Sorry. If you're calling about a claim you've ALREADY filed with us, press 1. Otherwise, press 2 | | | |
| noinput 3 | Always | Assign: trans | fer_reason =error | | | |
| noinput 3 | Always | | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble goto: mm3000_ABRStatus_Di | | BRStatus_DS | |
| Commands: S | tate-Specific Behavior | | | | | |
| See 1.2 Global C | ommands | | | | | |

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mm0900_BenefitsMoreOptions_DM

| CustomContext Recognition | | | | | | | |
|---|-------|--|-------------------------------------|--|--|--|--|
| Additional Benefits options menu. | | | | | | | |
| Entering From | | | | | | | |
| mm0700_Benefits_DM | | | | | | | |
| Initial Prompts | | | | | | | |
| Type Condition | Name | Wording | | | | | |
| initial First entry | mm090 | 0_ini_01 Here are some more benefits opti 'Proof of Income,' 'Earnings State Personal Information,' 'Forms,' 'Pa anything else, just say 'It's Somet | ment,' 'Update amphlets,' or for | | | | |
| reprompt After 'repeat' or disconfirmation | mm090 | 0_ree_01 Which are you calling about - you Income, 'Earnings Statement,' 'U Information,' 'Forms,' 'Pamphlets, else, just say 'It's Something Else | pdate Personal or for anything | | | | |
| Grammar | | | | | | | |
| Sample Expressions | DTMF | Reco Var/Option | Confirm | | | | |
| proof of income ?letter // proof_of_income | | | If Necessary | | | | |
| [benefits earnings] statment, 1099 | 2 | | If Necessary | | | | |
| // earnings_statement | | earnings_statement> | | | | | |
| update ?(?my ?personal information ?on file) | 3 | <pre><benefits_other_options_menu< pre=""></benefits_other_options_menu<></pre> | If Necessary | | | | |
| // update | | update> | iii rissessai, | | | | |
| forms | 4 | <pre><benefits_other_options_menu faces<="" pre=""></benefits_other_options_menu></pre> | If Necessary | | | | |
| // forms | | forms> | | | | | |
| pamphlets | 5 | | If Necessary | | | | |
| pamphlets> | | | | | | | |
| ?[it's (i'm calling about)] something else, other // something_else | | | If Necessary | | | | |
| repeat, repeat that | 9 | <pre><benefits_other_options_menu< pre=""></benefits_other_options_menu<></pre> | Never | | | | |
| - | | repeat> | | | | | |
| // repeat Actions | | | | | | | |

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| Option | | Condition | | Action | | Transition |
|------------------------|-------------------|-----------|-----------------------|---|--|---|
| earnings_state | ement | Always | | Prompt: [mm0900 Okay. Earnings Sta | | goto: mm2400_EarningsMenu_DM |
| forms | | Always | | Prompt: [mm0900 All right. Forms. | _out_02] | goto: mm2300_FormsGeneral_DM |
| pamphlets | | Always | | Assign: current_ta =transcription_pan | | |
| ۸ | | ۸ | | Assign: final_inter =transcription_pan | | |
| ^ | | ٨ | | Prompt: [mm0900 All right. Pamphlets | | goto: mm0545_TranscriptionKBA_DS |
| proof_of_incor | me | Always | | Prompt: [mm0900 All right. Proof of Ir | | |
| ۸ | | ۸ | | Assign: final_inter =benefits_verificati | | |
| ۸ | | ۸ | | Assign: current_ta =benefits_verificati | | goto: mm0500_BEVEKBA_DS |
| something_els | se | Always | | Assign: final_inter | nt = <current_intent></current_intent> | |
| ^ | | ۸ | | Prompt: [mm0900 Okay. | _out_05] | goto: mm3000_ABRStatus_DS |
| update | | Always | | Prompt: [mm0900 Okay. Update Infor | | goto: mm0910_UpdatePersonalInfo_D M |
| repeat | | Always | | Prompt: [mm0900 Sure. | _out_07] | Re-Recognition: Reprompt |
| Confirmatio | n Prom | ots | | | | |
| Option | Conditio | n | | Name | Wording | |
| earnings_stat ement | Always | | | mm0900_cnf_ini_ 01 | You're calling abou | ıt an 'Earnings Statement.' |
| forms | Always | | | mm0900_cnf_ini_ 02 | You want 'Forms.' | |
| pamphlets | ts Always | | mm0900_cnf_ini_ 03 | You want 'Pamphlets.' | | |
| proof_of_inco me | _of_inco Always | | mm0900_cnf_ini_ 04 | You're calling about 'Proof of Income.' | | |
| something_el se | nething_el Always | | mm0900_cnf_ini_ 05 | You're calling about 'Something Else.' | | |
| update | Always | | | mm0900_cnf_ini_ 06 | You want to 'Update Personal Information.' | |
| | Always | | | gl_cnf_ini_02 | Right? | |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Туре | Condition | Action | Transition |
|-----------|-----------|---|---------------------------|
| nomatch 1 | Always | Prompt: [mm0900_nm1_01] Let's try again. You can say 'Proof of Income' or press 1, 'Earnings Statement' or press 2, Update Personal Information' or 3, 'Forms' or 4, 'Pamphlets' or 5, or say 'It's Something Else' or press 6. | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm0900_nm2_01] Sorry. If you need proof of your Social Security income, press 1. For a copy of your annual earnings statement or '1099 form,' press 2. To update personal information you have on file (name or address changes, for example), press 3. To hear about Social Security forms, press 4. To receive information about Social Security benefits in the mail, press 5. Or, for anything else, press 6. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm0900_ni1_01] For a proof of Social Security income letter, say 'Proof of Income' or press 1. For a copy of your annual earnings statement or '1099 form,' say 'Earnings Statement' or press 2. To update personal information you have on file (name or address changes, for example), say 'Update Information' or press 3. To hear about Social Security forms (other than proof of income or a 1099), say 'Forms' or press 4. To receive information about Social Security benefits in the mail, say 'Pamphlets' or press 5. Or, for anything else, just say 'It's Something Else' or press 6. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [mm0900_ni2_01] Sorry. If you need proof of your Social Security income, press 1. For a copy of your annual earnings statement or '1099 form,' press 2. To update personal information you have on file (name or address changes, for example), press 3. To hear about Social Security forms, press 4. To receive information about Social Security benefits in the mail, press 5. Or, for anything else, press 6. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |

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Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Disabled Globals

repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

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mm0910_UpdatePersonalInfo_DM

CustomContext Recognition



'Update Personal Information' disambiguation menu

Entering From

mm0210_SFMainMenu_DM, mm0600_BackoffMainMenu_DM, mm0900_BenefitsMoreOptions_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|---|
| initial | Always | | Which do you want to update - your 'Name,' your 'Address or Phone Number,' 'Direct Deposit Information' (like bank information), or 'Something Else?' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|---|------|--|--------------|
| ?(i [want need] to [change update] my) name, [change update] name, name change // name | 1 | <benefits_update_information_men </benefits_update_information_men u name> | If Necessary |
| ?(i [want need] to [change update] my) [address (?phone number) phone (address or phone number) (address and phone number)], [change update] [address (?phone number) phone (address or phone number) (address and phone number)], [address (?phone number) phone (address or phone number) (address and phone number)] change // address | 2 | <pre><benefits_update_information_men address="" u=""></benefits_update_information_men></pre> | If Necessary |
| ?(i [want need] to [change update] my) direct deposit ?information, [change update] direct deposit ?information, direct deposit change | 3 | | If Necessary |
| ?[it's (i'm calling about)] something else, other // something_else | 4 | <pre><benefits_update_information_men something_else="" u=""></benefits_update_information_men></pre> | If Necessary |

Actions

| Option | Condition | Action | Transition |
|---------|-----------|----------------------|------------|
| address | Always | Assign: current_task | |

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| | | =change_address | |
|----------------|--------|--|---|
| ۸ | ^ | Assign: final_intent =change_of_address | |
| ٨ | ٨ | Prompt: [mm0910_out_01] All right. Change your Address | goto: mm0305_IsChangeOfAddressEn abled_DS |
| direct_deposit | Always | Assign: current_task =direct_deposit | |
| ^ | ٨ | Assign: final_intent =direct_deposit | |
| ۸ | ٨ | Prompt: [mm0910_out_02] All right. Direct Deposit | goto: mm0323_DirectDepositMsg_PP |
| name | Always | Assign: card_action =Undefined | |
| ۸ | ٨ | Prompt: [mm0910_out_03] All right. Name Change | goto: mm1420_SSUpdateMsg_PP |
| something_else | Always | Assign: final_intent = <current_intent></current_intent> | |
| ٨ | ٨ | Prompt: [mm0910_out_04] All right | goto: mm3000_ABRStatus_DS |

Confirmation Prompts

| Option | Condition | Name | Wording |
|--------------------|-----------|-----------------------|--|
| address | Always | mm0910_cnf_ini_ 01 | You'd like to change your 'Address or Phone Number.' |
| direct_deposi t | Always | mm0910_cnf_ini_ 02 | You'd like to change your Direct Deposit information |
| name | Always | mm0910_cnf_ini_ 03 | You'd like to change your 'Name.' |
| something_el se | Always | mm0910_cnf_ini_ 04 | You're calling about 'Something Else.' |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Туре | Condition | Action | Transition |
|-----------|-----------|---|-----------------|
| nomatch 1 | Always | Prompt: [mm0910_nm1_01] Let's try again. You can say 'Name' or press 1, 'Address or Phone Number' or press 2, 'Direct Deposit' or 3, OR for anything else, say 'It's Something Else' or press 4 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm0910_nm2_01] Sorry. To change the NAME we have on file for you, press 1. To change your ADDRESS or PHONE NUMBER, press 2. For changes to Direct Deposit information, press 3. Or, to change anything else, press 4 | Re-Recognition: |

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| nomatch 3 | Always | Assign: transfer_reason =error | |
|------------------|------------------------|---|---------------------------|
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ٨ | Prompt: [mm0910_ni1_01] To change the NAME we have on file for you (for example, if you've gotten married or had a legal name change), say 'name' or press 1. To change you ADDRESS or your PHONE NUMBER say 'Address' or press 2. (To change BOTH, just choose the one you'd like to start with). For changes to your Direct Deposit information (like bank information), say 'Direct Deposit' or press 3. Or, to change anything else, just say 'It's Something Else' or press 4. | Γ ., |
| noinput 2 | ٨ | Prompt: [mm0910_ni2_01] Sorry. To change the NAME we have on file for you, press 1. To change your ADDRESS or PHONE NUMBER press 2. For changes to Direct Deposit information, press 3. Or, to change anything else, press 4. | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: S | tate-Specific Behavior | | |
| See 1.2 Global C | ommands | | |
| Commands: C | Confirmations | | |
| See 1.2 Global C | ommands | | |
| Config Parame | eters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | S | | |
| | | | |

mm1100_SocialSecurityCardsMenu_DM

| | | | CustomContext Recognition 🏮 | | |
|-----------------|---|---------------|---|--|--|
| Social Securi | ty Cards disambiguation menu | | | | |
| Entering Fro | om | | | | |
| mm0050_En | mm0050_EntryRouting_DS, mm0210_SFMainMenu_DM, mm1300_WhichCard_DM, mm1310_BothCardsMsg_PP | | | | |
| Initial Prompts | | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | mm1100_ini_01 | Which of these would you like to do - get a 'Replacement Social Security Card,' 'APPLY for a Social Security Number,' 'Update Your Personal | | |

| | | | | Information,' or 'So | omething Else?' | | |
|---------------------------------|---------------------|--|---|---|-----------------|---|--|
| Grammar | | | | | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm | |
| ?(get a) replace security) card | cement ?(| social security) card, replace my ?(social | 1 | <card_menu_soc replacement_cards</card_menu_soc | | If Necessary | |
| // replacement | // replacement_card | | | | | | |
| apply ?(for a | social sec | curity number) | 2 | <card_menu_soc new_card></card_menu_soc | ial_security | If Necessary | |
| // new_card | • | | | | | 1// 1/ | |
| update ?(?my | ?persona | al information) | 3 | <card_menu_soc update></card_menu_soc | ial_security | If Necessary | |
| // update | | | | | | | |
| ?[it's (i'm callir | ng about)] | something else, other | 4 | <card_menu_soc something_else></card_menu_soc | ial_security | If Necessary | |
| // something_e | else | | | 30metring_cise> | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| new_card | | Always | Assign: card_acti | on =new | | | |
| ۸ | | ٨ | Prompt: [mm1100 Okay. Apply for a Number. | | | SSNewMsg_PP | |
| replacement_ | card | Always | Assign: card_acti | on =replace | - | | |
| ^ | | ٨ | | | | goto: mm1400_SSReplacementMsg_F P | |
| update | | Always | Assign: card_acti | on =update | | | |
| ۸ | | ٨ | Prompt: [mm1100 Okay. Update Info | 00_out_03] goto : | | ePersonalInfo_D | |
| something_els | se | Always | Assign: final_inte | nt = <current_intent></current_intent> | | | |
| ^ | | ٨ | Prompt: [mm1100 Okay. |)_out_04] | goto: mm3000_ | ABRStatus_DS | |
| Confirmation | n Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| new_card | Always | | mm1100_cnf_ini_ 01 | | | Security | |
| replacement_ card | Always | | mm1100_cnf_ini_ 02 | | | t Card.' | |
| something_el se | al Always | | mm1100_cnf_ini_ 03 | You're calling about 'Something Else.' | | e.' | |
| update | Always | | mm1100_cnf_ini_ 04 | _ini_ You want to 'Update Personal Information.' | | mation.' | |
| | Always | | gl_cnf_ini_02 | Right? | | | |
| Confirmation | n Reco | very Behavior | • | | | | |

| See 1.3 Global Co | ontirmation | | |
|-------------------|------------------------|--|---------------------------|
| Recovery Beha | avior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1100_nm1_01] Let's try again. You can say 'Replacement Card' or press 1, 'Apply for a Number' or press 2, 'Update Personal Information' or 3, OR for anything else, say 'It's Something Else' or press 4. | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1100_nm2_01] Sorry. To get a REPLACEMENT Social Security card, press 1. If you've never had a social security number and you need to apply for one, press 2. To update personal information you have on file, press 3. Or for anything else, press 4 | |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1100_ni1_01] To get a REPLACEMENT Social Security card, say 'Replacement Card or press 1. If you've never had a social security number and you need to apply for one, say 'Apply for a Number' or press 2. To update personal information you have on file (name or address changes, for example), say 'Update Personal Information' or press 3. Or for anything else, just say 'It's Something Else' or press 4. | Re-Recognition: |
| noinput 2 | ٨ | Prompt: [mm1100_ni2_01] Sorry. To get a REPLACEMENT Social Security card, press 1. If you've never had a social security number and you need to apply for one, press 2. To update personal information you have on file, press 3. Or for anything else, press 4. | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS |
| Commands: St | tate-Specific Behavior | | |
| See 1.2 Global Co | ommands | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | ommands | | |
| Config Parame | iters | | |

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| Parameter Value | le . |
|-----------------|------|
| | |

Developer Notes

5/4/2015 - Added four synonyms for option 1 replacement_card and have confirmation set to ALWAYS:

- [a] social security card
- duplicate
- yes
- new card

mm1105_MedicareCardsMenu_DM

CustomContext Recognition



Medicare Cards disambiguation menu

Entering From

mm0320_FieldOfficeLocator_SD, mm1300_WhichCard_DM, mm1510_CitizenDocumentsMsgPart1_DM,

mm1512_CitizenDocumentsMsgPart2_DM, mm1515_NonCitizenDocumentsMsgPart1_DM, mm1517_NonCitizenDocumentsMsgPart2_DM, mm1519_NonCitizenDocumentsMsgPart3_DM, mm1520_GetForm_DM, mm1530_WebsiteInstructions_DM, mm1600_SubmitForm_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|---|
| initial | Always | | Which of these would you like to do - get a 'Replacement Medicare Card,' 'APPLY for a Card,' or 'Something Else?' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|---|------|---|--------------|
| ?(get a) replacement ?medicare card, replace my ?medicare card // replacement_card | 1 | <card_menu_medicare replacement_card=""></card_menu_medicare> | If Necessary |
| apply for a ?medicare card // new_card | 2 | <card_menu_medicare new_card=""></card_menu_medicare> | If Necessary |
| ?[it's (i'm calling about)] something else, other // something_else | 3 | <card_menu_medicare something_else></card_menu_medicare | If Necessary |

Actions

| Option | Condition | Action | Transition |
|------------------|-----------|--|--|
| new_card | Always | Assign: card_action =new | |
| ۸ | ۸ | Prompt: [mm1105_out_01] Okay. Get a New Card | goto: mm1700_MedicareApplyMenu_ DM |
| replacement_card | Always | Assign: current_task =card_medicare | |
| ^ | ۸ | Assign: final_intent =medicare_replacement_card | |
| ۸ | ۸ | Assign: card_action =replace | |
| ۸ | ۸ | Prompt: [mm1105_out_02] Okay. Replacement Card | goto: mm0555_MRCMySSAWebsite_ PP |
| something_else | Always | Assign: final_intent = <current_intent></current_intent> | |

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| ٨ | | ۸ | Prompt: [mm1105_out_03] Okay | | goto: mm3000_ABRStatus_DS |
|----------------------|-----------|-----|------------------------------|----------------------|---------------------------|
| Confirmation | on Promp | ots | | | |
| Option | Condition | n | Name | Wording | |
| new_card | Always | | mm1105_cnf_ini_ 01 | You're calling to 'A | pply for a Card.' |
| replacement_ card | Always | | mm1105_cnf_ini_ 02 | You're calling abou | ıt a 'Replacement Card.' |
| something_el se | Always | | mm1105_cnf_ini_ 03 | You're calling abou | t 'Something Else.' |
| | Always | | gl_cnf_ini_02 | Right? | |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm1105_nm1_01] Let's try again. You can say 'REPLACEMENT Card' or press 1, 'Apply for a Card' or press 2, or for anything else, say 'It's Something Else' or press 3 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1105_nm2_01] Sorry. To get a REPLACEMENT card, press 1. If you've never had a Medicare card and you need to apply for one, say 'Apply for a Card' or press 2. Or for anything else, press 3. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1105_ni1_01] To get a REPLACEMENT card, say 'Replacement Card' or press 1. For help applying for a NEW Medicare card, say 'Apply for a Card' or press 2. Or for anything else, just say 'It's Something Else' or press 3. | Re-Recognition: |
| noinput 2 | ٨ | Prompt: [mm1105_ni2_01] Sorry. To get a REPLACEMENT card, press 1. If you've never had a Medicare card and you need to apply for one, say 'Apply for a Card' or press 2. Or for anything else, press 3. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS |

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| Commands: State-S | Specific Behavior | | | | |
|----------------------|-------------------|--|--|--|--|
| See 1.2 Global Comma | nds | | | | |
| Commands: Confirm | mations | | | | |
| See 1.2 Global Comma | nds | | | | |
| Config Parameters | | | | | |
| Parameter | Parameter Value | | | | |
| | | | | | |
| Developer Notes | | | | | |
| <u>-</u> | | | | | |

mm1110_UpdatePersonalInfo_DM

| CustomContext Recognition | | | | | on 📵 | | |
|-------------------------------|---|---|--|---|-----------------|--------------|--|
| Update Perso | Update Personal Information disambiguation menu | | | | | | |
| Entering Fro | m | | | | | | |
| mm1100_Soc | cialSecurity | /CardsMenu_DM | | | | | |
| Initial Pron | npts | | | | | | |
| Туре | Conditio | n | Name | Wording | | | |
| initial | Always | | mm1110_ini_01 Which do you want to update, your 'Name,' your 'Address,' 'Both,' or 'Something Else'? | | | ame,' your | |
| Grammar | | | | | | | |
| Sample Exp | ressions | | DTMF | Reco Var/Option | | Confirm | |
| ?(i [want need name change | | ge update] my) name, [change update] name, | 1 | <cards_update_information_menu name></cards_update_information_menu | | If Necessary | |
| // name | | | | | | | |
| address, add | | ge update] my) address, [change update] je | 2 | <cards_update_information_menu address=""></cards_update_information_menu> | | If Necessary | |
| // address | 17 | 1.11.0 | | | | 16.51 | |
| ?(i [want need // both | d) to [chan | ge update] both | 3 | both> | nformation_menu | If Necessary | |
| | | something else, other | 4 | <cards_update_ii something_else></cards_update_ii | nformation_menu | If Necessary | |
| // something_ | _eise | | | | | | |
| Actions | | Condition | Action | | Transition | | |
| Option | | | | | Transition | | |
| address | | Always | Assign: current_task | | - | | |
| ۸ | | ۸ | Assign: final_intent =change_of_address | | | | |
| ^ | | ^ | Prompt: [mm1110_out_01] All right. Change your Address goto: mm0305_lsChangeOfAdd abled_DS | | eOfAddressEn | | |

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| name | Always | Assign: card_action =Undefined | | |
|----------------|--------|--|--------------------------------|--|
| ^ | ٨ | Prompt: [mm1110_out_02] All right. Name Change | goto: mm1420_SSUpdateMsg_PP | |
| something_else | Always | Assign: final_intent = <current_intent></current_intent> | | |
| ۸ | ٨ | Prompt: [mm1110_out_03] All right | goto: mm3000_ABRStatus_DS | |
| both | Always | Assign: final_intent =update_information | | |
| ^ | ۸ | Prompt: [mm1110_out_04] All right. Both | goto: mm3000_ABRStatus_DS | |

Confirmation Prompts

| Option | Condition | Name | Wording |
|--------------------|-----------|-----------------------|--|
| address | Always | mm1110_cnf_ini_ 01 | You'd like to change your 'Address.' |
| name | Always | mm1110_cnf_ini_ 02 | You'd like to change your 'Name.' |
| something_el se | Always | mm1110_cnf_ini_ 03 | You're calling about 'Something Else.' |
| both | Always | mm1110_cnf_ini_ 04 | You're calling about 'Both.' |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm1110_nm1_01] Let's try again. You can say 'Name' or press 1, 'Address' or press 2, 'Both' or press 3 or for anything else, say 'It's Something Else' or press 4. | |
| nomatch 2 | ^ | Prompt: [mm1110_nm2_01] Sorry. To change the NAME we have on file for you, press 1. To change your ADDRESS, press 2. To change BOTH your name and address, press 3. Or, to change anything else, press 4. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | - |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1110_ni1_01] To change the NAME we have on file for you (for example, if you've gotten married or had a legal name change), say 'name' or press 1. To change you ADDRESS, say 'Address' or press 2. | |

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| | | To change BOTH your name and address, say 'both' or press 3. Or, to change anything else, just say 'lt's Something Else' or press 4. | |
|-----------|--------|---|---------------------------|
| noinput 2 | ^ | Prompt: [mm1110_ni2_01] Sorry. To change the NAME we have on file for you, press 1. To change your ADDRESS, press 2. To change BOTH your name and address, press 3. Or, to change anything else, press 4. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

10/10/14 - Both is being added as an option. The 'both' path will currently transfer to an agent. Once the Change of Address (COA) module is enabled, "both" would require an update to include prompting (First, let's change your address") followed by Change of Address, followed by name collection or transfer to agent for name collection.

mm1210_InternetAddress_DM

CustomContext Recognition Ð Internet Address message **Entering From** mm0210_SFMainMenu_DM, mm1210_InternetAddress_DM **Initial Prompts** Wording Туре Condition Name initial mm1210_ini_01 You can find our website at 'social security dot G O Always initial mm1210_ini_02 <500ms silence> initial mm1210_ini_03 To hear a detailed list of the services available online, say 'Details.' If you're experiencing trouble online, say 'Problem.' Otherwise, just hold on and I'll take you back to the Main Menu... Grammar DTMF Sample Expressions Reco Var/Option Confirm repeat ?that <internet_address_menu repeat> Never

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| // repeat | | | |
|---|---|--|--------------|
| ?hear ?website details, details about ?the website // details | 2 | <internet_address_menu details=""></internet_address_menu> | If Necessary |
| trouble online, problem, online problem // problem | 3 | <internet_address_menu problem=""></internet_address_menu> | If Necessary |

Actions

| Option | Condition | Action | Transition |
|---------|-----------|----------------------------------|--|
| repeat | Always | | goto: mm1210_InternetAddress_DM |
| details | Always | Prompt: [mm1210_out_01] Sure | goto: mm1220_InternetInformation_D M |
| problem | Always | Prompt: [mm1210_out_02] Okay. | goto: mm3000_ABRStatus_DS |

Confirmation Prompts

| Option | Condition | Name | Wording |
|---------|-----------|-----------------------|---|
| details | Always | mm1210_cnf_ini_ 01 | You want to hear more Details. |
| problem | Always | mm1210_cnf_ini_ 02 | You're having trouble when you visit our website. |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

| Necestrally Behavior | | | | |
|----------------------|----------------------|--|--------------------------|--|
| Туре | Condition | Action | Transition | |
| nomatch 1 | Always | Prompt: [mm1210_nm1_01] Let's try again. You can say 'Repeat That' or press 1, 'Details' or press 2, 'Problem' or press 3, OR if you're finished, just hang up. Otherwise, hold on and I'll take you back to the Main Menu | Re-Recognition: | |
| nomatch 2 | ^ | Prompt: [mm1210_nm2_01] Sorry. To hear that web address again, press 1. For more details about our website, press 2. If your experiencing problems when you go to our website, press 3. Or if you're finished, feel free to hang up. Otherwise, just hold on and I'll take you back to the Main Menu | Re-Recognition: | |
| nomatch 3 | If office_hours=true | Prompt: [mm1210_nm3_01] Sorry we're having trouble. To speak with someone, say 'Agent.' Otherwise, | goto: mm0200_SFToggle_DS | |

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| nomatch 3 | Else (office_hours=false) | Prompt: [mm1210_nm3_02] Sorry we're having trouble. Let's going | goto: mm0200_SFToggle_DS keep | | |
|------------------|---------------------------|--|-------------------------------|--|--|
| noinput 1 | | | goto: mm0200_SFToggle_DS | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: D | isabled Globals | | | | |
| repeat | | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | S | <u>'</u> | | | |

$mm1220_InternetInformation_DM$

| | | | CustomContext Recognition | | |
|-------------|--------------------------|---------------|---|--|--|
| Internet 'm | ore information' message | | | | |
| Entering I | -rom | | | | |
| mm1210_l | nternetAddress_DM | | | | |
| Initial Pro | Initial Prompts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | mm1220_ini_01 | In addition to general information, on the website you can apply for retirement, disability, or spouse's benefits; find the location, hours of operation, and directions for your nearest local Social Security office; download forms to apply for a new or replacement Social Security card, or to change or correct the name on your Social Security account. You can use the online Social Security Benefits Planner to calculate an estimate of future Social Security benefits, or the Benefit Eligibility Screening Tool to find out what benefits you might be eligible for. You can also request a replacement Medicare card; a benefit verification or 'proof of income' letter, with information about your Social Security and SSI eligibility and benefit amounts; or a replacement 1099 Social Security Benefit Statement summarizing the Social Security benefits you received during the previous year. | | |
| initial | ^ | mm1220_ini_02 | <500ms silence> | | |
| initial | ٨ | mm1220_ini_03 | The web address, again, is 'social security dot G O V. | | |
| initial | ۸ | mm1220_ini_04 | <500ms silence> | | |

| initial | ٨ | | mm1220_ini_0 | Now, would you lik | Now, would you like to hear that again? | | |
|------------------|----------------------|-------|--|---|---|--------------------------|--|
| Grammar | | | | | | | |
| Sample Expr | ressions | | DTMF | Reco Var/Option | | Confirm | |
| yes | | 1 | - | <pre><internet_information_yesno yes=""></internet_information_yesno></pre> | | | |
| // yes | | 2 | <internet_information_yesno no<="" td=""><td>Never</td></internet_information_yesno> | | Never | | |
| no | | | 2 | <internet_information td="" <=""><td colspan="2">Cinternet_information_yesho no></td></internet_information> | Cinternet_information_yesho no> | | |
| // no Actions | | | | | | | |
| Option | Condition | | Action | | Transition | | |
| no | Always | | Prompt: [mm1 All right. If you' hang up. Other | Prompt: [mm1220_out_01] All right. If you're finished, feel free to hang up. Otherwise, just hang on and I'll take you back to the Main Menu. | | goto: mm0200_SFToggle_DS | |
| yes | Always | | Prompt: [mm1 Sure. | Prompt: [mm1220_out_02] Sure. | | Re-Recognition: Reprompt | |
| Recovery E | Behavior | | | | | | |
| Туре | Condition | | Action | Action | | Transition | |
| nomatch 1 | Always | | Let's try again. | Let's try againWould you like to hear the website information again? | | Re-Recognition: | |
| nomatch 2 | ٨ | | Sorry. To hear the Social Sec | Sorry. To hear the information about the Social Security Administration website again, press 1. Otherwise, | | Re-Recognition: | |
| nomatch 3 | Always | | | Sorry we're having trouble. Let's keep | | goto: mm0200_SFToggle_DS | |
| noinput 1 | Always | | If you'd like to information aga | Prompt: [mm1220_ni1_01] Re- If you'd like to hear the website information again, say 'Yes' or press 1. If not, say 'No' or press 2. | | Re-Recognition: | |
| noinput 2 | Always | | Prompt: [mm1 Let's keep goir | | | | |
| Commands | : State-Specific Bel | avior | | | | | |
| See 1.2 Globa | al Commands | | | | | | |
| Commands | : Confirmations | | | | | | |
| See 1.2 Globa | al Commands | | | | | | |
| Config Para | ameters | | | | | | |
| Parameter | | Value | | | | | |
| | | | | | | | |

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Developer Notes --

mm1300_WhichCard_DM

| | | | CustomCon | text Recogniti | on 🖺 |
|--|---|--|---|---|---------------|
| Which Card (S | Social Security or Medicare) question | | | | |
| Entering From | n | | | | |
| mm0210_SFN | fainMenu_DM, mm0470_ReplacementDisambig_DM, m | m0600_BackoffMaii | nMenu_DM | | |
| Initial Prom | pts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | mm1300_ini_01 | _01 Which are you calling about - a 'Social Security Card,' a 'Medicare Card,' 'Both Cards,' or 'Somethi Else?' | | |
| Grammar | | | | | |
| Sample Expr | essions | DTMF | Reco Var/Option | | Confirm |
| ?(i'm calling a | pout [a my]) social security ?card | 1 | <which_card_me< td=""><td>nu social_security></td><td>If Necessary</td></which_card_me<> | nu social_security> | If Necessary |
| // social_secu | rity | | | | |
| ?(i'm calling a | pout [a my]) medicare ?card | 2 | <which_card_me< td=""><td>nu medicare></td><td>If Necessary</td></which_card_me<> | nu medicare> | If Necessary |
| // medicare | | | | | |
| ?(i'm calling a | pout) both ?[cards (of them)] | 3 | <which_card_menu both=""></which_card_menu> | | If Necessary |
| // both | | | | | |
| ?[it's (i'm calling about)] something else, other, ?[(a different) another] card | | 4 | <pre><which_card_menu something_else=""></which_card_menu></pre> If Necess | | If Necessary |
| // something_o | else | | | | |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| both | Always | Assign: current_t =card_social_sect | | | |
| ۸ | ٨ | Assign: card_type | e =both | | |
| ^ | ^ | | | goto: mm1310_BothCardsMsg_PP | |
| medicare_car | d Always | Assign: card_type =medicare | | | |
| ^ | ۸ | Prompt: [mm1300_out_02] Okay. Medicare | | goto: mm1105_MedicareCardsMenu DM | |
| something_els | se Always | Assign: final_intent = <current_intent></current_intent> | | t> | |
| ^ | ٨ | Prompt: [mm1300_out_03] goto Okay | | goto: mm3000_ABRStatus_DS | |
| ss_card | Always | Assign: card_type =social_security | | | |
| ^ | ^ | Prompt: [mm1300_out_04] goto: | | goto: mm1100_SocialSe | ecurityCardsM |

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| | | | | enu_DM | |
|---------------------|----------------------|-----------------------|--|----------------------|--|
| Confirmation | Confirmation Prompts | | | | |
| Option | Condition | Name | Wording | | |
| both | Always | mm1300_cnf_ini_ 01 | You're calling about BOTH cards. | | |
| medicare | Always | mm1300_cnf_ini_ 02 | You're calling about | ut a Medicare card. | |
| social_securit y | Always | mm1300_cnf_ini_ 03 | You're calling about a Social Security card. | | |
| something_el se | Always | mm1300_cnf_ini_ 04 | You're calling abou | ut 'Something Else.' | |
| | Always | gl_cnf_ini_02 | Right? | | |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm1300_nm1_01] Let's try again. You can say 'Social Security' or press 1, 'Medicare' or press 2, 'Both Cards' or 3, OR for anything else, say 'It's Something Else' or press 4 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1300_nm2_01] Sorry. If you're calling about a Social Security card, press 1. For a Medicare card, press 2. If you'd like help with BOTH cards, press 3. Or, for anything else, press 4. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | - |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1300_ni1_01] For help with a Social Security card, say 'Social Security' or press 1. For help with Medicare cards, say 'Medicare' or press 2. If you'd like help with BOTH Social Security AND Medicare cards, just say 'Both' or press 3. Or, for anything else, say 'It's Something Else' or press 4. | |
| noinput 2 | ^ | Prompt: [mm1300_ni2_01] Sorry. If you're calling about a Social Security card, press 1. For a Medicare card, press 2. If you'd like help with BOTH cards, press 3. Or, for anything else, press 4. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] | goto: mm3000_ABRStatus_DS |

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| | Sorry, we seem to be having trouble. | | | |
|--|--------------------------------------|--|--|--|
| Commands: State-Specific Behavior | | | | |
| See 1.2 Global Commands | | | | |
| Commands: Confirmations | | | | |
| See 1.2 Global Commands | | | | |
| Config Parameters | | | | |
| Parameter | Value | | | |
| | | | | |
| Developer Notes | | | | |
| 5/4/2015 - Added two synonyms for option 1 for social_security and have confirmation set to ALWAYS: "yes" and "yeah" | | | | |

mm1310_BothCardsMsg_PP

| | | Play Prompt 1) | | | |
|---|--|--|--|--|--|
| If caller chooses 'both [cards]' at mm1300_WhichCard_DM | /I, plays message | | | | |
| Entering From | | | | | |
| mm1300_WhichCard_DM | | | | | |
| Actions [Barge-in is OFF] | | | | | |
| Condition | Action | Transition | | | |
| , | Prompt: [mm1310_out_01] We'll have to handle the two cards one at a time. We'll do the Social Security card first. After we've done that, we'll take care of the Medicare Card | | | | |
| ٨ | Prompt: [mm1310_out_02] <1000ms silence> | | | | |
| | Prompt: [mm1310_out_03] Now, the Social Security Card | goto: mm1100_SocialSecurityCardsMenu_DM | | | |
| Developer Notes | | | | | |
| | | | | | |

mm1400_SSReplacementMsg_PP

| | | Simple Play Prompt | ٠)) | | | |
|--|---|--------------------|-----|--|--|--|
| Social Security replacement card message | Social Security replacement card message | | | | | |
| Entering From | | | | | | |
| mm0210_SFMainMenu_DM, mm1100_SocialSecurityCar | nm0210_SFMainMenu_DM, mm1100_SocialSecurityCardsMenu_DM | | | | | |
| Actions [Barge-in is OFF] | | | | | | |
| Condition | Action | Transition | | | | |
| | Prompt: [example] You may be able to request a replacement social security card online with a my social security account. For more information, go to W W W dot social security dot G O V / | | | | | |

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| | ss number. There's no charge to get a replacement card. To order one, you need to fill out an 'Application for a Social Security Card' (it's called 'form S S 5') and show proof of your identity and, if you weren't born in the U.S., proof of citizenship. You should know that, after you submit it, it might take a few weeks to get a reply. | |
|-----------------|---|---|
| Always | Prompt: [mm1400_out_02] You may be able to request a replacement social security card online with a my social security account. For more information, go to W W W dot social security dot G O V / ss number | |
| ^ | Prompt: [mm1400_out_01] There's no charge to get a replacement card. To order one, you need to fill out an 'Application for a Social Security Card' (it's called 'form S S 5') and show proof of your identity and, if you weren't born in the U.S., proof of citizenship. You should know that, after you submit it, it might take a few weeks to get a reply. | goto: mm1430_SocialSecurityCardMenu_DM |
| Developer Notes | | |
| | | |

mm1410_SSNewMsg_PP

| | | Play Prompt)) |
|-----------------------------------|---|----------------|
| New Social Security Card message. | | |
| Entering From | | |
| mm1100_SocialSecurityCardsMenu_DM | | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| Always | Prompt: [mm1410_out_01] There's no charge to get a Social Security number and card. For newborns, it's usually taken care of by the hospital when they're born. For everyone else, you'll need to fill out an 'Application for a Social Security Card' (it's called 'form S S 5') and show proof of your age, identity, and U.S. citizenship. If you're not a citizen, you need to show proof that you have current lawful, work-authorized immigration status. If you're NOT authorized to work, you'll have to prove that you have a valid non-work reason for requesting a card. | |
| Developer Notes | | |
| | | |

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mm1420_SSUpdateMsg_PP

| | | Play Prompt |
|--------------------------------------|---|-----------------|
| | | Play Prompt ()) |
| Update personal Information message. | | |
| Entering From | | |
| mm0910_UpdatePersonalInfo_DM, mm1110 | 0_UpdatePersonalInfo_DM | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| Always | Prompt: [mm1420_out_01] There's no charge to correct or change your information. To make changes or corrections, you need to fill out an 'Application for a Social Security Card' (it's called 'form S S 5') and show proof of your identity AND documents to support the change and the reason for making it (a legal name change, for example). If you weren't born in the United States, you also need to prove your U.S. citizenship or current lawful, work-authorized immigration status. | |
| Developer Notes | | |
| | | |

$mm1430_Social Security Card Menu_DM$

| 1 | CustomContext Recognition | | | | | |
|---------------------------------------|-------------------------------------|----------------------------|---|---|--|--|
| Social Secu | rity Card task disambiguation menu. | | | | | |
| Entering Fr | rom | | | | | |
| mm1400_S | SReplacementMsg_PP, mm1410_SSNewMsg | g_PP, mm1420_SSUpdateMsg_F | op . | | | |
| Initial Pro | mpts | | | | | |
| Туре | Condition | Name | Wording | | | |
| initial | First entry | mm1430_ini_01 | Now, tell me which you'd like to do - 'Application Form,' get help 'Filling Ou 'Submit a Form,' get information abou Documents,' or 'Find a Social Security anything else, just say 'It's Something | t a Form,' t 'Supporting y Office.' Or, for | | |
| reprompt | After 'repeat' or disconfirmation | mm1430_ree_01 | Which would you like to do - 'Get an Application Form,' get help 'Filling Out a Form,' 'Submit a Form, get information about 'Supporting Documents,' or 'Find a Social Security Office.' Or, for anything else, just say 'It's Something Else.' | | | |
| Grammar | | | | | | |
| Sample Expressions | | DTMF | Reco Var/Option | Confirm | | |
| get ?an application ?form // get_form | | 1 | <social_security_card_menu get_form></social_security_card_menu | If Necessary | | |
| ?(get help w | rith) ?[a (an application)] form | 2 | <social_security_card_menu help_with_form></social_security_card_menu | If Necessary | | |

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| | | 1 | | | , |
|------------------------|--|--|---|--|----------------|
| // help_with_form | | | | | |
| | cation ?form) form] | 3 | <social_security_ submit_form></social_security_ | _card_menu | If Necessary |
| // submit_form | | | | | |
| | about) ?supporting [documents documentation] | 4 | <social_security_ documents></social_security_ | <social_security_card_menu documents=""></social_security_card_menu> | |
| // documents | | | | | |
| ?(find a) ?(social s | security ?field) office | 5 | <social_security_ office></social_security_ | _card_menu | If Necessary |
| // office | | | | | |
| ?[it's (i'm calling al | bout)] something else, other | 6 | <social_security_ something_else></social_security_ | social_security_card_menu If Nec | |
| // something_else | | | 3_111 | | |
| repeat, repeat that | t | 9 | <social_security_repeat></social_security_repeat> | _card_menu | Never |
| // repeat | | | Торош | | |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| document | Always | Assign: final_in =citizenship_doc | | - | |
| ۸ | ٨ | Prompt: [mm14 All right. Suppor | 30_out_01] ting Documents. | goto: mm1500_CitizenshipQuestion_I M | |
| get_form | Always | Assign: final_intent =sscard_get_form | | | |
| ۸ | ٨ | Prompt: [mm1430_out_02] All right. Get a Form. | | goto: mm1520_GetForm_DM | |
| help_with_form | Always | Assign: final_intent -sscard_form_help | | | |
| ۸ | ٨ | | | goto: mm3000_ABRStatus_DS | |
| office | Always | Assign: current | | | |
| ^ | ۸ | Assign: ss_card | d_requested =true | - | |
| ^ | ٨ | | Assign: final_intent =field_office_locator | | |
| ۸ | ٨ | | | goto: mm0320_FieldOfficeLocator_SI | |
| something_else | Always | Assign: final_intent = <current_intent></current_intent> | | | |
| ۸ | ٨ | | | goto: mm3000_ | _ABRStatus_DS |
| submit_form | Always | Prompt: [mm1430_out_07] All right. Submit Form. | | goto: mm1600_ | _SubmitForm_DI |
| repeat | Always | Prompt: [mm1430_out_08] | | Re-Recognition | n: Reprompt |

Confirmation Prompts

Nuance Communications

Sure.

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| Option | Condition | Name | Wording |
|--------------------|-----------|-----------------------|--|
| documents | Always | mm1430_cnf_ini_ 01 | You'd like information about Supporting Documents. |
| get_form | Always | mm1430_cnf_ini_ 02 | You'd like help Getting a Form. |
| help_with_for m | Always | mm1430_cnf_ini_ 03 | You'd like help Filling Out a Form. |
| office | Always | mm1430_cnf_ini_ 04 | You're calling to find a Social Security office. |
| something_el se | Always | mm1430_cnf_ini_ 05 | You're calling about 'Something Else.' |
| submit_form | Always | mm1430_cnf_ini_ 06 | You'd like help Submitting a Form. |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|---------------------------|
| nomatch 1 | Always | Prompt: [mm1430_nm1_01] Let's try again. You can say 'Get an Application' or press 1, help 'Filling Out a Form' or press 2, 'Submit a Form' or 3, 'Supporting Documents' or 4, 'Find an Office' or 5, or for anything else, say 'Something Else' or press 6 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1430_nm2_01] Sorry. To get a copy of the 'S S 5 Form,' press 1. For help filling out the form, press 2. To get instructions for submitting the form, press 3. To hear about the supporting documents you'll need to provide, press 4. To find a Social Security office, press 5. Or, for anything else, press 6. | |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1430_ni1_01] For help getting a copy of the 'S S 5 Form' you use to apply for benefits, say 'Get an Application' or press 1. For help filling out the form, say 'Fill Out Form' or press 2. To get instructions for submitting the form, say 'Submit Form' or press 3. To hear information about the documents you'll need to provide when you make an application, say 'Supporting Documents' or press 4. To find a Social Security office in your area, say 'Office Locations' or press 5. Or, for anything else, just say 'It's | Re-Recognition: |

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| | | Something Else' or press 6. | | | |
|------------------|---|---|---------------------------|--|--|
| noinput 2 | Prompt: [mm1430_ni2_01] Sorry. To get a copy of the 'S S 5 Form,' press 1. For help filling out the form, press 2. To get instructions for submitting the form, press 3. To hear about the supporting documents you'll need to provide, press 4. To find a Social Security office, press 5. Or, for anything else, press 6. | | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | commands | | | | |
| Commands: D | isabled Globals | | | | |
| repeat | | | | | |
| Commands: C | Confirmations | | | | |
| See 1.2 Global C | commands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Note | s | | | | |

mm1500_CitizenshipQuestion_DM

CustomContext Recognition ₽ asks the caller if he/she is a US citizen in order to provide appropriate information about supporting documents **Entering From** mm1430_SocialSecurityCardMenu_DM Initial Prompts Type Condition Name Wording initial Always mm1500_ini_01 Is the person who needs the card a United States citizen? Grammar Sample Expressions **DTMF** Reco Var/Option Confirm yes ?[(i am) ([he she] is)] <citizenship_question_yesno yes> Never // yes no ?[(i'm not) ([he she] isn't)] 2 <citizenship_question_yesno no> Never // no **Actions**

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| Option | Condition | Action | Transition |
|-------------------|-----------------------|---|--|
| yes | Always | Prompt: [mm1500_out_01] Okay. | goto: mm1510_CitizenDocumentsMsg Part1_DM |
| no | Always | Prompt: [mm1500_out_02] No problem | goto: mm1515_NonCitizenDocuments MsgPart1_DM |
| Recovery Beha | vior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1500_nm1_01] Let's try again IS the person applying for a card a U.S. citizen? | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1500_nm2_01] Sorry. If the person applying is a U.S. citizen, press 1. Otherwise, press 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1500_ni1_01] The kinds of documentation we need depends, in part, on whether the person who's applying for benefits is a U.S. citizen. So, if the person who's applying IS a citizen, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | ٨ | Prompt: [mm1500_ni2_01] Sorry. If the person applying is a U.S. citizen, press 1. Otherwise, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: Sta | ate-Specific Behavior | | |
| See 1.2 Global Co | mmands | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | mmands | | |
| Config Paramet | ters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

mm1510_CitizenDocumentsMsgPart1_DM

CustomContext Recognition First section of informational message about Supporting Documents needed to apply or change personal information for U.S. citizens.

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Entering From

mm1500_CitizenshipQuestion_DM

Initial Prompts

| Initial Pro | <u>-</u> | Nama | Wording | |
|-------------|-------------------------|---------------|---|---------|
| Туре | Condition | Name | Wording | |
| initial | Always | mm1510_ini_01 | I have a lot of information, which I'll give to you in two parts. (And just so you know, all of this information can be found on the back of the Application form). Now, Here's the first part. You proof of identity must show your legal name, and can accept any of the following: your U.S. driver's license, your U.S. state-issued ID, or your U.S. passport. If you don't have any of those, we may accept other documents, like a U.S. military ID, a Certificate of Naturalization, or an employee ider card. For young children, we may accept medical records maintained by the child's medical provid a final adoption decree, a school ID card or recomaintained by the school. But, we CANNOT accept the certificates as proof of identity. | |
| initial | ٨ | mm1510_ini_02 | <1000ms silence> | |
| initial | ٨ | mm1510_ini_03 | To hear that again, say 'Repeat That.' Otherwise, to hear more information about supporting documents say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' | |
| reprompt | (after disconfirmation) | mm1510_ree_01 | To hear the information again, say 'Repeat That.' Otherwise, to hear more information about supporting documents, say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' | |
| reprompt | (after repeat) | mm1510_ree_02 | Here's the first part again. Your proof of identity must show your legal name, and we can accept any of the following: your U.S. driver's license, your U.S. state-issued ID, or your U.S. passport. If you don't have any of those, we may accept other documents, like a U.S. military ID, a Certificate of Naturalization, or an employee identity card. For young children, we may accept medical records maintained by the child's medical provider, a final adoption decree, a school ID card or records maintained by the school. But, we CANNOT accept birth certificates as proof of identity. | |
| reprompt | ^ | mm1510_ree_03 | <1000ms silence> | |
| reprompt | ٨ | mm1510_ree_04 | To hear that again, say 'Repeat That.' Otherwise, to hear more information about supporting documents, say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' | |
| Grammar | <u> </u> | | | |
| Sample Exp | pressions | DTMF | Reco Var/Option | Confirm |

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-----------------------|------|--|--------------|
| repeat that // repeat | | <supporting_documents_nonfinal_ menu repeat></supporting_documents_nonfinal_ | Never |
| keep going | 2 | <pre><supporting_documents_nonfinal_< pre=""></supporting_documents_nonfinal_<></pre> | If Necessary |

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| // keep_going | menu keep_going> | |
|------------------------------------|---|--------------|
| ?(i'm) finished // finished | <supporting_documents_nonfinal_menu finished=""></supporting_documents_nonfinal_menu> | If Necessary |

Actions

| Option | Condition | Action | Transition | |
|------------|-------------------|--|---|--|
| finished | If card_type=both | Prompt: [mm1510_out_01] Now let's take care of your Medicare card | goto: mm1105_MedicareCardsMenu_ DM | |
| ^ | Else | Assign: card_type =Undefined | | |
| ۸ | ٨ | Prompt: [mm1510_out_02] All right. Feel free to hang up. Or | goto: mm0200_SFToggle_DS | |
| keep_going | Always | Prompt: [mm1510_out_03] All right | goto: mm1512_CitizenDocumentsMsg Part2_DM | |
| repeat | Always | Prompt: [mm1510_out_04] Sure | Re-Recognition: Reprompt | |

Confirmation Prompts

| Option | Condition | Name | Wording |
|------------|-----------|-----------------------|---|
| keep_going | l , | mm1510_cnf_ini_ 01 | You want to hear more information, right? |
| finished | l | mm1510_cnf_ini_ 02 | Sounds like you're finished. Is that right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| • | | | | |
|-----------|-----------|---|---|--|
| Туре | Condition | Action | Transition | |
| nomatch 1 | Always | Prompt: [mm1510_nm1_01] Let's try again You can say 'Repeat That' (or press 1), 'Keep Going' (or press 2), or 'I'm Finished' (or press 3) | Re-Recognition: | |
| nomatch 2 | Always | Prompt: [mm1510_nm2_01] Sorry. To hear that again, press 1. To hear MORE information about supporting documents, press 2. Or, if you're finished, press 3. | Re-Recognition: | |
| nomatch 3 | Always | Prompt: [mm1510_nm3_01] Sorry we're having trouble. Let's keep going | goto: mm1512_CitizenDocumentsMsg Part2_DM | |
| noinput 1 | Always | Prompt: [mm1510_ni1_01] To hear that information again, say 'Repeat That' (or press 1). To hear MORE information about supporting documents, say 'Keep Going' (or press 2). Or, if you're finished, just say 'I'm Finished' (or press 3). | Re-Recognition: | |

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| noinput 2 | | Sorry we're having trouble. Let's keep | goto: mm1512_CitizenDocumentsMsg Part2_DM |
|-----------------------------------|--|--|---|
| Commands: State-Specific Behavior | | | |

See 1.2 Global Commands

Commands: Disabled Globals

repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value | | |
|-----------------|-------|--|--|
| | | | |
| Daveloner Notes | | | |

mm1512_CitizenDocumentsMsgPart2_DM

CustomContext Recognition



Second section of informational message about Supporting Documents needed to apply or change personal information for U.S. citizens.

Entering From

 $mm1510_CitizenDocumentsMsgPart1_DM$

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|---------------|---|
| initial | Always | mm1512_ini_01 | Here's the last part. The documents you'll need depends on what you need to change and why. For example, if you're correcting your date of birth, you can show a birth certificate. If you're changing your name, you'll need to show either a Marriage document; a Divorce decree; a Certificate of Naturalization showing a new name; or a Court order for a name change. Your name change document has to show both your old AND new names. If it doesn't have enough identifying information, you'll need to provide an identity document with your old name (like a drivers' license or passport) AND another one with your new legal name, in addition to the name change document. Note that we can only accept original documents, but we'll return your documents after we've seen them. |
| initial | ^ | mm1512_ini_02 | <1000ms silence> |
| initial | ^ | mm1512_ini_03 | Would you like to hear that again? |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--------------------|------|--|---------|
| yes | | <supporting_documents_final_yes no="" yes=""></supporting_documents_final_yes> | Never |

| // yes | | | | | | |
|------------------|------------------------|---|---|--|------------|--|
| no | | 2 | | cuments_final_yes | Never | |
| // finished | | | no no> | | | |
| Actions | | | | | | |
| Option | Condition | Action | | Transition | Transition | |
| no | If card_type=both | Prompt: [mm151: Now let's take car card | 2_out_01] e of your Medicare | goto: mm1105_MedicareCardsMenu_ DM | | |
| ۸ | Else | Assign: card_typ | e =Undefined | | | |
| ۸ | ۸ | All right. Now, if ye | Prompt: [mm1512_out_02] All right. Now, if you're finished, feel free to hang up. Otherwise | | Toggle_DS | |
| yes | Always | Prompt: [mm151: Sure. | 2_out_03] | Re-Recognition: | Reprompt | |
| Recovery Beh | avior | | | | | |
| Туре | Condition | Action | | Transition | | |
| nomatch 1 | Always | Would you like to | Prompt: [mm1512_nm1_01] Would you like to hear that information again? | | | |
| nomatch 2 | Always | If you'd like to hea | Prompt: [mm1512_nm2_01] If you'd like to hear that information again, press 1. If not, press 2 | | | |
| nomatch 3 | If card_type=both | Sorry we're having | Prompt: [mm1512_nm3_01] Sorry we're having trouble. Let's take care of your Medicare card DM goto: mm1105_MedicareCardsi DM | | | |
| nomatch 3 | Else | Assign: card_typ | e =Undefined | - | | |
| nomatch 3 | ٨ | | Prompt: [mm1512_nm3_02] Sorry we're having trouble. Let's keep | | | |
| noinput 1 | Always | If you'd like to hea | Prompt: [mm1512_ni1_01] If you'd like to hear that information again, say 'Yes' or press 1. If not, say 'No' or press 2. | | | |
| noinput 2 | If card_type=both | | Prompt: [mm1512_ni2_01] Let's take care of your Medicare card goto: mm1105_MedicareCardsMenu_ DM | | | |
| noinput 2 | Else | Assign: card_typ | Assign: card_type =Undefined | | | |
| noinput 2 | ٨ | | Prompt: [mm1512_ni2_02] Let's keep going goto: mm0200_SFToggle_DS | | | |
| Commands: S | tate-Specific Behavior | | | | | |
| See 1.2 Global C | <u> </u> | | | | | |

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Commands: Confirmations See 1.2 Global Commands Config Parameters Parameter Value -- -- - Developer Notes

mm1515_NonCitizenDocumentsMsgPart1_DM

CustomContext Recognition



First section of informational message about Supporting Documents needed to apply or change personal information for non-citizens.

Entering From

mm1500_CitizenshipQuestion_DM

Initial Prompts

| Initial Pro | nitial Prompts | | | | | |
|-------------|-------------------------|---------------|---|--|--|--|
| Туре | Condition | Name | Wording | | | |
| initial | Always | mm1515_ini_01 | I have a lot of information, which I'll give to you in three parts. (And just so you know, all of this information can be found on the back of the Application form). Now, Here's the first part. To correct information on your card or in our records, (for example, a name change or corrected date of birth), you'll need to prove your identity AND provide documents that support the change and explain the reason for the change. | | | |
| initial | ^ | mm1515_ini_02 | <1000ms silence> | | | |
| initial | ^ | mm1515_ini_03 | Your proof of identity must show your legal name, and we can accept any of the following: your U.S. driver's license, your U.S. state-issued non-driver identity card, or your U.S. passport. If you don't have any of those, we may accept other documents, like a U.S. military identity card, a Certificate of Naturalization, or an employee identity card. For young children, we may accept medical records maintained by the child's medical provider, a final adoption decree, a school ID card or records maintained by the school. But, we CANNOT accept birth certificates as proof of identity. | | | |
| initial | ^ | mm1515_ini_04 | <1000ms silence> | | | |
| initial | ٨ | mm1515_ini_05 | To hear that again, say 'Repeat That.' Otherwise, to hear more information about supporting documents, say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' | | | |
| reprompt | (after disconfirmation) | mm1515_ree_01 | To hear the information again, say 'Repeat That.' Otherwise, to hear more information about supporting documents, say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' | | | |
| initial | (after repeat) | mm1515_ini_06 | Here's the first part again. To correct information on | | | |

| | | | | change or corrected prove your identity support the change change. | records, (for exampled date of birth), you AND provide docure and explain the re | l'II need to ments that | |
|---|---------|-------------------|-----------------------------------|---|--|--|--|
| initial | ^ | | mm1515_ini_07 | <1000ms silence> | | | |
| initial | ٨ | | mm1515_ini_08 | Your proof of identity must show your legal name, and we can accept any of the following: your U.S. driver's license, your U.S. state-issued non-driver identity card, or your U.S. passport. If you don't have any of those, we may accept other documen like a U.S. military identity card, a Certificate of Naturalization, or an employee identity card. For young children, we may accept medical records maintained by the child's medical provider, a final adoption decree, a school ID card or records maintained by the school. But, we CANNOT accebirth certificates as proof of identity. | | g: your U.S. I non-driver you don't er documents, tificate of card. For al records vider, a final ecords | |
| initial | ^ | | mm1515_ini_09 | <1000ms silence> | | | |
| initial | ۸ | | mm1515_ini_10 | To hear that again, say 'Repeat That.' Otherwise, to hear more information about supporting documents say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' | | g documents, | |
| Grammar | | | | | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm | |
| repeat that | | | 1 | <supporting_doc menu repeat></supporting_doc | uments_nonfinal_ | Never | |
| keep going | | | 2 | <pre><supporting_doc keep_going<="" menu="" pre=""></supporting_doc></pre> | ing_documents_nonfinal_ If Necessary ep_going> | | |
| // keep_going ?(i'm) finished // finished | | | 3 | <pre><supporting_documents_nonfinal_ finished="" if="" menu="" necessar=""></supporting_documents_nonfinal_></pre> | | If Necessary | |
| // finished | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| finished | | If card_type=both | Prompt: [mm1515 | Prompt: [mm1515_out_01] Now let's take care of your Medicare card | | goto: mm1105_MedicareCardsMenu_ DM | |
| ۸ | | Else | Assign: card_type | Assign: card_type =Undefined | | | |
| ^ | | ٨ | | Prompt: [mm1515_out_02] All right. Feel free to hang up. Or | | goto: mm0200_SFToggle_DS | |
| keep_going | | Always | Prompt: [mm1518 All right. | Prompt: [mm1515_out_03] gc All right. m M | | enDocuments | |
| repeat | | Always | Prompt: [mm1518 Sure. | 5_out_04] | Re-Recognition: | Reprompt | |

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| 00/1_/111_00 | 0162020_1401414 | | | | 12/00/2019 |
|--------------|----------------------------|--------------------------------|--|---|--|
| Confirmation | on Prompts | | | | |
| Option | Condition | Name | | Wording | |
| keep_going | Always | mm15 01 | 15_cnf_ini_ | You want to hear more information, right? | |
| finished | Always | mm15 02 | 15_cnf_ini_ | Sounds like you're | finished. Is that right? |
| Confirmation | on Recovery Behavior | | | | |
| See 1.3 Glob | al Confirmation | | | | |
| Recovery E | Behavior | | | | |
| Туре | Condition | Action | า | | Transition |
| nomatch 1 | Always | Let's ti That' (| Prompt: [mm1515_nm1_01] Let's try again You can say 'Repeat That' (or press 1), 'Keep Going' (or press 2), or 'I'm Finished' (or press 3). | | Re-Recognition: |
| nomatch 2 | Always | Sorry. hear M suppo | Prompt: [mm1515_nm2_01] Sorry. To hear that again, press 1. To hear MORE information about supporting document, press 2. Or, if you're finished, press 3. | | Re-Recognition: |
| nomatch 3 | Always | Sorry | Prompt: [mm1515_nm3_01] Sorry we're having trouble. Let's keep going | | goto: mm1517_NonCitizenDocuments MsgPart2_DM |
| noinput 1 | Always | To head 'Repeat MORE documents | Prompt: [mm1515_ni1_01] To hear the information again, say 'Repeat That' (or press 1). To hear MORE information about supporting documents, say 'Keep Going' (or press 2). Or, if you're finished, just say 'I'm Finished' (or press 3). | | Re-Recognition: |
| noinput 2 | Always | Sorry | Prompt: [mm1515_ni2_01] Sorry we're having trouble. Let's keep going | | goto: mm1517_NonCitizenDocuments MsgPart2_DM |
| Commands | s: State-Specific Behavior | | | | |
| See 1.2 Glob | al Commands | | | | |
| Commands | s: Disabled Globals | | | | |
| repeat | | | | | |
| Commands | s: Confirmations | | | | |
| See 1.2 Glob | al Commands | | | | |
| Config Par | ameters | | | | |
| Parameter | Value | | | | |
| | | | | | |
| | | • | | | |

Developer Notes

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mm1517_NonCitizenDocumentsMsgPart2_DM

CustomContext Recognition



Second section of informational message about Supporting Documents needed to apply or change personal information for non-citizens.

Entering From

mm1515_NonCitizenDocumentsMsgPart1_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|----------|-------------------------|---------------|---|
| initial | ^ | mm1517_ini_01 | Here's the second part. The documents you'll need depends on what you need to change and why. For example, if you're correcting your date of birth, you can show a birth certificate. If you're changing your name, you'll need to show either a Marriage document; a Divorce decree; a Certificate of Naturalization showing a new name; or a Court order for a name change. Your name change document has to show both your old AND new names. If it doesn't have enough identifying information, you'll need to provide an identity document with your old name (like a drivers' license or passport) AND another one with your new legal name, in addition to the name change document. |
| initial | ٨ | mm1517_ini_02 | <1000ms silence> |
| initial | ^ | mm1517_ini_03 | To hear that again, say 'Repeat That.' Otherwise, to hear more information about supporting documents, say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' |
| reprompt | (after disconfirmation) | mm1517_ree_01 | To hear the information again, say 'Repeat That.' Otherwise, to hear more information about supporting documents, say 'Keep Going.' Or, if you're finished, just say 'I'm Finished.' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|------------------------------------|------|--|--------------|
| repeat that // repeat | 1 | <supporting_documents_nonfinal_ menu repeat></supporting_documents_nonfinal_ | |
| keep going // keep_going | 2 | <supporting_documents_nonfinal_ menu keep_going></supporting_documents_nonfinal_ | If Necessary |
| ?(i'm) finished // finished | 3 | <supporting_documents_nonfinal_menu finished=""></supporting_documents_nonfinal_menu> | If Necessary |

Actions

| Option | Condition | Action | Transition |
|----------|-----------|--------------------------------------|--|
| finished | | Now let's take care of your Medicare | goto: mm1105_MedicareCardsMenu_ DM |
| ٨ | Else | Assign: card_type =Undefined | |
| ^ | ٨ | Prompt: [mm1517_out_02] | goto: mm0200_SFToggle_DS |

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| | | All right. Feel free to hang up. Or | |
|------------|--------|-------------------------------------|--|
| keep_going | 1 , | All right. | goto: mm1519_NonCitizenDocuments MsgPart3_DM |
| repeat | Always | Prompt: [mm1517_out_04] Sure. | Re-Recognition: Reprompt |

Confirmation Prompts

| Option | Condition | Name | Wording |
|------------|-----------|-----------------------|---|
| keep_going | | mm1517_cnf_ini_ 01 | You want to hear more information, right? |
| finished | | mm1517_cnf_ini_ 02 | Sounds like you're finished. Is that right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|--|
| nomatch 1 | Always | Prompt: [mm1517_nm1_01] Let's try again You can say 'Repeat That' (or press 1), 'Keep Going' (or press 2), or 'I'm Finished' (or press 3) | |
| nomatch 2 | Always | Prompt: [mm1517_nm2_01] Sorry. To hear that again, press 1. To hear MORE information about supporting document, press 2. Or, if you're finished, press 3. | Re-Recognition: |
| nomatch 3 | Always | Prompt: [mm1517_nm3_01] Sorry we're having trouble. Let's keep going | goto: mm1519_NonCitizenDocuments MsgPart3_DM |
| noinput 1 | Always | Prompt: [mm1517_ni1_01] To hear the information again, say 'Repeat That' (or press 1). To hear MORE information about supporting documents, say 'Keep Going' (or press 2). Or, if you're finished, just say 'I'm Finished' (or press 3). | Re-Recognition: |
| noinput 2 | Always | Prompt: [mm1517_ni2_01] Sorry we're having trouble. Let's keep going | goto: mm1519_NonCitizenDocuments MsgPart3_DM |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Disabled Globals

repeat

Commands: Confirmations

See 1.2 Global Commands

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| Config Parameters | | | |
|-------------------|-------|--|--|
| Parameter | Value | | |
| | | | |
| Developer Notes | | | |
| | | | |

Third section of informational message about Supporting Documents needed to apply or change personal information for non-citizens.

CustomContext Recognition

meet all the requirements for receiving benefits. If you're not sure if your reason qualifies, please speak with one of our agents. Note that we can only accept original documents, but we'll return your documents

after we've seen them.

Would you like to hear that again?

<1000ms silence>

mm1519_NonCitizenDocumentsMsgPart3_DM

Entering From mm1517_NonCitizenDocumentsMsgPart2_DM **Initial Prompts** Condition Name Wording Type initial mm1519_ini_01 Here's the last part. For proof of citizenship, we can Always accept your U.S. birth certificate or U.S. passport. If you were born outside the U.S., we can also accept a Consular Report of Birth, a Certificate of Citizenship, or a Certificate of Naturalization. If you're NOT a U.S. citizen, we need to see a current document issued to you by the Department of Homeland Security showing your immigration status, such as form 'I five five one,' 'I nine four,' 'I six eight eight B,' or 'I seven six six.' If you are not authorized to work in the U.S., then you'll need to provide a document from a U.S. federal, state, or local government agency, that explains WHY you need a social security number and which proves that you

Grammar

initial

initial

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-----------------------|------|--|---------|
| yes // yes | | <supporting_documents_final_yes no="" yes=""></supporting_documents_final_yes> | Never |
| no // finished | | <supporting_documents_final_yes no=""></supporting_documents_final_yes> | Never |

mm1519_ini_02

mm1519_ini_03

Actions

| Option | Condition | Action | Transition |
|--------|-----------|--------------------------------------|--|
| no | | Now let's take care of your Medicare | goto: mm1105_MedicareCardsMenu_ DM |
| ^ | Else | Assign: card_type =Undefined | |

| ۸ | ٨ | Prompt: [mm1519_out_02] | goto: mm0200_SFToggle_DS |
|------------------|------------------------|--|--|
| | | All right. Now, if you're finished, feel free to hang up. Otherwise | |
| yes | Always | Prompt: [mm1519_out_03] Sure | Re-Recognition: Reprompt |
| Recovery Beha | avior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1519_nm1_01] Would you like to hear that information again? | Re-Recognition: |
| nomatch 2 | Always | Prompt: [mm1519_nm2_01] If you'd like to hear that information again, press 1. If not, press 2 | Re-Recognition: |
| nomatch 3 | If card_type=both | Prompt: [mm1519_nm3_01] Sorry we're having trouble. Let's take care of your Medicare card | goto: mm1105_MedicareCardsMenu_ DM |
| nomatch 3 | Else | Assign: card_type =Undefined | |
| nomatch 3 | ٨ | Prompt: [mm1519_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm0200_SFToggle_DS |
| noinput 1 | Always | Prompt: [mm1519_ni1_01] If you'd like to hear that information again, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | If card_type=both | Prompt: [mm1519_ni2_01] Let's take care of your Medicare card | goto: mm1105_MedicareCardsMenu_ DM |
| noinput 2 | Else | Assign: card_type =Undefined | - |
| noinput 2 | ^ | Prompt: [mm1519_ni2_02] Let's keep going | goto: mm0200_SFToggle_DS |
| Commands: S | tate-Specific Behavior | | |
| See 1.2 Global C | ommands | | |
| Commands: C | onfirmations | | |
| See 1.2 Global C | ommands | | |
| Config Parame | eters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | <u> </u> | | |
| | | | |
| | | | |

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mm1520_GetForm_DM

CustomContext Recognition Menu of options for getting a Social Security application form. **Entering From** mm1430_SocialSecurityCardMenu_DM **Initial Prompts** Туре **Condition** Name Wording initial There are three ways to get an application - from our If card_action=new mm1520_ini_01 website, over the phone, or at a local Social Security field office. For instructions on downloading the form from our website, say 'Website.' To order one now, on the phone, say 'Order Form.' To find a Social Security office in your area, say 'Office.' Or, say 'Main Menu' and I'll take you back. initial Note that, in general, you're limited to a maximum of Elseif card action=replacement mm1520 ini 02 3 replacement cards per year, and 10 in a lifetime. However, changes in your legal name or work authorization do NOT count toward the limit. Also, you may be given an exception if you can prove that you need a card in order to get benefits. initial mm1520 ini 03 <500ms silence> initial mm1520_ini_04 Now, there are three ways to get an application from our website, over the phone, or at a local Social Security field office. For instructions on downloading the form from our website, say 'Website.' To order one now, on the phone, say 'Order Form.' To find a Social Security office in your area, say 'Office.' Or, say 'Main Menu' and I'll take you back. initial Else mm1520_ini_05 Note that, in general, you're limited to a maximum of 3 replacement cards per year, and 10 in a lifetime. However, changes in your legal name or work authorization do NOT count toward the limit. initial mm1520_ini_06 <500ms silence> initial mm1520_ini_07 Now, there are three ways to get an application from our website, over the phone, or at a local Social Security field office. For instructions on downloading the form from our website, say 'Website.' To order one now, on the phone, say 'Order Form.' To find a Social Security office in your area, say 'Office.' Or, say 'Main Menu' and I'll take you back. Grammar Sample Expressions **DTMF** Reco Var/Option Confirm ?(get an application on the) website <get_form_menu website> If Necessary // website 2 <get_form_menu order_form> order ?(an application) form If Necessary

// order_form

| | Action | <get_form_ment< th=""><th>ı main_menu></th><th>If Necessary</th></get_form_ment<> | ı main_menu> | If Necessary | |
|--|--|--|--|---------------------------|--|
| // main_menu Actions Option Condition | Action | <get_form_menu< td=""><td>ı main_menu></td><td>If Necessary</td></get_form_menu<> | ı main_menu> | If Necessary | |
| Actions Option Condition | | | | | |
| Option Condition | | | | | |
| | | | | | |
| main_menu | Dramata (mad 45 | | Transition | | |
| | | 20_out_01] 's take care of your | goto: mm1105_Medica DM | reCardsMenu_ | |
| ^ Else | Assign: card_ty | pe =Undefined | | | |
| ^ | Prompt: [mm15 All right. | 20_out_02] | goto: mm0200_\$ | SFToggle_DS | |
| office Always | Assign: current = field_office_loc | | | | |
| ^ | Assign: final_in =field_office_loc | | | | |
| ^ ^ | Assign: ss_card | Assign: ss_card_requested =true | | | |
| ^ | Prompt: [mm15 All right. Let's lo | 20_out_03] ok for an office | goto: mm0320_FieldOfficeLocator_SI | | |
| order_form Always | | Assign: current_task =transcription_ss5 | | | |
| ^ ^ | | Assign: final_intent =transcription_ss5 | | | |
| ^ | Prompt: [mm15 All right. | 20_out_04] | goto: mm0545_TranscriptionKBA_DS | | |
| website Always | Assign: final_in | tent =website | | | |
| ^ ^ | Prompt: [mm15 All right. | 20_out_05] | goto: mm1530_WebsiteInstructions_I M | | |
| Confirmation Prompts | • | | | | |
| Option Condition | Name | Wording | | | |
| main_menu Always | mm1520_cnf_in 01 | You want to go ba | ack to the "Main Me | enu.' | |
| office Always | mm1520_cnf_in 02 | You'd like to find a | a Social Security of | fice. | |
| order_form Always | mm1520_cnf_in 03 | | | er a form over the phone. | |
| website Always | mm1520_cnf_in 04 | mm1520_cnf_ini_ You'd like 'Websit' | | | |
| Always | gl_cnf_ini_02 | Right? | | | |
| Confirmation Recovery Behavior | | | | | |
| See 1.3 Global Confirmation | | | | | |
| Recovery Behavior | | | | | |

| Туре | Condition | Action | Transition |
|--------------------|----------------------|---|---------------------------|
| nomatch 1 | Always | Prompt: [mm1520_nm1_01] Let's try again. You can say 'Website' or press 1, 'Order Form' or press 2, 'Office' or 3, OR 'Main Menu' or press 4 | |
| nomatch 2 | ٨ | Prompt: [mm1520_nm2_01] Sorry. For instructions on downloading the form from our website, press 1. To order one now, over the phone, press 2. To find a Social Security office in your area, press 3. Otherwise, to go back to the main menu, press 4 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1520_ni1_01] There are three ways to get an 'Application for a Social Security Card,' (which is called 'form S S 5') - from our website, over the phone, or at a local Social Security field office. For instructions on downloading the form from our website, say 'Website' or press 1. To order one now, over the phone, say 'Order Form' or press 2. To find a Social Security office in your area, say 'Office' or press 3. Or, to go back to the main menu, just say 'Main Menu' or press 4. | Re-Recognition: |
| noinput 2 | ٨ | Prompt: [mm1520_ni2_01] Sorry. For instructions on downloading the form from our website, press 1. To order one now, over the phone, press 2. To find a Social Security office in your area, press 3. Otherwise, to go back to the main menu, press 4 | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: Sta | te-Specific Behavior | · | |
| See 1.2 Global Cor | mmands | | |
| Commands: Dis | abled Globals | | |
| StartOver | | | |
| Commands: Co | nfirmations | | |
| See 1.2 Global Cor | mmands | | |
| Config Paramet | ers | | |
| Parameter | | Value | |

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| Developer Notes | | | | | |
|-----------------|--|--|--|--|--|
| | | | | | |

mm1530_WebsiteInstructions_DM

| | | matractions_bw | | | | | |
|------------------------|-------------|-----------------------------------|--|---|--|---|--|
| | | | | CustomCor | itext Recogniti | on 👵 | |
| Instructions | for downloa | ading an application form from th | ne website. | | | | |
| Entering Fr | rom | | | | | | |
| mm1520_G | etForm_DM | 1 | | | | | |
| Initial Pro | mpts | | | | | | |
| Туре | Condition | on | Name | Wording | | | |
| initial | Always | | mm1530_ini_01 | Card' from our wel O V,' then click on Social Security ca a link to the 'Form with instructions for | Application for a Socosite, go to 'Social Social So | Security dot G of or replace a to a page with orint out, along mitting it. That | |
| initial | ^ | | mm1530_ini_02 | <500ms silence> | | | |
| initial | ^ | | mm1530_ini_03 | Now, would you like to hear that again? | | 1? | |
| Grammar | | | | | | | |
| Sample Exp | oressions | | DTMF | Reco Var/Option Co. | | Confirm | |
| yes, yes ple | ase | | 1 | <web_instructions_yesno yes=""></web_instructions_yesno> | | Never | |
| // yes no, no thank | ' C | | 2 | <web_instruction< td=""><td>ne voeno nos</td><td>Never</td></web_instruction<> | ne voeno nos | Never | |
| // no | .G | | 2 | web_man denote | 13_yesho 1102 | Never | |
| Actions | | | | <u> </u> | | | |
| Option | | Condition | Action | | Transition | | |
| no | | If card_type=both | Prompt: [mm1536 All right. Now let's Medicare card | | goto: mm1105_MedicareCardsMenu_ DM | | |
| ^ | | Else | Assign: card_type | e =Undefined | - | | |
| ۸ | | ٨ | All right. Now, if you | Prompt: [mm1530_out_02] All right. Now, if you're finished, feel free to hang up. Otherwise | | goto: mm0200_SFToggle_DS | |
| yes | | Always | Prompt: [mm1536 Sure. | | | Reprompt | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Always | Prompt : [mm1530 Let's try againW | 0_nm1_01] /ould you like to hea | Re-Recognition: | | |

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| | | that information again? | | | |
|-------------------|---------------------------|---|--------------------------|--|--|
| | | | | | |
| nomatch 2 | Always | Prompt: [mm1530_nm2_01] Sorry. To hear the information about applying online again, press 1. If you don't want to hear it again, press 2. | Re-Recognition: | | |
| nomatch 3 | If office_hours=true | Prompt: [mm1530_nm3_01] Sorry we're having trouble. To speak with someone, say 'Agent.' Otherwise, | goto: mm0200_SFToggle_DS | | |
| nomatch 3 | Else (office_hours=false) | Prompt: [mm1530_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm0200_SFToggle_DS | | |
| noinput 1 | Always | Prompt: [mm1530_ni1_01] If you'd like me to repeat that information, say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: | | |
| noinput 2 | If office_hours=true | Prompt: [mm1530_ni2_01] To speak with someone, press 0. Otherwise, | goto: mm0200_SFToggle_DS | | |
| nomatch 2 | Else (office_hours=false) | Prompt: [mm1530_nm2_02] Let's keep going | goto: mm0200_SFToggle_DS | | |
| Commands: Sta | ate-Specific Behavior | | | | |
| See 1.2 Global Co | mmands | | | | |
| Commands: Co | onfirmations | | | | |
| See 1.2 Global Co | mmands | | | | |
| Config Paramet | ters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | | | | |

mm1600_SubmitForm_DM

CustomContext Recognition Ð Instructions for submitting an application form, with option to find a Social Security office. **Entering From** mm1430_SocialSecurityCardMenu_DM **Initial Prompts** Туре Condition Name Wording initial Always mm1600_ini_01 First-time applicants who are age 12 or older, and who have NOT had a Social Security Number before, must apply in person. You're also required to apply in person at a local Social Security Card Center, no matter how old you are, if you live in any of the following places: Orlando, Florida; Brooklyn or

| | | | | Sacram the Gre Minneso to MAIL | ento Count ater Twin C ota. All OT their appli | r; Las Vegas, Nev ty, California; Pho cities Metropolitar HER applicants r cation, along with e it to a Social Se | enix, Arizona; or a Area in ave the choice the required |
|------------------------------|----------|-------------------|------------------------------|---|--|--|--|
| initial | ^ | | mm1600_ir | ni_02 <500ms | silence> | | |
| initial | ^ | | mm1600_ir | ni_03 Would you? | ou like to f | ind a Social Secu | rity office near |
| Grammar | | | | | | | |
| Sample Expr | essions | | DTMF | Reco V | ar/Option | | Confirm |
| yes ?(i would) // yes | 1 | | 1 | < subm | t_form_ye | sno yes> | Never |
| no ?(i wouldn' | t) | | 2 | <subm< td=""><td>t_form_ye</td><td>sno no></td><td>Never</td></subm<> | t_form_ye | sno no> | Never |
| // no | | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | | Transition | |
| no | | If card_type=both | All right. No | rompt: [mm1600_out_01] Il right. Now let's take care of your fedicare card | | goto: mm1105_MedicareCardsMenu_ DM | |
| ^ | | Else | Assign: ca | rd_type =Undef | ned | - | |
| ۸ | | ۸ | All right. No | Prompt: [mm1600_out_02] All right. Now, if you're finished, feel free to hang up. Otherwise | | goto: mm0200_SFToggle_DS | |
| yes | | Always | Assign: cu =field_office | | | - | |
| ^ | | ۸ | Assign: fin =field_office | | | | |
| ۸ | | ^ | Assign: ss | _card_requeste | d =true | | |
| ^ | | ^ | Prompt: [m All right. | nm1600_out_03 | l | goto: mm0320_FieldOfficeLocator_SD | |
| Recovery B | Behavior | , | | | | | |
| Туре | | Condition | Action | | | Transition | |
| nomatch 1 | | Always | Let's try ag | nm1600_nm1_0 ain WOULD y al Security office | 00_nm1_01] WOULD you like to urity office near you? | | : |
| nomatch 2 | | ۸ | Sorry. To fi | | Re-Recognition: Social Security office ess 1. Otherwise, | | |
| nomatch 3 | | Always | Assign: tra | nsfer_reason = | error | | |
| nomatch 3 | | Always | Prompt: [g | Prompt: [gl_nm3_01] g | | goto: mm3000_ABRStatus_DS | |

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| | | Sorry, we seem to be having trouble. | | | |
|------------------|------------------------|--|---------------------------|--|--|
| | | | | | |
| noinput 1 | ^ | Prompt: [mm1600_ni1_01] If you'd like to find a Social Security office in your area where you can apply for a card in person or by mail, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: | | |
| noinput 2 | ۸ | Prompt: [mm1600_ni2_01] Sorry. To find a Social Security office in your area, press 1. Otherwise, press 2. | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| Commands: S | tate-Specific Behavior | <u> </u> | | | |
| See 1.2 Global C | commands | | | | |
| Commands: C | Confirmations | | | | |
| See 1.2 Global C | commands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | s | | | | |
| | | | | | |

mm1700_MedicareApplyMenu_DM

| | | | | | | | _ |
|------------------------------------|----------------|--|---------------|----------------|---|------------------|----------|
| | | | | | CustomCon | text Recognition | on 👵 |
| To pre-qual | ify the caller | . asks he/she is already enrolled in M | ledicare. | | | | |
| Entering F | rom | | | | | | |
| mm0210_S | FMainMenu | _DM, mm0600_BackoffMainMenu_D | M, mm0800_Ben | efitsApplicati | ionMenu_DM, mm1 | 105_MedicareCard | sMenu_DM |
| Initial Pro | mpts | | | | | | |
| Туре | Conditio | n | Name | • | Wording | | |
| initial | Always | | mm17 | 700_ini_01 | Are you already enrolled in Medicare? | | |
| Grammar | | | | | | | |
| Sample Ex | pressions | | DTMI | - | Reco Var/Option | | Confirm |
| [yes yeah] (// yes | ?(i am ?(?alr | eady enrolled ?(in medicare))) | 1 | | <medicare_apply_menu> Nev</medicare_apply_menu> | | Never |
| | ?(?already | enrolled ?(in medicare))) | 2 | | <medicare_apply_menu> Never</medicare_apply_menu> | | Never |
| Actions | | | | | | | |
| Option Condition Action Transition | | Transition | | | | | |

| no | Always | Assign: final_intent =medicare_enrol | I |
|-------------------|--------------------------|--|--|
| ۸ | If office_hours = false | Prompt: [mm1700_out_01] All right | goto: mm1720_MedicareEnrollMsg_D M |
| ۸ | Else (office_hours=true) | Prompt: [mm1700_out_02] All right | goto: mm3000_ABRStatus_DS |
| yes | Always | | goto: mm1710_ReplacementCardQue stion_DM |
| Recovery Beha | avior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1700_nm1_01] Let's try again Are you ALREADY receiving Medicare benefits? | Re-Recognition: |
| nomatch 2 | ٨ | Prompt: [mm1700_nm2_01] Sorry. If you ARE currently receiving Medicare, press 1. Otherwise, press 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ٨ | Prompt: [mm1700_ni1_01] If you're ALREADY receiving Medicare benefits, say 'Yes' or press 1. Otherwise, say 'No' or press 2 | Re-Recognition: |
| noinput 2 | ^ | Prompt: [mm1700_ni2_01] Sorry. If you ARE currently receiving Medicare, press 1. Otherwise, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS |
| Commands: Sa | tate-Specific Behavior | | |
| See 1.2 Global Co | ommands | | |
| Commands: C | onfirmations | | |
| See 1.2 Global Co | ommands | | |
| Config Parame | eters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

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mm1710_ReplacementCardQuestion_DM

| | | | | CustomCon | text Recognition | on 👵 |
|----------------------------|------------------------|------------------------------------|---|--|---|--------------|
| Asks the calle | r if he/she | is calling to get a replacement ca | rd. | | | |
| Entering From | m | | | | | |
| mm1700_Med | dicareApp | lyMenu_DM | | | | |
| Initial Prom | pts | | | | | |
| Туре | Condition Name Wording | | Wording | | | |
| initial | Always | | mm1710_ini_01 | Do you need to ge | t a replacement Me | dicare card? |
| Grammar | | | | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm |
| yes ?(i am) | | | 1 | <replacement_me o="" yes=""></replacement_me> | edicare_card_yesn | Never |
| // yes | | | | | | |
| no ?(i'm not) // no | | | 2 | <pre><replacement_me no="" o=""></replacement_me></pre> | edicare_card_yesn | inever |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| no | | Always | Prompt: [mm1710 Okay. |)_out_01] | goto: mm1730_MedicareDrugQuestion _DM | |
| yes | | Always | Assign: current_ta | ask =card_medicare | e | |
| ۸ | | ٨ | Assign: final_inter = medicare_replace | | | |
| ^ | | ٨ | Prompt: [mm1710 Okay. |)_out_02] | goto: mm0555_MRCMySSAWebsite_ PP | |
| Recovery B | Behavior | | • | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | Prompt: [mm1710 Let's try again Do copy of your medicates | O you want to get a | Re-Recognition: | |
| nomatch 2 | | ٨ | Sorry. If you DO w replacement copy | Prompt: [mm1710_nm2_01] Sorry. If you DO want to get a replacement copy of your Medicare card, press 1. If not, press 2. | | |
| nomatch 3 | | Always | Assign: transfer_r | Assign: transfer_reason =error | | |
| nomatch 3 | | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | | BRStatus_DS |
| noinput 1 | | ٨ | of your Medicare of | a replacement copy | Re-Recognition: | |

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| noinput 2 | ^ | Prompt: [mm1710_ni2_01] Sorry. If you DO want to get a replacement copy of your Medicare card, press 1. If not, press 2. | Re-Recognition: | | |
|-------------------|-------------------------|--|---------------------------|--|--|
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| Commands: S | State-Specific Behavior | , | | | |
| See 1.2 Global (| Commands | | | | |
| Commands: 0 | Confirmations | | | | |
| See 1.2 Global (| Commands | | | | |
| Config Parameters | | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Note | es | | | | |

mm1720_MedicareEnrollMsg_DM

| | CustomContext Recognition | | | | | on 👵 | |
|------------------------------------|---|----------|-----|--|---|---|--|
| Information | Informational message about enrolling in Medicare for callers who are NOT enrolled. | | | | | | |
| Entering I | From | | | | | | |
| mm1700_l | MedicareApp | yMenu_DM | | | | | |
| Initial Pr | ompts | | | | | | |
| Туре | Conditio | n | Nam | е | Wording | | |
| initial | Always | | mm1 | 720_ini_01 | including the presc 'Part D') or State P Medicare health co That number, again | information about M ription drug program rograms that can he osts, by calling 1-800 n, is 1-800-633-422 available on their w V. | n (known as elp with your D-Medicare. 7. This |
| initial | ^ | | mm1 | 720_ini_02 | <500ms silence> | | |
| initial | ٨ | | mm1 | 720_ini_03 | Now, would you like to hear that again? | | |
| Gramma | nr | | | | | | |
| Sample E | xpressions | | DTM | F | Reco Var/Option | | Confirm |
| yes // yes | | 1 | | <medicare_enroll_msg_yesno yes=""> Never</medicare_enroll_msg_yesno> | | Never | |
| no // no | | | 2 | | <medicare_enroll< td=""><td>_msg_yesno no></td><td>Never</td></medicare_enroll<> | _msg_yesno no> | Never |
| Actions | | | | | | | |
| Option Condition Action Transition | | | | | | | |

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| no | Always | Prompt: [mm1720_out_02] If you're finished, feel free to hang up. | goto: mm0200_SFToggle_DS |
|-------------------|---------------------------|--|--------------------------|
| | | Otherwise, just hang on and I'll take you back to the Main Menu. | |
| yes | Always | Prompt: [mm1720_out_03] Sure | Re-Recognition: Reprompt |
| Recovery Beha | avior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1720_nm1_01] Let's try again Would you like to hear that enrollment information again? | Re-Recognition: |
| nomatch 2 | ٨ | Prompt: [mm1720_nm2_01] Sorry. To hear the information again, press 1. Otherwise, press 2. | Re-Recognition: |
| nomatch 3 | If office_hours=true | Prompt: [mm1720_nm3_01] Sorry we're having trouble. To speak with someone, say 'Agent.' Otherwise, | goto: mm0200_SFToggle_DS |
| nomatch 3 | Else (office_hours=false) | Prompt: [mm1720_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm0200_SFToggle_DS |
| noinput 1 | Always | Prompt: [mm1720_ni1_01] If you'd like to hear the enrollment information again, say 'yes' or press 1. If not, say 'no' or press 2. | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [mm1720_ni2_01] To speak with someone, press 0. Otherwise | goto: mm0200_SFToggle_DS |
| noinput 2 | Else (office_hours=false) | Prompt: [mm1720_ni2_02] Let's keep going | goto: mm0200_SFToggle_DS |
| Commands: St | ate-Specific Behavior | | |
| See 1.2 Global Co | ommands | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | ommands | | |
| Config Parame | ters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

mm1730_MedicareDrugQuestion_DM

CustomContext Recognition



| To pre-qua | alify the calle | asks he/she is calling about c | Irug benefits. | | | |
|-------------|-----------------|--------------------------------|---|--|--------------------------|-------------|
| Entering F | | | - | | | |
| mm1710_F | Replacement | CardQuestion_DM | | | | |
| Initial Pro | ompts | | | | | |
| Туре | Conditio | on | Name | Wording | | |
| initial | Always | | mm1730_ini_01 | Are you calling abo | out prescription drug | js? |
| Gramma | nr | | | | | |
| Sample Ex | xpressions | | DTMF | Reco Var/Option | | Confirm |
| yes ?(i am | n) | | 1 | <medicare_inform< td=""><td>nation_yesno yes></td><td>Never</td></medicare_inform<> | nation_yesno yes> | Never |
| // yes | | | | | | |
| no ?(im no | ot) | | 2 | <medicare_inform< td=""><td>nation_yesno no></td><td>Never</td></medicare_inform<> | nation_yesno no> | Never |
| // no | | | | | | |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| no | | Always | Assign: final_inte | ent = <current_intent></current_intent> | | |
| ۸ | | ٨ | Prompt: [mm173 Okay, thanks. | Prompt: [mm1730_out_01] goto | | BRStatus_DS |
| yes | | Always | | | goto: mm1750_AskPartD_DM | |
| Recovery | y Behavior | | <u> </u> | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | Prompt: [mm173 Let's try again A about Medicare F benefits? | ARE you calling | Re-Recognition: | |
| nomatch 2 | 2 | ٨ | Sorry. If you're ca about prescription press 1. If you're | Prompt: [mm1730_nm2_01] Sorry. If you're calling for information about prescription drug benefits, press 1. If you're calling about anything else, press 2 | | |
| nomatch 3 | 3 | Always | Assign: transfer_ | reason =error | | |
| nomatch 3 | 3 | Always | Prompt: [gl_nm3 Sorry, we seem to | _01] o be having trouble. | goto: mm3000_AE | BRStatus_DS |
| noinput 1 | | ٨ | | | Re-Recognition: | |
| noinput 2 | | ٨ | Prompt: [mm173 Sorry. If you're ca about prescription press 1. If you're anything else, pre | alling for information of drug benefits, calling about | Re-Recognition: | |
| noinput 3 | | Always | Assign: transfer_ | reason =error | | |

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| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble goto: mm3000_ABRStatus_DS | | | | |
|------------------|-------------------------|---|--|--|--|--|
| Commands: S | State-Specific Behavior | | | | | |
| See 1.2 Global C | Commands | | | | | |
| Commands: C | Commands: Confirmations | | | | | |
| See 1.2 Global C | Commands | | | | | |
| Config Param | eters | | | | | |
| Parameter | | Value | | | | |
| | | | | | | |
| Developer Note | Developer Notes | | | | | |
| | - | | | | | |

mm1740_MedicareSusidyMsg_DM

| | CustomContext Recognition | | | on 🗓 | | |
|---|---------------------------|-------------------------------|---|--|--|--|
| Information | nal message | about Medicare Prescription I | Drug benefits. | | | |
| Entering F | From | | | | | |
| mm1750_ <i>A</i> | AskPartD_DI | М | | | | |
| Initial Pro | ompts | | | | | |
| Туре | Condition | on | Name | Wording | | |
| initial | Always | | mm1740_ini_0 | program, 'Part D,' to, Medicare 'Part coverage, or 'Part services, outpatier services not cover A or Part B, you ca Medicare prescrip approved Medicar through a Medicar prescription drug of call 1-800-633-422 | gular Medicare Pres you must be enrolle A' which provides he B' which provides d at care coverage, an ed by part A. Once y an enroll YOURSEL tion drug program the e prescription drug p e Advantage plan the coverage. For more 27. That number, ag the website 'Medica | d in, or entitled ospital octor's id other you're in Part F in the Part D provider, or nat offers information ain, is 1-800- |
| initial | ^ | | mm1740_ini_0 | <pre><500ms silence></pre> | | |
| initial | ^ | | mm1740_ini_0 | Now, would you lik | e to hear that again | 1? |
| Gramma | r | | | | | |
| Sample Ex | xpressions | | DTMF | Reco Var/Option | | Confirm |
| yes 1 <medicare_subsidy_msg_yesno yes="" =""> </medicare_subsidy_msg_yesno> | | dy_msg_yesno | Never | | | |
| no | | 2 | <medicare_subsi< td=""><td colspan="2"><medicare_subsidy_msg_yesno never<="" td=""></medicare_subsidy_msg_yesno></td></medicare_subsi<> | <medicare_subsidy_msg_yesno never<="" td=""></medicare_subsidy_msg_yesno> | | |
| // no | | | | | | |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| no | | Always | Prompt: [mm1 | Prompt: [mm1740_out_01] goto: mm0200_SFToggle_DS | | Toggle_DS |

| | | | 1 |
|--------------------|---------------------------|--|--------------------------|
| | | All right. If you're finished, feel free to hang up. Otherwise, just hang on and I'll take you back to the Main Menu. | |
| | | | |
| yes | Always | Prompt: [mm1740_out_02] Sure | Re-Recognition: Reprompt |
| Recovery Beha | vior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1740_nm1_01] Let's try again Would you like to hear Prescription Drug information again? | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1740_nm2_01] Sorry. To hear the information about Medicare's prescription drug subsidy again, press 1. If you don't want to hear it again, press 2. | Re-Recognition: |
| nomatch 3 | If office_hours=true | Prompt: [mm1740_nm3_01] Sorry we're having trouble. To speak with someone, say 'Agent.' Otherwise | goto: mm0200_SFToggle_DS |
| nomatch 3 | Else (office_hours=false) | Prompt: [mm1740_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm0200_SFToggle_DS |
| noinput 1 | Always | Prompt: [mm1740_ni1_01] If you'd like to hear the prescription drug information again, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [mm1740_ni2_01] To speak with someone, say press 0. Otherwise | goto: mm0200_SFToggle_DS |
| nomatch 2 | Else (office_hours=false) | Prompt: [mm1740_nm2_04] Let's keep going | goto: mm0200_SFToggle_DS |
| Commands: Sta | ate-Specific Behavior | | |
| See 1.2 Global Cor | mmands | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Cor | mmands | | |
| Config Paramet | ters | | |
| Parameter Value | | | |
| - | | | |
| | | • | |
| Developer Notes | | | |

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mm1750_AskPartD_DM

| | | | | CustomCon | ntext Recogniti | on 👵 |
|-----------------------------|---|-----------------------|--|--|--|-----------------|
| Asks the call | er if he/she is ALREADY enrolled | in Medicare Part D. | | | | |
| Entering Fro | om | | | | | |
| mm0800_Be | nefitsApplicationMenu_DM, mm ² | 1730_MedicareDrugQues | stion_DM | | | |
| Initial Pron | ıpts | | | | | |
| Туре | Condition | | Name | Wording | | |
| initial | Always | | mm1750_ini_01 | And are you alread plan, part D? | dy enrolled in the pr | escription drug |
| reprompt | (after 'repeat') | | mm1750_ree_01 | Are you already er plan, part D? | nrolled in the prescr | iption drug |
| Grammar | | | | | | |
| Sample Exp | ressions | | DTMF | Reco Var/Option | | Confirm |
| [yes yeah] ?(// yes | i am ?(?already enrolled ?(in med | dicare part d))) | 1 | <ask_partd_enrol< td=""><td>lled_yesno yes></td><td>Never</td></ask_partd_enrol<> | lled_yesno yes> | Never |
| no ?(i'm not ' // no | ?(?already enrolled ?(in medicare | part d))) | 2 | <ask_partd_enro< td=""><td>lled_yesno no></td><td>Never</td></ask_partd_enro<> | lled_yesno no> | Never |
| repeat, repea | it that | | 9 | <ask_partd_enrolled_yesno repeat=""> Never</ask_partd_enrolled_yesno> | | Never |
| // repeat | | | | | | |
| Actions | | | | | | |
| Option | Condition | | Action | | Transition | |
| no | Always | | Assign: final_inter =medicare_subsid | | - | |
| ٨ | ^ | | Prompt: [mm1750 All right. |)_out_01] | goto: mm1740_Medicar M | eSusidyMsg_D |
| yes | Always | | Assign: final_inter =medicare_drug_d | | | |
| ۸ | ٨ | | Prompt: [mm1750_out_02] All right. | | goto: mm1755_CheckDrugEligibility. S | |
| repeat | Prompt: [mm1750_out_03] Sure | |)_out_03] | Re-Recognition: | Reprompt | |
| Recovery I | Behavior | | | | | |
| Туре | Condition | | Action | | Transition | |
| nomatch 1 | Always | | Prompt: [mm1750 Let's try again A enrolled in 'Medica Prescription Drug | re you ALREADY are Part D,' the | Re-Recognition: | |
| nomatch 2 | ٨ | | Prompt: [mm1750 Sorry. If you ARE 'Medicare Part D,' | | Re-Recognition: | |

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| | | press 2 | | | |
|------------------|------------------------|---|---------------------------|--|--|
| | | | | | |
| nomatch 3 | Always | Assign: transfer_reason =error | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| noinput 1 | ^ | Prompt: [mm1750_ni1_01] If you're ALREADY enrolled in 'Medicare Part D,' the Prescription Drug program, say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: | | |
| noinput 2 | ٨ | Prompt: [mm1750_ni2_01] Sorry. If you ARE enrolled in 'Medicare Part D,' press 1. Otherwise press 2 | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: D | isabled Globals | | | | |
| repeat | | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | 3 | | | | |
| | | | | | |

$mm1755_CheckDrugEligibility_DS$

| | | Decision \diamondsuit | | | |
|--|---|-----------------------------------|--|--|--|
| Check to determine if the eligibility amounts fo | r help with prescription drug costs are | e available. | | | |
| Entering From | | | | | |
| mm1750_AskPartD_DM | | | | | |
| Actions | | | | | |
| Condition | Action | Transition | | | |
| If eligibility information is available | | goto: mm1760_HelpWithDrugCosts_DM | | | |
| Else | | throwevent: event=event.operator | | | |
| Developer Notes | | | | | |
| If individualResourceMax or coupleResourceMax is null, then the eligibility information is not available and caller needs to be transferred. | | | | | |

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mm1760_HelpWithDrugCosts_DM

CustomContext Recognition



Informational message about Prescription Drug help, then asks the caller if they want to get an application.

Entering From

mm1755_CheckDrugEligibility_DS

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|---------------|---|
| initial | Always | mm1760_ini_01 | Some individuals may be eligible for extra help with their prescription drug costs. To qualify for the extra help, your resources must be limited to |
| initial | ^ | mm1760_ini_02 | {individualResourceMax /medial /CPR=currency /example=five dollars and seventeen cents } |
| initial | ٨ | mm1760_ini_03 | for an individual or |
| initial | ^ | mm1760_ini_04 | {coupleResourcesMax /medial /CPR=currency /example=five dollars and seventeen cents } |
| initial | ^ | mm1760_ini_05 | for a married couple living together. Resources include, for example, your savings, investments and real estate. We do NOT include the home you live in, vehicles, burial plots, or personal possessions. However, there are income limits we will consider if you decide to file for this help. Changes in the law will make it easier for some people to qualify for extra help. Social Security won't count the help you receive with your household expenses as income, or any life insurance policies, as a resource when determining your eligibility. You may also be able to get help with Medicare costs from your state under a Medicare Savings Program. Applications for extra help can initiate the application process for the Medicare Savings Programs in your state. We'll send your information to your state and they'll contact you to help you apply for the Medicare Savings Programs, unless you tell us not to. |
| initial | ٨ | mm1760_ini_06 | <500ms silence> |
| initial | ^ | mm1760_ini_07 | Now, would you like to hear that again? |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-------------------------------|------|--|---------|
| yes ?(i would) // yes | 1 | <help_with_drug_costs_yesno yes=""></help_with_drug_costs_yesno> | Never |
| no ?(i wouldn't) // no | 2 | <help_with_drug_costs_yesno no=""></help_with_drug_costs_yesno> | Never |

Actions

| Option | Condition | Action | Transition |
|--------|-----------|--------------------------------|------------|
| no | Always | Prompt: [mm1760_out_01] | goto: |

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| | | Okay. | mm1770_OrderDrugFormQuesti |
|-------------------|---------------------------|--|--|
| yes | Always | Prompt: [mm1760_out_02] Sure | Re-Recognition: Reprompt |
| Recovery Beha | avior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1760_nm1_01] Let's try again Would you like to hear the information about help with prescription costs again? | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1760_nm2_01] Sorry. To hear the information about getting help with prescription drug costs again, press 1. If you don't want to hear it again, press 2. | Re-Recognition: |
| nomatch 3 | If office_hours=true | Prompt: [mm1760_nm3_01] Sorry we're having trouble. To speak with someone, say 'Agent.' Otherwise | goto: mm1770_OrderDrugFormQuesti on_DM |
| nomatch 3 | Else (office_hours=false) | Prompt: [mm1760_nm3_02] Sorry we're having trouble. Let's keep going | goto: mm1770_OrderDrugFormQuesti on_DM |
| noinput 1 | Always | Prompt: [mm1760_ni1_01] If you'd like to hear the information about getting help with prescription drug costs again, say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [mm1760_ni2_01] To speak with someone, say 'Agent.' Otherwise | goto: mm1770_OrderDrugFormQuesti on_DM |
| noinput 2 | Else (office_hours=false) | Prompt: [mm1760_ni2_02] Let's keep going | goto: mm1770_OrderDrugFormQuesti on_DM |
| Commands: St | ate-Specific Behavior | | <u>'</u> |
| See 1.2 Global Co | ommands | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | ommands | | |
| Config Parame | ters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

mm1770_OrderDrugFormQuestion_DM

CustomContext Recognition



| New DM, asks t | he caller if he/she wants to get an appl | ication. | | | | |
|------------------------------|--|--|---|---|-----------------|--|
| Entering From | | | | | | |
| mm1760_HelpV | VithDrugCosts_DM | | | | | |
| Initial Prompt | ts | | | | | |
| Туре | Condition | Name | Wording | | | |
| initial A | lways | mm1770_ini_01 | | request an application tion Drug Plan Cost | | |
| Grammar | | | | | | |
| Sample Expres | ssions | DTMF | Reco Var/Option | | Confirm | |
| yes ?(i would) // yes | | 1 | <order_drug_help yes></order_drug_help | p_form_yesno | Never | |
| no ?(i wouldn't) | | 2 | <pre><order drug="" help<="" pre=""></order></pre> | p_form_yesno no> | Never | |
| // no | | | | - - | | |
| Actions | | | | | | |
| Option | Condition | Action | | Transition | | |
| no | Always | Prompt: [mm177 All right. Now, if y free to hang up. C | ou're finished, feel | goto: mm0200_SI | Toggle_DS | |
| yes | Always | Assign: current_t =transcription_10. | | | | |
| ۸ | ۸ | Prompt: [mm177 Okay. | 11770_out_02] goto: | | scriptionKBA_DS | |
| Recovery Bel | havior | | | | | |
| Туре | Condition | Action | | Transition | | |
| nomatch 1 | Always | Prompt: [mm177 Let's try again V get an application Prescription Drug | VOULD you like to for help with | Re-Recognition: | | |
| nomatch 2 | ^ | Prompt: [mm177 Sorry. To get an a with Prescription of Otherwise, press | application for help Drug costs, press 1. | Re-Recognition: | | |
| nomatch 3 | Always | Assign: transfer_ | reason =error | | | |
| nomatch 3 | Always | Prompt: [gl_nm3, Sorry, we seem to | goto: mm3000_ABRStatus_ to be having trouble. | | BRStatus_DS | |
| noinput 1 | ^ | Prompt: [mm177 If you'd like to get help with Prescrip 'Yes' or press 1. If press 2. | an application for otion Drug costs, say | Re-Recognition: | | |
| noinput 2 | ^ | | 0_ni2_01] application for help Drug costs, press 1. | Re-Recognition: | | |

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| | | Otherwise, press 2. |
|-------------------|-----------------------|---|
| | | |
| noinput 3 | Always | Assign: transfer_reason =error |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble goto: mm3000_ABRStatus_DS |
| Commands: St | ate-Specific Behavior | |
| See 1.2 Global Co | ommands | |
| Commands: Co | onfirmations | |
| See 1.2 Global Co | ommands | |
| Config Parame | ters | |
| Parameter | | Value |
| | | |
| Developer Notes | | |

mm1800_SSIMenu_DM

| | | | CustomContext Recognition | on 🔑 |
|---|--|---------------|--|---|
| Suppleme | ntal Security Income disambiguation menu. | | | |
| Entering I | -rom | | | |
| mm0210_5 | SFMainMenu_DM | | | |
| Initial Pro | ompts | | | |
| Туре | Condition | Name | Wording | |
| initial | Always | mm1800_ini_01 | Supplemental Security Income, or 'SS that pays monthly benefits to U.S. citiz some non-citizens) who are 65 or oldedisabled, and who have limited income Now, to hear that again, say 'Repeat to Otherwise, to apply for the program, s. SSI.' If you have a question or problem Problem.' Or, for information about obcitizenship, say 'Citizenship.' | zens (and er or blind or e and assets. hat.' ay 'Apply for n, say 'SSI |
| Gramma | r | | | |
| Sample E | xpressions | DTMF | Reco Var/Option | Confirm |
| repeat that | | 1 | <ssi_menu repeat=""></ssi_menu> | Never |
| // repeat | | | | |
| apply ?(for // apply | [([(ssi) (supplemental security income)] ?benefits) benefits]) | 2 | <ssi_menu apply=""></ssi_menu> | If Necessary |
| ?(ssi) prob ?benefits) // problem | lem, problem with [([(ssi) (supplemental security income)] benefits] | 3 | <ssi_menu problem=""></ssi_menu> | If Necessary |
| | on about ?[obtaining getting]) citizenship, citizenship nformation] | 4 | <ssi_menu citizenship=""></ssi_menu> | If Necessary |
| // citizensh | ip | | | |

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| Actions | | | | |
|-------------|-----------|--|-----------------------------------|--|
| Option | Condition | Action | Transition | |
| apply | Always | Prompt: [mm1800_out_01] Okay. Apply for Benefits | goto: mm3000_ABRStatus_DS | |
| citizenship | Always | Prompt: [mm1800_out_02] Okay. Citizenship | goto: mm1810_CitizenshipMsg_DM | |
| problem | Always | Prompt: [mm1800_out_03] Okay. SSI Problem | goto: mm3000_ABRStatus_DS | |
| repeat | Always | Prompt: [mm1800_out_04] Sure | Re-Recognition: Reprompt | |

Confirmation Prompts

| Option | Condition | Name | Wording |
|-------------|-----------|-----------------------|---|
| apply | Always | mm1800_cnf_ini_ 01 | You want to 'Apply for SSI benefits.' |
| citizenship | Always | mm1800_cnf_ini_ 02 | You're calling about 'Citizenship.' |
| problem | Always | mm1800_cnf_ini_ 03 | Sounds like you have a problem or question about SSI. |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm1800_nm1_01] Let's try again. You can say 'Repeat That' (or press 1). 'Apply for SSI' (or 2), 'SSI Problem' (3), or 'Citizenship Information' (or press 4) | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm1800_nm2_01] Sorry. To hear that information again, say 'Repeat That' or press 1. To apply for Supplemental Security Income benefits, press 2. If you have a question or problem with SSI, press 3. Or, for information about becoming a U.S. citizen, press 4. | |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ٨ | Prompt: [mm1800_ni1_01] To hear the information about Supplemental Security Income benefits again, say 'Repeat That' or press 1. If you'd like to apply for | Re-Recognition: |

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| | | | 1 |
|-------------------|-----------------------|--|---------------------------|
| | | Supplemental Security Income benefits, say 'Apply for SSI' or press 2. If you have a question or problem, say 'SSI Problem' or press 3. Or, for information about becoming a U.S. citizen, say 'Citizenship' or press 4. | |
| noinput 2 | ^ | Prompt: [mm1800_ni2_01] Sorry. To hear that information again, say 'Repeat That' or press 1. To apply for Supplemental Security Income benefits, press 2. If you have a question or problem with SSI, press 3. Or, for information about becoming a U.S. citizen, press 4. | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: St | ate-Specific Behavior | | |
| See 1.2 Global Co | mmands | | |
| Commands: Di | sabled Globals | | |
| repeat | | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | mmands | | |
| Config Parame | ters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |

mm1810_CitizenshipMsg_DM

CustomContext Recognition Informational message about citizenship requirements for SSI. **Entering From** mm1800_SSIMenu_DM **Initial Prompts** Condition Name Wording Type initial Always mm1810_ini_01 To become a U.S. citizen, you must be 18 years of age or older; have lived in the United States as a legal permanent resident for at least 5 years (or 3 years if you're married to a U.S. citizen); be of 'good moral character;' be able to speak, read, write, and understand common English words and phrases; and be able to show knowledge and understanding of U.S. history and government. To request an Application for Naturalization (which is I N S form 'N-400') and detailed instructions, please call the Immigration and Naturalization Service at 1-800-870-3676. That number, again, is 1-800-870-3676.

| | | | | T | | | |
|-------------------|-----------|---------------------------|---|---|--------------------|-------------------------|--|
| initial | ^ | | mm1810_ini_02 | <1000ms silence> | | | |
| initial | ^ | | mm1810_ini_03 | Now, would you like to hear that again? | | | |
| Grammar | | | | | | | |
| Sample Exp | oressions | | DTMF | Reco Var/Option | | Confirm | |
| yes ?(i would) | | 1 | <citizenship_msg_yesno yes=""></citizenship_msg_yesno> | | Never | | |
| // yes | | | | | | | |
| no ?(i wouldı | n't) | | 2 | <citizenship_msg< td=""><td>y_yesno no></td><td>Never</td></citizenship_msg<> | y_yesno no> | Never | |
| // no | | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| yes | | Always | Prompt: [mm1816 Sure. | 0_out_01] | Re-Recognition | : Reprompt | |
| no | | Always | Prompt: [mm181] All right. Now, if you free to hang up. C | ou're finished, feel | | oto: mm0200_SFToggle_DS | |
| Recovery | Behavior | | | | ' | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 Al | | Always | Let's try again V | Let's try again Would you like to hear the information becoming a | | Re-Recognition: | |
| nomatch 2 | | ^ | Sorry. To hear the applying for U.S. (| Sorry. To hear the information about applying for U.S. citizenship again, press 1. If you don't want to hear it | | 1: | |
| nomatch 3 | | If office_hours=true | Sorry we're having | Sorry we're having trouble. To speak with someone, say 'Agent.' | | SFToggle_DS | |
| nomatch 3 | | Else (office_hours=false) | Prompt: [mm181 Sorry we're having going | 0_nm3_02] g trouble. Let's keep | goto: mm0200_ | SFToggle_DS | |
| noinput 1 | | Always | | r the information on again, say 'Yes' or | | ı: | |
| noinput 2 | | If office_hours=true | Prompt: [mm181] Sorry we're having with someone, sa Otherwise, | ng trouble. To speak | | SFToggle_DS | |
| noinput 2 | | Else (office_hours=false) | Prompt: [mm181 | 0_ni2_02] | goto: mm0200_ | SFToggle_DS | |
| | | I. | | | I | | |

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| | | Sorry we're having trouble. Let's keep going | |
|----------------------|-------------------|--|--|
| Commands: State-S | Specific Behavior | | |
| See 1.2 Global Comma | nds | | |
| Commands: Confirm | mations | | |
| See 1.2 Global Comma | nds | | |
| Config Parameters | | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

mm1900_ReceivingBenefits_DM

| | | | | | Ye | sNo Recogniti | on 🗓 | |
|--------------|---------------|-------------------------------|-----------|---|---|-------------------------|----------------|--|
| Asks callers | whether or | not they are already receving | benefits. | | | | | |
| Entering Fi | rom | | | | | | | |
| mm0440_D | isabilityDisa | mbig_DM, mm0700_Benefits | _DM | | | | | |
| Initial Pro | mpts | | | | | | | |
| Туре | Condition | on | ^ | Vame | Wording | | | |
| initial | Always | | n | mm1900_ini_01 | Are you already re | eceiving Social Secu | rity benefits? | |
| Grammar | | | | | | | | |
| Sample Ex | pressions | | L | DTMF | Reco Var/Option | | Confirm | |
| yes ?(i am) | | | 1 | | <receiving_benefits_yesno yes=""></receiving_benefits_yesno> | | Never | |
| // yes | | | | | | | | |
| no ?(i'm not |) | | 2 | 2 | <receiving_benef< td=""><td>fits_yesno no></td><td>Never</td></receiving_benef<> | fits_yesno no> | Never | |
| // no | | | | | | | | |
| Actions | | | | | | | | |
| Option | | Condition | A | Action | | Transition | | |
| no | | Always | | Prompt: [mm1900 Okay. - | _out_01] | goto: mm2030_OtherQu | uestions_DM | |
| yes | | Always | 4 | Assign: current_ta | ask =checks | | | |
| ^ | | ٨ | | Prompt: [mm1900_out_02] goto: mm1902_CheckDeliv S | | eliveryDates_D | | |
| Recovery | Behavior | | | | | • | | |
| Туре | | Condition | A | Action | | Transition | | |
| nomatch 1 | | Always | L | Prompt: [mm1900 Let's try again Algetting benefits? | | Re-Recognition: | | |

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| nomatch 2 | ^ | Prompt: [mm1900_nm2_01] Sorry. If you are receiving Social Security benefits, press 1. If not, press 2 |
|-------------------|-----------------------|--|
| nomatch 3 | Always | Assign: transfer_reason =error |
| nomatch 3 | Always | Prompt: [gl_nm3_01] goto: mm3000_ABRStatus_DS Sorry, we seem to be having trouble |
| noinput 1 | ٨ | Prompt: [mm1900_ni1_01] I need to know if you're receiving Social Security benefits. If you are, say 'Yes' or press 1. If not, say 'No' or press 2 |
| noinput 2 | ٨ | Prompt: [mm1900_ni2_01] Sorry. If you're receiving Social Security benefits, press 1. Otherwise, press 2. |
| noinput 3 | Always | Assign: transfer_reason =error |
| noinput 3 | Always | Prompt: [gl_ni3_01] goto: mm3000_ABRStatus_DS Sorry, we seem to be having trouble |
| Commands: St | ate-Specific Behavior | · |
| See 1.2 Global Co | mmands | |
| Commands: Co | onfirmations | |
| See 1.2 Global Co | mmands | |
| Config Parame | ters | |
| Parameter | | Value |
| | | |
| Developer Notes | | |
| | | |

mm1902_CheckDeliveryDates_DS

| | | Decision 🔷 |
|---|----------------------------------|---|
| Check to determine what the next check delivery dates | s are based on the current da | ate (today's date) if available. |
| Entering From | | |
| mm1900_ReceivingBenefits_DM | | |
| Actions | | |
| Condition | Action | Transition |
| If check delivery dates information is available | | goto: mm1905_Checks_DM |
| Else | | throwevent: event=event.operator |
| Developer Notes | | |
| If any of the following variables are null, then the eligib firstMonth firstMonth.ssiPaymentDate firstMonth.firstPaymentDate firstMonth.secondPaymentDate | ility information is not availal | ole and caller needs to be transferred. |

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firstMonth.thirdPaymentDate firstMonth.fourthPaymentDate secondMonth secondMonth.ssiPaymentDate secondMonth.firstPaymentDate secondMonth.secondPaymentDate secondMonth.thirdPaymentDate secondMonth.fourthPaymentDate

mm1905_Checks_DM

YesNo Recognition



Tells callers the scheduled delivery date and asks whether or not they are calling about a late payment.

Entering From

mm0210_SFMainMenu_DM, mm1902_CheckDeliveryDates_DS

| Initial | Dromnte | |
|----------|---------|---|
| IIIIIIai | Prompts | > |

| Туре | Condition | | Name | Wording |
|---------|-------------------------------|--|---------------|--|
| initial | If current_task=late_paymen t | If first entry (i.e. do NOT play after repeat) | mm1905_ini_01 | First, let me give you some information |
| initial | ٨ | | mm1905_ini_02 | <500ms silence> |
| initial | Always | | mm1905_ini_17 | Here are the scheduled payment delivery dates for |
| initial | ٨ | | mm1905_ini_18 | {firstMonth /final /say_as=date// January 2016} |
| initial | ٨ | | mm1905_ini_19 | SSI payments will arrive on |
| initial | ٨ | | mm1905_ini_20 | {firstMonth.ssiPaymentDate /final /say_as=date// December 31st} |
| initial | ٨ | | mm1905_ini_21 | Social Security benefits normally received on the third of the month, will arrive on |
| initial | ٨ | | mm1905_ini_22 | {firstMonth.firstPaymentDate /final /say_as=date// January 2nd} |
| initial | ٨ | | mm1905_ini_23 | Second Wednesday benefits arrive on |
| initial | ٨ | | mm1905_ini_24 | {firstMonth.secondPaymentDate /final /say_as=date// January 14th} |
| initial | ٨ | | mm1905_ini_25 | Third Wednesday benefits arrive on |
| initial | ٨ | | mm1905_ini_26 | {firstMonth.thirdPaymentDate /final /say_as=date// January 21st} |
| initial | ^ | | mm1905_ini_27 | Fourth Wednesday benefits arrive on |
| initial | | | mm1905_ini_28 | {firstMonth.fourthPaymentDate /final /say_as=date// January 28th} |

| initial | ^ | | mm1905_ini_29 | For | | | |
|---------------------|---------|----------------------------------|--|--|---|----------------|--|
| initial | | | mm1905_ini_30 | {secondMonth /fin | al /say_as=date// l | February 2016} | |
| initial | | | mm1905_ini_31 | SSI payments will arrive on | | | |
| initial | | | mm1905_ini_32 | {secondMonth.ssil January 30th} | {secondMonth.ssiPaymentDate /final /say_as=date January 30th} | | |
| initial | | | mm1905_ini_33 | Social Security benefits normally received on th third of the month will arrive on | | | |
| initial | | | mm1905_ini_34 | {secondMonth.firs /say_as=date// Fe | tPaymentDate /finabruary 3rd} | al | |
| initial | | | mm1905_ini_35 | Second Wednesda | ay benefits arrive | on | |
| initial | | | mm1905_ini_36 | {secondMonth.secondPaymentDate /final /say_as=date// February 11th} | | | |
| initial | | | mm1905_ini_37 | Third Wednesday benefits arrive on | | | |
| initial | | | mm1905_ini_38 | {secondMonth.thirdPaymentDate /final /say_as=date// February 18th} | | | |
| initial | | | mm1905_ini_39 | Fourth Wednesday benefits arrive on | | | |
| initial | | | mm1905_ini_40 | {secondMonth.fourthPaymentDate /final /say_as=date// February 25th} | | inal | |
| initial | ^ | | mm1905_ini_15 | <1000ms silence> | | | |
| initial | ^ | | mm1905_ini_16 | Now, would you lik | ce to hear that aga | in? | |
| Grammar | | | | | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm | |
| yes ?i would) | | | 1 | <checks_repeat_< td=""><td>yesno yes></td><td>Never</td></checks_repeat_<> | yesno yes> | Never | |
| // yes | | | | | | | |
| no ?(i wouldn' | | | 2 | <checks_repeat_< td=""><td>yesno no></td><td>Never</td></checks_repeat_<> | yesno no> | Never | |
| // no | | | | | | | |
| repeat, repeat that | | 9 | <checks_repeat_< td=""><td>yesno repeat></td><td>Never</td></checks_repeat_<> | yesno repeat> | Never | | |
| // repeat | | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | Action Transition | | | |
| no | | If current_task=checks | Prompt: [mm190 Okay. | 5_out_01] | | | |
| ۸ | | Else (current_task=late_payment) | Prompt: [mm190 Now, about the la | _ | | aymentMenu_D | |

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| | | | М | | | |
|------------------|------------------------|---|--|--|--|--|
| yes | Always | Prompt: [mm1905_out_03] Sure | Re-Recognition: Reprompt | | | |
| repeat | Always | Prompt: [mm1905_out_04] Sure. | Re-Recognition: Reprompt | | | |
| Recovery Beha | avior | | | | | |
| Туре | Condition | Action | Transition | | | |
| nomatch 1 | Always | Prompt: [mm1905_nm1_01] Let's try again Would you like to hear the payment dates again? | Re-Recognition: | | | |
| nomatch 2 | Always | Prompt: [mm1905_nm2_01] Sorry. To hear the scheduled payment dates again, press 1. If you don't want to hear it again, press 2. | Re-Recognition: | | | |
| nomatch 3 | Always | Prompt: [mm1905_nm3_01] Sorry we're having trouble. Let's keep going | goto: mm1907_LatePaymentQuestion _DM | | | |
| noinput 1 | Always | Prompt: [mm1905_ni1_01] If you'd like to hear the scheduled payment delivery dates again, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: | | | |
| noinput 2 | Always | Prompt: [mm1905_ni2_01] Let's keep going | goto: mm1907_LatePaymentQuestion _DM | | | |
| Commands: S | tate-Specific Behavior | | 1 | | | |
| See 1.2 Global C | ommands | | | | | |
| Commands: D | isabled Globals | | | | | |
| repeat | | | | | | |
| Commands: C | onfirmations | | | | | |
| See 1.2 Global C | ommands | | | | | |
| Config Parame | eters | | | | | |
| Parameter | | Value | Value | | | |
| | | | | | | |
| Developer Notes | 3 | | | | | |
| | | | | | | |

mm1907_LatePaymentQuestion_DM

| | YesNo Recognition | ₽ |
|--|-------------------|---|
| Asks the caller if they're calling about a late payment. | | |
| Entering From | | |
| mm1905_Checks_DM | | |

SSA will need to provide the new check delivery dates and operation dates as they become available each year. The new table will support all future months, so there will no longer be a 12 month restriction on existing prompting.

| Initial Pro | ompts | | | | | | |
|--------------|------------|-----------|--|--|--------------------------|-------------------|--|
| Туре | Condition | on | Name | Wording | | | |
| initial | Always | | mm1907_ini_01 | Are you calling about a LATE payment? | | | |
| Gramma | r | | | | | | |
| Sample Ex | xpressions | | DTMF | Reco Var/Option | | Confirm | |
| yes ?(a late | e payment) | | 1 | <check_late_yesr< td=""><td>10 yes></td><td>Never</td></check_late_yesr<> | 10 yes> | Never | |
| // yes | | | | | | | |
| no ?(it's no | ot late) | | 2 | <check_late_yesr< td=""><td>10 no></td><td>Never</td></check_late_yesr<> | 10 no> | Never | |
| // no | | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| no | | Always | Assign: final_inte | ent = <current_intent></current_intent> | | | |
| ۸ | | ٨ | Prompt: [mm190 All right. Now, if y free to hang up. C | ou're finished, feel | goto: mm0200 | _SFToggle_DS | |
| yes | | Always | Assign: final_inte | Assign: final_intent =payment_late - | | | |
| ^ | | ٨ | Prompt: [mm1907_out_02] goto: Hmmm Okay. mm1910_Lat M | | mm1910_LateF | LatePaymentMenu_D | |
| Recovery | y Behavior | | | | ' | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Always | Prompt: [mm190 Let's try again A about a late paym | ARE you calling | Re-Recognitio | n: | |
| nomatch 2 | | ^ | Prompt: [mm190 Sorry. If you're ca payment that's LA Otherwise, press | alling about a ATE, press 1. | Re-Recognition: | | |
| nomatch 3 | | Always | Assign: transfer_ | reason =error | | | |
| nomatch 3 | | Always | Prompt: [gl_nm3, Sorry, we seem to | _01] o be having trouble. | goto: mm3000_ABRStatus_E | | |
| noinput 1 | | ^ | Prompt: [mm190 If you're calling at that's LATE, say ' Otherwise, say 'no | oout a payment yes' or press 1. | Re-Recognition: | | |
| noinput 2 | | ٨ | Prompt: [mm190 Sorry. If you'd like payment that's LA you're calling abo payment, press 2. | e information on a ATE, press 1. If ut an on-time | Re-Recognition: | | |
| noinput 3 | | Always | Assign: transfer_ | reason =error | | | |
| noinput 3 | | Always | Prompt: [gl_ni3_0 | 011 | goto: mm3000_ | ABRStatus DS | |

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mm1910_LatePaymentMenu_DM

Asks callers how they receive their payments. Entering From mm0210_SFMainMenu_DM, mm1905_Checks_DM, mm1907_LatePaymentQuestion_DM

| Initial Pro | nitial Prompts | | | | | |
|-------------|-----------------------------------|---------------|--|--|--|--|
| Туре | Condition | Name | Wording | | | |
| initial | If current_task-checks | mm1910_ini_01 | How are you expecting your payment - by 'Mail' or 'Direct Deposit?' | | | |
| initial | ۸ | mm1910_ini_03 | <2500ms silence> | | | |
| initial | ٨ | mm1910_ini_04 | (If you're not sure, just say 'I'm Not Sure.') | | | |
| initial | Else (current_task=late_payment) | mm1910_ini_02 | How were you expecting it - by 'Mail' or 'Direct Deposit?' | | | |
| initial | ۸ | mm1910_ini_03 | <2500ms silence> | | | |
| initial | ^ | mm1910_ini_04 | (If you're not sure, just say 'I'm Not Sure.') | | | |
| reprompt | (after repeat or disconfirmation) | mm1910_ree_01 | How were you expecting your payment - by 'Mail' or 'Direct Deposit?' | | | |

mm1910_ini_03

mm1910_ini_04

<2500ms silence>

(If you're not sure, just say 'I'm Not Sure.')

initial

initial

| | | | | | 1 | | 1 | |
|--------------------|---|---------------|--|--|--|-----------------------------------|--------------|--|
| // direct_depo | sit | | | | | | | |
| ?i'm not sure | | | | 3 | <late_payment_m< td=""><td>nenu not_sure></td><td>If Necessary</td></late_payment_m<> | nenu not_sure> | If Necessary | |
| // not_sure | | | | | | | | |
| repeat, repeat | that | | | 9 | <late_payment_m< td=""><td>nenu repeat></td><td>Never</td></late_payment_m<> | nenu repeat> | Never | |
| // repeat | | | | | | | | |
| Actions | | | | | | | | |
| Option | | Condition | | Action | | Transition | | |
| direct_deposit | t | Always | | Assign: final_inter | nt = <current_intent></current_intent> | | | |
| ^ | | ^ | | Assign: payment_ =direct_deposit | method | | | |
| ٨ | | ۸ | | Prompt: [mm1910 All right. | _out_01] | goto: mm1920_Do | epositMsg_PP | |
| mail | | Always | | Assign: final_intent = <current_intent></current_intent> | | | | |
| ^ | | ۸ | | Assign: payment_ | method =mail | - | | |
| ^ | | ۸ | | Prompt: [mm1910_out_02] All right | | goto: mm1930_M | ailMsg_PP | |
| not_sure | | Always | _ | Assign: final_intent = <current_intent></current_intent> | | > | | |
| ۸ | | ۸ | | Prompt: [mm1910 Okay. | _out_03] | goto: mm3000_ABRStatus_DS | | |
| repeat | | Always | | Prompt: [mm1910 Sure. | _out_04] | Re-Recognition: Reprompt | | |
| Confirmation | on Prom | ots | | | | | | |
| Option | Conditio | n | | Name | Wording | | | |
| mail | Always | | | mm1910_cnf_ini_ 01 | You're expecting a | a check in the mail, right? | | |
| direct_deposi t | Always | | | mm1910_cnf_ini_ 02 | You're waiting for a | a direct deposit, righ | nt? | |
| not_sure | Always | | | mm1910_cnf_ini_ 03 | You're not sure of payment, right? | HOW you'll be receiving your next | | |
| Confirmation | n Recov | very Behavior | | | | | | |
| See 1.3 Globa | al Confirm | ation | | | | | | |
| Recovery B | Behavior | | | | | | | |
| Туре | | Condition | | Action | | Transition | | |
| nomatch 1 | Always Prompt: [mm1910_nm1_01] Let's try again. You can say "Mail' or press 1, 'Direct Deposit' or press 2, o 'I'm Not Sure' or press 3. | | u can say "Mail' or posit' or press 2, or | Re-Recognition: | | | | |
| nomatch 2 ^ | | | your payment by myou're expecting a | Re-Recognition: re expecting to receive by mail, press 1. If ing a direct deposit s 2. Or, if you're not | | | | |

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| Γ | | |
|--------------------|----------------------|---|
| | | sure, press 3. |
| nomatch 3 | Always | Assign: transfer_reason =error |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1910_ni1_01] If you're expecting your next payment by mail, say 'mail' or press 1. If you're waiting for your payment to be deposited into your bank account, say 'direct deposit' or press 2. Or, if you're not sure, say 'l'm not sure' or press 3. |
| noinput 2 | ^ | Prompt: [mm1910_ni2_01] Sorry. I need to know what method of payment you are expecting. If you're expecting a check in the mail, press 1. If a direct deposit, press 2. If you're not sure, press 3. |
| noinput 3 | Always | Assign: transfer_reason =error |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble goto: mm3000_ABRStatus_DS |
| Commands: Star | te-Specific Behavior | |
| See 1.2 Global Com | nmands | |
| Commands: Disa | abled Globals | |
| repeat | | |
| Commands: Cor | nfirmations | |
| See 1.2 Global Com | nmands | |
| Config Paramete | ers | |
| Parameter | | Value |
| | | |
| Developer Notes | | |

mm1920_DepositMsg_PP

| | | Simple Play Prompt |) | | | |
|--|--|---------------------------------|---|--|--|--|
| Plays information and suggestions on how callers can tro | Plays information and suggestions on how callers can troubleshoot a direct deposit. | | | | | |
| Entering From | | | | | | |
| mm1910_LatePaymentMenu_DM, mm1940_LatePaymentExit_DM | | | | | | |
| Actions [Barge-in is OFF] | | | | | | |
| Condition | Action | Transition | | | | |
| Always | Prompt: [mm1920_out_01] If you've recently changed bank accounts, you should check to make sure that the payment wasn't deposited to your old | goto: mm1940_LatePaymentExit_DM | I | | | |

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| | account. It might also have something to do with your bank's policy on the time and date when accounts are updated, so you should ask your bank if any other payments posted to your account on the day you were expecting the deposit. | |
|-----------------|---|--|
| Developer Notes | | |
| | | |

mm1930_MailMsg_PP

| | | Simple Play Prompt | 1)) |
|---|---|--------------------------------|-----|
| Plays information about why a check may not have been r | eceived yet. | | |
| Entering From | | | |
| mm1910_LatePaymentMenu_DM, mm1940_LatePaymen | tExit_DM | | |
| Actions [Barge-in is OFF] | | | |
| Condition | Action | Transition | |
| · | Prompt: [mm1930_out_01] Just so you know, a payment isn't considered late until the third mail delivery date after its due date. (Sundays and Federal holidays are not mail delivery days.) Also, if you've recently moved, your check may have been sent to your previous address. | goto: mm1940_LatePaymentExit_0 | OM |
| | | | |

mm1940_LatePaymentExit_DM

CustomContext Recognition Ð Offers a menu of options for transition to next state. (Note that only the global command grammar is active for this state.) **Entering From** mm1920_DepositMsg_PP, mm1930_MailMsg_PP Initial Prompts Condition Name Wording Type initial mm1940_ini_01 Now, would you like to hear that again? Always Grammar Sample Expressions DTMF Reco Var/Option Confirm yes Never // yes no 2 Never <lareduleral late_payment_exit_yesno no> // no Actions

| Option | Condition | Action | Transition |
|-------------------|----------------------------------|---|----------------------------|
| no | If office_hours=true | Prompt: [mm1940_out_01] All right. If you still have questions, and you'd like to speak to someone about your payment, say 'Agent.' Or, if you're finished, feel free to hang up. Otherwise, hold on and I'll take you back to the Main Menu. | |
| ٨ | Else (office_hours=false) | Prompt: [mm1940_out_02] If you're finished, feel free to hang up. Otherwise, just hang on and I'll take you back to the Main Menu | |
| ۸ | Always | | goto: mm0200_SFToggle_DS |
| yes | If payment_method=direct_deposit | Prompt: [mm1940_out_03] Sure. | goto: mm1920_DepositMsg_PP |
| ۸ | Else (payment_method=mail) | Prompt: [mm1940_out_04] Sure. | goto: mm1930_MailMsg_PP |
| Recovery Behavior | | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [mm1940_nm1_01] Let's try again Would you like to hear that payment information again? | Re-Recognition: |
| nomatch 2 | ٨ | Prompt: [mm1940_nm2_01] Sorry. To hear about the late payment again, press 1. Otherwise, press 2 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm1940_ni1_01] If you'd like to hear the late payment information again, say 'Yes' or press 1. Otherwise, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [mm1940_ni2_01] Sorry. To hear about the late payment again, press 1. Otherwise, press 2 | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: State-S | Specific Behavior | | |
| Туре | Condition | Action | Transition |
| repeat | If payment_method=mail | Prompt: [gl_repeat_01] Sure. | goto: mm1930_MailMsg_PP |

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| repeat | Else (payment_method=direct_deposit) | Prompt: [gl_repeat_01] Sure | goto: mm1920_DepositMsg_PP | | | |
|---------------------|--------------------------------------|-----------------------------|----------------------------|--|--|--|
| Commands: Confi | rmations | | · | | | |
| See 1.2 Global Comm | ands | | | | | |
| Config Parameters | | | | | | |
| Parameter | | Value | | | | |
| | | | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

mm2000_ReceivingBenefits_DM

| | | | | | esNo Recognit | ion fi |
|-------------|------------|---|--|---|-------------------------------------|-----------------|
| | | | | | esivo Recognii | ion 👵 |
| | | not they are already receving benefits. | | | | |
| Entering | From | | | | | |
| mm0210_ | SFMainMenu | u_DM, mm0450_EmploymentDisambig_D | DM | | | |
| Initial Pr | rompts | | | | | |
| Туре | Condition | on | Name | Wording | | |
| initial | Always | | mm2000_ini_01 | Are you already r please say YES o | eceiving Social Sec or NO? | urity benefits, |
| Gramma | ar | | | • | | |
| Sample E | xpressions | | DTMF | Reco Var/Option | 1 | Confirm |
| yes ?(i am | 1) | | 1 | <receiving_bene< td=""><td>efits_yesno yes></td><td>Never</td></receiving_bene<> | efits_yesno yes> | Never |
| // yes | | | | | | |
| no ?(i'm no | ot) | | 2 | <receiving_benefits_yesno no=""></receiving_benefits_yesno> | | Never |
| // no | | | | | | |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| no | | If form_7004_delivery=true | Prompt: [mm200 Okay. | 0_out_01] | goto: mm2040_FutureB | Benefits_DM |
| ۸ | | Else (form_7004_delivery=false) | Prompt: [mm200 Okay. | 0_out_02] | goto: mm2050_Future& ryMsg_PP | 3enefitsBudgeta |
| yes Always | | Prompt: [mm200 All right. | Prompt: [mm2000_out_03] goto: mm2010_BenefitsE | | sEarnings_DM | |
| Recover | y Behavior | | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | 1 | Always | Prompt: [mm200 Let's try again A getting benefits? | | Re-Recognition: | |

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| | | | Т | | |
|-------------------|-----------------------|---|---------------------------|--|--|
| | | | | | |
| nomatch 2 | ٨ | Prompt: [mm2000_nm2_01] Sorry. If you are receiving Social Security benefits, press 1. Otherwise, press 2 | Re-Recognition: | | |
| nomatch 3 | Always | Assign: transfer_reason =error | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS | | |
| noinput 1 | ٨ | Prompt: [mm2000_ni1_01] I need to know if you're receiving Social Security benefits. If you are, say 'Yes' or press 1. If you AREN'T, say 'No' or press 2 | Re-Recognition: | | |
| noinput 2 | ٨ | Prompt: [mm2000_ni2_01] Sorry. If you're receiving Social Security benefits, press 1. Otherwise, press 2 | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| Commands: St | ate-Specific Behavior | | | | |
| See 1.2 Global Co | ommands | | | | |
| Commands: Co | onfirmations | | | | |
| See 1.2 Global Co | ommands | | | | |
| Config Parame | ters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | | | | |
| | | | | | |

mm2010_BenefitsEarnings_DM

CustomContext Recognition Asks callers if they need a 1099, a proof of income statement, or something else. **Entering From** mm2000_ReceivingBenefits_DM **Initial Prompts** Туре Condition Name Wording initial Always mm2010_ini_01 If you're doing your taxes and you need a replacement benefits statement (or '1099'), say 'Benefits Statement.' If you need a letter of proof of your income for anything OTHER than taxes, say 'Proof of Income.' For anything else, just say 'It's Something Else.'

| Grammar | | | | | | | |
|------------------------|--------------------|---------------------------------|-----------------------------------|--|---------------------------------------|-------------------------|--|
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm | |
| ?(?form 1099) | (?tax be | nefits statement), (?form 1099) | 1 | | | If Necessary | |
| // benefits_sta | tement | | | benefits_statemer | it> | | |
| proof of incom | e ?letter | | 2 | benefits_earnin proof_of_income> | | If Necessary | |
| // proof_of_ind | // proof_of_income | | | proof_or_income> | proor_or_income> | | |
| ?it's something | g else | | 3 | benefits_earnin something_else> | gs_menu | If Necessary | |
| // something_e | else | | | | | | |
| Actions | | | · | | | | |
| Option | | Condition | Action | | Transition | | |
| benefits_state | ment | Always | Assign: currer =benefits_state | | | | |
| ۸ | | ^ | Assign: final_ =1099_benefit | | | | |
| ^ | | ٨ | Prompt: [mm2 Okay. Benefits | | goto: mm0525_Bene _DS | efitsStatementKBA | |
| proof_of_inco | me | Always | Assign: currer =benefits_verif | | | | |
| ۸ | | ۸ | Assign: final_ =benefits_verif | intent iication | | | |
| ^ | | ٨ | | Prompt: [mm2010_out_02] Okay. Proof of Income. | | goto: mm0500_BEVEKBA_DS | |
| something_els | se | Always | Assign: final_ | intent = <current_intent></current_intent> | > | | |
| ^ | | ٨ | Prompt: [mm2 Okay. | 2010_out_03] | goto: mm3000_ABRStatus_DS | | |
| Confirmation | n Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| benefits_stat ement | Always | | mm2010_cnf_ 01 | ini_ You'd like a replace statement. | cement Form 109 | 99 benefits | |
| proof_of_inco me | Always | | mm2010_cnf_i | ini_ You need a proof your tax return. | of income docun | nent that's not for | |
| something_el se | Always | | mm2010_cnf_ | ini_ You'd like help wit | You'd like help with something else. | | |
| award_letter | Always | | mm2010_cnf_ | ini_ You'd like help wit | You'd like help with an award letter. | | |
| | - Always | | gl_cnf_ini_02 | Right? | Right? | | |
| Confirmation | n Reco | very Behavior | | • | | | |
| See 1.3 Globa | al Confirm | nation | | | | | |
| Recovery B | ehavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |

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| nomatch 1 | Always | Prompt: [mm2010_nm1_01] Let's try again. You can say 'Benefits Statement' or press 1, 'Proof of Income' or press 2, or 'It's Something Else' or press 3 | Re-Recognition: | | |
|------------------|------------------------|--|---------------------------|--|--|
| nomatch 2 | ٨ | Prompt: [mm2010_nm2_01] Sorry. If you need a replacement Form 1099 benefits statement for filing your tax return, press 1. If you need a document of your income for anything other than your tax return, press 2. For anything else, press 3 | Re-Recognition: | | |
| nomatch 3 | Always | Assign: transfer_reason =error | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| noinput 1 | ٨ | Prompt: [mm2010_ni1_01] If you need a replacement benefits statement, or 'Form 1099,' for filing your tax return, say 'benefits statement' or press 1. For a document of your income for anything other than your tax return, say 'proof of income' or press 2. If you need something else, say 'it's something else' or press 3. | Re-Recognition: | | |
| noinput 2 | ٨ | Prompt: [mm2010_ni2_01] Sorry. If you need a replacement Form 1099 benefits statement for filing your tax return, press 1. If you need a document of your income for anything other than a tax return, press 2. For anything else, press 3 | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | <u> </u> | | | | |

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

Added "award letter" to grammar as a hidden option not voiced in the prompt, with the same action as "something else". Added a confirmation prompt for award_letter to confirm caller's intent.

mm2030_OtherQuestions_DM

CustomContext Recognition



| Asks callers | s whether th | ey are calling about an estimate of future | benefits. | | | | |
|--------------|--------------|--|---|---|---|---------------------------|--|
| Entering F | rom | | | | | | |
| mm1900_R | eceivingBer | nefits_DM | | | | | |
| Initial Pro | mpts | | | | | | |
| Туре | Conditio | on | Name | Wording | | | |
| initial | Always | | mm2030_ini_01 | Are you calling about benefits? | out an estimate of | f FUTURE | |
| Grammar | , | | | | | | |
| Sample Ex | pressions | | DTMF | Reco Var/Option | | Confirm | |
| yes | | | 1 | <future_benefits_< td=""><td>yesno yes></td><td>Never</td></future_benefits_<> | yesno yes> | Never | |
| // yes | | | | | | | |
| no | | | 2 | <future_benefits_< td=""><td>yesno no></td><td>Never</td></future_benefits_<> | yesno no> | Never | |
| // no | | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| yes | | If form_7004_delivery=true | Prompt: [mm2036 All right. | 0_out_01] | goto: mm2040_Future | eBenefits_DM | |
| ٨ | | Else (form_7004_delivery=false) | Assign: final_inte | ent = <current_intent></current_intent> | , | | |
| ^ | | ٨ | Prompt: [mm2036 All right. | 0_out_02] | goto: mm2050_FutureBenefitsBudgeta ryMsg_PP | | |
| no | | Always | Assign: final_inte | ent = <current_intent></current_intent> | | | |
| ^ | | ٨ | Prompt: [mm2030 All right. You'll ne someone | | goto: mm3000_ | goto: mm3000_ABRStatus_DS | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Always | Prompt: [mm2036 Let's try again A about an estimate | | Re-Recognition | 1: | |
| nomatch 2 | | ٨ | Prompt: [mm2030 Sorry. If you'd like future benefits, pri press 2. | e an estimate of | Re-Recognition | n: | |
| nomatch 3 | | Always | Assign: transfer_ | reason =error | | | |
| nomatch 3 | | Always | Prompt: [gl_nm3_ Sorry, we seem to | _01] be having trouble. | goto: mm3000_ | ABRStatus_DS | |
| noinput 1 | | ٨ | Prompt: [mm2036] If you'd like an est benefits, say 'Yes Otherwise, say 'N | timate of future or press 1. | Re-Recognition | 1: | |

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| noinput 2 | ^ | Prompt: [mm2030_ni2_01] Sorry. For an estimate of FUTURE benefits, press 1. For anything else, press 2. | Re-Recognition: | | | | |
|-------------------------|-------------------------|---|---------------------------|--|--|--|--|
| noinput 3 | Always | Assign: transfer_reason =error | - | | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | | | |
| Commands: S | State-Specific Behavior | | | | | | |
| See 1.2 Global C | Commands | | | | | | |
| Commands: Confirmations | | | | | | | |
| See 1.2 Global Commands | | | | | | | |
| Config Parameters | | | | | | | |

Value

mm2040_FutureBenefits_DM

CustomContext Recognition



Tells callers how to request an estimate of future benefits, and offers an option to request a mail-in form.

Entering From

Parameter

Developer Notes

mm2000_ReceivingBenefits_DM, mm2030_OtherQuestions_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|---|
| initial | Always | | Estimates of your future benefits are on your social security statement, which is sent to you automatically every three years or so, starting about three months before you turn 25. To request a statement now, you can do it on our website at 'social security dot G O V' and it will take about 2 to 4 weeks to receive it. You can also request a statement by MAIL, by filling out form number '7004.' Mail orders take 4 to 6 weeks. To order a 'Form 7004' over the phone, just say 'Order Form.' Or, if you have OTHER questions about earnings and benefits, say 'Other Questions.' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--------------------------------------|------|--|--------------|
| repeat, repeat that, hear that again | 1 | <pre><future_benefits_menu repeat=""></future_benefits_menu></pre> | Never |
| // repeat | | | |
| order_form | 2 | <pre><future_benefits_menu order_form=""></future_benefits_menu></pre> | If Necessary |
| // order_form | | | |
| other_questions // other_questions | 3 | <future_benefits_menu other_questions></future_benefits_menu | If Necessary |

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| Actions | | | | | |
|-----------------|-----------------------|--|--|--|--|
| Option | tion Condition Action | | Transition | | |
| order_form | Always | Assign: current_task =transcription_7004 | | | |
| ۸ | ^ | Assign: final_intent =transcription_7004 | | | |
| ۸ | ٨ | Prompt: [mm2040_out_01] Sure | goto: mm0545_TranscriptionKBA_DS | | |
| other_questions | Always | Assign: final_intent = <current_intent< td=""><td colspan="3">Assign: final_intent =<current_intent></current_intent></td></current_intent<> | Assign: final_intent = <current_intent></current_intent> | | |
| ^ | ٨ | Prompt: [mm2040_out_02] Okay | goto: mm3000_ABRStatus_DS | | |

Confirmation Prompts

| Option | Condition | Name | Wording |
|-----------------|-----------|-----------------------|---|
| order_form | Always | mm2040_cnf_ini_ 01 | You'd like to request that a Form 7004 be mailed to you |
| other_questions | Always | | You'd like other information on earnings and benefits. |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|---------------------------|
| nomatch 1 | Always | Prompt: [mm2040_nm1_01] Let's try again. You can say 'Repeat That' or press 1. Otherwise, if you'd like to order form 7004, say 'Order Form' or press 2. OR, say 'Other Questions' or press 3 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm2040_nm2_01] Sorry. To hear the information again, press 1. To order Form 7004, press 2. Or, for other information about earnings and benefits, press 3. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm2040_ni1_01] To hear the information again, say 'Repeat That' or press 1. If you'd like to order Form 7004 now, say 'Order Form' or press 2. Or, for other questions about earnings and benefits, say 'Other Questions' or press 3 | Re-Recognition: |

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| Always | | efits, press 3. | bout earnings and | | | |
|---------------------|--|-----------------|---------------------------|--------------|---------|--|
| Always | Assi | ign: transfer_r | eason =error | | | |
| Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | | goto: mm3000_ABRStatus_DS | | | |
| Specific Behavior | 1 | | | | | |
| Condition | Action Transition | | | | | |
| | | | | on: Reprompt | | |
| rmations | | | | | | |
| ands | | | | | | |
| mar | | | | | | |
| | | DTMF | Command | | Confirm | |
| repeat that, repeat | | | repeat | | Never | |
| • | | | | | | |
| Parameter | | | Value | | | |
| | | | | | | |
| | | | | | | |
| | rmations ands mar | | | | | |

mm2050_FutureBenefitsBudgetaryMsg_PP

| | | Simple Play Prompt | | | | |
|--|---|--------------------|--|--|--|--|
| If 'form_7004_delivery=false,' this state plays informational message explaining whay form 7004 will not be delivered, due to budgetary constraints. | | | | | | |
| Entering From | | | | | | |
| mm2000_ReceivingBenefits_DM, mm2030_OtherQuestion | ons_DM | | | | | |
| Actions [Barge-in is OFF] | | | | | | |
| Condition | Action | Transition | | | | |
| Always | Prompt: [mm2050_out_01] Estimates of your future benefits are on your social security statement, which is normally sent to you automatically every three years or so, starting about three months before you turn 25. However, due to budgetary constraints, the Social Security Administration has temporarily suspended delivery of all benefits statements. We apologize for this inconvenience. For more information, visit our website at 'social security dot G O V.' | | | | | |
| ۸ | Prompt: [mm2050_out_02] <1000ms silence> | - | | | | |

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| If office_hours=true | Prompt: [mm2050_out_03] Now, if you're finished, feel free to hang up. If you'd like to speak to someone abou your benefits, say 'Agent.' Otherwise | t | | | |
|---------------------------|---|--------------------------|--|--|--|
| Else (office_hours=false) | Prompt: [mm2050_out_04] Now, if you're finished, feel free to hang up. Otherwise | | | | |
| Always | | goto: mm0200_SFToggle_DS | | | |
| Developer Notes | | | | | |
| | | | | | |

mm2100_RepPayeeMenu_DM

CustomContext Recognition



Presents six payee options - hear about the program, change payees, report misuse, become a payee, questions about filing a payee report, or something else.

Entering From

mm0210_SFMainMenu_DM, mm2110_ProgramMsg_DM, mm2120_ChangeMsg_DM, mm2200_BecomePayee_DM, mm2210_PayeeMisuse_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|--|
| initial | Always | | Which would you like to do - you can say 'Change Payee,' report 'Misuse of Benefits,' 'Become a Payee,' get information about filing a 'Payee Report,' or to hear what a representative payee DOES, say 'Payee Responsibilities.' For help with anything else say 'It's Something Else.' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--|------|--|--------------|
| [change different] ?[payee representative] | 1 | <rep_payee_menu change=""></rep_payee_menu> | If Necessary |
| // change | | | |
| (misuse ?(of benefits)), benefits misuse | 2 | <rep_payee_menu misuse=""></rep_payee_menu> | If Necessary |
| // misuse | | | |
| become ?a payee | 3 | <rep_payee_menu become=""></rep_payee_menu> | If Necessary |
| // become | | | |
| (?payee report), [file filing] ?(a payee) report | 4 | <rep_payee_menu report=""></rep_payee_menu> | If Necessary |
| // report | | | |
| ?payee responsibilities | 5 | <rep_payee_menu program=""></rep_payee_menu> | If Necessary |
| // program | | | |
| ?it's something else | 6 | <pre><rep_payee_menu something_else=""></rep_payee_menu></pre> | If Necessary |
| // something_else | | | |
| Actions | | | |

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| Option | Condition | Action | Transition |
|----------------|-----------|---|--------------------------------|
| become | Always | Prompt: [mm2100_out_01] All right | goto: mm2200_BecomePayee_DM |
| change | Always | | goto: mm2120_ChangeMsg_DM |
| misuse | Always | Prompt: [mm2100_out_02] All right. Misuse of Benefits | goto: mm2210_PayeeMisuse_DM |
| program | Always | | goto: mm2110_ProgramMsg_DM |
| report | Always | Prompt: [mm2100_out_03] Okay | goto: mm3000_ABRStatus_DS |
| something_else | Always | Prompt: [mm2100_out_04] Okay | goto: mm3000_ABRStatus_DS |

Confirmation Prompts

| Option | Condition | Name | Wording |
|--------------|-----------|-----------------------|---|
| program | Always | mm2100_cnf_ini_ 01 | You'd like information on what a payee representative DOES. Is that right? |
| change | Always | mm2100_cnf_ini_ 02 | You'd like to change your payee, right? |
| misuse | Always | mm2100_cnf_ini_ 03 | You suspect there may be a problem with how your benefits are being handled, right? |
| become | Always | mm2100_cnf_ini_ 04 | You're interested in BECOMING a payee, right? |
| report | Always | mm2100_cnf_ini_ 05 | You have questions about filing a payee report, right? |
| something_el | Always | mm2100_cnf_ini_ 06 | You'd like help with something else, right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| | • | | | | | |
|-----------|-----------|---|-----------------|--|--|--|
| Туре | Condition | Action | Transition | | | |
| nomatch 1 | Always | Prompt: [mm2100_nm1_01] Let's try again. You can say 'Change Payee' (or press 1); 'Misuse Of Benefits' (or 2), 'Become a Payee' (3); 'Payee Report' (4); 'Payee Responsibilities' (5); or say 'It's Something Else' or press 6 | Re-Recognition: | | | |
| nomatch 2 | ^ | Prompt: [mm2100_nm2_01] Sorry. If you'd like to CHANGE your payee, press 1. If you suspect a problem with how your benefits are being handled, press 2. For information on BECOMING a payee, press 3. For questions about filing a REPORT, press 4. For information | Re-Recognition: | | | |

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| | | on what a payee DOES, press 5. Or, | | | | |
|------------------|------------------------|--|---------------------------|--|--|--|
| | | for all other questions, press 6. | | | | |
| nomatch 3 | Always | Assign: transfer_reason =error | | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | | |
| noinput 1 | ^ | Prompt: [mm2100_ni1_01] To request a different payee, say 'Change Payee' (or press 1). If you think there's a problem with how your benefits are being handled, say 'Misuse Of Benefits' (or 2). If you'd like to BECOME a payee, say 'Become A Payee' (3). For questions about filing a report, say 'Payee Report' (4). If you'd like to hear what a payee DOES, say 'Payee Responsibilities' (5). Or, for any other information, say 'It's Something Else' (or press 6). | Re-Recognition: | | | |
| noinput 2 | ^ | Prompt: [mm2100_ni2_01] Sorry. If you'd like to CHANGE your payee, press 1. If you suspect a problem with how your benefits are being handled, press 2. For information on BECOMING a payee, press 3. For questions about filing a REPORT, press 4. For information on what a payee DOES, press 5. Or, for all other questions, press 6. | Re-Recognition: | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | | |
| Commands: S | tate-Specific Behavior | · | | | | |
| See 1.2 Global C | ommands | | | | | |
| Commands: C | onfirmations | | | | | |
| See 1.2 Global C | ommands | | | | | |
| Config Parame | eters | | | | | |
| Parameter | | Value | Value | | | |
| | | | | | | |
| Developer Notes | 3 | | | | | |
| | | | | | | |

mm2110_ProgramMsg_DM

CustomContext Recognition



Plays information about the Payee Representatitve program and offers options to hear it again, hear the payee options again, speak with an agent, or continue in the IVR.

Entering From

mm2100_RepPayeeMenu_DM

| Initial Prom | pts | | | | | | |
|--|-----------------|------------------------|--|--|--|---|---------|
| Туре | Conditio | on | | Name | Wording | | |
| initial | Always | | mm2110_ini_01 | When a beneficiary needs help managing their Social Security or SSI benefits, we appoint a Representative Payee for them. The payee can relative or friend, or a nursing home or hospital. payee receives the monthly benefits and uses to pay for the beneficiary's needs. The payee m keep accurate records of how the money is spe and report this to Social Security using the Representative Payee Report form. The payee also report any changes to a beneficiary's situal (like a change of address, medical condition, or income). Finally, although someone may have 'power of attorney' to conduct business for a beneficiary, the Social Security Administration on trecognize 'power of attorney' for purposes of managing a beneficiary's payments. | | point a payee can be a proposed to a payee can be a proposed to a payee must ney is spent, g the he payee must ary's situation ndition, or nay have as for a payer must ary the payee must are payee must be payed to a payee must be payeed to a payeed to | |
| initial | ٨ | | | mm2110_ini_02 | <500ms silence> | | |
| initial | If office_I | hours=true | | mm2110_ini_03 | To hear that again, say 'Repeat That.' To hear the other 'Representative Payee' options again, say 'Payee Options.' Or, to speak to someone about the program, say 'Agent.' Otherwise, hold on and I'll take you back to the Main Menu | | |
| initial | Else (offi | e (office_hours=false) | | mm2110_ini_04 | To hear that again, say 'Repeat That.' Or to hear the other 'Representative Payee' options again, say 'Payee Options.' Otherwise, hold on and I'll take you back to the Main Menu | | |
| reprompt | (after dis | confirmation) | If office_hours=true | mm2110_ree_01 | To hear the information again, say 'Repeat That.' I hear the other 'Representative Payee' options agai say 'Payee Options.' Or, to speak to someone about the program, say 'Agent.' Otherwise, hold on and I' take you back to the Main Menu | | |
| reprompt | ۸ | | Else (office_hours=false) | mm2110_ree_02 | To hear the information again, say 'Repeat That.' C to hear the other 'Representative Payee' options again, say 'Payee Options.' Otherwise, hold on and I'll take you back to the Main Menu | | |
| Grammar | | | | | | | |
| Sample Expre | essions | | | DTMF | Reco Var/Option | | Confirm |
| repeat, repeat // repeat | that | | | 1 | <pre><payee_program< pre=""></payee_program<></pre> | _menu repeat> | Never |
| ?hear ?the ?representative ?payee options ?again | | 2 | <pre><payee_program_menu payee_options=""></payee_program_menu></pre> If Necessa | | If Necessary | | |
| // payee_optio | ns | | | | , | | |
| Actions | | | | 1_ | | | |
| Option | ption Condition | | Action | | Transition | | |
| payee_options Always | | | | Prompt: [mm2110_out_01] Sure. Here are those options again | | goto: mm2100_RepPayeeMenu_DM | |
| Confirmation | n Prom | pts | | | | | |

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| Option | Condition Name Wording | | | | | |
|-------------------|---------------------------|--|--|---------------------------|---|--|
| payee_option s | Always | mm2110_cnf_ini_ 01 | | | | |
| Confirmatio | on Recovery Behavior | | | | | |
| See 1.3 Globa | al Confirmation | | | | | |
| Recovery B | ehavior | | | | | |
| Туре | Condition | Action | | Transition | | |
| nomatch 1 | If office_hours=true | Let's try again. Yo That' or press 1, 'P press 2; or 'Agent' you're finished, fee Otherwise, just hol | | | Prompt: [mm2110_nm1_01] Let's try again. You can say 'Repeat That' or press 1, 'Payee Options' or press 2; or 'Agent' or press 0. If you're finished, feel free to hang up. Otherwise, just hold on and I'll take | |
| nomatch 1 | Else (office_hours=false) | Prompt: [mm2110 Let's try again. Yo That' or press 1, 'P press 2; or if you're to hang up. Otherw and I'll take you ba Menu | u can say 'Repeat 'ayee Options' or e finished, feel free vise, just hold on | Re-Recognition: | | |
| nomatch 2 | If office_hours=true | | information about payees again, e another payee o speak with an ayee program, inished, feel free to be, just hold on and | Re-Recognition: | | |
| nomatch 2 | Else (office_hours=false) | Prompt: [mm2110 Sorry. To hear the the representative press 1. To choose option, press 2. If y free to hang up. O on and I'll take you Menu | information about payees again, e another payee vou're finished, feel therwise, just hold | Re-Recognition: | | |
| nomatch 3 | Always | Assign: transfer_r | eason =error | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_ Sorry, we seem to | | goto: mm3000_ABRStatus_DS | | |
| noinput 1 Always | | | | | | |
| Commands | : State-Specific Behavior | | | | | |
| Туре | Condition | Action | Action | | | |
| repeat | | Prompt: [mm2110 Sure. | _repeat_01] | Re-Recognition: Reprompt | | |
| Commands | : Confirmations | | | | | |
| See 1.2 Globa | | | | | | |

Nuance Communications

Commands: Grammar

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| Sample Expressions | | DTMF | Command | Confirm | |
|---------------------|---|-------|---------|---------|--|
| repeat that, repeat | | 1 | repeat | Never | |
| Config Parameters | • | | | | |
| Parameter Valu | | Value | | | |
| | | | | | |
| Developer Notes | | | | | |
| | | | | | |

mm2120_ChangeMsg_DM

CustomContext Recognition



Plays information on how to change payees and offers options to repeat, choose another payee option, find a field office, speak with an agent, or continue in the IVR.

Entering From

mm2100_RepPayeeMenu_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|---------------------------|---------------|---|
| initial | Always | mm2120_ini_01 | Social Security usually chooses a representative payee for you, and we send you a letter telling you who that payee is. If you want a different payee, you have 60 days to appeal our choice by contacting us. |
| initial | ^ | mm2120_ini_02 | <500ms silence> |
| initial | ^ | mm2120_ini_03 | If, on the other hand, you already have a payee and want to change, your potential new payee must file an application in person at a Social Security office. They'll need to provide their Social Security Number, a proof of identification (like a driver's license), as well as their doctor's name and contact information. |
| initial | ^ | mm2120_ini_04 | <500ms silence> |
| initial | ^ | mm2120_ini_05 | And finally, if you want to become your OWN payee, you'll need to show the Social Security Administration evidence - a doctor's statement, for example - indicating that you're now able to manage your own benefits. |
| initial | ^ | mm2120_ini_06 | <1000ms silence> |
| initial | If office_hours=true | mm2120_ini_07 | To hear that again, say 'Repeat That.' If you'd like to hear the other 'Representative Payee' options again, say 'Payee Options.' To find the location of a field office in your area, say 'Find an Office.' Or, to talk to someone about the program, say 'Agent.' Otherwise, hold on and I'll take you back to the Main Menu. |
| initial | Else (office_hours=false) | mm2120_ini_08 | To hear that again, say 'Repeat That.' If you'd like to hear the other 'Representative Payee' options again, say 'Payee Options.' Or to find the location of a field office in your area, say 'Find an Office.' Otherwise, hold on and I'll take you back to the Main Menu. |

| | | | T | T | 1 | | | |
|-------------------|--|--------------------|---------------------------------|---|--|---|--|--|
| reprompt | (after dis | confirmation) | If office_hours=true | mm2120_ree_01 | you'd like to hear the options again, say location of a field of Office.' Or, to talk the options of the control of the contro | rmation again, say 'Repeat That at the other 'Representative Payer ay 'Payee Options.' To find the d office in your area, say 'Find a lk to someone about the prograr erwise, hold on and I'll take you au. | | |
| reprompt | ^ | | Else (office_hours=false) | mm2120_ree_02 | To hear the information again, say 'Repea you'd like to hear the other 'Representative options again, say 'Payee Options.' Or to f location of a field office in your area, say 'Foundation of the Main Menu. | | tative Payee' r to find the say 'Find an | |
| Grammar | | | | | 1 | | | |
| Sample Expr | essions | | | DTMF | Reco Var/Option | | Confirm | |
| repeat, repeat | t that | | | 1 | <pre><payee_change_i< pre=""></payee_change_i<></pre> | menu repeat> | Never | |
| // repeat | | | | | | | | |
| | ?hear ?the ?representative ?payee options ?again | | | 2 | <pre><payee_change_r payee_options=""></payee_change_r></pre> | <pre><payee_change_menu payee_options=""></payee_change_menu></pre> | | |
| | // payee_options (find an office), (?find ?a ?field office ?location), of a) ?field office) | | ation), (?find ?the? ?(location | 3 | <pre><payee_change_menu office=""></payee_change_menu></pre> | | If Necessary | |
| // office | • | | | | | | | |
| Actions | | | | | | | | |
| Option | | Condition | | Action | | Transition | | |
| payee_options | s | Always | | Prompt: [mm2120 Sure. Here are the | _out_01] goto: pse options again mm2100_RepPayeeMenu | | eeMenu_DM | |
| office | | Always | | Assign: final_intent =field_office_locator | | | | |
| ٨ | | ^ | | Assign: current_ta =field_office_locat | | | goto: mm0320_FieldOfficeLocator_SD | |
| Confirmation | on Prom | pts | | | | | | |
| Option | Conditio | on | | Name | Wording | Wording | | |
| payee_option s | Always | | | mm2120_cnf_ini_ 01 | You'd like to choose another payee option. | | otion. | |
| office | Always | | | mm2120_cnf_ini_ 02 | You'd like to find a field office location. | | | |
| Always | | gl_cnf_ini_02 | Right? | | | | | |
| Confirmation | on Reco | very Behavior | | | | | | |
| See 1.3 Globa | al Confirm | ation | | | | | | |
| Recovery B | Behavior | | | | | | | |
| Туре | | Condition | | Action | | Transition | | |
| nomatch 1 | | If office_hours=tr | ue | | | Re-Recognition: | | |

| | | hold | feel free to hang up. Otherwise, just hold on and I'll take you back to the Main Menu | | | |
|----------------------|---------------------------|--|---|--|--------------------------|----------------|
| nomatch 1 | Else (office_hours=false) | Let's That pres if you Other | ' or press 1, 'F s 2, 'Find An 0 u're finished, f | ou can say 'Repeat Payee Options' or Office' or press 3; or eel free to hang up. Id on and I'll take | | |
| nomatch 2 | If office_hours=true | Sorr pres optic local ager pres hang | Prompt: [mm2120_nm2_01] Sorry. To hear the information again, press 1. To choose another payee option, press 2. For field office locations, press 3. To speak with an agent about the payee program, press 0. If you're finished, feel free to hang up. Otherwise, just hold on and I'll take you back to the Main Menu | | | ion: |
| nomatch 2 | Else (office_hours=false) | Sorripres optic local feel hold | s 1. To choose on, press 2. Fo tions, press 3. free to hang u | information again, e another payee | Re-Recognition: | |
| nomatch 3 | Always | Assi | ign: transfer_i | reason =error | | |
| nomatch 3 | Always | | npt: [gl_nm3_ y, we seem to | 01] be having trouble. | goto: mm300 | 0_ABRStatus_DS |
| noinput 1 | Always | - | | | goto: mm0200_SFToggle_DS | |
| Commands: State- | Specific Behavior | | | | | |
| Туре | Condition | Acti | on | | Transition | |
| repeat | | Pror Sure | npt: [mm2120 e. |)_repeat_01] | Re-Recognition: Reprompt | |
| Commands: Confin | rmations | · | | | | |
| See 1.2 Global Comma | ands | | | | | |
| Commands: Gram | mar | | | | | |
| Sample Expressions | | | DTMF | Command | | Confirm |
| repeat that, repeat | | | 1 | repeat | | Never |
| Config Parameters | | | | | | |
| Parameter | | Valu | ıe | | | |
| | | | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

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mm2200_BecomePayee_DM

CustomContext Recognition



Plays information on how to become a payee representative and offers options to repeat, choose another payee option, find a field office, speak with an agent, or continue in the IVR.

Entering From

mm2100_RepPayeeMenu_DM

Initial Prompts

| Type | • | Namo | Wording |
|----------|--|---|--|
| Туре | Condition | Name | Wording |
| initial | Always | mm2200_ini_01 Tr tt tt s s n a p ic n d c p p p p c s a b p d c c p p d d c d d d d d d d d d d d | |
| initial | ٨ | mm2200_ini_02 | <1000ms silence> |
| initial | If office_hours=true | mm2200_ini_03 | To hear that again, say 'Repeat That.' If you'd like to hear the other 'Representative Payee' options again, say 'Payee Options.' To find the location of a field office in your area, say 'Find an Office.' Or, to talk to a Social Security representative about the program, say 'Agent.' Otherwise, to go back to the main menu, just say 'I'm Finished.' |
| initial | Else (office_hours=false) | mm2200_ini_04 | To hear that again, say 'Repeat That.' If you'd like to hear the other 'Representative Payee' options again, say 'Payee Options.' Or, to find the location of a field office in your area, say 'Find an Office.' Otherwise, to go back to the main menu, just say 'I'm Finished.' |
| reprompt | (after disconfirmation) If office_hours=true | mm2200_ree_01 | To hear the information again, say 'Repeat That.' If you'd like to hear the other 'Representative Payee' options again, say 'Payee Options.' To find the location of a field office in your area, say 'Find an Office.' Or, to talk to a Social Security representative about the program, say 'Agent.' Otherwise, to go back to the main menu, just say 'I'm Finished.' |

| reprompt | ^ | | Else (office_hours=false) | mm2200_ree_02 | you'd like to hear t options again, say location of a field of | hear the information again, say 'Repeat That. u'd like to hear the other 'Representative Paye tions again, say 'Payee Options.' Or, to find the cation of a field office in your area, say 'Find ar fice.' Otherwise, to go back to the main menu, y 'I'm Finished.' | | |
|--|-------------|--------------------|---------------------------|--|--|--|----------------|--|
| Grammar | | | | | | | | |
| Sample Exp | ressions | | | DTMF | Reco Var/Option | | Confirm | |
| repeat, repea | at that | | | 1 | <pre><payee_become_< pre=""></payee_become_<></pre> | menu repeat> | Never | |
| // repeat | | | | | | | | |
| ?hear ?the ? | representa | tive ?payee option | s ?again | 2 | <pre><payee_become_ payee_options=""></payee_become_></pre> | menu | If Necessary | |
| // payee_opt | ions | | | | payeo_optiones | | | |
| (find an office), (?find ?a ?field office ?location), (?find ?the? ?(location of a) ?field office) | | | 3 | <pre><payee_become_< pre=""></payee_become_<></pre> | menu office> | If Necessary | | |
| // office | | | | | | | | |
| ?(i'm) (finishe | ed done) | | | 4 | <pre><payee_become_< pre=""></payee_become_<></pre> | menu finished> | If Necessary | |
| // finished | | | | | | | | |
| Actions | | | | | | | | |
| Option | | Condition | | Action | | Transition | | |
| finished | | Always | | Prompt: [mm2200_out_01] All right | | goto: mm0200_SFToggle_DS | | |
| payee_option | ns | Always | | Prompt: [mm2200_out_02] goto: Sure. Here are those options again mm2100_RepPay | | ayeeMenu_DM | | |
| office | | Always | | Assign: current_task = | | | | |
| ٨ | | ^ | | Assign: final_intent =field_office_locator | | | | |
| ۸ | | ^ | | Prompt: [mm2200 Sure. | goto: mm0320_FieldC | | ficeLocator_SD | |
| Confirmati | ion Prom | pts | | • | | | | |
| Option | Conditio | on | | Name | Wording | | | |
| finished | Always | | | mm2200_cnf_ini_ 01 | Sounds like you're | Sounds like you're finished with Payee Informatio | | |
| payee_options | n Always | | | mm2200_cnf_ini_ 02 | You'd like to choos | You'd like to choose another payee option. | | |
| office | Always | | mm2200_cnf_ini_ 03 | You'd like to find a | You'd like to find a field office location. | | | |
| | Always | | gl_cnf_ini_02 | Right? | | | | |
| Confirmati | ion Reco | very Behavior | | | | | | |
| See 1.3 Glob | oal Confirm | ation | | | | | | |
| Recovery | Behavior | | | | | | | |

| Туре | Condition | Action | Transition |
|-----------------|---------------------------|--|---------------------------|
| nomatch 1 | Always | Prompt: [mm2200_nm1_01] Let's try again. You can say 'Repeat That' or press 1, 'Payee Options' or press 2, 'Office Locations' or press 3, or if you're finished, just say 'I'm Finished' or press 4 | Re-Recognition: |
| nomatch 2 | If office_hours=true | Prompt: [mm2200_nm2_01] Sorry. To hear the information again, press 1. To choose another payee option, press 2. To find a field office in your area, press 3. If you're finished, press 4. Or, to speak to someone now, press 0. | Re-Recognition: |
| nomatch 2 | Else (office_hours=false) | Prompt: [mm2200_nm2_02] Sorry, I still didn't get it. To hear the information again, press 1. To choose another payee option, press 2. To find a field office in your area, press 3. Or, If you're finished, press 4. | |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| noinput 1 | Always | Prompt: [mm2200_ni1_01] To hear the information again, say 'Repeat That' or press 1. To choose another payee option, say 'Payee Options' or press 2. To find a field office in your area, say 'Office Locations' or press 3. Or, If you're finished, just say 'I'm Finished' or press 4. | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [mm2200_ni2_01] Sorry. To hear the information again, press 1. To choose another payee option, press 2. To find a field office in your area, press 3. If you're finished, press 4. Or, to speak to someone now, press 0. | Re-Recognition: |
| noinput 2 | Else (office_hours=false) | Prompt: [mm2200_ni2_02] Sorry. To hear the information again, press 1. To choose another payee option, press 2. To find a field office in your area, press 3. Or, If you're finished, press 4. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS |
| Commands: State | -Specific Behavior | | |
| Туре | Condition | Action | Transition |

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| repeat | | Prompt: [mm2200_repeat_01] Sure | | | Re-Recognition: Reprompt | | |
|----------------------|-------------------------|---------------------------------|------|---------|--------------------------|---------|--|
| Commands: Confir | mations | | | | | | |
| See 1.2 Global Comma | See 1.2 Global Commands | | | | | | |
| Commands: Grammar | | | | | | | |
| Sample Expressions | | | DTMF | Command | | Confirm | |
| repeat that, repeat | | | 1 | repeat | | Never | |
| Config Parameters | | | | | | | |
| Parameter | | Value | | | | | |
| | | | | | | | |
| Developer Notes | Developer Notes | | | | | | |
| | | | | | | | |

mm2210_PayeeMisuse_DM

CustomContext Recognition



Plays information about how to report misuse and offers options to hear it again, hear the payee options again, speak with an agent, or continue in the IVR.

Entering From

mm2100_RepPayeeMenu_DM

Initial Prompts

| Туре | Condition | | Name | Wording |
|----------|----------------------------|----------------------|---------------|---|
| initial | Always | ŕ | | If you suspect your payee is misusing your benefits, you should contact the hotline for the Office of the Inspector General or OIG. They will ensure that proper action is taken. The phone number for the OIG is: 1-800-269-0271. Again, that's 1-800-269-0271. Their office hours are Monday through Friday, 10 AM to 4 PM Eastern Time. You can also look on the Web, at 'social security dot G O V, slash-O I G.' |
| initial | ٨ | | mm2210_ini_02 | <1000ms silence> |
| initial | If office_hours=true | | mm2210_ini_03 | To hear that again, say 'Repeat That.' If you'd like to hear the other 'Representative Payee' options again, say 'Payee Options.' Or, to talk to a Social Security representative about the program, say 'Agent.' Otherwise, to go back to the main menu, just say 'I'm Finished.' |
| initial | Else (office_hopurs=false) | | mm2210_ini_04 | To hear that again, say 'Repeat That.' Or, to hear the other 'Representative Payee' options again, say 'Payee Options.' Otherwise, to go back to the main menu, just say 'I'm Finished.' |
| reprompt | (after disconfirmation) | If office_hours=true | mm2210_ree_01 | To hear the information again, say 'Repeat That.' If you'd like to hear the other 'Representative Payee' options again, say 'Payee Options.' Or, to talk to a Social Security representative about the program, say 'Agent.' Otherwise, to go back to the main menu, just say 'I'm Finished.' |

| reprompt | ^ | | Else (office_hours=false) | mm2210_ree_02 | To hear the information again, say 'Repeat That. to hear the other 'Representative Payee' options again, say 'Payee Options.' Otherwise, to go bac the main menu, just say 'I'm Finished.' | | | |
|-----------------------------|---|--------------------|--|--|--|--------------------------|-------------------------|--|
| Grammar | | | | | | | | |
| Sample Expr | essions | | | DTMF | Reco Var/Option | | Confirm | |
| repeat, repeat | t that | | | 1 | <pre><payee_misuse_menu repeat=""></payee_misuse_menu></pre> | | Never | |
| // repeat ?hear ?the ?re | epresenta | tive ?payee optior | ns ?again | 2 | <pre><payee_misuse_menu payee_options=""></payee_misuse_menu></pre> | | If Necessary | |
| // payee_option | ons | | | | payoo_opiionos | | | |
| ?(i'm) (finishe | d done) | | | 3 | <pre><payee_misuse_r< pre=""></payee_misuse_r<></pre> | menu finished> | If Necessary | |
| // finished | | | | | | | | |
| | | Condition | | Action | | Transition | | |
| | | | Action Prompt: [mm2210 |) out 011 | Transition | | | |
| finished | | Always | | Prompt: [mm2210 All right. | | | : 0210_SFMainMenu_DM | |
| payee_option | S | Always | | Prompt: [mm2210 Sure. Here are th | those options again goto: mm2100_RepPa | | PayeeMenu_DM | |
| Confirmation | on Prom | pts | | | | | | |
| Option | on Condition | | | Name | Wording | | | |
| finished | Always | | | mm2210_cnf_ini_ 01 | Sounds like you're | finished with Pay | ee Information. | |
| payee_option s | Always | | | mm2210_cnf_ini_ 02 | You want to choos | se another payee option. | | |
| | Always | | | gl_cnf_ini_02 | Right? | | | |
| Confirmation | on Reco | very Behavior | | | | | | |
| See 1.3 Globa | al Confirm | ation | | | | | | |
| Recovery E | Behavior | | | | | | | |
| Туре | | Condition | | Action | | Transition | | |
| nomatch 1 | | Always | | Let's try again. Yo That' or press 1, 'F press 2, or if you're | Prompt: [mm2210_nm1_01] Let's try again. You can say 'Repeat That' or press 1, 'Payee Options' or press 2, or if you're finished, just say 'I'm Finished' or press 3. | | Re-Recognition: | |
| nomatch 2 | Prompt: [mm2210_nm2_01] Sorry. To hear the information ab reporting a misuse of benefits aga press 1. To choose another payer option, press 2. If you're finished, press 3. Or, to speak to someone now, press 0. | | e information about e of benefits again, e another payee you're finished, | Re-Recognition: | | | | |
| nomatch 2 | | Else (office_hour | s=false) | Prompt: [mm2210 Sorry, I still didn't | | | : | |

| Commands: Comman | | | | | | |
|--|---------------------------|---|--|-------------|---------------------------|--|
| Commende | Confirmations | | | | | |
| repeat | | Prompt: [mn Sure. | n2210_repeat_01] | Re-Recogn | Re-Recognition: Reprompt | |
| Туре | Condition | Action | | Transition | | |
| Commands: S | State-Specific Behavior | | | , | | |
| noinput 3 | Always | Prompt: [gl_ Sorry, we see | ni3_01] em to be having troul | goto: mm3 | goto: mm3000_ABRStatus_DS | |
| noinput 3 | Always | Assign: tran | sfer_reason =error | | | |
| noinput 2 | Else (office_hours=false) | Sorry. To hear reporting a moress 1. To co | n2210_ni2_02] ar the information about the information about the information about the information against the information and | out iin, | Re-Recognition: | |
| noinput 2 | If office_hours=true | Sorry. To hear reporting a m press 1. To coption, press | n2210_ni2_01] ar the information about the information about the information about the information appear another payer 2. If you're finished, to speak to someone . | iin, | ition: | |
| noinput 1 | Always | To hear the in 'Repeat That another paye Options' or p | n2210_ni1_01] information again, say i or press 1. To choose option, say 'Payee ress 2. Or, If you're say 'I'm Finished' or | / se | Re-Recognition: | |
| nomatch 3 | Always | Prompt: [gl_ Sorry, we see | nm3_01] em to be having troub | | 000_ABRStatus_DS | |
| nomatch 3 | Always | | sfer_reason =error | | and Appoint Po | |
| | | of benefits ag another paye you're finishe | | ose , If | | |

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mm2300_FormsGeneral_DM

CustomContext Recognition Asks callers if they need a 1099, a proof of income statement, an earnings statement, or something else. **Entering From** mm0210_SFMainMenu_DM, mm0900_BenefitsMoreOptions_DM **Initial Prompts Condition** Name Wording Туре Always Which of these forms are you calling about - a '1099' (or 'Benefits Statement'), 'Proof of Income,' an initial mm2300_ini_01 'Earnings Statement,' or 'Something Else?' Grammar Sample Expressions DTMF Reco Var/Option Confirm ?(?form 1099) (?tax benefits statement), (?form 1099) <forms_general_menu If Necessary benefits_statement> // benefits_statement <forms general menu proof of income ?[letter form], benefits verification ?[letter form] 2 If Necessary proof_of_income> // benefits_verification 3 <forms_general_menu If Necessary earnings [statement form] earnings_statement> // earnings_statement ?it's something else <forms_general_menu If Necessary something_else> // something_else Actions Option **Condition** Action **Transition** Assign: current_task benefits_statement Always =benefits_statement Assign: final intent =1099_benefits_statement Prompt: [mm2300_out_01] goto: mm0525_BenefitsStatementKBA All right. Benefits Statement. _DS Assign: current_task proof_of_income Always =benefits verification Assign: final_intent =benefits_verification Prompt: [mm2300_out_02] goto: mm0500_BEVEKBA_DS All right. Proof of Income. Prompt: [mm2300_out_03] earnings_statement Always goto: mm2400_EarningsMenu_DM All right. something_else Assign: final_intent =<current_intent> Always goto: mm3000_ABRStatus_DS Prompt: [mm2300_out_04] Okay. **Confirmation Prompts**

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| Option | Condition | Name | Wording |
|------------------------|-----------|-----------------------|---|
| benefits_stat ement | Always | mm2300_cnf_ini_ 01 | You'd like a replacement Form 1099 benefits statement, right? |
| proof_of_inco me | Always | mm2300_cnf_ini_ 02 | You need a proof of income document that's not for your tax return, right? |
| earnings_stat ement | Always | mm2300_cnf_ini_ 03 | You need an earnings statement, right? |
| something_el se | Always | mm2300_cnf_ini_ 04 | You'd like help with something other than a Form 1099, a proof of income document, or an earnings statement. Is that right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|---------------------------|
| nomatch 1 | Always | Prompt: [mm2300_nm1_01] Let's try again. You can say 'Benefits Statement' or press 1; 'Proof of Income' or press 2; 'Earnings Statement' or 3, or say 'It's Something Else' or press 4 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [mm2300_nm2_01] Sorry. If you need a replacement Form 1099 benefits statement for filing your tax return, press 1. If you need a document of your income for anything other than your tax return, press 2. If you need an earnings statement, press 3. For anything else, press 4 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | goto: mm3000_ABRStatus_DS |
| noinput 1 | ^ | Prompt: [mm2300_ni1_01] If you need a replacement benefits statement for filing your tax return, or a Form 1099, say 'benefits statement' or press 1. For a document of your income for anything other than your tax return, say 'proof of income' or press 2. For an earnings statement, say 'earnings statement' or press 3. If you need something else, say 'it's something else' or press 4. | Re-Recognition: |
| noinput 2 | ۸ | Prompt: [mm2300_ni2_01] Sorry. If you need a replacement Form 1099 benefits statement for filing your tax return, press 1. If you need a document of your income for anything other than a tax return, press 2. For an earnings statement, press 3. For anything else, press 4. | Re-Recognition: |

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| | | _ | | | | |
|-------------------|-------------------------|--|---------------------------|--|--|--|
| | | | | | | |
| noinput 3 | Always | Assign: transfer_reason =error | - | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | | |
| Commands: Sa | tate-Specific Behavior | | | | | |
| See 1.2 Global Co | ommands | | | | | |
| Commands: C | onfirmations | | | | | |
| See 1.2 Global Co | See 1.2 Global Commands | | | | | |
| Config Parame | oters | | | | | |

Config Parameter

| Parameter | Value |
|-----------------|-------|
| | |
| Developer Notes | |

mm2400_EarningsMenu_DM

CustomContext Recognition



Presents seven earnings options - new statement, proof of income letter, information on why caller has received an earnings statement, information on how the caller's address has been determined, information on the earnings statement, an option to hear all the information options, and an option for 'something else'.

Entering From

mm0050_EntryRouting_DS, mm0900_BenefitsMoreOptions_DM, mm2300_FormsGeneral_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|---------------|--|
| initial | Always | mm2400_ini_01 | There are different forms used to send your earnings information. Information about BENEFIT PAYMENTS you received this year and last year is sent on Internal Revenue Service form '1099.' Information about your past earnings, along with estimates of FUTURE Social Security benefits, in your 'Earning Statement,' which you receive every three years. And Proof of Income or benefits verification is sent in a letter from Social Security. |
| initial | ٨ | mm2400_ini_02 | <1000ms silence> |
| initial | ^ | mm2400_ini_03 | Which would you like - your '1099' benefits statement, your 'EARNINGS Statement,' a 'Proof of Income' letter or, say 'None of those'. |
| Gramma | nr | | |

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--|------|---|--------------|
| 1099, benefits statement // benefits_statement | | <earnings_menu benefits_statement></earnings_menu | If Necessary |
| earnings statement // earnings_statement | 2 | <earnings_menu earnings_statement></earnings_menu | If Necessary |

| Туре | | Condition | Action | | Transition | |
|------------------------|-------------|---------------|---|--|-------------------------------------|--------------|
| Recovery E | Behavior | | | | | |
| See 1.3 Globa | al Confirm | ation | | | | |
| Confirmation | on Reco | very Behavior | | | | |
| | Always | | gl_cnf_ini_02 | Right? | | |
| something_el se | Always | | mm2400_cnf_ini_ You'd like help with 04 | | n something else. | |
| proof_of_inco me | Always | | mm2400_cnf_ini_ 03 | You need a proof o | of income letter. | |
| earnings_stat ement | Always | | mm2400_cnf_ini_ 02 | You'd like a copy o | of your earnings statement. | |
| benefits_stat ement | Always | | mm2400_cnf_ini_ 01 | You'd like a copy o | of your 1099 benefit | s statement. |
| Option | Conditio | on | Name | Wording | | |
| Confirmation | on Prom | pts | | | | |
| ۸ | | ^ | Prompt: [mm2400 Okay. |)_out_04] | goto: mm3000_Al | 3RStatus_DS |
| something_el | se | Always | Assign: final_inte | nt = <current_intent></current_intent> | > | |
| ۸ | | ٨ | Prompt: [mm2400 Okay. Proof Of In | | goto: mm0500_BEVEKBA_DS | |
| ۸ | | ٨ | Assign: final_inte =benefits_verificat | | - | |
| proof_of_inco | me | Always | Assign: current_ta = benefits_verificat | | | |
| ۸ | | ٨ | Prompt: [mm2400 Sure. | 0_out_02] | goto: mm0545_TranscriptionKBA_DS | |
| ٨ | | ٨ | Assign: final_inte =transcription_700 | | | |
| earnings_stat | ement | Always | Assign: current_ta=transcription_700 | | | |
| ۸ | | ٨ | Prompt: [mm2400 Sure. | O_out_01] | goto: mm0525_Benefits _DS | StatementKB/ |
| ۸ | | ٨ | Assign: final_inte =1099_benefits_si | | | |
| benefits_state | ement | Always | Assign: current_ta =benefits_statement | | | |
| Option | | Condition | Action | | Transition | |
| Actions | | | | | | |
| // something_ | else | | | | | |
| ?it's somethin | | | 4 | <earnings_menu< td=""><td colspan="2">something_else> If Necessal</td></earnings_menu<> | something_else> If Necessal | |
| // DIOOL OL III | f_of_income | | | | | |

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| nomatch 1 | Always | Prompt: [mm2400_nm1_01] Let's try again. You can say '1099' or press 1, 'Earnings Statement' or press 2, 'Proof of Income' or 3, or for anything else, say 'It's Something Else' or press 4 | Re-Recognition: | | |
|------------------|------------------------|---|---------------------------|--|--|
| nomatch 2 | ٨ | Prompt: [mm2400_nm2_01] Sorry. To get a copy of your '1099' benefits statement, press 1. For an earnings Statement, press 2. For a Proof of Income letter, press 3. Or, for anything else, press 4 | Re-Recognition: | | |
| nomatch 3 | Always | Assign: transfer_reason =error | - | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| noinput 1 | ^ | Prompt: [mm2400_ni1_01] To get a copy of your '1099' benefits statement, say '1099' or press 1. For an earnings Statement, say 'Earnings Statement' or press 2. For a Proof of Income letter, say 'Proof of Income, or press 3. Or, for anything else, say It's Something Else' or press 4. | Re-Recognition: | | |
| noinput 2 | ٨ | Prompt: [mm2400_ni2_01] Sorry. To get a copy of your '1099' benefits statement, press 1. For an earnings Statement, press 2. For a Proof of Income letter, press 3. Or, for anything else, press 4. | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | goto: mm3000_ABRStatus_DS | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | 3 | | | | |
| 1 | | | | | |

mm3000_ABRStatus_DS

| | Decision | \Diamond |
|---------------------------------------|----------|------------|
| Checks the value of the abr variable. | | |
| Entering From | | |

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mm0125_ABRStatus_DS, mm0210_SFMainMenu_DM, mm0310_ChangeOfAddress_SD, mm0320_FieldOfficeLocator_SD, mm0329_AnythingElse_DM, mm0330_DirectDeposit_SD, mm0440_DisabilityDisambig_DM, mm0450_EmploymentDisambig_DM, mm0470_ReplacementDisambig_DM, mm0505_BEVE_SD, mm0520_ApplicationStatus_SD, mm0530_BenefitsStatement_SD, mm0545_TranscriptionKBA_DS, mm0550_Transcription_SD, mm0565_MRC_SD, mm0600_BackoffMainMenu_DM, mm0610_BackoffOtherOptionsMenu_DM, mm0800_BenefitsApplicationMenu_DM, mm0810_ApplicationStatusQuestion_DM, mm0900_BenefitsMoreOptions_DM, mm0910_UpdatePersonalInfo_DM, mm1100_SocialSecurityCardsMenu_DM, mm1105_MedicareCardsMenu_DM, mm1110_UpdatePersonalInfo_DM, mm1210_InternetAddress_DM, mm1300_WhichCard_DM, mm1430_SocialSecurityCardMenu_DM, mm1700_MedicareApplyMenu_DM, mm1730_MedicareDrugQuestion_DM, mm1800_SSIMenu_DM, mm1910_LatePaymentMenu_DM, mm2010_BenefitsEarnings_DM, mm2030_OtherQuestions_DM, mm2040_FutureBenefits_DM, mm2100_RepPayeeMenu_DM, mm2300_FormsGeneral_DM, mm2400_EarningsMenu_DM

| Actions | | | | | |
|---------------------------------|---------------------------|-------------------------------------|----------------------------------|--|--|
| Condition | | Action | Transition | | |
| If abr=1 (no agents) | | | goto: mm3020_ProcessTransfer_DS | | |
| Elseif abr=2 (screen_pop) | If office_hours=true | Assign: current_task =screen_pop | goto: mm3005_KBAuthentication_SD | | |
| ۸ | Else (office_hours=false) | | goto: mm3020_ProcessTransfer_DS | | |
| Elseif abr=3 (screen_splash) | If office_hours=true | Assign: current_task =screen_splash | goto: mm3002_PingHost_DB | | |
| ۸ | Else (office_hours=false) | | goto: mm3020_ProcessTransfer_DS | | |
| Elseif abr=4 (immediate tra | nsfer) | | goto: mm3020_ProcessTransfer_DS | | |
| Elseif abr=5 (courtesy disc | onnect) | | goto: mm3020_ProcessTransfer_DS | | |
| Else | | | goto: mm3020_ProcessTransfer_DS | | |
| Developer Notes | | | | | |
| | | | | | |

mm3002_PingHost_DB

| | Database Call | | | | | |
|--|--|--|--|--|--|--|
| Pings the host database to ensure the host is available. | | | | | | |
| Entering From | | | | | | |
| mm3000_ABRStatus_DS | | | | | | |
| Input parameters | | | | | | |
| Parameter | Value | | | | | |
| processID | Which process to pass the request to. Values are: PING, AUTH, INFO, AUTHINFO, MI, ENDSESSION, NONE. | | | | | |
| requestID | tID Unique 10 digit ID for the request. 10 zeros, if not used. | | | | | |
| timestamp | nestamp Transaction timestamp. | | | | | |
| version | ersion Version of the xml schema used. | | | | | |
| Output parameters | | | | | | |
| Variable | Description | | | | | |
| mm_statusCode | Possible values that can be returned are: 0000=Success, 0151=System Failure, 0152=Off hour request, and 7777=Validation failure. | | | | | |
| mm_statusDescription | cription Status code text description. | | | | | |

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| Actions | | | | | |
|----------------------------------|--------|--------|----------------------------------|--|--|
| Condition | | Action | Transition | | |
| If mm_statusCode=0000 (success) | Always | | goto: mm3005_KBAuthentication_SD | | |
| Else (failure) | Always | | goto: mm3020_ProcessTransfer_DS | | |
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery Behavior | | | | | |
| Developer Notes | | | | | |
| | | | | | |

mm3005_KBAuthentication_SD

| | | Subdialog Call | | | | | |
|--|--|---------------------------------|------------|-----|--|--|--|
| Sub dialogue call to Knowledge Based Authentication. | Sub dialogue call to Knowledge Based Authentication. | | | | | | |
| Entering From | | | | | | | |
| mm3000_ABRStatus_DS, mm3002_PingHost_DB | | | | | | | |
| Dialog called | | | | | | | |
| Proceed to initial node in: KnowledgeBasedAuthen | tication | | | | | | |
| Input parameters | | | | | | | |
| Parameter | | Value | | | | | |
| | | | | | | | |
| Output parameters | | | | | | | |
| Variable | | Subdialog Variable | | | | | |
| | | | | | | | |
| Actions | | | | | | | |
| Condition | Action | | Transition | | | | |
| Always | | goto: mm3020_ProcessTransfer_DS | | _DS | | | |
| Recovery Behavior | | | | | | | |
| See 1.1 Global Recovery Behavior | | | | | | | |
| Developer Notes | | | | | | | |
| - | | | | | | | |

mm3020_ProcessTransfer_DS

| | | | Decision | \Diamond | | | | |
|------------------------|---|--|--------------------------|------------|--|--|--|--|
| Determines if an agent | Determines if an agent is available, and if not plays a message that an agent if not available before returning to the main menu. | | | | | | | |
| Entering From | Entering From | | | | | | | |
| mm3000_ABRStatus_D | mm3000_ABRStatus_DS, mm3002_PingHost_DB, mm3005_KBAuthentication_SD | | | | | | | |
| Actions | | | | | | | | |
| Condition | | Action | Transition | | | | | |
| If office_hours=true | If abr=1 (no agents) | Prompt: [mm3020_out_01] Normally I'd get an agent to help you but, unfortunately, no one is available at the | goto: mm0200_SFToggle_DS | | | | | |

| | | moment. To speak with someone, you'll need to call back. If you're finished for now, feel free to hang up. Otherwise, | |
|--|--------------------------------|---|------------------------------|
| ۸ | Elseif (abr=5) | Prompt: [mm3020_out_15] I'm very sorry but none of our agents are available right now. Please call back again, and keep in mind our busiest times are early in the month and early in the week. Thank you for calling. Goodbye. | goto: mm3040_EndCall_CT |
| ۸ | Else (abr= =1) | Prompt: [mm3020_out_02] Hold on while I get someone to help you | goto: mm3030_CallTransfer_CX |
| Else (office_hours=false) AND If transfer_reason=error or failure AND | If ccs = 2 (holiday) | Prompt: [mm3020_out_11] And, unfortunately, due to the holiday our offices are currently closed. To speak with an agent, please call back during our regular business hours - Monday through Friday: | |
| ۸ | Else if ccs = 4 (emergency) | Prompt: [mm3020_out_12] And, unfortunately, due to an emergency our offices are currently closed. To speak with an agent, please call back during our regular business hours - Monday through Friday: | |
| ۸ | Else | Prompt: [mm3020_out_04] And, unfortunately, our offices are currently closed. To speak with an agent, please call back during our regular business hours - Monday through Friday: | - |
| Else \\ (office_hours=false) AND transfer_reason is not error or failure | | Prompt: [mm3020_out_13] Normally I'd get an agent to help you but, unfortunately, due to the holiday our offices are closed. To speak with an agent, please call back during our regular business hours - Monday through Friday: | - |
| ٨ | Else f ccs = 4 (emergency) | Prompt: [mm3020_out_14] Normally I'd get an agent to help you but, unfortunately, due to an emergency our offices are closed. To speak with an agent, please call back during our regular business hours - Monday through Friday: | |
| ۸ | Else | Prompt: [mm3020_out_05] Normally I'd get an agent to help you but, unfortunately, our offices are closed. To speak with an agent, please call back during our regular business hours - Monday through Friday: | |
| If office_hours=false | If Hawaii | Prompt: [mm3020_out_07] 7 A.M. to 5 P.M | |
| ۸ | If Alaska, Standard Time | Prompt: [mm3020_out_08] 7 A.M. to 6 P.M. | |

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| r | | | |
|-----------------|---|---|--------------------------|
| | | | |
| ۸ | If Guam or the Northern Marianas Islands | Prompt: [mm3020_out_09] 11 P.M. to 9 A.M | |
| ۸ | If American Samoa | Prompt: [mm3020_out_10] 5 A.M. to 3 P.M | |
| ۸ | Else (if unknown or any other territory) | Prompt: [mm3020_out_06] 7 A.M. to 7 P.M | |
| ٨ | Always | Prompt: [mm3020_out_03]except for holidays. If you're finished for now, feel free to hang up. Otherwise | goto: mm0200_SFToggle_DS |
| Developer Notes | | | |
| | | | |

mm3030_CallTransfer_CX

| | | | | Call Transfer | 9 |
|---|---------------------------------------|--|--|---------------|---|
| Transfer to an agent. | | | | | |
| Entering From | | | | | |
| mm0182_MySSAfterHoursCheck_DS, mm3020_Process | Transfer_DS | | | | |
| Actions | | | | | |
| Condition | Action Transition | | | | |
| Always | Comment: transfer to N8NN agent queue | | | | |
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery Behavior | | | | | |
| Config Parameters | | | | | |
| Parameter Value | | | | | |
| | | | | | |
| Developer Notes | | | | | |
| - | | | | | |

mm3040_EndCall_CT

| | | Call Terminate | \$ | | | | |
|--|---------------|----------------|----|--|--|--|--|
| Terminate the call. | | | | | | | |
| Entering From | Entering From | | | | | | |
| mm0182_MySSAfterHoursCheck_DS, mm3020_ProcessTransfer_DS | | | | | | | |
| Actions | | | | | | | |
| Condition | Action | Transition | | | | | |
| | | | | | | | |
| Developer Notes | | | | | | | |
| | | | | | | | |

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2.2 AddressOSDM Dialog

This module collects an address from a caller. This module is likely to be incorporated into a larger application. NOTE TO CUSTOMER: This is a packaged application, and both the flow and code can not be altered as it is sold and delivered as a packaged piece of code. We will have some flexibility in terms of prompt wording (within boundaries, as we don't want to change grammars) and there are some configurable parameters that we can change from their defaults. Please keep this in mind as you review the document.

ad0100_BranchCollectedZipSet_DS

| | | Decision 🔷 | | | | |
|---|--------|-------------------------|--|--|--|--|
| Determines if a zip code has already been collect | ed. | <u> </u> | | | | |
| Entering From | | | | | | |
| ad0050_EntryPrompt_DM, ca0330_AddressOSDM_SD, tr0140_AddressOSDM_SD | | | | | | |
| Actions | | | | | | |
| Condition | Action | Transition | | | | |
| IF parameter collectedzipcode is not set | | goto: ad0110_zipcode_DM | | | | |
| IF parameter collectedzipcode is set | | | | | | |
| Developer Notes | | • | | | | |
| | | | | | | |

ad0050_EntryPrompt_DM

| | CustomContext Recognition § | | | | on 🖟 | | |
|--------------------------|---|--------------------------------|-----------------|----------------|---------|--|--|
| This is a placeholder st | ate that plays an entry prompt and routes the cal | l. | | | | | |
| Entering From | | | | | | | |
| | | | | | | | |
| Grammar | Grammar | | | | | | |
| Sample Expressions | | DTMF | Reco Var/Option | | Confirm | | |
| | | | | | | | |
| Actions | | | | | | | |
| Option | Condition | Action | | Transition | | | |
| | | goto: ad0100_BranchCollectedZt | | llectedZipSet_ | | | |
| Recovery Behavior | | | | | | | |
| See 1.1 Global Recove | ry Behavior | | | | | | |
| Commands: State- | Specific Behavior | | | | | | |
| See 1.2 Global Comma | ands | | | | | | |
| Commands: Confir | mations | | | | | | |
| See 1.2 Global Comma | ands | | | | | | |
| Config Parameters | | | | | | | |
| Parameter Value | | | | | | | |
| | | | | | | | |
| Developer Notes | | | | | | | |

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NOTE: for SSA this DM is bypassed (the intial node is ad0100_BranchCollectedZipSet_DS)

ad0110_zipcode_DM

| au0110_2 | .ipcoac_i | | | | | |
|--|----------------|---|---|---|------------------------|----------------|
| | | | | ZipC | ode Recogniti | on 👵 |
| Asks the ca | ller for there | e zip code. | | | | |
| Entering Fi | rom | | | | | |
| ad0100_Bra | anchCollect | edZipSet_DS | | | | |
| Initial Pro | mpts | | | | | |
| Туре | Condition | on | Name | Wording | | |
| initial | Always | | ad0110_ini_01 | Then please tell m address now. | e the 5-digit zip cod | le for the new |
| reprompt | Always | | ad0110_ree_02 | Please say or ente | er the 5 digit ZIP cod | de again. |
| Grammar | | | | | | |
| Sample Ex | pressions | | DTMF | Reco Var/Option | | Confirm |
| <valid us="" zi<br=""> // NOTE: thi numerical si</valid> | is state reco | ngnized only VALID zipcodes (i.e. not any | <5-digit string> | <collectaddress_< td=""><td>zip zip></td><td>If Necessary</td></collectaddress_<> | zip zip> | If Necessary |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| zip | | Always | Prompt: [ad0110_ Okay. | ot: [ad0110_out_01] goto: ad0140_Ful | | IAddress_DM |
| Confirmat | tion Prom | pts | | | l. | |
| Option | Condition | on | Name | Wording | | |
| | Always | | ad0110_cnf_ini_0 1 | That zip code is | | |
| | | | ad0110_cnf_ini_0 2 | <zip code=""></zip> | | |
| | | | ad0110_cnf_ini_0 3 | Is that right? | | |
| Confirmat | tion Reco | very Behavior | | | | |
| See 1.3 Glo | bal Confirm | ation | | | | |
| Recovery | Behavior | | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | Prompt: [ad0110_ree_03] Let's try again. Please say or enter your new 5 digit zip code | | Re-Recognition: | |
| nomatch 2 | | ٨ | Prompt: [ad0110_ree_04] Sorry. Using your telephone keypad, enter the new 5 digit ZIP code. | | Re-Recognition: | |
| nomatch 3 | | Always | Assign: transfer_r | reason =error | | |
| nomatch 3 | | Always | Prompt: [gl_nm3_01] | | | |

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| | | Sorry, we seem to be having trouble. | |
|-----------|--------|---|-----------------|
| noinput 1 | ٨ | Prompt: [ad0110_ree_05] Please say or enter your new 5 digit zip code | Re-Recognition: |
| noinput 2 | ^ | Prompt: [ad0110_ree_06] Sorry. Using your telephone keypad, enter the new 5 digit ZIP code. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

This DM needs to confirm pretty much all the time. In this case use default confirmation prompts. Set confidencelevel to .8 or higher Alternatively, we might specify a parameter that controls confirmation for this DM alone.

Suppress successprompts and failureprompt.

Please note that as with the behavior of all the other OSDMs the sequence of Retry prompts is as follows:

If caller's utterance is low confidence, play noanswerapologies followed by reprompts.

If caller said "no" after confirmation, play wronganswerapologies followed by reprompts.

NOTE: this state recognized only VALID zipcodes (i.e. not any numerical string)

ad0140_FullAddress_DM

CustomContext Recognition



Following the successful lookup of the city and state associated with the address, as for the street name and number. Prompts, grammars, and logic are provided for reference only - it is actually a 'black-box' module.

Entering From

ad0110_zipcode_DM, ad0220_CheckPreviousConfirmations_DS

Initial Prompts

| Туре | Condition | Name | Wording |
|----------|---|---------------|--|
| initial | Always | ad0140_ree_01 | I got the city and state information from your zip code. Now I need just your street address, PO box or rural route number. For example, you could say 1 2 3 Main Street West, or PO box 12345. Go ahead and say your address. |
| reprompt | Always (After Disconfirmation or from CheckPreviousConfirmations) | ad0140_ree_02 | Please say your address again. For example, you could say 1 24 Belvedere Street or PO Box 1 2 3 4 5. I also understand rural routes. Go ahead and say your address. |

| Grammar | | | | | | | |
|----------------------------|--|--|--------------------------------|---|-------------------------------|----------------|--|
| Sample Exp | pressions | | DTMF | Reco Var/Option | | Confirm | |
| a valid stree | t address w | vith optional prefix, suffix | | <1300_street@CollectAddress_Zip Code streetnamenumber> | | If Necessary | |
| a valid stree | t address w | vith optional prefix, suffix and apartment# | | <1300_street@Cocce streetnamer | | Never | |
| a PO Box nu | ımber | | | <1300_street@Coccode poboxnumb | | If Necessary | |
| a rural route | number | | | <1300_street@Co | | If Necessary | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| ruralroutenu poboxnumbe | | | Prompt: [ad0140_ Thanks. | _out_01] | goto: ad0160_BranchCo S | onfirmOrNot_D | |
| streetnamen | umber | IF unit# entered OR address does not require unit # OR previously confirmed unit # | Prompt: [ad0140_ Thanks. | _out_02] | goto: ad0160_BranchCo S | :onfirmOrNot_D | |
| ^ | | Else If street address only was collected | Prompt: [ad0140_ And | goto: ad0150_Seconda | | yAddress_DM | |
| Confirmat | ion Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| Always | | | ad0140_cnf_ini_0 1 | I think you said | | | |
| IF Street Address | Always | | ad0140_cnf_ini_0 3 | O <street number=""></street> | | | |
| ۸ | IF addres | ss contains pre-directional | ad0140_cnf_ini_0 4 | <pre><pre><pre><pre></pre></pre></pre></pre> | | | |
| ۸ | IF no pro | ompt available for StreetName | ad0140_cnf_ini_1 2 | <street name=""></street> | | | |
| ۸ | ^ | | ad0140_cnf_ini_0 5 | <street (i.e.<="" td="" type=""><td>street/avenue)></td><td></td></street> | street/avenue)> | | |
| ٨ | IF addre | ss contains post-directional | ad0140_cnf_ini_0 6 | <postdirectional></postdirectional> | | | |
| IF Rural Route | Always | | ad0140_cnf_ini_0 7 | <route h<="" number="" td="" =""><td>ighway Contract Ro</td><td>ute></td></route> | ighway Contract Ro | ute> | |
| ^ | ^ | | ad0140_cnf_ini_0 8 | 0 <route number=""></route> | | | |
| ^ | ^ ad0 0 | | ad0140_cnf_ini_1 0 | | | | |
| IF PO Box | Always adl 9 | | ad0140_cnf_ini_0 9 | <po box="" number=""></po> | | | |
| Always | | | ad0140_cnf_ini_1 1 | 1 Is that correct? | | | |
| Confirmati | ion Reco | very Behavior | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | ratch 1 Prompt: [ad0140_cnf_nm1_01] Please say Yes or No. You can also | | | | | | |

| | | say "repeat that" if you'd like me to read the address again. | |
|---|---|---|--|
| nomatch 2 | | Prompt: [ad0140_cnf_nm2_01] Please say Yes or press 1, say No or press 2., or say "repeat that" or press 3 | |
| noinput 1 | | Prompt: [ad0140_cnf_ni1_01] Sorry, I didn't hear you. Please say Yes or No. You can also say "Repeat that" if you'd like me to read the address again | |
| noinput 2 | | Prompt: [ad0140_cnf_ni2_01] Sorry, I still didn't hear you. Please say yes or no, or to have me read the address back to you, just say "repeat that" | |
| noinput 3 | | Prompt: [gl_cnf_ni3_01] Sorry, we seem to be having trouble | event: event.conf.noinput goto: mm3000_ABRStatus_DS |
| nomatch 3 | | Prompt: [gl_cnf_nm3_01] Sorry, we seem to be having trouble | event: event.conf.nomatch goto: mm3000_ABRStatus_DS |
| Recovery Behavi | or | | |
| Туре | Condition | Action | Transition |
| | | | |
| nomatch 1 | Always | Prompt: [ad0140_ree_03] Let's try again. What's your address? | Re-Recognition: |
| | Always | Prompt: [ad0140_ree_03] | Re-Recognition: |
| nomatch 1 | , in the second | Prompt: [ad0140_ree_03] Let's try again. What's your address? Prompt: [ad0140_ree_04] Sorry. I need your street address or PO box number. For example, you can say 1 2 4 Belvedere Street or PO Box 1 2 3 4 5. I also understand rural routes. Please say your address | - |
| nomatch 1 | ^ | Prompt: [ad0140_ree_03] Let's try again. What's your address? Prompt: [ad0140_ree_04] Sorry. I need your street address or PO box number. For example, you can say 1 2 4 Belvedere Street or PO Box 1 2 3 4 5. I also understand rural routes. Please say your address now | - |
| nomatch 1 nomatch 2 nomatch 3 | Always | Prompt: [ad0140_ree_03] Let's try again. What's your address? Prompt: [ad0140_ree_04] Sorry. I need your street address or PO box number. For example, you can say 1 2 4 Belvedere Street or PO Box 1 2 3 4 5. I also understand rural routes. Please say your address now Assign: transfer_reason = error Prompt: [gl_nm3_01] | Re-Recognition: |
| nomatch 1 nomatch 2 nomatch 3 nomatch 3 | Always Always | Prompt: [ad0140_ree_03] Let's try again. What's your address? Prompt: [ad0140_ree_04] Sorry. I need your street address or PO box number. For example, you can say 1 2 4 Belvedere Street or PO Box 1 2 3 4 5. I also understand rural routes. Please say your address now Assign: transfer_reason =error Prompt: [gl_nm3_01] Sorry, we seem to be having trouble Prompt: [ad0140_ree_05] | Re-Recognition: |
| nomatch 1 nomatch 2 nomatch 3 nomatch 3 nomatch 3 | Always Always | Prompt: [ad0140_ree_03] Let's try again. What's your address? Prompt: [ad0140_ree_04] Sorry. I need your street address or PO box number. For example, you can say 1 2 4 Belvedere Street or PO Box 1 2 3 4 5. I also understand rural routes. Please say your address now Assign: transfer_reason =error Prompt: [gl_nm3_01] Sorry, we seem to be having trouble Prompt: [ad0140_ree_05] What's your address? Prompt: [ad0140_ree_06] Sorry. I need your street address or PO box number. For example, you can say 1 2 4 Belvedere Street or PO Box 1 2 3 4 5. I also understand rural routes. Please say your address now. | Re-Recognition: Re-Recognition: |

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| Commands: | State-Specific Behavior | | | | |
|-----------------|-------------------------|--|--------------------------|--|--|
| Туре | Condition | Action | Transition | | |
| repeat | | Prompt: [ad0140_repeat_01] Sure | | | |
| repeat | | Script: Play default_address_fulladdress_collec n_initialprompt2 | Re-Recognition: Reprompt | | |
| Commands: | Confirmations | | | | |
| See 1.2 Global | Commands | | | | |
| Config Parar | meters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | | | | |
| | | | | | |

ad0150_SecondaryAddress_DM

CustomContext Recognition



Ask if there is a unit or apartment number to be added, and if there is, the caller can say it. Prompts, grammars, and logic are provided for reference only - it is actually a 'black-box' module.

Entering From

ad0140_FullAddress_DM, ad0220_CheckPreviousConfirmations_DS

Initial Prompts

| Туре | Condition | Name | Wording |
|----------|---|---------------|--|
| reprompt | Always | | If there's an apartment number or suite number, please say it now. Otherwise, just say "No Apartment". |
| | Always (upon disconfirmation //if caller says 'no' to confirmation) | ad0150_ree_02 | Please say your apartment or unit number again. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm | | |
|---|------|--|--------------|--|--|
| apartment_ <number>, <number></number></number> | | <1350_apartment@CollectAddress _ZipCode apt_ <number>></number> | If Necessary | | |
| building_ <number></number> | | <1350_apartment@CollectAddress _ZipCode bldg_ <number>></number> | If Necessary | | |
| floor_ <number></number> | | <1350_apartment@CollectAddress _ZipCode fl_ <number>></number> | If Necessary | | |
| mailstop_ <number></number> | | <1350_apartment@CollectAddress _ZipCode msc_ <number>></number> | If Necessary | | |
| suite_ <number></number> | | <1350_apartment@CollectAddress _ZipCode ste_ <number>></number> | If Necessary | | |
| unit_ <number></number> | | <1350_apartment@CollectAddress _ZipCode unit_ <number>></number> | If Necessary | | |
| no apartment | | <1350_apartment@CollectAddress | If Necessary | | |

| | | | | | _ZipCode no_apt: | > | |
|---|------------------------|--|------------------|---|--|---------------------------------------|---------------|
| Actions | | | | | l | | ! |
| Option | | Condition | | Action | | Transition | |
| [(apartment), (apartment nu (suite), (buildin (floor), (mailst <number> or i</number> | mber), ng), op)] | <number> or no_apt successful collection (even upon 'yes' confirmation)</number> | street confirmed | Prompt: [ad0150_ Thanks. | out_01] | goto: ad0160_BranchCc S | onfirmOrNot_D |
| Confirmation | n Prom | pts | | | | | |
| Option | Conditio | on | | Name | Wording | | |
| | Always | | | ad0150_cnf_ini_0 1 | I think you said | | |
| apt_ <number>, <number></number></number> | - | | | ad0150_cnf_ini_0 5 | apartment <num< td=""><td>ber></td><td></td></num<> | ber> | |
| bldg_ <numbe r></numbe | | | | ad0150_cnf_ini_0 6 | building <numbe< td=""><td>er></td><td></td></numbe<> | er> | |
| fl_ <number></number> | | | | ad0150_cnf_ini_0 7 | floor <number></number> | | |
| msc_ <numbe< td=""><td></td><td></td><td></td><td>ad0150_cnf_ini_0 8</td><td>mailstop <numbe< td=""><td>er></td><td></td></numbe<></td></numbe<> | | | | ad0150_cnf_ini_0 8 | mailstop <numbe< td=""><td>er></td><td></td></numbe<> | er> | |
| ste_ <number></number> | | | | ad0150_cnf_ini_0 9 | suite <number>.</number> | | |
| unit_ <number< td=""><td></td><td></td><td></td><td>ad0150_cnf_ini_1 0</td><td>unit <number></number></td><td></td><td></td></number<> | | | | ad0150_cnf_ini_1 0 | unit <number></number> | | |
| no_apt | | | | ad0150_cnf_ini_0 3 | no apartment | | |
| | Always | | | ad0150_cnf_ini_0 4 | Is that correct? | | |
| Confirmation | n Recov | very Behavior | | <u> </u> | · | | |
| Туре | | Condition | | Action | | Transition | |
| nomatch 1 | | | | Prompt: [ad0150_ Please say yes or | | | |
| nomatch 2 | | | | Prompt: [ad0150_ Please say yes or no or press two. | - | | |
| noinput 1 | | | | Prompt: [ad0150_ Sorry Please s | | | |
| noinput 2 | | | | Prompt: [ad0150_ (Sorry, but I still di Please say yes or no or press 2. | dn't get that). | | |
| noinput 3 | | | | Prompt: [gl_cnf_n Sorry, we seem to | i3_01] be having trouble. | event: event.conf. goto: mm3000_AB | |
| nomatch 3 | | | | Prompt: [gl_cnf_n Sorry, we seem to | | event: event.conf. goto: mm3000_AB | |

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| Recovery Behavior | | | | |
|-------------------|-------------------------|--|-----------------|--|
| Туре | Condition | Action | Transition | |
| nomatch 1 | Always | Prompt: [ad0150_ree_03] Let's try again. Say or enter your apartment or unit number. If there isn' any, just say "No Apartment" | Re-Recognition: | |
| nomatch 2 | ^ | Prompt: [ad0150_ree_04] Sorry. Using your keypad, enter your apartment or unit number. If you don't have an apartment or unit number, just say 'No Apartment' | Re-Recognition: | |
| nomatch 3 | Always | Assign: transfer_reason =error | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | |
| noinput 1 | ٨ | Prompt: [ad0150_ree_05] Say or enter your apartment or unit number. If there isn't any, just say "No Apartment" | Re-Recognition: | |
| noinput 2 | ^ | Prompt: [ad0150_ree_06] Sorry. Using your keypad, enter your apartment or unit number. If you don't have an apartment or unit number, just say 'No Apartment'. | Re-Recognition: | |
| noinput 3 | Always | Assign: transfer_reason =error | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | - | |
| Commands: S | State-Specific Behavior | | | |
| See 1.2 Global C | Commands | | | |
| Commands: C | Confirmations | | | |
| See 1.2 Global C | Commands | | | |
| Config Parame | eters | | | |
| Parameter | | Value | | |

Developer Notes

We will interpret a digit string entry here as the apartment number. On re-entry, do not play the initial prompt. If the caller just says a number app will automatically append with apartment.

ad0160_BranchConfirmOrNot_DS

Decision

Decision

Decision

Determines if confirmation is needed and routes accordingly. Value can be chosen depending on customer experience.

Entering From

ad0140_FullAddress_DM, ad0150_SecondaryAddress_DM

Actions

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| Condition | Action | Transition | |
|------------------------------|--------|------------------------------------|--|
| overallconfirmation = ALWAYS | | goto: ad0200_ConfirmFull_DM | |
| overallconfirmation = NEVER | | goto: ad0240_ExitSuccessPrompts_PP | |
| Developer Notes | | | |
| | | | |

ad0200_ConfirmFull_DM

YesNo Recognition



Confirm the full address given by the caller.

Prompts, grammars, and logic are provided for reference only - it is actually a 'black-box' module.

Entering From

ad0160_BranchConfirmOrNot_DS

Initial Prompts

| Туре | Condition | | Name | Wording |
|----------|-------------------|---|------------------------------|--|
| reprompt | Always | | ad0200_ree_01 | Let me make sure everything is correct. I have |
| reprompt | If Street address | Always | TTS Prompt : [ad0200_ree_02] | <street number=""></street> |
| reprompt | ٨ | IF contains pre-directional | TTS Prompt : [ad0200_ree_03] | <pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre> |
| reprompt | ٨ | IF no prompt for StreetName | TTS Prompt : [ad0200_ree_04] | <streetname></streetname> |
| reprompt | ٨ | Always | TTS Prompt : [ad0200_ree_05] | <street (i.e.="" avenue)<="" street="" td="" type=""></street> |
| reprompt | ۸ | IF contains post-directional | TTS Prompt : [ad0200_ree_06] | <pre><postdirectional></postdirectional></pre> |
| initial | ٨ | IF contains 'apartment_ <number>'</number> | TTS Prompt : [ad0200_ini_01] | apartment |
| initial | ٨ | ٨ | TTS Prompt : [ad0200_ini_02] | apt_ <number></number> |
| initial | ٨ | ELSE IF contains 'building_ <number>'</number> | TTS Prompt : [ad0200_ini_03] | building |
| initial | ٨ | ٨ | TTS Prompt : [ad0200_ini_04] | bldg_ <number></number> |
| initial | ٨ | ELSE IF contains 'floor_ <number>'</number> | TTS Prompt : [ad0200_ini_05] | floor |
| initial | ٨ | ٨ | TTS Prompt : [ad0200_ini_06] | fl_ <number></number> |
| initial | ٨ | ELSE IF contains 'mailstop_ <number>'</number> | TTS Prompt : [ad0200_ini_07] | mail stop |
| initial | ٨ | ٨ | TTS Prompt : [ad0200_ini_08] | msc_ <number></number> |
| initial | ٨ | ELSE IF contains 'suite_ <number>'</number> | TTS Prompt : [ad0200_ini_09] | suite |
| initial | ٨ | ٨ | TTS Prompt : [ad0200_ini_10] | ste_ <number></number> |
| initial | ^ | ELSE | TTS Prompt : | unit |

| | | (contains 'unit_ <number>')</number> | [ad0200_ini_11] | |
|----------|-------------------|---|------------------------------|--|
| initial | ^ | ^ | TTS Prompt : [ad0200_ini_12] | unit_ <number></number> |
| reprompt | IF Rural Route | Always | TTS Prompt : [ad0200_ree_07] | <route contract="" highway="" number="" route="" =""></route> |
| reprompt | ^ | ٨ | TTS Prompt : [ad0200_ree_08] | <route number=""></route> |
| reprompt | IF PO Box | Always | TTS Prompt : [ad0200_ree_09] | <po box="" number=""></po> |
| reprompt | ^ | ٨ | TTS Prompt : [ad0200_ree_10] | <box number=""></box> |
| reprompt | City | Always | TTS Prompt : [ad0200_ree_11] | <city name=""></city> |
| reprompt | State | Always | TTS Prompt : [ad0200_ree_12] | <state></state> |
| reprompt | Zip Code | Always | TTS Prompt : [ad0200_ree_13] | <zip code=""></zip> |
| reprompt | Always | Always | ad0200_ree_14 | Is that correct? |
| reprompt | Always | | ad0200_ree_15 | Again, the address I have is |
| reprompt | If Street address | Always | TTS Prompt : [ad0200_ree_16] | <street number=""></street> |
| reprompt | ^ | IF contains pre-directional | TTS Prompt : [ad0200_ree_17] | <pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre> |
| reprompt | ^ | IF no prompt for StreetName | TTS Prompt : [ad0200_ree_18] | <streetname></streetname> |
| reprompt | ٨ | Always | TTS Prompt : [ad0200_ree_19] | <street (i.e.="" avenue)<="" street="" td="" type=""></street> |
| reprompt | ^ | IF contains post-directional | TTS Prompt : [ad0200_ree_20] | <pre><postdirectional></postdirectional></pre> |
| reprompt | ٨ | IF contains 'apartment_ <number>'</number> | TTS Prompt : [ad0200_ree_33] | apartment |
| reprompt | ٨ | ٨ | TTS Prompt : [ad0200_ree_34] | apt_ <number></number> |
| reprompt | ^ | ELSE IF contains 'building_ <number>'</number> | TTS Prompt : [ad0200_ree_35] | building |
| reprompt | ^ | ٨ | TTS Prompt : [ad0200_ree_36] | bldg_ <number></number> |
| reprompt | ^ | ELSE IF contains 'floor_ <number>'</number> | TTS Prompt : [ad0200_ree_37] | floor |
| reprompt | ^ | ٨ | TTS Prompt : [ad0200_ree_38] | fl_ <number></number> |
| reprompt | ٨ | ELSE IF contains 'mailstop_ <number>'</number> | TTS Prompt : [ad0200_ree_39] | mail stop |
| reprompt | ٨ | ٨ | TTS Prompt : [ad0200_ree_40] | msc_ <number></number> |
| reprompt | ٨ | ELSE IF contains 'suite_ <number>'</number> | TTS Prompt : [ad0200_ree_41] | suite |
| reprompt | ۸ | ٨ | TTS Prompt : | ste_ <number></number> |

| | | | [ad0200_ree_42] | | | | |
|--|---|---|---|--|--------------------|---------------------|--|
| ^ | | ELSE (contains 'unit_ <number>')</number> | TTS Prompt : [ad0200_ree_43] | unit | | | |
| ^ | | ^ | TTS Prompt : [ad0200_ree_44] | unit_ <number></number> | | | |
| IF Rural I | Route | Always | TTS Prompt : [ad0200_ree_21] | <route h<="" number="" td="" =""><td>ighway Contract Ro</td><td>ute></td></route> | ighway Contract Ro | ute> | |
| ^ | | ٨ | TTS Prompt : [ad0200_ree_22] | <route number=""></route> | | | |
| IF PO Bo | х | Always | TTS Prompt : [ad0200_ree_23] | <po box="" number=""></po> | | | |
| ^ | | ۸ | TTS Prompt : [ad0200_ree_24] | | | | |
| City | | Always | TTS Prompt : [ad0200_ree_25] | <city name=""></city> | | | |
| State | | Always | TTS Prompt : [ad0200_ree_26] | <state></state> | | | |
| Zip Code | | Always | TTS Prompt : [ad0200_ree_27] | <zip code=""></zip> | | | |
| Always | | Always | ad0200_ree_28 | Is that correct? | | | |
| | | | | | | | |
| essions | | | DTMF | Reco Var/Option | | Confirm | |
| yes, correct, right | | | 1 | <collectaddress_confirm_address never="" yes="" =""></collectaddress_confirm_address> | | Never | |
| wrong 2 <collecta< td=""><td></td><td>confirm_address</td><td>Never</td></collecta<> | | | confirm_address | Never | | | |
| | | | | | | | |
| | Condition | | Action | | Transition | | |
| | | | | goto: | | xitSuccessPrompts_P | |
| | | Assign: collectaddress_corrections_counter eincrement counter goto: ad0210_Branch ctions_DS | | ad0210_BranchEx | ceedMaxCorre | | |
| Behavior | | | | | | | |
| | Condition | | Action | | Transition | | |
| nomatch 1 Always | | Prompt: [ad0200_ree_29] Let's try again IS that address correct? | | | | | |
| | ^ | | Sorry. If I got everything | | Re-Recognition: | | |
| Always Assign: transfer_reason =er | | reason =error | | | | | |
| | Always | | Assign: transfer_reason = error Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | | | | |
| | A IF Rural I A IF PO Bo A City State Zip Code Always | IF Rural Route A IF PO Box A City State Zip Code Always Condition Cehavior Condition Always A Always | (contains 'unit_ <number>') </number> | (contains 'unit_ <number>')</number> | | | |

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| noinput 1 | ^ | Prompt: [ad0200_ree_31] If I got everything right say 'Yes' or press 1. If not, say 'No' or press 2. You can also say 'Repeat That' or press 9 to hear the address again. | Re-Recognition: | |
|------------------|-------------------------|--|--------------------------|--|
| noinput 2 | ٨ | Prompt: [ad0200_ree_32] Sorry. If I got everything right, press 1. If not, press 2. Or, to hear the address again, press 9 | Re-Recognition: | |
| noinput 3 | Always | Assign: transfer_reason =error | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | |
| Commands: S | State-Specific Behavior | | | |
| Туре | Condition | Action | Transition | |
| repeat | | Prompt: [ad0200_repeat_01] Sure | Re-Recognition: Reprompt | |
| Commands: C | Confirmations | | | |
| See 1.2 Global C | Commands | | | |
| Config Param | eters | | | |
| Parameter | | Value | | |
| | | | | |
| Developer Note | s | | | |
| | | | | |

$ad 0210_Branch Exceed Max Corrections_DS$

| | | Decision 🔷 | | |
|--|--------|---|--|--|
| Determines if the maximum number of corrections have been reached. | | | | |
| Entering From | | | | |
| ad0200_ConfirmFull_DM | | | | |
| Actions | | | | |
| Condition | Action | Transition | | |
| IF corrections <= maxcorrections | | goto: ad0220_CheckPreviousConfirmations_DS | | |
| Else | | goto: ad0230_ExitFailurePrompts_PP | | |
| Developer Notes | | | | |
| | | | | |

$ad 0220_Check Previous Confirmations_DS$

| | Decision | \Diamond |
|---|----------|------------|
| Determines if primary and/or secondary address has already been confirmed and routes accordingly. | | |
| Entering From | | |
| ad0210_BranchExceedMaxCorrections_DS | | |

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| Actions | | | |
|---|--------|------------------------------------|--|
| Condition | Action | Transition | |
| If we previously positively confirmed both full and secondary addresses | | goto: ad0230_ExitFailurePrompts_PP | |
| If we previously positively confirmed full address (but not secondary) | | goto: ad0150_SecondaryAddress_DM | |
| Else (no confirmations have taken place) we'll begin at the beginning. | | goto: ad0140_FullAddress_DM | |
| Developer Notes | | | |
| | | | |

ad0230_ExitFailurePrompts_PP

| | | Simple Play Prompt |
|---|--|---|
| Plays a message preparing the caller for transfer | to an agent due to trouble understanding them. | |
| Entering From | | |
| ad0210_BranchExceedMaxCorrections_DS, ad0 | 220_CheckPreviousConfirmations_DS | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| Always | Prompt: [ad0230_out_01] Sorry, I'm having trouble getting this | Return to calling dialog: ChangeOfAddress [ca0330_AddressOSDM_SD] Transcription [tr0140_AddressOSDM_SD] |
| Developer Notes | | |
| | | |

ad0240_ExitSuccessPrompts_PP

| | | Simple Play Prompt (1) | | |
|---|--|---|--|--|
| Plays a successful exit message to the caller before transferring back to the calling dialogue. | | | | |
| Entering From | | | | |
| ad0160_BranchConfirmOrNot_DS, | ad0200_ConfirmFull_DM, ad0250_BranchRecordOrNot_ | DS | | |
| Actions | | | | |
| Condition | Action | Transition | | |
| Always | Prompt: [ad0240_out_01] Got it | Return to calling dialog: ChangeOfAddress [ca0330_AddressOSDM_SD] Transcription [tr0140_AddressOSDM_SD] | | |
| Developer Notes | | | | |
| No barge-in Note: This is the exitsuccessprompt | s and can be configured by setting this parameter. | | | |

ad0250 BranchRecordOrNot DS

of these two values to arrive at N. Play successprompts(N+1). If N>3, play successprompts3

| Decid | ion | \Diamond |
|--|-----|------------|
| Determines if the address needs to be recorded based on the value of the variable 'collectfortranscription'. | | |

The prompts are played as follows: sum the maxcorrections variables. Compare this to the number of nomatches throughout. Choose the highest

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| Entering From | | |
|-----------------------------------|---|------------------------------------|
| | | |
| Actions | | |
| Condition | Action | Transition |
| IF collectfortranscription = TRUE | | goto: ad0260_Recording_DM |
| Else | Assign: collectaddress_exit_reason =Failure | goto: ad0240_ExitSuccessPrompts_PP |
| Developer Notes | | |
| | | |

ad0260_Recording_DM

| Cust | tomCo | ntext | Recod | ınition |
|-------|-------|-------|-------|---------|
| - Cac | | III | 17000 | |



Asks the caller for their full address, including zip code, to be recorded.

Entering From

ad0250_BranchRecordOrNot_DS

Initial Prompts

| Туре | Condition | Name | Wording | |
|----------|-----------|---------------|---|--|
| initial | Always | | I don't want to take too much of your time. I'll just record you saying your address and have someone take it down later. After the beep, please say your full address, including the zip code. | |
| reprompt | ٨ | ad0260_ree_02 | <1000ms silence> | |
| reprompt | ٨ | ad0260_ree_03 | <beep></beep> | |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--------------------|------|-----------------|---------|
| | | | |

Actions

| Option | Condition | Action | Transition |
|--------|-----------|--|------------|
| | | Prompt: [ad0260_ree_04] I've recorded your address | - |
| | | Assign: collectaddress_exit_reason =Failure | |

Recovery Behavior

See 1.1 Global Recovery Behavior

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

Parameter Value

| Developer Notes | |
|---|--|
| NOTE: this DM will never be used in the current SSA design. | |

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2.3 BenefitsVerification Dialog

This application allows callers who are currently receiving Social Security benefits to have a benefits verification or proof of income letter mailed to them. Callers need this letter for various purposes such as applying for a loan or mortgage, assisted housing benefits, and Medicare health insurance coverage.

bv0100_PingHost_DB

| | | | | Database Call | |
|----------------------|--|---|--|---|-----------|
| Pings the host datab | base to ensure the host is available. | | | | |
| Entering From | | | | | |
| mm0505_BEVE_SD |) | | | | |
| Input parameters | s | | | | |
| Parameter | | | Value | | |
| processID | | | Which process to pass the re AUTHINFO, MI, ENDSESSI | equest to. Values are: PING, AUTON, NONE. | ΓΗ, INFO, |
| requestID | | | Unique 10 digit ID for the red | quest. 10 zeros, if not used. | |
| timestamp | | | Transaction timestamp. | | |
| version | | | Version of the xml schema u | ised. | |
| Output paramete | ers | | | | |
| Variable | | | Description | | |
| bv_statusCode | | | | returned are: 0000=Success, 015 est, and 7777=Validation failure. | 1=System |
| bv_statusDescriptio | n | | Status code text description. | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If bv_statusCode=00 | 000 (success) | - | | goto: bv0130_KBAuthentication | _SD |
| Else (failure) | Always | Assign: beve | e_transaction_status =failure | | |
| ^ | If bv_statusCode=0152 (off hour request) | maintenance your records | ont_01] stem is undergoing routine and I'm unable to access at this time. Please try back g. If you'd like to speak with | Return to calling dialog: main [mm0505_BEVE_SD] | |
| ۸ | Else | Prompt: [bv0 Sorry, I'm hav your records. | ving trouble getting access to | Return to calling dialog: main [mm0505_BEVE_SD] | |
| Recovery Behav | rior | | | | |
| See 1.1 Global Reco | overy Behavior | | | | |
| Developer Notes | | | | | |
| | | | | | |

bv0130_KBAuthentication_SD

| Subdialog Call | |
|--|--|
| Sub dialogue call to 'Knowledge Based Authentication'. | |

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Entering From

bv0100_PingHost_DB

Dialog called

Proceed to initial node in: KnowledgeBasedAuthentication

Input parameters

| Parameter | Value |
|-----------|-------|
| =- | |

Output parameters

| Variable | Subdialog Variable |
|----------|--------------------|
| | |

Actions

| Condition | Action | Transition |
|--|--|--|
| If kba_transaction_status=success | | goto: bv0210_BEVESuccess_PP |
| Elseif kba_transaction_status=account_blocked | Assign: beve_transaction_status =failure | Return to calling dialog: main [mm0505_BEVE_SD] |
| Elseif kba_transaction_status=attestation_declined | Assign: beve_transaction_status =failure | Return to calling dialog: main [mm0505_BEVE_SD] |
| Else (kba_transaction_status=failure) | Assign: beve_transaction_status =failure | Return to calling dialog: main [mm0505_BEVE_SD] |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

The request for the benefits verification letter is processed in authentication (ka0910_QueryKB_DB).

bv0210_BEVESuccess_PP

| | | Simple Play Prompt | ٠)) |
|--|--|--------------------------------|-----|
| Informs the caller how long it will take | e to receive the request and that it was submitted successfully. | | |
| Entering From | | | |
| bv0130_KBAuthentication_SD | | | |
| Actions [Barge-in is OFF] | | | |
| Condition | Action | Transition | |
| Always | Prompt: [bv0210_out_01] You should receive your 'Proof of Income' letter in the mail within seven days at the address we have on file for you. If you've moved, or you're planning to move, make sure to give the post office your new address | goto: bv0220_TransactionEnd_PF | |
| Developer Notes | | | |
| | | | |

bv0220_TransactionEnd_PP

| Simple Play Prompt | 1)) |
|--------------------|-----|
| | "// |
| | |

| Gives the caller the option to hang up if they're finished. | | | | | | |
|---|---|--|--|--|--|--|
| Entering From | | | | | | |
| bv0210_BEVESuccess_PP | bv0210_BEVESuccess_PP | | | | | |
| Actions [Barge-in is OFF] | | | | | | |
| Condition | Action | Transition | | | | |
| Always | Assign: beve_transaction_status =success | | | | | |
| ۸ | Prompt: [bv0220_out_01] If you're finished, feel free to hang up. Otherwise | Return to calling dialog: main [mm0505_BEVE_SD] | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

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2.4 ChangeOfAddress Dialog

The Change of Address application allows callers to update their phone number and/or address on file.

ca0100_PingHost_DB

| out rot_r mgmo | | | | | |
|----------------------|---|---|--|---|-----------|
| | | | | Database Call | |
| Pings the host datab | ase to ensure the host is available. | | | | |
| Entering From | | | | | |
| mm0310_ChangeOf | Address_SD | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| processID | | | Which process to pass the re AUTHINFO, MI, ENDSESSI | equest to. Values are: PING, AUT ON, NONE. | ſH, INFO, |
| requestID | | | Unique 10 digit ID for the red | quest. 10 zeros, if not used. | |
| timestamp | | | Transaction timestamp. | | |
| version | | | Version of the xml schema u | ised. | |
| Output paramete | rs | | | | |
| Variable | | | Description | | |
| ca_statusCode | | | | returned are: 0000=Success, 0150 for other reasons, 0151=System F7777=Validation failure. | |
| ca_statusDescription | 1 | | Status code text description. | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If ca_statusCode=00 | 000 (success) | | | goto: ca0200_IntroMsg_PP | |
| Else (failure) | Always | Assign: coa_ | _transaction_status =failure | | |
| ^ | If ca_statusCode=0152 (off hours request) | maintenance your records | onton_out_01] stem is undergoing routine and I'm unable to access at this time. Please try back g. If you'd like to speak with | Return to calling dialog: main [mm0310_ChangeOfAddres | ss_SD] |
| ۸ | Else | Prompt: [ca0 Sorry, I'm hav your records. | ving trouble getting access to | Return to calling dialog: main [mm0310_ChangeOfAddres | ss_SD] |
| Recovery Behavi | or | | | | |
| See 1.1 Global Reco | very Behavior | | | | |
| Developer Notes | | | | | |
| | | | | | |

ca0200_IntroMsg_PP

| Simple Play Prompt | (۱۰ |
|--|-----|
| Introduction prompt for the Change of Address application. | |

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| Entering From | | | | | |
|---------------------------|--|-----------------------------------|--|--|--|
| ca0100_PingHost_DB | | | | | |
| Actions [Barge-in is OFF] | | | | | |
| Condition | Action | Transition | | | |
| Always | Prompt: [ca0200_out_01] To get started, I have a couple of questions | goto: ca0220_ReceivingBenefits_DM | | | |
| Developer Notes | | | | | |
| | | | | | |

${\tt ca0220_ReceivingBenefits_DM}$

| | | | | Ye | sNo Recognition | on 👵 |
|---------------------------------------|---------------|----------------------------------|--|--|-----------------------------|------------|
| Asks callers | whether or | not they are receiving benefits. | | | | |
| Entering Fi | rom | | | | | |
| ca0200_Intr | oMsg_PP | | | | | |
| Initial Pro | mpts | | | | | |
| Туре | Conditio | on | Name | Wording | | |
| initial | nitial Always | | ca0220_ini_01 | Are you receiving benefits? | | |
| Grammar | | | | | | |
| Sample Ex | pressions | | DTMF | Reco Var/Option | | Confirm |
| no | | | 2 | <cd_receiving_be< td=""><td>enefits_yesno no></td><td>Never</td></cd_receiving_be<> | enefits_yesno no> | Never |
| yes, retirement, survivor, disability | | 1 | <cd_receiving_be< td=""><td colspan="2"><cd_receiving_benefits_yesno yes=""></cd_receiving_benefits_yesno></td></cd_receiving_be<> | <cd_receiving_benefits_yesno yes=""></cd_receiving_benefits_yesno> | | |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| yes | | Always | | | goto: ca0260_CallingAb | outSelf_DM |
| no | | Always | - | | goto: ca0230_NotEligible_DM | |
| Recovery | Behavior | | · | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | | 20_nm1_01] ARE you receiving vivor, or disability | Re-Recognition: | |
| nomatch 2 | | Always | retirement ben or disability be are NOT receiv benefits, press | e currently receiving efits, survivor benefits, nefits, press 1. If you ving any of those | Re-Recognition: | |

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| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | |
|------------------|------------------------|--|-----------------|
| noinput 1 | ^ | Prompt: [ca0220_ni1_01] If you ARE receiving benefits for retirement, survivorship, or disability, say 'Yes' or press 1. If not, say 'No', or press 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [ca0220_ni2_01] Sorry. If you're currently receiving retirement benefits, survivor benefits, or disability benefits, press 1. If you are NOT receiving any of those benefits, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: S | tate-Specific Behavior | | |
| See 1.2 Global C | commands | | |
| Commands: C | Confirmations | | |

Value

ca0230_NotEligible_DM

See 1.2 Global Commands

Config Parameters

Parameter

Developer Notes

CustomContext Recognition Informs callers that they must be receiving benefits in order to change their address. **Entering From** ca0220_ReceivingBenefits_DM **Initial Prompts** Туре Condition Name Wording initial Always ca0230_ini_01 In order to change your address, even with the help of an agent, you must already be receiving benefits. Otherwise, we don't keep your address on file. For more details, and tips about what you CAN do, say 'More Information.' If you're finished, feel free to hang up. Otherwise, hold on and I'll take you back to the Main Menu... Grammar **DTMF** Reco Var/Option Confirm Sample Expressions <cd_not_eligible_menu If Necessary more information more_information>

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| Confirmation Always - | Actions | | | | | | |
|--|----------------------|------------|---------------------------|---|---|---------------------------------------|--|
| Confirmation Prompts Spation Condition Name Wording ca0230_cnf_inl_0 You'd like more information, right? continuation Recovery Behavior see 1.3 clobal Confirmation Recovery Behavior Special Condition Always Prompt: [ca0230_nm1_01] Let's try again You can say 'More Information' or press 1. Otherwise, you can harp up if you're finished, or hold on and I'll take you back to the Main Menu. Commatch 2 Always Prompt: [ca0230_nm2_01] Sorry. In order to change your address, you must A.R.EA.DY be receiving benefits. For more information, press 1. Otherwise, feel free to hang up, or just hold on and we'll continue. Commatch 3 Always Assign: coa, transaction_status | Option | | Condition | Action | | Transition | |
| Condition Name Wording Ca0230_cnf_ini_0 CanageOfAddress Ca0230_cnf_ini_0 CanageOfAddress Ca0230_cnf_ini_0 CanageOfAddress Ca0230_cnf_ini_0 CanageOfAddress Ca0230_cnf_ini_0 CanageOfAddress Ca0230_cnf_ini_0 CanageOfAddress CanageOfAd | more_informa | ation | Always | | | goto: ca0240_NotEligibleDetails_DM | |
| ca0230_cnt_ini You'd like more information, right? confirmation Recovery Behavior es 1.3 Global Confirmation Recovery Behavior ype | Confirmation | on Prom | pts | | | | |
| 1 | Option | Condition | on | Name | Wording | | |
| Recovery Behavior Recovery Behavior Recovery Behavior Recovery Behavior Recovery Behavior Recovery Behavior Always Prompt: [ca0230_nm1_01] Let's try again You can say More Information' or press 1. Otherwise, you can hang up if you're finished, or hold on and I'll take you back to the Main Menu Re-Recognition: Return to calling dialog: main [mm0310_changeOfAddress or profit of bang up, or just hold on and we'll continue. - not_eligible Prompt: [ca0230_nm3_01] To speak with someone, say 'Agent.' Otherwise Dialognition: Return to calling dialog: main [mm0310_changeOfAddress or profit of the profit | more_informa tion | Always | | | You'd like more in | ormation, right? | |
| Prompt: [ca0230_nm1_01] Re-Recognition: Return to calling dialog: | Confirmation | on Reco | very Behavior | | | | |
| Action Transition Transitio | See 1.3 Globa | al Confirm | nation | | | | |
| prompt: [ca0230_nm1_01] Let's try again You can say 'More Information' or press 1. Otherwise, you can hang up if you're finished, or hold on and "Ill take you back to the Main Menu" Prompt: [ca0230_nm2_01] Sorry. In order to change your address, you must ALREADY be receiving benefits. For more information, press 1. Otherwise, feel free to hang up, or just hold on and well continue. Prompt: [ca0230_nm3_01] To speak with someone, say 'Agent.' Otherwise Domatch 3 If office_hours=true Prompt: [ca0230_nm3_01] To speak with someone, say 'Agent.' Otherwise Domatch 3 Else (office_hours=false) Prompt: [ca0230_nm3_02] Let's keep going Let's keep going Prompt: [ca0230_nm3_01] Return to calling dialog: main mind310_ChangeOfAddress or proper in the continue | Recovery B | Behavior | • | | | | |
| Let's try again You can say 'More Information' or press 1. Otherwise, you can hang up if you're finished, or hold on and I'll take you back to the Main Menu omatch 2 Always Prompt: [ca0230_nm2_01] Sorry. In order to change your address, you must ALREADY be receiving benefits. For more information, press 1. Otherwise, feel free to hang up, or just hold on and we'll continue. omatch 3 Always Assign: coa_transaction_status | Туре | | Condition | Action | | Transition | |
| Sorry. In order to change your address, you must ALREADY be receiving benefits. For more information, press 1. Otherwise, feel free to hang up, or just hold on and we'll continue. | nomatch 1 | | Always | Let's try again Y Information' or pre you can hang up if hold on and I'll tak | Let's try again You can say 'More Information' or press 1. Otherwise, you can hang up if you're finished, or hold on and I'll take you back to the | | |
| and tell prompt: [ca0230_nm3_01] To speak with someone, say 'Agent.' Imm0310_ChangeOfAddress D] Prompt: [ca0230_nm3_02] Return to calling dialog: main Imm0310_ChangeOfAddress D] Prompt: [ca0230_ni1_01] Return to calling dialog: main Imm0310_ChangeOfAddress D] Return to calling dialog: main Time T | nomatch 2 | | Always | Sorry. In order to address, you must receiving benefits. information, press free to hang up, or | Sorry. In order to change your address, you must ALREADY be receiving benefits. For more information, press 1. Otherwise, feel free to hang up, or just hold on and | | |
| To speak with someone, say 'Agent.' Otherwise To speak with someone, say 'Agent.' Otherwise To speak with someone, say 'Agent.' Otherwise Prompt: [ca0230_nm3_02] Let's keep going Assign: coa_transaction_status =not_eligible Prompt: [ca0230_ni1_01] To speak with someone, say 'Agent.' Otherwise To speak with someone, say 'Agent.' Otherwise Prompt: [ca0230_ni1_01] To speak with someone, say 'Agent.' Otherwise Prompt: [ca0230_ni1_02] Let's keep going Return to calling dialog: main [mm0310_ChangeOfAddress D] Commands: State-Specific Behavior ee 1.2 Global Commands | nomatch 3 | | Always | | | | |
| Let's keep going Assign: coa_transaction_status = not_eligible Prompt: [ca0230_ni1_01] To speak with someone, say 'Agent.' Otherwise Oinput 1 Else (office_hours=false) Prompt: [ca0230_ni1_02] Return to calling dialog: main [mm0310_ChangeOfAddress D] Prompt: [ca0230_ni1_02] Return to calling dialog: main [mm0310_ChangeOfAddress D] Prompt: [ca0230_ni1_02] Return to calling dialog: main [mm0310_ChangeOfAddress D] Commands: State-Specific Behavior ee 1.2 Global Commands | nomatch 3 | | If office_hours=true | To speak with som | To speak with someone, say 'Agent.' Otherwise | | |
| ee 1.2 Global Commands If office_hours=true Prompt: [ca0230_ni1_01] | nomatch 3 | | Else (office_hours=false) | | Let's keep going | | |
| To speak with someone, say 'Agent.' Otherwise oinput 1 Else (office_hours=false) Prompt: [ca0230_ni1_02] Let's keep going Else (office_Behavior ee 1.2 Global Commands | noinput 1 | | Always | | saction_status | | |
| Let's keep going main [mm0310_ChangeOfAddress D] Commands: State-Specific Behavior ee 1.2 Global Commands | noinput 1 | | If office_hours=true | To speak with som | | main [mm0310_ChangeOfAddress_S | |
| ee 1.2 Global Commands | noinput 1 | | Else (office_hours=false) | | | | |
| | Commands | : State- | Specific Behavior | | | | |
| Commands: Confirmations | See 1.2 Globa | al Comma | ands | | | | |
| | Commands | : Confir | mations | | | | |
| ee 1.2 Global Commands | See 1.2 Globa | al Comma | ands | | | | |

Nuance Communications

Config Parameters

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| Parameter | Value | | | |
|-----------------|-------|--|--|--|
| | | | | |
| Developer Notes | | | | |
| | | | | |

ca0240_NotEligibleDetails_DM

CustomContext Recognition



Provides callers with more information about why they are not eligible to change address.

Entering From

ca0230_NotEligible_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|----------|-----------|---------------|---|
| initial | Always | ca0240_ini_01 | Sure, here's some more information. You can only change your address if you're currently receiving Social Security retirement, disability, or survivor benefit payments. If you're NOT receiving benefits, the Social Security Administration doesn't keep your address on file (so even an agent can't do it). In this case, to change the address where we send your Social Security statements, you'll need to contact the Internal Revenue Service. The easiest way to do that is just enter your new address on your tax return, but if you need to do it sooner, you can use IRS form 8-8-2-2, which you can get by calling 1-800-829-3676. |
| initial | ٨ | ca0240_ini_02 | <1000ms silence> |
| initial | ٨ | ca0240_ini_03 | Now, do you want to hear that again? |
| reprompt | Always | ca0240_ree_01 | You can only change your address if you're currently receiving Social Security retirement, disability, or survivor benefit payments. If you're NOT receiving benefits, the Social Security Administration doesn't keep your address on file (so even an agent can't do it). In this case, to change the address where we send your Social Security statements, you'll need to contact the Internal Revenue Service. The easiest way to do that is just enter your new address on your tax return, but if you need to do it sooner, you can use IRS form 8-8-2-2, which you can get by calling 1-800-829-3676. |
| reprompt | ٨ | ca0240_ree_02 | <1000ms silence> |
| reprompt | ٨ | ca0240_ree_03 | Now, do you want to hear that again? |
| Grammar | | | |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--------------------|------|--|---------|
| yes | 1 | <not_eligible_details_yesno yes=""></not_eligible_details_yesno> | Never |
| no | 2 | <not_eligible_details_yesno no=""></not_eligible_details_yesno> | Never |

| Actions | | | | |
|--------------|---------------------------|--|--|--|
| Option | Condition | Action | Transition | |
| no | | Assign: coa_transaction_status =not_eligible | | |
| ٨ | | Prompt: [ca0240_out_01] All right. If you've APPLIED to receive benefits and need to change your address, say 'Agent' and we'll help you locate the office that has your pending claim. If you're finished, feel free to hang up. Otherwise, just hang on and I'll take you back to the Main Menu. | Return to calling dialog: main [mm0310_ChangeOfAddress_S D] | |
| yes | Always | Prompt: [ca0240_out_02] Sure | Re-Recognition: Reprompt | |
| Recovery Beh | avior | | | |
| Туре | Condition | Action | Transition | |
| nomatch 1 | Always | Prompt: [ca0240_nm1_01] Let's try again Would you like to hear that information again? | Re-Recognition: | |
| nomatch 2 | If office_hours=true | Prompt: [ca0240_nm2_01] Sorry. To hear the information about why I can't help you change your address again, press 1. If you don't want to hear it again, press 2. Or, if you've APPLIED to receive benefits and need to change your address, press 0 and I'll get someone to help you. | Re-Recognition: | |
| nomatch 2 | Else (office_hours=false) | Prompt: [ca0240_nm2_02] Sorry. To hear the information about why I can't help you change your address again, press 1. If you don't want to hear it again, press 2. | Re-Recognition: | |
| nomatch 3 | Always | Assign: coa_transaction_status =not_eligible | | |
| nomatch 3 | If office_hours=true | Prompt: [ca0240_nm3_01] Sorry we're having trouble. If you've APPLIED to receive benefits and need to change your address, press 0 and I'll get someone to help you. Otherwise, | Return to calling dialog: main [mm0310_ChangeOfAddress_S D] | |
| nomatch 3 | Else (office_hours=false) | Prompt: [ca0240_nm3_02] Sorry we're having trouble. Let's keep going | Return to calling dialog: main [mm0310_ChangeOfAddress_S D] | |
| noinput 1 | Always | Prompt: [ca0240_ni1_01] If you'd like to hear the information again, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: | |

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| | Assign: coa_transaction_status | |
|----------|--|--|
| ue | Prompt: [ca0240_ni2_01] If you've APPLIED to receive benefits and need to change your address, press 0 and I'll get someone to help you. Otherwise, | Return to calling dialog: main [mm0310_ChangeOfAddress_S D] |
| s=false) | Prompt: [ca0240_ni2_02] Let's keep going | Return to calling dialog: main [mm0310_ChangeOfAddress_S D] |
| į | ior | ior |

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------------|-------|
| | |
| Developer Notes | |

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ca0260_CallingAboutSelf_DM

YesNo Recognition



Asks callers whether or not they are calling about their own benefits (as opposed to someone else's).

Entering From

ca0220_ReceivingBenefits_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|----------|----------------|---------------|---|
| initial | Always | ca0260_ini_01 | And, is this change for yourself? |
| reprompt | (after repeat) | | Is the change you're calling about for your OWN benefit or payment? |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|---------------------|------|---|---------|
| no, not mine | 2 | <cd_calling_about_self_yesno no=""></cd_calling_about_self_yesno> | Never |
| // no | | | |
| yes, my own | 1 | <cd_calling_about_self_yesno yes=""></cd_calling_about_self_yesno> | Never |
| // yes | | | |
| repeat, repeat that | 9 | <cd_calling_about_self_yesno repeat=""></cd_calling_about_self_yesno> | Never |
| // repeat | | Тереаі> | |
| Anthony | | | |

Actions

| Option | Condition | Action | Transition |
|--------|-----------|--------|------------|
|--------|-----------|--------|------------|

| no | Always | Assign: coa_transaction_status =not_self | |
|-------------------|-----------------------|--|--|
| ٨ | ^ | Prompt: [ca0260_out_01] All right. To change the address of another person, they'll need to be with you while you speak with an agent | Return to calling dialog: main [mm0310_ChangeOfAddress_S D] |
| yes | Always | | goto: ca0300_KBAuthentication_SD |
| repeat | Always | Prompt: [ca0260_out_02] Sure | Re-Recognition: Reprompt |
| Recovery Beha | vior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [ca0260_nm1_01] Let's try again Is the change you're calling about for your OWN benefit or payment? | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [ca0260_nm2_01] Sorry. If you're calling about a change that affects the benefits or payments that YOU receive, press 1. If you're calling on behalf of someone else, press 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ^ | Prompt: [ca0260_ni1_01] If the change you'd like to make is for your OWN benefit or payment, say 'Yes' or press 1. If you're calling for someone else, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [ca0260_ni2_01] Sorry. If you're calling about benefits of payments that YOU receive, press 1. If you're calling on behalf of someone else, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | |
| Commands: St | ate-Specific Behavior | | |
| See 1.2 Global Co | mmands | | |
| Commands: Di | sabled Globals | | |
| repeat | | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | mmands | | |
| Config Parame | ters | | |
| <u> </u> | | | |

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| Parameter | Value | | | |
|-----------------|-------|--|--|--|
| | | | | |
| Developer Notes | | | | |
| | | | | |

ca0300_KBAuthentication_SD

| | | | Subdialog Call | | | |
|---|---|-----------------------------|---|--|--|--|
| Sub dialogue call to the Knowledge Based Authenticati | on module to coll | ect: SSN, name, DOB, POB, | and last payment. | | | |
| Entering From | | | | | | |
| ca0260_CallingAboutSelf_DM | | | | | | |
| Dialog called | | | | | | |
| Proceed to initial node in: KnowledgeBasedAuth | entication | | | | | |
| Input parameters | | | | | | |
| Parameter | | Value | | | | |
| | | | | | | |
| Output parameters | | | | | | |
| Variable | able Subdialog Variable | | | | | |
| | | | | | | |
| Actions | | | | | | |
| Condition | Action | | Transition | | | |
| If kba_transaction_status=success | - | | goto: ca0310_TypeOfChange_DM | | | |
| Elseif kba_transaction_status=account_blocked | Assign: coa_ | transaction_status =failure | Return to calling dialog: main [mm0310_ChangeOfAddress_SD] | | | |
| Elseif kba_transaction_status=attestation_declined | Assign: coa_ | transaction_status =failure | Return to calling dialog: main [mm0310_ChangeOfAddress_SD] | | | |
| Else (kba_transaction_status=failure) | Assign: coa_transaction_status =failure | | Return to calling dialog: main [mm0310_ChangeOfAddress_SD] | | | |
| Recovery Behavior | | | | | | |
| See 1.1 Global Recovery Behavior | | | | | | |
| Developer Notes | | | | | | |
| | | _ | | | | |

ca0310_TypeOfChange_DM

| | | | | CustomContext Recognition | ₽ |
|------------|--------------------------------------|----------------------------|--------------|--|----------|
| Asks calle | ers whether they want to change addr | ess, phone number, or both | ١. | | |
| Entering | From | | | | |
| ca0300_K | (BAuthentication_SD | | | | |
| Initial Pi | rompts | | | | |
| Туре | Condition | N | lame | Wording | |
| initial | Always | Ca | a0310_ini_01 | What would you like to change - your 'Addres' 'Phone Number,' or 'Both.' | s,' your |

| Grammar | | | | | | | |
|--|-------------|---------------|---|---|--|---------------------------|--|
| Sample Ex | pressions | | DTMF | Reco Var/Option | | Confirm | |
| change both, both | | | 3 | <cd_type_of_cha< td=""><td>nge_menu both></td><td>If Necessary</td></cd_type_of_cha<> | nge_menu both> | If Necessary | |
| change my phone number, my phone, phone number | | 2 | <cd_type_of_change_menu phon<="" td=""><td>If Necessary</td></cd_type_of_change_menu> | | If Necessary | | |
| change my address, my address, address | | 1 | <cd_type_of_change_menu address></cd_type_of_change_menu | | If Necessary | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | Transition | |
| address | | | Assign: change_v | vhat =address | | | |
| ۸ | | | Prompt: [ca0310_ Okay. Address. | out_01] | goto: ca0320_SetAddres DS | ssParameters _. | |
| both | | | Assign: change_v | vhat =both | | | |
| ۸ | | | Prompt: [ca0310_ Okay. Let's start v | | goto: ca0320_SetAddres DS | ssParameters _. | |
| phone | | | Assign: change_v | vhat =phone | | | |
| ۸ | | | Prompt: [ca0310_out_03] Okay | | goto: ca0400_RemoveOrChangePhon e_DM | | |
| Confirma | tion Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| address | Always | | ca0310_cnf_ini_0 1 | | | ht? | |
| phone | Always | | ca0310_cnf_ini_0 2 | _ini_0 You'd like to change your phone number, right? | | er, right? | |
| both | Always | | ca0310_cnf_ini_0 3 | You'd like to change both your address AND your phone number. Is that right? | | s AND your | |
| Confirma | tion Reco | very Behavior | | | | | |
| See 1.3 Glo | bal Confirm | ation | | | | | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Always | Let's try again. Yo or press 1, 'Phone | Prompt: [ca0310_nm1_01] Let's try again. You can say 'Address or press 1, 'Phone Number' or press 2, OR say 'Both' or press 3. | | | |
| nomatch 2 | | ^ | Sorry. If you'd like address, press 1. phone number, pre to change both you | Prompt: [ca0310_nm2_01] Sorry. If you'd like to change your address, press 1. To change your phone number, press 2. If you need to change both your address AND your phone number, press 3. | | | |
| nomatch 3 | | Always | Assign: transfer_r | reason =error | | | |
| nomatch 3 | | Always | Prompt: [gl_nm3_ Sorry, we seem to | | | | |

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| noinput 1 | ^ | Prompt: [ca0310_ni1_01] If you're calling to change your address, say 'Address' or press 1. To change your phone number, say 'Phone Number' or press 2. Or, if you'd like to change both of them, say 'Both' or press 3 | | | |
|------------------|------------------------|--|-----------------|--|--|
| noinput 2 | ^ | Prompt: [ca0310_ni2_01] Sorry. If you'd like to change your address, press 1. To change your phone number, press 2. Or, if you need to change both your address AND your phone number, press 3. | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | · | | | |

ca0320_SetAddressParameters_DS

| | | Decision | \Diamond |
|--|---|------------|------------|
| Sets parameters needed for entering th | e address module. | | |
| Entering From | | | |
| ca0310_TypeOfChange_DM | | | |
| Actions | | | |
| Condition | Action | Transition | |
| Always | Comment: set parameters before entering AddressOSDM | | |
| ٨ | Assign: collectaddress_entryprompt ='empty' | | |
| ٨ | Assign: collectaddress_collectedzipcode = 'FALSE' | | |
| ٨ | Assign: collectaddress_overallconfirmation ='ALWAYS' | | |
| ٨ | Assign: collectaddress_collectfortranscription ='FALSE' | | |

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| ٨ | Assign: collectaddress_ziplookuperrorprompt =default_address_ziplookuperrorprompt | |
|-----------------|--|-----------------------------|
| | Assign: collectaddress_citystatelookuperrorprompt =default_address_citystatelookuperrorpro mpt | - |
| ۸ | Assign: collectaddress_exitsuccessprompt =default_address_exitsuccessprompt | |
| ۸ | | goto: ca0330_AddressOSDM_SD |
| Developer Notes | | |
| | | |

ca0330_AddressOSDM_SD

| | | | | Subdialog Call | |
|-----------------------------|-------------------------|--|-------------------------------------|--|-------|
| Calls the address module. | | | | | |
| Entering From | | | | | |
| ca0320_SetAddressParam | neters_DS | | | | |
| Dialog called | | | | | |
| Proceed to initial node in: | AddressOSDM | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| | | | | | |
| Output parameters | | | | | |
| Variable | | | Subdialog Variable | | |
| | | | | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| success | If change_what=address | | | goto: ca0430_COAEffectiveASAF | 2_DM |
| ٨ | Else (change_what=both) | Prompt: [ca0 Now let's take number | 330_out_01] e care of your phone | goto: ca0400_RemoveOrChangePhone | :_DM |
| failure | | Assign: coa_ | transaction_status =failure | Return to calling dialog: main [mm0310_ChangeOfAddres | s_SD] |
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery E | Behavior | | | | |
| Developer Notes | | | | | |
| | | | | | |

ca0400_RemoveOrChangePhone_DM

| | CustomContext Recognition | ₽ |
|---|---------------------------|---|
| Asks the caller if they want to remove their phone number or change it. | | |
| Entering From | | |

| ca0310_Typ | eOfChange | e_DM, ca0330_AddressOSDM_SD | | | | |
|------------------|-------------|-----------------------------|--|---|--|--------------|
| Initial Pro | npts | | | | | |
| Туре | Conditio | on | Name | Wording | | |
| initial | Always | | ca0400_ini_01 | Do you want to 'Cl | Do you want to 'Change' or 'Remove' your number- | |
| Grammar | | | | | | |
| Sample Exp | ressions | | DTMF | Reco Var/Option | | Confirm |
| change, cha | nge my nur | mber, change phone number | 1 | <remove_phone_< td=""><td>_menu change></td><td>If Necessary</td></remove_phone_<> | _menu change> | If Necessary |
| // change | | | | | | |
| | ove my nu | mber, remove phone number | 2 | <remove_phone_< td=""><td>menu remove></td><td>If Necessary</td></remove_phone_<> | menu remove> | If Necessary |
| // remove | | | | | | |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| change | | Always | Prompt: [ca0400 All right. | 0_out_01] | goto: ca0410_TypeOfP | hone_DM |
| remove | | Always | Prompt: [ca0400 All right. | goto: ca0430_COAEffectiveASAF | | ctiveASAP_DM |
| Confirmati | ion Prom | pts | | | | |
| Option | Conditio | on | Name | Name Wording | | |
| change | Always | | ca0400_cnf_ini_ 1 | ca0400_cnf_ini_0 You want to change your phone number, righ | | ber, right? |
| remove | Always | | ca0400_cnf_ini_ 2 | 0 You want to remov | ve your phone number, right? | |
| Confirmati | ion Reco | very Behavior | , | | | |
| See 1.3 Glob | oal Confirm | nation | | | | |
| Recovery | Behavior | , | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | Prompt: [ca0400 Let's try again 'Change' phone OR say 'Remove press 2. | | Re-Recognition: | |
| nomatch 2 | | ٨ | Sorry. If you'd lil phone number, premove your pho | Prompt: [ca0400_nm2_01] Sorry. If you'd like to change your phone number, press 1. If want to remove your phone number from our records, press 2. | | |
| nomatch 3 Always | | Assign: transfer | _reason =error | | | |
| nomatch 3 | | Always | Prompt: [gl_nm: Sorry, we seem | 3_01] to be having trouble. | | |
| noinput 1 | | ٨ | Prompt: [ca0400 Let's try again 'Change' phone | | Re-Recognition: | |

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| | | OR say 'Remove' phone number, or press 2. | |
|------------------|-------------------------|--|-----------------|
| noinput 2 | ^ | Prompt: [ca0400_ni2_01] Sorry. If you'd like to change your phone number, press 1. If want to remove your phone number from our records, press 2 | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: S | State-Specific Behavior | | |
| See 1.2 Global C | Commands | | |
| Commands: 0 | Confirmations | | |
| See 1.2 Global C | Commands | | |

Config Parameters

Value Parameter

Developer Notes

ca0410_TypeOfPhone_DM

CustomContext Recognition Asks callers which phone number to change.

Entering From

 $ca 0400_Remove Or Change Phone_DM$

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|---|
| initial | Always | | For our records, what type of number is this - 'Home,' 'Work,' 'Cell,' your 'Attorney's' number, or 'Something Else.' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--|------|---|---------|
| ?[it's (i'm calling about)] [(something else) (a different ?phone ?number)], other | 5 | <cd_phone_type_menu something_else></cd_phone_type_menu | Never |
| ?(it's my) [attorney attorney's lawyer lawyer's] ?phone ?number | 4 | <cd_phone_type_menu attorney=""></cd_phone_type_menu> | Never |
| ?(it's [my a]) [mobile cell] ?phone ?number | 3 | <cd_phone_type_menu cell=""></cd_phone_type_menu> | Never |
| ?(it's [my a]) [work office business] ?phone ?number | 2 | <cd_phone_type_menu work=""></cd_phone_type_menu> | Never |
| ?(it's [my a]) home ?phone ?number | 1 | <cd_phone_type_menu home=""></cd_phone_type_menu> | Never |

| Actions | | | |
|----------------|-----------|---|---|
| Option | Condition | Action | Transition |
| attorney | | Assign: phone_type =attorney | goto: ca0420_CollectPhoneNumber_D M |
| home | | Assign: phone_type =home | goto: ca0420_CollectPhoneNumber_D M |
| cell | | Assign: phone_type =cell | goto: ca0420_CollectPhoneNumber_D M |
| something_else | | Assign: phone_type =other | goto: ca0420_CollectPhoneNumber_D M |
| work | | Assign: phone_type =work | goto: ca0420_CollectPhoneNumber_D M |
| Recovery Behav | ior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [ca0410_nm1_01] Let's try again. You can say 'Home Number' or press 1, 'Work Number' or press 2, 'Cell Number' or 3, 'Attorney's Number' or 4, or for anything else, say 'It's Something Else' or press 5 | 8 |
| nomatch 2 | ^ | Prompt: [ca0410_nm2_01] Sorry. If it's your HOME phone number, press 1. If it's a WORK phone number, press 2. If it's your Cell number, press 3. If it's your ATTORNEY's number, press 4. Or, if it's anything else, press 5. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ^ | Prompt: [ca0410_ni1_01] You can say 'Home Number' or press 1, 'Work Number' or press 2, 'Cell Number' or 3, 'Attorney's Number' or 4, or for anything else, say 'It's Something Else' or press 5 | Re-Recognition: |
| noinput 2 | ^ | Prompt: [ca0410_ni2_01] Sorry. If it's your HOME phone number, press 1. If it's a WORK phone number, press 2. If it's your Cell number, press 3. If it's your ATTORNEY's number, press 4. Or, if it's anything else, press 5. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | |

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| Commands: State-S | Commands: State-Specific Behavior | | | | | |
|-----------------------|-----------------------------------|-------|--|--|--|--|
| See 1.2 Global Commar | nds | | | | | |
| Commands: Confirm | Commands: Confirmations | | | | | |
| See 1.2 Global Commar | See 1.2 Global Commands | | | | | |
| Config Parameters | | | | | | |
| Parameter | | Value | | | | |
| | | | | | | |
| Developer Notes | | | | | | |

ca0420_CollectPhoneNumber_DM

| | | | | | | _ |
|-------------------------|-------------|---------------------------|---|--|-------------------------------------|-------------|
| | | | | Ph | one Recognition | on 👵 |
| Asks callers f | or 10-digit | t phone number. | | | | |
| Entering Fro | m | | | | | |
| ca0410_Type | OfPhone_ | _DM | | | | |
| Initial Prom | ipts | | | | | |
| Туре | Conditio | on | Name | Wording | | |
| initial | Always | | ca0420_ini_01 | And, starting with t number? | he area code, what | 's your new |
| reprompt | (after rep | peat or disconfirmation) | ca0420_ree_01 | Starting with the area code, what's your new telephone number? | | |
| Grammar | | | | | | |
| Sample Expressions | | DTMF | Reco Var/Option Con | | Confirm | |
| <10-digit phone number> | | <10-digit string] | <cd_phone_number phone_number></cd_phone_number | | Always | |
| repeat, repea | t that | | 9 | <cd_phone_number repeat=""> Never</cd_phone_number> | | Never |
| // repeat | | | | | | |
| Actions | | | 1 | | | |
| Option | | Condition | Action | | Transition | |
| phone_numb | er | Always | Prompt: [ca0420_ All right. | out_01] | goto: ca0430_COAEffectiveASAP_DM | |
| repeat Always | | Prompt: [ca0420_ Sure. | | | cognition: Reprompt | |
| Confirmation | on Prom | pts | | | | |
| Option | Conditio | on | Name | Wording | | |
| phone_numb er | Always | | ca0420_cnf_ini_0 1 | That phone number | er is | |
| ٨ | Always | | ca0420_cnf_ini_0 2 | [phone_number]. | | |

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| | Always | gl_cnf_ini_02 | Right? | |
|---------------|---------------------------|--|------------------|--|
| Confirmation | n Recovery Behavior | | | |
| See 1.3 Globa | al Confirmation | | | |
| Recovery B | ehavior | | | |
| Туре | Condition | Action | Transition | |
| nomatch 1 | Always | Prompt: [ca0420_r Let's try again. Ple the new area code now. | ase say or enter | |
| nomatch 2 | ^ | Prompt: [ca0420_r Sorry. Please ente code and phone nu | r the new area | |
| nomatch 3 | Always | Assign: transfer_re | eason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_(Sorry, we seem to | | |
| noinput 1 | ٨ | Prompt: [ca0420_r Please say or enter code and phone nu | the new area | |
| noinput 2 | ٨ | Prompt: [ca0420_t Sorry. Please ente code and phone nu | r the new area | |
| noinput 3 | Always | Assign: transfer_re | eason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_0 ² Sorry, we seem to l | | |
| Commands | : State-Specific Behavior | | | |
| See 1.2 Globa | al Commands | | | |
| Commands | : Disabled Globals | | | |
| repeat | | | | |
| Commands | : Confirmations | | | |
| See 1.2 Globa | al Commands | | | |
| Config Para | meters | | | |
| Parameter | | Value | | |
| | | | | |
| Developer No | otes | | | |
| | | | | |

ca0430_COAEffectiveASAP_DM

| | Date Recognition | ₽ |
|--|------------------|---|
| Asks caller if they would like the change of address/phone number to be effective as soon as possible. | | |
| Entering From | | |

| Ca0550_A | ddressOSDM | I_SD, ca0400_RemoveOrChang | gePhone_DM, ca0420_CollectPho | oneNumber_DM | | |
|----------------|--------------|----------------------------|---|---|----------------|------------------|
| Initial Pr | ompts | | | | | |
| Туре | Conditio | on | Name | Wording | | |
| initial | Always | | ca0430_ini_01 | Would you like this change to take effect as s possible? | | ffect as soon as |
| Gramma | nr | | | | | |
| Sample E | xpressions | | DTMF | Reco Var/Option | | Confirm |
| yes, yeah, | as soon as p | possible | 1 | <cd_effective_asa< td=""><td>ap_yesno ></td><td>Never</td></cd_effective_asa<> | ap_yesno > | Never |
| no | | | 2 | <cd_effective_asa< td=""><td>ap_yesno ></td><td>Never</td></cd_effective_asa<> | ap_yesno > | Never |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| no | | Always | Prompt: [ca0436 Okay. | 0_out_01] | goto: ca0435_E | ffectiveDate_DM |
| yes | | Always | Assign: effective date> | Assign: effective_date = <current date=""></current> | | |
| ۸ | | ٨ | Great. Hold on w | Prompt: [ca0430_out_02] Great. Hold on while I process this. (It may take a few seconds) | | dressPhone_DE |
| Recover | y Behavior | | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | Let's try again\ | Let's try againWould you like this change to take effect as soon as | | : |
| nomatch 2 | 2 | ٨ | Sorry. If you wa effect as soon as Otherwise, press | Sorry. If you want the change to take effect as soon as possible, press 1. Otherwise, press 2, and I'll get the date you would like the change to go | | : |
| nomatch 3 | 3 | Always | Assign: transfer | Assign: transfer_reason =error | | |
| nomatch 3 | 3 | Always | | Assign: transfer_reason = error Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | |
| noinput 1 | | ٨ | If you want the cas soon as poss | Prompt: [ca0430_ni1_01] If you want the change to take effect as soon as possible say 'Yes' or press 1. If not, say 'No' or press 2. | | : |
| noinput 2 | | ٨ | Sorry. If you wa effect as soon as Otherwise, press | Prompt: [ca0430_ni2_01] Sorry. If you want the change to take effect as soon as possible, press 1. Otherwise, press 2, and I'll get the date you would like the change to go into effect. | | : |
| | | 1 | | | I | |

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| noinput 3 | Always | Assign: transfer_reason =error | |
|-----------|--------|---|--|
| noinput 3 | | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| | | | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------------|-------|
| | |
| Developer Notes | |

--

ca0435_EffectiveDate_DM

CustomContext Recognition



After the caller indicated they don't want their change of address/phone number to take effect asap, asks what date within the next three months they would like their change of address/phone number to take effect.

Entering From

ca0430_COAEffectiveASAP_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|--|
| initial | Always | | Tell me the date, within the next three months, that you want the change to take effect. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|---|------|--|---------|
| mm/dd/yyyy, mm/dd, April tenth, April tenth 2011, etc | 0 0 | <cd_effective_date_menu <effective_date>></effective_date></cd_effective_date_menu | Always |

Actions

| Option | Condition | Action | Transition |
|-----------------------------------|---|--|-------------------------------------|
| <effective_date></effective_date> | If <date> => <current date=""></current></date> | Assign: effective_date = <date></date> | |
| ٨ | Else (<date> < <current date=""></current></date> | Assign: effective_date = <current_date></current_date> | |
| ۸ | | – – . | goto: ca0440_SendAddressPhone_DB |

Confirmation Prompts

| Option | Condition | Name | Wording |
|---------------|-----------|-----------------------|---|
| <date></date> | Always | ca0435_cnf_ini_0 1 | You'd like the change to take effect on |
| ۸ | Always | ca0435_cnf_ini_0 2 | <date></date> |
| | Always | gl_cnf_ini_02 | Right? |

| Confirmation I | Recovery Behavior | | | | | |
|------------------|---------------------------------------|---|-----------------|--|--|--|
| See 1.3 Global C | onfirmation | | | | | |
| Recovery Beha | avior | | | | | |
| Туре | Condition | Action | Transition | | | |
| nomatch 1 | Always | Prompt: [ca0435_nm1_01] Let's try again. You can say a month and day within the next three months, such as April 21st, or enter zero four two one | Re-Recognition: | | | |
| nomatch 2 | ٨ | Prompt: [ca0435_nm2_01] One more time. Enter the two-digit month and two-digit day that you want the change to take effect. For example, for April 21st, enter zero four two one. | Re-Recognition: | | | |
| nomatch 3 | Always | Assign: transfer_reason =error | | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | | | |
| noinput 1 | ٨ | Prompt: [ca0435_ni1_01] You can say a month and day within the next three months, such as April 21st, or enter zero four two one. | Re-Recognition: | | | |
| noinput 2 | ^ | Prompt: [ca0435_ni2_01] Sorry. Enter the two-digit month and two-digit day that you want the change to take effect. For example, for April 21st, enter zero four two one. | Re-Recognition: | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | | |
| Commands: S | tate-Specific Behavior | | | | | |
| See 1.2 Global C | ommands | | | | | |
| Commands: C | onfirmations | | | | | |
| See 1.2 Global C | ommands | | | | | |
| Config Parame | eters | | | | | |
| Parameter | | Value | Value | | | |
| | | | | | | |
| Developer Notes | Developer Notes | | | | | |
| NOTE: the gramn | nar will accept a rolling 90 day rang | ge - projecteing into the future - relative to the current date | | | | |
| ca0440 Send | AddressPhone DB | | | | | |

| Database Call | |
|--|--|
| Changes address and/or phone number in the backend database. | |

| Entering From | | | | |
|---|--------|---|---|--|
| ca0430_COAEffectiveASAP_DM, ca0435_EffectiveDate_DM | | | | |
| nput parameters | | | | |
| Parameter | | | Value | |
| | | Which process to pass the request to. Values are: PING, AUTH, INFO AUTHINFO, MI, ENDSESSION, NONE. | | |
| requestID | | Unique 10 digit ID for the red | quest. 10 zeros, if not used. | |
| timestamp | | | Transaction timestamp. | |
| version | | | Version of the xml schema u | ised. |
| actionType | | | | |
| ui | | | Type of user, T for Telephor | ne |
| addressLine1 | | | Street Address Line 1 | |
| addressLine2 | | | Street Address Line 2 | |
| addressLine3 | | | Street Address Line 3 | |
| addressLine4 | | | Street Address Line 4 | |
| city | | | City | |
| state | | | 2 character state abbreviation | on |
| zip | | | 5 digit zip code | |
| phoneArea | | | 3 digit phone area code | |
| phoneExch | | 3 digit phone exchange | | |
| phoneNum | | 4 digit phone number | | |
| telephoneType | | 1 character phone type. The available choices are: H (home), W (work), M (mobile), A (attorney), O (other), D (remove telephone number), and a space (no change) | | |
| effectiveMonth | | | 2-digit string representing the effective month in the format MM. The months (MM) are in the range of 01 to 12 | |
| effectiveDay | | | 2-digit string representing th (DD) are in the range of 01 t | e effective day in the format DD. The days o 31. |
| effectiveYear | | | 4-digit string representing the effective year in the format CCYY. The years (CCYY) should only be current year or the current year plus one. | |
| ani | | | <ani number=""></ani> | |
| Output parameters | | | | |
| Variable | | | Description | |
| ca_statusCode | | Possible values that can be returned are: 0000=Success, 0001=data is valid and processed and the user already has direct deposit, 0002=data is valid and processed and the user does not have direct deposit, 0150=System Failure-connected but failed for other reasons, 0151=System Failure, 0152=Off hour request, 0508=Block Access, 7777=Validation failure, and 9999=Data is invalid. | | |
| ca_statusDescription | | Status code text description. | | |
| Actions | | | | |
| Condition | | Action | | Transition |
| If success | | Assign: coa_ | _transaction_status =success | |
| ٨ | Always | Prompt: [ca0 All set! Your | 0440_out_01] information change has been | |

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| Developer Notes | | | | |
|----------------------------------|---|---|---|--|
| See 1.1 Global Recovery Behavior | | | | |
| Recovery Beha | vior | | | |
| ۸ | Else | Prompt: [ca0440_out_07] Sorry, but I'm having trouble processing this request | Return to calling dialog: main [mm0310_ChangeOfAddress_SD] | |
| ^ | If ca_statusCode=0152 (off hours request) | Prompt: [ca0440_out_06] Sorry, our system is undergoing routine maintenance and I'm unable to access your records at this time. Please try back in the morning. If you'd like to speak with someone | Return to calling dialog: main [mm0310_ChangeOfAddress_SD] | |
| Else (failure) | Always | Assign: coa_transaction_status =failure | | |
| ۸ | Always | Prompt: [ca0440_out_05] If you're done, feel free to hang up. Otherwise | Return to calling dialog: main [mm0310_ChangeOfAddress_SD] | |
| ۸ | ٨ | Prompt: [ca0440_out_04] <date></date> | | |
| ۸ | Else | Prompt: [ca0440_out_03]this change will be effective on | | |
| ۸ | If effective_date=current date | Prompt: [ca0440_out_02]this change will take effect as soon as possible | | |
| | | sent for processing which may take up to three business days. As requested | | |

Developer Notes

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2.5 ClaimStatusRequests Dialog

This module enables callers to be able to check on the status of a claim they have already filed.

cs0100_PingHost_DB

| | | | | Database Call | |
|---------------------------------|---|---|---|--|-----|
| Pings the host database to | ensure the host is available | | | | |
| Entering From | | | | | |
| mm0520_ApplicationStatu | s_SD | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| processID | | | Which process to pass the AUTHINFO, MI, ENDSES | e request to. Values are: PING, AUT SSION, NONE. | |
| requestID | | | Unique 10 digit ID for the | request. 10 zeros, if not used. | |
| timestamp | | | Transaction timestamp. | | |
| version | | | Version of the xml schema | a used. | |
| Output parameters | | | | | |
| Variable | | | Description | | |
| cs_statusCode | | | | Possible values that can be returned are: 0000=Success, 0151=System Failure, 0152=Off hour request, and 7777=Validation failure. | |
| cd_statusDescription | | | Status code text description | on. | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If cs_statusCode=0000 (success) | Always | | | goto: cs0110_KBAuthentication_S | D |
| Else (failure) | Always | Assign: claims_ | _transaction_status =failure | | |
| ٨ | If cs_statusCode=0152 (off hours request) | Sorry, our syste maintenance an your records at | 0_out_01] m is undergoing routine d I'm unable to access this time. Please try back If you'd like to speak with | Return to calling dialog: main [mm0520_ApplicationStatus_ | SD] |
| ٨ | Else | Prompt: [cs010 Sorry, I'm having your records | 0_out_02] g trouble getting access to | Return to calling dialog: main [mm0520_ApplicationStatus_ | SD] |
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery E | Behavior | | | | |
| Developer Notes | | | | | |
| | | | | | |

cs0110_KBAuthentication_SD

| Subdialog Call | |
|--|--|
| Sub dialogue call to 'Knowledge Based Authentication' to get caller's SSN and DOB. | |

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Entering From

cs0100_PingHost_DB

Dialog called

Proceed to initial node in: KnowledgeBasedAuthentication

Input parameters

| Parameter | Value |
|-----------|-------|
| - | |

Output parameters

| Variable | Subdialog Variable |
|----------|--------------------|
| | |

Actions

| Condition | Action | Transition |
|--|--|---|
| If kba_transaction_status=success | | goto: cs0120_ConfirmationNumber_DM-DELETED |
| If kba_transaction_status=success | | goto: cs0200_ClaimsRetrieval_DB |
| Elseif kba_transaction_status=account_blocked | Assign: claims_transaction_status =failure | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |
| Elseif kba_transaction_status=attestation_declined | Assign: claims_transaction_status =failure | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |
| Else (kba_transaction_status=failure) | Assign: claims_transaction_status =failure | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

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cs0120_ConfirmationNumber_DM-DELETED

Digits Recognition



12/2019 - Deleted this state, as it is no longer needed.

Asks the caller for the 8 digit confirmation number of the claim.

Added ability to say 'more information' for instructions on where to find their claim confirmation number.

Entering From

cs0110_KBAuthentication_SD, cs0120_ConfirmationNumber_DM-DELETED, cs0240_OneClaimEnd_DM, cs0250_MultiClaimEnd_DM, cs0260_NoStatusEnd_DM, cs0270_MultiLastClaimEnd_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|--|---------------|---|
| initial | If confirmation_number_first_entry=true | | Now, let's look up your claim. When you first submitted your claim, you should have received an 8-digit confirmation number. Please say or enter your confirmation number now. For help locating it, just say 'More Information'. |
| initial | Else (confirmation_number_first_entry=false) | cs0120_ini_02 | What's the confirmation number for the next claim? |

| reprompt | (after rep | reat or disconfirmation) | cs0120_ree_01 | Say or enter your confirmation number. For help locating your confirmation number, just say 'Mor Information'. | | | |
|--|------------------------|---|---|--|---|---|--|
| reinvoke | "More Inf | formation" requested, | cs0120_ree_02 | confirmation numb your confirmation p filed in person, you located on your co "Checking the Stat | our application onliner is located toward or is located toward or is located toward or is located to the confirmation page, justus of Your Claim" per say or enter your of the confirmation page, justus of Your Claim" per say or enter your of the confirmation page, justus of Your Claim" per say or enter your of the confirmation page, justus of Your Claim" per say or enter your of the confirmation page, justus of Your Claim? | s the top of ur name. If you n number is t below the aragraph. <1 | |
| Grammar | | | | _ | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | | Confirm | |
| <confirmation< td=""><td>number></td><td></td><td><8-digit string></td><td><pre><get_confirmatio <confirmation="" num<="" pre=""></get_confirmatio></pre></td><td></td><td>Always</td></confirmation<> | number> | | <8-digit string> | <pre><get_confirmatio <confirmation="" num<="" pre=""></get_confirmatio></pre> | | Always | |
| more_informa | ition | | 1 | <get_confirmation< td=""><td>n_number repeat></td><td>Never</td></get_confirmation<> | n_number repeat> | Never | |
| dont_have | | | 2 | <get_confirmation< td=""><td>n_number</td><td>Always</td></get_confirmation<> | n_number | Always | |
| repeat, repeat | t that | | 9 | <get_confirmation more_information=""></get_confirmation> | | Never | |
| Actions | | | • | | | | |
| Option | | Condition | Action | | Transition | | |
| <confirmation< td=""><td>_number</td><td>If confirmation_number_first_entry=true</td><td>Assign: confirmation_numl =false</td><td colspan="2">confirmation_number_first_entry</td><td colspan="2">-</td></confirmation<> | _number | If confirmation_number_first_entry=true | Assign: confirmation_numl =false | confirmation_number_first_entry | | - | |
| ٨ | | Always | Assign: confirmat = <confirmation nu<="" td=""><td></td><td colspan="2">-</td></confirmation> | | - | | |
| ۸ | | ۸ | Prompt: [cs0120_ Great. Thanks. | out_01] | goto: cs0200_ClaimsRetrieval_DB | | |
| dont_have | | Always | Assign: claims_tra =no_confirmation_ | | | | |
| ۸ | | ٨ | Prompt: [cs0120_ All right. | out_02] | Return to calling dialog: main [mm0520_ApplicationStatus_SD] | | |
| repeat | | Never | Prompt: [cs0120_ Sure. | out_03] | Re-Recognition: | Reprompt | |
| more_informa | more_information Never | | | Comment: Stay in this state and play the "More Information" prompt | | goto: cs0120_ConfirmationNumber_D M-DELETED | |
| Confirmation | on Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| <pre><confirmation number=""></confirmation></pre> | Always | | cs0120_cnf_ini_01 | Just to make sure, | your confirmation r | umber is | |
| Δ | Always | | cs0120_cnf_ini_02 | cs0120_cnf_ini_02 <confirmation number="">.</confirmation> | | | |
| Δ | Always | | cs0120_cnf_ini_03 | Right? | | | |

| dont_have Always | | cs0120_cnf_ini_04 You don't HAVE you | our confirmation number, right? |
|---|--|--|---|
| Confirmation Reco | very Behavior | | |
| See 1.3 Global Confirm | nation | | |
| Recovery Behavior | • | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [cs0120_nm1_01] Please say or enter your 8-digit confirmation number. You can also say 'More Information' or press 1 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [cs0120_nm2_01] Sorry. Please say or enter your 8-digit confirmation number. If you don't have it, say 'I Don't Have It ' or press 2 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [] Sorry, we seem to be having trouble | event: event.nomatch goto: mm3000_ABRStatus_DS |
| noinput 1 | ۸ | Prompt: [cs0120_ni1_01] Please say or enter your 8-digit confirmation number. You can also say 'More Information' or press 1 | Re-Recognition: |
| noinput 2 | ^ | Prompt: [cs0120_ni2_01] Sorry. Please say or enter your 8-digit confirmation number. If you don't have it, say 'I Don't Have It' or press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [] Sorry, we seem to be having trouble | - |
| Commands: State- | Specific Behavior | | |
| Туре | Condition | Action | Transition |
| StartOver | | Assign: confirmation_number_first_entry =true | |
| Commands: Disab | led Globals | | |
| repeat | | | |
| Commands: Confin | mations | | |
| See 1.2 Global Comma | ands | | |
| Config Parameters | | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| The variable confirmati Changed 'don't have' d | on_number_first_entry gets reset to 'true' upon a tmf from 1 to 2. | return to main menu. | |

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'More information' dtmf is now 1.

cs0200_ClaimsRetrieval_DB

| | Database Call |
|---|---|
| This is a database query to retrieve the claim(s) associated with the calle but it is most common to have just one. | er's confirmation number. There can be up to 3 associated claims found, |
| Entering From | |
| cs0110_KBAuthentication_SD, cs0120_ConfirmationNumber_DM-DELE | TED |
| Input parameters | |
| Parameter | Value |
| processID | Which process to pass the request to. Values are: PING, AUTH, INFO, AUTHINFO, MI, ENDSESSION, NONE. |
| requestID | Unique 10 digit ID for the request. 10 zeros, if not used. |
| timestamp | Transaction timestamp. |
| version | Version of the xml schema used. |
| actionType | |
| ui | Type of user, T for Telephone |
| confNumber | 8 digit confirmation number |
| ssn | 9 digit Social Security Number |
| ani | Caller's 10 digit ANI. All zeros if unavailable. |
| Output parameters | |
| Variable | Description |
| cs_statusCode | Possible values that can be returned are: 0000=Success, 0150=System Failure-connected but failed for other reasons, 0151=System Failure, 0152=Off hour request, 0508=Block Access, 7777=Validation failure, 8888=Not authenticated/authorized, and 9999=Data is invalid. |
| cs_statusDescription | Status code text description. |
| cs_claimType | 2 character claim type: 10 (Retirement Benefits) 11 (Hospital Insurance Only) 20 (Disability Benefits) 31 (Widow's or Widower's Insurance Benefits) 32 (Mother's or Father's Benefits) 33 (Child's Insurance Benefits – Survivor) 34 (Parent's Benefits) 36 (Widow's or Widower's Insurance Benefits) 41 (Wife's or Husband's Insurance Benefits) 42 (Spouse With Child in Care Benefits) 43 (Child's Insurance Benefits – Life) 46 (Wife's or Husband's Insurance Benefits) 47 (Widow's or Widower's Insurance Benefit) 48 (Childhood Disability Benefits) 49 (Student Benefits) 50 (Hospital Insurance) 60 (Lump Sum Death Payments) 70 (Benefits at Age 72 for Uninsured Individuals) 80 (Health Insurance Benefits Under Medicare for Individuals with Chronic Renal Disease) |
| cs_claimStatus | 1 character status: A (Adjudicated) or P (Pending) |
| cs_pendingIssues | Y (if issues pending other than <todds1>, <recondecreq1>,</recondecreq1></todds1> |

| | | | <fedrevdec1>, or <inoh< th=""><th>A1>)</th></inoh<></fedrevdec1> | A1>) | |
|----------------------------------|-----------------|-------------------------------------|--|--|--|
| cs_toDDS | | | The Disability Determinat medical portion of your cla | ion Service in your state is processing the aim. | |
| cs_reconDecReq | | | As of today's date, a decireconsideration request. | sion has not been made on your | |
| cs_fedRevDec | | | As of today's date, a decise Federal Reviewing Official | sion has not been made on your request for all Review. | |
| cs_inOHA | | | As of today's date, the Of not made a decision on you | fice of Disability Adjudication and Review has our appeal request. | |
| cs_age | | | Proof of age pending. | | |
| cs_ammendedAp | p | | Amended application pen | ding. | |
| cs_citizen | | | Proof of citizenship pendi | ng. | |
| cs_nhNameChan | ge | | Proof of number holder na | ame change pending. | |
| cs_claimantName | Change | | Proof of claimant name ch | nange pending. | |
| cs_earnings | | | Proof of earnings pending | j. | |
| cs_lawfulPresence | e | | Proof of lawful presence p | pending. | |
| cs_marriage | | | Proof of marriage pending | g. | |
| cs_military | | | Proof of military service p | ending. | |
| cs_specialWage | | | Proof of special wages pe | ending. | |
| cs_death | | | Proof of death pending. | | |
| cs_relationship | | | Proof of relationship pending. | | |
| cs_support | | | Proof that you provided at least one-half support to your parents pending. | | |
| cs_endStateRena | I | | Proof of End Stage Renal | Disease pending. | |
| cs_schoolAttend | | | Proof of full-time school a | ttendance pending. | |
| cs_attorneyRep | | | Proof of attorney represer | ntation pending. | |
| cs_foreignBenefits | S | | Application for benefits under a U.S. International Social Security agreement pending. | | |
| cs_hearingReque | st | | Request for hearing pending. | | |
| cs_reconRequest | | | Request for reconsideration pending. | | |
| cs_cause | | | Proof of good cause for filing late appeal request pending. | | |
| cs_medicalRecon | | | Medical information for your reconsideration request (Form SSA-3441) pending. | | |
| cs_medicalHearin | g | | Medical information for your hearing request (Form SSA-3441) pending | | |
| cs_fedRevReq | | | Request for Federal Revi | ewing Official Review pending. | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If cs_statusCode=0 000 (success) | If > 1 claim | | | goto: cs0210_WhichClaim_DM | |
| ^ | Else if 1 claim | Prompt: [cs020 I found one clair | | goto: cs0220_ClaimStatusMsg_PP | |
| ^ | Else (0 claims) | unreachable be | s condition is currently cause, while correct as ackend is currently | | |

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| | | | returning a generic '9999' error code in the | |
|------------------|-------------------------------|----------------------------------|--|---|
| | | | event of 0 claims | |
| ^ | ^ | | Assign: claims_transaction_status =no_application | |
| ^ | ^ | | Prompt: [cs0200_out_01] Hmmm I couldn't find a claim with that confirmation number There are a number of reasons why this might have happened. If you filed your claim just a few days ago, it might not be available yet, and you might want to wait a few days and call back. Hmmm I couldn't find any claims There are a number of reasons why this might have happened. If you filed your claim just a few days ago, it might not be available yet, and you might want to wait a few days and call back. | |
| ٨ | ^ | If office_hours=true | | goto: cs0260_NoStatusEnd_DM |
| ۸ | ٨ | Else (office_hours=fals e) | Comment: Return to calling dialog: main [mm0520_ApplicationStatus_SD] | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |
| Else (failure) | Always | | Assign: claims_transaction_status =failure | |
| ۸ | If cs_statusCode= request) | =0152 (off hours | Prompt: [cs0200_out_02] Sorry, our system is undergoing routine maintenance and I'm unable to access your records at this time. Please try back in the morning. If you'd like to speak with someone | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |
| ^ | Else | | Prompt: [cs0200_out_03] Sorry, I'm having trouble getting access to your records | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |
| Recovery Bel | | | | |
| See 1.1 Global F | Recovery Behavior | | | |
| Developer Note | es | | | |
| | | | | |

cs0210_WhichClaim_DM

| | | | YesNo Recognition | ₽ |
|------------|--|---------------------------|---|-------------|
| Since mul | tiple claims were found, this dialogue module asks the c | aller which claim they wo | ould like to hear the status of. | |
| Entering | From | | | |
| cs0200_C | claimsRetrieval_DB, cs0210_WhichClaim_DM, cs0250_ | _MultiClaimEnd_DM, cs0 | 0270_MultiLastClaimEnd_DM | |
| Initial Pr | rompts | | | |
| Туре | Condition | Name | Wording | |
| initial | If current_claim=1 AND num_claims=2 | cs0210_ini_01 | I found two claims for that confirmation nur read them one at a time. I found two claims. I'll read them one at a t | |
| initial | Elseif current_claim=1 AND num_claims=3 | cs0210_ini_02 | I found three claims for that confirmation n read them one at a time. | umber. I'll |

| | | | I found three claims. I'll read them one at a time. |
|---------|---|---------------|--|
| initial | Always | cs0210_ini_03 | <500ms silence> |
| initial | If current_claim=1 | cs0210_ini_04 | The first claim is for |
| initial | Elsif current_claim=2 AND num_claims=2 | cs0210_ini_05 | The other claim is for |
| initial | Elseif current_claim=2 AND num_claims=3 | cs0210_ini_06 | The next claim is for |
| initial | Else (current_claim=3 AND num_claims=3) | cs0210_ini_07 | The last claim is for |
| initial | If <claimtypen>=10</claimtypen> | cs0210_ini_08 | Retirement Benefits. |
| initial | Elseif <claimtypen>=11</claimtypen> | cs0210_ini_09 | Hospital Insurance Only. |
| initial | Elseif <claimtypen>=20</claimtypen> | cs0210_ini_10 | Disability Benefits. |
| initial | Elseif <claimtypen>=31 OR 36 OR 47</claimtypen> | cs0210_ini_11 | Widowed Spouse's Insurance Benefits. |
| initial | Elseif <claimtypen>=32</claimtypen> | cs0210_ini_12 | Mother's or Father's Benefits. |
| initial | Elseif <claimtypen>=33</claimtypen> | cs0210_ini_13 | Child's 'Survivor' Insurance Benefits. |
| initial | Elseif <claimtypen>=34</claimtypen> | cs0210_ini_14 | Parent's Benefits. |
| initial | Elseif <claimtypen>=41 OR 46</claimtypen> | cs0210_ini_15 | Wife's or Husband's Insurance Benefits. |
| initial | Elseif <claimtypen>=42</claimtypen> | cs0210_ini_16 | Spouse With Child in Care Benefits. |
| initial | Elseif <claimtypen>=43</claimtypen> | cs0210_ini_17 | Child's 'Life' Insurance Benefits. |
| initial | Elseif <claimtypen>=48</claimtypen> | cs0210_ini_18 | Childhood Disability Benefits. |
| initial | Elseif <claimtypen>=49</claimtypen> | cs0210_ini_19 | Student Benefits. |
| initial | Elseif <claimtypen>=50</claimtypen> | cs0210_ini_20 | Hospital Insurance. |
| initial | Elseif <claimtypen>=60</claimtypen> | cs0210_ini_21 | Lump Sum Death Payments. |
| initial | Elseif <claimtypen>=70</claimtypen> | cs0210_ini_22 | Benefits at Age 72 for Uninsured Individuals. |
| initial | Elseif <claimtypen>=80</claimtypen> | cs0210_ini_23 | Health Insurance Benefits Under Medicare for Individuals with Chronic Renal Disease. |
| initial | Always | cs0210_ini_24 | <1000ms silence> |
| initial | If current_claim=1 | cs0210_ini_25 | Is that the claim you'd like to hear the status of? |

| initial | Elseif cu | rrent_claim=2 | | cs0210_ini_26 | Do you want to he | ar the status of TH | AT claim? |
|------------------|-------------|--|---|---|--|------------------------------------|--------------|
| initial | Else (cur | Else (current_claim=3) | | cs0210_ini_27 | Would you like to I | Would you like to hear the status? | |
| Grammar | | | | | | | |
| Sample Expi | ressions | | | DTMF | Reco Var/Option | | Confirm |
| no | no | | | 2 | <cs_which_claim< td=""><td>_yesno no></td><td>Never</td></cs_which_claim<> | _yesno no> | Never |
| yes, yes that | one | | | 1 | <cs_which_claim< td=""><td>_yesno yes></td><td>Never</td></cs_which_claim<> | _yesno yes> | Never |
| Actions | | | | | | | |
| Option | | Condition | | Action | | Transition | |
| no | | If current_claim=1 | Always | Assign: current_c | claim =2 | | |
| ^ | | ۸ | ۸ | Prompt: [cs0210_ All right. | _out_01] | goto: cs0210_WI | nichClaim_DM |
| ۸ | | Elseif current_claim=2 | num_claims = 3 | Assign: current_c | claim =3 | | |
| ^ | | ۸ | ۸ | Prompt: [cs0210_out_02] Okay. | | goto: cs0210_WhichClaim_DM | |
| ۸ | | Else | Always | Prompt: [cs0210_ All right. That was that confirmation r All right. That was | the last claim, for number. | goto: cs0270_MultiLast | :ClaimEnd_DM |
| yes | | Always | | Prompt: [cs0210_ All right. | _out_04] | goto: cs0220_ClaimSta | itusMsg_PP |
| Recovery E | Behavior | | | | | | |
| Туре | | Condition | | Action | | Transition | |
| nomatch 1 | | Always | | Prompt: [cs0210_ Let's try again \ hear the status? | _nm1_01] WOULD you like to | Re-Recognition: | |
| nomatch 2 | nomatch 2 ^ | | | Prompt: [cs0210_nm2_01] Sorry. If you'd like to hear the status of that claim application, press 1. Otherwise, press 2. | | Re-Recognition: | |
| nomatch 3 | | Always | | Assign: transfer_reason =error | | | |
| nomatch 3 Always | | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | | | |
| noinput 1 | | ٨ | | | e to hear the status 'Yes' or press 1. If | Re-Recognition: | |
| noinput 2 ^ | | Prompt: [cs0210_ Sorry. To hear the claim application, press 2. | | Re-Recognition: | | | |

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| noinput 3 | Always | Assign: transfer_reason =error | | | |
|------------------|-------------------------|--|-------|--|--|
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having troubl | e | | |
| Commands: S | State-Specific Behavior | | | | |
| See 1.2 Global C | Commands | | | | |
| Commands: C | Confirmations | | | | |
| See 1.2 Global C | Commands | | | | |
| Config Param | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Note | s | | | | |

cs0220_ClaimStatusMsg_PP

| | | Complex Play Prompt | | | | | |
|--|--|---------------------|--|--|--|--|--|
| Tells the caller if a decision has been made about their of | Tells the caller if a decision has been made about their claim and if the agency is awaiting further documentation. | | | | | | |
| Entering From | Entering From | | | | | | |
| cs0200_ClaimsRetrieval_DB, cs0210_WhichClaim_DM | , cs0230_RepeatStatus_DM | | | | | | |
| Actions [Barge-in is OFF] | | | | | | | |
| Condition | Action | Transition | | | | | |
| Always | Prompt: [cs0220_out_01] As of today | | | | | | |
| If <claimstatusn>=A (claim HAS been adjudicated)</claimstatusn> | Prompt: [cs0220_out_02] A decision HAS been made on your claim, and you'll receive an explanation of the decision in the mail. | | | | | | |
| Elseif <claimstatusn>=P (claim is pending) AND <pendingissues1>=Y (<agen> OR <ammendedappn> OR <citizenn> OR <nhnamechangen> OR <claimantnamechangen> OR <earningsn> OR <laimfulpresencen> OR <miltiaryn> OR <miltiaryn> OR <miltiaryn> OR <leathn> OR <felationshipn> OR <felationshipn> OR <supportn> OR <endstagerenaln> OR <schoolattendn> OR <attorneyrepn> OR <foreignbenefitsn> OR <foreignbenefitsn> OR</foreignbenefitsn></foreignbenefitsn></attorneyrepn></schoolattendn></endstagerenaln></supportn></felationshipn></felationshipn></leathn></miltiaryn></miltiaryn></miltiaryn></laimfulpresencen></earningsn></claimantnamechangen></nhnamechangen></citizenn></ammendedappn></agen></pendingissues1></claimstatusn> | Prompt: [cs0220_out_03] A decision has NOT been made on your claim | | | | | | |

| <pre><hearingrequestn> OR <reconrequestn> OR <fedrevreqn> OR <causen> OR <medicalreconn> OR <medicalhearingn> is filled with a valid entry (i.e., not null AND not 00000000):)</medicalhearingn></medicalreconn></causen></fedrevreqn></reconrequestn></hearingrequestn></pre> | | | |
|--|--|--|---|
| ۸ | If <toddsn> is filled</toddsn> | Prompt: [cs0220_out_04] The Disability Determination Service in your state is processing the medical portion of your claim | |
| ^ | ٨ | Prompt: [cs0220_out_05] <500ms silence> | |
| ۸ | If <recondecreqn> is filled</recondecreqn> | Prompt: [cs0220_out_06] A decision has not been made on your reconsideration request | |
| ۸ | ٨ | Prompt: [cs0220_out_07] <500ms silence> | |
| ۸ | If <fedrevdecn> is filled</fedrevdecn> | Prompt: [cs0220_out_08] A decision has not been made on your request for Federal Reviewing Official Review. | |
| ٨ | ٨ | Prompt: [cs0220_out_09] <500ms silence> | |
| ۸ | If <inohan> is filled</inohan> | Prompt: [cs0220_out_10] The Office of Disability Adjudication and Review has not made a decision on your appeal request | |
| ۸ | ٨ | Prompt: [cs0220_out_11] <500ms silence> | |
| ۸ | Always | Prompt: [cs0220_out_12] We've requested, and are still waiting to receive, the following documentation: | |
| ^ | ٨ | Prompt: [cs0220_out_13] <500ms silence> | |
| ۸ | If <agen> is filled</agen> | Prompt: [cs0220_out_14] 'Proof of age' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_15] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_16] <500ms silence> | |
| ۸ | If <ammendedappn> is filled</ammendedappn> | Prompt: [cs0220_out_17] | - |

| | 1 | | |
|---|--|---|--|
| | | Your 'amended application' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_18] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_19] <500ms silence> | |
| ^ | If <citizenn> is filled</citizenn> | Prompt: [cs0220_out_20] 'Proof of citizenship' was requested on | |
| ^ | ٨ | Prompt: [cs0220_out_21] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_22] <500ms silence> | |
| ۸ | If <nhnamechangen> is filled</nhnamechangen> | Prompt: [cs0220_out_23] Proof of the number holder's 'name change' was requested on | |
| ^ | ٨ | Prompt: [cs0220_out_24] <date>.</date> | |
| ^ | ٨ | Prompt: [cs0220_out_25] <500ms silence> | |
| ۸ | If <claimantnamechangen> is filled</claimantnamechangen> | Prompt: [cs0220_out_26] Proof of the claimant's 'name change' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_27] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_28] <500ms silence> | |
| ۸ | If <earningsn> is filled</earningsn> | Prompt: [cs0220_out_29] 'Proof of earnings' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_30] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_31] <500ms silence> | |
| ۸ | If <lawfulpresencen> is filled</lawfulpresencen> | Prompt: [cs0220_out_32] 'Proof of lawful presence' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_33] <date>.</date> | |
| ٨ | ۸ | Prompt: [cs0220_out_34] | |
| | · | | |

| | | <500ms silence> | |
|---|--|--|---|
| ۸ | If <marriagen> is filled</marriagen> | Prompt: [cs0220_out_35] 'Proof of marriage' was requested on | |
| ٨ | ٨ | Prompt: [cs0220_out_36] | |
| ^ | ٨ | Prompt: [cs0220_out_37] <500ms silence> | |
| ٨ | If <militaryn> is filled</militaryn> | Prompt: [cs0220_out_38] 'Proof of military service' was requested on | |
| ^ | ٨ | Prompt : [cs0220_out_39] <date>.</date> | |
| ٨ | ٨ | Prompt: [cs0220_out_40] <500ms silence> | |
| ٨ | If <specialwagen> is filled</specialwagen> | Prompt: [cs0220_out_41] Proof of 'special wages' was requested on | |
| ٨ | ٨ | Prompt: [cs0220_out_42] <date>.</date> | |
| ٨ | ٨ | Prompt: [cs0220_out_43] <500ms silence> | |
| ٨ | If <deathn> is filled</deathn> | Prompt: [cs0220_out_44] 'Proof of death' was requested on | |
| ٨ | ۸ | Prompt: [cs0220_out_45] <date>.</date> | |
| ۸ | ۸ | Prompt: [cs0220_out_46] <500ms silence> | |
| ۸ | If <relationshipn> is filled</relationshipn> | Prompt: [cs0220_out_47] 'Proof of relationship' was requested on | |
| ۸ | ۸ | Prompt: [cs0220_out_48] | |
| ۸ | ۸ | Prompt: [cs0220_out_49] <500ms silence> | - |
| ۸ | If <supportn> is filled</supportn> | Prompt: [cs0220_out_50] Proof that you provided at least 'one-half support to your parents' was requested on | - |
| ۸ | ۸ | Prompt: [cs0220_out_51] | |
| | | | |

| ٨ | ۸ | Prompt: [cs0220_out_52] <500ms silence> | |
|---|--|--|---|
| ۸ | If <endstagerenaln> is filled</endstagerenaln> | Prompt: [cs0220_out_53] 'Proof of End Stage Renal Disease' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_54] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_55] <500ms silence> | |
| ٨ | If <schoolattendn> is filled</schoolattendn> | Prompt: [cs0220_out_56] Proof of 'full-time school attendance' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_57] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_58] <500ms silence> | |
| ٨ | If <attorneyrepn> is filled</attorneyrepn> | Prompt: [cs0220_out_59] Proof of 'attorney representation' was requested on | - |
| ۸ | ٨ | Prompt: [cs0220_out_60] <date>.</date> | |
| ٨ | ٨ | Prompt: [cs0220_out_61] <500ms silence> | - |
| ٨ | If <causen> is filled</causen> | Prompt: [cs0220_out_62] Proof of 'good cause for filing a late appeal request' was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_63] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_64] <500ms silence> | |
| ٨ | If <medicalreconn> is filled</medicalreconn> | Prompt: [cs0220_out_65] Medical information for your reconsideration request - which is 'Form SSA-3441' - was requested on | |
| ۸ | ٨ | Prompt: [cs0220_out_66] <date>.</date> | |
| ٨ | ٨ | Prompt: [cs0220_out_67] <500ms silence> | |
| ۸ | If <medicalhearingn> is filled</medicalhearingn> | Prompt: [cs0220_out_68] | |
| | | | |

| | | Medical information for your hearing request - which is 'Form SSA-3441' - was requested on | |
|---|--|---|---|
| ^ | ٨ | Prompt: [cs0220_out_69] <date>.</date> | |
| ^ | ٨ | Prompt: [cs0220_out_70] <500ms silence> | |
| ^ | If <foreignbenefitsn> is filled</foreignbenefitsn> | Prompt: [cs0220_out_71] Your application for benefits under a U.S. International Social Security agreement was requested on | |
| ٨ | ٨ | Prompt: [cs0220_out_72] <date>.</date> | - |
| ۸ | ٨ | Prompt: [cs0220_out_73] <500ms silence> | - |
| ۸ | If <hearingrequestn> is filled</hearingrequestn> | Prompt: [cs0220_out_74] We asked for your 'Request for hearing' form on | |
| ^ | ٨ | Prompt: [cs0220_out_75] <date>.</date> | - |
| ۸ | ٨ | Prompt: [cs0220_out_76] <500ms silence> | |
| ۸ | If <reconrequestn> is filled</reconrequestn> | Prompt: [cs0220_out_77] We asked for your 'Request for Reconsideration' form on | |
| ۸ | ٨ | Prompt: [cs0220_out_78] <date>.</date> | - |
| ۸ | ٨ | Prompt: [cs0220_out_79] <500ms silence> | - |
| ۸ | If <fedrevreqn> is filled</fedrevreqn> | Prompt: [cs0220_out_80] We asked for your 'Request for Federal Reviewing Official Review' form on | |
| ۸ | ٨ | Prompt: [cs0220_out_81] <date>.</date> | |
| ۸ | ٨ | Prompt: [cs0220_out_82] <500ms silence> | |
| ۸ | Always | Prompt: [cs0220_out_83] If you haven't already, please send or take those documents to the office that's processing your claim. We need to get the ORIGINAL documents, but we'll return | |

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| | | them when we're finished. | |
|--|--|--|------------------------------|
| Else (<claimstatusn>=P (claim is pending) AND <pendingissues1>= =Y)</pendingissues1></claimstatusn> | If <toddsn> is filled</toddsn> | Prompt: [cs0220_out_84] The Disability Determination Service in your state is processing the medical portion of your claim. | |
| ٨ | ٨ | Prompt: [cs0220_out_85] <500ms silence> | |
| ^ | If <recondecreqn> is filled</recondecreqn> | Prompt: [cs0220_out_86] A decision has not been made on your reconsideration request. | |
| ٨ | ٨ | Prompt: [cs0220_out_87] <500ms silence> | |
| ^ | If <fedrevdecn> is filled</fedrevdecn> | Prompt: [cs0220_out_88] A decision has not been made on your request for Federal Reviewing Official Review. | |
| ٨ | ٨ | Prompt: [cs0220_out_89] <500ms silence> | |
| ٨ | If <inohan> is filled</inohan> | Prompt: [cs0220_out_90] The Office of Disability Adjudication and Review has not made a decision on your appeal request. | |
| ٨ | ٨ | Prompt: [cs0220_out_91] <500ms silence> | |
| ۸ | Else | Prompt: [cs0220_out_92] A decision has NOT been made on your claim. Once a decision has been made, you'll receive an official notice in the mail. Note that it takes about 5 business days, from the time we receive your claim application, to begin processing it and provide any updated status. A decision has NOT been made on your claim. If you have any further questions, please contact your local Field Office. | |
| Always | | | goto: cs0230_RepeatStatus_DM |
| Developer Notes | | | |
| | | | |

cs0230_RepeatStatus_DM

CustomContext Recognition



Asks callers that have more than one claim application if they would like to hear again the status of the application they just heard.

Entering From

cs0220_ClaimStatusMsg_PP

| Initial Pro | mpts | | | | | | |
|---|--|--|--|---|--|--------------------------------------|----------|
| Туре | Condition | on | | Name | Wording | | |
| initial | Always | | | cs0230_ini_01 | Would you like to h | Vould you like to hear that again? | |
| Grammar | | | | | | | |
| Sample Exp | oressions | | | DTMF | Reco Var/Option | | Confirm |
| no, no thank | S | | | 2 | <cs_repeat_statu< td=""><td>s_yesno no></td><td>Never</td></cs_repeat_statu<> | s_yesno no> | Never |
| yes, yes plea | yes, yes please | | 1 | <cs_repeat_statu< td=""><td>s_yesno yes></td><td>Never</td></cs_repeat_statu<> | s_yesno yes> | Never | |
| Actions | | | | _ | | | |
| Option | | Condition | | Action | | Transition | |
| yes | | | | Prompt: [cs0230_ Okay. Again | _out_01] | goto: cs0220_ClaimStat | usMsg_PP |
| no | | If num_claims = 1 | Always | Prompt: [cs0230_ Okay. | _out_02] | - | |
| ^ | | ۸ | If office_hours=true | - | | goto: cs0240_OneClaimEnd_DM | |
| ۸ | ^ Else (office_hours=false) | | o o | Return to calling dialog: main [mm0520_ApplicationStatus_SD] | | | |
| If num_claims > 1 AND current_claim on num_claims | | D current_claim < | Prompt: [cs0230_out_03] Okay | | goto: cs0250_MultiClaimEnd_DM | | |
| ^ Else (num_claims > 1 AND onum_claims | | AND current_claim = | | Prompt: [cs0230_out_04] Okay. That was the last claim on the list | | goto: cs0270_MultiLastClaimEnd_DM | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | | Action | | Transition | |
| nomatch 1 | | Always | | Prompt: [cs0230_ Let's try againW hear that again? | | Re-Recognition: | |
| nomatch 2 | natch 2 Prompt: [cs0230_nm2_01] Sorry. If you'd like to hear the status of that claim application again, press 1. Otherwise, press 2. | | e to hear the status cation again, press | Re-Recognition: | | | |
| nomatch 3 | nomatch 3 Always | | Assign: transfer_reason =error | | | | |
| nomatch 3 | omatch 3 Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | | | | |
| noinput 1 ^ Prompt: [cs0230_ni1_01] If you want me to repeat the status that claim, say 'Yes' or press 1. If r say 'No' or press 2 | | repeat the status of es' or press 1. If not, | Re-Recognition: | | | | |
| noinput 2 | | ^ | | Prompt: [cs0230_ Sorry. To hear the | | Re-Recognition: | |

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| | | claim application again, press 1. Otherwise, press 2. | |
|-----------|--------|--|--|
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

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cs0240_OneClaimEnd_DM

CustomContext Recognition



This is an end menu for callers that have one claim. They are given the options to repeat the previous claim, go to the main menu, or ask a question about another claim.

Entering From

cs0230_RepeatStatus_DM

Initial Prompts

| Condition | Name | Wording | |
|--------------------------------------|---|--|--|
| If office_hours=true | cs0240_ini_01 | To look up a different confirmation number, say 'Different Number.' If you'd like to speak to someone about THIS claim, say 'Agent.' Or, if you're finished, just say 'I'm Finished.' | |
| Else (office_hours=false) | cs0240_ini_02 | To look up a different confirmation number, say 'Different Number.' Or, if you're finished, just say 'I'm Finished.' | |
| Always | cs0240_ini_03 | If you'd like to speak to someone about this claim, say 'Agent.' Or, if you're finished, just say 'I'm Finished.' | |
| | • | | |
| Sample Expressions | | Reco Var/Option | Confirm |
| [different new] ?confirmation number | | <cs_one_claim_end_menu different_number=""></cs_one_claim_end_menu> | |
| ?i'm [finished done]2 | | <cs_one_claim_end_menu finished></cs_one_claim_end_menu | If Necessary |
| ?i'm [finished done] | | <cs_one_claim_end_menu finished></cs_one_claim_end_menu | If Necessary |
| | Else (office_hours=false) Always essions -?confirmation number | ## office_hours=true cs0240_ini_01 Else (office_hours=false) cs0240_ini_02 Always cs0240_ini_03 ### page 14 page 25 | ## office_hours=true Cs0240_ini_01 To look up a different confirmation number.' If you'd like to spea about THIS claim, say 'Agent.' Or, if you'd say 'I'm Finished.' Cs0240_ini_02 To look up a different confirmation number.' Or, if you're finished Finished.' Cs0240_ini_03 If you'd like to speak to someone about say 'Agent.' Or, if you're finished, just serious Finished.' Cs0240_ini_03 Cs0240_ini_03 Cs0240_ini_04 Cs0240_ini_05 Cs0240_ini |

Actions

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| Option | Condition | Action | Transition | |
|------------------|-----------|--|--|--|
| different_number | Always | | goto: cs0120_ConfirmationNumber_D M-DELETED | |
| finished | Always | Assign: claims_transaction_status =success | | |
| ۸ | ٨ | If you're done, feel free to hang up. | Return to calling dialog: main [mm0520_ApplicationStatus_SD] | |

Confirmation Prompts

| Option | Condition | Name | Wording |
|----------------------|-----------|-------------------|---|
| different_num ber | Always | | You'd like to look up a different confirmation number, right? |
| finished | Always | cs0240_cnf_ini_02 | You're finished with looking up application status, right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------------------------|--|-----------------|
| nomatch 1 | If office_hours=true Always | Prompt: [cs0240_nm1_01] Let's try again You can say 'Different Number' or press 1, 'I'm Finished' or press 2, OR say 'Agent' or press 0. If you're finished, say 'I'm Finished' or press 1. Otherwise, if you'd like to speak to someone about this claim, say 'Agent' or press 0 | Re-Recognition: |
| nomatch 1 | Else (office_hours=false) | Prompt: [cs0240_nm1_02] Let's try again You can say 'Different Number' or press 1, OR 'I'm Finished' or press 2 | Re-Recognition: |
| nomatch 2 | If office_hours=true Always | Prompt: [cs0240_nm2_01] Sorry. If you'd like to try another confirmation number, press 1. If you're finished looking up claim status, press 2. Or, to speak with someone about THIS application, press 0. If you're finished looking up claim status, press 1. Or, to speak with someone about this application, press 0. | Re-Recognition: |
| nomatch 2 | Else (office_hours=false) | Prompt: [cs0240_nm2_02] Sorry. To look up a claim with a different confirmation number, press 1. Otherwise, if you're finished looking up claim status, press 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |

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| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | | |
|-------------------|--------------------------------|--|-----------------|--|--|
| noinput 1 | If office_hours=true Always | Prompt: [cs0240_ni1_01] You can say 'Different Number' or press 1, 'I'm Finished' or press 2, OR if you'd like to speak with someone say 'Agent' or press 0. If you're finished, say 'I'm Finished' or press 1. Otherwise, if you'd like to speak to someone about this claim, say 'Agent' or press 0. | Re-Recognition: | | |
| noinput 1 | Else (office_hours=false) | Prompt: [cs0240_ni1_02] If you'd like to look up a claim with a different confirmation number, say 'Different Number' or press 1. Otherwise, say 'I'm Finished' or press 2 | Re-Recognition: | | |
| noinput 2 | If office_hours=true Always | Prompt: [cs0240_ni2_01] Sorry. To look up a claim with a different confirmation number, press 1. Otherwise, if you're finished looking up claim status, press 2. OR, if you'd like to speak with someone, press 0, and I'll get someone to help you. Sorry. If you're finished looking up claim status, press 1. OR, if you'd like to speak with someone, press 0, and I'll get someone to help you. | | | |
| noinput 2 | Else (office_hours=false) | Prompt: [cs0240_ni2_02] Sorry. To look up a claim with a different confirmation number, press 1. Otherwise, if you're finished looking up claim status, press 2 | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
| Commands: Sa | tate-Specific Behavior | | | | |
| See 1.2 Global Co | ommands | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global Co | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | | | | |
| | | | | | |

cs0250_MultiClaimEnd_DM

CustomContext Recognition



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This is an end menu for callers that have more than one claim. They are given the options to hear the next claim, go to the main menu, or to look up another claim with a different confirmation number.

Entering From

cs0230_RepeatStatus_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|---------------------------|---------------|--|
| initial | If office_hours=true | cs0250_ini_01 | To hear the next claim on the list, say 'Next Claim' To look up a different confirmation number, say 'Different Number.' If you'd like to speak to someone about THIS claim, say 'agent.' Or, if you're finished, just say 'I'm Finished.' To hear the next claim on the list, say 'Next Claim.' If you'd like to speak to someone about this claim, say 'agent.' Or, if you're finished, just say 'I'm Finished.' |
| initial | Else (office_hours=false) | cs0250_ini_02 | To hear the next claim on the list, say 'Next Claim.' To look up a different confirmation number, say 'Different Number.' Or, if you're finished, just say 'I'm Finished.' To hear the next claim on the list, say 'Next Claim.' Or, if you're finished, just say 'I'm Finished.' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm | |
|---|------|---|--------------|--|
| next [application claim status], next one | 1 | <cs_multi_claim_end_menu next_claim></cs_multi_claim_end_menu | If Necessary | |
| ?i'm [finished done] | 2 | <cs_multi_claim_end_menu finished></cs_multi_claim_end_menu | If Necessary | |
| ?i'm [finished done] | 3 | <cs_multi_claim_end_menu finished></cs_multi_claim_end_menu | If Necessary | |
| [different new] ?confirmation number | 2 | <cs_multi_claim_end_menu different_number></cs_multi_claim_end_menu | If Necessary | |

Actions

| Option | Condition | Action | Transition |
|------------------|------------------------|--|--|
| different_number | Always | | goto: cs0120_ConfirmationNumber_D M-DELETED |
| finished | Always | Assign: claims_transaction_status =success | |
| ۸ | ^ | Prompt: [cs0250_out_01] If you're done, feel free to hang up. Otherwise, | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |
| next_claim | If current_claim=1 | Assign: current_claim =2 | |
| ^ | Else (current_claim=2) | Assign: current_claim =3 | - |
| ^ | Always | Prompt: [cs0250_out_02] All right | goto: cs0210_WhichClaim_DM |

Confirmation Prompts

| C | ption | Condition | Name | Wording |
|---|-------|-----------|------|---------|
|---|-------|-----------|------|---------|

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| next_claim | Always | | You'd like the status for the next claim application, right? |
|----------------------|--------|-------------------|---|
| different_num ber | Always | | You'd like to look up a different confirmation number, right? |
| finished | Always | cs0250_cnf_ini_03 | You're done with looking up claim status, right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|---------------------------|---|-----------------|
| nomatch 1 | If office_hours=true | Prompt: [cs0250_nm1_01] Let's try again You can say 'Next Claim' or press 1, 'Different Number' or press 2, 'I'm Finished' or press 3, OR say 'Agent' or press 0. Let's try again You can say 'Next Claim' or press 1, 'I'm Finished' or press 2, OR say 'Agent' or press 0 | Re-Recognition: |
| nomatch 1 | Else (office_hours=false) | Prompt: [cs0250_nm1_02] Let's try againYou can say 'Next Claim' or press 1, 'Different Number' or press 2, OR say 'I'm Finished' or press 3. Let's try againYou can say 'Next Claim' or press 1,OR say 'I'm Finished' or press 2 | Re-Recognition: |
| nomatch 2 | If office_hours=true | Prompt: [cs0250_nm2_01] Sorry. If you'd like to hear the status of the next claim, press 1. To look up a claim with a different confirmation number, press 2. If you're finished, press 23. Or, to speak with someone about THIS application, press 0. Sorry. If you'd like to hear the status of the next claim, press 1. If you're finished, press 2. Or, to speak with someone about this application, press 0 | . |
| nomatch 2 | Else (office_hours=false) | Prompt: [cs0250_nm2_02] Sorry. If you'd like to hear the status of the next claim, press 1. To look up a claim with a different confirmation number, press 2. Or, if you're finished press 3. Sorry. If you'd like to hear the status of the next claim, press 1. Or, if you're finished, press 2. | |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | If office_hours=true | Prompt: [cs0250_ni1_01] | Re-Recognition: |

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| | | You can say 'Next Claim' or press 1, 'Different Number' or press 2, 'I'm Finished' or press 3, OR say 'Agent' | | | |
|---------------------|---------------------------|---|-----------------|--|--|
| | | or press 0. You can say 'Next Claim' or press 1, 'I'm Finished' or press 2, OR say | | | |
| | | 'Agent' or press 0. | | | |
| noinput 1 | Else (office_hours=false) | Prompt: [cs0250_ni1_02] You can say 'Next Claim' or press 1, 'Different Number' or press 2, OR say 'I'm Finished' or press 3. You can say 'Next Claim' or press 1, OR say 'I'm Finished' or press 2. | Re-Recognition: | | |
| noinput 2 | If office_hours=true | Prompt: [cs0250_ni2_01] Sorry. To hear the status of the next claim, press 1. To look up a claim with a different confirmation number, press 2. If you're done with claim status, press 3. Or, to speak with someone about THIS claim application, press 0. Sorry. To hear the status of the next claim, press 1. If you're done with claim status, press 2. Or, to speak with someone about this claim application, press 0. | Re-Recognition: | | |
| noinput 2 | Else (office_hours=false) | Prompt: [cs0250_ni2_02] Sorry. If you'd like to hear the status of the next claim, press 1. To look up a claim with a different confirmation number, press 2. Or, if you're finished, press 3. Sorry. If you'd like to hear the status of the next claim, press 1. Or, if you're finished, press 2. | | | |
| noinput 3 | Always | Assign: transfer_reason =error | - | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | - | | |
| Commands: State | -Specific Behavior | | | | |
| See 1.2 Global Comm | nands | | | | |
| Commands: Confi | irmations | | | | |
| See 1.2 Global Comm | nands | | | | |
| Config Parameters | S | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | | | | |
| | | | | | |

cs0260_NoStatusEnd_DM

CustomContext Recognition



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This state is for callers where 0 claims were returned by the backend. This state also is for callers who have heard the final claim application for a given confirmation number.

NOTE: This state is currently unreachable because, while correct as designed, the backend is currently returning a generic '9999' error code in the event of 0 claims

Entering From

cs0200_ClaimsRetrieval_DB

Initial Prompts

| Туре | Condition | | Name | Wording |
|----------|--|---|---------------|---|
| initial | If claims_transaction_status=no_application AND If office_hours=true | | cs0260_ini_01 | Now, to look up a different confirmation number, say 'Different Number.' To speak to someone about THIS claim, say 'Agent.' Or, if you're finished, just say 'I'm Finished.' |
| initial | Else | | cs0260_ini_02 | To look up a different confirmation number, say 'Different Number.' Or, if you're finished, just say 'I'm Finished.' |
| initial | Always | | cs0260_ini_03 | If you'd still like to speak to someone, say 'agent'. Or, if you're finished, just say 'I'm Finished.' |
| reprompt | (after repeat or disconfirmation) | If claims_transaction_status=no _application AND If office_hours=true | cs0260_ree_01 | To look up a different confirmation number, say 'Different Number.' To speak to someone about THIS claim, say 'Agent.' Or, if you're finished, just say 'I'm Finished.' If you'd still like to speak to someone, say 'agent'. Or, if you're finished, just say 'I'm Finished.' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--|------|---|--------------|
| [different new] ?confirmation number // different_number | 1 | <cs_no_status_end_menu different_number></cs_no_status_end_menu | If Necessary |
| ?i'm [finished done] // finished | 1 | <cs_no_status_end_menu finished=""></cs_no_status_end_menu> | If Necessary |
| ?i'm [finished done] // finished | 2 | <cs_no_status_end_menu finished=""></cs_no_status_end_menu> | If Necessary |
| repeat, repeat that // repeat | 9 | <cs_no_status_end_menu repeat=""></cs_no_status_end_menu> | Never |

Actions

| Option | Condition | Action | Transition |
|------------------|-----------|--|--|
| different_number | Always | | goto: cs0120_ConfirmationNumber_D M-DELETED |
| finished | Always | Assign: claims_transaction_status =success | |
| ۸ | ٨ | Prompt: [cs0260_out_01] If you're done, feel free to hang up. Otherwise, | Return to calling dialog: main [mm0520_ApplicationStatus_SD] |
| repeat | Always | Prompt: [cs0260_out_02] | Re-Recognition: Reprompt |

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| | | Sure. | | | | |
|----------------------|----------------------|-------------------|--------------------------------|------------------------------------|--|--|
| Confirmation | Confirmation Prompts | | | | | |
| Option | Condition | Name | Wording | | | |
| different_num ber | Always | | You'd like to look uright? | p a different confirmation number, | | |
| finished | Always | cs0260_cnf_ini_02 | You're done with lo | poking up claim status, right? | | |
| Confirmation | n Recovery Behavior | | Confirmation Recovery Behavior | | | |

See 1.3 Global Confirmation

| Recovery | Benavior |
|----------|----------|
|----------|----------|

| Туре | Condition | Action | Transition |
|-----------|---------------------------|---|-----------------|
| nomatch 1 | If office_hours=true | Prompt: [cs0260_nm1_01] Let's try again You can say 'Different Number' or press 1, 'I'm Finished' or press 2, OR if you'd like to speak with someone say 'Agent' or press 0. If you're finished, say 'I'm Finished' or press 1. Otherwise, if you'd still like to speak to someone, say 'Agent' or press 0 | Re-Recognition: |
| nomatch 1 | Else (office_hours=false) | Prompt: [cs0260_nm1_02] Let's try again You can say 'Different Number' or press 1, OR 'I'm Finished' or press 2. If you're finished, say 'I'm Finished' or press 1. If you're finished, say 'I'm Finished' or press 1 | Re-Recognition: |
| nomatch 2 | If office_hours=true | Prompt: [cs0260_nm2_01] Sorry. To look up a claim with a different confirmation number, press 1. Otherwise, if you're finished looking up claim status, press 2. OR, if you'd like to speak with someone, press 0, and I'll get someone to help you. If you're finished, press 1. Otherwise, if you'd still like to speak to someone, press 0, and I'll get someone to help you. | Re-Recognition: |
| nomatch 2 | Else (office_hours=false) | Prompt: [cs0260_nm2_02] Sorry. To look up a claim with a different confirmation number, press 1. Otherwise, if you're finished looking up claim status, press 2. Sorry. If you're finished, press 1 | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |

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| Commands: St | tate-Specific Behavior | | <u> </u> |
|--------------|---------------------------|---|-----------------|
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 2 | Else (office_hours=false) | Prompt: [cs0260_ni2_02] Sorry. If you'd like to try a different claim number, press 1. Otherwise, press 2. Sorry. If you're finished, press 1. | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [cs0260_ni2_01] Serry. To look up a claim with a different confirmation number, press 1. Otherwise, if you're finished looking up claim status, press 2. OR, if you'd like to speak with someone, press 0, and I'll get someone to help you. Sorry. If you're finished, press 1. OR, if you'd like to speak with someone, press 0, and I'll get someone to help you. | |
| noinput 1 | Else (office_hours=false) | Prompt: [cs0260_ni1_02] If you'd like to look up a claim with a different confirmation number, say 'Different Number' or press 1. Otherwise, say 'I'm Finished' or press 2. If you're finished, say 'I'm Finished' or press 1. | Re-Recognition: |
| noinput 1 | If office_hours=true | Prompt: [cs0260_ni1_01] You can say 'Different Number' or press 1, 'I'm Finished' or press 2, OR if you'd like to speak with someone say 'Agent' or press 0. You can say 'I'm Finished' or press 1. OR , if you'd like to speak with someone say 'Agent' or press 0 | Re-Recognition: |

See 1.2 Global Commands

Commands: Disabled Globals

eneat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

This state is currently unreachable because, while correct as designed, the backend is currently returning a generic '9999' error code in the event of 0 claims

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cs0270_MultiLastClaimEnd_DM

CustomContext Recognition



This is an end menu for callers that have more than one claim. They are given the options to hear the next claim, go to the main menu, or to look up another claim with a different confirmation number.

Entering From

cs0210_WhichClaim_DM, cs0230_RepeatStatus_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|---------------------------|---------------|---|
| initial | If office_hours=true | cs0270_ini_01 | To hear those claims again, say 'Repeat Claims.' To look up a different confirmation number, say 'Different Number.' If you'd like to speak to someone about THIS claim, say 'agent.' Or, if you're finished, just say 'I'm Finished.' To hear those claims again, say 'Repeat Claims.' If you'd like to speak to someone about this claim, say 'agent.' Or, if you're finished, feel free to hang up. |
| initial | Else (office_hours=false) | cs0270_ini_02 | To hear those claims again, say 'Repeat Claims.' To look up a different confirmation number, say 'Different Number.' Or, if you're finished, just say 'I'm Finished.' To hear those claims again, say 'Repeat Claims.' Or, if you're finished,feel free to hang up. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--------------------------------------|------|---|--------------|
| repeat claims, repeat ?[this that] | 1 | <cs_multi_last_claim_end_menu repeat_claims></cs_multi_last_claim_end_menu | If Necessary |
| ?i'm [finished done] | 2 | <cs_multi_last_claim_end_menu finished></cs_multi_last_claim_end_menu | If Necessary |
| ?i'm [finished done]2 | 3 | <cs_multi_last_claim_end_menu finished></cs_multi_last_claim_end_menu | If Necessary |
| [different new] ?confirmation number | 2 | <cs_multi_last_claim_end_menu different_number></cs_multi_last_claim_end_menu | If Necessary |

Actions

| Addono | | | | |
|------------------|-----------|--|--|--|
| Option | Condition | Action | Transition | |
| repeat_claims | Always | Assign: current_claim =0 | - | |
| ۸ | ٨ | Prompt: [cs0270_out_01] All right | goto: cs0210_WhichClaim_DM | |
| different_number | Always | | goto: cs0120_ConfirmationNumber_D M-DELETED | |
| finished | Always | Assign: claims_transaction_status =success | | |
| ۸ | ٨ | Prompt: [cs0270_out_02] If you're done, feel free to hang up. Otherwise, | Return to calling dialog: main [mm0520_ApplicationStatus_SD] | |

Confirmation Prompts

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| Option | Condition | Name | Wording |
|----------------------|-----------|-------------------|---|
| repeat_claim s | Always | cs0270_cnf_ini_01 | You want to hear those claims again, right? |
| different_num ber | Always | | You'd like to look up a different confirmation number, right? |
| finished | Always | cs0270_cnf_ini_03 | You're done with looking up claim status, right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|---------------------------|---|-----------------|
| nomatch 1 | If office_hours=true | Prompt: [cs0270_nm1_01] Let's try again You can say 'Repeat Claims' or press 1, 'Different Number' or press 2, 'I'm Finished' or press 3, OR say 'Agent' or press 0. Let's try again You can say 'Repeat Claims' or press 1, 'Agent' or press 0, or if you're finished, feel free to hang up. | Re-Recognition: |
| nomatch 1 | Else (office_hours=false) | Prompt: [cs0270_nm1_02] Let's try againYou can say 'Repeat Claims' or press 1, 'Different Number' or press 2, OR say 'I'm Finished' or press 3. Let's try again You can say 'Repeat Claims' or press 1, or if you're finished, feel free to hang up | Re-Recognition: |
| nomatch 2 | If office_hours=true | Prompt: [cs0270_nm2_01] Sorry. If you'd like to hear all of those claims again, press 1. To look up a claim with a different confirmation number, press 2. If you're finished, press 3. Or, to speak with someone about THIS application, press 0. Sorry. If you'd like to hear all of those claims again, press 1. To speak with someone about this application, press 0. Otherwise, if you're finished, feel free to hang up. | Re-Recognition: |
| nomatch 2 | Else (office_hours=false) | Prompt: [cs0270_nm2_02] Sorry. If you'd like to hear all of those claims again, press 1. To look up a claim with a different confirmation number, press 2. Or, if you're finished, press 3. Sorry. If you'd like to hear all of those claims again, press 1. Otherwise, if you're finished, feel free to hang up. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |

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| Developer Notes | | | |
|--------------------|---------------------------|---|-----------------|
| | | - | |
| Parameter | | Value | |
| Config Paramete | ers | | |
| See 1.2 Global Cor | nmands | | |
| Commands: Co | nfirmations | | |
| repeat | | | |
| Commands: Dis | abled Globals | | |
| See 1.2 Global Cor | nmands | | |
| Commands: Sta | te-Specific Behavior | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 2 | Else (office_hours=false) | Prompt: [cs0270_ni2_02] Sorry. If you'd like to hear all of those claims again, press 1. To look up a claim with a different confirmation number, press 2. Or, if you're finished, press 3. Sorry. If you'd like to hear all of those claims again, press 1. Otherwise, if you're finished, feel free to hang up. | Re-Recognition: |
| noinput 2 | If office_hours=true | Prompt: [cs0270_ni2_01] Sorry. If you'd like to hear all of those claims again, press 1. To look up a claim with a different confirmation number, press 2. If you're done with claim status, press 3. Or, to speak with someone about THIS claim application, press 0. Sorry. If you'd like to hear all of those claims again, press 1. To speak with someone about this claim application, press 0. Otherwise, if you're finished, feel free to hang up. | |
| noinput 1 | Else (office_hours=false) | Prompt: [cs0270_ni1_02] You can say 'Repeat Claims' or press 1, 'Different Number' or press 2, OR say 'I'm Finished' or press 3 You can say 'Repeat Claims' or press 1, or if you're finished, feel free to hang up | Re-Recognition: |
| noinput 1 | If office_hours=true | Prompt: [cs0270_ni1_01] You can say 'Repeat Claims' or press 1, 'Different Number' or press 2, 'I'm Finished' or press 3, OR say 'Agent' or press 0. You can say 'Repeat Claims' or press 1, 'Agent' or press 0, or if you're finished, feel free to hang up | Re-Recognition: |
| | T., | | I |

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2.6 DirectDeposit Dialog

The Direct Deposit application allows callers to update their direct deposit information.

$dd0100_PingHost_DB$

| _ | | | | | |
|------------------------------|---|---|--|---|----------|
| | | | | Database Call | |
| Pings the host database to e | nsure the host is available. | | | | |
| Entering From | | | | | |
| mm0330_DirectDeposit_SD | | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| processID | | | Which process to pass the re AUTHINFO, MI, ENDSESSION | equest to. Values are: PING, AUT ON, NONE. | H, INFO, |
| requestID | | | Unique 10 digit ID for the request. 10 zeros, if not used. | | |
| timestamp | | | Transaction timestamp. | | |
| version | | | Version of the xml schema u | ised. | |
| Output parameters | | | | | |
| Variable | | | Description | | |
| dd_statusCode | | | | returned are: 0000=Success, 0150 for other reasons, 0151=System F7777=Validation failure. | |
| dd_statusDescription | | | Status code text description. | Status code text description. | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If dd_statusCode=0000 (succ | cess) | | | goto: dd0200_IntroMsg_PP | |
| Else (failure) | Always | Assign: dd_t | ransaction_status =failure | | |
| | f dd_statusCode=0152 (off nours request) | Prompt: [dd0100_out_01] Sorry, our system is undergoing routine maintenance and I'm unable to access your records at this time. Please try back in the morning. If you'd like to speak with someone | | Return to calling dialog: main [mm0330_DirectDeposit_Sl | D] |
| ^ E | Else | Prompt: [dd0100_out_02] Sorry, I'm having trouble getting access to your records | | Return to calling dialog: main [mm0330_DirectDeposit_Sl | D] |
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery Bel | havior | | | | |
| Developer Notes | | | | | |
| | | | | | |

dd0200 IntroMsg PP

| | Simple Play Prompt | ٠)) |
|------------------------|--------------------|-----|
| Plays an intro prompt. | | |

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| Entering From | | | | | |
|---------------------------|--|-----------------------------------|--|--|--|
| dd0100_PingHost_DB | | | | | |
| Actions [Barge-in is OFF] | | | | | |
| Condition | Action | Transition | | | |
| Always | Prompt: [dd0200_out_01] To get started, I have a couple of questions | goto: dd0220_ReceivingBenefits_DM | | | |
| Developer Notes | | | | | |
| | | | | | |

$dd0220_Receiving Benefits_DM$

| whether or not they | are receiving benefits. | | | | |
|-------------------------|---|--|--|--|---|
| nm . | • | | | | |
|)III | | | | | |
| oMsg_PP | | | | | |
| npts | | | | | |
| Condition | | Name | Wording | | |
| initial Always | | dd0220_ini_01 | Are you receiving retirement, survivor, or disability benefits? | | or disability |
| | | | | | |
| ressions | | DTMF | Reco Var/Option | | Confirm |
| ent, survivor, disabili | ty | 1 | <cd_receiving_benefits_yesno never="" yes=""></cd_receiving_benefits_yesno> | | Never |
| | | 2 | <cd_receiving_benefits_yesno no=""> Never</cd_receiving_benefits_yesno> | | Never |
| | | | | | |
| Conditi | on | Action | | Transition | |
| Always | | - | | goto: dd0260_CallingAb | outSelf_DM |
| Always | | | | goto: dd0230_NotEligible_PP | |
| Behavior | | | | | |
| Conditi | on | Action | | Transition | |
| Always | | Let's try againAF | RE you receiving | Re-Recognition: | |
| Always | | Prompt: [dd0220_nm2_01] Sorry. If you're currently receiving retirement benefits, survivor benefits, or disability benefits, press 1. If you are NOT receiving any of those benefits, press 2. | | | |
| | Always Pressions Ent, survivor, disability Always Always Always Behavior Conditity Always | Condition Always Condition Always Condition Always Always Behavior Condition Always | Condition Always Condition Always DTMF Int, survivor, disability Condition Always Always Condition Always Always Condition Always Prompt: [dd0220_Let's try againAF retirement, survivor benefits? Prompt: [dd0220_Sorry. If you're cu retirement benefits or disability benefi are NOT receiving benefits, press 2. | Condition Always DTMF Reco Var/Option benefits? Condition Int, survivor, disability Condition Action Always Condition Always Always Condition Always Prompt: [dd0220_nm1_01] Let's try againARE you receiving retirement, survivor, or disability benefits? Prompt: [dd0220_nm2_01] Sorry. If you're currently receiving retirement benefits, survivor benefits, or disability benefits, press 1. If you are NOT receiving any of those benefits, press 2. | Condition Name Wording Are you receiving retirement, survivor, benefits? Are you receiving benefits yesno yes> Are you receiving benefits yesno yes> Action Transition Are you receiving benefits yesno yes> Always - goto: dd0260_CallingAb dd0260_CallingAb Always - goto: dd0230_Not Are you receiving retirement, survivor, or disability benefits? Are you receiving retirement, survivor, or disability benefits? Are you receiving retirement benefits, survivor benefits, or disability benefits, press 1. If you are NOT receiving any of those benefits, press 2. Are you receiving retirement benefits, press 2. |

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| nomatch 3 | Always | Prompt: [gl_nm3_01] | |
|--------------------|-----------------------|--|-----------------|
| | ,, | Sorry, we seem to be having trouble. | |
| 1 | | | |
| noinput 1 | ٨ | Prompt: [dd0220_ni1_01] If you ARE receiving benefits for retirement, survivorship, or disability, say 'Yes' or press 1. If not, say 'No', or press 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [dd0220_ni2_01] Sorry. If you're currently receiving retirement benefits, survivor benefits, or disability benefits, press 1. If you are NOT receiving any of those benefits, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: Sta | nte-Specific Behavior | | |
| See 1.2 Global Cor | nmands | | |
| Commands: Co. | nfirmations | | |
| See 1.2 Global Cor | nmands | | |
| Config Parameter | ers | | |

Value

dd0230_NotEligible_PP

Parameter

Developer Notes

| | | Simple Play Prompt |
|---------------------------------------|--|--------------------|
| Informs callers that they must be rec | eiving benefits in order to set up direct deposits. | |
| Entering From | | |
| dd0220_ReceivingBenefits_DM | | |
| Actions | | |
| Condition | Action | Transition |
| Always | Assign: dd_transaction_status | |
| ^ | Prompt: [dd0230_out_01] You can only set up direct deposit if you're already receiving Social Security retirement, disability, or survivor benefit payments. In other words, you can't set them up in advance, even with the help of an agent. Now, If you're finished, feel free to hang up. Otherwise, hold on and I'll take you back to the Main Menu | |

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dd0260_CallingAboutSelf_DM

| | | | Ye | sNo Recognition | on 👵 |
|---------------------|--|--|---|---|-------------|
| Asks callers | whether or not they are calling about their ow | n benefits (as opposed to someo | ne else's). | | |
| Entering Fr | rom | | | | |
| dd0220_Re | ceivingBenefits_DM | | | | |
| Initial Pro | mpts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | dd0260_ini_01 | And, is this change | for yourself? | |
| reprompt | (after repeat) | dd0260_ree_01 | Is the change you'd benefit or payment | re calling about for y? | our OWN |
| Grammar | | | | | |
| Sample Exp | oressions | DTMF | Reco Var/Option | | Confirm |
| yes, my owr | ١ | 1 | <cd_calling_abou< td=""><td>ıt_self_yesno yes></td><td>Never</td></cd_calling_abou<> | ıt_self_yesno yes> | Never |
| // yes | | | | | |
| no, not mine | 9 | 2 | <cd_calling_abou< td=""><td>it_self_yesno no></td><td>Never</td></cd_calling_abou<> | it_self_yesno no> | Never |
| // no | | | | | |
| repeat, repeat that | | 9 | <cd_calling_about_self_yesno never="" repeat=""></cd_calling_about_self_yesno> | | Never |
| // repeat | | | Topout | | |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| no | Always | Assign: dd_trans =not_self | action_status | | |
| ۸ | ^ | Prompt: [dd0260] Okay. To set up of else's direct deposition you while you agent | or change someone sit, they'll need to be | Return to calling main [mm0330_DirectDe | _ |
| yes | Always | Prompt: [dd0260] All right. | _out_02] | goto: dd0300_KBAuthen | tication_SD |
| repeat | Always | Prompt: [dd0260] Sure | _out_03] | Re-Recognition: F | Reprompt |
| Recovery | Behavior | | | | |
| Туре | Condition | Action | | Transition | |
| nomatch 1 | Always | Prompt: [dd0260] Let's try again I calling about for y payment? | _nm1_01] s the change you're our OWN benefit or | Re-Recognition: | |
| nomatch 2 | ٨ | Prompt: [dd0260, Sorry. If you're ca | | Re-Recognition: | |

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| | | change that affects the benefits or payments that YOU receive, press 1. If you're calling on behalf of someone else, press 2. | |
|-------------------|-----------------------|--|-----------------|
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ٨ | Prompt: [dd0260_ni1_01] If the change you'd like to make is for your OWN benefit or payment, say 'Yes' or press 1. If you're calling for someone else, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [dd0260_ni2_01] Sorry. If you're calling about benefits of payments that YOU receive, press 1. If you're calling on behalf of someone else, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: St | ate-Specific Behavior | , | |
| See 1.2 Global Co | ommands | | |
| Commands: Di | sabled Globals | | |
| repeat | | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | ommands | | |
| Config Parame | ters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

dd0300_KBAuthentication_SD

| | Subdialog Call | | | | |
|---|----------------|--|--|--|--|
| Sub dialogue call to the Knowledge Based Authentication module to collect: SSN, name, DOB, POB, and last payment. | | | | | |
| Entering From | | | | | |
| dd0260_CallingAboutSelf_DM | | | | | |
| Dialog called | | | | | |
| Proceed to initial node in: KnowledgeBasedAuthentication | | | | | |
| Input parameters | | | | | |
| Parameter | Value | | | | |
| | | | | | |

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| Output parameters | | | | | |
|--|--|---------------------------------------|---|--|--|
| Variable | | Subdialog Variable | | | |
| | | | | | |
| Actions | | | | | |
| Condition | Action | | Transition | | |
| If kba_transaction_status=success | Prompt: [dd0 Let's move on information | 300_out_01] to your direct deposit | goto: dd0400_DDEffectiveASAP_DM | | |
| Elseif kba_transaction_status=account_blocked | Assign: dd_tr | ransaction_status =failure | Return to calling dialog: main [mm0330_DirectDeposit_SD] | | |
| Elseif kba_transaction_status=attestation_declined | Assign: dd_tr | ransaction_status =failure | Return to calling dialog: main [mm0330_DirectDeposit_SD] | | |
| Else (kba_transaction_status=failure) | Assign: dd_transaction_status =failure | | Return to calling dialog: main [mm0330_DirectDeposit_SD] | | |
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery Behavior | | | | | |
| Developer Notes | Developer Notes | | | | |
| | | | | | |

dd0400_DDEffectiveASAP_DM

| | | | | | Date Recogniti | on 👵 |
|------------|------------------------------|-----------------------------------|----------------------------|---|--------------------|--------------|
| Asks calle | r if they would | d like the direct deposit to be e | ffective asap. | | | |
| Entering | From | | | | | |
| dd0300_K | BAuthenticat | ion_SD | | | | |
| Initial Pr | ompts | | | | | |
| Туре | Conditio | on | Name | Wording | | |
| initial | Always | | dd0400_ini_01 | Would you like direct deposit to start as soon as possible? | | |
| Gramma | ar | | | | | |
| Sample E | xpressions | | DTMF | Reco Var/Option | Reco Var/Option Co | |
| yes, yeah | | | 1 | <cd_effective_asap_yesno> Ne</cd_effective_asap_yesno> | | Never |
| no | no cd_effective_asap_yesno > | | sap_yesno > | Never | | |
| Actions | | | · | <u>.</u> | | |
| Option | | Condition | Action | | Transition | |
| no | | Always | Prompt: [dd04 Okay. | Prompt: [dd0400_out_01] Okay | | /lonth_DM |
| yes | | Always | | Assign: effective_month = <current_date></current_date> | | |
| ^ | | ۸ | Prompt: [dd04 Okay. | Prompt: [dd0400_out_02] | | countType_DM |

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| Recovery Beh | avior | | |
|------------------|------------------------|--|-----------------|
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [dd0400_nm1_01] Let's try againWould you like direct deposit to start as soon as possible? | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [dd0400_nm2_01] Sorry. If you want the direct deposit to take effect as soon as possible, press 1. Otherwise, press 2, and I'll get the month you would like them to go into effect. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ٨ | Prompt: [dd0400_ni1_01] If you want the direct deposit to take effect as soon as possible say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [dd0400_ni2_01] Sorry. If you want the direct deposit to take effect as soon as possible, press 1. Otherwise, press 2, and I'll get the month you would like them to go into effect. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: S | tate-Specific Behavior | | |
| See 1.2 Global C | ommands | | |
| Commands: C | onfirmations | | |
| See 1.2 Global C | ommands | | |
| Config Parame | eters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

dd0410_EffectiveMonth_DM

After the caller indicates that they don't want their direct deposit to start as soon as possible, asks what month they want their direct deposit to take effect. Entering From dd0400_DDEffectiveASAP_DM Initial Prompts

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| initial | | Name | Wording | | | |
|-------------------------|--|---|--|---|--------------|--|
| initial | Always | dd0410_ini_01 | What month would you like your direct deposit start? You can choose | | | |
| initial | If current date = (january) | dd0410_ini_02 | 'February', 'March' or 'April.' | | | |
| initial | Elseif current date = (february) | dd0410_ini_03 | 'March', 'April' or 'I | May.' | | |
| initial | Elseif current date = (march) | dd0410_ini_04 | 'April', 'May' or 'Ju | ne.' | | |
| initial | Elseif current date = (april) | dd0410_ini_05 | 'May', 'June' or 'Ju | ıly.' | | |
| initial | Elseif current date = (may) | dd0410_ini_06 | 'June', 'July' or 'Au | ıgust.' | | |
| initial | Elseif current date = (june) | dd0410_ini_07 | 'July', 'August' or ' | September.' | | |
| initial | Elseif current date = (july) | dd0410_ini_08 | 'August', 'Septemb | per' or 'October.' | | |
| initial | Elseif current date = (august) | dd0410_ini_09 | 'September', 'Octo | bber' or 'November.' | | |
| initial | Elseif current date = (september) | dd0410_ini_10 | 'October', 'November' or 'December.' | | | |
| initial | Elseif current date = (october) | dd0410_ini_11 | 'November', 'December' or 'January.' | | | |
| initial | Elseif current date = (november) | dd0410_ini_12 | 'December', 'January' or 'February.' | | | |
| initial | Else (current date = (december)) | dd0410_ini_13 | 'January', 'February' or 'March.' | | | |
| Grammar | | | | | | |
| Sample Exp | ressions | DTMF | Reco Var/Option | | Confirm | |
| | ruary, March, April, May, June, July, August, September, ember, December, this month, next month | 1,2, 3 | <cd_effective_m< td=""><td>onth ></td><td>If Necessary</td></cd_effective_m<> | onth > | If Necessary | |
| as soon as po | ossible | | | <cd_effective_month soon_as_possible></cd_effective_month | | |
| Actions | | | | | | |
| Option | Condition | Action | | Transition | | |
| <month_1></month_1> | onth_1> Always Assign: effective_n month + 1> | | _month = <current< td=""><td></td></current<> | | | |
| <month_2></month_2> | onth_2> Always | | Assign: effective_month = <current +="" 2="" month=""></current> | | | |
| <month_3></month_3> | onth_3> Always | | _month = <current< td=""><td colspan="2"></td></current<> | | | |
| soon_as_possible Always | | Assign: effective_month = <current_date></current_date> | | - | | |
| Always | Always | Prompt: [dd0410 Sure. | _out_01] | goto: dd0430_Ac | countType_DM | |
| Confirmati | on Prompts | <u> </u> | | ! | | |

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| Option | Condition | Name | Wording |
|---------------------|-----------|-----------------------|--|
| as soon as possible | | dd0410_cnf_ini_1 4 | You want deposits to start as soon as possible |
| <month></month> | Always | dd0410_cnf_ini_1 3 | You want deposits to start in |
| january | Always | dd0410_cnf_ini_0 1 | 'January.' |
| february | Always | dd0410_cnf_ini_0 2 | 'February.' |
| march | Always | dd0410_cnf_ini_0 3 | March.' |
| april | Always | dd0410_cnf_ini_0 4 | 'April.' |
| may | Always | dd0410_cnf_ini_0 5 | 'May.' |
| june | Always | dd0410_cnf_ini_0 6 | 'June.' |
| july | Always | dd0410_cnf_ini_0 7 | 'July.' |
| august | Always | dd0410_cnf_ini_0 8 | 'August.' |
| september | Always | dd0410_cnf_ini_0 9 | 'September.' |
| october | Always | dd0410_cnf_ini_1 0 | 'October.' |
| november | Always | dd0410_cnf_ini_1 1 | 'November.' |
| december | Always | dd0410_cnf_ini_1 2 | 'December.' |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| • | • | | | | | |
|-----------|------------------------------|--|-----------------|--|--|--|
| Туре | Condition | Action | Transition | | | |
| nomatch 1 | Always | Prompt: [dd0410_nm1_01] Let's try again You can say | Re-Recognition: | | | |
| nomatch 1 | If current date = (january) | Prompt: [dd0410_nm1_02] 'February' or press 1, 'March' or press 2, OR 'April' or press 3 | Re-Recognition: | | | |
| nomatch 1 | If current date = (february) | Prompt: [dd0410_nm1_13] 'March' or press 1, 'April' or press 2, OR 'May' or press 3 | Re-Recognition: | | | |
| nomatch 1 | If current date = (march) | Prompt: [dd0410_nm1_12] 'April' or press 1, 'May' or press 2, OR 'June' or press 3 | Re-Recognition: | | | |

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| | If a company duty () 10 | Brown Clinia | D. D |
|-----------|----------------------------------|--|-----------------|
| nomatch 1 | If current date = (april) | Prompt: [dd0410_nm1_11] 'May' or press 1, 'June' or press 2, OR 'July' or press 3 | Re-Recognition: |
| nomatch 1 | If current date = (may) | Prompt: [dd0410_nm1_10] 'June' or press 1, 'July' or press 2, OR 'August' or press 3 | Re-Recognition: |
| nomatch 1 | If current date = (june) | Prompt: [dd0410_nm1_09] 'July' or press 1, 'August' or press 2, OR 'September' or press 3 | Re-Recognition: |
| nomatch 1 | If current date = (july) | Prompt: [dd0410_nm1_08] 'August' or press 1, 'September' or press 2, OR 'October' or press 3 | Re-Recognition: |
| nomatch 1 | If current date = (august) | Prompt: [dd0410_nm1_07] 'September' or press 1, 'October' or press 2, OR 'November' or press 3 | Re-Recognition: |
| nomatch 1 | If current date = (september) | Prompt: [dd0410_nm1_06] 'October' or press 1, 'November' or press 2, OR 'December' or press 3. | Re-Recognition: |
| nomatch 1 | If current date = (october) | Prompt: [dd0410_nm1_05] 'November' or press 1, 'December' or press 2, OR 'January' or press 3 | Re-Recognition: |
| nomatch 1 | If current date = (november) | Prompt: [dd0410_nm1_04] 'December' or press 1, 'January' or press 2, OR 'February' or press 3 | Re-Recognition: |
| nomatch 1 | Else (current date = (december)) | Prompt: [dd0410_nm1_03] 'January' or press 1, 'February' or press 2, OR 'March' or press 3 | Re-Recognition: |
| nomatch 2 | Always | Prompt: [dd0410_nm2_01] Sorry. To start direct deposit in | Re-Recognition: |
| nomatch 2 | If current date = (january) | Prompt: [dd0410_nm2_02] February press 1, March press 2, or for April, press 3 | Re-Recognition: |
| nomatch 2 | If current date = (february) | Prompt: [dd0410_nm2_03] March press 1, April press 2, or for May, press 3. | Re-Recognition: |
| nomatch 2 | If current date = (march) | Prompt: [dd0410_nm2_04] April press 1, May press 2, or for June, press 3. | Re-Recognition: |
| nomatch 2 | If current date = (april) | Prompt: [dd0410_nm2_05] May press 1, June press 2, or for July, press 3. | Re-Recognition: |
| nomatch 2 | If current date = (may) | Prompt: [dd0410_nm2_06] June press 1, July press 2, or for | Re-Recognition: |

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| | | August, press 3. | |
|-----------|----------------------------------|---|-----------------------------|
| nomatch 2 | If current date = (june) | Prompt: [dd0410_nm2_07] July press 1, August press 2, or for September, press 3 | Re-Recognition: |
| nomatch 2 | If current date = (july) | Prompt: [dd0410_nm2_08] August press 1, September press 2, or for October, press 3. | Re-Recognition: |
| nomatch 2 | If current date = (august) | Prompt: [dd0410_nm2_09] September press 1, October press 2, or for November, press 3 | Re-Recognition: |
| nomatch 2 | If current date = (september) | Prompt: [dd0410_nm2_10] October press 1, November press 2, or for December, press 3 | Re-Recognition: |
| nomatch 2 | If current date = (october) | Prompt: [dd0410_nm2_11] November press 1, December press 2, or for January, press 3 | Re-Recognition: |
| nomatch 2 | If current date = (november) | Prompt: [dd0410_nm2_12] December press 1, January press 2, or for February, press 3 | Re-Recognition: |
| nomatch 2 | Else (current date = (december)) | Prompt: [dd0410_nm2_13] January press 1, February press 2, or for March, press 3 | Re-Recognition: |
| nomatch 3 | Always | Assign: effective_month = <current +="" 1="" month=""></current> | |
| nomatch 3 | ^ | Prompt: [dd0410_nm3_01] Sorry, I'm having trouble. I'll go ahead and start them as soon as possible | goto: dd0430_AccountType_DM |
| noinput 1 | Always | Prompt: [dd0410_ni1_01] You can say | Re-Recognition: |
| noinput 1 | If current date = (january) | Prompt: [dd0410_ni1_02] 'February' or press 1, 'March' or press 2, OR 'April' or press 3 | Re-Recognition: |
| noinput 1 | If current date = (february) | Prompt: [dd0410_ni1_03] 'March' or press 1, 'April' or press 2, OR 'May' or press 3 | Re-Recognition: |
| noinput 1 | If current date = (march) | Prompt: [dd0410_ni1_04] 'April' or press 1, 'May' or press 2, OR 'June' or press 3 | Re-Recognition: |
| noinput 1 | If current date = (april) | Prompt: [dd0410_ni1_05] 'May' or press 1, 'June' or press 2, OR 'July' or press 3 | Re-Recognition: |
| noinput 1 | If current date = (may) | Prompt: [dd0410_ni1_06] | Re-Recognition: |

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| | | 'June' or press 1, 'July' or press 2, OR 'August' or press 3. | |
|-----------|----------------------------------|--|-----------------------------|
| noinput 1 | If current date = (june) | Prompt: [dd0410_ni1_07] 'July' or press 1, 'August' or press 2, OR 'September' or press 3 | Re-Recognition: |
| noinput 1 | If current date = (july) | Prompt: [dd0410_ni1_08] 'August' or press 1, 'September' or press 2, OR 'October' or press 3. | Re-Recognition: |
| noinput 1 | If current date = (august) | Prompt: [dd0410_ni1_09] 'September' or press 1, 'October' or press 2, OR 'November' or press 3 | Re-Recognition: |
| noinput 1 | If current date = (september) | Prompt: [dd0410_ni1_10] 'October' or press 1, 'November' or press 2, OR 'December' or press 3. | Re-Recognition: |
| noinput 1 | If current date = (october) | Prompt: [dd0410_ni1_11] 'November' or press 1, 'December' or press 2, OR 'January' or press 3 | Re-Recognition: |
| noinput 1 | If current date = (november) | Prompt: [dd0410_ni1_12] 'December' or press 1, 'January' or press 2, OR 'February' or press 3. | Re-Recognition: |
| noinput 1 | Else (current date = (december)) | Prompt: [dd0410_ni1_13] 'January' or press 1, 'February' or press 2, OR 'March' or press 3 | Re-Recognition: |
| noinput 2 | Always | Assign: effective_month = <current +="" 1="" month=""></current> | |
| noinput 2 | ٨ | Prompt: [dd0410_ni2_01] Let's move on. I'll go ahead and start them as soon as possible | goto: dd0430_AccountType_DM |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

Code must calculate the three specific months based on current date and SSA business practices.

The prompt MonthChoices is then the concatenation of the first and second month in medial inflection, and the third month in final inflection. "One Step Correction" strategy should be available to the Caller (e.g., "No, February") -- This means both the collection grammar and the confirmation grammar are active during the confirmation phase. (This can be done as a parallel grammar.)

The grammar that should be accepted includes "as soon as possible" (ASAP) and its synonyms, the three specific months calculated above, and any additional months between the current month and the first of the calculated months. For example, if a call is received toward the end of September, the valid months are October, November and December, but the grammar should include September, October, November, December, and the ASAP synonyms, and September and October should be mapped the same as ASAP. The current month is not prompted, but it should be recognized and handled the same as ASAP.

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dd0430_AccountType_DM

CustomContext Recognition Asks callers for the type of account for direct deposit setup. **Entering From** dd0400_DDEffectiveASAP_DM, dd0410_EffectiveMonth_DM **Initial Prompts Condition** Name Wording Туре Always initial dd0430_ini_01 So, tell me the type of account you'd like to use: 'Checking,' 'Savings,' or 'Investment.' Or say 'I Don't Have One.' reprompt (after repeat or disconfirmation) dd0430_ree_01 Tell me the type of account you'd like to use: 'Checking,' 'Savings,' or 'Investment.' Or say 'I Don't Have One.' Grammar DTMF Reco Var/Option Confirm Sample Expressions checking, checking account <cd_account_type_menu checking> If Necessary // checking 2 savings, savings account <cd_account_type_menu savings> If Necessary // savings <cd_account_type_menu investment, investment account If Necessary investment> // investment <cd_account_type_menu i don't have one, i don't have an account If Necessary dont_have> // dont_have 9 <cd_account_type_menu repeat> Never repeat, repeat that // repeat Actions Option **Condition** Action **Transition** Assign: bank_account_type checking Always =checking **Prompt:** [dd0430_out_01] goto: dd0440_CollectRoutingNumber_ Okay. DM dont_have Always Assign: dd_transaction_status =dont_have_info **Prompt:** [dd0430_out_02] Return to calling dialog: I'm afraid we can't go on if you don't have a bank account. Please call [mm0330_DirectDeposit_SD] back as soon as you have one and I'll be glad to help you. For now I'll take you back to the main menu... Assign: bank_account_type investment Always =investment

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| ^ | ٨ | | goto: dd0440_CollectRoutingNumber_ DM |
|---------|--------|------------------------------------|---|
| savings | Always | Assign: bank_account_type =savings | - |
| ۸ | ٨ | | goto: dd0440_CollectRoutingNumber_ DM |
| repeat | Always | Prompt: [dd0430_out_05] Sure. | Re-Recognition: Reprompt |

Confirmation Prompts

| Option | Condition | Name | Wording |
|------------|-----------|-----------------------|--|
| checking | Always | dd0430_cnf_ini_0 1 | You'd like to set up direct deposits into a CHECKING account, right? |
| dont_have | Always | dd0430_cnf_ini_0 2 | You don't have a checking, savings, or investment account for direct deposit, right? |
| investment | Always | dd0430_cnf_ini_0 3 | You'd like to set up direct deposits into an INVESTMENT account, right? |
| savings | Always | dd0430_cnf_ini_0 4 | You'd like to set up direct deposits into a SAVINGS account, right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|-----------------|
| nomatch 1 | Always | Prompt: [dd0430_nm1_01] Let's try again. You can say 'Checking' or press 1, 'Savings' or press 2, 'Investment' or 3, OR say 'I Don't Have One' or press 4 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [dd0430_nm2_01] Sorry. For direct deposit, you'll need a CHECKING, SAVINGS, or INVESTMENT account (with a BANK ROUTING number and an ACCOUNT number) that belongs to YOU and from which you can withdraw funds. To set up direct deposit into a checking account, press 1. To set up a savings account, press 2. For an investment account, press 3. Or, if you don't have any of those types of bank accounts, press 4. | |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ٨ | Prompt: [dd0430_ni1_01] For direct deposit, you'll need a CHECKING, SAVINGS, or | Re-Recognition: |

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| | | INVESTMENT account (with a BANK ROUTING number and an ACCOUNT number) that belongs to YOU and from which you can withdraw funds. To set up direct deposit into a checking account, say 'Checking' (or press 1). To set up a savings account, say 'Savings' (or 2). For an investment account, 'Investment' (or 3). Or, if you don't have any of those types of bank accounts, say 'I Don't Have One' or press 4. |
|------------------|-------------------------|---|
| noinput 2 | ^ | Prompt: [dd0430_ni2_01] Sorry. To set up direct deposit into a checking account, press 1. To set up a savings account, press 2. For an investment account, press 3. Or, if you don't have any of those types of bank accounts, press 4. |
| noinput 3 | Always | Assign: transfer_reason =error |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. |
| Commands: S | State-Specific Behavior | |
| See 1.2 Global C | Commands | |
| Commands: D | Disabled Globals | |
| repeat | | |
| Commands: C | Confirmations | |
| See 1.2 Global C | Commands | |
| Config Param | eters | |
| Parameter Value | | |
| | | |
| Developer Note | s | |
| | | |

$dd0440_CollectRoutingNumber_DM$

| | | | Digits Recognition 🔑 | |
|--------------|-----------------------------------|---------------|--|--|
| Asks callers | for a nine-digit routing number. | | | |
| Entering Fr | rom | | | |
| dd0430_Acc | countType_DM | | | |
| Initial Pro | Initial Prompts | | | |
| Туре | Condition | Name | Wording | |
| initial | Always | dd0440_ini_01 | Next, say or enter the 9-digit ROUTING number. | |
| reprompt | (after repeat or disconfirmation) | dd0440_ree_01 | Tell me the 9-digit routing number for your account, or enter it on your phone's keypad. | |
| Grammar | | | | |

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| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-------------------------------|------|--|--------------|
| <routing number=""></routing> | 0 0 | <cd_routing_number <routing<br="">number>></cd_routing_number> | Always |
| i don't know, don't know | | <cd_routing_number dont_know=""></cd_routing_number> | If Necessary |
| repeat, repeat that | 9 | <cd_routing_number repeat=""></cd_routing_number> | Never |

Actions

| Option | Condition | Action | Transition |
|-------------------------------|-----------|--|---|
| <routing number=""></routing> | Always | Assign: bank_routing_number = <routing number=""></routing> | goto: dd0450_CollectAccountNumber_ DM |
| dont_know | Always | Assign: dd_transaction_status =dont_know_info | |
| ^ | ^ | Prompt: [dd0440_out_01] I'm sorry, but without your bank routing number I won't be able to help you set up direct deposit. Please call back as soon as you have it and I'll be glad to help you. For now I'll take you back to the main menu | |
| repeat | Always | Prompt: [dd0440_out_02] Sure. | Re-Recognition: Reprompt |

Confirmation Prompts

| Option | Condition | Name | Wording |
|-------------------------------|-----------|-----------------------|--|
| <routing number=""></routing> | Always | dd0440_cnf_ini_0 1 | Just to confirm, the routing number is |
| ۸ | Always | dd0440_cnf_ini_0 2 | <routing number="">.</routing> |
| ^ | Always | dd0440_cnf_ini_0 3 | Right? |
| dont_know | Always | dd0440_cnf_ini_0 4 | You don't know your banks routing number, is that right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|-----------------|
| nomatch 1 | Always | Prompt: [dd0440_nm1_01] Let's try again. Say or enter your banks nine-digit routing number | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [dd0440_nm2_01] Sorry. In order to set up your direct deposit I need your banks routing number. Please enter your banks nine digit routing number now. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |

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| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
|-----------------------------------|--------|--|-----------------|
| noinput 1 | ٨ | Prompt: [dd0440_ni1_01] Say or enter the nine-digit routing number | Re-Recognition: |
| noinput 2 | ٨ | Prompt: [dd0440_ni2_01] Sorry. In order to set up your direct deposit I need your banks routing number. Please enter your banks nine digit routing number now. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: State-Specific Behavior | | | |

See 1.2 Global Commands

Commands: Disabled Globals

epeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

--

dd0450_CollectAccountNumber_DM

| | | | Digits Recognit | ion 🔋 |
|---|---|---------------|---|---------|
| | for their bank account number. ange of acceptable values for account number i | s 4-17 digits | | |
| Entering Fr | rom | | | |
| dd0440_Col | llectRoutingNumber_DM | | | |
| Initial Pro | mpts | | | |
| Туре | Condition | Name | Wording | |
| initial | Always | dd0450_ini_01 | And what's your ACCOUNT number? | |
| reprompt | (after repeat or disconfirmation) | dd0450_ree_01 | Tell me your account number, or enter it on your phone's keypad. | |
| Grammar | | | | |
| Sample Exp | oressions | DTMF | Reco Var/Option | Confirm |
| <account nu<="" td=""><td>ımber></td><td></td><td><cd_account_number <account<="" td=""><td>Always</td></cd_account_number></td></account> | ımber> | | <cd_account_number <account<="" td=""><td>Always</td></cd_account_number> | Always |

// the range of acceptable values for account number is 4-17 digits

number>>

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| repeat, repeat that | • | <cd_account_number repeat=""></cd_account_number> | Never |
|---------------------|---|---|-------|
| // repeat | | | |

Actions

| Option | Condition | Action | Transition |
|-------------------------------|-----------|---|--|
| <account number=""></account> | Always | Assign: bank_account_number = <account number=""></account> | |
| ۸ | ٨ | Prompt: [dd0450_out_01] Great. Hold on while I submit this. (It may take a few seconds) | goto: dd0460_SendDirectDepositInfo_ DB |
| repeat | Always | Prompt: [dd0450_out_02] Sure. | Re-Recognition: Reprompt |

Confirmation Prompts

| Option | Condition | Name | Wording |
|-------------------------------|-----------|-----------------------|--------------------------------|
| <account number=""></account> | Always | dd0450_cnf_ini_0 1 | Your account number is |
| ٨ | Always | dd0450_cnf_ini_0 2 | <account number="">.</account> |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|-----------------|
| nomatch 1 | Always | Prompt: [dd0450_nm1_01] Let's try again Say or enter your bank account number one more time | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [dd0450_nm2_01] Sorry. You can find your account number on your bank statement or, if it's a checking account, at the bottom of your check, to the right of the routing number. Please enter your account number now | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | - |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ^ | Prompt: [dd0450_ni1_01] Go ahead an say or enter your bank account number | Re-Recognition: |
| noinput 2 | ^ | Prompt: [dd0450_ni2_01] Sorry. You can find your account number on your bank statement or, if it's a checking account, at the bottom of your check, to the right of the routing number. Please enter your account number now. | Re-Recognition: |

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| noinput 3 | Always | Assign: transfer_reason =error | | | |
|------------------|-------------------------|--|--|--|--|
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
| Commands: S | State-Specific Behavior | | | | |
| See 1.2 Global C | Commands | | | | |
| Commands: D | Disabled Globals | | | | |
| repeat | | | | | |
| Commands: C | Commands: Confirmations | | | | |
| See 1.2 Global C | See 1.2 Global Commands | | | | |
| Config Param | eters | | | | |
| Parameter Value | | | | | |
| | | | | | |
| Developer Notes | | | | | |
| | | | | | |

dd0460_SendDirectDepositInfo_DB

| dd0460_SendDirectDepoSitinio_DB | | | | |
|--|---|--|--|--|
| | Database Call | | | |
| Sends direct deposit info to the backend database. | | | | |
| Entering From | | | | |
| dd0450_CollectAccountNumber_DM | | | | |
| Input parameters | | | | |
| Parameter | Value | | | |
| processID | Which process to pass the request to. Values are: PING, AUTH, INFO, AUTHINFO, MI, ENDSESSION, NONE. | | | |
| requestID | Unique 10 digit ID for the request. 10 zeros, if not used. | | | |
| timestamp | Transaction timestamp. | | | |
| version | Version of the xml schema used. | | | |
| actionType | | | | |
| ui | Type of user, T for Telephone | | | |
| accountType | 1 character account type. The available choices are C (for checking), S (for savings), and I (for investment). | | | |
| routingNumber | Bank routing number | | | |
| accountNumber | Account Number | | | |
| effective | 2-digit string representing the effective month in the format MM. The months (MM) are in the range of 01 to 12 | | | |
| ani | Caller's 10 digit ANI. All zeros if unavailable. | | | |
| Output parameters | | | | |
| Variable | Description | | | |
| dd_statusCode | Possible values that can be returned are: 0000=Success, 0001=Data is valid and processed and the user already has direct deposit, 0002=Data is valid and processed and the user does not have direct deposit, 0150=System Failure-connected but failed for other reasons, | | | |

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| | | | 52=Off hour request, 0508=Block Access, 888=Not authenticated/authorized, and |
|----------------------|---|---|---|
| dd_statusDescription | | Status code text descripti | on. |
| Actions | | • | |
| Condition | | Action | Transition |
| If success | Always | Assign: dd_transaction_status =success | |
| ۸ | ٨ | Prompt: [dd0460_out_01] All set! Your direct deposit has been sent for processing which may take up to three business days. As requested | |
| ٨ | If effective_month = <current_date></current_date> | Prompt: [dd0460_out_02]this change will be effective as soon as possible | |
| ٨ | Else | Prompt: [dd0460_out_03]this change will go into effect in | |
| ۸ | ٨ | Prompt: [dd0460_out_04] <effective_month></effective_month> | |
| ٨ | Always | Prompt: [dd0460_out_05] You will receive a confirmation letter in the mail. Now, if you're finished, feel free to hang up. Otherwise | Return to calling dialog: main [mm0330_DirectDeposit_SD] |
| Else (failure | Always | Assign: dd_transaction_status =failure | |
| ٨ | If dd_statusCode=0152 (off hours request) | Prompt: [dd0460_out_06] Sorry, our system is undergoing routine maintenance and I'm unable to access your records at this time. Please try back in the morning. If you'd like to speak with someone | Return to calling dialog: main [mm0330_DirectDeposit_SD] |
| ۸ | Else | Prompt: [dd0460_out_07] Sorry, but I'm having trouble processing this request | Return to calling dialog: main [mm0330_DirectDeposit_SD] |
| Recovery Behavio | or | | |
| See 1.1 Global Recov | very Behavior | | |
| Developer Notes | | | |
| | | | |
| | | | |

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2.7 FieldOfficeLocator Dialog

This application provides Social Security field office and card center locations based on a zip code entered by the caller.

Spanish Notes:

- -Spanish functionality is DTMF-only
- -Please see the main Spanish application for global behavior
- -If the Spanish application is transferring (e.g., due to max nomatch), the application will go to mm0400_ProcessTransfer_DS in the main Spanish application.

fl0100_GetZipCode_DM

CustomContext Recognition Ð Asks the caller for the zip code where they'd like to find a Social Security field office. **Entering From** fl0120_OfficeLocationInfo_DM, fl0125_CardCenterInfo_DM, fl0140_ZipFailedFirstTimeMsg_PP, mm0320_FieldOfficeLocator_SD **Initial Prompts** Name Wording Type Condition If fol_zip_code_entry=first fl0100_ini_01 initial Go ahead and say or enter the five-digit zip code of the area where you want to find an office. Por favor marque el código postal de cinco dígitos en donde quiere que busque una oficina. initial Elseif fol_zip_code_entry=change fl0100_ini_02 What's the zip code? Por favor marque el código postal. initial fl0100_ini_03 What's the zip code for your home address? Elseif fol_zip_code_entry=sacramento Por favor marque el código postal de su domicilio. initial Else (fol_zip_code_entry=not_found): fl0100 ini 04 Go ahead and say or enter the five-digit zip code of the area where I should search. Por favor marque el código postal de cinco dígitos en donde quiere que busque una oficina. fl0100_ree_01 reprompt Always WHAT's the five-digit zip code? Grammar DTMF Reco Var/Option Confirm Sample Expressions <zip code> <fol zip code collection <zip If Necessary code>> <fol_zip_code_collection I don't know, I'm not sure If Necessary dont_know> **Actions** Option Condition Action **Transition** <zip code> Assign: fol_zip_code =<zip code> **Prompt:** [fl0100_out_09] goto: fl0102_FindCCFromZip_DB Thanks. Gracias dont_know Assign: fol_transaction_status =dont know zip Prompt: [fl0100_out_10] Return to calling dialog: Okay. Está bien. [mm0320_FieldOfficeLocator_SD

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| Confirmat | Confirmation Prompts | | | |
|-------------|----------------------|-------------------|---|--|
| Option | Condition | Name | Wording | |
| <ssn></ssn> | Always | fl0100_cnf_ini_01 | That zip code is n/a | |
| ^ | Always | fl0100_cnf_ini_02 | <ssn> n/a</ssn> | |
| ۸ | Always | fl0100_cnf_ini_03 | Right? n/a | |
| dont_know | Always | fl0100_cnf_ini_04 | Sounds like you don't know the zip code, right? n/a | |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|-----------------|
| nomatch 1 | Always | Prompt: [fl0100_nm1_01] Let's try again Please say the five- digit zip code where you'd like me to search like this: 1 2 3 0 0, or enter it on your keypad. Disculpe, el número que marcó no es válido. Por favor marque los 5 dígitos del código postal en donde quiere que busque una oficina. | |
| nomatch 2 | ٨ | Prompt: [fl0100_nm2_01] Sorry. I need to know the zip code where you'd like me to search for a local Social Security office. Using your telephone keypad, enter the five- digit zip code now. Lo siento, el número que marcó tampoco es válido. Por favor marque los 5 dígitos del código postal en donde quiere que busque una oficina. | |
| noinput 1 | ٨ | Prompt: [fl0100_ni1_01] Please say the five-digit zip code where you'd like me to search like this: 1 2 3 0 0, or enter it on your keypad. Por favor marque el código postal de cinco dígitos en donde quiere que busque una oficina. | Re-Recognition: |
| noinput 2 | ٨ | Prompt: [fl0100_ni2_01] Sorry. I need to know the zip code where you'd like me to search for a local Social Security office. Using your telephone keypad, enter the five- digit zip code now. Por favor marque el código postal de cinco dígitos en donde quiere que busque una oficina. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 3 | Always | Assign: transfer_reason =error | |

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| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
|---|-------------------------|---|--|--|--|
| Commands: State-S | Specific Behavior | | | | |
| See 1.2 Global Comma | inds | | | | |
| Commands: Confir | mations | | | | |
| See 1.2 Global Comma | See 1.2 Global Commands | | | | |
| Config Parameters | | | | | |
| Parameter Value | | | | | |
| | | | | | |
| Developer Notes | | | | | |
| The Spanish application will never confirm. | | | | | |

fl0102_FindCCFromZip_DB

| | Database Call | | | |
|--|--|--|--|--|
| Database hit to retrieve the closest card center office based on the zip code the caller gave. | | | | |
| Entering From | | | | |
| fl0100_GetZipCode_DM | | | | |
| Input parameters | | | | |
| Parameter | Value | | | |
| zipCode | The five digit zip code where the caller would like to search. | | | |
| Output parameters | <u> </u> | | | |
| Variable | Description | | | |
| fl_hoursOfOperation | The field office hours of operation. | | | |
| fl_drivingDirections | Driving directions to the field office. | | | |
| fl_phoneNumber | The field office phone number. | | | |
| fl_serviceProvided | Services provided by the field office. | | | |
| officeName The name of the field office. | | | | |
| I_officeType The type of field office. | | | | |
| fl_officeTypeText | | | | |
| fl_regionalOfficeNumber | | | | |
| fl_officeOpenCloseSwitch | | | | |
| fl_officeAddress | The field office's physical address. | | | |
| fl_addressType | | | | |
| fl_streeAddressLine1 | | | | |
| fl_streetAddressLine2 | | | | |
| fl_streetAddressLine3 | | | | |
| fl_streetAddressLine4 | | | | |
| fl_city | | | | |
| fl_state | | | | |
| fl_zip5 | | | | |

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| fl_zip4 | |
|------------------------------------|--|
| fl_officeTelephone | |
| fl_telephoneNumber | |
| fl_telephoneExtension | |
| fl_faxNumber | |
| fl_faxNumberExtension | |
| fl_fieldOfficeStateAndCountyCode | |
| fl_openAndCloseDayOfWeek | |
| fl_openingTime24HourTime | |
| fl_closingTime24HourTime | |
| fl_wrapperForGeneralDirectionLines | |
| fl_generalDirectionLine | |

Actions

| Condition | | Action | Transition | |
|-----------|----------------------|----------------------------|---|--|
| success | If card_center found | If ss_card_requested= true | | goto: fl0125_CardCenterInfo_DM |
| ^ | ^ | Else | | goto: fl0105_CardCenterNeededQuestion_DM |
| ٨ | Else | • | | goto: fl0135_FindFOFromZip_DB |
| failure | | | Assign: fol_transaction_status =failure | Return to calling dialog: main [mm0320_FieldOfficeLocator_SD] |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

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fl0105_CardCenterNeededQuestion_DM

CustomContext Recognition



Asks the caller if they need to get a Social Security card. If yes, they'll need to visit the card center instead of the field office in their area.

Entering From

fl0102_FindCCFromZip_DB

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|------|--|
| initial | Always | | Do you need to get a Social Security card? Si necesita una tarjeta del Seguro Social, marque 1. De lo contrario, marque 2. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--------------------|------|--|---------|
| yes, yeah | 1 | <card_center_needed_yesno yes=""></card_center_needed_yesno> | Never |
| no | 2 | <card_center_needed_yesno no=""></card_center_needed_yesno> | Never |
| Actions | | | |

Nuance Communications

Social Security Administration

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| Option | Condition | Action | Transition |
|-------------------|--|--|-----------------------------------|
| yes | Else (card_center =dptsscc OR npsscc OR lvsscc OR osscc OR brooklyn OR queens OR minneapolis OR psscc) | Prompt: [fl0105_out_02] All right. [blank] | goto: fl0125_CardCenterInfo_DM |
| no | Always | | |
| ٨ | ٨ | | goto: fl0135_FindFOFromZip_DB |
| Recovery Behavior | | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [fl0105_nm1_01] Let's try againDO you need to get a Social Security card? Disculpe, el número que marcó no es válido. Si necesita una tarjeta del Seguro Social, marque 1. De lo contrario, marque 2. | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [fl0105_nm2_01] Sorry. In order to direct you to the correct office, I need to know if you'll be getting a Social Security card. If you need a Social Security card, press 1. If not, press 2. Lo siento, el número que marcó tampoco es válido. Para poder darle información de la oficina correcta, necesito saber si necesita obtener una tarjeta del Seguro Social. Si es así, marque 1. De lo contrario, marque 2. | Re-Recognition: |
| noinput 1 | ^ | Prompt: [fl0105_ni1_01] If you need to get a Social Security card say 'Yes' or press 1. If not, say 'No', or press 2. Si necesita una tarjeta del Seguro Social, marque 1. De lo contrario, marque 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [fl0105_ni2_01] Sorry. In order to direct you to the correct office, I need to know if you'll be getting a Social Security card. If you need a Social Security card, press 1. If not, press 2. Para poder darle información de la oficina correcta, necesito saber si necesita obtener una tarjeta del Seguro Social. Por favor escoja una de las siguientes opciones. Si necesita una tarjeta del Seguro Social, marque 1. De lo contrario, marque 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |

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Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

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fl0120_OfficeLocationInfo_DM

CustomContext Recognition



Plays back the address and phone number of the closest field office correlating to the zip code given and then gives the options to repeat, search another zip code, or return to the main menu (finished).

Entering From

fl0125_CardCenterInfo_DM, fl0137_RetrieveOfficeDetails_DB

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|---|---------------|--|
| initial | If office_location_entry=first | fl0120_ini_01 | Okay, here's information for the servicing office in the zip code you gave me. Muy bien. Aquí tiene la información de la oficina que corresponde a ese código postal. |
| initial | Elseif office_location_entry=from_card_center | fl0120_ini_02 | Okay, here's information for the local office in your zip code. Muy bien. Aquí tiene la información de la oficina que corresponde a su código postal. |
| initial | Else (office_location_entry=reentry) | fl0120_ini_03 | Sure, here's that information again. Aquí tiene la información otra vez. |
| initial | Always | fl0120_ini_04 | The street address is La dirección es |
| initial | ۸ | fl0120_ini_05 | <addrln_1> (plays silence instead of "Social Security") <addrln_1></addrln_1></addrln_1> |
| initial | ۸ | fl0120_ini_36 | <addrln_3> <addrln_3></addrln_3></addrln_3> |
| initial | ۸ | fl0120_ini_37 | <addrln_2> <addrln_2></addrln_2></addrln_2> |
| initial | ۸ | fl0120_ini_38 | <addrln_4> <addrln_4></addrln_4></addrln_4> |
| initial | ٨ | fl0120_ini_39 | <city28> <city28></city28></city28> |
| initial | ۸ | fl0120_ini_40 | <st> <st></st></st> |
| initial | ۸ | fl0120_ini_41 | <zip5> <zip5></zip5></zip5> |
| initial | ٨ | fl0120_ini_06 | <100ms silence> |

| initial | Begin hours playback | | Note | [NOTE: If fo_hours_of_operation is NOT null, play the following hours prompts:] |
|---------|--|---|---------------|--|
| initial | Always | | fl0120_ini_07 | The hours of operation are Las horas de operación son |
| initial | ٨ | | fl0120_ini_08 | <100ms slience> <100ms slience> |
| initial | ٨ | | Note | NOTE: Cycle through for all day ranges. |
| initial | If playing more than two consecutive weekdays with the same operational hours | If Weekdays are Monday through Friday | fl0120_ini_17 | Monday through Friday de lunes a viernes |
| initial | ٨ | Else | fl0120_ini_18 | <pre><from_start_day_of_week_mid> (e.g., "Monday") <from_start_day_of_week_mid> (e.g., "de lunes")</from_start_day_of_week_mid></from_start_day_of_week_mid></pre> |
| initial | ٨ | ۸ | fl0120_ini_19 | <100ms slience> <100ms slience> |
| initial | ٨ | ٨ | fl0120_ini_20 | <to_end_day_of_week_comma> (e.g., "through Thursday") <to_end_day_of_week_comma> (e.g., "a jueves")</to_end_day_of_week_comma></to_end_day_of_week_comma> |
| initial | ٨ | Always | fl0120_ini_21 | <100ms silence> <200ms silence> |
| initial | Else If playing two weekdays with the same operational hours (consecutive or not) OR More than two non- consecutive weekdays with the same operational hours | If playing last set of hours when there is more than 1 set (e.g, not when we *only* say Monday and Friday from 9am-5pm) | fl0120_ini_22 | <and_start_day_of_week_mid> (e.g., "and monday", <and_start_day_of_week_mid> (e.g., "y lunes")</and_start_day_of_week_mid></and_start_day_of_week_mid> |
| initial | ٨ | Else (Only one set of hours, OR not last set of hours OR Not last day in set) (cycle through until the last day in the set, including the pause) | fl0120_ini_23 | <start_day_of_week_mid> (e.g., "Monday") <start_day_of_week_mid> (e.g., "lunes")</start_day_of_week_mid></start_day_of_week_mid> |
| initial | ٨ | Always | fl0120_ini_24 | <100ms slience> <100ms slience> |
| initial | ٨ | Always if last day in set | fl0120_ini_25 | <and_end_day_of_week_comma> (e.g., "and Friday") <and_end_day_of_week_comma> (e.g., "y viernes")</and_end_day_of_week_comma></and_end_day_of_week_comma> |
| initial | ٨ | Always | fl0120_ini_26 | <100ms silence> <200ms silence> |
| initial | Else (playing weekdays one by one with different operational hours) | If NOT playing the last single day of the week. (cycle through until the last day in the set, including the pause) | fl0120_ini_27 | <start_day_of_week_mid> (e.g., "Saturday") <start_day_of_week_mid> (e.g., "sábado")</start_day_of_week_mid></start_day_of_week_mid> |
| initial | ٨ | ٨ | fl0120_ini_28 | <100ms slience> <100ms slience> |
| initial | ٨ | If last single day of the week | fl0120_ini_29 | <and_start_day_of_week_mid> (e.g., "and Sunday")</and_start_day_of_week_mid> |

| reprompt | Else (office_location_entry=reentry) | | fl0120_ree_02 | My mistake. You can say 'Change Zip Code' Finished'. | or 'I'm |
|----------|--|---------------------------|---------------|--|-----------------------------------|
| reprompt | If office_location_entry= =reentry | | fl0120_ree_01 | My mistake. You can say 'Repeat That', 'Cha Zip Code', or 'I'm Finished'. n/a | nge |
| initial | Else (office_location_entry=reentry) | | fl0120_ini_16 | To search in a DIFFERENT zip code, say 'Chazip Code.' Or, if you're finished, just say 'I'm finished.' Para escuchar esa información otra vez, maro Para buscar en otro código postal, marque 2. regresar al menú principal, marque asterisco, terminó con esta llamada, puede colgar. | que 1. Para |
| initial | If office_location_entry= =reentry | | fl0120_ini_15 | To hear that again, say 'Repeat that.' Otherwis search in a DIFFERENT zip code, say 'Chang Code.' Or, if you're finished, just say 'I'm finish Para escuchar esa información otra vez, marc Para buscar en otro código postal, marque 2. regresar al menú principal, marque asterisco, terminó con esta llamada, puede colgar. | ge Zip ned.' que 1. Para |
| initial | ^ | | fl0120_ini_14 | <100ms slience> | |
| initial | ٨ | | fl0120_ini_13 | <fo number="" phone=""> <fo number="" phone=""></fo></fo> | |
| initial | Else | | fl0120_ini_12 | And the phone number is Y el número de teléfono es: | |
| initial | ٨ | | fl0120_ini_11 | <100ms slience> | |
| initial | If fo_phone_ number = undefined OR 18007721213 AND isPhaseII = false | | | There is no direct phone number for this office. No existe un número de teléfono directo para esta oficina. | |
| initial | End hours playback | | Note | [NOTE: End hours playback] | |
| initial | ^ | | fl0120_ini_09 | <100ms slience> | |
| initial | If played closed time for | or last group or weekdays | fl0120_ini_35 | Except Federal holidays. Excepto en días festivos federales. | |
| initial | ٨ | ^ | fl0120_ini_34 | <100ms slience> <200ms slience> | |
| initial | ٨ | ٨ | fl0120_ini_33 | <to_time_fin> (e.g., to "7pm") <to_time_fin> (e.g., "a las 7 de la noche," or "a de la tarde")</to_time_fin></to_time_fin> | a la 1 |
| initial | ^ | ۸ | fl0120_ini_32 | <100ms slience> <100ms slience> | |
| initial | If playing time | Always | fl0120_ini_31 | <from_time_mid> (e.g., "from 7am") <from_time_mid> (e.g., "de las 7 de la mañan "de la 1 de la tarde")</from_time_mid></from_time_mid> | na," or |
| initial | ^ | Always | fl0120_ini_30 | <100ms slience> <200ms slience> | |

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| i'm finished, i'm done | | <office_location_info_menu@impo rt finished></office_location_info_menu@impo | If Necessary |
|-------------------------------------|-----|--|--------------|
| change zip code, different zip code | ' ' | <office_location_info_menu@impo rt change></office_location_info_menu@impo | If Necessary |
| repeat, repeat that | , | <office_location_info_menu@impo rt repeat></office_location_info_menu@impo | Never |

Actions

| Option | Condition | Action | Transition |
|----------|-----------|---|---|
| change | Always | Assign: fol_first_zip =true | |
| ^ | ٨ | Prompt: [fl0120_out_01] All right. Let's look somewhere else. Muy bien. | goto: fl0100_GetZipCode_DM |
| finished | Always | Assign: fol_transaction_status =success | |
| ٨ | ^ | Prompt: [fl0120_out_03] All right. [blank] | Return to calling dialog: main [mm0320_FieldOfficeLocator_SD] |

Confirmation Prompts

| Option | Condition | Name | Wording |
|----------|-----------|-------------------|---|
| change | Always | fl0120_cnf_ini_02 | You'd like to search a different zip code, right? n/a |
| finished | Always | fl0120_cnf_ini_03 | You're finished, right? n/a |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|--|---|-----------------|
| nomatch 1 | If office_location_entry=reentry //If this is not the first time through, e.g., after the caller says repeat | Prompt: [fl0120_nm1_01] Let's try again. You can say 'Change Zip Code' or press 1, OR say 'I'm Finished', or press 2. Disculpe, el número que marcó no es válido. Para escuchar la información de la oficina otra vez, marque 1. Para buscar en otro código postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| nomatch 1 | Else (office_location_entry= =reentry) //If this is the first time through | Prompt: [fl0120_nm1_02] Let's try again. You can say 'Repeat That' or press 1, 'Change Zip Code' or 2, OR say 'I'm Finished' or press 3. Disculpe, el número que marcó no es válido. Para escuchar la información de la oficina otra vez, marque 1. Para buscar en otro código postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| nomatch 2 | If office_location_entry=reentry //If this is not the first time through, e.g., after the caller says repeat | Prompt: [fl0120_nm2_01] Sorry. To search for a local office using a different zip code, press 1. Or, if your finished, press 2. | Re-Recognition: |

| nomatch 2 | Else (office_location_entry= =reentry) //If this is the first time through | Lo siento, el número que marcó tampoco es válido. Para escuchar la información de la oficina otra vez, marque 1. Para buscar en otro código postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. Prompt: [fl0120_nm2_02] Sorry. If you'd like to hear that information again, press 1. Otherwise, to search for a local office using a different zip code, press 2. Or, if your finished, press 3. | |
|-----------|--|---|-----------------|
| | | Lo siento, el número que marcó tampoco es válido. Para escuchar la información de la oficina otra vez, marque 1. Para buscar en otro código postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | |
| noinput 1 | If office_location_entry=reentry //If this is not the first time through, e.g., after the caller says repeat | Prompt: [fl0120_ni1_01] Sorry. You can say 'Change Zip Code' or press 1, OR say 'I'm Finished', or press 2. Para escuchar esa información otra vez, marque 1. Para buscar en otro código postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| noinput 1 | Else (office_location_entry= =reentry) //If this is the first time through | Prompt: [fl0120_ni1_02] You can say 'Repeat That' or press 1, 'Change Zip Code' or 2, OR say 'I'm Finished' or press 3. Para escuchar esa información otra vez, marque 1. Para buscar en otro código postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| noinput 2 | If office_location_entry=reentry //If this is not the first time through, e.g., after the caller says repeat | Prompt: [fl0120_ni2_01] Sorry. To search for a local office using a different zip code, press 1. Or, if your finished, press 2. Por favor escoja una de las siguientes opciones. Para escuchar la información de la oficina otra vez, marque 1. Para buscar en otro código postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | |
| noinput 2 | Else (office_location_entry= =reentry) //If this is the first time through | Prompt: [fl0120_ni2_02] Sorry. If you'd like to hear that information again, press 1. Otherwise, to search for a local office using a different zip code, press 2. Or, if your finished, press 3. Por favor escoja una de las siguientes opciones. Para escuchar la información de la oficina otra vez, marque 1. Para buscar en otro código | |

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| | | postal, marque 2. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | |
|-----------|--------|---|---|
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | - |

Commands: State-Specific Behavior

| Туре | Condition | Action | Transition | |
|--------|-----------|---|--------------------------|--|
| repeat | | Assign: office_location_entry = reentry | Re-Recognition: Reprompt | |

Commands: Confirmations

See 1.2 Global Commands

Commands: Grammar

| Sample Expressions | DTMF | Command | Confirm |
|---------------------|------|---------|---------|
| repeat that, repeat | 9 | repeat | Never |

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

The Spanish application will never confirm. If phase II and if admin number (ADM) matches the business number (BUS) then don't read back the phone number.

fl0125_CardCenterInfo_DM

CustomContext Recognition



Callers that indicated they needed a new Social Security card are given the address and phone number of the nearest card center correlating to the zip code they entered. They are then given the options to repeat, find a field office, search another zip code, or return to the main menu (finished).

Entering From

fl0102_FindCCFromZip_DB, fl0105_CardCenterNeededQuestion_DM

Initial Prompts

| Туре | Condition | | Name | Wording | | |
|---------|--|------|---------------|--|--|--|
| initial | If card_center_info_first_entry=true | Else | fl0125_ini_02 | To apply for a new or replacement social security card, you'll need to visit the Card Center in your area, which is located at Para pedir una tarjeta del seguro social nueva, debe ir al Centro de Tarjetas más cercana a su domicilio. Esta es la dirección: | | |
| initial | Else (card_center_info_first_ent ry=false) | Else | fl0125_ini_04 | Sure. The Card Center is located at La dirección del Centro de Tarjetas es: | | |
| initial | Always | | fl0125_ini_05 | <addrln_1> (plays silence instead of "Social Security")</addrln_1> | | |

| | | | | <addrln_1></addrln_1> |
|---------|--|---|---------------|--|
| initial | ٨ | | fl0125_ini_63 | <addrln_3></addrln_3> |
| Пішаі | , | | | <address< td=""></address<> |
| initial | ٨ | ^ | | <addrln_2> <addrln_2></addrln_2></addrln_2> |
| initial | ^ | | fl0125_ini_65 | <addrln_4> <addrln_4></addrln_4></addrln_4> |
| initial | ٨ | | fl0125_ini_66 | <city28> <city28></city28></city28> |
| initial | ٨ | | fl0125_ini_67 | <st> <st></st></st> |
| initial | ٨ | | fl0125_ini_68 | <zip5> <zip5></zip5></zip5> |
| initial | Begin hours playback | | fl0125_ini_06 | [NOTE: If fo_hours_of_operation is NOT null, play the following hours prompts:] |
| initial | Always | | fl0125_ini_07 | <100ms slience> |
| initial | ٨ | | fl0125_ini_08 | The hours of operation are Las horas de operación son |
| initial | ٨ | ٨ | | <100ms slience> <100ms slience> |
| initial | ^ | ^ | | NOTE: Cycle through for all day ranges. |
| initial | If playing more than two consecutive weekdays with the same operational hours | If Weekdays are Monday through Friday | fl0125_ini_11 | Monday through Friday de lunes a viernes |
| initial | ^ | Else | fl0125_ini_12 | <pre><from_start_day_of_week_mid> (e.g., "Monday") <from_start_day_of_week_mid> (e.g., "de lunes")</from_start_day_of_week_mid></from_start_day_of_week_mid></pre> |
| initial | ٨ | ٨ | fl0125_ini_16 | <100ms slience> <100ms slience> |
| initial | ٨ | ٨ | fl0125_ini_17 | <to_end_day_of_week_comma> (e.g., "through Thursday") <to_end_day_of_week_comma> (e.g., "a jueves")</to_end_day_of_week_comma></to_end_day_of_week_comma> |
| initial | ٨ | Always | fl0125_ini_18 | <100ms silence> <200ms silence> |
| initial | Else If playing two weekdays with the same operational hours (consecutive or not) OR More than two non- consecutive weekdays with the same operational hours | If playing last set of hours when there is more than 1 set (e.g, not when we *only* say Monday and Friday from 9am-5pm) | fl0125_ini_19 | <and_start_day_of_week_mid> (e.g., "and monday") <and_start_day_of_week_mid> (e.g., "y lunes")</and_start_day_of_week_mid></and_start_day_of_week_mid> |
| initial | ٨ | Else (Only one set of hours, OR not last set of hours OR Not last day in set) | fl0125_ini_20 | <start_day_of_week_mid> (e.g., "Monday") <start_day_of_week_mid> (e.g., "lunes")</start_day_of_week_mid></start_day_of_week_mid> |
| | | (cycle through until the last day in the set, including the | | |

| | | pause) | | |
|---------|---|--|---------------|---|
| initial | ^ | Always | fl0125_ini_21 | <100ms slience> <100ms slience> |
| initial | ٨ | Always if last day in set | fl0125_ini_22 | <and_end_day_of_week_comma> (e.g., "and Friday") <and_end_day_of_week_comma> (e.g., "y viernes")</and_end_day_of_week_comma></and_end_day_of_week_comma> |
| initial | ^ | Always | fl0125_ini_23 | <100ms silence> <200ms silence> |
| initial | Else (playing weekdays one by one with different operational hours) | If NOT playing the last single day of the week. (cycle through until the last day in the set, including the | fl0125_ini_26 | <start_day_of_week_mid> (e.g., "Saturday") <start_day_of_week_mid> (e.g., "sábado")</start_day_of_week_mid></start_day_of_week_mid> |
| initial | ٨ | pause) | fl0125_ini_27 | <100ms slience> <100ms slience> |
| initial | ٨ | If last single day of the week | fl0125_ini_28 | <and_start_day_of_week_mid> (e.g., "and Sunday") <and_start_day_of_week_mid> (e.g., "y domingo")</and_start_day_of_week_mid></and_start_day_of_week_mid> |
| initial | ^ | Always | fl0125_ini_29 | <100ms slience> <200ms slience> |
| initial | If playing time | Always | fl0125_ini_30 | <from_time_mid> (e.g., "from 7am") <from_time_mid> (e.g., "de las 7 de la mañana," or "de la 1 de la tarde")</from_time_mid></from_time_mid> |
| initial | ^ | ^ | fl0125_ini_31 | <100ms slience> <100ms slience> |
| initial | ٨ | ۸ | fl0125_ini_32 | <to_time_fin> (e.g., to "7pm") <to_time_fin> (e.g., "a las 7 de la noche," or "a la 1 de la tarde")</to_time_fin></to_time_fin> |
| initial | ^ | ٨ | fl0125_ini_33 | <100ms slience> <200ms slience> |
| initial | If played closed time for la | st group or weekdays | fl0125_ini_34 | Except Federal holidays. Excepto en días festivos federales. |
| initial | ^ | | fl0125_ini_35 | <100ms slience> |
| initial | End hours playback | | fl0125_ini_36 | [NOTE: End hours playback] |
| initial | If card_center_info_first_entry=true | | fl0125_ini_24 | To hear that again, say 'Repeat that.' Otherwise, for information about a local Social Security office, say 'Local Office.' To search in a DIFFERENT zip code, say 'Change Zip Code.' Or, if you're finished, just say 'I'm Finished.' Para escuchar esa información otra vez, marque 1.Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. |
| initial | Else (card_center_info_first_entry=false) | | fl0125_ini_25 | Now, for information about a local Social Security office, say 'Local Office.' To search in a DIFFERENT zip code, say 'Change Zip Code.' Or, if you're finished, just say 'I'm Finished.' Para escuchar esa información otra vez, marque 1.Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. |

| reprompt | If card_c | enter_info_first_entry=true | fl0125_ree_01 | | can say 'Repeat Tha p Code', or 'I'm Fini | | |
|------------------|---|--|--|---|--|----------------------------|--|
| reprompt | Else (card_center_info_first_entry=false) | | fl0125_ree_02 | My mistake. You can say 'Local Office', 'Change Code', or 'I'm Finished'. n/a | | e', 'Change Zip | |
| Grammar | | | | | | | |
| Sample Exp | ressions | | DTMF | Reco Var/Option | | Confirm | |
| change zip co | ode, differe | ent zip code | En-us: 2,3; Es-us: 3 | <pre><card_center_loc @import="" change=""></card_center_loc></pre> | | If Necessary | |
| i'm finished, i' | 'm done | | En-us: 3,4; Es-us: 4 | <pre><card_center_loc @import="" finished=""></card_center_loc></pre> | | If Necessary | |
| local office, lo | ocal Social | Security office | En-us: 1,2; Es-us: 2 | <pre><card_center_loc @import="" field_offi<="" pre=""></card_center_loc></pre> | | If Necessary | |
| repeat, repea | it that | | En-us:1; ES-us:1 | <pre><card_center_loc @import="" repeat=""></card_center_loc></pre> | ation_info_menu | Never | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| | | If card_center_info_first_entry=true | Assign: card_cen =false | ter_info_first_entry | | | |
| change | | Always | Assign: fol_first_z | zip =true | | | |
| ^ | | ٨ | | Prompt: [fl0125_out_01] All right. Let's look somewhere else. Muy bien. | | goto: fl0100_GetZipCode_DM | |
| finished | | Always | Assign: fol_transa =success | Assign: fol_transaction_status =success | | - | |
| ۸ | | ٨ | Prompt: [fl0125_c All right. [blank] | out_03] | Return to calling dialog: main [mm0320_FieldOfficeLocator_Si | | |
| field_office | | Always | Assign: office_loc =from_card_cente | | y goto: fl0120_OfficeLocationInfo_DM | | |
| Confirmation | on Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| field_office | Always | | fl0125_cnf_ini_02 | O2 You'd like information about a local Social Sec office in your area, right? | | ocial Security | |
| change | ge Always fl0125_cnf_ini_03 You'd like to s | | | ou'd like to search a different zip code, right? | | | |
| finished Always | | fl0125_cnf_ini_04 | You're finished, right? n/a | | | | |
| Confirmation | on Reco | very Behavior | | | | | |
| See 1.3 Glob | al Confirm | ation | | | | | |
| Recovery E | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 If c | | If card_center_info_first_entry=true //If this is the first time through | Let's try again. Yo That' or press 1. 'I | Prompt: [fl0125_nm1_01] Let's try again. You can say 'Repeat That' or press 1. 'Local Office' or 2, 'Change Zip Code' or 3, OR say 'I'm | | | |

| | <u></u> | | , |
|-----------|---|--|-----------------|
| | | Finished' or press 4. Disculpe, el número que marcó no es válido. Para escuchar esa información otra vez, marque 1.Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | |
| nomatch 1 | Else (card_center_info_first_entry=false) //If this is not the first time through, e.g., after the caller says repeat | Prompt: [fl0125_nm1_02] Let's try again. You can say 'Local Office' or press 1, 'Change Zip Code' or press 2, OR say 'I'm Finished', or press 3. Disculpe, el número que marcó no es válido. Para escuchar esa información otra vez, marque 1.Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| nomatch 2 | If card_center_info_first_entry=true //If this is the first time through | Prompt: [fl0125_nm2_01] Sorry. For information about a local Social Security office in your area, press 1. To search using a different zip code, press 2. Or, if your finished, press 3. Lo siento, el número que marcó tampoco es válido. Para escuchar la información del centro de tarjetas otra vez, marque 1. Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| nomatch 2 | Else (card_center_info_first_entry=false) //If this is not the first time through, e.g., after the caller says repeat | Prompt: [fl0125_nm2_02] Sorry. For information about a local Social Security office in your area, press 1. To search using a different zip code, press 2. Or, if your finished, press 3. Lo siento, el número que marcó tampoco es válido. Para escuchar la información del centro de tarjetas otra vez, marque 1. Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| noinput 1 | If card_center_info_first_entry=true //If this is the first time through | Prompt: [fl0125_ni1_01] You can say 'Repeat That' or press 1, 'Local Office' or 2, 'Change Zip Code' or3, OR say 'I'm Finished' or press 4. Para escuchar esa información otra vez, marque 1. Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |

| noinput 1 | Else (card_center_info_first_entry=false) | Prompt: [fl0125_ni1_02] | Re-Recognition: |
|----------------------|---|---|--------------------------|
| | //If this is not the first time through, e.g., after the caller says repeat | You can say 'Local Office' or press 1, 'Change Zip Code' or press 2, OR say 'I'm Finished', or press 3. Para escuchar esa información otra vez, marque 1. Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | |
| noinput 2 | If card_center_info_first_entry=true //If this is the first time through | Prompt: [fl0125_ni2_01] Sorry. If you'd like to hear that information again, press 1. Otherwise, for information about a local Social Security office in your area, press 2. To search using a different zip code, press 3. Or, if your finished, press 4. Por favor escoja una de las siguientes opciones. Para escuchar la información del centro de tarjetas otra vez, marque 1. Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| noinput 2 | Else (card_center_info_first_entry=false) //If this is not the first time through, e.g., after the caller says repeat | Prompt: [fl0125_ni2_02] Sorry. For information about a local Social Security office in your area, press 1. To search using a different zip code, press 2. Or, if your finished, press 3. Por favor escoja una de las siguientes opciones. Para escuchar la información del centro de tarjetas otra vez, marque 1. Para información de su oficina local, marque 2. Para buscar en otro código postal, marque 3. Para regresar al menú principal, marque asterisco, o si ya terminó con esta llamada, puede colgar. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: State- | Specific Behavior | | |
| Туре | Condition | Action | Transition |
| repeat | | Prompt: [fl0125_repeat_01] Sure. Muy bien. | Re-Recognition: Reprompt |
| Commands: Confir | mations | | |
| See 1.2 Global Comma | ands | | |
| | | | |

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| Sample Expressions | L | DTMF | Command | Confirm | |
|---|---|-------|---------|---------|--|
| repeat that, repeat | 9 |) | repeat | Never | |
| Config Parameters | | | | | |
| Parameter Val | | Value | | | |
| | | | | | |
| Developer Notes | | | | | |
| The Spanish application will never confirm. | | | | | |

$fl 0 1 3 5_FindFOFromZip_DB$

| | Database Call | | | | | |
|--|--|--|--|--|--|--|
| Database hit to retrieve the closest field office based on the zip code the caller gave. | | | | | | |
| Entering From | | | | | | |
| fl0102_FindCCFromZip_DB, fl0105_CardCenterNeededQuestion_DM | | | | | | |
| Input parameters | | | | | | |
| Parameter | Value | | | | | |
| zipCode | The five digit zip code where the caller would like to search. | | | | | |
| Output parameters | | | | | | |
| Variable | Description | | | | | |
| fl_hoursOfOperation | The field office hours of operation. | | | | | |
| fl_drivingDirections | Driving directions to the field office. | | | | | |
| fl_phoneNumber | The field office phone number. | | | | | |
| fl_serviceProvided | Services provided by the field office. | | | | | |
| fl_officeName | The name of the field office. | | | | | |
| fl_officeType | The type of field office. | | | | | |
| fl_officeTypeText | | | | | | |
| fl_regionalOfficeNumber | | | | | | |
| fl_officeOpenCloseSwitch | | | | | | |
| fl_officeAddress | The field office's physical address. | | | | | |
| fl_addressType | | | | | | |
| fl_streeAddressLine1 | | | | | | |
| fl_streetAddressLine2 | | | | | | |
| fl_streetAddressLine3 | | | | | | |
| fl_streetAddressLine4 | | | | | | |
| fl_city | | | | | | |
| fl_state | | | | | | |
| fl_zip5 | | | | | | |
| fl_zip4 | | | | | | |
| fl_officeTelephone | | | | | | |
| fl_telephoneNumber | | | | | | |
| fl_telephoneExtension | | | | | | |

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| fl_faxNumber | |
|------------------------------------|--|
| fl_faxNumberExtension | |
| fl_fieldOfficeStateAndCountyCode | |
| fl_openAndCloseDayOfWeek | |
| fl_openingTime24HourTime | |
| fl_closingTime24HourTime | |
| fl_wrapperForGeneralDirectionLines | |
| fl_generalDirectionLine | |
| A. d. | |

Actions

| Condition | | Action | Transition |
|---|--|---|--|
| success If office found | | Assign: office_location_entry =first | goto: fl0137_RetrieveOfficeDetails_DB |
| ۸ | Elseif office NOT found AND fol_first_zip=true | Assign: fol_first_zip =false | goto: fl0140_ZipFailedFirstTimeMsg_PP |
| Else (office NOT found AND fol_first_zip=false) | | | goto: fl0150_NoFOMsg_PP |
| failure | | Assign: fol_transaction_status =failure | Return to calling dialog: main [mm0320_FieldOfficeLocator_SD] |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

If no field office is mapped to the zip code provided, we need to log the zipcode and send it to SSA

fl0137_RetrieveOfficeDetails_DB

| | | | Database Call | | | |
|--|----------------------|---|----------------------------------|----|--|--|
| Database call to identify if the field office is Phase I or Phase II and transition accordingly. | | | | | | |
| Entering From | | | | | | |
| fl0135_FindFOFromZip_DB | | | | | | |
| Input parameters | | | | | | |
| Parameter | | Value | | | | |
| zipCode | | The five digit zip code where | the caller would like to search. | | | |
| Output parameters | | | | | | |
| Variable | Variable Description | | | | | |
| isPhaseIIOffice | | Identifies if the office is phase I (false) or phase II (true). | | | | |
| Actions | | | | | | |
| Condition | Action | | Transition | | | |
| Always | | goto: fl0120_OfficeLocationInfo_DM | | DM | | |
| Recovery Behavior | | | | | | |
| See 1.1 Global Recovery Behavior | | | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

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fl0140_ZipFailedFirstTimeMsg_PP

| | | Simple Play Prompt |
|---|--|----------------------------|
| Informs the caller that a field office was no | ot found (based on the zip code that was given), but we'll tr | y searching again. |
| Entering From | | |
| fl0135_FindFOFromZip_DB | | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| Always | Assign: fol_zip_code_entry =not_found | |
| ۸ | Prompt: [fl0140_out_01] Hmm I didn't find anything. Let's try this again. HmmNo encontré ninguna oficina con ese código postal. Intentemos otra vez. | goto: fl0100_GetZipCode_DM |
| Developer Notes | | |
| | | |

fl0150_NoFOMsg_PP

| | | Simple Play Prompt 1) | | | | |
|---|--|--|--|--|--|--|
| Informs the caller that a field office was not found (based on the zip code given), before transferring the call to an agent. | | | | | | |
| Entering From | | | | | | |
| fl0135_FindFOFromZip_DB | | | | | | |
| Actions [Barge-in is OFF] | | | | | | |
| Condition | Action | Transition | | | | |
| Always | Assign: fol_transaction_status =failure | | | | | |
| ٨ | Prompt: [fl0150_out_01] I'm sorry, but I can't seem to find a local office for the zip code you gave me Lo siento, no encuentro ninguna oficina con ese código postal. | Return to calling dialog: main [mm0320_FieldOfficeLocator_SD] | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

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2.8 KnowledgeBasedAuthentication Dialog

Knowledge Based Authentication will authenticate the caller by asking them a series of questions regarding their identity.

ka0100_ElementsCheck_DB

| | | | | Database Call |
|--------------------|---|---------------|---|--|
| checks backend to | determine which data elements are re | eauired. | | Ü |
| Entering From | | - 1 | | |
| _ | tication_SD, ca0300_KBAuthentication | on SD, cs0110 | KBAuthentication SD, dd0 | 300 KBAuthentication SD |
| | ntication_SD, mr0130_KBAuthenticat | | | ner tutter tioution_os, |
| Input parameter | 'S | · | | |
| Parameter | | | Value | |
| applicationName | | | The application mapped to this DNIS | |
| Output paramet | ers | | | |
| Variable | | | Description | |
| ka_collectSSN | | | Boolean to determine if the authenticate the social secu | application requires the caller to urity number. |
| ka_collectName | | | Boolean to determine if the authenticate the first name. | application requires the caller to |
| ka_collectDateOfBi | rth | | Boolean to determine if the application requires the caller to authenticate the date of birth. | |
| ka_collectPlaceOfB | Birth | | Boolean to determine if the application requires the caller to authenticate the place of birth. | |
| ka_collectMothersN | MaidenName | | Boolean to determine if the application requires the caller to authenticate the mother's maiden name. | |
| ka_collectPayment | Amount | | Boolean to determine if the application requires the caller to authenticate the payment amount. | |
| Actions | | | ' | |
| Condition | | Action | | Transition |
| success | If ka_collectSSN=true AND caller_ssn=NULL | - | | goto: ka0105AttestFlagCheck_DS |
| ٨ | Elseif ka_collectName=true AND caller_first_name=NUL OR caller_last_name=NULL | L | | goto: ka0105AttestFlagCheck_DS |
| ٨ | Elseif ka_collectDateOfBirth=true AND caller_dob=NULL | | | goto: ka0105AttestFlagCheck_DS |
| ٨ | Elseif ka_collectMothersMaidenNa me=true AND caller_maiden_name=NULL | | | goto: ka0105AttestFlagCheck_DS |
| ۸ | Elseif ka_collectPlaceOfBirth=true AND caller_pob=NULL | | | goto: ka0105AttestFlagCheck_DS |
| ۸ | Elseif ka_collectPaymentAmount=t ue AND caller_last_payment=NULL | r | | goto: ka0105AttestFlagCheck_DS |

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| ۸ | Elseif no information needs to be collected AND last two tasks were TK99 and TKCS, back-to-back and in that order | Assign: kba_transaction_status =success | |
|---------|---|---|--|
| ۸ | Else (no information needs to be collected) | Assign: kba_transaction_status =success | |
| ۸ | ۸ | Assign: no_kba_info_needed =true | goto: ka0900_CheckingInfoMsg_PP |
| failure | | Assign: kba_transaction_status =failure | Return to calling dialog: Benefits/erification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

The data elements that need to be collected for each app is as follows:

Screen Pop (abr = 2): SSN Claim Status: SSN, DOB

BEVE, MRC, or ReplacementBenefitStatement: SSN, Name, DOB

COA, DD, or Screen Splash (abr = 3) need all data elements: SSN, Name, DOB, POB, Mother's Maiden, PaymentAmount

NOTE: if last two tasks were TK99 and TKCS, back-to-back and in that order, and if no further information needs to be collected, the call returns to the calling dialog. If, however, the last two tasks were NOT TK99 and TKCS (back-to-back and in that order) and no information is needed, the call will be transferred instead to ka0900_CheckingInfoMsg_PP

ka0105__AttestFlagCheck_DS

| | | | Decision | \Diamond | |
|---|--|--|-----------------------------|------------|--|
| Checks whether the caller | Checks whether the caller should hear the attestation, perjury, and O.M.B. messages and transitions accordingly. | | | | |
| Entering From | Entering From | | | | |
| ka0100_ElementsCheck_D |)B | | | | |
| Actions | | | | | |
| Condition | | Action | Transition | | |
| If play_attestation_flag = tre | ue | | goto: ka0110_AttestCheck_DS | | |
| Else \\if play_attestation_flag = false | If current_task=change_addres s OR direct_deposit | Prompt: [ka0105_out_01] Before I can access your records, I'll need to ask a question or two to verify who you are, including the EXACT dollar amount of your last benefit payment | | | |
| ٨ | Else | Prompt: [ka0105_out_02] Before I can access your records, I'll need to ask a question or two to verify who you are. | | | |

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| ^ | Always | | goto: ka0300_SSNNull_DS | | |
|-----------------|-----------------|--|-------------------------|--|--|
| Developer Notes | Developer Notes | | | | |
| | | | | | |

ka0110_AttestCheck_DS

| | | | Decision 🔷 |
|----------------------------------|--|------------------------|-----------------------------------|
| Determine transition base | ed on whether or not the attestati | on message has been he | ard by the caller. |
| Entering From | | | |
| ka0105AttestFlagChed | k_DS | | |
| Actions | | | |
| Condition | | Action | Transition |
| If attestation_heard=false |) | | goto: ka0200_PreAttestationMsg_PP |
| Elseif attestation_heard=true | If current_task=application_stat us AND application_status_OMB_hea rd=false | | goto: ka0220_OMBNumber_PP |
| ۸ | Elseif current_task=application_stat us AND application_status_OMB_hea rd=true | - | goto: ka0300_SSNNull_DS |
| ۸ | Elseif current_task= =application_st atus AND kba_OMB_heard=false | | goto: ka0220_OMBNumber_PP |
| ۸ | Else (current_task= =application_s tatus AND kba_OMB_heard=true) | - | goto: ka0300_SSNNull_DS |
| Developer Notes | | | • |

ka0200_PreAttestationMsg_PP

| | | Simple Play Prompt | |
|---|--|--------------------|--|
| Informs callers that they will be asked some questions. | | | |
| Entering From | | | |
| ka0110_AttestCheck_DS | | | |
| Actions [Barge-in is OFF] | | | |
| Condition | Action | Transition | |
| If current_task=change_address OR direct_deposit | Prompt: [ka0200_out_01] Before I can access your records, I'll need to ask a question or two to verify who you are, including the EXACT dollar amount of your last benefit payment | | |
| Elseif current_task=screen_pop OR screen_splash | Prompt: [ka0200_out_02] I'm going to get someone to help you, but | | |

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| | first I need to get some information. | |
|-----------------|--|-------------------------------------|
| | Prompt: [ka0200_out_03] Before I can access your records, I'll need to ask a question or two to verify who you are | |
| Always | | goto: ka0210_AttestationQuestion_DM |
| Developer Notes | | |
| | | |

ka0210_AttestationQuestion_DM

YesNo Recognition



Plays the attestation message and asks callers to agree.

Entering From

ka0200_PreAttestationMsg_PP

Initial Prompts [Barge-in is OFF]

| Initial Pr | Initial Prompts [Barge-in is OFF] | | | | |
|------------|--|---------------|---|--|--|
| Туре | Condition | Name | Wording | | |
| initial | If current_task=benefits_verification | ka0210_ini_01 | Social Security is allowed to collect this information under the Social Security Act, and the collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The whole process should take about 4 minutes. | | |
| initial | Elseif current_task=application_status | ka0210_ini_02 | Social Security is allowed to collect this information under the Social Security Act, and the collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 7 6 3.' The whole process should take about 2 minutes. | | |
| initial | Elseif current_task=change_address | ka0210_ini_03 | Social Security is allowed to collect this information under the Social Security Act, and the collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The whole process should take about 5 minutes. | | |
| initial | Elseif current_task=direct_deposit | ka0210_ini_04 | Social Security is allowed to collect this information under the Social Security Act, and the collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The whole process should take about 5 minutes. | | |
| initial | Elseif current_task=card_medicare | ka0210_ini_05 | Social Security is allowed to collect this information under the Social Security Act, and the collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The whole process should take about 4 minutes. | | |
| initial | Elseif current_task=screen_pop | ka0210_ini_06 | Social Security is allowed to collect this information under the Social Security Act, and the collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 7 9 0.' The whole process should take about one minute. | | |
| initial | Elseif current_task=screen_splash | ka0210_ini_07 | Social Security is allowed to collect this information | | |

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| | | | | meets the requirer Act under O.M.B. | ecurity Act, and the nents of the Paper number '0 9 6 0 0 5 ould take about 4 m | vork Reduction 9 6.' The | |
|---------------------|-------------|--|--|--|---|---|--|
| initial | Else (cu | rrent_task=benefits_statement) | ka0210_ini_08 | under the Social S meets the requirer Act under O.M.B n | allowed to collect the ecurity Act, and the nents of the Papers lumbers 0 9 6 0 0 5 le process should t | e collection work Reduction 9 6 and 0 9 6 | |
| initial | Always | | ka0210_ini_09 | <1000ms slience> | | | |
| initial | ^ | | ka0210_ini_10 | | oformation about the cion Act, say 'More continue.' | | |
| Grammar | | | | | | | |
| Sample Exp | oressions | | DTMF | Reco Var/Option | | Confirm | |
| more informa | ation | | 1 | <attestation_quemore_information></attestation_quemore_information> | | If Necessary | |
| continue | | | 2 | <attestation_que< td=""><td>stion continue></td><td>Never</td></attestation_que<> | stion continue> | Never | |
| Actions | | | | | | ' | |
| Option | | Condition | Action | | Transition | | |
| Always | | If current_task=application_status | Assign: application_status | ssign: pplication_status_OMB_heard =true | | | |
| ^ | | Else (current_task= =application_status) | Assign: kba_OME | B_heard =true | - | | |
| more_inform | ation | Always | | | goto: ka0225_WhichAct | Details_DM | |
| continue | | Always | | | goto: ka0270_PerjuryMessage_DM | | |
| Confirmati | ion Prom | pts | · | | · | | |
| Option | Condition | on | Name | Wording | | | |
| more_inform tion | a Always | | ka0210_cnf_ini_0 1 | | more information on the Privacy Reduction Act, right? | | |
| Confirmati | ion Reco | very Behavior | | | | | |
| See 1.3 Glob | oal Confirm | nation | | | | | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | Action | | Transition | |
| nomatch 1 | | Always | Prompt: [ka0210_nm1_01] Let's try againYou can say 'More Information' or press 1, OR say 'Continue', or press 2 | | Re-Recognition: | | |
| nomatch 2 | | ٨ | Prompt: [ka0210_nm2_01] Sorry. If you'd like to hear detailed information about the Privacy Act or Paperwork Reduction Act, press 1. Otherwise, press 2. | | | | |

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| nomatch 3 | Alwaya | Assign: transfer_reason =error |
|------------------|------------------------|---|
| nomaich 3 | Always | Assign. transfer_reason =error |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble |
| noinput 1 | ^ | Prompt: [ka0210_ni1_01] If you'd like to hear more information about the Privacy Act or Paperwork Reduction Act say 'More Information' or press 1. Otherwise, say 'Continue' or press 2. |
| noinput 2 | ^ | Prompt: [ka0210_ni2_01] Sorry. If you'd like to hear detailed information about the Privacy Act or Paperwork Reduction Act, press 1. Otherwise, press 2. |
| noinput 3 | Always | Assign: transfer_reason =error |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble |
| Commands: S | tate-Specific Behavior | |
| See 1.2 Global C | ommands | |
| Commands: C | onfirmations | |
| See 1.2 Global C | ommands | |
| Config Parame | eters | |
| Parameter | | Value |
| | | |

ka0220_OMBNumber_PP

Developer Notes

Barge-in should be OFF.

| | | Simple Play Prompt | | | |
|--|--|--------------------|--|--|--|
| Reads back the Office of Management and Budget (O.M. | Reads back the Office of Management and Budget (O.M.B.) clearance numbers and the process time for the requested application. | | | | |
| Entering From | | | | | |
| ka0110_AttestCheck_DS | | | | | |
| Actions [Barge-in is OFF] | | | | | |
| Condition | Action | Transition | | | |
| If current_task=benefits_verification | Prompt: [ka0220_out_01] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The process should take about 4 minutes. | | | | |
| ۸ | Assign: kba_OMB_heard =true | | | | |
| Elseif current_task=application_status | Prompt: [ka0220_out_02] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 7 6 3.' | | | | |

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| Developer Notes | | |
|--|---|-------------------------|
| Always | | goto: ka0300_SSNNull_DS |
| ^ | Assign: kba_OMB_heard =true | |
| Else (current_task=benefits_statement) | Prompt: [ka0220_out_08] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. numbers 0 9 6 0 0 5 9 6 and 0 9 6 0 0 5 8 3. The process should take about 6 minutes. | |
| ۸ | Assign: kba_OMB_heard =true | |
| Elseif current_task=screen_splash | Prompt: [ka0220_out_07] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The process should take about 4 minutes. | |
| ۸ | Assign: kba_OMB_heard =true | |
| Elseif current_task=screen_pop | Prompt: [ka0220_out_06] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 7 9 0.' The process should take about one minute. | |
| ۸ | Assign: kba_OMB_heard =true | |
| Elseif current_task=card_medicare | Prompt: [ka0220_out_05] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The process should take about 4 minutes. | |
| ^ | Assign: kba_OMB_heard =true | |
| Elseif current_task=direct_deposit | Prompt: [ka0220_out_04] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The process should take about 5 minutes. | |
| ٨ | Assign: kba_OMB_heard =true | |
| Elseif current_task=change_address | Prompt: [ka0220_out_03] So you know, this collection meets the requirements of the Paperwork Reduction Act under O.M.B. number '0 9 6 0 0 5 9 6.' The process should take about 5 minutes. | |
| ۸ | Assign: application_status_OMB_heard =true | |
| | The whole process should take about 2 minutes. | |

Prompt ka0220_out_06 should never actually be reached in this state because if they've already gone through kba once then the SSN should have already been collected and a caller with task = screen pop would not reach this state. Same with prompt ka0220_out_06 and second time through main menu because all other elements already collect SSN and DOB.

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ka0225_WhichActDetails_DM

CustomContext Recognition Disambiguates to determine if the caller wants to hear the Privacy Act, Paperwork Reduction Act, or both. **Entering From** ka0210_AttestationQuestion_DM **Initial Prompts** Туре **Condition** Name Wording initial Would you like to hear a detailed statement of the Always ka0225_ini_01 Privacy Act, Paperwork Reduction Act, both, or neither? Grammar Sample Expressions DTMF Reco Var/Option Confirm <which_act_details privacy_act> If Necessary privacy act paperwork reduction act 2 <which_act_details paperwork_act> If Necessary both 3 <which_act_details both> If Necessary <which_act_details neither> neither If Necessary Actions Transition Option **Condition** Action privacy_act Always Prompt: [ka0225_out_01] goto: ka0230 PrivacyActDetails DM All right. paperwork_act Always **Prompt:** [ka0225_out_02] goto: ka0240_PaperworkActDetails_D All right. both Always Assign: attestation_act_details =both Prompt: [ka0225_out_03] All right. We'll start with the Privacy ka0230_PrivacyActDetails_DM goto: Prompt: [ka0225_out_04] neither Always All right. Let's continue with the terms ka0270_PerjuryMessage_DM and conditions. **Confirmation Prompts** Option **Condition** Name Wording ka0225_cnf_ini_0 You'd like to hear details of the Privacy Act, right? Always privacy_act paperwork_a Always ka0225_cnf_ini_0 You'd like to hear details of the Paperwork Reduction Act, right? ka0225_cnf_ini_0 You want to hear the details of both, right? both Always neither Always ka0225_cnf_ini_0 You don't want to hear either, is that right?

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Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|-----------------|
| nomatch 1 | Always | Prompt: [ka0225_nm1_01] Let's try againYou can say 'Privacy Act' or press 1, 'Paperwork Reduction Act' press 2, 'Both' 3, OR 'Neither' 4 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [ka0225_nm2_01] Sorry. If you want to hear a detailed statement of the Privacy Act, press 1. To hear the Paperwork Reduction Act, press 2. To hear both, press 3. Or, if you don't want to hear either, press 4. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ^ | Prompt: [ka0225_ni1_01] You can say 'Privacy Act' or press 1, 'Paperwork Reduction Act' press 2, 'Both' 3, OR 'Neither' 4 | Re-Recognition: |
| noinput 2 | ^ | Prompt: [ka0225_ni2_01] Sorry. If you want to hear a detailed statement of the Privacy Act, press 1. To hear the Paperwork Reduction Act, press 2. To hear both, press 3. Or, if you don't want to hear either, press 4. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | - |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------------|-------|
| | |
| Developer Notes | |

Developer Notes

ka0230_PrivacyActDetails_DM

| Cı | us | tom | Con | text | Rec | og | niti | on | , | ₽ | |
|------|----|-----|-----|------|-----|----|------|----|---|---|--|
| | | | | | | | | | | | |

Plays the details of the Privacy Act, with the option to skip the message at anytime during the playback.

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Entering From

ka0225_WhichActDetails_DM, ka0250_PrivacyEndMenu_DM, ka0260_PaperworkEndMenu_DM

Initial Prompts

| midaiii | itial Prompts | | | | | | |
|---------|---------------|---------------|--|--|--|--|--|
| Туре | Condition | Name | Wording | | | | |
| initial | Always | ka0230_ini_01 | To skip to the end of the message, at any time press the star <*> key. | | | | |
| initial | ٨ | ka0230_ini_02 | <500ms slience> | | | | |
| initial | ٨ | ka0230_ini_03 | Privacy Act Statement. | | | | |
| initial | ٨ | ka0230_ini_04 | <500ms slience> | | | | |
| initial | ٨ | ka0230_ini_05 | Collection and Use of Personal Information. | | | | |
| initial | ٨ | ka0230_ini_06 | <500ms slience> | | | | |
| initial | ^ | ka0230_ini_07 | Sections 'two zero five A' and 'one one zero six' of the Social Security Act, as amended, authorize us to collect certain information to permit access to our automated telephone applications to report, use, or submit claims related information to us. You do not have to use our telephone services and your responses to the questions we ask are voluntary. Failure to provide the information, however, will prevent you from using our automated telephone services. Section 205 of the Social Security Act as amended, authorizes us to request and collect certain. | | | | |
| | | | authorizes us to request and collect certain information about you for us to permit access to our automated telephone application system. The Privacy Act (5 U.S.C. § 552a(b)) permits us to disclose the information you provide to us in accordance with approved routine uses. You do not have to use our telephone services, and your responses to the questions we ask are voluntary. However, failure to provide the information will prevent you from using our automated telephone services. | | | | |
| initial | ٨ | ka0230_ini_08 | <500ms slience> | | | | |
| initial | ^ | ka0230_ini_09 | We rarely use the information you give us for any purpose other than to grant access to our automated telephone services and for claims related business transactions. However, we may use the information you give us for the administration and integrity of our programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include, but are not limited to, the following: first, to comply with Federal laws requiring the release of information from Social Security records (e.g. to the Government Accountability Office and Department of Veterans Affairs); second, to facilitate statistical research, audit, or investigative activities necessary to assure the integrity and improvement of Social Security | | | | |

| initial initial | ٨ | | ka0230_ini_10 ka0230_ini_11 | programs; third, to respond to a request on you behalf from a Congressional office or the Office the President; and fourth, to other Federal age and our contractors, including external data so to assist us in efficiently administering our programs. <500ms slience> We may also use the information you give us it computer matching programs. Matching programs. | | |
|--------------------|----------|-----------|---|---|--|--|
| | | | | compare our recor Federal, State, or use the information or verify a person's administered bene incorrect payments programs. | ds with records ke local government in from these progr is eligibility for fede fit programs and f | ept by other agencies. We rams to establish oral-funded or or repayment of |
| initial | ^ | | ka0230_ini_12 | <500ms slience> | | |
| initial | ٨ | | ka0230_ini_13 | A complete list of routine uses for this information available in our Privacy Act System of Records Notice entitled, Claims Folder System number 'siz zero dash zero zero eight nine.' Additional information regarding this information collection, routine uses of information, and other Social Security programs are available on our website a 'social security dot G O V' or at your local Social Security office. Additional information regarding this system's collection of identity data elements, routine uses of information, and other Social Security programs as | | |
| | | | | available on our Internet website, www.socialsecurity.gov, or at your local Social Security office. | | ocal Social |
| initial | ^ | | ka0230_ini_14 | <500ms slience> | | |
| Grammar | | | | | | |
| Sample Expr | essions | | DTMF | Reco Var/Option | Reco Var/Option Confirm | |
| skip it, skip | | | 1,* | <pre><privacy_details< pre=""></privacy_details<></pre> | <pre><privacy_details skip_it=""></privacy_details></pre> | |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| skip_it Always | | | | goto: ka0250_Privacyl | EndMenu_DM | |
| Recovery B | Behavior | | | | | |
| Type Condition | | Action | | Transition | | |
| nomatch 1 Always | | Always | If you're done list message press the Otherwise Und Statement we collected quickly identify with provide the information. | Prompt: [ka0230_nm1_01] If you're done listening to the message press the star (*) key. Otherwise Under the Privacy Act Statement we collect facts needed to quickly identify who you are and provide the information you requested. Giving us these facts is | | : |

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| | | voluntary. However, without them we may not be able to give you the information that you want. The Social Security Administration will not use the information for any other purpose. | |
|-----------|--------|---|-----------------------------------|
| nomatch 2 | Always | Prompt: [ka0230_nm2_01] Let's continue | goto: ka0250_PrivacyEndMenu_DM |
| noinput 1 | Always | Prompt: [ka0230_ni1_01] Let's continue | goto: ka0250_PrivacyEndMenu_DM |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Disabled Globals

StartOver

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|------------------|-------|
| maxnoinputstotal | 0 |

Developer Notes

10/30/2014 - This is now a DTMF only state.

Override command grammars for start over and main menu. The star key no longer applies to either, but will allow caller to skip ahead to ka0250_PrivacyEndMenu_DM.

ka0240_PaperworkActDetails_DM

CustomContext Recognition



Plays the details of the Paperwork Reduction Act, with the option to skip the message at anytime during the playback.

Entering From

ka0225_WhichActDetails_DM, ka0250_PrivacyEndMenu_DM, ka0260_PaperworkEndMenu_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------|---------------|---|
| initial | Always | ka0240_ini_01 | To skip to the end of the message, at any time press the star <*> key. |
| initial | ٨ | ka0240_ini_02 | <500ms slience> |
| initial | ٨ | ka0240_ini_03 | Paperwork Reduction Act Statement: |
| initial | ٨ | ka0240_ini_04 | <500ms slience> |
| initial | ۸ | ka0240_ini_05 | This information collection meets the requirements of 44 U.S.C. Section three five zero seven, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we present a valid Office of Management and Budget control number. Send comments relating to our time estimate to: SSA, |

| | | | 6401 Security Bou 21235-6401. | levard, Baltimore | e, Maryland | |
|---------------------|--|--|--|---|-----------------|--|
| initial ^ | | ka0240_ini_06 | <500ms slience> | | | |
| Grammar | | | | | | |
| Sample Expression | s | DTMF | Reco Var/Option | | Confirm | |
| skip it, skip | | 1,* | <pre><paperwork_details skip_it=""></paperwork_details></pre> | | Never | |
| Actions | | | | | | |
| Option | Condition | Action | | Transition | | |
| skip_it | Always | | | goto: ka0260_Paperv M | vorkEndMenu_D | |
| Recovery Behavi | or | | | | | |
| Туре | Condition | Action | | Transition | | |
| nomatch 1 | | If you're done listed message press the OtherwiseThe Foundation Act Statement information three five amended by section three five amended by section Paperwork Reduct You do not need a questions unless Office of Manager control number. Some relating to our time 6401 Security Boundaryland 21235-6 | compt: [ka0240_nm1_01] rou're done listening to the ressage press the star (*) key. rerwiseThe Paperwork Reduction t Statement information collection rets the requirements of 44 U.S.C. ction three five zero seven, as rended by section 2 of the perwork Reduction Act of 1995. u do not need to answer these restions unless we present a valid fice of Management and Budget rentrol number. Send comments atting to our time estimate to: SSA, of Security Boulevard, Baltimore, regland 21235-6401. | | Re-Recognition: | |
| nomatch 2 | | Prompt: [ka0240, Let's continue | _nm2_01] | goto: ka0260_PaperworkEndMenu_D M | | |
| noinput 1 | Always | | | goto: ka0260_PaperworkEndMenu_D | | |
| Commands: State | e-Specific Behavior | , | | | | |
| See 1.2 Global Comr | mands | | | | | |
| Commands: Disa | bled Globals | | | | | |
| StartOver | | | | | | |
| Commands: Con | firmations | | | | | |
| See 1.2 Global Comr | mands | | | | | |
| Config Parameter | rs | | | | | |
| Parameter | | Value | | | | |
| maxnoinputstotal | | 0 | | | | |
| Developer Notes | | | | | | |
| | now a DTMF only state. grammars for start over and main | n menu. The star key no longer applies | s to either, but will all | ow caller to skip | ahead to | |

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ka0260_PaperworkEndMenu_DM.

ka0250_PrivacyEndMenu_DM

CustomContext Recognition



After the Privacy Act details are heard this end menu gives the options to repeat, hear the Paperwork Reduction Act, or continue.

Entering From

ka0230_PrivacyActDetails_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|-----------------------------------|---------------|--|
| initial | If attestation_act_details = both | ka0250_ini_01 | To hear that again, say 'Repeat That.' To go ahead and hear the 'Paperwork Reduction' Act now, say 'Paperwork.' Otherwise, say 'Continue.' |
| initial | Else | ka0250_ini_02 | To hear that again, say 'Repeat That.' To hear the 'Paperwork Reduction' Act now, say 'Paperwork.' Otherwise, say 'Continue. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-------------------------|------|---|--------------|
| repeat that, repeat | 1 | <pre><privacy_end_menu repeat=""></privacy_end_menu></pre> | If Necessary |
| paperwork reduction act | 2 | <pre><privacy_end_menu paperwork_act=""></privacy_end_menu></pre> | If Necessary |
| continue | 3 | <pre><privacy_end_menu continue=""></privacy_end_menu></pre> | If Necessary |

Actions

| Option | Condition | Action | Transition |
|---------------|-----------|--------|--|
| continue | Always | | goto: ka0270_PerjuryMessage_DM |
| paperwork_act | Always | | goto: ka0240_PaperworkActDetails_D M |

Confirmation Prompts

| Option | Condition | Name | Wording |
|-------------------|-----------|-----------------------|---|
| repeat | Always | ka0250_cnf_ini_0 1 | You want to hear the Privacy Act details again, right? |
| paperwork_a ct | Always | | You'd like to hear details of the Paperwork Reduction Act, right? |
| continue | Always | ka0250_cnf_ini_0 3 | You want to continue, right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|-------------------------|-----------------|
| nomatch 1 | Always | Prompt: [ka0250_nm1_01] | Re-Recognition: |

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| Developer Notes | s | | | | |
|------------------|------------------------|--|--------------------------------------|--|--|
| | | - | | | |
| Parameter | | Value | Value | | |
| Config Parame | eters | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: C | confirmations | | | | |
| repeat | | Prompt: [ka0250_repeat_01] Sure | goto: ka0230_PrivacyActDetails_DM | | |
| Туре | Condition | Action | Transition | | |
| Commands: S | tate-Specific Behavior | | | | |
| noinput 1 | Always | Prompt: [ka0250_ni1_01] Let's keep going | goto: ka0270_PerjuryMessage_DM | | |
| nomatch 2 | Always | Prompt: [ka0250_nm2_01] Let's keep going | goto: ka0270_PerjuryMessage_DM | | |
| | | Let's try again You can say 'Repeat That' or press 1, 'Paperwork Reduction Act' or press 2, OR say 'Continue' or press 3. | | | |

ka0260_PaperworkEndMenu_DM

CustomContext Recognition Ð After the Paperwork Reduction Act details are heard this end menu gives the options to repeat, hear the Privacy Act, or continue. **Entering From** ka0240_PaperworkActDetails_DM **Initial Prompts** Condition Name Wording Type initial Always To hear that again, say 'Repeat That.' To hear the ka0260_ini_01 'Privacy' Act, say 'Privacy.' Otherwise, say 'Continue.' Grammar Sample Expressions **DTMF** Reco Var/Option Confirm repeat that, repeat <paperwork_end_menu repeat> If Necessary <paperwork_end_menu</pre> 2 If Necessary privacy act privacy_act> 3 <paperwork_end_menu continue> continue If Necessary **Actions** Condition **Transition** Option Action continue goto: ka0270_PerjuryMessage_DM

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| privacy | | | | | goto: ka0230_PrivacyActDetails_DM | |
|---------------|--|-------------------|---------------------------------------|---|--|--|
| Confirmation | on Prom | ots | | | | |
| Option | Conditio | | Name | Wording | | |
| repeat | Always | | ka0260_cnf_ini_0 1 | _ini_0 You want to hear the Paperwork Reduction Act details again, right? | | |
| privacy_act | Always | | ka0260_cnf_ini_0 2 | You'd like to hear details of the Privacy Act, right | | |
| continue | Always ka0260_cnf_ini_0 You want to continue, right? | | ue, right? | | | |
| Confirmation | on Recov | very Behavior | | | | |
| See 1.3 Globa | al Confirm | ation | | | | |
| Recovery E | 3ehavior | | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | | ou can say 'Repeat rivacy Act' or press | | |
| nomatch 2 | | Always | Prompt: [ka0260_l Let's keep going | nm2_01] | goto: ka0270_PerjuryMessage_DM | |
| noinput 1 | | Always | Prompt: [ka0260_i Let's keep going | ni1_01] | goto: ka0270_PerjuryMessage_DM | |
| Commands | s: State-S | Specific Behavior | | | | |
| Туре | | Condition | Action | | Transition | |
| repeat | | | Prompt: [ka0260_i Sure. | repeat_01] | goto: ka0240_PaperworkActDetails_D M | |
| Commands | : Confir | mations | | | | |
| See 1.2 Globa | al Comma | nds | | | | |
| Config Para | ameters | | | | | |
| Parameter | | | Value | Value | | |
| - | | | | | | |
| Developer N | otes | | | | | |

ka0270_PerjuryMessage_DM

| | | | YesNo Recognition | ₽ | | |
|-----------------------------------|--|------|-------------------|---|--|--|
| Plays the perju | Plays the perjury disclaimer to the caller and verifies they understand and agree to the terms. | | | | | |
| Entering From | | | | | | |
| ka0210_Attest | ka0210_AttestationQuestion_DM, ka0225_WhichActDetails_DM, ka0250_PrivacyEndMenu_DM, ka0260_PaperworkEndMenu_DM | | | | | |
| Initial Prompts [Barge-in is OFF] | | | | | | |
| Туре | Condition | Name | Wording | | | |

Nuance Communications

Social Security Administration

| initial | Always | ka0270_ini_01 | Please note that an representation in a information from th may be punished b Do you understand | in effort to alter or ne Social Security by a fine or impriso | obtain Administration onment, or both. |
|--------------|-----------|---|---|---|--|
| Grammar | | | | | |
| Sample Expre | essions | DTMF | Reco Var/Option | | Confirm |
| yes | | 1 | <pre><perjury_messag< pre=""></perjury_messag<></pre> | e_yesno yes> | Never |
| no | | 2 | <pre><perjury_messag< pre=""></perjury_messag<></pre> | e_yesno no> | Never |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| yes | Always | Assign: attestation | on_confirmed =true | | |
| ۸ | ٨ | Prompt: [ka0270] Alright, thanks. L | | goto: ka0300_S | SNNull_DS |
| no | Always | Assign: attestation | Assign: attestation_confirmed -declined - | | |
| ۸ | ^ | _ | Assign: kba_transaction_status =attestation_declined | | |
| ^ | | Prompt: [ka0270] Without your agreable to help you wrequires access to information. | eement, I won't be with anything that | Return to calling BenefitsVerificati [bv0130_KBAuth ChangeOfAddres [ca0300_KBAuth ClaimStatusReq [cs0110_KBAuth DirectDeposit [dd0300_KBAuth MedicareReplace [mr0130_KBAuth ReplacementBer [rb0300_KBAuth main [mm3005_KBAuth | nentication_SD] ss nentication_SD] uests nentication_SD] mentication_SD] mentication_SD] mentication_SD] nefitStatement entication_SD] |
| Recovery Be | | | | | |
| Туре | Condition | Action | | Transition | |
| nomatch 1 | Always | Prompt: [ka0270] Let's try againD and agree to thes | o you understand | Re-Recognition | : |
| nomatch 2 | ^ | 9. If you DO under the terms, press 1 | e terms again, press erstand and agree to | Re-Recognition | : |
| nomatch 3 | Always | Assign: transfer_ | reason =error | | |
| nomatch 3 | Always | Prompt: [gl_nm3. Sorry, we seem to | _01] be having trouble. | | |
| noinput 1 | ٨ | Prompt: [ka0270] If you DO underst | | Re-Recognition | : |

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| | | T | T | | |
|-------------------|------------------------|--|-------|--|--|
| | | the terms, say 'Yes' or press 1. If you DON'T understand or agree to them, say 'No' or press 2. | | | |
| noinput 2 | ^ | Prompt: [ka0270_ni2_01] Sorry. To hear the terms again, press 9. If you understand and agree to the terms, press 1. If you DON'T understand or agree to them, press 2. | | | |
| noinput 3 | Always | Assign: transfer_reason =error | - | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: C | Confirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| - | | | | | |
| Developer Note | S | | | | |
| Barge-in should l | pe OFF. | | | | |

ka0300_SSNNull_DS

| | | | Decision | \Diamond | |
|---|---------------------------|------------------------------------|--------------------------|------------|--|
| Determines transition, based on the value of the caller_ssn variable. | | | | | |
| Entering From | | | | | |
| ka0105AttestFlagChec | k_DS, ka0110_AttestCheck_ | DS, ka0220_OMBNumber_PP, ka0270_Pe | erjuryMessage_DM | | |
| Actions | | | | | |
| Condition | | Action | Transition | | |
| If ka_collectSSN=true | If caller_ssn=NULL | | goto: ka0310_GetSSN_DM | | |
| ٨ | Else (caller_ssn= =NULL) | | goto: ka0320_NameNull_DS | | |
| Else | Always | | goto: ka0320_NameNull_DS | | |
| Developer Notes | · | | | | |
| | | | | | |

ka0310_GetSSN_DM

| | | | SocialSecurity Recognition | Ð | |
|---|-----------------|------|----------------------------|---|--|
| Collects the caller's Social Security number. | | | | | |
| Entering From | | | | | |
| ka0300_SSNN | Null_DS | | | | |
| Initial Prom | Initial Prompts | | | | |
| Туре | Condition | Name | Wording | | |

| initial | If current | t_task=screen_pop | ka0310_ini_01 | Please say your S a time. | ocial Security Numl | per, one digit a | |
|--|--------------------|------------------------------|---|---|---------------------|--------------------------|--|
| initial | Else (cui | rrent_task= =screen_pop) | ka0310_ini_02 | First, please say your Social Security number, digit at a time. | | number, one | |
| reprompt | (after rep | peat or disconfirmation) | ka0310_ree_01 | Tell me your Social Security number or enter it or your phone's keypad. | | or enter it on | |
| Grammar | | | | | | | |
| Sample Ex | pressions | | DTMF | Reco Var/Option | | Confirm | |
| [9-digits] | | | [9-digits] | <get_ssn <ssn="">></get_ssn> | | Always | |
| | epeat, repeat that | | 9 | <get_ssn repeat=""></get_ssn> | | Never | |
| // repeat | | | | | | | |
| Actions | | Complition | Antina | | Tuomoition | | |
| Option Continue of the last of | • | | Action | | Transition | | |
| [9-digit strir | 191 | Always | | Assign: caller_ssn = <ssn> Prompt: [ka0310_out_01] Thanks.</ssn> | | goto: ka0320_NameNull_DS | |
| repeat Always | | Prompt: [ka0310_out_02] Sure | | Re-Recognition: Reprompt | | | |
| Confirma | tion Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| ssn | | | ka0310_cnf_ini_0 1 | Just to make sure | your Social Securi | y number is | |
| | | | ka0310_cnf_ini_0 2 | [ssn] | | | |
| | Always | | gl_cnf_ini_02 | Right? | | | |
| Confirma | tion Reco | very Behavior | | | | | |
| See 1.3 Glo | obal Confirm | ation | | | | | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Always | Prompt: [ka0310_ Let's try again F your nine-digit Sor number, one digit | Please say or enter cial Security | Re-Recognition: | | |
| nomatch 2 | | ٨ | Prompt: [ka0310_ Sorry. Please ente your Social Securi | er the nine digits of | Re-Recognition: | | |
| nomatch 3 | | Always | Assign: transfer_ | reason =error | | | |
| nomatch 3 | | Always | Prompt: [gl_nm3_ Sorry, we seem to | | | | |

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| noinput 1 | ^ | Prompt: [ka0310_ni1_01] Please key-in or say your nine-digit Social Security number, like this: five six seven, eight nine, zero one two three | Re-Recognition: |
|------------------|------------------------|--|-----------------|
| noinput 2 | ٨ | Prompt: [ka0310_ni2_01] Sorry. Please enter the nine digits of your Social Security number now | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: S | tate-Specific Behavior | | |
| See 1.2 Global C | ommands | | |
| Commands: D | isabled Globals | | |
| repeat | | | |
| Commands: C | onfirmations | | |
| See 1.2 Global C | ommands | | |
| Config Parame | eters | | |

Value

ka0320_NameNull_DS

Parameter

Developer Notes

| | | | Decision | \Diamond |
|---------------------------|-------------------------------------|---|------------------------------|------------|
| Determines transition, ba | ased on the value of the caller_fir | st_name variable. | | |
| Entering From | | | | |
| ka0300_SSNNull_DS, k | a0310_GetSSN_DM | | | |
| Actions | | | | |
| Condition | | Action | Transition | |
| If ka_collectName=true | | Comment: In practice, if the caller reaches this state, kba_collectName will ALWAYS be true; the Else condition is included in the interest of completeness | s | |
| ٨ | If caller_first_name=NULL | | goto: ka0325_TNRSLocation_DS | |
| ۸ | Else (caller_first_name= =NULL) | | goto: ka0500_DOBNull_DS | |
| Else | Always | | goto: ka0500_DOBNull_DS | |
| Developer Notes | | | | |
| | | | | |

ka0325_TNRSLocation_DS

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| This decision state determines if the TNRS of | database hit will be done before or after | the first name collection. |
|---|---|--|
| Entering From | | |
| ka0320_NameNull_DS | | |
| Actions | | |
| Condition | Action | Transition |
| If tnrs_db_upfront = false | | goto: ka0330_SetCallerNameParameters_DS |
| Else (If tnrs_db_upfront = true) | | goto: ka0350_TNRS_DB |
| Developer Notes | | |
| | | |

ka0330_SetCallerNameParameters_DS

| | | Decision 🔷 | | |
|---|---|------------|--|--|
| Sets parameter values that are needed by the NameOSDM dialog. | | | | |
| Entering From | | | | |
| ka0325_TNRSLocation_DS, ka0350_TNRS_DB, ka0352 | 2_CollectFullName_DS, ka0355_TNRSGetN | lame_DM | | |
| Actions | | | | |
| Condition | Action | Transition | | |
| Always | Comment: set parameters before entering NameOSDM | | | |
| ٨ | Assign: collectname_alwaysaskspelling ='FALSE' | | | |
| ٨ | Assign: collectname_confirmationapologyprompt ='default_name_confirmationapology' | | | |
| ٨ | Assign: collectname_entryprompt = 'default_name_entryprompt_firstname_la stname' | | | |
| ٨ | Assign: collectname_exitfailureprompt ='default_name_exitfailureprompt' | | | |
| ٨ | Assign: collectname_exitsuccessprompt ='default_name_exitsuccessprompt' | | | |
| ٨ | Assign: collectname_firstnamehighconfidencelevel ='tbd' (default =0.85f) | | | |
| ٨ | Assign: collectname_lastnamehighconfidencelevel ='tbd' (default = 0.875f) | | | |
| ۸ | Assign: collectname_maxcorrections =1 | | | |
| ^ | Assign: collectname_maxnoinputstotal =2 | | | |
| ٨ | Assign: collectname_maxnomatchestotal =2 | | | |
| ٨ | Assign: collectname_names_to_collect ='FIRST_LAST' | | | |
| ٨ | Assign: collectname_overallconfirmation ='ALWAYS' | | | |
| ^ | Assign: collectname_spellingonly | | | |

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| | ='FALSE' | |
|-----------------|-----------------------------------|-------------------------------|
| ^ | Assign: name_collect_task =caller | |
| ^ | | goto: ka0340_GetCallerName_SD |
| Developer Notes | | |
| | | |

ka0340_GetCallerName_SD

| | | | | Subdialog Call | |
|-----------------------------|--|------------------|--------------------------------------|---|-----|
| Calls the NameOSDM mod | dule. | | | | |
| Entering From | | | | | |
| ka0330_SetCallerNamePa | rameters_DS | | | | |
| Dialog called | | | | | |
| Proceed to initial node in: | NameOSDM | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| | | | | | |
| Output parameters | | | | | |
| Variable | | | Subdialog Variable | | |
| | | | | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If name_status=success | Always | Assign: caller_f | first_name = <first name=""></first> | - | |
| ٨ | ۸ | Assign: caller_l | ast_name = <last name=""></last> | - | |
| ٨ | If tnrs_checked = true and caller_first_name = tnrsfirstname and (caller_last_name = tnrslastname or caller_last_name = tnrsotherlastname) | | | goto: ka0500_DOBNull_DS | |
| ٨ | Else | | | goto: ka0400_AltNameNull_DS | |
| Else (name_status=failure) | If transfer_reason=error | Assign: kba_tra | ansaction_status =failure | Return to calling dialog: Benefits/Verification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_S | :D] |
| ۸ | ELSE IF transfer_reason= =error AND tnrs_checked=false | Assign: name_ | status =Undefined | goto: ka0350_TNRS_DB | |

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| ٨ | ELSE (transfer_reason= =error AND tnrs_checked=true) | Comment: If TNRS DB hit fails, the call proceeds to the NameOSDM and attempts the match. | |
|------------------------|---|---|---|
| ۸ | ٨ | Assign: name_status =Undefined | goto: ka0360_SetCallerNameRetryParameters_DS |
| Recovery Behavior | | | |
| See 1.1 Global Recover | ry Behavior | | |
| Developer Notes | | | |
| | | | |

ka0350 TNRS DB

| ka0350_TNRS_DB | | | | | |
|-----------------------------------|----------------------------------|---|--|---|----------|
| | | | | Database Call | |
| Accesses the TNRS DB if | name collection fails | | | | |
| Entering From | | | | | |
| ka0325_TNRSLocation_DS | S, ka0340_GetCallerName_S | D | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| wsse:Username | | | Username | | |
| wsse:Password | | | Password | | |
| wsse:Nonce | | | | | |
| wsu:Created | | | Transaction creation timesta | amp. | |
| wsu:Expired | | | Transaction expiration timestamp. | | |
| ssn | | | 9 digis SSN | | |
| associatedAppID | | | 8 Characters max. Application ID calling the service. | | |
| ani | | | 10 digit caller ANI. If unavailable, value should be 10 zeros. | | |
| Output parameters | | | | | |
| Variable | | | Description | | |
| tnrs_statusCode | | Possible values that can be returned are: 0000=Success, 0151=System Failure, or 9999=Unsuccessful. | | | |
| tnrs_firstName | | First name, max length 10 | | | |
| tnrs_lastName | | Last name, max length 13 | | | |
| tnrs_otherLastName | | | Other last name, max length 13 | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| Always | | Assign: tnrs_ | _checked =true | | |
| If tnrs_statusCode=0000 (success) | If tnrs_db_upfront = false | - | | goto: ka0360_SetCallerNameRetryPar DS | ameters_ |
| ٨ | Else (If tnrs_db_upfront = true) | | | goto: ka0352_CollectFullName_ | DS |
| Else | If tnrs_db_upfront = false | Comment: If tnrs_db_upfront=false, then this condition can only be reached if the initial Say and Spell collection in NameOSDM has failed | | goto: ka0360_SetCallerNameRetryPar DS | ameters_ |

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| ۸ | Else (If tnrs_db_upfront = true) | Comment: If TNRS DB hit fails, the call proceeds to the NameOSDM and attempts the match. | goto: ka0330_SetCallerNameParameters_DS | | | | |
|----------------------------------|----------------------------------|---|--|--|--|--|--|
| Recovery Behavior | | | | | | | |
| See 1.1 Global Recovery Behavior | | | | | | | |
| Developer Notes | | | | | | | |
| If last name matches on 'a | ternative' name we can accept | it but we need to pass both last and alternat | ive name to backend | | | | |

ka0352_CollectFullName_DS

| | | Decision 🔷 |
|---|-------------------------------|--|
| Determines if using the TNRS grammar (true) | of if using NameOSDM (false). | |
| Entering From | | |
| ka0350_TNRS_DB | | |
| Actions | | |
| Condition | Action | Transition |
| If collect_full_name=true | | goto: ka0355_TNRSGetName_DM |
| Else (if collect_full_name=false) | | goto: ka0330_SetCallerNameParameters_DS |
| Developer Notes | | |
| | | |

ka0355_TNRSGetName_DM

| | | | CustomCon | text Recognitio | on 👵 |
|---------------|---|---------------------------------|---|-------------------|---------|
| If tnrs_db_u | pfront = true, this DM gathers the caller | s first and last name together. | | | |
| Entering Fi | rom | | | | |
| ka0352_Co | llectFullName_DS | | | | |
| Initial Pro | mpts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | ka0355_ini_01 | Now, tell me your full name, first then last. | | |
| reprompt | (after repeat) | ka0355_ree_01 | Please tell me your full name, both first and last. | | |
| Grammar | | | | | |
| Sample Ex | pressions | DTMF | Reco Var/Option | | Confirm |
| <name></name> | | | <tnrs_get_name< td=""><td><name>></name></td><td>Never</td></tnrs_get_name<> | <name>></name> | Never |
| repeat, repe | eat that | 9 | <tnrs_get_name< td=""><td>repeat></td><td>Never</td></tnrs_get_name<> | repeat> | Never |
| // repeat | | | | | |
| Actions | | | | | |
| Option | Condition | Action | | Transition | |
| <name></name> | Always | Assign: caller_fii first name> | rst_name = <caller's< td=""><td></td><td></td></caller's<> | | |
| ٨ | ٨ | Assign: caller_la | ast_name = <caller's< td=""><td>-</td><td></td></caller's<> | - | |

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| | | last name> | |
|-------------------|--|---|--|
| ۸ | ^ | Prompt: [ka0355_out_01] Thanks. | |
| ۸ | If caller_first_name = tnrsfirstname and (caller_last_name = tnrslastname or caller_last_name = tnrsotherlastname) | | goto: ka0500_DOBNull_DS |
| ^ | Else | | goto: ka0400_AltNameNull_DS |
| repeat | Always | Prompt: [ka0355_out_02] Sure | Re-Recognition: Reprompt |
| Recovery Beha | vior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [ka0355_nm1_01] Let's try again Please tell me your first AND last name | Re-Recognition: |
| nomatch 2 | Always | Assign: name_collect_counter =increment+1 | - |
| nomatch 2 | ٨ | Prompt: [ka0355_nm2_01] Sorry. | goto: ka0330_SetCallerNameParamet ers_DS |
| noinput 1 | Always | Prompt: [ka0355_ni1_01] Please tell me your first AND last name | Re-Recognition: |
| noinput 2 | Always | Assign: name_collect_counter =increment+1 | |
| noinput 2 | ٨ | | goto: ka0330_SetCallerNameParamet ers_DS |
| Commands: Sta | ate-Specific Behavior | | |
| See 1.2 Global Co | mmands | | |
| Commands: Di | sabled Globals | | |
| repeat | | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | mmands | | |
| Config Parame | ters | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |

NOTE that, TNRS returns the caller's name on the basis of SSN, then a grammar is constructed that allows the caller to match against the name from the DB

ka0360_SetCallerNameRetryParameters_DS

| | Decision | \Diamond |
|---|----------|------------|
| Sets parameter values that are needed by the NameOSDM dialog. | _ | |
| Entering From | | |

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| Actions | | |
|----------------------------------|---|------------------------------------|
| Condition | Action | Transition |
| Always | Comment: set parameters before entering NameOSDM | - |
| ۸ | Assign: collectname_alwaysaskspelling ='FALSE' | |
| ۸ | Assign: collectname_confirmationapologyprompt ='default_name_confirmationapology' | |
| ۸ | Assign: collectname_entryprompt ='post_tnrs_entryprompt' | |
| ۸ | Assign: collectname_exitfailureprompt ='default_name_exitfailureprompt' | |
| ۸ | Assign: collectname_exitsuccessprompt ='default_name_exitsuccessprompt' | |
| ۸ | Assign: collectname_firstnamehighconfidencelevel ='tbd' (default =0.85f) | |
| Λ | Assign: collectname_lastnamehighconfidencelevel ='tbd' (default = 0.875f) | |
| ۸ | Assign: collectname_maxcorrections =1 | |
| ^ | Assign: collectname_maxnoinputstotal =2 | |
| \ | Assign: collectname_maxnomatchestotal =2 | |
| If caller_first_name = NULL | Assign: collectname_names_to_collect ='FIRST_LAST' | |
| Else | Assign: collectname_names_to_collect = 'LAST' | |
| ۸ | Assign: collectname_overallconfirmation ='ALWAYS' | |
| IF name_collect_counter=1 | Assign: collectname_spellingonly ='FALSE' | |
| ELSE (name_collect_counter>1) | Assign: collectname_spellingonly ='TRUE' | |
| Always | Assign: name_collect_task =caller | |
| \ | | goto: ka0370_GetCallerNameRetry_SI |

ka0370_GetCallerNameRetry_SD

| Subdialog Call | |
|--|--|
| Calls the NameOSDM module. | |
| Entering From | |
| ka0360_SetCallerNameRetryParameters_DS | |
| Dialog called | |

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| Proceed to initial node in: | NameOSDM | | | |
|-----------------------------|--|---------------|--|--|
| Input parameters | | | | |
| Parameter | | Value | | |
| | | | | |
| Output parameters | | | | |
| Variable | | | Subdialog Variable | |
| | | | | |
| Actions | | | | |
| Condition | | Action | | Transition |
| If name_status=success | Always | Assign: calle | r_first_name = <first name=""></first> | - |
| ۸ | | Assign: calle | r_last_name = <last name=""></last> | |
| | If tnrs_checked = true and caller_first_name = tnrsfirstname and (caller_last_name = tnrslastname or caller_last_name = tnrsotherlastname) | - | | goto: ka0500_DOBNull_DS |
| ۸ | Else | | | goto: ka0400_AltNameNull_DS |
| Else (name_status=failure) | Always | Assign: kba_ | transaction_status =failure | Return to calling dialog: BenefitsVerification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] |
| Recovery Behavior | | | | |
| See 1.1 Global Recovery B | ehavior | | | |
| Developer Notes | | | | |
| | | | | |

ka0400_AltNameNull_DS

| | | Decision 🔷 |
|--|---------------------------------|---------------------------------|
| Determines transition, based on the value of the c | aller_alternative_name variable | e. |
| Entering From | | |
| ka0340_GetCallerName_SD, ka0355_TNRSGetN | Name_DM, ka0370_GetCallerN | NameRetry_SD |
| Actions | | |
| Condition | Action | Transition |
| If caller_alternative_name=NULL | | goto: ka0410_AltNameQuestion_DM |
| Elseif (caller_alternative_name= =NULL) | | goto: ka0500_DOBNull_DS |

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Developer Notes --

$ka 0410_AltName Question_DM$

| | | | | | Ye | sNo Recogniti | ion 👵 |
|-----------------|--------------|--------------------------|-----------------|-------------------------------------|---|--|---------------------------|
| Asks callers | s whether or | not they have an alterna | tive last name. | | | | |
| Entering F | rom | | | | | | |
| ka0400_Alt | :NameNull_C |)S | | | | | |
| Initial Pro | ompts | | | | | | |
| Туре | Conditio | n | | Name | Wording | | |
| initial | Always | | | ka0410_ini_01 | be listed under the professional or ma | e ANOTHER last na eir social security no liden name, for exa name, please say \ | ımber (a mple). Do you |
| Grammar | • | | | | | | |
| Sample Ex | pressions | | | DTMF | Reco Var/Option | | Confirm |
| yes ?(i do) | | | | 1 | <alt_name_yesno< td=""><td>yes></td><td>Never</td></alt_name_yesno<> | yes> | Never |
| no ?(i don't |) | | | 2 | <alt_name_yesno< td=""><td>) no></td><td>Never</td></alt_name_yesno<> |) no> | Never |
| Actions | | | | | | | |
| Option | | Condition | | Action | | Transition | |
| no | | Always | | Assign: caller_a =none | Iternative_name | - | |
| ۸ | | ۸ | | Prompt: [ka0410 Alright. |)_out_01] | goto: ka0500_DC | DBNull_DS |
| yes | | Always | | | | goto: ka0420_SetAltern ameters_DS | ativeNamePar |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | | Action | | Transition | |
| nomatch 1 | | Always | | | O_nm1_01] Oo you have another e say YES or NO. | Re-Recognition: | |
| nomatch 2 | | ^ | | name that might your social secur | O_nm2_01] I have another last be associated with rity number, press 1. I/e another last name, | Re-Recognition: | |
| nomatch 3 | | Always | | Assign: transfer | _reason =error | | |
| nomatch 3 | | Always | | Prompt: [gl_nm3 Sorry, we seem t | 3_01] to be having trouble. | | |
| noinput 1 | | ^ | | Prompt: [ka0410 |)_ni1_01] | Re-Recognition: | |

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| Parameter | | Value | Value | | |
|--------------------|----------------------|--|-------|--|--|
| Config Paramete | ers | | | | |
| See 1.2 Global Cor | nmands | | | | |
| Commands: Co | nfirmations | | | | |
| See 1.2 Global Cor | nmands | | | | |
| Commands: Sta | te-Specific Behavior | | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 2 | ^ | might be associated with your social security number, say 'Yes' or press 1. If not, say 'No' or press 2. Prompt: [ka0410_ni2_01] Sorry. If you have another last name, such as a professional or maiden name that might be associated with your social security number, press 1. If you DON'T have another last name, press 2. | | | |

$ka 0 4 2 0_Set Alternative Name Parameters_DS$

| | | Decision | \Diamond |
|--|---|------------|------------|
| Sets parameter values that are needed by the N | NameOSDM dialog. | | |
| Entering From | | | |
| ka0410_AltNameQuestion_DM, ka0440_TNRS | SAIt_DB | | |
| Actions | | | |
| Condition | Action | Transition | |
| If spell_name=true | Comment: set 'spell' parameter before entering NameOSDM | | |
| Always | Comment: set parameters before entering NameOSDM | | |
| ٨ | Assign: collectname_alwaysaskspelling ='FALSE' | | |
| ٨ | Assign: collectname_confirmationapologyprompt ='default_name_confirmationapology' | | |
| ٨ | Assign: collectname_entryprompt = 'alt_name_entryprompt' | | |
| ٨ | Assign: collectname_exitfailureprompt ='default_name_exitfailureprompt' | | |
| ۸ | Assign: collectname_exitsuccessprompt ='default_name_exitsuccessprompt' | | |

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| ٨ | Assign: collectname_firstnamehighconfidencelevel ='tbd' (default =0.85f) | - | |
|-----------------|--|------------------------------------|--|
| ٨ | Assign: collectname_lastnamehighconfidencelevel ='tbd' (default = 0.875f) | | |
| ۸ | Assign: collectname_maxcorrections =1 | | |
| ۸ | Assign: collectname_maxnoinputstotal =2 | | |
| ٨ | Assign: collectname_maxnomatchestotal =2 | | |
| ٨ | Assign: collectname_names_to_collect ='LAST' | | |
| ٨ | Assign: collectname_overallconfirmation ='ALWAYS' | | |
| ٨ | Assign: collectname_spellingonly = 'FALSE' | | |
| Always | Assign: name_collect_task =alternative | | |
| ۸ | | goto: ka0430_GetAlternativeName_SD | |
| Developer Notes | | | |
| | | | |

ka0430_GetAlternativeName_SD

| | | | | Subdialog Call | |
|-----------------------------|---|--------------------|---|-------------------------|--|
| Calls the NameOSDM mod | ule. | | | | |
| Entering From | | | | | |
| ka0420_SetAlternativeNam | eParameters_DS | | | | |
| Dialog called | | | | | |
| Proceed to initial node in: | NameOSDM | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| | | | | | |
| Output parameters | | | | | |
| Variable | | Subdialog Variable | | | |
| | | | | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If name_status=success | | Assign: calle | r_alternative_name = <name></name> | goto: ka0500_DOBNull_DS | |
| Else (name_status=failure) | If transfer_reason=error | | | goto: ka0500_DOBNull_DS | |
| ۸ | ELSE IF transfer_reason= =error AND tnrs_checked=false | Assign: name | e_status =Undefined | goto: ka0440_TNRSAlt_DB | |
| ۸ | ELSE (transfer_reason= =error AND tnrs_checked=true) | | TNRS DB hit fails, the call ne NameOSDM and attempts | | |

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| ٨ | ٨ | Assign: name_status =Undefined | goto: ka0450_SetAlternativeNameRetryParamet ers_DS | | |
|----------------------------------|---|--------------------------------|--|--|--|
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery Behavior | | | | | |
| Developer Notes | | | | | |
| | | | | | |

ka0440_TNRSAlt_DB

| | | | Database Call | | | |
|---|-----------------|--|--|----------|--|--|
| Accesses the TNRS DB if alternative name co | ollection fails | | | | | |
| Entering From | Entering From | | | | | |
| ka0430_GetAlternativeName_SD | | | | | | |
| Input parameters | | | | | | |
| Parameter | | Value | | | | |
| wsse:Username | | Username | | | | |
| wsse:Password | | Password | | | | |
| wsse:Nonce | | | | | | |
| wsu:Created | | Transaction creation timesta | amp. | | | |
| wsu:Expired | | Transaction expiration times | stamp. | | | |
| ssn | | 9 digis SSN | | | | |
| associatedAppID | | 8 Characters max. Applicat | tion ID calling the service. | | | |
| ani | | 10 digit caller ANI. If unavailable, value should be 10 zeros. | | | | |
| Output parameters | | | | | | |
| Variable | | Description | | | | |
| tnrs_statusCode | | Possible values that can be Failure, or 9999=Unsuccess | be returned are: 0000=Success, 0151=System essful. | | | |
| tnrs_firstName | | First name, max length 10 | | | | |
| tnrs_lastName | | Last name, max length 13 | | | | |
| tnrs_otherLastName | | Other last name, max length 13 | | | | |
| Actions | | | | | | |
| Condition | Action | | Transition | | | |
| Always | Assign: tnrs | _checked =true | - | | | |
| If tnrs_statusCode=0000 (success) | | | goto: ka0450_SetAlternativeNameRetry ers_DS | yParamet | | |
| Else | | TNRS DB hit fails, the call he NameOSDM and e match. | goto: ka0420_SetAlternativeNamePara DS | meters_ | | |
| Recovery Behavior | | | | | | |
| See 1.1 Global Recovery Behavior | | | | | | |
| Developer Notes | Developer Notes | | | | | |
| NOTE: added 050312 | | | | | | |

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$ka 0 4 5 0_Set Alternative Name Retry Parameters_DS$

| | | Decision < |
|---|---|--|
| Sets parameter values that are needed by the NameOS | DM dialog (for alternative name). | |
| Entering From | | |
| ka0430_GetAlternativeName_SD, ka0440_TNRSAlt_D | В | |
| Actions | | |
| Condition | Action | Transition |
| Always | Comment: set parameters before entering NameOSDM | |
| ٨ | Assign: collectname_alwaysaskspelling ='FALSE' | |
| ٨ | Assign: collectname_confirmationapologyprompt ='default_name_confirmationapology' | |
| ٨ | Assign: collectname_entryprompt ='post_tnrs_entryprompt' | |
| ٨ | Assign: collectname_exitfailureprompt ='default_name_exitfailureprompt' | |
| ٨ | Assign: collectname_exitsuccessprompt ='default_name_exitsuccessprompt' | |
| ٨ | Assign: collectname_lastnamehighconfidencelevel ='tbd' (default = 0.875f) | |
| ٨ | Assign: collectname_maxcorrections =1 | |
| ٨ | Assign: collectname_maxnoinputstotal =2 | |
| ۸ | Assign: collectname_maxnomatchestotal =2 | |
| ٨ | Assign: collectname_names_to_collect ='LAST' | |
| ۸ | Assign: collectname_overallconfirmation ='ALWAYS' | |
| IF name_collect_counter=1 | Assign: collectname_spellingonly ='FALSE' | |
| ELSE (name_collect_counter>1) | Assign: collectname_spellingonly ='TRUE | |
| Always | Assign: name_collect_task =alternative | |
| ٨ | | goto: ka0460_GetAlternativeNameRetry_SD |
| Developer Notes | | |
| NOTE: added 050312 | | |

$ka 0 4 6 0_Get Alternative Name Retry_SD$

| | Subdialog Call | |
|---|----------------|--|
| Calls the NameOSDM module. | | |
| Entering From | | |
| ka0450_SetAlternativeNameRetryParameters_DS | | |

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Dialog called Proceed to initial node in: NameOSDM Input parameters Parameter Value **Output parameters** Variable Subdialog Variable **Actions** Condition Transition Action If name_status=success Assign: caller_alternative_name =<name> Always Always goto: ka0500_DOBNull_DS Recovery Behavior See 1.1 Global Recovery Behavior Developer Notes NOTE: added 050312

ka0500_DOBNull_DS

| | | | Decision 🔷 | | |
|-------------------------------------|---|---------------|--------------------------------|--|--|
| Determines transition, base | ed on the value of the caller_ | dob variable. | | | |
| Entering From | | | | | |
| ka0400_AltNameNull_DS, | ka0320_NameNull_DS, ka0340_GetCallerName_SD, ka0355_TNRSGetName_DM, ka0370_GetCallerNameRetry_SD, ka0400_AltNameNull_DS, ka0410_AltNameQuestion_DM, ka0430_GetAlternativeName_SD, ka0460_GetAlternativeNameRetry_SD | | | | |
| Actions | Actions | | | | |
| Condition | | Action | Transition | | |
| If ka_collectDateOfBirth=true | If caller_dob=NULL | | goto: ka0510_GetDOB_DM | | |
| ^ | Else (caller_dob= =NULL) | | goto: ka0600_MaidenNameNull_DS | | |
| Else (ka_collectDateOfBirth=fal se) | Always | | goto: ka0600_MaidenNameNull_DS | | |
| Developer Notes | | | | | |
| | | | | | |

ka0510_GetDOB_DM

| | | | Date Recognition | ₽ | | |
|-----------------|----------------------------------|------|------------------|---|--|--|
| Collects caller | Collects caller's date of birth. | | | | | |
| Entering From | | | | | | |
| ka0500_DOB | ka0500_DOBNull_DS | | | | | |
| Initial Prompts | | | | | | |
| Туре | Condition | Name | Wording | | | |

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| initial | Always | ka0510_ini_01 | Now, what's your date of birth? |
|----------|--|---------------|--|
| reprompt | Else (after repeat or disconfirmation) | | Please say or enter the month, day, and year you were born. For example, say 'May fifth, 1945' or enter '0 5 0 5 1 9 4 5.' |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|---|-----------------------|----------------------------|---------|
| may fifth 1937, may five 1937, 5 may 1937, fifth of may 1937 | <6 or 8 digit string> | <get_dob dob=""></get_dob> | Always |
| // valid date formats are MMDDYY (6-digit) and MMDDYYYY (8-digit) | Stillig> | | |

Actions

| Option | Condition | Action Transition | | Action Transition | |
|--------|-----------|------------------------------------|-----------------------------------|-------------------|--|
| dob | | Assign: caller_dob = <date></date> | | | |
| ٨ | | | goto: ka0600_MaidenNameNull_DS | | |

Confirmation Prompts

| Option | Condition | Name | Wording |
|--------|-----------|-----------------------|-----------|
| | | ka0510_cnf_ini_0 1 | That was |
| dob | | ka0510_cnf_ini_0 2 | [dob] |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|-----------------|
| nomatch 1 | Always | Prompt: [ka0510_nm1_01] Let's try again Please say the month, day, and year that you were born, or enter it on your keypad. For example, if you were born on 'May fifth 1945', you'd enter' zero 5 zero 5 1 9 4 5.' | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [ka0510_nm2_01] Sorry. Please enter your birth date using two digits for the month, two for the day, and four digits for the year. For example, if you were born on 'November second 1942', you'd enter' 1 1 zero 2 1 9 4 2.' | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ٨ | Prompt: [ka0510_ni1_01] Please say the month, day, and year that you were born, or enter it on your | Re-Recognition: |

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| | | keypad. For example, if you were born on 'May fifth 1945', you'd enter' zero 5 zero 5 1 9 4 5.' | |
|-----------|--------|---|-----------------|
| noinput 2 | ^ | Prompt: [ka0510_ni2_01] Sorry. Please enter your birth date using two digits for the month, two for the day, and four digits for the year. For example, if you were born on 'November second 1942', you'd enter' 1 1 zero 2 1 9 4 2.' | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

NOTE: the grammar will accept a rolling 115 year range - projecteing into the past (i.e. back) - relative to the current date

NOTE: valid date formats are MMDDYY (6-digit) and MMDDYYYY (8-digit)

ka0600_MaidenNameNull_DS

| | | | Decision | | | |
|---|--|--------|--|--|--|--|
| Determines transition, base | Determines transition, based on the value of the maiden_name variable. | | | | | |
| Entering From | | | | | | |
| ka0500_DOBNull_DS, ka0 | 510_GetDOB_DM | | | | | |
| Actions | | | | | | |
| Condition | | Action | Transition | | | |
| If ka_collectMothersMaidenN ame=true | If caller_maiden_name=NUL L | | goto: ka0610_SetMaidenNameParameters_DS | | | |
| ۸ | Else (caller_maiden_name= =N ULL) | | goto: ka0700_POBNull_DS | | | |
| Else (ka_collectMothersMaiden Name=false) | Always | | goto: ka0700_POBNull_DS | | | |
| Developer Notes | | | | | | |
| | | | | | | |

ka0610_SetMaidenNameParameters_DS

Decision 🔷

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| Sets parameter values that are needed by | the NameOSDM dialog. | |
|--|---|-------------------------------|
| Entering From | | |
| ka0600_MaidenNameNull_DS | | |
| Actions | | |
| Condition | Action | Transition |
| If spell_name=true | Comment: set 'spell' parameter before entering NameOSDM | |
| Always | Comment: set parameters before entering NameOSDM | |
| ٨ | Assign: collectname_alwaysaskspelling ='FALSE' | |
| ٨ | Assign: collectname_confirmationapologyprompt ='default_name_confirmationapology' | |
| ٨ | Assign: collectname_entryprompt = 'maiden_name_entryprompt' | |
| ٨ | Assign: collectname_exitfailureprompt = 'default_name_exitfailureprompt' | |
| ٨ | Assign: collectname_exitsuccessprompt ='default_name_exitsuccessprompt' | |
| ٨ | Assign: collectname_firstnamehighconfidencelevel ='tbd' (default =0.85f) | |
| ٨ | Assign: collectname_lastnamehighconfidencelevel ='tbd' (default = 0.875f) | |
| ^ | Assign: collectname_maxcorrections =1 | |
| ^ | Assign: collectname_maxnoinputstotal =2 | |
| ٨ | Assign: collectname_maxnomatchestotal =2 | |
| ٨ | Assign: collectname_names_to_collect = 'LAST' | |
| ٨ | Assign: collectname_overallconfirmation ='ALWAYS' | |
| ٨ | Assign: collectname_spellingonly = 'FALSE' | - |
| Always | Assign: name_collect_task =maiden | - |
| ۸ | | goto: ka0620_GetMaidenName_SD |
| Developer Notes | | |
| | | |

ka0620_GetMaidenName_SD

| Subdialog Call | |
|-----------------------------------|--|
| Calls the NameOSDM module. | |
| Entering From | |
| ka0610_SetMaidenNameParameters_DS | |
| Dialog called | |

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| Proceed to initial node in: NameOSDM | | | | |
|--------------------------------------|---|-------------------------------|--|--|
| Input parameters | | | | |
| Parameter | | Value | | |
| | | | | |
| Output parameters | | | | |
| Variable | | Subdialog Variable | | |
| | | | | |
| Actions | | | | |
| Condition | Action | | Transition | |
| If name_status=success | Assign: calle | r_maiden_name = <name></name> | goto: ka0700_POBNull_DS | |
| Else (name_status=failure) | Assign: kba_transaction_status =failure | | Return to calling dialog: BenefitsVerification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] | |
| Recovery Behavior | | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| | | | | |

ka0700_POBNull_DS

| | | | Decision 🔷 | |
|-------------------------------------|------------------------------|-----------------|---------------------------------|--|
| Determines transition, base | ed on the value of the pob_n | eeded variable. | | |
| Entering From | | | | |
| ka0600_MaidenNameNull_ | DS, ka0620_GetMaidenNa | me_SD | | |
| Actions | | | | |
| Condition | | Action | Transition | |
| If ka_collectPlaceOfBirth=tru e | If caller_pob=NULL | | goto: ka0710_GetPlaceOfBirth_DM | |
| ۸ | Else (caller_pob= =NULL) | | goto: ka0800_LastPaymentNull_DS | |
| Else (ka_collectPlaceOfBirth=false) | Always | | goto: ka0800_LastPaymentNull_DS | |
| Developer Notes | | | | |
| | | | | |

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ka0710_GetPlaceOfBirth_DM

CustomContext Recognition Collects the state or U.S. territory where the caller was born. **Entering From** ka0700_POBNull_DS **Initial Prompts** Type Condition Name Wording initial Always ka0710_ini_01 Now tell me the U.S. STATE or TERRITORY where you were born. If you were born somewhere else, just say 'Other.' reprompt (after repeat or disconfirmation) ka0710_ree_01 Tell me the U.S. STATE or TERRITORY where you were born or, if you were born somewhere else, say Grammar **DTMF** Reco Var/Option Sample Expressions Confirm alaska n/a <get_pob ak> Always alabama n/a <get_pob al> Always arkansas n/a <get_pob ar> Always [american] samoa n/a <get_pob as> Always arizona n/a <get_pob ar> Always armed forces africa n/a <get_pob af_af> Always armed forces americas n/a <get_pob af_am> Always armed forces canada n/a <get_pob af_ca> Always armed forces europe n/a <get_pob af_eu> Always armed forces middle east n/a Always <get_pob af_me> armed forces pacific n/a <get_pob af_pa> Always california n/a <get_pob ca> Always colorado n/a <get_pob co> Always connecticut <get_pob ct> Always n/a delaware n/a Always <get_pob de> [the] district of columbia, washington d c <get_pob dc> n/a Always

| florida | n/a | <get_pob fl=""></get_pob> | Always |
|------------------------|-----|---------------------------|--------|
| georgia | n/a | <get_pob ga=""></get_pob> | Always |
| guam | n/a | <get_pob gu=""></get_pob> | Always |
| hawaii | n/a | <get_pob hi=""></get_pob> | Always |
| idaho | n/a | <get_pob id=""></get_pob> | Always |
| illinois | n/a | <get_pob il=""></get_pob> | Always |
| indiana | n/a | <get_pob in=""></get_pob> | Always |
| iowa | n/a | <get_pob ia=""></get_pob> | Always |
| kansas | n/a | <get_pob ks=""></get_pob> | Always |
| kentucky | n/a | <get_pob ky=""></get_pob> | Always |
| louisiana | n/a | <get_pob la=""></get_pob> | Always |
| maine | n/a | <get_pob me=""></get_pob> | Always |
| [the] marshall islands | n/a | <get_pob mh=""></get_pob> | Always |
| maryland | n/a | <get_pob md=""></get_pob> | Always |
| massachusetts | n/a | <get_pob ma=""></get_pob> | Always |
| michigan | n/a | <get_pob mi=""></get_pob> | Always |
| minnesota | n/a | <get_pob mn=""></get_pob> | Always |
| missouri | n/a | <get_pob mo=""></get_pob> | Always |
| mississippi | n/a | <get_pob ms=""></get_pob> | Always |
| montana | n/a | <get_pob mt=""></get_pob> | Always |
| nebraska | n/a | <get_pob ne=""></get_pob> | Always |
| nevada | n/a | <get_pob nv=""></get_pob> | Always |
| new hampshire | n/a | <get_pob nh=""></get_pob> | Always |
| new jersey | n/a | <get_pob nj=""></get_pob> | Always |
| new mexico | n/a | <get_pob nm=""></get_pob> | Always |
| | | | 1 |

| new york | n/a | <get_pob ny=""></get_pob> | Always |
|--|-----|------------------------------|--------|
| north carolina | n/a | <get_pob nc=""></get_pob> | Always |
| north dakota | n/a | <get_pob nd=""></get_pob> | Always |
| [the] [northern] marianas islands | n/a | <get_pob mp=""></get_pob> | Always |
| ohio | n/a | <get_pob oh=""></get_pob> | Always |
| oklahoma | n/a | <get_pob ok=""></get_pob> | Always |
| oregon | n/a | <get_pob or=""></get_pob> | Always |
| palau | n/a | <get_pob pw=""></get_pob> | Always |
| pennsylvania | n/a | <get_pob pa=""></get_pob> | Always |
| puerto rico | n/a | <get_pob pr=""></get_pob> | Always |
| rhode island | n/a | <get_pob ri=""></get_pob> | Always |
| south carolina | n/a | <get_pob sc=""></get_pob> | Always |
| south dakota | n/a | <get_pob sd=""></get_pob> | Always |
| tennessee | n/a | <get_pob tn=""></get_pob> | Always |
| texas | n/a | <get_pob tx=""></get_pob> | Always |
| utah | n/a | <get_pob ut=""></get_pob> | Always |
| vermont | n/a | <get_pob vt=""></get_pob> | Always |
| [the] virgin islands | n/a | <get_pob vi=""></get_pob> | Always |
| virginia | n/a | <get_pob va=""></get_pob> | Always |
| washington | n/a | <get_pob wa=""></get_pob> | Always |
| west virginia | n/a | <get_pob wv=""></get_pob> | Always |
| wisconsin | n/a | <get_pob wi=""></get_pob> | Always |
| wyoming | n/a | <get_pob wy=""></get_pob> | Always |
| other, neither, none of them, none of those, ?(i was born) [(somewhere else) (out side the united states)] | n/a | <get_pob other=""></get_pob> | Always |
| ?(US) state | n/a | <get_pob state=""></get_pob> | Never |

| ?(US) territo | ory | | n/a | <get_pob td="" territo<=""><td>ry></td><td>Never</td></get_pob> | ry> | Never | |
|--|-----------|--|-----------------------------|--|--------------------------|-----------------|--|
| repeat, repe | eat that | | 9 | <get_pob repea<="" td=""><td>t></td><td>Never</td></get_pob> | t> | Never | |
| // repeat | | | | | | | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | Transition | |
| <state td="" territo<=""><td>ory></td><td>Always</td><td>Assign: calle</td><td>r_pob =<state td="" territory:<=""><td>></td><td></td></state></td></state> | ory> | Always | Assign: calle | r_pob = <state td="" territory:<=""><td>></td><td></td></state> | > | | |
| ۸ | | ۸ | Prompt: [ka0' Thanks. | 710_out_01] | goto: ka0800_LastPayn | nentNull_DS | |
| other | | Always | Assign: calle | r_pob =other | | | |
| ^ | | ۸ | Prompt: [ka0' Okay, thanks. | | goto: ka0800_LastPayn | nentNull_DS | |
| state | | Always | | Prompt: [ka0710_out_03] What state were you born in? | | | |
| territory | | Always | | Prompt: [ka0710_out_04] What territory were you born in? | | Re-Recognition: | |
| repeat | | Always | Prompt: [ka0' Sure. | Prompt: [ka0710_out_05] Sure | | Reprompt | |
| Confirmat | tion Prom | pts | | | | | |
| Option | Condition | on | Name | Wording | | | |
| <state territory></state | Always | | ka0710_cnf_ii 1 | ni_0 You were born ir | l | | |
| af_af | Always | | ka0710_cnf_ii 2_af_af | ni_0 Armed Forces Al | rica | | |
| af_am | Always | | ka0710_cnf_ii 2_af_am | ni_0 Armed forces An | nericas | | |
| af_ca | Always | | ka0710_cnf_ii 2_af_ca | ni_0 Armed Forces C | anada | | |
| af_ca | Always | | ka0710_cnf_ii 2 | ni_0 Armed Forces C | anada | | |
| af_eu | Always | s ka0710_cnf_ini_0 Armed forces Europe | | rope | | | |
| af_me | Always | | ka0710_cnf_ii 2_af_me | ni_0 Armed Forces M | Armed Forces Middle East | | |
| af_pa | Always | | ka0710_cnf_ii 2_af_pa | ni_0 Armed Forces Pa | Armed Forces Pacific | | |
| ak | Always | | ka0710_cnf_ii 2_ak | ni_0 Alaska | | | |
| al | Always | | ka0710_cnf_ii 2_al | ni_0 Alabama | | | |
| ar | Always | | ka0710_cnf_ii 2_ar | ni_0 Arkansas | | | |
| | | | | | | | |

| | | 2_as | |
|----|--------|--------------------------|-------------------------------|
| | | | |
| az | Always | ka0710_cnf_ini_0 2_az | Arizona |
| ca | Always | ka0710_cnf_ini_0 2_ca | California |
| со | Always | ka0710_cnf_ini_0 2_co | Colorado |
| ct | Always | ka0710_cnf_ini_0 2_ct | Connecticut |
| dc | Always | ka0710_cnf_ini_0 2_dc | the District of Columbia |
| de | Always | ka0710_cnf_ini_0 2_de | Delaware |
| fl | Always | ka0710_cnf_ini_0 2_fl | Florida |
| ga | Always | ka0710_cnf_ini_0 2_ga | Georgia |
| gu | Always | ka0710_cnf_ini_0 2_gu | Guam |
| hi | Always | ka0710_cnf_ini_0 2_hi | Hawaii |
| ia | Always | ka0710_cnf_ini_0 2_ia | Iowa |
| id | Always | ka0710_cnf_ini_0 2_id | Idaho |
| il | Always | ka0710_cnf_ini_0 2_il | Illinois |
| in | Always | ka0710_cnf_ini_0 2_in | Indiana |
| ks | Always | ka0710_cnf_ini_0 2_ks | Kansas |
| ky | Always | ka0710_cnf_ini_0 2_ky | Kentucky |
| la | Always | ka0710_cnf_ini_0 2_la | Louisiana |
| ma | Always | ka0710_cnf_ini_0 2_ma | Massachusetts |
| md | Always | ka0710_cnf_ini_0 2_md | Maryland |
| me | Always | ka0710_cnf_ini_0 2_me | Maine |
| mh | Always | ka0710_cnf_ini_0 2_mh | the Marshall Islands |
| mi | Always | ka0710_cnf_ini_0 2_mi | Michigan |
| mn | Always | ka0710_cnf_ini_0 2_mn | Minnesota |
| mo | Always | ka0710_cnf_ini_0 2_mo | Missouri |
| mp | Always | ka0710_cnf_ini_0 | the Northern Marianas Islands |

| | | 2_mp | |
|----|--------|--------------------------|--------------------|
| | | | |
| ms | Always | ka0710_cnf_ini_0 2_ms | Mississippi |
| mt | Always | ka0710_cnf_ini_0 2_mt | Montana |
| nc | Always | ka0710_cnf_ini_0 2_nc | North Carolina |
| nd | Always | ka0710_cnf_ini_0 2_nd | North Dakota |
| ne | Always | ka0710_cnf_ini_0 2_ne | Nebraska |
| nh | Always | ka0710_cnf_ini_0 2_nh | New Hampshire |
| nj | Always | ka0710_cnf_ini_0 2_nj | New Jersey |
| nm | Always | ka0710_cnf_ini_0 2_nm | New Mexico |
| nv | Always | ka0710_cnf_ini_0 2_nv | Nevada |
| ny | Always | ka0710_cnf_ini_0 2_ny | New York |
| oh | Always | ka0710_cnf_ini_0 2_oh | Ohio |
| ok | Always | ka0710_cnf_ini_0 2_ok | Oklahoma |
| or | Always | ka0710_cnf_ini_0 2_or | Oregon |
| ра | Always | ka0710_cnf_ini_0 2_pa | Pennsylvania |
| pr | Always | ka0710_cnf_ini_0 2_pr | Puerto Rico |
| pw | Always | ka0710_cnf_ini_0 2_pw | Palau |
| ri | Always | ka0710_cnf_ini_0 2_ri | Rhode Island |
| sc | Always | ka0710_cnf_ini_0 2_sc | South Carolina |
| sd | Always | ka0710_cnf_ini_0 2_sd | South Dakota |
| tn | Always | ka0710_cnf_ini_0 2_tn | Tennessee |
| tx | Always | ka0710_cnf_ini_0 2_tx | Texas |
| ut | Always | ka0710_cnf_ini_0 2_ut | Utah |
| va | Always | ka0710_cnf_ini_0 2_va | Virginia |
| vi | Always | ka0710_cnf_ini_0 2_vi | the Virgin Islands |
| vt | Always | ka0710_cnf_ini_0 | Vermont |

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| | | 2_vt | |
|-------|--------|--------------------------|---|
| wa | Always | ka0710_cnf_ini_0 2_wa | Washington |
| wi | Always | ka0710_cnf_ini_0 2_wi | Wisconsin |
| wv | Always | ka0710_cnf_ini_0 2_wv | West Virginia |
| wy | Always | ka0710_cnf_ini_0 2_wy | Wyoming |
| other | Always | ka0710_cnf_ini_0 3 | So you were NOT born in the United States or in a U.S. territory. |
| | Always | gl_cnf_ini_02 | Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|-----------------|
| nomatch 1 | Always | Prompt: [ka0710_nm1_01] Let's try again Please say the name of the U.S. state or territory where you were born. Or say, 'somewhere else'. | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [ka0710_nm2_01] Sorry. If you were NOT born in the U.S. or one of its territories, say 'somewhere else'. Otherwise, tell me the name of the state or territory where you were born | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | |
| noinput 1 | ٨ | Prompt: [ka0710_ni1_01] If you were born in a U.S. state or territory, tell me which one. Otherwise, say 'somewhere else' | Re-Recognition: |
| noinput 2 | ۸ | Prompt: [ka0710_ni2_01] Sorry. If you were NOT born in the U.S. or one of its territories, say 'somewhere else'. Otherwise, tell me the name of the state or territory where you were born. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | |

Commands: State-Specific Behavior

See 1.2 Global Commands

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Commands: Disabled Globals repeat Commands: Confirmations See 1.2 Global Commands Config Parameters Parameter Value --Developer Notes

ka0800_LastPaymentNull_DS

| | | | Decision 🔷 | | |
|---|--|-----------------------|--|--|--|
| Determines transition base | d on the value of the last_paym | nent_needed variable. | | | |
| Entering From | | | | | |
| ka0700_POBNull_DS, ka0 | 710_GetPlaceOfBirth_DM | | | | |
| Actions | | | | | |
| Condition | | Action | Transition | | |
| If current_task=screen_pop | Always | | goto: ka0830_ScreenPopSplashReturn_PP | | |
| Elseif current_task=screen_ | _splash | | goto: ka0900_CheckingInfoMsg_PP | | |
| Elseif ka_collectPaymentAmount =true | If caller_last_payment=NULL | | goto: ka0810_GetLastPaymentAmount_DM | | |
| ۸ | Else (caller_last_payment= =NULL) | | goto: ka0900_CheckingInfoMsg_PP | | |
| Else (ka_collectPaymentAmoun t=false) | | | goto: ka0900_CheckingInfoMsg_PP | | |
| Developer Notes | | | | | |
| | | | | | |

ka0810_GetLastPaymentAmount_DM

| | | | Currency Recognition | ₽ | | |
|---|-----------------------------------|---------------|---|-----|--|--|
| Asks callers for the amount of the last benefit check that they received. | | | | | | |
| Entering From | | | | | | |
| ka0800_LastI | PaymentNull_DS | | | | | |
| Initial Prompts | | | | | | |
| Туре | Condition | Name | Wording | | | |
| initial | Always | ka0810_ini_01 | Last question - what was the amount of your last benefit check? | | | |
| reprompt | (after repeat or disconfirmation) | ka0810_ree_01 | What was the amount of your last benefit ched | ck? | | |

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| Grammar | | | | |
|--|-------------|---|--------------|--|
| Sample Expressions | DTMF | Reco Var/Option | Confirm | |
| three hundred twenty six dollars and eighty two cents // range - from \$0.01 to \$9,999.00 | 3 2 6 * 8 2 | <pre><get_last_payment_amount last_payment_amount=""></get_last_payment_amount></pre> | Always | |
| i don't know, i don't remember | 1 | <get_last_payment_amount dont_know></get_last_payment_amount | If Necessary | |
| repeat, repeat that | 9 | <get_last_payment_amount repe<="" td=""><td>at> Never</td></get_last_payment_amount> | at> Never | |

Actions

| Option | Condition | Action | Transition |
|---------------------|-----------|---|------------------------------------|
| last_payment_amount | Always | Assign: caller_last_payment = <amount></amount> | |
| ^ | ٨ | | goto: ka0900_CheckingInfoMsg_PP |
| dont_know | Always | Assign: caller_last_payment =dont_know | goto: ka0820_CantProceedMsg_PP |
| repeat | Always | Prompt: [ka0810_out_01] Sure. | Re-Recognition: Reprompt |

Confirmation Prompts

| Option | Condition | Name | Wording | | |
|-------------------------|-----------|-----------------------|---|--|--|
| last_payment _amount | | ka0810_cnf_ini_0 1 | Just to make sure, the amount was | | |
| ٨ | | ka0810_cnf_ini_0 2 | [last_payment_amount] | | |
| dont_know | | ka0810_cnf_ini_0 3 | You don't know the amount of your last benefit check. | | |
| | Always | gl_cnf_ini_02 | Right? | | |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|-----------------|
| nomatch 1 | Always | Prompt: [ka0810_nm1_01] Let's try again Please say the exact amount of your last benefit check or enter it on your phone, using the 'star' key for the decimal point. For example, if you received 'one hundred seventy five dollars and ten cents,', you'd press '1 7 5 star 1 zero.' | |
| nomatch 2 | ^ | Prompt: [ka0810_nm2_01] Sorry. If you don't know the exact amount of your last payment, press 1. Otherwise, tell me the amount, in dollars AND cents, or enter it on your keypad. For example, if you received 'two hundred thirty five dollars and no cents,' you'd press '2 3 5 star zero | Re-Recognition: |

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| | | zero.' | | | |
|------------------|---|--|-----------------|--|--|
| nomatch 3 | Always | Assign: transfer_reason =error | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | | |
| noinput 1 | ^ | Prompt: [ka0810_ni1_01] Please say the exact amount of your last benefit check or enter it on your phone, using the 'star' key for the decimal point. For example, if you received 'one hundred seventy five dollars and ten cents,', you'd press '1 7 5 star 1 zero.' | Re-Recognition: | | |
| noinput 2 | ^ | Prompt: [ka0810_ni2_01] Sorry. If you don't know the exact amount of your last payment, press 1. Otherwise, tell me the amount, in dollars AND cents, or enter it on your keypad. For example, if you received 'two hundred thirty five dollars and no cents,' you'd press '2 3 5 star zero zero.' | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
| Commands: S | tate-Specific Behavior | | | | |
| See 1.2 Global C | ommands | | | | |
| Commands: D | isabled Globals | | | | |
| repeat | | | | | |
| Commands: C | onfirmations | | | | |
| See 1.2 Global C | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | Value | | |
| | | | | | |
| Developer Notes | | | | | |
| • | all accept a minimum of \$0.00 and range revised - upper limit change | | | | |

ka0820_CantProceedMsg_PP

| | | Simple Play Prompt | | |
|---|--------|--------------------|--|--|
| Tells callers that the IVR cannot help them without a check amount. | | | | |
| Entering From | | | | |
| ka0810_GetLastPaymentAmount_DM | | | | |
| Actions [Barge-in is OFF] | | | | |
| Condition | Action | Transition | | |

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| Always | Assign: kba_transaction_status =failure | |
|-----------------|--|--|
| ^ | Prompt: [ka0820_out_01] Without the amount of your last payment I can't help you | Return to calling dialog: Benefits/erification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] |
| Developer Notes | | |
| | | |

ka0830_ScreenPopSplashReturn_PP

| | | Simple Play Prompt)) | | |
|--|---------------------------------------|---|--|--|
| Determines route of caller based on if current | task is screen splash or screen pop. | | | |
| Entering From | | | | |
| ka0800_LastPaymentNull_DS, ka0905_Scree | enSplashKB_DB | | | |
| Actions [Barge-in is OFF] | | | | |
| Condition | Action | Transition | | |
| If current_task=screen_pop | | Return to calling dialog: BenefitsVerification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] | | |
| Else (current_task=screen_splash) | Prompt: [ka0830_out_01] We're all set | Return to calling dialog: Benefits/verification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] | | |
| Developer Notes | | <u> </u> | | |
| | | | | |

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ka0900_CheckingInfoMsg_PP

| | | | Cimple Blox Brownt | | |
|------------------------|---|--|--------------------------------|--|--|
| | | | Simple Play Prompt | | |
| Tells callers that the | Tells callers that there may be a delay (while the backend database is accessed). | | | | |
| Entering From | Entering From | | | | |
| ka0100_ElementsC | Check_DB, ka0800_LastPaymentNull_ | DS, ka0810_GetLastPaymentAmount_DM | | | |
| Actions [Barge- | in is OFF] | | | | |
| Condition | | Action | Transition | | |
| If current_task=scre | een_splash | Prompt: [ka0900_out_01] Please hold on | goto: ka0905_ScreenSplashKB_DB | | |
| Else | If current_task=card_medicare OR benefits_verification | Prompt: [ka0900_out_03] I've got everything I need. Hold on while I submit this | | | |
| ٨ | Elseif no_kba_info_needed = false | Prompt: [ka0900_out_02] Please hold on while I look this up. It may take a few seconds | | | |
| ۸ | Else (no_kba_info_needed = true) | Prompt: [ka0900_out_04] Please hold on for just a second | | | |
| ^ | Always | | goto: ka0910_QueryKB_DB | | |
| Developer Notes | | | | | |
| | | | | | |

ka0905_ScreenSplashKB_DB

| | | | Database Call | |
|---|--------|--|---------------|--|
| Submits query to backend database to verify authentication data for screen splash. | | | | |
| Entering From | | | | |
| ka0900_CheckingInfoMsg_PP | | | | |
| Input parameters | | | | |
| Parameter | Va | nlue | | |
| processID Which process to pass the request to. Values are: PING, AUAUTHINFO, MI, ENDSESSION, NONE. | | | H, INFO, | |
| requestID Ur | | Unique 10 digit ID for the request. 10 zeros, if not used. | | |
| timestamp | | Transaction timestamp. | | |
| ersion Version of the xml schema used. | | | | |
| Output parameters | | | | |
| Variable | De | escription | | |
| ss_statusCode | | Possible values that can be returned are: 0000=Success, 0150=System Failure-connected but failed for other reasons, 0151=System Failure, 0152=Off hour request, and 7777=Validation failure. | | |
| ss_statusDescription Status code text description | | | | |
| Actions | | | | |
| Condition | Action | | Transition | |

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| Always | | goto: ka0830_ScreenPopSplashReturn_PP | | |
|----------------------------------|--|--|--|--|
| Recovery Behavior | | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| | | | | |

ka0910_QueryKB_DB

| | Database Call | | |
|--|--|--|--|
| Submits query to backend database to verify authentication data. | | | |
| Entering From | | | |
| ka0900_CheckingInfoMsg_PP | | | |
| Input parameters | | | |
| Parameter | Value | | |
| processID | Which process to pass the request to. Values are: PING, AUTH, INFO, AUTHINFO, MI, ENDSESSION, NONE. | | |
| requestID | Unique 10 digit ID for the request. 10 zeros, if not used. | | |
| timestamp | Transaction timestamp. | | |
| version | Version of the xml schema used. | | |
| actionType | | | |
| ui | Type of user, T for Telephone | | |
| ssn | 9 digit Social Security Number | | |
| firstName | 15 character First Name, upper case | | |
| lastName | 20 character Last Name, upper case | | |
| otherLastName | Other last name, max length 20 | | |
| dobMonth | Month of Birth in the format of MM | | |
| dobDay | Day of Birth in the format of DD | | |
| dobYear | Year of Birth in the format of CCYY | | |
| attemptedAppID | Application making the request, 8 characters max. | | |
| mothersMaidenName | Mothers maiden name, 20 characters max, upper case | | |
| placeOfBirth | 2 character state abbreviation for birth place. FF for foreign born. | | |
| currentPassword | 7 digit password | | |
| borninUS | Y or N | | |
| paymentAmount | Payment amount, right justified, zero padded to 4 digits. For example, for \$234.00, send 0234 | | |
| wagesSsn | 9 digit SSN for wage earner if caller is not the wage earner | | |
| Ani | Caller's 10 digit ANI. All zeros if unavailable. | | |
| Output parameters | | | |
| Variable | Description | | |
| ka_statusCode | Possible values that can be returned are: 0000=Success, 0001 = Data is valid and processed and the user already has direct deposit, 0002 = Data is valid and processed and the user does not have direct deposit, 0108=cannot match the information provided (unable to authenticate), | | |

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| | 0150=System Failure-connected but failed for other reasons, 0151=System Failure, 0152=Off hour request, 0226=Survivor is not a spouse, parent or child on MBR, 0508=Block Access, 1111=Application is in off season (Dec. 15-Jan. 31), 7777=Validation failure, 8888=Not authenticated/authorized and 9999=Data Invalid. |
|--------------------------|--|
| ka_statusDescription | Status code text description |
| ka_firstNameMbr | MBR authentication status for first name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_firstNameSsr | SSR authentication status for first name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_firstNameNumi | Numident authentication status for first name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_lastNameMbr | MBR authentication status for last name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_lastNameSsr | SSR authentication status for last name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_lastNameNumi | Numident authentication status for last name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_dobMbr | MBR authentication status for date of birth: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received, 06 = Non numeric DOB received, 07 = Non numeric DOB on database. |
| ka_dobSsr | SSR authentication status for date of birth: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received, 06 = Non numeric DOB received, 07 = Non numeric DOB on database. |
| ka_dobNumi | Numident authentication status for date of birth: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received, 06 = Non numeric DOB received, 07 = Non numeric DOB on database. |
| ka_mothersMaidenNameNumi | Numident authentication status for mothers maiden name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_placeOfBirthNumi | Numident authentication status for mothers maiden name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received |
| ka_nhSsnFirstName | 9 digit Social Security Number (SSN). This tag will be returned when the user's first name is verified using an SSN other than the SSN entered. |
| ka_bicFirstName | 1 or 2-digit alpha or alpha-numeric string representing the Beneficiary Identification Code (BIC). This tag will be returned when the user's first name is verified using an SSN other than the SSN entered. |
| ka_nhSsnLastName | 9 digit Social Security Number (SSN). This tag will be returned when the user's last name is verified using an SSN other than the SSN entered. |
| ka_bicLastName | 1 or 2-digit alpha or alpha-numeric string representing the BIC. This tag will be returned when the user's last name is verified using an SSN other than the SSN entered. |
| ka_nhSsnDob | 9 digit Social Security Number (SSN). This tag will be returned when the user's date of birth is verified using an SSN other than the SSN entered. |

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| of ka_statusCode=0108 If ka_statusCode=0508 | Action Assign: no_kba_info_needed =false | Transition goto: ka0920_SuccessMsg_PP goto: ka0930_FailureMsg_PP |
|--|---|--|
| If ka_statusCode=0108 If ka_statusCode=0508 | Assign: no_kba_info_needed =false | goto: ka0920_SuccessMsg_PP |
| If ka_statusCode=0108 If ka_statusCode=0508 | - | |
| If ka_statusCode=0508 | | |
| If ka_statusCode=0508 | | goto: ka0930_FailureMsg_PP |
| _ | _ | |
| 161 | | goto: ka0940_AccountBlockedMsg_PP |
| If ka_statusCode=0152 | Assign: kba_transaction_status =failure | |
| ^ | Prompt: [ka0910_out_01] Sorry, our system is undergoing routine maintenance and I'm unable to access your records at this time. Please try back in the morning. If you'd like to speak with someone | Return to calling dialog: BenefitsVerification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] |
| Else | Assign: kba_transaction_status =failure | |
| ^ | Prompt: [ka0910_out_02] Sorry, I'm having trouble getting access to your records | Return to calling dialog: BenefitsVerification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] |
| | | |
| ehavior | | |
| | | |
| | Else | Sorry, our system is undergoing routine maintenance and I'm unable to access your records at this time. Please try back in the morning. If you'd like to speak with someone Else Assign: kba_transaction_status =failure Prompt: [ka0910_out_02] Sorry, I'm having trouble getting access to your records |

ka0920_SuccessMsg_PP

| | | Simple Play Prompt | 1)) | |
|---|--|--------------------|-----|--|
| Conveys to callers that the information they have provided matched what is in the backend database. | | | | |
| Entering From | | | | |
| ka0910_QueryKB_DB | | | | |
| Actions [Barge-in is OFF] | | | | |
| Condition Action Transition | | | | |

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| Always | Assign: kba_transaction_status =success | |
|-----------------|--|--|
| ^ | Prompt: [ka0920_out_01] All right. We're all set | Return to calling dialog: BenefitsVerification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] |
| Developer Notes | | |
| | | |

ka0930_FailureMsg_PP

| | | Simple Play Prompt)) | | |
|---|---|---|--|--|
| Tells callers some of the information they have provided did not match what is in the backend database. | | | | |
| Entering From | | | | |
| ka0910_QueryKB_DB | | | | |
| Actions [Barge-in is OFF] | | | | |
| Condition | Action | Transition | | |
| Always | Assign: kba_transaction_status =failure | | | |
| ^ | Prompt: [ka0930_out_01] Sorry, I'm having trouble processing this | Return to calling dialog: Benefits/verification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] | | |
| Developer Notes | | | | |
| | | | | |

ka0940_AccountBlockedMsg_PP

| | | Simple Play Prompt | ٠)) | |
|---|--------------------------------|--------------------|-----|--|
| Tells callers that there is a block on access to their account via IVR and web. | | | | |
| Entering From | | | | |
| ka0910_QueryKB_DB | | | | |
| Actions [Barge-in is OFF] | | | | |
| Condition | Action | Transition | | |
| Always | Assign: kba_transaction_status | | | |

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| | =account_blocked | |
|-----------------|---|---|
| | Prompt: [ka0940_out_01] According to our records, you asked that this automated system and our website block access to your account, so you'll need to speak to someone. By the way, if you want to unblock your account, the agent can help you do that as well. | Return to calling dialog: Benefits/verification [bv0130_KBAuthentication_SD] ChangeOfAddress [ca0300_KBAuthentication_SD] ClaimStatusRequests [cs0110_KBAuthentication_SD] DirectDeposit [dd0300_KBAuthentication_SD] MedicareReplacementCard [mr0130_KBAuthentication_SD] ReplacementBenefitStatement [rb0300_KBAuthentication_SD] main [mm3005_KBAuthentication_SD] |
| Developer Notes | | |
| | | |

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2.9 MedicareReplacementCard Dialog

This application allows callers who are currently enrolled in Medicare to order a replacement Medicare Card.

mr0100_PingHost_DB

| | | | | Database Call | |
|----------------------------|---|--|--|---|-----------|
| Pings the host database to | ensure the host is available. | | | | |
| Entering From | | | | | |
| mm0565_MRC_SD | | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| processID | | | Which process to pass the reAUTHINFO, MI, ENDSESSI | equest to. Values are: PING, AU ON, NONE. | TH, INFO, |
| requestID | | | Unique 10 digit ID for the red | quest. 10 zeros, if not used. | |
| timestamp | | | Transaction timestamp. | | |
| version | | | Version of the xml schema u | used. | |
| Output parameters | | | | | |
| Variable | | | Description | | |
| mr_statusCode | | | be returned are: 0000=Succ | ystem is available. Possible value ess, 0150=System Failure-conne 1=System Failure, 0152=Off hour | cted but |
| mr_statusDescription | | | Status code text description. | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If mr_statusCode=0000 (su | uccess) | | | goto: mr0130_KBAuthentication | _SD |
| Else (failure) | Always | Assign: mrc_ | _transaction_status =failure | | |
| ٨ | If mr_statusCode=0152 (off hours request) | maintenance your records | onton_out_01] stem is undergoing routine and I'm unable to access at this time. Please try back g. If you'd like to speak with | Return to calling dialog: main [mm0565_MRC_SD] | |
| ٨ | Else | Prompt: [mr0 Sorry, I'm hav your records | ring trouble getting access to | Return to calling dialog: main [mm0565_MRC_SD] | |
| Recovery Behavior | | ' | | | |
| See 1.1 Global Recovery B | Behavior | | | | |
| Developer Notes | | | | | |
| | | | | | |

mr0130_KBAuthentication_SD

| Subdialog Call | |
|--|--|
| Sub dialogue call to 'Knowledge Based Authentication'. | |

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Entering From

mr0100_PingHost_DB

Dialog called

Proceed to initial node in: KnowledgeBasedAuthentication

Input parameters

| Parameter | Value |
|-----------|-------|
| | |

Output parameters

| Variable | | Subdialog Variable | | |
|----------|---|--------------------|--|--|
| | - | | | |

Actions

| Condition | Action | Transition |
|--|---|---|
| If kba_transaction_status=success | | goto: mr0210_MRCSuccess_PP |
| Elseif kba_transaction_status=account_blocked | Assign: mrc_transaction_status =failure | Return to calling dialog: main [mm0565_MRC_SD] |
| Elseif kba_transaction_status=attestation_declined | Assign: mrc_transaction_status =failure | Return to calling dialog: main [mm0565_MRC_SD] |
| Else (kba_transaction_status=failure) | Assign: mrc_transaction_status =failure | Return to calling dialog: main [mm0565_MRC_SD] |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

The request for the replacement medicare card is processed in authentication (ka0910_QueryKB_DB).

mr0210_MRCSuccess_PP

| | | Simple Play Prompt | ٠)) |
|--|---|--------------------------------|-----|
| Informs the caller how long it will take | te to receive the request and that it was submitted successfully. | | |
| Entering From | | | |
| mr0130_KBAuthentication_SD | | | |
| Actions [Barge-in is OFF] | | | |
| Condition | Action | Transition | |
| Always | Prompt: [mr0210_out_01] You should receive your Replacement Medicare Card in the mail within four weeks | goto: mr0220_TransactionEnd_Pl | P |
| Developer Notes | | | |
| | | | |

mr0220_TransactionEnd_PP

| Simple Play Prompt | ·)) |
|---|-----|
| Gives the caller the option to hang up if they're finished. | |
| Entering From | |

| mr0210_MRCSuccess_PP | | | | |
|----------------------|--|---|--|--|
| Actions | | | | |
| Condition | Action | Transition | | |
| Always | Assign: mrc_transaction_status =success | | | |
| | Prompt: [mr0220_out_01] If you're finished, feel free to hang up. Otherwise, | Return to calling dialog: main [mm0565_MRC_SD] | | |
| Developer Notes | | | | |
| | | | | |

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2.10 NameOSDM Dialog

This module collects a name from the caller (first, last, alternate, and/or mother's maiden name).

na0110_PlayEntryPrompt_PP

| | | | Simple Play Prompt ,) |
|---|---|--|---|
| Plays an introduction mess | age letting the caller know wha | t name will be collected [first]. | |
| Entering From | | | |
| ka0340_GetCallerName_S ka0620_GetMaidenName_ | | try_SD, ka0430_GetAlternativeName_ | _SD, ka0460_GetAlternativeNameRetry_SD, |
| Actions [Barge-in is Of | -F] | | |
| Condition | | Action | Transition |
| Always | | Assign: name_collect_counter =increment+1 | |
| If names_to_collect == 'FIRST' or 'FIRST_LAST' | entryprompt == 'default_name_entryprompt_fi rstname_lastname' | Prompt: [na0110_out_01] Now | |
| ^ | entryprompt == 'post_tnrs_entryprompt' | Prompt: [na0110_out_02] Let's try this | |
| ٨ | spelling_only == 'false' | - | goto: na0120_SayAndSpellFirst_DM |
| ٨ | spelling_only == 'true' | - | goto: na0140_SpellFirst_DM |
| Else (names_to_collect == 'LAST' or 'LAST_FIRST') | entryprompt == 'default_name_entryprompt_fi rstname_lastname' | Prompt: [na0110_out_03] Now | |
| ۸ | entryprompt == 'post_tnrs_entryprompt' | Prompt: [na0110_out_04] Let's try this again | |
| ۸ | entryprompt == 'alt_name_entryprompt' | Prompt: [na0110_out_05] Okay. | |
| ۸ | entryprompt == 'maiden_name_entryprompt' | Prompt: [na0110_out_06] Next | |
| ۸ | IF spelling_only == 'false' | | goto: na0130_SayAndSpellLast_DM |
| ۸ | ELSE (spelling_only == 'true') | | goto: na0150_SpellLast_DM |
| Developer Notes | | | |
| Disable barge-in Check confirguration for se | ttng of entryprompt parameter | | |

na0120_SayAndSpellFirst_DM

| | CustomContext Recognition | ₽ |
|--|---------------------------|---|
| Asks the caller to say and spell their first name. | | |
| Entering From | | |
| na0110_PlayEntryPrompt_PP, na0200_ConfirmName_DM | | |

| Initial Pr | ompts | | | | | | |
|--|--|-----------------------------------|--|--|--|---------|--|
| Туре | Condition | on | Name | Wording | Vording | | |
| initial | Always | | na0120_ini_01 | Please say, then spell, just your first name. For example, if your first name was Robin, you'd say "Robin: R O B I N." Go ahead. | | | |
| Gramma | r | | | | | | |
| Sample E | xpressions | | DTMF | Reco Var/Option | 1 | Confirm | |
| robin r o b | in | | n/a | <sayandspellfirs< td=""><td>t <name>></name></td><td>Never</td></sayandspellfirs<> | t <name>></name> | Never | |
| // if name i | matches gen | neric say and spell grammar | | | | | |
| robin r o b | | , , , | n/a | <sayandspellfirs< td=""><td>t_tnrs</td><td>Never</td></sayandspellfirs<> | t_tnrs | Never | |
| // if name i | orovided mat | tched grammar compiled from TNRS | | <name_tnrs)></name_tnrs)> | | | |
| Actions | provided ma | onea grammar complica nom 1111.co | | | | | |
| Option | | Condition | Action | | Transition | | |
| <name></name> | | Always | Prompt: [na0120 All right. |)_out_01] | goto: | | |
| <name_tn< td=""><td>rs></td><td>Always</td><td>Prompt: [na0120 All right.</td><td>)_out_02]</td><td colspan="2">goto: na0130_SayAndSpellLast_DM</td></name_tn<> | rs> | Always | Prompt: [na0120 All right. |)_out_02] | goto: na0130_SayAndSpellLast_DM | | |
| Recover | y Behavioı | 7 | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | If tnrs_checked=false | that first name wa | vith flag to indicate as being collected when returning to | | | |
| nomatch 1 | natch 1 ^ Assign: name_status =failure | | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] | | | | |
| nomatch 1 | | Else (tnrs_checked=true) | Let's try again SPELL, your first | Prompt: [na0120_nm1_01] Let's try again please SAY, then SPELL, your first name like this - 'John, J O H N.' Go ahead | | n: | |
| nomatch 2 | ! | If tnrs_checked=false | that first name wa (this will be used | Comment: exit with flag to indicate that first name was being collected (this will be used when returning to the NameOSDM) | | | |
| | | Assign: name_s | Assign: name_status =failure | | Return to calling dialog: KnowledgeBasedAuthenticatior [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication | | |

| | 1 | | 1 | | | |
|---------------------|-----------------------|---|---|--|--|--|
| | | | [ka0370_GetCallerNameRetry_S D] | | | |
| | | | KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S | | | |
| | | | D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet | | | |
| | | | ry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] | | | |
| nomatch 2 | Else | Assign: collectname_spellingonly =true | | | | |
| nomatch 2 | ٨ | Prompt: [na0120_nm2_01] Let's try this a different way | goto: na0140_SpellFirst_DM | | | |
| noinput 1 | Always | Prompt: [na0120_ni1_01] In order to look at your account, I need you to say, then spell, your first name. For example, if your name was 'Nick,' you'd say 'Nick, N I C K.' So, go ahead and say, then spell just your FIRST name. | Re-Recognition: | | | |
| noinput 2 | If tnrs_checked=false | Comment: exit with flag to indicate that first name was being collected (this will be used when returning to the NameOSDM) | | | | |
| noinput 2 | ^ | Assign: name_status =failure | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet ry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] | | | |
| noinput 2 | Else | Assign: collectname_spellingonly =true | | | | |
| noinput 2 | ٨ | Prompt: [na0120_ni2_01] Let's try this a different way | goto: na0140_SpellFirst_DM | | | |
| Commands: State | -Specific Behavior | | | | | |
| See 1.2 Global Comm | ands | | | | | |
| Commands: Confi | rmations | | | | | |
| See 1.2 Global Comm | ands | | | | | |
| Config Parameters | Config Parameters | | | | | |
| Parameter | | Value | | | | |
| | | | | | | |
| Developer Notes | Developer Notes | | | | | |
| | | | | | | |
| - | | | | | | |

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na0130_SayAndSpellLast_DM

CustomContext Recognition



If name_collect_task=calle, asks the caller to say and spell their last name. If name_collect_task=alternative, collects caller's other name. If name_collect_task=maiden, collects caller's mother's maiden name.

Entering From

na0110_PlayEntryPrompt_PP, na0120_SayAndSpellFirst_DM, na0200_ConfirmName_DM

Initial Prompts

| Туре | Condition | Name | Wording |
|---------|--|---------------|---|
| initial | If name_collect_task=caller | na0130_ini_01 | Now please say, then spell, just your last name. For example, if your last name was O'Brien, you'd say "O'Brien: O apostrophe B R I E N." Go ahead. |
| initial | Else if If name_collect_task=alternative | na0130_ini_02 | Please say, then spell, your OTHER LAST NAME. |
| initial | Else (name_collect_task=maiden) | na0130_ini_03 | Please say, then spell, your mother's MAIDEN NAME. |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--|------|--|--------------|
| kusack K U S A C K | n/a | <sayandspelllast <name="">></sayandspelllast> | Never |
| // if name matches generic say and spell grammar | | | |
| kusack K U S A C K // if name provided matched grammar copmiled from TNRS | n/a | <sayandspelllast_tnrs <name_tnrs>></name_tnrs></sayandspelllast_tnrs | Never |
| I don't know, I don't have one, none // this option is available ONLY when name_collect_task=alternative | n/a | <alt_name_sayandspelllast none=""></alt_name_sayandspelllast> | If Necessary |

Actions

| Option | Condition | Action | Transition |
|-------------------------|-----------|------------------------------------|---|
| <name></name> | Always | Prompt: [na0130_out_01] Thanks | goto: na0200_ConfirmName_DM |
| <name_tnrs></name_tnrs> | Always | | goto: na0210_ExitSuccessPrompts_P P |
| none | Always | Assign: name_status =success | |
| ٨ | ^ | Prompt: [na0130_out_02] No problem | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet ry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |

Confirmation Prompts

| Option | Conditio | on | Name Wording | | | |
|--------------|-------------------|---|--|----------------------------------|--|--|
| none | | | na0130_cnf_ini_0 1 | You don't have another last name | | |
| | Always | | gl_cnf_ini_02 | Right? | | |
| Confirmation | n Reco | very Behavior | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | | Prompt: [na0130_ Sorry, I didn't catch "yes," or "no". | | Re-Recognition: Reprompt | |
| nomatch 2 | | | Prompt: [na0130_cnf_nm2_01] Sorry, I still didn't catch that. If 'yes' press one, otherwise press two. | | Re-Recognition: Reprompt | |
| nomatch 3 | | | | | | |
| noinput 1 | | | Prompt: [na0130_cnf_ni1_01] Sorry, I didn't hear you. I need to know if I got your name right. Please say "yes" or "no". | | Re-Recognition: Reprompt | |
| noinput 2 | | | Prompt: [na0130_cnf_ni2_01] Sorry, I still didn't hear you. I need to know if I got your name right. Please say "yes" or "no". | | Re-Recognition: Reprompt | |
| noinput 3 | | | | | | |
| noinput 1 | | | | | Re-Recognition: Reprompt | |
| noinput 2 | | | Prompt: [gl_cnf_ni2_01] Sorry. n/a | | Re-Recognition: Reprompt | |
| noinput 3 | | | Prompt: [gl_cnf_n Sorry, we seem to | | event: event.conf.noinput goto: mm3000_ABRStatus_DS | |
| nomatch 1 | | | Prompt: [gl_cnf_nm1_01] Sorry. Please say 'yes' or 'no.' n/a | | Re-Recognition: Reprompt | |
| nomatch 2 | | | Prompt: [gl_cnf_nm2_01] Sorry. Please say 'yes' or 'no.' n/a | | Re-Recognition: Reprompt | |
| nomatch 3 | | | Prompt: [gl_cnf_nm3_01] Sorry, we seem to be having trouble | | event: event.conf.nomatch goto: mm3000_ABRStatus_DS | |
| Recovery E | Recovery Behavior | | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | If tnrs_checked=false AND name_collect_task=caller OR alternative | Comment: exit with flag to indicate that first name was being collected (this will be used when returning to the NameOSDM) | | | |
| nomatch 1 | | ۸ | Assign: name_status =failure | | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication | |

| | | | | [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet ry_SD] KnowledgeBasedAuthentication |
|-----------|---------------------------------------|--|--|---|
| nomatch 1 | Else | If name_collect_task=calle r | Prompt: [na0130_nm1_01] Let's try again please SAY, then SPELL, your last name like this - 'O'Brien: O apostrophe B R I E N.' Go ahead. | [ka0620_GetMaidenName_SD] Re-Recognition: |
| nomatch 1 | ^ | If name_collect_task=alter native | Prompt: [na0130_nm1_02] If you DON'T HAVE another last name, say 'I don't have one.' Otherwise, let's try again please SAY, then SPELL, your other last name like this - 'O'Brien: O apostrophe B R I E N.' Go ahead. | Re-Recognition: |
| nomatch 1 | ^ | Else (name_collect_task=mai den) | Prompt: [na0130_nm1_03] Let's try again please SAY, then SPELL, your mother's maiden last name like this - 'O'Brien: O apostrophe B R I E N.' Go ahead | Re-Recognition: |
| nomatch 2 | Always | | Assign: collectname_spellingonly =true | |
| nomatch 2 | | | Prompt: [na0130_nm2_01] Let's try this a different way | goto: na0150_SpellLast_DM |
| noinput 1 | | | Prompt: [na0130_ni1_01] In order to look at your account, I need you to say, then spell, your last name. For example, if your name was 'O'Brien,' you'd say 'O'Brien: O apostrophe B R I E N.' So, go ahead and say, then spell just your LAST name. | Re-Recognition: |
| noinput 1 | Else if name_collect_task=alternative | | Prompt: [na0130_ni1_02] If you DON'T HAVE another last name, say 'I don't have one.' Otherwise, I need you to say, then spell, your OTHER last name. For example, if your name was 'O'Brien,' you'd say 'O'Brien: O apostrophe B R I E N.' So, go ahead and say, then spell just your other LAST name. | Re-Recognition: |
| noinput 1 | | | Prompt: [na0130_ni1_03] In order to look at your account, I need you to say, then spell, your mother's maiden name. For example, if her maiden name was 'O'Brien,' you'd say 'O'Brien: O apostrophe B R I E N.' So, go ahead and say, then spell just your mother's maiden LAST | Re-Recognition: |

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| | | name. | |
|-------------------|---|--|---|
| noinput 2 | If tnrs_checked=false AND name_collect_task=caller OR alternative | Comment: exit with flag to indicate that first name was being collected (this will be used when returning to the NameOSDM) | |
| noinput 2 | ^ | Assign: name_status =failure | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet ry_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet ry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |
| noinput 2 | Else | Assign: collectname_spellingonly =true | - |
| noinput 2 | ٨ | Prompt: [na0130_ni2_01] Let's try this a different way | goto: na0150_SpellLast_DM |
| Commands: St | tate-Specific Behavior | | |
| See 1.2 Global Co | ommands | | |

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

ADDED 'none' option to be used ONLY when name_collect_task=alternative. Created new grammar 'alt_name_sayandspelllast' to handle the 'none' option, though if it is better to simply insinuate it in existing grammar we can revise.

na0140_SpellFirst_DM

CustomContext Recognition Asks the caller to just spell their first name. **Entering From** na0110_PlayEntryPrompt_PP, na0120_SayAndSpellFirst_DM, na0200_ConfirmName_DM **Initial Prompts Condition** Wording Type Name initial na0140_ini_01 This time, just SPELL your first name for me. Always Grammar Sample Expressions **DTMF** Reco Var/Option Confirm ROBIN n/a <spellfirst <name>> Never // if name matches generic say and spell grammar

| ROBIN | | n/a <spellfirst< th=""><th>_tnrs <name_tnrs>> Never</name_tnrs></th></spellfirst<> | _tnrs <name_tnrs>> Never</name_tnrs> |
|--|-----------|---|--|
| // if name provided matched grammar copmiled from TNRS | | | |
| Actions | | | |
| Option | Condition | Action | Transition |
| | | Comment: If the caller has err out of say and spell, we will co for last name collection, with s only | ntinue, |
| <name></name> | Always | Prompt: [na0140_out_01] All right | goto: na0150_SpellLast_DM |
| <name_tnrs></name_tnrs> | Always | Prompt: [na0140_out_02] All right | goto: na0150_SpellLast_DM |
| Recovery Beha | vior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [na0140_nm1_01] Let's try again Go ahead and your first name for me again. | Re-Recognition: |
| nomatch 2 | ٨ | Prompt: [na0140_nm2_01] Sorry. Please spell your first na one more time. For example, if name was Robin, you'd say "R N." | your |
| nomatch 3 | Always | Assign: transfer_reason =erro | r |
| nomatch 3 | ٨ | Assign: name_status =failure | |
| nomatch 3 | ٨ | Prompt: [na0140_nm3_01] Sorry, we seem to be having tr | [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |
| noinput 1 | Always | Prompt: [na0140_ni1_01] Go ahead and spell your first n for me, like this - 'R O B I N.' | Re-Recognition: |
| noinput 2 | ٨ | Prompt: [na0140_ni2_01] Sorry. Please spell your first na one more time. For example, if name was Robin, you'd say "R N." | your |
| noinput 3 | Always | Assign: transfer_reason =erro | r |
| noinput 3 | ٨ | Assign: name_status =failure | |

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| noinput 3 | ^ | Prompt: [na0140_ni3_01] Sorry, we seem to be having trouble | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication |
|------------------|---|---|--|
| | | | [ka0370_GetCallerNameRetry_S D] |
| Commands: State- | | | KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value | | |
|-----------|-------|--|--|
| | | | |
| | | | |

Developer Notes

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na0150_SpellLast_DM

CustomContext Recognition



If name_collect_task=caller, asks the caller to spell their last name. If name_collect_task=alternative, collects caller's alternative last name or, if name_collect_task=maiden, collects caller's mother's maiden name.

Entering From

na0110_PlayEntryPrompt_PP, na0130_SayAndSpellLast_DM, na0140_SpellFirst_DM, na0200_ConfirmName_DM

Initial Prompts

| Туре | Condition | | Name | Wording |
|---------|---|--|---------------|---|
| initial | If name_collect_task=caller | If entering from na0110PlayEntryPrompt_P P | na0150_ini_01 | This time, just SPELL your last name for me. |
| initial | ۸ | Else | na0150_ini_02 | Now spell just your LAST name. |
| initial | Elseif name_collect_task=alterna tive | Always | na0150_ini_03 | This time, just SPELL your other last name for me |
| initial | Else (name_collect_task=maide n) | Always | na0150_ini_04 | This time, just SPELL your mother's maiden last name for me |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|--|------|--|---------|
| SMITH | n/a | <spelllast <name="">></spelllast> | Never |
| // if name matches generic say and spell grammar | | | |
| SMITH | n/a | <pre><spelllast_tnrs <name_tnrs="">></spelllast_tnrs></pre> | Never |
| | | | |

| // if name provided | I matched grammar copmiled from TNRS | | |
|-------------------------|--------------------------------------|---|--|
| Actions | | · | |
| Option | Condition | Action | Transition |
| <name></name> | Always | Prompt: [na0150_out_01] Thanks | goto: na0200_ConfirmName_DM |
| <name_tnrs></name_tnrs> | Always | | goto: na0210_ExitSuccessPrompts_P P |
| Recovery Beha | vior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | If name_collect_task=caller | Prompt: [na0150_nm1_01] Let's try again Go ahead and spell your last name for me again | Re-Recognition: |
| nomatch 1 | Elseif name_collect_task=alternative | Prompt: [na0150_nm1_02] Let's try again Go ahead and spell your other last name for me again | Re-Recognition: |
| nomatch 1 | Else (name_collect_task=maiden) | Prompt: [na0150_nm1_03] Let's try again Go ahead and spell your mother's maiden last name for me again | Re-Recognition: |
| nomatch 2 | If name_collect_task=caller | Prompt: [na0150_nm2_01] Sorry. Please spell your last name one more time. For example, if your name was Smith, you'd say 'S M I T H.' | Re-Recognition: |
| nomatch 2 | Elseif name_collect_task=alternative | Prompt: [na0150_nm2_02] Sorry. Please spell your other last name one more time. For example, if your name was Smith, you'd say 'S M I T H.' | Re-Recognition: |
| nomatch 2 | Else (name_collect_task=maiden) | Prompt: [na0150_nm2_03] Sorry. Please spell your mother's maiden name one more time. For example, if her name was Smith, you'd say 'S M I T H.' | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | ^ | Assign: name_status =failure | - |
| nomatch 3 | ^ | Prompt: [na0150_nm3_01] Sorry, we seem to be having trouble | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication |

| | | | [ka0620_GetMaidenName_SD] | |
|-----------------------------------|--------------------------------------|---|---|--|
| noinput 1 | If name_collect_task=caller | Prompt: [na0150_ni1_01] Go ahead and spell your last name for me, like this - 'S M I T H.' | Re-Recognition: | |
| noinput 1 | Elseif name_collect_task=alternative | Prompt: [na0150_ni1_02] Go ahead and spell your other last name for me, like this - 'S M I T H.' | Re-Recognition: | |
| noinput 1 | Else (name_collect_task=maiden) | Prompt: [na0150_ni1_03] Go ahead and spell your mother's maiden last name for me, like this - 'S M I T H.' | Re-Recognition: | |
| noinput 2 | If name_collect_task=caller | Prompt: [na0150_ni2_01] Sorry. Please spell your last name one more time. For example, if your name was Smith, you'd say 'S M I T H.' | Re-Recognition: | |
| noinput 2 | Elseif name_collect_task=alternative | Prompt: [na0150_ni2_02] Sorry. Please spell your other last name one more time. For example, if your name was Smith, you'd say 'S M I T H.' | Re-Recognition: | |
| noinput 2 | Else (name_collect_task=maiden) | Prompt: [na0150_ni2_03] Sorry. Please spell your mother's maiden name one more time. For example, if her name was Smith, you'd say 'S M I T H.' | Re-Recognition: | |
| noinput 3 | Always | Assign: transfer_reason =error | | |
| noinput 3 | ٨ | Assign: name_status =failure | | |
| noinput 3 | ^ | Prompt: [na0150_ni3_01] Sorry, we seem to be having trouble | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet ry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] | |
| Commands: State-Specific Behavior | | | | |
| See 1.2 Global Commands | | | | |
| Commands: Confirmations | | | | |
| See 1.2 Global Commands | | | | |
| Config Parameters | | | | |
| Parameter | | Value | | |
| | | | | |

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Developer Notes

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na0200_ConfirmName_DM

YesNo Recognition



Asks the caller to confirm the name collected is correct.

Entering From

na0130_SayAndSpellLast_DM, na0150_SpellLast_DM

Initial Prompts [Barge-in is OFF]

| Туре | Condition | | Name | Wording |
|---------|--|--------------------------------------|------------------------------|--|
| initial | Always | | na0200_ini_01 | Let me read that back. |
| initial | name_collect_task=caller and names_to_collect == 'FIRST' | collectname_spelling_only == 'false' | na0200_ini_02 | Your first name is |
| initial | ٨ | ٨ | TTS Prompt : [na0200_ini_03] | { firstname /medial /say-as=other } |
| initial | ٨ | ٨ | na0200_ini_04 | spelled: |
| initial | ٨ | ۸ | TTS Prompt : [na0200_ini_05] | { firstnamespelling /final /say_as=alpha num } |
| initial | ٨ | collectname_spelling_only == 'true' | na0200_ini_06 | Your first name is spelled |
| initial | ٨ | ۸ | TTS Prompt : [na0200_ini_07] | { firstnamespelling /final /say_as=alpha num } |
| initial | name_collect_task=caller and names_to_collect == 'FIRST' | collectname_spelling_only == 'false' | na0200_ini_08 | And last name: |
| initial | ٨ | ۸ | TTS Prompt : [na0200_ini_09] | { lastname /medial /say-as=other } |
| initial | ٨ | ۸ | na0200_ini_10 | spelled: |
| initial | ٨ | ۸ | TTS Prompt : [na0200_ini_11] | { lastnamespelling /final /say_as=alpha num } |
| initial | ٨ | collectname_spelling_only == 'true' | na0200_ini_12 | And last name spelled |
| initial | ٨ | ۸ | TTS Prompt : [na0200_ini_13] | { lastnamespelling /final /say_as=alpha num } |
| initial | names_to_collect == 'LAST' AND name_collect_task=alterna tive | collectname_spelling_only == 'false' | na0200_ini_14 | Your other last name is |
| initial | ۸ | ٨ | TTS Prompt : [na0200_ini_15] | { lastname /medial /say-as=other } |
| initial | ٨ | ^ | na0200_ini_16 | spelled: |
| initial | ٨ | ۸ | TTS Prompt : [na0200_ini_17] | { lastnamespelling /final /say_as=alpha num } |

| initial | ^ | | collectname_spelling_only == 'true' | na0200_ini_18 | Your other last nar | me is spelled | |
|-------------|-----------------|--|--|-------------------------------------|--|--|--|
| initial | ٨ | | ۸ | TTS Prompt : [na0200_ini_19] | { lastnamespelling /final /say_as=alpha num } | | a num } |
| initial | 'LAST' AN | o_collect == ND llect_task=maide | collectname_spelling_only == 'false' | | Your mother's mai | den name is | |
| initial | ۸ | | ^ | TTS Prompt : [na0200_ini_21] | { lastname /medial | /say-as=other } | |
| initial | ^ | | ۸ | na0200_ini_22 | spelled: | | |
| initial | ^ | | ^ | TTS Prompt : [na0200_ini_23] | { lastnamespelling | /final /say_as=alph | a num } |
| initial | ^ | | collectname_spelling_only == 'true' | na0200_ini_24 | Your mother's mai | den name is spelled | d |
| initial | ^ | | ^ | TTS Prompt : [na0200_ini_25] | { lastnamespelling | /final /say_as=alph | a num } |
| initial | Always | | | na0200_ini_26 | Did I get that right, | please say YES or | NO? |
| Grammai | r | | | | | | |
| Sample Ex | xpressions | | | DTMF | Reco Var/Option | | Confirm |
| yes | | | | 1 | <confirmname td="" ye<=""><td>S></td><td>Never</td></confirmname> | S> | Never |
| no | | | | 2 | <confirmname no=""> Never</confirmname> | | Never |
| repeat, hea | ar it again, sp | ell the name agair | ı, spell it again | 3 | <confirmname repeat=""> Never</confirmname> | | Never |
| Actions | | | | | 1 | | |
| Option | | Condition | | Action | | Transition | |
| yes | | | | Assign: name_dis | sconfirm_counter =0 | goto: na0210_ExitSucce P | essPrompts_P |
| no | | IF name_disconfirm_ nter=0 | _cou Always | Assign: name_dis =increment+1 | sconfirm_counter | | |
| ۸ | | ۸ | IF name_collect_task=calle r OR alternative AND tnrs_checked=false | Assign: name_status =failure | | | |
| ^ | | ۸ | ^ | Prompt: [na0200_ My mistake. | _out_05] | Return to calling KnowledgeBased/ [ka0340_GetCalle KnowledgeBased/ [ka0370_GetCalle D] KnowledgeBased/ [ka0430_GetAlterr D] KnowledgeBased/ [ka0460_GetAlterr ry_SD] KnowledgeBased/ | Authentication rName_SD] Authentication rNameRetry_S Authentication nativeName_S Authentication nativeName_S |

| | | | | [ka0620_GetMaidenName_SD] |
|---|--|--|---|--|
| ^ | ٨ | ELSE IF name_collect_task=calle r AND tnrs_checked=true AND name_collect_counter=1 | | |
| ^ | ^ | ٨ | Prompt: [na0200_out_02] My mistake. Let's try again | goto: na0120_SayAndSpellFirst_DM |
| ٨ | ٨ | ELSE IF name_collect_task= =ca ller AND name_collect_counter=1 | | |
| ^ | ^ | ٨ | Prompt: [na0200_out_02] My mistake. Let's try again | goto: na0130_SayAndSpellLast_DM |
| ۸ | ٨ | ELSE IF name_collect_task=calle r AND tnrs_checked=true AND name_collect_counter=2 | | |
| ^ | ۸ | ۸ | Assign: collectname_spellingonly =true | - |
| ^ | ^ | ٨ | Prompt: [na0200_out_02] My mistake. Let's try again | goto: na0140_SpellFirst_DM |
| ^ | ٨ | ELSE IF name_collect_task= =ca ller AND name_collect_counter=2 | | |
| ۸ | ٨ | ۸ | Assign: collectname_spellingonly =true | |
| ۸ | ^ | ٨ | Prompt: [na0200_out_02] My mistake. Let's try again | goto: na0150_SpellLast_DM |
| ۸ | ^ | ELSE (name_collect_counter= 3) | | goto: na0220_ConfirmationApology_P P |
| ۸ | ELSE IF name_disconfirm_cou nter=1 | Always | Assign: name_disconfirm_counter =increment+1 | |
| ^ | ٨ | ۸ | Assign: collectname_spellingonly =true | |
| ٨ | ٨ | IF name_collect_task=calle r AND name_collect_counter=2 | | |
| ^ | ۸ | ۸ | Prompt: [na0200_out_03] Sorry. Let's try again | goto: na0140_SpellFirst_DM |

| ^ | ller AND | | |
|-----------------------------------|---|--|--|
| ٨ | ٨ | Prompt: [na0200_out_03] Sorry. Let's try again | goto: na0150_SpellLast_DM |
| ^ | ELSE (name_collect_counter= 3) | - | goto: na0220_ConfirmationApology_P P |
| ELSE (name_disconfirm_co unter>1) | Always | _ | goto: na0220_ConfirmationApology_P P |
| | | Prompt: [na0200_out_01] Sure | Re-Recognition: Reprompt |
| • | | | |
| Condition | | Action | Transition |
| If name_collect_task=caller | | Prompt: [na0200_nm1_01] Sorry. I heard the first name | |
| ٨ | ٨ | TTS Prompt: [na0200_nm1_02] { firstname /medial /say-as=other } | |
| ٨ | ٨ | Prompt: [na0200_nm1_03] spelled | |
| ^ | ٨ | TTS Prompt: [na0200_nm1_04] { firstnamespelling /final /say_as=alpha num } | |
| ^ | ٨ | Prompt: [na0200_nm1_05] and the last name | |
| ^ | ٨ | TTS Prompt: [na0200_nm1_06] { lastname /medial /say-as=other } | |
| ^ | ٨ | Prompt: [na0200_nm1_03] spelled | |
| ^ | ٨ | TTS Prompt: [na0200_nm1_08] { lastnamespelling /final /say_as=alpha num } | |
| ٨ | collectname_spelling_on ly == 'true' | | |
| ٨ | ٨ | TTS Prompt: [na0200_nm1_10] { firstnamespelling /final /say_as=alpha num } | |
| ^ | ٨ | Prompt: [na0200_nm1_05] and the last name | |
| | ELSE (name_disconfirm_co unter>1) Condition If name_collect_task=caller ^ ^ ^ ^ ^ ^ ^ | name_collect_task= =ca ler AND name_collect_counter=2 A | |

| nomatch 1 | ٨ | ۸ | TTS Prompt: [na0200_nm1_12] { lastnamespelling /final /say_as=alpha num } | |
|-----------|---|--|---|---|
| nomatch 1 | ٨ | Always | Prompt: [na0200_nm1_09] Did I get that right? | Re-Recognition: |
| nomatch 1 | Else (name_collect_task= maiden or alternative) | collectname_spelling_on ly == 'false' | Prompt: [na0200_nm1_11] Sorry. The name I heard was | |
| nomatch 1 | ٨ | ٨ | TTS Prompt: [na0200_nm1_15] { lastname /medial /say-as=other } | |
| nomatch 1 | ٨ | ٨ | Prompt: [na0200_nm1_03] spelled | |
| nomatch 1 | ۸ | ٨ | TTS Prompt: [na0200_nm1_17] { lastnamespelling /final /say_as=alpha num } | |
| nomatch 1 | ٨ | collectname_spelling_on ly == 'true' | Prompt: [na0200_nm1_13] Sorry. The name I heard was spelled | |
| nomatch 1 | ٨ | ٨ | TTS Prompt: [na0200_nm1_19] { lastnamespelling /final /say_as=alpha num } | |
| nomatch 1 | ٨ | Always | Prompt: [na0200_nm1_09] Did I get that right? | Re-Recognition: |
| nomatch 2 | If name_collect_task=0 | caller OR alternative | Prompt: [na0200_nm2_01] Sorry. If I got your name right, press 1. If I got it WRONG, press 2. Or, to hear the name I got AGAIN, press 3 | Re-Recognition: |
| nomatch 2 | Else (name_collect_tas | sk=maiden) | Prompt: [na0200_nm2_02] Sorry. If I got your mother's maiden name right, press 1. If I got it WRONG, press 2. Or, to hear the name I got AGAIN, press 3 | Re-Recognition: |
| nomatch 3 | Always | | Assign: transfer_reason =error | |
| nomatch 3 | ٨ | | Assign: name_status =failure | |
| nomatch 3 | ^ | | Prompt: [na0200_nm3_01] Sorry, we seem to be having trouble | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_S D] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_S D] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRet ry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |

| | 1 | | | 1 |
|-----------|------------------------|-------------------------|---------------------------------------|-----------------|
| noinput 1 | If | | Prompt: [na0200_ni1_01] | |
| | name_collect_task=ca | | Sorry. I heard the first name | |
| | ller | | | |
| | | | TTO December 14 -002 | |
| noinput 1 | ۸ | ۸ | TTS Prompt: [na0200_ni1_02] | |
| | | | { firstname /medial /say-as=other } | |
| | | | | |
| noinput 1 | ٨ | ٨ | Prompt: [na0200_ni1_03] | |
| nonput i | | | spelled | |
| | | | Spelled | |
| | | | | |
| noinput 1 | ٨ | ^ | TTS Prompt: [na0200_ni1_04] | |
| | | | { firstnamespelling /final | |
| | | | /say_as=alpha num } | |
| | | | | |
| | | | | |
| noinput 1 | ^ | ^ | Prompt: [na0200_ni1_05] | |
| | | | and the last name | |
| | | | | |
| poinput 1 | ٨ | ^ | TTS Prompt: [na0200_ni1_06] | |
| noinput 1 | | | | <u> </u> - |
| | | | { lastname /medial /say-as=other } | |
| | | | <u></u> | |
| noinput 1 | ٨ | ۸ | Prompt: [na0200_ni1_03] | |
| | | | spelled | |
| | | | | |
| | | | | |
| noinput 1 | ٨ | ^ | TTS Prompt: [na0200_ni1_08] | |
| • | | | { lastnamespelling /final | |
| | | | /say_as=alpha num } | |
| | | | | |
| a stand 4 | | | Promot 5-0000 14 071 | |
| noinput 1 | ٨ | | Prompt : [na0200_ni1_07] | - |
| | | ly == 'true' | Sorry. I heard the first name spelled | |
| | | | | |
| noinput 1 | ٨ | ٨ | TTS Prompt: [na0200_ni1_10] | |
| nomput i | | | { firstnamespelling /final | |
| | | | | |
| | | | /say_as=alpha num } | |
| | | | | |
| noinput 1 | ٨ | ^ | Prompt: [na0200_ni1_05] | |
| | | | and the last name | |
| | | | | |
| <u> </u> | | | | |
| noinput 1 | ٨ | ^ | TTS Prompt: [na0200_ni1_12] | - |
| | | | { lastnamespelling /final | |
| | | | /say_as=alpha num } | |
| | | | | |
| noinput 1 | ٨ | Always | Prompt: [na0200_ni1_09] | Re-Recognition: |
| nomput i | | niways | Did I get that right? | Ne Necognition. |
| | | | Did i get triat right? | |
| | | | | |
| noinput 1 | Else | collectname_spelling on | Prompt: [na0200_ni1_11] | - |
| · · | (name_collect_task= | ly == 'false' | Sorry. The name I heard was | |
| | maiden or alternative) | • | | |
| <u> </u> | , | | | |
| noinput 1 | ۸ | ^ | TTS Prompt: [na0200_ni1_15] | - |
| | | | { lastname /medial /say-as=other } | |
| | | | | |
| noinput 1 | ٨ | ٨ | Prompt: [na0200_ni1_03] | |
| nomput i | | | spelled | |
| | | | spelieu | |
| | | | | |
| noinput 1 | ٨ | ٨ | TTS Prompt: [na0200_ni1_17] | |
| | | | { lastnamespelling /final | |
| | | | /say_as=alpha num } | |
| I | | | 7=00 01 00 0 0 0 0 | |

| | | | T | 1 | |
|------------------------|---------------------|---|---|---|--|
| | | | | | |
| noinput 1 | ^ | collectname_spelling_or ly == 'true' | Prompt: [na0200_ni1_13] Sorry. The name I heard was spelled | - | |
| noinput 1 | ۸ | ٨ | TTS Prompt: [na0200_ni1_19] { lastnamespelling /final /say_as=alpha num } | | |
| noinput 1 | ٨ | Always | Prompt: [na0200_ni1_09] Did I get that right? | Re-Recognition: | |
| noinput 2 | If name_collect_tas | k=caller OR alternative | Prompt: [na0200_ni2_01] Sorry. If I got your name right, press 1. If I got it WRONG, press 2. Or, to hear the name I got AGAIN, press 3 | Re-Recognition: | |
| noinput 2 | Else (name_collect | _task=maiden) | Prompt: [na0200_ni2_02] Sorry. If I got your mother's maiden name right, press 1. If I got it WRONG, press 2. Or, to hear the name I got AGAIN, press 3 | Re-Recognition: | |
| noinput 3 | Always | | Assign: transfer_reason =error | | |
| noinput 3 | ۸ | | Assign: name_status =failure | - | |
| noinput 3 | ^ | | Prompt: [na0200_ni3_01] Sorry, we seem to be having trouble | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_SD] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] | |
| Commands: State | -Specific Behavior | • | | | |
| See 1.2 Global Comn | nands | | | | |
| Commands: Disal | bled Globals | | | | |
| repeat | | | | | |
| Commands: Conf | irmations | | | | |
| See 1.2 Global Comn | nands | | | | |
| Config Parameter | s | | | | |
| Parameter | | | Value | | |
| | | | | | |
| Developer Notes | | | | | |
| Barge-in turned off!!! | | | | | |

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na0210_ExitSuccessPrompts_PP

| | | Simple Play Prompt | | | |
|--|---------------------------------------|--|--|--|--|
| Informs the caller that the name was successfully collected. | | | | | |
| Entering From | | | | | |
| na0130_SayAndSpellLast_DM, na0150_ | SpellLast_DM, na0200_ConfirmName_DM | | | | |
| Actions [Barge-in is OFF] | | | | | |
| Condition | Action | Transition | | | |
| Always | Assign: name_status =success | | | | |
| ۸ | Prompt: [na0210_out_01] Great. Thanks | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_SD] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] | | | |
| Developer Notes | | | | | |
| | | | | | |

na0220_ConfirmationApology_PP

| | | Simple Play Prompt () |
|---|--|--|
| Plays an apology message to the caller. | | |
| Entering From | | |
| na0200_ConfirmName_DM | | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| IF name_collect_task=alternative | Assign: name_status =failure | |
| ۸ | Assign: transfer_reason =error | |
| ^ | Prompt: [na0220_out_01] Sorry about that | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_SD] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |
| ELSEIF name_collect_task=maiden | Assign: name_status =failure | |
| ^ | Assign: transfer_reason =error | - |
| Λ | Prompt: [na0220_out_01] Sorry about that | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_SD] KnowledgeBasedAuthentication |

| | | [ka0430_GetAlternativeName_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |
|-----------------|--|--|
| ELSE | Assign: name_status =failure | |
| ۸ | Assign: transfer_reason =error | |
| ^ | Prompt: [na0220_out_01] Sorry about that | Return to calling dialog: KnowledgeBasedAuthentication [ka0340_GetCallerName_SD] KnowledgeBasedAuthentication [ka0370_GetCallerNameRetry_SD] KnowledgeBasedAuthentication [ka0430_GetAlternativeName_SD] KnowledgeBasedAuthentication [ka0460_GetAlternativeNameRetry_SD] KnowledgeBasedAuthentication [ka0620_GetMaidenName_SD] |
| Developer Notes | | |
| | | |

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2.11 ReplacementBenefitStatement Dialog

This application allows callers to request a replacement 1099 from the previous year.

rb0100_MySSAWebsite_PP

| | | Simple Play Prompt |
|---|---|-------------------------------------|
| | | Simple Play Prompt |
| Created new play prompt to encourage callers to use the I | MySSA website to request their 1099/1042 | statements. |
| Entering From | | |
| mm0530_BenefitsStatement_SD | | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| | Prompt: [rb0100_out_01] Did you know you can view, print, save or request a copy of your SSA-1099 or SSA-1042S by going online and using your MySSA account? Go to www dot Social Security dot GOV and click on my Social Security. | goto: rb0110_CurrentYearQuestion_DM |
| Developer Notes | | |
| Barge-in turned off! | | |

rb0110_CurrentYearQuestion_DM

| | | | | CustomCon | text Recognition | on 🖟 | | |
|--------------|---|--|---------------|---|----------------------|--------------|--|--|
| Determines | Determines what year the caller wants the replacement 1099 for. | | | | | | | |
| Entering Fre | om | | | | | | | |
| rb0100_MyS | SAWebsite | _PP | | | | | | |
| Initial Pror | npts | | | | | | | |
| Туре | Conditio | n | Name | Wording | | | | |
| initial | Always | | rb0110_ini_01 | Are you calling to g | get a replacement '1 | 099' for the | | |
| initial | If current | date is Dec 15-31 | rb0110_ini_02 | <current_year></current_year> | | | | |
| initial | Else curr | ent date is NOT Dec 15-31 | rb0110_ini_03 | <pre><current_year_minus_one></current_year_minus_one></pre> | | | | |
| initial | Always | | rb0110_ini_04 | tax year? | | | | |
| Grammar | | | | | | | | |
| Sample Exp | ressions | | DTMF | Reco Var/Option Confirm | | Confirm | | |
| yes, yeah | | | 1 | <current_year_qu yes></current_year_qu | estion_yesno | Never | | |
| no | | | 2 | <current_year_question_yesno no=""> Never</current_year_question_yesno> | | Never | | |
| Actions | Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | | |
| yes | | If <current_date> is between Dec 15 and Jan</current_date> | | | goto: | | | |

| | 31 | | | rb0130_1099JanuaryEnd_DM |
|--------------|--------------------|--|--|--|
| ۸ | Else | | Prompt: [rb0110_out_01] All right | goto: rb0200_PingHost_DB |
| no | Always | | Assign: benefits_statement_transaction_statu s =previous_year | |
| ۸ | ۸ | | Prompt: [rb0110_out_02] To get a '1099' for a previous year you'll need to speak with an agent | Return to calling dialog: main [mm0530_BenefitsStatement_S D] |
| Recovery Beh | avior | | | |
| Туре | Condition | | Action | Transition |
| nomatch 1 | Always | | Prompt: [rb0110_nm1_01] Let's try again ARE you calling to get a replacement 1099 for the | |
| nomatch 1 | If current date is | s Dec 15-31 | Prompt: [rb0110_nm1_02] <current_year></current_year> | |
| nomatch 1 | Else if current of | date is NOT Dec 15 - 31 | Prompt: [rb0110_nm1_03] <current_year_minus_one></current_year_minus_one> | |
| nomatch 1 | Always | | Prompt: [rb0110_nm1_04] tax year? | Re-Recognition: |
| nomatch 2 | ٨ | Always | Prompt: [rb0110_nm2_01] Sorry. If you'd like a replacement 1099 for the | |
| nomatch 2 | ^ | If current date is Dec 15- 31 | Prompt: [rb0110_nm2_02] <current_year></current_year> | |
| nomatch 2 | ^ | Else if current date is NOT Dec 15 - 31 | Prompt: [rb0110_nm2_03] <current_year_minus_one></current_year_minus_one> | |
| nomatch 2 | ٨ | Always | Prompt: [rb0110_nm2_04]tax year, press 1. For any OTHER year, press 2. | Re-Recognition: |
| nomatch 3 | Always | | Assign: transfer_reason =error | |
| nomatch 3 | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | Always | | Prompt: [rb0110_ni1_01] If you're calling to get a replacement 1099 for the | |
| noinput 1 | If current date is | s Dec 15-31 | Prompt: [rb0110_ni1_02] <current_year></current_year> | |
| noinput 1 | Else if current of | date is NOT Dec 15 - 31 | Prompt: [rb0110_ni1_03] <current_year_minus_one></current_year_minus_one> | |

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| | | | 1 | | |
|-------------------------|---|--|-----------------|--|--|
| noinput 1 | Always | Prompt: [rb0110_ni1_04]tax year, say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: | | |
| noinput 2 | Always | Prompt: [rb0110_ni2_01] Sorry. If you'd like a replacement 1099 for the | | | |
| noinput 2 | If current date is Dec 15-31 | Prompt: [rb0110_ni2_02] <current_year></current_year> | | | |
| noinput 2 | Else if current date is NOT Dec 15 - 31 | Prompt: [rb0110_ni2_03] <current_year_minus_one></current_year_minus_one> | | | |
| noinput 2 | Always | Prompt: [rb0110_ni2_04]tax year, press 1. For any OTHER year, press 2. | Re-Recognition: | | |
| noinput 3 | Always | Assign: transfer_reason =error | - | | |
| noinput 3 | Always Prompt: [gl_ni3_01] Sorry, we seem to be having tro | | | | |
| Commands: St | ate-Specific Behavior | | | | |
| See 1.2 Global Co | ommands | | | | |
| Commands: Co | onfirmations | | | | |
| See 1.2 Global Commands | | | | | |
| Config Parame | ters | | | | |
| Parameter | | Value | | | |
| | | | | | |
| Developer Notes | | | | | |

rb0130_1099JanuaryEnd_DM

CustomContext Recognition Advises the caller to continue to wait until the end of January for their 1099.



Entering From

rb0110_CurrentYearQuestion_DM, rb0200_PingHost_DB, rb0400_SendStatement_DB

Initial Prompts

| | • | | |
|---------|------------------------------|---------------|--|
| Туре | Condition | Name | Wording |
| initial | Always | rb0130_ini_01 | Social Security beneficiaries will receive their '1099' statement in the mail by the end of January showing benefits, they received in |
| initial | If current date is Dec 15-31 | rb0130_ini_02 | <current year=""></current> |
| initial | Else | rb0130_ini_03 | <pre><current 1="" minus="" year=""></current></pre> |
| initial | ^ | rb0130_ini_04 | <500ms slience> |

| initial ^ | | rb0130_ini_05 | Would you like to hear that again? | | | |
|------------------|------------------------|---------------------------------------|---|---|-----------------|--|
| Grammar | | | | | | |
| Sample Express | sions | DTMF 2 | Reco Var/Option | ntement and man | Confirm | |
| no | | 2 | u no> | atement_end_men | ivevei | |
| yes | | 1 | <replacement_sta u yes></replacement_sta | atement_end_men | Never | |
| Actions | | | | | | |
| Option | Condition | Action | | Transition | | |
| no | Always | Assign: benefits_stateme s =success | ent_transaction_statu | | | |
| ۸ | ۸ | Prompt: [rb0130 Okay | _out_01] | Return to calling main [mm0530_Benefits D] | - | |
| yes | Always | Prompt: [rb0130 Sure. | | | Reprompt | |
| Recovery Beh | avior | | | | | |
| Туре | Condition | Action | Action | | | |
| nomatch 1 | Always | | Prompt: [rb0130_nm1_01] Let's try again Would you like to hear that again? | | Re-Recognition: | |
| nomatch 2 | ^ | Sorry. To hear at expect your 1099 | Prompt: [rb0130_nm2_01] Sorry. To hear about when you can expect your 1099 again, press 1.Otherwise, press 2. | | | |
| nomatch 3 | Always | Assign: transfer | _reason =error | | | |
| nomatch 3 | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | | | |
| noinput 1 | ^ | If you'd like to he to receive your 1 | Prompt: [rb0130_ni1_01] If you'd like to hear when you expect to receive your 1099 again, say 'yes' or press 1. If not, say 'no' or press 2. | | | |
| noinput 2 | ۸ | Sorry. To hear at expect your 1099 | Prompt: [rb0130_ni2_01] Sorry. To hear about when you can expect your 1099 again, press 1.0therwise, press 2. | | | |
| noinput 3 | Always | Assign: transfer | _reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_ Sorry, we seem t | _01] to be having trouble. | | | |
| Commands: S | tate-Specific Behavior | | | | | |
| See 1.2 Global C | - | | | | | |

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| Commands: Confirmations | | | | |
|-------------------------|-------|--|--|--|
| See 1.2 Global Commands | | | | |
| Config Parameters | | | | |
| Parameter | Value | | | |
| | | | | |
| Developer Notes | | | | |
| | | | | |

rb0200_PingHost_DB

| | | | | Database Call | |
|----------------------------|---|---|--|--|----------|
| Pings the host database to | ensure the host is available. | | | | |
| Entering From | | | | | |
| rb0110_CurrentYearQues | tion_DM | | | | |
| Input parameters | | | | | |
| Parameter | | | Value | | |
| processID | | | Which process to pass the re AUTHINFO, MI, ENDSESSI | equest to. Values are: PING, AUT ON, NONE. | H, INFO, |
| requestID | | | Unique 10 digit ID for the red | quest. 10 zeros, if not used. | |
| timestamp | | | Transaction timestamp. | | |
| version | | | Version of the xml schema u | ised. | |
| Output parameters | | | | | |
| Variable | | | Description | | |
| rb_statusCode | | | Possible values that can be returned are: 0000=Success, 0151=System Failure, 0152=Off hour request, 1111=Application is in off season (Dec. 15-Jan. 31) and 7777=Validation failure. | | |
| rb_statusDescription | | | Status code text description | | |
| Actions | | | | | |
| Condition | | Action | | Transition | |
| If rb_statusCode=0000 (su | uccess) | | | goto: rb0300_KBAuthentication_9 | SD |
| If rb_statusCode=1111 (of | f season) | | | goto: rb0130_1099JanuaryEnd_[| DM |
| Else (failure) | Always | Assign: benefits_state =failure | ement_transaction_status | | |
| ۸ | If rb_statusCode=0152 (off hours request) | Prompt: [rb0200_out_01] Sorry, our system is undergoing routine maintenance and I'm unable to access your records at this time. Please try back in the morning. If you'd like to speak with someone | | Return to calling dialog: main [mm0530_BenefitsStatemer | nt_SD] |
| ۸ | Else | Prompt: [rb0200_out_02] Sorry, I'm having trouble getting access to our records | | Return to calling dialog: main [mm0530_BenefitsStatemer | nt_SD] |
| Recovery Behavior | | <u> </u> | | | |
| See 1.1 Global Recovery | Behavior | | | | |

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| Developer Notes | |
|-----------------|--|
| | |

rb0300_KBAuthentication_SD

| | | Subdialog Call | | |
|--|---|---|--|--|
| to collect the calle | er's SSN, first name, last nar | ne, other name, and DOB. | | |
| | | | | |
| | | | | |
| | | | | |
| nentication | | | | |
| | | | | |
| | Value | | | |
| | | | | |
| | | | | |
| /ariable | | Subdialog Variable | | |
| | | | | |
| | | | | |
| Action | | Transition | | |
| | | goto: rb0310_FormForSelf_DM | | |
| Assign: benefits_state =failure | ement_transaction_status | Return to calling dialog: main [mm0530_BenefitsStatement_SD | | |
| Assign: benefits_statement_transaction_status =failure | | Return to calling dialog: main [mm0530_BenefitsStatement_SD | | |
| Assign: benefits_statement_transaction_status =failure | | Return to calling dialog: main [mm0530_BenefitsStatement_SD | | |
| | | | | |
| | | | | |
| | | | | |
| | Action Assign: benefits_state =failure Assign: benefits_state =failure Assign: benefits_state | Value Subdialog Variable Action Assign: benefits_statement_transaction_status =failure Assign: benefits_statement_transaction_status =failure Assign: benefits_statement_transaction_status =failure | | |

rb0310_FormForSelf_DM

| | | | CustomContext Recognition | | | |
|---|------------------|---------------|---|--|--|--|
| Asks the caller if they are calling for their own replacement 1099. | | | | | | |
| Entering From | | | | | | |
| rb0300_KBAu | uthentication_SD | | | | | |
| Initial Prompts | | | | | | |
| Туре | Condition | Name | Wording | | | |
| initial | Always | rb0310_ini_01 | Do you need a replacement 1099 for YOURSELF? | | | |
| reprompt | Always | rb0310_ree_01 | Are you calling to get a replacement 1099 for yourself? | | | |

| Г | | | | | | |
|--------------------------------------|------------------------|------------------------------------|---|---------------------|-----------------|--|
| | | | | | | |
| Grammar | | | | | | |
| Sample Express | sions | DTMF | Reco Var/Option | Reco Var/Option Con | | |
| no, ?for [someone somebody] else | | 2 | <form_for_self_y< td=""><td>resno no></td><td>Never</td></form_for_self_y<> | resno no> | Never | |
| yes, yeah, (for myself) | | 1 | 1 <form_for_self_ye< td=""><td>Never</td></form_for_self_ye<> | | Never | |
| Actions | | | | | | |
| Option | Condition | Action | Action Transiti | | Transition | |
| no | Always | | | goto: rb0320_Pe | ersonLiving_DM | |
| yes | Always | | Prompt: [rb0310_out_01] Just a moment while I process your request | | atement_DB | |
| Recovery Beh | avior | | | | | |
| Туре | Condition | Action | | Transition | | |
| nomatch 1 | Always | Let's try again. | Prompt: [rb0310_nm1_01] Let's try again Is the replacement 1099 for YOURSELF? | | Re-Recognition: | |
| nomatch 2 | ^ | Sorry. If the re | Sorry. If the replacement 1099 is for YOU, press 1. If it's for someone | | : | |
| nomatch 3 | Always | Assign: transf | Assign: transfer_reason =error | | | |
| nomatch 3 | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | | | |
| noinput 1 | ^ | If you need a r yourself say 'Y | Prompt: [rb0310_ni1_01] If you need a replacement 1099 for yourself say 'Yes' or press 1. Otherwise, say 'No' or press 2. | | : | |
| noinput 2 | ^ | Sorry. If the re | Prompt: [rb0310_ni2_01] Sorry. If the replacement 1099 is for YOU, press 1. If it's for someone else, press 2. | | i. | |
| noinput 3 | Always | Assign: transf | fer_reason =error | | | |
| noinput 3 | Always | | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | | | |
| Commands: S | tate-Specific Behavior | | | | | |
| See 1.2 Global C | ommands | | | | | |
| Commands: C | confirmations | | | | | |
| See 1.2 Global C | ommands | | | | | |
| Config Parame | eters | | | | | |
| Parameter | | Value | | | | |

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| Developer Notes | | | | |
|-----------------|--|--|--|--|
| | | | | |

rb0320_PersonLiving_DM

| | CustomContext Recognition • | | | | tion 🔑 | |
|------------------|-----------------------------|--|---|--|-------------------------|------------------------------|
| Asks the ca | aller if the re | placement 1099 is for a person that is | s alive, after the caller said tha | at the replacement 10 | 99 was for somed | ne else. |
| Entering F | -rom | | | | | |
| rb0310_Fo | rmForSelf_D | DM | | | | |
| Initial Pro | ompts | | | | | |
| Туре | Condition | on | Name | Wording | | |
| initial | Always | | rb0320_ini_01 | Is the person it's for LIVING? | | |
| reprompt | (after rep | peat or disconfirmation) | rb0320_ree_01 | Is the replacement 1099 for a person who's LIV | | n who's LIVING |
| Grammar | r | | | | | |
| Sample Ex | xpressions | | DTMF | Reco Var/Option | | Confirm |
| no, (?they'r | re [dead dec | eased (not [alive living]) | 2 | <pre><person_living_y< pre=""></person_living_y<></pre> | esno no> | Never |
| yes, yeah, | (?they're [liv | ing alive]) | 1 | <pre><person_living_y< pre=""></person_living_y<></pre> | esno yes> | Never |
| repeat, rep | eat that | | 9 | <pre><person_living_yesno repeat=""></person_living_yesno></pre> | | Never |
| Actions | | | | • | | |
| Option | | Condition | Action | | Transition | |
| no | | Always | Assign: replacement_stat =true | replacement_statement_deceased | | |
| ۸ | | ۸ | | | goto: rb0330_Decease | edSocial_DM |
| yes | | Always | Assign: benefits_stateme s =replacement | ent_transaction_statu | | |
| ۸ | | ٨ | To request a stat | Prompt: [rb0320_out_02] To request a statement for someone | | g dialog: fitsStatement_S |
| repeat | | Always | Prompt: [rb0320 Sure. | | | : Reprompt |
| Recovery | y Behavior | | | | | |
| Туре | | Condition | Action | | Transition | |
| nomatch 1 | | Always | Prompt: [rb0320] Let's try againls needs the 1099 A | s the person who | Re-Recognition | : |
| nomatch 2 | | ٨ | Prompt: [rb0320 | _nm2_01] | Re-Recognition | ı: |
| | | 1 | 1 | | | |

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| | | Sorry. If the replacement 1099 is for a person that's LIVING, press 1. If the person's DECEASED, press 2. | |
|-------------------|------------------------|--|--|
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | |
| noinput 1 | ٨ | Prompt: [rb0320_ni1_01] If the replacement 1099 is for someone that is alive, say 'Yes' or press 1. Otherwise, say 'No' or press 2. | |
| noinput 2 | ٨ | Prompt: [rb0320_ni2_01] Sorry. If the replacement 1099 is for a person that's LIVING, press 1. If the person's DECEASED, press 2. | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | |
| Commands: St | tate-Specific Behavior | | |
| See 1.2 Global Co | ommands | | |
| Commands: D | isabled Globals | | |
| repeat | | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | ommands | | |
| Config Parame | eters | | |
| Parameter | | Value | |
| <u></u> | | | |
| Developer Notes | | | |

rb0330_DeceasedSocial_DM

CustomContext Recognition Ð Asks for the deceased person's Social Security number after the caller indicated they are requesting the replacement 1099 for someone that is not alive. **Entering From** rb0320_PersonLiving_DM **Initial Prompts** Condition Wording Type Name Please tell me the deceased person's Social initial rb0330_ini_01 Always Security number, or enter it on your keypad. Grammar Sample Expressions **DTMF** Reco Var/Option Confirm

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| i don't know it | <deceased_ssn_collection dont_know></deceased_ssn_collection | Always |
|---------------------|--|--------|
| <ssn> </ssn> | <deceased_ssn_collection <ssn="">></deceased_ssn_collection> | Always |

Actions

| Option | Condition | Action | Transition |
|-------------|-----------|---|--|
| <ssn></ssn> | Always | Prompt: [rb0330_out_01] Great. Just a moment while I process your request | goto: rb0400_SendStatement_DB |
| dont_know | Always | Assign: benefits_statement_transaction_statu s =replacement | |
| ٨ | ^ | If you don't know the Social Security | Return to calling dialog: main [mm0530_BenefitsStatement_S D] |

Confirmation Prompts

| Option | Condition | Name | Wording |
|-------------|-----------|-------------------|---|
| <ssn></ssn> | Always | rb0330_cnf_ini_01 | Just to confirm, that Social Security number is |
| ٨ | Always | rb0330_cnf_ini_02 | <ssn></ssn> |
| ۸ | Always | rb0330_cnf_ini_03 | Right? |
| dont_know | Always | rb0330_cnf_ini_04 | Sounds like you don't know their Social Security number. Is that right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|-----------------|
| nomatch 1 | Always | Prompt: [rb0330_nm1_01] Let's try again Please say or enter the nine-digit Social Security number, one digit at a time, or say 'I Don't Know' or press 1 | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [rb0330_nm2_01] Sorry. Enter the deceased person's nine digit Social Security number on your keypad or, if you don't know it, press 1. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ٨ | Prompt: [rb0330_ni1_01] If you don't KNOW the person's Socia Security number, say 'I Don't Know' or | |

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| | 1 | | , | |
|------------------|------------------------|--|-----------------|--|
| | | press 1. Otherwise, say or enter the nine-digit Social Security number, one digit at a time. | | |
| noinput 2 | ^ | Prompt: [rb0330_ni2_01] Sorry. Enter the deceased person's nine digit Social Security number on your keypad or, if you don't know it, press 1. | Re-Recognition: | |
| noinput 3 | Always | Assign: transfer_reason =error | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | - | |
| Commands: S | tate-Specific Behavior | | | |
| See 1.2 Global C | ommands | | | |
| Commands: C | Confirmations | | | |
| See 1.2 Global C | ommands | | | |
| Config Parame | eters | | | |
| Parameter | | Value | Value | |
| | | | | |
| Developer Note: | S | | | |
| | | | | |

rb0400_SendStatement_DB

| | Database Call |
|---|---|
| Database hit to process the replacement 1099 request. | |
| Entering From | |
| rb0310_FormForSelf_DM, rb0330_DeceasedSocial_DM | |
| Input parameters | |
| Parameter | Value |
| processID | Which process to pass the request to. Values are: PING, AUTH, INFO, AUTHINFO, MI, ENDSESSION, NONE. |
| requestID | Unique 10 digit ID for the request. 10 zeros, if not used. |
| timestamp | Transaction timestamp. |
| version | Version of the xml schema used. |
| actionType | |
| ui | Type of user, T for Telephone |
| deceasedSSN | The deceased individual's SSN. Sent only if the caller is requesting a replacement form on the behalf of a deceased person, 9 digits. |
| ani | Caller's 10 digit ANI. All zeros if unavailable. |
| Output parameters | |
| Variable | Description |
| rb_statusCode | Possible values that can be returned are: 0000=Success, 0108= Cannot match the information provided (unable to authenticate), 0151=System Failure, 0152=Off hour request, 0226=Survivor is not a spouse, parent |

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| | | (Dec. 15-Jan. 31), 7777=Va | R, 0508=Block Access, 1111=Application is in off seasor 31), 7777=Validation failure, 8888=Not authorized, and 9999=Data is Invalid. | |
|---|--|---|--|--|
| rb_statusDescription | | Status code text description | | |
| Actions | | | | |
| Condition | Action | | Transition | |
| Always (rb_statusCode=0000) | Prompt: [rb04 All set! | 100_out_01] | goto: rb0410_SuccessMsg_PP | |
| If rb_statusCode=0226 | Prompt: [rb04 Sorry | 100_out_02] | goto: rb0420_NoRelationshipEnd_DM | |
| If rb_statusCode=1111 | | | goto: rb0130_1099JanuaryEnd_DM | |
| If rb_statusCode=0152 (off hours request) | Assign: benefits_state =failure | ment_transaction_status | | |
| ^ | maintenance a your records a | too_out_03] tem is undergoing routine and I'm unable to access at this time. Please try back g. If you'd like to speak with | Return to calling dialog: main [mm0530_BenefitsStatement_SD] | |
| Else | Assign: benefits_state =failure | ment_transaction_status | | |
| ^ | Prompt: [rb0400_out_04] I'm having trouble submitting your request | | Return to calling dialog: main [mm0530_BenefitsStatement_SD] | |
| Recovery Behavior | <u>'</u> | | | |
| See 1.1 Global Recovery Behavior | | | | |
| Developer Notes | | | | |
| | | | | |

rb0410_SuccessMsg_PP

| | | Simple Play Prompt (1) | | |
|---|--|------------------------|--|--|
| Informs the caller the replacement 1099 was processed | successfully and when it should be expected | l. | | |
| Entering From | | | | |
| rb0400_SendStatement_DB, rb0440_BenefitsStatemen | tEndMenu_DM | | | |
| Actions [Barge-in is OFF] | | | | |
| Condition | Action | Transition | | |
| If replacement_statement_deceased=true | Prompt: [rb0410_out_01] The deceased's replacement 1099 for | | | |
| Else (replacement_statement_deceased=false) | Prompt: [rb0410_out_02] Your replacement 1099 for | | | |
| Always | Prompt: [rb0410_out_03] <current minus="" one="" year=""></current> | | | |

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| If replacement_statement_deceased=true | Prompt: [rb0410_out_04] will be sent to YOUR address on record. you live in the United States or a U.S. territory, you should receive it by | If |
|--|---|---|
| Else | Prompt: [rb0410_out_05] will be sent to the address we have on record for you. If you live in the United States or a U.S. territory, you should receive it by | |
| Always | Prompt: [rb0410_out_06] <current +="" 14="" date="" days=""></current> | |
| ^ | Prompt: [rb0410_out_07] Otherwise, if you live outside the United States, you should receive it by | |
| ^ | Prompt: [rb0410_out_08] <current +="" 40="" date="" days=""></current> | |
| ^ | Prompt: [rb0410_out_09] If you haven't received it by then, please call us back | goto: rb0440_BenefitsStatementEndMenu_DM |
| Developer Notes | | |
| | | |

rb0420_NoRelationshipEnd_DM

| _ | | - r | | | | | |
|---|-----------|---|-----------------|------------------------------|--|------------------------|-----------|
| | | | | | CustomCon | text Recogniti | on 👵 |
| | | match (of caller and deceased personte an office in their area. | n) the caller v | will be told they ne | ed to contact a Soci | al Security field offi | ce and be |
| Entering Fr | om | | | | | | |
| rb0400_Sen | dStatemen | t_DB | | | | | |
| Initial Pro | mpts | | | | | | |
| Туре | Conditio | on | | Name | Wording | | |
| initial | Always | | 1 | rb0420_ini_01 | You'll need to submit your request in writing to a Social Security field office. Would you like to find an office now? | | |
| Grammar | | | | | | | |
| Sample Exp | oressions | | | DTMF | Reco Var/Option | | Confirm |
| yes, yeah 1 | | end_menu yes> | Never | | | | |
| no, no thanks 2 <no_relationship_end_menu no=""> No-</no_relationship_end_menu> | | | Never | | | | |
| Actions | Actions | | | | | | |
| Option | | Condition | | Action | | Transition | |
| yes | | Always | | Assign: benefits_statemen | t_transaction_statu | - | |

| | | s =field_office | |
|-------------------|-----------------------|--|--|
| ۸ | ٨ | Prompt: [rb0420_out_01] Okay | Return to calling dialog: main [mm0530_BenefitsStatement_S D] |
| no | Always | Assign: benefits_statement_transaction_statu s =success | |
| ۸ | ٨ | Prompt: [rb0420_out_02] Okay. | Return to calling dialog: main [mm0530_BenefitsStatement_S D] |
| Recovery Beha | avior | | |
| Туре | Condition | Action | Transition |
| nomatch 1 | Always | Prompt: [rb0420_nm1_01] Let's try again Do you want to find a Social Security field office now? | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [rb0420_nm2_01] Sorry. You'll need to submit your request for a replacement 1099 in writing to a Social Security field office. To find the mailing address of an office in your area, press 1. For help with anything else, press 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | - |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | ٨ | Prompt: [rb0420_ni1_01] Let's try again Do you want to find a Social Security field office now? | Re-Recognition: |
| noinput 2 | ^ | Prompt: [rb0420_ni2_01] Sorry. You'll need to submit your request for a replacement 1099 in writing to a Social Security field office. To find the mailing address of an office in your area, press 1. For help with anything else, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: St | ate-Specific Behavior | | |
| See 1.2 Global Co | ommands | | |
| Commands: Co | onfirmations | | |
| See 1.2 Global Co | ommands | | |
| Config Parame | ters | | |
| Parameter | | Value | |
| | | | |

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Developer Notes --

$rb0440_BenefitsStatementEndMenu_DM$

| | | | | CustomCon | text Recognit | ion 👵 | |
|----------------|--------------|--------------------------------|--|--|---|--|--|
| Caller is give | en the optic | on to hear the success message | e again. | | | | |
| Entering Fr | rom | | | | | | |
| rb0410_Suc | cessMsg_F | PP P | | | | | |
| Initial Pro | mpts | | | | | | |
| Туре | Condition | on | Name | Wording | | | |
| initial | Always | | rb0440_ini_01 | Now, would you lik | Now, would you like to hear that again? | | |
| reprompt | (after rep | peat) | rb0440_ree_01 | Would you like to hear that again? | | | |
| Grammar | | | | | | | |
| Sample Exp | pressions | | DTMF | Reco Var/Option | | Confirm | |
| yes | | | 1 | | ent_end_menu | Never | |
| no | | | 2 | | ent_end_menu | Never | |
| repeat, repe | eat that | | 9 | | ent_end_menu | Never | |
| Actions | | | | | | <u>. </u> | |
| Option | | Condition | Action | | Transition | | |
| no | | Always | Assign: benefits_statements = success | ent_transaction_statu | | | |
| ^ | | ^ | Prompt: [rb0440 All right. | main | | m0530_BenefitsStatement_S | |
| yes | | Always | Prompt: [rb0440 Sure. | O_out_02] | goto: rb0410_SuccessMsg_PP | | |
| repeat | | Always | Prompt: [rb0440 Sure. | O_out_03] | Re-Recognition: Reprompt | | |
| Recovery | Behavior | , | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Always | | Would you like to can expect to receive | Re-Recognition: | | |
| nomatch 2 | | ۸ | a replacement 1 | essed your request for 099. If you'd like to about when to expect | | | |

| | | Otherwise, press 2. | |
|----------------------|-------------------|--|--|
| nomatch 3 | Always | Assign: benefits_statement_transaction_statu s = success | |
| nomatch 3 | ٨ | Prompt: [rb0440_nm3_01] Sorry. Let's keep going | Return to calling dialog: main [mm0530_BenefitsStatement_S D] |
| noinput 1 | Always | Prompt: [rb0440_ni1_01] If you'd like to hear when you can expect to receive the replacement 1099 AGAIN, say 'yes' or press 1. If not, say 'no' or press 2. | Re-Recognition: |
| noinput 2 | ^ | Prompt: [rb0440_ni2_01] Sorry. I've processed your request for a replacement 1099. If you'd like to hear the details about when to expect it in the mail AGAIN, press 1. Otherwise, press 2. | |
| noinput 3 | Always | Assign: benefits_statement_transaction_statu s =success | |
| noinput 3 | ٨ | Prompt: [rb0440_ni3_01] Let's keep going | Return to calling dialog: main [mm0530_BenefitsStatement_S D] |
| Commands: State- | Specific Behavior | | |
| See 1.2 Global Comma | ands | | |
| Commands: Disab | led Globals | | |
| repeat | | | |
| Commands: Confir | mations | | |
| See 1.2 Global Comma | ands | | |
| Config Parameters | | | |
| Parameter | | Value | |
| Maxnoinputs | | 0 | |
| Developer Notes | | | |
| | | | - |

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2.12 Transcription Dialog

This application allows callers to order Social Security forms (SS-5, SSA-1020, and SSA-7004) and pamphlets.

tr0105_PlayTransIntro_PP

| | | Simple Play Prompt | ٠)) |
|--|--|------------------------------------|-------------|
| Plays an introduction and prepares the caller for th task, specified before entering this module). | e information that will need to be collected in subse | equent states (message is specific | to caller's |
| NOTE: Barge-In is DISABLED in this state. | | | |
| Entering From | | | |
| mm0550_Transcription_SD | | | |
| Actions [Barge-in is OFF] | | | |
| Condition | Action | Transition | |
| If current_task=transcription_pamphlet | Prompt: [tr0105_out_01] There are several pamphlet topics to choose from. I'll take you through the list and you can select the ones you want. To skip ahead to the next topic, just say 'Skip Topic'. To hear it again, say 'Repeat That.' And, at any time, you can say 'I'm Done' and I'll take you back to the Main Menu | goto: tr0310_UnderstandingSS_ | DM |
| Elseif current_task=transcription_ss5 | Prompt: [tr0105_out_02] To begin, we'll need to get the address that the form will be mailed to. | goto: tr0110_ReverseANILookup | o_DB |
| Elseif current_task=transcription_7004 | Prompt: [tr0105_out_03] To request a Social Security Statement, or to calculate your benefits using a different estimate of future earnings, you'll need to fill out form 'S S A 7004.' We can send you the form in the mail. To do that, I need to get some information from you first. | goto: tr0110_ReverseANILookup | o_DB |
| Else (current_task=transcription_1020) | Prompt: [tr0105_out_04] To do that, I need to get some information from you first | goto: tr0110_ReverseANILookup | o_DB |
| Developer Notes | 1 | | |
| | | | |

tr0110_ReverseANILookup_DB

| - | | | |
|--|---------------|--|--|
| | Database Call | | |
| Database hit to determine if address can be found using the ANI. | | | |
| Entering From | | | |
| tr0105_PlayTransIntro_PP, tr0550_ConcludeChoices_PP | | | |
| Input parameters | | | |
| Parameter | Value | | |
| ani | | | |

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| Output parameters | | | | |
|-------------------|-------------|--|--|--|
| Variable | Description | | | |
| tr_firstName | | | | |
| tr_lastName | | | | |
| tr_streetAddress | | | | |
| tr_city | | | | |
| tr_state | | | | |
| tr_zipCode | | | | |

Actions

| Condition | Action | Transition |
|--------------------------------|--------|--------------------------------------|
| If address_returned=true | | goto: tr0120_ConfirmAddress_DM |
| Else if address_returned=false | | goto: tr0130_SetAddressParameters_DS |

Recovery Behavior

See 1.1 Global Recovery Behavior

Developer Notes

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tr0120_ConfirmAddress_DM

CustomContext Recognition



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If address was found in the previous state, the caller is provided the address associated with the ANI and asked if this is where they would like their form/pamphlet to go.

Entering From

tr0110_ReverseANILookup_DB

Initial Prompts

| Туре | Condition | | Name | Wording |
|---------|---|--------------------------|------------------------------|--|
| initial | Always | | tr0120_ini_01 | It looks like the address for this telephone number is |
| initial | ^ | | TTS Prompt : [tr0120_ini_02] | [street address only] |
| initial | ٨ | | tr0120_ini_03 | <1000ms slience> |
| initial | If current_task=transcription _pamphlet | If pamphlet_get_number=1 | tr0120_ini_04 | Is that where you'd like me to send your pamphlet? |
| initial | ٨ | Else | tr0120_ini_05 | Is that where you'd like me to send your pamphlets? |
| initial | Else | | tr0120_ini_06 | Is that where you'd like me to send your form? |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|---|------|--|---------|
| yes | 1 | <tr_confirm_address_yesno yes=""></tr_confirm_address_yesno> | Never |
| no, (somewhere else), (different address) | 2 | <tr_confirm_address_yesno no=""></tr_confirm_address_yesno> | Never |

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| Actions | | | | |
|-----------------|--|---------------------------|---|---|
| Option | Condition | | Action | Transition |
| no | Always | | Prompt: [tr0120_out_01] Okay | goto: tr0130_SetAddressParameters_ DS |
| yes | Always | | Assign: transcription_address =[address] | |
| ۸ | If current_task=transcr | iption_pamphlet | Prompt: [tr0120_out_02] Okay. Just a moment while I submit this request | goto: tr0210_SubmitRequest_DB |
| ^ | Else | | | goto: tr0200_AskHowManyForms_DM |
| Recovery Behavi | ior | | | |
| Туре | Condition | | Action | Transition |
| nomatch 1 | If current_task=transcrip tion_pamphlet | If pamphlet_get_number= 1 | Prompt: [tr0120_nm1_01] Let's try again IS where you'd like me to send the pamphlet? | Re-Recognition: |
| nomatch 1 | ^ | Else | Prompt: [tr0120_nm1_02] Let's try again IS where you'd like me to send the pamphlets? | Re-Recognition: |
| nomatch 1 | Else | Always | Prompt: [tr0120_nm1_03] Let's try again IS where you'd like me to send the form? | Re-Recognition: |
| nomatch 2 | Always | | Prompt: [tr0120_nm2_01] Sorry. The address for this telephone number is | Re-Recognition: |
| nomatch 2 | ٨ | | Prompt: [tr0120_nm2_02] <address></address> | Re-Recognition: |
| nomatch 2 | ^ | | Prompt: [tr0120_nm2_03] If that's where you'd like me to send your order, press 1. Otherwise, press 2. | Re-Recognition: |
| nomatch 3 | Always | | Assign: transfer_reason =error | |
| nomatch 3 | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | |
| noinput 1 | If current_task=transcrip pamphlet_get_number= 1 | | Prompt: [tr0120_ni1_01] If that's the address where you'd like me to send the pamphlet, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 1 | ^ | Else | Prompt: [tr0120_ni1_02] If that's the address where you'd like me to send the pamphlets, say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 1 | Else | Always | Prompt: [tr0120_ni1_03] | Re-Recognition: |

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| | | If that's the address where you'd like | | | |
|-------------------------|------------------------|--|--|--|--|
| | | me to send the form, say 'Yes' or | | | |
| | | press 1. If not, say 'No' or press 2. | | | |
| | | | | | |
| noinput 2 | Always | Prompt: [tr0120_ni2_01] Sorry. The address for this telephone number is | | | |
| noinput 2 | ^ | Prompt: [tr0120_ni2_02] Re-Recognition: <address></address> | | | |
| noinput 2 | ٨ | Prompt: [tr0120_ni2_03] If that's where you'd like me to send your order, press 1. Otherwise, press 2. | | | |
| noinput 3 | Always | Assign: transfer_reason =error | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | |
| Commands: St | tate-Specific Behavior | | | | |
| See 1.2 Global Co | ommands | | | | |
| Commands: Confirmations | | | | | |
| See 1.2 Global Co | ommands | | | | |
| Config Parame | eters | | | | |
| Parameter | | Value | | | |
| | | | | | |

tr0130_SetAddressParameters_DS

Developer Notes

| | | Decision | \Diamond |
|--|--|------------|------------|
| Sets parameter values that are needed by the AddressOS | SDM dialog. | | |
| Entering From | | | |
| tr0110_ReverseANILookup_DB, tr0120_ConfirmAddress | _DM | | |
| Actions | | | |
| Condition | Action | Transition | |
| Always | Comment: set parameters before entering AddressOSDM | | |
| ٨ | Assign: collectaddress_entryprompt ='empty' | | |
| ٨ | Assign: collectaddress_collectedzipcode ='FALSE' | | |
| ^ | Assign: collectaddress_overallconfirmation ='ALWAYS' | | |

NOTE: when confirming the address, we read back the street address only - e.g. 123 main street - excluding city, state, and zip code

NOTE: per usability recommendation ID#14, TTS address read-back should be slowed down slightly for clarity

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| ٨ | Assign: collectaddress_collectfortranscription ='FALSE' | |
|-----------------|--|-----------------------------|
| ٨ | Assign: collectaddress_ziplookuperrorprompt =default_address_ziplookuperrorprompt | |
| ٨ | Assign: collectaddress_citystatelookuperrorprompt =default_address_citystatelookuperrorpro mpt | |
| ٨ | Assign: collectaddress_exitsuccessprompt =default_address_exitsuccessprompt | |
| ۸ | | goto: tr0140_AddressOSDM_SD |
| Developer Notes | | |
| | | |

tr0140_AddressOSDM_SD

| | | | | Subdialog Call | | |
|-----------------------------|--|---|---------------------------------------|---|-----|--|
| Sub dialogue call to the Ad | dressOSDM to collect the calle | er's address. | | | | |
| Entering From | Entering From | | | | | |
| tr0130_SetAddressParame | eters_DS | | | | | |
| Dialog called | | | | | | |
| Proceed to initial node in: | AddressOSDM | | | | | |
| Input parameters | | | | | | |
| Parameter | | | Value | | | |
| | | | | | | |
| Output parameters | | | | | | |
| Variable | | | Subdialog Variable | Subdialog Variable | | |
| | | | | | | |
| Actions | | | | | | |
| Condition | | Action | action Transition | | | |
| Success | Always | Assign: trans | scription_address =[address] | | | |
| ٨ | If current_task=transcription_pamphlet | | | goto: tr0210_SubmitRequest_DB | | |
| ۸ | Else | | | goto: tr0200_AskHowManyForms | _DM | |
| Failure | | Assign: transcription_transaction_status =failure | | | | |
| | | Prompt: [tr01 I won't be able address. | 40_out_01] e to go on without your | Return to calling dialog: main [mm0550_Transcription_SD] | l | |
| Recovery Behavior | | | | | | |
| See 1.1 Global Recovery B | Behavior | | | | | |
| Developer Notes | | | | | | |

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tr0200_AskHowManyForms_DM

CustomContext Recognition Asks the caller how many forms they would like sent to them. They can not order more than 10 forms. **Entering From** tr0120_ConfirmAddress_DM, tr0140_AddressOSDM_SD **Initial Prompts** Condition Name Туре Wording initial tr0200 ini 01 And how many copies of the form would you like? Always reprompt (after repeat or disconfirmation) tr0200_ree_01 HOW many forms would you like? Grammar DTMF Confirm Sample Expressions Reco Var/Option ?(i want) nine ?copies ?please 9 <tr_how_many_forms_menu 9> If Necessary ?(i want) eight ?copies ?please <tr_how_many_forms_menu 8> If Necessary ?(i want) seven ?copies ?please <tr_how_many_forms_menu 7> If Necessary ?(i want) six ?copies ?please <tr_how_many_forms_menu 6> If Necessary 5 If Necessary ?(i want) five ?copies ?please <tr_how_many_forms_menu 5> ?(i want) four ?copies ?please <tr_how_many_forms_menu 4> If Necessary 3 ?(i want) three ?copies ?please <tr_how_many_forms_menu 3> If Necessary 2 If Necessary ?(i want) two ?copies ?please <tr_how_many_forms_menu 2> ?(i want) ?just one ?copy ?please <tr_how_many_forms_menu 1> If Necessary ?(i want) [eleven twelve thirteen fourteen fifteen] ?copies ?please 11, 12, 13, 14, 15 <tr_how_many_forms_menu > Never 10 If Necessary ?(i want) ten ?copies ?please <tr_how_many_forms_menu 10> repeat, repeat that <tr_how_many_forms_menu Never repeat> Actions Option Condition Action Transition over_10 (11, 12, 13, Always Assign: transcription_form_quantity 14, or 15) Prompt: [tr0200_out_01] goto: The most I can send is ten copies, but tr0210_SubmitRequest_DB I'll go ahead and send the maximum. Just a moment while I submit this

request...

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| Else (<number> under_10)</number> | Always | Assign: transcription_form_quantit = <number></number> | у |
|------------------------------------|--------|---|----------------------------------|
| ٨ | ۸ | Prompt: [tr0200_out_02] Okay, just a moment while I submit that request | goto: tr0210_SubmitRequest_DB |
| repeat | Always | Prompt: [tr0200_out_03] Sure | Re-Recognition: Reprompt |

Confirmation Prompts

| Option | Condition | Name | Wording |
|-------------------|------------|-------------------|-----------------------|
| <number></number> | Always | tr0200_cnf_ini_01 | You'd like us to send |
| ۸ | ٨ | tr0200_cnf_ini_02 | [number_forms] |
| ۸ | If >1 | tr0200_cnf_ini_03 | copies. Right? |
| ۸ | Else (= 1) | tr0200_cnf_ini_04 | copy. Right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|--|-----------------|
| nomatch 1 | Always | Prompt: [tr0200_nm1_01] Let's try again The most I can send it ten copies. Please say or enter the number of copies you'd like me to send you. | Re-Recognition: |
| nomatch 2 | ^ | Prompt: [tr0200_nm2_01] Sorry. I can send you up to 10 copies of the form. Enter the number of copies you'd like on your keypad | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | - |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | - |
| noinput 1 | ^ | Prompt: [tr0200_ni1_01] The most I can send is ten copies. Please say or enter the number of copies you'd like me to send you | Re-Recognition: |
| noinput 2 | ^ | Prompt: [tr0200_ni2_01] Sorry. I can send you up to 10 copies of the form. Enter the number of copies you'd like on your keypad. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble. | |

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| Commands: State-S | Specific Behavior | | | | |
|--|-------------------|--|--|--|--|
| See 1.2 Global Comma | ands | | | | |
| Commands: Disabl | ed Globals | | | | |
| repeat | | | | | |
| Commands: Confire | mations | | | | |
| See 1.2 Global Comma | ands | | | | |
| Config Parameters | | | | | |
| Parameter | Parameter Value | | | | |
| | | | | | |
| Developer Notes | | | | | |
| The grammar is constrained to only accept 11 through 15 as 'over_10'; anything else will get an error and hear no match 1. | | | | | |

tr0210_SubmitRequest_DB

| | | | Database Call | | |
|---|----------------------------------|-----------------|----------------------------|--|--|
| Database call to submit form/pamphlet request. | | | | | |
| Entering From | | | | | |
| tr0120_ConfirmAddress_DM, tr0140_AddressOSDM_SD |), tr0200_AskH | lowManyForms_DM | | | |
| Input parameters | | | | | |
| Parameter | | Value | | | |
| | | | | | |
| Output parameters | | | | | |
| Variable | ariable Descriptio | | | | |
| | | | | | |
| Actions | | | | | |
| Condition | Action | | Transition | | |
| Success | Prompt: [tr0210_out_01] All set! | | goto: tr0220_SuccessMsg_PP | | |
| Failure | | | goto: tr0240_FailureMsg_PP | | |
| Recovery Behavior | | | | | |
| See 1.1 Global Recovery Behavior | | | | | |
| Developer Notes | | | | | |
| | | | | | |

tr0220_SuccessMsg_PP

| Simple Play Prompt | 1)) | | | |
|--|-----|--|--|--|
| Informs the caller that their order was successful and gives an estimate of when they should recieve their forms or pamphlets. | | | | |
| Entering From | | | | |
| tr0210_SubmitRequest_DB | | | | |
| Actions [Barge-in is OFF] | | | | |

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| Condition | | Action | Transition |
|---|--|---|------------|
| Always | | Assign: transcription_transaction_status =success | |
| If current_task=transcription _pamphlet | If pamphlet_get_number=1 | Prompt: [tr0220_out_01] I've put your order through and you should receive the pamphlet: | |
| ٨ | Else (pamphlet_get_number>1) | Prompt: [tr0220_out_02] I've put your order through and you should receive the pamphlets: | |
| ۸ | If pamphlet_get_understanding _ss=true | Prompt: [tr0220_out_03] Understanding Social Security | |
| ٨ | If pamphlet_get_retirement_be nefits=true | Prompt: [tr0220_out_04] Retirement Benefits | |
| ٨ | If pamphlet_get_disability_ben efits=true | Prompt: [tr0220_out_05] Disability Benefits | |
| ۸ | If pamphlet_get_survivor_benef its=true | Prompt: [tr0220_out_06] Survivor Benefits | |
| ۸ | If pamphlet_get_work_affects_benefits=true | Prompt: [tr0220_out_07] How Work Affects Benefits | |
| ۸ | If pamphlet_get_disabled_child ren_benefits=true | Prompt: [tr0220_out_08] Benefits For Children With Disabilities | |
| ٨ | If pamphlet_get_woman_ss=tru e | Prompt: [tr0220_out_09] What Every Woman Should Know About Social Security | - |
| ٨ | Always | Prompt: [tr0220_out_10] in the mail within 2 weeks. Now, if you're finished, feel free to hang up. Otherwise | |
| Else | Always | Prompt: [tr0220_out_11] I've put this through and you should receive form | - |
| ^ | Elseif current_task=transcription_ss 5 | Prompt: [tr0220_out_12] S S 5 | |
| ٨ | Elseif current_task=transcription_70 04 | Prompt: [tr0220_out_13]S S A 7 0 0 4 | |
| ۸ | Else (current_task=transcription_1 020) | Prompt: [tr0220_out_14]S S A 1 0 2 0 | - |
| ٨ | Always | Prompt: [tr0220_out_15]along with instructions, in the mail within 2 weeks. Now, if you're finished, feel free to hang up. Otherwise, | - |

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| Always | Return to calling dialog: main [mm0550_Transcription_SD] |
|-----------------|---|
| Developer Notes | |
| | |

tr0240_FailureMsg_PP

| | | Simple Play Prompt |
|--|--|---|
| Informs the caller that their request was not processed be | fore transferring to an agent. | |
| Entering From | | |
| tr0210_SubmitRequest_DB | | |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| Always | Assign: transcription_transaction_status =failure | |
| ٨ | Prompt: [tr0240_out_01] Sorry. I wasn't able to process your request | Return to calling dialog: main [mm0550_Transcription_SD] |
| Developer Notes | | |
| | | |

$tr 0 3 1 0_Under standing SS_DM$

| | | | YesNo Recogniti | on 🗓 |
|------------------------|--|---------------|---|--------------|
| Asks the cal | ller if they want the 'Understanding Social Security' pamphle | t. | | |
| Entering Fr | rom | | | |
| tr0105_Play | TransIntro_PP, tr0545_PamphletCheck_DS | | | |
| Initial Pro | mpts | | | |
| Туре | Condition | Name | Wording | |
| initial | Always | tr0310_ini_01 | Now, to get started, do you want the pamphlet o 'Understanding Social Security'? | |
| reprompt | (after repeat or disconfirmation or if pamphlets_first_time = false) | tr0310_ree_01 | Do you want the pamphlet on 'Understanding Soc Security'? | |
| Grammar | | | | |
| Sample Exp | pressions | DTMF | Reco Var/Option | Confirm |
| yes | | 1 | <tr_get_pamphlet_menu yes=""></tr_get_pamphlet_menu> | Never |
| no | | 2 | <tr_get_pamphlet_menu no=""></tr_get_pamphlet_menu> | Never |
| skip | | 3 | <tr_get_pamphlet_menu skip=""></tr_get_pamphlet_menu> | If Necessary |
| i'm finished, i'm done | | 4 | <tr_get_pamphlet_menu finished=""></tr_get_pamphlet_menu> | If Necessary |
| repeat, repeat that | | 9 | <tr_get_pamphlet_menu repeat=""></tr_get_pamphlet_menu> | Never |

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| Actions | | | | |
|--------------|------------------------------|---|---------------------------------------|--|
| Option | Condition | Action | Transition | |
| Always | | Assign: next_pamphlet =retirement_benefits | | |
| no | If pamphlets_first_time=true | - | goto: tr0320_RetirementBenefits_DM | |
| ۸ | Else | Prompt: [tr0310_out_01] Okay. | goto: tr0540_MoreChoices_DM | |
| yes | Always | Assign: pamphlet_get_understanding_ss =true | | |
| ^ | ٨ | Assign: pamphlet_get_number =- =increment+1 | | |
| ۸ | ٨ | Prompt: [tr0310_out_02] goto: tr0540_MoreCl All right | | |
| skip | Always | | goto: tr0320_RetirementBenefits_DM | |
| finished | Always | Assign: pamphlet_finished =true | | |
| ۸ | ٨ | Prompt: [tr0310_out_03] Okay | goto: tr0550_ConcludeChoices_PP | |
| repeat | Always | Prompt: [tr0310_out_04] Sure | Re-Recognition: Reprompt | |
| Confirmation | Prompts | | | |
| | | | | |

| Option | Condition | Name | Wording |
|----------|-----------|-------------------|--|
| skip | Always | tr0310_cnf_ini_01 | You'd like to skip to the next topic, right? |
| finished | Always | tr0310_cnf_ini_02 | Sounds like you're finished. Is that right? |

Confirmation Recovery Behavior

See 1.3 Global Confirmation

Recovery Behavior

| Туре | Condition | Action | Transition |
|-----------|-----------|---|-----------------|
| nomatch 1 | | Prompt: [tr0310_nm1_01] Let's try again Do you want the pamphlet on 'Understanding Social Security?' | Re-Recognition: |
| nomatch 2 | | Prompt: [tr0310_nm2_01] Sorry. If you'd like me to send the pamphlet about 'Understanding Social Security', press 1. If not, press 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |

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| noinput 1 | - | Prompt: [tr0310_ni1_01] If you want the pamphlet on 'Understanding Social Security', say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
|-------------|-------------------------|--|-----------------|
| noinput 2 | | Prompt: [tr0310_ni2_01] Sorry. If you'd like me to send the pamphlet about 'Understanding Social Security', press 1. If not, press. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commanda, S | State-Specific Behavior | | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Disabled Globals

repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------------|-------|
| | |
| Dovalency Notes | |

Developer Notes

--

tr0320_RetirementBenefits_DM

| | | | YesNo Recogni | tion 👵 |
|-------------|--|--|--|--------------|
| Asks the ca | ller if they want the 'Retirement Benefits' pamphlet. | | | |
| Entering Fi | rom | | | |
| tr0310_Und | erstandingSS_DM, tr0545_PamphletCheck_DS | | | |
| Initial Pro | mpts | | | |
| Туре | Condition | Name | Wording | |
| initial | Always | tr0320_ini_01 | Next, do you want the pamphlet on 'Retirement Benefits'? | |
| reprompt | (after repeat or disconfirmation or if pamphlets_first_time = false) | _first_time tr0320_ree_01 Do you want the pamphlet on 'Retirement Benefits'? | | |
| Grammar | | | | |
| Sample Ex | pressions | DTMF | Reco Var/Option | Confirm |
| yes | | 1 | <tr_get_pamphlet_menu yes=""></tr_get_pamphlet_menu> | Never |
| no | | 2 | <tr_get_pamphlet_menu no=""></tr_get_pamphlet_menu> | Never |
| skip | | 3 | <tr_get_pamphlet_menu skip=""></tr_get_pamphlet_menu> | If Necessary |

| i'm finished, | i'm done | | 4 | <tr_get_pamphle< th=""><th>t_menu finished></th><th>If Necessary</th></tr_get_pamphle<> | t_menu finished> | If Necessary | |
|---------------------|--------------------------------------|--|---|---|-----------------------------|---------------------------------------|--|
| repeat, repeat that | | 9 | <tr_get_pamphle< th=""><th>t_menu repeat></th><th>Never</th></tr_get_pamphle<> | t_menu repeat> | Never | | |
| Actions | | | | | | 1 | |
| Option | | Condition | Action | | Transition | | |
| Always | | | | Assign: next_pamphlet =disability_benefits | | | |
| no | | If pamphlets_first_time=true | | | goto: tr0330_DisabilityB | enefits_DM | |
| ۸ | | Else | Prompt: [tr0320 Okay. |)_out_01] | goto: tr0540_Mor | eChoices_DM | |
| yes | | Always | Assign: pamphlet_get_r =true | etirement_benefits | | | |
| ^ | | ٨ | Assign: pamph =increment=1 | let_get_number | | | |
| ۸ | | ٨ | Prompt: [tr0320 All right. |)_out_02] | goto: tr0540_Mor | eChoices_DM | |
| skip | | Always | | | | goto: tr0330_DisabilityBenefits_DM | |
| finished | | Always | Assign: pamph | Assign: pamphlet_finished =true | | | |
| ^ | | ٨ | Prompt: [tr0320 Okay. | Prompt : [tr0320_out_03] Okay. | | goto: tr0550_ConcludeChoices_PP | |
| repeat | Always Prompt: [tr0320_out_04] Sure. | |)_out_04] | Re-Recognition: Reprompt | | | |
| Confirmati | ion Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| skip | Always | | tr0320_cnf_ini_(| O1 You'd like to skip t | o the next topic, rig | ht? | |
| finished | Always | | tr0320_cnf_ini_(| O2 Sounds like you're | finished. Is that rig | ht? | |
| Confirmati | ion Reco | very Behavior | | | | | |
| See 1.3 Glob | oal Confirm | ation | | | | | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | Prompt: [tr0320_nm1_01] Let's try again Do you want the pamphlet on 'Retirement Benefits?' | | Re-Recognition: | | | |
| nomatch 2 | | | Sorry. If you'd I pamphlet about | Prompt: [tr0320_nm2_01] Sorry. If you'd like me to send the pamphlet about 'Retirement Benefits,' press 1. If not, press 2. | | | |
| nomatch 3 | | Always | Assign: transfe | r_reason =error | | | |

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| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
|-----------|--------|--|-----------------|
| noinput 1 | | Prompt: [tr0320_ni1_01] If you want the pamphlet on 'Retirement Benefits', say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
| noinput 2 | | Prompt: [tr0320_ni2_01] Sorry. If you'd like me to send the pamphlet about 'Retirement Benefits,' press 1. If not, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Disabled Globals

repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

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tr0330_DisabilityBenefits_DM

| | | | YesNo Recogni | tion 👵 | |
|-------------|--|---------------|---|---------|--|
| Asks the ca | iller if they want the 'Disability Benefits' pamphlet. | | | | |
| Entering F | rom | | | | |
| tr0320_Reti | irementBenefits_DM | | | | |
| Initial Pro | mpts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | tr0330_ini_01 | Do you want the pamphlet on 'Disability Benefits?' | | |
| reprompt | (after repeat or disconfirmation or if pamphlets_first_time = false) | tr0330_ree_01 | Do you want the pamphlet on 'Disability Benefits'? | | |
| Grammar | | | | | |
| Sample Ex | pressions | DTMF | Reco Var/Option | Confirm | |
| yes | | 1 | <tr_get_pamphlet_menu yes=""> Neve</tr_get_pamphlet_menu> | | |
| no | | 2 | <tr_get_pamphlet_menu no=""></tr_get_pamphlet_menu> | Never | |

| | | | T_ | T | | 1,,,, | |
|---------------|-------------|------------------------------|--|---|-----------------------------|-------------------------------------|--|
| skip | | | 3 | <tr_get_pamphle< td=""><td>et_menu skip></td><td>If Necessary</td></tr_get_pamphle<> | et_menu skip> | If Necessary | |
| i'm finished, | i'm done | | 4 | <tr_get_pamphle< td=""><td>et_menu finished></td><td>If Necessary</td></tr_get_pamphle<> | et_menu finished> | If Necessary | |
| repeat, repe | eat that | | 9 | <tr_get_pamphlet_menu repeat=""></tr_get_pamphlet_menu> | | Never | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| Always | | | Assign: next_pam = survivor_benefits | | | | |
| no | | If pamphlets_first_time=true | | | goto: tr0340_SurvivorBe | enefits_DM | |
| ۸ | | Else | Prompt: [tr0330_c Okay. | out_01] | goto: tr0540_More | eChoices_DM | |
| yes | | Always | Assign: pamphlet_get_disa =true | ability_benefits | | | |
| ۸ | | ٨ | Assign: pamphlet =increment+1 | Assign: pamphlet_get_number =increment+1 | | | |
| ۸ | | ٨ | Prompt: [tr0330_c All right. | Prompt: [tr0330_out_02] All right | | goto: tr0540_MoreChoices_DM | |
| skip | | Always | | | | goto: tr0340_SurvivorBenefits_DM | |
| finished | | Always | Assign: pamphlet | _finished =true | | | |
| ۸ | | ٨ | Prompt: [tr0330_c Okay. | Prompt : [tr0330_out_03] Okay. | | goto: tr0550_ConcludeChoices_PP | |
| repeat | | Always | Prompt: [tr0330_c Sure. | Prompt: [tr0330_out_04] Sure | | Re-Recognition: Reprompt | |
| Confirma | tion Prom | pts | | | | | |
| Option | Conditio | on | Name | Wording | | | |
| skip | Always | | tr0330_cnf_ini_01 | You'd like to skip | to the next topic, right? | | |
| finished | Always | | tr0330_cnf_ini_02 | Sounds like you're | re finished. Is that right? | | |
| Confirma | tion Reco | very Behavior | , | ' | | | |
| See 1.3 Glo | bal Confirm | ation | | | | | |
| Recovery | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | | Let's try again D | Prompt: [tr0330_nm1_01] Let's try again Do you want the pamphlet on 'Disability Benefits?' | | | |
| nomatch 2 | | | Sorry. If you'd like pamphlet about 'D | Prompt: [tr0330_nm2_01] Sorry. If you'd like me to send the pamphlet about 'Disability Benefits,' press 1. If not, press 2. | | Re-Recognition: | |

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| nomatch 3 | Always | Assign: transfer_reason =error | |
|-----------|--------|---|-----------------|
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| noinput 1 | | Prompt: [tr0330_ni1_01] If you want the pamphlet on 'Disability Benefits', say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
| noinput 2 | | Prompt: [tr0330_ni2_01] Sorry. If you'd like me to send the pamphlet about 'Disability Benefits,' press 1. If not, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Disabled Globals

repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------------|-------|
| | |
| Dovoloper Notes | |

Developer Notes

tr0340_SurvivorBenefits_DM

| | | | YesNo Recognition | on 🖟 | |
|---------------|--|---------------|--|---------|--|
| Asks the call | er if they want the 'Survivor's Benefits' pamphlet. | | | | |
| Entering Fro | om . | | | | |
| tr0330_Disab | ilityBenefits_DM, tr0545_PamphletCheck_DS | | | | |
| Initial Pron | npts | | | | |
| Туре | Condition | Name | Wording | | |
| initial | Always | tr0340_ini_01 | Next, Do you want the pamphlet on 'Survivor's Benefits?' | | |
| reprompt | (after repeat or disconfirmation or if pamphlets_first_time = false) | tr0340_ree_01 | Do you want the pamphlet on 'Survivor's Benefits'? | | |
| Grammar | | | | | |
| Sample Exp | Sample Expressions | | Reco Var/Option | Confirm | |
| yes | | 1 | <tr_get_pamphlet_menu yes=""></tr_get_pamphlet_menu> | Never | |

| | | | | | | ı | |
|---------------------|------------|------------------------------|--------------------------------------|--|---------------------------|-----------------------------|--|
| | | | | | | | |
| no | | | 2 | <tr_get_pamphle< td=""><td>t_menu no></td><td>Never</td></tr_get_pamphle<> | t_menu no> | Never | |
| skip | | | 3 | <tr_get_pamphle< td=""><td>t_menu skip></td><td>If Necessary</td></tr_get_pamphle<> | t_menu skip> | If Necessary | |
| i'm finished, i' | m done | | 4 | <tr_get_pamphlet_menu finished=""></tr_get_pamphlet_menu> | | If Necessary | |
| repeat, repeat that | | | 9 | <tr_get_pamphlet_menu repeat=""></tr_get_pamphlet_menu> | | Never | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| Always | | | Assign: next_par =work_affects_be | mphlet enefits | - | | |
| no | | If pamphlets_first_time=true | | | goto: tr0410_WorkAffeo | tsBenefits_DM | |
| ۸ | | Else | Prompt: [tr0340_ Okay. | Prompt: [tr0340_out_01] | | eChoices_DM | |
| yes | | Always | Assign: pamphlet_get_su | Assign: pamphlet_get_survivor_benefits =true | | | |
| ٨ | | ٨ | Assign: pamphle =increment+1 | Assign: pamphlet_get_number =increment+1 | | - | |
| ۸ | | ٨ | Prompt: [tr0340_ All right. | Prompt: [tr0340_out_02] All right | | goto: tr0540_MoreChoices_DM | |
| skip | | Always | - | | | tsBenefits_DM | |
| finished | | Always | Assign: pamphle | Assign: pamphlet_finished =true | | | |
| ^ | | ٨ | Prompt: [tr0340_ Okay. | Prompt: [tr0340_out_03] Okay | | Choices_PP | |
| repeat | | Always | Prompt: [tr0340_ Sure. | | | Re-Recognition: Reprompt | |
| Confirmation | on Prom | pts | , | | | | |
| Option | Conditio | on | Name | Wording | | | |
| skip | Always | | tr0340_cnf_ini_0 ² | You'd like to skip to | to the next topic, right? | | |
| finished | Always | | tr0340_cnf_ini_02 | tr0340_cnf_ini_02 Sounds like you're finished | | ished. Is that right? | |
| Confirmation | on Reco | very Behavior | | | | | |
| See 1.3 Glob | al Confirm | ation | | | | | |
| Recovery E | Behavior | | | | | | |
| Туре | | Condition | Action | | Transition | | |
| nomatch 1 | | | Let's try again [| Prompt: [tr0340_nm1_01] Let's try again Do you want the pamphlet on 'Survivor Benefits?' | | | |
| nomatch 2 | | | Prompt: [tr0340_ | nm2_01] | Re-Recognition: | | |
| | | | L | | • | | |

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| repeat | | | |
|-------------------|------------------------|--|-----------------|
| | isabled Globals | | |
| See 1.2 Global Co | | | |
| | tate-Specific Behavior | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 2 | | Prompt: [tr0340_ni2_01] Sorry. If you'd like me to send the pamphlet about 'Survivor Benefits,' press 1. If not, press 2. | Re-Recognition: |
| noinput 1 | | Prompt: [tr0340_ni1_01] If you want the pamphlet on 'Survivor Benefits', say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | |
| nomatch 3 | Always | Assign: transfer_reason =error | - |
| | | Sorry. If you'd like me to send the pamphlet about 'Survivor Benefits,' press 1. If not, press 2. | |

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

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tr0410_WorkAffectsBenefits_DM

| | | | resno Recognition |
|----------------|--|---------------|--|
| Asks the calle | er if they want the 'How Work Affects Benefits' pamphlet. | | |
| Entering Fro | om . | | |
| tr0340_Surviv | vorBenefits_DM, tr0545_PamphletCheck_DS | | |
| Initial Pron | npts | | |
| Туре | Condition | Name | Wording |
| initial | Always | tr0410_ini_01 | Do you want the pamphlet on 'How Work Affects Benefits'? |
| reprompt | (after repeat or disconfirmation or if pamphlets_first_time = false) | tr0410_ree_01 | Do you want the pamphlet on 'How Work Affects Benefits'? |

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| Grammar | | | | | | | |
|---------------------|-----------|------------------------------|--------------------------------------|---|---|---|--|
| Sample Express | sions | | DTMF | Reco Var/Option | | Confirm | |
| yes | | | 1 | <tr_get_pamphle< td=""><td>t_menu yes></td><td>Never</td></tr_get_pamphle<> | t_menu yes> | Never | |
| no | | | 2 | <tr_get_pamphle< td=""><td colspan="2"><tr_get_pamphlet_menu no=""></tr_get_pamphlet_menu></td></tr_get_pamphle<> | <tr_get_pamphlet_menu no=""></tr_get_pamphlet_menu> | | |
| skip | skip | | 3 | <tr_get_pamphle< td=""><td>t_menu skip></td><td>If Necessary</td></tr_get_pamphle<> | t_menu skip> | If Necessary | |
| i'm finished, i'm c | done | | 4 | <tr_get_pamphle< td=""><td>t_menu finished></td><td>If Necessary</td></tr_get_pamphle<> | t_menu finished> | If Necessary | |
| repeat, repeat the | at | | 9 | <tr_get_pamphle< td=""><td>t_menu repeat></td><td>Never</td></tr_get_pamphle<> | t_menu repeat> | Never | |
| Actions | | | | | | | |
| Option | | Condition | Action | | Transition | | |
| Always | | | Assign: next_pa =disabled_childre | mphlet en_benefits | | | |
| no | | If pamphlets_first_time=true | | | | goto: tr0420_DisabledChildrenBenefits _DM | |
| ^ | Else | | goto: tr0540_MoreChoices_DM | | | | |
| yes | | Always | Assign: pamphlet_get_w =true | pamphlet_get_work_affects_benefits | | - | |
| ^ | | ۸ | Assign: pamphle=increment+1 | et_get_number | | | |
| ^ | | ۸ | Prompt: [tr0410] All right. | _out_02] | goto: tr0540_MoreChoices_DM | | |
| skip | | Always | | | | goto: tr0420_DisabledChildrenBenefits _DM | |
| finished | | Always | Assign: pamphl | Assign: pamphlet_finished =true | | | |
| ^ | | ۸ | Prompt: [tr0410] Okay. | _out_03] | goto: tr0550_ConcludeChoices_PP | | |
| repeat | | Always | Prompt: [tr0410] Sure. | | | Re-Recognition: Reprompt | |
| Confirmation | Promp | ots | | | | | |
| Option Co | Condition | | Name | Name Wording | | | |
| skip Al | Always | | tr0410_cnf_ini_0 | tr0410_cnf_ini_01 You'd like to skip to the next topic, right? | | ht? | |
| finished Al | Always | | tr0410_cnf_ini_0 | tr0410_cnf_ini_02 Sounds like you're finished. Is that right? | | | |
| Confirmation | Recov | ery Behavior | | | | | |
| See 1.3 Global C | Confirma | ation | | | | | |
| Recovery Beh | navior | | | | | | |

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| Туре | Condition | Action | Transition |
|--------------------|----------------------|---|-----------------|
| nomatch 1 | | Prompt: [tr0410_nm1_01] Let's try again Do you want the pamphlet on 'How Work Affects Benefits?' | Re-Recognition: |
| nomatch 2 | | Prompt: [tr0410_nm2_01] Sorry. If you'd like me to send the pamphlet about 'How Work Affects Benefits,' press 1. If not, press 2. | Re-Recognition: |
| nomatch 3 | Always | Assign: transfer_reason =error | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | - |
| noinput 1 | | Prompt: [tr0410_ni1_01] If you want the pamphlet on 'How Work Affects Benefits,' say 'Yes' or press 1. If not, say 'No' or press 2. | Re-Recognition: |
| noinput 2 | | Prompt: [tr0410_ni2_01] Sorry. If you'd like me to send the pamphlet about 'How Work Affects Benefits,' press 1. If not, press 2. | Re-Recognition: |
| noinput 3 | Always | Assign: transfer_reason =error | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | |
| Commands: Sta | te-Specific Behavior | | |
| See 1.2 Global Con | nmands | | |
| Commands: Dis | abled Globals | | |
| repeat | | | |
| Commands: Con | nfirmations | | |
| See 1.2 Global Con | nmands | | |
| Config Paramete | ers | | |
| Parameter | | Value | |
| | | | |
| Developer Notes | | | |
| | | | |

$tr 0420_Disable d Children Benefits_DM$

| | | | YesNo Recognition | ₽ | | |
|--|-----------|------|-------------------|---|--|--|
| Asks the caller if they want the 'Benefits for Children with Disabilities' pamphlet. | | | | | | |
| Entering From | | | | | | |
| tr0410_WorkAffectsBenefits_DM, tr0545_PamphletCheck_DS | | | | | | |
| Initial Prompts | | | | | | |
| Туре | Condition | Name | Wording | | | |

Nuance Communications

Social Security Administration

| initial | Always | | tr0420_ini_01 | Next. Do you want Children with Disal | the pamphlet on 'E bilities'? | senefits for |
|---------------|------------------------|--|--|--|------------------------------------|----------------|
| reprompt | (after rep = false) | peat or disconfirmation or if pamphlets_first_time | tr0420_ree_01 | Do you want the pawith Disabilities'? | amphlet on 'Benefit | s for Children |
| Grammar | | | ' | <u> </u> | | |
| Sample Exp | oressions | | DTMF | Reco Var/Option Confi | | Confirm |
| yes | | | 1 | <tr_get_pamphle< td=""><td>t_menu yes></td><td>Never</td></tr_get_pamphle<> | t_menu yes> | Never |
| no | | | 2 | <tr_get_pamphlet< td=""><td>t_menu no></td><td>Never</td></tr_get_pamphlet<> | t_menu no> | Never |
| skip | | | 3 | <tr_get_pamphle< td=""><td>t_menu skip></td><td>If Necessary</td></tr_get_pamphle<> | t_menu skip> | If Necessary |
| i'm finished, | i'm done | | 4 | <tr_get_pamphle< td=""><td>t_menu finished></td><td>If Necessary</td></tr_get_pamphle<> | t_menu finished> | If Necessary |
| repeat, repe | at that | | 9 | <tr_get_pamphle< td=""><td>t_menu repeat></td><td>Never</td></tr_get_pamphle<> | t_menu repeat> | Never |
| Actions | | | | | | |
| Option | | Condition | Action | | Transition | |
| Always | | | Assign: next_pam | nphlet =woman_ss | | |
| no | | If pamphlets_first_time=true | • | | goto: tr0430_WomanSS_DM | |
| ۸ | | Else | Prompt: [tr0420_out_01] Okay | | goto: tr0540_MoreChoices_DM | |
| yes | | Always | Assign: pamphlet_get_disabled_children_ben efits =true | | | |
| ٨ | | ٨ | Assign: pamphlet =increment+1 | _get_number | | |
| ۸ | | ٨ | Prompt: [tr0420_out_02] All right | | goto: tr0540_MoreChoices_DM | |
| skip | | Always | | | goto: tr0430_WomanSS_DM | |
| finished | | Always | Assign: pamphlet_finished =true | | - | |
| ۸ | | ٨ | Prompt: [tr0420_out_03] Okay. | | goto: tr0550_ConcludeChoices_PP | |
| repeat | | Always | Prompt: [tr0420_c | out_04] | Re-Recognition: Reprompt | |
| Confirmat | ion Prom | pts | | | | |
| Option | Condition | on | Name | Wording | | |
| skip | Always | | tr0420_cnf_ini_01 | You'd like to skip to the next topic, right? | | ht? |
| finished | Always | | tr0420_cnf_ini_02 | Sounds like you're finished. Is that right? | | |
| Confirmat | ion Reco | very Behavior | | | | |
| See 1.3 Glo | | | | | | |

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| Recovery Beha | Recovery Behavior | | | | | |
|-------------------|-----------------------|--|-----------------|--|--|--|
| Туре | Condition | Action | Transition | | | |
| nomatch 1 | | Prompt: [tr0420_nm1_01] Let's try again Do you want the pamphlet on 'Benefits for Children with Disabilities?' | Re-Recognition: | | | |
| nomatch 2 | | Prompt: [tr0420_nm2_01] Sorry. If you'd like me to send the pamphlet about 'Benefits for Children with Disabilities,' press 1. If not, press 2. | Re-Recognition: | | | |
| nomatch 3 | Always | Assign: transfer_reason =error | - | | | |
| nomatch 3 | Always | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble | | | | |
| noinput 1 | | Prompt: [tr0420_ni1_01] If you want the pamphlet on 'Benefits for Children with Disabilities,' say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: | | | |
| noinput 2 | | Prompt: [tr0420_ni2_01] Sorry. If you'd like me to send the pamphlet about 'Benefits for Children with Disabilities,' press 1. If not, press 2. | Re-Recognition: | | | |
| noinput 3 | Always | Assign: transfer_reason =error | - | | | |
| noinput 3 | Always | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | | |
| Commands: St | ate-Specific Behavior | | | | | |
| See 1.2 Global Co | ommands | | | | | |
| Commands: Di | sabled Globals | | | | | |
| repeat | | | | | | |
| Commands: Co | onfirmations | | | | | |
| See 1.2 Global Co | ommands | | | | | |
| Config Parame | ters | | | | | |
| Parameter | | Value | | | | |
| | | | | | | |
| Developer Notes | | | | | | |
| | | | | | | |

tr0430_WomanSS_DM

| | YesNo Recognition | ₽ |
|---|-------------------|---|
| Asks the caller if they want the 'What Every Woman Should Know about Social Security' pamphlet. | | |
| Entering From | | |

| Initial Pro | mpts | | | | | | |
|--------------------|---|--|---|---|---|------------------------------------|--|
| Туре | Conditio | n | Name | Wording | | | |
| initial | Always tr0430_ini_01 Do you want the | | Do you want the | pamphlet on 'What Every Woman bout Social Security'? | | | |
| reprompt | (after rep = false) | eat or disconfirmation or if pamphlets_first_tim | ne tr0430_ree_01 | | Do you want the pamphlet on 'What Every Woman Should Know About Social Security'? | | |
| Grammar | | | | | | | |
| Sample Expressions | | DTMF | Reco Var/Option | 1 | Confirm | | |
| yes | | 1 | <tr_get_pamphle< td=""><td>et_menu yes></td><td>Never</td></tr_get_pamphle<> | et_menu yes> | Never | | |
| no | | | 2 | <tr_get_pamphle< td=""><td>et_menu no></td><td>Never</td></tr_get_pamphle<> | et_menu no> | Never | |
| skip | | | 3 | <tr_get_pamphle< td=""><td>et_menu skip></td><td>If Necessary</td></tr_get_pamphle<> | et_menu skip> | If Necessary | |
| i'm finished, | i'm done | | 4 | <tr_get_pamphle< td=""><td>et_menu finished></td><td>If Necessary</td></tr_get_pamphle<> | et_menu finished> | If Necessary | |
| repeat, repe | t, repeat that 9 <tr_get_pamphl< td=""><td>et_menu repeat></td><td>Never</td></tr_get_pamphl<> | | et_menu repeat> | Never | | | |
| Actions | | | | | _ | | |
| Option | | Condition | Action | | Transition | | |
| Always | | | Assign: next_p =understanding | | | | |
| ^ | | | Assign: pamph | hlets_first_time =false | | | |
| no | | Always | Prompt: [tr043 Okay. | 0_out_01] | goto: tr0540_MoreChoices_DI | | |
| yes | | Always | Assign: pamph =true | hlet_get_woman_ss | - | | |
| ۸ | | ٨ | Assign: pamph =increment+1 | hlet_get_number | | | |
| ۸ | | If pamphlet_get_number=7 | | rompt: [tr0430_out_02] I right. That's all the pamphlets I ave to offer. | | goto: tr0550_ConcludeChoices_PP | |
| ۸ | | Else | Prompt: [tr043 All right. | Prompt: [tr0430_out_03] All right. | | goto: tr0540_MoreChoices_DM | |
| skip | | Always | - | | goto: tr0540_Mor | reChoices_DM | |
| finished | | Always | Assign: pamphlet_finished =true | | | | |
| | | ۸ | Prompt: [tr0430_out_04] | | goto: tr0550_ConcludeChoices_PP | | |
| ^ | | | | | | | |

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| Option | Conditio | on | Name | e Wording | |
|-------------|-------------|-------------------|---|--|--------------------------|
| skip | Always | | tr0430_cnf_ini_01 | You'd like to skip to | o the next topic, right? |
| finished | Always | | tr0430_cnf_ini_02 | Sounds like you're | finished. Is that right? |
| Confirma | tion Reco | very Behavior | | | |
| See 1.3 Glo | bal Confirm | ation | | | |
| Recovery | Behavior | | | | |
| Туре | | Condition | Action | | Transition |
| nomatch 1 | | | Prompt: [tr0430_n Let's try again Do pamphlet on 'What Should Know Abou | you want the Every Woman | Re-Recognition: |
| nomatch 2 | | | Sorry. If you'd like pamphlet about 'W Should Know Abou | Prompt: [tr0430_nm2_01] Sorry. If you'd like me to send the pamphlet about 'What Every Woman Should Know About Social Security,' press 1. If not, press 2. | |
| nomatch 3 | | Always | Assign: transfer_r | Assign: transfer_reason =error - | |
| nomatch 3 | | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | |
| noinput 1 | | | If you want the par Every Woman Sho Social Security,' sa | Prompt: [tr0430_ni1_01] If you want the pamphlet on 'What Every Woman Should Know About Social Security,' say 'Yes' or press 1. If not, say 'No' or press 2. | |
| noinput 2 | | | Prompt: [tr0430_n Sorry. If you'd like pamphlet about 'W Should Know Abou press 1. If not, pres | me to send the hat Every Woman t Social Security, | Re-Recognition: |
| noinput 3 | | Always | Assign: transfer_r | eason =error | |
| noinput 3 | | Always | Prompt: [gl_ni3_0 Sorry, we seem to | | |
| Comman | ds: State-S | Specific Behavior | <u> </u> | | <u>'</u> |
| See 1.2 Glo | bal Comma | inds | | | |
| Comman | ds: Disabl | ed Globals | | | |
| repeat | | | | | |
| Comman | ds: Confir | mations | | | |
| See 1.2 Glo | bal Comma | inds | | | |
| Config Pa | arameters | | | | |

| Conf | ıa P | 'ara | mete | ers. |
|------|------|------|------|------|

| Parameter | Value |
|-----------|-------|
| | |
| | • |

Developer Notes

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tr0540_MoreChoices_DM

YesNo Recognition



If the caller enters this state after all pamphlet options have been given they will be asked if they want to hear all of their choices again. If the caller enters this state after indicating that they want to order a pamphlet then they will be asked if they want to hear more pamphlet options before collecting their address.

Entering From

tr0310_UnderstandingSS_DM, tr0320_RetirementBenefits_DM, tr0330_DisabilityBenefits_DM, tr0340_SurvivorBenefits_DM, tr0410_WorkAffectsBenefits_DM, tr0420_DisabledChildrenBenefits_DM, tr0430_WomanSS_DM

Initial Prompts

| Туре | Condition | | Name | Wording |
|----------|------------------------------------|------------------------------------|---------------|--|
| initial | If next_pamphlet=understan ding_ss | If pamphlet_get_number=0 | tr0540_ini_01 | That was the last one. Would you like to hear those choices again? |
| initial | ۸ | Else (pamphlet_get_number>0) | tr0540_ini_02 | Before I get your mailing address, would you like to hear the choices again? |
| initial | Else | If pamphlet_get_number=0 | tr0540_ini_03 | Would you like to hear more choices? |
| initial | ^ | Else (pamphlet_get_number>0) | tr0540_ini_04 | Before I get your mailing address, would you like to hear more choices? |
| reprompt | (after repeat) | If next_pamphlet=understandin g_ss | tr0540_ree_01 | Would you like to hear those choices again? |
| reprompt | ۸ | Else | tr0540_ree_02 | Would you like to hear more choices? |

Grammar

| Sample Expressions | DTMF | Reco Var/Option | Confirm |
|-----------------------------|------|--|---------|
| yes, ([more other] choices) | | <tr_pamphlet_more_choices_yesn o="" yes=""></tr_pamphlet_more_choices_yesn> | Never |
| no | | <tr_pamphlet_more_choices_yesn no="" o=""></tr_pamphlet_more_choices_yesn> | Never |
| repeat, repeat that | | <tr_pamphlet_more_choices_yesn o="" repeat=""></tr_pamphlet_more_choices_yesn> | Never |

Actions

| Option | Condition | Action | Transition |
|--------|--------------------------|--|--|
| no | Always | Assign: pamphlet_finished =true | |
| ۸ | If pamphlet_get_number=0 | Assign: transcription_transaction_status =success | |
| ۸ | ٨ | Prompt: [tr0540_out_01] No problem. In that case, if you're finished, feel free to hang up. Otherwise, | Return to calling dialog: main [mm0550_Transcription_SD] |
| ٨ | Else | Prompt: [tr0540_out_02] All right. | goto: tr0550_ConcludeChoices_PP |

| yes | If pamphlet_get_numb | er = 7 | Prompt: [tr0540_out_04] That's all the pamphlets I have to offer | goto: tr0550_ConcludeChoices_PP |
|--------------|------------------------------------|-------------------------------------|--|------------------------------------|
| ^ | Else | | | goto: tr0545_PamphletCheck_DS |
| repeat | Always | | Prompt: [tr0540_out_03] Sure | Re-Recognition: Reprompt |
| Recovery Beh | avior | | | |
| Туре | Condition | | Action | Transition |
| nomatch 1 | If next_pamphlet=unde | erstanding_ss | Prompt: [tr0540_nm1_01] Let's try again Would you like to hear those choices again? | Re-Recognition: |
| nomatch 1 | Else | | Prompt: [tr0540_nm1_02] Let's try again Would you like to hear more choices? | Re-Recognition: |
| nomatch 2 | If next_pamphlet=under standing_ss | If pamphlet_get_number= 0 | Prompt: [tr0540_nm2_01] Sorry. That was the last pamphlet I had to offer. If you'd like to hear all of the choices again, press 1. Otherwise, press 2. | Re-Recognition: |
| nomatch 2 | ^ | Else (pamphlet_get_number> 0) | Prompt: [tr0540_nm2_02] Sorry. If you're interested in receiving more pamphlets and you'd like to hear the choices again, press 1. Otherwise, press 2. | Re-Recognition: |
| nomatch 2 | Else | | Prompt: [tr0540_nm2_03] Sorry. If you're interested in receiving more pamphlets and you'd like to hear more choices, press 1. Otherwise, press 2. | Re-Recognition: |
| nomatch 3 | Always | | Assign: transfer_reason =error | |
| nomatch 3 | Always | | Prompt: [gl_nm3_01] Sorry, we seem to be having trouble. | |
| noinput 1 | If next_pamphlet=unde | erstanding_ss | Prompt: [tr0540_ni1_01] If you'd like to hear those choices again, say 'Yes' or press 1. Otherwise, say 'No' or press 2 | Re-Recognition: |
| noinput 1 | Else | | Prompt: [tr0540_ni1_02] If you'd like to hear more choices, say 'Yes' or press 1. If not, say 'No' or press 2 | Re-Recognition: |
| noinput 2 | If next_pamphlet=under standing_ss | If pamphlet_get_number= 0 | Prompt: [tr0540_ni2_01] Sorry. That was the last pamphlet I had to offer. If you'd like to hear all of the choices again, press 1. Otherwise, press 2. | Re-Recognition: |

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| noinput 2 | ٨ | Else (pamphlet_get_number> 0) | Prompt: [tr0540_ni2_02] Sorry. If you're interested in receiving more pamphlets and you'd like to hear the choices again, press 1. Otherwise, press 2. | Re-Recognition: | | | |
|------------------|-----------------------------------|-------------------------------------|--|-----------------|--|--|--|
| noinput 2 | | | Prompt: [tr0540_ni2_03] Sorry. If you're interested in receiving more pamphlets and you'd like to hear more choices, press 1. Otherwise, press 2. | Re-Recognition: | | | |
| noinput 3 | Always | | Assign: transfer_reason =error | | | | |
| noinput 3 | Always | | Prompt: [gl_ni3_01] Sorry, we seem to be having trouble | | | | |
| Commands: State- | Commands: State-Specific Rehavior | | | | | | |

Commands: State-Specific Behavior

See 1.2 Global Commands

Commands: Disabled Globals

repeat

Commands: Confirmations

See 1.2 Global Commands

Config Parameters

| Parameter | Value |
|-----------|-------|
| | |

Developer Notes

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tr0545_PamphletCheck_DS

Decision



Determines which pamphlet needs to be spoken next based on the last pamphlet heard and which pamphlet's have already been ordered.

Entering From

tr0540_MoreChoices_DM, tr0545_PamphletCheck_DS

Actions

| Condition | | Action | Transition | |
|-----------|---|---|------------------------------------|--|
| | If pamphlet_get_understanding_ss=false | | goto: tr0310_UnderstandingSS_DM | |
| ^ | Else (if pamphlet_get_understandi ng = true) | | goto: tr0545_PamphletCheck_DS | |
| | If pamphlet_get_retirement_benefits=false | | goto: tr0320_RetirementBenefits_DM | |
| ٨ | Else (if pamphlet_get_retirement_benefits = true) | Assign: next_pamphlet = disability_benefits | goto: tr0545_PamphletCheck_DS | |

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| Elseif next_pamphlet=disability_ benefits | If pamphlet_get_disability_b enefits=false | | goto: tr0310_UnderstandingSS_DM |
|--|---|--|--|
| ٨ | Else (if pamphlet_get_disability_b enefits = true) | Assign: next_pamphlet =survivor_benefits | goto: tr0545_PamphletCheck_DS |
| Elseif next_pamphlet=survivor_b enefits | If pamphlet_get_survivor_be nefits=false | | goto: tr0340_SurvivorBenefits_DM |
| ٨ | Else (if pamphlet_get_survivor_be nefits = true) | Assign: next_pamphlet =work_affects_benefits | goto: tr0545_PamphletCheck_DS |
| Elseif next_pamphlet=work_affects_benefits | If pamphlet_get_work_affect s_benefits=false | | goto: tr0410_WorkAffectsBenefits_DM |
| ٨ | Else (if pamphlet_get_work_affect s_benefits = true) | Assign: next_pamphlet =disabled_children_benefits | goto: tr0545_PamphletCheck_DS |
| Elseif next_pamphlet=disabled_c hildren_benefits | If pamphlet_get_disabled_ch ildren_benefits=false | | goto: tr0420_DisabledChildrenBenefits_DM |
| ۸ | Else (if pamphlet_get_disabled_ch ildren_benefits = true) | Assign: next_pamphlet =woman_ss | goto: tr0545_PamphletCheck_DS |
| Elseif next_pamphlet=woman_ss | If pamphlet_get_woman_ss = false | | goto: tr0430_WomanSS_DM |
| ٨ | Else (if pamphlet_get_woman_ss = true) | Assign: next_pamphlet =understanding_ss | goto: tr0545_PamphletCheck_DS |
| Developer Notes | | | |
| | | | |

tr0550_ConcludeChoices_PP

| | | Simple Play Prompt)) |
|---|---|---|
| Thanks the caller for their order and prepares the caller for | r address collection. | |
| Entering From | | |
| tr0310_UnderstandingSS_DM, tr0320_RetirementBenefit tr0410_WorkAffectsBenefits_DM, tr0420_DisabledChildre | - , - , | _ , |
| Actions [Barge-in is OFF] | | |
| Condition | Action | Transition |
| If pamphlet_get_number = 0 | Prompt: [tr0550_out_02] If you're finished, feel free to hang up. Otherwise | Return to calling dialog: main [mm0550_Transcription_SD] |
| Else | Prompt: [tr0550_out_01] Thanks for your order. Now, let's get your address | goto: tr0110_ReverseANILookup_DB |
| Developer Notes | | |
| | | |

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Appendix A: Variable Table

Variables

| Variable Name | Description | Possible Values | Initial Value | Туре | Configurable |
|----------------------------------|---|---------------------------------------|---------------|-------------------------|--------------|
| abr | 'Agent Busy Rate,' determines agent routing logic: 0==default, 1==no agents, 2==screen pop, 3==screen splash, 4==immediate transfer | 0, 1, 2, 3, 4 | Undefined | | N |
| aca_active | toggle - set by administrator - to control whether the ACA menus are on or off | true, false | Undefined | | N |
| activeFlag1 | indicator that determines if emergency message 1 is active or not | true, false | Undefined | | N |
| activeFlag2 | indicator that determines if emergency message 2 is active or not | true, false | Undefined | | N |
| activeFlag3 | indicator that determines if emergency message 3 is active or not | true, false | Undefined | | N |
| address_returned | Determines if an address is returned from the reverse ANI lookup (true=it was returned and false=it was not returned) | | Undefined | boolean (true/false) | N |
| alternative_name_need ed | indicates whether or not the alternative name needs to be collected | true, false | true | | N |
| application_status_OM B_heard | tracks whether the OMB number for application_status has or has not been heard | true, false | false | | N |
| applicationtag | variable passed from OCO for transfer routing | order_ssn_card, earnings_statement | Undefined | | N |
| attestation_confirmed | indicates whether the perjury message (in attestation flow) has been confirmed (yes), declined (declined), or not yet heard (no) | true, false, declined | true | | N |
| attestation_heard | tracks whether the attestation message (including OMB #, estimated time, etc) has been heard | true, false | true | | N |
| backoff_menu_go_back | tracks whether caller siad 'go back' in backoff other options menu | true, false | true | | N |
| bank_account_number | holds the caller's bank account number | <account number=""></account> | Undefined | | N |
| bank_account_type | indicates what type of the account the caller wants to use for direct deposit | checking, savings, investment | Undefined | | N |
| bank_routing_number | holds the caller's bank routing number | <routing number=""></routing> | Undefined | | N |
| benefits_statement_O MB_heard | tracks whether the OMB number for benefits statement has or has not been heard | true, false | false | | N |

| | T | | 1 | <u></u> | |
|---|---|---|-----------|---------|---|
| benefits_statement_tra nsaction_status | indicates status of the replacement benefits statement (1099) dialog | success, failure, replacement, field_office | Undefined | | N |
| beve_transaction_status | indicates the status of the task in the benefits verification dialog | success, failure, change_address | Undefined | | N |
| bevemrc_OMB_heard | tracks whether the OMB number for bevemrc has or has not been heard | true, false | false | | N |
| broadcastName | | | Undefined | | N |
| broadcastPrompt1 | name of emergency broadcast wav file | | Undefined | | N |
| broadcastPrompt2 | name of emergency broadcast wav file | | Undefined | | N |
| broadcastPrompt3 | name of emergency broadcast wav file | | Undefined | | N |
| bv_statusCode | Variable returned determines if the host backend system is available. | 0000, 0150, 0151, 0152, 7777 | Undefined | string | N |
| bv_statusDescription | Status code text description for Benefits Verification. | | Undefined | string | N |
| ca_statusCode | Variable returned determines if the host backend system is available. | 0000, 0150, 0151, 0152, 7777, 0226, 0508, 1111, 8888 | Undefined | string | N |
| ca_statusDescription | Status code text description for Change of Address and Direct Deposit. | | Undefined | string | N |
| caller_alternative_nam e | holds the caller's collected alternative name | <name></name> | Undefined | | N |
| caller_dob | holds the caller's collected date of birth | <date></date> | Undefined | | N |
| caller_first_name | holds the caller's collected first name | <name></name> | Undefined | | N |
| caller_last_name | holds the caller's collected last name | <name></name> | Undefined | | N |
| caller_last_payment | holds the caller's collected last payment amount | <amount>, dont_know</amount> | Undefined | | N |
| caller_maiden_name | holds the caller's collected mother's maiden name | <name></name> | Undefined | | N |
| caller_pob | holds the caller's collected place of birth (state or US territory) | <state territory="">, other</state> | Undefined | | N |
| caller_ssn | holds the caller's collected Social Security number | <ssn></ssn> | Undefined | | N |
| card_action | indicates whether the caller needs a new or replacement card | new, replacement | Undefined | | N |
| card_center | indicates which card center is covered by a particular recognized zip code in FOL | dtpssc, npsscc, lvsscc, minneapolis, brooklyn, queens, ssscc, osscc, none | Undefined | | N |
| card_center_info_first_ entry | indicates whether this is the first entry into the card center information state | true, false | Undefined | | N |
| card_type | indicates what type of card the caller is interested in | social_security, medicare, both | Undefined | | N |

| ccs | Variable passed from ICM - Call Center Status: open = 0, closed = 1, holiday = 2, emergency = 4 | open, closed, holiday, emergency | Undefined | | N |
|---|--|---|-----------|-------------------------|---|
| cd_statusCode | Variable returned determines if the host backend system is available. | 0000, 0150, 0151, 0152, 7777, 0226, 0508, 1111, 8888 | Undefined | string | N |
| cd_statusDescription | Status code text description for Change of Address and Direct Deposit. | | Undefined | string | N |
| change_what | indicates what stored information the caller wants to change | address, phone, both | Undefined | | N |
| citystate_collectaddres s_zipcode | holds the zip code for address collection | | Undefined | | N |
| claims_transaction_status | indicates the status of the task in the claims status dialog | success, failure, no_confirmation_number, no_application | Undefined | | N |
| coa_active | Identifies if the caller should be allowed to reach the change of address module (true) or not (false) | true, false | false | boolean (true/false) | N |
| coa_transaction_status | indicates status of the task in the change address dialog | success, failure, receiving_ssi, not_eligible, non_resident, not_self, no_zip | Undefined | | N |
| coadd_OMB_heard | tracks whether the OMB number for coadd has or has not been heard | true, false | false | | N |
| colaBroadcastPrompt | The name of the cost of living adjustment broadcast wav file | | Undefined | | N |
| colaMsgEndTime | end time when cost of living adjustment broadcast message should be played | | Undefined | | N |
| colaMsgStartTime | start time when cola broadcast message should be played | | Undefined | | N |
| colaSsiPaymentDate | Supplemental Security Income payments date | | Undefined | | N |
| colaSsPaymentDate | Social Security payments date | | Undefined | | N |
| collect_full_name | if true, collect full name (using TNRS grammar); if false, use NameOSDM | true, false | Undefined | | N |
| collectaddress_citystat elookuperrorprompt | indicates prompt to play | | Undefined | | N |
| collectaddress_collecte dzipcode | indicates whether to collect zip code first in Address | true, false | Undefined | | N |
| collectaddress_collectf ortranscription | indicates whether to collect recording fro transcription | true, false | Undefined | | N |
| collectaddress_corrections_counter | tracks the number of corrections made in address collection | 0, 1, 2, 3, 4, 5 | 0 | | N |
| collectaddress_entrypr ompt | indicates prompt to play? | | Undefined | | Υ |
| collectaddress_exit_re ason | indicates reason for exiting the Address collection dialog | failure | Undefined | | N |
| collectaddress_exitsuc cessprompt | indicates the prompt to play | | Undefined | | N |

| collectaddress_overallc onfirmation | indicates whether or not to confirm | always, if_necessary, never | Undefined | | N |
|--|--|-----------------------------|-----------|-------------------------|---|
| collectaddress_ziplook uperrorprompt | indicates prompt to play | | Undefined | | N |
| collectname_alwaysas kspelling | indicates whether to always ask for name spelling | true, false | Undefined | | Υ |
| collectname_confirmati onapologyprompt | indicates prompt to play | | Undefined | | N |
| collectname_entryprom pt | indicates prompt to play | | Undefined | | N |
| collectname_exitfailure prompt | indicates prompt to paly | | Undefined | | Υ |
| collectname_exitsucce ssprompt | indicates prompt to play | | Undefined | | N |
| collectname_firstname highconfidencelevel | first name high confidence threshhold | | Undefined | | N |
| collectname_lastname highconfidencelevel | last name high confidence threshhold | | Undefined | | N |
| collectname_maxcorre ctions | maximum number od corrections (based on disconfirmation) to allow | | Undefined | | N |
| collectname_maxnoinp utstotal | indicates maximum noinputs in Name dialog | | Undefined | | N |
| collectname_maxnoma tchestotal | maximum nomatches allowed | | Undefined | | N |
| collectname_names_to _collect | inidcates names to collect (las, first, etc) | | Undefined | | N |
| collectname_overallcon firmation | indicates whether to confirm (always, never, if_necessary) | | Undefined | | N |
| collectname_spellingon ly | indicates whether to use spelling only to collect name | | Undefined | | N |
| confirmation_number | holds the collected confirmation number | | Undefined | | N |
| confirmation_number_first_entry | indicates whether this is the first time confirmation number collection is attempted | true, false | Undefined | | N |
| cs_age | Proof of age pending. | | Undefined | string | N |
| cs_ammendedApp | Amended application pending. | | Undefined | string | N |
| cs_attorneyRep | Proof of attorney representation pending. | | Undefined | double (decimal number) | N |
| cs_cause | Proof of good cause for filing late appeal request pending. | | Undefined | string | N |
| cs_citizen | Proof of citizenship pending. | | Undefined | string | N |
| cs_claimantNameChan ge | Proof of claimant name change pending. | | Undefined | string | N |
| cs_claimStatus | 1 character status: A=Adjudicated or P=Pending. | | Undefined | string | N |
| cs_claimType | 2 character claim type. | | Undefined | string | N |
| cs_death | Proof of death pending. | | Undefined | string | N |
| cs_earnings | Proof of earnings pending. | | Undefined | string | N |

| cs_endStateRenal | Proof of End Stage Renal | | Undefined | string | N |
|----------------------|--|--|-----------|--------|---|
| | Disease pending. | | 3 | | |
| cs_fedRevDec | Claim status pending issue: As of today's date, a decision has not been made on your request for Federal Reviewing Official Review. | | Undefined | string | N |
| cs_fedRevReq | Request for Federal Reviewing Official Review pending. | | Undefined | string | N |
| cs_foreignBenefits | Application for benefits under a U.S. International Social Security agreement pending. | | Undefined | string | N |
| cs_hearingRequest | Request for hearing pending. | | Undefined | string | N |
| cs_inOHA | Claim status issue: As of today's date, the Office of Disability Adjudication and Review has not made a decision on your appeal request. | | Undefined | string | N |
| cs_lawfulPresence | Proof of lawful presence pending. | | Undefined | string | N |
| cs_marriage | Proof of marriage pending. | | Undefined | string | N |
| cs_medicalHearing | Medical information for your hearing request (Form SSA-3441) pending. | | Undefined | string | N |
| cs_medicalRecon | Medical information for your reconsideration request (Form SSA-3441) pending. | | Undefined | string | N |
| cs_military | Proof of military service pending. | | Undefined | string | N |
| cs_nhNameChange | Proof of number holder name change pending. | | Undefined | string | N |
| cs_pendingIssues | Y (if issues pending other than <todds1>, <recondecreq1>, <fedrevdec1>, or <inoha1>)</inoha1></fedrevdec1></recondecreq1></todds1> | | Undefined | string | N |
| cs_reconDecReq | Claim status pending issue: As of today's date, a decision has not been made on your reconsideration request. | | Undefined | string | N |
| cs_reconRequest | Request for reconsideration pending. | | Undefined | string | N |
| cs_relationship | Proof of relationship pending. | | Undefined | string | N |
| cs_schoolAttend | Proof of full-time school attendance pending. | | Undefined | string | Ν |
| cs_specialWage | Proof of special wages pending. | | Undefined | string | N |
| cs_statusCode | Variable returned determines if the host backend system is available. | 0000, 0150, 0151, 0152, 7777, 0226, 0508, 1111, 8888 | Undefined | string | N |
| cs_statusDescription | Status code text description for Claims Status. | | Undefined | string | N |
| cs_sttorneyRep | Proof of attorney representation pending. | | Undefined | string | N |
| cs_support | Proof that you provided at least one-half support to your parents pending. | | Undefined | string | N |

| cs_toDDS | Claim status pending issue: The Disability Determination Service in your state is processing the medical portion of your claim. | | Undefined | string | N |
|------------------------------|---|---|-----------|-------------------------|---|
| current_claim | indicates which of the three claims returned by the DB is currently being addressed | 1, 2, 3 | Undefined | | N |
| current_intent | holds the caller's intent at any given time | | Undefined | | N |
| current_task | keeps track of the current task | change_address, checks, direct_deposit, field_office_locator, application_status, transcription_ss5, late_payment, transcription_pamphlet, benefits_statement, transcription_7004, transcription_1020, social_security_replacement_card, aca_info, myssa_helpdesk | Undefined | | N |
| dd_statusCode | | | Undefined | | N |
| dd_statusDescription | | | Undefined | | N |
| dd_transaction_status | indicates the status of the task in the dirst deposit dialog | success, failure, receiving_ssi, not_eligible, non_resident, not_self, dont_know_info | Undefined | | N |
| direct_deposit_active | Identifies if the caller should be allowed to reach the direct deposit module (true) or not (false) | true, false | false | boolean (true/false) | N |
| dob_needed | indicates whether we need to collect the caller's date of birth | true, false | true | | N |
| effective_date | keeps track of the date when change is supposed to take place | <date></date> | Undefined | | N |
| effective_month | indicates the monthy when direct deposit shopuld start | <month></month> | Undefined | | N |
| endTime1 | time when emergency broadcast message 1 should be played | <time></time> | Undefined | | N |
| endTime2 | time when emergency broadcast message 2 should be played | <time></time> | Undefined | | N |
| endTime3 | time when emergency broadcast message 3 should be played | <time></time> | Undefined | | N |
| final_intent | holds the caller's ultimate task intent | | Undefined | | N |
| first_entry | indicates whether the caller is entering state for the first time | true, false | Undefined | boolean (true/false) | N |
| fl_addressType | | | Undefined | string | N |
| fl_city | | | Undefined | string | N |
| fl_closingTime24HourT ime | | | Undefined | string | N |
| fl_drivingDirections | Driving directions to the field office. | | Undefined | string | N |
| fl_faxNumber | | | Undefined | string | N |
| fl_faxNumberExtension | | | Undefined | string | N |

| | | | 1 | 1 | |
|--------------------------------------|---|---------------------------------|-----------|-------------------------|---|
| fl_fieldOfficeStateAndC ountyCode | | | Undefined | string | N |
| fl_generalDirectionLine | - | | Undefined | string | N |
| fl_hoursOfOperation | The field office hours of operation. | | Undefined | | N |
| fl_officeAddress | The field office's physical address. | | Undefined | string | N |
| fl_officeName | The name of the field office. | | Undefined | string | N |
| fl_officeOpenCloseSwit ch | | | Undefined | string | N |
| fl_officeTelephone | | | Undefined | string | N |
| fl_officeType | The type of field office. | | Undefined | string | N |
| fl_officeTypeText | | | Undefined | string | N |
| fl_openAndCloseDayOf Week | | | Undefined | string | N |
| fl_openingTime24Hour Time | | | Undefined | string | N |
| fl_phoneNumber | The field office phone number. | | Undefined | string | N |
| fl_regionalOfficeNumbe r | | | Undefined | string | N |
| fl_serviceProvided | Services provided by the field office. | | Undefined | string | N |
| fl_state | | | Undefined | string | N |
| fl_streeAddressLine1 | | | Undefined | string | N |
| fl_streetAddressLine2 | | | Undefined | string | N |
| fl_streetAddressLine3 | | | Undefined | string | N |
| fl_streetAddressLine4 | | | Undefined | string | N |
| fl_telephoneExtension | | | Undefined | string | N |
| fl_telephoneNumber | | | Undefined | string | N |
| fl_wrapperForGeneralD irectionLines | 7 | | Undefined | string | N |
| fl_zip4 | | | Undefined | string | N |
| fl_zip5 | | | Undefined | string | N |
| fol_cardcenter_directions | Determines if the caller asked for card center directions | | Undefined | boolean (true/false) | N |
| fol_first_zip | indicates whether this is the first zip code searched by the caller | true, false | Undefined | | N |
| | indicates the status of the task in the field office locator dialog | success, failure, dont_know_zip | Undefined | | N |
| fol_zip_code | holds the zip code in which field offices should be found | <zip code=""></zip> | Undefined | | N |
| fol_zip_code_entry | tracks the status of entry to zip code collection | first, change, not_found | Undefined | | N |
| form_7004_delivery | toggle that indicates whether, due to budgetary constraints, 7004 forms will (true) or will not (false) be delivered | true, false | Undefined | | N |
| initial_abr_transfer | set outside IVR, determines | true, false | true | | N |

| | whether abr 'immediate transfer' is toggled on (true) or off (false) | | | | |
|---------------------------------|---|----------------------------|-----------|-------------------------|---|
| isPhaseIIOffice | Identifies if the office is phase I (false) or phase II (true). | true, false | Undefined | boolean (true/false) | N |
| isSkillTransfer | Variable is defaulted to false. It will be passed to ICM to assist with call routing. | true, false | false | boolean (true/false) | N |
| ka_bicDob | 1 or 2-digit alpha or alpha- numeric string representing the BIC. This tag will be returned when the user's date of birth is verified using an SSN other than the SSN entered. | | Undefined | string | N |
| ka_bicFirstName | 1 or 2-digit alpha or alpha- numeric string representing the Beneficiary Identification Code (BIC). This tag will be returned when the user's first name is verified using an SSN other than the SSN entered. | | Undefined | string | N |
| ka_bicLastName | 1 or 2-digit alpha or alpha- numeric string representing the BIC. This tag will be returned when the user's last name is verified using an SSN other than the SSN entered. | | Undefined | string | N |
| ka_collectDateOfBirth | Boolean to determine if the application requires the caller to authenticate the date of birth. | true, false | Undefined | boolean (true/false) | N |
| ka_collectMothersMaid enName | Boolean to determine if the application requires the caller to authenticate the mother's maiden name. | true, false | Undefined | string | N |
| ka_collectName | Boolean to determine if the application requires the caller to authenticate the first name. | true, false | Undefined | boolean (true/false) | N |
| ka_collectPaymentAmo unt | Boolean to determine if the application requires the caller to authenticate the payment amount. | true, false | Undefined | boolean (true/false) | N |
| ka_collectPlaceOfBirth | Boolean to determine if the application requires the caller to authenticate the place of birth. | true, false | Undefined | boolean (true/false) | N |
| ka_collectSSN | Boolean to determine if the application requires the caller to authenticate the social security number. | true, false | Undefined | boolean (true/false) | N |
| ka_dobMbr | | 01, 02, 03, 04, 05, 06, 07 | Undefined | string | N |
| ka_dobNumi | | 01, 02, 03, 04, 05, 06, 07 | Undefined | string | N |
| ka_dobSsr | | 01, 02, 03, 04, 05, 06, 07 | Undefined | string | N |
| ka_firstNameMbr | MBR authentication status for first name: 01 = Element verified, 02 = Element on database-not verified, 03 = Element not on database, 04 = Unable to access database, 05 = Element not received | 01, 02, 03, 04, 05 | Undefined | string | N |

| Numident authentication status or first name. | 01, 02, 03, 04, 05 | Undefined | string | N |
|---|--|---|--|--|
| SSR authentication status for irst name. | 01, 02, 03, 04, 05 | Undefined | string | N |
| MBR authentication status for ast name. | 01, 02, 03, 04, 05 | Undefined | string | N |
| Numident authentication status or last name. | 01, 02, 03, 04, 05 | Undefined | string | N |
| SSR authentication status for last name. | 01, 02, 03, 04, 05 | Undefined | string | N |
| Numident authentication status or mothers maiden name. | 01, 02, 03, 04, 05 | Undefined | string | N |
| O digit Social Security Number SSN). This tag will be returned when the user's date of birth is verified using an SSN other than he SSN entered. | | Undefined | string | N |
| O digit Social Security Number SSN). This tag will be returned when the user's first name is verified using an SSN other than he SSN entered. | | Undefined | string | N |
| Odigit Social Security Number (SSN). This tag will be returned when the user's last name is verified using an SSN other than he SSN entered. | | Undefined | string | N |
| Numident authentication status or mothers maiden name. | 01, 02, 03, 04, 05 | Undefined | string | N |
| /ariable returned determines if he host backend system is available. | 0000, 0150, 0151, 0152, 0226, 0508, 1111, 7777, 8888 | Undefined | string | N |
| Status code text description for Benefits Verification. | | Undefined | string | N |
| racks whether the OMB number or kba (right now, used for everything BUT claim status) has or has not been heard | true, false | false | | N |
| he KBA dialog | success, failure, account_blocked, attestation_declined | Undefined | | N |
| - | | Undefined | | N |
| ndicates whether we need to collect the caller's last payment amount | true, false | true | | N |
| ndicates whether we need to collect the caller's mother's maiden name | true, false | Undefined | | N |
| /ariable returned determines if he host backend system is available. | 0000, 0150, 0151, 0152, 7777 | Undefined | | N |
| Status code text description for Benefits Verification. | | Undefined | | N |
| /ariable returned determines if he host backend system is | 0000, 0150, 0151, 0152, 7777 | Undefined | string | N |
| O Si Va VO Si VO GAVE GAVE GAVE GAVE GAVE GAVE GA | or first name. SSR authentication status for irst name. MBR authentication status for ast name. Mumident authentication status for last name. SSR authentication status for last name. Mumident authentication status for last name. Mumident authentication status for last name. Mumident authentication status for mothers maiden name. Migit Social Security Number SSN). This tag will be returned when the user's date of birth is erified using an SSN other than he SSN entered. Migit Social Security Number SSN). This tag will be returned when the user's first name is erified using an SSN other than he SSN entered. Migit Social Security Number SSN). This tag will be returned when the user's last name is erified using an SSN other than he SSN entered. Mumident authentication status for mothers maiden name. Mariable returned determines if he host backend system is available. Status code text description for denefits Verification. Marcacks whether the OMB number for kba (right now, used for everything BUT claim status) has or has not been heard Miciates the status of the task in the KBA dialog Miciates whether we need to collect the caller's last payment and icates whether we need to collect the caller's mother's maiden name Mariable returned determines if the host backend system is available. Status code text description for Benefits Verification. Mariable returned determines if the host backend system is available. Status code text description for Benefits Verification. | or first name. SSR authentication status for rist name. ABR authentication status for ast name. Jumident authentication status or last name. SSR authentication status for last of last name. SSR authentication status for last of last name. SSR authentication status for last of last name. Jumident authentication status or mothers maiden name. Jumident authentication status or mothers first name is erified using an SSN other than he SSN entered. Judigit Social Security Number SSN). This tag will be returned when the user's first name is erified using an SSN other than he SSN entered. Judigit Social Security Number SSN entered. Judigit Social Security Number SSN entered. Judigit Social Security Number of SSN | or first name. SRR authentication status for rist name. 01, 02, 03, 04, 05 Undefined rist name. SRR authentication status for last of last name. Undefined rist name. SRR authentication status for last of last name. Undefined rist name. 01, 02, 03, 04, 05 Undefined rist name. Undefined rist name is relified using an SSN other than he SSN entered. Undefined sing an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he SSN entered. Undefined using an SSN other than he so that using an SSN other than he so that using an SSN entered. Undefined using an SSN other than he so that using an SSN entered. Undefined using an SSN other than he so that using an SSN entered. Undefined using an Entered using an SSN entered. Undefined using an Entered. Undefined u | or first name. SisR authentication status for string mist name. John March M |

| | available. | | | | |
|---|---|--|-----------|--------|---|
| mr_statusDescription | Status code text description for Medicare Replacement Card. | - | Undefined | string | N |
| mrc_transaction_status | indicates status of the task in the medicare replacement card dialog | success, failure, change_address | Undefined | | N |
| myss_helpdesk_active | toggle - set by administrator - to control whether My SS Helpdesk is on or off | true, false | Undefined | | N |
| name_collect_counter | keeps track of the number of times the caller has attempted name collection | 0, 1, 2, 3 | 0 | | N |
| name_collect_task | indicates the type of name being collected - 'caller' = caller's first and last names; 'alternative' = caller's alternative name (if any); 'maiden' = mother's maiden name | caller, alternative, maiden | Undefined | | N |
| name_disconfirm_coun ter | keeps track of how many times a particular name has been DISCONFIRMED by the caller | 0, 1, 2 | 0 | | N |
| name_status | indicates the status - success or fialure - of name collection | success, failure | Undefined | | N |
| next_pamphlet | indicates the next pamphlet on the list in the Transcription dialog allowing caller's to choose pamphlets by title | understanding_ss, retirement_benefits, disability_benefits, survivor_benefits, work_affects_benefits, disabled_children_benefits, woman_ss | Undefined | | N |
| no_kba_info_needed | keeps track of whether any information needed to be collected for purposes of prompting in ka0900 | true, false | false | | N |
| non_national_transfer | for OCO transfers, controls OCO-specific prompting | true, false | true | | N |
| num_claims | indicates the number of claims returned by the DB | 1, 2, 3 | Undefined | | N |
| office_hours | 'true' means the offices are open, 'false' means they're closed | true, false | Undefined | | N |
| office_location_entry | indicates the origin of a call to the Field Office Locator dialog | first, from_card_center, reentry | Undefined | | N |
| pamphlet_finished | indicates whether the caller has indicated they are finished choosing pamphlets | true, false | true | | N |
| pamphlet_get_disability _benefits | indicates whether the caller wants the receive the pamphlet | true, false | false | | N |
| pamphlet_get_disabled _children_benefits | pamphlet_get_understanding_ss | true, false | false | | N |
| pamphlet_get_number | indicates the number of different pamphlets the caller has requested | 0, 1, 2, 3, 4, 5, 6, 7 | Undefined | | N |
| pamphlet_get_retireme nt_benefits | indicates whether the caller wants the receive the pamphlet | true, false | false | | N |
| pamphlet_get_survivor | indicates whether the caller | true, false | false | | N |

| benefits | wants the receive the pamphlet | | | | |
|-------------------------------------|---|--|-----------|-------------------------|---|
| pamphlet_get_underst | indicates whether the caller | true, false | false | | N |
| anding_ss | wants the receive the pamphlet | | | | |
| pamphlet_get_woman_ ss | pamphlet_get_understanding_ss | true, false | false | | N |
| pamphlet_get_work_aff ects_benefits | indicates whether the caller wants the receive the pamphlet | true, false | false | | N |
| pamphlets_first_time | tracks whether this is the first or second time through the list | true, false | Undefined | | N |
| payment_method | indicates how the caller is expecting to receive their payment | mail, direct_deposit | Undefined | | N |
| phone_type | indicates what type of phone the caller wants to change | home, work, mobile, attorney, other | Undefined | | N |
| play_attestation_flag | Identifies if the attestation /OMB /perjury messages need to be heard. Y = true and N = false | true, false | Undefined | boolean (true/false) | N |
| pob_needed | indicates whether we need to collect the caller's place of birth | true, false | true | | N |
| rb_statusCode | Variable returned determines if the host backend system is available. | 0000, 0150, 0151, 0152, 0226, 0508, 1111, 7777, 8888 | Undefined | string | N |
| rb_statusDescription | Status code text description for Replacement 1099. | | Undefined | string | N |
| replacement_statement _deceased | indicates whether the replacement 1099 requested is for a deceased person | true, false | true | | N |
| speak_freely_active | toggle - set by administrator - to control whether NLU is on or off | true, false | Undefined | | N |
| spell_name | indicates whether name collection should be attempted using spell-only | true, false | true | | N |
| ss_card_requested | keeps track of whether the caller has requested a social security card | true, false | true | | N |
| ss_statusCode | | 0000, 0150, 0151, 0152, 7777 | Undefined | | N |
| ss_statusDescription | | | Undefined | | N |
| startTime1 | start time when emergency broadcast message 1 should be played | <time></time> | Undefined | | N |
| startTime2 | start time when emergency broadcast message 2 should be played | <time></time> | Undefined | | N |
| startTime3 | start time when emergency broadcast message 3 should be played | <time></time> | Undefined | | N |
| status_collectaddress_ zipcode | indicates whether zip code is a valid, USPS zip code | valid | Undefined | | N |
| taxActiveFlag | indicator to determine if the tax information broadcast message is active or not | | Undefined | | N |
| taxBroadcastPrompt | The name of the tax information broadcast wav file | | Undefined | | N |

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| tnrs_checked | keeps track of whether or not the TNRS database has been checked | true, false | false | | N |
|----------------------------------|---|------------------|-----------|-------------------------|---|
| tnrs_db_upfront | Determines if the TNRS database should be called prior to (true), or after (false), the first name collection. | true, false | Undefined | boolean (true/false) | N |
| tnrs_firstName | First name, max length 10 | | Undefined | string | N |
| tnrs_lastName | Last name, max length 13 | | Undefined | string | N |
| tnrs_otherLastName | Other last name, max length 13 | | Undefined | string | N |
| tnrs_statusCode | Variable returned determines if the host backend system is available. | 0000, 0151, 9999 | Undefined | string | N |
| tr_city | | | Undefined | string | N |
| tr_firstName | | | Undefined | string | N |
| tr_lastName | | | Undefined | string | N |
| tr_state | | | Undefined | string | N |
| tr_streetAddress | | | Undefined | string | N |
| tr_zipCode | | | Undefined | string | N |
| transcription_address | holds the collected address to which material should be sent from the Transcription dialog | | Undefined | | N |
| transcription_form_qua ntity | holds the number of forms requested by the caller | | Undefined | | N |
| transcription_transaction_status | indictaes the status of the task in the Transcription dialog | success, failure | Undefined | | N |
| transfer_reason | indicates the reason for caller transfer | error, failure | Undefined | | N |

Recognition Variables

| Variable Name | Description | Possible Values | Initial Value | Туре | Configurable |
|---|---|--|---------------|-------------------|--------------|
| 1100_zip@CollectAddr ess_ZipCode | | zip | Undefined | | N |
| 1300_cmd@CollectAd dress_ZipCode | | help | Undefined | | N |
| 1300_street@CollectA ddress_ZipCode | | poboxnumber, ruralroutenumber, streetnamenumber | Undefined | | N |
| 1350_apartment@Coll ectAddress_ZipCode | | apt_ <number>, bldg_<number>, fl_<number>, msc_<number>, no_apt, ste_<number>, unit_<number></number></number></number></number></number></number> | Undefined | | N |
| 1500_cmd@CollectAd dress_ZipCode | | help | Undefined | | N |
| 1500_yesno@CollectA ddress_ZipCode | | yes, no | Undefined | | N |
| address_disambig_me nu | Identifies what the caller chooses in the address disambiguation menu (update personal address or find a SS office) | office, update_address | Undefined | ECMAScript object | N |
| alt_name_sayandspelll ast | grammar addendum to allow for a 'none' option for alternate | none | Undefined | | N |

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| | name collection ONLY | | | |
|---|----------------------|--|-----------|-------|
| alt_name_yesno | | no, yes | Undefined | N |
| application_status_yes no | | no, yes | Undefined | N |
| ask_partd_enrolled_ye sno | | no, repeat, yes | Undefined | N |
| attestation_act_details | | | Undefined | N |
| attestation_question | | continue, more_information | Undefined | N |
| backoff_main_menu | | application_status, cards, medicare, office_locations, other_options, repeat, Spanish, update | Undefined | N |
| backoff_other_options_ menu | | application, benefits_statement, direct_deposit, go_back, proof_of_income, repeat, something_else | Undefined | N |
| benefits_application_m enu | | medicare, prescription, repeat, social_security, something_else | Undefined | N |
| benefits_earnings_men u | | benefits_statement, proof_of_income, something_else | Undefined | N |
| benefits_menu | | application_status, apply, direct_deposit, other_options, payment | Undefined | N |
| benefits_other_options _menu | | earnings_statement, forms, pamphlets, proof_of_income, repeat, something_else, update | Undefined | N |
| benefits_statement_en d_menu | | no, repeat, yes | Undefined | N |
| benefits_update_inform ation_menu | | address, direct_deposit, name, something_else | Undefined | N |
| card_center_location_i nfo_menu | | change, directions, field_office, finished, repeat | Undefined | N |
| card_center_location_i nfo_menu@import | | change, field_office, finished, repeat | Undefined | N |
| card_center_location_i nfo_menu@import | | change, field_office, finished, repeat | Undefined | N |
| card_center_location_i nfo_menu@import | | change, field_office, finished, repeat | Undefined | N |
| card_center_location_i nfo_menu@import | | change, field_office, finished, repeat | Undefined | N |
| card_center_needed_y esno | | no, yes | Undefined | N |
| card_menu_medicare | | new_card, replacement_card, something_else | Undefined | N |
| card_menu_social_sec urity | | new_card, replacement_card, something_else, update | Undefined | N |
| cards_update_information_menu | | address, both, name, something_else | Undefined | N |
| cd_account_number | | <account number="">, repeat</account> | Undefined | N |
| cd_account_type_men u | | checking, dont_have, investment, repeat, savings | Undefined | N |

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| cd_calling_about_self_ yesno | | no, repeat, yes | Undefined | | N |
|--|--|---|-----------|-----|---|
| cd_effective_asap_yes no | | no, yes | Undefined | | N |
| cd_effective_date_men | | <effective_date></effective_date> | Undefined | | N |
| cd_effective_month | | april, august, december, february, january, july, june, march, may, november, october, september, soon_as_possible | Undefined | | N |
| cd_not_eligible_menu | | more_information | Undefined | | N |
| cd_phone_number | | phone_number, repeat | Undefined | | N |
| cd_phone_type_menu | | attorney, cell, home, something_else, work | Undefined | | N |
| cd_receiving_benefits_ yesno | | no, yes | Undefined | | N |
| cd_routing_number | | <routing number="">, dont_know, repeat</routing> | Undefined | | N |
| cd_type_of_change_m enu | | address, both, phone | Undefined | | N |
| check_late_yesno | | no, yes | Undefined | | N |
| checks_repeat_yesno | | no, repeat, yes | Undefined | | N |
| citizenship_msg_yesno | | no, yes | Undefined | | N |
| citizenship_question_y esno | | no, yes | Undefined | | N |
| cityState@CollectAddr ess_ZipCode | | | Undefined | | N |
| cola_msg_yesno | | no, yes | Undefined | | N |
| colaActiveFlag | indicator to determine if the message is active or not | | Undefined | | N |
| colaPremiumAmount | cola medicare part b premium amount | | Undefined | | N |
| colaRate | cost-of-living adjustment rate | | Undefined | | N |
| colaYear | the cost of living adjustment year | | Undefined | | N |
| collectaddress_apartm ent_number | | | Undefined | | N |
| collectaddress_confirm _address | | yes, no | Undefined | | N |
| collectaddress_street_ address | | | Undefined | | N |
| collectaddress_zip | holds collected zip code for address collection | zip | Undefined | | N |
| confirmname | | no, repeat, yes | Undefined | | N |
| corrections@CollectAd dress_ZipCode | | | Undefined | | N |
| coupleResourceMax | | | Undefined | | N |
| cs_multi_claim_end_m enu | | different_number, finished, next_claim | Undefined | | N |
| cs_multi_last_claim_en | | different_number, finished, | Undefined | | N |
| - | | | · · | · · | |

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| d_menu | | repeat_claims | | | |
|------------------------------------|--|--|-----------|-------------------------|---|
| cs_no_status_end_me nu | | different_number, finished, repeat | Undefined | | N |
| cs_one_claim_end_me nu | | different_number, finished | Undefined | | N |
| cs_repeat_status_yesn o | | no, yes | Undefined | | N |
| cs_which_claim_yesno | | no, yes | Undefined | | N |
| current_date | today's date | - | Undefined | | N |
| current_year_question _yesno | | no, yes | Undefined | | N |
| deceased_ssn_collection | | <ssn>, dont_know</ssn> | Undefined | | N |
| disability_disambig_me nu | Identifies what the caller chooses in the disability disambiguation menu (apply for benefits, claim status, or benefit check) | apply, check, claim_status, else | Undefined | ECMAScript object | N |
| earnings_menu | | benefits_statement, earnings_statement, proof_of_income, something_else | Undefined | | N |
| employment_disambig _menu_yesno | Identifies if the caller needs a copy of their work history (yes) or not (no) | no, yes | Undefined | boolean (true/false) | N |
| ExitReason@CollectAd dress_ZipCode | | Failure, Success | Undefined | | N |
| firstMonth | first month of scheduled payment delivery dates | | Undefined | | N |
| firstMonth.firstPayment Date | | | Undefined | | N |
| firstMonth.fourthPayme ntDate | | | Undefined | | N |
| firstMonth.secondPaym entDate | | | Undefined | | N |
| firstMonth.ssiPayment Date | | | Undefined | | N |
| firstMonth.thirdPaymen tDate | | | Undefined | | N |
| fol_physicalzipquestion _yesno | If a Sacramento zip code is entered in FOL determines if the zip code is for the caller's physical address. | no, repeat, yes | Undefined | boolean (true/false) | N |
| fol_zip_code_collection | | <zip code="">, dont_know</zip> | Undefined | | N |
| form_for_self_yesno | | no, yes | Undefined | | N |
| forms_general_menu | | benefits_statement, earnings_statement, proof_of_income, something_else | Undefined | | N |
| future_benefits_menu | | order_form, other_questions, repeat | Undefined | | N |
| future_benefits_yesno | | no, yes | Undefined | | N |
| get_confirmation_numb | | <confirmation number="">,</confirmation> | Undefined | | N |

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| er | dont_have, more_information, | | |
|--------------------------------|--|-----------|-------|
| J. | repeat | | |
| get_dob | dob | Undefined | N |
| get_form_menu | main_menu, office, order_form, website | Undefined | N |
| get_last_payment_amo unt | dont_know, last_payment_amount, repeat | Undefined | N |
| get_pob | af_af, af_am, af_ca, af_eu, af_me, af_pa, ak, al, ar, as, az, ca, co, ct, dc, de, fl, ga, gu, hi, ia, id, il, in, ks, ky, la, ma, md, me, mh, mi, mn, mo, mp, ms, mt, nc, nd, ne, nh, nj, nm, nv, ny, oh, ok, or, other, pa, pr, pw, repeat, ri, sc, sd, state, territory, tn, tx, ut, va, vi, vt, wa, wi, wv, wy | Undefined | N |
| get_ssn | <ssn>, repeat</ssn> | Undefined | N |
| help_with_drug_costs_ yesno | no, yes | Undefined | N |
| individualResourceMax | | Undefined | N |
| internet_address_men u | details, problem, repeat | Undefined | N |
| internet_information_ye sno | no, yes | Undefined | N |
| language_selection | spanish | Undefined | N |
| late_payment_exit_yes no | no, yes | Undefined | N |
| late_payment_menu | direct_deposit, mail, not_sure, repeat | Undefined | N |
| main_menu | 1099_benefits_statement, aca_info, address_general, agent, benefits_application, benefits_general, benefits_other, benefits_verification, cards_general, change_of_address, checks, citizenship_general, claims_status_general, claims_status_new, cost_of_living_adjustment, direct_deposit, disability_application, disability_benefits_general, earnings_statement, employment_general, field_office_locator, forms_general, general, internet_general, main_menu, medicare, medicare_replacement_card, myssa_helpdesk, name_or_address_verify, payment_late, repeat, replacement_general, representative_payee, retirement_application, social_security_application, social_security_number_verificati | Undefined | N |

| | on, social_security_replacement_car d, spanish, ssi_application, supplemental_security_income, survivor_application, tax_general, transfer_appeal_new, transfer_appeal_new, transfer_balance, transfer_benefits_problem, transfer_benefits_problem, transfer_benefits_problem, transfer_benefits_problem, transfer_case_change, transfer_case_change, transfer_check_deductions, transfer_check_replacement, transfer_claims_medicare, transfer_claims_medicare, transfer_claims_new, transfer_clolege, transfer_death, transfer_debit_card, transfer_debit_card, transfer_disability, transfer_disability, transfer_eligibility, transfer_enmings_general, transfer_fax, transfer_food_stamps, transfer_fax, transfer_fraud, transfer_housing, transfer_legal, transfer_letter, transfer_legal, transfer_letter, transfer_legal, transfer_letter, transfer_marriage, transfer_marriage, transfer_payment_amount, transfer_payment_amount, transfer_payment_arrangement, transfer_payment_arrangement, transfer_payment_arrangement, transfer_payment_stop, transfer_payment_stop, transfer_payment_stop, transfer_payment_stop, transfer_pension, transfer_return_call, transfer_si_change, transfer_si_change, transfer_tax_withholding, update_information | | |
|--------------------------------|---|-----------|-------|
| medicare_apply_menu | no, yes | Undefined | N |
| medicare_enroll_msg_ yesno | no, yes | Undefined | N |
| medicare_information_ yesno | no, yes | Undefined | N |
| medicare_subsidy_ms g_yesno | no, yes | Undefined | N |
| no_relationship_end_m enu | no, yes | Undefined | N |
| not_eligible_details_ye sno | no, yes | Undefined | N |

| г | | | 1 | | |
|--------------------------------------|--|--|-----------|-------------------------|---|
| office_directions_menu | | change, finished, repeat | Undefined | | N |
| office_location_info_m enu | | change, directions, finished, repeat | Undefined | | N |
| office_location_info_m enu@import | | change, finished, repeat | Undefined | | N |
| office_location_info_m enu@import | | change, finished, repeat | Undefined | | N |
| office_location_info_m enu@import | | change, finished, repeat | Undefined | | N |
| office_location_info_m enu@import | | change, finished, repeat | Undefined | | N |
| order_drug_help_form_ yesno | | no, yes | Undefined | | N |
| paperwork_details | | skip_it | Undefined | | N |
| paperwork_end_menu | | continue, privacy_act, repeat | Undefined | | N |
| payee_become_menu | | finished, office, payee_options, repeat | Undefined | | N |
| payee_change_menu | | office, payee_options, repeat | Undefined | | N |
| payee_misuse_menu | | finished, payee_options, repeat | Undefined | | N |
| payee_program_menu | | payee_options, repeat | Undefined | | N |
| | Determines if the caller agrees to the perjury message. | no, yes | Undefined | boolean (true/false) | N |
| person_living_yesno | | no, repeat, yes | Undefined | | N |
| privacy_details | | skip_it | Undefined | | N |
| privacy_end_menu | | continue, paperwork_act, repeat | Undefined | | N |
| receiving_benefits_yes no | | no, yes | Undefined | | N |
| remove_phone_menu | | change, remove | Undefined | | N |
| rep_payee_menu | | become, change, misuse, program, report, something_else | Undefined | | N |
| _menu | Identifies what the caller chooses in the replacement disambiguation menu (1099, card, something_else) | 1099, card, else | Undefined | ECMAScript object | N |
| replacement_medicare _card_yesno | | no, yes | Undefined | | N |
| replacement_statement _end_menu | | no, yes | Undefined | | N |
| result | generic recognition variable | continue, insurance, repeat, help, main_menu, no, yes | Undefined | | N |
| sayandspellfirst | | <name></name> | Undefined | | N |
| sayandspellfirst_tnrs | grammar compiled from thrs hit | <name_tnrs)< td=""><td>Undefined</td><td></td><td>N</td></name_tnrs)<> | Undefined | | N |
| sayandspelllast | | <name></name> | Undefined | | N |
| sayandspelllast_tnrs | grammar compiled from thrs hit | <name_tnrs></name_tnrs> | Undefined | | N |
| sayandspelllastalternat e | an alternate say and spell last name grammarb with the addition of the 'dont_know' option | <name>, none</name> | Undefined | | N |
| secondMonth | second month of scheduled | | Undefined | | N |

| | payment delivery dates | | | | |
|--|--|--|-----------|-------------------|------|
| secondMonth.firstPaym | | | Undefined | | N |
| entDate | | - | Ondenned | | IN . |
| secondMonth.fourthPa ymentDate | | | Undefined | | N |
| secondMonth.secondP aymentDate | | | Undefined | | N |
| secondMonth.ssiPaym entDate | - | | Undefined | | N |
| secondMonth.thirdPay mentDate | | | Undefined | | N |
| social_security_card_m enu | - | documents, get_form, help_with_form, office, repeat, something_else, submit_form | Undefined | | N |
| spellfirst | | <name></name> | Undefined | | N |
| spellfirst_tnrs | grammar compiled from thrs hit | <name_tnrs></name_tnrs> | Undefined | | N |
| spelllast | | <name></name> | Undefined | | N |
| spelllast_tnrs | grammar compiled from thrs hit | <name_tnrs></name_tnrs> | Undefined | | N |
| ss5verify_msg_yesno | | no, yes | Undefined | | N |
| ssColaPaymentDate | COLA social security payment date | | Undefined | | N |
| ssi_menu | | apply, citizenship, problem, repeat | Undefined | | N |
| ssiColaPaymentDate | COLA SSI payment date | | Undefined | | N |
| ssn_verify_menu | Identifies the caller option in the Social Security verification menu. | finished, office, repeat | Undefined | ECMAScript object | N |
| Status@CollectAddres s_ZipCode | | Valid | Undefined | | N |
| submit_form_yesno | | no, yes | Undefined | | N |
| supporting_documents _final_yesno | | no, yes | Undefined | | N |
| supporting_documents _nonfinal_menu | menu of options for supporting dox message, NOT last message | finished, keep_going, repeat | Undefined | | N |
| taxAmount1SelfEmp | self-employed minimum net profit amount | | Undefined | | N |
| taxAmount2MaxTax | maximum taxable amount | | Undefined | | N |
| taxAmount3MaxSs | maximum Social Security tax withheld | | Undefined | | N |
| taxes_msd_yesno | | no, yes | Undefined | | N |
| taxMsgEndTime | end time when tax information broadcast message should be played | | Undefined | | N |
| taxMsgStartTime | start time when tax information broadcast message should be played | | Undefined | | N |
| taxRate1ContEe | contribution rate for employees | | Undefined | | N |
| taxRate2ConSelfEmp | | | Undefined | | N |
| taxRate3SsTax | Social Security tax rate | | Undefined | | N |

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| taxRate4MedTax | Medicare tax rate | | Undefined | N |
|------------------------------------|--|---|-----------|-------|
| taxYear | | | Undefined | N |
| TNRS_get_name | grammar, constructed from TNRS DB hit, collects caller's full name | <name>, repeat</name> | Undefined | N |
| tr_confirm_address_ye sno | | no, yes | Undefined | N |
| tr_get_pamphlet_menu | | finished, no, repeat, skip, yes | Undefined | N |
| tr_how_many_forms_m enu | | 1, 10, 11, 12, 13, 14, 15, 2, 3, 4, 5, 6, 7, 8, 9, repeat | Undefined | N |
| tr_pamphlet_more_cho ices_yesno | | no, repeat, yes | Undefined | N |
| web_instructions_yesn o | | no, yes | Undefined | N |
| which_act_details | | both, neither, paperwork_act, privacy_act | Undefined | N |
| which_card_menu | | both, medicare, social_security, something_else | Undefined | N |

Appendix B: Grammar Mapping Table

main

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|---------------------------------|----------------------|--|--------|--------------|
| mm0110_LanguageSelection_ DM | language_selection | spanish | result | dm_root |
| mm0120_RecordingMsg_DM | language_selection | spanish | result | dm_root |
| mm0171_ACAMainMenu_DM | result | insurance, continue | result | dm_root |
| mm0173_ACAWrapMenu_DM | result | repeat, continue | result | dm_root |
| mm0181_MySSMainMenu_D M | result | help, continue | result | dm_root |
| mm0184_MySSWrapMenu_D M | result | repeat, main_menu | result | dm_root |
| mm0210_SFMainMenu_DM | main_menu | address_general, benefits_application, claims_status_general, transfer_appeal_new, benefits_general, transfer_appointment, transfer_back_payment, transfer_balance, transfer_benefits_problem, transfer_birth, transfer_cancel, cards_general, medicare_replacement_card, social_security_card_general, change_of_address, checks, transfer_case_change, transfer_check_replacement, transfer_ssi_change, cost_of_living_adjustment, general, transfer_check_deductions, transfer_child_support, transfer_circuit_breaker, transfer_claims_medicare, transfer_college, transfer_complaint, transfer_death, transfer_debit_card, direct_deposit, disability_benefits_general, earnings_statement, transfer_dependent, transfer_disability, transfer_divorce, transfer_earnings_general, 1099_benefits_statement, employment_general, field_office_locator, forms_general, transfer_eligibility, transfer_employment_change, | result | dm_root |

| | | transfer_fax, transfer_food_stamps, transfer_fraud, transfer_housing, internet_general, medicare, payment_late, tax_general, transfer_insurance, transfer_legal, transfer_letter, transfer_license, transfer_loans, transfer_marriage, agent, benefits_verification, claims_status_new, name_or_address_verify, transfer_military_service, transfer_password, transfer_payment_amount, transfer_payment_arrangement, transfer_payment_over, transfer_payment_stop, transfer_payment_over, transfer_payment_stop, transfer_pension, replacement_general, representative_payee, social_security_number_verification, supplemental_security_income, transfer_refund, transfer_tetirement, transfer_return_call, transfer_tax_withholding, spanish, transfer_forms_w2, update_information, transfer_claims_new, citizenship_general, transfer_claims_new, citizenship_general, transfer_billing, repeat, main_menu, social_security_application, disability_application, retirement_application, ssi_application, survivor_application, ssi_application, myssa_helpdesk, benefits_other | | |
|---------------------------------------|--------------------------------------|---|---------|---------|
| mm0303_AskRepeatCola_DM | cola_msg_yesno | no, yes | result | dm_root |
| mm0327_ExpressCallService | | yes, no | result | dm_root |
| mm0329_AnythingElse_DM | result | yes, no | result | dm_root |
| mm0420_AddressVerifyMsg_ DM | ss5verify_msg_yesno | no, yes | result1 | dm_root |
| mm0430_AddressDisambig_D M | address_disambig_menu | office, update_address | result | dm_root |
| mm0450_EmploymentDisamb ig_DM | employment_disambig_ menu_yesno | no, yes | result | dm_root |
| mm0460_SSNVerification_DM | ssn_verify_menu | office, finished, repeat | result | dm_root |
| mm0440_DisabilityDisambig_ DM | disability_disambig_men u | apply, check, claim_status, else | result | dm_root |
| mm0470_ReplacementDisam big_DM | replacement_disambig_ menu | 1099, card, else | result | dm_root |
| mm0410_AskRepeatTaxes_D M | cola_msg_yesno | no, yes | result | dm_root |
| mm0600_BackoffMainMenu_ DM | backoff_main_menu | cards, medicare, application_status, office_locations, other_options, update, repeat, Spanish | result | dm_root |
| mm0610_BackoffOtherOption sMenu_DM | backoff_other_options_m enu | application, benefits_statement, direct_deposit, proof_of_income, something_else, go_back, repeat | result | dm_root |
| mm0700_Benefits_DM | benefits_menu | apply, application_status, direct_deposit, payment, other_options | result | dm_root |
| mm0800_BenefitsApplication Menu_DM | benefits_application_me nu | medicare, social_security, something_else, repeat, prescription | result | dm_root |
| mm0810_ApplicationStatusQu estion_DM | application_status_yesno | no, yes | result | dm_root |
| mm0900_BenefitsMoreOption s_DM | benefits_other_options_ menu | something_else, update, earnings_statement, forms, pamphlets, proof_of_income, repeat | result | dm_root |
| mm0910_UpdatePersonalInfo _DM | benefits_update_informa tion_menu | address, name, something_else, direct_deposit | result | dm_root |

| mm1100_SocialSecurityCards Menu_DM | card_menu_social_secur ity | new_card, replacement_card, something_else, update | result | dm_root |
|---|--------------------------------------|--|---------|---------|
| mm1110_UpdatePersonalInfo _DM | cards_update_informatio n_menu | address, name, something_else, both | result | dm_root |
| mm1105_MedicareCardsMen u_DM | card_menu_medicare | new_card, replacement_card, something_else | result | dm_root |
| mm1210_InternetAddress_D M | internet_address_menu | details, problem, repeat | result | dm_root |
| mm1220_InternetInformation_ DM | internet_information_yes no | no, yes | result | dm_root |
| mm1300_WhichCard_DM | which_card_menu | both, medicare, social_security, something_else | result1 | dm_root |
| mm1430_SocialSecurityCard Menu_DM | social_security_card_me nu | documents, get_form, help_with_form, submit_form, office, something_else, repeat | result | dm_root |
| mm1500_CitizenshipQuestion _DM | citizenship_question_yes no | no, yes | result | dm_root |
| mm1520_GetForm_DM | get_form_menu | office, order_form, main_menu, website | result | dm_root |
| mm1510_CitizenDocumentsM sgPart1_DM | supporting_documents_n onfinal_menu | finished, keep_going, repeat | result | dm_root |
| mm1512_CitizenDocumentsM sgPart2_DM | supporting_documents_fi nal_yesno | no, yes | result | dm_root |
| mm1515_NonCitizenDocume ntsMsgPart1_DM | supporting_documents_n onfinal_menu | finished, keep_going, repeat | result | dm_root |
| mm1517_NonCitizenDocume ntsMsgPart2_DM | supporting_documents_n onfinal_menu | finished, keep_going, repeat | result | dm_root |
| mm1519_NonCitizenDocume ntsMsgPart3_DM | supporting_documents_fi nal_yesno | no, yes | result | dm_root |
| mm1530_WebsiteInstructions _DM | web_instructions_yesno | no, yes | result | dm_root |
| mm1600_SubmitForm_DM | submit_form_yesno | no, yes | result | dm_root |
| mm1700_MedicareApplyMenu_DM | medicare_apply_menu | no, yes | result | dm_root |
| mm1720_MedicareEnrollMsg_ DM | medicare_enroll_msg_ye sno | no, yes | result | dm_root |
| mm1730_MedicareDrugQuest ion_DM | medicare_information_ye sno | no, yes | result | dm_root |
| mm1740_MedicareSusidyMsg _DM | medicare_subsidy_msg_ yesno | no, yes | result1 | dm_root |
| mm1750_AskPartD_DM | ask_partd_enrolled_yesn o | no, yes, repeat | result | dm_root |
| mm1760_HelpWithDrugCosts _DM | help_with_drug_costs_y esno | no, yes | result | dm_root |
| mm1710_ReplacementCardQ uestion_DM | replacement_medicare_c ard_yesno | no, yes | result | dm_root |
| mm1770_OrderDrugFormQue stion_DM | order_drug_help_form_y esno | no, yes | result | dm_root |
| mm1800_SSIMenu_DM | ssi_menu | apply, citizenship, problem, repeat | result | dm_root |
| mm1810_CitizenshipMsg_DM | citizenship_msg_yesno | no, yes | result | dm_root |
| mm1905_Checks_DM | checks_repeat_yesno | no, yes, repeat | result | dm_root |
| mm1910_LatePaymentMenu_ DM | late_payment_menu | direct_deposit, mail, not_sure, repeat | result | dm_root |

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| | | · | | |
|---------------------------------|-----------------------------|---|---------|---------|
| mm1940_LatePaymentExit_D M | late_payment_exit_yesn o | no, yes | result | dm_root |
| mm1900_ReceivingBenefits_ DM | receiving_benefits_yesn o | no, yes | result | dm_root |
| mm1907_LatePaymentQuesti on_DM | check_late_yesno | no, yes | result1 | dm_root |
| mm2000_ReceivingBenefits_DM | receiving_benefits_yesn o | no, yes | result | dm_root |
| mm2010_BenefitsEarnings_D | benefits_earnings_menu | benefits_statement, proof_of_income, something_else | result | dm_root |
| mm2030_OtherQuestions_DM | future_benefits_yesno | no, yes | result | dm_root |
| mm2040_FutureBenefits_DM | future_benefits_menu | order_form, other_questions, repeat | result | dm_root |
| mm2100_RepPayeeMenu_D M | rep_payee_menu | become, change, misuse, program, report, something_else | result | dm_root |
| mm2110_ProgramMsg_DM | payee_program_menu | payee_options, repeat | result | dm_root |
| mm2120_ChangeMsg_DM | payee_change_menu | office, payee_options, repeat | result | dm_root |
| mm2200_BecomePayee_DM | payee_become_menu | office, payee_options, finished, repeat | result | dm_root |
| mm2210_PayeeMisuse_DM | payee_misuse_menu | payee_options, finished, repeat | result | dm_root |
| mm2300_FormsGeneral_DM | forms_general_menu | benefits_statement, proof_of_income, earnings_statement, something_else | result | dm_root |
| mm2400_EarningsMenu_DM | earnings_menu | proof_of_income, something_else, benefits_statement, earnings_statement | result | dm_root |
| | | | | |

AddressOSDM

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|--------------------------------|------------------------------------|--|-----------|--------------|
| ad0110_zipcode_DM | collectaddress_zip | zip | zip | dm_root |
| ad0140_FullAddress_DM | _ | ruralroutenumber, streetnamenumber, poboxnumber | street | dm_root |
| ad0150_SecondaryAddress_ DM | | no_apt, apt_ <number>, bldg_<number>, fl_<number>, msc_<number>, ste_<number>, unit_<number></number></number></number></number></number></number> | apartment | dm_root |
| ad0200_ConfirmFull_DM | collectaddress_confirm_ address | no, yes | yesno | dm_root |

BenefitsVerification

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|-----------|----------------------|-----------------|-----|--------------|
| | | | | |

ChangeOfAddress

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|----------------------------------|--------------------------------|----------------------|--------|--------------|
| ca0220_ReceivingBenefits_D M | cd_receiving_benefits_y esno | no, yes | result | dm_root |
| ca0260_CallingAboutSelf_DM | cd_calling_about_self_ye sno | no, yes, repeat | result | dm_root |
| ca0230_NotEligible_DM | cd_not_eligible_menu | more_information | result | dm_root |
| ca0240_NotEligibleDetails_D M | not_eligible_details_yesn o | no, yes | result | dm_root |
| ca0310_TypeOfChange_DM | cd_type_of_change_men | address, both, phone | result | dm_root |

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| | u | | | |
|-----------------------------------|-----------------------------|--|--------|---------|
| ca0410_TypeOfPhone_DM | cd_phone_type_menu | attorney, home, cell, something_else, work | result | dm_root |
| ca0420_CollectPhoneNumber _DM | cd_phone_number | phone_number, repeat | result | dm_root |
| ca0430_COAEffectiveASAP_ DM | cd_effective_asap_yesn o | no, yes | result | dm_root |
| ca0435_EffectiveDate_DM | cd_effective_date_menu | <effective_date></effective_date> | result | dm_root |
| ca0400_RemoveOrChangePh one_DM | remove_phone_menu | change, remove | result | dm_root |

ClaimStatusRequests

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|--|----------------------------------|---|--------|--------------|
| cs0120_ConfirmationNumber_ DM-DELETED | 0 – – | <pre><confirmation number="">, dont_have, more_information, repeat</confirmation></pre> | result | dm_root |
| cs0210_WhichClaim_DM | cs_which_claim_yesno | no, yes | result | dm_root |
| cs0240_OneClaimEnd_DM | cs_one_claim_end_men u | different_number, finished | result | dm_root |
| cs0250_MultiClaimEnd_DM | cs_multi_claim_end_me nu | different_number, finished, next_claim | result | dm_root |
| cs0230_RepeatStatus_DM | cs_repeat_status_yesno | no, yes | result | dm_root |
| cs0260_NoStatusEnd_DM | cs_no_status_end_menu | different_number, finished, repeat | result | dm_root |
| cs0270_MultiLastClaimEnd_D M | cs_multi_last_claim_end _menu | different_number, finished, repeat_claims | result | dm_root |

DirectDeposit

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|------------------------------------|------------------------------|--|--------|--------------|
| dd0220_ReceivingBenefits_D M | cd_receiving_benefits_y esno | no, yes | result | dm_root |
| dd0260_CallingAboutSelf_DM | cd_calling_about_self_ye sno | no, yes, repeat | result | dm_root |
| dd0430_AccountType_DM | cd_account_type_menu | checking, dont_have, investment, savings, repeat | result | dm_root |
| dd0410_EffectiveMonth_DM | cd_effective_month | april, august, december, february, january, july, june, march, may, november, october, september, soon_as_possible | result | dm_root |
| dd0440_CollectRoutingNumb er_DM | cd_routing_number | <routing number="">, dont_know, repeat</routing> | result | dm_root |
| dd0450_CollectAccountNumb er_DM | cd_account_number | <account number="">, repeat</account> | result | dm_root |
| dd0400_DDEffectiveASAP_D M | cd_effective_asap_yesn o | no, yes | result | dm_root |

FieldOfficeLocator

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|------------------------------------|-----------------------------------|--------------------------------|--------|--------------|
| fl0100_GetZipCode_DM | fol_zip_code_collection | <zip code="">, dont_know</zip> | result | dm_root |
| fl0120_OfficeLocationInfo_DM | office_location_info_men u@import | change, finished, repeat | result | dm_root |
| fl0105_CardCenterNeededQuestion_DM | card_center_needed_ye sno | no, yes | result | dm_root |

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| fl0125_CardCenterInfo_DM | card_center_location_inf | change, finished, field_office, repeat | result | dm_root |
|--------------------------|--------------------------|--|--------|---------|
| | o_menu@import | | | |

KnowledgeBasedAuthentication

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|------------------------------------|-----------------------------|---|--------|--------------|
| ka0210_AttestationQuestion_ DM | attestation_question | continue, more_information | result | dm_root |
| ka0225_WhichActDetails_DM | which_act_details | both, paperwork_act, privacy_act, neither | result | dm_root |
| ka0230_PrivacyActDetails_D M | privacy_details | skip_it | result | dm_root |
| ka0240_PaperworkActDetails _DM | paperwork_details | skip_it | result | dm_root |
| ka0250_PrivacyEndMenu_DM | privacy_end_menu | continue, paperwork_act, repeat | result | dm_root |
| ka0260_PaperworkEndMenu_ DM | paperwork_end_menu | continue, privacy_act, repeat | result | dm_root |
| ka0270_PerjuryMessage_DM | perjury_message_yesno | no, yes | result | dm_root |
| ka0310_GetSSN_DM | get_ssn | <ssn>, repeat</ssn> | result | dm_root |
| ka0355_TNRSGetName_DM | TNRS_get_name | <name>, repeat</name> | result | dm_root |
| ka0410_AltNameQuestion_D M | alt_name_yesno | no, yes | result | dm_root |
| ka0510_GetDOB_DM | get_dob | dob | result | dm_root |
| ka0710_GetPlaceOfBirth_DM | get_pob | other, state, territory, ak, al, as, az, af_af, af_am, af_ca, af_eu, af_me, af_pa, ar, ca, co, ct, dc, de, fl, ga, gu, hi, ia, id, il, in, ks, ky, la, ma, md, me, mh, mi, mn, mo, mp, ms, mt, nc, nd, ne, nh, nj, nm, nv, ny, oh, ok, or, pa, pr, pw, ri, sc, sd, tn, tx, ut, va, vi, vt, wa, wi, wv, wy, repeat | result | dm_root |
| ka0810_GetLastPaymentAmo unt_DM | get_last_payment_amou nt | last_payment_amount, dont_know, repeat | result | dm_root |

MedicareReplacementCard

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|-----------|----------------------|-----------------|-----|--------------|
| | | | | |

NameOSDM

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|--------------------------------|------------------------------|--|---------|--------------|
| na0120_SayAndSpellFirst_D M | sayandspellfirst | <name></name> | result | dm_root |
| na0120_SayAndSpellFirst_D M | sayandspellfirst_tnrs | <name_tnrs)< td=""><td>result1</td><td>dm_slot1</td></name_tnrs)<> | result1 | dm_slot1 |
| na0130_SayAndSpellLast_D M | sayandspelllast | <name></name> | result | dm_root |
| na0130_SayAndSpellLast_D M | sayandspelllast_tnrs | <name_tnrs></name_tnrs> | result1 | dm_slot1 |
| na0130_SayAndSpellLast_D M | alt_name_sayandspelllas t | none | result2 | dm_slot2 |
| na0140_SpellFirst_DM | spellfirst | <name></name> | result | dm_root |
| na0140_SpellFirst_DM | spellfirst_tnrs | <name_tnrs></name_tnrs> | result1 | dm_slot1 |
| na0150_SpellLast_DM | spelllast | <name></name> | result | dm_root |

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12/06/2019

| na0150_SpellLast_DM | spelllast_tnrs | <name_tnrs></name_tnrs> | result1 | dm_slot1 |
|-----------------------|----------------|-------------------------|---------|----------|
| na0200_ConfirmName_DM | confirmname | no, yes, repeat | result | dm_root |

ReplacementBenefitStatement

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|------------------------------------|------------------------------------|------------------------|--------|--------------|
| rb0130_1099JanuaryEnd_DM | replacement_statement_ end_menu | no, yes | result | dm_root |
| rb0110_CurrentYearQuestion _DM | current_year_question_y esno | no, yes | result | dm_root |
| rb0310_FormForSelf_DM | form_for_self_yesno | no, yes | result | dm_root |
| rb0320_PersonLiving_DM | person_living_yesno | no, yes, repeat | result | dm_root |
| rb0330_DeceasedSocial_DM | deceased_ssn_collection | <ssn>, dont_know</ssn> | result | dm_root |
| rb0420_NoRelationshipEnd_D M | no_relationship_end_me nu | no, yes | result | dm_root |
| rb0440_BenefitsStatementEndMenu_DM | benefits_statement_end_ menu | no, yes, repeat | result | dm_root |

Transcription

| Node Name | Recognition Variable | Possible Values | Key | Grammar Slot |
|-------------------------------------|------------------------------------|---|---------|--------------|
| tr0120_ConfirmAddress_DM | tr_confirm_address_yesn o | no, yes | result | dm_root |
| tr0200_AskHowManyForms_ DM | tr_how_many_forms_me nu | 1, 10, 11, 12, 13, 14, 15, 2, 3, 4, 5, 6, 7, 8, 9, repeat | result | dm_root |
| tr0310_UnderstandingSS_DM | tr_get_pamphlet_menu | no, yes, finished, skip, repeat | result | dm_root |
| tr0320_RetirementBenefits_D M | tr_get_pamphlet_menu | finished, no, skip, yes, repeat | result1 | dm_root |
| tr0330_DisabilityBenefits_DM | tr_get_pamphlet_menu | finished, no, skip, yes, repeat | result1 | dm_root |
| tr0340_SurvivorBenefits_DM | tr_get_pamphlet_menu | finished, no, skip, yes, repeat | result1 | dm_root |
| tr0420_DisabledChildrenBene fits_DM | tr_get_pamphlet_menu | finished, no, skip, yes, repeat | result1 | dm_root |
| tr0430_WomanSS_DM | tr_get_pamphlet_menu | finished, no, skip, yes, repeat | result1 | dm_root |
| tr0410_WorkAffectsBenefits_ DM | tr_get_pamphlet_menu | finished, no, skip, yes, repeat | result1 | dm_root |
| tr0540_MoreChoices_DM | tr_pamphlet_more_choic es_yesno | no, yes, repeat | result | dm_root |